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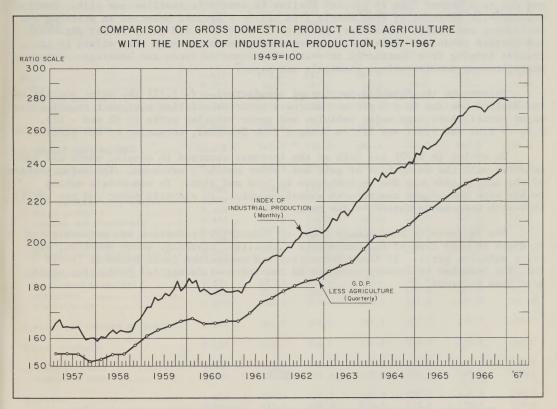
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INDEX OF INDUSTRIAL PRODUCTION (1949=100)

JANURAY 1967 0 500 1970

The seasonally adjusted index of industrial production declined by 0.6 per cent in January.

Non-agricultural real output in the fourth quarter advanced by 1.9 percent from its third quarter level.



New This Issue: This issue includes indexes of non-agricultural real output for the fourth quarter of 1966.

National Accounts, Production and Productivity Division Industrial Output Section

April 1967 2205-502

# JANUARY INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production fell by 0.6 percent in January, dropping to 278.0 from the revised December level of 279.6. The whole of the drop occurred in manufacturing, which fell by 1.3 percent, as mining and electric power and gas utilities rose by 1.0 and 2.8 percent respectively. Within manufacturing both non-durables and durables contributed to the decline, falling by 1.4 and 1.1 percent.

In non-durables manufacturing, the bulk of the decline occurred in the textiles and clothing components, which fell by 11 percent and 8 percent respectively. Although all textiles components (except miscellaneous) fell the bulk of the decrease was due to a better than 18 percent decline in synthetic textiles and silk. Smaller non-durables declines of from nearly 1 to nearly 7 percent occurred in printing and publishing and allied industries, products of petroleum and coal, rubber products, and leather products. This latter group of decreases was more than offset by increases ranging from fractional to nearly 4 percent in foods and beverages, tobacco, miscellaneous manufacturing, chemicals and paper.

Turning to the durables portion of manufacturing (- 1.1%) the major portion of the decline was due to a 4 percent decrease in transportation equipment to which the major contributors were motor vehicles and motor vehicles parts (- 6% and - 5%). Primary iron and steel was little changed from December, advancing by 0.3 percent.

In mining  $(+\ 1.0\%)$  the bulk of the increase occurred in metals, where all components, with the exceptions of gold and "other metals", advanced. The major portion of the metals gain was due to increases in lead and zinc. In non-metals mining  $(+\ 6\%)$  both components contributed almost equally. In electric power and gas utilities both components shared in the gain.

The decrease in the January Index of Industrial Production was primarily due to drops in only four of its components - textiles, clothing, motor vehicles, and motor vehicles parts. If these industries had maintained their December levels then the December to January movement in the Index of Industrial Production would have been reversed.

#### NOTE

Users should note that all previously published figures for the Index of Industrial Production and its components have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1949 to date. Tables and charts together with a fuller explantation of these changes can be found in the recently published "Annual Supplement to the Index of Industrial Production (1949=100)", DBS Catalogue No. 61-005 May 1966. The revised data to the end of 1965 will be found there. Current issues of this report will provide the figures for 1966.

TABLE 1. Seasonally Adjusted Index of Industrial Production
(1949=100)

	10/0		Seasonally adjusted						
Industry or industry group	1949 percentage weights			1966			1967		
	"orgines	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.		
,									
INDEX OF INDUSTRIAL PRODUCTION	32.231	274.2	275.7	278.3	279.8	279.6	278.0		
MINING	. 3.245	389.6	384.4	401.6	406.7	400.8	404.7		
Metals		241.9	246.5	259.5	253.3	266.6	272.4		
Gold		66.1	69.7	68.8	65.7	74.1	70.9		
Copper		162.2	181.0	206.6	189.4	211.7	218.9		
Iron ore	. 0.099	1,237.6	1,273.1	1,309.0	1,339.8	1,367.8	1,393.8		
Nickel	. 0.333	141.8	199.3	200.8	179.9	172.0	177.8		
Non-metals	. 0.268	430.9	407.9	400.0	390.7	397.8	423.0		
Asbestos		324.9	299.1	283.5	281.0	276.2	293.7		
Fuels	. 0.915	674.8	651.8	685.9	726.5	675.3	679.0		
Coal		61.7	55.0	55.3	55.9	55.1	55.4		
Natural gas		1,557.7	1,678.5	1,666.9	1,755.3	1,669.1	1,711.1		
Petroleum		1,617.2	1,551.2	1,647.3	1,750.5	1,617.9	1,623.3		
MANUFACTURING, TOTAL	. 27.340	246.1	248.1	249.6	250.0	250.7	247.5		
NON-DURABLE MANUFACTURES	. 14.742	240.7	239.3	241.4	242.3	245.6	242.1		
Foods and beverages	. 3.814	205.4	204.0	210.7	205.0	207.7	208.0		
n-1-	2.896	193.0	194.6	201.8	198.7	201.2	201.7		
Foods		184.9	184.5	211.8	200.4	197.4	195.3		
Meat products		196.9	199.5	210.0	205.0	215.2	209.5		
Dairy products		211.8	223.8	223.2	217.9	220.1	235.8		
Canning and processing		203.0	204.6	213.4	215.8	213.6	212.6		
Grain mill products		158.8	157.6	156.2	154.8	153.2	153.3		
Bakery products		209.6	207.1	206.9	209.7	217.9	215.1		
Miscellaneous foods	. 0.590	209.0	207.1	200.9	209.7	217.9	213.1		
Beverages	. 0.918	244.7	233.5	239.1	224.8	228.2	227.8		
Carbonated beverages		227.2	218.0	230.1	222.6	218.9	235.2		
Breweries		212.6	208.3	220.7	194.9	201.9	211.3		
Distilleries	. 0.203	340.5	312.4	292.7	293.9	296.0	253.6		
Tobacco and tobacco products .	. 0.248	241.6	267.4	257.1	263.2	275.3	278.3		
Rubber products	. 0.430	261.7	240.1	257.7	270.7	253.8	246.0		
	0 500	107 /	120 5	105 7	12/ 0	136.6	126.9		
Boots and shoes		137.4 136.5	138.5 141.1	135.7 139.0	134.0 138.6	146.6	129.4		
Textiles	. 1.623	232.2	234.3	239.3	239.1	246.3	220.0		
Cotton goods		110.1	148.7	159.1	157.6	155.1	146.4		
Woollen goods		98.5	91.1	84.5	86.2	90.3	79.8		
Synthetic Textiles and Silk	0.429	465.9	440.0	451.4	452.4	483.3	394.5		
Clothing	. 1.801	173.6	177.9	176.7	177.6	194.0	178.2		
Barry and use	2 640	210 1	21/. 0	212.0	216 2	214.1	222.2		
Paper products		219.1	214.0	213.9	216.2	206.5	215.8		
Pulp and paper	. 2.108	213.9	207.2	207.3	209.0	200.3	213.8		

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1949=100)

	10/0		Seasonally adjusted						
Industry or industry group	1949 percentage			1966			1967		
	weights	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.		
NON-DURABLE MANUFACTURES - Concluded:									
Printing, publishing and allied									
industries	1.273	246.6	236.7	230.1	236.6	246.6	245.1		
Products of petroleum and coal	0.513	366.5	369.4	374.0	390.3	383.2	373.0		
Petroleum products	0.454	399.2	401.7	406.9	426.2	419.0	407.3		
Chemicals and allied products	1.359	376.6	374.9	376.7	379.9	377.4	383.8		
Acids, alkalies, salts and	2.337						505.0		
fertilizers	0.346	532.7	489.2	509.1	511.0	508.7			
Miscellaneous manufactures	0.524	455.8	460.9	460.8	462.0	463.2	467.6		
DURABLE MANUFACTURES	12.598	252.4	258.5	259.2	259.0	256.5	253.7		
		100.0	100.0	170 7	100.0	100 /	107.0		
Wood products		182.8 176.6	180.8 175.0	179.7 173.6	188.3 185.5	188.4 186.0	187.2 183.0		
Saw and planing mills		426.1	424.8	398.2	426.1	379.5	163.0		
Veneers and plywoods		169.2	167.4	168.6	182.8	3/9.3			
Sawmills						226 /	240 0		
Furniture	0.460	241.3	237.0	235.7	237.7	236.4	240.0		
Iron and steel products	4.026	248.8	259.3	256.2	252.2	246.2	247.5		
Machinery		274.7	280.3	281.3	282.4	282.6	288.4		
Iron castings		203.7	228.1	239.2	224.4	211.3	203.8		
Primary iron and steel		311.5	341.6	323.1	307.9	286.4	287.4		
Sheet metal products		288.6	285.6	281.8	288.9	296.8	302.3		
Managara and add an anada anada	2,651	272.4	278.7	278.1	279.1	277.3	265.8		
Transportation equipment		423.0	451.3	457.5	462.1	464.6	474.0		
Aircraft and parts		368.8	379.6	369.0	372.6	364.9	342.9		
Motor vehicles		346.7	346.7	363.4	356.7	360.4	340.9		
Motor vehicle parts		56.6	55.7	58.7	60.4	61.8	62.4		
Railway rolling stock		168.1	171.5	168.0	170.7	171.7	167.3		
Shipbuilding and repairs	0.201	100.1	1/1.5	100.0	1/0./	1/1./	107.5		
Non-ferrous metal products	1.601	186.0	196.9	197.9	194.2	202.3	201.9		
Brass and copper products	0.241	184.2	179.2	178.5	176.8	178.2	172.4		
Smelting and refining	1.028	175.9	194.0	193.9	189.5	200.4	201.1		
Electrical apparatus and									
supplies	1.418	380.4	382.6	398.0	403.8	400.4	396.0		
Heavy electrical machinery		281.8	284.5	283.8	276.3	271.2	276.3		
Telecommunication equipment	0.142		1,126.7	1,178.3	1,254.7	1,272.0	1,185.0		
Refrigerators and appliances	0.227	382.7	352.0	397.6	382.9	368.2	386.0		
Non-metallic mineral products	0.794	293.5	295.2	298.7	286.4	273.0	272.6		
Concrete products		860.6	889.5	887.5	834.5	761.4			
Hydraulic cement		309.0	316.0	303.3	302.9	293.5	277.0		
Domestic clay products		129.2	136.7	159.5	140.1	135.3	132.7		
		510	510.0		F.C	50.	505		
ELECTRIC POWER AND GAS UTILITIES	1.646	513.7	519.3	511.4	525.4	521.2	535.9		
Electric power	1.480	477.7	478.4	466.7	477.2	479.5	491.7		
Gas	0.166	834.9	883.7	910.1	954.9	893.2			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Anı	nual		Withou	it seasona	l adjustm	ent	
Industry or industry group	ave	rages	19	065		1966		1967
	1964	1965	Nov.	Dec.	Jan.	Nov.	Dec.	Jan.
INDEX OF INDUSTRIAL PRODUCTION	235.3	254.9	274.0	263.9	262.0	290.9	276.3	271.8
MINING	346.4	365.6	384.1	371.3	360.4	414.7	390.2	396.9
Metals	245.7	249.5	256.1	245.1	228.2	254.0	243.5	245.9
Gold	85,9	80.6	80.6	76.4	73.4	67.7	71.4	68.1
Copper	187.8	195.6	222.1	200.1	185.1	213.1	211.5	209.2
Iron ore	1,185.3	1,236.8	1,252.9	1,112.3	1,010.9	1,259.4	1,024.5	1,101.1
Nickel	181.0	209.9	214.2	227.8	207.9	184.2	185.9	181.4
Non-metals	312.8	377.2	423.7	401.0	372.0	423.4	386.1	387.6
Asbestos	259.9	269.4	281.2	268.4	256.7	307.4	259.6	258.8
Fuels	557.7	592.8	616.3	629.7	650.5	733.9	707.8	749.4
Coal	55.1	56.3	68.7	61.3	65.9	66.6	60.4	67.0
Natural gas		1,476.4	1,597.0	1,713.2	1,825.0	1,844.8	1,966.2	2,002.0
Petroleum	1,319.2	1,405.5	1,437.4	1,475.0	1,513.4	1,743.5	1,668.0	1,769.4
MANUFACTURING, TOTAL	211.9	230.1	247.2	235.3	232.7	260.5	244.2	236.7
NON-DURABLE MANUFACTURES	211.2	224.1	238.2	225.0	221.5	251.8	237.7	227.6
Foods and beverages	185.6	193.1	210.9	184.2	167.7	218.3	193.5	175.0
Foods	180.6	187.4	195.3	178.9	172.1	205.2	188.3	178.4
Meat products	182.6	192.3	216.5	175.8	191.7	225.6	182.8	204.9
Dairy products	189.6	196.0	174.5	170.5	162.4	181.8	182.9	170.1
Canning and processing	190.0	197.2	180.4	159.1	119.4	202.3	173.1	128.9
Grain mill products	184.1	189.3	206.9	203.3	215.9	224.5	212.0	217.1
Bakery products	151.3		154.5	150.5	144.9	158.8	152.7	147.8
Miscellaneous foods	190.6	151.7 201.9	236.2	216.8	204.3	240.6	229.7	207.2
P	001.0	011 0	060 4	000 0	152.0	250.7	210 0	164.3
Beverages	201.3	211.0	260.1	200.8	153.9	259.7	210.0	
Carbonated beverages	181.0	186.2	181.3	195.4	143.0	215.7	214.3	178.3
Breweries	185.7	191.1	215.6	176.1	125.5	213.4	188.6	138.2
Distilleries	262.1	284.8	454.3	261.2	230.6	416.2	251.6	202.9
Tobacco and tobacco products	232.1	243.4	262.2	225.0	251.2	277.7	246.1	262.4
Rubber products	232.8	237.4	266.8	259.0	249.3	292.1	253.8	221.4
Leather products	137.3	135.2	141.0	130.8	136.7	137.8	132.6	128.4
Boots and shoes	136.9	134.3	138.2	122.7	135.2	139.7	136.3	130.5
Textiles	203.3	220.6	231.2	235.1	229.4	249.0	248.3	214.6
Cotton goods	141.2	149.7	149.8	153.9	160.4	168.6	153.5	144.6
Woollen goods	91.2	89.6	90.4	85.0	84.7	89.9	83.1	77.9
Synthetic textiles and silk	338.4	391.3	417.3	432.5	412.5	467.8	493.9	379.5
Clothing	163.4	171.2	177.4	156.8	177.1	178.5	172.6	178.2
_	186.3	198.3	208.5	199.0	197.5	224.6	209.0	210.2
Paper products								

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ual		Without	seasonal	adjustme	nt	
Industry or industry group	aver	ages	19	65		1966		1967
	1964	1965	Nov.	Dec.	Jan.	Nov.	Dec.	Jan.
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied industries	207.4	223.3	245.8	229.9	222.3	250.6	242.7	229.9
Products of petroleum and coal Petroleum products	330.1 357.9	345.9 375.5	339.5 368.4	363.9 396.1	355.0 385.8	390.2 426.2	402.3 440.8	391.0 427.7
Chemicals and allied products Acids, alkalies, salts and	312.7	344.7	363.1	360.9	362.2	383.3	369.3	373.0
fertilizers	416.5	469.0	509.6	557.1	506.2	525.8	533.6	
Miscellaneous manufactures	386.5	407.3	436.4	420.5	410.7	484.2	466.0	449.4
DURABLE MANUFACTURES	212.7	237.2	257.7	247.4	245.8	270.7	251.8	247.4
Wood products	174.3	181.7	177.3	175.7	177.3	177.6	171.6	179.0
Saw and planing mills	180.0	182.8	170.3	168.9	173.8	166.5	160.0	173.2
Veneers and plywoods	397.7	403.8	435.4	412.0	459.7	435.9	365.8	
Sawmills	172.8	177.1	153.8	155.6	159.3	153.2	0/4 0	001 =
Furniture	192.6	216.3	233.0	230.9	225.1	247.2	241.3	234.7
Iron and steel products	215.2	239.1	250.6	238.6	242.9	256.6	233.8	234.6
Machinery	213.1	248.1	265.0	265.2	265.6	287.8	286.6	284.9
Iron castings	199.3	218.9	219.8	226.1	240.8	210.0	177.5	189.3
Primary iron and steel	291.2	320.0	336.0	303.3	309.4	319.6	260.6	265.3
Sheet metal products	248.1	274.2	279.3	269.7	267.2	289.1	286.7	282.6
Transportation equipment	210.5	250.0	298.2	289.3	295.9	310.3	291.8	286.1
Aircraft and parts	336.3	319.3	341.0	361.0	372.3	472.7	482.7	488.2
Motor vehicles	274.2	347.6	448.2	417.0	433.7	447.1	398.8	386.8
Motor vehicle parts	262.2	317.2	352.0	362.5	362.1	360.2	357.5	354.6
Railway rolling stock	58.9	62.6	63.6	63.5	62.3	61.5	62.5	62.0
Shipbuilding and repairs	148.7	161.9	167.8	166.9	161.4	171.4	170.2	161.9
Non-ferrous metal products	174.2	186.9	198.4	196.3	193.3	198.2	206.0	195.6
Brass and copper products	155.6	162.7	182.6	184.0	182.6	176.8	178.2	177.6
Smelting and refining	176.5	188.9	196.1	193.0	190.5	193.5	204.8	196.5
Electrical apparatus and			0.50 =	0// 1	206 =	101.0	/ 00 0	000
supplies	279.1	319.2	352.7	344.1	326.7	434.8	402.2	388.8
Heavy electrical machinery	213.0	241.6	257.4	259.6	260.7	280.7	276.1	276.8
Telecommunication equipment	744.5	895.1	1,086.7	1,036.6	813.2	1,528.2	1,310.2	1,149.5
Refrigerators and appliances	274.9	301.9	313.7	292.1	315.2	379.1	338.7	370.5
Non-metallic mineral products	268.2	286.9	322.1	272.7	236.3	310.1	246.6	215.7
Concrete products	814.1	858.0	1,008.5	770.1	547.3	918.0	609.1	
Hydraulic cement	277.5	298.8	320.0	232.6	206.8	327.1	228.9	180.1
Domestic clay products	138.3	142.8	155.3	151.1	134.0	152.3	133.3	114.1
ELECTRIC POWER AND GAS UTILITIES	405.7	448.3	502.5	525.9	555.4	553.0	583.8	608.2
Electric power	371.5	408.8	458.7	468.6	489.9	506.3	524.1	532.5
Gas	711.0	800.6	892.7	1,037.0	1,139.5	969.2	1,116.5	

#### Real Domestic Product less Agriculture

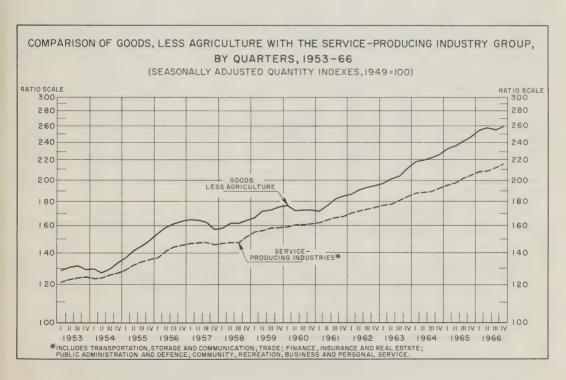
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1966 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



### Real Domestic Product less Agriculture, Fourth Quarter,

# and the Year, 1966

Seasonally adjusted real domestic product less agriculture for the fourth quarter of 1966 was 1.9 per cent above the level for the third quarter of the same year. This raised the annual average for 1966 to a level that was 6.3 per cent higher than in 1965.

The following table contains data on the percentage increases of the major industry groupings and their contributions to the advance in non-agricultural real output during the current cyclical expansion in production.

TABLE A.

	IQ'6	L - IQ'66	IQ'61	- 11Q'66	IQ'61	- IIIQ'66	IQ'61	- IVQ'66
•	%	Effect on GDP less						
	$\triangle$	Agri-	$\triangle$	Agri-	$\triangle$	Agri-	$\triangle$	Agri-
		culture		culture		culture		culture
Real domestic product								
less agriculture	38.1	38.1	39.1	39.1	39.1	39.1	41.8	41.8
orestry	27.9	.5	37.5	.7	25.4	•5	30.7	.5
ishing and trapping	- 15.6	1	- 8.2	No. on			- 7.5	
fining	42.3	2.5	46.4	2.7	42.4	2.5	49.6	2.9
lanufacturing	53.0	15.6	53.7	15.8	53.8	15.8	56.2	16.6
Non-durable	41.6	6.9	43.1	7.2	43.0	7.2	44.9	7.5
Durable	67.8	8.7	67.4	8.6	67.9	8.7	70.9	9.1
Construction	44.2	3.0	44.4	3.0	36.5	2.5	38.5	2.6
Electric power and gas								
utilities	61.1	2.1	63.5	2.2	67.3	2.3	70.5	2.4
Other goods, n.e.c	16.1	.2	16.8	.2	17.1	. 2	17.3	.2
Transportation, storage								
and communication	39.9	3.8	45.2	4.3	42.3	4.0	48.9	4.6
Transportation	43.2	3.0	49.2	3.4	44.6	3.0	51.7	3.6
Trade	33.8	5.1	30.0	4.5	33.4	5.0	35.6	5.4
Wholesale	44.0	2.3	43.2	2.2	45.4	2.3	49.6	2.6
Retail	28.4	2.8	23.1	2.3	27.1	2.7	28.3	2.8
finance, insurance and								
real estate	26.5	2.8	27.7	2.9	29.9	3.2	31.6	3.3
Public administration								
and defence	5.3	.3	6.2	.4	8.4	.5	9.3	.5
business and personal service	23.6	2.4	24.4	2.5	26.0	2.7	26.6	2.7

Note: The columns may not add to the total due to rounding.

### The Fourth Quarter, 1966

The fourth-quarter gain in non-agricultural real output was divided fairly evenly between the goods-producing industries, which contributed 53 per cent of the gain, and the service-producing industries, which contributed 47 per cent. Within the former industries, manufacturing and mining accounted for 26 per cent and 16 per cent, respectively, of the total fourth-quarter gain. Within the latter industries, transportation, storage, and communication accounted for 23 per cent of the total gain in output, and trade contributed 12 1/2 per cent.

Within the goods-producing industries, manufacturing advanced by 1 1/2 per cent, with durables increasing by almost 2 per cent. Almost all of the rise in the manufacture of durables was the result of increased production by the electrical apparatus and supplies, and the transportation equipment groups, which rose by 6.3 per cent and 3 per cent, respectively. Telecommunication equipment contributed

most heavily to the increase in electrical apparatus, while the increase in transportation equipment was mainly divided among aircraft and parts, motor vehicles, and motor vehicle parts and accessories. Telecommunication equipment also registered the largest quarter-to-quarter increase of any industry manufacturing durables. Primary iron and steel, with a 5 1/2 per cent decline, had the greatest negative effect on the total fourth-quarter increase.

Manufacturing of non-durables rose by more than 1 per cent, chiefly because of increases in textile products and total food products. The increase in textile products was the result of a large fourth-quarter upsurge in cotton goods in comparison to the strike-affected third-quarter results, while more than half of the increase in food products came from meat products. Several of the components in non-durables experienced decreases, however, including beverage products, paper products, and the printing, publishing, and allied industries.

Mining expanded by 5 per cent in the last quarter of 1966. This expansion was led by iron ore, which was up 24 per cent, in sharp contrast to the large declines in the second and third quarters and the small increase in the first quarter. Crude petroleum led the fuel-mining component, with an advance of 4 per cent. The gain in mining was dampened by a decline in the non-metal mining component, due to an 8 1/2 per cent drop in asbestos.

Construction in the fourth quarter recovered from the third-quarter decline, registering a 1 1/2 per cent increase. This increase compares with the 4 per cent advance recorded for the first quarter, and the negligible change which occurred in the second quarter.

Electric power and gas utilities rose 2 per cent, because of a more-than-9-per-cent rise in gas utilities and a fractional increase in electric power.

The other goods-producing industries showed changes which ranged from an increase of 4 per cent for forestry to a decline of  $7 \frac{1}{2}$  per cent for fishing and trapping.

Within the service-producing industries, transportation, storage, and communication increased by 4 1/2 per cent. More than three-quarters of this increase occurred in transportation. A 15 1/2 per cent advance in rail transportation represented a recovery from the strike-affected third quarter. The effect of this advance was lessened by declines in air transport and stevedoring, which were affected by strikes in the fourth quarter. Increases in production of 1 to 4 per cent were experienced in the water transport, pipelines, truck transport, and passenger transport industries.

Storage and communication together contributed 5 1/2 per cent to the total increase in the fourth quarter. Almost all of this contribution occurred within the communication component.

Trade rose by less than 2 per cent. The largest portion of this gain came from wholesale trade, which increased by 3 per cent. Within wholesale trade, footwear, farm machinery, and commercial, institutional, and service equipment and supplies showed strong advances, while coal and coke experienced a sharp decline. Declines also occurred in fresh fruits and vegetables, clothing and furnishings, and hardware. Within retail trade, which increased by 1 per cent, the quarter-to-quarter changes were not as large. Department stores had the greatest negative effect on the fourth-quarter increase; on the other hand, relatively large advances were recorded for used-car dealers, farm implement dealers, and hardware stores.

The remainder of the fourth-quarter gain attributed to the service-producing industries was divided among finance, insurance, and real estate, which contributed 6 1/2 per cent; community, recreation, business, and personal service, which contributed 2 1/2 per cent; and public administration and defence, which provided a 2 per cent contribution. The increase in finance, insurance, and real estate came mainly from rents, which rose by slightly more than 1 1/2 per cent. The business services component accounted for three-quarters of the community, recreation, business, and personal service contribution. Declines in federal and provincial administration were more than balanced by increases in other components, resulting in a less-than-1-per-cent rise in total public administration and defence.

### The Year, 1966

An average annual index level of 232.9 for 1966 represented an increase of a little more than 6 per cent from the level of the previous year. This relative increase is somewhat less than the 6.9 per cent expansion recorded in 1965. The rate of growth for the current year is, however, considerably higher than the average annual rate of growth of less than 5 per cent for the post-war period. Within 1966, the first and fourth quarters were mainly responsible for the increased output in comparison to 1965.

Manufacturing accounted for 37 per cent of the increase in non-agricultural real output for 1966. Other major industry groupings that contributed significantly to the total increase were transportation, storage, and communication, which rose 8 per cent; trade, which rose 4 1/2 per cent; and finance, insurance, and real estate, which recorded an increase of more than 5 per cent. Most major industry groupings showed increases that were higher than their average increases in the post-war period. Some of the largest relative increases were experienced in manufacturing, which went from less than 5 per cent to more than 7 per cent; in transportation, which rose from 4 per cent to 8 1/2 per cent; and in electric power and gas utilities, from 9 1/2 per cent to 12 1/2 per cent.

The following chart compares, for the period from 1953 to 1966, the levels of the three industry groupings which contributed most heavily to the current year-over-year increase.

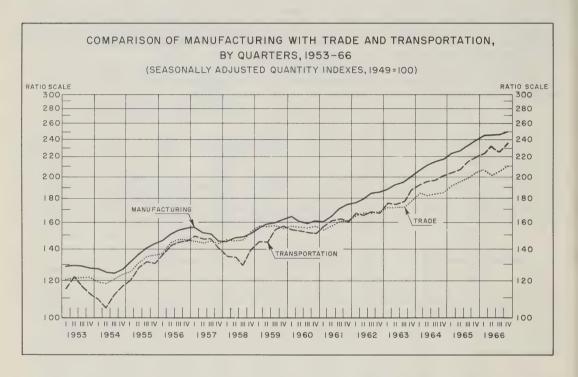


TABLE 3. Indexes of Real Domestic Product, less Agriculture 1949 = 100

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2,108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonall	y adjust	ed			
1963 - 1	187.0	148.8	122.4	308.4	218.0	265.3	507.7	188.1	189.2
2	189.2	137.8	134.6	318.3	232.8	264.5	507.4	191.8	193.3
3	191.0	149.4	130.0	316.2	223.6	274.5	516.8	194.8	196.6
4	197.0	161.4	121.1	331.7	238.4	287.4	535.8	200.8	200.4
1964 - 1	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6
2	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2
3	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2
4	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7
2	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3
3	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2
4	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4
	223.4								
1966 - 1	230.2	164.8	119.8	383.4	263.7	421.2		244.9	237.6
2	231.8	177.3	130.3	394.3	259.9	398.5		246.0	240.1
3	231.8	161.6	141.9	383.5	237.7	409.1		246.3	240.0
4	236.3	168.5	131.3	403.0	259.8	396.2	695.9	250.1	243.1
			Witho	ut seaso	mal adju	stment			
1963	191.1	149.4	125.2	318.3	227.5	273.0	516.6	193.9	194.9
1964	204.8	159.3	123.6	346.4	245.7	312.8	557.7	211.9	211.2
1965	219.0	160.4	120.4	365.6	249.5	377.2	592.8	230.1	224.1
1966	232.9	169.1	132.9	390.5	253.8	405.3	659.4	246.9	240.4
1963 - 1	175.7	123.7	78.0	303.8	203.4	243.3	550.4	183.5	183.1
2	192.1	129.1	136.9	317.6	240.6	271.3	482.4	196.6	195.1
3	195.2	175.8	168.4	322.6	235.5	274.5	496.9	192.6	198.5
4	201.4	169.0	117.5	329.1	230.4	302.9	536.9	203.1	202.7
1964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4
2	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1
3	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1
4	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8
1966 - 1	218.6	145.9	78.4	371.4	238.1	390.0	655.9	240.9	231.4
2	234.9	161,6	124.8	396.5	270.7	409.4		251.2	241.9
3	235.1	194.5	198.6	388.7	248.6	405.6	644.1	241.0	241.1
4	243.1	174.2	129.9	405.6	257.8	416.0	699.0	254.6	247.2

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufac	turing					
			Non-	durable ma	nufacturin	ıg				
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries		
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273		
			S	Seasonally	adjusted					
1963 - 1	169.8	232.7	205.2	131.9	177.0	146.1	163.0	190.7		
2	171.3	228.5	206.1	131.4	182.8	149.5	168.7	193.0		
3	172.7	218.1	206.3	130.2	187.6	151.4	172.0	198.7		
		221.5	212.3	134.4	196.4	154.3	176.4	198.7		
4	175.6	221.3	212.3	134.4		134.3				
1964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6		
2	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1		
3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7		
4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8		
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8		
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2		
			234.9	134.9	228.3	172.1	199.9	223.4		
3	195.2	238.9								
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9		
1966 - 1	201.0	267.8	263.0	135.8	232.0	175.8	216.0	238.1		
2	204.2	251.9	251.1	138.6	224.7	181.0	218.4	239.6		
3	205.8	247.6	254.5	136.3	230.2	176.9	215.7	241.6		
4	207.8	265.2	260.7	135.4	241.6	182.8	214.7	237.7		
	Without seasonal adjustment									
	170.0	225.2	227 /	100 1	106.0	150.2	170 1	105.0		
1963	172.2	225.3	207.4	132.1	186.0	150.3	170.1	195.2		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4		
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3		
1966	204.9	258.1	258.5	136.8	233.0	179.2	216.1	239.7		
1060 =			000 5	1/1 1	181.3	150.6	158.3	187.8		
1963 - 1	145.6	231.2	209.5	141.1				197.9		
2	170.9	243.5	218.6	132.5	187.9	146.8	170.2			
3	191.9	204.9	183.6	121.4	173.9	155.2	173.0	191.5		
4	180.2	221.7	217.9	133.5	200.7	148.6	178.8	203.8		
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8		
2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4		
3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4		
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2		
1065 1		000	000 0	1// 5	016 1	171 0	189.7	212.3		
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9				
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6		
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7		
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7		
1966 - 1	175.8	267.8	276.4	144.8	238.9	180.7	210.0	233.4		
2	202.4	266.9	267.5	138.8	231.8	177.9	219.0	249.6		
3	228.2	233.9	220.2	127.7	213.3	180.4	216.6	229.8		
4		263.9	269.9	135.9	248.2	178.0	218.7	246.0		
7	21002	203.7	203.3	133.3	240.2	1,0.0	_10.7	2.0.0		

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1963 - 1	307.7	273.4	333.5	186.7	163.2	186.9	179.9	157.1
2	310.9	280.6	352.4	190.2	166.4	189.7	182.6	158.3
3	325.8	286.5	359.8	192.7	167.5	190.4	186.2	161.7
4	327.6	290.2	364.9	201.2	171.7	197.0	211.1	162.0
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
2	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
4	345.7	304.7	413.9	240.1	190.0	247.0	209.0	192.0
1966 - 1	354.5	375.9	431.9	253.5	186.4	257.2	275.7	194.3
2	377.5	381.0	446.7	252.9	188.2	253.1	265.7	198.4
3	371.4	377.1	455.5	253.7	183.9	252.3	269.6	191.3
4	382.5	378.0	462.0	258.3	185.5	251.5	278.2	198.2
			Without	seasona	1 adjustme	nt		
1963	318.0	282.5	353.0	192.9	167.3	191.0	190.2	159.8
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.7	449.1	254.6	186.0	252.8	273.8	195.7
1963 - 1	312.0	273.8	322.1	183.9	163.8	180.9	190.8	156.9
2	297.1	292.5	344.7	198.3	167.5	196.2	211.3	159.6
3	332.5	277.0	365.8	185.8	176.2	191.6	138.2	158.7
4	330.5	286.8	379.4	203.5	161.6	195.5	220.7	164.0
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
2	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
3	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
2	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
3	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.2	416.0	252.0	188.4	249.0	300.1	194.9
2	357.9	394.0	436.4	262.1	188.3	260.1	300.9	200.2
3	378.3	361.2	466.1	240.9	190.2	252.0	201.4	186.2
4	387.8	379.2	478.9	263.2	176.9	250.3	292.7	201.3

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $$1949\!=\!100$$ 

			194	9=100					
	Manufact	uring				portation,		Tra	de
	Hallulucu			Electric	an	d communica	tion		
	Durable manu		Con-	power and					**1 7
	Electrical apparatus and supplies	Non- metallic mineral products	struction	gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949 Weights	1.418	0.794	6.379	1.646	8.363	6.528	0.230	14.562	4.995
				Seasonally	adjust	ed			
				051.0	100.0		017.0	171 1	100.0
1963 - 1	246.8	223.8	172.0	351.0	188.3	175.7 174.1	217.2	171.1 171.4	182.0
2	251.4	235.7	174.4	360.8 373.6	187.8	174.1	202.8 230.7	171.4	177.9
3	256.9	240.4	169.8						
4	263.5	235.1	180.6	386.2	201.1	188.8	253.6	177.3	185.0
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1965 - 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
1966 - 1	338.1	307.1	228.5	490.6	235.3	223.4	231.6	207.2	222.9
2	359.7	300.6	228.8	497.9	244.3	232.8	256.3	201.4	221.7
3	377.0	298.3	216.3	509.5	239.3	225.6	256.7	206.6	225.1
4	400.7	286.0	219.6	519.3	250.4	236.6	260.4	210.1	231.6
			Wi	thout season	nal adju	ıstment			
1963	254.9	235.0	173.6	367.5	192.0	178.8	227.1	173.2	181.6
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965	319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966	368.7	296.3	226.0	503.7	243.0	230.4	251.4	206.2	225.2
1963 - 1	243.6	177.8	109.5	395.9	170.6	153.6	181.4	156.4	181.0
2		241.8	176.7	349.3	192.4	180.9	212.6	178.0	190.4
3		274.6	214.2	324.7	203.2	193.8	240.8	165.9	168.5
4		245.8	194.1	400.3	201.9	186.8	273.4	192.4	186.4
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2		266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3		305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4		294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1	303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
2		284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3	313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1	333.5	245.4	163.7	553.2	213.6	196.6	187.9	192.3	230.1
2		301.8	235.8	480.2	249.7		257.2	207.3	231.5
3		338.1	266.1	438.4	255.3	247.7	276.9	197.2	
4		299.9	238.5	542.9	253.4		283.5	228.1	231.2
7 000000	722.0	23363	230.5	344.3	233.4	230.5	200.0	220.1	231.62

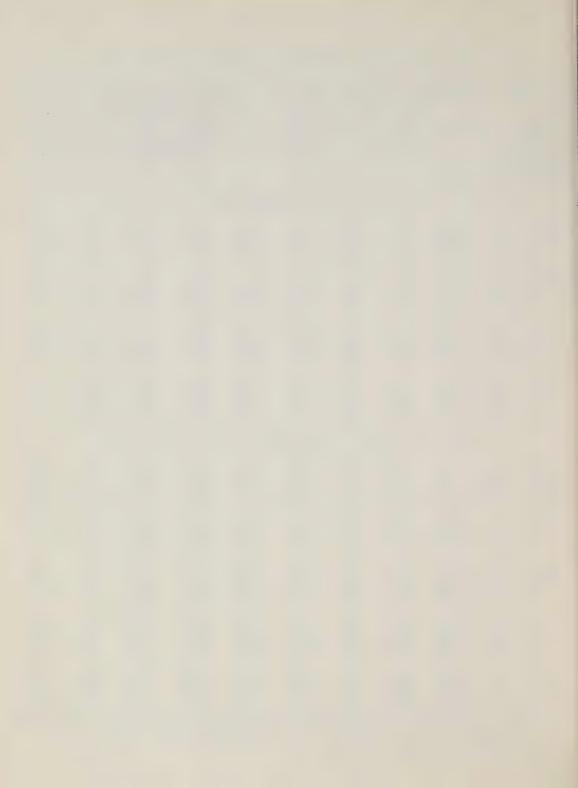
TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

				1949=100					
	Trade	Finance,	Public	Com- munity,		Specia	l Industry	Indexes	
	Retail	in- surance and real estate	adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81,015	8.271	32.231
				Seas	onally ad	justed			
1963 - 1	165.4	190.1	186.6	162.7	197.4	177.6	186.9	187.5	208.5
	166.7	192.9	187.7	164.4	201.0	178.6	189.2	189.4	213.2
	168.2	195.9	189.2	165.6	203.0	180.1	191.0	191.2	216.2
	173.3	198.9	189.2	167.0	210.7	184.7	197.5	192:3	223.4
1964 - 1	176.7	200.6	190.3	168.4	218.8	188.3	203.7	193.9	230.8
2	174.8	201.6	190.0	170.2	219.0	188.8	204.0	194.9	234.4
3	177.8	203.7	189.3	171.9	222.0	190.4	206.4	195.5	237.0
4	179.2	206.4	189.5	173.3	226.3	192.4	209.7	196.1	240.0
1965 - 1	180.6	208.1	190.4	175.0	233.2	195.5	215.0	197.1	247.5
2	186.0	211.4	189.9	178.0	236.0	198.7	218.3	197.7	250.2
3	189.6	213.4	190.6	180.0	241.4	201.9	222.9	199.1	257.8
4	192.6	214.3	191.8	182.1	248.1	204.9	227.9	200.5	264.7
1966 - 1	199.0	218.9	192.1	184.2	254.9	208.0	233.1	202.0	271.4
2	190.8	221.1	193.9	185.3	257.5	208.6	234.7	204.0	273.8
3	197.0	224.9	197.9	187.7	254.9	211.0	234.3	207.3	273.6
4	198.8	227.8	199.5	188.7	259.9	215.0	239.1	208.8	279.2
				Without	seasonal	adjustment	:		
1963 1964 1965	168.8 176.8 187.5 196.3	194.5 203.0 211.9 223.2	188.1 189.8 190.7 195.9	165.0 171.0 178.8 186.5	202.9 221.4 239.4 257.3	180.4 189.9 200.5 211.0	191.2 205.8 221.0 235.7	190.1 195.1 198.6 205.6	215.3 235.3 254.9 274.5
1963 - 1	143.6	186.5	181.0	158.3	184.6	167.6	174.8	184.1	206.5
2	171.4	194.4	188.0	164.4	203.5	181.8	192.3	189.7	216.6
3	164.5	199.3	196.0	170.0	208.7	182.9	195.1	195.4	212.5
4	195.6	197.7	187.5	167.1	214.9	189.1	202.4	191.1	225.8
1964 - 1	153.1	196.9	183.8	164.1	205.3	178.2	191.2	189.8	228.9
2	179.1	202.8	190.3	170.3	221.9	191.8	207.2	195.2	238.2
3	172.5	206.9	197.1	176.3	226.7	192.5	209.6	200.2	231.3
4	202.5	205.2	187.9	173.5	231.5	197.1	215.3	195.1	243.0
1965 - 1	157.2	204.4	183.7	170.5	220.8	185.7	203.3	192.9	245.9
2	190.6	212.5	190.6	178.1	237.9	202.3	221.3	198.3	254.0
3	183.8	216.7	198.6	184.5	244.7	203.7	225.1	204.0	250.7
4	218.2	214.0	189.8	182.1	254.4	210.1	234.4	199.2	268.9
1966 - 1 2 3 4	172.6	214.9	185.7	179.3	242.6	197.0	220.8	197.9	270.0
	194.7	222.5	194.4	185.6	260.6	211.8	238.1	204.4	277.5
	191.6	228.4	206.2	192.4	258.9	213.5	237.4	212.5	266.0
	226.4	227.1	197.5	188.8	267.0	221.5	246.7	207.7	284.5

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

(3) Includes public administration and defence; hospitals; education; welfare, religion and other

community service, n.e.c. and domestic service.



61-005

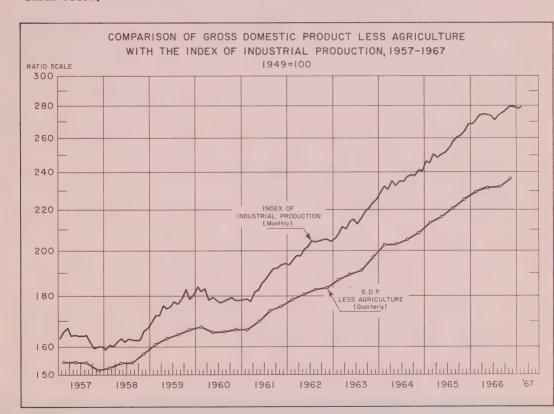
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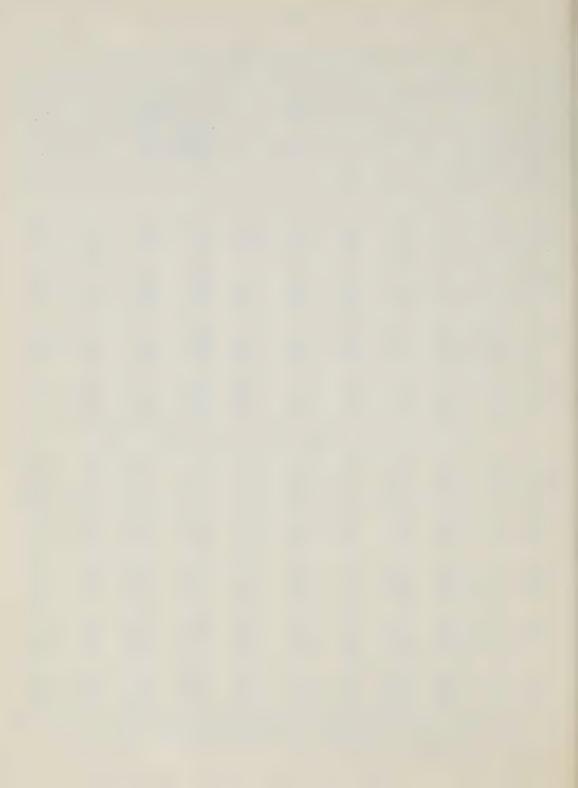
# Index of Industrial Production

February 1967

# ERRATA

The chart of the monthly Index of Industrial Production on page one is incorrect for the months of December, January, and February. The correct chart is shown below.





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INDEX OF INDUSTRIAL PRODUCTION (1949=100) LIBRARY

FEBRUARY 1967

VIAY 2 4 1967

The seasonally adjusted index of industrial production advanced by 0.3 per cent in February.



This issue contains indexes of non-agricultural real output for the latest available quarter (4th quarter 1966).

National Accounts, Production and Productivity Division Industrial Output Section

May 1967 2205-502

#### FEBRUARY INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production advanced to 279.3 in February, an increase of 0.3 percent from the revised January level of 278.5. Both manufacturing and electric power and gas utilities contributed to the gain, rising by 0.6 and 2.0 percent respectively. Mining fell by 2.4 percent. In manufacturing the bulk of the gain was due to a 1.1 percent increase in durables; non-durables rose by 0.1 percent.

In durables manufacturing the major contributor to the gain was iron and steel products which rose by nearly 4 percent. Primary iron and steel (+12%) was the major factor in this increase, the recovery in part being due to the settlement of labour disputes.

In transportation equipment (+1%) motor vehicles (+1%) and aircraft and parts (+4%) made almost equal contributions to the gain. The motor vehicles increase was a reversal of the movement of the past two months.

In non-durables (+0.1%) decreases ranging from fractional to nearly 2 percent in paper products, foods and beverages, tobacco and tobacco products, and products of petroleum and coal were more than offset by increases in the remaining seven groups that ranged from fractional to nearly 4 percent. Within foods and beverages (-1%) practically all of the decline was due to the beverage component, foods were virtually unchanged. Virtually all beverages components contributed to the decline. In textiles (+3%), the gain was almost entirely due to a better than 6 percent rise in synthetic textiles and silk.

In mining (-2.4%) all 3 components fell but the bulk of the decline occurred in fuels (-4%). Petroleum, (-4%) was the major factor in the fuels fall. In metals (-2%) the bulk of the decline was attributable to lead and zinc which fell by 14 and 6 percent respectively.

The advance in electric power and gas utilities (+2.0%) was entirely due to the 3 percent rise in electric power.

# NOTES

- 1. Users should note that all previously published figures for the Index of Industrial Production and its components have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1949 to date. Tables and charts together with a fuller explanation of these changes can be found in the recently published "Annual Supplement to the Index of Industrial Production (1949=100)", DBS Catalogue No. 61-005 May 1966. The revised data to the end of 1965 will be found there. Current issues of this report will provide the figures for 1966.
- 2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to December which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production
(1949=100)

	7.0			Seasonall;	y adjusted		The Court of the State of the S
Industry or industry group	1949 percentage		196	6		19	67
	weights	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
INDEX OF INDUSTRIAL PRODUCTION	32.231	275.7	278.3	279.8	279.2	278.5	279.3
MINING	. 3.245	384.4	401.6	406.7	399.2	409.8	399.9
Metals	. 1.925	246.5	259.5	253.3	266.6	269.7	264.9
Gold	. 0.575	69.7	68.8	65.7	74.1	. 69.9	74.0
		181.0		189.4	211.7	226.6	229.3
Copper			206.6				
Iron ore		1,273.1	1,309.0	1,339.8	1,367.8	1,495.9	1,482.5
Nickel	. 0.333	199.3	200.8	179.9	172.0	178.4	177.4
Non-metals	. 0.268	407.9	400.0	390.7	397.8	422.8	416.7
Asbestos	. 0.189	299.1	283.5	281.0	276.2	290.5	280.1
Fuels	. 0.915	651.8	685.9	726.5	671.7	693.6	665.9
Coal	. 0.553	55.0	55.3	55.9	55.1	55.4	52.0
Natural gas		1,678.5	1,666.9	1,755.3	1,575.0	1,706.7	1,729.8
Petroleum		1,551.2	1,647.3	1,750.5	1,617.9	1,664.4	1,590.3
recroteum	. 0.327	1,001.2	1,047.3	1,750.5	1,017.5	1,004.4	1,000.0
MANUFACTURING, TOTAL	. 27.340	248.1	249.6	250.0	250.4	247.4	248.8
NON-DURABLE MANUFACTURES	. 14.742	239.3	241.4	242.3	245.2	241.8	242.1
Foods and beverages	. 3.814	204.0	210.7	205.0	207.2	209.1	206.3
Foods	2.896	194.6	201.8	198.7	200.5	201.2	201.1
Meat products		184.5	211.8	200.4	197.4	195.4	194.5
	0 / 00						
Dairy products		199.5	210.0	205.0	215.2	209.5	212.2
Canning and processing		223.8	223.2	217.9	219.4	235.0	227.7
Grain mill products		204.6	213.4	215.8	213.6	209.7	202.8
Bakery products	. 0.558	157.6	156.2	154.8	152.8	155.2	157.1
Miscellaneous foods		207.1	206.9	209.7	215.6	212.9	218.7
Remanage	. 0.918	233.5	220 1	224.8	228.2	22/ 2	222.8
Beverages			239.1			234.2	
Carbonated beverages		218.0	230.1	222.6	218.9		225.6
Breweries		208.3	220.7	194.9	201.9	217.3	205.0
Distilleries	. 0.203	312.4	292.7	293.9	296.0	271.3	257.9
Tobacco and tobacco products .	. 0.248	267.4	257.1	263.2	275.3	272.8	268.8
Rubber products	. 0.430	240.1	257.7	270.7	253.8	237.8	240.5
Leather products	. 0.508	138.5	135.7	134.0	136.5	127.7	132.9
Boots and shoes		141.1	139.0	138.6	146.6	131.1	138.7
Textiles	. 1.623	234.3	239.3	239.1	246.6	218.2	224.4
Cotton goods		148.7	159.1	157.6	155.1	145.2	136.9
Woollen goods		91.1	84.5	86.2	90.3	84.6	90.1
Synthetic Textiles and Silk	0.429	440.0	451.4	452.4	483.3	387.7	412.3
Clothing	1.801	177.9	176.7	177.6	193.4	171.5	172.0
Baran anadusts	2.649	214.0	213.9	216.2	214.1	225.0	223.4
Paper products							
Pulp and paper	2.108	207.2	207.3	209.0	206.5	219.0	217.6

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded
(1949=100)

	10/0			Seasonal1	y adjusted		245.9 247.3 372.3 365.4 407.2 397.8 387.5 388.8 531.5 462.9 472.4 253.9 256.6 185.9 187.1 181.8 184.8 394.6 417.6		
Industry or industry group	1949 percentage		196	6		19	67		
	weights	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.		
NON-DURABLE MANUFACTURES - Concluded:									
Printing, publishing and allied industries	1.273	236.7	230.1	236.6	246.5	245.9	247.3		
Products of petroleum and coal Petroleum products	0.513 0.454	369.4 401.7	374.0 406.9	390.3 426.2	383.2 419.0		365.4 397.8		
Chemicals and allied products Acids, alkalies, salts and	1.359	374.9	376.7	379.9	376.0	387.5	388.8		
fertilizers	0.346	489.2	509.1	511.0	508.7	531.5			
Miscellaneous manufactures	0.524	460.9	460.8	462.0	458.7	462.9	472.4		
DURABLE MANUFACTURES	12.598	258.5	259.2	259.0	256.5	253.9	256.6		
Wood products	2.108	180.8	179.7	188.3	185.9	185.9	187.7		
Saw and planing mills		175.0	173.6	185.5	182.1		184.8		
Veneers and plywoods		424.8	398.2	426.1	379.5	394.6	417.6		
Sawmills	0.994	167.4	168.6	182.8	183.4				
Furniture	0.460	237.0	235.7	237.7	236.9	238.3	237.4		
Iron and steel products	4.026	259.3	256.2	252.2	246.6	245.9	255.4		
Machinery		280.3	281.3	282.4	282.1	284.4	285.8		
Iron castings		228.1	239.2	224.4	211.3	201.6	210.2		
Primary iron and steel	0.845	341.6	323.1	307.9	286.4	286.7	321.1		
Sheet metal products	0.359	285.6	281.8	288.9	297.6	299.4	303.6		
Transportation equipment	2.651	278.7	278.1	279.1	277.5	264.4	266.6		
Aircraft and parts		451.3	457.5	462.1	466.6	478.2	498.9		
Motor vehicles		379.6	369.0	372.6	364.9	342.9	347.0		
Motor vehicle parts		346.7	363.4	356.7	360.5	331.5	326.4		
Railway rolling stock		55.7	58.7	60.4	61.8	63.2	63.9		
Shipbuilding and repairs		171.5	168.0	170.7	172.1	168.0	166.3		
Non-ferrous metal products	1.601	196.9	197.9	194.2	202.5	201.4	202.8		
Brass and copper products	0.241	179.2	178.5	176.8	177.3	171.8	170.5		
Smelting and refining	1.028	194.0	193.9	189.5	200.4	200.7	202.5		
Electrical apparatus and									
supplies		382.6	398.0	403.8	402.0	398.6	394.4		
Heavy electrical machinery		284.5	283.8	276.3	270.7	271.7	275.5		
Telecommunication equipment	0.142	1,126.7	1,178.3	1,254.7	1,271.3	1,183.1	1,137.8		
Refrigerators and appliances	0.227	352.0	397.6	382.9	378.9	398.8	369.9		
Non-metallic mineral products	0.794	295.2	298.7	286.4	273.0	287.1	274.6		
Concrete products		889.5	887.5	834.5	761.4	862.8			
Hydraulic cement		316.0	303.3	302.9	293.5	277.0	227.0		
Domestic clay products	0.083	136.7	159.5	140.1	135.3	132.7	142.9		
ELECTRIC POWER AND GAS UTILITIES	1.646	519.3	511.4	525.4	521.2	537.6	548.6		
Electric power		478.4	466.7	477.2	479.5	491.7	507.0		
Gas	0.166	883.7	910.1	954.9	893.2	946.9			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Anr	Annual		Without seasonal adjustment						
Industry or industry group		ages	1965		1966	1967				
	1964	1965	Dec.	Jan.	Feb.	Dec.	Jan.	Feb.		
INDEX OF INDUSTRIAL PRODUCTION	235.3	254.9	263.9	262.0	274.0	275.9	271.4	282.1		
MINING	346.4	365.6	371.3	360.4	375.9	388.5	397.3	389.6		
Metals Gold Copper Iron ore Nickel	245.7 85.9 187.8 1,185.3 181.0	249.5 80.6 195.6 1,236.8 209.9	245.1 76.4 200.1 1,112.3 227.8	228.2 73.4 185.1 1,010.9 207.9	241.4 79.8 185.8 986.1 201.0	243.5 71.4 211.5 1,024.5 185.9	241.2 68.1 213.2 1,060.6 180.4	242.6 74.4 214.6 1,070.4 177.2		
Non-metals	312.8 259.9	377.2 269.4	401.0 268.4	372.0 256.7	384.5 283.2	386.1 259.6	387.6 258.8	387.6 273.7		
Fuels Coal Natural gas Petroleum	557.7 55.1 1,382.3 1,319.2	592.8 56.3 1,476.4 1,405.5	629.7 61.3 1,713.2 1,475.0	650.5 65.9 1,825.0 1,513.4	665.1 66.4 1,715.2 1,565.3		750.6 67.0 2,002.0 1,772.5	713.5 60.5 1,961.6 1,684.1		
MANUFACTURING, TOTAL	211.9	230.1	235.3	232.7	244.3	244.0	235.8	248.1		
NON-DURABLE MANUFACTURES	211.2	224.1	225.0	221.5	235.9	237.3	226.4	240.9		
Foods and beverages	185.6	193.1	184.2	167.7	179.6	193.0	174.5	182.7		
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products  Miscellaneous foods	180.6 182.6 189.6 190.0 184.1 151.3 190.6	187.4 192.3 196.0 197.2 189.3 151.7 201.9	178.9 175.8 170.5 159.1 203.3 150.5 216.8	172.1 191.7 162.4 119.4 215.9 144.9 204.3	173.1 187.6 172.3 124.1 219.8 145.2 199.4	187.6 182.8 182.9 172.5 212.0 152.2 227.3	177.9 205.0 170.1 128.5 215.0 148.4 205.2	178.9 197.1 180.4 132.5 214.3 149.2 206.2		
Beverages	201.3 181.0 185.7 262.1	211.0 186.2 191.1 284.8	200.8 195.4 176.1 261.2	153.9 143.0 125.5 230.6	199.9 214.3 166.9 264.2	210.0 214.3 188.6 251.6	163.9 178.3 138.2 202.9	194.5 225.8 167.7 221.5		
Tobacco and tobacco products	232.1	243.4	225.0	251.2	279.4	246.1	262.4	283.3		
Rubber products	232.8	237.4	259.0	249.3	30,7.2	253.8	221.4	284.3		
Leather products	137.3 136.9	135.2 134.3	130.8 122.7	136.7 135.5	148.6 151.6	132.5 136.3	129.2 132.3	146.5 159.4		
Textiles Cotton goods Woollen goods Synthetic textiles and silk	203.3 141.2 91.2 338.4	220.6 149.7 89.6 391.3	235.1 153.9 85.0 432.5	229.4 160.4 84.7 412.5	248.3 171.4 91.7 462.5	248.7 153.5 83.1 493.9	212.8 144.6 79.7 373.7	239.2 156.5 88.2 451.4		
Clothing	163.4	171.2	156.8	177.1	181.1	172.1	171.5	178.7		
Paper products	186.3 182.0	198.3 192.8	199.0 192.6	197.5 192.0	213.5 212.0	209.0 202.2	210.3 205.0	224.4		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Annual		Without seasonal adjustment							
Industry or industry group	aver		1965		1966		19	1967		
	1964	1965	Dec.	Jan.	Feb.	Dec.	Jan.	Feb.		
NON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied industries	207.4	223.3	229.9	222.3	234.3	242.6	230.6	248.4		
Products of petroleum and coal Petroleum products	330.1 357.9	345.9 375.5	363.9 396.1	355.0 385.8	369.4 401.9	402.3 440.8	390.3 427.6	378.7 413.4		
Chemicals and allied products	312.7	344.7	360.9	362.2	380.8	368.0	374.2	393.7		
Acids, alkalies, salts and fertilizers	416.5	469.0	557.1	506.2	535.0	533.6	516.1			
Miscellaneous manufactures	386.5	407.3	420.5	410.7	412.7	461.4	444.9	453.0		
DURABLE MANUFACTURES	212.7	237.2	247.4	245.8	254.0	251.8	246.8	256.7		
Wood products	174.3 180.0 397.7	181.7 182.8 403.8	175.7 168.9 412.0	177.3 173.8 459.7	192.6 195.2 466.5	169.5 156.8 365.8	177.4 171.6 414.3	194.0 196.7 451.0		
Sawmills Furniture	172.8 192.6	177.1 216.3	155.6 230.9	159.3 225.1	190.9 227.8	148.6 241.9	233.0	230.5		
Iron and steel products  Machinery  Iron castings  Primary iron and steel  Sheet metal products	215.2 213.1 199.3 291.2 248.1	239.1 248.1 218.9 320.0 274.2	238.6 265.2 226.1 303.3 269.7	242.9 265.6 240.8 309.4 267.2	250.5 267.0 235.9 327.9 272.4	234.1 286.0 177.5 260.6 287.5	233.2 280.9 189.3 264.7 280.0	248.4 279.8 214.2 309.2 282.0		
Transportation equipment Aircraft and parts Motor vehicles Railway rolling stock Shipbuilding and repairs	210.5 336.3 274.2 262.2 58.9 148.7	250.0 319.3 347.6 317.2 62.6 161.9	289.3 361.0 417.0 362.5 63.5 166.9	295.9 372.3 433.7 362.1 62.3 161.4	302.1 386.8 448.2 357.4 61.8 165.8	292.1 484.7 398.8 357.7 62.5 170.6	284.6 492.5 386.8 344.8 62.8 161.8	288.3 502.4 396.6 341.1 62.8 162.3		
Non-ferrous metal products Brass and copper products Smelting and refining	174.2 155.6 176.5	186.9 162.7 188.9	196.3 184.0 193.0	193.3 182.6 190.5	193.9 183.1 191.8	206.1 177.3 204.8	194.8 172.3 196.5	201.6 171.5 202.7		
Electrical apparatus and supplies	279.1 213.0 744.5 274.9	319.2 241.6 895.1 301.9	344.1 259.6 1,036.6 292.1	326.7 260.7 813.2 315.2	339.0 262.9 869.3 343.7	403.6 275.6 1,309.5 348.6	388.9 272.3 1,137.0 375.3	391.5 272.2 1,131.0 379.9		
Non-metallic mineral products Concrete products Hydraulic cement Domestic clay products	268.2 814.1 277.5 138.3	286.9 858.0 298.8 142.8	272.7 770.1 232.6 151.1	236.3 547.3 206.8 134.0	243.8 654.6 220.2 122.3	246.6 609.1 228.9 133.3	224.5 509.0 180.1 114.1	228.9 158.2 115.6		
ELECTRIC POWER AND GAS UTILITIES Electric power	405.7 371.5 711.0	448.3 408.8 800.6	525.9 468.6 1,037.0	555.4 489.9 1,139.5	566.4 485.1 1,290.8	583.8 524.1 1,116.5	613.9 532.5 1,339.8	634.3 548.1		

#### Real Domestic Product less Agriculture

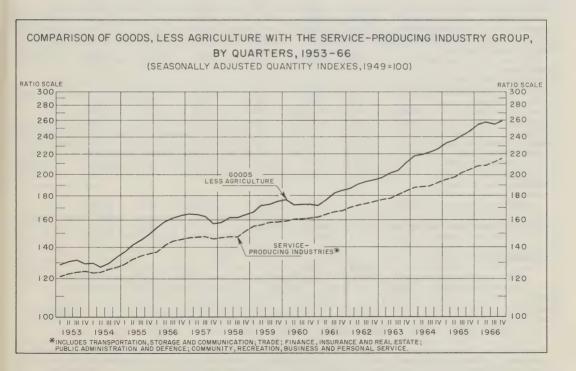
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1966 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



### Real Domestic Product less Agriculture, Fourth Quarter,

# and the Year, 1966

Seasonally adjusted real domestic product less agriculture for the fourth quarter of 1966 was 1.9 per cent above the level for the third quarter of the same year. This raised the annual average for 1966 to a level that was 6.3 per cent higher than in 1965.

The following table contains data on the percentage increases of the major industry groupings and their contributions to the advance in non-agricultural real output during the current cyclical expansion in production.

TABLE A.

	IQ'61 - IQ'66		IQ'61 - 11Q'66		IQ'61 - IIIQ'66		IQ'61 - IVQ'66	
	%	Effect on GDP less Agri- culture	% △	Effect on GDP less Agri- culture	% 	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture
Real domestic product								
less agriculture	38.1	38.1	39.1	39.1	39.1	39.1	41.8	41.8
orestry	27.9	.5	37.5	.7	25.4	.5	30.7	.5
ishing and trapping		1	- 8.2				- 7.5	em em
lining	42.3	2.5	46.4	2.7	42.4	2.5	49.6	2.9
lanufacturing	53.0	15.6	53.7	15.8	53.8	15.8	56.2	16.6
Non-durable	41.6	6.9	43.1	7.2	43.0	7.2	44.9	7.5
Durable	67.8	8.7	67.4	8.6	67.9	8.7	70.9	9.1
Construction	44.2	3.0	44.4	3.0	36.5	2.5	38.5	2.6
lectric power and gas								
utilities	61.1	2.1	63.5	2.2	67.3	2.3	70.5	2.4
ther goods, n.e.c	16.1	. 2	16.8	.2	17.1	.2	17.3	.2
ransportation, storage								
and communication	39.9	3.8	45.2	4.3	42.3	4.0	48.9	4.6
Transportation	43.2	3.0	49.2	3.4	44.6	3.0	51.7	3.6
rade	33.8	5.1	30.0	4.5	33.4	5.0	35.6	5.4
Wholesale	44.0	2.3	43.2	2.2	45.4	2.3	49.6	2.6
Retail	28.4	2.8	23.1	2.3	27.1	2.7	28.3	2.8
inance, insurance and								
real estate	26.5	2.8	27.7	2.9	29.9	3.2	31.6	3.3
Public administration							0	0.0
and defence	5.3	.3	6.2	.4	8.4	.5	9.3	.5
Community, recreation,					0.1		,,,	
business and personal								
publicas and bersonar			24.4					

Note: The columns may not add to the total due to rounding.

### The Fourth Quarter, 1966

The fourth-quarter gain in non-agricultural real output was divided fairly evenly between the goods-producing industries, which contributed 53 per cent of the gain, and the service-producing industries, which contributed 47 per cent. Within the former industries, manufacturing and mining accounted for 26 per cent and 16 per cent, respectively, of the total fourth-quarter gain. Within the latter industries, transportation, storage, and communication accounted for 23 per cent of the total gain in output, and trade contributed 12 1/2 per cent.

Within the goods-producing industries, manufacturing advanced by 1 1/2 per cent, with durables increasing by almost 2 per cent. Almost all of the rise in the manufacture of durables was the result of increased production by the electrical apparatus and supplies, and the transportation equipment groups, which rose by 6.3 per cent and 3 per cent, respectively. Telecommunication equipment contributed

most heavily to the increase in electrical apparatus, while the increase in transportation equipment was mainly divided among aircraft and parts, motor vehicles, and motor vehicle parts and accessories. Telecommunication equipment also registered the largest quarter-to-quarter increase of any industry manufacturing durables. Primary iron and steel, with a 5 1/2 per cent decline, had the greatest negative effect on the total fourth-quarter increase.

Manufacturing of non-durables rose by more than 1 per cent, chiefly because of increases in textile products and total food products. The increase in textile products was the result of a large fourth-quarter upsurge in cotton goods in comparison to the strike-affected third-quarter results, while more than half of the increase in food products came from meat products. Several of the components in non-durables experienced decreases, however, including beverage products, paper products, and the printing, publishing, and allied industries.

Mining expanded by 5 per cent in the last quarter of 1966. This expansion was led by iron ore, which was up 24 per cent, in sharp contrast to the large declines in the second and third quarters and the small increase in the first quarter. Crude petroleum led the fuel-mining component, with an advance of 4 per cent. The gain in mining was dampened by a decline in the non-metal mining component, due to an 8 1/2 per cent drop in asbestos.

Construction in the fourth quarter recovered from the third-quarter decline, registering a 1 1/2 per cent increase. This increase compares with the 4 per cent advance recorded for the first quarter, and the negligible change which occurred in the second quarter.

Electric power and gas utilities rose 2 per cent, because of a more-than-9-per-cent rise in gas utilities and a fractional increase in electric power.

The other goods-producing industries showed changes which ranged from an increase of 4 per cent for forestry to a decline of  $7 \frac{1}{2}$  per cent for fishing and trapping.

Within the service-producing industries, transportation, storage, and communication increased by 4 1/2 per cent. More than three-quarters of this increase occurred in transportation. A 15 1/2 per cent advance in rail transportation represented a recovery from the strike-affected third quarter. The effect of this advance was lessened by declines in air transport and stevedoring, which were affected by strikes in the fourth quarter. Increases in production of 1 to 4 per cent were experienced in the water transport, pipelines, truck transport, and passenger transport industries.

Storage and communication together contributed 5 1/2 per cent to the total increase in the fourth quarter. Almost all of this contribution occurred within the communication component.

Trade rose by less than 2 per cent. The largest portion of this gain came from wholesale trade, which increased by 3 per cent. Within wholesale trade, footwear, farm machinery, and commercial, institutional, and service equipment and supplies showed strong advances, while coal and coke experienced a sharp decline. Declines also occurred in fresh fruits and vegetables, clothing and furnishings, and hardware. Within retail trade, which increased by 1 per cent, the quarter-to-quarter changes were not as large. Department stores had the greatest negative effect on the fourth-quarter increase; on the other hand, relatively large advances were recorded for used-car dealers, farm implement dealers, and hardware stores.

The remainder of the fourth-quarter gain attributed to the service-producing industries was divided among finance, insurance, and real estate, which contributed 6 1/2 per cent; community, recreation, business, and personal service, which contributed 2 1/2 per cent; and public administration and defence, which provided a 2 per cent contribution. The increase in finance, insurance, and real estate came mainly from rents, which rose by slightly more than 1 1/2 per cent. The business services component accounted for three-quarters of the community, recreation, business, and personal service contribution. Declines in federal and provincial administration were more than balanced by increases in other components, resulting in a less-than-1-per-cent rise in total public administration and defence.

### The Year, 1966

An average annual index level of 232.9 for 1966 represented an increase of a little more than 6 per cent from the level of the previous year. This relative increase is somewhat less than the 6.9 per cent expansion recorded in 1965. The rate of growth for the current year is, however, considerably higher than the average annual rate of growth of less than 5 per cent for the post-war period. Within 1966, the first and fourth quarters were mainly responsible for the increased output in comparison to 1965.

Manufacturing accounted for 37 per cent of the increase in non-agricultural real output for 1966. Other major industry groupings that contributed significantly to the total increase were transportation, storage, and communication, which rose 8 per cent; trade, which rose 4 1/2 per cent; and finance, insurance, and real estate, which recorded an increase of more than 5 per cent. Most major industry groupings showed increases that were higher than their average increases in the post-war period. Some of the largest relative increases were experienced in manufacturing, which went from less than 5 per cent to more than 7 per cent; in transportation, which rose from 4 per cent to 8 1/2 per cent; and in electric power and gas utilities, from 9 1/2 per cent to 12 1/2 per cent.

The following chart compares, for the period from 1953 to 1966, the levels of the three industry groupings which contributed most heavily to the current year-over-year increase.

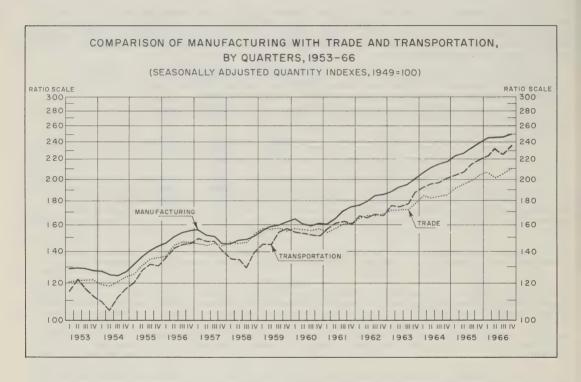


TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Rea1				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonall	y adjust	ed			
1963 - 1 2 3 4	187.0 189.2 191.0 197.0	148.8 137.8 149.4 161.4	122.4 134.6 130.0 121.1	308.4 318.3 316.2 331.7	218.0 232.8 223.6 238.4	265.3 264.5 274.5 287.4	507.7 507.4 516.8 535.8	188.1 191.8 194.8 200.8	189.2 193.3 196.6 200.4
1964 - 1 2 3 4	202.8 203.1 205.4 208.5	161.4 153.3 166.4 156.3	131.1 115.9 119.7 136.9	344.3 350.1 341.4 347.8	249.7 252.6 239.1 236.4	294.8 309.6 320.4 324.9	544.8 558.8 553.1 575.5	207.7 210.7 214.0 216.2	206.6 210.2 211.2 216.7
1965 - 1 2 3 4	213.4 216.4 220.7 225.4	168.6 174.0 155.0 157.3	124.4 117.1 116.8 123.6	359.4 355.7 372.8 375.0	253.9 240.2 248.5 256.0	353.2 366.3 384.6 401.5	570.2 582.6 618.2 601.7	223.0 226.5 232.6 239.1	218.7 220.3 226.2 231.4
1966 - 1 2 3 4	230.2 231.8 231.8 236.3	164.8 177.3 161.6 168.5	119.8 130.3 141.9 131.3	383.4 394.3 383.5 403.0	263.7 259.9 237.7 259.8	421.2 398.5 409.1 396.2		244.9 246.0 246.3 250.1	237.6 240.1 240.0 243.1
			Witho	ut seaso	mal adju	stment			
1963 1964 1965	191.1 204.8 219.0 232.9	149.4 159.3 160.4 169.1	125.2 123.6 120.4 132.9	318.3 346.4 365.6 390.5	227.5 245.7 249.5 253.8	273.0 312.8 377.2 405.3	516.6 557.7 592.8 659.4	193.9 211.9 230.1 246.9	194.9 211.2 224.1 240.4
1963 - 1 2 3 4	175.7 192.1 195.2 201.4	123.7 129.1 175.8 169.0	78.0 136.9 168.4 117.5	303.8 317.6 322.6 329.1	203.4 240.6 235.5 230.4	243.3 271.3 274.5 302.9	550.4 482.4 496.9 536.9	183.5 196.6 192.6 203.1	183.1 195.1 198.5 202.7
1964 - 1 2 3 4	191.1 206.1 208.7 213.4	138.5 135.9 195.7 166.9	78.6 118.3 168.2 129.2	337.9 350.7 348.8 348.2	232.9 264.1 253.6 232.2	272.1 317.4 319.0 342.8	591.8 530.1 530.6 578.1	203.3 215.8 209.8 218.7	200.4 212.1 213.1 219.3
1965 - 1 2 3 4	202.3 219.2 223.2 231.1	144.3 151.5 184.9 161.0	74.7 118.1 163.7 125.2	351.5 356.2 379.1 375.6	233.8 252.4 261.2 250.9	326.3 376.7 381.9 423.7	619.9 551.6 594.7 605.0	218.6 231.8 227.3 242.7	212.1 222.1 227.3 234.8
1966 - 1 2 3	218.6 234.9 <b>23</b> 5.1 243.1	145.9 161.6 194.5 174.2	78.4 124.8 198.6 129.9	371.4 396.5 388.7 405.6	238.1 270.7 248.6 257.8	390.0 409.4 405.6 416.0	655.9 638.7 644.1 699.0	240.9 251.2 241.0 254.6	231.4 241.9 241.1 247.2

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

	Manufacturing											
			Non-	durable ma	nufacturin	g						
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather	Textiles	Clothing	Paper products	Printing, publishing and allied industries				
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273				
			S	Seasonally	adjusted							
1963 - 1	169.8	232.7	205.2	131.9	177.0	146.1	163.0	190.7				
2	171.3	228.5	206.1	131.4	182.8	149.5	168.7	193.0				
		218.1	206.3	130.2	187.6	151.4	172.0	198.7				
3	172.7											
4	175.6	221.5	212.3	134.4	196.4	154.3	176.4	198.7				
1964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6				
2	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1				
3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7				
4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8				
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8				
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2				
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4				
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9				
		257.0				4== 0	0.4.6.0	000 1				
1966 - 1	201.0	267.8	263.0	135.8	232.0	175.8	216.0	238.1				
2	204.2	251.9	251.1	138.6	224.7	181.0	218.4	239.6				
3	205.8	247.6	254.5	136.3	230.2	176.9	215.7	241.6				
4	207.8	265.2	260.7	135.4	241.6	182.8	214.7	237.7				
			Withou	ıt seasonal	l adjustmen	nt						
1062	172.2	225.3	207 /	132.1	186.0	150.3	170.1	195.2				
1963			207.4									
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4				
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3				
1966	204.9	258.1	258.5	136.8	233.0	179.2	216.1	239.7				
1062 1	1/5 6	221 0	200 5	141.1	181.3	150.6	158.3	187.8				
1963 - 1	145.6	231.2	209.5									
2	170.9	243.5	218.6	132.5	187.9	146.8	170.2	197.9				
3	191.9	204.9	183.6	121.4	173.9	155.2	173.0	191.5				
4	180.2	221.7	217.9	133.5	200.7	148.6	178.8	203.8				
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8				
2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4				
3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4				
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2				
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3				
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6				
							200.6	213.7				
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	239.7				
4	203.0	248.9	261.4	137.0	234.9	171.9	200.2	237./				
1966 - 1	175.8	267.8	276.4	144.8	238.9	180.7	210.0	233.4				
2	202.4	266.9	267.5	138.8	231.8	177.9	219.0	249.6				
3	228.2	233.9	220.2	127.7	213.3	180.4	216.6	229.8				
	213.2	263.9	269.9	135.9	248.2	178.0	218.7	246.0				

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1963 - 1	307.7	273.4	333.5	186.7	163.2	186.9	179.9	157.1
2	310.9	280.6	352.4	190.2	166.4	189.7	182.6	158.3
3	325.8	286.5	359.8	192.7	167.5	190.4	186.2	161.7
4	327.6	290.2	364.9	201.2	171.7	197.0	211.1	162.0
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
7	34307	304.7	723.7	21001	2,000	= 1,7 . 0	20,00	2720
1966 - 1	354.5	375.9	431.9	253.5	186.4	257.2	275.7	194.3
2	377.5	381.0	446.7	252.9	188.2	253.1	265.7	198.4
3	371.4	377.1	455.5	253.7	183.9	252.3	269.6	191.3
4	382.5	378.0	462.0	258.3	185.5	251.5	278.2	198.2
			Without	seasona	1 adjustme	ent		
1060	210.0	000 5	. 252.0	100.0	167.0	101.0	100.0	150.0
1963	318.0	282.5	353.0	192.9	167.3	191.0	190.2	159.8
1964	330.1	312.7	386.5	212.7	174.3	215.2 239.1	210.5	174.2 186.9
1965	345.9 371.6	344.7 377.7	407.3 449.1	237.2 254.6	181.7 186.0	252.8	250.0 273.8	195.7
1700 ********	371.0	377.7	747.1	254.0	100.0	232.0	2/3.0	193.1
1963 - 1	312.0	273.8	322.1	183.9	163.8	180.9	190.8	156.9
2	297.1	292.5	344.7	198.3	167.5	196.2	211.3	159.6
3	332.5	277.0	365.8	185.8	176.2	191.6	138.2	158.7
4	330.5	286.8	379.4	203.5	161.6	195.5	220.7	164.0
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
1704 - 1	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
2	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
3	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
10/5	2/0/	206 1	202 (	006.0	170 5	222.3	25/ 7	182.5
1965 - 1	349.4	326.1 352.2	382.6 394.6	226.2	178.5 179.9	244.0	254.7 278.7	185.7
2	327.5 356.3	336.0	420.7	243.2	187.9	244.0	184.3	183.5
3	350.3	364.5	420.7	251.9	180.6	243.3	282.3	195.8
4	330.2	304.3	431.3	231.9	100.0	240.0	202,5	193.0
1966 - 1	362.4	376.2	416.0	252.0	188.4	249.0	300.1	194.9
2	357.9	394.0	436.4	262.1	188.3	260.1	300.9	200.2
3	378.3	361.2	466.1	240.9	190.2	252.0	201.4	186.2
4	387.8	379.2	478.9	263.2	176.9	250.3	292.7	201.3

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

		Manufact	uring				portation, d communica		Tra	de
		Durable manu Electrical apparatus and supplies	Non- metallic mineral products	Con- struction	Electric power and gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949 Weight	ts	1.418	0.794	6.379	1.646	8.363	.6.528	0.230	14.562	4.995
					Seasonally	adjust	ed			
1963 - 1		246.8	223.8	172.0	351.0	188.3	175.7	217.2	171.1	182.0
		251.4	235.7	174.4	360.8	187.8	174.1	202.8	171.4	180.6
		256.9	240.4	169.8	373.6	190.5	176.2	230.7	171.5	177.9
		263.5	235.1	180.6	386.2	201.1	188.8	253.6	177.3	185.0
				2001-						
1964 - 1		265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
		273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
		283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
		292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1965 - 1		307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2		318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3		321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4		331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
					100 6	00 = 0	000 /	001 (	007.0	000 0
1966 - 1		338.1	307.1	228.5	490.6	235.3	223.4	231.6	207.2	222.9
		359.7	300.6	228.8	497.9	244.3	232.8	256.3	201.4	221.7
		377.0	298.3	216.3	509.5	239.3	225.6	256.7	206.6	225.1
4	• • • • •	400.7	286.0	219.6	519.3	250.4	236.6	260.4	210.1	231.6
				Wi	thout season	nal adju	stment			
1963		254.9	235.0	173.6	367.5	192.0	178.8	227.1	173.2	181.6
1964		279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965		319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966		368.7	296.3	226.0	503.7	243.0	230.4	251.4	206.2	225.2
1963 - 1 .		243.6	177.8	109.5	395.9	170.6	153.6	181.4	156.4	181.0
		244.9	241.8	176.7	349.3	192.4	180.9	212.6	178.0	190.4
		253.5	274.6	214.2	324.7	203.2	193.8	240.8	165.9	168.5
		277.7	245.8	194.1	400.3	201.9	186.8	273.4	192.4	186.4
1964 - 1 .		262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
		266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
		278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
		308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
	• • • • • •	300.0	274.0	#1J.O	430.7	213.3	1,,,,,	2.72.0	200.7	17710
1965 - 1 .		303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
		311.0	284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3 .		313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
	• • • • •	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1 .		333.5	245.4	163.7	553.2	213.6	196.6	187.9	192.3	230.1
			301.8	235.8	480.2	249.7		257.2	207.3	231.5
		366.5	338.1	266.1	438.4	255.3		276.9	197.2	208.1
			299.9	238.5	542.9	253.4		283.5	228.1	
4 .		722.0	277.7	230.5	J+4.7	233.4	230.5	200.0	220.1	231.02

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

*		Indexes of	Real Dome	1949=100		1151 1001001	e - donerad	5 u	
	Trade	Finance,	D. 1.1.	Com- munity,		Specia	1 Industry	Indexes	
	Retail	in- surance and real estate	Public adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42,366	46.920	81.015	8.271	32.231
				Seas	onally ad	justed			
1963 - 1	165.4	190.1	186.6	162.7	197.4	177.6	186.9	187.5	208.5
2	166.7	192.9	187.7	164.4	201.0	178.6	189.2	189.4	213.2
3	168.2	195.9	189.2	165.6	203.0	180.1	191.0	191.2	216.2
4	173.3	198.9	189.2	167.0	210.7	184.7	197.5	192:3	223.4
1964 - 1	176.7	200.6	190.3	168.4	218.8	188.3	203.7	193.9	230.8
2	174.8	201.6	190.0	170.2	219.0	188.8	204.0	194.9	234.4
3	177.8	203.7	189.3	171.9	222.0	190.4	206.4	195.5	237.0
4	179.2	206.4	189.5	173.3	226.3	192.4	209.7	196.1	240.0
1965 - 1 2 3 4	180.6	208.1	190.4	175.0	233.2	195.5	215.0	197.1	247.5
	186.0	211.4	189.9	178.0	236.0	198.7	218.3	197.7	250.2
	189.6	213.4	190.6	180.0	241.4	201.9	222.9	199.1	257.8
	192.6	214.3	191.8	182.1	248.1	204.9	227.9	200.5	264.7
1966 - 1	199.0	218.9	192.1	184.2	254.9	208.0	233.1	202.0	271.4
2	190.8	221.1	193.9	185.3	257.5	208.6	234.7	204.0	273.8
3	197.0	224.9	197.9	187.7	254.9	211.0	234.3	207.3	273.6
4	198.8	227.8	199.5	188.7	259.9	215.0	239.1	208.8	279.2
				Without	seasonal	adjustment			
1963 1964 1965	168.8 176.8 187.5 196.3	194.5 203.0 211.9 223.2	188.1 189.8 190.7 195.9	165.0 171.0 178.8 186.5	202.9 221.4 239.4 257.3	180.4 189.9 200.5 211.0	191.2 205.8 221.0 235.7	190.1 195.1 198.6 205.6	215.3 235.3 254.9 274.5
1963 - 1	143.6	186.5	181.0	158.3	184.6	167.6	174.8	184.1	206.5
2	171.4	194.4	188.0	164.4	203.5	181.8	192.3	189.7	216.6
3	164.5	199.3	196.0	170.0	208.7	182.9	195.1	195.4	212.5
4	195.6	197.7	187.5	167.1	214.9	189.1	202.4	191.1	225.8
1964 - 1	153.1	196.9	183.8	164.1	205.3	178.2	191.2	189.8	228.9
2	179.1	202.8	190.3	170.3	221.9	191.8	207.2	195.2	238.2
3	172.5	206.9	197.1	176.3	226.7	192.5	209.6	200.2	231.3
4	202.5	205.2	187.9	173.5	231.5	197.1	215.3	195.1	243.0
1965 - 1 2 3 4	157.2	204.4	183.7	170.5	220.8	185.7	203.3	192.9	245.9
	190.6	212.5	190.6	178.1	237.9	202.3	221.3	198.3	254.0
	183.8	216.7	198.6	184.5	244.7	203.7	225.1	204.0	250.7
	218.2	214.0	189.8	182.1	254.4	210.1	234.4	199.2	268.9
1966 - 1	172.6	214.9	185.7	179.3	242.6	197.0	220.8	197.9	270.0
	194.7	222.5	194.4	185.6	260.6	211.8	238.1	204.4	277.5
	191.6	228.4	206.2	192.4	258.9	213.5	237.4	212.5	266.0
	226.4	227.1	197.5	188.8	267.0	221.5	246.7	207.7	284.5

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.



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# DOMINION BUREAU OF STATISTICS

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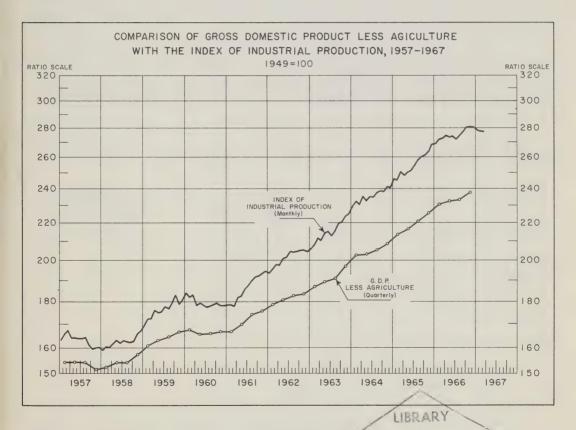
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# INDEX OF INDUSTRIAL PRODUCTION (1949=100)

MARCH 1967 -

The seasonally adjusted index of industrial production declined marginally in March.



National Accounts, Production and Productivity Division
Industrial Output Section

May 1967 2205-502

#### MARCH INDEX OF INDUSTRIAL PRODUCTION

The March Index of Industrial Production fell fractionally to 277.3 from the revised February level of 277.6. Users should note that the whole of the 1966 Index of Industrial Production has now been revised to incorporate raw data changes and more up to date seasonal factors. These new seasonal factors have also been incorporated into the 1967 data.

Returning to the March Index of Industrial Production, the decline was concentrated in electric power and gas utilities (-1.6%), as manufacturing was virtually unchanged while mining rose (+0.6%). In manufacturing non-durables fell by 0.7 percent while durables rose by 0.6 percent.

In mining (+0.6%), the increase was confined to the metals component (+5%) as fuels and non-metals fell by 2 and 5 percent respectively. The bulk of the metals gain was due to a better than 30 percent rise in "other metals", largely due to increased exports of uranium. In fuels (-2%) nearly all the decrease was confined to petroleum as coal rose while natural gas was down only fractionally. In non-metals both components contributed almost equally to the decline.

In manufacturing, which was virtually unchanged from February, the decline of 0.7 percent in non-durables was almost entirely offset by the 0.6 percent increase in durables. The principal factor in the non-durables decline was the near 6 percent drop in paper products; the bulk of this was due to a relative decrease in newsprint exports to the United States. In beverages (+5%) most of the gain was due to a near 24 percent increase in distilleries.

In durable manufactures, electrical apparatus and supplies, which rose by nearly 8 percent, was responsible for the 0.6 percent gain. It was the only major group to show an increase with the increase being in large part due to recovery from a strike affected low February. Heavy electrical machinery, which rose by nearly 31 percent was the major factor in the electrical apparatus and supplies gain although all other components, with the exception of telecommunication equipment, also rose. Primary iron and steel rose by 1.4 percent.

In electric power and gas utilities both components declined.

With the first quarter of 1967 complete, the following changes are now shown, in column 1 for the first quarter of 1967 from the fourth quarter of 1966 on a seasonally adjusted basis, and in column 2 for the first three months of 1967 over the first three months of 1966.

	4Q'66 - 1Q'67 percent change	1st 3 months '67 1st 3 months '66 percent change
Index of Industrial Production	- 0.9	+ 2.6
Mining	- 0.1	+ 5.8
Manufacturing	- 1.6	+ 0.9
Non-Durable	- 0.8	+ 1.6
Durable	- 2.5	+ 0.1
Electric Power and Gas Utilities	+ 3.5	+ 10.8

## NOTES

Users should note that all previously published figures for the Index of Industrial Production and its components and for Real Domestic Product less Agriculture have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1966 to date. Tables and charts together with a fuller explanation of these changes can be found in the 1967 "Annual Supplement to the Index of Industrial Production (1949=100)", DBS Catalogue number 61-005. Current issues of this report will provide the figures for 1967.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	1040			Seasonally	adjusted		
Industry or industry group	1949 percentage		1966			1967	
	weights	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
INDEX OF INDUSTRIAL PRODUCTION	32.231	280.1	280.6	280.1	278.6	277.6	277.3
MINING	3.245	410.5	406.3	404.4	411.1	403.1	405.6
Metals Gold Copper Iron ore Nickel	1.925 0.575 0.352 0.099 0.333	267.7 69.1 205.6 1,441.6 194.6	256.4 66.4 184.7 1,410.3 178.1	266.5 72.0 209.0 1,445.9 171.5	271.8 69.9 226.6 1,495.9 178.4	276.0 74.0 229.3 1,482.5 177.4	289.6 69.2 236.4 1,458.6 177.0
Non-metals	0.268 0.189	397.2 285.8	396.7 290.3	397.6 278.5	422.8 290.5	416.7 280.1	397.5 267.8
Fuels Coal Natural gas Petroleum	0.915 0.553 0.035 0.327	702.5 54.3 1,657.9 1,696.3	715.8 54.7 1,688.6 1,729.7	689.7 54.4 1,634.7 1,663.0	693.6 55.4 1,706.7 1,664.4	665.8 52.0 1,731.1 1,589.8	652.3 54.7 1,722.9 1,548.3
MANUFACTURING, TOTAL	27.340	250.5	251.1	250.6	247.7	246.4	246.3
NON-DURABLE MANUFACTURES	14.742	242.3	243.5	245.2	242.7	242.2	240.6
Foods and beverages	3.814	210.0	205.8	206.8	209.6	206.1	209.4
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products  Miscellaneous foods	2.896 0.523 0.450 0.453 0.322 0.558 0.590	201.6 209.8 208.1 221.8 213.9 156.7 209.3	199.6 199.6 207.1 221.1 214.1 155.8 211.0	200.0 196.8 211.0 222.3 212.0 154.4 213.9	201.7 199.7 209.5 236.0 206.0 155.5 212.7	200.7 199.8 208.9 218.9 203.7 157.2 220.7	201.3 202.7 199.7 218.2 207.0 158.1 225.9
Beverages Carbonated beverages Breweries Distilleries	0.918 0.231 0.463 0.203	236.6 230.4 214.5 294.8	225.4 225.4 197.0 288.4	228.4 220.7 203.2 293.6	234.3 234.6 217.3 271.3	223.3 225.3 205.0 257.9	235.0 236.3 196.2 318.8
Tobacco and tobacco products .	0.248	259.6	265.5	273.4	272.8	268.8	262.4
Rubber products	0.430	256.5	266.3	254.6	237.8	240.5	236.6
Leather products	0.508 0.307	135.5 138.6	136.2 141.7	138.9 148.6	128.1 131.1	133.7 141.9	127.0 130.1
Textiles Cotton goods Woollen goods Synthetic textiles and silk	1.623 0.507 0.300 0.429	237.9 155.8 84.7 450.1	239.7 156.7 89.3 454.2	246.8 154.7 89.6 484.2	218.6 145.2 84.6 387.7	223.3 136.9 90.1 411.2	225.3 140.7 85.4 419.6
Clothing	· 1.801	177.9	179.2	188.3	171.8	174.0	176.5
Paper products Pulp and paper		216.6 210.6	218.4 212.2	216.9 210.6	225.0 219.0	223.3 217.6	210.7 203.1

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1949=100)

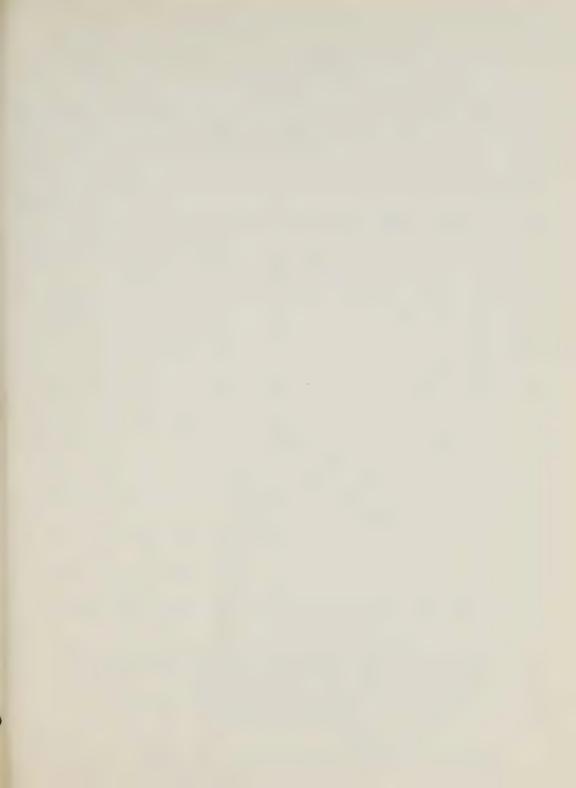
		Seasonally adjusted								
Industry or industry group	1949 percentage		1966			1967				
	weights	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.			
ON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied industries		234.1	239.1	244.7	244.7	248.4	248.			
Products of petroleum and coal Petroleum products	0.513 0.454	375.6 408.9	390.5 426.2	386.8 423.0	379.3 415.1	369.3 402.5	378. 413.			
Chemicals and allied products Acids, alkalies, salts and	1.359	377.8	380.4	376.2	394.3	388.8	382.			
fertilizers	0.346	509.6	510.5	502.0	531.5	533.1	-			
Miscellaneous manufactures	0.524	462.5	465.1	462.3	462.0	467.5	466.			
DURABLE MANUFACTURES	12.598	260.2	260.0	257.0	253.5	251.3	252.			
Wood products		184.7 180.2	191.3 189.8	185.3 181.0	188.0 185.6	189.9 189.5	188. 187.			
Veneers and plywoods	0.122	399.0	427.4	386.3	394.6	417.6	417.			
SawmillsFurniture		178.5 237.8	189.1 238.6	181.2 238.6	187.4 235.5	190.0 232.2	230.			
Iron and steel products		255.3	253.6	248.2	246.2	254.9	253.			
Machinery		281.0 229.7	283.0 220.4	283.7 201.2	284.4 208.9	283.7	283. 223.			
Iron castings Primary iron and steel		321.9	312.7	293.8	286.4	321.1	325.			
Sheet metal products		284.6	292.3	298.9	299.0	296.3	296.			
Transportation equipment	2.651	282.8	281.4	280.4	260.9	261.0	258.			
Aircraft and parts		463.5	471.3	475.7	478.2	486.4	484			
Motor vehicles		384.0	378.6	375.9	337.2	341.3	334.			
Motor vehicle parts		353.5 58.9	352.1 60.5	348.0 61.9	323.3	314.2	313, 65,			
Railway rolling stock Shipbuilding and repairs		169.2	170.4	171.1	167.7	161.5	159.			
Non-ferrous metal products		197.2	194.0	201.7	201.5	202.3	200			
Brass and copper products  Smelting and refining		176.2 194.1	175.0 189.7	173.8 200.6	174.0 200.7	171,.0 202.5	170. 198.			
Electrical apparatus and										
supplies		394.6	400.0	396.1	397.7	360.3	387			
Heavy electrical machinery	0.489 0.142	282.4	278.2 1,225.5	275.3 1,190.5	270.9 1,183.1	214.9	281			
Telecommunication equipment Refrigerators and appliances	0.227	379.8	379.1	381.4	398.4	345.7	351.			
Non-metallic mineral products	0.794	297.6	285.5	276.5	286.7	268.4	266			
Concrete products		886.1 308.5	813.8 310.9	756.6 311.4	835.8	754.2 250.9	743. 249.			
Hydraulic cement Domestic clay products		152.9	141.8	137.0	133.5	144.1	117.			
ELECTRIC POWER AND GAS UTILITIES	1.646	515.0	523.1	525.5	530.8	547.9	539			
Electric power		471.4 903.5	478.5 920.4	483.0 904.8	484.1 946.9	504.2 937.7	496.			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ual		Witho	out season	al adjustr	nent	
Industry or industry group	aver	ages		1966			1967	
	1965	1966	Jan.	Feb.	Mar.	Jan.	Feb.	Mar.
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	262.7	274.8	274.5	272.0	281.1	280.1
INDEX OF INDUSTRIAL PRODUCTION	234.9		202.7	2/4.0	4/4.5	2/2.0	201.1	
MINING	365.6	393.6	361.8	380.4	382.1	398.7	394.4	396.0
Metals	249.5	256.0	229.7	243.3	246.7	243.6	254.2	272.3
Gold	80.6	73.9	74.3	80.5	77.1	68.1	74.4	67.6
Copper	195.6	192.9	182.9	185.6	191.1	213.2	214.6	226.2
Iron ore	1,236.8	1,322.7	1,051.9	1,030.6	932.7	1,060.6	1,070.4	1,091.0
Nickel	209.9	185.6	205.2	197.8	219.8	180.4	177.2	186.7
Non-metals	377.2	405.3	372.0	384.5	413.4	387.6	387.6	389.6
Asbestos	269.4	293.4	256.7	283.2	314.9	258.8	273.7	278.8
Fuels	592.8	665.7	652.2	677.3	662.5	750.6	713.3	676.1
Coal	56.3	54.6	65.9	66.4	56.5	67.0	60.5	57.4
Natural gas	1,476.4	1,598.0	1,827.6	1,736.8	1,706.5	2,002.0	1,963.0	1,898.7
Petroleum	1,405.5	1,599.4	1,518.0	1,596.9	1,575.7	1,772.5	1,683.6	1,591.6
MANUFACTURING, TOTAL	230.1	247.2	233.1	244.6	245.9	236.5	246.0	247.5
NON-DURABLE MANUFACTURES	224.1	240.4	221.6	236.3	236.7	227.2	240.5	238.3
Foods and beverages	193.1	204.9	167.7	179.6	180.2	174.7	182.5	186.6
Foods	187.4	196.4	172.1	173.1	172.4	178.1	178.5	179.1
Meat products	192.3	193.4	191.7	187.6	194.8	205.7	194.8	200.3
Dairy products	196.0	202.2	162.4	172.3	186.2	170.1	179.2	185.1
Canning and processing	197.2	216.0	119.4	124.1	118.1	129.2	128.3	126.6
Grain mill products	189.3	207.3	215.9	219.8	201.2	215.0	217.9	208.7
Bakery products	151.7	155.7	144.9	145.2	146.7	148.4	149.4	150.5
Miscellaneous foods	201.9	212.0	204.3	199.4	192.2	205.0	208.1	207.1
Beverages	211.0	231.7	153.9	199.9	204.7	164.0	194.9	210.3
Carbonated beverages	186.2	221.0	143.0	214.3	155.1	178.3	225.8	179.6
Breweries	191.1	201.8	125.5	166.9	193.2	138.2	167.7	190.3
Distilleries	284.8	312.9	230.6	264.2	293.8	202.9	221.5	293.3
Tobacco and tobacco products	243.4	258.1	251.2	279.4	272.9	262.4	283.3	268.7
Rubber products	237.4	258.5	249.3	307.2	272.6	221.4	284.3	245.6
Leather products	135.2	137.9	138.3	149.9	150.8	129.2	146.5	138.5
Boots and shoes	134.3	139.9	137.6	153.8	156.4	132.3	159.7	148.1
Textiles	220.6	233.1	229.4	248.3	239.0	212.9	238.6	231.8
Cotton goods	149.7	140.8	160.4	171.4	155.6	144.6	156.5	149.8
Woollen goods	89.6	92.1	84.7	91.7	91.0	79.7	88.2	83.1
Synthetic textiles and silk	391.3	440.5	412.5	462.5	444.4	373.7	450.3	435.9
Clothing	171.2	179.2	177.3	181.1	184.0	172.5	177.6	181.6
Paper products	198.3	216.1	198.2	213.7	219.1	210.3	224.0	215.6
Pulp and paper	192.8	210.2	193.0	212.3	217.1	205.0	222.8	211.4

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ua1		Witho	ut seasona	al adjustm	ent	
Industry or industry group	aver	ages		1966			1967	
	1965	1966	Jan.	Feb.	Mar.	Jan.	Feb.	Mar.
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied industries	223.3	239.7	222.3	234.3	243.7	230.6	247.7	251.2
Products of petroleum and coal Petroleum products	345.9 375.5	371.6 404.5	355.0 385.8	369.4 401.9	362.7 394.3	390.3 427.6	378.7 413.4	386.1 421.7
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	362.0	384.5	384.0	380.3	395.5	389.7
fertilizers	469.0	516.3	506.2	535.0	531.0	516.1	557:1	-
Miscellaneous manufactures	407.3	448.8	408.3	412.7	424.5	444.5	447.4	453.1
DURABLE MANUFACTURES	237.2	255.2	246.5	254.3	256.7	247.3	252.6	258.3
Wood products	181.7	189.2	179.0	194.4	198.0	178.9	197.0	195.7
Saw and planing mills	182.8	187.3	175.6	197.9	202.7	174.0	201.7	199.8
Veneers and plywoods	403.8	428.1	459.7	466.5	466.1	414.3	451.0	444.1
Sawmills	177.1	183.7	162.0	194.8	201.3	169.6	205.8	-
Furniture	216.3	235.5	227.3	227.8	227.7	232.2	228.2	227.1
Iron and steel products	239.1	253.1	244.1	250.5	253.6	234.1	248.4	256.8
Machinery	248.1	275.4	266.2	267.0	267.8	282.4	280.0	279.6
Iron castings	218.9	213.0	240.8	235.9	200.2	196.1	228.7	249.8
Primary iron and steel	320.0	324.8	313.2	328.0	346.0	264.7	309.2	338.6
Sheet metal products	274.2	289.1	267.9	272.4	279.2	278.7	276.5	281.6
Transportation equipment	250.0	273.8	295.9	302.1	302.3	284.5	285.6	288.7
Aircraft and parts	319.3	423.6	372.9	386.8	400.4	491.6	497.6	500.0
Motor vehicles	347.6	372.3	433.7	448.2	445.7	386.8	396.6	402.9
Motor vehicle parts	317.2	345.6	361.9	357.4	353.8	344.0	329.3	326.7
Railway rolling stock	62.6	60.5	62.3	61.8	60.9	62.8	63.2	64.4
Shipbuilding and repairs	161.9	170.1	162.7	165.8	179.3	161.5	157.6	166.5
purpouriding and repairs	101.7	170.1	10207	103,0	2,763	20245	23,00	20043
Non-ferrous metal products	186.9	195.7	193.3	193.9	197.6	194.9	201.2	202.7
Brass and copper products	162.7	181.2	181.7	183.1	186.3	174.5	172.0	173.3
Smelting and refining	188.9	191.9	190.5	191.8	196.3	196.5	202.7	204.2
Electrical apparatus and								
supplies	319.2	368.8	326.7	339.0	334.6	389.0	359.5	379.7
Heavy electrical machinery	241.6	272.0	260.7	262.9	260.8	272.6	214.9	278.0
Telecommunication equipment	895.1	1,051.6	813.2	869.3	828.8	1,137.0	1,091.2	991.3
Refrigerators and appliances	301.9	352.5	315.2	343.7	341.2	374.9	355.1	369.1
Non-metallic mineral products	286.9	296.3	236.3	243.8	256.1	224.9	223.3	224.9
Concrete products	858.0	878.6	547.3	654.6	710.9	509.0	516.6	557.4
Hydraulic cement	298.8	320.8	206.8	220.2	271.9	185.2	166.6	185.2
Domestic clay products	142.8	145.3	134.0	122.3	123.2	114.1	115.6	98.4
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	560.1	568.1	537.9	613.5	640.2	592.6
Electric power	408.8	464.2	489.9	485.1	477.5	532.0	548.1	525.5
Gas	800.6	861.1	1,185.8	1,308.2	1,076.5	1,339.8	1,461.8	-





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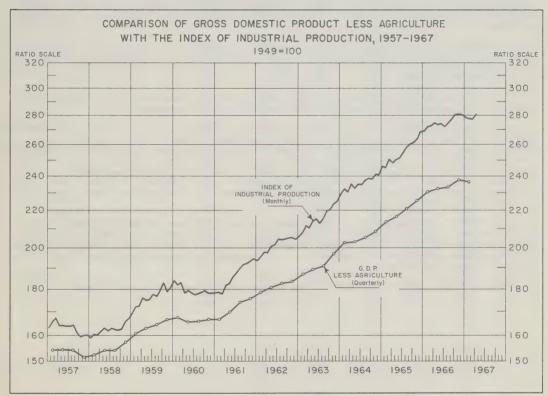
# INDEX OF INDUSTRIAL PRODUCTION (1949=100)



**APRIL** 1967

The seasonally adjusted index of industrial production advanced by 1.4 per cent in  $\mbox{\rm April.}$ 

Non-agricultural real output in the first quarter declined by 0.3 percent from its fourth quarter 1966 level.



New This Issue: This issue includes indexes of non-agricultural real output for the first quarter of 1967.

National Accounts, Production and Productivity Division Industrial Output Section

July 1967 2205-502 UNIVERSITY OF TOROUTH

#### APRIL INDEX OF INDUSTRIAL PRODUCTION

The April Index of Industrial Production rose to 280.7, an advance of 1.4 percent from the revised March level of 276.9. All principal components contributed to the gain as mining rose by 1.8 percent, manufacturing by 1.4, and electric power and gas utilities by 0.5. Fifty percent of the gain in the total index was contributed by non-durable manufacturing which rose by 1.7 percent. Durables advanced by 1.1 percent.

Within non-durables manufacturing all groups, with the two exceptions of clothing and products of petroleum and coal, registered increases ranging from fractional to nearly 7 percent. In terms of contribution something more than three fourths of the non-durables advance was due to the gains in textiles, foods and beverages, and paper products, (7%, 2%, and 2%, respectively). In textiles the gain (again in terms of contribution) was almost equally divided between cotton goods and synthetic textiles and silk which advanced by 19 and 7 percent respectively. Other textiles components declined. In foods and beverages nearly all of the gain was contributed by the beverages components as food movements were to a large extent offsetting. The bulk of the beverages gain (+ 7%) was due to the 11 and 8 percent gains in distilleries and breweries although carbonated beverages also advanced by nearly 3 percent. In paper products (+ 2%) most of the gain was due to the better than 2 percent rise in pulp and paper.

Sizeable movements within some of the non-durables groups were, to a large extent, offsetting. In foods, for example, gains ranging from fractional to nearly 5 percent in bakery products, grain mill products and dairy products were largely offset by 3 percent declines in canning and processing and in miscellaneous foods.

In chemicals and allied products (+ 2%) a drop of nearly 2.5 percent in acids, alkalies, salts and fertilizers partially offset rather sizeable gains in the other components.

In durables manufactures (+ 1.1%) all groups with the exception of iron and steel products (- 1%) advanced. The gain in durables moved them to the highest level reached in 1967. The bulk of the durables increase was due to increases in (in order of contribution) wood products (+ 5%), transportation equipment (+ 2%) and non-metallic mineral products (+ 5%). In wood products nearly all of the gain was due to gains of nearly 7 and nearly 8 percent in veneers and plywoods and sawmills. In transportation equipment the bulk of the increase was due to motor vehicles. The latest advance in this industry moved it to the highest level achieved this year. In non-metallic mineral products 6 of the 8 components contributed to the increase.

In mining (+ 1.8%) nearly all of the increase was due to increases in fuels and non-metals (+ 5 and + 6 percent respectively) as metals fell by 3 percent. In fuels the advance was due to a better than six percent rise in petroleum as coal and natural gas fell by 1 and 3 percent respectively. The gain in non-metals mining was in large part due to increased potash production although asbestos also advanced by more than 1 percent.

Both electric power and gas shared in the gain in electric power and gas utilities.

### NOTES

Users should note that all previously published figures for the Index of Industrial Production and its components and for Real Domestic Product less Agriculture have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1966 to date. Tables and charts together with a fuller explanation of these changes can be found in the 1967 "Annual Supplement to the Index of Industrial Production (1949=100)", DBS Catalogue number 61-005. Current issues of this report will provide the figures for 1967.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

			S	easonally	adjusted		
Industry or industry group	1949 percentage	196	6		19	167	
	weights	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
INDEX OF INDUSTRIAL PRODUCTION	32.231	280.6	280.1	278.6	277.7	276.9	280.7
MINING	3.245	406.3	404.4	411.1	402.5	401.2	408.3
Metals	1.925 0.575 0.352	256.4 66.4 184.7	266.5 72.0 209.0	271.8 69.9 226.6	275.1 74.0 228.0	279.3 69.2 232.6	270.2 66.9 243.2
Iron ore	0.099		1,445.9	1,495.9 178.4	1,482.5	1,458.6	1,348.2
Non-metals	0.268 0.189	396.7 290.3	397.6 278.5	422.8 290.5	416.7 280.1	397.5 267.8	421.5 271.7
Fuels	0.915 0.553 0.035	715.8 54.7 1,688.6	689.7 54.4 1,634.7	693.6 55.4 1,706.7	665.8 52.0 1,731.1	659.1 54.7 1,722.9	693.2 53.9 1,667.9
Petroleum	0.327		1,663.0	1,664.4	1,589.8	1,567.4	1,670.0
MANUFACTURING, TOTAL  NON-DURABLE MANUFACTURES	27.340 14.742	251.1	250.6	247.7	246.7	246.1	249.6
Foods and beverages	3.814	205.8	206.8	209.6	206.5	210.8	215.2
Foods	2.896	199.6	200.0	201.7	201.2	203.0	203.6
Meat products Dairy products Canning and processing Grain mill products Bakery products	0.523 0.450 0.453 0.322 0.558	199.6 207.1 221.1 214.1 155.8	196.8 211.0 222.3 212.0 154.4	199.7 209.5 236.0 206.0 155.5	203.2 208.9 219.0 203.7 157.0	209.3 199.7 217.4 213.2 158.3	212.5 209.1 210.2 220.7 158.7
Miscellaneous foods	0.590	211.0	213.9	212.7	220.6	225.8	219.5
Beverages Carbonated beverages Breweries Distilleries		225.4 225.4 197.0 288.4	228.4 220.7 203.2 293.6	234.3 234.6 217.3 271.3	223.3 225.3 205.0 257.9	235.3 236.3 196.2 318.8	251.8 242.5 211.2 352.6
Tobacco and tobacco products .	0.248	265.5	273.4	272.8	268.8	262.4	264.1
Rubber products	0.430	266.3	254.6	237.8	240.5	236.6	251.7
Leather products		136.2 141.7	138.9 148.6	128.1 131.1	133.7 141.9	126.9 130.1	128.3 130.8
Textiles Cotton goods Woollen goods Synthetic textiles and silk		239.7 156.7 89.3 454.2	246.8 154.7 89.6 484.2	218.6 145.2 84.6 387.7	223.4 136.9 90.1 411.9	224.9 140.7 85.4 419.4	239.7 167.7 79.5 450.5
Clothing	1.801	179.2	188.3	171.8	173.9	175.4	172.3
Paper products Pulp and paper		218.4 212.2	216.9 210.6	225.0 219.0	223.4 217.8	210.9 203.6	215.2 208.0

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

	10/0	Seasonally adjusted								
	1949 ercentage	190	56		19	67				
	weights	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.			
NON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied industries	1.273	239.1	244.7	244.7	248.2	247.7	248.9			
Products of petroleum and coal Petroleum products	0.513 0.454	390.5 426.2	386.8 423.0	379.3 415.1	369.2 402.4	378.8 413.5	372.6 406.1			
Chemicals and allied products	1.359	380.4	376.2	394.3	390.1	383.1	389.1			
Acids, alkalies, salts and fertilizers	0.346	510.5	502.0	531.5	533.1	545.1	531.8			
Miscellaneous manufactures	0.524	465.1	462.3	462.0	465.9	461.4	463.9			
DURABLE MANUFACTURES	12.598	260.0	257.0	253.5	251.7	252.5	255.3			
Wood products	2.108	191.3 189.8	185.3 181.0	188.0 185.6	190.0 189.6	187.1 185.5	195.7 197.7			
Saw and planing mills  Veneers and plywoods	0.122	427.4 189.1	386.3 181.2	394.6 187.4	417.6	417.0	443.5			
Sawmills Furniture	0.460	238.6	238.6	235.5	232.2	232.0	233.9			
Iron and steel products Machinery	4.026 0.851	253.6 283.0	248.2 283.7	246.2 284.4	255.0 283.8	253.0 282.5	250.5 282.8			
Iron castings Primary iron and steel	0.387	220.4 312.7	201.2	208.9	224.4	222.0	214.7			
Sheet metal products	0.359	292.3	298.9	299.0	297.0	295.5	290.1			
Transportation equipment Aircraft and parts	2.651 0.203	281.4 471.3	280.4 475.7	260.9 478.2	261.0 486.4	262.2 487.3	266.7 487.5			
Motor vehicles	1.035	378.6 352.1	375.9 348.0	337.2 323.3	341.3	347.3	360.7 316.6			
Motor vehicle parts Railway rolling stock	0.462 0.621	60.5	61.9	63.2	64.1	64.3	62.7			
Shipbuilding and repairs	0.261	170.4	171.1	167.7	162.6	154.9	140.9			
Non-ferrous metal products Brass and copper products	1.601 0.241	194.0 175.0	201.7 173.8	201.5 174.0	202.5 171.0	199.9 171.9	201.7 169.0			
Smelting and refining	1.028	189.7	200.6	200.7	202.5	198.9	203.6			
Electrical apparatus and supplies	1.418	400.0	396.1	397.7	361.2	380.8	381.3			
Heavy electrical machinery	0.489	278.2	275.3	270.9	218.0	275.5	272.7			
Telecommunication equipment Refrigerators and appliances	0.142 0.227	1,225.5 379.1	1,190.5 381.4	1,183.1 398.4	1,097.8 345.7	1,048.2	1,077.0 347.5			
Non-metallic mineral products	0.794	285.5	276.5	286.7	270.8	268.9	283.1			
Concrete products Hydraulic cement	0.098 0.117	813.8	756.6 311.4	835.8 293.5	754.2 266.9	743.2 262.6	784.2 265.3			
Domestic clay products	0.083	141.8	137.0	133.5	144.1	117.7	143.3			
ELECTRIC POWER AND GAS UTILITIES	1.646	523.1	525.5	530.8	546.6	542.3	545.1			
Electric power	1.480 0.166	478.5 920.4	483.0 904.8	484.1 946.9	502.7 937.7	495.5 959.6	497.2			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

Ann	nual		Witho	out season	al adjustm	nent	
aver	ages		1966			1967	
1965	1966	Feb.	Mar.	Apr.	Feb.	Mar.	Apr.
254.9	275.1	274.8	274.5	274.4	281.2	279.1	283.9
365.6	393.6	380.4	382.1	386.4	393.9	391.6	399.0
249.5	256.0	243.3	246.7	259.5	253.3	261.6	266.7
80.6	73.9	80.5	77.1	80.5	74.4	67.6	70.8
195.6	192.9	185.6	191.1	178.9	213.4	222.6	229.8
							1,183.7
							203.0
20717	20310	27,10			~,,,-	10,12	
377.2	405.3	384.5	413.4	410.9	387.6	389.6	416.2
							277.1
209.4	293.4	203.2	514.7	305.0	2/3./	270.0	2.// 0.1
502 0	665 7	677 3	662 5	6/16 0	713 3	683 2	681.8
							51.2
	*						1,724.6
1,405.5	1,599.4	1,396.9	1,5/5./	1,546./	1,683.6	1,611.3	1,636.6
230.1	247.2	244.6	245.9	247.0	246.3	246.6	253.1
224.1	240.4	236.3	236.7	236.9	240.7	237.8	244.6
193.1	204.9	179.6	180.2	185.9	182.9	187.2	200.0
187 /	196 /	173 1	172 4	176 6	179 1	179.8	186.6
							216.7
							202.8
							128.0
							223.4
							151.9
201.9	212.0	199.4	192.2	198.3	208.0	207.0	205.2
011 0	001 7	100 0	20/- 7	015 5	106.0	210 5	242.4
							213.9
		166.9	193.2	208.2	167.7		226.0
284.8	312.9	264.2	293.8	267.1	221.5	293.3	317.3
243.4	258.1	279.4	272.9	258.7	283.3	268.7	274.7
237.4	258.5	<b>3</b> 07.2	272.6	275.0	284.3	245.6	274.4
105.0	107.0	1/0 0	150 0	1//3 0	1/16 /	130 /	136.0
							143.9
134.3	139.9	153.8	130.4	147.5	139.7	140.1	143.9
220 6	222 1	2/18 3	239 0	231 0	238 7	231 3	242.7
							167.7
							77.9
391.3	440.5	462.5	444.4	439.4	431.0	435.8	464.0
171.2	179.2	181.1	184.0	180.9	177.6	178.1	172.3
100.0	216 1	213 7	219 1	213 5	224 2	215.8	218.9
198.3	210.1	E13./	61701	210.0	66706	210.0	210.7
	3949 365.6 249.5 80.6 195.6 1,236.8 209.9 377.2 269.4 592.8 56.3 1,476.4 1,405.5 230.1 193.1 187.4 192.3 196.0 197.2 189.3 151.7 201.9 211.0 186.2 191.1 284.8 243.4 237.4 135.2 134.3 220.6 149.7 89.6 391.3 171.2	254.9 275.1  365.6 393.6  249.5 256.0  80.6 73.9  195.6 192.9  1,236.8 1,322.7  209.9 185.6  377.2 405.3  269.4 293.4  592.8 665.7  56.3 54.6  1,476.4 1,598.0  1,405.5 1,599.4  230.1 247.2  224.1 240.4  193.1 204.9  187.4 196.4  192.3 193.4  196.0 202.2  197.2 216.0  189.3 207.3  151.7 155.7  201.9 212.0  211.0 231.7  186.2 221.0  191.1 201.8  284.8 312.9  243.4 258.1  237.4 258.5  135.2 137.9  134.3 139.9  220.6 233.1  149.7 140.8  89.6 92.1  391.3 440.5  171.2 179.2	averages           1965         1966         Feb.           254.9         275.1         274.8           365.6         393.6         380.4           249.5         256.0         243.3           80.6         73.9         80.5           195.6         192.9         185.6           1,236.8         1,322.7         1,030.6           209.9         185.6         197.8           377.2         405.3         384.5           269.4         293.4         283.2           592.8         665.7         677.3           56.3         54.6         66.4           1,476.4         1,598.0         1,736.8           1,405.5         1,599.4         1,596.9           230.1         247.2         244.6           224.1         240.4         236.3           193.1         204.9         179.6           187.4         196.4         173.1           192.3         193.4         187.6           196.0         202.2         172.3           197.2         216.0         124.1           189.3         207.3         219.8           151.7 <t< td=""><td>Annual averages 1966  1965 1966 Feb. Mar.  254.9 275.1 274.8 274.5  365.6 393.6 380.4 382.1  249.5 256.0 243.3 246.7  80.6 73.9 80.5 77.1  195.6 192.9 185.6 191.1  1,236.8 1,322.7 1,030.6 982.7  209.9 185.6 197.8 219.8  377.2 405.3 384.5 413.4  269.4 293.4 283.2 314.9  592.8 665.7 677.3 662.5  56.3 54.6 66.4 56.5  1,476.4 1,598.0 1,736.8 1,706.5  1,405.5 1,599.4 1,596.9 1,575.7  230.1 247.2 244.6 245.9  224.1 240.4 236.3 236.7  193.1 204.9 179.6 180.2  187.4 196.4 173.1 172.4  192.3 193.4 187.6 194.8  196.0 202.2 172.3 186.2  197.2 216.0 124.1 118.1  189.3 207.3 219.8 201.2  211.0 231.7 199.9 204.7  186.2 221.0 199.4 192.2  211.0 231.7 199.9 204.7  186.2 221.0 214.3 155.1  191.1 201.8 166.9 193.2  284.8 312.9 264.2 293.8  243.4 258.1 279.4 272.9  237.4 258.5 307.2 272.6  135.2 137.9 149.9 150.8  149.7 140.8 171.4 155.6  89.6 92.1 91.7 91.0  391.3 440.5 462.5 444.4  171.2 179.2 181.1 184.0</td><td>Annual averages  1966  1965  1966  Feb. Mar. Apr.  254.9  275.1  274.8  274.5  274.4  365.6  393.6  380.4  382.1  386.4  249.5  256.0  243.3  246.7  259.5  80.6  73.9  80.5  77.1  80.5  195.6  192.9  185.6  197.8  219.8  213.7  377.2  405.3  384.5  413.4  410.9  269.4  293.4  283.2  314.9  305.8  592.8  665.7  66.4  56.5  49.5  1,476.4  1,598.0  1,736.8  1,706.5  1,405.5  1,599.4  1,596.9  1,575.7  1,546.7  230.1  247.2  244.6  245.9  247.0  224.1  240.4  236.3  236.7  236.9  187.4  196.4  173.1  172.4  176.6  192.3  193.4  187.6  194.8  190.6  196.0  202.2  172.3  186.2  193.1  189.3  207.3  219.8  201.2  202.0  151.7  155.7  145.2  146.7  148.5  201.9  212.0  199.4  192.2  198.3  211.0  231.7  199.9  204.7  215.5  186.2  221.0  214.3  155.1  190.1  191.1  201.8  166.9  193.2  208.2  284.8  312.9  264.2  293.8  267.1  243.4  258.1  279.4  272.9  258.7  237.4  258.5  307.2  272.6  275.0  135.2  137.9  149.9  150.8  143.0  149.7  140.8  171.4  155.6  134.9  89.6  92.1  91.7  91.0  92.4  391.3  440.5  462.5  444.4  439.4  171.2  179.2  181.1  184.0  180.9</td><td>Annual averages 1966  1965 1966 Feb. Mar. Apr. Feb.  254.9 275.1 274.8 274.5 274.4 281.2 365.6 393.6 380.4 382.1 386.4 393.9 249.5 256.0 243.3 246.7 259.5 253.3 80.6 73.9 80.5 77.1 80.5 74.4 195.6 192.9 185.6 191.1 178.9 213.4 1,236.8 1,322.7 1,030.6 982.7 1,178.2 1,070.4 209.9 185.6 197.8 219.8 213.7 177.2 377.2 405.3 384.5 413.4 410.9 387.6 269.4 293.4 283.2 314.9 305.8 273.7 592.8 665.7 677.3 662.5 646.0 713.3 56.3 54.6 66.4 56.5 49.5 60.5 1,476.4 1,598.0 1,736.8 1,706.5 1,655.3 1,963.0 1,405.5 1,599.4 1,596.9 1,575.7 1,546.7 1,683.6 230.1 247.2 244.6 245.9 247.0 246.3 224.1 240.4 236.3 236.7 236.9 240.7 193.1 204.9 179.6 180.2 185.9 182.9 187.4 196.4 173.1 172.4 176.6 179.1 199.3 193.4 187.6 194.8 190.6 198.1 196.0 202.2 172.3 186.2 193.1 179.2 216.0 124.1 118.1 132.1 128.3 189.3 207.3 219.8 201.2 202.0 217.9 151.7 155.7 145.2 146.7 148.5 149.2 201.9 212.0 199.4 192.2 198.3 208.0 211.0 231.7 199.9 204.7 215.5 194.9 186.2 221.0 214.3 155.1 190.1 225.8 191.1 201.8 166.9 193.2 208.2 167.7 284.8 312.9 264.2 293.8 267.1 221.5 243.4 258.1 279.4 272.9 258.7 283.3 135.2 137.9 149.9 150.8 143.0 146.4 134.3 139.9 153.8 156.4 147.5 159.7 220.6 233.1 248.3 239.0 231.0 238.7 149.7 140.8 171.4 155.6 134.9 156.5 89.6 92.1 91.7 91.0 92.4 88.2 391.3 400.5 462.5 444.4 439.4 451.0 171.2 179.2 181.1 184.0 180.9 177.6</td><td>  1965   1966   Feb.   Mar.   Apr.   Feb.   Mar.    </td></t<>	Annual averages 1966  1965 1966 Feb. Mar.  254.9 275.1 274.8 274.5  365.6 393.6 380.4 382.1  249.5 256.0 243.3 246.7  80.6 73.9 80.5 77.1  195.6 192.9 185.6 191.1  1,236.8 1,322.7 1,030.6 982.7  209.9 185.6 197.8 219.8  377.2 405.3 384.5 413.4  269.4 293.4 283.2 314.9  592.8 665.7 677.3 662.5  56.3 54.6 66.4 56.5  1,476.4 1,598.0 1,736.8 1,706.5  1,405.5 1,599.4 1,596.9 1,575.7  230.1 247.2 244.6 245.9  224.1 240.4 236.3 236.7  193.1 204.9 179.6 180.2  187.4 196.4 173.1 172.4  192.3 193.4 187.6 194.8  196.0 202.2 172.3 186.2  197.2 216.0 124.1 118.1  189.3 207.3 219.8 201.2  211.0 231.7 199.9 204.7  186.2 221.0 199.4 192.2  211.0 231.7 199.9 204.7  186.2 221.0 214.3 155.1  191.1 201.8 166.9 193.2  284.8 312.9 264.2 293.8  243.4 258.1 279.4 272.9  237.4 258.5 307.2 272.6  135.2 137.9 149.9 150.8  149.7 140.8 171.4 155.6  89.6 92.1 91.7 91.0  391.3 440.5 462.5 444.4  171.2 179.2 181.1 184.0	Annual averages  1966  1965  1966  Feb. Mar. Apr.  254.9  275.1  274.8  274.5  274.4  365.6  393.6  380.4  382.1  386.4  249.5  256.0  243.3  246.7  259.5  80.6  73.9  80.5  77.1  80.5  195.6  192.9  185.6  197.8  219.8  213.7  377.2  405.3  384.5  413.4  410.9  269.4  293.4  283.2  314.9  305.8  592.8  665.7  66.4  56.5  49.5  1,476.4  1,598.0  1,736.8  1,706.5  1,405.5  1,599.4  1,596.9  1,575.7  1,546.7  230.1  247.2  244.6  245.9  247.0  224.1  240.4  236.3  236.7  236.9  187.4  196.4  173.1  172.4  176.6  192.3  193.4  187.6  194.8  190.6  196.0  202.2  172.3  186.2  193.1  189.3  207.3  219.8  201.2  202.0  151.7  155.7  145.2  146.7  148.5  201.9  212.0  199.4  192.2  198.3  211.0  231.7  199.9  204.7  215.5  186.2  221.0  214.3  155.1  190.1  191.1  201.8  166.9  193.2  208.2  284.8  312.9  264.2  293.8  267.1  243.4  258.1  279.4  272.9  258.7  237.4  258.5  307.2  272.6  275.0  135.2  137.9  149.9  150.8  143.0  149.7  140.8  171.4  155.6  134.9  89.6  92.1  91.7  91.0  92.4  391.3  440.5  462.5  444.4  439.4  171.2  179.2  181.1  184.0  180.9	Annual averages 1966  1965 1966 Feb. Mar. Apr. Feb.  254.9 275.1 274.8 274.5 274.4 281.2 365.6 393.6 380.4 382.1 386.4 393.9 249.5 256.0 243.3 246.7 259.5 253.3 80.6 73.9 80.5 77.1 80.5 74.4 195.6 192.9 185.6 191.1 178.9 213.4 1,236.8 1,322.7 1,030.6 982.7 1,178.2 1,070.4 209.9 185.6 197.8 219.8 213.7 177.2 377.2 405.3 384.5 413.4 410.9 387.6 269.4 293.4 283.2 314.9 305.8 273.7 592.8 665.7 677.3 662.5 646.0 713.3 56.3 54.6 66.4 56.5 49.5 60.5 1,476.4 1,598.0 1,736.8 1,706.5 1,655.3 1,963.0 1,405.5 1,599.4 1,596.9 1,575.7 1,546.7 1,683.6 230.1 247.2 244.6 245.9 247.0 246.3 224.1 240.4 236.3 236.7 236.9 240.7 193.1 204.9 179.6 180.2 185.9 182.9 187.4 196.4 173.1 172.4 176.6 179.1 199.3 193.4 187.6 194.8 190.6 198.1 196.0 202.2 172.3 186.2 193.1 179.2 216.0 124.1 118.1 132.1 128.3 189.3 207.3 219.8 201.2 202.0 217.9 151.7 155.7 145.2 146.7 148.5 149.2 201.9 212.0 199.4 192.2 198.3 208.0 211.0 231.7 199.9 204.7 215.5 194.9 186.2 221.0 214.3 155.1 190.1 225.8 191.1 201.8 166.9 193.2 208.2 167.7 284.8 312.9 264.2 293.8 267.1 221.5 243.4 258.1 279.4 272.9 258.7 283.3 135.2 137.9 149.9 150.8 143.0 146.4 134.3 139.9 153.8 156.4 147.5 159.7 220.6 233.1 248.3 239.0 231.0 238.7 149.7 140.8 171.4 155.6 134.9 156.5 89.6 92.1 91.7 91.0 92.4 88.2 391.3 400.5 462.5 444.4 439.4 451.0 171.2 179.2 181.1 184.0 180.9 177.6	1965   1966   Feb.   Mar.   Apr.   Feb.   Mar.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ua1	Without seasonal adjustment						
Industry or industry group		ages		1966			1967		
	1965	1966	Feb.	Mar.	Apr.	Feb.	Mar.	Apr.	
NON-DURABLE MANUFACTURES - Concluded:									
Printing, publishing and allied									
industries	223.3	239.7	234.3	243.7	246.3	247.6	250.2	259.4	
Products of petroleum and coal	345.9	371.6	369.4	362.7	353.9	378.6	<b>3</b> 86.2	346.6	
Petroleum products	375.5	404.5	401.9	394.3	384.1	413.2	421.8	376.5	
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	384.5	384.0	398.0	397.0	390.1	410.9	
fertilizers	469.0	516.3	535.0	531.0	560.0	557.1	564.8	562.7	
Miscellaneous manufactures	407.3	448.8	412.7	424.5	430.5	445.9	448.4	452.7	
nigocoriancous manaractures		1440.0							
DURABLE MANUFACTURES	237.2	255.2	254.3	256.7	258.8	252.8	256.9	263.0	
Wood products	181.7	189.2	194.4	198.0	185.8	197.1	194.2	192.7	
Saw and planing mills	182.8	187.3	197.9	202.7	185.4	201.8	197.2	195.2	
Veneers and plywoods	403.8	428.1	466.5	466.1	455.9	451.0	444.1	483.4	
Sawmills	177.1	183.7	194.8	201.3	178.8	205.5	199.2	191.9	
Furniture	216.3	235.5	227.8	227.7	226.2	228.2	228.3	228.3	
Iron and steel products	239.1	253.1	250.5	253.6	258.2	248.5	256.0	256.2	
Machinery	248.1	275.4	267.0	267.8	268.7	280.1	278.8	279.7	
Iron castings	218.9	213.0	235.9	200.2	225.4	228.7	247.8	236.2	
Primary iron and steel	320.0	324.8	328.0	346.0	351.4	309.2	338.6	334.7	
Sheet metal products	274.2	289.1	272.4	279.2	286.0	277.1	281.0	284.6	
Transportation equipment	250.0	273.8	302.1	302.3	304.2	285.6	287.6	306.1	
Aircraft and parts	319.3	423.6	386.8	400.4	403.6	497.5	503.4	497.3	
Motor vehicles	347.6	372.3	448.2	445.7	450.0	396.6	402.9	454.5	
Motor vehicle parts	317.2	345.6	357.4	353.8	350.5	328.8	322.3	324.8	
Railway rolling stock	62.6	60.5	61.8	60.9	60.8	63.1	63.3	61.7	
Shipbuilding and repairs	161.9	170.1	165.8	179.3	182.4	158.7	161.7	150.3	
Non-ferrous metal products	186.9	195.7	193.9	197.6	200.4	201.4	202.6	206.4	
Brass and copper products	162.7	181.2	183.1	186.3	186.0	172.0	174.5	170.4	
Smelting and refining	188.9	191.9	191.8	196.3	200.1	202.7	204.2	212.0	
Electrical apparatus and									
supplies	319.2	368.8	339.0	334.6	348.6	360.4	373.0	375.7	
Heavy electrical machinery	241.6	272.0	262.9	260.8	264.5	218.0	272.2	271.9	
Telecommunication equipment	895.1	1,051.6	869.3	828.8	903.8	1,091.2	963.3	1,001.6	
Refrigerators and appliances	301.9	352.5	343.7	341.2	363.7	355.1	367.1	369.4	
Non-metallic mineral products	286.9	296.3	243.8	256.1	262.3	225.0	227.1	252.7	
Concrete products		878.6	654.6	710.9	727.0	516.6	557.4	674.4	
Hydraulic cement	298.8	320.8	220.2	271.9	283.4	177.2	194.8	230.0	
Domestic clay products	142.8	145.3	122.3	123.2	137.8	115.6	98.4	136.6	
Domestic Clay products	142.8	143.3	144.3	143.4	137.8	113.0			
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	568.1	537.9	510.4	638.7	596.8	568.5	
Electric power		464.2	485.1	477.5	452.9	546.4	524.3	496.7	
Gas	800.6	861.1	1,308.2	1,076.5	1,022.8	1,461.8	1,243.6		

#### Real Domestic Product less Agriculture

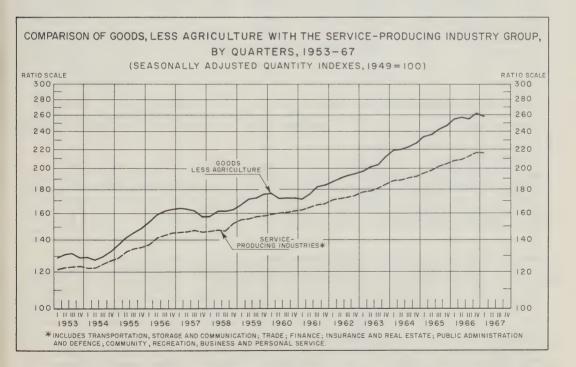
## Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



# Real Domestic Product less Agriculture,

## First Quarter, 1967

Seasonally adjusted real domestic product less agriculture for the first quarter of 1967 decreased by 0.3 per cent(1) from the fourth quarter of 1966. This decline in non-agricultural real output is the first one recorded since the current expansion began, during the first quarter of 1961. It is in contrast to the quarter-to-quarter gains of 2.2 per cent, 1.0 per cent, 0.2 per cent, and 1.8 per cent which were realized during 1966.

Table A shows the percentage changes from the fourth quarter of last year and their effect on the decline in non-agricultural output, for the major industry groupings:

TABLE A.

	4th Qtr. 86	6 - 1st Qtr. 167
	% 	Effect on G.D.P. less Agriculture
Real domestic product less agriculture	- 0.3	- 0.3
Forestry	10.3	0.2
Fishing and trapping	2.8	-
Mining	- 0.5	40
Manufacturing	- 1.6 - 0.7	- 0.5 - 0.1
Durable	~ 2.5	- 0.4
Construction	- 1.3	- 0.1
Electric power and gas utilities	3.6	0.1
Other goods, n.e.c	- 0.2	-
Transportation, storage and communication	0.4	-
Trade	- 1.4	- 0.2
Wholesale Retail	- 5.1 0.9	- 0.3 0.1
Finance, insurance and real estate	1.1	0.1
Public administration and defence	0.8	-
Community, recreation, business and personal service :	0.3	-

Note: The columns may not add to the total due to rounding.

<sup>(1)</sup> The inclusion, in the first quarter estimates, of preliminary data on agriculture, based on the usual first quarter assumptions, would fractionally further lower the real domestic product results. The alternative, but conceptually somewhat different, measurement of total production - Gross National Expenditure at market prices in constant dollars - showed a fractional increase for the same period (Catalogue No. 13-001, National Accounts Income and Expenditure, First Quarter, 1967).

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the first quarter of 1967 and each of the preceding three quarters:

TABLE B.

	IQ 61	- IIQ <sup>1</sup> 66	IQ'61	- IIIQ¹66	IQ 61	- IVQ166	IQ 8 61	L - IQ167
	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	7.	Effect on GDP less Agri- culture
Real domestic product								
less agriculture	39.5	39.5	39.8	39.8	42.4	42.4	41.9	41.9
Forestry	39.6	.7	30.7	.6	33.7	.6	47.5	.9
Fishing and trapping	- 8.2		- 0.4	-	- 7.5	em	- 4.9	-
Mining	47.7	2.8	43.5	2.5	51.1	3.0	50.3	2.9
Manufacturing	53.7	15.8	54.3	16.0	56.7	16.7	54.2	15.9
Non-durable	43.0	7.1	43.0	7.1	45.2	7.5	44.2	7.3
Durable	67.6	8.6	69.2	8.8	71.5	9.2	67.2	8.5
Construction	43.8	3.0	37.2	2.5	39.6	2.7	37.8	2.6
Electric power and gas								
utilities	63.8	2.1	67.5	2.3	71.1	2.4	77.2	2.6
Other goods, n.e.c	19.3	.2	20.0	.2	19.7	.2	19.5	•2
Transportation, storage								
and communication	44.1	4.1	42.8	4.0	48.8	4.6	48.8	4.6
Transportation	47.6	3.2	45.4	3.1	51.7	3.6	52.3	3.6
Trade	30.9	4.7	33.6	5.1	35.3	5.3	33.4	5.1
Wholesale	43.7	2.3	46.0	2.4	48.7	2.5	41.1	2.1
Retail	24.1	2.4	27.2	2.7	28.3	2.8	29.4	2.9
Finance, insurance and								
real estate	27.8	3.0	29.9	3.2	31.8	3.4	33.3	3.5
Public administration								
and defence	6.5	•4	8.3	.5	9.2	.5	10.1	.6
Community, recreation,								
business and personal								
service	27.3	2.8	29.1	3.0	29.8	3.1	30.2	3.1

Note: The columns may not add to the total due to rounding.

The decline in total non-agricultural output can be attributed to the goods-producing industries, which decreased by 0.6 per cent, in contrast to the service-producing industries, which were unchanged from their fourth quarter level (see chart on page 7). Within the goods-producing industries, a large downward movement in manufacturing was partially offset by advances in the forestry and the electric power and gas utilities industry groupings. Within the service-producing industries, a decline in total wholesale and retail trade was offset by an increase in the finance, insurance and real estate grouping, and smaller increases in the public administration and defence, and the community, recreation, business and personal service groupings.

Within the goods-producing industries, manufacturing fell by 1.6 per cent, with the 2.5 per cent decline in durables accounting for 76 per cent of the decrease. Sixty-five per cent of the decline in durables occurred in the transportation equipment group, which recorded a 7.2 per cent decrease as a result of sharp drops in the production of motor vehicles and motor vehicle parts. The declines in these two components can be contrasted to their effects over most of the current expansionary period, when they have been large contributors to the increases in total non-agricultural production. It should be noted that exclusion of these two components and the retail sales of motor vehicle dealers, from the fourth and first quarters estimates, would result in a 0.1 per cent increase in non-agricultural real output in the first quarter. Production and sales of motor vehicles also registered strong declines in the United States for the same time period. The electrical apparatus and supplies, non-metallic mineral products, and iron and steel products groups within durable manufacturing also recorded decreases, which, however, had a lesser effect than that of the transportation equipment group. Within the electrical apparatus and supplies group, most of the decline came from the telecommunication equipment and the heavy electrical machinery components. The remaining groups wood products and non-ferrous metal products - showed increases of 0.7 and 1.9 per cent in the first quarter.

Manufacturing of non-durables fell by 0.7 per cent. Movements within non-durables were mixed, ranging from a 8.0 per cent decrease in textile products (over three-quarters of this decrease came from synthetic textiles and silk) to a 3.2 per cent increase in printing and publishing. Among the other non-durable manufacturing industry groups which showed contractions were, in descending order of change in weighted index points; clothing products, down 4.5 per cent; rubber products, down 8.0 per cent; petroleum products, down 2.2 per cent; and leather products, down 5.3 per cent. Other groups that expanded were chemicals, up 2.9 per cent and paper products, up 1.2 per cent. Fractional increases were recorded for foods and beverages, and tobacco products.

Construction, with a decrease of 1.3 per cent, also contributed to the decline in the goods-producing industries, but to a much lesser extent than manufacturing. Private residential construction fell by almost 10 per cent, reflecting a considerable decline in housing starts, a large drop in units completed, and a smaller decrease in units under construction in the first quarter. The decline in this type of construction began with a levelling-off in the second quarter of 1966, followed by a drop of 8.4 per cent in the third quarter and a further decrease of 4.2 per cent in the fourth quarter. A 1.3 per cent increase in the non-residential component of construction, however, offset much of the fall in the private residential component.

Mining showed only a fractional change from the last quarter of 1966. Within mining, however, there were large balancing movements. Metal mining rose by 4.5 per cent, while fuel mining showed a downward movement of 4.3 per cent, largely because of a sizeable decrease in crude petroleum mining. Non-metal mining went up by 3.8 per cent.

Partially offsetting the declines in the above goods-producing industries were the 10.3 per cent gain in forestry and the 3.6 per cent increase in electric power and gas utilities, both of which were of approximately equal importance. The gain in forestry was led by a 15.7 per cent advance in pulpwood production, which resulted mainly from an intensification of wintertime pulpwood cuttings in Quebec. The increase in electric power and gas utilities was largely due to an upward movement in the electric power component. The fishing and trapping industry rose by 2.8 per cent, but its contribution was only fractional.

In the services area, total retail and wholesale trade declined by 1.4 per cent. A sizeable drop in wholesale trade was partially offset by a 0.9 per cent increase in retail trade. Within wholesale trade, which decreased by 5.1 per cent, several of the components showed large declines. Industrial and transportation equipment and supplies, for example, fell by 13.0 per cent, and wholesale sales of construction materials and supplies, in line with the decline in sales of lumber and building materials by retailers, were down by 4.5 per cent. Sales of department stores, with an increase of 4.4 per cent, was one of the largest contributors to the increase in retail trade. The component with the largest negative contribution was motor vehicle dealers, which declined by 9.9 per cent. As noted above, production of motor vehicles also decreased by 9.9 per cent. Chain and independent grocery and combination stores, recorded increases in sales, of 4.5 per cent and 5.7 per cent, respectively.

Increases were recorded in three of the remaining service-producing industry groupings. The finance, insurance and real estate grouping had the largest increase (1.1 per cent), due mainly to rents. Public administration and defence rose by 0.8 per cent, largely as a result of the increase in the provincial administration component. The community, recreation, business and personal service grouping increased only fractionally in the first quarter of this year.

The transportation, storage and communication grouping remained unchanged from its 1966 fourth quarter level. Within this grouping a fractional increase in transportation was offset by a drop in storage and by a small decrease in communication. The 0.4 per cent increase in transportation was the result of advances of 11 per cent in air transport and stevedoring which were partially offset by decreases of 6.7 per cent in water transport and 1.3 per cent in pipelines. These increases in air transport and stevedoring reflected a recovery from the strike-affected fourth quarter, while the decline in water transport in large part represented a return to more normal levels following an unusually high fourth quarter which resulted from the late closing of the canal system on the St. Lawrence River. Only very small changes were shown in the other components of transportation.

TABLE 3. Indexes of Real Domestic Product, less Agriculture 1949 = 100

	Rea1				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonall	y adjust	ed			
1964 - 1 2 3 4	202.8 203.1 205.4 208.5	161.4 153.3 166.4 156.3	131.1 115.9 119.7 136.9	344.3 350.1 341.4 347.8	249.7 252.6 239.1 236.4	294.8 309.6 320.4 324.9	544.8 558.8 553.1 575.5	207.7 210.7 214.0 216.2	206.6 210.2 211.2 216.7
1965 - 1 2 3 4	213.4 216.4 220.7 225.4	168.6 174.0 155.0 157.3	124.4 117.1 116.8 123.6	359.4 355.7 372.8 375.0	253.9 240.2 248.5 256.0	353.2 366.3 384.6 401.5	570.2 582.6 618.2 601.7	223.0 226.5 232.6 239.1	218.7 220.3 226.2 231.4
1966 - 1 2 3 4	230.4 232.6 233.1 237.4	167.0 180.0 168.5 172.3	122.8 130.3 141.3 131.3	386.8 398.0 386.6 407.0	262.0 261.4 242.2 263.5	415.7 401.7 406.8 397.2	622.9 670.0 670.3 702.7	244.6 246.1 247.1 250.8	237.7 240.0 239.9 243.7
1967 - 1 2 3 4	236.6	190.1	135.0	404.9	275.4	412.3	672.8	246.8	241.9
			Witho	out seaso	onal adju	stment			
1964 1965 1966	204.8 219.0 233.6	159.3 160.4 171.8	123.6 120.4 133.6	346.4 365.6 393.6	245.7 249.5 256.0	312.8 377.2 405.3	557.7 592.8 665.7	211.9 230.1 247.2	211.2 224.1 240.4
1964 - 1 2 3 4	191.1 206.1 208.7 213.4	138.5 135.9 195.7 166.9	78.6 118.3 168.2 129.2	337.9 350.7 348.8 348.2	232.9 264.1 253.6 232.2	272.1 317.4 319.0 342.8	591.8 530.1 530.6 578.1	203.3 215.8 209.8 218.7	200.4 212.1 213.1 219.3
1965 - 1 2 3 4	202.3 219.2 223.2 231.1	144.3 151.5 184.9 161.0	74.7 118.1 163.7 125.2	351.5 356.2 379.1 375.6	233.8 252.4 261.2 250.9	326.3 376.7 381.9 423.7	551.6 594.7	218.6 231.8 227.3 242.7	212.1 222.1 227.3 234.8
1966 - 1 2 3 4	219.3 235.6 236.0 243.5	147.7 164.8 198.6 176.3	74.5 124.8 198.6 136.6	374.8 399.2 392.9 407.5	239.9 274.0 251.2 259.1	390.0 409.4 405.6 416.0	664.0 641.6 653.7 703.6		
1967 - 1 2 3 4	225.1	168.1	86.3	394.7	252.8	388.2	715.7	243.1	235.2

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				Manufac	turing			
			Non-	durable ma	nufacturin	1g		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	Seasonally	adjusted			
.964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
2	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
4	190.9	241.1	233,3	137.1	200.4	100.0	192.0	209.0
.965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
								207.5
966 - 1	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
2	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
3	205.3	249.4	257.8	137.6	228.4	177.8	216.4	241.3
4	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
967 - 1	209.0	268.0	238.3	129.6	222.3	173.7	219.8	246.9
3								
			Withou	ut seasonal	Ladjustme	nt 		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1 <b>966</b> 1967	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
7	193.0	241.7	242.2	130.0	211.5	101.0	194.9	213.2
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
								000 /
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1	182.3	271.5	250.4	138.0	227.7	176.1	216.8	242.8
3								

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
7 *******	33313	02017	0,0,0	-13.0	2,3,5		17102	100.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
7	0.307	50 /6/	123.7	21011	1,0.0	277.0	207.0	172.0
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
7	301.5	3,012	.03.3		20, 12		202,0	
1967 - 1	375.7	389.2	463.1	252.6	188.4	251.4	261.3	201.3
2 3 4								
			Without	seasona	ıl adjustme	ent		
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966 1967	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
2	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
3	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
3	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
4	330.2	307.3	131.3		200.0	_,,,,		
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
	357.9	394.2	436.4	262.9	190.5	260.5	300.9	200.2
2	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
3		378.6	477.4	263.7	179.3	250.4	292.8	201.4
4	387.8	3/0.0	4//.4	203.7	1/9.3	250.4	272.0	201.4
1067 1	385.0	389.1	446.3	252.3	190.1	246.2	285.9	199.6
1967 - 1	303.0	303.1	770.0	272.3	170.1	2-70+2	20000	233.0
2								
4								

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949=100

			194	9=100					
	Manufact	uring				portation,		Tra	de
				Electric	an	d communica	tion		
	Electrical apparatus and supplies	Non- metallic mineral products	Con- struction	power and gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949 Weights	1.418	0.794	6.379	1.646	8.363	6.528	0.230	14.562	4.995
				Seasonally	adjust	ed			
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
			237.2			_01.0		103.0	277.07
1965 - 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
				.,,	-0117				
1966 - 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
2	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
3	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
	1	200.5		322.2	250.5	250.7	233.3	207.0	230,2
1967 - 1 2 3 4	379.9	275.5	218,4	539.9	250.3	237.6	240.8	206.6	218.5
			Wit	thout season	al adju	stment			
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965	319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966 1967	368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2	266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3	278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1	202.0	226.2	142.2	401 2	100 7	181.4	17/ 0	177 0	217.1
	303.8	226.2		491.3	198.7		174.0	177.8	
2	311.0	284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3	313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
2	352.9	301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
3	366.5	338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
4	422.5	299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
7	722.5	277.7	230.5	344.7	2,2,0	233.3	203.3	220.1	231.3
1967 - 1	374.0	225.6	150.4	616.3	227.8	209.4	191.4	192.1	225.1
3									
4									
7									

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

		Trade			Com-		Specia	l Industry	Indexes	
		Retail	Finance, in- surance and real estate	Public adminis- tration and defence	munity, recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial industries, less agriculture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949	Weight	9.567	9,127	4.666	10.202	42.366	46.920	81.015	8.271	32.231
					Seas	onally ad	justed			
1964	- 1	176.7	200.6	190.3	168.4	218.8	188.3	203.7	193.9	230.8
	2	174.8	201.6	190.0	170.2	219.0	188.8	204.0	194.9	234.4
	3	177.8	203.7	189.3	171.9	222.0	190.4	206.4	195.5	237.0
	4	179.2	206.4	189.5	173.3	226.3	192.4	209.7	196.1	240.0
	4	1/7.2	200.4	107.5	1/3.3	220.5	17207	207.7	1,0.1	240.0
1965	- 1	180.6	208.1	190.4	175.0	233.2	195.5	215.0	197.1	247.5
1,00	2	186.0	211.4	189.9	178.0	236.0	198.7	218.3	197.7	250.2
	3	189.6	213.4	190.6	180.0	241.4	201.9	222.9	199.1	257.8
	4	192.6	214.3	191.8	182.1	248.1	204.9	227.9	200.5	264.7
1966	- 1	197.4	218.9	192.3	187.5	254.7	208.5	232.9	206.2	271.4
1900	2	192.4	221.3	194.4	189.7	258.0	209.7	235.0	209.4	274.3
	3	1	224.9		192.4			235.2	212.9	274.6
		197.1		197.6		256.3	212.3			
	4	198.8	228.2	199.3	193.4	261.2	215.9	239.7	214.9	280.3
1967	- 1 2 3 4	200.5	230.8	200.9	194.0	259.7	215.8	238.7	216.5	277.7
					Without	seasonal	adjustment	:		
1964		176.8	203.0	189.8	171.0	221.4	189.9	205.8	195.1	235.3
		187.5	211.9	190.7	178.8	239.4	200.5	221.0	198.6	254.9
1966		196.3	223.2	195.9	190.8	258.0	211.6	235.9	210.9	275.1
1964	- 1	153.1	196.9	183.8	164.1	205.3	178.2	191.2	189.8	228.9
	2	179.1	202.8	190.3	170.3	221.9	191.8	207.2	195.2	238.2
	3	172.5	206.9	197.1	176.3	226.7	192.5	209.6	200.2	231.3
	4	202.5	205.2	187.9	173.5	231.5	197.1	215.3	195.1	243.0
1965	- 1	157.2	204.4	183.7	170.5	220.8	185.7	203.3	192.9	245.9
_,,,,	2	190.6	212.5	190.6	178.1	237.9	202.3	221.3	198.3	254.0
	3	183.8	216.7	198.6	184.5	244.7	203.7	225.1	204.0	250.7
	4	218.2		189.8	182.1	254.4	210.1	234.4	199.2	268.9
			0.1/	105 5	100 (	0/0	107.7	001 1	001.0	070.7
1966	- 1	172.6	214.9	185.7	182.6	243.2	197.7	221.1	201.9	270.7
	2	194.7	222.5	194.4	189.8	261.3	212.5	238.3	209.6	278.1
	3	191.6	228.4	206.2	197.1	259.8	214.5	237.8	218.3	266.7
	4	226.4	227.1	197.5	193.6	267.5	221.7	246.5	213.7	284.8
1967	- 1	174.9	226.9	193.8	189.0	247.6	204.7	226.4	211.9	277.4
	3									

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

(3) Includes public administration and defence; hospitals; education; welfare, religion and other

community service, n.e.c. and domestic service.

# Least Squares of Logarithms Growth Rates, 1946-66

	Annual growth		Annual growth
	rate %		rate %
Index of Industrial Production	5.70	Durable manufactures - Concluded	
		Iron and steel products	4.96
Mining	8.91	Machinery	4.79
Metals	6.90	Iron castings	4.41
Gold	- 1.35*	Primary iron and steel	6.89
Copper	4.88	Sheet metal products	6.0
Iron ore	17.37*	Transportation equipment	4.4
Nickel	4.43	Aircraft and parts	7.1
Non-metals	6.28	Motor vehicles	6.5
Asbestos	4.71	Motor vehicle parts	5.8
Fuels	12.31	Railway rolling stock	
Coal		Shipbuilding and repairs	0.5
Natural gas		Non-ferrous metal products	3.8
Petroleum	20.37	Brass and copper products	2.5
rectoreding	20.57		4.0
		Smelting and refining	7.2
	/ 00	Electrical apparatus and supplies	
Manufacturing	4.90	Heavy electrical machinery	5.1
		Telecommunication equipment	13.0
		Refrigerators and appliances	8.9
Non-durable manufactures	4.91	Non-metallic mineral products	6.8
Foods and beverages	3.95	Concrete products	15.2
Foods	3.62	Hydraulic cement	7.7
Meat products	3.13	Domestic clay products	2.2
Dairy products	4.60		
Canning and processing	3.69	Electric power and gas utilities	9.6
Grain mill products	3.12	Electric power	9.0
Bakery products	2.45	Gas utilities	13.3
Miscellaneous foods	4.65		
Beverages	5.00	Agriculture	1.7
Carbonated beverages	5.65	11611011010	,
Breweries	4.35	Forestry	1.8
Distilleries	5.75	10100017	1.0
Tobacco and tobacco products	6.04	Fishing and trapping	1.8
	4.41	rishing and trapping	1.0
Rubber products		Construction	5 1
Leather products	1.67	Construction	5.1
Boots and shoes	1.97	m	, 7
Textiles	4.45	Transportation, storage and communication	
Cotton goods	1.85	Transportation	4.2
Wool goods		Storage	5.4
Synthetic textiles and silk		Trade	4.0
Clothing	3.11	Wholesale	4.5
Paper products	4.25	Retail	3.8
Pulp and paper	4.08		
Printing and publishing and allied		Finance, insurance and real estate	4.9
industries	5,33		
Products of petroleum and coal	8.41	Public administration and defence	3.8
Petroleum products	9.00		
Chemicals and allied products	7.65	Community, recreation, business and	
Acids, alkalies, salts and	,	personal service	3.7
fertilizers	9.80	personar service	0.,
Miscellaneous manufactures	9.03	Goods	4.6
Miscernaneous manufactures	9.03	Goods	4.0
		Coods loss serioulture	5.3
Ourable manufactures	4.90	Goods less agriculture	٠,٥
	3.45	Corving-producing industries	4. 2
Wood products	3.53	Service-producing industries	4.2
Saw and planing mills		Part Devents - Personal Lane control towns	/. 7
Veneers and plywoods	8.25	Real Domestic Product, less agriculture	4.7
Saw mills	3.15 4.45	Real Domestic Product	4.4
Furniture			

#### CATALOGUE No.

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# DOMINION BUREAU OF STATISTICS

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Publications

INDEX OF INDUSTRIAL PRODUCTION (1949=100)

MAY 1967

The seasonally adjusted index of industrial production declined by  $0.4\ \mathrm{per}$  cent in May.



This issue contains indexes of non-agricultural real output for the latest available quarter (1st quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

July 1967 2205-502

#### MAY INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted index of industrial production declined by 0.4 per cent in May, to 279.6 from the revised April level of 280.8. Since last October the monthly changes have been mostly small and no definite trend has been established. The whole of the May decrease occurred in manufacturing which fell by 1.1 per cent, while mining and electric power and gas utilities rose by 1.2 and 2.2 per cent, respectively. Within manufacturing, non-durables fell by 0.9 per cent and durables by 1.4 per cent.

In non-durable manufacturing most major industrial groups showed declines. The bulk of the decline came from the textiles, the rubber products and the foods and beverages major groups which dropped by 3.7, 9.1 and 0.9 per cent, respectively. The decline in textile products was primarily due to a large decrease in cotton goods. In the foods and beverages industry the movements were mixed. In the month of May the food group went down while the beverages group increased. Other industries in non-durable manufacturing which showed declines were tobacco and tobacco products, clothing, printing and publishing and allied industries and leather products. Increases were recorded by the paper products and the chemicals groups. Products of petroleum and coal and miscellaneous manufacturing showed only fractional increases.

The decline in durable manufacturing was largely the result of major decreases in the electrical apparatus and supplies and the wood products industry groups which declined by 7.2 and 4.3 per cent, respectively. Within wood products, a large decrease in sawmills was only partially offset by increases in other industries. The decrease in electrical apparatus and supplies was to some extent the result of strikes. All the component industries of this group showed declines.

Transportation equipment showed an increase for the fourth consecutive month. The non-ferrous metal products major group also showed an increase. Minor changes occurred in the non-metallic mineral products and the iron and steel products major groups.

The 1.2 per cent rise in mining was the result of increases of 2.2 per cent in fuel mining which includes coal, natural gas and crude petroleum and 5.0 per cent in non-metal mining. Metal mining showed a fractional decrease. The trends within this last group were mixed.

In summary, the decrease in the Index of Industrial Production in May was the result of widely spread decreases in both durable and non-durable manufacturing. The decrease was tempered by increases in mining and the output of the electric power and gas utilities.

#### NOTES

- 1. Users should note that all previously published figures for the Index of Industrial Production and its components have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1949 to date. Tables and charts together with a fuller explanation of these changes can be found in the recently published "Annual Supplement to the Index of Industrial Production (1949=100)", DBS Catalogue No. 61-005 May 1966. The revised data to the end of 1965 will be found there. Current issues of this report will provide the figures for 1966.
- 2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to February which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	1949		S	easonally	adjusted		
Industry or industry group	percentage	1966			1967		
	weights	Dec.	Jan.	Feb.	Mar.	Apr.	May
INDEX OF INDUSTRIAL PRODUCTION	32.231	280.1	278.6	277.7	277.1	280.8	279.6
MINING	3.245	404.4	411.1	402.5	401.9	411.4	416.3
Metals	1.925	266.5	271.8	275.1	279.0	269.8	268.6
Gold		72.0	69.9	74.0	69.2	66.9	67.7
	0.352	209.0	226.6				
Copper				228.0	231.4	241.7	229.1
Iron ore	0.099	1,445.9	1,495.9	1,482.5	1,458.6	1,348.2	1,237.5
Nickel	0.333	171.5	178.4	177.4	177.0	189.1	198.2
Non-metals	0.268	397.6	422.8	416.7	397.5	437.5	458.8
Asbestos	0.189	278.5	290.5	280.1	267.8	293.9	293.4
Fuels	0.915	689.7	693.6	665.8	662.0	695.4	710.7
Coal	0.553	54.4	55.4	52.0	54.7	53.9	54.9
Natural gas	0.035	1,634.7	1,706.7	1,731.1	1,758.9	1,726.8	1,814.4
Petroleum	0.327	1,663.0	1,664.4	1,589.8	1,571.6	1,670.0	1,701.5
MANUFACTURING, TOTAL	27.340	250.6	247.7	246.7	246.3	249.7	246.9
NON-DURABLE MANUFACTURES	14.742	245.2	242.7	242.4	241.0	244.6	242.5
Foods and beverages	3.814	206.6	209.6	206.5	210.8	214.8	212.8
Foods	2.896	200.0	201.7	201.2	203.0	203.1	197.2
Meat products	0.523	196.8	199.7	203,2	209.5	212.4	210.9
	0.450	211.0	209.5	208.9	198.8	210.0	199.0
Dairy products							
Canning and processing	0.453	222.3	236.0	219.0	217.4	210.3	199.6
Grain mill products	0.322	212.0	206.0	203.7	213.2	214.2	212.0
Bakery products	0.558	154.4	155.5	157.0	158.6	159.1	157.4
Miscellaneous foods	0.590	213.9	212.7	220.6	225.8	219.8	211.3
Beverages	0.918	228.4	234.3	223.3	235.3	251.8	262.1
Carbonated beverages	0.231	220.7	234.6	225.3	236.3	242.5	249.7
Breweries	0.463	203.2	217.3	205.0	196.2	211.2	213.3
Distilleries	0.203	293.6	271.3	257.9	318.8	352.6	386.9
Tobacco and tobacco products .	0.248	273.4	272.8	268.8	262.4	264.1	252.1
Rubber products	0.430	254.6	237.8	240.5	237.0	251.7	228.7
Leather products	0.508	138.9	128.1	133.7	126.9	127.9	127.1
Boots and shoes	0.307	148.6	131.1	141.9	130.1	130.1	129.1
Textiles	1.623	246.8	218.6	223.4	227.3	241.1	232.2
Cotton goods	0.507	154.7	145.2	136,9	140.7	167.7	144.9
Woollen goods	0.300	89.6	84.6	90.1	85.4	79.5	84.2
Synthetic textiles and silk	0.429	484.2	387.7	411.9	428.5	455.6	0.,2
Clothing	1.801	188.3	171.8	173.9	175.4	172.3	169.4
	0.616	016.6	225.0	0.00 /	010.0	01/ 0	010 1
Paper products		216.9	225.0	223.4	210.9	214.8	218.1
Pulp and paper	2.108	210.6	219.0	217.8	203.6	207.5	210.6

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

	10/0		S	easonally	adjusted		
Industry or industry group	1949 percentage	1966			1967		
	weights	Dec.	Jan.	Feb.	Mar.	Apr.	May
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allied							
industries	1.273	244.7	244.7	248.2	247.9	249.0	245.
Products of petroleum and coal	0.513	386.8	379.3	369.2	378.8	372.6	373.
Petroleum products	0.454	423.0	415.1	402.4	413.5	406.1	406.
Chemicals and allied products	1.359	376.2	394.3	390.1	384.4	386.9	390.
Acids, alkalies, salts and		3,00	0,100	0,01-			0,00
fertilizers	0.346	502.0	531.5	533.1	545.1	531.8	553.
Miscellaneous manufactures	0.524	462.3	462.0	465.9	461.4	463.2	464.
DURABLE MANUFACTURES	12.598	257.0	253.5	251.7	252.5	255.6	252.
Wood products	2.108	185.3	188.0	190.0	187.1	195.8	187.
Saw and planing mills		181.0	185.6	189.6	185.5	197.7	185.
Veneers and plywoods		386.3	394.6	417.6	417.0	443.5	466.
Sawmills	0.994	181.2	187.4	189.8	183.9	197.8	177.
Furniture	0.460	238.6	235.5	232.2	232.0	233.9	233.
	/ 00/	0/0.0	0/6 0	055.0	252.0	051 (	051
Iron and steel products		248.2	246.2	255.0	253.0	251.6	251.
Machinery		283.7	284.4	283.8	282.5	283.7 223.4	285. 211.
Iron castings		201.2	208.9	224.4	325.6	315.8	317.
Primary iron and steel Sheet metal products		293.8 298.9	286.4 299.0	321.1 297.0	295.5	290.1	290.
Charles March Pro-							
Transportation equipment	2.651	280.4	260.9	261.0	262.2	266.6	270.
Aircraft and parts		475.7	478.2	486.4	487.3	487.5	490.
Motor vehicles		375.9	337.2	341.3	347.3	360.7	371.
Motor vehicle parts		348.0	323.3	313.7	309.3	316.6	314.
Railway rolling stock	0.621	61.9	63.2	64.1	64.3	62.7	60.
Shipbuilding and repairs	0.261	171.1	167.7	162.6	154.9	139.9	139.
Non-ferrous metal products	1.601	201.7	201.5	202.5	199.9	201.9	204
Brass and copper products		173.8	174.0	171.0	171.9	170.3	168.
Smelting and refining		200.6	200.7	202.5	198.9	203.6	207.
Electrical apparatus and							
supplies	1.418	396.1	397.7	361.2	380.8	381.3	353.
Heavy electrical machinery		275.3	270.9	218.0	275.5	272.7	249.
Telecommunication equipment	0.142	1,190.5	1,183.1	1,097.8	1,048.2	1,077.0	1,019
Refrigerators and appliances	0.227	381.4	398.4	345.7	349.3	347.5	317
Non-metallic mineral products	0.794	276.5	286.7	270.8	268.5	282.5	283.
Concrete products		756.6	835.8	754.2	743.2	784.2	799.
Hydraulic cement		311.4	293.5	266.9	262.6	265.3	271.
Domestic clay products		137.0	133.5	144.1	117.7	143.8	121.
	1 (/6	505.5	F 20 0	F/C C	F/1 0	520.7	E E 3
LECTRIC POWER AND GAS UTILITIES	1.646	525.5	530.8	546.6	541.9	539.7	551.
Electric power		483.0	484.1	502.7	495.1	497.2	506,
Gas	0.166	904.8	946.9	937.7	959.6	917.8	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ual		Witho	ut season	al adjustm	nent	
Industry or industry group	aver	ages		1966			1967	
	1965	1966	Mar.	Apr.	May	Mar.	Apr.	May
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	274.5	274.4	276.8	279.3	283.8	283.4
MINING	365.6	393.6	382.1	386.4	402.2	392.3	401.8	424.3
Metals	249.5	256.0	246.7	259.5	276.8	261.3	266.3	282.1
Gold	80.6	73.9	77.1	80.5	80.7	67.6	70.8	67.3
Copper	195.6	192.9	191.1	178.9	204.3	221.5	228.4	229.1
Iron ore	1,236.8	1,322.7	982.7	1,178.2	1,558.0	1,091.0	1,183.7	1,386.0
Nickel	209.9	185.6	219.8	213.7	190.6	186.7	202.3	203.8
Non-metals	377.2	405.3	413.4	410.9	422.6	389.6	432.1	476.3
Asbestos	269.4	293.4	314.9	305.8	297.1	278.8	299.7	296.6
Fuels	592.8	665.7	662.5	646.0	638.8	686.2	684.1	698.6
Coal	56.3	54.6	56.5	49.5	50.9	57.4	51.2	51.1
Natural gas	1,476.4	1,598.0	1,706.5	1,655.3	1,500.0	1,938.4	1,785.6	1,718.2
Petroleum	1,405.5	1,599.4	1,575.7	1,546.7	1,540.7	1,615.6	1,636.6	1,684.5
MANUFACTURING, TOTAL	230.1	247.2	245.9	247.0	250.0	246.8	253.1	252.3
NON-DURABLE MANUFACTURES	224.1	240.4	236.7	236.9	240.4	238.3	244.4	243.9
Foods and beverages	193.1	204.9	180.2	185.9	198.8	187.2	199.6	207.7
Foods	187.4	196.4	172.4	176.6	187.2	179.8	186.1	187.5
Meat products	192.3	193.4	194.8	190.6	190.8	201.1	216.6	205.6
Dairy products	196.0	202.2	186.2	193.1	218.0	184.3	203.7	214.9
Canning and processing	197.2	216.0	118.1	132.1	167.4	126.1	128.1	151.9
Grain mill products	189.3	207.3	201.2	202.0	196.1	214.8	216.6	204.6
Bakery products	151.7	155.7	146.7	148.5	153.7	151.0	152.2	154.9
	201.9	212.0			202.5	207.0	205.5	199.4
Miscellaneous foods	201.9	212.0	192.2	198.3	202.5	207.0	205.5	177.4
Beverages	211.0	231.7	204.7	215.5	235.5	210.5	242.4	271.2
Carbonated beverages	186.2	221.0	155.1	190.1	229.1	179.6	213.9	263.7
Breweries	191.1	201.8	193.2	208.2	214.9	190.3	226.0	241.7
Distilleries	284.8	312.9	293.8	267.1	298.1	293.3	317.3	354.8
Tobacco and tobacco products	243.4	258.1	272.9	258.7	263.2	268.7	274.7	265.5
Rubber products	237.4	258.5	272.6	275.0	256.8	246.0	274.4	237.8
Leather products	135.2	137.9	150.8	143.0	136.8	138.4	135.5	124.6
Boots and shoes	134.3	139.9	156.4	147.5	138.9	148.1	143.1	127.0
Textiles	220.6	233.1	239.0	231.0	225.6	233.8	244.1	235.1
Cotton goods	149.7	140.8	155.6	134.9	122.7	149.8	167.7	147.1
Woollen goods	89.6	92.1	91.0	92.4	97.2	83.1	77.9	87.3
Synthetic textiles and silk	391.3	440.5	444.4	439.4	428.7	445.2	469.3	
Clothing	171.2	179.2	184.0	180.9	177.0	178.1	172.3	166.5
Paper products	198.3	216.1	219.1	213.5	221.0	215.8	218.5	221.0
Pulp and paper	192.8	210.2	217.1	209.0	216.2	212.0	213.7	214.0

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ual		Withou	ut season	al adjustm	ent	
Industry or industry group	aver			1966			1967	
	1965	1966	Mar.	Apr.	May	Mar.	Apr.	May
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied	222 2	220.7	2/2 7	2/.6. 2	260. 7	250.4	259.6	261.2
industries	223.3	239.7	243.7	246.3	260.7	250.4	239.0	201.2
Products of petroleum and coal	345.9	371.6	362.7	353.9	344.0	386.2	346.6	350.5
Petroleum products	375.5	404.5	394.3	384.1	372.6	421.8	376.5	379.9
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	384.0	398.0	392.9	391.4	408.7	409.1
fertilizers	469.0	516.3	531.0	560.0	562.1	564.8	562.7	603.1
Miscellaneous manufactures	407.3	448.8	424.5	430.5	434.2	448.4	452.1	452.9
miscernameous mandractures	407.5	440.0	727.3	430.3	757.2	440.4	7,52,1	
DURABLE MANUFACTURES	237.2	255.2	256.7	258.8	261.3	256.9	263.3	262.0
Wood products	181.7	189.2	198.0	185.8	189.7	194.2	192.8	184.8
Saw and planing mills	182.8	187.3	202.7	185.4	190.5	197.2	195.2	183.6
Veneers and plywoods	403.8	428.1	466.1	455.9	436.0	444.1	483.4	452.7
Sawmills	177.1	183.7	201.3	178.8	189.0	199.2	191.9	178.2
Furniture	216.3	235.5	227.7	226.2	228.2	228.3	228.3	228.4
Two and stacl products	239.1	253.1	253.6	258.2	261.2	256.0	257.3	258.9
Iron and steel products	248.1	275.4	267.8		270.5			
Machinery	218.9	213.0	200.2	268.7	240.7	278.8	280.5	282.4
Iron castings	320.0	324.8		225.4		247.8	245.7	234.1
Primary iron and steel		289.1	346.0	351.4	350.2	338.6	334.7	340.2
Sheet metal products	274.2	209.1	279.2	286.0	291.9	281.0	284.6	292.7
Transportation equipment	250.0	273.8	302.3	304.2	292.8	287.6	306.0	311.9
Aircraft and parts	319.3	423.6	400.4	403.6	405.0	503.4	497.3	490.7
Motor vehicles	347.6	372.3	445.7	450.0	422.0	402.9	454.5	471.8
Motor vehicle parts	317.2	345.6	353.8	350.5	347.1	322.3	324.8	327.2
Railway rolling stock	62.6	60.5	60.9	60.8	62.3	63.3	61.7	61.0
Shipbuilding and repairs	161.9	170.1	179.3	182.4	174.9	161.7	149.2	144.8
Non-ferrous metal products	186.9	195.7	197.6	200.4	199.0	202.6	206.6	206.0
Brass and copper products	162.7	181.2	186.3	186.0	183.4	174.5	171.7	166.2
Smelting and refining	188.9	191.9	196.3	200.1	198.9	204.2	212.0	212.1
Electrical apparatus and								
supplies	319.2	368.8	334.6	348.6	353.6	373.0	375.7	342.3
Heavy electrical machinery	241.6	272.0	260.8	264.5	265.2	272.2	271.9	247.3
Telecommunication equipment	895.1	1,051.6	828.8	903.8	945.3	963.3	1,001.6	896.7
Refrigerators and appliances	301.9	352.5	341.2	363.7	356.4	367.1	369.4	329.7
0								
Non-metallic mineral products	286.9	296.3	256.1	262.3	307.6	226.8	252.2	286.3
Concrete products	858.0	878.6	710.9	727.0	950.4	557.4	674.4	848.7
Hydraulic cement	298.8	320.8	271.9	283.4	354.8	194.8	230.0	304.0
Domestic clay products	142.8	145.3	123.2	137.8	151.6	98.4	137.1	126.7
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	537.9	510.4	474.2	596.4	561.7	522.1
Electric power	408.8	464.2	477.5	452.9	447.0	523.8	496.7	488.8
Gas	800.6	861.1	1,076.5	1,022.8	725.8	1,243.6	1,140.9	

#### Real Domestic Product less Agriculture

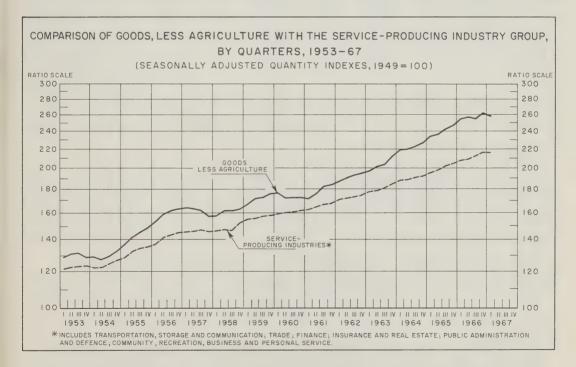
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Real Domestic Product less Agriculture,

# First Quarter, 1967

Seasonally adjusted real domestic product less agriculture for the first quarter of 1967 decreased by 0.3 per cent(1) from the fourth quarter of 1966. This decline in non-agricultural real output is the first one recorded since the current expansion began, during the first quarter of 1961. It is in contrast to the quarter-to-quarter gains of 2.2 per cent, 1.0 per cent, 0.2 per cent, and 1.8 per cent which were realized during 1966.

Table A shows the percentage changes from the fourth quarter of last year and their effect on the decline in non-agricultural output, for the major industry groupings:

TABLE A.

	4th Qtr. *66 - 1st Qtr. *67	
	% 	Effect on G.D.P. less Agriculture
Real domestic product less agriculture	- 0.3	- 0.3
Forestry	10.3	0.2
Fishing and trapping	2.8	-
Mining	- 0.5	-
Manufacturing	- 1.6	- 0.5
Non-durable	- 0.7	- 0.1
Durable	- 2.5	- 0.4
Construction	- 1.3	- 0.1
Electric power and gas utilities	,3.6	0.1
Other goods, n.e.c	- 0.2	-
Transportation, storage and communication	_	_
Transportation	0.4	-
Trade	- 1.4	- 0.2
Wholesale	- 5.1	- 0.3
Retail	0.9	0.1
Finance, insurance and real estate	1.1	0.1
Public administration and defence	0.8	-
Community, recreation, business and personal service	0.3	-

Note: The columns may not add to the total due to rounding.

<sup>(1)</sup> The inclusion, in the first quarter estimates, of preliminary data on agriculture, based on the usual first quarter assumptions, would fractionally further lower the real domestic product results. The alternative, but conceptually somewhat different, measurement of total production - Gross National Expenditure at market prices in constant dollars - showed a fractional increase for the same period (Catalogue No. 13-001, National Accounts Income and Expenditure, First Quarter, 1967).

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the first quarter of 1967 and each of the preceding three quarters:

TABLE B.

	IQ*61	- IIQ <sup>\$</sup> 66	IQ 61	- IIIQº66	IQ 61	- IVQ166	IQ16	1 - IQ*67
	%	Effect on GDP less Agri- culture						
Real domestic product								
less agriculture	39.5	39.5	39.8	39.8	42.4	42.4	41.9	41.9
Forestry	39.6	.7	30.7	.6	33.7	.6	47.5	•9
Fishing and trapping	- 8.2	***	- 0.4	-	- 7.5	_	- 4.9	
Mining	47.7	2.8	43.5	2.5	51.1	3.0	50.3	2.9
Manufacturing	53.7	15.8	54.3	16.0	56.7	16.7	54.2	15.9
Non-durable	43.0	7.1	43.0	7.1	45.2	7.5	44.2	7.3
Durable	67.6	8.6	69.2	8.8	71.5	9.2	67.2	8.5
Construction	43.8	3.0	37.2	2.5	39.6	2.7	37.8	2.6
Electric power and gas	63.8	2.1	67.5	2.3	71.1	0 /	77.0	0.6
utilities						2.4	77.2	2.6
Other goods, n.e.c Transportation, storage	19.3	•2	20.0	.2	19.7	•2	19.5	•2
and communication	44.1	4.1	42.8	4.0	48.8	4.6	48.8	4.6
Transportation	47.6	3.2	45.4	3.1	51.7	3.6	52.3	3.6
Trade	30.9	4.7	33.6	5.1	35.3	5.3	33.4	5.1
Wholesale	43.7	2.3	46.0	2.4	48.7	2.5	41.1	2.1
Retail	24.1	2.4	27.2	2.7	28.3	2.8	29.4	2.9
Finance, insurance and real estate  Public administration	27.8	3.0	29.9	3.2	31.8	3 .4	33.3	3.5
and defence Community, recreation,	6.5	•4	8.3	•5	9.2	•5	10.1	.6
business and personal service	27.3	2.8	29.1	3.0	29.8	3.1	30.2	3.1

Note: The columns may not add to the total due to rounding.

The decline in total non-agricultural output can be attributed to the goods-producing industries, which decreased by 0.6 per cent, in contrast to the service-producing industries, which were unchanged from their fourth quarter level (see chart on page 7). Within the goods-producing industries, a large downward movement in manufacturing was partially offset by advances in the forestry and the electric power and gas utilities industry groupings. Within the service-producing industries, a decline in total wholesale and retail trade was offset by an increase in the finance, insurance and real estate grouping, and smaller increases in the public administration and defence, and the community, recreation, business and personal service groupings.

Within the goods-producing industries, manufacturing fell by 1.6 per cent, with the 2.5 per cent decline in durables accounting for 76 per cent of the decrease. Sixty-five per cent of the decline in durables occurred in the transportation equipment group, which recorded a 7.2 per cent decrease as a result of sharp drops in the production of motor vehicles and motor vehicle parts. The declines in these two components can be contrasted to their effects over most of the current expansionary period, when they have been large contributors to the increases in total non-agricultural production. It should be noted that exclusion of these two components and the retail sales of motor vehicle dealers, from the fourth and first quarters estimates, would result in a 0.1 per cent increase in non-agricultural real output in the first quarter. Production and sales of motor vehicles also registered strong declines in the United States for the same time period. The electrical apparatus and supplies, non-metallic mineral products, and iron and steel products groups within durable manufacturing also recorded decreases, which, however, had a lesser effect than that of the transportation equipment group. Within the electrical apparatus and supplies group, most of the decline came from the telecommunication equipment and the heavy electrical machinery components. The remaining groups wood products and non-ferrous metal products - showed increases of 0.7 and 1.9 per cent in the first quarter.

Manufacturing of non-durables fell by 0.7 per cent. Movements within non-durables were mixed, ranging from a 8.0 per cent decrease in textile products (over three-quarters of this decrease came form synthetic textiles and silk) to a 3.2 per cent increase in printing and publishing. Among the other non-durable manufacturing industry groups which showed contractions were, in descending order of change in weighted index points: clothing products, down 4.5 per cent; rubber products, down 8.0 per cent; petroleum products, down 2.2 per cent; and leather products, down 5.3 per cent. Other groups that expanded were chemicals, up 2.9 per cent and paper products, up 1.2 per cent. Fractional increases were recorded for foods and beverages, and tobacco products.

Construction, with a decrease of 1.3 per cent, also contributed to the decline in the goods-producing industries, but to a much lesser extent than manufacturing. Private residential construction fell by almost 10 per cent, reflecting a considerable decline in housing starts, a large drop in units completed, and a smaller decrease in units under construction in the first quarter. The decline in this type of construction began with a levelling-off in the second quarter of 1966, followed by a drop of 8.4 per cent in the third quarter and a further decrease of 4.2 per cent in the fourth quarter. A 1.3 per cent increase in the non-residential component of construction, however, offset much of the fall in the private residential component.

Mining showed only a fractional change from the last quarter of 1966. Within mining, however, there were large balancing movements. Metal mining rose by 4.5 per cent, while fuel mining showed a downward movement of 4.3 per cent, largely because of a sizeable decrease in crude petroleum mining. Non-metal mining went up by 3.8 per cent.

Partially offsetting the declines in the above goods-producing industries were the 10.3 per cent gain in forestry and the 3.6 per cent increase in electric power and gas utilities, both of which were of approximately equal importance. The gain in forestry was led by a 15.7 per cent advance in pulpwood production, which resulted mainly from an intensification of wintertime pulpwood cuttings in Quebec. The increase in electric power and gas utilities was largely due to an upward movement in the electric power component. The fishing and trapping industry rose by 2.8 per cent, but its contribution was only fractional.

In the services area, total retail and wholesale trade declined by 1.4 per cent. A sizeable drop in wholesale trade was partially offset by a 0.9 per cent increase in retail trade. Within wholesale trade, which decreased by 5.1 per cent, several of the components showed large declines. Industrial and transportation equipment and supplies, for example, fell by 13.0 per cent, and wholesale sales of construction materials and supplies, in line with the decline in sales of lumber and building materials by retailers, were down by 4.5 per cent. Sales of department stores, with an increase of 4.4 per cent, was one of the largest contributors to the increase in retail trade. The component with the largest negative contribution was motor vehicle dealers, which declined by 9.9 per cent. As noted above, production of motor vehicles also decreased by 9.9 per cent. Chain and independent grocery and combination stores, recorded increases in sales, of 4.5 per cent and 5.7 per cent, respectively.

Increases were recorded in three of the remaining service-producing industry groupings. The finance, insurance and real estate grouping had the largest increase (1.1 per cent), due mainly to rents. Public administration and defence rose by 0.8 per cent, largely as a result of the increase in the provincial administration component. The community, recreation, business and personal service grouping increased only fractionally in the first quarter of this year.

The transportation, storage and communication grouping remained unchanged from its 1966 fourth quarter level. Within this grouping a fractional increase in transportation was offset by a drop in storage and by a small decrease in communication. The 0.4 per cent increase in transportation was the result of advances of 11 per cent in air transport and stevedoring which were partially offset by decreases of 6.7 per cent in water transport and 1.3 per cent in pipelines. These increases in air transport and stevedoring reflected a recovery from the strike-affected fourth quarter, while the decline in water transport in large part represented a return to more normal levels following an unusually high fourth quarter which resulted from the late closing of the canal system on the St. Lawrence River. Only very small changes were shown in the other components of transportation.

TABLE 3. Indexes of Real Domestic Product, less Agriculture 1949 = 100

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2,108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonall	ly adjust	ed			
1964 - 1	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6
	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2
	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2
	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7
2	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3
3	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2
4	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4
1966 - 1	230.4	167.0	122.8	386.8	262.0	415.7	622.9	244.6	237.7
2	232.6	180.0	130.3	398.0	261.4	401.7	670.0	246.1	240.0
3	233.1	168.5	141.3	386.6	242.2	406.8	670.3	247.1	239.9
4	237.4	172.3	131.3	407.0	263.5	397.2	702.7	250.8	243.7
1967 - 1 2 4	236.6	190.1	135.0	404.9	275.4	412.3	672.8	246.8	241.9
			Witho	ut seaso	onal adju	stment			
1964	204.8	159.3	123.6	346.4	245.7	312.8	557.7	211.9	211.2
1965	219.0	160.4	120.4	365.6	249.5	377.2	592.8	230.1	224.1
1966	233.6	171.8	133.6	393.6	256.0	405.3	665.7	247.2	240.4
1964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4
2	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1
3	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1
4	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8
1966 - 1	219.3	147.7	74.5	374.8	239.9	390.0	664.0	241.2	231.5
2	235.6	164.8	124.8	399.2	274.0	409.4	641.6	251.6	241.9
3	236.0	198.6	198.6	392.9	251.2	405.6	653.7	241.4	241.1
4	243.5	176.3	136.6	407.5	259.1	416.0	703.6	254.7	247.1
1967 - 1 2 3 4	225.1	168.1	86.3	394.7	252.8	388.2	715.7	243.1	235.2

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				Manufac	turing			
			Non-	durable ma	nufacturin	ıg		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	Seasonally	adjusted			
1964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
2					205.0	164.3	187.4	201.7
3	184.7	240.2	229.0	138.7				
4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
2	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
3	205.3	249.4	257.8	137.6	228.4	177.8	216.4	241.3
4	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
	000 0	268.0	238.3	129.6	222.3	173.7	219.8	246.9
1967 - 1 2 3 4	209.0	200.0	230.3	129.0	222.3	1/3./	219.0	240.9
			Withou	ut seasona	l adjustmen	nt		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966 1967	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
								400.0
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2		266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4		263.9	269.9	136.4	248.3	177.8	218.7	246.0
1067 - 1	182.3	271.5	250.4	138.0	227.7	176.1	216.8	242.8
1967 - 1 2 3 4	102.3	2/1.5	230.4	130.0	221.1	1/0.1	210.8	242.8

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

			1343-1	.00				
				Manufact	uring			r
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
7 0 0 0 0 0 0 0	333.3	3200,	3,3,,		1,300	220.3	171.2	100.5
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
1066	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
1966 - 1	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
2						251.7		
3	371.1	376.0	455.2	255.6	188.8		275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1 2 3 4	375.7	389.2	463.1	252.6	188.4	251.4	261.3	201.3
			Without	seasona	al adjustme	ent		
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966 1967	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
2	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
3	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
			000 (	006.0	170 5	000 0	05/ 7	100 5
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
2	357.9	394.2	436.4	262.9	192.0	260.5	300.9	200.2
	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
3	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
1967 - 1	385.0	389.1	446.3	252.3	190.1	246.2	285.9	199.6
4	1							

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

			1.74	9=100					
	Manufact	uring				portation,		Tra	de
				Electric	an	d communica	tion		
	Durable manu	facturing	Con-	power					
	Electrical	Non-	struction	and		Transpor-			Whole-
	apparatus	metallic	Struction	gas	Total	tation	Storage	Total	sale
	and	mineral		utilities					
	supplies	products							
1949 Weights	1.418	0.794	6,379	1.646	8,363	6,528	0,230	14,562	4.995
1949 Weights	1.410								
				Seasonally	adjust	.ea			
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
	007.0	00/ 0	000.0	/ 0 / 5	017.0	000 0	000.0	101 1	011 0
1965 - 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
1966 - 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
2	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
3	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
7	3,0.,	200.5		22.20	250.5	230.7	200.0	207.0	230.2
1967 - 1	379.9	275.5	218.4	539.9	250.3	237.6	240.8	206.6	218.5
2									
3									
4									
			Wit	hout seasor	nal adju	stment			
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965	319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966	368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1967									
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2	266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3	278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
10(5									
1965 - 1	303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
2	311.0	284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3	313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
2		301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
3		338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
4	422.5	299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
1967 - 1	374.0	225.6	150.4	616.3	227.8	209.4	191.4	192.1	225.1
2									
3									
4									

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

				1949=100					
	Trade	Finance,	D.1.1.	Com- munity,		Specia	l Industry	Indexes	
	Retail	in- surance and real estate	Public adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8.271	32.231
				Seas	onally ad	ljusted			
1964 - 1	176.7	200.6	190.3	168.4	218.8	188.3	203.7	193.9	230.8
2	174.8	201.6	190.0	170.2	219.0	188.8	204.0	194.9	234.4
3	177.8	203.7	189.3	171.9	222.0	190.4	206.4	195.5	237.0
4	179.2	206.4	189.5	173.3	226.3	192.4	209.7	196.1	240.0
1965 - 1	180.6	208.1	190.4	175.0	233.2	195.5	215.0	197.1	247.5
2	186.0	211.4	189.9	178.0	236.0	198.7	218.3	197.7	250.2
3	189.6	213.4	190.6	180.0	241.4	201.9	222.9	199.1	257.8
4	192.6	214.3	191.8	182.1	248.1	204.9	227.9	200.5	264.7
1066	107 /	010.0	100.0	107 5	05/ 7	000 5	000.0	006.0	071 /
1966 - 1	197.4	218.9	192.3	187.5	254.7	208.5	232.9	206.2	271.4
2	192.4	221.3	194.4	189.7	258.0	209.7	235.0	209.4	274.3
3	197.1	224.9	197.6	192.4	256.3	212.3	235.2	212.9	274.6
4	198.8	228.2	199.3	193.4	261.2	215.9	239.7	214.9	280.3
1967 - 1 2 3 4	200.5	230.8	200.9	194.0	259.7	215.8	238.7	216.5	277.7
				Without	seasonal	adjustmen	t		
1077	176 0	202.0	100 0	171 0	221.4	100 0	205.8	105 1	225.2
1964	176.8	203.0	189.8	171.0	239.4	189.9 200.5	221.0	195.1 198.6	235.3 254.9
1965	187.5	211.9	190.7	178.8 190.8	258.0	211.6	235.9	210.9	275.1
1966 1967	196.3	223.2	195.9	190.0	230.0	211.0	233.9	210.9	2/3.1
****	152.1	10/ 0	102.0	164.1	20.5.2	170 2	191.2	189.8	228.9
1964 - 1	153.1	196.9	183.8	170.3	205.3	178.2 191.8		195.2	238.2
2	179.1	202.8	190.3 197.1	176.3	221.9 226.7	191.8	207.2	200.2	231.3
3	202.5	205.2	187.9	173.5	231.5	197.1	215.3	195.1	243.0
4	202.3	203.2	107.7	1/3.5	201.0	177.41	213.3	1,5,1	213.0
1965 - 1	157.2	204.4	183.7	170.5	220.8	185.7	203.3	192.9	245.9
2	190.6	212.5	190.6	178.1	237.9	202.3	221.3	198.3	254.0
3	183.8	216.7	198.6	184.5	244.7	203.7	225.1	204.0	250.7
4	218.2	214.0	189.8	182.1	254.4	210.1	234.4	199.2	268.9
1966 - 1	172.6	214.9	185.7	182.6	243.2	197.7	221.1	201.9	270.7
2	194.7	222.5	194.4	189.8	261.3	212.5	238.3	209.6	278.1
3	191.6	228.4	206.2	197.1	259.8	214.5	237.8	218.3	266.7
4	226.4	227.1	197.5	193.6	267.5	221.7	246.5	213.7	284.8
1967 - 1	174.9	226.9	193.8	189.0	247.6	204.7	226.4	211.9	277.4
2	2174)		2,5,5			Finance		d most ost	nto. publ

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

# Least Squares of Logarithms Growth Rates, 1946-66

	Annua1		Annua:
	growth		growth
	rate %		rate %
Index of Industrial Production	5.70	Durable manufactures - Concluded	
		Iron and steel products	4.96
fining	8.91	Machinery	4.79
Metals	6.90	Iron castings	4.4
Gold	- 1.35*	Primary iron and steel	6.8
Copper	4.88	Sheet metal products	6.0
Iron ore	17.37*	Transportation equipment	4.4
Nickel	4.43	Aircraft and parts	7.1
Non-metals	6.28	Motor vehicles	6.5
Asbestos	4.71	Motor vehicle parts	5.8
Fuels	12.31	Railway rolling stock	- 3.1
Coal	- 3.76	Shipbuilding and repairs	
Natural gas	17.90	Non-ferrous metal products	3.8
Petroleum	20.37	Brass and copper products	
		Smelting and refining	4.0
		Electrical apparatus and supplies	7.2
fanufacturing	4.90	Heavy electrical machinery	5.1
0		Telecommunication equipment	13.0
		Refrigerators and appliances	8.9
Non-durable manufactures	4.91	Non-metallic mineral products	6.8
Foods and beverages	3.95	Concrete products	15.2
Foods	3.62	Hydraulic cement	
Meat products	3.13	Domestic clay products	2.2
Dairy products	4.60		
Canning and processing	3.69	Electric power and gas utilities	9.6
Grain mill products	3.12	Electric power	9.0
Bakery products	2.45	Gas utilities	13.3
Miscellaneous foods	4.65		
Beverages	5.00	Agriculture	1.7
Carbonated beverages	5,65		
Breweries	4.35	Forestry	1.8
Distilleries	5.75		
Tobacco and tobacco products	6.04	Fishing and trapping	1.8
Rubber products	4.41	11 0	
Leather products	1.67	Construction	5.1
Boots and shoes	1.97		
Textiles	4.45	Transportation, storage and communication	4.7
Cotton goods	1.85	Transportation	
Wool goods		Storage	5.4
Synthetic textiles and silk	8.50	Trade	
Clothing	3.11	Wholesale	
Paper products	4.25	Retail	
Pulp and paper	4.08		
Printing and publishing and allied		Finance, insurance and real estate	4.9
industries	5.33	zamoo, zmozamo ana zoaz oscaco ;;;;;;	
Products of petroleum and coal	8.41	Public administration and defence	3.8
Petroleum products	9.00	Table administration and defence	3.0
Chemicals and allied products	7.65	Community, recreation, business and	
Acids, alkalies, salts and	7.05	personal service	3.7
fertilizers	9.80	personal service	٠. ١
Miscellaneous manufactures	9.03	Goods	4.6
riscerianeous manufactures	7.03	GOOGS	4.0
	/ 00	Goods less agriculture	5.3
Ourable manufactures	4.90		, .
Wood products	3.45	Service-producing industries	4.2
Saw and planing mills	3.53		
Veneers and plywoods	8.25	Real Domestic Product, less agriculture	4.7
Saw mills	3.15		
Furniture	4.45	Real Domestic Product	4.4

## CATALOGUE No.

61-005

MONTHI.Y

Vol. 7, No. 6

# DOMINION BUREAU OF STATISTICS

OTTAWA - CANADA

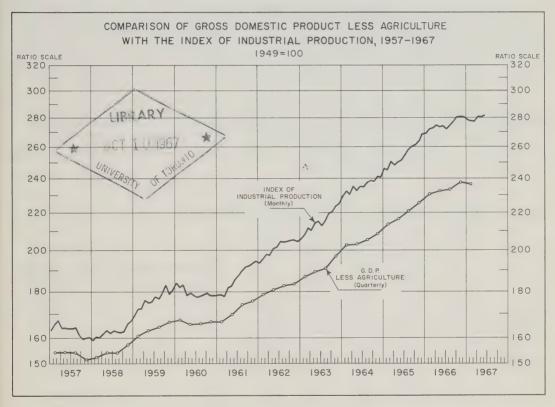
Published by Authority of the Minister of Trade and Commerce

Price: 20 cents, \$2.00 a year

# INDEX OF INDUSTRIAL PRODUCTION (1949=100)

JUNE 1967

The seasonally adjusted index of industrial production advanced by  $0.3\ \mathrm{per}$  cent in June.



This issue contains indexes of non-agricultural real output for the latest available quarter (1st quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

August 1967 2205-502

#### JUNE INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production advanced by 0.3 per cent in June, rising to 281.1 from the revised May level of 280.2. The latest movement continued the pattern of small monthly changes of no apparent trend that has been occurring since last October and left the Index only slightly higher than in November 1966. Returning to the June movements, both mining and manufacturing contributed to the increase, advancing by 1.8 and 0.3 per cent respectively, while electric power and gas utilities fell by 1.6 per cent. Within manufacturing, (+0.3%), the gain was confined to non-durables, which advanced by 0.9 per cent, as durables fell by 0.4 per cent.

In non-durables manufacturing nine of the eleven major components rose by amounts ranging from marginal in textiles to 9 per cent in rubber. The major contributors to the gain were, in order of contribution, printing, publishing and allied industries ( $\pm$  5%), rubber products ( $\pm$  9%), products of petroleum and coal ( $\pm$  4%), and foods and beverages ( $\pm$  1%). Within foods and beverages all of the gain occurred in the foods component ( $\pm$  3%) as beverages fell by 4 per cent.

In durables, 4 of the 6 major groups fell. Decreases ranging from 1 per cent in non-metallic products to nearly 3 per cent in electrical apparatus and supplies were only partially offset by advances of nearly 2 per cent in wood products and nearly 4 per cent in transportation equipment. The major factors in the durables decline (- 0.4%) were the drops of nearly 2 per cent in iron and steel products and the previously mentioned decline in electrical apparatus and supplies. To some extent these were either directly or indirectly attributable to labour disputes. In transportation equipment all of the components with the exception of railway rolling stock shared in the gain; the major contribution was made by motor vehicles, (+ 5%). Primary iron and steel declined by 3.2 per cent.

In mining (+ 1.8%) gains of more than 5 per cent in fuels and more than 3 in non-metals were only partially offset by a near 2 per cent decline in metals. In fuels the major factor in the gain was the near 6 per cent advance in petroleum, although natural gas and coal also advanced by nearly 1 per cent each. In non-metals both components shared in the gain with the major contribution being made by asbestos. In metals mining (- 2%) drops of nearly 2 per cent in lead, more than 3 per cent in iron ore, and nearly 10 per cent in zinc were only partially offset by gains ranging from fractional to nearly 5 per cent in the remaining components.

In electric power and gas utilities (- 1.6%) both components shared in the decline.

With 1967 now half over, the following changes are shown; in column 1 for the second quarter of 1967 from the first and in column 2 for the first 6 months of 1967 over the first 6 months of 1966.

	Seasonally adjusted	Percentage Changes
	IQ "67 - IIQ "67"	1st 6 Months 66 - 1st 6 Months 67
Index of Industrial Production		+ 2.3
Mining	+ 2.9	+ 4.8
Manufacturing	+ 0.5	+ 0.9
Non-durable		+ 1.7
Durable	+ 0.1	- 0.1
Electric Power and Gas Utilities	+ 2.6	+ 10.8

# NOTES

- 1. Users should note that all previously published figures for the Index of Industrial Production and its components and for Real Domestic Product less Agriculture have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1966 to date. Tables and charts together with a fuller explanation of these changes can be found in the 1967 "Annual Supplement to the Index of Industrial Production (1949=100)", DBS Catalogue number 61-005. Current issues of this report will provide the figures for 1967.
- 2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to March which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	10/0			Seasonall	y adjusted	i	
Industry or industry group	1949 percentage			1	967		
	weights	Jan.	Feb.	Mar.	Apr.	May	June
INDEX OF INDUSTRIAL PRODUCTION	32.231	278.6	277.7	277.1	280.7	280.2	281.1
MINING	3.245	411.1	402.5	401.9	411.4	416.1	423.6
Metals	1.925 0.575 0.352 0.099	271.8 69.9 226.6 1,495.9	275.1 74.0 228.0 1,482.5	279.0 69.2 231.4 1,458.6	269.8 66.9 241.7 1,348.2	268.7 67.7 229.6 1,237.5	264.2 70.9 231.1 1,197.4
Nickel	0.333	178.4	177.4	177.0	189.1	198.2	198.8
Non-metals	0.268 0.189	422.8 290.5	416.7 280.1	397.5 267.8	437.1 293.9	458.8 293.4	472.9 308.3
Fuels Coal Natural gas Petroleum	0.915 0.553 0.035 0.327	693.6 55.4 1,706.7 1,664.4	665.8 52.0 1,731.1 1,589.8	662.0 54.7 1,758.9 1,571.6	695.4 53.9 1,726.8 1,670.0	712.2 54.9 1,814.4 1,705.7	749.3 55.4 1,833.9 1,806.7
MANUFACTURING, TOTAL	27.340	247.7	246.7	246.3	249.7	246.9	247.6
NON-DURABLE MANUFACTURES	14.742	242.7	242.4	241.0	244.5	242.6	244.7
Foods and beverages	3.814	209.6	206.5	210.8	214.7	212.0	214.0
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products  Miscellaneous foods	2.896 0.523 0.450 0.453 0.322 0.558 0.590	201.7 199.7 209.5 236.0 206.0 155.5 212.7	201.2 203.2 208.9 219.0 203.7 157.0 220.6	203.0 209.5 198.8 217.4 213.2 158.6 225.8	202.8 212.6 210.0 210.0 214.4 158.6 218.6	196.0 210.8 199.8 194.8 212.4 155.0 210.8	202.1 212.0 207.9 220.1 213.9 156.6 211.8
Beverages Carbonated beverages Breweries Distilleries	0.918 0.231 0.463 0.203	234.3 234.6 217.3 271.3	223.3 225.3 205.0 257.9	235.3 236.3 196.2 318.8	252.2 242.5 211.2 354.6	262.4 249.7 213.3 387.6	251.4 260.5 199.1 357.8
Tobacco and tobacco products .	0.248	272.8	268.8	262.4	264.1	252.1	260.0
Rubber products	0.430	237.8	240.5	237.0	251.7	228.7	249.3
Leather products Boots and shoes	0.508 0.307	128.1 131.1	133.7 141.9	126.9 130.1	127.9 130.1	127.6 129.1	130.4 132.7
Textiles Cotton goods Woollen goods Synthetic textiles and silk	1.623 0.507 0.300 0.429	218.6 145.2 84.6 387.7	223.4 136.9 90.1 411.9	227.3 140.7 85.4 428.5	240.7 167.7 79.5 454.0	233.5 144.9 84.2 449.6	233.6 146.6 82.6
Clothing	1.801	171.8	173.9	175.4	172.5	170.7	170.9
Paper products Pulp and paper	2.649 2.108	225.0 219.0	223.4 217.8	210.9	214.7 207.5	217.7 210.6	213.1 203.9

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

	****			Seasonall	y adjusted	1	
Industry or industry group	1949 percentage			19	967		
	weights	Jan.	Feb.	Mar.	Apr.	May	June
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allied							
industries	1.273	244.7	248.2	247.9	248.9	245.0	257.7
Products of petroleum and coal	0.513	379.3	369.2	378.8	372.6	374.6	391.3
Petroleum products	0.454	415.1	402.4	413.5	406.1	407.7	426.5
Chemicals and allied products	1.359	394.3	390.1	384.4	386.9	393.1	387.8
Acids, alkalies, salts and							
fertilizers	0.346	531.5	533.1	545.1	531.8	553.3	542.0
Miscellaneous manufactures	0.524	462.0	465.9	461.4	464.2	461.2	468.8
DURABLE MANUFACTURES	12.598	253.5	251.7	252.5	255.7	251.8	250.9
77 1 1	2.108	100.0	100.0	107 1	105 0	107 1	100 0
Wood products		188.0 185.6	190.0 189.6	187.1 185.5	195.8 197.7	187.1 185.1	190.2 188.8
Veneers and plywoods		394.6	417.6	417.0	443.5	466.2	497.0
Sawmills		187.4	189.8	183.9	197.9	177.1	178.8
Furniture		235.5	232.2	232.0	234.0	233.9	235.9
Iron and steel products	4.026	246.2	255.0	253.0	251.5	249.8	245.6
Machinery		284.4	283.8	282.5	283.1	277.5	283.9
Iron castings		208.9	224.4	222.0	223.4	211.1	199.5
Primary iron and steel		286.4	321.1	325.6	315.8	323.7	313.4
Sheet metal products		299.0	297.0	295.5	290.8	289.3	291.2
Transportation equipment	2.651	260.9	261.0	262.2	266.9	274.6	284.4
Aircraft and parts		478.2	486.4	487.3	487.8	489.6	490.2
Motor vehicles		337.2	341.3	347.3	360.7	378.8	397.9
Motor vehicle parts	0.462	323.3	313.7	309.3	317.2	324.2	329.9
Railway rolling stock	0.621	63.2	64.1	64.3	62.7	60.1	60.1
Shipbuilding and repairs	0.261	167.7	162.6	154.9	139.9	139.3	150.2
Non-ferrous metal products	1.601	201.5	202.5	199.9	202.0	203.9	198.7
Brass and copper products	0.241	174.0	171.0	171.9	170.3	166.2	164.3
Smelting and refining	1.028	200.7	202.5	198.9	203.6	207.1	199.0
Electrical apparatus and							
supplies	1.418	397.7	361.2	380.8	381.4	349.1	339.0
Heavy electrical machinery		270.9	218.0	275.5	272.7	244.2	245.0
Telecommunication equipment	0.142	1,183.1	1,097.8	1,048.2	1,077.4	1,013.7	1,070.2
Refrigerators and appliances	0.227	398.4	345.7	349.3	347.5	321.0	289.8
Non-metallic mineral products	0.794	286.7	270.8	268.5	282.6	279.6	276.2
Concrete products		835.8	754.2	743.2	784.2	799.2	742.0
Hydraulic cement		293.5	266.9	262.6	265.3	271.2	293.5
Domestic clay products	0.083	133.5	144.1	117.7	143.8	121.8	133.3
ELECTRIC POWER AND GAS UTILITIES	1.646	530.8	546.6	541.9	539.1	565.7	556.7
Electric power		484.1	502.7	495.1	496.7	506.0	503.3
Gas	0.166	946.9	937.7	959.6	917.8	1,097.8	1,032.7

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ual		With	out seaso	nal adjust	ment	
Industry or industry group		ages		1966			1967	
	1965	1966	Apr.	May	June	Apr.	May	June
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	274.4	276.8	283.1	283.8	284.0	289.4
MINING	365.6	393.6	386.4	402.2	409.1	401.8	423.9	435.9
Metals	249.5 80.6 195.6 1,236.8 209.9	256.0 73.9 192.9 1,322.7 185.6	259.5 80.5 178.9 1,178.2 213.7	276.8 80.7 204.3 1,558.0 190.6	285.6 70.3 221.0 1,615.6 202.8	266.3 70.8 228.4 1,183.7 202.3	282.2 67.3 229.6 1,386.0 203.8	289.4 70.4 251.9 1,459.7 198.8
Non-metals	377.2 269.4	405.3 293.4	410.9 305.8	422.6 297.1		432.1 299.7	476.3 296.6	485.3 311.4
Fuels Coal Natural gas Petroleum	592.8 56.3 1,476.4 1,405.5	665.7 54.6 1,598.0 1,599.4	646.0 49.5 1,655.3 1,546.7		640.0 51.1 1,420.1 1,552.5	684.1 51.2 1,785.6 1,636.6		720.6 51.9 1,645.0 1,752.5
MANUFACTURING, TOTAL	230.1	247.2	247.0	250.0	257.7	253.1	252.3	259.3
NON-DURABLE MANUFACTURES	224.1	240.4	236.9	240.4	248.6	244.3	244.1	252.5
Foods and beverages	193.1	204.9	185.9	198.8	222.5	199.5	207.0	228.6
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products  Miscellaneous foods	187.4 192.3 196.0 197.2 189.3 151.7 201.9	196.4 193.4 202.2 216.0 207.3 155.7 212.0	176.6 190.6 193.1 132.1 202.0 148.5 198.3	187.2 190.8 218.0 167.4 196.1 153.7 202.5	187.0 253.7 215.9 199.9 162.0	185.8 216.8 203.7 127.9 216.8 151.8 204.3	186.6 205.6 215.8 148.6 204.9 152.5 199.0	201.0 262.5 223.2 208.2 161.4
Beverages Carbonated beverages Breweries Distilleries	211.0 186.2 191.1 284.8	231.7 221.0 201.8 312.9	215.5 190.1 208.2 267.1	235.5 229.1 214.9 298.1	272.0 245.9 386.1	242.8 213.9 226.0 319.1	271.5 263.7 241.7 355.4	317.8 242.9 379.2
Tobacco and tobacco products	243.4	258.1	258.7	263.2	278.8	274.7	265.5	296.2
Rubber products	237.4	258.5	275.0	256.8	270.8	274.4	237.8	261.5
Leather products Boots and shoes	135.2 134.3	137.9 139.9	143.0 147.5	136.8 138.9		135.5 143.1	125.0 127.0	
Textiles  Cotton goods  Woollen goods  Synthetic textiles and silk	220.6 149.7 89.6 391.3	233.1 140.8 92.1 440.5	231.0 134.9 92.4 439.4	225.6 122.7 97.2 428.7	115.6 115.8	243.6 167.7 77.9 467.6	236.3 147.1 87.3 456.3	140.3 98.2
Clothing	171.2	179.2	180.9	177.0	175.7	172.5	167.8	167.7
Paper products Pulp and paper	198.3 192.8	216.1 210.2	213.5 209.0	221.0 216.2		218.5 213.7	220.6 213.9	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ual		With	out season	nal adjustm	ent	
Industry or industry group	aver	ages		1966			1967	
	1965	1966	Apr.	May	June	Apr.	May	June
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied industries	223.3	239.7	246.3	260.7	241.7	259.4	260.9	259.1
Products of petroleum and coal Petroleum products	345.9 375.5	371.6 404.5	353.9 384.1	344.0 372.6	375.7 409.0	346.6 376.5	351.3 380.8	394.3 430.0
Chemicals and allied products	344.7	377.5	398.0	392.9	391.6	408.7	411.2	400.4
Acids, alkalies, salts and fertilizers	469.0	516.3	560.0	562.1	523.2	562.7	603.1	539.3
Miscellaneous manufactures	407.3	448.8	430.5	434.2	444.5	453.1	450.1	466.5
DURABLE MANUFACTURES	237.2	255.2	258.8	261.3	268.4	263.4	261.9	267.1
Wood products	181.7 182.8 403.8 177.1	189.2 187.3 428.1 183.7	185.8 185.4 455.9 178.8	189.7 190.5 436.0 189.0	200.4 204.9 421.0 210.3	192.8 195.3 483.4 192.0	184.6 183.1 452.7 178.1	199.9 203.9 475.6 204.0
Furniture	216.3	235.5	226.2	228.2	230.7	228.4	228.9	231.9
Iron and steel products  Machinery  Iron castings  Primary iron and steel  Sheet metal products	239.1 248.1 218.9 320.0 274.2	253.1 275.4 213.0 324.8 289.1	258.2 268.7 225.4 351.4 286.0	261.2 270.5 240.7 350.2 291.9	262.0 272.1 225.9 342.6 296.9	257.3 280.0 245.7 334.7 285.3	257.5 274.7 234.1 346.3 291.9	255.2 283.0 219.4 332.2 299.9
Transportation equipment Aircraft and parts Motor vehicles Motor vehicle parts Railway rolling stock Shipbuilding and repairs	250.0 319.3 347.6 317.2 62.6 161.9	273.8 423.6 372.3 345.6 60.5 170.1	304.2 403.6 450.0 350.5 60.8 182.4	292.8 405.0 422.0 347.1 62.3 174.9	305.7 412.2 458.8 337.7 61.5 172.4	306.3 497.6 454.5 325.4 61.7 149.2	317.4 489.6 481.0 337.1 60.4 144.2	330.6 489.8 513.3 334.9 60.7 153.2
Non-ferrous metal products Brass and copper products Smelting and refining	186.9 162.7 188.9	195.7 181.2 191.9	200.4 186.0 200.1	199.0 183.4 198.9	201.3 182.5 201.3	206.7 171.7 212.0	205.7 163.7 212.1	200.7 161.5 202.9
Electrical apparatus and supplies	319.2 241.6 895.1 301.9	368.8 272.0 1,051.6 352.5	348.6 264.5 903.8 363.7	353.6 265.2 945.3 356.4	356.5 271.4 922.4 356.1	375.8 271.9 1,002.0 369.4	337.7 242.4 892.0 333.9	334.8 245.9 974.9 315.9
Non-metallic mineral products Concrete products Hydraulic cement Domestic clay products	286.9 858.0 298.8 142.8	296.3 878.6 320.8 145.3	262.3 727.0 283.4 137.8	307.6 950.4 354.8 151.6	335.4 1,073.0 390.5 162.9	252.2 674.4 230.0 137.1	282.2 848.7 304.0 126.7	306.9 893.4 369.2 145.9
ELECTRIC POWER AND GAS UTILITIES Electric power Gas	448.3 408.8 800.6	504.2 464.2 861.1	510.4 452.9 1,022.8	474.2 447.0 725.8	455.9 439.2 604.8	561.2 496.2 1,140.9	534.0 488.8 936.4	500.7 474.1 738.4

### Real Domestic Product less Agriculture

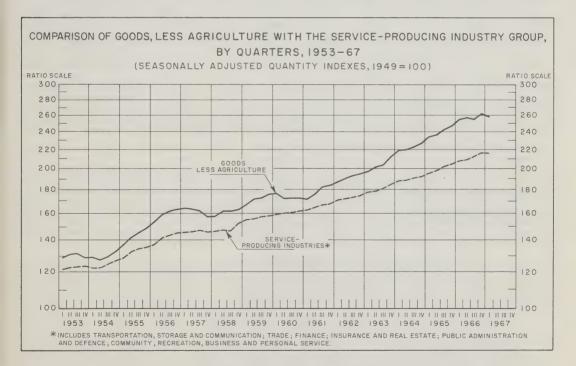
## Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Real Domestic Product less Agriculture,

# First Quarter, 1967

Seasonally adjusted real domestic product less agriculture for the first quarter of 1967 decreased by 0.3 per cent(1) from the fourth quarter of 1966. This decline in non-agricultural real output is the first one recorded since the current expansion began, during the first quarter of 1961. It is in contrast to the quarter-to-quarter gains of 2.2 per cent, 1.0 per cent, 0.2 per cent, and 1.8 per cent which were realized during 1966.

Table A shows the percentage changes from the fourth quarter of last year and their effect on the decline in non-agricultural output, for the major industry groupings:

TABLE A.

	4th Qtr.	66 - 1st Qtr. 67
	% 	Effect on G.D.P. less Agriculture
Real domestic product less agriculture	- 0.3	- 0.3
Forestry	10.3	0.2
Fishing and trapping	2.8	-
Mining	- 0.5	-
Manufacturing	- 1.6	- 0.5
Non-durable	- 0.7	- 0.1
Durable	- 2.5	- 0.4
Construction	- 1.3	- 0.1
Electric power and gas utilities	3.6	0.1
Other goods, n.e.c	- 0.2	-
Transportation, storage and communication	-	_
Transportation	0.4	-
Trade	- 1.4	- 0.2
Wholesale	- 5.1	- 0.3
Retail	0.9	0.1
Finance, insurance and real estate	1.1	0.1
Public administration and defence	0.8	-
Community, recreation, business and personal service	0.3	

Note: The columns may not add to the total due to rounding.

<sup>(1)</sup> The inclusion, in the first quarter estimates, of preliminary data on agriculture, based on the usual first quarter assumptions, would fractionally further lower the real domestic product results. The alternative, but conceptually somewhat different, measurement of total production - Gross National Expenditure at market prices in constant dollars - showed a fractional increase for the same period (Catalogue No. 13-001, National Accounts Income and Expenditure, First Quarter, 1967).

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the first quarter of 1967 and each of the preceding three quarters:

TABLE B.

	IQ*61	- IIQ <sup>1</sup> 66	IQ'61	- IIIQ'66	IQ'61	- IVQ166	IQº6	l - IQ 67
	%	Effect on GDP less Agri- culture	% 	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture
Real domestic product								
less agriculture	39.5	39.5	39.8	39.8	42.4	42.4	41.9	41.9
Forestry	39.6	.7	30.7	.6	33.7	.6	47.5	.9
Fishing and trapping	- 8.2	-	- 0.4	***	- 7.5	-	- 4.9	-
Mining	47.7	2.8	43.5	2.5	51.1	3.0	50.3	2.9
Manufacturing	53.7	15.8	54.3	16.0	56.7	16.7	54.2	15.9
Non-durable	43.0	7.1	43.0	7.1	45.2	7.5	44.2	7.3
Durable	67.6	8.6	69.2	8.8	71.5	9.2	67.2	8.5
Construction Electric power and gas	43.8	3.0	37.2	2.5	39.6	2.7	37.8	2.6
utilities	63.8	2.1	67.5	2.3	71.1	2.4	77.2	2.6
Other goods, n.e.c Transportation, storage	19.3	.2	20.0	.2	19.7	.2	19.5	-2
and communication	44.1	4.1	42.8	4.0	48.8	4.6	48.8	4.6
Transportation	47.6	3.2	45.4	3.1	51.7	3.6	52.3	3.6
Trade	30.9	4.7	33.6	5.1	35.3	5.3	33.4	5.1
Wholesale	43.7	2.3	46.0	2.4	48.7	2.5	41.1	2.1
Retail	24.1	2.4	27.2	2.7	28.3	2.8	29.4	2.9
real estate Public administration	27.8	3.0	29.9	3.2	31.8	3.4	33.3	3.5
and defence	6.5	.4	8.3	•5	9.2	.5	10.1	.6
service	27.3	2.8	29.1	3.0	29.8	3.1	30.2	3.1

Note: The columns may not add to the total due to rounding.

The decline in total non-agricultural output can be attributed to the goods-producing industries, which decreased by 0.6 per cent, in contrast to the service-producing industries, which were unchanged from their fourth quarter level (see chart on page 7). Within the goods-producing industries, a large downward movement in manufacturing was partially offset by advances in the forestry and the electric power and gas utilities industry groupings. Within the service-producing industries, a decline in total wholesale and retail trade was offset by an increase in the finance, insurance and real estate grouping, and smaller increases in the public administration and defence, and the community, recreation, business and personal service groupings.

Within the goods-producing industries, manufacturing fell by 1.6 per cent, with the 2.5 per cent decline in durables accounting for 76 per cent of the decrease. Sixty-five per cent of the decline in durables occurred in the transportation equipment group, which recorded a 7.2 per cent decrease as a result of sharp drops in the production of motor vehicles and motor vehicle parts. The declines in these two components can be contrasted to their effects over most of the current expansionary period, when they have been large contributors to the increases in total non-agricultural production. It should be noted that exclusion of these two components and the retail sales of motor vehicle dealers, from the fourth and first quarters estimates, would result in a 0.1 per cent increase in non-agricultural real output in the first quarter. Production and sales of motor vehicles also registered strong declines in the United States for the same time period. The electrical apparatus and supplies, non-metallic mineral products, and iron and steel products groups within durable manufacturing also recorded decreases, which, however, had a lesser effect than that of the transportation equipment group. Within the electrical apparatus and supplies group, most of the decline came from the telecommunication equipment and the heavy electrical machinery components. The remaining groups wood products and non-ferrous metal products - showed increases of 0.7 and 1.9 per cent in the first quarter.

Manufacturing of non-durables fell by 0.7 per cent. Movements within non-durables were mixed, ranging from a 8.0 per cent decrease in textile products (over three-quarters of this decrease came from synthetic textiles and silk) to a 3.2 per cent increase in printing and publishing. Among the other non-durable manufacturing industry groups which showed contractions were, in descending order of change in weighted index points: clothing products, down 4.5 per cent; rubber products, down 8.0 per cent; petroleum products, down 2.2 per cent; and leather products, down 5.3 per cent. Other groups that expanded were chemicals, up 2.9 per cent and paper products, up 1.2 per cent. Fractional increases were recorded for foods and beverages, and tobacco products.

Construction, with a decrease of 1.3 per cent, also contributed to the decline in the goods-producing industries, but to a much lesser extent than manufacturing. Private residential construction fell by almost 10 per cent, reflecting a considerable decline in housing starts, a large drop in units completed, and a smaller decrease in units under construction in the first quarter. The decline in this type of construction began with a levelling-off in the second quarter of 1966, followed by a drop of 8.4 per cent in the third quarter and a further decrease of 4.2 per cent in the fourth quarter. A 1.3 per cent increase in the non-residential component of construction, however, offset much of the fall in the private residential component.

Mining showed only a fractional change from the last quarter of 1966. Within mining, however, there were large balancing movements. Metal mining rose by 4.5 per cent, while fuel mining showed a downward movement of 4.3 per cent, largely because of a sizeable decrease in crude petroleum mining. Non-metal mining went up by 3.8 per cent.

Partially offsetting the declines in the above goods-producing industries were the 10.3 per cent gain in forestry and the 3.6 per cent increase in electric power and gas utilities, both of which were of approximately equal importance. The gain in forestry was led by a 15.7 per cent advance in pulpwood production, which resulted mainly from an intensification of wintertime pulpwood cuttings in Quebec. The increase in electric power and gas utilities was largely due to an upward movement in the electric power component. The fishing and trapping industry rose by 2.8 per cent, but its contribution was only fractional.

In the services area, total retail and wholesale trade declined by 1.4 per cent. A sizeable drop in wholesale trade was partially offset by a 0.9 per cent increase in retail trade. Within wholesale trade, which decreased by 5.1 per cent, several of the components showed large declines. Industrial and transportation equipment and supplies, for example, fell by 13.0 per cent, and wholesale sales of construction materials and supplies, in line with the decline in sales of lumber and building materials by retailers, were down by 4.5 per cent. Sales of department stores, with an increase of 4.4 per cent, was one of the largest contributors to the increase in retail trade. The component with the largest negative contribution was motor vehicle dealers, which declined by 9.9 per cent. As noted above, production of motor vehicles also decreased by 9.9 per cent. Chain and independent grocery and combination stores, recorded increases in sales, of 4.5 per cent and 5.7 per cent, respectively.

Increases were recorded in three of the remaining service-producing industry groupings. The finance, insurance and real estate grouping had the largest increase (1.1 per cent), due mainly to rents. Public administration and defence rose by 0.8 per cent, largely as a result of the increase in the provincial administration component. The community, recreation, business and personal service grouping increased only fractionally in the first quarter of this year.

The transportation, storage and communication grouping remained unchanged from its 1966 fourth quarter level. Within this grouping a fractional increase in transportation was offset by a drop in storage and by a small decrease in communication. The 0.4 per cent increase in transportation was the result of advances of 11 per cent in air transport and stevedoring which were partially offset by decreases of 6.7 per cent in water transport and 1.3 per cent in pipelines. These increases in air transport and stevedoring reflected a recovery from the strike-affected fourth quarter, while the decline in water transport in large part represented a return to more normal levels following an unusually high fourth quarter which resulted from the late closing of the canal system on the St. Lawrence River. Only very small changes were shown in the other components of transportation.

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonall	y adjust	ed			
1964 - 1 2 3	202.8 203.1 205.4	161.4 153.3 166.4	131.1 115.9 119.7	344.3 350.1 341.4	249.7 252.6 239.1	294.8 309.6 320.4	544.8 558.8 553.1	207.7 210.7 214.0	206.6 210.2 211.2
4	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1 2 3	213.4 216.4 220.7	168.6 174.0 155.0	124.4 117.1 116.8	359.4 355.7 372.8	253.9 240.2 248.5	353.2 366.3 384.6	570.2 582.6 618.2	223.0 226.5 232.6	218.7 220.3 226.2
4	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4
1966 - 1 2 3 4	230.4 232.6 233.1 237.4	167.0 180.0 168.5 172.3	122.8 130.3 141.3 131.3	386.8 398.0 386.6 407.0	262.0 261.4 242.2 263.5	415.7 401.7 406.8 397.2	622.9 670.0 670.3 702.7	244.6 246.1 247.1 250.8	237.7 240.0 239.9 243.7
1967 - 1 2 3 4	236.6	190.1	135.0	404.9	275.4	412.3	672.8	246.8	241.9
			Witho	ut seaso	mal adju	stment			
1964 1965 1966 1967	204.8 219.0 233.6	159.3 160.4 171.8	123.6 120.4 133.6	346.4 365.6 393.6	245.7 249.5 256.0	312.8 377.2 405.3	557.7 592.8 665.7	211.9 230.1 247.2	211.2 224.1 240.4
1964 - 1 2 3 4	191.1 206.1 208.7 213.4	138.5 135.9 195.7 166.9	78.6 118.3 168.2 129.2	337.9 350.7 348.8 348.2	232.9 264.1 253.6 232.2	272.1 317.4 319.0 342.8	591.8 530.1 530.6 578.1	203.3 215.8 209.8 218.7	200.4 212.1 213.1 219.3
1965 - 1 2 3 4	202.3 219.2 223.2 231.1	144.3 151.5 184.9 161.0	74.7 118.1 163.7 125.2	351.5 356.2 379.1 375.6	233.8 252.4 261.2 250.9	326.3 376.7 381.9 423.7	619.9 551.6 594.7 605.0	218.6 231.8 227.3 242.7	212.1 222.1 227.3 234.8
1966 - 1 2 3 4	219.3 235.6 236.0 243.5	147.7 164.8 198.6 176.3	74.5 124.8 198.6 136.6	374.8 399.2 392.9 407.5	239.9 274.0 251.2 259.1	390.0 409.4 405.6 416.0	664.0 641.6 653.7 703.6	241.2 251.6 241.4 254.7	231.5 241.9 241.1 247.1
1967 - 1 2 3 4	225.1	168.1	86.3	394.7	252.8	388.2	715.7	243.1	235.2

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				Manufac	turing			
			Non-	durable ma	nufacturin	ıg		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	easonally	adjusted			
106/- 1	100.0	21/ 0	225 7	135.3	197.5	159.9	182.2	202,6
1964 - 1	182.3	214.0	225.7					
2	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
2	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
3		249.4	257.8	137.6	228.4	177.8	216.4	241.3
	205.3							
4	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
1967 - 1 2 3 4	209.0	268.0	238.3	129.6	222.3	173.7	219.8	246.9
			Withou	ıt seasona	l adjustme	nt		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
	204.9							
1966 1967	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
2			250.9	139.1	210.1	160.2	185.2	221.4
	183.3	245.7					188.2	194.4
3	205.0	228.9	203.1	128.8	189.6	167.7		
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1	182.3	271.5	250.4	138.0	227.7	176.1	216.8	242.8
2 3 4								

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				Manufact	uring	<del></del>		
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	nsonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
	057.0	0.76	/00 7	0.00	100.0	056.0	070 0	105 /
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1	375.7	389.2	463.1	252.6	188.4	251.4	261.3	201.3
2								
3								
4								
7 ******								
			Without	seasona	al adjustme	ent		
100	000	210 7	206 5	010.7	17/ 0	015 0	010 5	17/ 0
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1967								
1001	222.2	205.0	363.3	206.7	177.1	199.9	233.6	168.3
1964 - 1	333.3	305.9		220.1	171.3	219.6	248.1	175.5
2	314.0	314.9	375.2	206.0	182.5	219.0	161.9	170.2
3	333.9	304.5	398.8		166.4	225.1	198.2	182.7
4	339.1	325.4	408.7	217.9	100.4	223.1	190.2	102.7
1065 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
1965 - 1	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
2	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
3	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
4	350.2	304.3	451.5	20100	100.0	240.0	202.3	175.0
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
2	357.9	394.2	436.4	262.9	192.0	260.5	300.9	200.2
	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
3	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
1967 - 1	385.0	389.1	446.3	252.3	190.1	246.2	285.9	199.6
2								
3								
4								
	1							

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $$1949\!\!=\!\!100$ 

			1 34	19=100					
	Manufact	uring		Floatwic		portation, d communica		Tra	de
	Durable manu		Con-	Electric power and					
	Electrical apparatus and supplies	Non- metallic mineral products	struction	gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949 Weights	1.418	0.794	6.379	1.646	8,363	6.528	0.230	14.562	4.995
				Seasonally	adjust	ed			
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1965 - 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
1066 1	220 1	205 7	225 0	400 0	225 5	222 7	227 6	206.2	222
1966 - 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
3	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
1967 - 1	379.9	275.5	218.4	539.9	250.3	237.6	240.8	206.6	218.5
3									
			Wit	hout season	al adju	stment			
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965	319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966 1967	368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2	266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3	278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1	303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
2	311.0	284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3	313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
2	352.9	301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
3	366.5	338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
4	422.5	299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
1967 - 1	374.0	225.6	150.4	616.3	227.8	209.4	191.4	192.1	225.1
3									

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

	Trade	Finance,		Com- munity,		Specia	1 Industry	Indexes	
	Retail	in- surance and real estate	Public adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustria Pro- duction
949 Weight	9.567	9,127	4.666	10.202	42.366	46.920	81.015	8.271	32,231
				Seas	onally ad	ljusted			
964 - 1 2 3 4	176.7 174.8 177.8 179.2	200.6 201.6 203.7 206.4	190.3 190.0 189.3 189.5	168.4 170.2 171.9 173.3	218.8 219.0 222.0 226.3	188.3 188.8 190.4 192.4	203.7 204.0 206.4 209.7	193.9 194.9 195.5 196.1	230.8 234.4 237.0 240.0
965 - 1	180.6 186.0 189.6 192.6	208.1 211.4 213.4 214.3	190.4 189.9 190.6 191.8	175.0 178.0 180.0 182.1	233.2 236.0 241.4 248.1	195.5 198.7 201.9 204.9	215.0 218.3 222.9 227.9	197.1 197.7 199.1 200.5	247.5 250.2 257.8 264.7
966 - 1 2 3 4	197.4 192.4 197.1 198.8	218.9 221.3 224.9 228.2	192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3
967 - 1 2 3 4	200.5	230.8	200.9	194.0	259.7	215.8	238.7	216.5	277.7
				Without	seasonal	adjustment			
964 965 966 967	176.8 187.5 196.3	203.0 211.9 223.2	189.8 190.7 195.9	171.0 178.8 190.8	221.4 239.4 258.0	189.9 200.5 211.6	205.8 221.0 235.9	195.1 198.6 210.9	235.3 254.9 275.1
964 - 1 2 3 4	153.1 179.1 172.5 202.5	196.9 202.8 206.9 205.2	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	178.2 191.8 192.5 197.1	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0
965 - 1	157.2 190.6 183.8 218.2	204.4 212.5 216.7 214.0	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
966 - 1 3 4	172.6 194.7 191.6 226.4	214.9 222.5 228.4 227.1	185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	197.7 212.5 214.5 221.7	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8
967 - 1 2 3 4	174.9	226.9	193.8	189.0	247.6	204.7	226.4	211.9	277.4

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

Least Squares of Logarithms Growth Rates, 1946-66

	Annual growth		Annua
	rate %		rate %
ndex of Industrial Production	5.70	Durable manufactures - Concluded	
Mach of Thombelles from this is the		Iron and steel products	4.9
ining	8.91	Machinery	4.7
Metals	6.90	Iron castings	4.4
Gold	- 1.35*	Primary iron and steel	6.8
Copper	4.88	Sheet metal products	6.0
Iron ore	17.37*	Transportation equipment	4.4
Nickel	4.43	Aircraft and parts	7.1
Non-metals	6.28	Motor vehicles	6.5
Asbestos	4.71	Motor vehicle parts	5.8
Fuels	12.31	Railway rolling stock	- 3.1
Coal		Shipbuilding and repairs	0.5
Natural gas		Non-ferrous metal products	3.8
Petroleum	20.37	Brass and copper products	2.5
		Smelting and refining	4.0
		Electrical apparatus and supplies	7.2
anufacturing	4.90	Heavy electrical machinery	5.1
		Telecommunication equipment	13.0
		Refrigerators and appliances	8 . 9
on-durable manufactures	4.91	Non-metallic mineral products	6.8
Foods and beverages	3.95	Concrete products	15.
Foods	3.62	Hydraulic cement	7.
Meat products	3.13	Domestic clay products	2.
Dairy products			
Canning and processing	3.69	Electric power and gas utilities	9.1
Grain mill products	3.12	Electric power	9.1
Bakery products	2.45	Gas utilities	13.
Miscellaneous foods			
Beverages		Agriculture	1.
Carbonated beverages	5.65		
Breweries	4.35	Forestry	1.
Distilleries	5.75		4
Tobacco and tobacco products	6.04	Fishing and trapping	1.
Rubber products	4.41	0	5
Leather products	1.67	Construction	5.
Boots and shoes	1.97 4.45	Manager and a service and a se	4.
Textiles	1.85	Transportation, storage and communication	4.
Cotton goods		Transportation	5.
Wool goods		Storage	4.
Synthetic textiles and silk	3.11	Trade	
Clothing	4.25		3.
Paper products		Retail	٥.
Pulp and paper	4.00	Finance, insurance and real estate	4.
Printing and publishing and allied	5.33	rinance, insurance and rear estate	7.
industries  Products of petroleum and coal	8.41	Public administration and defence	3.
Petroleum products	9.00	Tubile administration and defence	٥.
Chemicals and allied products	7.65	Community, recreation, business and	
Acids, alkalies, salts and	7.05	personal service	3.
fertilizers	9.80	personal service	٥.
Miscellaneous manufactures		Goods	4.
		Goods less agriculture	5.
urable manufactures	4.90	COORD LEBS AGIICUICUIC	٥.
Wood products		Service-producing industries	4.
Saw and planing mills		Delized producting industries	7.
Veneers and plywoods	8.25	Real Domestic Product, less agriculture	4.
veneers and prywoods		man bombotto iloudot, loop agriculture	-7.
Saw mills	3.15		

CATALOGUE No.

# DOMINION BUREAU OF STATISTICS

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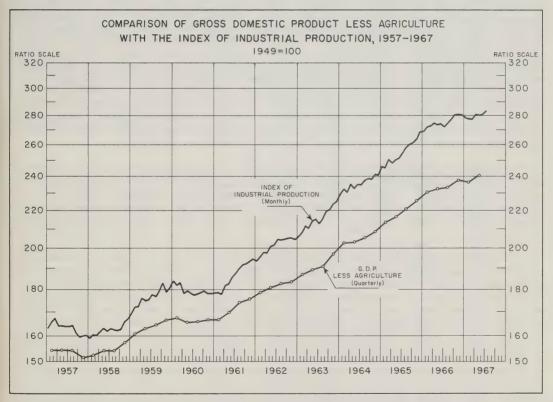
INDEX OF INDUSTRIAL PRODUCTION (1949=100)

UCT 26 1967 \*

JULY 1967

the seasonally adjusted index of industrial production advanced by 0.9 per cent in July.

Non-agricultural real output in the second quarter advanced by 1.5 percent from its first quarter 1967 level.



 $\frac{\text{New This Issue}:}{\text{real output for the second quarter of 1967.}}$ 

National Accounts, Production and Productivity Division Industrial Output Section

October 1967 2205-502

# JULY INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production advanced by 0.9 per cent in July, rising to 283.1 from the revised June level of 280.7. The gain left the Index, which measures approximately 1/3 of the economy, about 1 per cent higher than in December, 1966. Returning to the July movements all three principal components contributed to the gain as mining rose by 0.7 per cent, electric power and gas utilities by 0.9 per cent and manufacturing by 0.8 per cent. In terms of contribution, however, about three fourths of the gain occurred in manufacturing and all of this originated in durables.

In durables manufacturing most of the gain occurred in the electrical apparatus and supplies group which rose by nearly 15 per cent. Well over half of this gain was due to gains in the heavy electrical machinery, miscellaneous electrical apparatus and refrigerators and appliances industries, each of which rose by more than 15 per cent from the strike affected June levels. Telecommunication equipment (+12%) also contributed significantly to the 15 per cent gain in electrical apparatus and supplies. Here the increase was in large part due to a relative seasonal increase in the production of auto radios. Transportation equipment rose by more than 3 per cent. Although all components, with the exception of railway rolling stock, contributed to the increase, the major contribution was made by motor vehicles (+ 3%) and motor vehicle parts (+ 4%). Iron and steel products rose fractionally higher. This gain was primarily attributable to a large increase in heating and cooking apparatus and again some portion of this was due to recovery from labour disputes.

Decreases in durables ranged from fractional in wood products to 4 per cent in non-ferrous metal products and non-metallic mineral products. In wood products the largest single factor in the decline was a 9 per cent drop in veneers and plywoods which would appear to be due to a decrease in production in order to adjust for rather high inventories and to allow for decreased exports. Primary iron and steel fell by 1.1 per cent.

Turning to non-durables manufacturing, which fell by 0.4 per cent, the small movement in the aggregate in part obscured rather large movements within the detail. Of the eleven major components six rose while 5 fell. Increases ranging from fractional in chemicals and allied products to 16 per cent in rubber products only partially offset decreases in textiles, printing, publishing and allied industries, products of petroleum and coal, miscellaneous manufactures and tobacco products of 8, 4, 1 and 1 per cent respectively. Nearly 90 per cent of the decrease in textiles was caused by the 14 per cent fall in synthetic textiles and silk.

As noted above mining rose by 0.7 per cent. All of this gain originated in fuels, which rose by 2 per cent, as both metals and non-metals fell fractionally. Although both natural gas and petroleum contributed to the fuels rise the bulk of it was due to the petroleum increase. In part this in turn was due to increased exports to the United States to allow the reallocation of tanker transport to cope with pipe line shutdowns in the Arab countries and the closing of the Suez Canal.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	1949			Seasonally	adjusted		
Industry or industry group	percentage			196	7		
	weights	Feb.	Mar.	Apr.	May	June	July
INDEX OF INDUSTRIAL PRODUCTION	32.231	277.7	277.1	280.7	280.0	280.7	283.1
MINING	3.245	402.5	401.9	411.4	415.4	422.3	425.3
Metals Gold Copper Iron ore	1.925 0.575 0.352 0.099	275.1 74.0 228.0 1,482.5	279.0 69.2 231.4 1,458.6	269.8 66.9 241.7 1,348.2	269.7 67.7 235.3 1,237.5	263.5 70.9 217.5 1,197.4	262.7 69.8 214.0 1,280.0
Nickel	0.333	177.4	177.0	189.1	197.9	198.4	177.4
Non-metals	0.268 0.189	416.7 280.1	397.5 267.8	437.1 293.9	458.8 293.4	472.9 308.3	471.9 281.3
Fuels Coal Natural gas Petroleum	0.915 0.553 0.035 0.327	665.8 52.0 1,731.1 1,589.8	662.0 54.7 1,758.9 1,571.6	695.4 53.9 1,726.8 1,670.0	707.9 54.9 1,840.3 1,690.9	746.6 55.4 1,821.1 1,800.5	762.9 52.4 1,909.2 1,841.7
MANUFACTURING, TOTAL	27.340	246.7	246.3	249.7	246.9	247.3	249.4
NON-DURABLE MANUFACTURES		242.4	241.0	244.5	242.7	245.0	244.1
Foods and beverages	3.814	206.5	210.8	214.7	212.1	213.5	215.7
Foods	2.896	201.2	203.0	202.8	196.2	201.5	202.2
Meat products  Dairy products  Canning and processing  Grain mill products	0.523 0.450 0.453 0.322	203.2 208.9 219.0 203.7	209.5 198.8 217.4 213.2	212.6 210.0 210.0 214.4	211.4 200.9 195.0 212.4	214.2 208.3 209.5 215.3	213.7 213.0 205.1 217.3
Bakery products Miscellaneous foods	0.558	157.0 220.6	158.6 225.8	158.6 218.6	155.6 209.5	155.8 214.4	155.5 217.7
Beverages Carbonated beverages Breweries Distilleries		223.3 225.3 205.0 257.9	235.3 236.3 196.2 318.8	252.2 242.5 211.2 354.6	262.4 249.7 213.3 387.6	251.6 260.5 199.1 357.8	258.3 253.3 223.8 339.6
Tobacco and tobacco products .	0.248	268.8	262.4	264.1	252.1	260.0	257.0
Rubber products	0.430	240.5	237.0	251.7	228.7	247.3	287.3
Leather products Boots and shoes	0.508 0.307	133.7 141.9	126.9 130.1	127.9 130.1	127.3 129.1	130.6 132.7	138.0 142.4
Textiles Cotton goods Woollen goods	0.507 0.300	223.4 136.9 90.1	227.3 140.7 85.4	240.7 167.7 79.5	233.5 144.9 84.2	235.1 146.6 82.6	215.7 138.8 81.6
Synthetic textiles and silk	0.429	411.9	428.5 175.4	454.0 172.5	449.6 170.8	450.1 172.4	385.9
Clothing		223.4	210.9	214.7	217.7	212.0	216.1
Paper products Pulp and paper		217.8	203.6	207.5	210.6	203.9	209.2

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

	10/0		:	Seasonally	adjusted		
Industry or industry group	1949 percentage			196	7		
	weights	Feb.	Mar.	Apr.	May	June	July
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allie industries		248.2	247.9	248.9	245.0	257.2	246.7
Industries	. 2.2/3	2.0.2	- 17.17	2.00,7	,		
Products of petroleum and coal Petroleum products		369.2 402.4	378.8 413.5	372.6 406.1	374.6 407.7	391.4 426.7	375.4 409.1
Chemicals and allied products	1.359	390.1	384.4	386.9	393.0	394.5	395.9
Acids, alkalies, salts and fertilizers	. 0.346	533.1	545.1	531.8	553.3	571.7	549.9
Miscellaneous manufactures	. 0.524	465.9	461.4	464.2	461.7	462.7	456.2
DURABLE MANUFACTURES	. 12.598	251.7	252.5	255.7	251.8	250.0	255.7
TT ddu-se-s	. 2.108	190.0	187.1	195.8	187.0	189.7	188.5
Wood products		189.6	185.5	197.7	185.1	188.8	186.2
Veneers and plywoods		417.6	417.0	443.5	466.2	497.0	452.5
Sawmills		189.8	183.9	197.9	177.1	178.8	181.2
Furniture		232.2	232.0	234.0	233.7	235.5	238.6
Iron and steel products	. 4.026	255.0	253.0	251.5	249.7	242.5	243.1
Machinery		283.8	282.5	283.1	277.1	276.6	273.7
Iron castings		224.4	222.0	223.4	211.1	199.5	211.0
Primary iron and steel		321.1	325.6	315.8	323.7	313.4	310.1
Sheet metal products	. 0.359	297.0	295.5	290.8	289.5	293.4	291.3
Transportation equipment	. 2.651	261.0	262,2	266.9	274.8	288.2	297.5
Aircraft and parts		486.4	487.3	487.8	489.7	493.1	506.9
Motor vehicles		341.3	347.3	360.7	378.8	397.9	411.9
Motor vehicle parts		313.7	309.3	317.2	325.0	340.8	356.2
Railway rolling stock	. 0.621	64.1	64.3	62.7	60.1	59.4	58.5
Shipbuilding and repairs	. 0.261	162.6	154.9	139.9	140.0	167.2	168.6
Non-ferrous metal products	. 1.601	202.5	199.9	202.0	204.0	198.3	190.4
Brass and copper products		171.0	171.9	170.3	167.2	163.9	162.1
Smelting and refining	. 1.028	202.5	198.9	203.6	207.1	199.0	188.7
Electrical apparatus and							
supplies	. 1.418	361.2	380.8	381.4	349.2	332.7	381.9
Heavy electrical machinery .		218.0	275.5	272.7	250.9	240.8	277.3
Telecommunication equipment	0.142	1,097.8	1,048.2	1,077.4	1,013.7	1,069.1	1,200.4
Refrigerators and appliances	0.227	345.7	349.3	347.5	321.0	289.7	339.4
Non-metallic mineral products	0.794	270.8	268.5	282.6	279.8	275.4	265.0
Concrete products		754.2	743.2	784.2	799.2	742.0	704.8
Hydraulic cement		266.9	262.6	265.3	271.2	293.5	276.6
Domestic clay products	. 0.083	144.1	117.7	143.8	121.8	133.3	125.2
ELECTRIC POWER AND GAS UTILITIES		546.6	541.9	539.1	563.2	556.7	561.9
Electric power		502.7	495.1	496.7	503.2	503.3	512.8
Gas	. 0.166	937.7	959.6	917.8	1,097.8	1,032.7	999.2

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ual		Witho	ut seasor	al adjust	ment	
Industry or industry group		ages		1966			1967	
	1965	1966	May	June	July	May	June	July
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	276.8	283.1	255.5	283.8	289.0	261.2
MINING	365.6	393.6	402.2	409.1	370.2	423.3	434.5	410.8
Metals	249.5	256.0	276.8	285.6	221.0	283.1	288.6	264.5
Gold	80.6	73.9	80.7	70.3	72.0	67.3	70.4	63.5
Copper	195.6	192.9	204.3	221.0	168.9	235.3	237.1	218.5
Iron ore	1,236.8	1,322.7	1.558.0	1,615.6	979.5	1,386.0	1,459.7	1,551.4
Nickel	209.9	185.6	190.6	202.8	133.6	203.4	198.4	163.2
27	377.2	405.3	422.6	394.7	368.4	476.3	485.3	366.1
Non-metals	269.4	293.4	297.1	289.1	272.0	296.6	311.4	247.5
Asocatos	207.4	273.4	277,2	207.2	2,2,0	270,0	511.	217,5
Fuels	592.8	665.7	638.8	640.0	649.7	695.8	718.0	725.7
Coal	56.3	54.6	50.9	51.1	34.9	51.1	51.9	36.4
Natural gas	1,476.4	1,598.0	1,500.0	1,420.1	1,362.8	1,742.7	1,633.5	1,621.0
Petroleum	1,405.5	1,599.4	1,540.7	1,552.5	1,613.1	1,674.0	1,746.5	1,795.7
MANUFACTURING, TOTAL	230.1	247.2	250.0	257.7	232.4	252.3	259.0	231.7
NON-DURABLE MANUFACTURES	224.1	240.4	240.4	248.6	228.0	244.2	252.9	231.7
Foods and beverages	193.1	204.9	198.8	222.5	222.4	207.2	228.3	230.2
Foods	187.4	196.4	187.2	203.7	212.5	186.8	208.4	217.8
Meat products	192.3	193.4	190.8	187.0	176.3	206.2	203.0	196.6
Dairy products	196.0	202.2	218.0	253.7	233.6	217.0	263.1	245.6
Canning and processing	197.2	216.0	167.4	215.9	313.9	148.8	214.5	305.4
Grain mill products	189.3	207.3	196.1	199.9	197.0	204.9	209.6	204.0
Bakery products	151.7	155.7	153.7	162.0	166.6	153.1	160.6	164.2
Miscellaneous foods	201.9	212.0	202.5	212.8	202.5	197.9	211.2	206.6
Beverages	211.0	231.7	235.5	281.6	253.8	271.5	291.3	269.1
Carbonated beverages	186.2	221.0	229.1	272.0	301.9	263.7	317.8	322.2
Breweries	191.1	201.8	214.9	245.9	256.8	241.7	242.9	282.0
Distilleries	284.8	312.9	298.1	386.1	196.7	355.4	379.2	180.0
Tobacco and tobacco products	243.4	258.1	263.2	278.8	170.6	265.5	296.2	184.5
Rubber products	237.4	258.5	256.8	270.8	200.2	237.8	259.5	216.9
	105.0	107.0	126 0	140.0	00.1	10/. 7	122.0	99.5
Leather products Boots and shoes	135.2 134.3	137.9 139.9	136.8 138.9	140.2 144.2	99.1 89.0	124.7 127.0	132.2 136.7	92.7
Textiles	220.6	233.1	225.6	238.9	175.7	236.3	246.3	168.9
Cotton goods	149.7	140.8	122.7	115.6	72.9	147.1	140.3	93.4
Woollen goods	89.6	92.1	97.2	115.8	71.5	87.3	98.2	62.0
Synthetic textiles and silk	391.3	440.5	428.7	474.0	318.2	456.3	490.6	280.5
Clothing	171.2	179.2	177.0	175.7	175.2	167.9	169.1	170.3
	100.0	01.6.1	221 0	222 5	200 0	220 (	217 1	200 /
Paper products	198.3 192.8	216.1 210.2	221.0 216.2	222.5 215.2	209.2 199.5	220.6 213.9	217.1 207.9	209.4

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ual		Withou	ıt seasona	1 adjustment			
Industry or industry group	aver	ages -		1966			1967		
	1965	1966	May	June	July	May	June	July	
NON-DURABLE MANUFACTURES - Concluded:									
Printing, publishing and allied									
industries	223.3	239.7	260.7	241.7	221.0	260.9	258.6	226.1	
Products of petroleum and coal	345.9	371.6	344.0	375.7	385.5	351.3	394.4	388.7	
Petroleum products	375.5	404.5	372.6	409.0	419.7	380.8	430.2	423.8	
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	392.9	391.6	341.5	411.2	407.1	357.5	
fertilizers	469.0	516.3	562.1	523.2	439.1	603.1	568.8	455.9	
Miscellaneous manufactures	407.3	448.8	434.2	444.5	450.7	450.6	460.4	457.5	
DURABLE MANUFACTURES	237.2	255.2	261.3	268.4	237.5	261.9	266.0	231.7	
Wood products	181.7	189.2	189.7	200.4	193.3	184.5	199.4	190.3	
Saw and planing mills	182.8	187.3	190.5	204.9	193.2	183.1	203.9	189.4	
Veneers and plywoods	403.8	428.1	436.0	421.0	370.3	452.7	475.6	371.0	
Sawmills	177.1	183.7	189.0	210.3	197.7	178.1	204.0	193.9	
Furniture	216.3	235.5	228.2	230.7	234.7	228.8	231.5	235.7	
Iron and steel products	239.1	253.1	261.2	262.0	240.9	257.4	252.1	234.7	
Machinery	248.1	275.4	270.5	272.1	273.6	274.3	275.8	274.0	
Iron castings	218.9	213.0	240.7	225.9	162.4	234.1	219.4	194.1	
	320.0	324.8	350.2	342.6	-	346.3	332.2	290.2	
Primary iron and steel Sheet metal products	274.2	289.1	291.9	296.9	302.2 299.9	292.1	302.2	306.7	
blicet metal products vivivivi		20712		2,0,0					
Transportation equipment	250.0	273.8	292.8	305.7	223.3	317.6	334.5	218.4	
Aircraft and parts	319.3	423.6	405.0	412.2	414.7	489.7	492.6	493.7	
Motor vehicles	347.6	372.3	422.0	458.8	255.9	481.0	513.3	222.4	
Motor vehicle parts	317.2	345.6	347.1	337.7	323.8	338.0	345.9	334.8	
Railway rolling stock	62.6	60.5	62.3	61.5	60.4	60.4	60.0	59.4	
Shipbuilding and repairs	161.9	170.1	174.9	172.4	163.7	144.9	170.5	162.7	
Non-ferrous metal products	186.9	195.7	199.0	201.3	184.0	205.8	200.3	182.5	
Brass and copper products	162.7	181.2	183.4	182.5	179.6	164.7	161.2	157.3	
Smelting and refining	188.9	191.9	198.9	201.3	175.2	212.1	202.9	178.1	
Electrical apparatus and									
supplies	319.2	368.8	353.6	356.5	323.9	337.7	328.4	329.5	
Heavy electrical machinery	241.6	272.0	265.2	271.4	274.2	249.2	241.7	277.3	
Telecommunication equipment	895.1	1,051.6	945.3	922.4	718.8	892.0	973.9	797.1	
Refrigerators and appliances	301.9	352.5	356.4	356.1	300.0	333.9	315.8	291.5	
Non motellie minutel and	286.9	296.3	307.6	335.4	330 3	282 /	306.1	295.7	
Non-metallic mineral products			950.4		338.2	282.4			
Concrete products	858.0	878.6		1,073.0	1,055.0	848.7	893.4	838.0	
Hydraulic cement	298.8	320.8	354.8	390.5	423.5	304.0	369.2	357.1	
Domestic clay products	142.8	145.3	151.6	162.9	158.5	126.7	145.9	135.5	
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	474.2	455.9	412.4	531.5	500.7	456.0	
Electric power	408.8	464.2	447.0	439.2	405.7	486.1	474.1	447.7	
Gas	800.6	861.1	725.8	604.8	472.0	936.4	738.4	529.6	

### Real Domestic Product less Agriculture

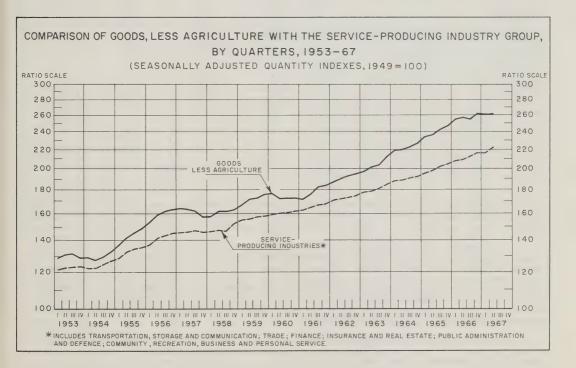
### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



# Real Domestic Product less Agriculture

## Second Quarter, 1967

Seasonally adjusted real domestic product less agriculture for the second quarter of 1967 rose by 1.5 per cent, following the decline of 0.3 per cent that occurred in the first quarter of this year. This rise can be compared with the quarter-to-quarter gains of 2.2 per cent, 1.0 per cent, 0.2 per cent, and 1.8 per cent that were realized during 1966, and the gains of 2.4, 1.4, 2.0 and 2.1 per cent that occurred in 1965.

Table A shows the percentage changes in the major industry groupings from the first to the second quarter of 1967, and their effect on the increase in non-agricultural output.

TABLE A.

	4th Qtr.	66 - 1st Qtr.'67	1st Qtr.'67 - 2nd Qtr.'67		
	% 	Effect on G.D.P. less Agriculture	%	Effect on G.D.P. less Agriculture	
Real domestic products less agriculture	- 0.3	- 0.3	1.5	1,5	
Forestry	10.3	0.2	- 1.1	-	
Fishing and trapping	2.8	-	- 9.3	-	
Mining	- 0.4	-	2.8	0.2	
Manufacturing	- 1.6	- 0.6	0.4	0.1	
Non-durable	- 0.7	- 0.1	0.9	0.1	
Durable	- 2.5	- 0.5	-		
Construction	- 0.5	-	- 3.2	- 0.2	
Electric power and gas utilities	3.5	0.2	2.5	0.1	
Other goods, n.e.c	- 0.2	-	0.1	-	
Transportation, storage and communication	0.5	0.1	3.2	0.3	
Transportation	1.0	0.1	3.3	0.2	
Irade	- 1.4	- 0.3	4.5	0.6	
Wholesale	- 5.2	- 0.3	5.7	0.3	
Retail	0.9	0.1	3.7	0.3	
Finance, insurance and real estate	1.1	0.1	-	-	
Public administration and defence	- 0.5	-	1.4	0.1	
service	0.6	0.1	3.5	0.3	

Note: The columns may not add to the total due to rounding.

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the second quarter of 1967 and each of the preceding three quarters.

The increase in total non-agricultural output in the second quarter of this year was almost entirely the result of an expansion in the service-producing industries, which rose by 2.8 per cent, compared to the 0.3 per cent increase that was recorded for the goods-producing industries. The size of the expansion in the service-producing industries is illustrated in Table D on page 11, which shows that the percentage increase for these industries in the second quarter of 1967 has been exceeded only twice since the first quarter of 1946. Effects of Expo and centennial celebrations can be seen in certain of the service industries in the second quarter, and were probably factors in the increases registered in other service-producing industries.

Within the service-producing industries, wholesale and retail trade showed the largest advance, with an increase of 4.5 per cent. This increase amounted to a contribution of 43 per cent toward the second-quarter increase in total non-agricultural output. Retail trade rose by 3.7 per cent, to account for 23 per cent of the increase in total non-agricultural output. With the exception of very small declines in output that were experienced by a few components, all retail trade components contributed to the second-quarter increase. Sales of motor vehicle dealers, which rose by 9.3 per cent (in line with a 10.8 per cent expansion in motor vehicle production), made the largest contribution, followed by government liquor stores. Other significant contributions were made by the furniture and appliances, variety stores, and clothing components.

Wholesale trade rose by 5.7 per cent, to account for 20 per cent of the increase in total non-agricultural output. Although some of the components in this group declined, most showed large increases over their first-quarter levels. Included in the components that expanded were groceries and food specialties, industrial and transportation equipment and supplies, and construction materials and supplies.

The community, recreation, business and personal service grouping expanded by 3.5 per cent, to record the second-largest contribution to the second-quarter increase. Within this grouping the personal service group rose by 7.2 per cent, and contributed 15 per cent to the second-quarter increase. Expo affected both the personal service group and the business component, which recorded an increase of 4.2 per cent.

The transportation, storage and communication grouping accounted for 21 per cent of the increase in total non-agricultural output. Although gains were registered for storage in grain elevators and for telephone communication, an increase of 3.2 per cent in this grouping was concentrated in the transportation components. Within transportation there were two major factors. Statistics for the carriage of passengers indicate that travel to and from Expo was one of these factors; and an 8.5 per cent increase in transportation by pipeline was the other one - this increase seems to have been partially caused by greater oil shipments to the U.S. brought about by the Middle East crisis. With the exception of the strike-affected third quarter of 1966, the output of the transportation industries has been rising since mid-1963.

Of the remaining service-producing industries, public administration and defence rose by 1.4 per cent in the second quarter of 1967, while the finance, insurance and real estate grouping was at almost exactly the same level as it was during the first quarter of this year.

TABLE B.

IQ'		Q'61 - IIIQ'66		IQ'61 - IVQ'66		IQ'61 - IQ'67		IQ'61 - IIQ'67	
	%	Effect on	%	Effect on	%	Effect on	%	Effect on	
	$\wedge$	GDP less		GDP less	$\wedge$	GDP less	$\wedge$	GDP less	
	$\triangle$	Agri-		Agri-		Agri-		Agri-	
		culture		culture		culture		culture	
Real domestic product									
less agriculture	39.8	39.8	42.4	42.4	42.1	42.1	44.2	44.2	
Forestry	30.7	.6	33.7	.6	47.5	.9	45.8	. 8	
Fishing and trapping	- 0.4	_	- 7.5	-	- 4.9	-	- 13.7	1	
Mining	43.5	2.5	51.1	3.0	50.4	2.9	54.6	3.2	
Manufacturing	54.3	16.0	56.7	16.7	54.2	16.0	54.8	16.1	
Non-durable	43.0	7.1	45.2	7.5	44.2	7.4	45.5	7.6	
Durable	69.2	8.8	71.5	9.2	67.2	8.6	67.1	8.6	
Construction	37.2	2:5	39.6	2.7	38.9	2.7	34.5	2.3	
Electric power and gas									
utilities	67.5	2.3	71.1	2.4	77.2	2.6	81.5	2.7	
Other goods, n.e.c	20.0	.2	19.7	.2	19.5	. 2	19.5	. 2	
Transportation, storage									
and communication	42.8	4.0	48.8	4.6	49.5	4.7	54.3	5.1	
Transportation	45.4	3.1	51.7	3.6	53.3	3.6	58.3	4.0	
Trade	33.6	5.1	35.3	5.3	33.4	5.1	39.3	6.0	
Wholesale	46.0	2.4	48.7	2.5	41.0	2.1	49.0	2.6	
Retail	27.2	2.7	28.3	2.8	29.4	2.9	34.1	3.4	
Finance, insurance and									
real estate	29.9	3.2	31.8	3.4	33.3	3.5	33.3	3.5	
Public administration									
and defence	8.3	•5	9.2	•5	8.7	.5	10.2	.6	
Community, recreation,									
business and personal									
service	29.1	3.0	29.8	3.1	30.5	3.1	35.1	3.6	

Note: The columns may not add to the total due to rounding.

Within the goods-producing industries, mining, with an increase of 2.8 per cent, contributed 12 per cent to the second-quarter increase in total non-agricultural output. Crude petroleum mining, with an expansion of 7.0 per cent, provided the major impetus to this grouping, and made a contribution of 12 per cent to the second-quarter increase. The advance in this type of mining more than offset the large drop of 14.7 per cent in the iron ore component. Movements within the other components of the metal, fuel, and non-metal mining groups were mixed.

Manufacturing advanced by only 0.4 per cent, and, in contrast to most quarters, made but a relatively minor contribution to the change in total non-agricultural output in the second quarter. All of this contribution, of 9 per cent, came from the manufacturing of non-durables, which rose by 0.9 per cent. The textile products group had the largest contribution, of 7 per cent, most of which came from the 10.2 per cent increase in synthetic textiles and silk, supplemented by the additional output of cotton goods. Although recovering from a drop of 11.6 per cent in the first quarter, the synthetic textiles and silk industry had not quite regained the level of output it had achieved since its period of almost uninterrupted expansion began, in 1961. The foods and beverages group had the second largest contribution, of 5 per cent, chiefly from the beverage products components (notably distilleries, whose output rose considerably). With the exception of the paper products group, movements in the remaining non-durables groups were mixed, but had relatively little effect on the second-quarter increase. Paper products fell by 2.3 per cent, because of some cut-backs in pulp and paper production.

Although durables manufacturing was unchanged from its first-quarter level, there were fairly large offsetting movements within this area. The largest contribution to the second-quarter increase was 12 per cent, which came from the manufacture of motor vehicles, which rose by 10.8 per cent. When included with the other motor-vehicle-related series (manufacture of motor vehicle parts and accessories, and retail sales of motor vehicle dealers), the effect of the recovery in motor vehicle manufacturing from the decline in the previous quarter was to contribute about one-fifth of the increase in total non-agricultural production. The electrical apparatus and supplies group slipped by 6.7 per cent, which was the largest negative effect in durables manufacturing. Each of the five components of this group fell from their second-quarter levels; the greatest declines were in those components that were affected by strikes. Even though the iron and steel products group decreased by 1.4 per cent this quarter, the production of primary iron and steel rose by 2.1 per cent. The wood products, non-metallic mineral products, and non-ferrous metal products groups all made small contributions to the second-quarter increase.

Electric power and gas utilities rose by 2.5 per cent. The contribution of this grouping, which was 7 per cent, was divided almost evenly between the two components, although gas utilities expanded by 7.2 per cent while electric power increased by only 1.6 per cent.

Construction, which was affected by strikes in Ontario and Quebec, was the only industry to show a significant drop in terms of weighted index points in the second quarter. This drop was greater than the contribution to the second-quarter increase which was made by the manufacturing industry and only slightly less than the contribution of the transportation groups. The decrease of 3.2 per cent in the construction industry was the result of a fractional decline in private construction and a 9.3 per cent fall in public construction. Within the private construction component an 18.7 per cent increase in housing, which represented a recovery to the levels of the first half of 1966, was more than offset by a decrease in non-residential construction. The large increase in private residential construction was sparked by the doubling of the number of housing units, of both the single-and multiple-dwelling type, that were started in the second quarter. This very large increase in housing starts was affected by the direct loans to home builders that were provided by Central Mortgage and Housing Corporation in April and May. Within the public construction component, a big upward movement in residential and non-residential construction was completely outweighted by an even bigger downward movement in highway construction.

Although fishing and trapping declined by 9.3 per cent due to a decline in sea fishing, and forestry decreased by 1.1 per cent from a very high first-quarter level, these two industries had only a very minor dampening effect on the second-quarter rise in total non-agricultural output.

## First Half of 1967

Table C shows that non-agricultural real output in the first six months of this year rose by 3.0 per cent over the first six months of 1966, on a seasonally unadjusted basis. The contrast between this increase and the post-war average rate of growth of 4.8 per cent was the result of a decline of 0.3 per cent (on a seasonally-adjusted basis) in total non-agricultural output in the first quarter. In that quarter the monthly Index of Industrial Production fell by 0.9 per cent, on a seasonally-adjusted basis. Manufacturing and construction have been the major dampening influences on industrial growth this year.

An assumption of a one per cent increase, on a seasonally adjusted basis, in each of the last two quarters of 1967 would result in a 3.4 per cent increase for 1967 as a whole, while a 2 per cent increase would result in a 4.2 per cent increase for the year. If production declines by one per cent in each of the remaining quarters, the increase for the year would be only 1.8 per cent.

TABLE C.

### Percentage Changes in Major Industry Groupings for the First Six Months of 1967 Compared With the First Six Months of 1966 (Not seasonally adjusted)

	Per cent change		Per cent change
Real domestic product, less agriculture Forestry Fishing and trapping Mining Manufacturing Non-durable Durable Construction Electric power and gas utilities	0.6 5.3 1.1 1.9 0.2 - 8.9	Transportation, storage and communication Trade Trade Wholesale Retail Finance, insurance and real estate Public administration and defence Community, recreation, business and personal service	7.4 3.3 0.6 4.9 4.9 3.4

TABLE D.

### Quarter-to-Quarter Changes in the Service-Producing Industries, 1946 - 2nd Quarter of 1967 (Seasonally adjusted indexes, 1949=100)

1946 - 1		1954 - 1	- 0.7	1962 - 1	1.5
	- 6.5		0.1	2	0.9
2		2			
3	- 0.9	3	2.1	3	0.6
4	0.6	4	1.8	4	0.7
1947 - 1	. 3.8	1955 - 1	1.6	1963 - 1	2.0
2	0.9	2	2.3	2	0.6
3	0.3	3	1.5	3	0.8
	0.4		0.7	4	2.6
4	0.4	4	0.7	4	2.0
1948 - 1	- 0.2	1956 - 1	2.0	1964 - 1	1.9
2	- 0.2	2	2.6	2	0.3
3	1.6	3	1.6	3	0.8
4	2.1	4	0.9	4	1.1
4	2.1	4	0.9	4	1.1
1949 - 1	- 0.1	1957 - 1	0.4	1965 - 1	1.6
2	2.6	2	0.1	2	1.6
3	0.2	3	1.0	3	1.6
4	0.8	4	- 1.0	4	1.5
4	0.0	4	- 1.0	4	1.0
1950 - 1	0.7	1958 ~ 1	0.7	1966 - 1	1.8
2	2.1	2	0.5	2	0.6
3	2.4	3	- 0.1	3	1.2
4	1.4	4	3.1	4	1.7
7	***		3,1-		
	0.7	1050 1	2.2	1967 - 1	
1951 - 1	2.7	1959 - 1			
2	- 0.1	2	0.3	2	2.8
3	0.1	3	1.5	3	
4	0.9	4	0.3	4	
1952 - 1	2.0	1960 - 1	0.8		
2	2.5	2	0.3		
3	1.2	3	0.1		
4	1.9	4	0.8		
4	1.7	7	0.0		
1953 - 1	0.6	1961 - 1	0.4		
2	1.2	2	1.3		
3	0.1	3	1.5		
4	0.2	4	0.6		

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real domestic product, less agriculture	ic Forestry	Fishing and trapping	Mining				Manufacturing		
				Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total	
1949 Weights 89.28	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742	
	Seasonally adjusted									
1964 - 1	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6	
2	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2	
3	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2	
4	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7	
1965 - 1	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7	
2	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3	
3	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2	
4	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4	
1966 - 1	230.4	167.0	122.8	386.8	262.0	415.7	622.9	244.6	237.7	
2	232.6	180.0	130.3	398.0	261.4	401.7	670.0	246.1	240.0	
3	233.1	168.5	141.3	386.6	242.2	406.8	670.3	247.1	239.9	
4	237.4	172.3	131.3	407.0	263.5	397.2	702.7	250.8	243.7	
1967 - 1	236.8	190.1	135.0	405.2	275.3	412.3	673.8	246.9	242.0	
2	240.4	188.0	122.4	416.4	267.7	456.3	716.6	247.9	244.1	
3										
			Witho	ut seaso	onal adju	stment				
1964	204.8	159.3	123.6	346.4	245.7	312.8	557.7	211.9	211.2	
1965	219.0	160.4	120.4	365.6	249.5	377.2	592.8	230.1	224.1	
<b>1966</b>	233.6	171.8	133.6	393.6	256.0	405.3	665.7	247.2	240.4	
1964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4	
2	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1	
3	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1	
4	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3	
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1	
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1	
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3	
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8	
1966 - 1	219.3	147.7	74.5	374.8	239.9	390.0	664.0	241.2	231.5	
2	235.6	164.8	124.8	399.2	274.0	409.4	641.6	251.6	241.9	
3	236.0	198.6	198.6	392.9	251.2	405.6	653.7	241.4	241.1	
4	243.5	176.3	136.6	407.5	259.1	416.0	703.6	254.7	247.1	
1967 - 1	225.2	168.1	86.3	395.0	252.7	388.2	716.7	243.2	235.4	
2	243.4	175.1	114.3	419.9	279.4	464.6	699.3	254.8	247.1	
3										

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufac	turing			
			Non-	durable ma	nufacturin	ng		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	Seasonally	adjusted			
1964 - 1 2 3 4	182.3 184.2 184.7 190.9	214.0 230.2 240.2 241.1	225.7 234.6 229.0 235.3	135.3 138.3 138.7 137.1	197.5 204.3 205.0 206.4	159.9 163.0 164.3 166.8	182.2 184.1 187.4 192.0	202.6 214.1 201.7 209.8
1965 - 1 2 3 4	192.4 189.6 195.2 197.6	241.3 240.8 238.9 248.1	230.2 227.4 234.9 253.3	135.5 132.9 134.9 137.5	211.1 213.5 228.3 229.3	167.0 168.9 172.1 177.2	194.5 196.1 199.9 202.7	216.8 219.2 223.4 233.9
1966 - 1 2 3 4	201.3 204.8 205.3 207.6	264.9 250.8 249.4 266.2	264.1 254.0 257.8 259.1	137.5 139.6 137.6 136.9	233.6 227.4 228.4 241.5	177.3 180.2 177.8 181.8	213.6 217.0 216.4 217.3	237.5 240.5 241.3 239.3
1967 - 1 2 3 4	209.0 213.5	268.0 258.8	238.4 242.6	129.6 128.6	223.1 236.4	173.7 171.9	219.8 214.8	246.9 250.4
			Withou	ıt seasonal	l adjustmen	nt		
1964 1965 1966	185.6 193.1 204.9	232.1 243.4 258.1	232.8 237.4 258.5	137.3 135.2 137.9	203.3 220.6 233.1	163.4 171.2 179.2	186.3 198.3 216.1	207.4 223.3 239.7
1964 - 1 2 3 4		212.1 245.7 228.9 241.7	235.0 250.9 203.1 242.2	144.7 139.1 128.8 136.6	201.8 210.1 189.6 211.5	164.7 160.2 167.7 161.0	176.8 185.2 188.2 194.9	198.8 221.4 194.4 215.2
1965 - 1 2 3 4		239.3 257.3 228.2 248.9	238.9 243.0 206.3 261.4	144.5 133.4 126.0 137.0	216.1 220.1 211.4 234.9	171.9 165.9 175.2 171.9	189.7 196.8 200.6 206.2	212.3 227.6 213.7 239.7
1966 - 1 2 3 4	202.4 228.2	267.8 266.9 233.9 263.9	276.4 267.5 220.2 269.9	146.3 140.0 128.8 136.4	238.9 231.8 213.3 248.3	180.8 177.9 180.4 177.8	210.3 219.0 216.5 218.7	233.4 249.6 229.8 246.0
1967 - 1 2 3 4	181.6 211.7	271.5 278.8	250.6 257.2	138.0 130.8	228.5 242.1	176.1 169.8	216.8 218.7	242.8 259.6

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

***************************************			:	Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	isonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
4						232.7	201.0	177.0
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5	462.9	252.5	190.9	247.9	276.7	201.4
3								
4								
			Without	seasona	ıl adjustme	nt		
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1967								
10//	222	205.0	262.2	206.7	177.1	199.9	233.6	168.3
1964 - 1	333.3	305.9	363.3 375.2	206.7	177.1	219.6	248.1	175.5
2	314.0	314.9				216.1	161.9	170.2
3	333.9	304.5	398.8	206.0	182.5			
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
2	357.9	394.2	436.4	262.9	192.0	260.5	300.9	200.2
3	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
4	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
	005	0.05	111.	050	160	0/10	00.5	100
1967 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
2	364.1	409.0	454.7	263.8	192.2	255.6	319.5	204.3
3								
4								

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued \$1949=100\$

			1.74	9-100					
	Manufact	uring				portation,		Tra	de
	Hallarace			Electric	an	d communica	tion		
	Durable manu	facturing	Con-	power					
	Electrical apparatus and	Non- metallic mineral	struction	gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
	supplies	products	1						
1949 Weights	1.418	0.794	6.379	1.646	8.363	6.528	0.230	14.562	4.995
				Seasonally	adjust	ed			
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1000 1	207.2	20/ 2	202.0	/. 2 /. E	217 0	202.0	200 0	101 1	011 0
1965 - 1	307.3	284.2	203.9	434.5 436.5	217.0	203.9 207.9	208.8 224.2	191.1	211.2
2	318.6	281.5 288.9	207.6 211.9	448.8	226.8	214.4	241.1	199.4	213.6
3	331.1	293.5	211.9	473.6	231.9	219.0	241.1	203.6	224.7
4	331.1	293.3	219.0	4/3.0	231.7	219.0	241.1	203.0	224.1
1966 - 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
2		300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
3		296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
4		286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
1967 - 1	379.9	275.4	220.2	539.7	251.5	239.1	240.8	206.6	218.3
2	354.4	279.3	213.2	553.0	259.5	247.0	265.0	215.8	230.7
3	334.11	2,7,0							
~									
			Wit	thout season	nal adju	stment			
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965		286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966 1967		296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2		266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3		305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4		294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1	303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
2		284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3		329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
4		308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
2		301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
3		338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
4		299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
1967 - 1	374.1	225.5	151.2	616.2	228.8	210.7	191.4	192.0	224.8
2		280.3	212.6	531.2	267.0	257.6	268.7	220.5	239.9
3		200.5	222.3	551.2	20,.0	237.0	200.7	220.5	237.7
4									
T									

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

	Trade	Finance,		Com- munity,		Specia	1 Industry	Indexes	
	Retail	in- surance and	Public adminis-tration and	recre- ation, business	Goods less	Service- pro- ducing	Commercial indus-tries,	Non- com- mercial	Index of In- dustria
	Retail	real estate	defence	and personal service	agri- culture	indus- tries(2)	less agri- culture	indus- tries(3)	Pro- duction
949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8.271	32.231
				Seas	onally ad	justed			
164. 1	176.7	200.6	190.3	168.4	218.8	188.3	203.7	193.9	230.8
964 - 1	174.8	201.6	190.3	170.2	219.0	188.8	204.0	193.9	234.4
2	177.8	201.0	189.3	171.9	222.0	190.4	206.4	195.5	237.0
3	179.2	206.4	189.5	173.3	226.3	192.4	209.7	196.1	240.0
965 - 1	180.6	208.1	190.4	175.0	233.2	195.5	215.0	197.1	247.5
2	186.0	211.4	189.9	178.0	236.0	198.7	218.3	197.7	250.2
3	189.6	213.4	190.6	180.0	241.4	201.9	222.9	199.1	257.8
4	192.6	214.3	191.8	182.1	248.1	204.9	227.9	200.5	264.7
966 - 1	197.4	218.9	192.3	187.5	254.7	208.5	232.9	206.2	271.4
2	192.4	221.3	194.4	189.7	258.0	209.7	235.0	209.4	274.3
3	197.1	224.9	197.6	192.4	256.3	212.3	235.2	212.9	274.6
4	198.8	228.2	199.3	193.4	261.2	215.9	239.7	214.9	280.3
967 - 1	200.5	230.8	198.4	194.5	260.1	215.9	239.1	215.1	277.8
2	207.9	230.8	201.2	201.3	260.8	221.9	242.6	218.0	280.5
3									
4									
				Without	seasonal	adjustment	:		
	176.0	200.0	100.0	171 0	001 /	100.0	005.0	105.1	
964	176.8	203.0	189.8	171.0	221.4	189.9	205.8	195.1	235.3
965	187.5	211.9 223.2	190.7 195.9	178.8 190.8	239.4 258.0	200.5 211.6	221.0 235.9	198.6 210.9	254.9
966 967	190.3	243.2	193.9	190.0	230.0	211.0	233.9	210.9	275.1
964 - 1	153.1	196.9	183.8	164.1	205.3	178.2	191.2	189.8	228.9
2	179.1	202.8	190.3	170.3	221.9	191.8	207.2	195.2	238.2
3	172.5	206.9	197.1	176.3	226.7	192.5	209.6	200.2	231.3
4	202.5	205.2	187.9	173.5	231.5	197.1	215.3	195.1	243.0
965 - 1	157.2	204.4	183.7	170.5	220.8	185.7	203.3	192.9	245.9
2	190.6	212.5	190.6	178.1	237.9	202.3	221.3	198.3	254.0
3	183.8	216.7	198.6	184.5	244.7	203.7	225.1	204.0	250.7
4	218.2	214.0	189.8	182.1	254.4	210.1	234.4	199.2	268.9
966 - 1	172.6	214.9	185.7	182.6	243.2	197.7	221.1	201.9	270.
2	194.7	222.5	194.4	189.8	261.3	212.5	238.3	209.6	278.
3	191.6	228.4	206.2	197.1	259.8	214.5	237.8	218.3	266.7
4	226.4	227.1	197.5	193.6	267.5	221.7	246.5	213.7	284.8
967 - 1	174.8	226.8	191.5	189.6	247.8	204.7	226.6	210.6	277.
2	210.4	232.2	201.4	201.4	263.8	225.0	246.0	218.3	285.
	210.4		201.4	201.4	203.0	223.0	240.0	210.5	20313
3									

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

CATALOGUE No.

61-005

# DOMINION BUREAU OF STATISTICS

MONTHLY

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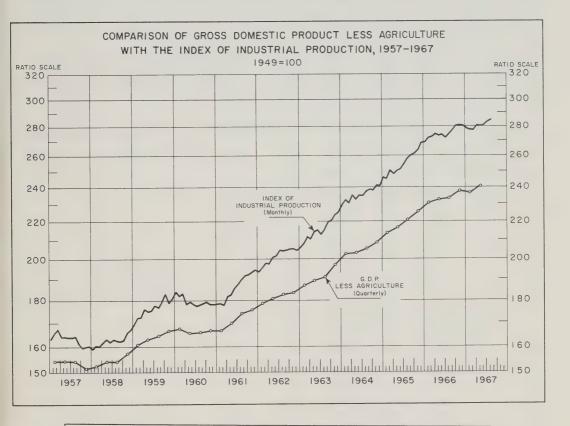
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INDEX OF INDUSTRIAL PRODUCTION (1949=100)

AUGUST 1967

The seasonally adjusted index of industrial production advanced by 0.4 per cent in August.



This issue contains indexes of non-agricultural real output for the latest available quarter (2nd quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

October 1967 2205-502

### AUGUST INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production advanced by 0.4 per cent in August, rising to 284.2 from the revised July level of 283.0. All of the gain was contributed by manufacturing, which rose by 0.7 per cent, as mining and electric power and gas utilities fell by 0.6 and 0.2 per cent respectively. Roughly two-thirds of the manufacturing gain originated in durables.

Non-ferrous metal products was the biggest single factor in the durables increase of 1 per cent. Nearly all of the 9 per cent increase in non-ferrous metal products occurred in smelting and refining, which rose by nearly 14 per cent. In part this was due to recovery from both labour disputes and from production cutbacks in July. Non-metallic mineral products rose by 6 per cent. In transportation equipment (+ 3%), most of the gain was due to increased motor vehicle production.

Partially offsetting the above durable gains were declines in wood products, iron and steel products and electrical apparatus and supplies that ranged from marginal to more than 4 per cent. In electrical apparatus and supplies (- 4%) a drop of nearly 23 per cent in telecommunication equipment was only partially offset by gains in all of the other components. The decline in telecommunication equipment was primarily due to reduced production of black and white television sets. Primary iron and steel fell by 3.6 per cent.

In non-durable manufacturing (+ 0.5%) 6 of the 11 major components fell. About 80 per cent of the non-durables gain was due to the better than 10 per cent gain in textiles. In turn nearly all of this was due to the better than 24 per cent increase in synthetic textiles and silk. Gains in the other rising non-durable components were considerably smaller, ranging from fractional in paper products to nearly 2 per cent in products of petroleum and coal. On the negative side declines ranged from fractional in clothing and in foods and beverages to 8 per cent in rubber products.

In mining (- 0.6%) declines of more than 4 per cent in non-metals and nearly 2 per cent in fuel were only partially offset by a near 1 per cent increase in metals. Most of the metals increase was due to a gain of almost 8 per cent in nickel.

The fractional decrease in electric power and gas utilities was entirely due to the decline in electric power as gas rose by nearly 1 percent.

With 1967 two-thirds complete, the following changes are now shown from the same period in 1966:

1st 8 months 1967 1st 8 months 1966

# Percentage change

Index of Industrial Production	+	2.7
Mining	+	6.1
Manufacturing	+	1.1
Non-durable	+	1.9
Durable	+	0.1
Electric Power and Gas Utilities	+	10.9

# NOTE

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to June which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	1949			Seasonall	y adjusted		
Industry or industry group	percentage			19	67		
	weights	Mar.	Apr.	May	June	July	Aug.
INDEX OF INDUSTRIAL PRODUCTION	32.231	277.1	280.7	280.0	280.8	283.0	284.2
MINING	3.245	401.9	411.4	415.4	424.2	420.9	418.5
Metals	1.925	279.0	269.8	269.7	264.1	263.6	265.8
Gold	0.575	69.2	66.9	67.7	70.9	69.6	66.0
Copper	0.352	231.4	241.7	235.3	219.3	214.1	216.9
Iron ore	0.099	1,458.6	1,348.2	1,237.5	1,214.8	1,297.4	1,303.7
Nickel	0.333	177.0	189.1	197.9	194.9	177.0	190.7
Non-metals	0.268	397.5	437.1	458.8	472.9	472.6	451.6
Asbestos	0.189	267.8	293.9	293.4	308.3	281.3	273.8
Fuels	0.915	662.0	695.4	707.9	752.0	744.8	730.8
Coal	0.553	54.7	53.9	54.9	55.4	52.4	59.3
	0.035	1,758.9	1,726.8	1,840.3	1,839.2	1,909.2	
Natural gas	0.327				1,813.8		1,821.7
Petroleum	0.327	1,571.6	1,670.0	1,690.9	1,013.0	1,791.1	1,749.5
MANUFACTURING, TOTAL	27.340	246.3	249.7	246.9	247.3	249.2	250.9
NON-DURABLE MANUFACTURES	14.742	241.0	244.5	242.7	245.1	243.9	245.0
Foods and beverages	3.814	210.8	214.7	212.1	213.5	216.1	214.7
Foods	2.896	203.0	202.8	196.2	201.4	202.9	202.3
Meat products	0.523	209.5	212.6	211.4	214.2	213.7	206.7
Dairy products	0.450	198.8	210.0	200.9	208.3	215.4	212.3
Canning and processing	0.453	217.4	210.0	195.0	210.0	207.4	211.6
Grain mill products	0.322	213.2	214.4	212.4	215.3	217.5	215.0
	0.558	158.6	158.6	155.6	156.1	155.0	155.6
Bakery products							
Miscellaneous foods	0.590	225.8	218.6	209.5	213.5	217.6	220.8
Beverages	0.918	235.3	252.2	262.4	251.6	257.7	253.8
Carbonated beverages	0.231	236.3	242.5	249.7	260.5	253.3	262.5
Breweries	0.463	196.2	211.2	213.3	199.1	223.8	218.5
Distilleries	0.203	318.8	354.6	387.6	357.8	339.6	325.3
Tobacco and tobacco products .	0.248	262.4	264.1	252.1	260.0	257.0	254.5
Rubber products	0.430	237.0	251.7	228.7	247.3	287.3	263.4
Acceptance of the control of the con							
Leather products	0.508	126.9	127.9	127.3	130.6	137.2	131.0
Boots and shoes	0.307	130.1	130.1	129.1	132.7	142.4	134.7
Textiles	1.623	227.3	240.7	233.5	235.1	215.2	237.6
Cotton goods		140.7	167.7	144.9	146.6	138.8	130.0
Woollen goods	0.300	85.4	79.5	84.2	82.6	81.6	85.6
Synthetic textiles and silk	0.429	428.5	454.0	449.6	450.1	384.6	478.8
Clothing	1.801	175.4	172.5	170.8	172.4	171.7	170.8
B	2.640	010	01/ -	0177	010.0	0.7.5. (	015
Paper products		210.9	214.7	217.7	212.0	215.4	215.9
Pulp and paper	2.108	203.6	207.5	210.6	203.9	209.2	209.1

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1949 = 100)

	10/0			Seasonal1	y adjusted		
Industry or industry group	1949 percentage			19	67		
	weights	Mar.	Apr.	May	June	July	Aug.
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allie industries		247.9	248.9	245.0	257.4	246.6	248.5
Products of petroleum and coal Petroleum products		378.8 413.5	372.6 406.1	374.6 407.7	391.4 426.7	381.3 415.8	388.6 423.1
Chemicals and allied products	1.359	384.4	386.9	393.0	394.5	395.2	390.0
Acids, alkalies, salts and fertilizers	. 0.346	545.1	531.8	553.3	571.7	549.9	563.3
Miscellaneous manufactures	. 0.524	461.4	464.2	461.7	464.0	455.5	457.4
DURABLE MANUFACTURES	. 12.598	252.5	255.7	251.8	249.9	255.4	257.9
Wood products  Saw and planing mills	. 1.444	187.1 185.5	195.8 197.7	187.0 185.1	189.7 188.8	187.9 186.2	187.5 186.0
Veneers and plywoods Sawmills Furniture	. 0.994	417.0 183.9 232.0	443.5 197.9 234.0	466.2 177.1 233.7	497.0 178.8 235.4	450.8 181.2 235.6	428.8 183.8 233.9
Iron and steel products		253.0	251.5	249.7	242.7	242.2	240.5
Machinery Iron castings	. 0.387	282.5 222.0	283.1 223.4	277.1 211.1	276.6 199.5	270.3 211.0	268.2 213.8
Primary iron and steel Sheet metal products		325.6 295.5	315.8 290.8	323.7 289.5	313.4 295.7	310.1 291.9	298.8 288.0
Transportation equipment Aircraft and parts	. 0.203	262.2 487.3	266.9 487.8	274.8 489.7	288.2 492.4	298.1 504.9	306.4 484.8
Motor vehicles	. 0.462	347.3 309.3	360.7 317.2	378.8 325.0	397.9 341.4	411.9 363.4	435.7 365.8
Railway rolling stock Shipbuilding and repairs		64.3 154.9	62.7 139.9	60.1 140.0	59.4 166.4	57.7 165.4	57.9 165.4
Non-ferrous metal products Brass and copper products		199.9 171.9	202.0 170.3	204.0 167.2	198.4 163.9	190.3 165.9	207.6 169.5
Smelting and refining		198.9	203.6	207.1	199.0	188.7	214.7
Electrical apparatus and supplies	. 1.418	380.8	381.4	349.2	331.9	382.5	365.3
Heavy electrical machinery .		275.5	272.7	250.9	240.8	272.4	279.8 930.0
Telecommunication equipment Refrigerators and appliances		1,048.2	1,077.4	1,013.7 321.0	1,069.5 289.7	1,204.6	347.5
Non-metallic mineral products Concrete products	0.794	268.5 743.2	282.6 784.2	279.8 799.2	276.2 742.0	264.2 704.8	280.3 764.8
Hydraulic cement  Domestic clay products	. 0.117	262.6 117.7	265.3 143.8	271.2 121.8	293.5 133.3	276.6 125.2	303.0 139.2
ELECTRIC POWER AND GAS UTILITIES		541.9	539.1	563.2	555.1	573.0	572.0
Electric power	. 1.480	495.1 959.6	496.7 917.8	503.2 1,097.8	501.6	512.8 1,110.0	510.8 1,117.9

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ual		With	out season	al adjustr	nent	
Industry or industry group		ages		1966			1967	
	1965	1966	June	July	Aug.	June	July	Aug.
THE ST THE STATE OF THE STATE O	05/ 0	075.1		0.5.5.5	06/	000 1	260.0	070.0
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	283.1	255.5	264.1	289.1	260.9	273.9
MINING	365.6	393.6	409.1	370.2	399.3	436.4	407.1	426.0
Metals	249.5	256.0	285.6	221.0	259.3	289.5	266.3	276.7
Gold	80.6	73.9	70.3	72.0	69.4	70.4	66.1	64.7
Copper	195.6	192.9	221.0	168.9	178.5	239.0	218.6	216.9
Iron ore	1,236.8	1,322.7	1,615.6	979.5	1,632.0	1,480.8	1,572.5	1,589.2
Nickel	209.9	185.6	202.8	133.6	135.2	194.9	162.8	202.1
Non-metals	377.2	405.3	394.7	368.4	426.8	485.3	366.5	442.5
Asbestos	269.4	293.4	289.1	272.0	324.9	311.4	247.5	282.8
Fuels	592.8	665.7	640.0	649.7	654.1	723.3	708.1	720.2
Coal	56.3	54.6	51.1	34.9	39.8	51.9	36.4	45.1
Natural gas	1,476.4	1,598.0	1,420.1	1,362.8	1,362.5	1,649.8	1,621.0	1,559.4
Petroleum	1,405.5	1,599.4	1,552.5	1,613.1	1,617.2	1,759.4	1,746.3	1,772.2
MANUFACTURING, TOTAL	230.1	247.2	257.7	232.4	237.5	259.0	231.5	243.2
NON-DURABLE MANUFACTURES	224.1	240.4	248.6	228.0	244.6	253.0	231.6	249.8
Foods and beverages	193.1	204.9	222.5	222.4	231.6	228.3	230.6	242.1
Foods	187.4	196.4	203.7	212.5	218.8	208.4	218.6	227.8
Meat products	192.3	193.4	187.0	176.3	178.1	203.0	196.6	202.2
Dairy products	196.0	202.2	253.7	233.6	220.3	263.1	248.4	236.3
Canning and processing	197.2	216.0	215.9	313.9	360.9	214.9	307.9	359.3
Grain mill products	189.3	207.3	199.9	197.0	194.0	209.6	204.2	202.8
Bakery products	151.7	155.7	162.0	166.6	165.2	161.0	163.6	162.7
Miscellaneous foods	201.9	212.0	212.8	202.5	208.8	210.4	206.5	218.2
Miscerianeous 100ds	201.7	212.0	212.0	202,5	200.0	210,4	200.5	210.2
Beverages	211.0	231.7	281.6	253.8	272.1	291.3	268.5	287.1
Carbonated beverages	186.2	221.0	272.0	301.9	287.9	317.8	322.2	332.1
Breweries	191.1	201.8	245.9	256.8	230.2	242.9	282.0	237.9
Distilleries	284.8	312.9	386.1	196.7	356.2	379.2	180.0	353.9
Tobacco and tobacco products	243.4	258.1	278.8	170.6	248.6	296.2	184.5	256.1
Rubber products	237.4	258.5	270.8	200.2	198.6	259.5	216.9	199.9
Leather products	135.2	137.9	140.2	99.1	142.3	132.2	98.8	134.9
Boots and shoes	134.3	139.9	144.2	89.0	145.6	136.7	92.7	140.8
Textiles	220.6	233.1	238.9	175.7	219.5	246.3	168.5	237.3
Cotton goods	149.7	140.8	115.6	72.9	109.9	140.3	93.4	130.9
Woollen goods	89.6	92.1	115.8	71.5	91.7	98.2	62.0	85.6
Synthetic textiles and silk	391.3	440.5	474.0	318.2	426.3	490.6	279.6	478.8
Clothing	171.2	179.2	175.7	175.2	180.9	169.1	168.8	173.4
Paper products	198.3	216.1	222.5	209.2	223.4	217.1	208.8	221.0
Pulp and paper	192.8	210.2	215.2	199.5	216.5	207.9	199.3	212.5

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ual		Witho	ut seasona	l adjustr	ment	
Industry or industry group	aver	ages		1966			1967	
	1965	1966	June	July	Aug.	June	July	Aug.
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied industries	223.3	239.7	241.7	221.0	230.3	258.8	226.0	236.6
Products of petroleum and coal Petroleum products	345.9 375.5	371.6 404.5	375.7 409.0	385.5 419.7	378.6 412.8	394.4 430.2	394.9 430.8	399.3 435.4
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	391.6	341.5	366.3	407.1	356.8	373.6
fertilizers	469.0	516.3	523.2	439.1	484.2	568.8	455.9	515.4
Miscellaneous manufactures	407.3	448.8	444.5	450.7	464.5	461.7	456.9	467.0
DURABLE MANUFACTURES	237.2	255.2	268.4	237.5	229.2	266.1	231.4	235.5
Wood products	181.7	189.2	200.4	193.3	195.8	199.4	189.7	194.2
Saw and planing mills	182.8	187.3	204.9	193.2	194.6	203.9	189.4	194.7
Veneers and plywoods	403.8	428.1	421.0	370.3	423.5	475.6	369.6	424.5
Sawmills	177.1	183.7	210.3	197.7	192.7	204.0	193.9	194.4
Furniture	216.3	235.5	230.7	234.7	243.2	231.4	232.8	237.4
Iron and steel products	239.1	253.1	262.0	240.9	249.0	252.3	233.8	241.6
Machinery	248.1	275.4	272.1	273.6	276.3	275.8	270.6	269.0
Iron castings	218.9	213.0	225.9	162.4	191.5	219.4	194.1	190.3
Primary iron and steel	320.0	324.8	342.6	302.2	307.8	332.2	290.2	300.9
Sheet metal products	274.2	289.1	296.9	299.9	304.5	304.6	307.4	305.0
Transportation equipment	250.0	273.8	305.7	223.3	146.9	334.5	218.9	188.7
Aircraft and parts	319.3	423.6	412.2	414.7	422.6	491.9	491.8	469.3
Motor vehicles	347.6	372.3	458.8	255.9	62.7	513.3	222.4	152.5
Motor vehicle parts	317.2	345.6	337.7	323.8	319.3	346.5	341.6	336.5
Railway rolling stock	62.6	60.5	61.5	60.4	56.9	60.0	58.6	57.8
Shipbuilding and repairs	161.9	170.1	172.4	163.7	162.7	169.7	159.6	158.0
Non-ferrous metal products	186.9	195.7	201.3	184.0	180.2	200.4	182.4	201.4
Brass and copper products	162.7	181.2	182.5	179.6	179.2	161.2	160.9	165.1
Smelting and refining	188.9	191.9	201.3	175.2	168.0	202.9	178.1	206.1
Electrical apparatus and								
supplies	319.2	368.8	356.5	323.9	371.6	327.6	329.9	358.9
Heavy electrical machinery	241.6	272.0	271.4	274.2	277.9	241.7	272.4	277.0
Telecommunication equipment	895.1	1,051.6	922.4	718.8	1,090.4	974.3	799.8	939.3
Refrigerators and appliances	301.9	352.5	356.1	300.0	341.4	315.8	295.2	323.2
Non-metallic mineral products	286.9	296.3	335.4	338.2	336.5	306.9	295.0	318.9
Concrete products	858.0		1,073.0	1,055.0	1,090.4	893.4	838.0	963.6
Hydraulic cement Domestic clay products	298.8 142.8	320.8 145.3	390.5 162.9	423.5 158.5	380.1 140.0	369.2 145.9	357.1 135.5	366.0 146.7
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	455.9	412.4	438.8	499.3	461.9	484.7
Electric power	408.8	464.2	439.2	405.7	432.8	472.5	447.7	467.4
Gas	800.6	861.1	604.8	472.0	492.6	738.4	588.3	639.5

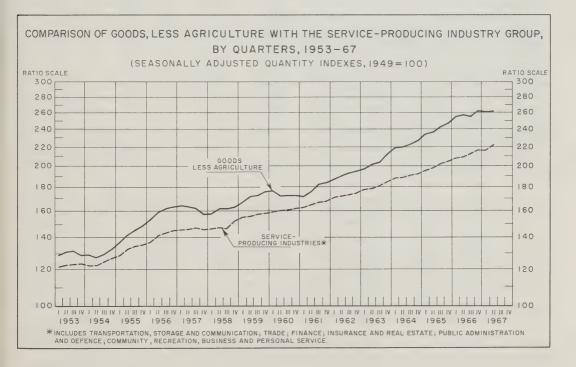
### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Second Quarter, 1967

Seasonally adjusted real domestic product less agriculture for the second quarter of 1967 rose by 1.5 per cent, following the decline of 0.3 per cent that occurred in the first quarter of this year. This rise can be compared with the quarter-to-quarter gains of 2.2 per cent, 1.0 per cent, 0.2 per cent, and 1.8 per cent that were realized during 1966, and the gains of 2.4, 1.4, 2.0 and 2.1 per cent that occurred in 1965.

Table A shows the percentage changes in the major industry groupings from the first to the second quarter of 1967, and their effect on the increase in non-agricultural output.

TABLE A.

	4th Qtr.'6	66 - 1st Qtr.'67	1st Qtr.'6	7 - 2nd Qtr. 67
	% 	Effect on G.D.P. less Agriculture	% 	Effect on G.D.P. less Agriculture
Real domestic products less agriculture	- 0.3	- 0.3	1.5	1.5
Forestry	10.3	0.2	- 1.1	-
Fishing and trapping	2.8	-	- 9.3	
Mining	- 0.4	-	2.8	0.2
Manufacturing	- 1.6	- 0.6	0.4	0.1
Non-durable	- 0.7	- 0.1	0.9	0.1
Durable	- 2.5	- 0.5	-	
Construction	- 0.5	-	- 3.2	- 0.2
Electric power and gas utilities	3.5	0.2	2.5	0.1
Other goods, n.e.c.	- 0.2	~	0.1	
Transportation, storage and communication	0.5	0.1	3.2	0.3
Transportation	1.0	0.1	3.3	0.2
Trade	- 1.4	- 0.3	4.5	0.6
Wholesale	- 5.2	- 0.3	5.7	0.3
Retail	0.9	0.1	3.7	0.3
Finance, insurance and real estate	1.1	0.1	-	_
Public administration and defence	- 0.5	-	1.4	0.1
service	0.6	0.1	3.5	0.3

Note: The columns may not add to the total due to rounding.

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the second quarter of 1967 and each of the preceding three quarters.

The increase in total non-agricultural output in the second quarter of this year was almost entirely the result of an expansion in the service-producing industries, which rose by 2.8 per cent, compared to the 0.3 per cent increase that was recorded for the goods-producing industries. The size of the expansion in the service-producing industries is illustrated in Table D on page 11, which shows that the percentage increase for these industries in the second quarter of 1967 has been exceeded only twice since the first quarter of 1946. Effects of Expo and centennial celebrations can be seen in certain of the service industries in the second quarter, and were probably factors in the increases registered in other service-producing industries.

Within the service-producing industries, wholesale and retail trade showed the largest advance, with an increase of 4.5 per cent. This increase amounted to a contribution of 43 per cent toward the second-quarter increase in total non-agricultural output. Retail trade rose by 3.7 per cent, to account for 23 per cent of the increase in total non-agricultural output. With the exception of very small declines in output that were experienced by a few components, all retail trade components contributed to the second-quarter increase. Sales of motor vehicle dealers, which rose by 9.3 per cent (in line with a 10.8 per cent expansion in motor vehicle production), made the largest contribution, followed by government liquor stores. Other significant contributions were made by the furniture and appliances, variety stores, and clothing components.

Wholesale trade rose by 5.7 per cent, to account for 20 per cent of the increase in total non-agricultural output. Although some of the components in this group declined, most showed large increases over their first-quarter levels. Included in the components that expanded were groceries and food specialties, industrial and transportation equipment and supplies, and construction materials and supplies.

The community, recreation, business and personal service grouping expanded by 3.5 per cent, to record the second-largest contribution to the second-quarter increase. Within this grouping the personal service group rose by 7.2 per cent, and contributed 15 per cent to the second-quarter increase. Expo affected both the personal service group and the business component, which recorded an increase of 4.2 per cent.

The transportation, storage and communication grouping accounted for 21 per cent of the increase in total non-agricultural output. Although gains were registered for storage in grain elevators and for telephone communication, an increase of 3.2 per cent in this grouping was concentrated in the transportation components. Within transportation there were two major factors. Statistics for the carriage of passengers indicate that travel to and from Expo was one of these factors; and an 8.5 per cent increase in transportation by pipeline was the other one - this increase seems to have been partially caused by greater oil shipments to the U.S. brought about by the Middle East crisis. With the exception of the strike-affected third quarter of 1966, the output of the transportation industries has been rising since mid-1963.

Of the remaining service-producing industries, public administration and defence rose by 1.4 per cent in the second quarter of 1967, while the finance, insurance and real estate grouping was at almost exactly the same level as it was during the first quarter of this year.

TABLE B.

	IQ'61	- IIIQ'66	IQ'61	- IVQ'66	IQ'61	- IQ'67	IQ'61	- IIQ'67
	% 	Effect on GDP less Agri- culture	% 	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture
Real domestic product								
less agriculture	39.8	39.8	42.4	42.4	42.1	42.1	44.2	44.2
Forestry	30.7	.6	33.7	.6	47.5	. 9	45.8	.8
Fishing and trapping	- 0.4	-	- 7.5	-	- 4.9	-	- 13.7	1
Mining	43.5	2.5	51.1	3.0	50.4	2.9	54.6	3.2
Manufacturing	54.3	16.0	56.7	16.7	54.2	16.0	54.8	16.1
Non-durable	43.0	7.1	45.2	7.5	44.2	7.4	45.5	7.6
Durable	69.2	8.8	71.5	9.2	67.2	8.6	67.1	8.6
Construction	37.2	2:5	39.6	2.7	38.9	2.7	34.5	2.3
Electric power and gas								
utilities	67.5	2.3	71.1	2.4	77.2	2.6	81.5	2.7
Other goods, n.e.c	20.0	.2	19.7	.2	19.5	. 2	19.5	. 2
Transportation, storage								
and communication	42.8	4.0	48.8	4.6	49.5	4.7	54.3	5.1
Transportation	45.4	3.1	51.7	3.6	53.3	3.6	58.3	4.0
Trade	33.6	5.1	35.3	5.3	33.4	5.1	39.3	6.0
Wholesale	46.0	2.4	48.7	2.5	41.0	2.1	49.0	2.6
Retail	27.2	2.7	28.3	2.8	29.4	2.9	34.1	3.4
Finance, insurance and								
real estate	29.9	3.2	31.8	3.4	33.3	3.5	33.3	3.5
Public administration								
and defence	8.3	•5	9.2	.5	8.7	.5	10.2	.6
Community, recreation,								
business and personal								
service	29.1	3.0	29.8	3.1	30.5	3.1	35.1	3.6

Note: The columns may not add to the total due to rounding.

Within the goods-producing industries, mining, with an increase of 2.8 per cent, contributed 12 per cent to the second-quarter increase in total non-agricultural output. Crude petroleum mining, with an expansion of 7.0 per cent, provided the major impetus to this grouping, and made a contribution of 12 per cent to the second-quarter increase. The advance in this type of mining more than offset the large drop of 14.7 per cent in the iron ore component. Movements within the other components of the metal, fuel, and non-metal mining groups were mixed.

Manufacturing advanced by only 0.4 per cent, and, in contrast to most quarters, made but a relatively minor contribution to the change in total non-agricultural output in the second quarter. All of this contribution, of 9 per cent, came from the manufacturing of non-durables, which rose by 0.9 per cent. The textile products group had the largest contribution, of 7 per cent, most of which came from the 10.2 per cent increase in synthetic textiles and silk, supplemented by the additional output of cotton goods. Although recovering from a drop of 11.6 per cent in the first quarter, the synthetic textiles and silk industry had not quite regained the level of output it had achieved since its period of almost uninterrupted expansion began, in 1961. The foods and beverages group had the second largest contribution, of 5 per cent, chiefly from the beverage products components (notably distilleries, whose output rose considerably). With the exception of the paper products group, movements in the remaining non-durables groups were mixed, but had relatively little effect on the second-quarter increase. Paper products fell by 2.3 per cent, because of some cut-backs in pulp and paper production.

Although durables manufacturing was unchanged from its first-quarter level, there were fairly large offsetting movements within this area. The largest contribution to the second-quarter increase was 12 per cent, which came from the manufacture of motor vehicles, which rose by 10.8 per cent. When included with the other motor-vehicle-related series (manufacture of motor vehicle parts and accessories, and retail sales of motor vehicle dealers), the effect of the recovery in motor vehicle manufacturing from the decline in the previous quarter was to contribute about one-fifth of the increase in total non-agricultural production. The electrical apparatus and supplies group slipped by 6.7 per cent, which was the largest negative effect in durables manufacturing. Each of the five components of this group fell from their second-quarter levels; the greatest declines were in those components that were affected by strikes. Even though the iron and steel products group decreased by 1.4 per cent this quarter, the production of primary iron and steel rose by 2.1 per cent. The wood products, non-metallic mineral products, and non-ferrous metal products groups all made small contributions to the second-quarter increase.

Electric power and gas utilities rose by 2.5 per cent. The contribution of this grouping, which was 7 per cent, was divided almost evenly between the two components, although gas utilities expanded by 7.2 per cent while electric power increased by only 1.6 per cent.

Construction, which was affected by strikes in Ontario and Quebec, was the only industry to show a significant drop in terms of weighted index points in the second quarter. This drop was greater than the contribution to the second-quarter increase which was made by the manufacturing industry and only slightly less than the contribution of the transportation groups. The decrease of 3.2 per cent in the construction industry was the result of a fractional decline in private construction and a 9.3 per cent fall in public construction. Within the private construction component an 18.7 per cent increase in housing, which represented a recovery to the levels of the first half of 1966, was more than offset by a decrease in non-residential construction. The large increase in private residential construction was sparked by the doubling of the number of housing units, of both the single-and multiple-dwelling type, that were started in the second quarter. This very large increase in housing starts was affected by the direct loans to home builders that were provided by Central Mortgage and Housing Corporation in April and May. Within the public construction component, a big upward movement in residential and non-residential construction was completely outweighted by an even bigger downward movement in highway construction.

Although fishing and trapping declined by 9.3 per cent due to a decline in sea fishing, and forestry decreased by 1.1 per cent from a very high first-quarter level, these two industries had only a very minor dampening effect on the second-quarter rise in total non-agricultural output.

### First Half of 1967

Table C shows that non-agricultural real output in the first six months of this year rose by 3.0 per cent over the first six months of 1966, on a seasonally unadjusted basis. The contrast between this increase and the post-war average rate of growth of 4.8 per cent was the result of a decline of 0.3 per cent (on a seasonally-adjusted basis) in total non-agricultural output in the first quarter. In that quarter the monthly Index of Industrial Production fell by 0.9 per cent, on a seasonally-adjusted basis. Manufacturing and construction have been the major dampening influences on industrial growth this year.

An assumption of a one per cent increase, on a seasonally adjusted basis, in each of the last two quarters of 1967 would result in a 3.4 per cent increase for 1967 as a whole, while a 2 per cent increase would result in a 4.2 per cent increase for the year. If production declines by one per cent in each of the remaining quarters, the increase for the year would be only 1.8 per cent.

TABLE C.

#### Percentage Changes in Major Industry Groupings for the First Six Months of 1967 Compared With the First Six Months of 1966 (Not seasonally adjusted)

	Per cent change		Per cent change
Real domestic product, less agriculture Forestry Fishing and trapping Mining Manufacturing Non-durable Durable Construction Electric power and gas utilities	9.9 0.6 5.3 1.1 1.9 0.2 - 8.9	Transportation, storage and communication Transportation Trade Wholesale Retail Finance, insurance and real estate Public administration and defence Community, recreation, business and personal service	7.4 3.3 0.6 4.9 4.9 3.4

TABLE D.

# Quarter-to-Quarter Changes in the Service-Producing Industries, 1946 - 2nd Quarter of 1967 (Seasonally adjusted indexes, 1949=100)

1946 - 1		1954 - 1	- 0.7	1962 - 1 1.5
2	- 6.5	2	0.1	2 0.9
3	- 0.9	3	2.1	3 0.6
4	0.6	4	1.8	4 0.7
1947 - 1	3.8	1955 - 1	1.6	1963 - 1 2.0
	0.9	2	2.3	2 0.6
2				_ *************************************
3	0.3	3	1.5	
4	0.4	4	0.7	4 2.6
		1056		100/
1948 - 1	- 0.2	1956 - 1	2.0	1964 - 1 1.9
2	- 0.2	2	2.6	2 0.3
3	1.6	3	1.6	3 0.8
4	2.1	4	0.9	4 1.1
7	~ * *	7 *******	**	7
1949 - 1	- 0.1	1957 - 1	0.4	1965 - 1 1.6
2	2.6	2	0.1	2 1.6
				3 1.6
3	0.2	3	1.0	
4	0.8	4	- 1.0	4 1.5
		1050	0.7	1000
1950 - 1	0.7	1958 ~ 1	0.7	1966 - 1 1.8
2	2.1	2	0.5	2 0.6
3	2.4	3	- 0.1	3 1.2
4	1.4	4	3.1	4 1.7
1951 - 1	2.7	1959 - 1	2.2	1967 - 1
2	- 0.1	2	0.3	2 2.8
3	0.1	3	1.5	3
4	0.9	4	0.3	4
1052 1	2.0	1960 - 1	0.8	
1952 - 1				
2	2.5	2	0.3	
3	1.2	3	0.1	
4	1.9	4	0.8	
1953 - 1	0.6	1961 - 1	0.4	
2	1.2	2	1.3	
3	0.1	3	1.5	
4	0.2	4	0.6	
4	0.2	4	0.0	

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3,245	1.925	0.268	0.915	27.340	14.742
			S	easonal1	y adjust	ed			
1964 - 1	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6
2	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2
3	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2
4	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1 2 3 4	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7
	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3
	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2
	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4
1966 - 1	230.4	167.0	122.8	386.8	262.0	415.7	622.9	244.6	237.7
2	232.6	180.0	130.3	398.0	261.4	401.7	670.0	246.1	240.0
3	233.1	168.5	141.3	386.6	242.2	406.8	670.3	247.1	239.9
4	237.4	172.3	131.3	407.0	263.5	397.2	702.7	250.8	243.7
1967 - 1 2 3 4	236.8 240.4	190.1 188.0	135.0 122.4	405.2 416.4	275.3 267.7	412.3 456.3	673.8 716.6	246.9 247.9	242.0 244.1
			Witho	out seaso	nal adju	stment			
1964 1965 1966 1967	204.8 219.0 233.6	159.3 160.4 171.8	123.6 120.4 133.6	346.4 365.6 393.6	245.7 249.5 256.0	312.8 377.2 405.3	557.7 592.8 665.7	211.9 230.1 247.2	211.2 224.1 240.4
1964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4
2	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1
3	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1
4	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8
1966 - 1	219.3	147.7	74.5	374.8	239.9	390.0	664.0	241.2	231.5
2	235.6	164.8	124.8	399.2	274.0	409.4	641.6	251.6	241.9
3	236.0	198.6	198.6	392.9	251.2	405.6	653.7	241.4	241.1
4	243.5	176.3	136.6	407.5	259.1	416.0	703.6	254.7	247.1
1967 - 1 2 3 4	225.2	168.1	86.3	395.0	252.7	388.2	716.7	243.2	235.4
	243.4	175.1	114.3	419.9	279.4	464.6	699.3	254.8	247.1

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufac	turing								
		Non-durable manufacturing											
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries					
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273					
			S	Seasonally	adjusted								
1964 - 1	182.3 184.2 184.7	214.0 230.2 240.2	225.7 234.6 229.0	135.3 138.3 138.7	197.5 204.3 205.0	159.9 163.0 164.3	182.2 184.1 187.4	202.6 214.1 201.7					
4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8					
2 3 4	189.6 195.2 197.6	240.8 238.9 248.1	227.4 234.9 253.3	132.9 134.9 137.5	213.5 228.3 229.3	168.9 172.1 177.2	196.1 199.9 202.7	219.2 223.4 233.9					
1966 - 1 2 3 4	201.3 204.8 205.3 207.6	264.9 250.8 249.4 266.2	264.1 254.0 257.8 259.1	137.5 139.6 137.6 136.9	233.6 227.4 228.4 241.5	177.3 180.2 177.8 181.8	213.6 217.0 216.4 217.3	237.5 240.5 241.3 239.3					
1967 - 1 2 3 4	209.0 213.5	268.0 258.8	238.4 242.6	129.6 128.6	223.1 236.4	173.7 171.9	219.8 214.8	246.9 250.4					
			Withou	ıt seasona	l adjustmen	nt							
1964 1965 1966 1967	185.6 193.1 204.9	232.1 243.4 258.1	232.8 237.4 258.5	137.3 135.2 137.9	203.3 220.6 233.1	163.4 171.2 179.2	186.3 198.3 216.1	207.4 223.3 239.7					
1964 - 1 2 3 4	158.5 183.3 205.0 195.6	212.1 245.7 228.9 241.7	235.0 250.9 203.1 242.2	144.7 139.1 128.8 136.6	201.8 210.1 189.6 211.5	164.7 160.2 167.7 161.0	176.8 185.2 188.2 194.9	198.8 221.4 194.4 215.2					
1965 - 1 2 3 4	166.5 188.1 214.8 203.0	239.3 257.3 228.2 248.9	238.9 243.0 206.3 261.4	144.5 133.4 126.0 137.0	216.1 220.1 211.4 234.9	171.9 165.9 175.2 171.9	189.7 196.8 200.6 206.2	212.3 227.6 213.7 239.7					
1966 - 1 2 3 4	175.8 202.4 228.2 213.0	267.8 266.9 233.9 263.9	276.4 267.5 220.2 269.9	146.3 140.0 128.8 136.4	238.9 231.8 213.3 248.3	180.8 177.9 180.4 177.8	210.3 219.0 216.5 218.7	233.4 249.6 229.8 246.0					
1967 <b>-</b> 1 2 3 4	181.6 211.7	271.5 278.8	250.6 257.2	138.0 130.8	228.5 242.1	176.1 169.8	216.8 218.7	242.8 259.6					

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5	462.9	252.5	190.9	247.9	276.7	201.4
3	377.3	371.3	402.7	252.5	1,0.,	241.7	2/0./	201.4
4								
7								
			Without	seasona	1 adjustme	ent		
106/	220 1	010.7	20( 5	010 7	17/ 2	015.0	210 5	17/ 0
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966 1967	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1307								
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
2	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
3	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
10/5	2/0/	206 1	200 (	006.0	170 5	222 2	25/ 7	100 5
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
	357.9	394.2	436.4	262.9	190.5	260.5	300.1	200.2
2	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
4	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
1967 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
2	364.1	409.0	454.7	263.8	192.2	255.6	319.5	204.3
3								
4								
	1							

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

			194	9=100					
	Manufact	uring				portation, d communica		Tra	de
	Durable manu	facturing	Con-	Electric power					
	Electrical apparatus and supplies	Non- metallic mineral products	struction	and gas utilities	Total.	Transpor- tation	Storage	Total	Whole- sale
1949 Weights	1.418	0.794	6.379	1.646	8.363	6.528	0.230	14.562	4.995
				Seasonally	adjust	ed			
1964 - 1 2 3 4	265.9 273.3 283.9 292.1	259.5 263.2 266.3 282.3	195.8 181.7 183.5 199.1	390.3 401.2 413.4 422.4	204.6 208.9 210.7 213.8	191.9 195.8 197.1 201.0	233.7 259.4 252.7 215.4	184.7 181.9 183.8 185.6	199.9 195.5 195.4 197.7
1965 - 1 2 3 4	307.3 318.6 321.3 331.1	284.2 281.5 288.9 293.5	203.9 207.6 211.9 219.6	434.5 436.5 448.8 473.6	217.0 220.6 226.8 231.9	203.9 207.9 214.4 219.0	208.8 224.2 241.1 241.1	191.1 195.5 199.4 203.6	211.2 213.6 218.2 224.7
1966 - 1 2 3 4	338.2 359.1 378.0 396.9	305.7 300.3 296.6 286.5	225.8 227.9 217.4 221.2	488.2 498.8 510.1 521.2	235.5 242.3 240.2 250.3	223.7 230.3 226.8 236.7	237.6 255.1 254.0 255.5	206.3 202.7 207.0 209.6	223.3 222.4 226.0 230.2
1967 - 1 2 3 4	379.9 354.4	275.4 279.3	220.2 213.2	539.7 553.0	251.5 259.5	239.1 247.0	240.8 265.0	206.6 215.8	218.3 230.7
			Wit	thout seasor	nal adju	stment			
1964 1965 1966 1967	279.1 319.2 368.8	268.2 286.9 296.3	190.4 211.2 226.0	405.7 448.3 504.2	209.3 224.8 242.5	196.4 212.2 229.8	239.6 230.4 251.4	183.8 197.6 206.3	197.2 217.1 225.3
1964 - 1 2 3 4	262.8 266.8 278.9 308.0	206.5 266.1 305.6 294.6	127.5 188.1 230.2 215.8	439.5 387.6 357.0 438.7	186.4 213.0 222.6 215.3	169.6 202.1 214.3 199.6	196.8 257.6 261.9 242.0	170.0 188.4 175.9 200.9	202.3 206.2 182.5 197.8
1965 - 1 2 3 4	303.8 311.0 313.7 348.2	226.2 284.0 329.1 308.1	142.2 208.1 255.3 239.0	491.3 421.9 386.7 493.3	198.7 226.0 240.2 234.2	181.4 215.8 233.2 218.4	174.0 222.1 254.4 271.2	177.8 203.0 189.8 220.0	217.1 226.7 201.1 223.5
1966 - 1 2 3 4	333.5 352.9 366.5 422.5	245.4 301.8 338.1 299.9	163.7 235.8 266.1 238.5	555.4 480.2 438.4 542.9	213.6 248.5 255.2 252.6	196.6 239.4 247.6 235.5	187.9 257.2 276.9 283.5	192.4 207.3 197.3 228.1	230.2 231.6 208.2 231.3
1967 - 1 2 3 4	374.1 347.3	225.5 280.3	151.2 212.6	616.2 531.2	228.8 267.0	210.7 257.6	191.4 268.7	192.0 220.5	224.8 239.9

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

				1949=100					
	Trade	Finance,	Public	Com- munity,		Specia	1 Industry	Indexes	
	Retail	in- surance and real estate	adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8.271	32.231
				Seas	onally ad	justed			
1964 - 1 2 3 4	176.7 174.8 177.8 179.2	200.6 201.6 203.7 206.4	190.3 190.0 189.3 189.5	168.4 170.2 171.9 173.3	218.8 219.0 222.0 226.3	188.3 188.8 190.4 192.4	203.7 204.0 206.4 209.7	193.9 194.9 195.5 196.1	230.8 234.4 237.0 240.0
1965 - 1 2 3 4	180.6 186.0 189.6 192.6	208.1 211.4 213.4 214.3	190.4 189.9 190.6 191.8	175.0 178.0 180.0 182.1	233.2 236.0 241.4 248.1	195.5 198.7 201.9 204.9	215.0 218.3 222.9 227.9	197.1 197.7 199.1 200.5	247.5 250.2 257.8 264.7
1966 - 1 2 3 4	197.4 192.4 197.1 198.8	218.9 221.3 224.9 228.2	192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3
1967 - 1 2 3 4	200.5 207.9	230.8	198.4 201.2	194.5 201.3	260.1 260.8	215.9 221.9	239.1 242.6	215.1 218.0	277.8 280.5
				Without	seasonal	adjustmen	=		
1964 1965 1966	176.8 187.5 196.3	203.0 211.9 223.2	189.8 190.7 195.9	171.0 178.8 190.8	221.4 239.4 258.0	189.9 200.5 211.6	205.8 221.0 235.9	195.1 198.6 210.9	235.3 254.9 275.1
1964 - 1 2 3 4	153.1 179.1 172.5 202.5	202.8 206.9	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	178.2 191.8 192.5 197.1	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0
1965 - 1 2 3 4	157.2 190.6 183.8 218.2	212.5 216.7	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
1966 - 1 2 3 4	172.6 194.7 191.6 226.4	214.9 222.5 228.4 227.1	185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	197.7 212.5 214.5 221.7	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8
1967 - 1 2 3 4	174.8 210.4	226.8 232.2	191.5 201.4	189.6 201.4	247.8 263.8	204.7 225.0	226.6 246.0	210.6 218.3	27 <b>7.</b> 5 285.5

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

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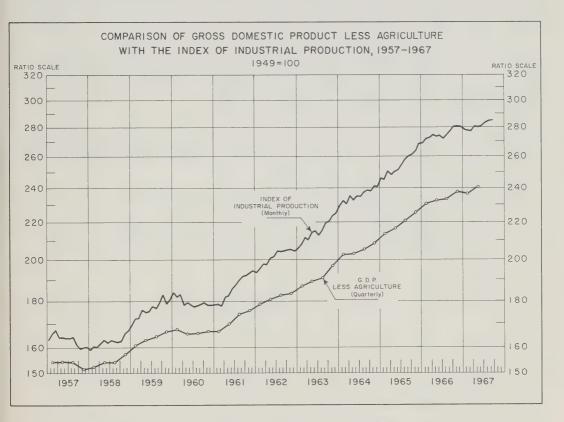
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INDEX OF INDUSTRIAL PRODUCTION (1949=100)

SEPTEMBER 1967

The seasonally adjusted index of industrial production advanced by 0.1 per cent in September.



This issue contains indexes of non-agricultural real output for the latest available quarter (2nd quarter 1967).

National Accounts, Production and Productivity Digision Industrial Output Section

November 1967 2205-502

### SEPTEMBER INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production was virtually unchanged in September, advancing by 0.1 per cent to 284.6 from the August level of 284.2. All of the increase occurred in manufacturing as mining and electric power and gas utilities fell by 0.7 and 1.7 per cent respectively. In terms of contribution the gain of 0.6 per cent in manufacturing was almost equally divided between non-durables and durables, each of which rose by 0.6 per cent.

In durables manufacturing more than 80 per cent of the increase was due to the better than 8 per cent gain in electrical apparatus and supplies. About half of this in turn was due to increased production of auto radios, with most of the remainder being due to increased production of black and white television sets. Iron and steel products, which rose by nearly 1 per cent, was responsible for about 1/6 of the durables gain. The balance of the durables gain was due to a fractional increase in wood products. Offsetting the above durables gains were declines of from nearly 1 to better than 3 per cent in non-ferrous metal products, non-metallic mineral products, and transportation equipment. The largest of these, that in transportation equipment, (-3%) was almost entirely due to a better than 6 per cent decrease in motor vehicle production. This in turn was primarily due to the effects on Canadian production of labour disputes south of the border. Primary iron and steel rose by 0.4 per cent

In non-durables manufacturing 9 of the 11 major components rose. Only tobacco, (-2%) and chemicals and allied products, (-1%) fell. The decline in the latter was in part due to labour disputes. Paper products (+1%), products of petroleum and coal, (+3%), and printing, publishing and allied industries (+2%), were the major factors in the non-durables gain, accounting for nearly 70 per cent of it between them. Increases in the remaining major components ranged from fractional to nearly 2 per cent.

A 2 per cent decline in fuels was the major factor in the mining decrease of 0.7 per cent, accounting for better than 70 per cent of the decrease. The latter drop was confined to petroleum, (-1%), and coal, (-11%), as natural gas was virtually unchanged. In metals, which fell fractionally, gains of 17 per cent in nickel, 3 per cent in zinc and 2 per cent in copper, were more than offset by declines ranging from 1 to 11 per cent in the remaining components. In non-metals, (+5%), both components shared in the increase.

In electric power and gas utilities, (-1.7%), both components contributed to the decline, electric power falling fractionally and gas utilities by nearly 8 per cent.

With the third quarter of 1967 now complete the following percentage changes are shown; in column 1 for the third quarter of 1967 from the second on a seasonally adjusted basis, and in column 2 for the first nine months of 1967 over the first nine months of 1966. Column 3 presents 1946-66 growth rates calculated by the least squares of logarithms method.

	<u> </u>	1st 9 mos. '66 - 1st 9 mos. '67	1946-1966 Annual
	Seasonally A	djusted Data %	Growth rates
Index of Industrial Production	1.3	2.7	5.7
Mining	2.1	6.5	8.9
Manufacturing	1.0	1.0	4.9
Non-durables	0.3	1.8	4.9
Durables	1.8	-	4.9
Electric Power and gas utilities	2.2	10.7	9.6

### NOTE

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to June which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	10/0			Seasonall	y adjusted		
Industry or industry group	1949 percentage			196	57		
	weights	Apr.	May	June	Ju1y	Aug.	Sept.
INDEX OF INDUSTRIAL PRODUCTION	32.231	280.7	280.0	280.8	283.6	284.2	284.6
MINING	3.245	411.4	415.4	424.2	428.4	425.8	423.0
Metals	1.925	269.8	269.7	264.1	263.6	265.8	264.2
Gold	0.575	66.9	67.7	70.9	69.6	66.0	62.9
Copper	0.352	241.7	235.3	219.3	214.1	216.9	220.1
Iron ore	0.099	1,348.2	1,237.5	1,214.8	1,297.4	1,303.7	1,242.2
Nickel	0.333	189.1	197.9	194.9	177.0	190.7	223.5
Non-metals	0.268	437.1	458.8	472.9	472.6	451.8	472.2
Asbestos	0.189	293.9	293.4	308.3	281.3	273.8	280.5
Fuels	0.915	695.4	707.9	752.0	771.5	757.2	745.8
Coal	0.553	53.9	54.9	55.4	52.4	59.3	53.0
Natural gas	0.035	1,726.8	1,840.3	1,839.2	1,909.2	1,822.2	1,823.0
Petroleum	0.327	1,670.0	1,690.9	1,813.8	1,865.8	1,823.4	1,802.3
MANUFACTURING, TOTAL	27.340	249.7	246.9	247.3	249.0	250.4	251.9
NON-DURABLE MANUFACTURES	14.742	244.5	242.7	245.1	243.8	244.6	246.0
Foods and beverages	3.814	214.7	212.1	213.5	216.1	213.8	214.5
Foods	2.896	202.8	196.2	201.4	203.8	202.0	203.3
Meat products	0.523	212.6	211.4	214.2	213.7	207.2	206.0
Dairy products	0.450	210.0	200.9	208.3	215.4	212.4	214.4
Canning and processing	0.453	210.0	195.0	210.0	212.8	208.9	210.3
Grain mill products	0.322	214.4	212.4	215.3	217.5	215.0	226.5
Bakery products	0.558	158.6	155.6	156.1	154.8	156.7	158.7
Miscellaneous foods	0.590	218.6	209.5	213.5	218.2	220.0	216.4
Beverages	0.918	252.2	262.4	251.6	254.7	250.8	249.8
Carbonated beverages	0.231	242.5	249.7	260.5	241.2	249.9	256.0
Breweries	0.463	211.2	213.3	199.1	223.8	218.5	223.5
Distilleries	0.203	354.6	387.6	357.8	339.6	325.3	302.8
Tobacco and tobacco products .	0.248	264.1	252.1	260.0	257.0	254.5	249.7
Rubber products	0.430	251.7	228.7	247.3	287.3	263.4	265.4
Leather products	0.508	127.9	127.3	130.6	137.2	130.0	132.5
Boots and shoes	0.307	130.1	129.1	132.7	142.4	134.7	139.3
Textiles	1.623	240.7	233.5	235.1	215.3	238.5	239.3
Cotton goods	0.507	167.7	144.9	146.6	138.8	130.0	142.9
Woollen goods	0.300	79.5	84.2	82.6	81.6	85.6	83.4
Synthetic textiles and silk	0.429	454.0	449.6	450.1	384.6	478.8	465.5
Clothing	1.801	172.5	170.8	172.4	171.3	167.9	168.3
Paper products	2.649	214.7	217.7	212.0	215.4	215.8	218.6
Pulp and paper	2.108	207.5	210.6	203.9	209.2	209.1	212.5

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

				Seasonally	adjusted		
Industry or industry group	1949 percentage			196	57		
	weights	Apr.	May	June	July	Aug.	Sept.
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allied	ł						
industries		248.9	245.0	257.4	246.6	248.5	252.5
Products of petroleum and coal	0.513	372.6	374.6	391.4	381.3	393.3	403.8
Petroleum products	0.454	406.1	407.7	426.7	415.8	428.4	441.1
Chemicals and allied products	1.359	386.9	393.0	394.5	394.2	390.7	387.5
Acids, alkalies, salts and		500.5	373.0	374.3	374.2	370.7	307.3
fertilizers	0.346	531.8	553.3	571.7	549.9	563.3	536.5
Miscellaneous manufactures	0.524	464.2	461.7	464.0	455.2	453.5	455.8
DURABLE MANUFACTURES	12.598	255.7	251.8	249.9	255.2	257.2	258.7
** 1 1	2 100	105.0	107.0	100 7	107 7	107 /	107.0
Wood products		195.8 197.7	187.0 185.1	189.7 188.8	187.7 186.1	187.4 186.0	187.8 185.2
Veneers and plywoods		443.5	466.2	497.0	450.8	428.8	409.9
Sawmills		197.9	177.1	178.8	181.2	183.8	185.3
Furniture		234.0	233.7	235.4	235.4	233.1	236.8
Iron and steel products		251.5	249.7	242.7	242.1	240.2	242.3
Machinery		283.1	277.1	276.6	270.1	270.1	277.3
Iron castings		223.4	211.1	199.5	211.0	213.8	201.0
Primary iron and steel		315.8	323.7	313.4	310.1	298.8	299.9
Sheet metal products	0.359	290.8	289.5	295.7	291.9	291.7	292.4
Transportation equipment	2.651	266.9	274.8	288.2	298.0	307.9	297.6
Aircraft and parts		487.8	489.7	492.4	501.0	476.3	472.5
Motor vehicles		360.7	378.8	397.9	411.9	435.7	408.8
Motor vehicle parts		317.2	325.0	341.4	363.9	378.2	381.8
Railway rolling stock	0.621	62.7	60.1	59.4	57.7	57.0	56.3
Shipbuilding and repairs	0.261	139.9	140.0	166.4	166.3	165.8	165.8
Non-ferrous metal products	1.601	202.0	204.0	198.4	190.2	207.2	205.5
Brass and copper products		170.3	167.2	163.9	165.9	167.5	163.3
Smelting and refining		203.6	207.1	199.0	188.7	214.8	213.5
Electrical apparatus and							
supplies	1.418	381.4	349.2	331.9	381.7	358.9	388.7
Heavy electrical machinery		272.7	250.9	240.8	269.5	274.1	278.7
Telecommunication equipment	0.142	1,077.4	1,013.7	1,069.5	1,204.9	930.7	1,233.7
Refrigerators and appliances	0.227	347.5	321.0	289.7	343.6	343.2	353.6
Non-metallic mineral products	0.794	202	270 0	276 0	262.5	270 7	276 2
Concrete products		282.6 784.2	279.8 799.2	276.2 742.0	263.5 704.8	278.7	276.2 766.9
Hydraulic cement						764.8	
Domestic clay products		265.3 143.8	271.2 121.8	293.5 133.3	276.6 125.2	303.0 139.2	304.1 145.5
ELEGEBLO DOUBL AND CAG INSTITUTED	1.646				==0		
ELECTRIC POWER AND GAS UTILITIES		539.1	563.2	555.1	572.9	565.5	555.8
Electric power		496.7	503.2	501.6	512.7	510.8	509.3
Gas	0.166	917.8	1,097.8	1,032.7	1,110.0	1,053.4	970.3

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ual		Witho	out season	al adjust	ment	menonistic a sub-saa vegagaganigungungung
Industry or industry group		ages		1966			1967	Saffe Sall (Control of Art of Charge Charges considerates, considerates)
	1965	1966	July	Aug.	Sept.	July	Aug.	Sept.
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	255.5	264.1	280.6	261.5	274.0	290.3
MINING	365.6	393.6	370.2	399.3	409.3	414.5	433.3	436.7
Metals	249.5	256.0 73.9	221.0	259.3 69.4	273.3 72.6	266.3 66.1		277.0 63.6
Copper	195.6	192.9	168.9	178.5	183.8	218.6	216.9	217.9
Iron ore	1,236.8	1,322.7	979.5	1,632.0	1,798.1	1,572.5	1,589.2	1,570.2
Nickel	209.9	185.6	133.6	135.2	174.1	162.8		205.6
Non-metals	377.2	405.3	368.4	426.8	421.5	366.5	442.6	483.9
Asbestos	269.4	293.4	272.0	324.9	301.8	247.5		281.6
Made and a second	207.7	27544	2/2/0	324.3	302.0	277.5	202.0	201.0
Fuels	592.8	665.7	649.7	654.1	657.4	734.1	747.0	745.2
Coal	56.3	54.6	34.9	39.8	55.5	36.4		53.7
Natural gas	1,476.4	1,598.0	1,362.8	1,362.5	1,354.8		1,559.8	1,542.3
Petroleum	1,405.5	1,599.4	1,613.1	1,617.2	1,600.7	1,819.2	1,847.1	1,829.3
MANUFACTURING, TOTAL	230.1	247.2	232.4	237.5	254.2	231.3	242.6	260.5
NON-DURABLE MANUFACTURES	224.1	240.4	228.0	244.6	250.6	231.4	249.2	256.8
Foods and beverages	193.1	204.9	222.4	231.6	230.7	230.5	240.8	241.3
Foods	187.4	196.4	212.5	218.8	225.9	219.6	227.3	233.4
Meat products	192.3	193.4	176.3	178.1	189.5	196.6	202.6	213.8
Dairy products	196.0	202.2	233.6	220.3	217.5	248.4	236.4	231.1
Canning and processing	197.2	216.0	313.9	360.9	380.6	313.9	354.9	364.1
Grain mill products	189.3	207.3	197.0	194.0	203.1	204.2	202.9	222.2
Bakery products	151.7	155.7	166.6	165.2	162.8	163.5	163.9	164.2
Miscellaneous foods	201.9	212.0	202.5	208.8	218.0	207.2	217.5	223.7
Powers	211.0	231.7	253.8	272.1	245.6	264.7	283.3	266.4
Beverages Carbonated beverages	186.2	221.0	301.9	287.9	240.0	306.8		281.6
Breweries	191.1	201.8	256.8	230.2	179.1	282.0		196.7
Distilleries	284.8	312.9	196.7	356.2	384.2	180.0		387.3
Tobacco and tobacco products	243.4	258.1	170.6	248.6	282.4	184.5		266.6
Rubber products	237.4	258.5	200.2	198.6	261.9	216.9	199.9	278.4
Leather products	135.2	137.9	99.1	142.3	145.0	98.8	133.9	139.4
Boots and shoes	134.3	139.9	89.0	145.6	149.0	92.7	140.8	147.4
Textiles	220.6	233.1	175.7	219.5	244.6	168.6	238.1	254.1
Cotton goods	149.7	140.8	72.9	109.9	156.1	93.4		164.3
Woollen goods	89.6	92.1	71.5	91.7	100.7	62.0		93.4
Synthetic textiles and silk	391.3	440.5	318.2	426.3	460.2	279.6		487.3
Clothing	171.2	179.2	175.2	180.9	185.0	168.4	170.4	173.7
Pages and at	100.0	216 1	209.2	223.4	216.9	208.7	220.9	219.6
Paper products Pulp and paper	198.3 192.8	216.1 210.2	199.5	216.5	207.2	199.3		210.0

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ual		Witho	ut seasona	l adjust	ment	
Industry or industry group	aver			1966			1967	
	1965	1966	July	Aug.	Sept.	July	Aug.	Sept.
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied industries	223.3	239.7	221.0	230.3	237,9	226.0	236.7	249.8
Products of petroleum and coal Petroleum products	345.9 375.5	371.6 404.5	385.5 419.7	378.6 412.8	370.9 403.3	394.9 430.8	404.1 440.9	402.1 438.9
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	341.5	366.3	373.5	355.9	374.3	387.4
fertilizers	469.0	516.3	439.1	484.2	479.4	455.9	515.4	526.3
Miscellaneous manufactures	407.3	448.8	450.7	464.5	483.0	456.5	463.0	478.6
DURABLE MANUFACTURES	237.2	255.2	237.5	229.2	258.5	231.2	234.8	264.9
Wood products	181.7	189.2	193.3	195.8	195.5	189.5	194.0	197.8
Saw and planing mills	182.8	187.3	193.2	194.6	193.4	189.3	194.6	197.6
Veneers and plywoods	403.8	428.1	370,3	423.5	433.7	369.6	424.5	422.6
Sawmills	177.1	183.7	197.7	192.7	190.9	193.9	194.4	200.1
Furniture	216.3	235.5	234.7	243.2	245.5	232.6	236.5	243.2
Iron and steel products	239.1	253.1	240.9	249.0	266.0	233.7	241.4	252.0
Machinery	248.1	275.4	273.6	276.3	282.8	270.4	270.9	281.2
Iron castings	218.9	213.0	162.4	191.5	231.7	194.1	190.3	206.4
Primary iron and steel	320.0	324.8	302.2	307.8	345.9	290.2	300.9	314.6
Sheet metal products	274.2	289.1	299.9	304.5	302.5	307.3	308.9	307.9
Transportation equipment	250.0	273.8	223.3	146.9	233.9	218.8	190.1	281.7
Aircraft and parts	319.3	423.6	414.7	422.6	446.8	487.9	461.1	465.9
Motor vehicles	347.6	372.3	255.9	62.7	275.2	222.4	152.5	376.1
Motor vehicle parts	317.2	345.6	323.8	319.3	329.4	342.0	348.0	366.5
Railway rolling stock	62.6	60.5	60.4	56.9	55.6	58.6	56.9	56.1
Shipbuilding and repairs	161.9	170.1	163.7	162.7	168.6	160.5	158.4	163.8
Non-ferrous metal products	186.9	195.7	184.0	180.2	194.2	182.3	201.0	204.3
Brass and copper products	162.7	181.2	179.6	179.2	181.3	160.9	163.2	165.4
Smelting and refining	188.9	191.9	175.2	168.0	187.8	178.1	206.2	209.4
Electrical apparatus and								
supplies	319.2	368.8	323.9	371.6	403.9	329.1	352.6	409.2
Heavy electrical machinery	241.6	272.0	274.2	277.9	283.1	269.5	271.4	278.7
Telecommunication equipment	895.1	1,051.6	718.8	1,090.4	1,240.5	800.1	940.0	1,352.2
Refrigerators and appliances	301.9	352.5	300.0	341.4	387.2	295.2	319.2	382.6
Non-metallic mineral products	286.9	296.3	338.2	336.5	339.5	294.3	317.3	317.3
Concrete products	858.0		1,055.0	1,090.4	1,106.6	838.0	963.6	958.6
Hydraulic cement	298.8	320.8	423.5	380.1	385.5	357.1	366.0	368.9
Domestic clay products	142.8	145.3	158.5	140.0	154.7	135.5	146.7	161.4
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	412.4	438.8	463.9	461.8	481.0	496.9
Electric power	408.8	464.2	405.7	432.8	447.3	447.6	467.4	477.2
Gas	800.6	861.1	472.0	492.6	612.4	588.3	602.6	672.4

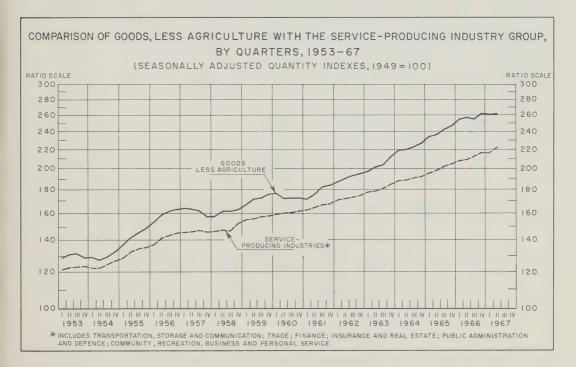
# Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Second Quarter, 1967

Seasonally adjusted real domestic product less agriculture for the second quarter of 1967 rose by 1.5 per cent, following the decline of 0.3 per cent that occurred in the first quarter of this year. This rise can be compared with the quarter-to-quarter gains of 2.2 per cent, 1.0 per cent, 0.2 per cent, and 1.8 per cent that were realized during 1966, and the gains of 2.4, 1.4, 2.0 and 2.1 per cent that occurred in 1965.

Table A shows the percentage changes in the major industry groupings from the first to the second quarter of 1967, and their effect on the increase in non-agricultural output.

TABLE A.

	4th Qtr.	66 - 1st Qtr.'67	1st Qtr.'	67 - 2nd Qtr. '67
	%	Effect on G.D.P. less Agriculture	% 	Effect on G.D.P. less Agriculture
Real domestic products less agriculture	- 0.3	- 0.3	1.5	1.5
Forestry	10.3	0.2	- 1.1	-
Fishing and trapping	2.8	-	- 9.3	-
Mining	- 0.4	-	2.8	0.2
Manufacturing	- 1.6	- 0.6	0.4	0.1
Non-durable	- 0.7	- 0.1	0.9	0.1
Durable	- 2.5	- 0.5	-	46
Construction	- 0.5	-	- 3.2	- 0.2
Electric power and gas utilities	3.5	0.2	2.5	0.1
Other goods, n.e.c	- 0.2	~	0.1	
Transportation, storage and communication	0.5	0.1	3.2	0.3
Transportation	1.0	0.1	3.3	0.2
Trade	- 1.4	- 0.3	4.5	0.6
Wholesale	- 5.2	- 0.3	5.7	0.3
Retail	0.9	0.1	3.7	0.3
Finance, insurance and real estate	1.1	0.1	-	-
Public administration and defence Community, recreation, business and personal	- 0.5	~	1.4	0.1
service	0.6	0.1	3.5	0.3

Note: The columns may not add to the total due to rounding.

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the second quarter of 1967 and each of the preceding three quarters.

The increase in total non-agricultural output in the second quarter of this year was almost entirely the result of an expansion in the service-producing industries, which rose by 2.8 per cent, compared to the 0.3 per cent increase that was recorded for the goods-producing industries. The size of the expansion in the service-producing industries is illustrated in Table D on page 11, which shows that the percentage increase for these industries in the second quarter of 1967 has been exceeded only twice since the first quarter of 1946. Effects of Expo and centennial celebrations can be seen in certain of the service industries in the second quarter, and were probably factors in the increases registered in other service-producing industries.

Within the service-producing industries, wholesale and retail trade showed the largest advance, with an increase of 4.5 per cent. This increase amounted to a contribution of 43 per cent toward the second-quarter increase in total non-agricultural output. Retail trade rose by 3.7 per cent, to account for 23 per cent of the increase in total non-agricultural output. With the exception of very small declines in output that were experienced by a few components, all retail trade components contributed to the second-quarter increase. Sales of motor vehicle dealers, which rose by 9.3 per cent (in line with a 10.8 per cent expansion in motor vehicle production), made the largest contribution, followed by government liquor stores. Other significant contributions were made by the furniture and appliances, variety stores, and clothing components.

Wholesale trade rose by 5.7 per cent, to account for 20 per cent of the increase in total non-agricultural output. Although some of the components in this group declined, most showed large increases over their first-quarter levels. Included in the components that expanded were groceries and food specialties, industrial and transportation equipment and supplies, and construction materials and supplies.

The community, recreation, business and personal service grouping expanded by 3.5 per cent, to record the second-largest contribution to the second-quarter increase. Within this grouping the personal service group rose by 7.2 per cent, and contributed 15 per cent to the second-quarter increase. Expo affected both the personal service group and the business component, which recorded an increase of 4.2 per cent.

The transportation, storage and communication grouping accounted for 21 per cent of the increase in total non-agricultural output. Although gains were registered for storage in grain elevators and for telephone communication, an increase of 3.2 per cent in this grouping was concentrated in the transportation components. Within transportation there were two major factors. Statistics for the carriage of passengers indicate that travel to and from Expo was one of these factors; and an 8.5 per cent increase in transportation by pipeline was the other one - this increase seems to have been partially caused by greater oil shipments to the U.S. brought about by the Middle East crisis. With the exception of the strike-affected third quarter of 1966, the output of the transportation industries has been rising since mid-1963.

Of the remaining service-producing industries, public administration and defence rose by 1.4 per cent in the second quarter of 1967, while the finance, insurance and real estate grouping was at almost exactly the same level as it was during the first quarter of this year.

TABLE B.

	IQ'61 - IIIQ'66		IQ'61	- IVQ'66	IQ'61	- IQ'67	IQ'61 - IIQ'67		
	% Effect on		% Effect on		% Effect or		%	Effect on	
	$\wedge$	GDP less	$\wedge$	GDP less	$\wedge$	GDP less	$\wedge$	GDP less	
		Agri-	$\triangle$	Agri-		Agri-		Agri-	
		culture		culture		culture		culture	
Real domestic product									
less agriculture	39.8	39.8	42.4	42.4	42.1	42.1	44.2	44.2	
Forestry	30.7	.6	33.7	. 6	47.5	. 9	45.8	. 8	
Fishing and trapping	- 0.4		- 7.5	440	- 4.9		- 13.7	1	
Mining	43.5	2.5	51.1	3.0	50.4	2.9	54.6	3.2	
Manufacturing	54.3	16.0	56.7	16.7	54.2	16.0	54.8	16.1	
Non-durable	43.0	7.1	45.2	7.5	44.2	7.4	45.5	7.6	
Durable	69.2	8.8	71.5	9.2	67.2	8.6	67.1	8.6	
Construction	37.2	2:5	39.6	2.7	38.9	2.7	34.5	2.3	
Electric power and gas	37.2	~ * 3	57.0						
utilities	67.5	2.3	71.1	2.4	77.2	2.6	81.5	2.7	
Other goods, n.e.c	20.0	.2	19.7	•2	19.5	. 2	19.5	. 2	
Transportation, storage	20.0	*~							
and communication	42.8	4.0	48.8	4.6	49.5	4.7	54.3	5.1	
Transportation	45.4	3.1	51.7	3.6	53.3	3.6	58.3	4.0	
Trade	33.6	5.1	35.3	5.3	33.4	5.1	39.3	6.0	
Wholesale	46.0	2.4	48.7	2.5	41.0	2.1	49.0	2.6	
Retail	27.2	2.7	28.3	2.8	29.4	2.9	34.1	3.4	
Finance, insurance and	27.02	2 0 7	2013	2.00	-,				
real estate	29.9	3.2	31.8	3.4	33.3	3.5	33.3	3.5	
Public administration	, *,	0.72							
and defence	8.3	۰,5	9.2	.5	8.7	.5	10.2	. 6	
Community, recreation,	0.0	• • • • • • • • • • • • • • • • • • • •	,	• • • • • • • • • • • • • • • • • • • •					
business and personal									
service	29.1	3.0	29.8	3.1	30.5	3.1	35.1	3.6	
2CT A TOC *********	23 62	3 4 0							

Note: The columns may not add to the total due to rounding.

Within the goods-producing industries, mining, with an increase of 2.8 per cent, contributed 12 per cent to the second-quarter increase in total non-agricultural output. Crude petroleum mining, with an expansion of 7.0 per cent, provided the major impetus to this grouping, and made a contribution of 12 per cent to the second-quarter increase. The advance in this type of mining more than offset the large drop of 14.7 per cent in the iron ore component. Movements within the other components of the metal, fuel, and non-metal mining groups were mixed.

Manufacturing advanced by only 0.4 per cent, and, in contrast to most quarters, made but a relatively minor contribution to the change in total non-agricultural output in the second quarter. All of this contribution, of 9 per cent, came from the manufacturing of non-durables, which rose by 0.9 per cent. The textile products group had the largest contribution, of 7 per cent, most of which came from the 10.2 per cent increase in synthetic textiles and silk, supplemented by the additional output of cotton goods. Although recovering from a drop of 11.6 per cent in the first quarter, the synthetic textiles and silk industry had not quite regained the level of output it had achieved since its period of almost uninterrupted expansion began, in 1961. The foods and beverages group had the second largest contribution, of 5 per cent, chiefly from the beverage products components (notably distilleries, whose output rose considerably). With the exception of the paper products group, movements in the remaining non-durables groups were mixed, but had relatively little effect on the second-quarter increase. Paper products fell by 2.3 per cent, because of some cut-backs in pulp and paper production.

Although durables manufacturing was unchanged from its first-quarter level, there were fairly large offsetting movements within this area. The largest contribution to the second-quarter increase was 12 per cent, which came from the manufacture of motor vehicles, which rose by 10.8 per cent. When included with the other motor-vehicle-related series (manufacture of motor vehicle parts and accessories, and retail sales of motor vehicle dealers), the effect of the recovery in motor vehicle manufacturing from the decline in the previous quarter was to contribute about one-fifth of the increase in total non-agricultural production. The electrical apparatus and supplies group slipped by 6.7 per cent, which was the largest negative effect in durables manufacturing. Each of the five components of this group fell from their second-quarter levels; the greatest declines were in those components that were affected by strikes. Even though the iron and steel products group decreased by 1.4 per cent this quarter, the production of primary iron and steel rose by 2.1 per cent. The wood products, non-metallic mineral products, and non-ferrous metal products groups all made small contributions to the second-quarter increase.

Electric power and gas utilities rose by 2.5 per cent. The contribution of this grouping, which was 7 per cent, was divided almost evenly between the two components, although gas utilities expanded by 7.2 per cent while electric power increased by only 1.6 per cent.

Construction, which was affected by strikes in Ontario and Quebec, was the only industry to show a significant drop in terms of weighted index points in the second quarter. This drop was greater than the contribution to the second-quarter increase which was made by the manufacturing industry and only slightly less than the contribution of the transportation groups. The decrease of 3.2 per cent in the construction industry was the result of a fractional decline in private construction and a 9.3 per cent fall in public construction. Within the private construction component an 18.7 per cent increase in housing, which represented a recovery to the levels of the first half of 1966, was more than offset by a decrease in non-residential construction. The large increase in private residential construction was sparked by the doubling of the number of housing units, of both the single-and multiple-dwelling type, that were started in the second quarter. This very large increase in housing starts was affected by the direct loans to home builders that were provided by Central Mortgage and Housing Corporation in April and May. Within the public construction component, a big upward movement in residential and non-residential construction was completely outweighted by an even bigger downward movement in highway construction.

Although fishing and trapping declined by 9.3 per cent due to a decline in sea fishing, and forestry decreased by 1.1 per cent from a very high first-quarter level, these two industries had only a very minor dampening effect on the second-quarter rise in total non-agricultural output.

# First Half of 1967

Table C shows that non-agricultural real output in the first six months of this year rose by 3.0 per cent over the first six months of 1966, on a seasonally unadjusted basis. The contrast between this increase and the post-war average rate of growth of 4.8 per cent was the result of a decline of 0.3 per cent (on a seasonally-adjusted basis) in total non-agricultural output in the first quarter. In that quarter the monthly Index of Industrial Production fell by 0.9 per cent, on a seasonally-adjusted basis. Manufacturing and construction have been the major dampening influences on industrial growth this year.

An assumption of a one per cent increase, on a seasonally adjusted basis, in each of the last two quarters of 1967 would result in a 3.4 per cent increase for 1967 as a whole, while a 2 per cent increase would result in a 4.2 per cent increase for the year. If production declines by one per cent in each of the remaining quarters, the increase for the year would be only 1.8 per cent.

TABLE C.

# Percentage Changes in Major Industry Groupings for the First Six Months of 1967 Compared With the First Six Months of 1966 (Not seasonally adjusted)

	Per cent		Per cent
	change		change
D1 d	2.0	Transportation, storage and communication	7.3
Real domestic product, less agriculture	3.0		
Forestry	9.9	Transportation	
Fishing and trapping	0.6	Trade	3.3
Mining	5.3	Wholesale	0.6
Manufacturing	1.1	Retail	
Non-durable	1.9	Finance, insurance and real estate	
Durable	0.2	Public administration and defence	3.4
Construction	- 8.9	Community, recreation, business and personal service	5.0
Electric power and gas utilities	10.8		

TABLE D.

# Quarter-to-Quarter Changes in the Service-Producing Industries, 1946 - 2nd Quarter of 1967 (Seasonally adjusted indexes, 1949=100)

1016		105/ 1	- 0.7	1962 - 1	1.5
1946 - 1		1954 - 1			
2	- 6.5	2	0.1	2	0.9
3	- 0.9	3	2.1	3	0.6
4	0.6	4	1.8	4	0.7
1947 - 1	3.8	1955 - 1	1.6	1963 - 1	2.0
				2	0.6
2	0.9	2	2.3		
3	0.3	3	1.5	3	0,8
4	0.4	4	0.7	4	2.6
1948 - 1	- 0.2	1956 - 1	2.0	1964 - 1	1.9
2	- 0.2	2	2.6	2	0.3
3	1.6	3	1.6	3	0.8
	2.1		0.9	4	1.1
4	2.1	4	0.9	4	1.1
		1057	0. /	1965 - 1	1.6
1949 - 1	- 0.1	1957 - 1	0.4		
2	2.6	2	0.1	2	1.6
3	0.2	3	1.0	3	1.6
4	0.8	4	- 1.0	4	1.5
1950 - 1	0.7	1958 - 1	0.7	1966 - 1	1.8
2	2.1	2	0.5	2	0.6
		3 ******	- 0.1	3	1.2
3	2.4			4	1.7
4	1.4	4	3.1	4	1.7
		1050 1	0.0	1967 - 1	
1951 - 1	2.7	1959 - 1	2.2		0.0
2	- 0.1	2	0.3	2	2.8
3	0.1	3	1.5	3	
4	0.9	4	0.3	4	
1952 - 1	2.0	1960 - 1	0.8		
2	2.5	2	0.3		
3	1.2	3	0.1		
			0.8		
4	1.9	4	0.0		
1953 - 1	0.6	1961 - 1	0.4		
2	1.2	2	1.3		
3	0.1	3	1.5		
4	0.2	4	0.6		

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real				Mining				Manufacturing			
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total			
1949 Weights	89.286	2,108	0.540	3.245	1.925	0.268	0.915	27.340	14.742			
	Seasonally adjusted											
1964 - 1 3 4	202.8 203.1 205.4 208.5	161.4 153.3 166.4 156.3	131.1 115.9 119.7 136.9	344.3 350.1 341.4 347.8	249.7 252.6 239.1 236.4	294.8 309.6 320.4 324.9	544.8 558.8 553.1 575.5	207.7 210.7 214.0 216.2	206.6 210.2 211.2 216.7			
1965 - 1 2 3 4	213.4 216.4 220.7 225.4	168.6 174.0 155.0 157.3	124.4 117.1 116.8 123.6	359.4 355.7 372.8 375.0	253.9 240.2 248.5 256.0	353.2 366.3 384.6 401.5	570.2 582.6 618.2 601.7	223.0 226.5 232.6 239.1	218.7 220.3 226.2 231.4			
1966 - 1 2 3 4	230.4 232.6 233.1 237.4	167.0 180.0 168.5 172.3	122.8 130.3 141.3 131.3	386.8 398.0 386.6 407.0	262.0 261.4 242.2 263.5	415.7 401.7 406.8 397.2	622.9 670.0 670.3 702.7	244.6 246.1 247.1 250.8	237.7 240.0 239.9 243.7			
1967 - 1 2 3 4	236.8 240.4	190.1 188.0	135.0 122.4	405.2 416.4	275.3 267.7	412.3 456.3	673.8 716.6	246.9 247.9	242.0 244.1			
			Witho	out seaso	onal adju	stment						
1964 1965 1966	204.8 219.0 233.6	159.3 160.4 171.8	123.6 120.4 133.6	346.4 365.6 393.6	245.7 249.5 256.0	312.8 377.2 405.3	557.7 592.8 665.7	211.9 230.1 247.2	211.2 224.1 240.4			
1964 - 1 2 3 4	191.1 206.1 208.7 213.4	138.5 135.9 195.7 166.9	78.6 118.3 168.2 129.2	337.9 350.7 348.8 348.2	232.9 264.1 253.6 232.2	272.1 317.4 319.0 342.8	591.8 530.1 530.6 578.1	203.3 215.8 209.8 218.7	200.4 212.1 213.1 219.3			
1965 - 1 2 3 4	202.3 219.2 223.2 231.1	144.3 151.5 184.9 161.0	74.7 118.1 163.7 125.2	351.5 356.2 379.1 375.6	233.8 252.4 261.2 250.9	326.3 376.7 381.9 423.7	551.6 594.7	231.8 227.3	212.1 222.1 227.3 234.8			
1966 - 1 2 3 4	219.3 235.6 236.0 243.5	147.7 164.8 198.6 176.3	74.5 124.8 198.6 136.6	374.8 399.2 392.9 407.5	239.9 274.0 251.2 259.1	390.0 409.4 405.6 416.0	641.6 653.7	251.6 241.4	231.5 241.9 241.1 247.1			
1967 - 1 2 3 4	225.2 243.4	168.1 175.1	86.3 114.3	395.0 419.9	252.7 279.4	388.2 464.6	716.7 699.3	243.2 254.8	235.4 247.1			

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

		Manufacturing										
			Non-	durable ma	nufacturin	ıg						
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries				
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273				
		Seasonally adjusted										
1964 - 1 2 3 4	182.3 184.2 184.7 190.9	214.0 230.2 240.2 241.1	225.7 234.6 229.0 235.3	135.3 138.3 138.7 137.1	197.5 204.3 205.0 206.4	159.9 163.0 164.3 166.8	182.2 184.1 187.4 192.0	202.6 214.1 201.7 209.8				
1965 - 1 2 3 4	192.4 189.6 195.2 197.6	241.3 240.8 238.9 248.1	230.2 227.4 234.9 253.3	135.5 132.9 134.9 137.5	211.1 213.5 228.3 229.3	167.0 168.9 172.1 177.2	194.5 196.1 199.9 202.7	216.8 219.2 223.4 233.9				
1966 - 1 2 3 4	201.3 204.8 205.3 207.6	264.9 250.8 249.4 266.2	264.1 254.0 257.8 259.1	137.5 139.6 137.6 136.9	233.6 227.4 228.4 241.5	177.3 180.2 177.8 181.8	213.6 217.0 216.4 217.3	237.5 240.5 241.3 239.3				
1967 - 1 2 3 4	209.0 213.5	268.0 258.8	238.4 242.6	129.6 128.6	223.1 236.4	173.7 171.9	219.8 214.8	246.9 250.4				
			Withou	ıt seasona]	. adjustmer	nt						
1964 1965 1966	185.6 193.1 204.9	232.1 243.4 258.1	232.8 237.4 258.5	137.3 135.2 137.9	203.3 220.6 233.1	163.4 171.2 179.2	186.3 198.3 216.1	207.4 223.3 239.7				
1964 - 1 2 3 4	158.5 183.3 205.0 195.6	212.1 245.7 228.9 241.7	235.0 250.9 203.1 242.2	144.7 139.1 128.8 136.6	201.8 210.1 189.6 211.5	164.7 160.2 167.7 161.0	176.8 185.2 188.2 194.9	198.8 221.4 194.4 215.2				
1965 - 1 2 3 4	166.5 188.1 214.8 203.0	239.3 257.3 228.2 248.9	238.9 243.0 206.3 261.4	144.5 133.4 126.0 137.0	216.1 220.1 211.4 234.9	171.9 165.9 175.2 171.9	189.7 196.8 200.6 206.2	212.3 227.6 213.7 239.7				
1966 - 1 2 3 4	175.8 202.4 228.2 213.0	267.8 266.9 233.9 263.9	276.4 267.5 220.2 269.9	146.3 140.0 128.8 136.4	238.9 231.8 213.3 248.3	180.8 177.9 180.4 177.8	210.3 219.0 216.5 218.7	233.4 249.6 229.8 246.0				
1967 - 1 2 3 4	181.6 211.7	271.5 278.8	250.6 257.2	138.0 130.8	228.5 242.1	176.1 169.8	216.8 218.7	242.8 259.6				

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

	Manufacturing									
	Non-durable manufacturing				Durable manufacturing					
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products		
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601		
			Sea	sonally	adjusted					
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4		
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9		
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0		
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3		
4	333.3	520.7	3,3.,	215.0	1/3.3	220.5	171.2	100.5		
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4		
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8		
	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1		
3	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8		
4	343.7	304.7	413.7	240.1	190.0	247.0	209.0	192.0		
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4		
	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6		
2	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5		
3	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6		
4	304.3	3/0.1	405.5	2J7.1	10/.1	4J4.T	201.0	177.0		
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3		
2	379.5	391.5	462.9	252.5	190.9	247.9	276.7	201.4		
3	377.3	371,3	402.7	2 de 4 J	170.7	247.7	2/0./	201.7		
			Without	seasona	1 adjustme	ent				
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2		
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9		
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7		
1967	3/1.0	3//.5	440.0	233.2	109.2	233.1	2/3.0			
106/. 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3		
1964 - 1	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5		
2	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2		
3	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7		
4	337.1	343.4	40017		2001.		2,012			
1965 - 1	349.4	326.1	382.6	226,2	178.5	222.3	254.7	182.5		
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7		
	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5		
3	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8		
7	0300-									
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9		
2	357.9	394.2	436.4	262.9	192.0	260.5	300.9	200.2		
	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2		
3	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4		
4	307.0	370.0	7//•4	203.7	1/9.3	230.4	272.0	201.4		
1067 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6		
1967 - 1	364.1	409.0	454.7	263.8	190.1	255.6	319.5	204.3		
2	304.1	407.0	474.7	205.0	172.2	233.0	317.3	204.5		
4										
7	1									

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949{=}100\,$ 

				194	9=100						
		Manufact	uring		Electric		portation, d communica		Trade		
		Durable manu Electrical apparatus and supplies	Non- metallic mineral products	Con- struction	power and gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale	
1949 W	eights	1.418	0.794	6.379	1.646	8.363	6.528	0.230	14.562	4.995	
					Seasonally	adjust	ed				
1964 -	1 2 3 4	265.9 273.3 283.9 292.1	259.5 263.2 266.3 282.3	195.8 181.7 183.5 199.1	390.3 401.2 413.4 422.4	204.6 208.9 210.7 213.8	191.9 195.8 197.1 201.0	233.7 259.4 252.7 215.4	184.7 181.9 183.8 185.6	199.9 195.5 195.4 197.7	
1965 -	1 2 3 4	307.3 318.6 321.3 331.1	284.2 281.5 288.9 293.5	203.9 207.6 211.9 219.6	434.5 436.5 448.8 473.6	217.0 220.6 226.8 231.9	203.9 207.9 214.4 219.0	208.8 224.2 241.1 241.1	191.1 195.5 199.4 203.6	211.2 213.6 218.2 224.7	
1966 -	1 2 3 4	338.2 359.1 378.0 396.9	305.7 300.3 296.6 286.5	225.8 227.9 217.4 221.2	488.2 498.8 510.1 521.2	235.5 242.3 240.2 250.3	223.7 230.3 226.8 236.7	237.6 255.1 254.0 255.5	206.3 202.7 207.0 209.6	223.3 222.4 226.0 230.2	
1967 -	1 2 3 4	379.9 354.4	275.4 279.3	220.2 213.2	539.7 553.0	251.5 259.5	239.1 247.0	240.8 265.0	206.6 215.8	218.3 230.7	
				Wit	thout season	al adju	stment				
1965 . 1966 .		279.1 319.2 368.8	268.2 286.9 296.3	190.4 211.2 226.0	405.7 448.3 504.2	209.3 224.8 242.5	196.4 212.2 229.8	239.6 230.4 251.4	183.8 197.6 206.3	197.2 217.1 225.3	
1964 -	1 2 3 4	262.8 266.8 278.9 308.0	206.5 266.1 305.6 294.6	127.5 188.1 230.2 215.8	439.5 387.6 357.0 438.7	186.4 213.0 222.6 215.3	169.6 202.1 214.3 199.6	196.8 257.6 261.9 242.0	170.0 188.4 175.9 200.9	202.3 206.2 182.5 197.8	
1965 -	1 2 3 4	303.8 311.0 313.7 348.2	226.2 284.0 329.1 308.1	142.2 208.1 255.3 239.0	491.3 421.9 386.7 493.3	198.7 226.0 240.2 234.2	181.4 215.8 233.2 218.4	174.0 222.1 254.4 271.2	177.8 203.0 189.8 220.0	217.1 226.7 201.1 223.5	
1966 -	1 2 3 4	333.5 352.9 366.5 422.5	245.4 301.8 338.1 299.9	163.7 235.8 266.1 238.5	555.4 480.2 438.4 542.9	213.6 248.5 255.2 252.6	196.6 239.4 247.6 235.5	187.9 257.2 276.9 283.5	192.4 207.3 197.3 228.1	230.2 231.6 208.2 231.3	
1967 -	1 2 3 4	374.1 347.3	225.5 280.3	151.2 212.6	616.2 531.2	228.8 267.0	210.7 257.6	191.4 268.7	192.0 220.5	224.8 239.9	

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

				1949=100									
	Trade	Finance,	D. 14-	Com- munity,	Special Industry Indexes								
	Retail	in- surance and real estate	Public adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction				
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8,271	32,231				
		Seasonally adjusted											
1964 - 1 2 3 4	176.7 174.8 177.8 179.2	200.6 201.6 203.7 206.4	190.3 190.0 189.3 189.5	168.4 170.2 171.9 173.3	218.8 219.0 222.0 226.3	188.3 188.8 190.4 192.4	203.7 204.0 206.4 209.7	193.9 194.9 195.5 196.1	230.8 234.4 237.0 240.0				
1965 - 1 2 3 4	180.6 186.0 189.6 192.6	208.1 211.4 213.4 214.3	190.4 189.9 190.6 191.8	175.0 178.0 180.0 182.1	233.2 236.0 241.4 248.1	195.5 198.7 201.9 204.9	215.0 218.3 222.9 227.9	197.1 197.7 199.1 200.5	247.5 250.2 257.8 264.7				
1966 - 1 2 3 4	197.4 192.4 197.1 198.8	218.9 221.3 224.9 228.2	192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3				
1967 - 1 2 3 4	200.5	230.8	198.4 201.2	194.5 201.3	260.1 260.8	215.9 221.9	239.1 242.6	215.1 218.0	277.8 280.5				
				Without	seasonal	adjustment							
1964 1965 1966	176.8 187.5 196.3	203.0 211.9 223.2	189.8 190.7 195.9	171.0 178.8 190.8	221.4 239.4 258.0	189.9 200.5 211.6	205.8 221.0 235.9	195.1 198.6 210.9	235.3 254.9 275.1				
1964 - 1 2 3 4	153.1 179.1 172.5 202.5	196.9 202.8 206.9 205.2	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	178.2 191.8 192.5 197.1	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0				
1965 - 1 2 3 4	157.2 190.6 183.8 218.2	204.4 212.5 216.7 214.0	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9				
1966 - 1 2 3 4	172.6 194.7 191.6 226.4	214.9 222.5 228.4 227.1	185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	197.7 212.5 214.5 221.7	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8				
1967 - 1 2 3 4	174.8 210.4	226.8 232.2	191.5 201.4	189.6 201.4	247.8 263.8	204.7 225.0	226.6 246.0	210.6 218.3	277.5 285.5				

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

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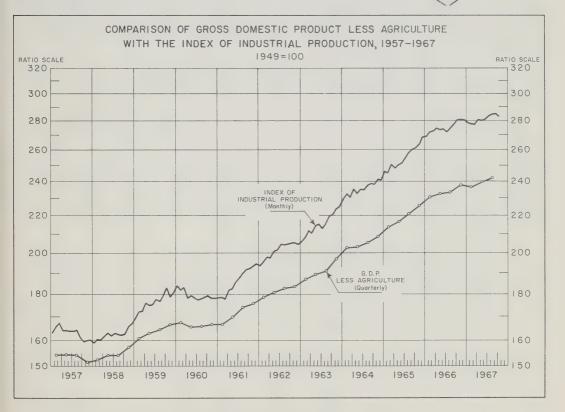
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## INDEX OF INDUSTRIAL PRODUCTION (1949=100)

OCTOBER 1967

The seasonally adjusted index of industrial production declined by 0.8 percent in October.

Non-agricultural real output in the third quarter advanced by 0.9 percent from its quarter 1967 level.



New This Issue: This issue includes indexes of non-agricultural real output for the third quarter of 1967.

National Accounts, Production and Productivity Division Industrial Output Section

December 1967 2205-502

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## OCTOBER INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production declined by 0.8 per cent in October, falling to 282.5 from the revised September figure of 284.7. All of the decline occurred in manufacturing, which fell by 1.5 percent, as mining rose by 0.7 percent and electric power and gas utilities by 2.2 percent.

In manufacturing all of the decline was due to the drop in durables, which were hard hit by both the direct effects of Canadian labour disputes in wood products, and the secondary effects of American labour disputes in transportation equipment. If these strike effects were to be removed durable manufacturing would have declined only fractionally, manufacturing as a whole would have been virtually unchanged from September, and the Index of Industrial Production would have shown a small gain. As it was, durables declined by 3.3 percent while non durables rose by 0.2 percent.

Turning to the detail, transportation equipment (-10%), accounted for more than 60 percent of the durables decline. All of this transportation equipment decline was due to the 18 percent drop in motor vehicles production and the 5 percent drop in motor vehicle parts production which were severely disrupted by parts shortages attributable to American labor disputes.

In wood products, which accounted for 10 percent of the durables' slump, virtually all of the decline was due to the near 7 percent decrease in saw-mille, where production was adversely affected by labour disputes in British Columbia.

Electrical apparatus and supplies accounted for more than 15 percent of the durables' drop. While all components contributed to this decrease, the bulk of it was due to the 7 percent decrease in telecommunication equipment. The remaining portion of the durables' fall was due to the 3 percent decrease in non ferrous metal products. This in turn was almost entirely due to the 5% reduction in smelting and refining. The remaining major durable groups, iron and steel products and non-metal-lic mineral products, rose fractionally. Primary iron and steel rose by 3.5 percent, reaching its highest level since July 1967, although still well below the levels reached during the last few years.

The non durable manufactures gain was widely distributed, with 8 major groups rising by amounts ranging from fractional to 4 percent while 3 fell. About 30 percent of the non-durable gain was due to a 1 percent rise in foods and beverages. Here beverages, (+5%), were the cause of the increase, as foods fell by 1 percent. The major factors in the beverages gain were large increases in both distilleries and carbonated beverages. About 20 percent of the increase in non-durables originated in the 4 percent rubber products increase, largely related to motor vehicle tires.

The mining increase of 0.7 percent was confined to metals, (+3%), as both fuels and non-metals fell, particularly the former. Half of the metals increase was due to the 9 percent increase in iron ore with the bulk of the remainder being due to a large increase in lead.

In fuels a 10 percent rise in coal was more than offset by decreases of 2 percent in petroleum and 5 percent in natural gas. In part the increased coal production was because of increased thermal generation in Alberta due to lower hydro generation attributable to lower than normal water levels.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

Industry or industry group  INDEX OF INDUSTRIAL PRODUCTION  INING  Metals Gold Copper Iron ore Nickel	1949 percentage weights  32.231  3.245  1.925 0.575 0.352 0.099 0.333	May  280.0  415.4  269.7  67.7  235.3 1,237.5	June 280.8 424.2 264.1 70.9	July 283.6 428.4	Aug. 284.6 426.2	Sept. 284.7 423.5	Oct.
Metals Gold Copper Iron ore	32.231 3.245 1.925 0.575 0.352 0.099	280.0 415.4 269.7 67.7 235.3	280.8 424.2 264.1	283.6	284.6	284.7	
Metals Gold Copper Iron ore	3.245 1.925 0.575 0.352 0.099	415.4 269.7 67.7 235.3	424.2	428.4			282.5
Metals Gold Copper Iron ore	1.925 0.575 0.352 0.099	269.7 67.7 235.3	264.1		426.2	423.5	
Gold Copper Iron ore	0.575 0.352 0.099	67.7 235.3		060.6			426.3
Copper	0.352 0.099	235.3	70.9	263.6	266.4	266.5	275.
Copper	0.352 0.099	235.3		69.6	66.0	62.9	63.
Iron ore	0.099		219.3	214.1	221.2	232.5	232.
			1,214.8	1,297.4	1,290.3	1,242.2	1,355.
		197.9	194.9	177.0	190.7	223.5	207.
Non-metals	0.268	458.8	472.9	472.6	451.8	472.2	471.
Asbestos	0.189	293.4	308.3	281.3	273.8	280.5	291.
Fuels	0.915	707.9	752.0	771.5	757.2	741.8	728.8
Coal	0.553	54.9	55.4	52.4	59.3	53.0	58.
Natural gas	0.035	1,840.3	1,839.2	1,909.2	1,822.2	1,939.4	
Petroleum	0.327	1,690.9	1,813.8	1,865.8	1,823.4	1,778.6	1,742.
MANUFACTURING, TOTAL	27.340	246.9	247.3	249.0	250.9	251.9	248.
ON-DURABLE MANUFACTURES	14.742	242.7	245.1	243.8	245.0	246.0	246
Foods and beverages	3.814	212.1	213.5	216.1	214.2	215.0	216.
Foods	2.896	196.2	201.4	203.8	202.6	204.0	202.
Meat products	0.523	211.4	214.2	213.7	206.6	206.2	208.
	0.450	200.9	208.3	215.4	212.4	213.6	213.
Dairy products	0.453	195.0	210.0	212.8	211.8	215.1	212.
Canning and processing	0.433	212.4	215.3		215.0	226.9	
Grain mill products				217.5			211.
Bakery products	0.558	155.6	156.1	154.8	157.8	160.0	159.
Miscellaneous foods	0.590	209.5	213.5	218.2	220.0	215.4	215.
Beverages	0.918	262.4	251.6	254.7	250.8	249.6	263.
Carbonated beverages	0.231	249.7	260.5	241.2	249.9	256.0	298.
Breweries	0.463	213.3	199.1	223.8	218.5	223.5	218.
Distilleries	0.203	387.6	357.8	339.6	325.3	302.8	327.
Tobacco and tobacco products .	0.248	252.1	260.0	257.0	254.5	249.7	258.6
Rubber products	0.430	228.7	247.3	287.3	263.4	265.4	275.9
Leather products	0.508	127.3	130.6	137.2	130.0	132.3	134.8
Boots and shoes	0.307	129.1	132.7	142.4	134.7	139.3	142.2
Textiles	1.623	233.5	235.1	215.3	240.7	241.8	237.0
Cotton goods	0.507	144.9	146.6	138.8	130.0	142.9	142.4
Woollen goods	0.300	84.2	82.6	81.6	85.6	83.4	76.8
Synthetic textiles and silk	0.429	449.6	450.1	384.6	486.4	473.2	460.5
Clothing	1.801	170.8	172.4	171.3	168.1	168.7	170.4
Paper products	2.649	217.7	212.0	215.4	216.0	218.7	219.
Pulp and paper		210.6	203.9	209.2	209.1	212.5	213.1

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1949=100)

	10/0			Seasonall:	y adjusted		
Industry or industry group	1949 percentage			19	67		
	weights	May	June	July	Aug.	Sept.	Oct.
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allied							
industries	1.273	245.0	257.4	246.6	248.6	252.9	249.7
Products of petroleum and coal	0.513	374.6	391.4	381.3	393.3	399.0	402.5
Petroleum products	0.454	407.7	426.7	415.8	428.4	435.7	438.7
Chemicals and allied products	1.359	393.0	394.5	394.2	390.4	383.8	381.4
Acids, alkalies, salts and	0.046						
fertilizers	0.346	553.3	571.7	549.9	565.0	536.5	540.7
Miscellaneous manufactures	0.524	461.7	464.0	455.2	454.5	455.5	456.8
DURABLE MANUFACTURES	12.598	251.8	249.9	255.2	257.7	258.8	250.2
Wood products	2.108	187.0	189.7	187.7	187.2	187.4	181.8
Saw and planing mills		185.1	188.8	186.1	186.2	185.8	177.5
Veneers and plywoods		466.2	497.0	450.8	428.8	409.9	412.9
Sawmills		177.1	178.8	181.2	183.8	185.3	173.0
Furniture	0.460	233.7	235.4	235.4	231.6	233.6	234.9
Iron and steel products	4.026	249.7	242.7	242.1	240.0	239.8	241.7
Machinery		277.1	276.6	270.1	270.1	271.2	269.0
Iron castings	0.387	211.1	199.5	211.0	213.8	201.0	208.3
Primary iron and steel	0.845	323.7	313.4	310.1	298.8	297.2	307.5
Sheet metal products	0.359	289.5	295.7	291.9	290.0	296.0	297.5
Transportation equipment	2.651	274.8	288.2	298.0	308.2	299.8	270.6
Aircraft and parts	0.203	489.7	492.4	501.0	480.2	495.1	524.4
Motor vehicles	1.035	378.8	397.9	411.9	435.7	408.8	335.2
Motor vehicle parts	0.462	325.0	341.4	363.9	378.5	383.0	364.0
Railway rolling stock	0.621	60.1	59.4	57.7	56.9	56.9	58.3
Shipbuilding and repairs	0.261	140.0	166.4	166.3	165.9	166.9	167.8
Non-ferrous metal products	1.601	204.0	198.4	190.2	207.6	206.4	200.8
Brass and copper products	0.241	167.2	163.9	165.9	168.0	164.5	163.1
Smelting and refining	1.028	207.1	199.0	188.7	214.8	213.5	202.8
Electrical apparatus and							
supplies		349.2	331.9	381.7	362.6	389.8	377,1
Heavy electrical machinery		250.9	240.8	269.5	274.4	276.8	273.5
Telecommunication equipment	0.142	1,013.7	1,069.5	1,204.9	931.6	1,229.1	1,139.1
Refrigerators and appliances	0.227	321.0	289.7	343.6	343.2	356.4	342.0
Non-metallic mineral products	0.794	279.8	276.2	263.5	279.8	279.2	280.7
Concrete products		799.2	742.0	704.8	764.8	766.9	806.4
Hydraulic cement		271.2	293.5	276.6	303.0	304.1	274.8
Domestic clay products	0.083	121.8	133.3	125.2	139.2	145.5	137.9
ELECTRIC POWER AND GAS UTILITIES	1.646	563.2	555.1	572.9	565.5	555.8	568.1
Electric power		503.2	501.6	512.7	510.8	509.3	520.6
Gas	0.166	1,097.8	1,032.7	1,110.0	1,053.4	970.3	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1949{=}100) \\$ 

	Ann	ual		Witho	out season	al adjustm	nent	
Industry or industry group		ages		1966			1967	
	1965	1966	Aug.	Sept.	Oct.	Aug.	Sept.	Oct.
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	264.1	280.6	287.2	274.4	290.4	290.1
MINING	365.6	393.6	399.3	409.3	418.6	433.6	437.1	437.0
Metals	249.5	256.0	259.3	273.3	278.0	277.1	279.2	292.2
Gold	80.6	73.9	69.4	72.6	70.2	64.7	63.6	65.0
Copper	195.6	192.9	178.5	183.8	205.6	221.2	230.1	232.8
Iron ore	1,236.8	1,322.7	1,632.0	1,798.1	1,672.3	1,572.9	1,570.2	1,721.8
Nickel	209.9	185.6	135.2	174.1	189.7	202.1	205.6	203.0
Non-metals	377.2	405.3	426.8	421.5	438.6	442.6	483.9	515.2
Asbestos	269.4	293.4	324.9	301.8	309.0	282.8	281.6	315.6
Fuels	592.8	665.7	654.1	657.4	675.0	747.0	740.3	698.4
Coal	56.3	54.6	39.8	55.5	58.1	45.1	53.7	61.8
Natural gas	1,476.4	1,598.0	1,362.5	1,354.8	1,593.2	1,559.8	1,640.7	
Petroleum	1,405.5	1,599.4	1,617.2	1,600.7	1,620.0	1,847.1	1,805.3	1,659.1
MANUFACTURING, TOTAL	230.1	247.2	237.5	254.2	259.3	243.1	260.6	257.4
NON-DURABLE MANUFACTURES	224.1	240.4	244.6	250.6	252.1	249.7	256.9	256.0
Foods and beverages	193.1	204.9	231.6	230.7	227.8	241.4	242.3	235.5
Foods	187.4	196.4	218.8	225.9	221.4	228.1	234.8	222.4
Meat products	192.3	193.4	178.1	189.5	226.6	202.0	214.1	225.7
Dairy products	196.0	202.2	220.3	217.5	203.9	236.4	230.3	209.5
Canning and processing	197.2	216.0	360.9	380.6	284.7	359.7	372.9	277.6
Grain mill products	189.3	207.3	194.0	203.1	222.5	202.9	222.7	219.5
Bakery products	151.7	155.7	165.2	162.8	161.8	165.1	165.5	164.7
Miscellaneous foods	201.9	212.0	208.8	218.0	237.1	217.5	222.6	243.1
Beverages	211.0	231.7	272.1	245.6	248.0	283.3	266.1	276.8
Carbonated beverages	186.2	221.0	287.9	240.0	188.9	316.2	281.6	245.1
Breweries	191.1	201.8	230.2	179.1	199.3	237.9	196.7	203.2
Distilleries	284.8	312.9	356.2	384.2	410.1	353.9	387.3	465.4
Tobacco and tobacco products	243.4	258.1	248.6	282.4	267.9	256.1	266.6	266.9
Rubber products	237.4	258.5	198.6	261.9	263.9	199.9	278.4	286.9
Leather products	135.2	137.9	142.3	145.0	137.3	133.9	139.2	136.5
Boots and shoes	134.3	139.9	145.6	149.0	139.0	140.8	147.4	142.8
Textiles	220.6	233.1	219.5	244.6	247.3	240.3	256.7	245.1
Cotton goods	149.7	140.8	109.9	156.1	168.3	130.9	164.3	153.5
Woollen goods	89.6	92.1	91.7	100.7	94.9	85.6	93.4	80.6
Synthetic textiles and silk	391.3	440.5	426.3	460.2	458.2	486.4	495.5	469.7
Clothing	171.2	179.2	180.9	185.0	182.7	170.6	174.1	174.5
Paper products	198.3	216.1	223.4	216.9	222.5	221.1	219.8	225.5
Pulp and paper	192.8	210.2	216.5	207.2	215.0	212.5	210.0	217.1

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded  $(1949{=}100)$ 

	Ann	ual		Witho	ut seasona	l adjusti	ment	
Industry or industry group		ages		1966			1967	
	1965	1966	Aug.	Sept.	Oct.	Aug.	Sept.	Oct.
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied								
industries	223.3	239.7	230.3	237.9	244.7	236.8	250.3	260.5
Products of petroleum and coal Petroleum products	345.9 375.5	371.6 404.5	378.6 412.8	370.9 403.3	370.7 403.2	404.1 440.9	397.3 433.5	397.3 432.6
•								
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	366.3	373.5	384.3	373.9	383.6	383.2
fertilizers	469.0	516.3	484.2	479.4	516.2	517.0	526.3	529.9
Miscellaneous manufactures	407.3	448.8	464.5	483.0	486.6	464.1	478.2	480.1
Miscerianeous mandiactures	407.5	440.0	404.0	405.0	400.0	404.1		
DURABLE MANUFACTURES	237.2	255.2	229.2	258.5	267.6	235.3	264.9	259.1
Wood products	181.7	189.2	195.8	195.5	185.7	193.8	197.3	182.7
Saw and planing mills	182.8	187.3	194.6	193.4	178.6	194.8	198.3	176.2
Veneers and plywoods	403.8	428.1	423.5	433.7	403.0	424.5	422.6	417.0
Sawmills	177.1	183.7	192.7	190.9	174.4	194.4	200.1	169.4
Furniture	216.3	235.5	243.2	245.5	246.1	235.1	239.9	242.4
Iron and steel products	239.1	253.1	249.0	266.0	260.5	241.2	249.5	246.9
Machinery	248.1	275.4	276.3	282.8	285.8	270.9	275.0	273.3
Iron castings	218.9	213.0	191.5	231.7	214.3	190.3	206.4	194.2
Primary iron and steel	320.0	324.8	307.8	345.9	329.6	300.9	311.8	315.8
Sheet metal products	274.2	289.1	304.5	302.5	291.4	307.1	311.7	304.3
The same and same and same a	250 0	272 0	1/6 0	222 0	275 0	190.4	283.9	273.6
Transportation equipment	250.0	273.8 423.6	146.9 422.6	233.9 446.8	275.9 461.6	464.8	488.2	522.3
Aircraft and parts		372.3			369.0	152.5	376.1	345.3
Motor vehicles	317.2	345.6	62.7	275.2	348.9	348.3	367.7	359.3
Motor vehicle parts			319.3	329.4				58.6
Railway rolling stock	62.6	60.5	56.9	55.6	59.3 166.5	.56.8	56.8 164.9	164.8
Shipbuilding and repairs	101.9	170.1	162.7	168.6	100.5	158.4	104.9	104.0
Non-ferrous metal products	186.9	195.7	180.2	194.2	199.7	201.4	205.1	203.2
Brass and copper products	162.7	181.2	179.2	181.3	177.8	163.7	166.6	165.1
Smelting and refining	188.9	191.9	168.0	187.8	195.1	206.2	209.4	203.8
Electrical apparatus and								
supplies	319.2	368.8	371.6	403.9	428.9	356.2	410.4	408.2
Heavy electrical machinery	241.6	272.0	277.9	283.1	286.9	271.6	276.8	278.1
Telecommunication equipment	895.1	1,051.6		1,240.5	1,449.3	940.9	1,347.1	1,401.1
Refrigerators and appliances	301.9	352.5	341.4	387.2	397.6	319.2	385.7	345.4
Non-metallic mineral products	286.9	296.3	336.5	339.5	343.0	318.4	320.4	322.0
Concrete products	858.0	878.6	1,090.4	1,106.6	1,100.5	963.6	958.6	999.9
Hydraulic cement	298.8	320.8	380.1	385.5	376.1	366.0	368.9	334.1
Domestic clay products	142.8	145.3	140.0	154.7	173.4	146.7	161.4	151.7
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	438.8	463.9	491.9	481.0	496.9	542.7
Electric power	408.8	464.2	432.8	447.3	463.4	467.4	477.2	511.3
Gas	800.6	861.1	492.6	612.4	746.3	602.6	672.4	

## Real Domestic Product less Agriculture

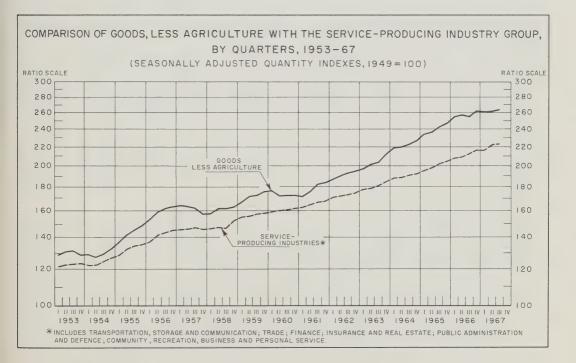
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



#### Real Gross Domestic Product at Factor Cost

## Production by Industry

Seasonally adjusted real domestic product less agriculture increased by 0.9 per cent in the third quarter of 1967. The non-agricultural goods-producing industries rose by 1.2 per cent, while the service-producing industries increased by 0.6 per cent. These changes can be compared with the previous quarter, when the service-producing industries rose by 2.4 per cent and the goods-producing, 0.1 per cent, and with the first quarter of this year, when the goods-producing industries decreased by 0.4 per cent and the service-producing industries were unchanged from their level in the fourth quarter of 1966.

Table A shows the percentage changes in the major industry groupings for the first three quarters of 1967, and their effect on the change in non-agricultural output.

	4th Qtr.'6	6 - 1st Qtr.'67	1st Qtr.'6	7 - 2nd Qtr. 67	2nd Qtr.'6	7 - 3rd Qtr.'67
	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture
Real domestic product						
less agriculture	- 0.2	- 0.2	1.2	1.2	0.9	0.9
Forestry	10.3	- 0.2	- 3.7	0.1	- 1.7	-
Fishing and trapping	2.8	-	- 9.3		10.9	
Mining		-	2.9	0.2	2.2	0.1
Manufacturing		- 0.5	0.4	0.1	1.0	0.3
Non-durable	- 0.7	- 0.1	0.9	0.1	0.3	0.1
Durable	- 2.5	- 0.4	-		1.9	0.3
Construction	- 0.1	_	- 4.3	- 0.3	0.7	and a
Electric power and gas						
utilities	3.5	0.1	2.4	0.1	2.2	0.1
Other goods, n.e.c	- 0.2	-	0.1	-	0.1	-
Transportation, storage						
and communication	0.6	0.1	2.3	0.2	- 0.7	- 0.1
Transportation	1.1	0.1	2.2	0.2	- 1.4	- 0.1
Trade	- 1.4	- 0.2	4.5	0.6	- 0.4	- 0.1
Wholesale	- 5.2	- 0.3	5.8	0.3	0.6	-
Retail	0.9	0.1	3.8	0.3	- 0.9	- 0.1
Finance, insurance and						
real estate	1.2	0.1	-	-	0.9	0.1
Public administration						
and defence Community, recreation, business and personal	- 0.2	-	1.5	0.1	2.4	0.1
service	0.5		2.4	0.2	2.4	0.2

Note: The columns may not add to the total due to rounding.

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the third quarter of 1967 and each of the preceding three quarters.

Within the goods-producing industries, manufacturing, with a 1.0 per cent increase, contributed almost two-fifths of the third-quarter increase in total non-agricultural output.

The increase in manufacturing came mainly from the manufacture of durables, which increased by 1.9 per cent, while the manufacture of non-durables showed only a fractional positive change. Within durables manufacturing, the transportation equipment group rose by 9 per cent, which is a more-than-one-third contribution to the third-quarter increase in total non-agricultural output.

This rise came from the motor vehicles and motor vehicle parts and accessories components, which recorded advances of 10 and 14 per cent, respectively. Both of these industries continued to be affected by rising exports under the Canadian-U.S. auto trade pact. The advance in the manufacture of motor vehicles pushed the output of this component to a level higher than the previous record, established in the first quarter of 1966. If this industry is combined with the other motor-vehiclerelated series (manufacture of motor vehicle parts and accessories and retail sales of motor vehicle dealers) and deducted from the aggregate, the effect is to lower the third-quarter increase in total non-agricultural output from 0.9 per cent to 0.6 per cent. Movements in these series are illustrated in Chart A. Electrical apparatus and supplies was the other group within durables manufacturing to make a significant contribution to the third-quarter increase in total non-agricultural output. This contribution, of almost one-fifth, was partly accounted for by recoveries from strike effects and by increased production of auto radios. The most significant decline in any of the groups within durables manufacturing was registered for the iron and steel products group, which fell by 3 per cent. The two largest components, in terms of 1949 industry weights, within this group - primary iron and steel, and machinery and machine shops - fell by 5 and 3 per cent, respectively. Another component, bridge and structural steel, declined by 10 per cent.

The 0.3 per cent increase in non-durables manufacturing is a continuation of the fractional changes which have been recorded for these activities so far this year. Within non-durables manufacturing, rubber products rose by 12 per cent. The other groups showed only relatively small changes in weighted index points. Petroleum products, with a 3 per cent increase, was among these.

Also within the goods-producing industries, mining, which rose by 2.2 per cent, contributed nearly one-fifth of the third-quarter increase in total non-agricultural output. This was the third largest contribution among the eleven major industry groupings. The rise in mining was largely due to a 6 per cent advance in crude petroleum fuel mining, which can be linked to increased oil exports to the U.S. Crude petroleum mining output reached a peak in July and then slowly declined in August and September. The other mining components showed mixed movements, including a 19 per cent drop in lead mining and a 4 per cent decrease in copper mining (despite the copper strike in the U.S.).

The other two goods-producing industries that made positive contributions to the third-quarter increase in total non-agricultural output were electric power and gas utilities, and fishing and trapping. Electric power and gas utilities increased by 2.2 per cent, thus contributing less than one-eighth of the third-quarter increase in total non-agricultural output. Most of this increase came from the electric power component. Fishing and trapping rose by 10.9 per cent, because of a 13 per cent advance in fishing from a low second-quarter level. This rise, however, represented only a small contribution to the third-quarter increase in total non-agricultural output.

Forestry was the only one of the goods-producing industries to have a dampening effect on the third quarter. The decline in this industry, of 1.7 per cent, originated with decreases in cuttings of pulpwood and other wood. Cuttings were affected by closure of some of the B.C. forests due to excessive fire hazards.

Construction, the remaining goods-producing industry, was fractionally higher than its second-quarter level. This change was the result of an increase in public construction being lowered by a decrease in private construction. After an 11 per cent drop in the second quarter of this year, public construction began to recover to the level of activity that lasted from the second quarter of last year to the first quarter of this year. This recovery has been led by the public residential and non-residential construction component. The highway construction component of public construction has been declining following the surge of road-building that took place for Centennial year and EXPO. The decrease in private construction was the result of a 10 per cent increase in residential construction being more than offset by a decline in non-residential construction. Private residential construction was at a level higher than any quarter has been since the first quarter of 1964. This high level was established because of a 17 per cent increase in the number of housing units under construction and a 6 per cent increase in the number of completions, both of which reflected the very large increase in the number of units started in the first quarter. In contrast to the strong improvement in the private residential index, private non-residential construction had slipped to a level that is only somewhat higher than that of the second quarter of 1965. During the third quarter of this year the construction industry continued to be affected by strikes, mainly in Ontario.

TABLE B.

	IQ'61	- IVQ'66	IQ'61	- IQ'67	IQ'61	- IIQ'67	IQ'61	- IIIQ'67
_	% 	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	 %	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture
Dari damantia amadust								
Real domestic product	42.4	42.4	42.1	42.1	43.9	43.9	45.1	45.1
less agriculture			47.5	.9	42.0	_	39.5	
Forestry	33.7 - 7.5	.6	<b>-</b> 4.9		<b>-</b> 13.7		~ 4.4	.7
Fishing and trapping						•		
Mining	51.1	3.0	50.4		54.8		58.1	3.4
Manufacturing	56.7	16.7	54.2	15.9	54.9		56.5	16.6
Non-durable	45.2	7.5	44.2	7.3	45.5		45.9	7.6
Durable	71.5	9.2	67.2		67.1	- • •	70.3	9.0
Construction	39.6	2.7	39.4	2.7	33.3	2.3	34.2	2.3
Electric power and gas								
utilities	71.1	2.4	77.2		81.4		85.4	2.9
Other goods, n.e.c	19.7	. 2	19.5	. 2	19.5	. 2	19.7	. 2
Transportation, storage								
and communication	48.8	4.6	49.8	4.7	53.2	5.0	52.1	4.9
Transportation	51.7	3.6	53.5	3.7	56.8	3.9	54.6	3.7
Trade	35.3	5.3	33.4	5.1	39.4	6.0	38.9	5.9
Wholesale	48.7	2.5	41.0	2.1	49.2	2.5	50.0	2.6
Retail	28.3	2.8	29.4	2.9	34.3	3.4	33.0	3.3
Finance, insurance and								
real estate	31.8	3.4	33.4	3.5	33.4	3.6	34.6	. 3.7
Public administration	2-10							•
and defence	9.2	5	9.0	.5	10.7	.6	13.3	8
Community, recreation,	,		,,,		20.7	• •	13.3	
business and personal								
service	29.8	3.1	30.4	3.1	33.6	3.4	36.7	3.7
Service	29.0	3.1	50.4	2.1	ى، در	, 5.4	30.7	3.7

Note: The columns may not add to the total due to rounding.

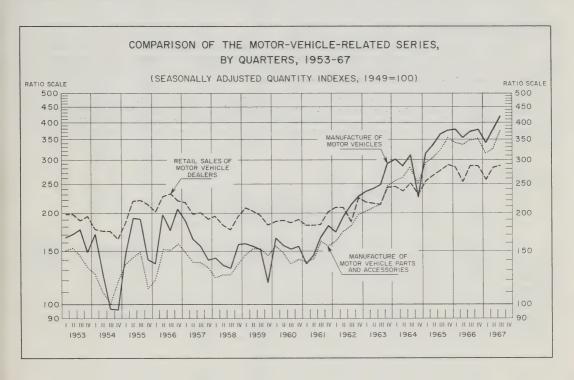
Within the service-producing industries, the community, recreation, business and personal service grouping, for the second quarter in a row, recorded the second-largest contribution to the quarterly increase in total non-agricultural output. This contribution, of about one-fourth, was the result of a 2.4 per cent expansion in this industrial grouping. Although the community group made a significant contribution, because of continued advances in the education and health components, the major contributions came from personal and business services, both of which reflected the effects of EXPO and centennial celebrations. The personal service components that increased included hotels, motels, and lodging houses, restaurants, and domestic service. Personal service as a whole grew by 3 per cent, while business service went up by 5 per cent.

Public administration and defence, with an increase of 2.4 per cent, contributed one-eighth of the third-quarter increase in total non-agricultural output. Provincial government administration was responsible for almost half of this contribution, with federal government administration, municipal government administration, and federal government defence sharing the remainder.

Finance, insurance and real estate was the other service-producing industry to contribute to the increase in total non-agricultural output this quarter. This contribution, of more than one-tenth, came from a 0.9 per cent increase in the grouping, with most of the increase taking place in the rents component.

The two remaining service-producing industry groupings - transportation, storage and communication, and wholesale and retail trade - recorded output levels which were only fractionally below those of the second quarter of 1967. In both instances the levels of the second quarter were new 'highs' which had been attained after large percentage increases. The transportation, storage and communication grouping decline of 0.7 per cent was affected by the shipping strike in August and September, while the trade decline of 0.4 per cent was the result of a slow-down in retail sales in July and August.

Within the transportation, storage and communication grouping, a decrease of 1 1/2 per cent in transportation and a drop of 13 per cent in storage more than offset an increase of 3 per cent in communication. Within transportation, the tendency of EXPO and centennial celebrations to encourage travel was shown in passenger gains recorded for air transportation (5 1/2 per cent), rail (6 per cent), bus (8 per cent), and urban transit (1 per cent). Urban transit transportation was affected by a major strike in Montreal which began on September 21. The water transportation strike from August 17 to September 23 had an even greater effect on the transportation group. This strike, and a decreased demand for exports of grain, were major contributors to the estimated decline of 29 per cent in the output of water freight shipping. Related declines occurred in grain elevators, which were down 17 per cent, and in stevedoring. Railway freight transportation (which has suffered from a 4 1/2 per cent drop in freight carloadings from the beginning of this year to the end of September compared to the same period last year) was also affected by these two conditions, as reflected in a 2 per cent decrease. Truck transportation was also probably affected. Pipelines transportation, which rose by 3 per cent, reflected greater oil exports to the U.S. Communication rose by 3.2 per cent because of increases in the postal and telephone services.



Within the trade grouping, retail trade declined by 0.9 per cent, while wholesale trade increased by 0.6 per cent. Within retail trade, most of the components registered decreases. Among the more significant of these were furniture and appliances (5 per cent), fuel dealers (15 per cent, perhaps affected by warmer-than-usual weather), clothing (3 per cent), and farm implement dealers (13 per cent, linked to a large drop in wholesale sales of farm machinery). One of the few storetypes to increase from the previous quarter was motor vehicle dealers, which rose by 2 per cent. This increase, which was the result of expanded sales in September, did not quite reach the record

level of output for this industry which was achieved in the last quarter of 1965, and was considerably below the 10 per cent expansion in the manufacture of motor vehicles. Two other store-types that increased in the third quarter of this year were drug stores (3 per cent) and used car dealers (10 per cent).

Within wholesale trade, wholesalers "proper" rose by 1 1/2 per cent. Most of the components in this category fell, but two of those that rose were automotive parts and accessories (up 3 per cent) and clothing and furnishings (up 6 per cent). Of the components that fell the most significant was construction materials and supplies, with a decrease of 4 per cent. Industrial and transportation equipment and supplies also decreased, by 5 per cent, as did grocery and food specialities, by 2 per cent. Wholesale sales of farm machinery slipped 28 per cent below their second-quarter level. Most of this drop came in July and August, as did the sizeable decrease in retail sales of farm implement dealers. Both of these movements may be a reflection of the effects of the drought-like conditions which prevailed during much of this period in the Prairie Provinces. Also within wholesale trade, petroleum bulk tank stations decreased by one per cent.

## First Nine Months of 1967

Table C shows that non-agricultural real output in the first nine months of this year rose by 2.8 per cent over the first nine months of 1966, on a seasonally unadjusted basis. This increase is in sharp contrast to the post-war average rate of growth of 4.8 per cent. Construction ramained as the major dampening influence on industrial growth during 1967.

An assumption of a one per cent increase, on a seasonally adjusted basis, in total non-agricultural real output in the last quarter of 1967 would result in a 3.1 per cent increase for 1967 as a whole, while a 2 per cent increase would result in a 3.4 per cent increase for the year. If production declines by one per cent in the remaining quarter, the increase for the year would be only 2.6 per cent.

TABLE C.

## Percentage Changes in Major Industry Groupings for the First Nine Months of 1967 Compared With the First Nine Months of 1966 (Not seasonably adjusted)

	Per cent		Per cent
	change		change
Real domestic product, less agriculture	2.8	Transportation, storage and communication	6.0
Forestry	6.5	Transportation	5.7
Fishing and trapping	- 2.0	Trade	3.4
Mining	6.6	Wholesale	1.2
Manufacturing	1.2	Retail	4.7
Non-durable	1.9	Finance, insurance and real estate	4.6
Durable	0.4	Public administration and defence	4.1
Construction	- 9.4	Community, recreation, business and	
Electric power and gas utilities	10.4	personal service	5.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonal1	y adjust	ed			
1964 - 1	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6
2	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2
3	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2
4	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1 2 3 4	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7
	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3
	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2
	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4
1966 - 1	230.4	167.0	122.8	386.8	262.0	415.7	622.9	244.6	237.7
2	232.6	180.0	130.3	398.0	261.4	401.7	670.0	246.1	240.0
3	233.1	168.5	141.3	386.6	242.2	406.8	670.3	247.1	239.9
4	237.4	172.3	131.3	407.0	263.5	397.2	702.7	250.8	243.7
1967 - 1 2 3 4	236.9	190.1	135.0	405.2	275.3	412.3	673.8	246.9	242.0
	239.8	183.0	122.4	417.0	267.9	456.3	718.4	248.0	244.1
	241.9	179.8	135.7	426.0	265.5	465.5	756.9	250.6	244.9
			Witho	ut seaso	nal adju	stment			
1964	204.8	159.3	123.6	346.4	245.7	312.8	557.7	211.9	211.2
1965	219.0	160.4	120.4	365.6	249.5	377.2	592.8	230.1	224.1
1966	233.6	171.8	133.6	393.6	256.0	405.3	665.7	247.2	240.4
1964 - 1 2 3 4	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4
	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1
	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1
	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8
1966 - 1 2 3	219.3 235.6 236.0 243.5	147.7 164.8 198.6 176.3	74.5 124.8 198.6 136.6	374.8 399.2 392.9 407.5	239.9 274.0 251.2 259.1	390.0 409.4 405.6 416.0	664.0 641.6 653.7 703.6	241.2 251.6 241.4 254.7	231.5 241.9 241.1 247.1
1967 - 1 2 3 4	225.2 242.7 242.6	168.1 164.6 211.4	86.3 114.3 189.2	395.0 420.5 428.4	252.7 279.6 274.2	388.2 464.6 431.0	716.7 701.1 740.5	243.2 254.8 245.0	235.4 247.2 246.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufac	turing			
			Non-	durable ma	nufacturin	ıg		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	Seasonally	adjusted			
1964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
2	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
4	190.9	241.1	233,3	13/.1	200.4	100.0	192.0	207.0
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
2	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
3	205.3	249.4	257.8	137.6	228.4	177.8	216.4	241.3
4	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
1067 1	200 0	268.0	238.4	129.6	223.1	173.7	219.8	246.9
1967 - 1	209.0			128.6	236.4	171.9	214.8	250.4
2	213.4	258.8	242.6					
3	215.1	253.7	272.0	133.2	232.6	169.4	216.7	249.4
					1 11 .			
			Withou	ıt seasonal	L adjustmen	nt ————		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1967								
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1	266.5	220.0	000 0	1// 5	01/ 1	171 0	100 7	212.3
	166.5	239.3	238.9	144.5	216.1	171.9	189.7	
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1	181.6	271.5	250.6	138.0	228.5	176.1	216.8	242.8
1707 - 1								
2	211.7	278.8	257.2	130.8	242.1	169.8	218.7	259.7
	211.7 238.1	278.8 235.8	257.2 231.8	130.8 123.9	242.1 221.9	169.8 171.0	218.7 216.5	259.7 237.7

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

***			:	Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	ncturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359		1.601				
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7		215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9						183.8
3	350.6	346.9						188.1
4	345.7	364.7						192.8
7 000000								27230
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4		191.8	252.5		197.6
3	371.1	376.0						191.5
4	384.3	378.1						197.6
7								
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5						201.5
3	391.2	389.5						201.4
4	3,2,2							
			III th out	20.44.000	1 adiustma	nt		
			WILHOUL	Seasona				
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7						186.9
1966	371.6	377.5						195.7
1967	3,12,0	3,,,,,						
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
2	314.0	314.9						175.5
3	333.9	304.5					161.9	170.2
4	339.1	325.4					198.2	182.7
						***	0.57	100 5
1965 - 1	349.4	326.1						182.5
2	327.5	352.2						185.7
3	356.3	336.0						183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1066	262 /	276 0	/15 0	252 5	100 5	2/0 /	200 1	194.9
1966 - 1	362.4	376.8						
2	357.9	394.2						200.2
3	378.3	360.4						186.2
4	387.8	3/8.6	4//.4	263.7	1/9.3	250.4	292.8	201.4
1067 1	385 0	380 6	1/16 3	252 2	100 1	2/16 2	285 0	199.6
								204.3
								196.3
	390.0	3/1.1	400.5	243.0	193.0	241.7	251.0	1,0.0
4								
1967 - 1 2 3 4	387.8 385.0 364.1 398.8	378.6 389.6 409.0 371.1						19

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

			194	9=100					
	Manufact	uring		Electric		portation, d communica		Tra	de
	Durable manu Electrical apparatus and supplies	Non- metallic mineral products	Con- struction	power and gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949 Weights	1,418	0.794	6.379	1.646	8,363	6,528	0.230	14.562	4.995
				Seasonally	adjust	ed			
1964 - 1	265.9 273.3 283.9 292.1	259.5 263.2 266.3 282.3	195.8 181.7 183.5 199.1	390.3 401.2 413.4 422.4	204.6 208.9 210.7 213.8	191.9 195.8 197.1 201.0	233.7 259.4 252.7 215.4	184.7 181.9 183.8 185.6	199.9 195.5 195.4 197.7
4	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2 3 4	318.6 321.3 331.1	281.5 288.9 293.5	207.6 211.9 219.6	436.5 448.8 473.6	220.6 226.8 231.9	207.9 214.4 219.0	224.2 241.1 241.1	195.5 199.4 203.6	213.6 218.2 224.7
1966 - 1 2 3 4	338.2 359.1 378.0 396.9	305.7 300.3 296.6 286.5	225.8 227.9 217.4 221.2	488.2 498.8 510.1 521.2	235.5 242.3 240.2 250.3	223.7 230.3 226.8 236.7	237.6 255.1 254.0 255.5	206.3 202.7 207.0 209.6	223.3 222.4 226.0 230.2
1967 - 1 2 3 4	379.9 354.1 378.1	275.4 279.5 274.2	220.9 211.3 212.7	539.7 552.5 564.8	251.9 257.6 255.9	239.4 244.6 241.2	240.8 265.2 231.0	206.6 216.0 215.1	218.3 230.9 232.2
			Wit	thout season	nal adju	ıstment			
1964 1965 1966	279.1 319.2 368.8	268.2 286.9 296.3	190.4 211.2 226.0	405.7 448.3 504.2	209.3 224.8 242.5	196.4 212.2 229.8	239.6 230.4 251.4	183.8 197.6 206.3	197.2 217.1 225.3
1964 - 1 2 3 4	266.8 278.9	206.5 266.1 305.6 294.6	127.5 188.1 230.2 215.8	439.5 387.6 357.0 438.7	186.4 213.0 222.6 215.3	169.6 202.1 214.3 199.6	196.8 257.6 261.9 242.0	170.0 188.4 175.9 200.9	202.3 206.2 182.5 197.8
1965 - 1 2 3 4	311.0 313.7	226.2 284.0 329.1 308.1	142.2 208.1 255.3 239.0	491.3 421.9 386.7 493.3	198.7 226.0 240.2 234.2	181.4 215.8 233.2 218.4	174.0 222.1 254.4 271.2	177.8 203.0 189.8 220.0	217.1 226.7 201.1 223.5
1966 - 1 2 3 4	352.9 366.5	245.4 301.8 338.1 299.9	163.7 235.8 266.1 238.5	555.4 480.2 438.4 542.9	213.6 248.5 255.2 252.6	196.6 239.4 247.6 235.5	187.9 257.2 276.9 283.5	192.4 207.3 197.3 228.1	230.2 231.6 208.2 231.3
1967 - 1 2 3 4	347.0 365.2	225.5 280.5 311.0	151.2 210.6 241.5	616.2 530.7 479.9	228.9 265.2 266.5	210.9 255.3 256.8	191.4 268.8 251.8	192.0 220.6 204.5	224.8 240.2 212.9

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

				1949=100					
	Trade	Finance,	Public	Com- munity,		Specia	1 Industry	Indexes	
	Retail	in- surance and real estate	adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42,366	46.920	81.015	8.271	32.231
				Seas	onally ad	justed			
1964 - 1 2 3 4	176.7 174.8 177.8 179.2	200.6 201.6 203.7 206.4	190.3 190.0 189.3 189.5	168.4 170.2 171.9 173.3	218.8 219.0 222.0 226.3	188.3 188.8 190.4 192.4	203.7 204.0 206.4 209.7	193.9 194.9 195.5 196.1	230.8 234.4 237.0 240.0
1965 - 1 2 3 4	180.6 186.0 189.6 192.6	208.1 211.4 213.4 214.3	190.4 189.9 190.6 191.8	175.0 178.0 180.0 182.1	233.2 236.0 241.4 248.1	195.5 198.7 201.9 204.9	215.0 218.3 222.9 227.9	197.1 197.7 199.1 200.5	247.5 250.2 257.8 264.7
1966 - 1 2 3 4	197.4 192.4 197.1 198.8	218.9 221.3 224.9 228.2	192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3
1967 - 1 2 3 4	200.5 208.1 206.2	230.9 230.9 233.0	199.0 202.0 206.8	194.3 199.0 203.7	260.2 260.4 263.4	216.0 221.2 222.6	239.1 241.9 243.9	215.4 218.5 222.6	277.8 280.5 284.3
				Without	seasonal	adjustment	:		
1964 1965 1966 1967	176.8 187.5 196.3	203.0 211.9 223.2	189.8 190.7 195.9	171.0 178.8 190.8	221.4 239.4 258.0	189.9 200.5 211.6	205.8 221.0 235.9	195.1 198.6 210.9	235.3 254.9 275.1
1964 - 1 2 3 4	153.1 179.1 172.5 202.5	196.9 202.8 206.9 205.2	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	178.2 191.8 192.5 197.1	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0
1965 - 1 2 3 4	157.2 190.6 183.8 218.2	204.4 212.5 216.7 214.0	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
1966 - 1 2 3 4	172.6 194.7 191.6 226.4	214.9 222.5 228.4 227.1	185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	197.7 212.5 214.5 221.7	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8
1967 - 1 2 3 4	174.8 210.4 200.1	226.9 232.3 237.0	192.0 202.2 216.0	189.4 199.2 209.0	247.8 263.0 263.3	204.8 224.3 224.0	226.6 245.1 244.1	210.9 218.8 228.5	277.5 285.6 275.5

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.







INDEX OF INDUSTRIAL PRODUCTION (1949=100)

NOVEMBER 1967

The seasonally adjusted index of industrial production advanced by 2.3 per cent in November.



This issue contains indexes of non-agricultural real output for the latest available quarter (3rd quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

#### NOVEMBER INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production rose by 2.3 per cent in November, advancing to 288.9 from the revised October level of 282.3. Gains of 3.4 per cent in manufacturing and 1.0 per cent in electric power and gas utilities were partially offset by a 1.9 per cent drop in mining. Most of the gain in the Index was due to the rise in manufacturing, which in turn was concentrated in durables, (up 6.1%). Non-durables rose by 1.0 per cent.

The major factors in the durables' gain were a 16 per cent increase in transportation equipment, (nearly 60 per cent of the durables' gain), a 7 per cent increase in iron and steel products, (one third of the durables' gain), and a 3 per cent increase in wood products, (5 per cent of the durables' gain).

In transportation equipment, virtually all of the increase was due to the 33 per cent advance in motor vehicles where production was recovering from labor disputes.

In iron and steel products about 40 per cent of the gain originated in each of iron castings, (+35%) and primary iron and steel, (+9%). Both of these latter increases were largely associated with increasing pipeline construction activity. The bulk of the remainder of the increase in the iron and steel products group occurred in the heating and cooking apparatus industry, and was mainly related to the introduction of new models.

Textiles were the major factor in the non-durable gain, accounting for nearly 50 per cent of the increase. Most of the textiles' rise, (+ 7%), was accounted for by a large gain in synthetic textiles and silk. Chemicals and allied products were responsible for almost 30 per cent of the non-durables' increase. All components shared in this gain, rising by amounts ranging from fractional to 6 per cent. The balance of the non-durables' increase was distributed amongst products of petroleum and coal, miscellaneous manufacturers, clothing, leather products, printing, publishing and allied industries, and tobacco and tobacco products. These groups rose by amounts ranging from fractional to 2 per cent.

Partially offsetting the gains in most non-durable groups were declines in rubber products, foods and beverages, and paper products which ranged from 5 per cent to fractional.

Mining fell by 1.9 per cent. Declines of 6 per cent in fuels and nearly 5 per cent in non-metals were only partially offset by a 3 per cent increase in metals. In fuels more than 95 per cent of the decline was due to the near 7 per cent fall in petroleum. In turn this was in part due to lack of pipe-line capacity to carry western petroleum production to eastern markets. In non-metals both components contributed to the decline. Virtually all of the metals gain was due to a 19 per cent increase in iron ore as all other components with the exception of nickel, (which advanced only fractionally), declined.

Electric power and gas utilities rose by 1 per cent. All of this gain originated in gas utilities, (+7%), as electric power fell fractionally.

## NOTE

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to Sept. which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	10/0	Seasonally adjusted								
Industry or industry group	1949 percentage			19	67					
	weights	June	July	Aug.	Sept.	Oct.	Nov.			
INDEX OF INDUSTRIAL PRODUCTION	32.231	280.8	283.6	284.6	284.3	282.3	288.9			
MINING	3.245	424.2	428.4	426.2	421.9	431.1	422.8			
Metals Gold Copper	1.925 0.575 0.352	264.1 70.9 219.3 1,214.8	263.6 69.6 214.1	266.4 66.0 221.2 1,290.3	266.5 62.9 232.5 1,242.2	275.2 63.9 232.8 1,355.7	283.2 60.6 215.5 1,614.8			
Iron ore	0.099	194.9	177.0	190.7	223.5	207.8	208.4			
Non-metals	0.268 0.189	472.9 308.3	472.6 281.3	451.8 273.8	472.2 280.5	471.7 291.7	450.4 280.7			
Fuels Coal Natural gas	0.915 0.553 0.035	752.0 55.4 1,839.2	771.5 52.4 1,909.2	757.2 59.3 1,822.2	736.0 53.0 1,950.5	746.9 58.4 1,812.7	705.3 55.2 1,884.4			
Petroleum	0.327	1,813.8	1,865.8	1,823.4	1,761.0	1,797.1	1,678.5			
MANUFACTURING, TOTAL	27.340	247.3	249.0	250.9	251.7	247.5	255.8			
NON-DURABLE MANUFACTURES	14.742	245.1	243.8	245.0	246.0	246.2	248.7			
Foods and beverages	3.814	213.5	216.1	214.2	215.2	216.4	215.4			
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products	0.523 0.450 0.453 0.322 0.558	201.4 214.2 208.3 210.0 215.3 156.1	203.8 213.7 215.4 212.8 217.5 154.8	202.6 206.6 212.4 211.8 215.0 157.8	204.6 206.2 213.6 214.8 226.9 160.6	201.9 208.6 214.3 210.7 211.2 159.7	202.3 209.1 210.6 215.4 215.3 158.7			
Miscellaneous foods  Beverages Carbonated beverages Breweries Distilleries		213.5 251.6 260.5 199.1 357.8	218.2 254.7 241.2 223.8 339.6	220.0 250.8 249.9 218.5 325.3	217.9 248.5 256.0 223.5 297.6	214.7 262.2 298.9 218.0 325.9	213.8 256.9 281.1 209.7 340.5			
Tobacco and tobacco products .	0.248	260.0	257.0	254.5	249.7	258.6	263.3			
Rubber products	0.430	247.3	287.3	263.4	265.4	275.9	261.0			
Leather products		130.6 132.7	137.2 142.4	130.0 134.7	132.5 139.3	136.1 142.2	137.4 143.5			
Textiles Cotton goods Woollen goods Synthetic textiles and silk	0.507	235.1 146.6 82.6 450.1	215.3 138.8 81.6 384.6	240.7 130.0 85.6 486.4	241.4 142.9 80.9 473.5	236.2 142.4 74.6 460.5	252.0 148.5 80.9 511.7			
Clothing	1.801	172.4	171.3	168.1	168.7	168.7	169.9			
Paper products Pulp and paper		212.0 203.9	215.4 209.2	216.0 209.1	218.8 212.5	220.2 213.1	219.0 210.8			

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

	1949			Seasonall	y adjuste	ed	
Industry or industry group	percentage			19	67		
	weights	June	July	Aug.	Sept.	Oct.	Nov.
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allied industries		257.4	246.6	248.6	252.7	248.7	252.3
Products of petroleum and coal Petroleum products	0.513 0.454	391.4 426.7	381.3 415.8	393.3 428.4	399.0 435.7	399.3 435.0	400.5 435.9
Chemicals and allied products	1.359	394.5	394.2	390.4	384.3	382.8	393.4
Acids, alkalies, salts and fertilizers	0.346	571.7	549.9	565.0	536.5	540.7	544.0
Miscellaneous manufactures	0.524	464.0	455.2	454.5	455.8	457.3	460.0
DURABLE MANUFACTURES	12.598	249.9	255.2	257.7	258.3	249.0	264.2
Wood products	2.108	189.7	187.7	187.2	186.9	180.5	185.2
Saw and planing mills		188.8	186.1	186.2	185.7	177.2	184.9
Veneers and plywoods	0.122	497.0	450.8	428.8	409.9	415.5	433.5
Sawmills	0.994	178.8	181.2	183.8	185.3	173.0	182.0
Furniture	0.460	235.4	235.4	231.6	232.0	230.1	229.2
Iron and steel products	4.026	242.7	242.1	240.0	239.4	240.0	255.9
Machinery		276.6	270.1	270.1	270.8	265.6	265.9
Iron castings		199.5	211.0	213.8	201.0	208.3	280.7
Primary iron and steel		313.4	310.1	298.8	297.2	307.5	334.6
Sheet metal products		295.7	291.9	290.0	293.3	289.8	293.1
Transportation equipment	2.651	288.2	298.0	308.2	298.1	268,6	310.8
Aircraft and parts		492.4	501.0	480.2	489.4	527.3	534.4
Motor vehicles		397.9	411.9	435.7	408.8	335.2	445.9
Motor vehicle parts		341.4	363.9	378.5	375.1	355.2	350.7
Railway rolling stock		59.4	57.7	56.9	56.9	56.4	54.3
Shipbuilding and repairs		166.4	166.3	165.9	166.8	164.9	161.0
Non-ferrous metal products	1.601	198.4	190.2	207.6	206.6	201.7	206.1
Brass and copper products		163.9	165.9	168.0	165.1	170.0	173.8
Smelting and refining		199.0	188.7	214.8	213.5	202.8	207.6
Electrical apparatus and							
supplies		331.9	381.7	362.6	389.8	375.8	374.3
Heavy electrical machinery		240.8	269.5	274.4	276.7	274.2	274.0
Telecommunication equipment	0.142	1,069.5	1,204.9	931.6	1,228.8	1,128.1	1,136.0
Refrigerators and appliances	0.227	289.7	343.6	343.2	356.2	335.6	320.3
Non-metallic mineral products	0.794	276.2	263.5	279.8	279.4	280.5	280.5
Concrete products		742.0	704.8	764.8	766.9	806.4	818.2
Hydraulic cement	0.117	293.5	276.6	303.0	304.1	274.8	274.0
Domestic clay products	0.083	133.3	125.2	139.2	145.5	137.9	-
ELECTRIC POWER AND GAS UTILITIES	1.646	555.1	572.9	565.5	555.8	568.0	573.5
Electric power	1.480	501.6	512.7	510.8	509.3	520.6	519.0
Gas	0.166	1,032.7	1,110.0	1,053.4	970.3	990.0	1,059.5

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ua1	Without seasonal adjustment							
Industry or industry group		ages		1966			1967			
	1965	1966	Sept.	Oct.	Nov.	Sept.	Oct.	Nov.		
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	280.6	287.2	291.3	290.0	289.9	298.5		
MINING	365.6	393.6	409.3	418.6	414.3	435.4	441.5	430.6		
Metals	249.5 80.6	256.0 73.9	273.3 72.6	278.0 70.2 205.6	254.1 67.7 203.2	279.2 63.6 230.1	292.2 65.0 232.8	278.8 61.8 234.9		
Copper Iron ore Nickel	195.6 1,236.8 209.9	192.9 1,322.7 185.6	183.8 1,798.1 174.1	1,672.3 189.7	1,305.9 181.7		1,721.8	1,511.4		
Non-metals	377.2 269.4	405.3 293.4	421.5 301.8	438.6 309.0	423.4 307.4	483.9 281.6	515.2 315.6	478.6 295.3		
Fuels Coal	592.8 56.3	665.7	657.4 55.5	675.0 58.1	732.2 66.6	734.3 53.7	715.6 61.9	724.9 67.4		
Natural gas Petroleum	1,476.4 1,405.5	1,598.0 1,599.4	1,354.8 1,600.7	1,593.2 1,620.0	1,800.1 1,743.5	1,650.1 1,787.4	1,745.6	2,014.4 1,698.6		
MANUFACTURING, TOTAL	230.1	247.2	254.2	259.3	260.9	260.4	256.6	264.2		
NON-DURABLE MANUFACTURES	224.1	240.4	250.6	252.1	251.8	256.9	255.6	257.2		
Foods and beverages	193.1	204.9	230.7	227.8	218.3	242.4	234.8	228.4		
Foods	187.4 192.3	196.4 193.4	225.9 189.5	221.4	205.2	235.3 214.1	222.0	207.9		
Dairy products  Canning and processing  Grain mill products	196.0 197.2 189.3	202.2 216.0 207.3	217.5 380.6 203.1	203.9 284.7 222.5	181.8 202.3 224.5	230.3 372.4 222.7	210.4 274.9 219.5	184.9 195.9 225.0		
Bakery products	151.7	155.7	162.8 218.0	161.8 237.1	158.8 240.6	166.1 225.1	165.0 242.3	161.8 243.6		
Beverages Carbonated beverages	211.0 186.2	231.7 221.0	245.6 240.0	248.0 188.9	259.7 215.7	264.6 281.6	275.1 245.1	292.9 268.5		
Breweries Distilleries	191.1 284.8	201.8	179.1 384.2	199.3 410.1	213.4 416.2	196.7 380.6	203.2	220.2 492.8		
Tobacco and tobacco products	243.4	258.1	282.4	267.9	277.7	266.6	266.9	274.6		
Rubber products	237.4	258.5	261.9	263.9	292.1	278.4	286.9	286.6		
Leather products Boots and shoes	135.2 134.3	137.9 139.9	145.0 149.0	137.3 139.0	139.2 142.1	139.4 147.4	137.9 142.8	140.2 143.7		
Textiles	220.6 149.7	233.1 140.8	244.6 156.1	247.3 168.3	249.0 168.6	256.2 164.3	244.2 153.5	262.6 160.0		
Woollen goods	89.6 391.3	92.1 440.5	100.7 460.2	94.9 458.2	89.9 467.8	90.6 495.7	78.3 469.7	85.8 527.1		
Clothing	171.2	179.2	185.0	182.7	178.5	174.1	172.7	168.9		
Paper products Pulp and paper	198.3 192.8	216.1 210.2	216.9 207.2	222.5 215.0	224.6 219.0	219.9 210.0	226.0 217.1	224.9 217.1		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ua1	Without seasonal adjustment						
Industry or industry group		ages		1966			1967		
	1965	1966	Sept.	Oct.	Nov.	Sept.	Oct.	Nov.	
NON-DURABLE MANUFACTURES - Concluded:									
Printing, publishing and allied									
industries	223.3	239.7	237.9	244.7	250.6	250.0	259.4	265.1	
Products of petroleum and coal	345.9	371.6	370.9	370.7	390.2	397.3	394.1	399.5	
Petroleum products	375.5	404.5	403.3	403.2	426.2	433.5	429.0	435.0	
Chemicals and allied products	344.7	377.5	373.5	384.3	382.9	384.1	384.5	396.7	
Acids, alkalies, salts and			3,3,3	50110	00217				
fertilizers	469.0	516.3	479.4	516.2	525.8	526.3	529.9	561.9	
Miscellaneous manufactures	407.3	448.8	483.0	486.6	484.2	478.6	480.6	478.4	
DURABLE MANUFACTURES	237.2	255.2	258.5	267.6	271.5	264.4	257.9	272.5	
DURABLE PRINTEGUES	231.2	233.2	230.3	207.0	211.5	204.4	231.3	212.3	
Wood products	181.7	189.2	195.5	185.7	182.8	196.9	181.4	177.4	
Saw and planing mills	182.8	187.3	193.4	178.6	174.1	198.1	175.9	170.4	
Veneers and plywoods	403.8	428.1	433.7	403.0	435.9	422.6	419.7	442.2	
Sawmills	177.1	183.7	190.9	174.4	164.3	200.1	169.4	159.2	
Furniture	216.3	235.5	245.5	246.1	247.2	238.2	237.5	237.2	
Iron and steel products	239.1	253.1	266.0	260.5	256.6	249.1	245.2	258.6	
Machinery	248.1	275.4	282.8	285.8	287.8	274.6	269.9	270.4	
Iron castings	218.9	213.0	231.7	214.3	210.0	206.4	194.2	267.2	
Primary iron and steel	320.0	324.8	345.9	329.6	319.6	311.8	315.8	341.3	
Sheet metal products	274.2	289.1	302.5	291.4	289.1	308.8	296.5	289.5	
Transportation equipment	250.0	273.8	233.9	275.9	310.3	282.2	271.7	325.2	
Aircraft and parts	319.3	423.6	446.8	461.6	472.7	482.6	525.2	534.9	
Motor vehicles	347.6	372.3	275.2	369.0	447.1	376.1	345.3	477.1	
Motor vehicle parts	317.2	345.6	329.4	348.9	360.2	360.1	350.6	359.1	
Railway rolling stock	62.6	60.5	55.6	59.3	61.5	56.8	56.6	55.2	
Shipbuilding and repairs	161.9	170.1	168.6	166.5	171.4	164.8	161.9	162.3	
Non-ferrous metal products	186.9	195.7	194.2	199.7	198.2	205.4	204.1	210.4	
Brass and copper products	162.7	181.2	181.3	177.8	176.8	167.2	171.6	175.8	
Smelting and refining	188.9	191.9	187.8	195.1	193.5	209.4	203.8	211.7	
Electrical apparatus and									
supplies	319.2	368.8	403.9	428.9	434.8	410.3	406.7	406.6	
Heavy electrical machinery	241.6	272.0	283.1	286.9	280.7	276.7	278.9	276.2	
Telecommunication equipment	895.1	1,051.6	1,240.5	1,449.3	1,528.2		1,387.6	1,417.7	
Refrigerators and appliances	301.9	352.5	387.2	397.6	379.1	385.4	339.0	319.9	
Non-metallic mineral products	286.9	296.3	339.5	343.0	310.1	320.5	321.8	305.2	
Concrete products	858.0	878.6	1,106.6	1,100.5	918.0	958.6	999.9	923.8	
Hydraulic cement	298.8	320.8	385.5	376.1	327.1	368.9	334.1	288.0	
Domestic clay products	142.8	145.3	154.7	173.4	152.3	161.4	151.7	-	
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	463.9	491.9	553.0	496.9	542.7	607.2	
Electric power	408.8	464.2	447.3	463.4	506.3	477.2	511.3	549.6	
Gas	800.6	861.1	612.4	746.3	969.2	672.4	822.7	1,120.9	

#### Real Domestic Product less Agriculture

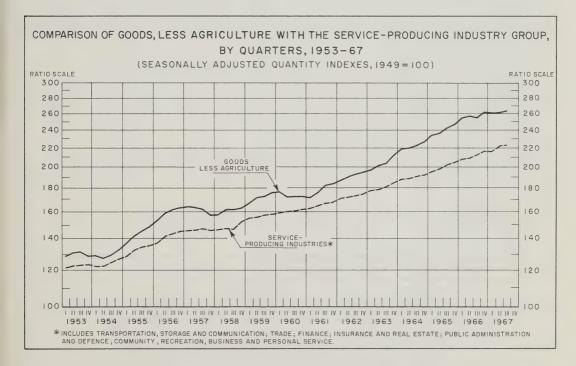
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Real Gross Domestic Product at Factor Cost

## Production by Industry

Seasonally adjusted real domestic product less agriculture increased by 0.9 per cent in the third quarter of 1967. The non-agricultural goods-producing industries rose by 1.2 per cent, while the service-producing industries increased by 0.6 per cent. These changes can be compared with the previous quarter, when the service-producing industries rose by 2.4 per cent and the goods- producing, 0.1 per cent, and with the first quarter of this year, when the goods-producing industries decreased by 0.4 per cent and the service-producing industries were unchanged from their level in the fourth quarter of 1966.

Table A shows the percentage changes in the major industry groupings for the first three quarters of 1967, and their effect on the change in non-agricultural output.

	4th Qtr.'6	6 - 1st Qtr.'67	1st Qtr.'6	7 - 2nd Qtr.'67	2nd Qtr.'6	7 - 3rd Qtr.'67
	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture
D 1 . d						
Real domestic product	- 0.2	- 0.2	1.2	1.2	0.9	0.9
less agriculture	10.3	- 0.2	- 3.7	0.1	~ 1.7	0.9
Forestry	2.8	- 0.2	- 9.3	0.1	10.9	_
Fishing and trapping	- 0.4	_	- 9.3 2.9	0.2	2.2	0.1
Mining	- 1.6	- 0.5	0.4	0.2	1.0	0.1
Manufacturing	- 1.6 - 0.7	- 0.5				
Non-durable			0.9	0.1	0.3	0.1
Durable	- 2.5	- 0.4	- / - 0	<b>∞</b>	1.9	0.3
Construction	- 0.1	-	- 4.3	- 0.3	0.7	-
Electric power and gas	0 5	0.1	2.4	0 1	0 0	0.1
utilities	3.5 - 0.2	0.1	0.1	0.1	2.2 0.1	
Other goods, n.e.c	- 0.2	-	0.1	-	0.1	-
Transportation, storage	0.6	0.1	0.0	0.2	- 0.7	- 0.1
and communication			2.3			
Transportation	1.1	0.1		0.2	- 1.4	- 0.1
Trade	- 1.4	- 0.2	4.5	0.6	- 0.4	- 0.1
Wholesale	- 5.2	- 0.3	5.8	0.3	0.6	- 1
Retail	0.9	0.1	3.8	0.3	- 0.9	- 0.1
Finance, insurance and	1 0	0.1			0.0	0 1
real estate	1.2	0.1	-	-	0.9	0.1
Public administration				0.1		
and defence Community, recreation, business and personal	- 0.2	-	1.5	0.1	2.4	0.1
service	0.5	-	2.4	0.2	2.4	0.2

Note: The columns may not add to the total due to rounding.

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the third quarter of 1967 and each of the preceding three quarters.

Within the goods-producing industries, manufacturing, with a 1.0 per cent increase, contributed almost two-fifths of the third-quarter increase in total non-agricultural output.

The increase in manufacturing came mainly from the manufacture of durables, which increased by 1.9 per cent, while the manufacture of non-durables showed only a fractional positive change. Within durables manufacturing, the transportation equipment group rose by 9 per cent, which is a more-than-one-third contribution to the third-quarter increase in total non-agricultural output.

This rise came from the motor vehicles and motor vehicle parts and accessories components, which recorded advances of 10 and 14 per cent, respectively. Both of these industries continued to be affected by rising exports under the Canadian-U.S. auto trade pact. The advance in the manufacture of motor vehicles pushed the output of this component to a level higher than the previous record, established in the first quarter of 1966. If this industry is combined with the other motor-vehiclerelated series (manufacture of motor vehicle parts and accessories and retail sales of motor vehicle dealers) and deducted from the aggregate, the effect is to lower the third-quarter increase in total non-agricultural output from 0.9 per cent to 0.6 per cent. Movements in these series are illustrated in Chart A. Electrical apparatus and supplies was the other group within durables manufacturing to make a significant contribution to the third-quarter increase in total non-agricultural output. This contribution, of almost one-fifth, was partly accounted for by recoveries from strike effects and by increased production of auto radios. The most significant decline in any of the groups within durables manufacturing was registered for the iron and steel products group, which fell by 3 per cent. The two largest components, in terms of 1949 industry weights, within this group - primary iron and steel, and machinery and machine shops - fell by 5 and 3 per cent, respectively. Another component, bridge and structural steel, declined by 10 per cent.

The 0.3 per cent increase in non-durables manufacturing is a continuation of the fractional changes which have been recorded for these activities so far this year. Within non-durables manufacturing, rubber products rose by 12 per cent. The other groups showed only relatively small changes in weighted index points. Petroleum products, with a 3 per cent increase, was among these.

Also within the goods-producing industries, mining, which rose by 2.2 per cent, contributed nearly one-fifth of the third-quarter increase in total non-agricultural output. This was the third largest contribution among the eleven major industry groupings. The rise in mining was largely due to a 6 per cent advance in crude petroleum fuel mining, which can be linked to increased oil exports to the U.S. Crude petroleum mining output reached a peak in July and then slowly declined in August and September. The other mining components showed mixed movements, including a 19 per cent drop in lead mining and a 4 per cent decrease in copper mining (despite the copper strike in the U.S.).

The other two goods-producing industries that made positive contributions to the third-quarter increase in total non-agricultural output were electric power and gas utilities, and fishing and trapping. Electric power and gas utilities increased by 2.2 per cent, thus contributing less than one-eighth of the third-quarter increase in total non-agricultural output. Most of this increase came from the electric power component. Fishing and trapping rose by 10.9 per cent, because of a 13 per cent advance in fishing from a low second-quarter level. This rise, however, represented only a small contribution to the third-quarter increase in total non-agricultural output.

Forestry was the only one of the goods-producing industries to have a dampening effect on the third quarter. The decline in this industry, of 1.7 per cent, originated with decreases in cuttings of pulpwood and other wood. Cuttings were affected by closure of some of the B.C. forests due to excessive fire hazards.

Construction, the remaining goods-producing industry, was fractionally higher than its second-quarter level. This change was the result of an increase in public construction being lowered by a decrease in private construction. After an 11 per cent drop in the second quarter of this year, public construction began to recover to the level of activity that lasted from the second quarter of last year to the first quarter of this year. This recovery has been led by the public residential and non-residential construction component. The highway construction component of public construction has been declining following the surge of road-building that took place for Centennial year and EXPO. The decrease in private construction was the result of a 10 per cent increase in residential construction was at a level higher than any quarter has been since the first quarter of 1964. This high level was established because of a 17 per cent increase in the number of housing units under construction and a 6 per cent increase in the number of completions, both of which reflected the very large increase in the number of units started in the first quarter. In contrast to the strong improvement in the private residential index, private non-residential construction had slipped to a level that is only somewhat higher than that of the second quarter of 1965. During the third quarter of this year the construction industry continued to be affected by strikes, mainly in Ontario.

TABLE B.

	IQ'61	- IVQ'66	IQ'61	- IQ'67	IQ'61	- IIQ'67	IQ'61	- IIIQ'67
	% 	Effect on GDP less Agri- culture	% 	Effect on GDP less Agri- culture	% 	Effect on GDP less Agri- culture	% 	Effect on GDP less Agri- culture
D - 1 1								
Real domestic product	42.4	42.4	42.1	42.1	43.	9 43.9	45.1	45.1
less agriculture			47.5		42.		39.5	
Forestry	33.7	.6		.9				.7
Fishing and trapping	<b>-</b> 7.5	-	- 4.9	-	- 13.		- 4.4	
Mining	51.1	3.0	50.4		54.		58.1	3.4
Manufacturing	56.7	16.7	54.2	15.9	54.		56.5	16.6
Non-durable	45.2	7.5	44.2	7.3	45.		45.9	7.6
Durable	71.5	9.2	67.2	8.6	67.		70.3	9.0
Construction	39.6	2.7	39.4	2.7	33.	3 2.3	34.2	2.3
Electric power and gas								
utilities	71.1	2.4	77.2	2.6	81.	4 2.8	85.4	2.9
Other goods, n.e.c	19.7	. 2	19.5	. 2	19.	5 .2	19.7	. 2
Transportation, storage								
and communication	48.8	4.6	49.8	4.7	53.	2 5.0	52.1	4.9
Transportation	51.7	3.6	53.5	3.7	56.	8 3.9	54.6	3.7
Trade	35.3	5.3	33.4	5.1	39.	4 6.0	38.9	5.9
Wholesale	48.7	2.5	41.0	2.1	49.	2 2.5	50.0	2.6
Retail	28.3	2.8	29.4	2.9	34.	3 3.4	33.0	3.3
Finance, insurance and								
real estate	31.8	3.4	33.4	3.5	33.	4 3.6	34.6	3.7
Public administration	32,0		55.1	3.3	55.		3110	3.,
and defence	9.2	.5	9.0	.5	10.	7 .6	13.3	.8
Community, recreation,	7.2	• -	,,0	• 5	10.	,	13.3	• 0
business and personal								
service	29.8	3.1	30.4	3.1	33.	6 3.4	36.7	3.7
Service	29.0	3.1	30.4	3.1	33.	0 3.4	30./	3.7

Note: The columns may not add to the total due to rounding.

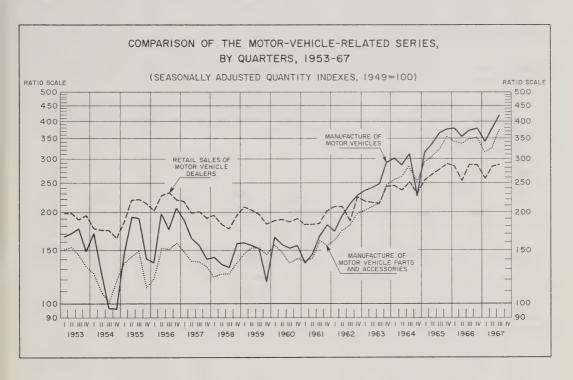
Within the service-producing industries, the community, recreation, business and personal service grouping, for the second quarter in a row, recorded the second-largest contribution to the quarterly increase in total non-agricultural output. This contribution, of about one-fourth, was the result of a 2.4 per cent expansion in this industrial grouping. Although the community group made a significant contribution, because of continued advances in the education and health components, the major contributions came from personal and business services, both of which reflected the effects of EXPO and centennial celebrations. The personal service components that increased included hotels, motels, and lodging houses, restaurants, and domestic service. Personal service as a whole grew by 3 per cent, while business service went up by 5 per cent.

Public administration and defence, with an increase of 2.4 per cent, contributed one-eighth of the third-quarter increase in total non-agricultural output. Provincial government administration was responsible for almost half of this contribution, with federal government administration, municipal government administration, and federal government defence sharing the remainder.

Finance, insurance and real estate was the other service-producing industry to contribute to the increase in total non-agricultural output this quarter. This contribution, of more than one-tenth, came from a 0.9 per cent increase in the grouping, with most of the increase taking place in the rents component.

The two remaining service-producing industry groupings - transportation, storage and communication, and wholesale and retail trade - recorded output levels which were only fractionally below those of the second quarter of 1967. In both instances the levels of the second quarter were new 'highs' which had been attained after large percentage increases. The transportation, storage and communication grouping decline of 0.7 per cent was affected by the shipping strike in August and September, while the trade decline of 0.4 per cent was the result of a slow-down in retail sales in July and August.

Within the transportation, storage and communication grouping, a decrease of 1 1/2 per cent in transportation and a drop of 13 per cent in storage more than offset an increase of 3 per cent in communication. Within transportation, the tendency of EXPO and centennial celebrations to encourage travel was shown in passenger gains recorded for air transportation (5 1/2 per cent), rail (6 per cent), bus (8 per cent), and urban transit (1 per cent). Urban transit transportation was affected by a major strike in Montreal which began on September 21. The water transportation strike from August 17 to September 23 had an even greater effect on the transportation group. This strike, and a decreased demand for exports of grain, were major contributors to the estimated decline of 29 per cent in the output of water freight shipping. Related declines occurred in grain elevators, which were down 17 per cent, and in stevedoring. Railway freight transportation (which has suffered from a 4 1/2 per cent drop in freight carloadings from the beginning of this year to the end of September compared to the same period last year) was also affected by these two conditions, as reflected in a 2 per cent decrease. Truck transportation was also probably affected. Pipelines transportation, which rose by 3 per cent, reflected greater oil exports to the U.S. Communication rose by 3.2 per cent because of increases in the postal and telephone services.



Within the trade grouping, retail trade declined by 0.9 per cent, while wholesale trade increased by 0.6 per cent. Within retail trade, most of the components registered decreases. Among the more significant of these were furniture and appliances (5 per cent), fuel dealers (15 per cent, perhaps affected by warmer-than-usual weather), clothing (3 per cent), and farm implement dealers (13 per cent, linked to a large drop in wholesale sales of farm machinery). One of the few storetypes to increase from the previous quarter was motor vehicle dealers, which rose by 2 per cent. This increase, which was the result of expanded sales in September, did not quite reach the record

level of output for this industry which was achieved in the last quarter of 1965, and was considerably below the 10 per cent expansion in the manufacture of motor vehicles. Two other store-types that increased in the third quarter of this year were drug stores (3 per cent) and used car dealers (10 per cent).

Within wholesale trade, wholesalers "proper" rose by 1 1/2 per cent. Most of the components in this category fell, but two of those that rose were automotive parts and accessories (up 3 per cent) and clothing and furnishings (up 6 per cent). Of the components that fell the most significant was construction materials and supplies, with a decrease of 4 per cent. Industrial and transportation equipment and supplies also decreased, by 5 per cent, as did grocery and food specialities, by 2 per cent. Wholesale sales of farm machinery slipped 28 per cent below their second-quarter level. Most of this drop came in July and August, as did the sizeable decrease in retail sales of farm implement dealers. Both of these movements may be a reflection of the effects of the drought-like conditions which prevailed during much of this period in the Prairie Provinces. Also within wholesale trade, petroleum bulk tank stations decreased by one per cent.

## First Nine Months of 1967

Table C shows that non-agricultural real output in the first nine months of this year rose by 2.8 per cent over the first nine months of 1966, on a seasonally unadjusted basis. This increase is in sharp contrast to the post-war average rate of growth of 4.8 per cent. Construction ramained as the major dampening influence on industrial growth during 1967.

An assumption of a one per cent increase, on a seasonally adjusted basis, in total non-agricultural real output in the last quarter of 1967 would result in a 3.1 per cent increase for 1967 as a whole, while a 2 per cent increase would result in a 3.4 per cent increase for the year. If production declines by one per cent in the remaining quarter, the increase for the year would be only 2.6 per cent.

TABLE C.

### Percentage Changes in Major Industry Groupings for the First Nine Months of 1967 Compared With the First Nine Months of 1966 (Not seasonably adjusted)

	Per cent		Per cent
			change
Real domestic product, less agriculture	2.8	Transportation, storage and communication	6.0
Forestry	6.5	Transportation	5.7
Fishing and trapping	- 2.0	Trade	3.4
Mining	6.6	Wholesale	1.2
Manufacturing	1.2	Retail	4.7
Non-durable	1.9	Finance, insurance and real estate	4.6
Durable	0.4	Public administration and defence	4.1
Construction	- 9.4	Community, recreation, business and	
Electric power and gas utilities	10.4	personal service	5.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

					Mini	nc		Manu	facturing
	Real domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3,245	1.925	0.268	0.915	27.340	14.742
			S	easonal1	y adjust	ed			
1964 - 1	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6
	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2
	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2
	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1	213.4	168.6	124.4	359.4	253.9	353.2	582.6	223.0	218.7
2	216.4	174.0	117.1	355.7	240.2	366.3		226.5	220.3
3	220.7	155.0	116.8	372.8	248.5	384.6		232.6	226.2
4	225.4	157.3	123.6	375.0	256.0	401.5		239.1	231.4
1966 - 1	230.4	167.0	122.8	386.8	262.0	415.7	622.9	244.6	237.7
2	232.6	180.0	130.3	398.0	261.4	401.7	670.0	246.1	240.0
3	233.1	168.5	141.3	386.6	242.2	406.8	670.3	247.1	239.9
4	237.4	172.3	131.3	407.0	263.5	397.2	702.7	250.8	243.7
1967 - 1	236.9	190.1	135.0	405.2	275.3	412.3	673.8	246.9	242.0
	239.8	183.0	122.4	417.0	267.9	456.3	718.4	248.0	244.1
	241.9	179.8	135.7	426.0	265.5	465.5	756.9	250.6	244.9
			Witho	ut seaso	mal adju	stment			
1964	204.8	159.3	123.6	346.4	245.7	312.8	557.7	211.9	211.2
1965	219.0	160.4	120.4	365.6	249.5	377.2	592.8	230.1	224.1
1966	233.6	171.8	133.6	393.6	256.0	405.3	665.7	247.2	240.4
1964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4
2	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1
3	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1
4	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8
1966 - 1	219.3	147.7	74.5	374.8	239.9	390.0		241.2	231.5
2	235.6	164.8	124.8	399.2	274.0	409.4		251.6	241.9
3	236.0	198.6	198.6	392.9	251.2	405.6		241.4	241.1
4	243.5	176.3	136.6	407.5	259.1	416.0		254.7	247.1
1967 - 1 2 3 4	225.2 242.7 242.6	168.1 164.6 211.4	86.3 114.3 189.2	395.0 420.5 428.4	252.7 279.6 274.2	388.2 464.6 431.0	716.7 701.1 740.5	243.2 254.8 245.0	235.4 247.2 246.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufac	turing			
			Non-	durable ma	nufacturin	ıg		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	easonally	adjusted			
1964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
3	205.3	249.4	257.8	137.6	228.4	177.8	216.4	241.3
	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
1967 - 1	209.0	268.0	238.4	129.6	223.1	173.7	219.8	246.9
	213.4	258.8	242.6	128.6	236.4	171.9	214.8	250.4
3	215.1	253.7	272.0	133.2	232.6	169.4	216.7	249.4
			Withou	it seasonal	l adjustmen	nt		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1967								
1964 - 1 2 3	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1 2 3 4	181.6	271.5	250.6	138.0	228.5	176.1	216.8	242.8
	211.7	278.8	257.2	130.8	242.1	169.8	218.7	259.7
	238.1	235.8	231.8	123.9	221.9	171.0	216.5	237.7

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949{\approx}100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3		313.4	391.0	217.4	174.4	216.0	229.5	174.0
4		328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4		364.7	415.9	248.1	190.6	247.6	269.8	192.8
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	1	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3		376.0	455.2	255.6	188.8	251.7	275.5	191.5
4		378.1	463.3	259.1	187.1	252.4	281,6	197.6
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2		391.5	463.3	252.5	190.8	248.0	276.6	201.5
3		389.5	455.1	257.3	187.4	240.7	302.0	201.4
4		307.3	455.1	237,3	107.4	240.7	302.0	201,4
			Without	seasona	ıl adjustme	nt		
1964		312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965		344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966 1967		377.5	448.8	255.2	189.2	253.1	273.8	195.7
106/	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
1964 - 1		314.9	375.2	220.1	171.3	219.6	248.1	175.5
2	'	304.5	398.8	206.0	182.5	216.1	161.9	170.2
3	000 1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	•	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	0.55	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	0.50	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
2		394.2	436.4	262.9	192.0	260.5	300.1	200.2
3		360.4	466.1	241.7	194.9	252.0	201.4	186.2
4		378.6	477.4	263.7	179.3	250.4	292.8	201.4
1067 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
1967 - 1	061 =	409.0	455.1	263.8	192.2	255.7	319.5	204.3
2		371.1	466.3	243.8	193.6	241.5	231.0	196.3
3		371.1	400.5	245.0	1,5.0	271.5	m31,0	1,0,5
7	1							

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

			194	9=100					
	Manufact	uring		Florendo		portation, d communica		Tra	de
	Durable manu	facturing	Con-	Electric power and		Transpor-			Whole-
	apparatus and supplies	metallic mineral products		gas utilities	Total	tation	Storage	Total	sale
1949 Weights	1,418	0.794	6.379	1.646	8.363	6,528	0.230	14.562	4.995
				Seasonally	adjust	ed			
1964 - 1	265.9 273.3	259.5 263.2	195.8 181.7	390.3 401.2	204.6	191.9 195.8	233.7 259.4	184.7 181.9	199.9
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
4	292.1	202.3	199.1	422.4	213.0	201.0	213.4	100.0	197.7
1965 - 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
1966 - 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
2	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
3	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
	0.110	075 (		F.0.0 F		000 /	0100		040
1967 - 1	379.9	275.4	220.9	539.7	251.9	239.4	240.8	206.6	218.3
2	354.1	279.5	211.3	552.5	257.6	244.6	265.2	216.0	230.9
3	378.1	274.2	212.7	564.8	255.9	241.2	231.0	215.1	232.2
4									
			Wit	thout seasor	nal adju	stment			
1964	279.1	268.2	190.4	405.7	209.3	196.4	239,6	183.8	197.2
1965	319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966	368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1967		2,0.5	220.0	304.2	272.5	227.0	231.4	200.5	223.3
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2	266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3	278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1	303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
2	311.0	284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3	313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1		245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
2	352.9	301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
3	366.5	338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
4	422.5	299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
1967 - 1	374.1	225.5	151.2	616.2	228.9	210.9	191.4	192.0	224.8
2	347.0	280.5	210.6	530.7	265.2	255.3	268.8	220.6	240.2
3	365.2	311.0	241.5	479.9	266.5	256.8	251.8	204.5	212.9
4	303.2	311.0	241.7	419.9	200.5	250.0	231.0	204.5	

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# INDEX OF INDUSTRIAL PRODUCTION (1949=100)

DECEMBER 1967

The seasonally adjusted index of industrial production advanced by 0.9 per cent in December.



This issue contains indexes of non-agricultural real output for the latest available quarter (3rd quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

February 1968

### DECEMBER INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production rose by 0.9 per cent in December, advancing to 291.7 from the revised November level of 289.2. About 60 per cent of the gain was due to the 2.0 per cent rise in durables and about 40 per cent to the 3.1 per cent increase in mining. Non-durable manufacturing fell by 0.8 per cent and the electric power and gas utilities industry was virtually unchanged.

The table below indicates some longer run changes; in column 1 the changes from the third quarter to the fourth quarter of 1967 are shown; and in column 2 the changes from 1966 to 1967. Column 3 gives 1946-66 annual growth rates.

	Seasonally adju	Seasonally adjusted data			
	IIIQ.67 - IVQ.67	1966-1967	Growth Rates		
		per cent			
ndex of Industrial Production	1.3	2.7	5.7		
nuch of findustifat floudetion					
Mining	1.1	6.3	8.9		
Mining	1.1	6.3	8.9 4.9		
		0.0			
Mining Manufacturing	1.3	1.1	4.9		

Returning to December, in durables some four-fifths of the gain was due to the 9 per cent increase in transportation equipment. Virtually all of the remaining durables gain was due to the 2 per cent advance in iron and steel products.

In transportation equipment, (+9%), nearly all of the gain was tied to the auto industry, as motor vehicle production advanced by 13 per cent and parts and accessories by 9 per cent. In iron and steel products, (+2%), most of the gain occurred in primary iron and steel, (+5%), caused to a large extent by increased exports. The primary iron and steel gain was partially offset by a sizeable drop in the heating and cooking apparatus industry.

Non-durable manufactures declined by 0.8 per cent. Gains of from 2 to 4 per cent in foods and beverages, clothing, and rubber products were more than offset by decreases in the other 8 components. About half of the non-durable decrease was due to the fall in textiles. About two-thirds of the textiles' drop was due to the near 9 per cent fall in synthetic textiles and silks from an unusually high November level. Decreases in the remaining non-durables' group ranged from fractional to 3 per cent. Among the larger declines was that in pulp and paper which was in large part attributable to newspaper strikes in the U.S.

Mining advanced by 3.1 per cent. A little more than half of this was due to the 4 per cent gain in fuels; largely due to the near 5 per cent gain in petroleum. Natural gas also contributed to the gain, (+3%), while coal fell, (-10%). Non-metals advanced by nearly 9 per cent. The bulk of the gain here was due to increased potash production as one mine, which was shut down for about half of November due to mechanical difficulties, resumed production in December. In metals, (+2%), about half of the gain was due to the better than 4 per cent increase in iron ore, where production reached an all time high. The remainder of the metals gain was due to advances of from 3 to 7 per cent in other metals, gold, and copper.

The electric power and gas utilities industry was virtually unchanged, as an increase in gas almost entirely offset a decrease in electric power.

### NOTE

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to Sept. which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	1949	Seasonally adjusted								
Industry or industry group	percentage			1	967					
	weights	July	Aug.	Sept.	Oct.	Nov.	Dec.			
INDEX OF INDUSTRIAL PRODUCTION	32.231	283.6	284.6	284.3	282.4	289.2	291.7			
MINING	3.245	428.4	426.2	421.9	431.2	423.2	436.4			
Metals	1.925	263.6	266.4	266.5	275.2	287.3	292.3			
Gold	0.575	69.6	66.0	62.9	63.9	60.6	64.8			
Copper	0.352	214.1	221.2	232.5	232.8	221.9	235.4			
Iron ore	0.099	1,297.4	1,290.3	1,242.2	1,355.7	1,614.8	1,688.2			
Nickel	0.333	177.0	190.7	223.5	207.8	208.4	199.4			
Non-metals	0.268	472.6	451.8	472.2	471.7	450.4	490.6			
Asbestos	0.189	281.3	273.8	280.5	291.7	280.7	295.3			
Fuels	0.915	771.5	757.2	736.0	747.2	697.8	723.2			
Coal	0.553	52.4	59.3	53.0	58.4	55.2	49.9			
Natural gas	0.035	1,909.2	1,822.2	1,950.5	1,744.0	1,712.2	1,758.0			
Petroleum	0.327	1,865.8	1,823.4	1,761.0	1,805.4	1,676.0	1,751.0			
MANUFACTURING, TOTAL	27.340	249.0	250.9	251.7	247.5	256.3	257.7			
NON-DURABLE MANUFACTURES	14.742	243.8	245.0	246.0	246.2	249.0	247.0			
Foods and beverages	3.814	216.1	214.2	215.2	216.2	214.6	218.3			
Foods	2.896	203.8	202.6	204.6	201.6	201.1	203.3			
	0.523	213.7	206.6	206.2	208.6	209.1	212.9			
Meat products										
Dairy products	0.450	215.4	212.4	213.6	214.3	206.3	210.8			
Canning and processing	0.453	212.8	211.8	214.8	208.8	213.6	203.4			
Grain mill products	0.322	217.5	215.0	226.9	211.2	214.8	232.3			
Bakery products	0.558	154.8	157.8	160.6	159.8	158.9	158.3			
Miscellaneous foods	0.590	218.2	220.0	217.9	214.6	212.8	215.5			
Beverages	0.918	254.7	250.8	248.5	262.2	257.0	265.6			
Carbonated beverages	0.231	241.2	249.9	256.0	298.9	281.1	274.1			
Breweries	0.463	223.8	218.5	223.5	218.0	209.7	220.6			
Distilleries	0.203	339.6	325.3	297.6	325.9	340.5	364.0			
Tobacco and tobacco products .	0.248	257.0	.254.5	249.7	258.6	263.3	255.5			
Rubber products	0.430	287.3	263.4	265.4	275.9	261.0	270.5			
Leather products	0.508	137.2	130.0	132.5	136.1	137.9	136.4			
Boots and shoes	0.307	142.4	134.7	139.3	142.2	143.5	139.3			
Textiles	1.623	215.3	240.7	241.4	236.1	252.0	235.4			
Cotton goods	0.507	138.8	130.0	142.9	142.4	148.5	134.7			
Woollen goods	0.300	81.6	85.6	80.9	74.6	80.9	79.9			
Synthetic textiles and silk	0.429	384.6	486.4	473.5	459.9	511.7	467.7			
Clothing	1.801	171.3	168.1	168.7	169.2	173.2	176.6			
Paper products	2.649	215.4	216.0	218.8	220.1	218.7	214.3			
Pulp and paper	2.108	209.2	209.1	212.5	213.1	210.8	205.5			

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

				Seasonal1	y adjusted	1	
Industry or industry group	1949 percentage			19	967		
	weights	July	Aug.	Sept.	Oct.	Nov.	Dec.
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allied							
industries	1.273	246.6	248.6	252.7	249.5	254.3	248.6
Products of petroleum and coal	0.513	381.3	393.3	399.0	399.3	396.1	391.0
Petroleum products		415.8	428.4	435.7	435.0	431.0	425.2
	1 050	20/ 0	200 /	384.3	382.8	394.0	393.0
Chemicals and allied products Acids, alkalies, salts and	1.359	394.2	390.4	304.3	304.0	394.0	393.0
fertilizers	0.346	549.9	565.0	536.5	540.7	544.0	538.3
	0.50/	4 == 0		/== 0	/	1.60	160.0
Miscellaneous manufactures	0.524	455.2	454.5	455.8	457.7	462.2	460.9
DURABLE MANUFACTURES	12.598	255.2	257.7	258.3	249.0	264.8	270.2
Man di man di man	2.108	107 7	107 0	106.0	170 0	185.0	101 /
Wood products	1.444	187.7 186.1	187.2 186.2	186.9 185.7	179.9 176.8	185.7	183.4 183.4
Veneers and plywoods	0.122	450.8	428.8	409.9	415.5	436.2	399.3
	0.994	181.2	183.8	185.3	173.0	184.2	186.3
Sawmills	0.460	235.4	231.6	232.0	229.1	226.4	225.6
ruinitute	0.400	433.4	231.0	434.0	447 · 1	220.4	243.0
Iron and steel products	4.026	242.1	240.0	239.4	240.1	257.0	261.0
Machinery	0.851	270.1	270.1	270.8	265.7	268.0	272.2
Iron castings	0.387	211.0	213.8	201.0	208.3	282.4	287.0
Primary iron and steel	0.845	310.1	298.8	297.2	307.5	334.6	350.8
Sheet metal products	0.359	291.9	290.0	293.3	290.0	290.7	291.9
Transportation equipment	2.651	298.0	308.2	298.1	269.1	309.6	336.6
Aircraft and parts		501.0	480.2	489.4	528.4	531.7	531.6
Motor vehicles	1.035	411.9	435.7	408.8	335.2	445.9	502.1
Motor vehicle parts	0.462		378.5	375.1	356.8	346.4	376.5
Railway rolling stock	0.621	363.9	56.9	56.9	56.4		55.2
Shipbuilding and repairs	0.261	57.7 166.3	165.9	166.8	164.9	54.7 155.2	150.8
Shirpbulluling and repairs	0.201	100.3	103.9	100.0	104.9	133.4	130.0
Non-ferrous metal products	1.601	190.2	207.6	206.6	201.4	203.7	201.8
Brass and copper products	0.241	165.9	168.0	165.1	169.6	165.1	156.3
Smelting and refining	1.028	188.7	214.8	213.5	202.8	207.6	206.4
71							
Electrical apparatus and supplies	1.418	381.7	362.6	389.8	375.6	381.7	371.5
Heavy electrical machinery		269.5	274.4	276.7	273.8	275.2	278:1
Telecommunication equipment	0.142	1,204.9	931.6	1,228.8	1,127.2	1,134.0	1,045.4
Refrigerators and appliances	0.227	343.6	343.2	356.2	335.6	368.0	359.0
Non-metallic mineral products	0.794	263.5	279.8	279.4	280.6	281.3	282.3
Concrete products		704.8	764.8	766.9	806.4	818.2	794.2
Hydraulic cement	0.117	276.6	303.0	304.1	274.8	274.0	298.1
Domestic clay products	0.083	125.2	139.2	145.5	137.9	144.6	142.6
ELECTRIC POWER AND GAS UTILITIES	1.646	572.9	565.5	555.8	568.0	572.1	571.7
Electric power	1.480	512.7	510.8	509.3	520.7	519.0	509.5
Gas	0.166		1,053.4	970.3	990.0	1,045.1	1,126.0
		,	_,		,,,,,,	_,_,_,	_,,

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	nual		Witho	out season	al adjustr	nent	
Industry or industry group		cages		1966			1967	
	1965	1966	Oct.	Nov.	Dec.	Oct.	Nov.	Dec.
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	287.2	291.3	276.0	289.9	298.8	287.9
MINING	365.6	393.6	418.6	414.3	389.6	441.6	430.7	425.0
Metals	249.5	256.0	278.0	254.1	245.2	292.2	282.9	276.8
Gold	80.6	73.9	70.2	67.7	71.4	65.0	61.8	66.7
Copper	195.6	192.9	205.6	203.2	211.1	232.8	241.8	237.8
Iron ore	1,236.8	1,322.7	1,672.3	1,305.9	1,068.5	1,721.8	1,511.4	1,418.1
Nickel	209.9	185.6	189.7	181.7	183.5	203.0	198.0	205.2
Non-metals	377.2	405.3	438.6	423.4	386.1	515.2	478.6	480.0
Asbestos	269.4	293.4	309.0	307.4	259.6	315.6	295.3	275.8
Fuels	592.8	665.7	675.0	732.2	703.6	715.9	716.9	736.0
Coal	56.3	54.6	58.1	66.6	60.4	61.9	67.4	55.4
Natural gas	1,476.4	1,598.0	1,593.2	1,800.1	1,855.4	1,679.5	1,830.4	1,990.1
Petroleum	1,405.5	1,599.4	1,620.0	1,743.5	1,668.0	1,718.7	1,696.1	1,752.7
MANUFACTURING, TOTAL	230.1	247.2	259.3	260.9	244.0	256.6	264.7	250.6
Tamornotomino, Tolina	230 . 1	-7/.2						
NON-DURABLE MANUFACTURES	224.1	240.4	252.1	251.8	237.3	255.6	257.5	239.9
Foods and beverages	193.1	204.9	227.8	218.3	193.0	234.4	227.6	204.1
Foods	187.4	196.4	221.4	205.2	187.6	221.6	206.8	192.0
Meat products	192.3	193.4	226.6	225.6	182.8	225.7	236.7	197.5
Dairy products	196.0	202.2	203.9	181.8	182.9	210.4	181.1	183.2
Canning and processing	197.2	216.0	284.7	202.3	172.5	272.1	194.1	160.0
Grain mill products	189.3	207.3	222.5	224.5	212.0	219.5	224.6	234.1
Bakery products	151.7	155.7	161.8	158.8	152.2	165.0	161.9	155.9
Miscellaneous foods	201.9	212.0	237.1	240.6	227.3	242.2	242.5	229.7
illacerraneous roots	201.7	212.0	437.4	240.0	227.5	272.2	474.5	447 * 1
Beverages	211.0	231.7	248.0	259.7	210.0	. 275.1	293.1	242.1
Carbonated beverages	186.2	221.0	188.9	215.7	214.3	245.1	268.5	257.7
Breweries	191.1	201.8	199.3	213.4	188.6	203.2	220.2	204.1
Distilleries	284.8	312.9	410.1	416.2	251.6	462.8	492.8	314.5
Tobacco and tobacco products	243.4	258.1	267.9	277.7	246.1	266.9	274.6	229.7
Rubber products	237.4	258.5	263.9	292.1	253.8	286.9	286.6	271.1
The second secon								
Leather products	135.2	137.9	137.3	139.2	132.5	137.9	140.7	128.1
Boots and shoes	134.3	139.9	139.0	142.1	136.3	142.8	143.7	123.9
Textiles	220.6	233.1	247.3	249.0	248.7	244.1	262.5	237.5
Cotton goods	149.7	140.8	168.3	168.6	153.5	153.5	160.0	134.2
Woollen goods	89.6	92.1	94.9	89.9	83.1	78.3	85.8	74.1
Synthetic textiles and silk	391.3	440.5	458.2	467.8	493.9	469.1	527.1	477.0
Clothing	171.2	179.2	182.7	178.5	172.1	173.2	172.1	167.8
			000 -	201	200	205	22/ -	005
Paper products	198.3	216.1	222.5	224.6	209.0	225.9	224.7	205.6
Pulp and paper	192.8	210.2	215.0	219.0	202.2	217.1	217.1	197.1

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ua1		Witho	ut season	al adjustm	ent	
Industry or industry group		ages		1966			1967	
	1965	1966	Oct.	Nov.	Dec.	Oct.	Nov.	Dec.
NON-DURABLE MANUFACTURES - Concluded:								
Printing, publishing and allied								
industries	223.3	239.7	244.7	250.6	242.6	260.2	267.2	247.0
Products of petroleum and coal	345.9	371.6	370.7	390.2	402.3	394.1	395.1	407.2
Petroleum products	375.5	404.5	403.2	426.2	440.8	429.0	430.1	443.9
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	384.3	382.9	368.6	384.5	397.3	384.7
fertilizers	469.0	516.3	516.2	525.8	533.6	529.9	561.9	574.9
Miscellaneous manufactures	407.3	448.8	486.6	484.2	461.4	481.1	480.6	460.0
DURABLE MANUFACTURES	237.2	255.2	267.6	271.5	251.8	257.8	273.1	263.2
DOKABILI IMMOINGIONES	237 .2	40004	207.0	211.0	251.0	237.0	2/5.1	203.2
Wood products	181.7	189.2	185.7	182.8	169.5	180.7	177.0	167.6
Saw and planing mills	182.8	187.3	178.6	174.1	156.8	175.6	171.0	159.2
Veneers and plywoods	403.8	428.1	403.0	435.9	365.8	419.7	445.0	376.5
Sawmills	177.1	183.7	174.4	164.3	148.6	169.4	161.1	153.9
Furniture	216.3	235.5	246.1	247.2	241.9	236.4	234.4	228.7
Iron and steel products	239.1	253.1	260.5	256.6	234.1	245.3	259.7	246.3
Machinery	248.1	275.4	285.8	287.8	286.0	269.9	272.6	274.6
Iron castings	218.9	213.0	214.3	210.0	177.5	194.2	268.8	256.0
Primary iron and steel	320.0	324.8	329.6	319.6	260.6	315.8	341.3	319.2
Sheet metal products	274.2	289.1	291.4	289.1	287.5	296.6	287.2	281.7
Transportation equipment	250.0	273.8	275.9	310.3	292.1	272.1	323.9	339.8
Aircraft and parts	319.3	423.6	461.6	472.7	484.7	526.3	532.2	541.1
Motor vehicles	347.6	372.3	369.0	447.1	398.8	345.3	477.1	502.1
Motor vehicle parts	317.2	345.6	348.9	360.2	357.7	352.2	354.7	387.8
Railway rolling stock	62.6	60.5	59.3	61.5	62.5	56.6	55.5	55.7
Shipbuilding and repairs	161.9	170.1	166.5	171.4	170.6	161.9	156.5	150.7
Non-ferrous metal products	186.9	195.7	199.7	198.2	206.1	203.9	207.9	206.8
Brass and copper products	162.7	181.2	177.8	176.8	177.3	171.1	166.9	159.9
Smelting and refining	188.9	191.9	195.1	193.5	204.8	203.8	211.7	211.2
Electrical apparatus and								
supplies	319.2	368.8	428.9	434.8	403.6	406.5	413.9	379.4
Heavy electrical machinery	241.6	272.0	286.9	280.7	275.6	278.5	277.4	277.9
Telecommunication equipment	895.1	1,051.6	1,449.3	1,528.2	1,309.5	1,386.5	1,415.2	1,164.5
Refrigerators and appliances	301.9	352.5	397.6	379.1	348.6	339.0	367.6	326.3
Non-metallic mineral products	286.9	296.3	343.0	310.1	246.6	321.9	306.0	253.0
Concrete products	858.0		1,100.5	918.0	609.1	999.9	923.8	644.1
Hydraulic cement	298.8	320.8	376.1	327.1	228.9	334.1	288.0	220.6
Domestic clay products	142.8	145.3	173.4	152.3	133.3	151.7	154.4	138.8
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	491.9	553.0	583.8	542.7	605.7	637.3
Electric power	408.8	464.2	463.4	506.3	524.1	511.3	549.6	552.8
FIEGUTIC DOMET								

## Real Domestic Product less Agriculture

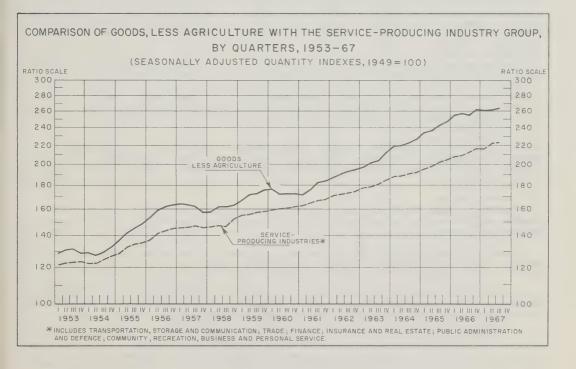
### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



### Real Gross Domestic Product at Factor Cost

### Production by Industry

Seasonally adjusted real domestic product less agriculture increased by 0.9 per cent in the third quarter of 1967. The non-agricultural goods-producing industries rose by 1.2 per cent, while the service-producing industries increased by 0.6 per cent. These changes can be compared with the previous quarter, when the service-producing industries rose by 2.4 per cent and the goods-producing, 0.1 per cent, and with the first quarter of this year, when the goods-producing industries decreased by 0.4 per cent and the service-producing industries were unchanged from their level in the fourth quarter of 1966.

Table A shows the percentage changes in the major industry groupings for the first three quarters of 1967, and their effect on the change in non-agricultural output.

	4th Qtr. 6	6 - 1st Qtr.'67	1st Qtr.'67	7 - 2nd Qtr. 67	2nd Qtr.'6	7 - 3rd Qtr. 167
	<u>%</u>	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture	%	Effect on GDP less Agri- culture
Real domestic product						
less agriculture	- 0.2	- 0.2	1.2	1.2	0.9	0.9
Forestry	10.3	- 0.2	- 3.7	0.1	- 1.7	-
Fishing and trapping	2.8		- 9.3	-	10.9	-
Mining	- 0.4	₩	2.9	0.2	2.2	0.1
Manufacturing	- 1.6	- 0.5	0.4	0.1	1.0	0.3
Non-durable	- 0.7	- 0.1	0.9	0.1	0.3	0.1
Durable	- 2.5	- 0.4	-	***	1.9	0.3
Construction	- 0.1	-	- 4.3	- 0.3	0.7	-
Electric power and gas						
utilities	3.5	0.1	2.4	0.1	2.2	0.1
Other goods, n.e.c	- 0.2	-	0.1	-	0.1	-
Transportation, storage						
and communication	0.6	0.1	2.3	0.2	- 0.7	- 0.1
Transportation	1.1	0.1	2.2	0.2	- 1.4	- 0.1
Trade	- 1.4	- 0.2	4.5	0.6	- 0.4	- 0.1
Wholesale	- 5.2	- 0.3	5.8	0.3	0.6	-
Retail	0.9	0.1	3.8	0.3	- 0.9	- 0.1
Finance, insurance and						
real estate	1.2	0.1	-	-	0.9	0.1
Public administration						
and defence	- 0.2	-	1.5	0.1	2.4	0.1
Community, recreation,						
business and personal						
service	0.5	-	2.4	0.2	2.4	0.2

Note: The columns may not add to the total due to rounding.

Table B shows the percentage increases of the major industry groupings and their effect on the changes in total real output less agriculture, as measured from the cyclical low in the first quarter of 1961 to the third quarter of 1967 and each of the preceding three quarters.

Within the goods-producing industries, manufacturing, with a 1.0 per cent increase, contributed almost two-fifths of the third-quarter increase in total non-agricultural output.

The increase in manufacturing came mainly from the manufacture of durables, which increased by 1.9 per cent, while the manufacture of non-durables showed only a fractional positive change. Within durables manufacturing, the transportation equipment group rose by 9 per cent, which is a more-than-one-third contribution to the third-quarter increase in total non-agricultural output.

This rise came from the motor vehicles and motor vehicle parts and accessories components, which recorded advances of 10 and 14 per cent, respectively. Both of these industries continued to be affected by rising exports under the Canadian-U.S. auto trade pact. The advance in the manufacture of motor vehicles pushed the output of this component to a level higher than the previous record, established in the first quarter of 1966. If this industry is combined with the other motor-vehiclerelated series (manufacture of motor vehicle parts and accessories and retail sales of motor vehicle dealers) and deducted from the aggregate, the effect is to lower the third-quarter increase in total non-agricultural output from 0.9 per cent to 0.6 per cent. Movements in these series are illustrated in Chart A. Electrical apparatus and supplies was the other group within durables manufacturing to make a significant contribution to the third-quarter increase in total non-agricultural output. This contribution, of almost one-fifth, was partly accounted for by recoveries from strike effects and by increased production of auto radios. The most significant decline in any of the groups within durables manufacturing was registered for the iron and steel products group, which fell by 3 per cent. The two largest components, in terms of 1949 industry weights, within this group - primary iron and steel, and machinery and machine shops - fell by 5 and 3 per cent, respectively. Another component, bridge and structural steel, declined by 10 per cent.

The 0.3 per cent increase in non-durables manufacturing is a continuation of the fractional changes which have been recorded for these activities so far this year. Within non-durables manufacturing, rubber products rose by 12 per cent. The other groups showed only relatively small changes in weighted index points. Petroleum products, with a 3 per cent increase, was among these.

Also within the goods-producing industries, mining, which rose by 2.2 per cent, contributed nearly one-fifth of the third-quarter increase in total non-agricultural output. This was the third largest contribution among the eleven major industry groupings. The rise in mining was largely due to a 6 per cent advance in crude petroleum fuel mining, which can be linked to increased oil exports to the U.S. Crude petroleum mining output reached a peak in July and then slowly declined in August and September. The other mining components showed mixed movements, including a 19 per cent drop in lead mining and a 4 per cent decrease in copper mining (despite the copper strike in the U.S.).

The other two goods-producing industries that made positive contributions to the third-quarter increase in total non-agricultural output were electric power and gas utilities, and fishing and trapping. Electric power and gas utilities increased by 2.2 per cent, thus contributing less than one-eighth of the third-quarter increase in total non-agricultural output. Most of this increase came from the electric power component. Fishing and trapping rose by 10.9 per cent, because of a 13 per cent advance in fishing from a low second-quarter level. This rise, however, represented only a small contribution to the third-quarter increase in total non-agricultural output.

Forestry was the only one of the goods-producing industries to have a dampening effect on the third quarter. The decline in this industry, of 1.7 per cent, originated with decreases in cuttings of pulpwood and other wood. Cuttings were affected by closure of some of the B.C. forests due to excessive fire hazards.

Construction, the remaining goods-producing industry, was fractionally higher than its second-quarter level. This change was the result of an increase in public construction being lowered by a decrease in private construction. After an 11 per cent drop in the second quarter of this year, public construction began to recover to the level of activity that lasted from the second quarter of last year to the first quarter of this year. This recovery has been led by the public residential and non-residential construction component. The highway construction component of public construction has been declining following the surge of road-building that took place for Centennial year and EXPO. The decrease in private construction was the result of a 10 per cent increase in residential construction being more than offset by a decline in non-residential construction. Private residential construction was at a level higher than any quarter has been since the first quarter of 1964. This high level was established because of a 17 per cent increase in the number of housing units under construction and a 6 per cent increase in the number of completions, both of which reflected the very large increase in the number of units started in the first quarter. In contrast to the strong improvement in the private residential index, private non-residential construction had slipped to a level that is only somewhat higher than that of the second quarter of 1965. During the third quarter of this year the construction industry continued to be affected by strikes, mainly in Ontario.

TABLE B.

	IQ'61	- IVQ'66	IQ'61	- IQ'67	IQ'61	- IIQ'67	IQ'61	- IIIQ'67
	%	Effect on GDP less Agri- culture		Effect on GDP less Agri- culture	~ 	Effect on GDP less Agri- culture	% 	Effect or GDP less Agri- culture
Real domestic product								
less agriculture	42.4	42.4	42.1	42.1	43.9	43.9	45.1	45.1
Forestry	33.7	.6	47.5	.9	42.0		39.5	.7
Fishing and trapping	- 7.5		- 4.9	• •	- 13.7	• •	- 4.4	- '
Mining	51.1	3.0	50.4	2.9	54.8		58.1	3.4
Manufacturing	56.7		54.2	15.9	54.9		56.5	16.6
Non-durable	45.2		44.2	7.3	45.5		45.9	7.6
Durable	71.5		67.2	8.6	67.1		70.3	9.0
Construction	39.6	2.7	39.4	2.7	33.3		34.2	2.3
	37.0	2.1	37.4	2.1	33.3	2.3	34.2	2,3
Electric power and gas utilities	71.1	2.4	77.2	2.6	81.4	2.8	85.4	2.9
	19.7		19.5	.2	19.5		19.7	
Other goods, n.e.c	19.7	• 4	19.5	• 2	19.5	. 2	19.7	.2
Transportation, storage	48.8	, ,	49.8	4.7	F 2 0	5.0	52.1	4.9
and communication		4.6		3.7	53.2			
Transportation	51.7	3.6	53.5		56.8		54.6	3.7
Trade	35.3	5.3	33.4	5.1	39.4		38.9	5.9
Wholesale	48.7	2.5	41.0	2.1	49.2		50.0	2.6
Retail	28.3	2.8	29.4	2.9	34.3	3.4	33.0	3.3
Finance, insurance and							-1 -	
real estate	31.8	3.4	33.4	3.5	33.4	3.6	34.6	3.7
Public administration								
and defence	9.2	.5	9.0	.5	10.7	.6	13.3	.8
Community, recreation,								
business and personal								
service	29.8	3.1	30.4	3.1	33.6	3.4	36.7	3.7

Note: The columns may not add to the total due to rounding.

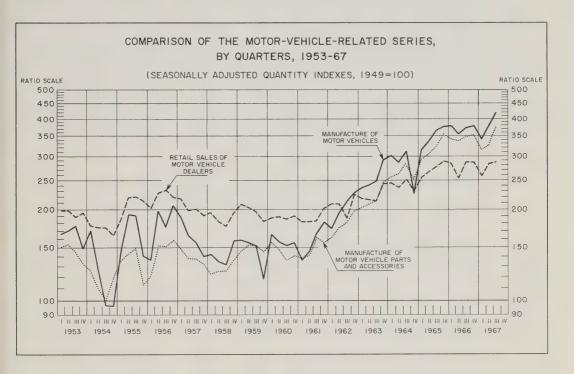
Within the service-producing industries, the community, recreation, business and personal service grouping, for the second quarter in a row, recorded the second-largest contribution to the quarterly increase in total non-agricultural output. This contribution, of about one-fourth, was the result of a 2.4 per cent expansion in this industrial grouping. Although the community group made a significant contribution, because of continued advances in the education and health components, the major contributions came from personal and business services, both of which reflected the effects of EXPO and centennial celebrations. The personal service components that increased included hotels, motels, and lodging houses, restaurants, and domestic service. Personal service as a whole grew by 3 per cent, while business service went up by 5 per cent.

Public administration and defence, with an increase of 2.4 per cent, contributed one-eighth of the third-quarter increase in total non-agricultural output. Provincial government administration was responsible for almost half of this contribution, with federal government administration, municipal government administration, and federal government defence sharing the remainder.

Finance, insurance and real estate was the other service-producing industry to contribute to the increase in total non-agricultural output this quarter. This contribution, of more than one-tenth, came from a 0.9 per cent increase in the grouping, with most of the increase taking place in the rents component.

The two remaining service-producing industry groupings - transportation, storage and communication, and wholesale and retail trade - recorded output levels which were only fractionally below those of the second quarter of 1967. In both instances the levels of the second quarter were new 'highs' which had been attained after large percentage increases. The transportation, storage and communication grouping decline of 0.7 per cent was affected by the shipping strike in August and September, while the trade decline of 0.4 per cent was the result of a slow-down in retail sales in July and August.

Within the transportation, storage and communication grouping, a decrease of 1 1/2 per cent in transportation and a drop of 13 per cent in storage more than offset an increase of 3 per cent in communication. Within transportation, the tendency of EXPO and centennial celebrations to encourage travel was shown in passenger gains recorded for air transportation (5 1/2 per cent), rail (6 per cent), bus (8 per cent), and urban transit (1 per cent). Urban transit transportation was affected by a major strike in Montreal which began on September 21. The water transportation strike from August 17 to September 23 had an even greater effect on the transportation group. This strike, and a decreased demand for exports of grain, were major contributors to the estimated decline of 29 per cent in the output of water freight shipping. Related declines occurred in grain elevators, which were down 17 per cent, and in stevedoring. Railway freight transportation (which has suffered from a 4 1/2 per cent drop in freight carloadings from the beginning of this year to the end of September compared to the same period last year) was also affected by these two conditions, as reflected in a 2 per cent decrease. Truck transportation was also probably affected. Pipelines transportation, which rose by 3 per cent, reflected greater oil exports to the U.S. Communication rose by 3.2 per cent because of increases in the postal and telephone services.



Within the trade grouping, retail trade declined by 0.9 per cent, while wholesale trade increased by 0.6 per cent. Within retail trade, most of the components registered decreases. Among the more significant of these were furniture and appliances (5 per cent), fuel dealers (15 per cent, perhaps affected by warmer-than-usual weather), clothing (3 per cent), and farm implement dealers (13 per cent, linked to a large drop in wholesale sales of farm machinery). One of the few store-types to increase from the previous quarter was motor vehicle dealers, which rose by 2 per cent. This increase, which was the result of expanded sales in September, did not quite reach the record

level of output for this industry which was achieved in the last quarter of 1965, and was considerably below the 10 per cent expansion in the manufacture of motor vehicles. Two other store-types that increased in the third quarter of this year were drug stores (3 per cent) and used car dealers (10 per cent).

Within wholesale trade, wholesalers "proper" rose by 1 1/2 per cent. Most of the components in this category fell, but two of those that rose were automotive parts and accessories (up 3 per cent) and clothing and furnishings (up 6 per cent). Of the components that fell the most significant was construction materials and supplies, with a decrease of 4 per cent. Industrial and transportation equipment and supplies also decreased, by 5 per cent, as did grocery and food specialities, by 2 per cent. Wholesale sales of farm machinery slipped 28 per cent below their second-quarter level. Most of this drop came in July and August, as did the sizeable decrease in retail sales of farm implement dealers. Both of these movements may be a reflection of the effects of the drought-like conditions which prevailed during much of this period in the Prairie Provinces. Also within wholesale trade, petroleum bulk tank stations decreased by one per cent.

# First Nine Months of 1967

Table C shows that non-agricultural real output in the first nine months of this year rose by 2.8 per cent over the first nine months of 1966, on a seasonally unadjusted basis. This increase is in sharp contrast to the post-war average rate of growth of 4.8 per cent. Construction ramained as the major dampening influence on industrial growth during 1967.

An assumption of a one per cent increase, on a seasonally adjusted basis, in total non-agricultural real output in the last quarter of 1967 would result in a 3.1 per cent increase for 1967 as a whole, while a 2 per cent increase would result in a 3.4 per cent increase for the year. If production declines by one per cent in the remaining quarter, the increase for the year would be only 2.6 per cent.

TABLE C.

# Percentage Changes in Major Industry Groupings for the First Nine Months of 1967 Compared With the First Nine Months of 1966 (Not seasonably adjusted)

	Per cent		Per cent
	change		change
Real domestic product, less agriculture	2.8	Transportation, storage and communication	6.0
Forestry	6.5	Transportation	5.7
Fishing and trapping	- 2.0	Trade	3.4
Mining	6.6	Wholesale	1.2
Manufacturing	1.2	.Retail	4.7
Non-durable	1.9	Finance, insurance and real estate	4.6
Durable	0.4	Public administration and defence	4.1
Construction	- 9.4	Community, recreation, business and	
Electric power and gas utilities	10.4	personal service	5.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	easonall	y adjust	ed			
1964 - 1 2 3 4	202.8 203.1 205.4 208.5	161.4 153.3 166.4 156.3	131.1 115.9 119.7 136.9	344.3 350.1 341.4 347.8	249.7 252.6 239.1 236.4	294.8 309.6 320.4 324.9	544.8 558.8 553.1 575.5	207.7 210.7 214.0 216.2	206.6 210.2 211.2 216.7
1965 - 1 2 3 4	213.4 216.4 220.7 225.4	168.6 174.0 155.0 157.3	124.4 117.1 116.8 123.6	359.4 355.7 372.8 375.0	253.9 240.2 248.5 256.0	353.2 366.3 384.6 401.5	582.6 618.2	223.0 226.5 232.6 239.1	218.7 220.3 226.2 231.4
1966 - 1 2 3 4	230.4 232.6 233.1 237.4	167.0 180.0 168.5 172.3	122.8 130.3 141.3 131.3	386.8 398.0 386.6 407.0	262.0 261.4 242.2 263.5	415.7 401.7 406.8 397.2	622.9 670.0 670.3 702.7	244.6 246.1 247.1 250.8	237.7 240.0 239.9 243.7
1967 - 1 2 3 4	236.9 239.8 241.9	190.1 183.0 179.8	135.0 122.4 135.7	405.2 417.0 426.0	275.3 267.9 265.5	412.3 456.3 465.5	673.8 718.4 756.9	246.9 248.0 250.6	242.0 244.1 244.9
			Witho	ut seaso	nal adju	stment			
1964 1965 1966 1967	204.8 219.0 233.6	159.3 160.4 171.8	123.6 120.4 133.6	346.4 365.6 393.6	245.7 249.5 256.0	312.8 377.2 405.3	557.7 592.8 665.7	211.9 230.1 247.2	211.2 224.1 240.4
1964 - 1 2 3 4	191.1 206.1 208.7 213.4	138.5 135.9 195.7 166.9	78.6 118.3 168.2 129.2	337.9 350.7 348.8 348.2	232.9 264.1 253.6 232.2	272.1 317.4 319.0 342.8	591.8 530.1 530.6 578.1	203.3 215.8 209.8 218.7	200.4 212.1 213.1 219.3
1965 - 1 2 3 4	202.3 219.2 223.2 231.1	144.3 151.5 184.9 161.0	74.7 118.1 163.7 125.2	351.5 356.2 379.1 375.6	233.8 252.4 261.2 250.9	326.3 376.7 381.9 423.7		218.6 231.8 227.3 242.7	212.1 222.1 227.3 234.8
1966 - 1 2 3 4	219.3 235.6 236.0 243.5	147.7 164.8 198.6 176.3	74.5 124.8 198.6 136.6	374.8 399.2 392.9 407.5	239.9 274.0 251.2 259.1	390.0 409.4 405.6 416.0		241.2 251.6 241.4 254.7	231.5 241.9 241.1 247.1
1967 - 1 2 3 4	225.2 242.7 242.6	168.1 164.6 211.4	86.3 114.3 189.2	395.0 420.5 428.4	252.7 279.6 274.2	388.2 464.6 431.0	716.7 701.1 740.5		235.4 247.2 246.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

					Manufac	turing			
				Non-	durable ma	nufacturin	ıg		
		Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weigh	its	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
				S	Seasonally	adjusted			
1964 - 1 .		182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
		184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
				229.0	138.7	205.0	164.3	187.4	201.7
		184.7	240.2					192.0	209.8
4 .		190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
1965 - 1 .		192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
2 .		189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3 .		195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
		197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1 .		201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
			250.8	254.0	139.6	227.4	180.2	217.0	240.5
		204.8							241.3
		205.3	249.4	257.8	137.6	228.4	177.8	216.4	
4 •		207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
1967 - 1 .		209.0	268.0	238.4	129.6	223.1	173.7	219.8	246.9
2 .		213.4	258.8	242.6	128.6	236.4	171.9	214.8	250.4
		215.1	253.7	272.0	133.2	232.6	169.4	216.7	249.4
				Witho	ut seasona	l adjustme	nt		
		105 (	620 1	020.0	127.0	000	1/2/	10/ 0	007 /
1964		185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965		193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966 1967		204.9	258.1	258.5	13/.9	233.1	179.2	216.1	239.7
1964 - 1		158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
2		183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
3		205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
		195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1		166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
		188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
		214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4		203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1		175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
		202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3		228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
		213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1		181.6	271.5	250.6	138.0	228.5	176.1	216.8	242.8
			278.8	257.2	130.8	242.1	169.8	218.7	259.7
		211.7							237.7
		238.1	235.8	231.8	123.9	221.9	171.0	216.5	431.1

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
1066 1	257 2	276 2	420 7	252.0	100 0	256.0	272 0	105 /
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5	463.3	252.5	190.8	248.0	276.6	201.5
	391.2	389.5	455.1	257.3	187.4	240.7	302.0	201.4
3	391.2	309.3	433.1	437.3	107.4	240.7	302.0	201.4
7								
			Without	seasona	1 adjustme	nt		
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1967								
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
2	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
3	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
104	0101	206 1	200 (	206.0	170 5	222	05/ 7	100 5
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
1966 - 1	357.9	394.2	436.4	262.9	190.5	260.5	300.1	200.2
2	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
3	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
4	307.8	3/0.0	4//.4	203.7	1/7.3	250.4	292.0	201.4
1967 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
2	364.1	409.0	455.1	263.8	192.2	255.7	319.5	204.3
3	398.8	371.1	466.3	243.8	193.6	241.5	231.0	196.3
4	3,3.0	O, I, I	,	_,,,,				
4								

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				194	19=100					
		Manufact	uring		71 h . f .		portation, d communica		Tra	de
		Durable manu	facturing	Con-	Electric					
		Electrical apparatus and supplies	Non- metallic mineral products	struction	and gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949	Weights	1.418	0.794	6.379	1.646	8,363	6.528	0.230	14.562	4.995
					Seasonally	adjust	ed			
1964	- 1	265.9	<b>2</b> 59.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
	2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
	3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
	4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1965	- 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
	2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
	3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
	4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
1066	1	220.0	205 7	005.0	/ 0.0 0	005 5	202 7	007 (	006.0	000 0
1966	- 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
	2	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
	3	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
	4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
1067	- 1	379.9	275.4	220.9	539.7	251.9	239.4	240.8	206.6	218.3
1,07	. 2	354.1	279.5	211.3	552.5	257.6	244.6	265.2	216.0	230.9
	3	378.1	274.2	212.7	564.8	255.9	241.2	231.0	215.1	232.2
	4	370.1	2/4.2	214.7	304.0	233.7	241.2	201.0	210.1	23202
				Wi	thout season	nal adju	stment			
		279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965		319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966		368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1967										
1964	- 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
1707			266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
	2	266.8	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
		1						242.0	200.9	197.8
	4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.0
1965	- 1	303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
	2		284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
	3	313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
	4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966	- 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
	2		301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
	3		338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
	4	422.5	299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
1067	1	27/. 1	225 5	151 0	616 0	220 0	210.0	101 /	102.0	22/. 0
130/	- 1 2	374.1 347.0	225.5 280.5	151.2 210.6	616.2 530.7	228.9	210.9 255.3	191.4 268.8	192.0 220.6	224.8
		365.2	311.0	241.5	479.9	266.5	256.8	251.8	204.5	212.9
	3		211.0	241.0	417.9	200.5	230.0	271.0	204. 3	414.9
	4	1								

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

				1949=100					
	Trade	Finance,	Public	Com- munity,		Specia	l Industry	Indexes	
	Retail	in- surance and real estate	adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial industries, less agriculture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8.271	32.231
				Seas	onally ad	ljusted			
1964 - 1 2 3 4	176.7 174.8 177.8 179.2	200.6 201.6 203.7 206.4	190.3 190.0 189.3 189.5	168.4 170.2 171.9 173.3	218.8 219.0 222.0 226.3	188.3 188.8 190.4 192.4	203.7 204.0 206.4 209.7	193.9 194.9 195.5 196.1	230.8 234.4 237.0 240.0
1965 - 1 2 3 4	180.6 186.0 189.6 192.6	208.1 211.4 213.4 214.3	190.4 189.9 190.6 191.8	175.0 178.0 180.0 182.1	233.2 236.0 241.4 248.1	195.5 198.7 201.9 204.9	215.0 218.3 222.9 227.9	197.1 197.7 199.1 200.5	247.5 250.2 257.8 264.7
1966 - 1 2 3 4	197.4 192.4 197.1 198.8	218.9 221.3 224.9 228.2	192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3
1967 - 1 2 3 4	200.5 208.1 206.2	230.9 230.9 233.0	199.0 202.0 206.8	194.3 199.0 203.7	260.2 260.4 263.4	216.0 221.2 222.6	239.1 241.9 243.9	215.4 218.5 222.6	277.8 280.5 284.3
				Without	seasonal	adjustmen	t		
1964 1965 1966 1967	176.8 187.5 196.3	203.0 211.9 223.2	189.8 190.7 195.9	171.0 178.8 190.8	221.4 239.4 258.0	189.9 200.5 211.6	205.8 221.0 235.9	195.1 198.6 <b>2</b> 10.9	235.3 254.9 275.1
1964 - 1 2 3 4	153.1 179.1 172.5 202.5	202.8	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	178.2 191.8 192.5 197.1	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0
1965 - 1 2 3 4	157.2 190.6 183.8 218.2	212.5 216.7	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
1966 - 1 2 3 4	172.6 194.7 191.6 226.4	214.9 222.5 228.4 227.1	185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	197.7 212.5 214.5 221.7	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8
1967 - 1 2 3 4	174.8 210.4 200.1	226.9 232.3 237.0	192.0 202.2 216.0	189.4 199.2 209.0	247.8 263.0 263.3	204.8 224.3 224.0	226.6 245.1 244.1	210.9 218.8 228.5	277.5 285.6 275.5

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.



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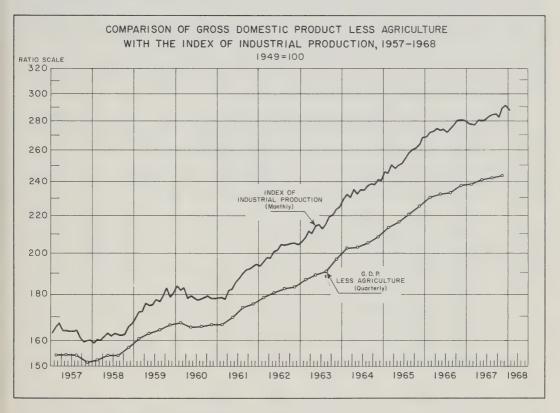
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# INDEX OF INDUSTRIAL PRODUCTION (1949=100)

### JANUARY 1968

The seasonally adjusted index of industrial production declined by 1.2 per cent in January.

Non-agricultural real output in the fourth quarter advanced by 0.6 percent from its third quarter 1967 level.



New This Issue: This issue includes indexes of non-agricultural real output for the fourth quarter of 1967.

National Accounts, Production and Productivity Division
Industrial Output Section

APR - 5 1.

March 1968 2205-502

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# JANUARY INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production declined by 1.2 per cent in January, falling to 287.4 from the revised December record level of 291.0. Manufacturing, which fell by 1.8 per cent, was responsible for almost three quarters of the decline, and mining, (-3.5%), for the remainder, as electric power and gas utilities advanced by 6.9 per cent.

Almost all of the decline in manufacturing originated with the 3.6 per cent drop in durables, with the major factor being the 8 per cent fall in transportation equipment, where motor vehicle production decreased by 13 per cent from the record December level. This decline was in part due to the effects of labour disputes. Weekly production statistics indicate a further strike-affected decline in February. Non-metallic mineral products fell by 11 per cent, as both cement production and concrete products, adversely affected by abnormally cold January weather, were considerably lower. Wood products fell by 3 per cent; virtually all of this was due to the 6 per cent decline in sawmills.

Non-durable manufactures fell only fractionally, (-0.2%). About one-third of the decrease was due to the 3 per cent decline in products of petroleum and coal; with the bulk of the remainder being contributed by rubber products, (-3%), and clothing, (-2%). The rest was distributed among leather products, printing, publishing and allied industries, and chemical products, which fell by amounts ranging from fractional to 2 per cent. The above declines were only partially offset by increases in each of the remaining five major groups of about 1 per cent.

In mining, (-3.5%), the major factor in the decrease was the 6 per cent drop in metals. While all components shared in it, iron ore (-9%), was the major factor, accounting for almost one half of the decrease. The remaining metals components fell by amounts ranging from fractional to 10 per cent. In fuels, (-2%), a 2 per cent drop in petroleum and an 8 per cent fall in coal were only partially offset by a gain of 7 per cent in natural gas.

In electric power and gas utilities (+6.9%), both components shared in the gain as electric power advanced by 6 per cent and gas by 13 per cent. The gain in the latter was in part due to abnormally cold weather in January and thus provided a partial offset to the partly cold weather induced slump in cement and concrete products production.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	1949			Seasonal	ly adjust	ed	
Industry or industry group	percentage			1967			1968
	weights	Aug.	Sept.	Oct:	Nov.	Dec.	Jan.
INDEX OF INDUSTRIAL PRODUCTION	32.231	284.6	284.3	282.4	289.4	291.0	287.4
MINING	3.245	426.2	421.9	431.2	425.7	435.9	420.5
Metals Gold Copper Iron ore Nickel	1.925 0.575 0.352 0.099 0.333	266.4 66.0 221.2 1,290.3 190.7	266.5 62.9 232.5 1,242 223.5	275.2 63.9 232.8 1,355.7 207.8	287.3 60.6 221.9 1,614.8 208.4	292.3 64.8 235.4 1,688.2 199.4	275.4 58.6 222.5 1,533.1 190.5
Non-metals Asbestos	0.268 0.189	451.8 273.8	472.2 280.5	471.7	450.4	490.6	485.7 278.8
Fuels	0.915 0.553 0.035 0.327	757.2 59.3 1,822.2 1,823.4	736.0 53.0 1,950.5 1,761.0	747.2 58.4 1,744.0 1,805.4	706.5 55.2 1,760.0 1,695.2	719.0 49.9 1,641.4 1,751.8	708.2 46.0 1,752.6 1,716.3
MANUFACTURING, TOTAL	27.340	250.9	251.7	247.5	256.3	257.4	252.7
NON-DURABLE MANUFACTURES	14.742	245.0	246.0	246.2	249.0	247.4	246.9
Foods and beverages	3.814	214.2	215.2	216.2	214.2	217.4	218.5
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products  Miscellaneous foods	2.896 0.523 0.450 0.453 0.322 0.558 0.590	202.6 206.6 212.4 211.8 215.0 157.8 220.0	204.6 206.2 213.6 214.8 226.9 160.6 217.9	201.6 208.6 214.3 208.8 211.2 159.8 214.6	200.6 209.1 206.3 213.1 214.8 158.6 211.3	202.1 212.9 210.8 204.7 231.6 157.6 209.7	200.0 208.2 208.9 210.4 213.5 156.8 211.7
Beverages Carbonated beverages Breweries Distilleries	0.918 0.231 0.463 0.203	250.8 249.9 218.5 325.3	248.5 256.0 223.5 297.6	262.2 298.9 218.0 325.9	257.0 281.1 209.7 340.5	265.8 274.1 220.6 364.0	276.8 284.9 193.6 461.6
Tobacco and tobacco products .	0.248	254.5	249.7	258.6	263.3	255.5	259.1
Rubber products	0.430	263.4	265.4	275.9	261.0	270.5	261.3
Leather products Boots and shoes	0.508 0.307	130.0 134.7	132.5	136.0 142.2	138.1 143.5	136.o 139.3	133.0 135.8
Textiles  Cotton goods  Woollen goods  Synthetic textiles and silk	1.623 0.507 0.300 0.429	240.7 130.0 85.6 486.4	241.4 142.9 80.9 473.5	236.1 142.4 74.6 459.9	250.5 142.5 80.9 513.7	233.4 129.3 79.9 467.7	235.1 120.2 81.5 484.1
Clothing	1.801	168.1	168.7	169.2	172.5	176.7	173.9
Paper products	2.649 2.108	216.0 209.1	218.8 212.5	220.1 213.1	218.7 210.8	214.1 205.5	215.7 208.1

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

	1949			Seasonal	ly adjust	e <b>d</b>	1968				
Industry or industry group	percentage weights			1967			1968				
	weights	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.				
NON-DURABLE MANUFACTURES - Concluded:											
Printing, publishing and allied											
industries	1.273	248.6	252.7	249.5	254.4	247.9	246.				
Products of petroleum and coal	0.513	393.3	399.0	399.3	396.1	394.5	381.				
Petroleum products	0.454	428.4	435.7	435.0	431.0	429.0	414.				
Chemicals and allied products Acids, alkalies, salts and	1.359	390.4	384.3	382.8	397.1	398.6	397.				
fertilizers	0.346	565.0	536.5	540.7	544.0	538.3	547.				
Miscellaneous manufactures	0.524	454.5	455.8	457.7	462.9	467.7	470.				
DURABLE MANUFACTURES	12.598	257.7	258.3	249.0	264.8	269.2	259.				
Wood products	2.108	187.2	186.9	179.9	184.8	183.7	177.				
Saw and planing mills		186.2	185.7	176.8	185.6	184.5	176				
Veneers and plywoods		428.8	409.9	415.5	436.2	410.2	406				
Sawmills		183.8	185.3	173.0	184.2	186.3	175				
Furniture		231.6	232.0	229.1	225.9	224.3	222				
Iron and steel products	4.026	240.0	239.4	240.1	256.8	260.6	260				
Machinery		270.1	270.8	265.7	267.7	269.8	270				
Iron castings		213.8	201.0	208.3	282.4	287.0	278				
Primary iron and steel		298.8	297.2	307.5	334.6	350.8	360				
Sheet metal products		290.0	293.3	290.0	291.2	295.1	298				
Transportation equipment	2.651	308.2	298.1	269.1	309.8	333.6	306				
Aircraft and parts		480.2	489.4	528.4	534.8	533.8	5 29				
Motor vehicles		435.7	408.8	335.2	445.9	502.1	435				
Motor vehicle parts	0.462	378.5	375.1	356.8	346.0	360.0	358				
Railway rolling stock	0.621	56.9	56.9	56.4	55.1	52.3	50				
Shipbuilding and repairs	0.261	165.9	166.8	164.9	154.9	157.2	158				
Non-ferrous metal products	1.601	207.6	206.6	201.4	204.2	201.0	202				
Brass and copper products	0.241	168.0	165.1	169.6	165.9	157.2	157				
Smelting and refining		214.8	213.5	202.8	207.6	206.4	207				
Electrical apparatus and											
supplies		362.6	389.8	375.6	381.7	370.1	360				
Heavy electrical machinery		274.4	276.7	273.8	275.0	274.8	268				
Telecommunication equipment	0.142	931.6	1,228.8	1,127,2	1,134.1	1,040.3	996				
Refrigerators and appliances	0.227	343.2	356.2	335.6	368.0	350.6	328				
Non-metallic mineral products	0.794	279.8	279.4	280.6	281.0	281.2	249				
Concrete products		764.8	766.9	806.4	818.2	794.2	705				
Hydraulic cement		303.0	304.1	274.8	274.0	298.1	174				
Domestic clay products	0.083	139.2	145.5	137.9	144.6	142.6	131.				
LECTRIC POWER AND GAS UTILITIES	1.646	565.5	555.8	568.0	571.7	563.0	602				
Electric power	1.480	510.8	509.3	520.7	518.8	509.5	537				
Gas	0.166	1,053.4	970.3	990.0	1,044.1	1,040.2	1,175				

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Ann	ual		With	out seaso	nal adjust	ment	
Industry or industry group	aver	ages		1966		19	967	1968
	1965	1966	Nov.	Dec.	Jan.	Nov.	Dec.	Jan.
INDEX OF INDUSTRIAL PRODUCTION	254.9	275.1	291.3	276.0	272.0	299.2	287.0	280.6
INDEA OF INDUSTRIAL PRODUCTION			271.5	270.0	2/2.0	233.2	207.0	200.0
MINING	365.6	393.6	414.3	389.6	398.7	433.3	424.1	400.5
Metals	249.5	256.0	254.1	245.2	243.6	282.9	276.8	243.1
Gold	80.6	73.9	67.7	71.4	68.1	61.8	66.7	56.9
Copper	195.6	192.9	203.2	211.1	213.2	241.8	237.8	209.4
Iron ore	1,236.8	1,322.7		1,068.5	1,060.6	1,511.4	1,418.1	1,149.8
Nickel	209.9	185.6	181.7	183.5	180.4	198.0	205.2	187.9
Non-metals	377.2	405.3	423.4	386.1	387.6	478.6	480.0	448.4
Asbestos	269.4	293.4	307.4	259.6	258.8	295.3	275.8	248.1
Fuels	592.8	665.7	732.2	703.6	750.6	725.8	731.2	743.9
Coal	56.3	54.6	66.6	60.4	67.0	67.4	55.3	55.7
Natural gas	1,476.4	1,598.0	1,800.1	1,855.4	2,002.0	1,881.5	1,858.0	2,050.5
Petroleum	1,405.5	1,599.4	1,743.5	1,668.0	1,772.5	1,715.6	1,753.6	1,767.8
MANUFACTURING, TOTAL	230.1	247.2	260.9	244.0	236.5	264.8	250.3	241.1
NON-DURABLE MANUFACTURES	224.1	240.4	251.8	237.3	227.2	257.5	240.2	231.9
Foods and beverages	193.1	204.9	218.3	193.0	174.7	227.2	203.1	183.7
Foods	187.4	196.4	205.2	187.6	178.1	206.3	190.6	178.6
Meat products	192.3	193.4	225.6	182.8	205.7	236.7	197.5	214.5
Dairy products	196.0	202.2	181.8	182.9	170.1	181.1	183.2	169.6
Canning and processing	197.2	216.0	202.3	172.5	129.2	193.5	161.0	122.1
Grain mill products	189.3	207.3	224.5	212.0	215.0	224.6	233.4	218.0
Bakery products	151.7	155.7	158.8	152.2	148.4	161.6	155.2	149.4
Miscellaneous foods	201.9	212.0	240.6	227.3	205.0	240.9	223.1	203.1
Beverages	211.0	231.7	259.7	210.0	164.0	293.1	242.3	199.9
Carbonated beverages	186.2	221.0	215.7	214.3	178.3	268.5	257.7	216.6
Breweries	191.1	201.8	213.4	188.6	138.2	220.2	204.1	129.7
Distilleries	284.8	312.9	416.2	251.6	202.9	492.8	314.5	342.5
Tobacco and tobacco products	243.4	258.1	277.7	246.1	262.4	274.6	229.7	256.5
Rubber products	237.4	258.5	292.1	253.8	221.4	286.6	271.1	235.2
Leather products	135.2	137.9	139.2	132.5	129.2	140.8	127.8	134.4
Boots and shoes	134.3	139.9	142.1	136.3	132.3	143.7	124.0	137.4
Textiles	220.6	233.1	249.0	248.7	212.9	260.9	235.5	228.4
Cotton goods	149.7	140.8	168.6	153.5	144.6	153.5	128.8	119.7
Woollen goods	89.6	92.1	89.9	83.1	79.7	85.8	74.1	76.8
Synthetic textiles and silk	391.3	440.5	467.8	493.9	373.7	529.1	477.0	466.2
Clothing	171.2	179.2	178.5	172.1	172.5	171.5	167.9	168.7
Paper products	198.3	216.1	224.6	209.0	210.3	224.6	205.4	209.4
Pulp and paper	192.8	210.2	219.0	202.2	205.0	217.1	197.1	203.9

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Ann	ua1		Witho	out season	al adjust	ment				
Industry or industry group	aver	ages	196	66		1967		1968			
	1965	1966	Nov.	Dec.	Jan.	Nov.	Dec.	Jan.			
NON-DURABLE MANUFACTURES - Concluded:											
Printing, publishing and allied	000	000 7	0.50	2/2 (	222	267.0	016.0	000			
industries	223.3	239.7	250.6	242.6	230.6	267.2	246.2	232.			
Products of petroleum and coal Petroleum products	345.9 375.5	371.6 404.5	390.2 426.2	402.3 440.8	390.3 427.6	395.1 430.1	410.8 447.9	392. 427.			
Chemicals and allied products Acids, alkalies, salts and	344.7	377.5	382.9	368.6	380.3	400.4	390.0	383.			
fertilizers	469.0	516.3	525.8	533.6	516.1	561.9	574.9	530.			
Miscellaneous manufactures	407.3	448.8	484.2	461.4	444.5	481.4	466.7	452.			
DURABLE MANUFACTURES	237.2	255.2	271.5	251.8	247.3	273.4	262.1	251.			
Wood products	181.7	189.2	182.8	169.5	178.9	176.7	167.9	168.			
Saw and planing mills	182.8	187.3	174.1	156.8	174.0	170.9	160.2	163.			
Veneers and plywoods	403.8	428.1	435.9	365.8	414.3	445.0	386.9	402.			
Sawmills	177.1	183.7	164.3	148.6	169.6	161.1	153.9	158.			
Furniture	216.3	235.5	247.2	241.9	232.2	233.8	227.5	218.			
Iron and steel products	239.1	253.1	256.6	234.1	234.1	259.5	245.9	245.			
Machinery	248.1	275.4	287.8	286.0	282.4	272.2	272.3	268.			
Iron castings	218.9	213.0	210.0	177.5	196.1	268.8	256.0	253.			
Primary iron and steel	320.0	324.8	319.6	260.6	264.7	341.3	319.2	333.			
Sheet metal products	274.2	289.1	289.1	287.5	278.7	287.7	284.7	278.			
Transportation equipment	250.0	273.8	310.3	292.1	284.5	324.2	336.7	318.			
Aircraft and parts	319.3	423.6	472.7	484.7	491.6	535.4	543.4	544.			
Motor vehicles	347.6	372.3	447.1	398.8	386.8	477.1	502.1	461.			
Motor vehicle parts	317.2	345.6	360.2	357.7	344.0	354.3	370.8	365.			
Railway rolling stock	62.6	60.5	61.5	62.5	62.8	56.0	52.7	49.			
Shipbuilding and repairs	161.9	170.1	171.4	170.6	161.5	156.1	157.0	157.			
Non-ferrous metal products	186.9	195.7	198.2	206.1	194.9	208.4	206.0	198.			
Brass and copper products Smelting and refining	162.7 188.9	181.2 191.9	176.8 193.5	177.3 204.8	174.5 196.5	167.8 211.7	160.8 211.2	157. 202.			
Electrical apparatus and											
supplies	319.2	368.8	434.8	403.6	389.0	413.9	378.2	356.			
Heavy electrical machinery	241.6	272.0	280.7	275.6	272.6	277.2	274.6	270.			
Telecommunication equipment Refrigerators and appliances	895.1 301.9	1,051.6 352.5	1,528.2 379.1	1,309.5	1,137.0 374.9	1,415.3	1,158.9 318.7	957. 309.			
Non-metallic mineral products	286.9	296.3	310.1	246.6	224.9	310.7	251.8	200.			
Concrete products	858.0	878.6	918.0	609.1	509.0	923.8	644.1	431.			
Hydraulic cement	298.8	320.8	327.1	228.9	185.2	288.0	220.6	110.			
Domestic clay products	142.8	145.3	152.3	133.3	114.1	154.4	138.8	107.			
ELECTRIC POWER AND GAS UTILITIES	448.3	504.2	553.0	583.8	613.5	605.4	626.6	699.			
Electric power	408.8	464.2	506.3	524.1	532.0	549.4	552.8	592.			
Gas	800.6	861.1	969 2	1,116.5	1,339.8	1,104.7	1,284.6	1,658.			

## Real Domestic Product less Agriculture

### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



### Real Domestic Product less Agriculture, Fourth Quarter, and the Year, 1967(1)

Seasonally adjusted real domestic product less agriculture increased by 0.6 per cent in the fourth quarter of 1967, advancing to 243.6 from the revised third-quarter level of 242.1. More than 60 per cent of this increase came from manufacturing, with 30 per cent contributed by transportation, storage and communication, and more than 20 per cent from finance, insurance and real estate. The non-agricultural goods-producing industries rose by 0.5 per cent, and the service-producing industries went up by 0.7 per cent.

Non-agricultural real output rose by 3.1 per cent during 1967, compared to the 6.7 per cent expansion that was recorded for 1966. The rate of growth for 1967 is also considerably less than the average annual rate of growth of  $4.5^{\circ}$  per cent that took place in the 1946 to 1966 period. Several of the major industry groupings showed increases that were well below their post-war average rates of growth. Manufacturing, for example, increased by only 1.1 per cent in 1967 compared to 4.9 per cent in the same period, while construction fell by several percentage points from its 1966 level. Of the major industry groupings that rose, the transportation, storage and communication grouping registered the most significant increase, rising to 5.8 per cent from 4.8 per cent during 1946 to 1966.

## Production by Industry, Fourth Quarter, 1967

Within the goods-producing industries, manufacturing rose by 1.3 per cent, with more than half of the gain coming from the manufacture of durables, which was up 1.5 per cent, while non-durables increased by 1.1 per cent. Within durables' manufacturing, the iron and steel products group expanded by 5 per cent. The major factors in this expansion were the primary iron and steel and the iron castings components, which advanced by 10 per cent and 24 per cent, respectively. In both cases manufacture of pipe was the major cause of the gains. Production of motor vehicles also rose, by 2 per cent, as gains in November and December offset the October decline which was attributable to the effects of labour disputes in the U.S. industry. Within non-durables' manufacturing, all groups increased, with the exception of rubber products, by amounts ranging from 1 to 4 per cent. The clothing and textile products groups between them accounted for more than half of the total increase in non-durables' manufacturing.

Mining rose by 1.3 per cent, with gains of 7 per cent in metal mining and 1 per cent in non-metal mining being partially offset by a 4 per cent decline in fuel mining. The main factor in the metal mining increase was a 22 per cent advance in iron ore. Crude petroleum accounted for the fuel mining decline, falling from an unusually high third-quarter level.

Electric power and gas utilities increased by 0.5 per cent in the fourth quarter, whereas forestry declined by 5.5 per cent, because of decreased cuttings of pulpwood and other types of wood.

Construction declined by about 2 per cent, with a drop in public construction partially offset by an increase in private construction.

Within the service-producing industries, transportation, storage and communication rose by 1.9 per cent, with transportation expanding by 2 1/2 per cent, and communication by 1/2 per cent, while storage was only slightly higher than its third-quarter level. Within transportation, water transportation provided the main strength by recovering from the strike effects of the previous quarter. Air transport was also strong (up 4 per cent), as was transportation by pipelines (up 3 per cent, because of gas pipelines). Passenger transport showed the major weakness, reflecting the urban transit strike in Montreal which lasted from September 21 to October 21 and the lack of EXPO traffic in the last two months of the quarter. Railway transport was also down, by 1/2 per cent, due to a fractional decline in the freight component and a much larger decline in the passenger component, which was also affected by the post-EXPO period. Within communication, the telephone component rose by 2 per cent.

The finance, insurance and real estate grouping rose by  $1.4~\mathrm{per}$  cent, with more than half of this increase coming from the rents component.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to coverage and conceptual differences. Among these differences are the exclusion of agriculture from the real domestic product data, factor cost versus market price valuation, and the use of domestic versus national boundaries.

Wholesale and retail trade increased by 0.9 per cent, with retail trade 0.6 per cent higher than its third-quarter level, and wholesale trade, 1.3 per cent higher. Within retail trade, almost all of the components showed relatively small movements. Farm implement dealers was the only store-type to record a large increase, of 10 per cent, which represented a partial recovery from a very low third-quarter level. Within wholesale trade, movements were mixed. The groceries and food specialties component increased by 1 per cent, while the construction materials and supplies component decreased by 1 per cent.

The community, recreation, business and personal service grouping declined by 1.3 per cent over the third quarter of 1967, mainly because of a drop of 4 1/2 per cent in the personal service group. This drop was concentrated in the restaurants and the hotels, motels and lodging houses components, which reflected the closing of EXPO at the end of October. Continued advances in the education and health components resulted in a 1/2 per cent increase in the community group.

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2,108	0.540	3,245	1.925	0,268	0.915	27.340	14.742
			S	Seasonal1	ly adjust	ed			
1964 - 1	202.8 203.1	161.4 153.3	131.1 115.9	344.3 350.1	249.7 252.6	294.8 309.6	544.8 558.8	207.7	206.6 210.2
3	205.4 208.5	166.4 156.3	119.7 136.9	341.4 347.8	239.1 236.4	320.4 324.9	553.1 575.5	214.0 216.2	211.2 216.7
1965 - 1	213.4 216.4	168.6 174.0	124.4 117.1	359.4 355.7	253.9 240.2	353.2 366.3	570.2 582.6	223.0 226.5	218.7 220.3
3	220.7 225.4	155.0 157.3	116.8 123.6	372.8 375.0	248.5 256.0	384.6 401.5	618.2	232.6 239.1	226.2 231.4
1966 - 1	230.4 232.6	167.0 180.0	122.8 130.3	386.8 398.0	262.0 261.4	415.7 401.7	622.9 670.0	244.6 246.1	237.7 240.0
3	233.1 237.4	168.5 172.3	141.3 131.3	386.6 407.0	242.2 263.5	406.8 397.2	670.3	247.1 250.8	239.9 243.7
1967 - 1	238.2 241.0	185.3 175.7	134.1 122.1	405.2 417.0	275.3 267.9	412.3 456.3	673.8 718.4	246.9 248.0	242.0 244.1
3	242.1 243.6	179.8 170.0	134.8 131.3	425.5 430.9	265.5 285.0	465.5 470.9	754.9 724.2	250.5 253.7	244.9 247.5
			Witho	out seaso	onal adju	stment			
1964 1965 1966	204.8 219.0 233.6	159.3 160.4 171.8	123.6 120.4 133.6	346.4 365.6 393.6	245.7 249.5 256.0	312.8 377.2 405.3	557.7 592.8 665.7	211.9 230.1 247.2	211.2 224.1 240.4
1967	240.9	1 <del>82.</del> 8 /78.8	129.9	419.1	272.6	411.5	720.1	250.0	244.9
1964 - 1	191.1 206.1 208.7	138.5 135.9 195.7	78.6 118.3 168.2	337.9 350.7 348.8	232.9 264.1 253.6	272.1 317.4 319.0	591.8 530.1 530.6	203.3 215.8 209.8	200.4 212.1 213.1
4	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
1965 - 1 2 3 4	202.3 219.2 223.2 231.1	144.3 151.5 184.9 161.0	74.7 118.1 163.7 125.2	351.5 356.2 379.1 375.6	233.8 252.4 261.2 250.9	326.3 376.7 381.9 423.7	619.9 551.6 594.7 605.0	218.6 231.8 227.3 242.7	212.1 222.1 227.3 234.8
1966 - 1 2 3 4	219.3 235.6 236.0 243.5	147.7 164.8 198.6 176.3	74.5 124.8 198.6 136.6	374.8 399.2 392.9 407.5	239.9 274.0 251.2 259.1	390.0 409.4 405.6 416.0		241.2 251.6 241.4 254.7	231.5 241.9 241.1 247.1
1967 - 1	225.9 244.3 243.4 250.2	168.1 164.6 211.4 171.1	86.3 114.3 189.2 129.9	395.0 420.5 427.8 433.0	252.7 279.6 274.2 284.0	388.2 464.6 431.0 491.2	716.7 701.1 738.5 724.3	254.8 244.9	247.2 246.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				Manufac	turing			
			Non-	durable ma	nufacturin	ng		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	easonally	adjusted			
1964 - 1 2 3 4	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
1965 - 1 2 3 4	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1 2 3	201.3 204.8 205.3 207.6	264.9 250.8 249.4 266.2	264.1 254.0 257.8 259.1	137.5 139.6 137.6 136.9	233.6 227.4 228.4 241.5	177.3 180.2 177.8 181.8	213.6 217.0 216.4 217.3	237.5 240.5 241.3 239.3
1967 - 1	209.0	268.0	238.4	129.6	223.1	173.7	219.8	246.9
2	213.4	258.8	242.6	128.6	236.4	171.9	214.8	250.4
3	215.1	253.7	272.0	133.2	232.5	169.4	216.7	249.3
4	215.9	259.1	269.1	136.7	240.0	172.8	217.6	250.6
			Withou	it seasona	l adjustmen	nt		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1967	213.2	260.8	255.3	132.1	234.8	172.0	217.7	249.5
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1 2 3 4	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1	181.6	271.5	250.6	138.0	228.5	176.1	216.8	242.8
2	211.7	278.8	257.2	130.8	242.1	169.8	218.7	259.7
3	238.1	235.8	231.8	124.0	221.7	171.1	216.6	237.6
4	221.6	257.1	281.5	135.5	246.8	170.9	218.7	257.9

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	isonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5	463.3	252.5	190.8	248.0	276.6	201.5
3	391.2	389.6	455.2	257.1	187.3	240.5	301.4	201.5
4	396.6	392.8	462.8	261.0	182.8	252.5	304.2	202.2
			Without	seasona	1 adjustme	nt		
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1967	387.0	390.4	461.1	256.1	187.7	248.4	286.7	201.6
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
3	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
	0/0/	226	202 (	006.0	170 5	000 0	05/ 7	100 5
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
	357.9	394.2	436.4	262.9	192.0	260.5	300.9	200.2
2	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
3	3/8.3	378.6	477.4	263.7	179.3	250.4	292.8	201.4
1967 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
2	364.1	409.0	455.1	263.8	192.2	255.7	319.5	204.3
3	398.8	371.3	466.4	243.6	193.4	241.3	230.4	196.4
4	400.0	391.6	476.4	264.5	175.1	250.3	311.0	206.1
4	100.0	3,1.0	7,0,7	207.3	2.5.1			

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued 1949 = 100

				194	.9=100					
		Manufact	uring				portation, d communica		Tra	de
		Durable manu Electrical apparatus and supplies	Non- metallic mineral products	Con- struction	Electric power and gas utilities	Total	Transpor- tation	Storage	Trad  14.562  184.7 181.9 183.8 185.6  191.1 195.5 199.4 203.6  206.3 202.7 207.0 209.6  207.8 215.6 214.4 216.3  183.8 197.6 206.3 213.5  170.0 188.4 175.9 200.9  177.8 203.0 189.8 220.0  192.4 207.3 197.3 228.1  191.8 200.5 204.4 237.4	Whole- sale
1949	Weights	1.418	0.794	6.379	1.646	8,363	6.528	0.230	14.562	4.995
					Seasonally	adjust	ed			
1964	- 1 2 3 4	265.9 273.3 283.9 292.1	259.5 263.2 266.3 282.3	195.8 181.7 183.5 199.1	390.3 401.2 413.4 422.4	204.6 208.9 210.7 213.8	191.9 195.8 197.1 201.0	233.7 259.4 252.7 215.4	181.9 183.8	199.9 195.5 195.4 197.7
1965	- 1 2 3 4	307.3 318.6 321.3 331.1	284.2 281.5 288.9 293.5	203.9 207.6 211.9 219.6	434.5 436.5 448.8 473.6	217.0 220.6 226.8 231.9	203.9 207.9 214.4 219.0	208.8 224.2 241.1 241.1	195.5 199.4	211.2 213.6 218.2 224.7
1966	- 1 2 3 4	338.2 359.1 378.0 396.9	305.7 300.3 296.6 286.5	225.8 227.9 217.4 221.2	488.2 498.8 510.1 521.2	235.5 242.3 240.2 250.3	223.7 230.3 226.8 236.7	237.6 255.1 254.0 255.5	202.7	223.3 222.4 226.0 230.2
1967	- 1 2 3 4	379.9 354.1 378.0 375.8	275.4 279.5 274.2 280.9	225.2 223.5 224.6 220.4	539.7 552.5 564.8 567.6	252.1 259.7 254.5 259.3	239.5 247.2 239.6 245.3	240.8 265.3 231.0 231.3	215.6 214.4	221.1 231.0 231.6 234.6
				Wit	thout season	al adju	stment			
1965 1966		279.1 319.2 368.8 371.5	268.2 286.9 296.3 278.0	190.4 211.2 226.0 218.0	405.7 448.3 504.2 554.6	209.3 224.8 242.5 256.5	196.4 212.2 229.8 243.0	239.6 230.4 251.4 241.9	197.6 206.3	197.2 217.1 225.3 229.2
1964	- 1 2 3 4	262.8 266.8 278.9 308.0	206.5 266.1 305.6 294.6	127.5 188.1 230.2 215.8	439.5 387.6 357.0 438.7	186.4 213.0 222.6 215.3	169.6 202.1 214.3 199.6	196.8 257.6 261.9 242.0	188.4 175.9	202.3 206.2 182.5 197.8
1965	- 1 2 3 4	303.8 311.0 313.7 348.2	226.2 284.0 329.1 308.1	142.2 208.1 255.3 239.0	491.3 421.9 386.7 493.3	198.7 226.0 240.2 234.2	181.4 215.8 233.2 218.4	174.0 222.1 254.4 271.2	203.0 189.8	217.1 226.7 201.1 223.5
1966	- 1 2 3 4	333.5 352.9 366.5 422.5	245.4 301.8 338.1 299.9	163.7 235.8 266.1 238.5	555.4 480.2 438.4 542.9	213.6 248.5 255.2 252.6	196.6 239.4 247.6 235.5	187.9 257.2 276.9 283.5	207.3 197.3	230.2 231.6 208.2 231.3
1967	- 1 2 3 4	374.1 347.0 365.2 399.5	225.5 280.5 311.0 294.8	150.1 225.6 256.1 240.2	616.2 530.7 479.9 591.6	229.0 266.7 267.7 262.7	211.0 257.2 258.4 245.3	191.4 268.8 251.8 255.7	220.5 204.4	224.8 240.2 213.4 238.3

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

				1949=100					
	Trade	Finance,	Public	Com- munity,		Specia	1 Industry	Indexes	
	Retail	in- surance and real estate	adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4,666	10.202	42.366	46.920	81.015	8.271	32.231
				Seas	onally ad	justed			
1964 - 1 2 3 4	176.7 174.8 177.8 179.2	200.6 201.6 203.7 206.4	190.3 190.0 189.3 189.5	168.4 170.2 171.9 173.3	218.8 219.0 222.0 226.3	188.3 188.8 190.4 192.4	203.7 204.0 206.4 209.7	193.9 194.9 195.5 196.1	230.8 234.4 237.0 240.0
1965 - 1 2 3 4	180.6 186.0 189.6 192.6	208.1 211.4 213.4 214.3	190.4 189.9 190.6 191.8	175.0 178.0 180.0 182.1	233.2 236.0 241.4 248.1	195.5 198.7 201.9 204.9	215.0 218.3 222.9 227.9	197.1 197.7 199.1 200.5	247.5 250.2 257.8 264.7
1966 - 1 2 3 4	197.4 192.4 197.1 198.8		192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3
1967 - 1 2 3 4		238.9 235.1 232.3 235.5	199.4 202.3 206.5 206.7	194.4 198.5 201.4 198.7	260.6 261.8 265.1 266.5	218.0 222.2 221.4 222.9	240.5 243.3 244.3 245.9	215.6 218.4 220.9 221.7	277.8 280.5 284.2 287.6
				Without	seasonal	adjustmen	t		
1964 1965 1966 1967	187.5 196.3	211.9 223.2	189.8 190.7 195.9 203.8	171.0 178.8 190.8 198.4	221.4 239.4 258.0 262.8	189.9 200.5 211.6 221.2	205.8 221.0 235.9 243.2	195.1 198.6 210.9 219.2	235.3 254.9 275.1 282.6
1964 - 1 2 3	179.1	202.8	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	178.2 191.8 192.5 197.1	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0
1965 - 1	190.6	212.5	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
1966 - 1 2 3 4	. 194.7 . 191.6	222.5	185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	212.5	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8
1967 - 1	210.2	236.6	192.0 202.2 216.0 205.0	189.4 198.6 206.7 198.9	247.6 265.3 265.4 272.9	225.3	227.4 246.9 245.1 253.3	210.9 218.5 226.9 220.6	277.5 285.6 275.3 292.0

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

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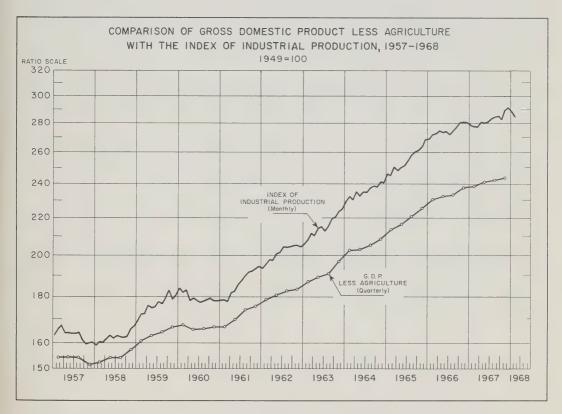
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INDEX OF INDUSTRIAL PRODUCTION (1949=100)

FEBRUARY 1968

The seasonally adjusted index of industrial production declined by 1.1 per cent in February.



This issue contains indexes of non-agricultural real output for the latest available quarter (4th quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

### FEBRUARY INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production fell by 1.1 per cent in February, dropping to 284.4 from the revised January level of 287.6. A 1.9 per cent fall in manufacturing and a 0.8 per cent decline in electric power and gas utilities were only partially offset by a 2.4 per cent increase in mining. All of the reduction in manufacturing output was due to the 5.0 per cent contraction in durables as non-durables rose by 0.9 per cent.

The decline in durables' manufacturing was largely due to the effects of labour disputes on both the motor vehicles, (- 31%), and the motor vehicle parts, (- 26%), industries. If these two industries had maintained their January levels, durables manufactures would have risen by 0.7 per cent, total manufacturing by 0.8 per cent, and the Index as a whole by 0.9 per cent. With the industries still affected by labour disputes in March, little or no recovery in these areas is expected before April. Also contributing to the durables' decrease were declines of 1 per cent in wood products and 2 per cent in iron and steel products. The major factor in the latter decline was a near 9 per cent drop in iron castings; primarily due to decreased pipe production.

Partially offsetting the above declines were increases of 3 per cent in non-ferrous metal products, 7 per cent in non-metallic mineral products, (from an abnormally low January level), and 4 per cent in electrical apparatus and supplies. Virtually all of this latter gain was due to the 17 per cent increase in telecommunication equipment, and was in part due to increased production of colour television sets.

In non-durables, (+0.9%), three of the eleven major groups, (tobacco, clothing and rubber), fell, by 1, 2 and 7 per cent respectively. The remaining eight rose by amounts ranging from fractional to more than 6 per cent. In foods and beverages, (+0.7%), a better than 2 per cent rise in the foods component was offset to a considerable extent by a more than 3 per cent decline in beverages as distilleries fell by more than 14 per cent from their record January level.

Other major contributors to the non-durables' upturn were paper products which rose by 3 per cent, (largely due to the better than 2 per cent increase in pulp and paper), and products of petroleum and coal which rose by 6 per cent.

In mining, (+2.4%), all major components shared in the gain as metals rose by 2 per cent, non-metals rose by 6 per cent, and fuels rose fractionally. While almost all metals components rose, the major contributors were iron ore, (+4%), and copper, (+4%). In non-metals the gain was largely due to the potash component.

In electric power and gas utilities, (- 0.8%), a 1 per cent increase in electricity was more than offset by a decline in gas.

### NOTE

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to December which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	10			Seasonal	ly adjuste	d	
Industry or industry group	1949 percentage		19	067		Jan.  .7 287.6  .7 423.3  .2 281.2  .8 58.6  .4 222.5  .2 1,533.1  .4 190.5  .5 481.4  .3 278.8  .6 9 707.1  .9 46.0  .9 1,677.1  .721.3  .1 252.6  .1 246.8  .2 219.2  .9 200.9  .9 208.2  .10.0  .10.7  .10.9  .10.0  .10	68
	weights	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
INDEX OF INDUSTRIAL PRODUCTION	32.231	284.3	282.4	289.4	291.7	287.6	284.4
MINING	3.245	421.9	431.2	425.7	440.7	423.3	433.4
Metals Gold Copper Iron ore Nickel	1.925 0.575 0.352 0.099 0.333	266.5 62.9 232.5 1,242.2 223.5	275.2 63.9 232.8 1,355.7 207.8	287.3 60.6 221.9 1,614.8 208.4	297.2 64.8 235.4 1,688.2 199.4	58.6 222.5 1,533.1	287.1 61.0 231.4 1,589.9 197.0
Non-metals	0.268 0.189	472.2 280.5	471.7 291.7	450.4 280.7	486.5 295.3		511.8 275.8
Fuels Coal Natural gas Petroleum	0.915 0.553 0.035 0.327	736.0 53.0 1,950.5 1,761.0	747.2 58.4 1,744.0 1,805.4	706.5 55.2 1,760.0 1,695.2	726.9 49.9 1,644.9 1,773.6	46.0 1,677.1	709.5 45.2 1,699.5 1,727.0
MANUFACTURING, TOTAL	27.340	251.7	247.5	256.3	257.1	252.6	247.9
NON-DURABLE MANUFACTURES	14.742	246.0	246.2	249.0	247.1	246.8	249.1
Foods and beverages	3.814	215.2	216.2	214.2	217.2	219.2	220.7
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products  Miscellaneous foods	0.523 0.450 0.453	204.6 206.2 213.6 214.8 226.9 160.6 217.9	201.6 208.6 214.3 208.8 211.2 159.8 214.6	200.6 209.1 206.3 213.1 214.8 158.6 211.3	201.9 212.9 210.8 203.7 231.6 157.4 209.6	208.2 210.0 211.9 213.3 157.5	205.9 223.1 211.9 220.1 208.6 156.7 220.1
Beverages Carbonated beverages Breweries Distilleries		248.5 256.0 223.5 297.6	262.2 298.9 218.0 325.9	257.0 281.1 209.7 340.5	265.8 274.1 220.6 364.0	284.9 193.6	267.5 280.1 206.0 394.2
Tobacco and tobacco products .	0.248	249.7	258.6	263.3	255.5	259.1	257.1
Rubber products	0.430	265.4	275.9	261.0	270.5	259.9	241.7
Leather products		132.5 139.3	136.0 142.2	138.1 143.5	136.0 139.3		137.4 143.4
Textiles Cotton goods Woollen goods Synthetic textiles and silk	0.507	241.4 142.9 80.9 473.5	236.1 142.4 74.6 459.9	250.5 142.5 80.9 513.7	232.6 129.3 79.9 465.2		236.3 134.8 82.8 471.0
Clothing	1.801	168.7	169.2	172.5	176.1	171.1	168.3
Paper products Pulp and paper		218.8 212.5	220.1 213.1	218.7 210.8	214.1 205.5	215.4 208.1	221.0 213.3

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1949 \!=\! 100)$ 

	10/0			Seasonal	ly adjuste	d	
	1949 ercentage		19	967		190	58
	weights	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
NON-DURABLE MANUFACTURES - Concluded:							
Printing, publishing and allied industries	1.273	252.7	249.5	254.4	248.0	246.2	249.7
Products of petroleum and coal	0.513	399.0	399.3	396.1	394.5	381.4	405.7
Petroleum products	0.454	435.7	435.0	431.0	429.0	414.3	439.0
Chemicals and allied products Acids, alkalies, salts and	1.359	384.3	382.8	397.1	397.9	401.7	404.7
fertilizers	0.346	536.5	540.7	544.0	538.3	547.8	559.8
Miscellaneous manufactures	0.524	455.8	457.7	462.9	466.6	466.4	468.2
DURABLE MANUFACTURES	12.598	258.3	249.0	264.8	268.9	259.3	246.4
Wood products	2.108	186.9	179.9	184.8	183.9	178.3	177.3
Saw and planing mills	1.444	185.7	176.8	185.6	184.8	177.3	176.7
Veneers and plywoods	0.122	409.9	415.5	436.2	410.2	406.5	407.5
Sawmills	0.994	185.3	173.0	184.2	186.3	175.1	174.3
Furniture	0.460	232.0	229.1	225.9	224.5	222.1	218.9
Iron and steel products	4.026	239.4	240.1	256.8	260.5	259.9	255.8
Machinery	0.851	270.8	265.7	267.7	269.9	266.3	262.6
Iron castings	0.387	201.0	208.3	282.4	287.0	278.6	254.9
Primary iron and steel	0.845	297.2	307.5	334.6	350.8	362.6	361.0
Sheet metal products	0.359	293.3	290.0	291.2	295.0	299.8	300.1
Transportation equipment	2.651	298.1	269.1	309.8	332.5	306.3	235.7
Aircraft and parts	0.203	489.4	528.4	534.8	533.8	519.1	514.2
Motor vehicles	1.035	408.8	335.2	445.9	502.1	435.7	300.4
Motor vehicle parts	0.462	375.1	356.8	346.0	360.1	376.2	278.8
Railway rolling stock	0.621	56.9	56.4	55.1	52.3	49.7	49.6
Shipbuilding and repairs	0.261	166.8	164.9	154.9	145.2	136.1	136.0
Non-ferrous metal products	1.601	206.6	201.4	204.2	201.0	203.7	209.2
Brass and copper products	0.241	165.1	169.6	165.9	157.4	162.6	163.3
Smelting and refining	1.028	213.5	202.8	207.6	206.4	207.7	215.6
Electrical apparatus and							
supplies	1.418	389.8	375.6	381.7	370.0	358.5	373.5
Heavy electrical machinery	0.489	276.7	273.8	275.0	275.0	264.1	261.0
Telecommunication equipment Refrigerators and appliances	0.142 0.227	1,228.8 356.2	1,127.2 335.6	1,134.1 368.0	1,037.7 351.0	1,008.2 339.0	1,177.3 329.3
Non-metallic mineral products	0.794	279.4	280,6	281.0	281.0	249.0	266.1
Concrete products	0.098	766.9	806.4	818.2	794.2	705.9	800.3
Hydraulic cement	0.117	304.1	274.8	274.0	298.1	174.0	210.0
Domestic clay products	0.083	145.5	137.9	144.6	142.6	131.3	143.4
ELECTRIC POWER AND GAS UTILITIES	1.646	555.8	568.0	571.7	572.9	602.0	597.0
Electric power	1.480	509.3	520.7	518.8	520.5	537.6	543.9
Gas	0.166	970.3	990.0	1,044.1	1,040.2	1,175.2	1,070.5

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Annual Without seasonal adjustment									
Industry or industry group	aver	ages	1966		1967		19	168		
	1966	1967	Dec.	Jan.	Feb.	Dec.	Jan.	Feb.		
INDEX OF INDUSTRIAL PRODUCTION	275.1	282.7	276.0	272.0	281.2	287.8	280.6	287.7		
MINING	393.6	419.5	389.6	398.7	393.9	428.7	402.7	423.8		
Metals	256.0	273.0	245.2	243.6	253.3	281.4	248.0	267.5		
Gold	73.9	67.2	71.4	68.1	74.4	66.7	56.9	61.7		
Copper	192.9	227.8	211.1	213.2	213.4	237.8	209.4	222.1		
Iron ore	1,322.7	1.386.7	1,068.5	1.060.6	1,070.4	1,418.1	1,149.8	1,240.1		
Nickel	185.6	193.5	183.5	180.4	*	205.2	187.9	193.8		
Non-metals	405.3	443.4	386.1	387.6	387.6	475.8	444.4	506.3		
Asbestos	293.4	284.8	259.6	258.8		275.8	248.1	269.5		
Fuels	665.7	720.8	703.6	750.6	713.3	739.2	742.3	756.7		
Coal	54.6	54.9	60.4	67.0		55.3	55.7	50.2		
Natural gas	1,598.0	1,778.0	1,855.4		1,963.0	1,862.0	1,962.2	1,917.1		
Petroleum	1,599.4		1,668.0		1,683.6	1,775.4	1,772.9	1,827.2		
MANUFACTURING, TOTAL	247.2	250.0	244.0	236.5	246.3	250.0	240.9	246.9		
NON-DURABLE MANUFACTURES	240.4	244.9	237.3	227.2	240.7	239.9	231.9	248.4		
Foods and beverages	204.9	213.2	193.0	174.7	182.9	202.9	184.3	195.6		
Foods	196.4	201.6	187.6	178.1		190.5	179.3	183.6		
Meat products	193.4	208.6	182.8	205.7	198.1	197.5	214.5	217.1		
Dairy products	202.2	208.9	182.9	170.1	179.2	183.2	170.5	182.0		
Canning and processing	216.0	212.3	172.5	129.2	128.3	160.2	123.1	130.8		
Grain mill products	207.3	215.5	212.0	215.0	217.9	233.4	217.8	219.9		
Bakery products	155.7	157.5	152.2	148.4		155.0	150.1	149.6		
Miscellaneous foods	212.0	215.7	227.3	205.0	208.0	223.1	204.6	207.8		
Beverages	231.7	249.8	210.0	164.0	194.9	242.3	200.1	233.5		
Carbonated beverages	221.0	254.5	214.3	178.3		257.7	216.6	274.5		
Breweries	201.8	212.6	188.6	138.2		204.1	129.7	168.5		
Distilleries	312.9	329.7	251.6	202.9		314.5	342.5	339.0		
Tobacco and tobacco products	258.1	260.8	246.1	262.4	283.3	229.7	256.5	271.5		
Rubber products	258.5	255.3	253.8	221.4	284.3	271.1	233.9	286.7		
Leather products	137.9	132.1	132.5	129.2	146.4	127.7	134.7	153.5		
Boots and shoes	139.9	136.5	136.3	132.3		124.0	137.4	166.4		
Textiles	233.1	234.7	248.7	212.9		234.8	228.1	253.3		
Cotton goods	140.8	144.2	153.5	144.6		128.8	119.7	154.6		
Woollen goods	92.1	82.6	83.1	79.7		74.1	76.8	80.9		
Synthetic textiles and silk	440.5	451.6	493.9	373.7	451.0	474.5	463.2	516.2		
Clothing	179.2	171.9	172.1	172.5	177.6	167.3	165.9	170.1		
Paper products	216.1	217.7	209.0	210.3	224.2	205.4	209.1	226.0		
Pulp and paper	210.2	210.7	202.2	205.0		197.1	203.9	224.0		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Annu	al	Without seasonal adjustment							
Industry or industry group	avera		1966		1967		19	68		
	1966	1967	Dec.	Jan.	Feb.	Dec.	Jan.	Feb.		
NON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied industries	239.7	249.5	242.6	230.6	247.6	246.4	232.3	251.4		
Products of petroleum and coal Petroleum products	371.6 404.5	387.0 421.9	402.3 440.8	390.3 427.6	378.6 413.2	410.8 447.9	392.4 426.7	415.5 450.4		
Chemicals and allied products Acids, alkalies, salts and	377.5	390.3	368.6	380.3	397.0	389.3	388.2	415.1		
fertilizers	516.3	544.9	533.6	516.1	557.1	574.9	531.4	585.5		
Miscellaneous manufactures	448.8	461.0	461.4	444.5	445.9	465.7	448.7	447.6		
DURABLE MANUFACTURES	255.2	256.0	251.8	247.3	252.8	261.9	251.6	245.1		
Wood products Saw and planing mills Veneers and plywoods Sawmills Furniture	189.2 187.3 428.1 183.7 235.5	187.7 187.0 432.5 185.1 231.7	169.5 156.8 365.8 148.6 241.9	178.9 174.0 414.3 169.6 232.2	197.1 201.8 451.0 205.5 228.2	168.1 160.5 386.9 153.9 227.6	168.5 164.2 402.4 158.6 219.0	183.8 187.8 440.1 188.4 215.6		
Iron and steel products  Machinery  Iron castings  Primary iron and steel  Sheet metal products	253.1 275.4 213.0 324.8 289.1	248.4 275.1 223.5 317.1 292.6	234.1 286.0 177.5 260.6 287.5	234.1 282.4 196.1 264.7 278.7	248.5 280.1 228.7 309.2 277.1	245.8 272.3 256.0 319.2 284.7	245.2 264.7 253.5 335.0 279.8	249.1 259.4 259.5 347.2 280.3		
Transportation equipment Aircraft and parts Motor vehicles Motor vehicle parts Railway rolling stock Shipbuilding and repairs	273.8 423.6 372.3 345.6 60.5 170.1	286.6 501.0 392.6 344.4 59.1 157.7	292.1 484.7 398.8 357.7 62.5 170.6	284.5 491.6 386.8 344.0 62.8 161.5	285.6 497.5 396.6 328.8 63.1 158.7	335.5 543.4 502.1 370.9 52.7 145.0	318.7 534.2 461.8 383.7 49.3 134.8	249.9 526.5 330.4 292.7 48.8 132.9		
Non-ferrous metal products Brass and copper products Smelting and refining	195.7 181.2 191.9	201.6 167.5 203.8	206.1 177.3 204.8	194.9 174.5 196.5	201.4 172.0 202.7	206.0 161.0 211.2	200.3 163.2 202.9	208.1 164.4 215.6		
Electrical apparatus and supplies	368.8 272.0 1,051.6 352.5	371.5 264.5 1,092.3 345.2	403.6 275.6 1,309.5 348.6	389.0 272.6 1,137.0 374.9	360.4 218.0 1,091.2 355.1	378.0 274.8 1,156.0 319.1	354.0 265.7 968.8 319.3	371.1 261.2 1,166.7 329.3		
Non-metallic mineral products Concrete products Hydraulic cement Domestic clay products	296.3 878.6 320.8 145.3	278.0 777.2 282.9 135.5	246.6 609.1 228.9 133.3	224.9 509.0 185.2 114.1	225.0 516.6 177.2 115.6	251.6 644.1 220.6 138.8	200.6 432.0 110.5 107.7	220.5 551.4 139.9 115.2		
ELECTRIC POWER AND GAS UTILITIES Electric power	504.2 464.2 861.1	555.5 506.2 994.7	583.8 524.1 1,116.5	613.5 532.0 1,339.8	638.7 546.4 1,461.8	637.3 564.7 1,284.6	699.5 592.0 1,658.2	697.3 591.8 1,637.9		

# Real Domestic Product less Agriculture

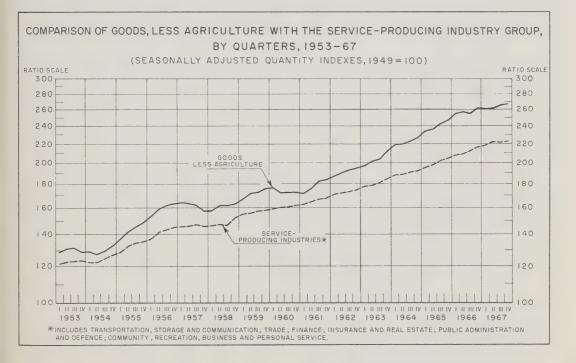
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Real Domestic Product less Agriculture, Fourth Quarter, and the Year, 1967(1)

Seasonally adjusted real domestic product less agriculture increased by 0.6 per cent in the fourth quarter of 1967, advancing to 243.6 from the revised third-quarter level of 242.1. More than 60 per cent of this increase came from manufacturing, with 30 per cent contributed by transportation, storage and communication, and more than 20 per cent from finance, insurance and real estate. The non-agricultural goods-producing industries rose by 0.5 per cent, and the service-producing industries went up by 0.7 per cent.

Non-agricultural real output rose by 3.1 per cent during 1967, compared to the 6.7 per cent expansion that was recorded for 1966. The rate of growth for 1967 is also considerably less than the average annual rate of growth of 4.5 per cent that took place in the 1946 to 1966 period. Several of the major industry groupings showed increases that were well below their post-war average rates of growth. Manufacturing, for example, increased by only 1.1 per cent in 1967 compared to 4.9 per cent in the same period, while construction fell by several percentage points from its 1966 level. Of the major industry groupings that rose, the transportation, storage and communication grouping registered the most significant increase, rising to 5.8 per cent from 4.8 per cent during 1946 to 1966.

# Production by Industry, Fourth Quarter, 1967

Within the goods-producing industries, manufacturing rose by 1.3 per cent, with more than half of the gain coming from the manufacture of durables, which was up 1.5 per cent, while non-durables increased by 1.1 per cent. Within durables' manufacturing, the iron and steel products group expanded by 5 per cent. The major factors in this expansion were the primary iron and steel and the iron castings components, which advanced by 10 per cent and 24 per cent, respectively. In both cases manufacture of pipe was the major cause of the gains. Production of motor vehicles also rose, by 2 per cent, as gains in November and December offset the October decline which was attributable to the effects of labour disputes in the U.S. industry. Within non-durables' manufacturing, all groups increased, with the exception of rubber products, by amounts ranging from 1 to 4 per cent. The clothing and textile products groups between them accounted for more than half of the total increase in non-durables' manufacturing.

Mining rose by 1.3 per cent, with gains of 7 per cent in metal mining and 1 per cent in non-metal mining being partially offset by a 4 per cent decline in fuel mining. The main factor in the metal mining increase was a 22 per cent advance in iron ore. Crude petroleum accounted for the fuel mining decline, falling from an unusually high third-quarter level.

Electric power and gas utilities increased by 0.5 per cent in the fourth quarter, whereas forestry declined by 5.5 per cent, because of decreased cuttings of pulpwood and other types of wood.

Construction declined by about 2 per cent, with a drop in public construction partially offset by an increase in private construction.

Within the service-producing industries, transportation, storage and communication rose by 1.9 per cent, with transportation expanding by 2 1/2 per cent, and communication by 1/2 per cent, while storage was only slightly higher than its third-quarter level. Within transportation, water transportation provided the main strength by recovering from the strike effects of the previous quarter. Air transport was also strong (up 4 per cent), as was transportation by pipelines (up 3 per cent, because of gas pipelines). Passenger transport showed the major weakness, reflecting the urban transit strike in Montreal which lasted from September 21 to October 21 and the lack of EXPO traffic in the last two months of the quarter. Railway transport was also down, by 1/2 per cent, due to a fractional decline in the freight component and a much larger decline in the passenger component, which was also affected by the post-EXPO period. Within communication, the telephone component rose by 2 per cent.

The finance, insurance and real estate grouping rose by 1.4 per cent, with more than half of this increase coming from the rents component.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to coverage and conceptual differences. Among these differences are the exclusion of agriculture from the real domestic product data, factor cost versus market price valuation, and the use of domestic versus national boundaries.

Wholesale and retail trade increased by 0.9 per cent, with retail trade 0.6 per cent higher than its third-quarter level, and wholesale trade, 1.3 per cent higher. Within retail trade, almost all of the components showed relatively small movements. Farm implement dealers was the only store-type to record a large increase, of 10 per cent, which represented a partial recovery from a very low third-quarter level. Within wholesale trade, movements were mixed. The groceries and food specialties component increased by 1 per cent, while the construction materials and supplies component decreased by 1 per cent.

The community, recreation, business and personal service grouping declined by 1.3 per cent over the third quarter of 1967, mainly because of a drop of 4 1/2 per cent in the personal service group. This drop was concentrated in the restaurants and the hotels, motels and lodging houses components, which reflected the closing of EXPO at the end of October. Continued advances in the education and health components resulted in a 1/2 per cent increase in the community group.

TABLE 3. Indexes of Real Domestic Product, less Agriculture 1949 = 100

	Real				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	Seasonall	y adjust	ed			
1964 - 1 2 3 4	202.8 203.1 205.4 208.5	161.4 153.3 166.4 156.3	131.1 115.9 119.7 136.9	344.3 350.1 341.4 347.8	249.7 252.6 239.1 236.4	294.8 309.6 320.4 324.9	544.8 558.8 553.1 575.5	207.7 210.7 214.0 216.2	206.6 210.2 211.2 216.7
1965 - 1 2 3 4	213.4 216.4 220.7 225.4	168.6 174.0 155.0 157.3	124.4 117.1 116.8 123.6	359.4 355.7 372.8 375.0	253.9 240.2 248.5 256.0	353.2 366.3 384.6 401.5	582.6 618.2	223.0 226.5 232.6 239.1	218.7 220.3 226.2 231.4
1966 - 1 2 3 4	230.4 232.6 233.1 237.4	167.0 180.0 168.5 172.3	122.8 130.3 141.3 131.3	386.8 398.0 386.6 407.0	262.0 261.4 242.2 263.5	415.7 401.7 406.8 397.2	622.9 670.0 670.3 702.7	244.6 246.1 247.1 250.8	237.7 240.0 239.9 243.7
1967 - 1 2 3 4	238.2 241.0 242.1 243.6	185.3 175.7 179.8 170.0	134.1 122.1 134.8 131.3	405.2 417.0 425.5 430.9	275.3 267.9 265.5 285.0	412.3 456.3 465.5 470.9	673.8 718.4 754.9 724.2	246.9 248.0 250.5 253.7	242.0 244.1 244.9 247.5
			Witho	out seaso	onal adju	stment			
1964 1965 1966 1967	204.8 219.0 233.6 240.9	159.3 160.4 171.8 182.8	123.6 120.4 133.6 129.9	346.4 365.6 393.6 419.1	245.7 249.5 256.0 272.6	312.8 377.2 405.3 411.5	557.7 592.8 665.7 720.1	211.9 230.1 247.2 250.0	211.2 224.1 240.4 244.9
1964 - 1 2 3 4	191.1 206.1 208.7 213.4	138.5 135.9 195.7 166.9	78.6 118.3 168.2 129.2	337.9 350.7 348.8 348.2	232.9 264.1 253.6 232.2	272.1 317.4 319.0 342.8	591.8 530.1 530.6 578.1	203.3 215.8 209.8 218.7	200.4 212.1 213.1 219.3
1965 - 1 2 3 4	202.3 219.2 223.2 231.1	144.3 151.5 184.9 161.0	74.7 118.1 163.7 125.2	351.5 356.2 379.1 375.6	233.8 252.4 261.2 250.9	326.3 376.7 381.9 423.7	551.6	218.6 231.8 227.3 242.7	212.1 222.1 227.3 234.8
1966 - 1 2 3 4	219.3 235.6 236.0 243.5	147.7 164.8 198.6 176.3	74.5 124.8 198.6 136.6	374.8 399.2 392.9 407.5	239.9 274.0 251.2 259.1	390.0 409.4 405.6 416.0	641.6 653.7	241.2 251.6 241.4 254.7	231.5 241.9 241.1 247.1
1967 - 1 2 3 4	225.9 244.3 243.4 250.2	168.1 164.6 211.4 171.1	86.3 114.3 189.2 129.9	395.0 420.5 427.8 433.0	252.7 279.6 274.2 284.0	388.2 464.6 431.0 491.2	701.1 738.5	243.2 254.8 244.9 257.3	246.0

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

					turing			
			Non-	durable ma	nufacturin	ıg		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	Seasonally	adjusted			
1964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
2	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
3	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
4	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
7	130.3	241.1	233.3	137.1	200.4	100.0	192.0	209.0
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
2	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
3	205.3	249.4	257.8	137.6	228.4	177.8	216.4	241.3
4	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
1067 1	200 0	262.0	220 /	120 6	000 1	170 7	210 0	246.9
1967 - 1	209.0	268.0	238.4	129.6	223.1	173.7	219.8	
2	213.4	258.8	242.6	128.6	236.4	171.9	214.8	250.4
3	215.1	253.7	272.0	133.2	232.5	169.4	216.7	249.3
4	215.9	259.1	269.1	136.7	240.0	172.8	217.6	250.6
			Withou	ıt seasonal	l adjustmen	nt		
106/	105 6	222 1	222 0	107.0	202.2	160 /	106.0	207 /
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1967	213.2	260.8	255.3	132.1	234.8	172.0	217.7	249.5
1061					001.0	16/ =	176.0	100.0
1964 - 1	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
2	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
3	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
4	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4		248.9	261.4	137.0	234.9	171.9	206.2	239.7
4	203.0	240.7	201.4	137.0	234.7	1/1.7	200,2	237.1
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1	181.6	271.5	250.6	138.0	228.5	176.1	216.8	242.8
2	211.7	278.8	257.2	130.8	242.1	169.8	218.7	259.7
3	238.1	235.8	231.8	124.0	221.7	171.1	216.6	237.6
4	221.6	257.1	281.5	135.5	246.8	170.9	218.7	257.9

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		, Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
*****	257.0	276.2	/20 7	0.50	100.0	256 0	070 0	105 /
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5	463.3	252.5	190.8	248.0	276.6	201.5
3	391.2	389.6	455.2	257.1	187.3	240.5	301.4	201.5
4	396.6	392.8	462.8	261.0	182.8	252.5	304.2	202.2
			Without	seasona	1 adjustme	ent		
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1967	387.0	390.4	461.1	256.1	187.7	248.4	286.7	201.6
		005.0	060.0	006 7	177 1	100.0	022 (	168.3
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	
2	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
3	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
	357.9	394.2	436.4	262.9	192.0	260.5	300.1	200.2
2	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
3	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
		007		0.50	100 1	046.0	007.0	100
1967 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
2	364.1	409.0	455.1	263.8	192.2	255.7	319.5	204.3
3	398.8	371.3	466.4	243.6	193.4	241.3	230.4	196.4
4	400.0	391.6	476.4	264.5	175.1	250.3	311.0	206.1

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

			1 24						
	Manufact	uring				portation,		Tra	de
				Electric	an	d communica	tion		
	Durable manu	facturing	Con-	power					
	Electrical	Non-	struction	and		Transpor-		m . 1	Whole-
	apparatus	metallic	}	gas	Total	tation	Storage	Total	sale
	and	mineral		utilities					
	supplies	products							
10/0 11 1-1-1	1 / 10	0.794	6.379	1.646	8.363	6.528	0.230	14.562	4.995
1949 Weights	1.418	0,794	0,3/9				0,230		
				Seasonally	adjust	ed			
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9	233.7	184.7	199.9
2	273.3	263.2	181.7	401.2	208.9	195.8	259.4	181.9	195.5
3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1005 1	207.2	20% 2	202.0	434.5	217 0	202.0	200 0	101 1	211 2
1965 - 1	307.3	284.2	203.9 207.6	434.5	217.0	203.9 207.9	208.8	191.1 195.5	211.2
2	318.6	281.5 288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
3			211.9	473.6	231.9	214.4	241.1	203.6	224.7
4	331.1	293.5	217.0	4/3.0	231.9	219.0	241.1	203.0	224.7
1966 - 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
2	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
3	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
1967 - 1	379.9	275.4	225.2	539.7	252.1	239.5	240.8	207.8	221.1
2		279.5	223.5	552.5	259.7	247.2	265.3	215.6	231.0
3	378.0	274.2	224.6	564.8	254.5	239.6	231.0	214.4	231.6
4	375.8	280.9	220.4	567.6	259.3	245.3	231.3	216.3	234.6
			LI4	thout season	201 041	ictment			
			WI		iai auji	15 CHIETT			
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
1965	319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1966	368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1967	371.5	278.0	218.0	554.6	256.5	243.0	241.9	213.5	229.2
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2		266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3		305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4		294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1		226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
2		284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
3		329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966 - 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
2		301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
3		338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
4		299.9	238.5	542.9	252,6	235.5	283.5	228.1	231.3
1067					000	011 6	101 (	101.0	00/ 0
1967 - 1		225.5	150.1	616.2	229.0	211.0	191.4	191.8	224.8
2		280.5	225.6	530.7	266.7	257.2	268.8	220.5	240.2
3		311.0	256.1	479.9	267.7	258.4	251.8	204.4	213.4
4	399.5	294.8	240.2	591.6	262.7	245.3	255.7	237.4	238.3

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

				1949=100					
	Trade	Finance,	Public	Com- munity,		Specia	l Industry	Indexes	
	Retail	in- surance and real estate	adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8.271	32,231
				Seas	onally ad	ljusted			
1964 - 1 2 3 4	176.7 174.8 177.8 179.2	200.6 201.6 203.7 206.4	190.3 190.0 189.3 189.5	168.4 170.2 171.9 173.3	218.8 219.0 222.0 226.3	188.3 188.8 190.4 192.4	203.7 204.0 206.4 209.7	193.9 194.9 195.5 196.1	230.8 234.4 237.0 240.0
1965 - 1 2 3 4	180.6 186.0 189.6 192.6	208.1 211.4 213.4 214.3	190.4 189.9 190.6 191.8	175.0 178.0 180.0 182.1	233.2 236.0 241.4 248.1	195.5 198.7 201.9 204.9	215.0 218.3 222.9 227.9	197.1 197.7 199.1 200.5	247.5 250.2 257.8 264.7
1966 - 1 2 3 4	197.4 192.4 197.1 198.8	218.9 221.3 224.9 228.2	192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3
1967 - 1 2 3 4	200.8 207.6 205.5 206.7	238.9 235.1 232.3 235.5	199.4 202.3 206.5 206.7	194.4 198.5 201.4 198.7	260.6 261.8 265.1 266.5	218.0 222.2 221.4 222.9	240.5 243.3 244.3 245.9	215.6 218.4 220.9 221.7	277.8 280.5 284.2 287.6
				Without	seasonal	adjustmen	t		.,
1964 1965 1966 1967	176.8 187.5 196.3 205.4	203.0 211.9 223.2 235.4	189.8 190.7 195.9 203.8	171.0 178.8 190.8 198.4	221.4 239.4 258.0 262.8	189.9 200.5 211.6 221.2	205.8 221.0 235.9 243.2	195.1 198.6 210.9 219.2	235.3 254.9 275.1 282.6
1964 - 1 2 3 4	179.1 172.5	202.8	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	191.8 192.5	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0
1965 - 1 2 3 4	190.6 183.8	212.5 216.7	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
1966 - 1 2 3 4	194.7 191.6	222.5 228.4	185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	212.5 214.5	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8
1967 - 1	210.2		192.0 202.2 216.0 205.0	189.4 198.6 206.7 198.9	247.6 265.3 265.4 272.9	225.3 223.5 229.7	227.4 246.9 245.1 253.3	210.9 218.5 226.9 220.6	277.5 285.6 275.3 292.0

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

CATALOGUE No.

# DOMINION BUREAU OF STATISTICS

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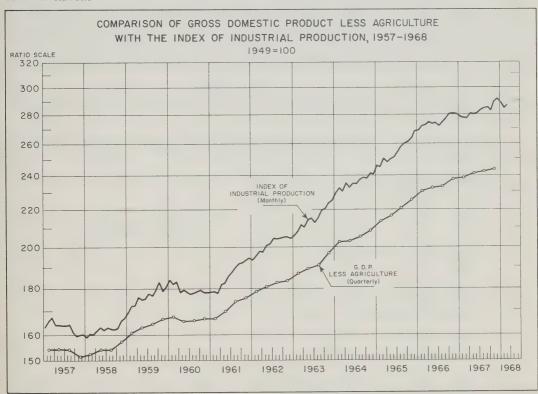
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NDEX OF INDUSTRIAL PRODUCTION (1949=100)

MARCH 1968

The seasonally adjusted index of industrial production advanced by 0.4 per cent in March.



This issue contains indexes of non-agricultural real output for the latest available quarter (4th quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

May 1968 2205-502

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#### MARCH INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production rose by 0.4 per cent in March, advancing to 286.1 from the revised February level of 284.9. While the latest movement reversed that of the previous two months, it left the Index, which measures approximately one-third of the economy, lower by 0.5% in the quarter than in the last quarter of 1967.

The March gain originated in both manufacturing, (+0.6%), and mining, (+1.0%), as electric power and gas utilities fell by 2.4 per cent. In manufacturing all of the gain was due to the 2 per cent increase in non-durables, as durables fell by 1 per cent.

The non-durables gain was wide spread as 8 of the 11 major groups rose. The major factors in the up-surge were textiles, which rose by nearly 11 per cent, rubber, (up by 18 per cent) and foods and beverages (+ 2 per cent). The only large decline at the major group level occurred in petroleum and coal products.

In durables, (- 1.0%), the 2 per cent drop in iron and steel products was responsible for nearly 60 per cent of the decline. The major factor here was the 7 per cent decrease in primary iron and steel, largely due to a tapering off of demand for steel for use in pipes and tubes and in automobiles. In transportation equipment, (- 2%), the steel strike affected motor vehicles industry was the major factor in the decline, as it fell by 2 per cent. With the cessation of strikes at one of the largest producers in this industry a substantial advance in motor vehicle production is expected in April.

Fuels, (+ 3%), were the cause of the 1.0 per cent gain in mining as both non-metals and metals fell by small amounts. All components contributed to the fuels increase; coal, (+ 10%), natural gas, (+ 6%), petroleum, (+ 2%).

The 2.4 per cent decline in electric power and gas utilities was entirely due to a 3 per cent decrease in electric power as gas was unchanged. The drop was due to declines in Ontario and Quebec, particularly the latter.

With the first quarter of 1968 now complete the following changes are shown, on a seasonally adjusted basis, from the fourth quarter of 1967.

	4 Q 67 - 1st Q 68 Seasonally Adjusted Percent Change
Index of Industrial Production	- 0.5
Mining	- 0.3
Manufacturing, Total ,	- 1.2
Non-Durable Manufactures	+ 1.3
Durable Manufactures	- 3.9
Electric Power and Gas Utilities	+ 4.3

The decline in the first quarter of 1968 was largely due to the effects of labour disputes in the motor vehicles and the motor vehicles parts industries. If these industries has maintained their fourth quarter levels, (strike affected also but only to a minor degree), then the following movements from the fourth quarter of 1967 to the first quarter of 1968 would have occurred; durable manufacturing, (-0.6%), total manufacturing, (+0.4%), Index of Industrial Production, (+0.7%).

# NOTE

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to December which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

				Seasonally	adjusted		
Industry or industry group	1949 percentage		1967			1968	
	weights	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
INDEX OF INDUSTRIAL PRODUCTION	32.231	282.4	289.4	291.7	288.2	284.9	286.1
MINING	3.245	431.2	425.7	440.7	422.8	433.2	437.6
Metals Gold Copper Iron ore Nickel	1.925 0.575 0.352 0.099 0.333	275.2 63.9 232.8 1,355.7 207.8	287.3 60.6 221.9 1,614.8 208.4	297.2 64.8 235.4 1,688.2 199.4	281.2 58.6 222.5 1,533.1 190.5	287.1 61.0 231.4 1,590.3 197.0	286.3 67.1 239.4 1,699.4 188.3
Non-metals	0.268 0.189	471.7 291.7	450.4 280.7	486.5 295.3	481.4 278.8	511.8 275.8	506.5 275.9
Fuels Coal Natural gas Petroleum	0.915 0.553 0.035 0.327	747.2 58.4 1,744.0 1,805.4	706.5 55.2 1,760.0 1,695.2	726.9 49.9 1,644.9 1,773.6	706.7 46.0 1,667.4 1,721.3	712.4 49.2 1,599.8 1,738.9	732.6 54.0 1,688.7 1,778.0
MANUFACTURING, TOTAL	27.340	247.5	256.3	257.1	253.1	248.6	250.2
NON-DURABLE MANUFACTURES	14.742	246.2	249.0	247.1	247.1	249.9	255.0
Foods and beverages	3.814	216.2	214.2	217.2	219.1	221.3	225.9
Foods  Meat products  Dairy products  Canning and processing  Grain mill products  Bakery products  Miscellaneous foods	0.523 0.450 0.453	201.6 208.6 214.3 208.8 211.2 159.8 214.6	200.6 209.1 206.3 213.1 214.8 158.6 211.3	201.9 212.9 210.8 203.7 231.6 157.4 209.6	200.7 208.2 210.0 210.8 213.3 157.1 213.4	206.6 223.2 211.9 222.9 209.5 155.8 221.7	212.4 227.0 214.4 226.3 225.9 158.5 231.1
Beverages Carbonated beverages Breweries Distilleries	0.463	262.2 298.9 218.0 325.9	257.0 281.1 209.7 340.5	265.8 274.1 220.6 364.0	277.3 284.9 193.6 461.6	267.7 280.1 206.0 394.2	268.4 302.4 225.5 328.4
Tobacco and tobacco products .		258.6	263.3	255.5	259.1	257.1	260.0
Rubber products	0.430	275.9	261.0	270.5	259.9	241.9	284.2
Leather products		136.0 142.2	138.1 143.5	136.0 139.3	133.3 135.8	137.6 143.4	140.2 147.4
Textiles Cotton goods Woollen goods Synthetic textiles and silk	0.507	236.1 142.4 74.6 459.9	250.5 142.5 80.9 513.7	232.6 129.3 79.9 465.2	233.9 122.0 81.5 475.3	236.4 134.0 82.8 468.7	261.3 163.6 99.6 516.7
Clothing	1.801	169.2	172.5	176.1	172.0	170.7	174.4
Paper products Pulp and paper		220.1 213.1	218.7 210.8	214.1 205.5	215.5 208.1	221.3 213.3	222.7 216.1

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1949=100)

		Seasonally adjusted								
Industry or industry group	1949 percentage		1967			1968				
	weights	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.			
NON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allie	d									
industries	. 1.273	249.5	254.4	248.0	246.3	249.6	256.5			
Products of petroleum and coal Petroleum products		399.3 435.0	396.1 431.0	394.5 429.0	381.4 414.3	413.3 447.7	390.0 422.4			
Chemicals and allied products Acids, alkalies, salts and	1.359	382.8	397.1	397.9	404.5	405.9	399.4			
fertilizers	. 0.346	540.7	544.0	538.3	547.8	561.3	556.8			
Miscellaneous manufactures	. 0.524	457.7	462.9	466.6	465.9	466.4	462.4			
DURABLE MANUFACTURES	. 12.598	249.0	264.8	268.9	260.2	247.0	244.6			
Wood products	. 2.108	179.9	184.8	183.9	182.2	182.3	182.1			
Saw and planing mills		176.8	185.6	184.8	183.1	184.2	183.8			
Veneers and plywoods		415.5	436.2	410.2	406.5	407.5	406.4			
Sawmills		173.0	184.2	186.3	183.8	185.9	186.1			
Furniture		229.1	225.9	224.5	222.2	219.2	219.2			
Iron and steel products	. 4.026	240.1	256.8	260.5	260.3	256.5	251.3			
Machinery		265.7	267.7	269.9	267.5	265.4	266.1			
Iron castings		208.3	282.4	287.0	278.6	254.9	257.9			
Primary iron and steel		307.5	334.6	350.8	362.8	363.0	339.0			
Sheet metal products		290.0	291.2	295.0	300.7	298.0	292.5			
Transportation equipment	. 2.651	269.1	309.8	332.5	305.9	232.9	229.0			
Aircraft and parts		528.4	534.8	533.8	517.5	497.3	482.9			
Motor vehicles		335.2	445.9	502.1	435.7	300.4	294.8			
Motor vehicle parts		356.8	346.0	360.1	375.7	270.4	269.7			
Railway rolling stock		56.4	55.1	52.3	50.3	49.7	48.5			
Shipbuilding and repairs		164.9	154.9	145.2	135.4	138.7	136.9			
Non-ferrous metal products	. 1.601	201.4	204.2	201.0	203.7	208.3	205.1			
Brass and copper products	. 0.241	169.6	165.9	157.4	162.9	166.0	168.0			
Smelting and refining	. 1.028	202.8	207.6	206.4	207.7	214.0	209.6			
Electrical apparatus and										
supplies	. 1.418	375.6	381.7	370.0	359.5	374.3	375.5			
Heavy electrical machinery .	. 0.489	273.8	275.0	275.0	264.1	258.7	264.1			
Telecommunication equipment	0.142	1,127.2	1,134.1	1,037.7	1,008.6	1,178.6	1,207.3			
Refrigerators and appliances	0.227	335.6	368.0	351.0	341.6	337.5	325.2			
Non-metallic mineral products	0.794	280.6	281.0	281.0	250.0	267.5	275.3			
Concrete products		806.4	818.2	794.2	705.9	800.3	803.1			
Hydraulic cement		274.8	274.0	298.1	180.6	212.2	254.9			
Domestic clay products	. 0.083	137.9	144.6	142.6	131.3	143.4	147.9			
ELECTRIC POWER AND GAS UTILITIES		568.0	571.7	572.9	605.9	597.0	582.8			
Electric power		520.7	518.8	520.5	542.1	543.9	528.2			
Gas	. 0.166	990.0	1,044.1	1,040.2	1,175.2	1,070.5	1,070.3			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Anr	 nual		Witho	ut season	al adjust	ment	
Industry or industry group		ages		1967		-	1968	
	1966	1967	Jan.	Feb.	Mar.	Jan.	Feb.	Mar.
INDEX OF INDUSTRIAL PRODUCTION	275.1	282.7	272.0	281.2	279.3	281.3	288.3	289.2
MINING	393.6	419.5	398.7	393.9	392.3	402.3	424.0	427.8
Metals Gold Copper Iron ore Nickel	256.0 73.9 192.9 1,322.7 185.6	273.0 67.2 227.8 1,386.7 193.5	243.6 68.1 213.2 1,060.6 180.4	253.3 74.4 213.4 1,070.4 177.2	261.3 67.6 221.5 1,091.0 186.7	248.0 56.9 209.4 1,149.8 187.9	61.7 222.1 1,240.4	269.9 65.6 228.6 1,359.5 199.2
Non-metals	405.3 293.4	443.4 284.8	387.6 258.8	387.6 273.7	389.6 278.8	444.4 248.1		494.2 290.3
Fuels Coal Natural gas Petroleum	665.7 54.6 1,598.0 1,599.4	720.8 54.9 1,778.0 1,721.3	750.6 67.0 2,002.0 1,772.5	713.3 60.5 1,963.0 1,683.6	686.2 57.4 1,938.4 1,615.6			757.4 56.9 1,859.2 1,824.2
MANUFACTURING, TOTAL	247.2	250.0	236.5	246.3	246.8	241.5	247.6	251.4
NON-DURABLE MANUFACTURES	240.4	244.9	227.2	240.7	238.3	232.2	249.2	254.0
Foods and beverages	204.9	213.2	174.7	182.9	187.2	184.4	196.1	204.5
Foods	196.4 193.4 202.2 216.0 207.3 155.7 212.0	201.6 208.6 208.9 212.3 215.5 157.5 215.7	178.1 205.7 170.1 129.2 215.0 148.4 205.0	179.1 198.1 179.2 128.3 217.9 149.2 208.0	179.8 201.1 184.3 126.1 214.8 151.0 207.0	179.3 214.5 170.5 123.3 217.8 149.7 204.7	217.1 182.0 132.6 220.8 148.8	192.4 224.7 199.0 136.9 238.6 150.9 215.4
Beverages Carbonated beverages Breweries Distilleries	231.7 221.0 201.8 312.9	249.8 254.5 212.6 329.7	164.0 178.3 138.2 202.9	194.9 225.8 167.7 221.5	210.5 179.6 190.3 293.3	200.3 216.6 129.7 342.5	274.5 168.5	242.6 241.9 213.8 313.0
Tobacco and tobacco products	258.1	260.8	262.4	283.3	268.7	256.5	271.5	267.0
Rubber products	258.5	255.3	221.4	284.3	246.0	233.9	286.8	301.2
Leather products Boots and shoes	137.9 139.9	132.1 136.5	129.2 132.3	146.4 159.7	138.4 148.1	134.7 137.4		153.1 167.6
Textiles Cotton goods Woollen goods Synthetic textiles and silk	233.1 140.8 92.1 440.5	234.7 144.2 82.6 451.6	212.9 144.6 79.7 373.7	238.7 156.5 88.2 451.0	233.8 149.8 83.1 445.2	227.3 121.5 76.8 457.7	153.6 80.9	269.1 174.4 97.1 536.3
Clothing	179.2	171.9	172.5	177.6	178.1	166.8	172.6	176.1
Paper productsPulp and paper	216.1 210.2	217.7 210.7	210.3 205.0	224.2 223.0	215.8 212.0	209.2 203.9		227.7 225.4

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Annı	181	Without seasonal adjustment							
Industry or industry group	avera			1967			1968			
	1966	1967	Jan.	Feb.	Mar.	Jan.	Feb.	Mar.		
NON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied industries	239.7	249.5	230.6	247.6	250.4	232.3	251.2	265.2		
Products of petroleum and coal Petroleum products	371.6 404.5	387.0 421.9	390.3 427.6	378.6 413.2	386.2 421.8	392.4 426.7	423.3 459.3	403.5 437.6		
Chemicals and allied products Acids, alkalies, salts and	377.5	390.3	380.3	397.0	391.4	391.1	416.4	406.9		
fertilizers	516.3	544.9	516.1	557.1	564.8	531.4	587.1	575.2		
Miscellaneous manufactures	448.8	461.0	444.5	445.9	448.4	448.2	445.8	449.9		
DURABLE MANUFACTURES	255.2	256.0	247.3	252.8	256.9	252.3	245.6	248.4		
Wood products	189.2	187.7	178.9	197.1	194.2	172.0	189.3	189.3		
Saw and planing mills	187.3	187.0	174.0	201.8	197.2	169.5	195.9	195.7		
Veneers and plywoods	428.1	432.5	414.3	451.0	444.1	402.4	440.1	433.7		
Sawmills	183.7	185.1	169.6	205.5	199.2	166.5	201.0	201.4		
Furniture	235.5	231.7	232.2	228.2	228.3	219.1	215.9	216.0		
Iron and steel products	253.1	248.4	234.1	248.5	256.0	245.6	249.8	256.5		
Machinery	275.4	275.1	282.4	280.1	278.8	265.9	262.2	262.9		
Iron castings	213.0	223.5	196.1	228.7	247.8	253.5	259.5	287.5		
Primary iron and steel	324.8	317.1	264.7	309.2	338.6	335.2	349.2	359.3		
Sheet metal products	289.1	292.6	278.7	277.1	281.0	280.6	278.3	278.4		
Transportation equipment	273.8	286.6	284.5	285.6	287.6	318.4	247.0	248.6		
Aircraft and parts	423.6	501.0	491.6	497.5	503.4	532.6		499.8		
Motor vehicles	372.3	392.6	386.8	396.6	402.9	461.8	330.4	336.1		
Motor vehicle parts	345.6	344.4	344.0	328.8	322.3	383.2	283.9	281.3		
Railway rolling stock	60.5	59.1	62.8	63.1	63.3	49.9	48.9	47.7		
Shipbuilding and repairs	170.1	157.7	161.5	158.7	161.7	134.1	135.5	143.4		
Non-ferrous metal products	195.7	201.6	194.9	201.4	202.6	200.3	207.1	208.2		
Brass and copper products	181.2	167.5	174.5	172.0	174.5	163.5	167.1	170.7		
Smelting and refining	191.9	203.8	196.5	202.7	204.2	202.9	214.0	215.4		
Electrical apparatus and										
supplies	368.8	371.5	389.0	360.4	373.0	354.9	371.9	366.5		
Heavy electrical machinery	272.0	264.5	272.6	218.0	272.2	265.6	259.0	261.2		
	1,051.6			1,091.2	963.3		1,168.0	1,105.8		
Refrigerators and appliances	352.5	345.2	374.9	355.1	367.1	321.8	337.5	342.1		
Non-metallic mineral products	296.3	278.0	224.9	225.0	226.8	201.2		233.2		
Concrete products	878.6	777.2	509.0	516.6	557.4	432.0		604.7		
Hydraulic cement	320.8	282.9	185.2	177.2	194.8	114.7		190.4		
Domestic clay products	145.3	135.5	114.1	115.6	98.4	107.7	115.2	128.7		
ELECTRIC POWER AND GAS UTILITIES	504.2	555.5	613.5	638.7	596.4	703.9	697.3	643.1		
Electric power	464.2	506.2	532.0	546.4	523.8	596.8	591.8	559.9		
Gas	861.1	994.7	1,339.8	1,461.8	1,243.6	1,658.2	1,637.9	1,385.0		

## Real Domestic Product less Agriculture

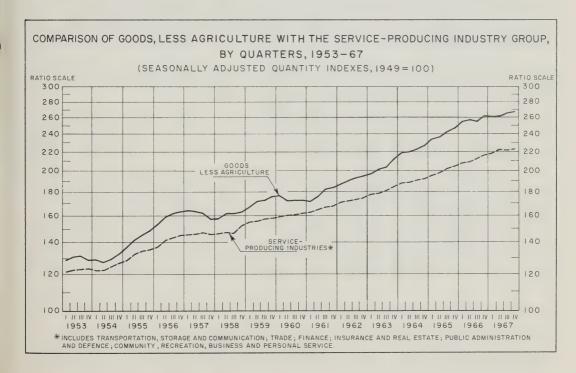
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Real Domestic Product less Agriculture, Fourth Quarter, and the Year, 1967(1)

Seasonally adjusted real domestic product less agriculture increased by 0.6 per cent in the fourth quarter of 1967, advancing to 243.6 from the revised third-quarter level of 242.1. More than 60 per cent of this increase came from manufacturing, with 30 per cent contributed by transportation, storage and communication, and more than 20 per cent from finance, insurance and real estate. The non-agricultural goods-producing industries rose by 0.5 per cent, and the service-producing industries went up by 0.7 per cent.

Non-agricultural real output rose by 3.1 per cent during 1967, compared to the 6.7 per cent expansion that was recorded for 1966. The rate of growth for 1967 is also considerably less than the average annual rate of growth of 4.8 per cent that took place in the 1946 to 1966 period. Several of the major industry groupings showed increases that were well below their post-war average rates of growth. Manufacturing, for example, increased by only 1.1 per cent in 1967 compared to 4.9 per cent in the same period, while construction fell by several percentage points from its 1966 level. Of the major industry groupings that rose, the transportation, storage and communication grouping registered the most significant increase, rising to 5.8 per cent from 4.8 per cent during 1946 to 1966.

# Production by Industry, Fourth Quarter, 1967

Within the goods-producing industries, manufacturing rose by 1.3 per cent, with more than half of the gain coming from the manufacture of durables, which was up 1.5 per cent, while non-durables increased by 1.1 per cent. Within durables' manufacturing, the iron and steel products group expanded by 5 per cent. The major factors in this expansion were the primary iron and steel and the iron castings components, which advanced by 10 per cent and 24 per cent, respectively. In both cases manufacture of pipe was the major cause of the gains. Production of motor vehicles also rose, by 2 per cent, as gains in November and December offset the October decline which was attributable to the effects of labour disputes in the U.S. industry. Within non-durables' manufacturing, all groups increased, with the exception of rubber products, by amounts ranging from 1 to 4 per cent. The clothing and textile products groups between them accounted for more than half of the total increase in non-durables' manufacturing.

Mining rose by 1.3 per cent, with gains of 7 per cent in metal mining and 1 per cent in non-metal mining being partially offset by a 4 per cent decline in fuel mining. The main factor in the metal mining increase was a 22 per cent advance in iron ore. Crude petroleum accounted for the fuel mining decline, falling from an unusually high third-quarter level.

Electric power and gas utilities increased by 0.5 per cent in the fourth quarter, whereas forestry declined by 5.5 per cent, because of decreased cuttings of pulpwood and other types of wood.

Construction declined by about 2 per cent, with a drop in public construction partially offset by an increase in private construction.

Within the service-producing industries, transportation, storage and communication rose by 1.9 per cent, with transportation expanding by 2 1/2 per cent, and communication by 1/2 per cent, while storage was only slightly higher than its third-quarter level. Within transportation, water transportation provided the main strength by recovering from the strike effects of the previous quarter. Air transport was also strong (up 4 per cent), as was transportation by pipelines (up 3 per cent, because of gas pipelines). Passenger transport showed the major weakness, reflecting the urban transit strike in Montreal which lasted from September 21 to October 21 and the lack of EXPO traffic in the last two months of the quarter. Railway transport was also down, by 1/2 per cent, due to a fractional decline in the freight component and a much larger decline in the passenger component, which was also affected by the post-EXPO period. Within communication, the telephone component rose by 2 per cent.

The finance, insurance and real estate grouping rose by 1.4 per cent, with more than half of this increase coming from the rents component.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to coverage and conceptual differences. Among these differences are the exclusion of agriculture from the real domestic product data, factor cost versus market price valuation, and the use of domestic versus national boundaries.

Wholesale and retail trade increased by 0.9 per cent, with retail trade 0.6 per cent higher than its third-quarter level, and wholesale trade, 1.3 per cent higher. Within retail trade, almost all of the components showed relatively small movements. Farm implement dealers was the only store-type to record a large increase, of 10 per cent, which represented a partial recovery from a very low third-quarter level. Within wholesale trade, movements were mixed. The groceries and food specialties component increased by 1 per cent, while the construction materials and supplies component decreased by 1 per cent.

The community, recreation, business and personal service grouping declined by 1.3 per cent over the third quarter of 1967, mainly because of a drop of 4 1/2 per cent in the personal service group. This drop was concentrated in the restaurants and the hotels, motels and lodging houses components, which reflected the closing of EXPO at the end of October. Continued advances in the education and health components resulted in a 1/2 per cent increase in the community group.

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Rea1				Mini	ng		Manu	facturing
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742
			S	Seasonal1	y adjust	ed			
1964 - 1 2 3 4	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6
	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2
	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2
	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7
1965 - 1 2 3 4	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7
	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3
	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2
	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4
1966 - 1	230.4	167.0	122.8	386.8	262.0	415.7	622.9	244.6	237.7
2	232.6	180.0	130.3	398.0	261.4	401.7	670.0	246.1	240.0
3	233.1	168.5	141.3	386.6	242.2	406.8	670.3	247.1	239.9
4	237.4	172.3	131.3	407.0	263.5	397.2	702.7	250.8	243.7
1967 - 1	238.2	185.3	134.1	405.2	275.3	412.3	673.8	246.9	242.0
2	241.0	175.7	122.1	417.0	267.9	456.3	718.4	248.0	244.1
3	242.1	179.8	134.8	425.5	265.5	465.5	754.9	250.5	244.9
4	243.6	170.0	131.3	430.9	285.0	470.9	724.2	253.7	247.5
			Witho	out seaso	nal adju	stment			
1964 1965 1966	204.8 219.0 233.6 240.9	159.3 160.4 171.8 178.8	123.6 120.4 133.6 129.9	346.4 365.6 393.6 419.1	245.7 249.5 256.0 272.6	312.8 377.2 405.3 411.5	557.7 592.8 665.7 720.1	211.9 230.1 247.2 250.0	211.2 224.1 240.4 244.9
1964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4
	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1
	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1
	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8
1966 - 1	219.3	147.7	74.5	374.8	239.9	390.0	664.0	241.2	231.5
2	235.6	164.8	124.8	399.2	274.0	409.4	641.6	251.6	241.9
3	236.0	198.6	198.6	392.9	251.2	405.6	653.7	241.4	241.1
4	243.5	176.3	136.6	407.5	259.1	416.0	703.6	254.7	247.1
1967 <b>-</b> 1	225.9	168.1	86.3	395.0	252.7	388.2	716.7	243.2	235.4
2	244.3	164.6	114.3	420.5	279.6	464.6	701.1	254.8	247.2
3	243.4	211.4	189.2	427.8	274.2	431.0	738.5	244.9	246.0
4	250.2	171.1	129.9	433.0	284.0	491.2	724.3	257.3	251.1

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				-100				
				Manufac	turing			
			Non-	durable ma	nufacturin	ıg		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	Seasonally	adjusted			
1964 - 1 2 3 4	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
	190.9	241.1	235.3	137.1	206.4	166.8	192.0	209.8
1965 - 1	192.4	241.3	230.2	135.5	211.1	167.0	194.5	216.8
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
3	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
4	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
2	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
3	205.3	249.4	257.8	137.6	228.4	177.8	216.4	241.3
4	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
1967 - 1	209.0	268.0	238.4	129.6	223.1	173.7	219.8	246.9
2	213.4	258.8	242.6	128.6	236.4	171.9	214.8	250.4
3	215.1	253.7	272.0	133.2	232.5	169.4	216.7	249.3
4	215.9	259.1	269.1	136.7	240.0	172.8	217.6	250.6
			Withou	ıt seasona]	L adjustmen	nt		
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1967	213.2	260.8	255.3	132.1	234.8	172.0	217.7	249.5
1964 - 1 3 4	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1	181.6	271.5	250.6	138.0	228.5	176.1	216.8	242.8
2	211.7	278.8	257.2	130.8	242.1	169.8	218.7	259.7
3	238.1	235.8	231.8	124.0	221.7	171.1	216.6	237.6
4	221.6	257.1	281.5	135.5	246.8	170.9	218.7	257.9

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5	463.3	252.5	190.8	248.0	276.6	201.5
3	391.2	389.6	455.2	257.1	187.3	240.5	301.4	201.5
4	396.6	392.8	462.8	261.0	182.8	252.5	304.2	202.2
			Without	seasona	1 adjustme	ent		
1964	330.1	312.7	386.5	212.7	174.3	215,2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1967	387.0	390.4	461.1	256.1	187.7	248.4	286.7	201.6
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
2	314.0	314.9	375.2	220.1	171.3	219.6	248.1	175.5
3	333.9	304.5	398.8	206.0	182.5	216.1	161.9	170.2
4	339.1	325.4	408.7	217.9	166.4	225.1	198.2	182.7
1965 - 1	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
2	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
3	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
4	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
2	357.9	394.2	436.4	262.9	192.0	260.5	300.9	200.2
3	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
4	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
1967 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
2	364.1	409.0	455.1	263.8	192.2	255.7	319.5	204.3
3	398.8	371.3	466.4	243.6	193.4	241.3	230.4	196.4
4	400.0	391.6	476.4	264.5	175.1	250.3	311.0	206.1

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

			1.74	9=100					
	Manufact	uring				portation,		Tra	de
	- Hairdrace			Electric	an	d communica	tion		
	Durable manu	facturing		power					
			Con-	and		Transpor-			Whole-
	Electrical	Non-	struction	gas	Total	tation	Storage	Total	sale
	apparatus	metallic mineral		utilities		Lation			Sale
	and	products							
	supplies	products							
1949 Weights	1.418	0.794	6,379	1.646	8.363	6.528	0.230	14.562	4.995
27778									
				Seasonally	adjust	ed			
	0(5.0	250.5	105.0	200 2	00/	101.0	000 7	10/ 7	100.0
1964 - 1	265.9	259.5	195.8	390.3	204.6	191.9 195.8	233.7 259.4	184.7 181.9	199.9
2	273.3	263.2 266.3	181.7 183.5	401.2 413.4	210.7	193.8	252.7	183.8	195.5 195.4
3	283.9								
4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
1965 - 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
2	318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
3	321.3	288.9	211.9	448.8	226.8	214.4	241.1	199.4	218.2
4	331.1	293.5	219.6	473.6	231.9	219.0	241.1	203.6	224.7
7	331.1	2,3.3	217.0	473.0	231.07	217.0		203,0	
1966 - 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6	206.3	223.3
2	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
3	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
		07= /		=00 =	050 1	000 5	010 0	007.0	001 1
1967 - 1	379.9	275.4	225.2	539.7	252.1	239.5	240.8 265.3	207.8	221.1 231.0
2	354.1	279.5	223.5 224.6	552.5 564.8	259.7 254.5	247.2 239.6	231.0	214.4	231.6
3	378.0 375.8	274.2 280.9	220.4	567.6	259.3	245.3	231.3	216.3	234.6
7	375.0	200.9	220.4	307.0	237.3	245.5	251.5	210,5	
			Wit	thout season	nal adju	ıstment			
1964	279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
	319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
1965	368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
1966 1967	371.5	278.0	218.0	554.6	256.5	243.0	241.9	213.5	229.2
1907	3/1.3	270.0	210.0	334,0	230.3	213.0			
1964 - 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
2	266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
3	278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1965 - 1	202.0	226.2	1/.2 2	401 2	198.7	181.4	174.0	177.8	217.1
2	303.8	226.2 284.0	142.2 208.1	491.3 421.9	226.0	215.8	222.1	203.0	226.7
	311.0	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
3	313.7	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
4	340.2	200.1	239.0	493.3	254.2	210.4	2/1.2	220.0	L. L. J . J
1966 - 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
2	352.9	301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
3	366.5	338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
4	422.5	299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
1967 - 1	27/ 1	225 5	150 1	616.2	229.0	211.0	191.4	191.8	224.8
1967 - 1	374.1 347.0	225.5 280.5	150.1 225.6	530.7	266.7	257.2	268.8	220.5	240.2
2	347.0	311.0	256.1	479.9	267.7	258.4	251.8	204.4	213.4
3	399.5	294.8	240.2	591.6	262.7	245.3	255.7	237.4	238.3
7	333.3	234.0	240.2	371.0	202.1	270.0	255,1	231.4	230.3

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded 1949=100

				1949=100					
	Trade	Finance,	Public	Com- munity,		Specia	l Industry	Indexes	
	Retail	in- surance and real estate	adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8.271	32.231
				Seas	onally ad	justed			
1964 - 1	176.7	200.6	190.3	168.4	218.8	188.3	203.7	193.9	230.8
	174.8	201.6	190.0	170.2	219.0	188.8	204.0	194.9	234.4
	177.8	203.7	189.3	171.9	222.0	190.4	206.4	195.5	237.0
	179.2	206.4	189.5	173.3	226.3	192.4	209.7	196.1	240.0
1965 - 1 2 3 4	180.6	208.1	190.4	175.0	233.2	195.5	215.0	197.1	247.5
	186.0	211.4	189.9	178.0	236.0	198.7	218.3	197.7	250.2
	189.6	213.4	190.6	180.0	241.4	201.9	222.9	199.1	257.8
	192.6	214.3	191.8	182.1	248.1	204.9	227.9	200.5	264.7
1966 - 1	197.4	218.9	192.3	187.5	254.7	208.5	232.9	206.2	271.4
2	192.4	221.3	194.4	189.7	258.0	209.7	235.0	209.4	274.3
3	197.1	224.9	197.6	192.4	256.3	212.3	235.2	212.9	274.6
4	198.8	228.2	199.3	193.4	261.2	215.9	239.7	214.9	280.3
1967 - 1	200.8	238.9	199.4	194.4	260.6	218.0	240.5	215.6	277.8
2	207.6	235.1	202.3	198.5	261.8	222.2	243.3	218.4	280.5
3	205.5	232.3	206.5	201.4	265.1	221.4	244.3	220.9	284.2
4	206.7	235.5	206.7	198.7	266.5	222.9	245.9	221.7	287.6
				Without	seasonal	adjustment	:		
1964	176.8	203.0	189.8	171.0	221.4	189.9	205.8	195.1	235.3
1965	187.5	211.9	190.7	178.8	239.4	200.5	221.0	198.6	254.9
1966	196.3	223.2	195.9	190.8	258.0	211.6	235.9	210.9	275.1
1967	205.4	235.4	203.8	198.4	262.8	221.2	243.2	219.2	282.6
1964 - 1	153.1	196.9	183.8	164.1	205.3	178.2	191.2	189.8	228.9
2	179.1	202.8	190.3	170.3	221.9	191.8	207.2	195.2	238.2
3	172.5	206.9	197.1	176.3	226.7	192.5	209.6	200.2	231.3
4	202.5	205.2	187.9	173.5	231.5	197.1	215.3	195.1	243.0
1965 - 1	157.2 190.6 183.8 218.2		183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
1966 - 1 2 3 4	172.6	214.9	185.7	182.6	243.2	197.7	221.1	201.9	270.7
	194.7	222.5	194.4	189.8	261.3	212.5	238.3	209.6	278.1
	191.6	228.4	206.2	197.1	259.8	214.5	237.8	218.3	266.7
	226.4	227.1	197.5	193.6	267.5	221.7	246.5	213.7	284.8
1967 - 1	174.6	234.6	192.0	189.4	247.6	206.3	227.4	210.9	277.5
2	210.2	236.6	202.2	198.6	265.3	225.3	246.9	218.5	285.6
3	199.7	236.2	216.0	206.7	265.4	223.5	245.1	226.9	275.3
4	236.9	234.3	205.0	198.9	272.9	229.7	253.3	220.6	292.0

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.

<sup>(3)</sup> Includes public administration and defence; hospitals; education; welfare, religion and other community service, n.e.c. and domestic service.

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INDEX OF INDUSTRIAL PRODUCTION (1949=100)

**APRIL 1968** 

The seasonally adjusted index of industrial production advanced by 2.2 per cent in April.



This issue contains indexes of non-agricultural real output for the latest available quarter (4th quarter 1967).

National Accounts, Production and Productivity Division Industrial Output Section

June 1968

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#### APRIL INDEX OF INDUSTRIAL PRODUCTION

The seasonally adjusted Index of Industrial Production rose by 2.2 percent in April, advancing to 291.5 from the revised March level of 285.3. All of the gain was due to the 3.2 percent growth in manufacturing as mining and electric power and gas utilities fell by 1.2 and 0.2 percent respectively. Within manufacturing most of the growth was due to the better than 6 percent gain in durables. Non-durables advanced by less than 1 percent.

While 5 of the 6 durables' major groups shared in the gain the vast majority of it was due to the 29 percent advance in transportation equipment. Virtually all of this gain was due to the gains of 40 percent and 45 percent in the motor vehicles and motor vehicles parts industries respectively as they recovered from low levels in the previous two months. These low levels were substantially due to labour disputes, as indicated in last month's report. Elsewhere in durables primary iron and steel advanced by 6 percent. A considerable part of this gain was due to increased exports to the U.S. with much of the rest attributable to increased pipe and tube production.

In non-durables 6 of the 11 major groups rose, advancing by amounts ranging from marginal to 5 percent. Paper products, (+5%), were, however, the major factor in the non-durables gain, with the bulk of it originating in the pulp and paper industry, which advanced by more than 6 percent. Beverages also rose sharply, (5%); largely due to a near 13 percent advance in distilleries that reversed the movement of the past two months.

The 1.2 percent decrease in mining was due to declines in metals and non-metals of 3 and 2 percent respectively, as fuels advanced fractionally. The major factor in the metals' drop was the near 10 percent decrease in iron ore.

In electric power and gas utilities, (-0.2%), a 10 percent decline in gas more than offset a 2 percent gain in electric power. The decline in gas was largely due to abnormally warm weather in Ontario.

## NOTES TO USERS

1. The Real Domestic Product by industry measurement system (including the Index of Industrial Production) is about to be released on a revised basis, incorporating a new weight and reference base period (1961), the new (1960) Standard Industrial Classification, and more up to date comprehensive annual levels. The entire back record up to the end of 1967 will be made available in a new occasional paper entitled "Indexes of Real Domestic Product by Industry - (1961 Base)", D.B.S. Cat. No. 61-506 and will be updated, as in the past, in the regular monthly issues of this report, D.B.S. Cat. No. 61-005.

Because of the revision the first quarter 1968 Real Domestic Product data, which would normally be found in this April issue, are not available at this time.

2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to December which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1949=100)

	10/0		5	Seasonally	adjusted		
Industry or industry group	1949 percentage	1	.967		19	068	
	weights	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
INDEX OF INDUSTRIAL PRODUCTION	32.231	289.4	291.7	288.2	285.1	285.3	291.5
MINING	3,245	425.7	440.7	422.8	435.3	439.6	434.3
		123 17	11007	12210	133.3	13310	10,10
Metals	1.925	287.3	297.2	281.2	289.6	291.9	282.8
Gold	0.575	60.6	64.8	58.6	61.0	67.1	59.6
Copper	0.352	221.9	235.4	222.5	235.0	240.4	241.9
Iron ore	0.099	1,614.8	1,688.2	1,533.1	1,590.3	1,699.4	1,535.7
Nickel	0.333	208.4	199.4	190.5	197.0	188.3	200.8
Non-metals	0.268	450.4	486.5	481.4	514.0	509.4	498.9
Asbestos	0.189	280.7	295.3	278.8	275.8	275.9	279.2
Fuels	0.915	706.5	726.9	706.7	714.2	727.3	730.2
Coal	0.553	55.2	49.9	46.0	49.2	52.5	55.2
Natural gas	0.035	1,760.0	1.644.9	1,667.4	1.614.4	1,687.8	1,714.9
Petroleum	0.327	1,695.2	1,773.6		1,742.3	1,765.7	1,766.4
MANUFACTURING, TOTAL	27 . 340	256.3	257.1	253.1	248.4	249.1	257.0
NON-DURABLE MANUFACTURES	14.742	249.0	247.1	247.1	250.0	253.9	255.3
Foods and beverages	3.814	214.2	217.2	219.1	221.2	224.5	225.0
Foods	2.896	200.6	201.9	200.7	206.4	210.6	206.7
Meat products	0.523	209.1	212.9	208.2	223.2	227.0	221.9
Dairy products	0.450	206.3	210.8	210.0	211.9	214.4	214.4
Canning and processing	0.453	213.1	203.7	210.8	222.8	224.3	227.8
Grain mill products	0.322	214.8	231.6	213.3	209.5	219.1	204.8
Bakery products	0.558	158.6	157.4	157.1	155.4	157.0	157.3
	0.590	211.3	209.6	213.4	221.3	228.7	218.8
Miscellaneous foods	0.330	211.3	209.0	213.4	221.3	220.1	210.0
Beverages	0.918	257.0	265.8	277.3	267.7	268.4	282.7
Carbonated beverages	0.231	281.1	274.1	284.9	280.1	302.4	318.5
Breweries	0.463	209.7	220.6	193.6	206.0	225.5	226.9
Distilleries	0.203	340.5	364.0	461.6	394.2	328.4	370.0
Tobacco and tobacco products .	0.248	263.3	255.5	259.1	257.1	260.0	253.3
Rubber products	0.430	261.0	270.5	259.9	241.9	283.7	235.8
Leather products	0.508	138.1	136.0	133.3	137.7	140.5	139.0
Boots and shoes	0.307	143.5	139.3	135.8	143.4	147.4	142.0
Textiles	1.623	250.5	232.6	233.9	236.6	250.4	250.5
Cotton goods	0.507	142.5	129.3	122.0	134.8	126.7	124.8
Woollen goods	0.300	80.9	79.9	81.5	82.8	99.6	92.5
Synthetic textiles and silk	0.429	513.7	465.2	475.3	468.7	517.3	523.9
Clothing	1.801	172.5	176.1	172.0	171.1	174.4	173.3
Paper products	2.649	218.7	214.1	215.5	221.3	222.5	234.0
Pulp and paper	2.108	210.8	205.5	208.1	213.3	216.1	229.4

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1949=100)

		Seasonally adjusted								
Industry or industry group	1949 percentage	19	167		196	8				
	weights	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.			
NON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied	3									
industries		254.4	248.0	246.3	249.6	256.6	253.9			
Products of petroleum and coal	0.513	396.1	394.5	381.4	413.3	400.1	412.4			
Petroleum products		431.0	429.0	414.3	447.7	432.6	447.1			
61 1 1 11 1 1 1	1 250	397.1	397.9	404.5	405.8	200 /	/0/ 0			
Chemicals and allied products Acids, alkalies, salts and	1.359	397.1	397.9	404.5	403.8	398.4	404.0			
fertilizers	0.346	544.0	538.3	547.8	561.3	555.8	584.1			
Min-11 Committee	0.524	462.9	466.6	465.9	467.0	467.8	474.7			
Miscellaneous manufactures	. 0.324	402.9	400.0	400.9	407.0	407.0	4/4./			
DURABLE MANUFACTURES	. 12.598	264.8	268.9	260.2	246.6	243.5	259.0			
Vand amadusta	2 100	184.8	183.9	182.2	182.6	183.9	185.0			
Wood products		185.6	184.8	183.1	184.2	186.0	187.2			
Veneers and plywoods		436.2	410.2	406.5	407.5	426.6	437.3			
Sawmills		184.2	186.3	183.8	185.9	186.1	186.0			
Furniture		225.9	224.5	222.2	219.7	219.7	221.2			
		256.0	0.60 5	0.60	056 7	051 0	050 0			
Iron and steel products		256.8	260.5	260.3	256.7	251.3	252.8			
Machinery		267.7	269.9	267.5	266.5	266.6	267.1			
Iron castings		282.4	287.0	278.6	254.9	257.9	254.0			
Primary iron and steel		334.6	350.8	362.8	363.0	339.1	359.4			
Sheet metal products	0.359	291.2	295.0	300.7	297.7	293.4	290.2			
Transportation equipment	2.651	309.8	332.5	305.9	231.3	224.3	289.8			
Aircraft and parts	0.203	534.8	533.8	517.5	504.2	491.0	498.9			
Motor vehicles		445.9	502.1	435.7	300.4	294.8	413.7			
Motor vehicle parts		346.0	360.1	375.7	257.5	237.7	344.1			
Railway rolling stock	0.621	55.1	52.3	50.3	49.9	49.6	50.2			
Shipbuilding and repairs	0.261	154.9	145.2	135.4	138.7	136.7	135.1			
Non-ferrous metal products	1.601	204.2	201.0	203.7	208.1	204.9	209.9			
Brass and copper products		165.9	157.4	162.9	166.0	168.3	168.3			
Smelting and refining		207.6	206.4	207.7	213.9	209.5	217.7			
Electrical apparatus and										
supplies	1.418	381.7	370.0	359.5	373.9	372.2	370.2			
Heavy electrical machinery		275.0	275.0	264.1	258.7	259.4	255.7			
Telecommunication equipment	0.142	1,134.1	1,037.7	1,008.6	1,179.3	1,212.9	1,234.0			
Refrigerators and appliances	0.227	368.0	351.0	341.6	337.5	324.0	306.1			
Non-motollia mii	0.794	281.0	281.0	250.0	267.2	273.6	285.1			
Non-metallic mineral products Concrete products		818.2	794.2	705.9	800.3	803.1	826.3			
Hydraulic cement		274.0	298.1	180.6	212.2	254.9	303.6			
Domestic clay products		144.6	142.6	131.3	143.4	151.3	144.2			
production in the second secon										
ELECTRIC POWER AND GAS UTILITIES	1.646	571.7	572.9	605.9	596.9	583.0	582.1			
Electric power		518.8	520.5	542.1	543.5	528.2	539.2			
Gas	0.166	1,044.1	1,040.2	1,175.2	1,073.3	1,071.8	964.4			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1949=100)

	Anr	nual	Without seasonal adjustment							
Industry or industry group		rages		1967			1968			
	1966	1967	Feb.	Mar.	Apr.	Feb.	Mar.	Apr.		
INDEX OF INDUSTRIAL PRODUCTION	275.1	282.7	281.2	279.3	283.8	288.4	288.3	293.7		
MINING	393.6	419.5	393.9	392.3	401.8	426.2	429.8	432.8		
Metals	256.0	273.0	253.3	261.3	266.3	270.1	275.5	283.8		
Gold	73.9	67.2	74.4	67.6	70.8	61.7	65.6	63.0		
Copper	192.9	227.8	213.4	221.5	228.4	225.6	229.6	241.9		
Iron ore	1,322.7	1,386.7	1.070.4	1,091.0	1,183.7	1.240.4	1,359.5	1,357.5		
Nickel	185.6	193.5	177.2	186.7	202.3	193.8		218.9		
NICKEL		-,-,-								
Non-metals	405.3	443.4	387.6	389.6	432.1	474.7	496.9	497.5		
Asbestos	293.4	284.8	273.7	278.8	299.7	269.5	290.3	294.3		
Eval-	665.7	720.8	713.3	686.2	684.1	761.5	751.9	737.3		
Fuels										
Coal	54.6	54.9	60.5	57.4	51.2	54.6		52.6		
Natural gas	1,598.0	1,778.0	1,963.0	1,938.4	1,785.6		1,858.3	1,774.9		
Petroleum	1,599.4	1,721.3	1,683.6	1,615.6	1,636.6	1,843.4	1,811.6	1,784.1		
MANUFACTURING, TOTAL	247.2	250.0	246.3	246.8	253.1	247.4	250.2	258.8		
NON-DURABLE MANUFACTURES	240.4	244.9	240.7	238.3	244.3	249.3	252.8	252.4		
Foods and beverages	204.9	213.2	182.9	187.2	199.5	195.9	203.1	207 9		
Foods	196.4	201.6	179.1	179.8	185.8	184.0	190.6	187.2		
Meat products	193.4	208.6	198.1	201.1	216.8	217.1	224.7	217.7		
Dairy products	202.2	208.9	179.2	184.3	203.7	182.0		207.8		
Canning and processing	216.0	212.3	128.3	126.1	127.9	132.6		142.2		
Grain mill products	207.3	215.5	217.9	214.8	216.8	220.8		199.6		
•	155.7	157.5	149.2	151.0	151.8	148.4		150.5		
Bakery products				207.0	204.3	209.0		206.8		
Miscellaneous foods	212.0	215.7	208.0	207.0	204.3	209.0	213.0	200.0		
Beverages	231.7	249.8	194.9	210.5	242.8	233.7	242.6	273.3		
Carbonated beverages	221.0	254.4	225.8	179.6	213.9	274.5	241.9	279.9		
Breweries	201.8	212.6	167.7	190.3	226.0	168.5		237.3		
Distilleries	312.9	329.7	221.5	293.3	319.1	339.0		355.2		
	050 1	260.0	000 0	060 7	07/ 7	071 5	067.0	252.0		
Tobacco and tobacco products	258.1	260.8	283.3	268.7	274.7	271.5	267.0	253.8		
Rubber products	258.5	255.3	284.3	246.0	274.4	286.8	300.8	244.3		
Leather products	137.9	132.1	146.4	138.4	135.5	153.7	153.4	143,3		
Boots and shoes	139.9	136.5	159.7	148.1	143.1	166.4	167.6	150.2		
	000 1	22/. 7	020 7	222	2/2 (	252 5	257 5	2/.7.0		
Textiles	233.1	234.7	238.7	233.8	243.6	253.5		247.0		
Cotton goods	140.8	144.2	156.5	149.8	167.7	154.6		116.2		
Woollen goods	92.1	82.6	88.2	83.1	77.9	80.9		85.1		
Synthetic textiles and silk	440.5	451.6	451.0	445.2	467.6	513.7	536.9	527.0		
Clothing	179.2	171.9	177.6	178.1	172.5	173.0	176.2	173.5		
Paper products	216.1	217.7	224.2	215.8	218.5	226.2	227.5	231.9		
Pulp and paper	210.2	210.7	223.0	212.0	213.7	224.0		21"		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1949=100)

	Annual		Without seasonal adjustment							
Industry or industry group	avera			1967			1968			
	1966	1967	Feb.	Mar.	April	Feb.	Mar.	April		
NON-DURABLE MANUFACTURES - Concluded:										
Printing, publishing and allied industries	239.7	249.5	247.6	250.4	259.4	251.2	265.4	264.7		
Products of petroleum and coal Petroleum products	371.6 404.5	387.0 421.9	378.6 413.2	386.2 421.8	346.6 376.5	423.3 459.3	414.0 448.2	404.9 438.2		
Chemicals and allied products Acids, alkalies, salts and	377.5	390.3	397.0	391.4	408.7	416.4	405.8	421.0		
fertilizers	516.3	544.9	557.1	564.8	562.7	587.1	574.1	616.9		
Miscellaneous manufactures	448.8	461.0	445.9	448.4	453.1	446.4	455.2	463.8		
DURABLE MANUFACTURES	255.2	256.0	252.8	256.9	263.4	245.3	247.2	266.3		
Wood products	189.2	187.7	197.1	194.2	192.8	189.5	191.2	179.5		
Saw and planing mills	187.3	187.0	201.8	197.2	195.3	196.0	197.9	180.9		
Veneers and plywoods	428.1	432.5	451.0	444.1	483.4	440.1	455.1	476.7		
Sawmills	183.7	185.1	205.5	199.2	192.0	201.0	201.4	174.3		
Furniture	235.5	231.7	228.2	228.3	228.4	216.4	216.4	215.9		
Iron and steel products	253.1	248.4	248.5	256.0	257.3	250.0	256.5	256.2		
Machinery	275.4	275.1	280.1	278.8	280.0	263.3	263.4	263.9		
Iron castings	213.0	223.5	228.7	247.8	245.7	259.5	287.5	271.2		
Primary iron and steel	324.8	317.1	309.2	338.6	334.7	349.2	359.5	375.9		
Sheet metal products	289.1	292.6	277.1	281.0	285.3	278.1	279.3	284.6		
Transportation equipment	273.8	286.6	285.6	287.6	306.3	245.3	243.7	330.4		
Aircraft and parts	423.6	501.0	497.5	503.4	497.6	516.3	508.2	508.9		
Motor vehicles	372.3	392.6	396.6	402.9	454.5	330.4	336.1	510.5		
Motor vehicle parts	345.6	344.4	328.8	322.3	325.4	270.4	247.9	352.3		
Railway rolling stock	60.5	59.1	63.1	63.3	61.7	49.1	48.8	49.4		
Shipbuilding and repairs	170.1	157.7	158.7	161.7	149.2	135.5	143.1	144.6		
Non-ferrous metal products	195.7	201.6	201.4	202.6	206.7	207.0	208.0	217.6		
Brass and copper products	181.2	167.5	172.0	174.5	171.7	167.1	171.0	169.8		
Smelting and refining	191.9	203.8	202.7	204.2	212.0	213.9	215.3	230.8		
Electrical apparatus and										
supplies	368.8	371.5	360.4	373.0	375.8	371.4	363.1	361.5		
Heavy electrical machinery	272.0	264.5	218.0	272.2	271.9	259.0	256.6	255.0		
Telecommunication equipment	1,051.6		1,091.2	963.3	1,002.0	1,168.7	1,111.0	1,129.1		
Refrigerators and appliances	352.5	345.2	355.1	367.1	369.4	337.5	340.8	326.0		
Non-metallic mineral products	296.3	278.0	225.0	226.8	252.2	221.4	231.5	262.9		
Concrete products	878.6	777.2	516.6	557.4	674.4	551.4	604.7	743.7		
Hydraulic cement	320.8	282.9	177.2	194.8	230.0	141.4	190.4	262.9		
Domestic clay products	145.3	135.5	115.6	98.4	137.1	115.2	131.6	137.7		
ELECTRIC POWER AND GAS UTILITIES	504.2	555.5	638.7	596.4	561.2	697.3	643.3	598.2		
Electric power	464.2	506.2	546.4	523.8	496.2	591.3	559.9	538.7		
Gas	861.1	994.7	1,461.8	1,243.6	1,140.9	1,642.1	1,387.0	1,128.3		

#### Real Domestic Product less Agriculture

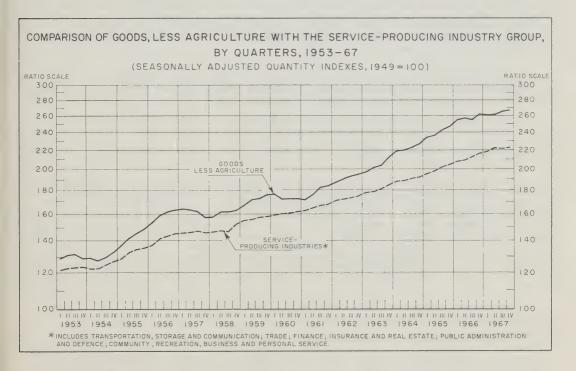
#### Note to Users

The indexes of real domestic product at factor cost (the sum of the unduplicated output of all industries located in Canada) are an extension of the "Index of Industrial Production" to cover the whole range of domestic industries. In addition to mining, manufacturing and electric power and gas utilities, total domestic product includes the following industry groups: agriculture; forestry; fishing and trapping; construction; transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; and community, recreation, business and personal service.

The real domestic product indexes are also an elaboration of the supply side of the National Accounts. Total domestic product differs conceptually from constant dollar expenditure on Gross National Product by (1) the inclusion of income paid to non-residents (2) the exclusion of income received from non-residents, and (3) the exclusion of "indirect taxes less subsidies". In addition, of course, statistical differences may exist between these two measures of aggregate production.

The real output indexes in Table 3 serve to bring up to date the historical record of production in Canada published in the 1967 Annual Supplement to the Index of Industrial Production publication. For a detailed description of concepts and methods used as well as other relevant material, see D.B.S. Occassional Paper 61-505, "Indexes of Real Domestic Product by Industry of Origin, 1935-61".

Quarterly indexes for agriculture and for aggregate domestic production will not be available, except on a once-a-year basis; they will appear in the annual supplement to this report each spring.



## Real Domestic Product less Agriculture, Fourth Quarter, and the Year, 1967(1)

Seasonally adjusted real domestic product less agriculture increased by 0.6 per cent in the fourth quarter of 1967, advancing to 243.6 from the revised third-quarter level of 242.1. More than 60 per cent of this increase came from manufacturing, with 30 per cent contributed by transportation, storage and communication, and more than 20 per cent from finance, insurance and real estate. The non-agricultural goods-producing industries rose by 0.5 per cent, and the service-producing industries went up by 0.7 per cent.

Non-agricultural real output rose by 3.1 per cent during 1967, compared to the 6.7 per cent expansion that was recorded for 1966. The rate of growth for 1967 is also considerably less than the average annual rate of growth of 4.8 per cent that took place in the 1946 to 1966 period. Several of the major industry groupings showed increases that were well below their post-war average rates of growth. Manufacturing, for example, increased by only 1.1 per cent in 1967 compared to 4.9 per cent in the same period, while construction fell by several percentage points from its 1966 level. Of the major industry groupings that rose, the transportation, storage and communication grouping registered the most significant increase, rising to 5.8 per cent from 4.8 per cent during 1946 to 1966.

# Production by Industry, Fourth Quarter, 1967

Within the goods-producing industries, manufacturing rose by 1.3 per cent, with more than half of the gain coming from the manufacture of durables, which was up 1.5 per cent, while non-durables increased by 1.1 per cent. Within durables' manufacturing, the iron and steel products group expanded by 5 per cent. The major factors in this expansion were the primary iron and steel and the iron castings components, which advanced by 10 per cent and 24 per cent, respectively. In both cases manufacture of pipe was the major cause of the gains. Production of motor vehicles also rose, by 2 per cent, as gains in November and December offset the October decline which was attributable to the effects of labour disputes in the U.S. industry. Within non-durables' manufacturing, all groups increased, with the exception of rubber products, by amounts ranging from 1 to 4 per cent. The clothing and textile products groups between them accounted for more than half of the total increase in non-durables' manufacturing.

Mining rose by 1.3 per cent, with gains of 7 per cent in metal mining and 1 per cent in non-metal mining being partially offset by a 4 per cent decline in fuel mining. The main factor in the metal mining increase was a 22 per cent advance in iron ore. Crude petroleum accounted for the fuel mining decline, falling from an unusually high third-quarter level.

Electric power and gas utilities increased by 0.5 per cent in the fourth quarter, whereas forestry declined by 5.5 per cent, because of decreased cuttings of pulpwood and other types of wood.

Construction declined by about 2 per cent, with a drop in public construction partially offset by an increase in private construction.

Within the service-producing industries, transportation, storage and communication rose by 1.9 per cent, with transportation expanding by 2 1/2 per cent, and communication by 1/2 per cent, while storage was only slightly higher than its third-quarter level. Within transportation, water transportation provided the main strength by recovering from the strike effects of the previous quarter. Air transport was also strong (up 4 per cent), as was transportation by pipelines (up 3 per cent, because of gas pipelines). Passenger transport showed the major weakness, reflecting the urban transit strike in Montreal which lasted from September 21 to October 21 and the lack of EXPO traffic in the last two months of the quarter. Railway transport was also down, by 1/2 per cent, due to a fractional decline in the freight component and a much larger decline in the passenger component, which was also affected by the post-EXPO period. Within communication, the telephone component rose by 2 per cent,

The finance, insurance and real estate grouping rose by  $1.4~\mathrm{per}$  cent, with more than half of this increase coming from the rents component.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to coverage and conceptual differences. Among these differences are the exclusion of agriculture from the real domestic product data, factor cost versus market price valuation, and the use of domestic versus national boundaries,

Wholesale and retail trade increased by 0.9 per cent, with retail trade 0.6 per cent higher than its third-quarter level, and wholesale trade, 1.3 per cent higher. Within retail trade, almost all of the components showed relatively small movements. Farm implement dealers was the only store-type to record a large increase, of 10 per cent, which represented a partial recovery from a very low third-quarter level. Within wholesale trade, movements were mixed. The groceries and food specialties component increased by 1 per cent, while the construction materials and supplies component decreased by 1 per cent.

The community, recreation, business and personal service grouping declined by 1.3 per cent over the third quarter of 1967, mainly because of a drop of 4 1/2 per cent in the personal service group. This drop was concentrated in the restaurants and the hotels, motels and lodging houses components, which reflected the closing of EXPO at the end of October. Continued advances in the education and health components resulted in a 1/2 per cent increase in the community group.

TABLE 3. Indexes of Real Domestic Product, less Agriculture  $1949\!=\!100$ 

	Real				Mini	ng		Manu	Manufacturing	
	domestic product, less agriculture	Forestry	Fishing and trapping	Total	Metals	Non- metals	Fuels	Total	Non-durable manu- facturing Total	
1949 Weights	89.286	2.108	0.540	3.245	1.925	0.268	0.915	27.340	14.742	
			S	easonall	y adjust	ed				
1964 - 1 2 3 4	202.8	161.4	131.1	344.3	249.7	294.8	544.8	207.7	206.6	
	203.1	153.3	115.9	350.1	252.6	309.6	558.8	210.7	210.2	
	205.4	166.4	119.7	341.4	239.1	320.4	553.1	214.0	211.2	
	208.5	156.3	136.9	347.8	236.4	324.9	575.5	216.2	216.7	
1965 - 1	213.4	168.6	124.4	359.4	253.9	353.2	570.2	223.0	218.7	
2	216.4	174.0	117.1	355.7	240.2	366.3	582.6	226.5	220.3	
3	220.7	155.0	116.8	372.8	248.5	384.6	618.2	232.6	226.2	
4	225.4	157.3	123.6	375.0	256.0	401.5	601.7	239.1	231.4	
1966 - 1	230.4	167.0	122.8	386.8	262.0	415.7	622.9	244.6	237.7	
2	232.6	180.0	130.3	398.0	261.4	401.7	670.0	246.1	240.0	
3	233.1	168.5	141.3	386.6	242.2	406.8	670.3	247.1	239.9	
4	237.4	172.3	131.3	407.0	263.5	397.2	702.7	250.8	243.7	
1967 - 1	238.2	185.3	134.1	405.2	275.3	412.3	673.8	246.9	242.0	
2	241.0	175.7	122.1	417.0	267.9	456.3	718.4	248.0	244.1	
3	242.1	179.8	134.8	425.5	265.5	465.5	754.9	250.5	244.9	
4	243.6	170.0	131.3	430.9	285.0	470.9	724.2	253.7	247.5	
			Witho	out seaso	nal adju	stment	···			
1964	204.8	159.3	123.6	346.4	245.7	312.8	557.7	211.9	211.2	
1965	219.0	160.4	120.4	365.6	249.5	377.2	592.8	230.1	224.1	
1966	233.6	171.8	133.6	393.6	256.0	405.3	665.7	247.2	240.4	
1967	240.9	178.8	129.9	419.1	272.6	411.5	720.1	250.0	244.9	
1964 - 1	191.1	138.5	78.6	337.9	232.9	272.1	591.8	203.3	200.4	
	206.1	135.9	118.3	350.7	264.1	317.4	530.1	215.8	212.1	
	208.7	195.7	168.2	348.8	253.6	319.0	530.6	209.8	213.1	
	213.4	166.9	129.2	348.2	232.2	342.8	578.1	218.7	219.3	
1965 - 1	202.3	144.3	74.7	351.5	233.8	326.3	619.9	218.6	212.1	
2	219.2	151.5	118.1	356.2	252.4	376.7	551.6	231.8	222.1	
3	223.2	184.9	163.7	379.1	261.2	381.9	594.7	227.3	227.3	
4	231.1	161.0	125.2	375.6	250.9	423.7	605.0	242.7	234.8	
1966 - 1	219.3	147.7	74.5	374.8	239.9	390.0	664.0	241.2	231.5	
2	235.6	164.8	124.8	399.2	274.0	409.4	641.6	251.6	241.9	
3	236.0	198.6	198.6	392.9	251.2	405.6	653.7	241.4	241.1	
4	243.5	176.3	136.6	407.5	259.1	416.0	703.6	254.7	247.1	
1967 - 1	225.9	168.1	86.3	395.0	252.7	388.2	716.7	243.2	235.4	
2	244.3	164.6	114.3	420.5	279.6	464.6	701.1	254.8	247.2	
3	243.4	211.4	189.2	427.8	274.2	431.0	738.5	244.9	246.0	
4	250.2	171.1	129.9	433.0	284.0	491.2	724.3	257.3	251.1	

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				Manufac	turing			
			Non-	durable ma	nufacturin	ıg		
	Foods and beverages	Tobacco and tobacco products	Rubber products	Leather products	Textiles	Clothing	Paper products	Printing, publishing and allied industries
1949 Weights	3.814	0.248	0.430	0.508	1.623	1.801	2.649	1.273
			S	easonally	adjusted			
1964 - 1	182.3	214.0	225.7	135.3	197.5	159.9	182.2	202.6
	184.2	230.2	234.6	138.3	204.3	163.0	184.1	214.1
	184.7	240.2	229.0	138.7	205.0	164.3	187.4	201.7
1965 - 1	190.9	241.1	235.3	137.1 135.5	206.4	166.8	192.0 194.5	209.8
2	189.6	240.8	227.4	132.9	213.5	168.9	196.1	219.2
	195.2	238.9	234.9	134.9	228.3	172.1	199.9	223.4
	197.6	248.1	253.3	137.5	229.3	177.2	202.7	233.9
1966 - 1 2 3 4	201.3	264.9	264.1	137.5	233.6	177.3	213.6	237.5
	204.8	250.8	254.0	139.6	227.4	180.2	217.0	240.5
	205.3	249.4	257.8	137.6	228.4	177.8	216.4	241.3
	207.6	266.2	259.1	136.9	241.5	181.8	217.3	239.3
1967 - 1 2 3	209.0	268.0	238.4	129.6	223.1	173.7	219.8	246.9
	213.4	258.8	242.6	128.6	236.4	171.9	214.8	250.4
	215.1	253.7	272.0	133.2	232.5	169.4	216.7	249.3
4	215.9	259.1	269.1 Withou	136.7	240.0	172.8	217.6	250.6
1964	185.6	232.1	232.8	137.3	203.3	163.4	186.3	207.4
1965	193.1	243.4	237.4	135.2	220.6	171.2	198.3	223.3
1966	204.9	258.1	258.5	137.9	233.1	179.2	216.1	239.7
1967	213.2	260.8	255.3	132.1	234.8	172.0	217.7	249.5
1964 - 1 2 3 4	158.5	212.1	235.0	144.7	201.8	164.7	176.8	198.8
	183.3	245.7	250.9	139.1	210.1	160.2	185.2	221.4
	205.0	228.9	203.1	128.8	189.6	167.7	188.2	194.4
	195.6	241.7	242.2	136.6	211.5	161.0	194.9	215.2
1965 - 1	166.5	239.3	238.9	144.5	216.1	171.9	189.7	212.3
2	188.1	257.3	243.0	133.4	220.1	165.9	196.8	227.6
3	214.8	228.2	206.3	126.0	211.4	175.2	200.6	213.7
4	203.0	248.9	261.4	137.0	234.9	171.9	206.2	239.7
1966 - 1	175.8	267.8	276.4	146.3	238.9	180.8	210.3	233.4
2	202.4	266.9	267.5	140.0	231.8	177.9	219.0	249.6
3	228.2	233.9	220.2	128.8	213.3	180.4	216.5	229.8
4	213.0	263.9	269.9	136.4	248.3	177.8	218.7	246.0
1967 - 1	181.6	271.5	250.6	138.0	228.5	176.1	216.8	242.8
2	211.7	278.8	257.2	130.8	242.1	169.8	218.7	259.7
3	238.1	235.8	231.8	124.0	221.7	171.1	216.6	237.6
4	221.6	257.1	281.5	135.5	246.8	170.9	218.7	257.9

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

			1	Manufact	uring			
	Non-dura	ble manufact	uring		Dura	ble manufa	cturing	
	Products of petroleum and coal	Chemicals and allied products	Miscel- laneous manu- facturing	Total	Wood products	Iron and steel products	Transpor- tation equipment	Non- ferrous metal products
1949 Weights	0.513	1.359	0.524	12.598	2.108	4.026	2.651	1.601
			Sea	sonally	adjusted			
1964 - 1	327.3	306.7	376.5	209.0	175.8	206.7	218.1	168.4
2	329.8	303.6	383.8	211.2	171.4	212.2	215.0	173.9
3	327.7	313.4	391.0	217.4	174.4	216.0	229.5	174.0
4	335.3	328.7	393.9	215.6	175.9	226.5	191.2	180.3
1965 - 1	342.1	326.5	397.0	228.0	177.0	229.6	234.3	182.4
2	344.8	339.9	403.7	233.7	180.1	236.0	243.3	183.8
3	350.6	346.9	411.7	240.1	180.0	243.5	256.2	188.1
4	345.7	364.7	415.9	248.1	190.6	247.6	269.8	192.8
1966 - 1	357.2	376.3	430.7	252.8	188.8	256.0	272.0	195.4
2	373.7	379.4	444.4	253.2	191.8	252.5	265.8	197.6
3	371.1	376.0	455.2	255.6	188.8	251.7	275.5	191.5
4	384.3	378.1	463.3	259.1	187.1	252.4	281.6	197.6
1967 - 1	375.7	389.6	463.1	252.6	188.4	251.4	261.3	201.3
2	379.5	391.5	463.3	252.5	190.8	248.0	276.6	201.5
3	391.2	389.6	455.2	257.1	187.3	240.5	301.4	201.5
4	396.6	392.8	462.8	261.0	182.8	252.5	304.2	202.2
			Without	seasona	1 adjustme	ent		
1964	330.1	312.7	386.5	212.7	174.3	215.2	210.5	174.2
1965	345.9	344.7	407.3	237.2	181.7	239.1	250.0	186.9
1966	371.6	377.5	448.8	255.2	189.2	253.1	273.8	195.7
1967	387.0	390.4	461.1	256.1	187.7	248.4	286.7	201.6
							200 (	* 60 0
1964 - 1	333.3	305.9	363.3	206.7	177.1	199.9	233.6	168.3
2	314.0	314.9	375.2	220.1	171.3	219.6 216.1	248.1 161.9	175.5 170.2
3	333.9 339.1	304.5 325.4	398.8 408.7	206.0 217.9	182.5 166.4	225.1	198.2	182.7
	349.4	326.1	382.6	226.2	178.5	222.3	254.7	182.5
1965 - 1	327.5	352.2	394.6	243.2	179.9	244.0	278.7	185.7
2	356.3	336.0	420.7	227.4	187.9	243.3	184.3	183.5
3	350.2	364.5	431.3	251.9	180.6	246.6	282.3	195.8
1966 - 1	362.4	376.8	415.2	252.5	190.5	249.4	300.1	194.9
2	357.9	394.2	436.4	262.9	192.0	260.5	300.9	200.2
3	378.3	360.4	466.1	241.7	194.9	252.0	201.4	186.2
4	387.8	378.6	477.4	263.7	179.3	250.4	292.8	201.4
1967 - 1	385.0	389.6	446.3	252.3	190.1	246.2	285.9	199.6
2	364.1	409.0	455.1	263.8	192.2	255.7	319.5	204.3
3	398.8	371.3	466.4	243.6	193.4	241.3	230.4	196.4
4	400.0	391.6	476.4	264.5	175.1	250.3	311.0	206.1
	1							

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Continued  $1949\!=\!100$ 

				194	9=100					
		Manufact	uring		T1		portation, d communica		Tra	de
		Durable manu Electrical apparatus and supplies	Non- metallic mineral products	Con- struction	Electric power and gas utilities	Total	Transpor- tation	Storage	Total	Whole- sale
1949	Weights	1,418	0.794	6.379	1.646	8,363	6.528	0.230	14.562	4.995
					Seasonally	adjust	ed			
1964	- 1	265.9 273.3	259.5 263.2	195.8 181.7	390.3 401.2	204.6 208.9	191.9 195.8	233.7 259.4	184.7 181.9	199.9 195.5
	3	283.9	266.3	183.5	413.4	210.7	197.1	252.7	183.8	195.4
	4	292.1	282.3	199.1	422.4	213.8	201.0	215.4	185.6	197.7
	4	272.1	202.3	19901	722.7	213.0	201.0	213.4	105.0	17101
1065	- 1	307.3	284.2	203.9	434.5	217.0	203.9	208.8	191.1	211.2
1903		318.6	281.5	207.6	436.5	220.6	207.9	224.2	195.5	213.6
	2				448.8	226.8	214.4	241.1	199.4	213.0
	3	321.3	288.9	211.9 219.6	473.6		219.0	241.1	203.6	224.7
	4	331.1	293.5	219.0	4/3.0	231.9	219.0	241.1	203.0	224.1
1066	1	220 1	205 7	225 0	400 0	225 5	222 7	227 6	206.3	223.3
1966	- 1	338.2	305.7	225.8	488.2	235.5	223.7	237.6		
	2	359.1	300.3	227.9	498.8	242.3	230.3	255.1	202.7	222.4
	3	378.0	296.6	217.4	510.1	240.2	226.8	254.0	207.0	226.0
	4	396.9	286.5	221.2	521.2	250.3	236.7	255.5	209.6	230.2
1067	- 1	379.9	275.4	225.2	539.7	252.1	239.5	240.8	207.8	221.1
1907			279.5	223.2	552.5	259.7	247.2	265.3	215.6	231.0
	2	354.1				254.5	239.6	231.0	214.4	231.6
	3	378.0	274.2	224.6	564.8			231.3	214.4	234.6
	4	375.8	280.9	220.4	567.6	259.3	245.3	231,3	210.5	
				Win	thout season	nal adju	stment			
1964		279.1	268.2	190.4	405.7	209.3	196.4	239.6	183.8	197.2
		319.2	286.9	211.2	448.3	224.8	212.2	230.4	197.6	217.1
		368.8	296.3	226.0	504.2	242.5	229.8	251.4	206.3	225.3
		371.5	278.0	218.0	554.6	256.5	243.0	241.9	213.5	229.2
1907		371.3	2,0.0							
1964	- 1	262.8	206.5	127.5	439.5	186.4	169.6	196.8	170.0	202.3
	2	266.8	266.1	188.1	387.6	213.0	202.1	257.6	188.4	206.2
	3	278.9	305.6	230.2	357.0	222.6	214.3	261.9	175.9	182.5
	4	308.0	294.6	215.8	438.7	215.3	199.6	242.0	200.9	197.8
1065			224	1/0 0	101 2	100 7	101 /	17/ 0	177 0	017 1
1905	- 1	303.8	226.2	142.2	491.3	198.7	181.4	174.0	177.8	217.1
	2	311.0	284.0	208.1	421.9	226.0	215.8	222.1	203.0	226.7
	3	313.7	329.1	255.3	386.7	240.2	233.2	254.4	189.8	201.1
	4	348.2	308.1	239.0	493.3	234.2	218.4	271.2	220.0	223.5
1966	- 1	333.5	245.4	163.7	555.4	213.6	196.6	187.9	192.4	230.2
	2	352.9	301.8	235.8	480.2	248.5	239.4	257.2	207.3	231.6
	3	366.5	338.1	266.1	438.4	255.2	247.6	276.9	197.3	208.2
	4	422.5	299.9	238.5	542.9	252.6	235.5	283.5	228.1	231.3
	4	422.5	277.7	250.5	J44.7	232.0	233.3	200.0	220.1	231.3
1967	- 1	374.1	225.5	150.1	616.2	229.0	211.0	191.4	191.8	224.8
2001	2	347.0	280.5	225.6	530.7	266.7	257.2	268.8	220.5	240.2
	3	365.2	311.0	256.1	479.9	267.7	258.4	251.8	204.4	213.4
	4	399.5	294.8	240.2	591.6	262.7	245.3	255.7	237.4	238.3
	7	377.3	234.0	240.2	331.0	202.1	275.5	255.1	23767	230,3

TABLE 3. Indexes of Real Domestic Product, less Agriculture - Concluded

				1949=100					
	Trade	Finance,	D 111	Com- munity,		Specia	l Industry	Indexes	
	Retail	in- surance and real estate	Public adminis- tration and defence	recre- ation, business and personal service	Goods less agri- culture	Service- pro- ducing indus- tries(2)	Commercial indus- tries, less agri- culture	Non- com- mercial indus- tries(3)	Index of In- dustrial Pro- duction
1949 Weight	9.567	9.127	4.666	10.202	42.366	46.920	81.015	8.271	32.231
				Seas	onally ad	ljusted			
1964 - 1	176.7 174.8 177.8	200.6 201.6 203.7	190.3 190.0 189.3	168.4 170.2 171.9	218.8 219.0 222.0	188.3 188.8 190.4	203.7 204.0 206.4	193.9 194.9 195.5	230.8 234.4 237.0
1965 - 1	179.2	206.4	189.5	173.3 175.0	226.3	192.4	209.7	196.1	240.0
2 3 4	186.0 189.6 192.6	211.4 213.4 214.3	189.9 190.6 191.8	178.0 180.0 182.1	236.0 241.4 248.1	198.7 201.9 204.9	218.3 222.9 227.9	197.7 199.1 200.5	250.2 257.8 264.7
1966 - 1 2 3 4	197.4 192.4 197.1 198.8	218.9 221.3 224.9 228.2	192.3 194.4 197.6 199.3	187.5 189.7 192.4 193.4	254.7 258.0 256.3 261.2	208.5 209.7 212.3 215.9	232.9 235.0 235.2 239.7	206.2 209.4 212.9 214.9	271.4 274.3 274.6 280.3
1967 - 1 2 3 4	200.8 207.6 205.5 206.7	238.9 235.1 232.3 235.5	199.4 202.3 206.5 206.7	194.4 198.5 201.4 198.7	260.6 261.8 265.1 266.5	218.0 222.2 221.4 222.9	240.5 243.3 244.3 245.9	215.6 218.4 220.9 221.7	277.8 280.5 284.2 287.6
				Without	seasonal	adjustment	t		
1964 1965 1966 1967	176.8 187.5 196.3 205.4	203.0 211.9 223.2 235.4	189.8 190.7 195.9 203.8	171.0 178.8 190.8 198.4	221.4 239.4 258.0 262.8	189.9 200.5 211.6 221.2	205.8 221.0 235.9 243.2	195.1 198.6 210.9 219.2	235.3 254.9 275.1 282.6
1964 - 1 2 3 4	153.1 179.1 172.5 202.5	202.8	183.8 190.3 197.1 187.9	164.1 170.3 176.3 173.5	205.3 221.9 226.7 231.5	178.2 191.8 192.5 197.1	191.2 207.2 209.6 215.3	189.8 195.2 200.2 195.1	228.9 238.2 231.3 243.0
1965 - 1 2 3 4	157.2 190.6 183.8 218.2	212.5 216.7	183.7 190.6 198.6 189.8	170.5 178.1 184.5 182.1	220.8 237.9 244.7 254.4	185.7 202.3 203.7 210.1	203.3 221.3 225.1 234.4	192.9 198.3 204.0 199.2	245.9 254.0 250.7 268.9
1966 - 1 2 3 4	172.6 194.7 191.6 226.4		185.7 194.4 206.2 197.5	182.6 189.8 197.1 193.6	243.2 261.3 259.8 267.5	197.7 212.5 214.5 221.7	221.1 238.3 237.8 246.5	201.9 209.6 218.3 213.7	270.7 278.1 266.7 284.8
1967 - 1 2 3 4	174.6 210.2 199.7 236.9	234.6 236.6 236.2 234.3	192.0 202.2 216.0 205.0	189.4 198.6 206.7 198.9	247.6 265.3 265.4 272.9	206.3 225.3 223.5 229.7	227.4 246.9 245.1 253.3	210.9 218.5 226.9 220.6	277.5 285.6 275.3 292.0

<sup>(2)</sup> Includes transportation, storage and communication; trade; finance, insurance and real estate; public administration and defence; community, recreation, business and personal service.
(3) Includes public administration and defence; hospitals; education; welfare, religion and other

community service, n.e.c. and domestic service.

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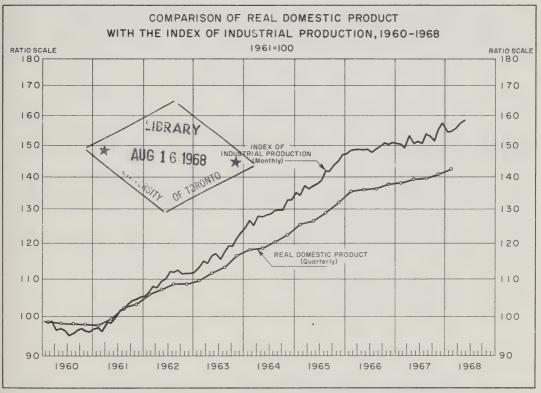
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## INDEX OF INDUSTRIAL PRODUCTION (1961=100)

MAY 1968

The seasonally adjusted index of industrial production advanced by  $0.8~\mathrm{per}$  cent in May.

Real Domestic Product in the first quarter, 1968 advanced by 1.0 percent from its fourth quarter 1967 level.



This issue includes indexes of Real Domestic Product for the first quarter of 1968.

National Accounts, Production and Productivity Division Industrial Output Section

July 1968 2205-502

The Real Domestic Product by industry system has been extensively revised. Occasional Paper, Indexes of Real Domestic Product by Industry - 1961 Base, D.B.S. Catalogue No. 61-506 contains these revisions and the complete historical record of annual and sub-annual measures of R.D.P. (including the Index of Industrial Production), back as far as 1919 for some series, and supersedes all previously published data. This publication, priced at \$2.00, can be ordered from Publications Distribution, Dominion Bureau of Statistics. (For a detailed description of concepts and methods users should continue to refer to D.B.S. occasional paper 61-505, Indexes of Real Domestic Product by Industry of Origin, 1935-61.)

The most important changes in the revised series are the incorporation of a 1961 weight and reference base, the use of the 1960 <u>Standard Industrial Classification</u> as of 1961, and the revision of the 1949-based indexes in industries other than those included in the Index of Industrial Production for the period from 1949 to 1960. As well, improved and up-to-date annual levels have been incorporated, the sub-annual projection techniques have been improved, and the sub-annual measures have been seasonally adjusted using the latest (X-11) variant of the U.S. Census Method II.

Users will note that the tables contained in this and all forthcoming publications of 61-005 extend the revised and rebased indexes into the current period. They present considerably expanded industrial detail for the service-producing industries as well as some additional detail for the Index of Industrial Production. Also included is an estimate of the output of agriculture each quarter, which will allow the regular quarterly release of total Real Domestic Product.

#### May Index of Industrial Production - 1961 weight and Reference base

The May Index of Industrial Production advanced to 158.1, a gain of 0.8 per cent from the April level of 156.8. Gains of 0.9 per cent in manufacturing and 2.1 per cent in electric power, gas and water utilities more than offset the 0.6 per cent decline in mining. Within manufacturing the advance was entirely due to the 2.6 per cent increase in durables as non-durables declined by 0.8 per cent.

With the exception of the machinery industries, where production was adversely affected by a strike in agricultural implements, all durables' major groups shared in the gain, rising by amounts ranging from marginal to 8 per cent. The bulk of the gain was due to the better than 8 per cent gain in transportation equipment. Virtually all of this was due to the 16 per cent advance in motor vehicles as the industry recovered from labour disputes in April. The wood industries rose by 5 per cent, due largely to a better than 7 per cent increase in sawmills and planing mills which was in part attributable to the settlement of strikes in British Columbia.

In non-durables, (-0.8%), gains of from 1 to 4 per cent in 7 major groups were more than offset by declines ranging from marginal to 6 per cent in the remaining 5. The major factor in the non-durables decline was the 5 per cent decline in foods and beverages. This in turn was largely due to the 29 per cent drop in distilleries, where production was adversely affected by labour disputes. Production in the rubber industries, which fell by 6 per cent, was also adversely affected by labour disputes.

In mining, (-0.6%), a fractional gain in metals was more than offset by declines in mineral fuels and non-metals of 3 per cent and one per cent respectively. The decline in fuels was entirely due to the 3 per cent drop in crude petroleum and natural gas as coal moved upwards by 2 per cent.

In utilities, (+ 2.1%), virtually all the gain was due to gas distribution, which rose by 14 per cent.

#### NOTE TO USERS

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to carlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\ensuremath{\text{(1961=100)}}$ 

		1961		Sea	asonally	adjusted	1	
S.I.C.	Industry or industry group	percentage weights	1967			1968		
			Dec.	Jan.	Feb.	Mar.	Apr.	May
	INDEX OF INDUSTRIAL PRODUCTION	31.851	156.8	153.8	153.9	154.9	156.8	158.1
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	152.2	145.8	152.8	152.4	154.1	153.2
4:01	Metal mines	2.463	143.5	136.0	141.2	142.6	141.6	142.1
051;052 058 053-056;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	.325 .309 1.381	65.2 333.4 153.9	56.9 316.0 146.8	59.8 319.2 155.4	64.8 337.3 152.5	58.0 306.4 159.0	60.5 319.2 156.6
4:02	Mineral fuels	1.030	155.5	153.5	163.0	155.2	166.7	162.0
061 064	Coal mines Crude petroleum and natural gas	.152 .878	97.4 165.5	90.2 164.4	93.9 175.0	103.3 164.2	103.4 177.7	105.2 171.8
4:03 071	Non-metal mines except coal mines	.385 .274	209.9 134.1	199.4 127.3	209.0 127.5	216.8 134.3	209.3 127.4	207.7 127.6
5	MANUFACTURING	24.741	156.6	153.0	152.2	154.0	156.3	157.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	140.1	138.8	141.9	145.7	143.5	142.3
5:01	Foods and beverages	3.547	139.7	138.0	141.7	146.8	142.8	136.2
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	133.8 139.1 133.3 111.3 147.0 158.6	131.7 135.4 125.5 109.9 147.8 157.9	140.9 133.9 123.1 109.7 151.5 160.6	145.8 142.5 128.6 109.0 161.8 167.7	135.6 118.7 107.5 153.7	139.4 131.1 122.5 106.3 152.2 148.7
141 143 145	Soft drink manufacturers Distilleries	.234 .264 .298	162.7 191.2 126.9	158.6 208.1 111.5	178.0 191.6 117.7	189.0 197.7 123.7	185.4 202.8 127.4	181.3 143.6 125.7
5:02	Tobacco products industries	.233	116.5	119.0	118.5	120.2	118.2	116.0
5:03	Rubber industries	.411	151.2	141.5	136.8	163.6	127.1	119.1
5:04 174	Leather industries	.293 .195	106.8 107.9	104.4 105.0	109.8 112.9	112.2 115.8	108.6 110.3	113.1 117.5
5:05	Textile industries	. 904	166.4	157.0	161.6	174.4	168.6	170.7
183 201	Cotton yarn and cloth mills	.211	108.1 221.4	100.0 196.5	110.3 210.6	101.2 248.6	95.2 224.3	93.3 230.3
5:06	Knitting mills	.218	129.9	131.3	132.5	135.0	136.4	135.7
5:07	Clothing industries	.854	122.9	120.6	123.2	123.6	124.6	125.5
5:10	Paper and allied industries	2.675	128.2	128.5	132.3	134.0	138.6	140.3
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	2.170	126.0 139.6	126.2 141.4	129.9	133.1	137.9	139.4
5:11	Printing, publishing and allied industries	1.353	135.2	131.7	134.8	140.6		136.2
5:18	Petroleum and coal products industries	.583	133.7	132.9	144.9	144.4	146.5	

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1061		Sea	asonally	adjuste	d	
S.I.C.	Industry or industry group	1961 percentage weights	1967			1968		
			Dec.	Jan.	Feb.	Mar.	Apr.	May
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	159.1 173.1	163.7 198.8	164.0 192.0	161.0 181.1		161.5 162.7
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215	138.5	121.8	121.5	122.7		126.1
378	compounds  Manufacturers of industrial chemicals	.148	124.0 175.1	128.7 178.7	131.6 180.3	154.6 174.2	128.6 179.8	185.5
5:20	Miscellaneous manufacturing industries	.855	159.2	157.8	158.7	160.0	160.5	162.9
5:08-09;12-17	DURABLE MANUFACTURING	11,133	176.7	170.4	164.8	164.2		176.5
5:08	Wood industries	1,117	140.2	131.1	133.9	136.3		144.4
251	Sawmills and planing mills	.678	146.8	136.4	137.9	139.4	140.3	
252	Veneer and plywood mills	.153	143.4	133.3	144.0	149.8		152.3
5:09	Furniture and fixture industries	. 448	153.9	153.9	154.6	156.7		156.4
5:12	Primary metal industries	2.256	150.1	147.5	150.5	149.3		150.8
291	Iron and steel mills	1.007 .126	167.3 187.3	162.3 187.8	167.3 180.8	168.3 175.9		165.6 183.4
294	Iron foundries	.136	150.3	126.6	135.4	118.6	131 0	128.2
295	Smelting and refining	.786	118.3	119.3	121.6	118.8	121.4	121.9
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	161.2	159.8	158.5	159.2		160.4
301 302	Boiler and plate works	.078	178.8 154.5	176.6 161.0	179.9 153.5	186.4 154.0		189.0 149.7
303	Ornamental and architectural metal industry	.168	145.9	141.3	139.5	141.8		152.7
304	Metal stamping, pressing and coating							
305	industry	.458 .250	164.2 153.9	164.3 144.1	164.5 145.6	158.4 159.1		160.8 161.6
306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.165	177.1	177.1	179.8	177.7		177.3
5:14	Machinery industries (except electrical							
	machinery)	. 995	199.8	199.8	198.4	196.5	196.0	189.1
5:15	Transportation equipment industries	2.001	245.2	230.1	186.3	180.7	226.3	244.9
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	154.8	150.5	147.7	148.2		146.2
325	manufacturers Motor vehicle parts and accessories	.788	337.5	300.3	207.3	206.1	292.4	340.7
	manufacturers	.397	204.2	218.2	187.4	164.0		210.2
326 327	Railroad rolling stock industry Shipbuilding and repair	.076	274.0 167.7	283.3 169.0	248.1 175.3	254.1 166.5	293.1 173.3	288.0 175.7
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	1.572	184.9	180.9	187.8	187.2		184.7
334	tric and non-electric)	.187	174.5	160.4	164.4	171.5	149.5	160.3
225	television receivers	.132	185.4	156.6	202.1	209.9	203.1	209.2
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	224.5	228.9	232.9	230.6	230.2	233.9
	equipment	.305	181.7	178.4	183.4	179.7		175.3
5:17	Non-metallic mineral products industries	. 887	139.4	121.8	132.0	137.5		143.3
341 348	Cement manufacturers	.171	125.3	76.2 148.5	93.6 189.6	117.2		134.5
356	Ready-mix concrete manufacturers Glass and glass products manufacturers	.168	171.7 169.8	163.9	163.2	182.6 163.2		192.6 164.8
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	165.5	172.9	170.0	166.6	165.7	169.1
572	Electric power	2,270	162.4	170.9	170.4	165.1	167.6	168.0
574	Gas distribution	.336	213.4	218.1	196.5	203.5		205.2

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

		Ann	ual		Withou	t seaso	nal adj	ustment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	May	Jan.	Feb.	Mar.	Apr.	May
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151 7	152.8	150 /	15/. /	15/, 7	157.7	161 7
	INDEX OF INDUSTRIAL PRODUCTION	140.9	131.7	132.0	150.4	134.4	154.7	157.7	101.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	148.5	137.2	146.9	146.0	152.1	157.4
4:01	Metal mines	125.0	133.8	138.7	122.0	132.1	135.7	141.5	149.7
051;052 058 053-056;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	71.8 261.1 135.8	276.1	65.5 275.6 158.3	55.4 230.7 141.9	60.0 249.0 153.2	63.8 273.2 154.5	61.1 272.7 164.8	60.1 341.5 165.4
4:02	Mineral fuels	145.6	158.0	154.2	163.9	172.9	157.0	162.1	156.5
061 064	Coal mines Crude petroleum and natural gas	105.9 152.5		102.6 163.1	103.7 174.3	103.7 184.9	105.7 165.8	99.7 172.9	101.0 166.1
4:03 071	Non-metal mines except coal mines Asbestos mines	179.2 134.7		203.1 136.0	187.1 113.6	197.8 123.3	203.1 132.8	209.5 134.4	214.3 130.3
5	MANUFACTURING	151.2	151.7	153.3	146.9	150.7	152.8	157.2	162.2
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	136.8	130.8	139.6	142.3	141.4	143.6
5:01	Foods and beverages	129.9	134.9	131.7	116.4	122.7	127.4	131.5	137.1
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	134.3 129.5 111.3 143.9	131.6 144.6 125.8 111.4 135.5 146.9	98.1 125.0 105.9 138.9	144.5	116.7 130.9 105.8 147.7	133.8 132.9 117.0 104.6 144.9 157.9	107.0 145.5
141 143 145	Soft drink manufacturers Distilleries Breweries	124.4 155.6 117.9	166.4	128.9 171.5 139.8	127.8 166.9 74.7	162.0 172.1 97.0	142.7 169.6 123.0	165.2 176.8 136.3	
5:02	Tobacco products industries	119.5	120.3	123.3	117.8	125.6	123.7	118.2	118.4
5:03	Rubber industries	153.0	144.1	134.7	128.7	160.6	169.7	137.9	120.6
5:04 174	Leather industries	110.9 109.6		98.9 99.0	105.9 107.0	122.1 129.3	121.9 130.3	112.6 116.7	110.2 114.1
5:05	Textile industries	155.0	158.0	156.1	154.6	168.3	173.1	166.9	170.4
183 201	Cotton yarn and cloth mills Synthetic textile mills	117.4 200.8		122.8 198.2	101.2 195.9	126.9 223.2	108.3 243.7	95.5 227.2	89.5 228.0
5:06	Knitting mills	138.1	130.8	130.6	128.8	132.5	132.1	134.0	131.8
5:07	Clothing industries	127.8	122.9	120.7	121.6	127.0	126.0	122.6	122.4
5:10	Paper and allied industries	129.8	129.8	130.4	124.0	135.0	137.6	137.3	142.8
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	127.7 139.0		128.6	122.4	135.1 137.4	138.4 137.5	137.2 137.2	142.6
5:11	Printing, publishing and allied industries	128.3	133.6	137.5	125.4	134.8	142.5	140.3	142.9
5:18	Petroleum and coal products industries	131.5	135.0	122 7	136 9	147.8	1/5 9	130 2	130 1

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1		Withou	t seaso	nal adj	ustment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	May	Jan.	Feb.	Mar.	Apr.	May
	NOV. DVIDADLE MANUFACTURENA.								
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0	162.9			164.9		
375	medicines Paint and varnish manufacturers	164.9 126.2	171.3 126.9	147.8			128.8		
376	Manufacturers of soap and cleaning			105.0	107 /	1// 5	150.0	1/0/	
378	compounds	125.0 160.0	129.8 169.6	125.3 175.7			150.2 181.7		187.
5:20	Miscellaneous manufacturing industries	150.5	153.8	150.8	153.2	154.4	157.3	157.8	159.
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	173.3	166.6	164.3	165.7	176.6	185.
5:08	Wood industries	137.5	136.6	134.6	122.9	142.8	144.4	133.3	145.3
251	Sawmills and planing mills	141.1	140.7	136.0	124.7	151.5	153.2	133.3	151.4
252	Veneer and plywood mills	146.0	147.8	153.9	135.5	155.2	157.1	160.9	156.9
5:09	Furniture and fixture industries	155.9	155.4	151.1	148.9	151.0	150.4	149.0	151.
5:12	Primary metal industries	138.6	138.3	143.9			154.4		
291	Iron and steel mills	153.2	148.1				173.5		
292	Steel pipe and tube mills	121.4	131.3		181.6	175.7	191.6	184.1	209.
294 295	Iron foundries	153.9 110.9	144.1 118.3		131.3	122 2	130.7 123.1	127 0	125
	Smelting and refining	110.9	110.3	123.3	117.1	122,2	143.1	127.0	123.
5:13	Metal fabricating industries (except machinery and transportation equipment								
301	industries)	174.3	161.5	162.3			156.6 178.2		
302	Boiler and plate works	176.0 217.4	173.9 164.5	164.7			145.4		
303	Ornamental and architectural metal								
304	industry  Metal stamping, pressing and coating	173.4	147.4	139.5	131.8	126.9	129.8	133.2	142.
	industry	169.5	164.3	168.3			156.6		
305	Wire and wire products manufacturers	157.9	147.3	156.0			163.3		
306	Hardware, tool and cutlery manufacturers	181.2	180.4	183.0	1/6.1	1/9.6	179.3	1/8.5	1/9.
5:14	Machinery industries (except electrical								
	machinery)	202.0	205.3	208.1	198.3	198.7	196.8	197.0	188.
5:15	Transportation equipment industries	206.9	217.5	237.7	236.0	193.4	192.4	254.7	280.
321	Aircraft and parts manufacturers	127.6	148.2	144.8			149.7		
323;324	Motor vehicle and truck body and trailer	0/0/	065.0	005 (	015 0	006.0	000 0	260 6	/ 20
325	manufacturers  Motor vehicle parts and accessories	249.4	265.2	325.6	315.3	226.0	230.8	362.6	429.
	manufacturers	201.9	207.4	205.6	221.7	188.1	167.1	211.2	214.
326	Railroad rolling stock industry	277.0	279.5	277.1			251.6		
327	Shipbuilding and repair	210.1	186.2	168.8	160.5	171.1	177.3	179.2	179.
5:16	Electrical products industries	184.9	182.0	178.7	178.8	186.1	184.3	180.4	183.
332	Manufacturers of major appliances (electric and non-electric)	169.8	160.3	139.8	153 1	173 9	169.8	152 2	1.64
334	Manufacturers of household radio and								
	television receivers	192.0	192.8	150.1			184.1		
335	Communications equipment manufacturers	201.2	214.9	226.3	227.8	229.6	231.1	229.8	234.
336	Manufacturers of electrical industrial equipment	200.5	184.2	180.4	178.4	179.7	177.9	176.5	173.
5: 17	Non-metallic mineral products industries	143.1	135.9	137.9	103.5	111.7	119.8	130.6	148.
341	Cement manufacturers	138.0	121.7	128.2	48.4	60.5	83.5	111.7	145.
348	Ready-mix concrete manufacturers	182.5	153.8	171.4	81.4				
356	Glass and glass products manufacturers	159.1	165.0	163.4	160.4	158.5	158.1	163.1	166.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	154.8	201.2	198.8	184.5	171.0	163.
572	Electric power	146.9	159.9	154.3			175.1		
574	Gas distribution	174.0	196.8	180.5	344.7	337.7	287.2	219.2	178.

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#### REAL DOMESTIC PRODUCT



#### Real Domestic Product, (1) First Quarter of 1968

Real domestic product rose by 1.0 per cent between the fourth quarter of 1967 and the first quarter of 1968, while non-agricultural real output increased by 0.5 per cent. The goods-producing industries less agriculture were up by 0.4 per cent, and the service-producing industries, by 0.6 per cent. The major dampening influence on the first quarter came from the components of the Index of Industrial Production, which was only fractionally higher (0.1 per cent) than it was during the last quarter of the previous year.

Agriculture(2) advanced by 13 per cent from its first-quarter level. Transportation, storage and communication increased by 1 per cent, with advances in railway and truck transport more than offsetting declines in water transport and related services. Electric power, gas and water utilities was up by 3 per cent, because of a 3 per cent gain in electric power. Construction rose by 1 1/2 per cent and public administration and defence was 1 per cent higher than its fourth-quarter level.

Manufacturing and trade were the only two of the eleven industry divisions to record declines in the first quarter. Each was down by less than 1/2 per cent. Trade declined because a drop in wholesale trade more than offset the first-quarter increase in retail trade. Both manufacturing and wholesale trade were affected by labour disputes in the motor vehicle and motor vehicle parts industries. Within manufacturing, a drop of 3 per cent in durables more than offset the increase of 2 per cent in non-durables.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight-base periods.

<sup>(2)</sup> Includes an estimate of crop production based on acreage intentions and ten-year average yields. As in the income and expenditure accounts, one quarter of this annual estimate is added to the first-quarter seasonally adjusted agriculture industry estimate. As firmer information on the 1968 crop becomes available the agriculture index will be revised.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $\ensuremath{(1961\text{=}100)}$ 

			S	easonal1	y adjus	ted		
S.I.C.	Industry or industry group	1961	1966		19	67	39.7 140.6 18.8 122.3 40.7 141.5 31.5 124.0 11.4 94.3 46.0 150.7 32.7 140.9 66.5 159.1 88.1 201.9 51.9 153.5 37.5 139.0 35.8 137.5 19.2 118.0 35.18 148.9 04.3 107.1 551.8 148.9 04.3 107.1 58.4 163.0 30.4 129.3 21.2 121.6 22.8 129.1 33.9 135.2 33.9 136.1 53.3 156.8 552.5 156.1 69.5 171.1 35.8 135.2 136.2 143.8 58.4 160.1 206.0 200.7 228.7 225.2 235.4 137.6 246.2 141.6 662.3 164.9 160.8 163.3 198.6 203.1 145.1 146.2 147.7 149.0 136.3 239.5	1968
		percentage weights	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	100.000	137.0	137.8	139.4	139.7	140.6	142.0
1	AGRICULTURE	4,557	144.8	144.9	131.4	118.8	122.3	138.3
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	136.7	137.5	139.8	140.7	141.5	142.2
2	FORESTRY	1.257	127.0	137.2	134.3	131.5	124.0	128.7
3	FISHING AND TRAPPING	. 262	106.2	98.8	94.5			104.2
	1 201210 1110 1110 1110 111111111111111	. 202	100.2	90.0	74.5	111.4	74.5	104.2
4	MINES, (including Milling) QUARRIES AND OIL WELLS	4.298	139.2	141.1	144.8	146.0	150.7	151.0
4:01	Metal mines	2.463	127.7		131.5			139.9
4:02	Mineral fuels	1.030	152.1 177.3	147.7 182.8	160.7 195.8			160.0 208.4
4:03	Non-metal mines except coal mines	.385	177.5	102.0	1,5.0	100.1	20217	
5	MANUFACTURING	24.741	152.3	150.6	151.3	151.9	153.5	153.0
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	136.7	136.4	137.7	137.5	139.0	142.1
5:01	Foods and beverages	3.547	131.7	132.5	134.7	135.8	137.5	142.2
5:02	Tobacco products industries	.233	121.9	122.2	122.7			119.2
5:03	Rubber industries	.411	148.7	138.5				147.3
5:04	Leather industries	.293	109.8 156.7	103.2 150.0	103.3			108.8 164.5
5:05 5:06	Textile industries	.904	134.3	130.0	132.9			133.0
5:07	Knitting mills	.854	126.2	124.4	124.7			122.5
5:10	Paper and allied industries	2.675	129.9	131.7		128.8		131.6
5:11	Printing, publishing and allied industries	1.353	129.3		133.6			135.7
5:18	Petroleum and coal products industries	. 583	134.6		135.3			140.7
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	154.7 154.2	155.6 153.4	153.4	152.5		162.8 158.8
5:08-09;12-17	DURABLE MANUFACTURING	11.133	171.3	168.0	167.9	169.5	171.1	166.4
5:08	Wood industries	1.117	138.6	136.1	139.6	135.8		133.5
5:09	Furniture and fixture industries	.448	156.9	155.8	156.0	155.8		155.0
5:12 5:13	Primary metal industries	2,256	135.5	136.1	137.4	136.2	143.8	149.1
	industries)	1.857	171.4	166.7	161.4	158.4	160.1	159.3
5:14	Machinery industries (except electrical		000 0	000 0	006.0	206.0	200 7	198.4
5:15	machinery)	.995 2.001	209.9 211.4	208.3	206.2			198.5
5:16	Transportation equipment industries Electrical products industries	1.572	193.0	186.2				185.3
5:17	Non-metallic mineral products industries	.887	139.0	136.5	135.0	135.4	137.6	130.5
6	CONSTRUCTION INDUSTRY	5.840	137.7	139.1	143.4	146.2	141.6	143.7
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	152.4	158.0	160.8	162.3	164.9	169.8
572 574	Electric power	2.270 .336	151.0 184.0	157.3 187.9	158.5 202.6			168.9 205.7
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	139.6	142.8	144.3	145.1	146.2	148.0
7:01	Transportation	7.039	142.1	147.1	147.4	147.7		151.2
501;502	Air transport	.423	173.8	205.9	217.0	236.3	239.5	243.3
504;505	Water transport	. 685	147.0	146.3		127.7	158.6	142.8
506	Railway transport	2.969	148.7	153.3	150.5	151.4	148.2 167.9	152.4 161.9
508 509	Bus transport, interurban and rural Urban transit systems	.097	158.6 111.9	173.7 111.1	175.4 121.3	187.1 124.0	101.8	109.0
	Japan Clandic Dyoccino	. 540	221,7		222.5			
7:02 524	Storage Grain elevators	.363 .273	114.4 109.7	109.7 102.2	118.3 113.7		112.5 105.1	117.4 112.6

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasonall	y adjus	sted		
S.I.C.	Industry or industry group	1961 percentage	1966		19	967		1968
		weights	IV	I	II	III	IV	I
8	TRADE	12.721	132.3	131.4	136.7	136.0	137.4	137.0
8:01	WHOLESALE TRADE	4.788	133.2	129.3	137.1	135.2	137.4	133.1
**	Wholesale Merchants	3.449	131.9	127.3	135.0	133.3	135.6	129.4
	Automotive parts and accessories	.283	115.9	117.4	115.8	118.9	116.9	120.5
	Drugs and drug sundries	.097	138.5	138.8			149.0	155.4
	Clothing, furnishings and other textiles	.152	97.0	101.7	104.0	103.0	93.8	102.6
	Fresh fruits and vegetables	.072	113.4	116.1	121.4		121.4	120.7
	Groceries and food specialties	. 283	124.5	124.2			129.9	132.8
	Hardware	.176	107.1	117.5	118.5	112.6	109.7	114.6
••	Industrial and transportation equipment and supplies	.369	152.6	134.4	156.3	148.0	148.2	150.2
8:02	RETAIL TRADE	7. 933	131.8	132.7	136.5	136.5	137.3	139.4
	0	600	-00 (	206	100.0	7.00	100 5	7.00
• •	Grocery and combination stores (chain)	. 682	122.4			129.0		132.2
• •	Grocery and combination stores (independent) All other food stores	.637 .211	116.5 120.1			121.7		120.5 125.4
••	Department stores	1.160	127.4			122.7 131.2		135.4
• •	General stores	.232	112.5			113.6		113.4
	Variety stores	.300	159.3			174.9		174.3
	Motor vehicle dealers	.918	160.6			161.9		157.3
	Clothing stores	. 503	116.9			118.3		121.9
	Shoe stores	.118	119.6			122.6		119.7
	Hardware stores Furniture, television, radio and appliance	.164	126.4			128.7		132.7
	stores Drug stores	.336	132.4 134.6	132.2 141.0	139.1	133.8 148.1		129.7 152.3
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	121.9	123.4	125.2	126.7	127.8	128.6
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	13.789	134.8	136.5	138.7	139.9	140.3	140.8
10:01	Education and related services	3.527	152.6	153 6	154.8	155.6	156 1	156.6
10:01	Health and welfare services	3.563	124.3			130.4		132.1
10:04	Motion picture and recreational services	.389	137.7			139.8		151.4
10:05	Services to business management	1.643	145.8			148.7		152.3
10:06	Personal services	3.623	120.5	122.5	124.2	124.5	124.5	123.8
874	Laundries, cleaners and pressers	.398	116.1			117.0		115.5
875	Hotels, restaurants and taverns	2.326	125.2	127.9		130.3		128.6
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	110.9	112.7	116.2	117.4	117.9	119.3
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.3	147.3	147.3	147.0	147.9	150.1
2-6;7:04	Goods-producing industries less Agriculture	39.210	147.6	147.6	149.2	150.2	150.9	151.5
7:01-03;8-11	Service-producing industries	56.233	129.0	130.4	133.2	134.0	134.9	135.7
(1)	Commercial industries	84.355	139.3	139.9	141.2	141.2	142.2	143.7
(1)	Commercial industries less Agriculture	79.798	138.9	139.6	141.8	142.5	143.4	144.0
(1)	Non-commercial industries	15.645	124.9	126.8	129.8	131.6	132.0	132.9
4;5;7 :04	Index of Industrial Production	31.851	150.5	150.0	151.3	152.0	154.1	154.2

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related institutions (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment

(1961=100)

				Witho	out seaso	onal ad	justment		
S.I.C.	Industry or industry group		ual ages	1966		19	67		1968
		1966	1967	IV	I	II	III	IV	I
	DULY DOWNERS DRODUCT	125 5	120 1	135.9	128.9	120 2	148.9	140.4	133.3
	REAL DOMESTIC PRODUCT		139.1						
I.	AGRICULTURE	145.4	124.7	73.9	65.1	67.5	296.4	69.7	52.2
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	135.0	139.8	138.8	131.9	141.6	141.9	143.8	137.0
2	FORESTRY	124.8	129.9	125.6	124.4	122.0	151.0	122.2	117.8
3	FISHING AND TRAPPING	112.9	104.1	77.8	53.2	99.7	189.0	74.4	59.1
4	MINES, (including Milling) QUARRIES AND OIL								
	WELLS	136.5	145.2	140.4	134.7	147.0	147.4	151.9	144.1
4:01	Metal mines		133.8	127.2		136.9			129.9
4:02	Mineral fuels	145.6		153.7		154.4			167.4
4:03	Non-metal mines except coal mines	1/9.2	192.8	186.3	172.1	200.0	187.5	211.6	196.0
5	MANUFACTURING	151.2	151.7	153.7	147.7	155.2	149.4	154.6	150.1
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	137.7	131.6	139.3	139.5	140.1	137.6
5:01	Foods and beverages	129.9	134.9	131.9	113.5	136.1	152.0	137.9	122.2
5:02	Tobacco products industries		120.3	121.8	124.9		108.7		122.4
5:03	Rubber industries	153.0	144.1	155.2	144.0		131.0		153.
5:04	Leather industries	110.9	104.5	108.7	110.6	103.7	97.4	106.2	116.
5:05	Textile industries		158.0	162.7	150.3	161.3	151.3	169.1	165.
5:06 5:07	Knitting mills	127 8	122 0	136.4 125.4	129.2 126.9	130.7 121.3	132.2	120.7	131. 124.
5:10	Paper and allied industries	129.8	129.8	130.8		130.5	128.4	130.1	132.
5:11	Printing, publishing and allied indus-								
	tries		133.6	131.2		138.3	128.5		134.
5:18	Petroleum and coal products industries	131.5 154.1	135.0 156.0	136.8	134.7			138.2	143.
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	150.5	153.8	153.0 156.1	157.1 149.7	162.6 151.8	148.8 155.9	155.3 157.8	164. 154.
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	173.2	167.3	174.5	161.5	172.2	165.
. 00		127 5	136.6	126.4	129 0	141.9	1/1 7	122 0	136.
5:08 5:09	Wood industries Furniture and fixture industries	155.9		162.0	150.7				150.
5:12	Primary metal industries		138.3	133.8		143.6			149.
5:13	Metal fabricating industries (except machinery and transportation equipment								
5:14	industries)	174.3	161.5	171.5	161.8	163.3	160.9	160.0	154.
7:14	Machinery industries (except electrical machinery)	202.0	205.3	209.8	208.2	207.9	204.2	200.8	198.
5:15	Transportation equipment industries		217.5	222.2	216.8	241.0			206.
5:16	Electrical products industries	184.9		200.4		176.1			183.
5:17	Non-metallic mineral products industries	143.1	135.9	141.3	115.7	138.5	149.8	139.6	111.
5	CONSTRUCTION INDUSTRY	141.7	142.4	143.1	110.0	143.0	169.9	146.9	114.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	157.9	181.1	154.4	138.7	171.1	194.
572	Electric power	146.9 174.0	159.9 196.8	156.5 192.2	169.9 296.0	153.8 180.4	146.7	169.2 214.8	182. 322.
7	Gas distribution			140.9		147.6			137.
	TRANSPORTATION, STORAGE AND COMMUNICATION								
7:01 501;502	Transportation	184 7	225 8	142.1 150.6	133.7	152.6		147.5	137. 206.
504;505	Water transport	143.8	141.0	152.3		166.7			84.
506	Railway transport	146.4	150.7	149.4		158.1	153.0		142.
508	Bus transport, interurban and rural	153.0	176.9	142.4	139.3		250.5	151.3	132.
509	Urban transit systems	107.6	114.2	115.3	113.2	121.6	117.2	104.8	111.
7:02 524	Storage	113.4 108.9	112.8	124.9 123.1	94.3 84.3	120.3 116.7		119.8 114.2	102. 95.
7:03	Communication	131.8	140.4	139.9	135.4	137.8	140.8	147.6	143.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Withou	t season	al adju	stment		
S.I.C.	Industry or industry group	Ann aver	ual ages	1966		19	67		1968
		1966	1967	IV	I	II	III	IV	I
8	TRADE	129.8	135.3	143.4	121.3	141.6	129.2	149.2	127.9
8:01	WHOLESALE TRADE	130.0	134.5	134.3	125.7	145.7	127.9	138.7	129.8
	Wholesale Merchants		132.5	130.6	120.2	147.6	127.8	134.4	122.5
	Automotive parts and accessories	112.9	117.3	111.5	103.4	130.1	123.1	112.5	107.7
• •	Drugs and drug sundries	134.4 98.2	144.0 100.0	145.4	140.0 96.5	136.9 98.1	142.6	156.3 97.4	156.7 97.5
	Fresh fruits and vegetables	113.7	121.2	100.9 114.7	104.1	134.6	123.3	122.8	108.1
	Groceries and food specialties	121.4		128.8	119.3	125.1	132.4	134.7	127.7
••	Hardware	107.7	114.4	111.4	103.9	125.0	114.5	114.0	101.4
• •	Industrial and transportation equipment and supplies	146.6	145.9	145.4	127.0	183.5	131.7	141.4	143.6
8:02	RETAIL TRADE	129.7	135.8	148.9	118.6	139.1	130.0	155.6	125.0
	Grocery and combination stores (chain)	121.7	128.7	126.7	125.0	132.2	122.6	135.0	131.0
• •	Grocery and combination stores (independent)			121.8	115.9	120.2	120.1	127.0	116.7
	All other food stores	119.0		124.2	118.9	126.8	124.2		117.4
	Department stores	126.5	131.6	169.4	104.8	123.6	121.3	176.8	109.8
	General stores		114.4	125.2	94.4	117.1	117.8	128.4	93.6
	Variety stores	154.3		216.2	110.9	170.3	169.6		122.2
• •	Motor vehicle dealers	155.7		153.3 147.8	144.0 97.0	191.4	137.4	150.5 151.2	151.6 100.9
• •	Clothing stores	117.6		147.0	87.9	131.5	121.0	154.8	91.7
••	Shoe stores		129.8	144.1	95.3	136.2	136.3	151.5	98.1
• •	Furniture, television, radio and appliance	22301	22710						
	stores	130.2	136.2	154.8		134.1		161.6	116.4
••	Drug stores	132.3	145.3	144.1	138.3	141.1	143.3	158.5	149.4
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	121.6	122.2	125.4	127.9	127.5	127.3
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
10	INDUSTRIES	132.5	138.8	133.7	134.2	139.1	142.9	139.1	138.5
10:01	Education and related services	151.0	155.0	152.6	153.6	154.8	155.6	156.1	156.6
10:02	Health and welfare services	122.5	128.8	124.3			130.6		131.8
10:04	Motion picture and recreational services		141.7	131.7			154.6		136.9
10:05	Services to business management		148.8	144.7			152.8		149.0
10:06 874	Personal services	119.0	123.9 116.8	118.0 116.5	117.8		131.2 118.8		119.1 111.9
875	Hotels, restaurants and taverns	123.1	129.6	121.1	120.9	130.8	140.7	126.0	121.7
11	PUBLIC ADMINISTRATION AND DEFENCE	109.3	116.8	109.9	110.4	116.3	121.0	119.5	119.6
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	146.7	141.7	133.7	142.3	166.9	144.1	135.9
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	149.5	141.6	151.0	151.8	152.7	145.6
7:01-03;8-11	Service-producing industries	126.8	133.2	131.3	125.2	135.1	135.0	137.5	131.0
(1)	Commercial industries	137.8	140.7	138.0	129.6	139.8	151.7	141.8	133.3
(1)	Commercial industries less Agriculture	137.4	141.7	141.6	133.3	143.9	143.4	146.0	137.9
(1)	Non-commercial industries	123.1	130.4	124.4	125.0	129.9	134.0	132.7	132.4
4;5;7:04	Index of Industrial Production	148.9	151.7	152.3	148.9	154.0	148.2	155.7	153.2

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related institutions (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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INDEX OF INDUSTRIAL PRODUCTION (1961=100) LIBRARY SEP 1 1 1968 JUNE 1968

The seasonally adjusted index of industrial production advanced by 1.1 per cent in June.

Real Domestic Product in the first quarter 1968 advanced by 1.0 percent from its fourth quarter 1967 level.



This issue includes indexes of Real Domestic Product for the first quarter of 1968.

National Accounts, Production and Productivity Division Industrial Output Section

August 1968 2205-502

The Real Domestic Product by industry system has been extensively revised. Occasional Paper, Indexes of Real Domestic Product by Industry - 1961 Base, D.B.S. Catalogue No. 61-506 contains these revisions and the complete historical record of annual and sub-annual ameasures of R.D.P. (including the Index of Industrial Production), back as far as 1919 for some series, and supersedes all previously published data. This publication, priced at \$2.00, can be ordered from Publications Distribution, Dominion Bureau of Statistics. (For a detailed description of concepts and methods users should continue to refer to D.B.S. occasional paper 61-505, Indexes of Real Domestic Product by Industry of Origin, 1935-61.)

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Users will note that the tables contained in this and all forthcoming publications of 61-005 extend the revised and rebased indexes into the current period. They present considerably expanded industrial detail for the service-producing industries as well as some additional detail for the Index of Industrial Production. Also included is an estimate of the output of agriculture each quarter, which will allow the regular quarterly release of total Real Domestic Product.

#### June Index of Industrial Production

The seasonally adjusted Index of Industrial Production rose by 1.1 percent in June, advancing to 160.1 from the revised May level of 158.4. The latest rise continued the upward movement that began in February, 1968. All three principal components shared in the gain as mining advanced by 1.5 percent, manufacturing by 0.9 percent, and electric power, gas and water utilities by 1.8 percent.

In mining, while all 3 principal components shared in the advance with gains ranging from 1 to 3 percent, the major part of it was due to a better than 2 percent advance in metal mines.

In manufacturing, (+0.9%), all of the advance was due to the 2.0 percent gain in non-durable manufacturing as durables fell fractionally, (-0.1 percent). While all major non-durable components, (with the exception of chemicals), shared in the gain the principal factor, (accounting for about one half of it), was the better than 5 percent advance in the paper and allied industries. Pulp and paper mills, (+7%), were the major cause of the latter gain.

Other major contributors to the non-durables advance were the rubber industries, (+7%), the petroleum and coal products industries, (+4%), and the textile industries, (+2%). Part of the gain in the rubber industries was due to recovery from labour disputes. In the textile industries nearly all of the gain was due to the large advance in the cotton yarn and cloth mills component. Gains in the remaining non-durable groups ranged up to nearly 4 percent.

Virtually all of the marginal durables' decline, (-0.1%), was due to the near 4 percent drop in the transportation equipment industries. While nearly all of the transportation components contributed to the decrease the principal factor was the 11 percent decline in motor vehicle parts and accessories where production was adversely affected by labour disputes. In addition, motor vehicle production declined by 2 percent and shipbuilding and repair by 8. With the exception of the machinery and non-metallic mineral products industries, each of which fell fractionally, the remaining durables' groups registered gains ranging from fractional to nearly 3 percent.

In electric power, gas and water utilities, (+1.8%) the gain was divided between electric power, (+1%), and gas distribution, (+6%).

Column 1 in the table below shows the change from the first to the second quarter of 1968 and column 2 shows the first 6 months of 1968 compared to the first 6 months of 1967.

	Seasonally adjusted percentage changes								
	I Q '68 - II Q '68	1st 6 months '67 - 1st 6 months '68							
ndex of Industrial Production	+ 2.8	+ 3.8							
Mines	+ 2.4	+ 6.4							
Manufacturing	+ 3.2	+ 3.0							
Non-Durable	+ 1.3	+ 4.4							
Durable	+ 5.2	+ 1.7							
Electric power, gas and water utilities	- 0.5	+ 6,2							

#### NOTES TO USERS

- 1. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months which have not been incorporated in the latter table.
- 2. Data previously published for "Miscellaneous Metal Mines, n.e.s." have been revised for the period January, 1961, to date on both a seasonally adjusted and unadjusted basis. The revised figures for the period January, 1961 December, 1967 will be released in an "Errata", and the corrected figures for the February, 1968 to date period appear in this issue. The revised figures for January, 1968 are 119.7 on a seasonally adjusted basis and 115.5 without seasonal adjustment,

TABLE 1. Seasonally Adjusted Index of Industrial Production (1961=100)

		1961		Sea	asonally	adjuste	d	
S.I.C.	Industry or industry group	percentage			19	68		
		weights	Jan.	Feb.	Mar.	Apr.	May	June
	INDEX OF INDUSTRIAL PRODUCTION	31.851	153.8	153.9	154.9	156.8	158.4	160.1
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	145.8	152.8	152.4	153.3	153.1	155.
4:01	Metal mines	2.463	136.0	141.2	142.6	141.6	142.1	145. 1
051;052 058	Placer gold and gold quartz mines Iron mines	.325 .309 1.829	56.9 316.0	59.8 319.2	64.8 337.3	58.0 306.4	60.5	51. I 322. 4
053-057;059	Miscellaneous metal mines, n.e.s		119.7	125.6	123.5	128.6		130.4
4:02	Mineral fuels	1.030	153.5	163.0	155.2		161.5	153.3
061 064	Coal mines Crude petroleum and natural gas	.152 .878	90.2 164.4	93.9 175.0	103.3 164.2	103.4 173.4	101.8 171.9	98.7 1 <b>74.</b> 5
4:03 071	Non-metal mines except coal mines	.385 .274	199.4 127.3	209.0 127.5	216.8 134.3	209.3 127.4	207.7 127.6	213.2 137.5
5	MANUFACTURING	24.741	153.0	152.2	154.0	156.4	158.1	159.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	138.8	141.9	145.7	143.5	142.8	145.7
5:01	Foods and beverages	3.547	138.0	141.7	146.8	143.1	137.5	139.0
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	131.7 135.4 125.5 109.9 147.8 157.9	140.9 133.9 123.1 109.7 151.5 160.6	145.8 142.5 128.6 109.0 161.8 167.7		106.0	143.9 133.0 125.2 107.3 159.9 150.7
141 143 145	Soft drink manufacturers	.234 .264 .298	158.6 208.1 111.5	178.0 191.6 117.7	189.0 197.7 123.7	185.4 202.8 127.4	181.3 143.6 125.7	187.8 139.3 129.4
5:02	Tobacco products industries	,233	119.0	118.5	120.2	118.2	116.0	121.0
5:03	Rubber industries	.411	141.5	136.8	163.6		119.1	127.0
5:04 174	Leather industries	.293	104.4 105.0	109.8 112.9	112.2 115.8	108.€ 110.3	112.8	117.1 122.8
5:05	Textile industries	. 904	157.0	161.6	174.4	168.6	172.7	176.8
183 201	Cotton yarn and cloth mills	.211 .304	100.0 196.5	110.3 210.6	101.2 248.6	95.2 <b>22</b> 4.3	95.7 235.7	132.0 220.1
5:06	Knitting mills	.218	131.3	132.5	135.0	135.8	137.1	137.8
5:07	Clothing industries	. 854	120.6	123.2	123.6	124.5	125.0	125.5
5:10	Paper and allied industries	2.675	128.5	132.3	134.0	138.6	140.1	147.8
271 273;274	Pulp and paper millsPaper box and bag manufacturers and other paper converters	2.170 .453	126.2 141.4	129.9 142.4	133.1 140.7	137.9	139.4 140.8	148.9
	Printing, publishing and allied industries	1,353	131.7	134.8	140.7		137.1	138.5
5:11			131,/		I → U = 0	134.9	10/.1	130.3

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4:01	Metal mines	2.463	136.0	141.2	142.6		142.1	145.1		
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	.325 .309 1.829	56.9 316.0 119.7	59.8 319.2 125.6	64.8 337.3 123.5	58.0 306.4 128.6	60.5 319.2 126.7	59.1 322.4 130.4		
4:02	Mineral fuels	1.030	153.5	163.0	155.2	163.1	161.5	163.3		
061 064	Coal mines Crude petroleum and natural gas	.152 .878	90.2 164.4	93.9 175.0	103.3 164.2	103.4 173.4	101.8 171.9	98.7 174.5		
4:03 071	Non-metal mines except coal mines	.385 .274	199.4 127.3	209.0 127.5	216.8 134.3	209.3 127.4	207.7 127.6	213.2 137.5		
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141 143 145	Soft drink manufacturers	.234 .264 .298	158.6 208.1 111.5	178.0 191.6 117.7	189.0 197.7 123.7		181.3 143.6 125.7	187.8 139.3 129.4		
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5:10	Paper and allied industries	2.675	128.5	132.3	134.0	138.6	140.1	147.8		
271 273;274	Pulp and paper mills	2.170 .453	126.2	129.9	133.1 140.7		139.4	148.9 141.1		
5:11	paper converters		141.4	142.4		139.3				
	Printing, publishing and allied industries	1.353	131.7	134.8	140.6		137.1	138.5		
5:18	Petroleum and coal products industries	. 583	132.9	144.9	144.4	146.5	137.4	143.0		

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1961=100)

		1961		Sea	sonally	adjuste	d	
S.I.C.	Industry or industry group	percentage weights			19	68		
			Jan.	Feb.	Mar.	Apr.	May	June
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	163.7	164.0	161.0		162.2	161.
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215	198.8 121.8	192.0 121.5	181.1 122.7	179.9 120.4	163.3 126.1	184.0
378	compounds	.148	128.7 178.7	131.6 180.3	154.6		134.8 186.2	180.
					174.2			
5:20	Miscellaneous manufacturing industries	.855	157.8	158.7	160.0	160.6	163.3	163.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	170.4	164.8	164.2	172.2	176.8	176.
5:08	Wood industries	1.117	131.1	133.9	136.3	136.7		147.
251 252	Sawmills and planing mills	.678 .153	136.4 133.3	137.9	139.4		150.2 152.3	153.4
	Veneer and plywood mills							
5:09	Furniture and fixture industries	. 448	153.9	154.6	156.7	152.6	157.2	158.
5:12	Primary metal industries	2.256	147.5	150.5	149.3		150.7	151.
291	Iron and steel mills	1.007	162.3	167.3	168.3		165.6	166.
292	Steel pipe and tube mills	.126	187.8	180.8	175.9	167.4		191.
294 295	Iron foundries Smelting and refining	.136	126.6 119.3	135.4	118.6 118.8	131.0	128.2 121.9	125.
5:13								
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	159.8	158.5	159.2	157.6	160.4	161.
301	Boiler and plate works	.078	176.6	179.9	186.4		185.4	182.
302 303	Fabricated structural metal industry Ornamental and architectural metal	.259	161.0	153.5	154.0	154.3	149.6	147.
304	industry  Metal stamping, pressing and coating	.168	141.3	139.5	141.8	143.5	152.1	147.
	industry	. 458	164.3	164.5	158.4	159.3	160.7	159.
305	Wire and wire products manufacturers	.250	144.1	145.6	159.1	148.1	161.3	181.
306	Hardware, tool and cutlery manufacturers	.165	177.1	179.8	177.7	176.5	179.4	181.
5:14	Machinery industries (except electrical							
	machinery)	. 995	199.8	198.4	196.5	196.6	190.3	190.
5:15	Transportation equipment industries	2.001	230.1	186.3	180.7	227.8	247.4	238.
321	Aircraft and parts manufacturers	.486	150.5	147.7	148.2		146.0	143.
323;324	Motor vehicle and truck body and trailer manufacturers	.788	300.3	207.3	206.1	292.4	340.7	335.
325	Motor vehicle parts and accessories	.397	218.2	187.4	164.0	207.0	214.1	190.
326	manufacturers	.076	283.3	248.1	254.1	293.1		279.
327	Shipbuilding and repair	.225	169.0	175.3	166.5	171.9	172.7	158.
5:16	Electrical products industries	1.572	180.9	187.8	187.2	182.9	184.6	188.
332	Manufacturers of major appliances (elec- tric and non-electric)	.187	160.4	164.4	171.5	149.5	160.3	176.
334	Manufacturers of household radio and	.132	156.6	202.1	209.9			
335	television receivers Communications equipment manufacturers	.479	228.9	232.9	209.9	203.1	209.2	232.
336	Manufacturers of electrical industrial							
	equipment	.305	178.4	183.4	179.7	177.7	175.7	173.
5:17	Non-metallic mineral products industries	. 887	121.8	132.0	137.5		141.6	141.
341	Cement manufacturers	.171	76.2	93.6	117.2		134.5	131.
348	Ready-mix concrete manufacturers	.079	148.5	189.6	182.6		192.6	185.
356	Glass and glass products manufacturers	.168	163.9	163.2	163.2	165.5	165.1	169.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	172.9	170.0	166.6	165.7	169.1	172.
572	Electric power	2,270	170.9	170.4	165.1		168.0	170.
574	Gas distribution	.336	218.1	196.5	203.5	179.8	205.2	216.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

			ua1	Wi	thout s	Without seasonal adjustment				
S.I.C.	Industry or industry group		ages	1967			1968			
	•	1966	1967	June	Feb.	Mar.	Apr.	May	June	
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	156.0	154.4	154.7	157.7	161.9	165.6	
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	152.3	146.9	146.0	151.3	157.3	159.4	
4:01	Metal mines	125.0	133.8	141.4	132.1	135.7	141.5	149.7	155.1	
051;052 058	Placer gold and gold quartz mines	71.8 261.1	65.4 276.1	68.5 294.7		273.2		341.5	60.8 367.5	
053-057;059	Miscellaneous metal mines, n.e.s	111.5	122.0	122.7			133.6		136.0	
4:02	Mineral fuels	145.6	158.0		172.9				159.7	
061 064	Coal mines	105.9 152.5	106.2 166.9		103.7 184.9				97.7 170.5	
4:03 071	Non-metal mines except coal mines	179.2 134.7	192.8 130.6		197.8 123.3					
5	MANUFACTURING	151.2	151.7	158.0	150.7	152.8	157.4	162.6	167.8	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	142.9	139.6	142.3	141.4	144.0	151.4	
5:01	Foods and beverages	129.9	134.9	147.7	122.7	127.4	131.8	138.5	152.9	
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9	181.8 131.1		116.7 130.9 105.8 147.7	132.9 117.0 104.5 145.5	148.2 119.2	180.9 125.5 111.9 157.7	
141 143 145	Soft drink manufacturers Distilleries Breweries	124.4 155.6 117.9	147.1 166.4 122.9	178.6 190.0 140.4	172.1	169.6	176.8	192.1 139.3 141.4	152.4	
5:02	Tobacco products industries	119.5	120.3	137.3	125.6	123.7	118.2	118.4	137.1	
5:03	Rubber industries	153.0	144.1	147.0	160.6	169.7	137.9	120.6	132.6	
5:04 174	Leather industries	110.9 109.6	104.5 106.2	104.1 104.1	122.1 129.3			109.9		
5:05	Textile industries	155.0	158.0	165.4	168.3	173.1	166.9	172.4	184.7	
183 201	Cotton yarn and cloth mills	117.4 200.8	119.6 203.9		126.9 223.2					
5:06	Knitting mills	138.1	130.8	131.3	132.5	132.	133.4	133.1	137.6	
5:07	Clothing industries	127.8	122.9	122.4	127.0	126.0	122.4	121.8	120.9	
5:10	Paper and allied industries	129.8	129.8	128.9	135.0	137.6	137.3	142.7	149.5	
271 273;274	Pulp and paper mills	127.7	127.8 138.2	125.6 138.8	135.1			142.6		
5:11	Printing, publishing and allied industries	128,3	133.6	137.7						
									_,_,	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961 =- 100)

		Ann	ual	Wi	thout	seasona	l adjus	tment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	June	Feb.	Mar.	Apr.	May	June
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1		161.1		164.9			
375	medicines	164.9 126.2	171.3 126.9	163.8 158.5		186.0			
376	Paint and varnish manufacturers Manufacturers of soap and cleaning								104.5
378	compounds	125.0 160.0	129.8 169.6	133.8 171.6		150.2 181.7			181.7
5:20	Miscellaneous manufacturing industries	150.5	153.8	153.6	154.4	157.3	157.9	160.2	164.3
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	176.3		165.7			
5:08 251	Wood industries Sawmills and planing mills	137.5 141.1	136.6 140.7	148.7 156.0		144.4			
252	Veneer and plywood mills	146.0	147.8	161.9		157.1			
5:09		155.9	155.4	153.9		150.4			
	Furniture and fixture industries								
5:12	Primary metal industries	138.6	138.3	141.1		154.4			157.7
291 292	Iron and steel mills	153.2 121.4	148.1 131.3	155.1		173.5		179.1	
294	Steel pipe and tube mills	153.9	144.1	134.8		191.6		209.1 133.7	
295	Smelting and refining	110.9	118.3	117.8	122.2	123.1	127.0	125.1	122.0
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	174.3	161.5	163.5		156.6			
301 302	Boiler and plate works	176.0 217.4	173.9 164.5	166.9 158.4		178.2			
303	Ornamental and architectural metal industry Metal stamping, pressing and coating	173.4	147.4	147.0	126.9	129.8	133.5	141.4	149.1
504	industry	169.5	164.3	172.9	156.9	156.6	159.0	164.7	168.6
305	Wire and wire products manufacturers	157.9	147.3	156.3	146.5	163.3	155.7	172.8	193.7
306	Hardware, tool and cutlery manufacturers	181.2	180.4	180.8	179.6	179.3	178.5	181.6	185.2
5:14	Machinery industries (except electrical	202.0	205.3	204.6	100 7	106.0	107.6	100 1	101
	machinery)	202.0	205.3	204.6	198.7	196.8	197.6	190.1	191.4
5:15	Transportation equipment industries	206.9	217.5	255.4		192.4			
321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	127.6	148.2	150.3	150.5	149.7	150.3	144.4	143.6
325	manufacturers Motor vehicle parts and accessories	249.4	265.2	350.1	226.0	230.8	362.6	429.3	427.1
	manufacturers	201.9	207.4	220.5	188.1	167.1	211.1	218.4	193.9
326	Railroad rolling stock industry	277.0	279.5	271.0	235.7	251.6		288.0	
327	Shipbuilding and repair	210.1	186.2	201.6	171.1	177.3	177.7	176.7	164.8
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	184.9	182.0	164.4	186.1	184.3	180.1	183.7	186.8
334	tric and non-electric)	169.8	160.3	133.8	173.9	169.8	152.2	164.6	183.0
	television receivers	192.0	192.8	169.1		184.1		198.7	
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	201.2	214.9	190.6	229.6	231.1	229.2	233.2	234.
	equipment	200.5	184.2	174.3	179.7	7 177.9	175.4	173.6	174.
5: 17	Non-metallic mineral products industries	143.1	135.9	150.2		7 119.8			
341	Cement manufacturers	138.0	121.7	156.3		83.5		145.3	
348	Ready-mix concrete manufacturers	182.5	153.8	180.9		124.9		214.4	
356	Glass and glass products manufacturers	159.1	165.0	173.4	158.5	5 158.1	163.0	166.9	179.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	144.1	198.8	3 184.5	171.0	163.2	156.
572	Electric power	146.9	159.9	149.6	185	3 175.1	168 3	164 6	161
			/-/	277.0	~~~.		2000	20710	2010.

## REAL DOMESTIC PRODUCT



#### Real Domestic Product(1), First Quarter of 1968

Real domestic product rose by 1.0 per cent between the fourth quarter of 1967 and the first quarter of 1968, while non-agricultural real output increased by 0.5 per cent. The goods-producing industries less agriculture were up by 0.4 per cent, and the service-producing industries, by 0.6 per cent. The major dampening influence on the first quarter came from the components of the Index of Industrial Production, which was only fractionally higher (0.1 per cent) than it was during the last quarter of the previous year.

Agriculture(2) advanced by 13 per cent from its first-quarter level. Transportation, storage and communication increased by 1 per cent, with advances in railway and truck transport more than offsetting declines in water transport and related services. Electric power, gas and water utilities was up by 3 per cent, because of a 3 per cent gain in electric power. Construction rose by 1 1/2 per cent and public administration and defence was 1 per cent higher than its fourth-quarter level.

Manufacturing and trade were the only two of the eleven industry divisions to record declines in the first quarter. Each was down by less than 1/2 per cent. Trade declined because a drop in wholesale trade more than offset the first-quarter increase in retail trade. Both manufacturing and wholesale trade were affected by labour disputes in the motor vehicle and motor vehicle parts industries. Within manufacturing, a drop of 3 per cent in durables more than offset the increase of 2 per cent in non-durables.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight-base periods.

<sup>(2)</sup> Includes an estimate of crop production based on acreage intentions and ten-year average yields.

As in the income and expenditure accounts, one quarter of this annual estimate is added to the first-quarter seasonally adjusted agriculture industry estimate. As firmer information on the 1968 crop becomes available the agriculture index will be revised.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $(1961 \! = \! 100)$ 

			S	easonall	y adjus	ted		
S.I.C.	Industry or industry group	1961 percentage	1966		19	167		1968
		weights	IV	I	II	III	IA	I
	REAL DOMESTIC PRODUCT	100,000	137.0	137.8	139.4	139.7	140.6	142.0
1	AGRICULTURE	4.557	144.8	144.9			122.3	138.3
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	136.7	137.5	139.8	140.7	141.5	142.2
2	FORESTRY	1.257	127.3	137.2	134.3	131.5	124.0	128.7
3	FISHING AND TRAPPING	. 262	106.2	98.8	94.5	111.4	94.3	104.2
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	139.2	141.1	144.8	146.0	150.7	151.0
4:01	Metal mines	2.463	127.7			132.7		139.9
4:02 4:03	Mineral fuels	1.030 .385	152.1 177.3	147.7 182.8	160.7 195.8	166.5 188.1		160.0 208.4
	Non-metal mines except coal mines							
5	MANUFACTURING	24.741	152.3	150.6	151.3	151.9	153.5	153.0
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	136.7	136.4	137.7	137.5	139.0	142.1
5:01	Foods and beverages	3.547	131.7	132.5	134.7			142.2
5:02	Tobacco products industries	.233	121.9		122.7		118.0	119.2
5:03	Rubber industries	.411	148.7	138.5		151.8		147.3
5:04 5:05	Leather industries	.293	109.8 156.7	103.2	103.3	104.3 158.4		108.8 164.5
5:06	Textile industries	.218	134.3	130.9		130.4		133.0
5:07	Knitting mills	.854	126.2	124.4		121.2		122.5
5:10	Paper and allied industries	2.675	129.9	131.7				131.6
5:11	Printing, publishing and allied industries	1.353	129.3		133.6			135.7
5:18	Petroleum and coal products industries	. 583	134.6		135.3			140.7
5:19	Chemical and chemical products industry	1.682	154.7		156.5			162.8
5:20	Miscellaneous manufacturing industries	.855	154.2	153.4			156.1	158.8
5:08-09;12-17	DURABLE MANUFACTURING	11.133	171.3	168.0	167.9	169.5	171.1	166.4
5:08	Wood industries	1.117	138.6	136.1	139.6		135.2	133.5
5:09	Furniture and fixture industries	. 448	156.9	155.8				155.0
5:12	Primary metal industries	2.256	135.5	136.1	137.4	136.2	143.8	149.1
5:13	Metal fabricating industries (except machinery and transportation equipment							
5:14	industries)	1.857	171.4	166.7	161.4	158.4	160.1	159.3
	machinery)	. 995	209.9	208.3	206.2	206.0	200.7	198.4
5:15	Transportation equipment industries	2.001	211.4	205.5	214.8	228.7	225.2	198.5
5:16	Electrical products industries	1.572	193.0	186.2	177.8			185.3
5:17	Non-metallic mineral products industries	.887	139.0	136.5	135.0	135.4	137.6	130.5
6	CONSTRUCTION INDUSTRY	5.840	137.7	139.1	143.4	146.2	141.6	143.7
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	152.4	158.0	160.8	162.3	164.9	169.8
572	Electric power	2.270	151.0	157.3				168.9
574	Gas distribution	.336	184.0	187.9		198.6		205.7
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	139.6	142.8	144.3	145.1	146.2	148.0
7:01	Transportation	7.039	142.1	147.1				151.2
501;502	Air transport	.423	173.8	205.9				243.3
504;505	Water transport	. 685	147.0	146.3				142.8
506	Railway transport	2.969	148.7	153.3				152.4
508	Bus transport, interurban and rural	.097	158.6	173.7				161.9
509	Urban transit systems	.348	111.9	111.1				109.0
7:02 524	Storage Grain elevators	.363	114.4 109.7	109.7		110.9		117.4 112.6
7:03	Communication	2.583	136.2	136.0	139.4	142./	143.5	143.7

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

			S	easonal1	y adjus	ted		
S.I.C.	Industry or industry group	1961	1966		19	67		1968
		percentage weights	IV	I	II	III	IV	1
8	TRADE	12.721	132.3	131.4	136.7	136.0	137.4	137.0
8:01	WHOLESALE TRADE	4.788	133.2	129.3	137.1	135.2	127 /	133.1
		3.449	131.9					
••	Wholesale Merchants			127.3	135.0	133.3	135.6	129.4
• •	Automotive parts and accessories	. 283	115.9		115.8		116.9	120.5
• •	Drugs and drug sundries	.097	138.5	138.8	144.0	143.5	149.0	155.4
	Clothing, furnishings and other textiles	.152	97.0	101.7	104.0	103.0	93.8	102.6
••	Fresh fruits and vegetables	.072	113.4		121.4	124.5	121.4	120.7
	Groceries and food specialties	. 283	124.5	124.2	129.8	127.5	129.9	132.8
	Hardware	.176	107.1	117.5	118.5	112.6	109.7	114.6
	Industrial and transportation equipment and							
	supplies	.369	152.6	134.4	156.3	148.0	148.2	150.2
8:02	RETAIL TRADE	7.933	131.8	132.7	136.5	136.5	137.3	139.4
	Grocery and combination stores (chain)	. 682	122.4	126.0	129.2	129.0	130 5	132.2
• •	Grocery and combination stores (independent)	. 637	116.5	119.6		121.7		120.5
••		.211						
• •	All other food stores		120.1	126.8		122.7	121.5	125.4
• •	Department stores	1.160	127.4	130.3				135.3
• •	General stores	. 232	112.5	114.3				113.4
	Variety stores	.300	159.3			174.9		174.3
* *	Motor vehicle dealers	.918	160.6	149.5	156.2	161.9	157.2	157.3
	Clothing stores	. 503	116.9	117.1	122.2	118.3	119.6	121.9
	Shoe stores	.118	119.6	115.2	126.1	122.6	128.6	119.7
	Hardware stores	.164	126.4	128.9	128.1	128.7	132.8	132.7
	stores	.336	132.4 134.6			133.8 148.1		129.7 152.3
9 .	FINANCE, INSURANCE AND REAL ESTATE	12.013	121.9			126.7		128.6
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE				400 7			
	INDUSTRIES	13.789	134.8	136.5	138.7	139.9	140.3	140.8
10:01	Education and related services	3.527	152.6	153.6	154.8	155.6	156.1	156.6
10:02	Health and welfare services	3.563	124.3	126.1	128.0	130.4		132.1
10:04	Motion picture and recreational services	.389	137.7	142.9	140.2	139.8		151.4
10:05	Services to business management	1.643	145.8	147.2			149.2	152.3
10:06	Personal services	3.623	120.5	122.5				123.8
874	Laundries, cleaners and pressers	.398	116.1	117.1	118.1	117.0		115.5
875	Hotels, restaurants and taverns	2.326	125.2	127.9	129.9	130.3	130.3	128.6
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	110.9	112.7	116.2	117.4	117.9	119.3
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.3	147.3	147.3	147.0	147.9	150.1
2-6;7:04	Goods-producing industries less Agriculture	39.210	147.6	147.6	149.2	150,2	150.9	151.5
7:01-03;8-11	Service-producing industries	56,233	129.0			134.0		135.7
(1)	Commercial industries	84.355	139.3			141.2		143.7
(1)	Commercial industries less Agriculture	79.798	138.9			142.5		144.0
(1)	Non-commercial industries	15.645	124.9	126.8	129.8	131.6	132.0	132.9
4;5;7:04	Index of Industrial Production	31.851	150.5	150.0	151.3	152.0	154.1	154.

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

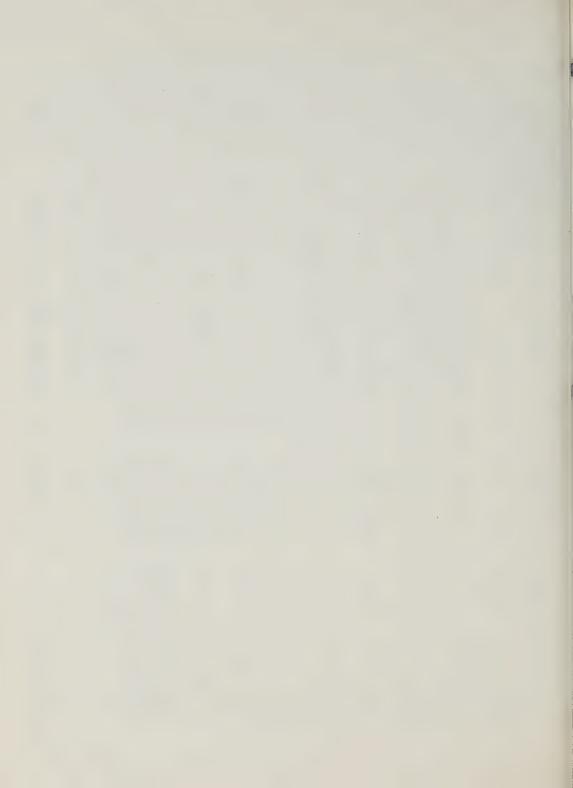
TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

		Without seasonal adjustment							
S.I.C.	Industry or industry group		ual ages	1966		19	67		1968
		1966	1967	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	135.5	139.1	135.9	128.9		148.9	140.4	133.1
1	AGRICULTURE	145.4	124.7	73.9	65.1	67.5	296.4	69.7	52.2
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	135.0	139.8	138.8	131.9	141.6	141.9	143.8	137.0
2	FORESTRY	124.8	129.9	125.6	124.4	122.0	151.0	122.2	117.8
3	FISHING AND TRAPPING	112.9	104.1	77.8	53.2	99.7	189.0	74.4	59.1
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	136.5	145.2	140.4	134.7	147.0	147.4	151.9	144.1
4:01	Metal mines		133.8	127.2			135.5	140.4	129.9
4:02	Mineral fuels		158.0	153.7	156.1		160.9		167.4
4:03	Non-metal mines except coal mines	179.2	192.8	186.3	172.1	200.0	187.5	211.6	196.0
5	MANUFACTURING	151.2	151.7	153.7	147.7	155.2	149.4	154.6	150.1
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	137.7	131.6	139.3	139.5	140.1	137.6
5:01	Foods and beverages	129 9	134.9	131.9	113 5	136 1	152.0	137 0	122.2
5:02	Tobacco products industries	119.5	120.3	121.8	124.9	129.2			122.4
5:03	Rubber industries	153.0	144.1	155.2	144.0	145.8	131.0	155.7	153.0
5:04	Leather industries	110.9	104.5	108.7	110.6	103.7	97.4		116.7
5:05	Textile industries	155.0	158.0	162.7	150.3	161.3	151.3	169.1	165.5
5:06	Knitting mills	138.1	130.8	136.4	129.2	130.7	132.2	131.2	131.2
5:07	Clothing industries	127.8	122.9	125.4		121.3	122.8	120.7	124.9
5:10	Paper and allied industries	129.8	129.8	130.8	130.2	130.5	128.4	130.1	132.2
5:11	Printing, publishing and allied indus-	100.0	100 (	101.0	100.0	100 0	100 5	707 /	7010
F 10	tries	128.3	133.6	131.2		138.3	128.5		134.3
5:18	Petroleum and coal products industries	131.5 154.1	135.0 156.0	136.8	134.7	128.9	138.2	138.2	143.5
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	150.5	153.8	153.0 156.1	157.1 149.7	162.6 151.8	148.8 155.9	155.3 157.8	164.5 154.9
5:08-09;12-17	DURABLE MANUFACTURING		168.9	173.2		174.5		172.2	165.4
5:08	Wood industries		136.6	126.4	138.9		141.7		136.4
5:09	Furniture and fixture industries	155.9		162.0	150.7				150.0
5:12	Primary metal industries	138.6	138.3	133.8	136.3	143.6	131.7	141.5	149.2
5:13	Metal fabricating industries (except								
	machinery and transportation equipment	17/. 2	161.5	171.5	161.8	163.3	160.9	160 0	154.8
5:14	industries)	1,4.3	101.3	2,2,3	101.0	103.3	200.9	100.0	134.0
	machinery)	202.0	205.3	209.8	208.2	207.9	204.2	200.8	198.2
5:15	Transportation equipment industries	206.9		222.2	216.8	241.0	179.7	232.7	206.7
5:16	Electrical products industries	184.9		200.4	183.5				183.0
5:17	Non-metallic mineral products industries	143.1	135.9	141.3	115.7	138.5	149.8	139.6	111.7
6	CONSTRUCTION INDUSTRY	141.7	142.4	143.1	110.0	143.0	169.9	146.9	114.1
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	157.9	181.1	154.4	138.7	171.1	194.8
572	Electric power	146.9	159.9	156.5	169.9	153.8	146.7	169.2	182.6
574	Gas distribution	174.0	196.8	192.2	296.0	180.4	96.1	214.8	322.9
7	TRANSPORTATION, STORAGE AND COMMUNICATION	136.4	144.3	140.9	132.7	147.6	150.6	146.5	137.8
7:01	Transportation	139.2	147.4	142.1	133.7	152.6	155.9	147.5	137.7
501;502	Air transport			150.6			299.3		206.9
504;505	Water transport	143.8		152.3	89.5	166.7		156.2	84.8
506	Railway transport	146.4	150.7	149.4	142.9	158.1	153.0	148.8	142.2
508	Bus transport, interurban and rural	153.0		142.4	139.3	166.6	250.5	151.3	132.0
509	Urban transit systems	107.6	114.2	115.3	113.2	121.6	117.2	104.8	111.0
			110	101.0	61	100		116	
7:02	Storage			124.9 123.1	94.3 84.3	120.3	117.1	119.8 114.2	102.7 95.8
524	Grain elevators	100.9	100,2	123.1	54.5	110.7	109.0	114.2	33.8
7:03	Communication	131.8	140.4	139.9	135.4	137.8	140.8	147.6	143.0

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	al adjus	stment		
S.I.C.	Industry or industry group	Ann		1966		19	67		1968
		1966	1967	IV	I	II	III	IV	I
8	TRADE	129.8	135.3	143.4	121.3	141.6	129.2	149.2	127.9
8:01	WHOLESALE TRADE	130.0	134.5	134.3	125.7	145.7	127.9	138.7	129.8
	Wholesale Merchants	128.6 112.9	132.5 117.3	130.6 111.5	120.2 103.4	147.6 130.1	127.8 123.1	134.4 112.5	122.5 107.7
	Drugs and drug sundries	134.4	144.0	145.4	140.0	136.9	142.6	156.3	156.7
• •	Clothing, furnishings and other textiles	98.2	100.0	100.9	96.5	98.1	108.2	97.4	97.5
• •	Fresh fruits and vegetables	113.7	121.2	114.7	104.1	134.6	123.3	122.8	108.1
	Groceries and food specialties		127.9	128.8	119.3	125.1	132.4	134.7	127.7
• •	Hardware Industrial and transportation equipment	107.7	114.4	111.4	103.9	125.0	114.5	114.0	101.4
••	and supplies	146.6	145.9	145.4	127.0	183.5	131.7	141.4	143.6
8:02	RETAIL TRADE	129.7	135.8	148.9	118.6	139.1	130.0	155.6	125.0
	Grocery and combination stores (chain)	121.7	128.7	126.7	125.0	132.2	122.6	135.0	131.0
	Grocery and combination stores (independent)	114.3	120.8	121.8	115.9	120.2			116.7
	All other food stores	119.0	123.9	124.2	118.9	126.8		125.6	117.4
	Department stores	126.5	131.6	169.4	104.8	123.6	121.3	176.8	109.8
• •	General stores	111.2	114.4	125.2	94.4	117.1	117.8	128.4	93.6 122.2
* *	Variety stores	154.3 155.7	173.8 155.8	216.2 153.3	110.9	170.3	169.6 137.4	244.6 150.5	151.6
• •	Motor vehicle dealers	117.6		147.8	97.0	120.8	108.6	151.2	100.9
• •	Shoe stores	119.0	123.8	144.3	87.9	131.5	121.0	154.8	91.7
	Hardware stores	123.4	129.8	144.1	95.3	136.2	136.3	151.5	98.1
	Furniture, television, radio and appliance								
	stores		136.2	154.8	119.8	134.1	129.3	161.6	116.4
••	Drug stores	132.3	145.3	144.1	138.3	141.1	143.3	158.5	149.4
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	121.6	122.2	125.4	127.9	127.5	127.3
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE	100 5	120.0	100 7	10/ 0	120 1	1/2 0	120 1	138.5
	INDUSTRIES		138.8	133.7			142.9		
10:01	Education and related services		155.0	152.6			155.6 130.6		156.6 131.8
10:02 10:04	Health and welfare services		128.8	124.3 131.7			154.6		136.9
10:05	Services to business management			144.7			152.8		149.0
10:06	Personal services			118.0			131.2		119.1
874	Laundries, cleaners and pressers			116.5	113.4	119.6	118.8	115.4	111.9
875	Hotels, restaurants and taverns	123.1	129.6	121.1	120.9	130.8	140.7	126.0	121.7
11	PUBLIC ADMINISTRATION AND DEFENCE	109.3	116.8	109.9	110.4	116.3	121.0	119.5	119.6
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	146.7	141.7	133.7	142.3	166.9	144.1	135.9
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	149.5	141.6	151.0	151.8	152.7	145.6
7:01-03;8-11	Service-producing industries	126.8	133.2	131.3	125.2	135.1	135.0	137.5	131.0
(1)	Commercial industries	137.8	140.7	138.0	129.6	139.8	151.7	141.8	133.3
(1)	Commercial industries less Agriculture	137.4	141.7	141.6	133.3	143.9	143.4	146.0	137.9
(1)	Non-commercial industries	123.1	130.4	124.4	125.0	129.9	134.0	132.7	132.4
4;5;7:04	Index of Industrial Production	148.9	151.7	152.3	148.9	154.0	148.2	155.7	153.2

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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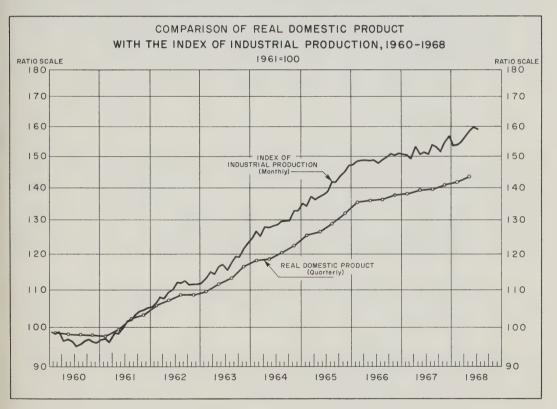
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INDEX OF INDUSTRIAL PRODUCTION (1961=100)

JULY 1968

The seasonally adjusted index of industrial production declined by 0.6 per cent in July.

Real Domestic Product in the second quarter 1968 advanced by 1.3 percent from its first quarter 1968 level.



This issue includes indexes of Real Domestic Product for the second quarter of 1968.

National Accounts, Production and Productivity Division Industrial Output Section

September 1968 2205-502

The Real Domestic Product by industry system has been extensively revised. Occasional Paper, Indexes of Real Domestic Product by Industry - 1961 Base, D.B.S. Catalogue No. 61-506 contains these revisions and the complete historical record of annual and sub-annual measures of R.D.P. (including the Index of Industrial Production), back as far as 1919 for some series, and supersedes all previously published data. This publication, priced at \$2.00, can be ordered from Publications Distribution, Dominion Bureau of Statistics. (For a detailed description of concepts and methods users should continue to refer to D.B.S. occasional paper 61-505, Indexes of Real Domestic Product by Industry of Origin, 1935-61.)

The most important changes in the revised series are the incorporation of a 1961 weight and reference base, the use of the 1960 <u>Standard Industrial Classification</u> as of 1961, and the revision of the 1949-based indexes in industries other than those included in the Index of Industrial Production for the period from 1949 to 1960. As well, improved and up-to-date annual levels have been incorporated, the sub-annual projection techniques have been improved, and the sub-annual measures have been seasonally adjusted using the latest (X-11) variant of the U,S, Census Method II.

Users will note that the tables contained in this and all forthcoming publications of 61-005 extend the revised and rebased indexes into the current period. They present considerably expanded industrial detail for the service-producing industries as well as some additional detail for the Index of Industrial Production. Also included is an estimate of the output of agriculture each quarter, which will allow the regular quarterly release of total Real Domestic Product.

#### July Index of Industrial Production

The seasonally adjusted Index of Industrial Production declined by 0.6% in July to 159.0 from the revised June level of 159.9. This represented the first monthly decline during 1968. The decline originated in manufacturing as mining was virtually unchanged in July and the output of electric power, gas and water utilities was higher by almost 6%. Within manufacturing, the entire drop occurred in the non-durables component, down by 3.2 per cent, as durables moved marginally higher during the month.

This latest change left the total Index higher by 4 per cent thus far in 1968, a year characterized by a widespread incidence of work stoppages. As has been the case for several months these work stoppages and recoveries therefrom continued in July to influence many of the short term monthly movements in various component industries. In manufacturing, for example, the 'time lost in work stoppages' to the end of July 1968 amounts to 2749.5 thousand man-working days. This exceeds by about 50% the time lost in all of 1967. The time lost in manufacturing in July alone was considerably more than double the amount lost in July last year.

Returning to the month of July, the major element in the non-durables' decline was an 11% drop in the pulp and paper industry, following on the heels of six consecutive and relatively large monthly gains up to June. Elsewhere, the 1 per cent gain in beverages in July obscured two very large and strike-affected movements in the distilleries and breweries components. Output in the rubber industry fell a further 14% in July. The major factor in the 4% decline in textiles was a large drop in cotton yarn and cloth industry, after the unusually high June level.

In durables, the wood industries fell by 6 per cent in July with both sawmills and veneer and plywood contributing, down by 6 per cent and 12 per cent respectively. Although iron and steel mills were little changed in the month, the primary metal industries group advanced by 3%, largely due to iron foundries and smelting and refining. The machinery industries showed a sizeable advance in July, due to strike recovery in its agricultural implement component. Motor vehicle production was up by 7% in July; however this movements was offset by large declines in aircraft and parts, motor vehicle parts and accessories, and railway rolling stock. The construction-oriented non-metallic mineral products group was down more than 5% in the month, with almost all components contributing to the weakness.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

		1071		Sea	sonally	adjuste	d	
S.I.C.	Industry or industry group	1961 percentage weights			19	68		
			Feb.	Mar.	Apr.	May	June	July
	INDEX OF INDUSTRIAL PRODUCTION	31.851	153.9	154.9	156.8	158.3	159.9	159.0
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	152.8	152.4	153.3	153.2	154.5	154.4
4:01	Metal mines	2.463	141.2	142.6	141.6	142.1	145.1	145.4
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	.325 .309 1.829	59.8 319.2 125.6	64.8 337.3 123.5	58.0 306.4 128.6	60.5 319.2 126.7	59.1 322.4 130.4	55.1 292.8 136.6
4:02	Mineral fuels	1.030	163.0	155.2	163.1	161.5	159.4	164.6
061 064	Coal mines Crude petroleum and natural gas	.152 .878	93.9 175.0	103.3 164.2	103.4 173.4	101.8 171.9	94.2 170.7	103.9 175.1
4:03 071	Non-metal mines except coal mines	.385 .274	209.0 127.5	216.8 134.3	209.3 127.4	207.7 127.6	213.2 137.5	194.7 131.2
5	MANUFACTURING	24.741	152.2	154.0	156.4	158.0	159.4	157.2
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	141.9	145.7	143.5	142.8	145.9	141.2
5:01	Foods and beverages	3.547	141.7	146.8	143.1	137.7	139.0	136.8
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	140.9 133.9 123.1 109.7 151.5 160.6	145.8 142.5 128.6 109.0 161.8 167.7	136.7 135.6 118.7 107.4 154.3 169.4	131.1 122.6 106.6 154.4	143.9 140.3 125.2 106.7 158.0 150.7	136.6 129.8 125.6 106.7 151.0 152.2
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	178.0 191.6 117.7	189.0 197.7 123.7	185.4 202.8 127.4	181.3 143.6 125.7	187.8 139.3 129.4	168.7 197.3 97.3
5:02	Tobacco products industries	.233	118.5	120.2	118.2	116.0	121.0	122.7
5:03	Rubber industries	.411	136.8	163.6	127.1	119.1	128.4	109.9
5:04 174	Leather industries	.293 .195	109.8 112.9	112.2 115.8	108.6 110.3	112.7 117.5	117.4 122.8	109.6 112.0
5:05	Textile industries	. 904	161.6	174.4	168.6	172.6	177.2	170.4
183 201	Cotton yarn and cloth mills	.211	110.3 210.6	101.2 248.6	95.2 224.3	95.7 235.7	132.0 227.5	88.3 234.5
5:06	Knitting mills	.218	132.5	135.0	135.8	137.1	135.8	133.1
5:07	Clothing industries	.854	123.2	123.6	124.5	124.6	125.9	123.0
5:10	Paper and allied industries	2.675	132.3	134.0	138.6	140.3	148.0	134.8
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other	2.170	129.9	133.1	137.9		148.9	132.9
5:11	paper converters  Printing, publishing and allied industries	.453 1.353	142.4	140.7	139.3	142.0	141.9	141.5
5:18	Petroleum and coal products industries	.583	144.9	144.4		137.4	143.6	141.7
	recording and cour products industries	. 505	144.9	T44 · 4	140.0	137.4	145.0	141.7

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961 -		Sea	sonally	adjuste	d 	
S.I.C.	Industry or industry group	percentage weights			19	68		
			Feb.	Mar.	Apr.	May	June	July
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1,682	164.0	161.0		162.2	164.4	165.
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215	192.0 121.5	181.1 122.7	179.9 120.4	163.3 126.1	183.8 129.7	218.
378	compounds Manufacturers of industrial chemicals	.148	131.6 180.3	154.6 174.2	129.1 179.8	135.8 185.8	170.1 179.7	178.
5:20	Miscellaneous manufacturing industries	.855	158.7	160.0	160.6	163.3	159.4	156.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	164.8	164.2	172.2	176.6	176.1	176.
5:08	Wood industries	1.117	133.9	136.3		143.3	145.2	136.
251 252	Sawmills and planing mills	.153	137.9	139.4	140.3		151.6 170.6	142.
	Veneer and plywood mills		144.0	149.8		152.3		
5:09	Furniture and fixture industries	.448	154.6	156.7	152.6	157.2	157.4	152.
5:12	Primary metal industries	2.256	150.5	149.3		150.6	151.0	155.
291	Iron and steel mills	1.007	167.3	168.3		165.6	166.1	166.
292	Steel pipe and tube mills	.126	180.8	175.9		183.4	191.7	196.
294 295	Iron foundries Smelting and refining	.136	135.4 121.6	118.6 118.8		128.2 121.9	125.8 122.3	148.
		.,00	121.0	110.0	121.4	121.3	122.3	127.
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	158.5	159.2		160.6	160.7	160.
301	Boiler and plate works	.078	179.9	186.4		185.4	187.4	189.
302 303	Fabricated structural metal industry Ornamental and architectural metal	.259	153.5	154.0	154.3		144.6	144.
304	industry  Metal stamping, pressing and coating	.168	139.5	141.8		152.5	145.9	143.
	industry	. 458	164.5	158.4	159.3		158.5	161.
305 306	Wire and wire products manufacturers	.250	145.6	159.1		161.3	181.4 180.4	178. 177.
306	Hardware, tool and cutlery manufacturers	.165	179.8	177.7	170.5	180.4	100.4	1//.
5:14	Machinery industries (except electrical						7.00 5	0.00
	machinery)	. 995	198.4	196.5	196.6	190.3	189.5	208.
5:15	Transportation equipment industries	2.001	186.3	180.7	227.8	245.7	237.9	238.
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	147.7	148.2	151.1	142.7	135.6	123.
325	manufacturers	. 788	207.3	206.1	292.4	340.7	335.0	358.
323	manufacturers	.397	187.4	164.0	207.0	213.5	197.2	
326	Railroad rolling stock industry	.076	248.1	254.1	293.1		278.8	210.
327	Shipbuilding and repair	. 225	175.3	166.5	171.9	172.9	164.0	159.
5:16 332	Electrical products industries	1.572	187.8	187.2	182.9	184.7	189.9	187.
334	tric and non-electric)	.187	164.4	171.5	149.5	160.3	176.8	177.
00.5	television receivers	.132	202.1	209.9	203.1		228.5	230.
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	232.9	230.6	229.6	232.9	241.5	234.
330	equipment	.305	183.4	179.7	177.7	175.7	172.1	169.
5:17	Non-metallic mineral products industries	.887	132.0	137.5	141.2	142.5	140.9	133.
341	Cement manufacturers	.171	93.6	117.2		134.5	131.0	118.
348	Ready-mix concrete manufacturers	.079	189.6	182.6		192.6	185.9	170.
356	Glass and glass products manufacturers	.168	163.2	163.2	165.5	162.6	160.3	160.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	170.0	166.6	165.7	169.0	172.1	181.
572	Electric power	2.270	170.4	165.1	167.6	167.9	170.0	181.
574	Gas distribution	.336	196.5	203.5		205.2	216.7	222.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

		Ann	ual	W:	ithout :	seasona	ıl adju	stment	
S.I.C.	Industry or industry group		ages	1967			1968		
		1966	1967	July	Mar.	Apr.	May	June	July
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	141.2	154.7	157.7	161.9	165.5	148.0
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	141.2	146.0	151.3	157.4	158.6	151.0
4:01	Metal mines	125.0	133.8	130.2	135.7	141.5	149.7	155.1	144.7
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	71.8 261.1 111.5	65.4 276.1 122.0	64.3 313.1 111.0	273.2	61.1 272.7 133.6	341.5	60.8 367.5 136.0	54.5 348.4 126.4
4:02	Mineral fuels	145.6	158.0	159.5	157.0	158.6	156.1	155.9	160.8
061 064	Coal mines Crude petroleum and natural gas	105.9 152.5	106.2 166.9	73.8 174.3		99.7 168.8		93.2 166.8	77.9 175.1
4:03 071	Non-metal mines except coal mines	179.2 134.7	192.8 130.6	162.3 113.3				192.2 140.2	
5	MANUFACTURING	151.2	151.7	142.0	152.8	157.4	162.5	167.8	147.3
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	132.2	142.3	141.4	144.0	151.7	135.8
5:01	Foods and beverages	129.9	134.9	147.5	127.4	131.8	138.6	153.4	147.8
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9	125.8 175.3 124.7 114.3 133.9 146.6	116.7 130.9 105.8 147.7	132.9 117.0 104.5 145.5	148.2 119.2 107.3	135.7 190.8 125.4 111.2 155.8 178.0	166.9 121.2 110.6 139.6
141 143 145	Soft drink manufacturers	124.4 155.6 117.9	147.1 166.4 122.9	180.9 96.7 163.0	169.6		192.1 139.3 141.4		207.5 110.9 124.6
5:02	Tobacco products industries	119.5	120.3	82.8				137.1	84.1
5:03	Rubber industries	153.0	144.1	124.0	169.7	137.9	120.6	134.1	85.9
5:04 174	Leather industries	110.9 109.6	104.5 106.2	75.9 72.2				117.5 122.0	78.7 75.2
5:05	Textile industries	155.0	158.0	118.8	173.1	. 166.9	172.3	184.9	139.8
183 201	Cotton yarn and cloth mills	117.4 200.8	119.6 203.9	75.7 133.6				121.3 247.5	54.3 182.9
5:06	Knitting mills	138.1	130.8	126.9	132.1	133.4	133.1	135.5	132.1
5:07	Clothing industries	127.8	122.9	119.4	126.0	122.4	121.5	121.3	119.6
5:10	Paper and allied industries	129.8	129.8	125.1	137.6	137.3	142.9	149.6	130.4
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	127.7	127.8 138.2	122.2 135.1				149.5 143.8	
5:11	Printing, publishing and allied industries	128.3	133.6	122.8				140.0	
5:18	Petroleum and coal products industries	131.5	135.0	137.9				146.5	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded  $(1961{=}100)$ 

S.I.C.	Industry or industry group	Annual averages		Without seasonal adjustment					
				1967	1968				
		1966	1967	July	Mar.	Apr.	May	June	July
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0	141.0				170.5 186.8	148.6
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	126.2	126.9	140.3			156.9	164.9	136.7
	compounds	125.0	129.8	110.2			131.2		
378	Manufacturers of industrial chemicals	160.0	169.6	149.6	181.	/ 184.3	187.8	181.3	158.7
5:20	Miscellaneous manufacturing industries	150.5	153.8	150.4	157.3	3 157.9	160.2	160.2	153.4
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	153.9	165.	7 176.8	185.1	187.3	161.4
5:08	Wood industries	137.5	136.6	138.6				158.5	
251 252	Sawmills and planing mills  Veneer and plywood mills	141.1 146.0	140.7 147.8	146.9 128.7				172.1 170.6	
5:09	Furniture and fixture industries	155.9	155.4	154.4				155.4	
5:12	Primary metal industries	138.6	138.3	125.9				157.1	
291	Iron and steel mills	153.2	148.1	138.9 118.5				174.8	
292 294	Steel pipe and tube mills	121.4 153.9	131.3	102.6	130	7 1/8 C	133.7	230.0	196.2
295	Iron foundries	110.9	118.3	105.1				122.0	
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	174.3	161.5	155.5				166.2	
301 302	Boiler and plate works  Fabricated structural metal industry	176.0 217.4	173.9 164.5	173.1 159.0				187.4 148.5	
303	Ornamental and architectural metal industry	173.4	147.4	148.2	129.	8 133.5	141.8	147.2	148.3
304	Metal stamping, pressing and coating industry	169.5	164.3	164.0	156.	6 159.0	165.3	167.1	163.9
305	Wire and wire products manufacturers	157.9	147.3	123.9			7 172.8		
306	Hardware, tool and cutlery manufacturers	181.2	180.4	173.4	179.	3 178.5	182.6	184.6	171.4
5:14	Machinery industries (except electrical		205.0	100.0	106	0 107 /	100 1	100 7	202
	machinery)	202.0	205.3	199.2	196.	8 197.0	190.1	190.7	203.6
5:15	Transportation equipment industries	206.9	217.5	168.6				275.6	
321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	127.6	148.2	143.2				135.7	
325	manufacturers  Motor vehicle parts and accessories	249.4	265.2	150.6	230.	8 362.6	6 429.3	427.1	214.9
J. J	manufacturers	201.9	207.4	204.7	167.	1 211.	L 217.8	200.3	
326	Railroad rolling stock industry	277.0	279.5	255.3			5 266.3		
327	Shipbuilding and repair	210.1	186.2	178.3	177.	3 177.	7 176.8	170.8	148.3
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	184.9	182.0	159.9	184.	3 180.3	183.8	188.1	167.
334	tric and non-electric)	169.8	160.3	96.4	169.	8 152.	2 164.6	183.0	106.
	television receivers	192.0	192.8	125.5			198.7		
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	201.2	214.9	190.2	231.	1 229.	2 233.2	238.4	223.
	equipment	200.5	184.2	186.1	177.	9 175.4	4 173.6	173.8	168.
5: 17	Non-metallic mineral products industries	143.1	135.9	145.8	119.	8 129.9	9 147.5	157.0	147.
341	Cement manufacturers	138.0	121.7	156.2	83.	5 111.	7 145.3	166.4	153.4
348 356	Ready-mix concrete manufacturers	182.5	153.8	168.9 169.1			5 214.4		
330	Glass and glass products manufacturers	159.1	165.0	109.1	138.	1 103.	164.4	109.1	102.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	133.9	184.	5 171.0	163.1	156.0	150.
572	Electric power	146.9	159.9	141.6				161.5	
574	Gas distribution	174.0	196.8	90.6	287.	2 219.	2 178.5	138.7	99.



#### Real Domestic Product(1), Second Quarter of 1968

In the second quarter of 1968 the seasonally adjusted Index of Real Domectic Product rose by 1.3% from the revised first-quarter level of 141.9. Real Domestic Product less agriculture rose by 1.5% from its first-quarter level, which was also slightly revised. Almost all of this advance came from the goods-producing industries less agriculture, which were 3.1% higher than they were in the strike-affected first quarter. In contrast, the service-producing industries, partially dampened by strikes, were only fractionally changed (40.3%) from their first-quarter level. The Index of Industrial Production components registered a strong recovery, increasing by 2.7%.

Manufacturing advanced by 3.2%, with durables up by 5.1%, and non-durables by 1.4%. The large increase in the manufacturing of durables was mainly the result of recoveries from first-quarter strikes in the motor vehicle and motor vehicle parts and accessories manufacturers industries. These recoveries continued throughout the second quarter but were dampened by further strikes in April and June. In non-durables, paper and allied industries were largely responsible for the increase.

Construction was 6.1% over its first-quarter level, reflecting the substantial increases which occurred in the residential, engineering, and highways components. The increase in residential construction was evident in both multiple and single-housing units.

Mining rose by 2.3%, with increases in metal mines and mineral fuels accounting for nearly all of this increase.

The community, business and personal service division was 0.6% higher than its first-quarter level. Education and related services and health and welfare services rose, more than offsetting a drop in personal services (mainly in hotels, restaurants and taverns).

Trade also recorded a 0.6% increase, with retail trade unchanged from its first-quarter level, and wholesale trade higher by 1.6%.

Agriculture and the strike-affected transportation, storage and communication division were the only industries to record significant declines in output during the second quarter. Agriculture (2) fell by 4.1%. Transportation, storage and communication decreased by 1.5% with transportation down by 2 1/2%, storage by 4 1/2%, and communication up by 1%. Railway, water and truck transport fell by 3%, 7%, and 2%, respectively. The water transport industry and incidental services were affected by the strike which closed the St. Lawrence Seaway on June 21, as were other related industries, such as grain elevator and other storage.

(2) Includes an estimate of crop production based on the August forecast of production of principal field crops.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight-base periods.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $\qquad \qquad (1961\text{=}100)$ 

S.I.C.	Industry or industry group	Seasonally adjusted							
		1961	19	1967			1968		
		percentage weights	I	II	III	IV	I	II	
	REAL DOMESTIC PRODUCT	100.000	137.8	139.4	139.7	140.6	141.9	143.7	
1	AGRICULTURE	4.557	144.9	131.4	118.8	122.3	132.8	127.4	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	137.5	139.8	140.7	141.5	142.3	144.5	
2	FORESTRY	1.257	137.2	134.3	131.5	124.0	128.7	129.6	
3	FISHING AND TRAPPING	.262	98.8	94.5	111.4	94.3	104.2	110.9	
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	4.298	141.1	144.8	146.0	150.7	150.3	153.7	
4:01	Metal mines	2,463	132.4	131.5	132.7	140.9	139.9		
4:02 4:03	Mineral fuels	1.030 .385	147.7 182.8	160.7 195.8	166.5 188.1	159.1 201.9	157.2 208.4	161.4	
5	MANUFACTURING	24.741	150.6	151.3	1519	153.5	153.1	158.0	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13,608	136.4	137.7	137.5	139.0	142.1	144.1	
5:01	Foods and beverages	3.547	132.5	134.7	135.8	137.5	142.2	139.9	
5:02	Tobacco products industries	.233	122.2	122.7		118.0	119.2		
5:03	Rubber industries	.411	138.5	138.6		148.9	147.3		
5:04	Leather industries	.293	103.2		104.3	107.1	108.8		
5:05 5:06	Textile industries	.904	150.0 130.9	159.3	158.4 130.4	163.0 129.3	164.3		
5:07	Clothing industries	.854	124.4		121.2	121.6	122.5		
5:10	Paper and allied industries	2.675	131.7		128.8	129.1	131.6	142.3	
5:11	Printing, publishing and allied industries	1.353	131.5		133.9	135.2	135.7		
5:18 5:19	Petroleum and coal products industries	.583 1.682	132.8		135.9	136.1	140.7	142.5	
5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	.855	155.6 153.4		153.3 152.5	156.8 156.1	162.9 158.8		
5:08-09;12-17	DURABLE MANUFACTURING	11.133	168.0	167.9	169.5	171.1	166.5	175.0	
5:08	Wood industries	1.117	136.1		135.8	135.2		141.7	
5:09	Furniture and fixture industries	.448	155.8		155.8	154.2		155.7	
5:12 5:13	Primary metal industries Metal fabricating industries (except	2.256	136.1	137.4	136.2	143.8	149.1	150.6	
r 1/	machinery and transportation equipment industries)	1.857	166.7	161.4	158.4	160.1	159.2	159.6	
5:14	Machinery industries (except electrical machinery)	. 995	208.3	206.2	206.0	200.7	100 2	192.1	
5:15	Transportation equipment industries	2.001	205.5	214.8		225.2	199.0		
5:16	Electrical products industries	1.572	186.2	177.8	179.3	185.2	185.3		
5:17	Non-metallic mineral products industries	.887	136.5	135.0	135.4	137.6	130.4	141.5	
6	CONSTRUCTION INDUSTRY	5.840	139.1	143.4	146.2	141.6	143.7	152.4	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	158.0	160.8	162.3	164.9	169.8	169.0	
572	Electric power	2,270	157.3	158.5	160.8 198.6	163.3 203.1	168.8 206.1	168.5	
574	Gas distribution	.336	187.9	202.6					
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	142.8		145.1	146.2		147.0	
7:01	Transportation	7.039	147.1		147.7	149.0		148.8	
501;502 504;505	Air transport	. 423 . 685	205.9 146.3		236.3	239.5 158.6		237.6	
504;505	Water transport	2.969	153.3	150.5	151.4	148.2		150.7	
508	Bus transport, interurban and rural	.097	173.7	175.4	187.1	167.9	161.9	163.5	
509	Urban transit systems	.348	111.1	121.3		101.8	109.1	107.2	
7:02	Storage	.363	109.7	118.3	110.9	112.5	117.4	112.1	
524	Grain elevators	.273	102.2	113.7	103.8	105.1		107.3	
7:03	Communication	2.583	136.0	139.4	142.7	143.5	145.2	146.7	

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

			:	Seasonal:	Ly adjus	ted		
S.I.C.	Industry or industry group	1961		19	67		1968	
		percentage weights	I	II	III	IV	I	II
8	TRADE	12.721	131.4	136.7	136.0	137.4	136.5	137.3
8:01	WHOLESALE TRADE	4.788	129.3	137.1	135.2	137.4	135.2	137.4
	Wholesale Merchants	3.449	127.3	135.0	133.3	135.6	131.8	135.5
	Automotive parts and accessories	.283	117.4	115.8	118.9	116.9	120.5	123.1
	Drugs and drug sundries	.097	138.8		143.5	149.0		154.9
	Clothing, furnishings and other textiles	.152	101.7		103.0	93.8	102.6	98.1
	Fresh fruits and vegetables	.072	116.1	121.4	124.5	121.4	120.7	120.1
	Groceries and food specialties	.283	124.2	129.8	127.5	129.9	132.8	132.5
	Hardware	.176	117.5	118.5	112.6	109.7	114.6	114.0
	Industrial and transportation equipment and							
	supplies	.369	134.4	156.3	148.0	148.2	150.2	147.5
8:02	RETAIL TRADE	7.933	132.7	136.5	136.5	137.3	137.3	137.3
	Grocery and combination stores (chain)	. 682	126.0	129.2	129.0	130.5	132.2	133.1
	Grocery and combination stores (independent)	. 637	119.6		121.7	121.4		119.9
	All other food stores	.211	126.8		122.7	121.5		128.7
	Department stores	1.160	130.3		131.2	132.9		138.2
	General stores	.232	114.3		113.6	115.3		114.8
	Variety stores	.300	159.0		174.9	179.5		164.8
	Motor vehicle dealers	.918	149.5		161.9	157.2		153.1
	Clothing stores	.503	117.1		118.3	119.6		119.5
	Shoe stores	.118	115.2	126.1		128.6		119.3
	Hardware stores	.164	128.9	128.1	128.7	132.8	132.7	
••	Furniture, television, radio and appliance							
	Stores Drug stores	.336	132.2 141.0	139.1	133.8 148.1	138.3 147.5		136.9 152.8
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	123.4	125.2	126.7	127.8	128.7	130.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	136.5	138.7	139.9	140.3	141.2	142.1
10:01	Education and related services	3.527	153.6	154.8	155.6	156.1	157.8	160.2
10:02	Health and welfare services	3.563	126.1	128.0	130.4	130.8	132.4	
10:04	Motion picture and recreational services	.389	142.9	140.2	139.8	144.6	150.4	
10:05	Services to business management	1.643	147.2	150.2	148.7	149.2	152.1	
10:06	Personal services	3.623	122.5	124.2	124.5	124.5	123.9	
874	Laundries, cleaners and pressers	.398	117.1	118.1	117.0	115.0	116.0	
875	Hotels, restaurants and taverns	2.326	127.9	129.9	130.3	130.3	128.8	
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	112.7	116.2	117.4	117.9	119.3	120.1
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.3	147.3	147.0	147.9	149.5	153.2
2-6;7:04	Goods-producing industries less Agriculture	39.210	147.6	149.2	150.2	150.9	151.5	156.2
7:01-03;8-11	Service-producing industries	56.233	130.4	133.2	134.0	134.9	135.9	136.3
(1)	Commercial industries	84.355	139.9	141.2	141.2	142.2	143.5	145.4
(1)	Commercial industries less Agriculture	79.798	139.6	141.8	142.5	143.4	144.1	146.4
(1)	Non-commercial industries	15.645	126.8	129.8	131.6	132.0	133.3	134.7

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.T.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Fublic administration and defence (11); all other industries are considered to be commercial.

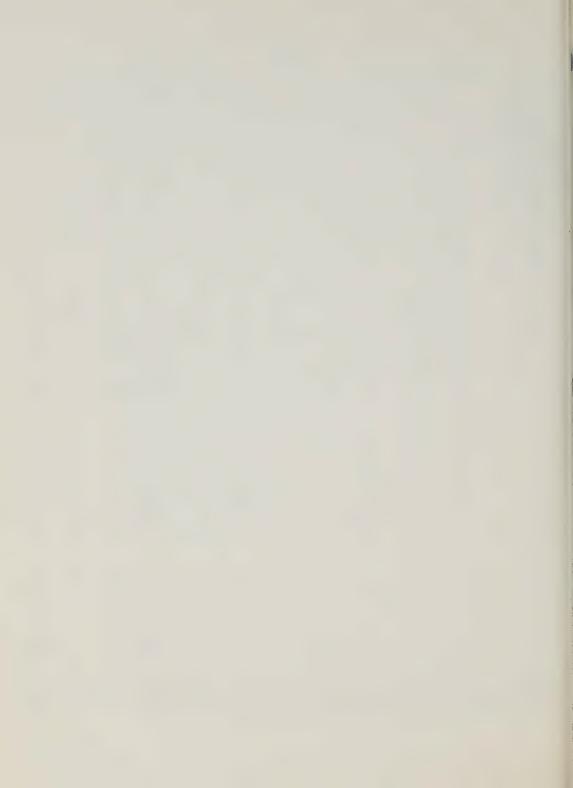
TABLE 4, Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

				With	out seas	onal adj	ustment			
S.I.C.	Industry or industry group	Ann	ual ages_		19	67		19	1968	
		1966	1967	I	II	III	IV	I	II	
	REAL DOMESTIC PRODUCT	135.5	139.1	128.9	138.2	148.9	140.4	133.7	142.3	
1	AGRICULTURE	145.4	124.7	65.1	67.5	296.4	69.7	64.8	55.1	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	135.0	139.8	131.9	141.6	141.9	143.8	137.0	146.5	
2	FORESTRY	124.8	129.9	124.4	122.0	151.0	122.2	117.8	123.7	
3	FISHING AND TRAPPING	112.9	104.1	53.2	99.7	189.0	74.4	59.1	118.7	
4	MINES (including Milling), QUARRIES AND OIL									
,	WELLS	136.5	145.2	134.7	147.0	147.4	151.9	143.4	155.8	
4:01	Metal mines	125.0	133.8	122.6	136.9	135.5	140.4	129.9	148.8	
4:02	Mineral fuels	145.6	158.0	156.1	154.4	160.9	160.4	164.6	156.9	
4:03	Non-metal mines except coal mines	179.2	192.8	172.1	200.0	187.5	211.6	196.0	205.3	
5	MANUFACTURING	151.2	151.7	147.7	155.2	149.4	154.6	150.1	162.5	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	131.6	139.3	139.5	140.1	137.6	145.7	
5:01	Was day and bassasses	129.9	134.9	113.5	136.1	152.0	137.9	122.2	141.3	
5:02	Foods and beverages Tobacco products industries	119.5	120.3	124.9	129.2	108.7	118.4		124.6	
5:03	Rubber industries	153.0	144.1	144.0		131.0	155.7		130.9	
5:04	Leather industries	110.9	104.5	110.6	103.7	97.4	106.2	116.7		
5:05	Textile industries	155.0	158.0	150.3	161.3	151.3	169.1	165.3	174.7	
5:06 5:07	Knitting mills	138.1	130.8	129.2 126.9	130.7 121.3	132.2	131.2 120.7	131.2	134.0	
5:10 5:11	Paper and allied industries	129.8	129.8	130.2	130.5	128.4	130.1	132.2	143.3	
	tries	128.3	133.6	130.0	138.3	128.5	137.4	134.3	141.4	
5:18	Petroleum and coal products industries	131.5	135.0	134.7	128.9	138.2	138.2	143.5	137.3	
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	154.1 150.5	156.0 153.8	157.1 149.7	162.6 151.8	148.8 155.9	155.3 157.8	164.6 155.0	168.8	
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	167.3	174.5	161.5	172.2	165.5	183.1	
5:08	Wood industries	137.5	136.6	138.9	141.9	141.7	123.9	136.7	145.1	
5:09	Furniture and fixture industries	155.9	155.4	150.7	152.7		159.2		152.5	
5:12 5:13	Primary metal industries Metal fabricating industries (except	138.6	138.3	136.3	143.6	131.7	141.5	149.3	157.7	
F 1/	machinery and transportation equipment industries)	174.3	161.5	161.8	163.3	160.9	160.0	154.8	161.6	
5:14	Machinery industries (except electrical machinery)	202.0	205.3	208.2	207.9	204.2	200.8	197.9	192.8	
5:15	Transportation equipment industries	206.9	217.5	216.8	241.0	179.7	232.7	207.2	271.2	
5:16	Electrical products industries	184.9	182.0	183.5	176.1		191.9	183.0		
5:17	Non-metallic mineral products industries	143.1	135.9	115.7	138.5	149.8	139.6	111.6		
6	CONSTRUCTION INDUSTRY	141.7	142.4	110.0	143.0	169.9	146.9		152.3	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	181.1	154.4	138.7	171.1	194.9	163.4	
572 574	Electric power	146.9 174.0	159.9 196.8	169.9 296.0	153.8 180.4	146.7 96.1	169.2 214.8	182.5 323.2	164.8 178.8	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	136.4	144.3	132.7	147.6	150.6	146.5	139.1	147.1	
7:01	Transportation	139.2	147.4	133.7	152.6	155.9	147.5	138.9	149.6	
501;502	Air transport	184.7	225.8	175.2	223.5		205.3	204.1	244.0	
504;505	Water transport	143.8	141.0	89.5		151.5	156.2		113.2	
506 508	Railway transport  Bus transport, interurban and rural	146.4	150.7 176.9	142.9 139.3		153.0 250.5	148.8 151.3	145.6 132.0		
509	Urban transit systems	107.6		113.2	121.6		104.8	111.1		
7:02 524	Storage	113.4 108.9	112.8 106.2	94.3 84.3	120.3 116.7	117.1 109.6	119.8 114.2	102.7 95.8	111.1	
224	Ozdin Cicvacorb s									

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Witho	ut seaso	nal adju	stment		
S,I,C,	Industry or industry group	Ann			19	1967			68
		1966	1967	I	II	III	IV	I	II
8	TRADE	129.8	135.3	121.3	141.6	129.2	149.2	126.6	142.2
8:01	WHOLESALE TRADE	130.0	134.5	125.7	145.7	127.9	138.7	129.8	146.6
	Wholesale Merchants	128.6	132.5	120.2	147.6	127.8	134.4	125.1	148.6
	Automotive parts and accessories	112.9	117.3	103.4	130.1		112.5	107.7	
• •	Drugs and drug sundries	134.4 98.2	144.0	140.0 96.5	98.1	142.6 108.2	156.3 97.4	97.5	147.5 92.2
	Fresh fruits and vegetables	113.7		104.1	134.6	123.3	122.8		132.1
	Groceries and food specialties		127.9	119.3	125.1	132.4	134.7	127.7	127.7
	Hardware	107.7	114.4	103.9	125.0	114.5	114.0	101.4	120.6
• •	Industrial and transportation equipment and supplies	146.6	145.9	127.0	183.5	131.7	141.4	143.6	174.6
8:02	RETAIL TRADE	129.7	135.8	118.6	139.1	130.0	155.6	123.3	139.6
0.02									
• •	Grocery and combination stores (chain) Grocery and combination stores (independent)	121.7	128.7 120.8	125.0 115.9	132.2	122.6 120.1	135.0 127.0	131.0 116.7	136.2
	All other food stores	119.0		118.9	126.8		125.6	117.4	
	Department stores	126.5	131.6	104.8	123.6		176.8	109.8	
	General stores	111.2	114.4	94.4	117.1	117.8	128.4	93.7	117.5
• •	Variety stores	154.3		110.9	170.3		244.6	117.0	
**	Motor vehicle dealers	155.7		144.0	191.4		150.5	151.6	
• •	Clothing stores	117.6	119.4 123.8	97.0 87.9	120.8	108.6	151.2 154.8	100.9	118.2
••	Shoe stores	123.4		95.3	136.2	136.3	151.5		137.8
	Furniture, television, radio and appliance	1230		,,,,	150,2	15015	131.3	,0	13780
	stores		136.2	119.8		129.3	161.6		131.3
••	Drug stores	132.3	145.3	138.3	141.1	143.3	158.5	149.4	150.0
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	122.2	125.4	127.9	127.5	127.5	130.4
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	132.5	138.8	134.2	139.1	142.9	139.1	138.8	142.5
10:01	Education and related services	151.0	155.0	153.6	154.8	155.6	156.1	157.8	160.2
10:02	Health and welfare services		128.8			130.6	130.8		134.6
10:04	Motion picture and recreational services		141.7			154.6	138.4		153.5
10:05	Services to business management					152.8	148.2		153.7
10:06	Personal services	119.0	123.9	117.8		131.2 118.8	121.8 115.4		122.7 115.2
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns		116.8 129.6		130.8	140.7	126.0		127.0
11	PUBLIC ADMINISTRATION AND DEFENCE	109.3	116.8	110.4	116.3	121.0	119.5	119.6	122.1
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	146.7	133.7	142.3	166.9	144.1	137.2	148.0
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	141.6	151.0	151.8	152.7	145.6	158.8
7:01-03;8-11	Service-producing industries		133.2			135.0	137.5		137.9
(1)	Commercial industries		140.7			151.7	141.8		143.5
(1)	Commercial industries less Agriculture	137.4	141.7	133.3	143.9	143.4	146.0		148.6
(1)	Non-commercial industries	123.1	130.4	125.0	129.9	134.0	132.7	132.8	135.7
4;5;7:04	Index of Industrial Production	148.9	151.7	148.9	154.0	148.2	155.7	153.2	161.7

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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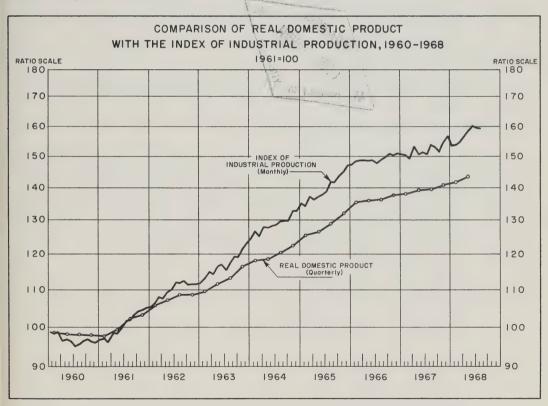
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# INDEX OF INDUSTRIAL PRODUCTION (1961=100)

### AUGUST 1968

The seasonally adjusted index of industrial production declined by  $0.1\ \mathrm{per}$  cent in August.

Real Domestic Product in the second quarter 1968 advanced by 1.3 percent from its first quarter 1968 level.



This issue includes indexes of Real Domestic Product for the second quarter of 1968.

National Accounts, Production and Productivity Division Industrial Output Section

October 1968 2205-502

#### IMPORTANT NOTICE - REGARDING WEIGHT AND REFERENCE BASE REVISIONS

The Real Domestic Product by industry system has been extensively revised. Occasional Paper, Indexes of Real Domestic Product by Industry - 1961 Base, D.B.S. Catalogue No. 61-506 contains these revisions and the complete historical record of annual and sub-annual measures of R.D.P. (including the Index of Industrial Production), back as far as 1919 for some series, and supersedes all previously published data. This publication, priced at \$2.00, can be ordered from Publications Distribution, Dominion Bureau of Statistics. (For a detailed description of concepts and methods users should continue to refer to D.B.S. occasional paper 61-505, Indexes of Real Domestic Product by Industry of Origin, 1935-61.)

The most important changes in the revised series are the incorporation of a 1961 weight and reference base, the use of the 1960 <u>Standard Industrial Classification</u> as of 1961, and the ravision of the 1949-based indexes in industries other than those included in the Index of Industrial Production for the period from 1949 to 1960. As well, improved and up-to-date annual levels have been incorporated, the sub-annual projection techniques have been improved, and the sub-annual measures have been seasonally adjusted using the latest (X-11) variant of the U.S. Census Method II.

Users will note that the tables contained in this and all forthcoming publications of 61-005 extend the revised and rebased indexes into the current period. They present considerably expanded industrial detail for the service-producing industries as well as some additional detail for the Index of Industrial Production. Also included is an estimate of the output of agriculture each quarter, which will allow the regular quarterly release of total Real Domestic Product.

#### August Index of Industrial Production

The seasonally adjusted Index of Industrial Production was virtually unchanged in August as it fell marginally to 159.3, a drop of 0.1 percent from the revised July level of 159.5. This marginal decline was due to decreases of 2.1 percent in mining and 0.6 percent in electric power, water and gas utitities; these decreases were almost offset by a small upwards movement in manufacturing.

The decrease in mining was largely due to a 3 percent decline in metals, the principal cause of which was decreased production of zinc. A fall in electric power caused the drop in utilities.

In manufacturing the increase, (+ 0.3%), was due to a 1.4 percent gain in durables, as non-durables fell by 0.9 percent. The major factors in the durables' gain were the 5 percent rise in the transportation equipment industries, which accounted for nearly 3/5 of the durables' increase, and the 6 percent gain in the wood industries, which accounted for the bulk of the remainder. Non-metallic minerals, furniture and fixtures, and metal fabricating also rose. The principal factors in the transportation equipment gain were production increases of 14 percent in motor vehicle parts and accessories, 5 percent in aircraft and parts, and 4 percent in motor vehicles. In the case of the first two the gains to a large extent represented recovery from labour disputes. In the wood industries the principal causes of the gain were increases of 9 percent and 3 percent in sawmills and planing mills and in veneer and plywood mills, respectively.

Partially offsetting the above noted durables' gains were declines of 3 percent in primary metals and 2 percent in machinery. A principal cause of the drop in primary metals was the 23 percent fall in steel pipe and tube mills, (largely due to the completion of pipeline contracts). Accompanying the above noted decline in metal mining was a 6 percent decline in smelting and refining, (largely due to decreased production of lead and zinc), which also contributed to the primary metals drop.

Non-durables manufacturing, (- 0.9%), presented a mixed picture in August. Declines ranging from 1 to 8 percent in miscellaneous manufactures, printing and publishing, chemicals, paper products, and tobacco were only partially offset by increases ranging from fractional to 4 percent in the remaining seven principal components. The largest single factor in the non-durables' decrease was the 8 percent dip in pulp and paper, in part attributable to labour disputes.

With 1968 two-thirds over, the following movements are now shown:

	Seasonally adjusted percentage changes 1st 8 months '67
	1st 8 months '68
Index of Industrial Production	+ 4.1
Mines	+ 6.4
Manufacturing	+ 3.3
Non-Durables	+ 4.2
Durables	+ 2.5
Electric Power, Gas, and Water Utilities	+ 7.2

### NOTES TO USERS

1. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to December which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1961=100)

		10/1	Seasonally adjusted							
S.I.C.	Industry or industry group	1961 percentage	1968							
		weights	Mar.	Apr.	May	June	July	Aug.		
	INDEX OF INDUSTRIAL PRODUCTION	31.851	154.9	156.8	158.3	160.1	159.5	159.3		
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	152.4	153.3	153.2	154.6	156.2	152.9		
4:01	Metal mines	2.463	142.6	141.6	142.1	145.1	147.8	143.9		
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	.325 .309 1.829	64.8 337.3 123.5	58.0 306.4 128.6	60.5 319.2 126.7	59.1 322.4 130.4	55.1 293.7 139.7	56.8 298.1 133.3		
4:02	Mineral fuels	1.030	155.2	163.1	161.5	159.9	166.1	165.3		
061 064	Coal mines	.152 .878	103.3 164.2	103.4 173.4	101.8 171.9	94.2 <b>1</b> 71.2	104.5 176.8	102.8 176.1		
4:03 071	Non-metal mines except coal mines	.385	216.8 134.3	209.3 127.4	207.7 127.6	213.2 137.5	195.5 131.2	189.7 116.7		
5	MANUFACTURING	24.741	154.0	156.4	158.0	159.7	157.7	158.1		
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	145.7	143.5	142.8	146.1	142.0	140.7		
5:01	Foods and beverages	3.547	146.8	143.1	137.7	139.4	136.3	139.9		
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561	145.8 142.5 128.6 109.0 161.8 167.7		139.4 131.1 122.6 106.6 154.4 149.0	144.0 140.3 125.5 107.7 159.1 150.7	136.8 130.2 124.8 108.9 148.7 151.9	139.4 134.2 127.1 109.8 154.1 162.5		
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	189.0 197.7 123.7	185.4 202.8 127.4	181.3 143.6 125.7	187.8 139.3 129.4	168.7 197.2 97.3	188.2 169.1 136.3		
5:02	Tobacco products industries	.233	120.2	118.2	116.0	121.0	119.8	110.3		
5:03	Rubber industries	.411	163.6	127.1	119.1	128.4	110.0	114.5		
5:04 174	Leather industries	.293 .195	112.2 115.8	108.6 110.3	112.7 117.5	117.3 122.8	109.5 112.0	109.7 115.6		
5:05	Textile industries	. 904	174.4	168.6	172.6	176.7	171.3	177.8		
183 201	Cotton yarn and cloth mills	.211	101.2 248.6	95.2 224.3	95.7 235.7	132.0 227.5	88.3 234.5	110.0 235.7		
5:06	Knitting mills	.218	135.0	135.8	137.1	134.5	133.9	134.5		
5:07	Clothing industries	. 854	123.6	124.5	124.6	125.6	123.5	124.2		
5:10	Paper and allied industries	2.675	134.0	138.6	140.3	147.9	135.0	125.5		
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	2.170 .453	133.1 140.7	137.9 139.3	139.4 142.0	148.9 141.5	132.9 142.8	121.9		
5:11	Printing, publishing and allied industries	1.353	140.6			137.9	139.4	137.1		
5:18	Petroleum and coal products industries	. 583	144.4		137.4	143.6	147.9	149.1		

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961		Se	easonally	y adjuste	d	
S.I.C.	Industry or industry group	percentage			19	Aug.  162.3  127.1  170.2  159.3  179.5  145.5  154.8  150.7  167.4  151.5  162.3  201.6  147.0  139.5  166.6  175.1  180.8  198.2  252.5  133.7  206.6  236.8  189.2  185.9		
		weights	Mar.	Apr.	May	June	July	Aug.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	161.0		162.2	166.1	166.9	162.3
375 376	medicines Paint and varnish manufacturers Manufacturers of soap and cleaning	.215	181.1 122.7	179.9 120.4	163.3 126.1	196.6 129.7	218.4 124.9	127.1
378	compounds Manufacturers of industrial chemicals	.148	154.6 174.2	129.1 179.8	135.8 185.8	170.1 179.7	155.3 178.9	170.2
5:20	Miscellaneous manufacturing industries	.855	160.0	160.6	163.3	160.1	160.1	159.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	164.2	172.2	176.6	176.2	177.0	179.
5:08	Wood industries	1.117	136.3	136.7	143.3	145.7	137.1	
251	Sawmills and planing mills	. 678	139.4	140.3		151.6	141.8	
252	Veneer and plywood mills	.153	149.8	150.9	152.3	171.8	149.8	154.3
5:09	Furniture and fixture industries	.448	156.7		157.2	157.2	155.0	158.4
5:12	Primary metal industries	2.256	149.3	150.4	150.6	151.0	155.0	
291	Iron and steel mills	1.007	168.3	167.9		166.1	166.0	
292 294	Steel pipe and tube mills	.126	175.9 118.6	167.4 131.0	183.4 128.2	191.7 125.8	196.8 148.3	
295	Iron foundries Smelting and refining	.786	118.8		121.9	122.3	129.8	
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	159.2	157.6	160.6	160.9	161.5	162.
301	Boiler and plate works	.078	186.4	179.7	185.4	187.4	195.9	
302 303	Fabricated structural metal industry Ornamental and architectural metal	.259	154.0	154.3	148.8	145.4	146.5	
304	industry  Metal stamping, pressing and coating	.168	141.8	143.5	152.5	145.5	143.1	139.
	industry	. 458	158.4		161.3	158.7	161.6	
305	Wire and wire products manufacturers	. 250	159.1		161.3	181.4	178.2	
306	Hardware, tool and cutlery manufacturers	.165	177.7	176.5	180.4	180.4	181.1	180.
5:14	Machinery industries (except electrical	. 995	196.5	106 6	190.3	189.7	202.7	108
	machinery)	. , , , ,	190.5	190.0	190.3	107.7	202.7	170.
5:15	Transportation equipment industries	2.001	180.7	227.8	245.7	237.9	239.9	
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	148.2	151.1	142.7	135.5	127.5	133.
325,324	manufacturers	.788	206.1	292.4	340.7	335.0	358.1	370.
	manufacturers	.397	164.0	207.0	213.5	197.2	181.2	206.
326	Railroad rolling stock industry	.076	254.1	293.1	264.5	278.8	218.3	236.8
327	Shipbuilding and repair	.225	166.5	171.9	172.9	162.0	158.3	159.
5:16 332	Electrical products industries	1,572	187.2	182.9	184.7	190.1	189.4	189.
334	tric and non-electric)	.187	171.5	149.5	160.3	176.8	177.6	185.
	television receivers	.132	209.9	203.1		228.5	230.6	
335 · 336	Communications equipment manufacturers	.479	230.6	229.6	232.9	243.4	241.4	236.
330	Manufacturers of electrical industrial equipment	.305	179.7	177.7	175.7	172.3	170.2	171.
5:17	Non-metallic mineral products industries	. 887	137.5	141.2	142.5	141.5	133.5	138.
341	Cement manufacturers	.171	117.2	130.3	134.5	131.0	118.8	123.
348	Ready-mix concrete manufacturers	.079	182.6		192.6	185.9	170.8	170.
356	Glass and glass products manufacturers	.168	163.2	165.5	162.6	163.4	160.1	164.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	166.6	165.7	169.0	172.1	180.0	179.0
572	Electric power		165.1		167.9	170.0	177.5	176.0
574	Gas distribution		203.5	179.8	205.2	216.7	231.7	233.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961 = 100)

		Ann	ual		Without	season	al adju	stment	
S.I.C.	Industry or industry group		ages	1967			1968		
		1966	1967	Aug.	Apr.	Мау	June	July	Aug.
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	148.6	157.7	161.9	165.7	148.3	152.8
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	149.5	151.3	157.4	158.7	152.8	149.9
4:01	Metal mines	125.0	133.8	137.3	141.5	149.7	155.1	147.0	138.0
051;052	Placer gold and gold quartz mines	71.8	65.4 276.1	63.0	61.1 272.7	60.1 341.5	60.8 367.5	54.5 349.5	56.8 310.0
058 053 <b>-</b> 057;059	Iron mines	261.1 111.5	122.0	313.4	133.6	133.2	136.0	129.2	123.3
4:02	Mineral fuels	145.6	158.0			156.1	156.3	162.3	160.9
061 064	Coal mines	105.9 152.5	106.2 166.9	88.7 174.9	99.7 168.8	97.8 166.2	93.2 167.3	78.4 176.8	73.0 176.1
4:03 071	Non-metal mines except coal mines	179.2 134.7	192.8 130.6	193.0 129.6	209.5 134.4	214.3 130.3	192.2 140.2	162.1 112.8	191.1 115.7
5	MANUFACTURING	151.2	151.7	149.6	157.4	162.5	168.0	147.6	153.4
5:01-07;10-11;									
18-20	NON-DURABLE MANUFACTURING	135.9	137.6	141.9	141.4	144.0	152.0	136.5	145.7
5:01	Foods and beverages	129.9	134.9	155.2	131.8	138.6	153.8	147.5	160.2
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9	133.8 158.6 127.6 114.7 147.1 162.3	117.0 104.5 145.5	135.2 148.2 119.2 107.3 147.8 155.6	135.8 190.8 125.8 112.2 156.9 178.0		124.5 113.0 155.5
141 143 145	Soft drink manufacturers Distilleries Breweries	124.4 155.6 117.9	147.1 166.4 122.9	186.6 169.7 137.5		192.1 139.3 141.4	232.9 152.4 159.2		182.3
5:02	Tobacco products industries	119.5	120.3	119.7	118.2	118.4	137.1	82.1	110.3
5:03	Rubber industries	153.0	144.1	112.9	137.9	120.6	134.1	85.9	91.6
5:04 174	Leather industries Shoe factories	110.9 109.6	104.5 106.2	105.9 109.4	112.6 116.7	109.8 114.1		78.6 75.2	113.2 119.6
-5:05	Textile industries	155.0	158.0	161.0	166.9	172.3	184.5	140.8	178.6
183 201	Cotton yarn and cloth mills	117.4 200.8	119.6 203.9	108.8 220.2	95.5 227.2	91.8 233.3		54.3 182.9	
5:06	Knitting mills	138.1	130.8	133.1	133.4	133.1	134.3	132.8	138.8
5:07	Clothing industries	127.8	122.9	125.5	122.4	121.5	120.9	120.1	129.1
5:10	Paper and allied industries	129.8	129.8	130.9	137.3	142.9	149.5	130.6	128.2
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and	127.7	127.8 138.2	127.4 141.3	137.2 136.9	142.6		127.3 142.3	
5:11	other paper converters  Printing, publishing and allied industries	128.3	133.6	127.4	140.5		140.2		130.5
5:18	Petroleum and coal products industries	131.5	135.0				146.5		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1	,	Without	season	al adju	stment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	Aug.	Apr.	May	June	July	Aug.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0				172.2		158.8
375	medicines Paint and varnish manufacturers	164.9 126.2	171.3 126.9	157.3 135.4	181.7 145.0		199.8 164.9		134.7
376	Manufacturers of soap and cleaning compounds	125.0	129.8				176.9		134.7
378	Manufacturers of industrial chemicals	160.0	169.6	166.7			181.3		166.3
5:20	Miscellaneous manufacturing industries	150.5	153.8	158.4	157.9	160.2	160.9	156.9	164.2
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	159.0	176.8	185.1	187.5	161.2	162.9
5:08	Wood industries	137.5	136.6	142.5	132.8	144.1	159.0	141.0	152.3
251	Sawmills and planing mills	141.1	140.7	148.3	133.3	151.4	172.1	150.8	163.8
252	Veneer and plywood mills	146.0	147.8	144.4	160.9	156.9	171.8	129.4	150.3
5:09	Furniture and fixture industries	155.9	155.4	160.8	149.6	152.6	155.1	152.8	163.7
5:12	Primary metal industries	138.6	138.3				157.1		
291	Iron and steel mills	153.2	148.1				174.8		
292	Steel pipe and tube mills	121.4	131.3				230.0		
294	Iron foundries	153.9	144.1		148.0				
295	Smelting and refining	110.9	118.3	119.9	127.0	125.1	122.0	122.0	120.7
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	174.3	161.5				166.3		
301 302	Boiler and plate worksFabricated structural metal industry	176.0 217.4	173.9 164.5	174.9	181.5 148.0	176.2 148.2	187.4 149.3	193.8 149.8	154.1
303	Ornamental and architectural metal industry	173.4	147.4	146.9	133.5	141.8	146.9	148.1	153.4
304	Metal stamping, pressing and coating industry	169.5	164.3	170.7	159.0	165 3	167.2	164 5	172 3
305	Wire and wire products manufacturers	157.9	147.3	150.3	155.7	172.8	193.8	149.7	177.2
306	Hardware, tool and cutlery manufacturers	181.2	180.4				184.6		
5:14	Machinery industries (except electrical								
	machinery)	202.0	205.3	211.7	197.6	190.1	190.9	198.2	196.5
5:15	Transportation equipment industries	206.9	217.5	157.0	256.3	281.6	275.5	175.9	151.1
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	127.6	148.2	152.6	150.3	141.1	135.6	122.9	136.4
325	manufacturers	249.4	265.2				427.1		
	manufacturers	201.9	207.4				200.3		
326	Railroad rolling stock industry	277.0	279.5				273.3		
327	Shipbuilding and repair	210.1	186.2				168.7		
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	184.9	182.0				188.3		
334	tric and non-electric)	169.8	160.3	148.1	152.2	164.6	183.0		178.7
	television receivers	192.0	192.8		184.0				
335	Communications equipment manufacturers	201.2	214.9	212.3	229.2	233.2	240.3	229.9	237.2
336	Manufacturers of electrical industrial equipment	200.5	184.2	184.4	175.4	173.6	174.0	169.9	170.0
5. 17	Non-motallic minoral amediate industria	1/2 1	135.9	151.0	100.0	1/7 -	167.6	1/7 0	155.0
5: 17 341	Non-metallic mineral products industries	143.1 138.0	121.7				157.6		
348	Cement manufacturers	182.5	153.8				166.4 217.5		
356	Glass and glass products manufacturers	159.1	165.0				172.3		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3				155.9		
572	Electric power	146.9 174.0	159.9 196.8	147.8	168.3	164.6	161.5	156.8	160.2

#### REAL DOMESTIC PRODUCT



#### Real Domestic Product(1), Second Quarter of 1968

In the second quarter of 1968 the seasonally adjusted Index of Real Domectic Product rose by 1.3% from the revised first-quarter level of 141.9. Real Domestic Product less agriculture rose by 1.5% from its first-quarter level, which was also slightly revised. Almost all of this advance came from the goods-producing industries less agriculture, which were 3.1% higher than they were in the strike-affected first quarter. In contrast, the service-producing industries, partially dampened by strikes, were only fractionally changed (40.3%) from their first-quarter level. The Index of Industrial Production components registered a strong recovery, increasing by 2.7%.

Manufacturing advanced by 3.2%, with durables up by 5.1%, and non-durables by 1.4%. The large increase in the manufacturing of durables was mainly the result of recoveries from first-quarter strikes in the motor vehicle and motor vehicle parts and accessories manufacturers industries. These recoveries continued throughout the second quarter but were dampened by further strikes in April and June. In non-durables, paper and allied industries were largely responsible for the increase.

Construction was 6.1% over its first-quarter level, reflecting the substantial increases which occurred in the residential, engineering, and highways components. The increase in residential construction was evident in both multiple and single-housing units.

Mining rose by 2.3%, with increases in metal mines and mineral fuels accounting for nearly all of this increase.

The community, business and personal service division was 0.6% higher than its first-quarter level. Education and related services and health and welfare services rose, more than offsetting a drop in personal services (mainly in hotels, restaurants and taverns).

Trade also recorded a 0.6% increase, with retail trade unchanged from its first-quarter level, and wholesale trade higher by 1.6%.

Agriculture and the strike-affected transportation, storage and communication division were the only industries to record significant declines in output during the second quarter. Agriculture (2) fell by 4.1%. Transportation, storage and communication decreased by 1.5% with transportation down by 2.1/2%, storage by 4.1/2%, and communication up by 1%. Railway, water and truck transport fell by 3%, 7%, and 2%, respectively. The water transport industry and incidental services were affected by the strike which closed the St. Lawrence Seaway on June 21, as were other related industries, such as grain elevator and other storage.

(2) Includes an estimate of crop production based on the August forecast of production of principal field crops.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight-base periods.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $\ensuremath{\mbox{(1961=100)}}$ 

				Seasonal	ly adjus	ted		
S.I.C.	Industry or industry group	1961		19	67		19	168
		percentage weights	I	II	III	IV	I	II
	REAL DOMESTIC PRODUCT	100,000	137.8	139.4	139.7	140.6	141.9	143.7
1	AGRICULTURE	4.557	144.9	131.4	118.8	122.3	132.8	127.4
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95,443	137.5	139.8	140.7	141.5	142.3	144.5
2 ,	FORESTRY	1.257	137.2	134.3	131.5	124.0	128.7	129.6
3	FISHING AND TRAPPING	. 262	98.8	94.5	111.4	94.3	104.2	110.9
4	MINES (including Milling), QUARRIES AND OIL	4 200	1/1 1	1// 0	1/6 0	150.7	150.2	152.7
	WELLS	4.298	141.1		146.0	150.7		153.7
4:01	Metal mines	2.463	132.4		132.7	140.9		142.9
4:02	Mineral fuels	1.030	147.7	160.7		159.1	157.2	
4:03	Non-metal mines except coal mines	.385	182.8	195.8	188.1	201.9	208.4	
5	MANUFACTURING	24.741	150.6	151.3	151.9	153.5	153.1	158.0
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	136.4	137.7	137.5	139.0	142.1	144.1
5:01	Roads and howersans	3.547	132.5	12/. 7	135.8	137.5	1/2 2	139.9
5:02	Foods and beverages	.233	122.2		119.2	118.0	119.2	
5:03	Rubber industries	.411	138.5		151.8	148.9	147.3	
5:04	Leather industries	.293	103.2	103 3	104.3	107.1	108.8	
5:05	Textile industries	. 904	150.0		158.4	163.0	164.3	
5:06	Knitting mills	.218	130.9		130.4	129.3		136.3
5:07	Clothing industries	. 854	124.4		121.2	121.6	122.5	
5:10	Paper and allied industries		131.7		128.8	129.1		142.3
5:11	Printing, publishing and allied industries	1.353	131.5		133.9	135.2		136.6
5:18	Petroleum and coal products industries	. 583	132.8		135.9	136.1	140.7	
5:19	Chemical and chemical products industry	1.682	155.6		153.3	156.8	162.9	
5:20	Miscellaneous manufacturing industries	.855	153.4		152.5	156.1	158.8	161.1
5:08-09;12-17	DURABLE MANUFACTURING	11.133	168.0	167.9	169.5	171.1	166.5	175.0
5:08	Wood industries	1.117	136.1		135.8	135.2		141.7
5:09	Furniture and fixture industries	. 448	155.8		155.8	154.2		155.7
5:12 5:13	Primary metal industries Metal fabricating industries (except	2,256	136.1	137.4	136.2	143.8	149.1	150.6
	machinery and transportation equipment industries)	1.857	166.7	161.4	158.4	160.1	159.2	159.6
5:14	Machinery industriės (except electrical							
	machinery)	. 995	208.3	206.2	206.0	200.7	198.2	
5:15	Transportation equipment industries	2.001	205.5	214.8	228.7	225.2	199.0	
5:16 5:17	Electrical products industries Non-metallic mineral products industries	1.572 .887	186.2 136.5	177.8 135.0	179.3 135.4	185.2 137.6	185.3 130.4	
6	CONSTRUCTION INDUSTRY	5.840	139.1	143.4		141.6	143.7	152.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	158.0	160.8	162.3	164.9	169.8	169.0
572	Electric power	2.270	157.3	158.5	160.8	163.3	168.8	168.5
574	Gas distribution	.336	187.9	202.6	198.6	203.1	206.1	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	142.8	144.3	145.1	146.2	149.3	147.0
7:01	Transportation	7.039	147.1		147.7	149.0		148.8
501;502	Air transport	. 423	205.9		236.3	239.5		237.6
504;505	Water transport	. 685	146.3		127.7	158.6	142.7	
506	Railway transport	2.969	153.3	150.5		148.2	156.0	
508	Bus transport, interurban and rural	.097	173.7	175.4		167.9	161.9	
509	Urban transit systems	.348	111.1	121.3		101.8	109.1	
7:02 524	Storage Grain elevators	.363 .273	109.7 102.2	118.3 113.7	110.9 103.8	112.5 105.1		112.1
7:03		2,583	136.0		142.7	143.5		146.7
7:03	Communication	2,583	130.0	139.4	142.7	143.3	143.2	140.7

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded
(1961=100)

				Seasonal	ly adjus	ted		
S.I.C.	Industry or industry group	1961		19	67		19	68
		percentage weights	I	II	III	IV	I	II
				106.7	1000	107 /	100 5	107.0
8	TRADE	12.721	131.4	136.7	136.0	137.4	136.5	137.3
8:01	WHOLESALE TRADE	4.788	129.3	137.1	135.2	137.4	135.2	137.4
	Wholesale Merchants	3.449	127.3	135.0	133.3	135.6	131.8	135.5
	Automotive parts and accessories	.283	117.4	115.8	118.9	116.9	120.5	123.1
	Drugs and drug sundries	.097	138.8		143.5	149.0		154.9
	Clothing, furnishings and other textiles	.152	101.7		103.0	93.8	102.6	98.1
	Fresh fruits and vegetables	.072	116.1		124.5	121.4		120.1
	Groceries and food specialties	.283	124.2		127.5	129.9	132.8	132.5
	Hardware	.176	117.5	118.5	112.6	109.7		114.0
	Industrial and transportation equipment and							
	supplies	.369	134.4	156.3	148.0	148.2	150.2	147.5
8:02	RETAIL TRADE	7.933	132.7	136.5	136.5	137.3	137.3	137.3
	Grocery and combination stores (chain)	. 682	126.0	129.2	129.0	130.5	132.2	133.1
	Grocery and combination stores (independent)	.637	119.6		121.7	121.4	120.5	119.9
	All other food stores	.211	126.8		122.7	121.5		128.7
	Department stores	1.160	130.3		131.2	132.9		138.2
	General stores	.232	114.3	114.3		115.3		114.8
	Variety stores	.300	159.0	175.6		179.5		164.8
	Motor vehicle dealers	.918	149.5	156.2	161.9	157.2		153.1
• •	Clothing stores	.503	117.1	122.2		119.6		119.5
	Shoe stores	.118	115.2	126.1		128.6	119.7	119.3
	Hardware stores	.164	128.9	128.1	128.7	132.8	132.7	129.9
••	Furniture, television, radio and appliance		132.2		133.8	138.3		136.9
	Stores	.336 .341	141.0	139.1 143.7		147.5		152.8
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	123.4	125.2	126.7	127.8	128.7	130.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
10	INDUSTRIES	13.789	136.5	138.7	139.9	140.3	141.2	142.1
10:01	Education and related services	3.527	153.6	15/4 8	155.6	156.1	157.8	160.2
10:02	Health and welfare services	3.563	126.1		130.4	130.8	132.4	
10:04	Motion picture and recreational services	.389	142.9		139.8	144.6		148.2
10:05	Services to business management	1.643	147.2		148.7	149.2		153.6
10:06	Personal services	3.623	122.5		124.5	124.5		122.2
874	Laundries, cleaners and pressers	.398	117.1		117.0	115.0		114.2
875	Hotels, restaurants and taverns	2.326	127.9		130.3	130.3		126.4
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	112.7	116.2	117.4	117.9	119.3	120.1
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.3	147.3	147.0	147.9	149.5	153.2
2-6;7:04	Goods-producing industries less Agriculture	39.210	147.6		150.2	150.9	151.5	156.2
7:01-03;8-11	Service-producing industries	56,233	130.4		134.0	134.9		136.3
(1)	Commercial industries	84.355	139.9		141.2	142.2		145.4
(1)	Commercial industries less Agriculture	79.798	139.6		142.5	143.4		146.4
(1)	Non-commercial industries	15.645	126.8	129.8	131.6	132.0		134.7
4;5;7 :04	Index of Industrial Production	31.851	150.0	151.3	152.0	154.1	154.2	158.4

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

REAL DOMESTIC PRODUCT					With	out seas	onal adj	ustment		
REAL DOMESTIC PRODUCT	S.I.C.	Industry or industry group				19	67		19	68
ACRICULTURE			1966	1967	I	II	III	IV	I	II
ACRICULTURE		REAL DOMESTIC PRODUCT	135.5	139.1	128.9	138.2	148.9	140.4	133.7	142.3
REAL DOMESTIC PRODUCT LESS AGRICULTURE   135.0 139.8 131.9	1		145.4	124.7	65.1	67.5	296.4	69.7	64.8	55.1
2   PORESTRY   124,8   129,9   124,4   122,0   151,0   122,2   117,8   123,7	•									
MINES (Ancluding Milling), QUARRIES AND OIL										
MIRSS (including Milling), QUARRIES AND OIL   WELLS	2	FORESTRY								
WELLS	3	FISHING AND TRAPPING	112.9	104.1	53.2	99.7	189.0	74.4	59.1	118.7
Hineral Fuels	4		136.5	145.2	134.7	147.0	147.4	151.9	143.4	155.8
Non-metal mines except coal mines   179,2   192,8   172,1   200,0   187,5   211,6   196,0   205,3										
Sicil-07;10-11;   18-20   NON-DURABLE MANUFACTURING   135,9   137,6   131,6   139,3   139,5   140,1   137,6   145,7										
Sicilor   Sicilor   Sicilor   Sicilor   Sicilor   Sicilor   Foods and beverages   129,9   134,9   113,5   136,1   152,0   137,6   142,1   137,6   145,1   150,2   136,2   136,2   136,2   136,3   139,3   139,5   140,1   137,6   145,1   150,2   136,2   136,3   13	5	MANUFACTURING	151.2	151.7	147.7	155.2	149.4	154.6	150.1	162.5
18-20   NON-DURABLE MANUFACTURING   135,9   137,6   139,3   139,5   140,1   137,6   146,7	5.01-07.10-11.									
Tobacco products industries		NON-DURABLE MANUFACTURING	135.9	137.6	131.6	139.3	139.5	140.1	137.6	145.7
Signature   1985   19				~ 0 11 2						
11.0   10.4   11.0   10.4   11.0   10.5   11.0   10.3   79.7   10.6   11.0   11.3   11.3   15.5										
Textile industries										
Signature   Sign		Textile industries	155.0	158.0					165.3	174.7
Signature   Clothing industries   127.8   122.9   126.9   121.3   122.8   120.7   124.9   121.7   121.3   122.8   120.7   124.9   121.7   121.3   122.8   120.7   124.9   121.7   121.3   122.8   120.7   124.9   121.7   121.3   122.8   120.7   124.9   121.7   121.3   122.8   120.7   124.9   121.7   121.3   122.8   120.7   122.2   123.3   121.3   122.8   12		Knitting mills	138.1	130.8						
Sill		Clothing industries								
Printing, publishing and allied industries   128.3   133.6   130.0   138.3   128.5   137.4   134.3   141.4										
Tries Petroleum and coal products industries 11.5 13.6 130.0 130.4 138.2 18.5 137.4 134.3 141.4 5:18 Petroleum and coal products industries 13.5 13.6 130.0 134.7 128.9 138.2 138.2 143.5 137.3 5:19 Chemical and chemical products industries 15.0 15.1 156.0 157.1 162.6 148.8 155.3 164.6 168.8 5:20 Miscellaneous manufacturing industries 15.0 153.8 149.7 151.8 155.9 157.8 155.0 159.4 5:08-09;12-17 DURABLE MANUFACTURING 170.0 168.9 167.3 174.5 161.5 172.2 165.5 183.1 5:08 Wood industries 137.5 136.6 138.9 141.9 141.7 123.9 136.7 145.1 5:09 Furniture and fixture industries 155.9 155.4 150.7 152.7 159.0 159.2 150.1 152.5 5:12 Primary metal industries (except machinery and transportation equipment industries) 138.6 138.3 136.3 143.6 131.7 141.5 149.3 157.7 5:13 Metal fabricating industries (except machinery and transportation equipment industries) 174.3 161.5 161.8 163.3 160.9 160.0 154.8 161.6 5:14 Machinery industries (except electrical machinery) 174.3 161.5 161.8 163.3 160.9 160.0 154.8 161.6 5:15 Transportation equipment industries 206.9 217.5 216.8 241.0 179.7 232.7 207.2 271.2 5:16 Electrical products industries 184.9 182.0 183.5 176.1 176.5 191.9 183.0 184.0 5:17 Non-metallic mineral products industries 184.9 182.0 183.5 176.1 176.5 191.9 183.0 184.0 5:24 Electric power 146.9 159.9 159.9 159.9 159.9 146.9 114.1 152.3 7:04 ELECTRIC POWER, GAS AND WATER UTILITIES 147. 148.7 149.8 120.1 183.7 171.1 194.9 163.4 7:01 Transportation 174.0 196.8 296.0 180.4 96.1 214.8 323.2 178.8 7 TRANSPORTATION, STORAGE AND COMMUNICATION 139.2 147.4 133.7 152.6 155.9 147.5 138.9 149.6 504;505 Mater transport 184.7 225.8 175.2 223.5 299.3 205.3 204.1 244.0 506;60 Railway transport 184.7 125.8 149.8 130.3 160.9 160.0 146.5 139.1 147.1 7:01 Transportation 139.2 147.4 133.7 152.6 155.9 147.5 138.9 149.6 509 Utban transit systems 100.8 100.9 100.2 84.3 110.3 117.1 119.8 102.7 111.1 7:02 Storage 110.4 120.8 113.4 112.8 94.3 120.3 117.1 119.8 102.7 111.1 524 Crain elevators 100.8 100.8 100.8 100.8 100.8 100.8 100.8 100.8 100.8 100.8 100.8 1										
Sile   Petroleum and coal products industries   131.5   135.0   134.7   128.9   138.2   138.2   137.3			128.3	133.6	130.0	138.3	128.5	137.4	134.3	141.4
5:19 Chemical and chemical products industries	5:18		131.5	135.0	134.7		138.2	138.2		137.3
5:08-09;12-17   DURABLE MANUFACTURING   170.0   168.9   167.3   174.5   161.5   172.2   165.5   183.1	5:19		154.1	156.0	157.1	162.6	148.8	155.3	164.6	168.8
Sicology	5:20	Miscellaneous manufacturing industries	150.5	153.8	149.7	151.8	155.9	157.8	155.0	159.4
Sing	5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	167.3	174.5	161.5	172.2	165.5	183.1
Sil2										
Metal fabricating industries (except machinery and transportation equipment industries)   174.3   161.5   161.8   163.3   160.9   160.0   154.8   161.6		Furniture and fixture industries								
industries)		Primary metal industries Metal fabricating industries (except	138.6	138.3	136.3	143.6	131./	141.5	149.3	15/./
5:14         Machinery industries (except electrical machinery)         202.0         205.3         208.2         207.9         204.2         200.8         197.9         192.8           5:15         Transportation equipment industries         206.9         217.5         216.8         241.0         179.7         232.7         207.2         271.2           5:16         Electrical products industries         184.9         182.5         176.1         176.5         191.9         183.0         184.0           6         CONSTRUCTION INDUSTRY         141.7         142.4         110.0         143.0         169.9         146.9         114.1         152.3           7:04         ELECTRIC POWER, GAS AND WATER UTILITIES         147.8         161.3         181.1         154.4         138.7         171.1         194.9         163.4           572         Electric power         146.9         159.9         169.9         153.8         146.7         169.2         182.5         164.8           7         TRANSPORTATION, STORAGE AND COMMUNICATION         136.4         144.3         132.7         147.6         150.6         146.5         139.1         147.1           501;502         Air transport         184.7         225.8         175.2         <			174.3	161.5	161.8	163.3	160.9	160.0	154.8	161.6
5:15         Transportation equipment industries         206.9         217.5         216.8         241.0         179.7         232.7         207.2         271.2           5:16         Electrical products industries         184.9         182.0         183.5         176.1         176.5         191.9         183.0         184.0           5:17         Non-metallic mineral products industries         143.1         135.9         115.7         138.5         149.8         139.6         111.6         144.8           6         CONSTRUCTION INDUSTRY         141.7         142.4         110.0         143.0         169.9         146.9         114.1         152.3           7:04         ELECTRIC POWER, GAS AND WATER UTILITIES         147.8         161.3         181.1         154.4         138.7         171.1         194.9         163.4           572         Electric power         146.9         159.9         169.9         153.8         146.7         169.2         182.5         164.5           7         TRANSPORTATION, STORAGE AND COMMUNICATION         136.4         144.3         322.7         147.6         150.6         146.5         139.1         147.1           7:01         Transportation         139.2         147.4         133.7 <td>5:14</td> <td>Machinery industries (except electrical</td> <td>202.0</td> <td>205 2</td> <td>208 2</td> <td>207.9</td> <td>20/1 2</td> <td>200 8</td> <td>197 9</td> <td>102 8</td>	5:14	Machinery industries (except electrical	202.0	205 2	208 2	207.9	20/1 2	200 8	197 9	102 8
5:16       Electrical products industries       184,9       182,0       183,5       176,1       176,5       191,9       183,0       184,0         5:17       Non-metallic mineral products industries       143,1       135,9       115,7       138,5       149,8       139,6       111,6       144.8         6       CONSTRUCTION INDUSTRY       141,7       142,4       110,0       143,0       169,9       146,9       114,1       152,3         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       147,8       161,3       181,1       154,4       138,7       171,1       194,9       163,4         572       Electric power       146,9       159,9       169,9       153,8       146,7       169,2       182,5       164,8         574       Gas distribution       174,0       196,8       296,0       180,4       96,1       214,8       323,2       178,8         7       TRANSPORTATION, STORAGE AND COMMUNICATION       136,4       144,3       132,7       147,6       150,6       146,5       139,1       147,1         7:01       Transportation       139,2       147,4       133,7       152,6       155,9       147,5       138,9       149,6         501;502       Ai	C.16	macninery)						232.7		
5:17       Non-metallic mineral products industries       143.1       135.9       115.7       138.5       149.8       139.6       111.6       144.8         6       CONSTRUCTION INDUSTRY       141.7       142.4       110.0       143.0       169.9       146.9       114.1       152.3         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       147.8       161.3       181.1       154.4       138.7       171.1       194.9       163.4         572       Electric power       146.9       159.9       169.9       153.8       146.7       169.2       182.5       164.8         574       Gas distribution       174.0       196.8       296.0       180.4       96.1       214.8       323.2       178.8         7       TRANSPORTATION, STORAGE AND COMMUNICATION       136.4       144.3       132.7       147.6       150.6       146.5       139.1       147.1         7:01       Transportation       139.2       147.4       133.7       152.6       155.9       147.5       138.9       149.6         501;502       Air transport       184.7       225.8       175.2       223.5       299.3       205.3       204.1       244.0         504;505       Water transport,								191.9		
7:04 ELECTRIC POWER, GAS AND WATER UTILITIES 147.8 161.3 181.1 154.4 138.7 171.1 194.9 163.4   572 Electric power 146.9 159.9 169.9 153.8 146.7 169.2 182.5 164.8   574 Gas distribution 174.0 196.8 296.0 180.4 96.1 214.8 323.2 178.8   7 TRANSPORTATION, STORAGE AND COMMUNICATION 136.4 144.3 132.7 147.6 150.6 146.5 139.1 147.1   7:01 Transportation 139.2 147.4 133.7 152.6 155.9 147.5 138.9 149.6   501;502 Air transport 184.7 225.8 175.2 223.5 299.3 205.3 204.1 244.0   504;505 Water transport 143.8 141.0 89.5 166.7 151.5 156.2 84.8 113.2   506 Railway transport 146.4 150.7 142.9 158.1 153.0 148.8 145.0 158.1   508 Bus transport; interurban and rural 153.0 176.9 139.3 166.6 250.5 151.3 132.0 156.0   509 Urban transit systems 107.6 114.2 113.2 121.6 117.2 104.8 111.1 107.6   7:02 Storage 113.4 112.8 94.3 120.3 117.1 119.8 102.7 111.1   504.   67:02 Storage 113.4 112.8 94.3 120.3 117.1 119.8 102.7 111.1   504.   67:08 108.9 106.2 84.3 116.7 109.6 114.2 95.8 106.7										
Transportation	6	CONSTRUCTION INDUSTRY	141.7	142.4	110.0	143.0	169.9	146.9	114.1	152.3
574         Gas distribution         174.0         196.8         296.0         180.4         96.1         214.8         323.2         178.8           7         TRANSPORTATION, STORAGE AND COMMUNICATION         136.4         144.3         132.7         147.6         150.6         146.5         139.1         147.1           7:01         Transportation         139.2         147.4         133.7         152.6         155.9         147.5         138.9         149.6           501;502         Air transport         184.7         225.8         175.2         223.5         299.3         205.3         204.1         244.0           504;505         Water transport         143.8         141.0         89.5         166.7         151.5         156.2         84.8         113.2           506         Railway transport         146.4         150.7         142.9         158.1         153.0         148.8         145.6         158.1           508         Bus transport, interurban and rural         153.0         176.9         139.3         166.6         250.5         151.3         132.0         156.0           509         Urban transit systems         107.6         114.2         113.2         121.6         117.2 <td< td=""><td>7:04</td><td>ELECTRIC POWER, GAS AND WATER UTILITIES</td><td>147.8</td><td>161.3</td><td>181.1</td><td>154.4</td><td>138.7</td><td>171.1</td><td>194.9</td><td>163.4</td></td<>	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	181.1	154.4	138.7	171.1	194.9	163.4
574         Gas distribution         174.0         196.8         296.0         180.4         96.1         214.8         323.2         178.8           7         TRANSPORTATION, STORAGE AND COMMUNICATION         136.4         144.3         132.7         147.6         150.6         146.5         139.1         147.1           7:01         Transportation         139.2         147.4         133.7         152.6         155.9         147.5         138.9         149.6           501;502         Air transport         184.7         225.8         175.2         223.5         299.3         205.3         204.1         244.0           506         Railway transport         143.8         141.0         89.5         166.7         151.5         156.2         84.8         113.2           508         Bus transport, interurban and rural         153.0         176.9         139.3         166.6         250.5         151.3         132.0         156.0           509         Urban transit systems         107.6         114.2         113.2         121.6         117.2         104.8         111.1         107.6           7:02         Storage         113.4         112.8         94.3         120.3         117.1         119.8	572	Electric power	146.9	159.9	169.9	153.8	146.7	169.2	182.5	164.8
7:01 Transportation	574		174.0	196.8	296.0	180.4	96.1	214.8	323.2	178.8
501;502     Air transport     184,7     225.8     175.2     223.5     299,3     205,3     204,1     244,0       504;505     Water transport     143.8     141.0     89,5     166.7     151.5     156.2     84.8     113.2       508     Railway transport     146.4     150.7     142,9     158.1     153.0     148.8     145.6     158.1       508     Bus transport, interurban and rural     153.0     176.9     139,3     166.6     250.5     151.3     132.0     156.0       509     Urban transit systems     107.6     114.2     113.2     121.6     117.2     104.8     111.1     107.6       7:02     Storage     113.4     112.8     94.3     120.3     117.1     119.8     102.7     111.1       524     Grain elevators     108.9     106.2     84.3     116.7     109.6     114.2     95.8     106.7	7	TRANSPORTATION, STORAGE AND COMMUNICATION	136.4	144.3	132.7	147.6	150.6	146.5	139.1	147.1
504;505       Water transport       143.8       141.0       89.5       166.7       151.5       156.2       84.8       113.2         506       Railway transport       146.4       150.7       142.9       158.1       153.0       148.8       145.6       158.1         508       Bus transport, interurban and rural       153.0       176.9       199.3       166.6       250.5       151.3       132.0       156.0         509       Urban transit systems       107.6       114.2       113.2       121.6       117.2       104.8       111.1       107.6         7:02       Storage       113.4       112.8       94.3       120.3       117.1       119.8       102.7       111.1         524       Grain elevators       108.9       106.2       84.3       116.7       109.6       114.2       95.8       106.7									138.9	149.6
506     Railway transport     146.4     150.7     142.9     158.1     153.0     148.8     145.6     158.1       508     Bus transport, interurban and rural     153.0     176.9     199.3     166.6     250.5     151.3     132.0     156.0       509     Urban transit systems     107.6     114.2     113.2     121.6     117.2     104.8     111.1     107.6       7:02     Storage     113.4     112.8     94.3     120.3     117.1     119.8     102.7     111.1       524     Grain elevators     108.9     106.2     84.3     116.7     109.6     114.2     95.8     106.7										
508     Bus transport, interurban and rural     153.0     176.9     139.3     166.6     250.5     151.3     132.0     156.0       509     Urban transit systems     107.6     114.2     113.2     121.6     117.2     104.8     111.1     107.6       7:02     Storage     113.4     112.8     94.3     120.3     117.1     119.8     102.7     111.1       524     Grain elevators     108.9     106.2     84.3     116.7     109.6     114.2     95.8     106.7										
509     Urban transit systems     107.6     114.2     113.2     121.6     117.2     104.8     111.1     107.6       7:02     Storage     113.4     112.8     94.3     120.3     117.1     119.8     102.7     111.1       524     Crain elevators     108.9     106.2     84.3     116.7     109.6     114.2     95.8     106.7										
7:02 Storage 113.4 112.8 94.3 120.3 117.1 119.8 102.7 111.1 524 Grain elevators 108.9 106.2 84.3 116.7 109.6 114.2 95.8 106.7										
524 Grain elevators	509	Urban transit systems	107.6	114.2	113.2	121.6	117.2	104.0	111.1	107.0
7:03 Communication										
	7:03	Communication	131.8	140.4	135.4	137.8	140.8	147.6	144.7	145.1

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Witho	ut seaso	nal adju	stment		
S.I.C.	Industry or industry group	Annual 1967 averages						19	68
		1966	1967	I	II	III	IV	I	II
8	TRADE	129.8	135.3	121.3	141.6	129.2	149.2	126.6	142.2
8:01	WHOLESALE TRADE	130.0	134.5	125.7	145.7	127.9	138.7	129.8	146.6
••	Wholesale Merchants		132.5 117.3	120.2 103.4		127.8 123.1	134.4 112.5		148.6 139.5
	Drugs and drug sundries	134.4		140.0		142.6	156.3		147.5
• •	Clothing, furnishings and other textiles	98.2		96.5		108.2	97.4	97.5	92.2
	Fresh fruits and vegetables		121.2			123.3	122.8		132.1
	Groceries and food specialties		127.9	119.3		132.4	134.7		127.7
	Hardware		114.4	103.9	125.0	114.5	114.0		120.6
	Industrial and transportation equipment	107.7	****	103.7	123.0	117.5	1140	1025-7	12000
	and supplies	146.6	145.9	127.0	183.5	131.7	141.4	143.6	174.6
8:02	RETAIL TRADE	129.7	135.8	118.6	139.1	130.0	155.6	123.3	139.6
	Grocery and combination stores (chain)	121.7	128.7	125.0	132.2	122.6	135.0	131.0	136.2
• •	Grocery and combination stores (independent)		120.8			120.1	127.0		119.6
	All other food stores	119.0	123.9	118.9		124.2	125.6		130.8
	Department stores	126.5	131.6	104.8		121.3	176.8		130.2
	General stores	111.2	114.4	94.4		117.8	128.4	93.7	
	Variety stores	154.3	173.8	110.9	170.3	169.6	244.6	117.0	159.0
	Motor vehicle dealers	155.7	155.8	144.0	191.4	137.4	150.5	151.6	186.3
	Clothing stores	117.6	119.4	97.0	120.8	108.6	151.2		118.2
	Shoe stores	119.0	123.8	87.9	131.5	121.0	154.8	91.7	124.2
	Hardware stores	123.4	129.8	95.3	136.2	136.3	151.5	98.1	137.8
	Furniture, television, radio and appliance								
	stores	130.2	136.2	119.8	134.1	129.3	161.6	122.0	131.3
• •	Drug stores	132.3	145.3	138.3	141.1	143.3	158.5	149.4	150.0
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	122.2	125.4	127.9	127.5	127.5	130.4
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
10	INDUSTRIES	132.5	138.8	134.2	139.1	142.9	139.1	138.8	142.5
10:01	Education and related services	151.0	155.0	153.6	154.8	155.6	156.1	157.8	160.2
10:02	Health and welfare services	122.5			128.1		130.8	132.1	134.6
10:04	Motion picture and recreational services	133.6		128.4	145.4		138.4	135.9	
10:05	Services to business management	141.4			150.3		148.2	148.8	
10:06	Personal services		123.9		125.0		121.8	119.2	
874	Laundries, cleaners and pressers	115.7			119.6		115.4	112.4	115.2
875	Hotels, restaurants and taverns	123.1			130.8	140.7	126.0	121.8	127.0
11	PUBLIC ADMINISTRATION AND DEFENCE	109.3	116.8	110.4	116.3	121.0	119.5	119.6	122.1
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	146.7	133.7	142.3	166.9	144.1	137.2	148.0
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	141.6	151.0	151.8	152.7	145.6	158.8
7:01-03;8-11	Service-producing industries	126.8	133.2	125.2	135.1	135.0	137.5	131.0	137.9
(1)	Commercial industries	137.8	140.7	129.6	139.8	151.7	141.8	133.9	143.5
(1)	Commercial industries less Agriculture	137.4	141.7	133.3	143.9	143.4	146.0	137.9	148.6
(1)	Non-commercial industries	123.1		125.0	129.9	134.0	132.7	132.8	135.7
4;5;7:04	Index of Industrial Production		151.7			148.2	155.7		161.7
,,,,,,,,,									

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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INDEX OF INDUSTRIAL PRODUCTION (1961=100)

The seasonally adjusted index of industrial production advanced by 1.1 per cent in September.

SEPTEMBER 1968

Real Domestic Product in the second quarter 1968 advanced by 1.3 percent from its first quarter 1968 level.



This issue includes indexes of Real Domestic Product for the second quarter of 1968.  $\,$ 

National Accounts, Production and Productivity Division Industrial Output Section

November 1968 2205-502

### IMPORTANT NOTICE - REGARDING WEIGHT AND REFERENCE BASE REVISIONS

The Real Domestic Product by industry system has been extensively revised. Occasional Paper, Indexes of Real Domestic Product by Industry - 1961 Base, D.B.S. Catalogue No. 61-506 contains these revisions and the complete historical record of annual and sub-annual measures of R.D.P. (including the Index of Industrial Production), back as far as 1919 for some series, and supersedes all previously published data. This publication, priced at \$2.00, can be ordered from Publications Distribution, Dominion Bureau of Statistics. (For a detailed description of concepts and methods users should continue to refer to D.B.S. occasional paper 61-505, Indexes of Real Domestic Product by Industry of Origin, 1935-61.)

The most important changes in the revised series are the incorporation of a 1961 weight and reference base, the use of the 1960 <u>Standard Industrial Classification</u> as of 1961, and the revision of the 1949-based indexes in industries other than those included in the Index of Industrial Production for the period from 1949 to 1960. As well, improved and up-to-date annual levels have been incorporated, the sub-annual projection techniques have been improved, and the sub-annual measures have been seasonally adjusted using the latest (X-11) variant of the U.S. Census Method II.

Users will note that the tables contained in this and all forthcoming publications of 61-005 extend the revised and rebased indexes into the current period. They present considerably expanded industrial detail for the service-producing industries as well as some additional detail for the Index of Industrial Production. Also included is an estimate of the output of agriculture each quarter, which will allow the regular quarterly release of total Real Domestic Product.

#### September Index of Industrial Production

The seasonally adjusted Index of Industrial Production advanced to 161.1 in September, a gain of 1.1 percent from the revised August level of 159.3. The gain reversed the movement of the previous two months and was entirely due to the 1.8 percent rise in manufacturing, as mining and utilities fell by 0.5 and 1.2 percent respectively. In manufacturing, both durables and non-durables contributed to the gain, the former rising by 1.5 percent and the latter by 2.0 percent.

The non-durables increase was widespread, as 9 of the 12 major groups rose. Only petroleum and coal products, printing and publishing, and clothing showed declines. The bulk of the increase was due to gains in rubber, (where recovery from labour disputes was a factor), in chemical products, and in paper products, where some recovery took place after the large July drop.

In durables also the gains were widespread as 6 of the 8 major groups rose. Only machinery and electrical products showed decreases and these were small. The major contributors to the durables gain were the primary metals industries and the transportation equipment industries, due to continued strength in both iron and steel mills and motor vehicles and related industries.

Metal mines were the cause of the decline in mining as both fuels and non-metal mines rose, although the former only slightly. In mineral fuels the gain in crude petroleum was almost offset by a 12 percent decrease in coal mining, (largely caused by decreased production in Nova Scotia). In utilities both electricity and gas contributed to the decline.

With 1968 now three quarters over, the following percentage changes are shown for the Canadian Index and its U.S. counterpart, based on seasonally adjusted data.

		168	9 month 9 month	
	Canada	U.S.A.	Canada	U.S.A.
Index of Industrial Production	+ 1.0	+ 0.2	+ 4.2	+ 4.3
Mining	+ 0.6	+ 0.9	+ 6.2	+ 2.5
Manufacturing	+ 0.5	-	+ 3.5	+ 4.2
Non-durables	- 1.9	+ 0.9	+ 3.9	+ 5.2
Durables	+ 2.8	- 0.8	+ 3.1	+ 3.4
Utilities	+ 5.7	+ 1.5	+ 7.5	+ 8.1

## NOTES TO USERS

<sup>1.</sup> The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{=}100)$ 

		1961	Seasonally adjusted							
S.I.C.	Industry or industry group	percentage weights	1968							
		weights	Apr.	May	June	July	Aug.	Sept.		
	INDEX OF INDUSTRIAL PRODUCTION	31.851	156.8	158.3	160.1	159.5	159.3	161.1		
4	MINES (including Milling), QUARRIES AND OIL	/ 200	150.0	150.0	15/	156.1	15/ 0	152.5		
4:01	WELLS	4.298 2.463	141.6	153.2	154.6 145.1	156.1	143.9	153.5		
	Metal mines									
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	.325 .309 1.829	58.0 306.4 128.6	60.5 319.2 126.7	59.1 322.4 130.4	55.1 293.7 139.7	56.8 298.1 133.3	64.3 287.8 131.0		
4:02	Mineral fuels	1.030	163.1	161.5	159.9	165.4	170.4	170.7		
0 61 0 64			103.4 173.4	101.8 171.9	94.2 171.2	104.5 175.9	105.2 181.7	92.6 184.2		
4:03 071	Non-metal mines except coal mines	.385	209.3 127.4	207.7 127.6	213.2 137.5	195.5 131.2		194.4 127.0		
5	MANUFACTURING	24.741	156.4	158.0	159.7	157.8	157.9	160.7		
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	143.5	142.8	146.1	142.1	139.8	142.6		
5:01	Foods and beverages	3.547	143.1	137.7	139.4	136.9	139.2	141.3		
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561	136.7 135.6 118.7 107.4 154.3 169.4	154.4	144.0 140.3 125.5 107.7 159.1 150.7	136.8 130.2 124.8 108.4 149.9 151.9	134.2 126.7 109.8 148.6			
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	185.4 202.8 127.4	181.3 143.6 125.7	187.8 139.3 129.4	168.7 197.2 97.3	188.2 169.1 136.3	181.4 161.8 137.8		
5:02	Tobacco products industries	.233	118.2	116.0	121.0	119.8	110.3	123.0		
5:03	Rubber industries	.411	127.1	119.1	128.4	110.0	114.5	149.5		
5:04 174	Leather industries	.293 .195	108.6 110.3	112.7 117.5	117.3 122.8	109.5 112.0	109.4 115.6			
5:05	Textile industries	. 904	168.6	172.6	176.7	171.2	177.3	178.4		
183 201	Cotton yarn and cloth mills	.211	95.2 224.3	95.7 235.7	132.0 227.5	88.3 234.5	110.0 235.7	94.4 248.5		
5:06	Knitting mills	.218	135.8	137.1	134.5	134.6	134.7	136.4		
5:07	Clothing industries	.854	124.5	124.6	125.6	123.2	121.5	118.5		
5:10	Paper and allied industries	2.675	138.6	140.3	147.9	134.9	125.3	128.6		
271 273;274	Pulp and paper millsPaper box and bag manufacturers and other paper converters	2.170 .453	137.9 139.3	139.4 142.0	148.9 141.5	132.9 142.1	121.9	125.4		
5:11	Printing, publishing and allied industries	1.353		137.1	137.9	139.5	136.4	135.2		

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1961=100)

		1961	Seasonally adjusted							
S.I.C.	Industry or industry group	percentage weights	1968							
		weights	Apr.	May	June	July	Aug.	Sep		
	NON-DURABLE MANUFACTURING - Concluded:									
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	160.5		166.1 196.6	166.8	201.5	168		
75	medicines Paint and varnish manufacturers	.150	120.4		129.	124.9	127.1	132		
76	Manufacturers of soap and cleaning	.130								
	compounds	.148	129.1		170.1	155.3				
78	Manufacturers of industrial chemicals	. 660	179.8	185.8	179.7	178.9	170.2	18		
:20	Miscellaneous manufacturing industries	.855	160.6	163.3	160.1	160.1	159.1	15		
:08-09;12-17	DURABLE MANUFACTURING	11.133	172.2	176.6	176.2	177.0	180.0	18		
:08	Wood industries	1.117	136.7		145.7	137.0	146.3			
51	Sawmills and planing mills	. 678	140.3		151.6	141.8	154.7			
52	Veneer and plywood mills	.153	150.9	152.3	171.8	149.8	154.3	16		
:09	Furniture and fixture industries	. 448	152.6	157.2	157.2	153.3	155.9	15		
:12	Primary metal industries	2,256	150.4	150.6	151.0	155.1	151.2	15		
91	Iron and steel mills	1.007		165.6	166.1	166.0	167.4	17		
92	Steel pipe and tube mills	.126	167.4	183.4	191.7	196.8	151.7	13		
94	Iron foundries	.136	131.0	128.2	125.8	148.3	150.8	14		
95	Smelting and refining	.786	121.4	121.9	122.3	129.8	121.9	12		
:13	Metal fabricating industries (except machinery and transportation equipment									
	industries)	1.857	157.6	160.6	160.9	162.0	162.8	10		
01	Boiler and plate works	.078		185.4	187.4	197:3	202.4			
)2 )3	Fabricated structural metal industry Ornamental and architectural metal	.259		148.8	145.4	147.0	145.1			
04	industry Metal stamping, pressing and coating	.168	143.5	152.5	145.5	143.3	141.8	15		
	industry	. 458	159.3	161.3	158.7	164.0	169.6			
05	Wire and wire products manufacturers	.250	148.1		181.4	178.2	175.1			
06	Hardware, tool and cutlery manufacturers	.165	176.5	180.4	180.4	175.3	179.3	18		
:14	Machinery industries (except electrical									
	machinery)	. 995	196.6	190.3	189.7	203.1	203.9	20		
:15	Transportation equipment industries	2,001	227.8	245.7	237.9	239.7	251.3	2		
21 23;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486		142.7	135.5	127.4	132.0			
25	manufacturers	. 788	292.4	340.7	335.0	358.1	370.7	38		
	manufacturers	.397	207.0	213.5	197.2	181.1	207.5	21		
26 -	Railroad rolling stock industry	.076	293.1	264.5	278.8	218.3	225.9			
27	Shipbuilding and repair	. 225		172.9	162.0	157.7	155.0			
:16 32	Electrical products industries Manufacturers of major appliances (elec-	1.572	182.9	184.7	190.1	189.0	190.0	18		
	tric and non-electric)	.187	149.5	160.3	176.8	177.6	185.9	16		
34	Manufacturers of household radio and television receivers	.132	203.1	209.2	228.5	230.6	228.8	22		
35	Communications equipment manufacturers	.479		232.9	243.4	240.0	237.0			
36	Manufacturers of electrical industrial equipment	.305	177 7	175.7	172.3	170.3	171.0	17		
1.00										
:17	Non-metallic mineral products industries	. 887		142.5	141.5	134.1	139.0			
41	Cement manufacturers	.171		134.5	131.0	118.8	123.9			
48 56	Ready-mix concrete manufacturers Glass and glass products manufacturers	.079		192.6 162.6	185.9 163.4	170.8 162.1	170.6 172.7			
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	165.7	169.0	172.1	179.9	179.0	17		
72	Electric power	2.270		167.9	170.0	177.4	176.0			
74	Gas distribution	.336	179.8	205.2	216.7	231.7	233.0	23		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

		Ann	ual	W	ithout	seasonal	Ladjus	tment	
S.I.C.	Industry or industry group		ages	1967			1968		
		1966	1967	Sept.	May	June	July	Aug.	Sept.
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	154.8	161.9	165.7	148.4	152.7	163.5
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	151.5	157.4	158.7	152.6	151.2	157.7
4:01	Metal mines	125.0	133.8	138.9	149.7	155.1	147.0	138.0	145.3
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	71.8 261.1 111.5	65.4 276.1 122.0	61.9 313.1 123.2	60.1 341.5 133.2	60.8 367.5 136.0	54.5 349.5 129.2	310.0	64.1 336.7 127.4
4:02	Mineral fuels	145.6	158.0	161.0	156.1	156.3	161.5	165.9	170.9
061 064	Coal mines	105.9 152.5	106.2 166.9	105.7 170.6	97.8 166.2	93.2 167.3	78.4 175.9		93.9 184.2
4:03 071	Non-metal mines except coal mines	179.2 134.7	192.8 130.6	207.2 128.9	214.3 130.3		162.1 112.8		
5	MANUFACTURING	151.2	151.7	156.7	162.5	168.0	147.7	153.2	165.5
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	144.5	144.0	152.0	136.7	144.8	149.3
5:01	Foods and beverages	129.9	134.9	153.1	138.6	153.8	148.3	159.6	159.0
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9	154.9	148.2 119.2 107.3 147.8		167.4	161.1 124.0 112.9 149.9	156.7
141 143 145	Soft drink manufacturers Distilleries Breweries	124.4 155.6 117.9	147.1 166.4 122.9	166.2 193.9 113.5	192.1 139.3 141.4	152.4	207.5 110.8 124.6	182.3	196.0 196.2 125.4
5:02	Tobacco products industries	119.5	120.3	123.5	118.4	137.1	82.1	110.3	127.4
5:03	Rubber industries	153.0	144.1	156.0	120.6	134.1	85.9	91.6	156.2
5:04 174	Leather industries	110.9 109.6	104.5 106.2	110.4 114.8	109.8 114.1		78.6 75.2		119.8 125.2
5:05	Textile industries	155.0	158.0	174.1	172.3	184.5	140.6	178.2	194.1
183 201	Cotton yarn and cloth mills	117.4 200.8	119.6 203.9	132.7 225.8	91.8 233.3	121.3 247.5	54.3 182.9		106.2
5:06	Knitting mills	138.1	130.8	136.5	133.1	134.3	133.5	139.1	138.7
5:07	Clothing industries	127.8	122.9	123.3	121.5	120.9	119.9	126.2	121.6
5:10	Paper and allied industries	129.8	129.8	129.3	142.9	149.5	130.5	127.9	128.4
271 273;274	Pulp and paper mills	127.7	127.8	125.8 141.6	142.6	149.5 143.3	127.3 141.5		123.6
5:11	Printing, publishing and allied industries	128.3	133.6	135.5	143.8	140.2	129.2	129.7	134.9
5:18	Petroleum and coal products industries	131.5	135.0	136.9	126.3	146.5	151.6	147.4	132.5

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1	7	Vithout	season	al adju	stment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	Sept.	May	June	July	Aug.	Sept
	NON-DURABLE MANUFACTURING - Concluded:			15/ 0	160 /	170 0	140.4	157 6	160
:19 -74	Chemical and chemical products industries  Manufacturers of pharmaceuticals and	154.1	156.0 171.3	154.8	168.4	172.2	149.4	157.6	
75	medicines  Paint and varnish manufacturers	126.2	126.9	126.3	156.9	164.9	136.7	134.7	
76	Manufacturers of soap and cleaning								
78	compounds	125.0 160.0	129.8 169.6	123.6 166.6	131.2 187.8	176.9 181.3	114.5 158.7	166.3	184
:20	Miscellaneous manufacturing industries	150.5	153.8	158.9	160.2	160.9	156.9	164.0	166
:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	171.7	185.1	187.5	161.2	163.5	185
:08	Wood industries	137.5	136.6	144.2	144 1	159.0	140.9	153.1	156
51	Sawmills and planing mills	141.1	140.7	151.5			150.8		
52	Veneer and plywood mills	146.0	147.8	147.0	156.9	171.8	129.4	150.3	163
:09	Furniture and fixture industries	155.9	155.4	161.7	152.6	155.1	151.1	161.0	164
.10	Daines and industria	138.6	138.3	106 /	150 1	157 1	145 0	17.6 -	7 15
:12 91	Primary metal industries	153.2	148.1	136.4 143.8		174.8	145.9		
92	Steel pipe and tube mills	121.4	131.3		209.1	230.0	196.2	153.7	7 125
94	Iron foundries	153.9	144.1		133.7		112.7		
95	Smelting and refining	110.9	118.3			122.0	122.0	120.7	7 12
13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	174.3	161.5	164.0	161.8	166.3	158.6	167.3	3 17
)1	Boiler and plate works	176.0	173.9	177.0	176.2	187.4	195.1		
)2 )3	Fabricated structural metal industry Ornamental and architectural metal	217.4	164.5	158.6	148.2	149.3	150.4	152.1	
04	industry  Metal stamping, pressing and coating	173.4	147.4	149.3	141.8	146.9	148.3	156.0	
	industry	169.5	164.3	167.5	165.3	167.2	166.9	175.3	
05 06	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	157.9 181.2	147.3 180.4		172.8 182.6	193.8 184.6		177.2	
:14	Machinery industries (except electrical								
	machinery)	202.0	205.3	201.7	190.1	190.9	198.6	201.	7 20
:15	Transportation equipment industries	206.9	217.5	213.4	281.6	275.5	175.8	149.9	9 24
21	Aircraft and parts manufacturers	127.6	148.2	140.7	141,1		122.8		
23;324	Motor vehicle and truck body and trailer manufacturers	249.4	265.2	251.1	429.3	427.1	214.9	111.2	2 35
25	Motor vehicle parts and accessories								
	manufacturers	201.9	207.4		217.8	200.3	159.4		
26 27	Railroad rolling stock industry	277.0 210.1	279.5 186.2	264.2 195.6	266.3 176.8	273.3 168.7	205.8 146.6	225.9 158.3	
41	Shipbuilding and repair	210.1	100.2	193.0	1/0.0	100.7	140.0	130.	T TC
:16 32	Electrical products industries Manufacturers of major appliances (elec-	184.9	182.0	192.7	183.8	188.3	168.9	188.	5 19
34	tric and non-electric)	169.8	160.3	197.3	164.6	183.0	106.5	178.	7 19
34	television receivers	192.0	192.8	240.4	198.7	200.7	145.3	217.4	4 26
35	Communications equipment manufacturers	201.2	214.9	218.3	233.2		228.5	237.5	
36	Manufacturers of electrical industrial equipment	200.5	184.2	190.4			170.0	169.	
. 17		143.1	135.9						
: 17 41	Non-metallic mineral products industries Cement manufacturers	138.0	135.9	152.7 156.2	147.5 145.3				
48	Ready-mix concrete manufacturers	182.5	153.8	203.2					
56	Glass and glass products manufacturers	159.1	165.0	170.1			164.1		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	143.0	163.1	155.9	147.8	151.	2 15
572	Electric power	146.9	159.9	150.7	164.6	161.5	156.6	160	2 16
574	Gas distribution	174.0	196.8				103.6		



# Real Domestic Product(1), Second Quarter of 1968

In the second quarter of 1968 the seasonally adjusted Index of Real Domectic Product rose by 1.3% from the revised first-quarter level of 141.9. Real Domestic Product less agriculture rose by 1.5% from its first-quarter level, which was also slightly revised. Almost all of this advance came from the goods-producing industries less agriculture, which were 3.1% higher than they were in the strike-affected first quarter. In contrast, the service-producing industries, partially dampened by strikes, were only fractionally changed (+0.3%) from their first-quarter level. The Index of Industrial Production components registered a strong recovery, increasing by 2.7%.

Manufacturing advanced by 3.2%, with durables up by 5.1%, and non-durables by 1.4%. The large increase in the manufacturing of durables was mainly the result of recoveries from first-quarter strikes in the motor vehicle and motor vehicle parts and accessories manufacturers industries. These recoveries continued throughout the second quarter but were dampened by further strikes in April and June. In non-durables, paper and allied industries were largely responsible for the increase.

Construction was 6.1% over its first-quarter level, reflecting the substantial increases which occurred in the residential, engineering, and highways components. The increase in residential construction was evident in both multiple and single-housing units.

Mining rose by 2.3%, with increases in metal mines and mineral fuels accounting for nearly all of this increase.

The community, business and personal service division was 0.6% higher than its first-quarter level. Education and related services and health and welfare services rose, more than offsetting a drop in personal services (mainly in hotels, restaurants and taverns).

Trade also recorded a 0.6% increase, with retail trade unchanged from its first-quarter level, and wholesale trade higher by 1.6%.

Agriculture and the strike-affected transportation, storage and communication division were the only industries to record significant declines in output during the second quarter. Agriculture (2) fell by 4.1%. Transportation, storage and communication decreased by 1.5% with transportation down by 2 1/2%, storage by 4 1/2%, and communication up by 1%. Railway, water and truck transport fell by 3%, 7%, and 2%, respectively. The water transport industry and incidental services were affected by the strike which closed the St. Lawrence Seaway on June 21, as were other related industries, such as grain elevator and other storage.

(2) Includes an estimate of crop production based on the August forecast of production of principal field crops.

<sup>(1)</sup> It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight-base periods.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $\ensuremath{\text{(1961=100)}}$ 

S.I.C.   Industry or industry group   1961   Percentage   I   II   III	1V 140.6 122.3 141.5 124.0 94.3 150.7 140.9	141.9 132.8 142.3 128.7 104.2	143.7 127.4 144.5 129.6 110.9
REAL DOMESTIC PRODUCT   100.000   137.8   139.4   139.7	140.6 122.3 141.5 124.0 94.3 150.7	141.9 132.8 142.3 128.7 104.2	143.7 127.4 144.5 129.6
1 AGRICULTURE	122.3 141.5 124.0 94.3 150.7 140.9	132.8 142.3 128.7 104.2	127.4 144.5 129.6
1 AGRICULTURE	122.3 141.5 124.0 94.3 150.7 140.9	132.8 142.3 128.7 104.2	127.4 144.5 129.6
REAL DOMESTIC PRODUCT LESS AGRICULTURE 95.443 137.5 139.8 140.7 2 FORESTRY 1.257 137.2 134.3 131.5 3 FISHING AND TRAPPING 262 98.8 94.5 111.4 4 MINES (including Milling), QUARRIES AND OIL WELLS 4.298 141.1 144.8 146.0 4:01 Metal mines 2.463 132.4 131.5 132.7 4:02 Mineral fuels 1.030 147.7 166.7 166.7	141.5 124.0 94.3 150.7 140.9	142.3 128.7 104.2	144.5
2 FORESTRY 1.257 137.2 134.3 131.5 3 FISHING AND TRAPPING 262 98.8 94.5 111.4 4 MINES (including Milling), QUARRIES AND OIL WELLS 4.298 141.1 144.8 146.0 4:01 Metal mines 2.463 132.4 131.5 132.7 4:02 Mineral fuels 1.030 147.7 160.7 166.5	124.0 94.3 150.7 140.9	128.7	129.6
3 FISHING AND TRAPPING	94.3 150.7 140.9	104.2	
4 MINES (including Milling), QUARRIES AND OIL WELLS	150.7 140.9		110.9
WELLS     4.298     141.1     144.8     146.0       4:01     Metal mines     2.463     132.4     131.5     132.7       4:02     Mineral fuels     1.030     147.7     160.7     166.5	140.9		
4:01 Metal mines	140.9		
4:02 Mineral fuels		150.3	153.7
			142.9
	159.1 201.9	157.2 208.4	161.4
5 MANUFACTURING			
	153.5	153.1	158.0
5:01-07;10-11; 18-20 NON-DURABLE MANUFACTURING	139.0	142.1	144.1
5:01 Foods and beverages	137.5	142.2	139.9
5:01 Foods and beverages	118.0	119.2	
5:03 Rubber industries	148.9	147.3	
5:04 Leather industries	107.1	108.8	
5:05 Textile industries	163.0	164.3	
5:06 Knitting mills	129.3		136.3
5:07 Clothing industries	121.6		125.0
5:10 Paper and allied industries 2.675 131.7 129.6 128.8	129.1		142.3
5:11 Printing, publishing and allied industries 1.353 131.5 133.6 133.9	135.2	135.7	
5:18 Petroleum and coal products industries583 132.8 135.3 135.9	136.1	140.7	142.5
5:19       Chemical and chemical products industry       1.682       155.6       156.5       153.3         5:20       Miscellaneous manufacturing industries       .855       153.4       153.4       152.5	156.8 156.1	162.9 158.8	162.4
5:08-09;12-17 DURABLE MANUFACTURING	171.1	166.5	175.0
5:08 Wood industries 1.117 136.1 139.6 135.8	135.2	133.8	141.7
5:09 Furniture and fixture industries448 155.8 156.0 155.8	154.2	155.1	155.7
5:12 Primary metal industries	143.8	149.1	
5:13 Metal fabricating industries (except machinery and transportation equipment			
industries) 1.857 166.7 161.4 158.4	160.1	159.2	159.6
5:14 Machinery industries (except electrical machinery)	200.7	198.2	192.1
		190.2	
5:15       Transportation equipment industries       2.001       205.5       214.8       228.7         5:16       Electrical products industries       1.572       186.2       177.8       179.3	225.2 185.2	185.3	
5:17 Non-metallic mineral products industries	137.6	130.4	
6 CONSTRUCTION INDUSTRY 5.840 139.1 143.4 146.2	141.6	143.7	152.4
7:04 ELECTRIC POWER, GAS AND WATER UTILITIES 2.812 158.0 160.8 162.3	164.9	169.8	169.0
572 Electric power	163.3	168.8	168.5
574 Gas distribution	203.1	206.1	
7 TRANSPORTATION, STORAGE AND COMMUNICATION 9.985 142.8 144.3 145.1	146.2	149.3	147.0
7:01 Transportation 7.039 147.1 147.4 147.7	149.0		148.8
501;502 Air transport	239.5		237.6
504;505 Water transport	158.6	142.7	
506 Railway transport 2.969 153.3 150.5 151.4	148.2	156.0	
508 Bus transport, interurban and rural097 173.7 175.4 187.1	167.9	161.9	
509 Urban transit systems	101.8	109.1	107.2
7:02 Storage	112.5 105.1	117.4 112.6	
7:03 Communication 2.583 136.0 139.4 142.7	143.5	715 0	146.7

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasonal	ly adjus	ted		
S.I.C.	Industry or industry group	1961		19	67		19	68
		percentage weights	I	II	III	IV	I	II
8	TRADE	12.721	131.4	136.7	136.0	137.4	136.5	137.3
8:01	WHOLESALE TRADE	4.788	129.3	137.1	135.2	137.4	135.2	137.4
	Wholesale Merchants	3.449	127.3	135.0	133.3	135.6	131.8	135.5
	Automotive parts and accessories	.283	117.4	115.8	118.9	116.9	120.5	123.1
	Drugs and drug sundries	.097	138.8	144.0	143.5	149.0		154.9
	Clothing, furnishings and other textiles	.152	101.7	104.0	103.0	93.8	102.6	98.1
	Fresh fruits and vegetables	.072	116.1	121.4	124.5	121.4	120.7	120.1
	Groceries and food specialties	.283	124.2	129.8	127.5	129.9		132.5
	Hardware	.176	117.5	118.5	112.6	109.7	114.6	114.0
	supplies	.369	134.4	156.3	148.0	148.2	150.2	147.5
8:02	RETAIL TRADE	7.933	132.7	136.5	136.5	137.3	137.3	137.3
	Grocery and combination stores (chain)	. 682	126.0	129.2	129.0	130.5	132.2	133.1
	Grocery and combination stores (independent)	. 637	119.6	120.5		121.4	120.5	119.9
	All other food stores	.211	126.8	124.7	122.7	121.5	125.4	128.7
	Department stores	1.160	130.3	131.1	131.2	132.9	135.3	138.2
* *	General stores	.232	114.3	114.3		115.3	113.5	114.8
• •	Variety stores	.300	159.0	175.6		179.5	167.0	164.8
• •	Motor vehicle dealers	.918 .503	149.5 117.1	156.2	161.9	157.2 119.6	157.3	153.1
	Clothing stores	.118	115.2	126.1	122.6	128.6	119.7	119.3
	Hardware stores	.164	128.9	128.1	128.7	132.8	132.7	129.9
	Furniture, television, radio and appliance			100	200.0	100 0	111	206.0
	stores Drug stores	.336 .341	132.2 141.0	143.7	133.8 148.1	138.3 147.5	152.3	136.9
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	123.4	125.2	126.7	127.8	128.7	130.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	13.789	136.5	138.7	139.9	140.3	141.2	142.1
10:01	Education and related services	3.527	153.6	154.8	155.6	156.1	157.8	160.2
10:02	Health and welfare services		126.1		130.4	130.8		134.5
10:04	Motion picture and recreational services	.389	142.9		139.8	144.6		148.2
10:05	Services to business management		147.2		148.7	149.2		153.6
10:06	Personal services		122.5		124.5	124.5		122.2
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns		117.1 127.9		117.0 130.3	115.0 130.3		114.2
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	112.7		117.4	117.9		120.1
1 / 7 01	SPECIAL INDUSTRY INDEXES:	10 = 1=			1/5	1/2	1/2	1.5.0
1-6;7:04	Goods-producing industries	43.767	147.3		147.0	147.9		153.2
2-6;7:04	Goods-producing industries less Agriculture	39.210	147.6	149.2	150.2	150.9	151.5	156.2
7:01-03;8-11	Service-producing industries	56.233	130.4		134.0	134.9		136.3
(1)	Commercial industries	84.355	139.9	141.2	141.2	142.2	143.5	145.4
(1)	Commercial industries less Agriculture	79.798	139.6	141.8	142.5	143.4	144.1	146.4
(1)	Non-commercial industries	15,645	126.8	129.8	131.6	132.0	133.3	134.7
4;5;7:04	Index of Industrial Production	31.851	150.0	151.3	152.0	154.1	154.2	158.4

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

		Without seasonal adjustment									
S.I.C.	Industry or industry group		ual ages		19	67		19	168		
		1966	1967	I	II	III	IV	I	II		
	DEAL DOMESTIC BRODICT	125 5	139.1	128.9	138.2	148.9	140.4	133.7	142.3		
	REAL DOMESTIC PRODUCT										
1	AGRICULTURE	145.4	124.7	65.1	67.5	296.4	69.7	64.8	55.1		
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	135.0	139.8	131.9	141.6	141.9	143.8	137.0	146.5		
2	FORESTRY	124.8	129.9	124.4	122.0	151.0	122.2	117.8	123.7		
3	FISHING AND TRAPPING	112.9	104.1	53.2	99.7	189.0	74.4	59.1	118.7		
4	MINES (including Milling), QUARRIES AND OIL					2/7/	101.0	710 /	155 0		
	WELLS	136.5	145.2	134.7	147.0	147.4	151.9	143.4	155.8		
4:01 4:02	Metal mines	125.0 145.6	133.8	122.6 156.1	136.9 154.4	135.5 160.9	140.4 160.4	129.9 164.6	148.8		
4:03	Mineral fuels	179.2	192.8	172.1	200.0	187.5	211.6	196.0	205.3		
5		151.2	151.7	147.7	155.2	149.4	154.6	150.1	162.5		
_	MANUFACTURING	131.2	131.7	147.7	133.2	147.4	134.0	150.1	102.5		
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	131.6	139.3	139.5	140.1	137.6	145.7		
5:01	Foods and beverages	129.9	134.9	113.5	136.1	152.0	137.9	122.2	141.3		
5:02	Tobacco products industries	119.5	120.3	124.9	129.2	108.7	118.4	122.4	124.6		
5:03 5:04	Rubber industries	153.0 110.9	144.1	144.0 110.6	145.8	131.0 97.4	155.7 106.2	153.0	130.9		
5:05	Leather industries		158.0	150.3		151.3	169.1		174.7		
5:06	Knitting mills		130.8	129.2		132.2	131.2		134.0		
5:07	Clothing industries	127.8	122.9	126.9		122.8	120.7	124.9	121.7		
5:10	Paper and allied industries	129.8	129.8	130.2	130.5	128.4	130.1	132.2	143.3		
5:11	Printing, publishing and allied indus-	128.3	133.6	130.0	138.3	128.5	137.4	134.3	141.4		
5:18	tries	131.5	135.0	134.7	128.9	138.2	138.2	143.5	137.3		
5:19	Chemical and chemical products industry	154.1	156.0	157.1	162.6	148.8	155.3	164.6	168.8		
5:20	Miscellaneous manufacturing industries	150.5	153.8	149.7	151.8	155.9	157.8	155.0	159.4		
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	167.3	174.5	161.5	172.2	165.5	183.1		
5:08	Wood industries	137.5	136.6	138.9	141.9	141.7	123.9	136.7			
5:09	Furniture and fixture industries	155.9	155.4	150.7	152.7	159.0	159.2		152.5		
5:12	Primary metal industries	138.6	138.3	136.3	143.6	131.7	141.5	149.3	157.7		
5:13	Metal fabricating industries (except machinery and transportation equipment										
	industries)	174.3	161.5	161.8	163.3	160.9	160.0	154.8	161.6		
5:14	Machinery industries (except electrical	202.0	205.3	208.2	207.9	204.2	200.8	197.9	192.8		
5:15	machinery) Transportation equipment industries	206.9	217.5	216.8	241.0	179.7	232.7	207.2			
5:16	Electrical products industries	184.9	182.0	183.5	176.1	176.5	191.9	183.0	184.0		
5:17	Non-metallic mineral products industries	143.1	135.9	115.7	138.5	149.8	139.6	111.6	144.8		
6	CONSTRUCTION INDUSTRY	141.7	142.4	110.0	143.0	169.9	146.9	114.1	152.3		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	181.1	154.4	138.7	171.1	194.9	163.4		
572	Electric power	146.9		169.9	153.8	146.7	169.2	182.5	164.8		
574	Gas distribution	174.0	196.8	296.0	180.4	96.1	214.8	323.2	178.8		
7	TRANSPORTATION, STORAGE AND COMMUNICATION	136.4	144.3	132.7	147.6	150.6	146.5	139.1	147.1		
7:01	Transportation	139.2		133.7	152.6		147.5	138.9			
501;502	Air transport	184.7	225.8	175.2	223.5	299.3	205.3	204.1			
504;505 506	Water transport	143.8	141.0	89.5 142.9	166.7 158.1	151.5 153.0	156.2 148.8	84.8 145.6			
508	Bus transport, interurban and rural	153.0	176.9	139.3	166.6	250.5	151.3	132.0	156.0		
509	Urban transit systems			113.2	121.6	117.2	104.8	111.1	107.6		
7:02	Storage	113.4		94.3		117.1	119.8	102.7	111.1		
524	Grain elevators	108.9	106.2	84.3	116.7	109.6	114.2	95.8	106.7		
7:03	Communication	131.8	140,4	135.4	137.8	140.8	147.6	144.7	145.1		

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

		Without seasonal adjustment									
S,I,C,	Industry or industry ¿:oup	Ann			19	67		1968			
		1966	1967	I	II	III	IV	I	II		
8	TRADE	129.8	135.3	121,3	141.6	129.2	149.2	126.6	142.2		
8:01	WHOLESALE TRADE	130.0	134.5	125.7	145.7	127.9	138.7	129.8	146.6		
	Wholesale Merchants	128 6	132.5	120.2	147 6	127.8	134.4	125.1	1/18 6		
	Automotive parts and accessories	112.9	117.3	103.4	130.1	123.1	112.5	107.7	139.5		
• •	Drugs and drug sundries		144.0	140.0		142.6	156.3	156.7			
• •	Clothing, furnishings and other textiles Fresh fruits and vegetables		100.0	96.5 104.1		108.2 123.3	97.4 122.8	97.5 108.1	92.2		
	Groceries and food specialties		127.9	119.3		132.4	134.7	127.7			
	Hardware	107.7	114.4	103.9	125.0	114.5	114.0	101.4	120.6		
	Industrial and transportation equipment and supplies	146.6	145.9	127.0	183.5	131.7	141.4	143.6	174.6		
0.00											
8:02	RETAIL TRADE	129.7	135.8	118.6	139.1	130.0	155.6	123.3	139.6		
	Grocery and combination stores (chain)	121.7	128.7	125.0		122.6	135.0	131.0			
• •	Grocery and combination stores (independent)					120.1	127.0	116.7			
• •	All other food stores		123.9 131.6	118.9 104.8		124.2	125.6 176.8	117.4			
	General stores		114.4	94.4		117.8	128.4		117.5		
	Variety stores		173.8	110.9		169.6	244.6	117.0			
	Motor vehicle dealers	155.7	155.8	144.0	191.4	137.4	150.5	151.6	186.		
	Clothing stores		119.4	97.0	120.8		151.2	100.9			
	Shoe stores		123.8	87.9	131.5		154.8		124.		
**	Hardware stores	123.4	129.8	95.3	136.2	136.3	151.5	98.1	137.8		
	stores	130.2	136.2	119.8	134.1	129.3	161.6	122.0	131.		
• •	Drug stores		145.3	138.3	141.1		158.5	149.4			
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	122.2	125.4	127.9	127.5	127.5	130.4		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE										
10	INDUSTRIES	132.5	138.8	134.2	139.1	142.9	139.1	138.8	142.5		
10:01	Education and related services	151.0	155.0	153.6	154.8	155.6	156.1	157.8	160 .		
10:02	Health and welfare services	122.5		125.8	128.1		130.8	132.1			
10:04	Motion picture and recreational services	133.6				154.6	138.4	135.9			
10:05	Services to business management	141.4		143.9	150.3	152.8	148.2	148.8			
10:06	Personal services	119.0		117.8		131.2	121.8	119.2			
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns	115.7 123.1	116.8 129.6		119.6 130.8	118.8 140.7	115.4 126.0	121.8	115.1		
11	PUBLIC ADMINISTRATION AND DEFENCE	109.3	116.8	110.4	116.3	121.0	119.5	119.6	122.		
	SPECIAL INDUSTRY INDEXES:										
1-6;7:04	Goods-producing industries	146.7	146.7	133.7	142.3	166.9	144.1	137.2	148.		
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	141.6	151.0	151.8	152.7	145.6	158.		
7:01-03;8-11	Service-producing industries		133.2			135.0	137.5	131.0			
		137.8				151.7	141.8	133.9			
(1)	Commercial industries										
(1)	Commercial industries less Agriculture		141.7			143.4	146.0	137.9			
(1)	Non-commercial industries	123.1	130.4	125.0	129.9	134.0	132.7	132.8			
4;5;7:04	Index of Industrial Production	148.9	151.7	148.9	154.0	148.2	155.7	153.2	161.		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

## Real Domestic Product Growth Trends

The newly-calculated annual rates of growth for the Real Domestic Product (RDP) measures, which span the 1935-1967 period for most industries, indicate that there has been a marked and fairly general acceleration in output growth in Canada during the 1960's. Thus, in spite of some deceleration in output during 1966 and 1967, total RDP grew at a rate of 5.86% from 1961, the beginning of the current cyclical expansion. In contrast, the average growth in total RDP for the 1946-61 period was 4.70% per annum, and 4.69% for the 1946-67 period as a whole. This compares with an average annual rate of growth of population of 1.88% from 1961-67, thus indicating a per capita rate of growth in real output of about 4 per cent in the current period.

The highest rate of growth both over the long term and during the 1960's was exhibited by the electric power, gas and water utilities group which advanced at a rate of 9.30% per annum during the 1946-67 and at 8.38% during the 1961-67 periods. In the 1946-61 period, mining output expanded even more rapidly - at 10.22% per annum. This very rapid advance was not, however, sustained during the 1960's although mines continued to show an above average growth of 6.72%. Construction, with a growth rate of between 6% and 7% consistently maintained third place throughout the post-war period, while the cyclically sensitive manufacturing and transportation, storage and communication industry groups showed marked acceleration in their rates of advance during the 1960's (advancing from 4.58% to 7.62% and from 4.29% to 6.55%, respectively, as between the 1946-61 and 1961-67 periods). It is interesting to note the significant increase in the rate of growth of the community, business and personal services group in recent years (5.79% vs. 3.84% for the earlier period), resulting largely from expansion of such industries as education and services to business management. Public administration and defence, on the other hand, showed a growth of 2.16% per annum since 1961, thus joining the group of low-growth industries which had hitherto consisted of such primary goods-producing industries as fishing and trapping, agriculture and forestry.

The growth rates are based on the recently revised RDP measures published in DBS Occasional Paper 61-506, Indexes of Real Domestic Product by Industry, 1961 Base, and serve to replace growth trends published earlier in DBS Catalogue No. 61-005, spanning the 1946-66 period. Table 1 shows average annual long term rates of growth for the major industries and aggregates, and a breakdown of the post-war years into two sub-periods. The latter clearly reveals the differences in growth trends underlying the long term rate. It should be noted that, since the recent revision of the RDP system included not only a rebasing to a 1961 weight and reference base but also the incorporation of the 1960 SIC, some industries were not sufficiently comparable between the new and the old system to be considered continuous for the entire 1946-67 period. In such cases long term growth rates are footnoted in the table. remaining tables show, for total RDP and selected major industry aggregates, yearto-year percentage changes as well as average annual growth rates for all sub-periods encompassed in the 1935-67 period. Thus, for example, the year-to-year per cent change from 1966 to 1967 in the service-producing industries (as indicated in the last column and last row of Table IV) was 5.0%, while the 1935-67 average rate of growth (as indicated in the last column and the first row of the table) was 4.5 per cent per annum.

TABLE I. Real Domestic Product (RDP) Industry Annual Growth Rates\*

Industry	1960 S.I.C. Number	1919-67	1935-67	1946-67	1946-61	1961-67
				per cent		
Real Domestic Product	1-11		4.64	4.69	4.70	5.86
Real Domestic Product less agriculture	2-11		5.03	5.03	5.09	5.97
Goods-producing industries	1-6; part 7		4.80	5.04	4.89	6.95
Goods-producing industries less agriculture	2-6; part 7		5.65	5.76	5.73	7.35
Service-producing industries	part 7;8-11		4.49	4.41	4.48	4.95
Commercial industries	1-6; part 7; 8-9; part 10		4.85	4.77	4.73	6.10
Commercial industries less agriculture	2-6; part 7; 8-9; part 10		5.31	5.14	5.15	6.26
Non-commercial industries	part 7; part 10;				4.53(1)	4.42
Index of Industrial Production	4;5; part 7	5.36	5.60	5.81	5.58	7.57
Agriculture	1		1.23	1.68	1.33	3.52
Forestry	2		3.17	2.25	1.65	4.43
Fishing and trapping	3		1.58	1.12	1.45	0.32
Mines (including milling), quarries and oil wells	4 4: 01 4: 02 4: 03	5.83	6.16 4.20 9.23 6.33	8.70 7.04 11.89 6.26	10.22 8.52 14.28 5.05	6.72 5.42 7.54 12.27
Manufacturing	5	5.04	5.32	5.10	4.58	7.62
Non-durable manufacturing	5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18		5.13 4.67 6.34 4.46 1.77 4.30 4.41 2.88 5.20 5.45 8.06	4.90 4.20 5.86 3.82 1.77 4.78 5.32 2.68 3.82 5.07 8.18	4.67 3.79 6.45 3.19 1.16 3.09 4.62 2.13 3.88 5.72 9.69	5.75 5.04 3.41 6.32 1.09 8.18 5.71 4.04 5.02 5.31 5.15 8.18 7.58
Durable manufacturing	5:08;09;12-17 5:08 5:09 5:12		5.57	5.31	4.48 3.48(1) 4.43	9.67 4.81 8.34 6.40

TABLE I. Real Domestic Product (RDP) Industry Annual Growth Rates\* - Concluded

Industry	1960 S.I.C. Number	1919-67	1935-67	1946-67	1946-61	1961-67
				per cent		
Metal fabricating industries						
(except machinery and transportation						
equipment industries)	5:13					9.41
Machinery industries (except elec-						
trical machinery)	5:14					13.26
Transportation equipment industries	5:15		4.80	4.47	3.15	14.22
Electrical products industries	5:16		8.57	7.66	7.24	10.86
Non-metallic mineral products industries	5:17		7.99	6.92	7.79	5.71
Industries	3:17		7.33	0.92	1.19	3.71
Construction industry	6		6.88	6.18	7.38	7.02
Electric power, gas and water utilities	7:04	8.63	8.45	9.30	9.83	8.38
Transportation, storage and communica-						
tion	7:01-03		4.99	4.72	4.29	6.55
Transportation	7:01		1	4.26	3.48	7.01
Storage	7:02			5.47	7.85	3. 39
Communication	7:03		6.71	6.38	6.87	5.69
Trade	8		5.24	4.57	4.71	5.30
Wholesale trade	8:01		5.30	4.91	5.14	5.31
Retail trade	8:02		5.22	4.38	4.48	5.30
Finance, insurance and real estate	9				5.03(1)	3.86
Community, business and personal service						
industries	10		4.29	4.24	3.84	5.79
Education and related services	10:01		3.96	5.57	4.56	8.02
Health and welfare services	10:02		5.21	5.18	5.51	4.24
Services to business management	10:05		5.82	5.29	4.94	7.34
Public administration and defence	11				4.55(1)	2.16

 <sup>(1)</sup> For these industries the 1946-61 and 1961-67 periods are not considered sufficiently comparable to have been linked. (See Appendix 1 of Occasional paper, DBS Catalogue No. 61-506 "Indexes of Real Domestic Product by Industry - 1961 base").
 \* Based on the least squares of logarithms growth rate.

TABLE II. Real Domestic Product: Annual Growth Rate\* Triangle

TABLE III. Goods-producing Industries: Annual Growth Rate\* Triangle

1936	6 1937	1938	1939	1940	1941	1942 1	1943	1944	1945	1946 1	1947 1	1948 19	1949 19	1950 19	1951 19	1952 19	1953 1954	54 1955		1956 19	1957 19	1958 19	1959 1960	1961 09	1 1962	2 1963	3 1964	1965	1966	1967
																			-						-				ļ	
5.6	8.8	6.3	7.9	7.5	8,8	10.3	10.1	9.6	8.2	7.0	6.3	5.8	5.4	5.2	5.1	5.1	5.1	5.0 5	5.0 5	5.0	5.0 4	4 - 9 4	4 6.9	4.8 4.7	7 4.7	7 4.7	7 4.7	7 4.8	4.8	4.8
:	12.0	5.7	6.1	7.8	9.4	11.2	10.7	6.9	8.2	6.9	0.9	5,5	5.1	7 6.4	7 8*4	4.9	7 6.4	4.8	4.8	00.	4.8 4	4.8 4	4.7 4	4.7 4.6	9.4.6	9** 9	9.4.6	5 4.7	4.7	4.7
		- 0.3	4.4	7.8	10.01	12.3	11.3	10.2	8.0	4.9	5.5	5.0	9.4	4.4	7 4.4	4.6	7 9.4	4.5 4	4.5 4	9.4	4.6 4	4.6 4	4.6 4	4.5 4.5	5 4.5	5 4.5	5 4.5	5 4.5	4.6	4.6
:			9.3	11.8	13.2	15.2	12.9	0.11	8.1	6.1	5.1	4.6	4.1	7 0.4	4.1 2	4.3 4	7 5.4	4.3 4	4.3 4	4.5	4.5 4	4.5 4	4.4	4.4 4.3	3 4.4	4 4.4	4.4.4	4.5	4.5	4.6
:				14.5	15.0 1	17.1	13.1	10.5	6.9	4.8	3.9	3,5	3.2	3,2	3.4	3.7 3	3.9	3.8 4	4.0 4	4.1	4.2 4	4.2 4	4.2 4	4.2 4.1	1 4.2	2 4.2	2 4.3	3 4.3	4.4	4.5
:					15.5	18.7	12.0	8 * 7	4.7	2.6	2.0	1.9	1.9	2.2	2.6	3.0	3,3	3,3	3.6	3.8	3.9 3	3.9 4	4.0 4	4.0 3.9	0.4.0	0 4.0	0 4.1	1 4.2	4.3	4.4
:						21.9	8.7	5.6	1.3	- 0.3	0.2	0.2	9.0	1.1	1,8	2,5	2.9	3,0 3	3,3	3.6	3.7 3	3,8	3,8	3.9 3.8	8 3.9	9 3.9	0.4 6	0 4.1	4.3	4.3
:							- 3.1	- 0.3	3.7	3.8	2,6 -	I.3 -	0.5	0.4	1.4	2.2	2.8	2.9 3	3.2 3	3.6	3.7 3	3.8	3.9 3	3.9 3.9	9 3.9	0.4 6	0 4.1	1 4.2	4.3	4.4
								2.4 -	6.4	- 4.6	2.5	8.0	0.0	1.1	2.1	3,0	3.5	3.5	3.8	4.1	4.2 4	4.2 4	4.3 4	4.2 4.2	2 4.2	2 4.2	2 4.3	3 4.4	4.5	4.6
:									11.8	- 6.7 -	2.6	0.2	8.0	1.9	3,0	3.9 4	4.3	4.2 4	4.4	4.7	4.7 4	4.7 4	4.6 4	4.6 4.5	5 4.5	5 4.5	5 4.5	5 4.6	4.7	4.8
:										- 1.4	2.2	3,5	3.4	4.0	6.4	5.5	5.7	5.2 5	5,3	5.5	5.4 5	5.3	5.1 5	5.0 4.8	8 4.8	8 4.8	8 4.8	8 4.9	5.0	5.0
:											6.5	5.5	4.4	6.4	5.7	6.3	4.9	5.6 5	5.6 5	5.8	5.7 5	5.5	5 .3 5	5.1 4.9	9 4.8	8 4.8	8 4.9	6.4	5.0	5.0
												5.2	3,5	4.7	5.9	6.7	9.9	5,6 5	5.7 5	5,9	5.7 5	5.4 5	5.2 5	5.0 4.8	8 4.8	8 4.8	8 4.8	8 4.9	5.0	5.0
:													1.8	5.0	6.7	7.4	7.1	5.7 5	5.7 6	0.9	5.7 5	5.4 5	5.2 5	5.0 4.7	7 4.7	7 4.7	7 4.7	7 4.8	2.0	5.0
:															6.8	6.8	7.9	5.7 5	5.7 6	6.1	5.8 5	5.4 5	5.1 4	4.9 4.6	6 4.5	5 4.6	6 4.7	7 4.8	6.4	4.9
:															9.6	1.6	7.5	4.6 5	5.0 5	5.7	5.4 5	5.0 4	4.7 4	4.5 4.2	2 4.3	3 4.3	3 4.5	9.4.6	4.8	4.8
:																9.6	6.2	2.6 4	4.0 5	5.2	4.9 4	4.5 4	4.4	4.2 3.9	0.4.0	0 4.1	1 4.3	3 4.5	4.7	4.8
:																	3.9	0.4 3	3.1 5	5.1	4.8 4	4.3	4.2 4	4.0 3.7	7 3.8	8 4.0	0 4.2	2 4.5	4.7	4.8
:																		4.5 4	0.4	9*9	5.6 4	4.7 4	4.4 4	4.1 3.7	7 3.9	9 4.1	1 4.3	3 4.6	6.4	4.9
																		13	13.3 11	11.5	7.4 5	5.4 4	4.8 4	4.3 3.8	8 4.0	0 4.2	2 4.4	4.8	5.0	5.1
																			-31	8.6	4.3 2	2.9	3.0 2	2.9 2.7		3.2 3.6	0.4.0	0 4.5	8.4	4.9
:																				-	1.0	0.3 1	1.7 2	2.1 2.1		2.9 3.5	5 4.0	0 4.6	5.0	5.0
:																					,I	1.5	3,1 3	3.0 2.6		3.5 4.1	1 4.7	7 5.2	5.6	5.5
:																						7	4.8	3.5 2.6	6 3.9	9.4.6	6 5.1	1 5.7	0.9	5.9
:																							2	2.3 1.6	0.4.0	0.4.9	9 5.6	6 6.1	6.5	6.2
:																								1.0	0 5.4	4 6.1	1 6.5	5 6.9	3 7.2	6.6
:																									6	9.9 8.1	1 7.7	7 7.8	3 7.8	7.0
:																										.9	6.3 6.9	9 7.5	3 7.6	6.5
																									_	_	7.5	5 8.1	8.0	6.3
:																												8.6	8.1	5.5
1965																													7.6	3.7
																									_					0.0

TABLE IV. Service-producing Industries: Annual Growth Rate\* Triangle

1967	u		4.4	4.3	4.3	4,1	3.9	3,8	3.8	3.8	4.0	4.2	4.4	4.4	4.4	4.4	4.3	4.3	4.2	4.2	4.2	4.2	4.2	4,3	4.5	4.6	4.8	5.0	5.0	5.2	5.0	4.8	5.0
1906	U	,	7.4	4.3	4.3	4.1	3.9	3.8	3.7	3.8	3.9	4.2	4.4	4.4	4.4	4.4	4.3	4.2	4.2	4.2	4.2	4.1	4.1	4.2	4.4	4.4	4.7	6.4	5.1	5.3	5,1	4.6	
1905	U		7.7	4.3	4.2	4.1	3.9	3.7	3.7	3,7	3.9	4.1	4.4	4.4	4.4	4.4	4.3	4.2	4.1	4.1	4.1	3.9	3.9	4.1	4.3	4.3	4.6	6.4	5.1	5.5	5.5		
1964		n t	7.4	4.3	4.2	4.1	3.8	3.7	3.6	3.7	3.8	4.1	4.4	4.4	4.4	4.4	4.3	4.2	4.1	0.4	0.4	3,8	3.7	3.9	4.1	4.0	4.4	4.7	4.8	5.6			
1963		, ,	4.5	4.4	4.2	4.1	3,8	3.6	3,6	3.6	3.8	4.1	4.4	4.4	4.4	4.4	4.3	4.2	0.4	4.0	3.9	3.7	3.5	3.7	3.9	3,7	4.1	4.3	0.4				
1962		0.4	4.5	4.4	4.3	4.1	3.8	3,6	3,5	3.6	3,8	4.1	4.4	4.5	4.5	4.4	4.3	4.2	4.1	0.4	3,9	3.6	3.4	3.6	3,8	3.5	4.1	9.4					
1961		4.0	4.5	4.4	4.3	4.1	3.8	3.6	3,5	3,5	3.7	4.1	4.5	4.5	4.6	4.5	4.4	4.3	4.1	4.0	4.0	3.5	3.2	3,5	3.7	2.9	3.5						
1961		4	9.4	4.5	4.3	4.1	3.8	3.5	3.4	3,5	3.7	4.1	9.4	9.4	4.7	4.6	4.5	4.4	4.2	4.2	4.2	3.6	3.2	3.5	3,9	2.3							
1959		7.	9.4	4.5	4.4	4.1	3.8	3,5	3,3	3.4	3.7	4.1	4.6	4.7	4.8	4.8	4.7	4.6	4.4	4.4	4.4	3.8	3,1	3.7	5.6								
1958		8.	4.7	4.5	4.4	4.1	3.7	3,4	3.2	3,3	3,6	4.1	4.7	4.8	6.4	4.9	4.8	9*5	4.5	4.5	4.6	3.6	2.1	1.9									
1957			4.7	4.6	4.4	4.1	3.7	3,3		3,2	3,5	4.1	4.8	6.9	5,1	5.1	5.1	5.0	4.9	5,1	5.6	4.6	2,3										
1956		4.9	4.8	4.6	4.4	4.1	3.6	3.2	3.0	3.0	3,3	3.9	4.8	5.0	5.2	5.3	5.2	5,1	5.1	5.5	7.1	6.9											
1955		6.4	4.8	9.4	4.4	4.0	3,5	3.0	2 7	2.6	3.0	3,7	4.6	4.8	5,1	5.1	5.0	4.7	4.4	9**	7.4												
1954		2.0	4.8	4.7	4.4	0.4	3,3	2 7	, ,	2,3	2.6	3,4	4.5	4.8	5.0	5,1	4.9	4.4	3,3	1.9													
1953		5.1	5.0	4.8	4.5	0.4	3,3	2		2.0	2.3	3,2	4.6	6.4	5,4	5.6	5.7	5.5	4.7														
1952		5.2	5.1	6.4	4.6	4.1	3.2	,		7 -	1 7	2.7	4.4	8.4	5.4	5.8	6.1	6.4															
1951		5.3	5.2	5.0	4.7	4.1						-		4.4		5,5											_		_				
1950		5.6	5.4	5,3	5.0	4.3								3,8		5.2					_												
1949		5.9	5.8	5.6	5.4	4.6	3.0			0		4.0 -	2.8																				
1948		4.9	6,3	6.3	6.1	5.3	2 7		0.7	, a	, ,	- 2.2	2,3	1,8																			
1947		7.0	7.1	7.2	7,1	6,4	. 7		2*3	7.0	7:7		2,8																				
1946		7.8	8.1	8.4	8.7	8,1	7 9	t (	÷ ;	7.1	h.,	2 0	1																				
1945		8.9	9.5	10.2	11.0	111.1	0	0 0	20	0.0	0.7	1			-																		
1944		9.2	10.01	11.11	12.5	13.3		12,3	10.5	x 1	0.0																						
1943		8.9	6.6	11,3	13.4	0.41		† * †	12.8	12.2																							
1942		8.0	6.8	10.5					13.4																								
1941		9.9	7.4	0.6	-			17.9																									
1940		4.7	6.9	00																													
1939 1		3,1	2.4																														
1938 1		3.4	2.2																														
1937		5,1	4.8																	-													
1936 1		5.4																															
		1935	1936	1007		1938	1939	1940	1941	1942	1943	1944	1945	1946	194/	1948	1949	1950	1951	1952	1953	1954	1955	1930	1957	1930	1959	1960	1961	1962	1963	1964	1965

TABLE V. Index of Industrial Production: Annual Growth Rate\* Triangle

1958 1959 1960 1961 1962 1963 1964 1965 1966 1967	5.6 5.5 5.5 5.5 5.5 5.6 5.6 5.	5.5 5.5 5.4 5.4 5.4 5.4 5.4 5.4 5.4 5.5 5.5	5,3 5,3 5,3 5,2 5,2 5,2 5,3 5,3 5,4 5,4	5.2 5.1 5.1 5.1 5.1 5.2 5.2 5.3 5.3	4.8 4.8 4.9 4.9 5.0 5.0 5.1 5.2	4.5 4.5 4.6 4.6 4.7 4.8 4.9 5.0	4.3 4.4 4.5 4.6 4.7 4.8 4.9	3 4.4 4.5 4.6 4.8 4.9 5.0	4.6 4.7 4.8 5.0 5.1 5.2	5.0 5.0 5.1 5.3 5.4 5.4	4 5.4 5.5 5.6 5.7 5.7	5.6 5.6 5.7 5.8 5.8	.5 5.5 5.7 5.8 5.8	5.5 5.6 5.8 5.8	5.5 5.6 5.8 5.8	5.6 5.7 5.7	5.5 5.7 5.7	.6 5.7 5.8	5.8 5.8	7 5.9 5.9	5.8 5.9	5.9 6.0	6.5 6.4	8 7.0 6.8	0 7.2 7.0	9 7.9 7.4	.5 8.3 7.6	8.5 8.2 7.2	9.3 8.5 7.0	8.6 7.8 5.9	7.0 4.	1.9
1959 1960 1961 1962 1963 1964 1965	8 5.7 5.7 5.6 5.5 5.5 5.5 5.5 5.5 5.6 5.	5.5 5.5 5.4 5.4 5.4 5.4 5.4 5.4 5.4 5.4	3 5.3 5.3 5.2 5.2 5.2 5.3 5.3 5.	2 5.1 5.1 5.1 5.1 5.2 5.2 5.	8 4.8 4.9 4.9 5.0 5.0 5.	4.5 4.6 4.6 4.7 4.8 4.	3 4.4 4.5 4.6 4.7 4.	3 4.4 4.5 4.6 4.8 4.	4.7 4.8 5.0 5.	0 5.0 5.1 5.3 5	5.4 5.5 5.6	5.6 5.7 5.	5 5.5 5.7 5.	5.6 5.	5.6 5.	9		9							7.	9 7	5,	.5	3 8.	.6 7.	7.0	
1959 1960 1961 1962 1963 1964	8 5.7 5.7 5.6 5.5 5.5 5.5 5.5 5.5	5.5 5.5 5.4 5.4 5.4 5.4 5.4 5.4 5.	3 5.3 5.3 5.2 5.2 5.2 5.3 5.	2 5.1 5.1 5.1 5.1 5.2 5.	8 4.8 4.9 4.9 5.0 5.	4.5 4.6 4.6 4.7 4.	3 4.4 4.5 4.6	3 4.4 4.5 4.6 4.	4.7 4.8 5.	0 5.0 5.1 5.	5.4 5.5 5.	5.6 5.	5 5,5 5,	5	5	5.6	.5	9								01	ru.	υ, υ,				
1959 1960 1961 1962 1963	8 5.7 5.7 5.6 5.5 5.5 5.5 5.5	5.5 5.5 5.4 5.4 5.4 5.4 5.4 5.	3 5.3 5.3 5.2 5.2 5.2 5.	2 5.1 5.1 5.1 5.1 5.	8 4.8 4.9 4.9 5.	4.5 4.6 4.6	3 4.4 4.5	3 4.4 4.5 4.	4.7 4.	0 5.0	5.4		2	5.5	5			10	5.6	5.7	5.5	5.6	6.2	.9	7.0	7.	· · ·					
1959 1960 1961 1962	8 5.7 5.7 5.6 5.5 5.5	5.5 5.5 5.4 5.4 5.4	3 5.3 5.3 5.2 5.2 5.	2 5.1 5.1 5.1	8 4.8 4.9	4.5 4.6 4.	3 4.4 4	3 4.4		0	7	5.6	5			5.4	5.3	5.3	5.3	5.4	5.1	5.1	5.7	6.4	6.5	7.5	8.4	8.2	10.0			
1959 1960 1961	8 5.7 5.7 5.6 5.5	5.5 5.5 5.4 5.4	3 5.3 5.3 5.2 5.	2 5.1 5.1	8 4.8 4.	4.5 4.	m	3	4.6	5.0	st.		.5	5.4	5.4	5.2	5.1	5.1	5.0	5.1	4.7	4.5	5,1	5.8	5.7	6.9	7.9	6.4				
1959 1960	8 5.7 5.7 5.6	5.5 5.5 5.4	3 5.3 5.3 5.	2 5.1	8 4.	4	4,3	.3			5.4	5.6	5.5	5.4	5,3	5.2	5.0	5.0	4.9	4.9	4.3	4.0	4.6	5.4	5.0	6.7	9.5					
1959	8 5.7 5.7	5.5 5.5	3 5.3 5.	2	4.8	ın		4	4.6	4.9	5.4	5.6	5,5	5.4	5.3	5.2	4.9	4.9	4.7	4.7	3.9	3,3	3.9	4.6	3.0	4.0						
	8 5.7	5.5	3 5.			4	4.3	4.3	4.6	5.0	5.5	5.7	5.6	5.6	5.5	5.3	5.1	5.1	4.9	4.9	3.9	3,1	3.8	5.3	2.1							
1958	00	20	5,3		4.9	4.5	4.2	4.2	4.5	5.0	5.6	5.9	5,8	5.8	5.7	5,5	5.3	5.4	5.2	5.4	4.0	2.8	3.9	8.7								
1	5.8			5.2	4.8	4.4	4.1	4.1	4.4	5.0	5.6	6.0	5.9	5.9	5.9	5.6	5.4	5.5	5.3	5,6	3,5	0,5	- 0.6									
1957		5.6	5.4	5.2	4.9	4.4	4.0	4.0	4.4	5.0	5.8	6.2	6.2	6.2	6.3	6.2	6.0	6.4	9.9	7.9	5.9	1.6										
1956	5.8	5.6	5.4	5.2	4.8	4.2	3,8	3.8	4.2	6.4	5.8	6.3	6.2	6.3	6.4	6.3	6.1	6.7	7.4	10.7	10.4											
1955	5.8	5.6	5.3	5.1	9.4	4.0	3,5	3.4	3,8	4.5	5.5	6.1	5.9	0.9	0.9	5.7	5.1	5,3	5,3	11.0												
1954	5.9	5.6	5.3	5,1	4.5	3,8	3,2	3.0	3.4	4.2	5.4	6.0	5,8	5.9	5,9	5.3	4.1	3.5	- 0.1													
1953	0.9	5.7	5.4	5.2	4.6	3.7	3.0	2.8	3.2	4.1	5.6	6.5	6.3	9.9	7.0	6,7	5.7	7.4														
1952	6,1	5.8	5.5	5.2	4.5	3.5	2.6	2.2	2.6	3,6	5.3	6.4	6.2	9.9	7.2	6.8	4.1															
1951	6.3	5.9	5.6	5,3	4.4	3.2	2.1	1.6	1.9	3.0	5.1	6,5	6.2	6.8	8.4	9.6																
1950	4.9	6.1	5.6	5.3	4.3	2.9	1.5	0.7	0.8	1.9	4.3	0.9	5.3	5.5	7.3																	
1949	6.7	6.4	5.9	5.6	4.5	2.8	0.9	- 0.2	- 0.4	0.7	3.6	6.0	4.5	3.7																		
1948	7.2	6.9	6.5	6.2	4.9	2.9	0.5	- 1.2	- 1.7	- 0.8	3.0	7.3	5.3																			
1947	7.9	7.5	7.2	7.0	5.6	3.1	0.1	- 2.4	- 3.7	- 3.7	0.8	9.4	-										-									
1946	8.7	8.5	8.3	8.3	6.9	4.1	0.2	3.5	6.5	9.1	7.1																					_
1945 1	10.3	10.3	10.5	11.2	10.2	7,3	3.0	1.4 -	5.4 -	11.11																						
1944 1	11.6	12.1	12.8	14.5	14.5	12.2	7.9	3.4 -	0.7  -										-							_					_	
1943	12.1	12.8 1:	14.0 1:	17.0 1	18.1	16.5	12.0	6.1																_								
1942 1	11.7	12.5 1	14.0 1	18.5 1	21.5 1	21.8 1	18.2 1							_																		
1941 19	10.01	10.5 1	11.7	17.6 18	22.5 23	25.5 21	7				_												_									
1940 1	7.7	7.2	7.0 1	13.4 1	19.6	2																										
1939 15	6.1	4.2	1.1	7.5 13	77																											
1938 1	7.0	4.2	- 5.0																													
1937	12.4	14.3																		_												
1936 1	10.4 1																															
	1935 1	1936	1937	1938	1939	1940	1961	1942	1943	1944	1945	1946	1947	1948	1949	1950	1951	1952	1953	1954	1955	1956	1957	1958	6561	1960	1961	1962	1963	1964	1965	1966

TABLE VI. Manufacturing: Annual Growth Rate\* Triangle

7	m	2	0	6	7	7	en	9	7	7	5.0	1	5.1	5.1	5.1	5.1	5.1	5.2	5.3	5.5	5.5	5.8	6.3	6.9	7.1	7.5	7.6	7.1	6.8	5.7	3.7	0.3
1961	ε. 	2 5.	0 5.	9 4.	7 4.	4 4.	2 4.3	2 4.3	3 4.4	6 4.7		1 5.1		5.0 5.	5.1 5.	5.0 5.	5.0 5.	5.1 5.	2		10	5.7 5.	4	7.1 6.	5	2	9	7	_	~	7.2 3	0
1966		1 5.	0 5.	.4	6 4.	2 4.	0 4.	0 4.	2 4.	5 4.6	8 4.9	9 5.	9 5.0			00	00	6	9 5.	2 5.	1 5.		1 6.	6	2 7.	2 8.	80	.6	3			
1965	 .,	٠, د,	5	4.	4	4	4.	4	-4	4	4	-4	4.9	6.9	6 .4	4.	4.	5 4.	5 4.	7 5.2	6 5.1	8 5.3	5 6.	4 6.	7 7.	9.	7 8.	1 8.	5	.6		
1964	υ,	5,1	4.9	4.8	4.5	4.1	3.9	3.8	4.0	4.3	4.6	4.8	4.7	6 4.7	9.4.6	3 4.6	2 4.5	2 4.	2 4.5	3 4.7	0 4.6	4	9 5.	8 6.	0 6.	4 7.	6 8.	00	.6			
1963	5,3	5,1	4.9	4.7	4.4	4.0	3.7	3,7	3.9	4.2	4.5	4.7	4.6	4.5	4.5	4.3	4.	4.	4	4.3	0 * 4 * 0	4.1	4	·,	. 6	7	5.8	.9				
1962	, v	5.1	4.9	4.7	4.4	3.9	3,6	3,6	3.7	4.1	4.5	4.6	4.5	4.4	4.3	4.2	4.0	3.9	.00	4.0	3.5	3.4	4.2	5.3	5.2	7.2	10.					
1961	5.4	5.1	4.9	4.7	4.3	3.9	3,5	3,5	3.6	4.0	4.4	4.6	4.4	4.4	4.3	4.0	3,8	3.7	3,5	3.6	2.8	2.3	3.1	4.1	2.9	4.1						
1960	5,5	5.2	5.0	4.8	4.4	3.9	3,5	3.4	3.6	4.0	4.5	4.7	4.6	4.5	4.4	4.1	3,9	3,8	3,6	3.7	2.6	1.9	2.8	4.5	1.7							
1959	 5.6	5.4	5.1	4.9	4.5	3.9	3,5	3,4	3.6	4.0	4.6	4.9	4.7	8 4.7	8 4.6	5 4.3	4.1	4.0	9 3.8	2 4.0	0 2.6	1.3	9 2.6	7.4					_			
1958	 5.7	5,5	5.2	5.0	4.5	3,9	3.4	3.3	3.6	4.0	4.7	5.0	4.9	4	4.	4.	4.2	4.1		.4	-2.	- 1.1	- 1.9									
1957	5.9	5.6	5.4	5.2	4.6	4.0	3,4	3,3	3.6	4,1	4.9	5,3	5.2	5.3	5.3	5,1	4.8	5.0	5.1	6.5	4.5	- 0.2										
1956	0.9	5.7	5.5	5.2	4.7	3.9	3,3	3.1	3.4	4.0	5.0	5,5	5,3	5.4	5,5	5,3	5.1	5.4	5.9	9.6	9.4											
1955	6.1	5.8	5,5	5.2	4.6	3,7	3,0	2.8	3.0	3.7	4.7	5,3	5.1	5.2	5.2	4.7	4.1	4.0	3.6	9.7												
1954	6.2	5,9	5,6	5,3	4.6	3.6	2.8	2.4	2.7	3.4	4.7	5,3	5.1	5,1	5.1	4.5	3,2	2.4	- 2.2													
1953	 6.5	6.2	5.8	5.6	4.8	3.7	2.7	2.3	2.5	3.4	4.9	5,8	5.7	6.0	6.5	6.2	5.4	7.1														
1952	 9.9	6.3	0.9	5.7	4.7	3,5	2,3	1.7	1.9	2.8	4.6	5.7	5.5	5.9	6.5	6,2	3.0															
1921	 6.9	9.9	6.2	5.9	4.8	3.3	1.9	1.1	1.2	2.2	4.3	5.8	5.4	6.1	7.6	8.7								_								
1950	7.2	6.8	6.4	6.1	4.9	3.1	1,3	0,2	0.1	1.1	3.5	5,3	4.4	4.7	6.6																	
1949	7.6	7.3	6.9	9.9	5.3	3.2	0.9	- 0.6	- 1.0	- 0.2	2.9	5.4	3,6	2.9																		
1948	8, 2	8.0	7.6	7.4	6.0	3,5	0.7	- 1.4	- 2.3	- 1.7	2.3	6.8	4.3																			
1947	0.6	8,8	8.6	8,6	7.0	4.1	0.6	- 2.5	. 4.3	- 4.6	0,2	9.3																				
1946	10.0	10.0	10.0	10.3	8.7	5.4	0.9	- 3.4	- 7.0	- 10.4	- 8.2																					
1945	11.7	12.0	12.5	13,6	12.7	9,3	4.4	- 0.8	- 5.5	- 12.5	-																					
1944	13.2	13.9	15.1	17.6	17.7	15.1	10.2	p=1																								
1943	13.4	14.5	16,3	20.3	21.9	20,1	14.9	8,2																								
1942	12.6	13.8	16.1	21.9	25.8	26.1	22.0																									
1941	10.4	11.2	13.0																													
1940	7.3																															
1939 1	5.1		·																													
1938 19	6.0	2.5	00	5																												
1937	12.4	14.5								_																						
1936 1	10.3 1																															
	:										:	:		:	:					:		:				:	:	:	: .	3		:
	1935	1936	1937	1038	1030	1000		1941	107.3	7701	10%5	1946	107.7	10/8	10/0	1060	1930	1052	1053	1054	1055	1056	1957	1058	1050	0001	1961	1961	1962	1963	1964	1965



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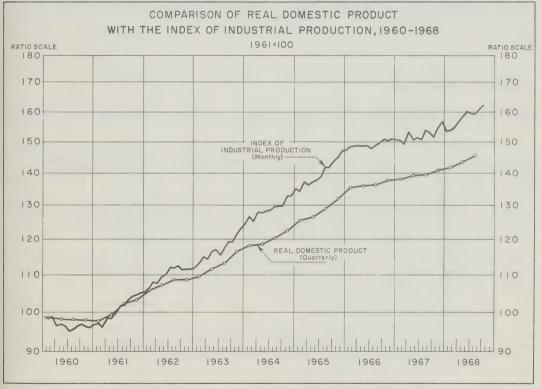
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# INDEX OF INDUSTRIAL PRODUCTION (1961=100)

OCTOBER 1968

The seasonally adjusted index of industrial production advanced by 0.7 per cent in October.

Real Domestic Product in the third quarter 1968 advanced by 1.0 percent from its second quarter 1968 level.



This issue includes indexes of Real Domestic Product for the third quarter of 1968.

National Accounts, Production and Productivity Division Industrial Output Section

December 1968 2205-502

#### IMPORTANT NOTICE - REGARDING WEIGHT AND REFERENCE BASE REVISIONS

The Real Domestic Product by industry system has been extensively revised. Occasional Paper, Indexes of Real Domestic Product by Industry - 1961 Base, D.B.S. Catalogue No. 61-506 contains these revisions and the complete historical record of annual and sub-annual measures of R.D.P. (including the Index of Industrial Production), back as far as 1919 for some series, and supersedes all previously published data. This publication, priced at \$2.00, can be ordered from Publications Distribution, Dominion Bureau of Statistics. (For a detailed description of concepts and methods users should continue to refer to D.B.S. occasional paper 61-505, Indexes of Real Domestic Product by Industry of Origin, 1935-61.)

The most important changes in the revised series are the incorporation of a 1961 weight and reference base, the use of the 1960 <u>Standard Industrial Classification</u> as of 1961, and the revision of the 1949-based indexes in industries other than those included in the Index of Industrial Production for the period from 1949 to 1960. As well, improved and up-to-date annual levels have been incorporated, the sub-annual projection techniques have been improved, and the sub-annual measures have been seasonally adjusted using the latest (X-11) variant of the U.S. Census Method II.

Users will note that the tables contained in this and all forthcoming publications of 61-005 extend the revised and rebased indexes into the current period. They present considerably expanded industrial detail for the service-producing industries as well as some additional detail for the Index of Industrial Production. Also included is an estimate of the output of agriculture each quarter, which will allow the regular quarterly release of total Real Domestic Product.

#### October Index of Industrial Production

The seasonally adjusted Index of Industrial Production advanced by 0.7 percent in October, rising to 162.5 from the revised September level of 161.4. While all three principal components contributed to the gain, manufacturing was the principal factor; both non-durables and durables advanced by 0.5 percent.

While eight of the twelve non-durables' groups shared in the rise almost half of it was due to the near 6 percent increase in pulp and paper mills. This increase was largely due to increased exports of newsprint to countries other than the U.S.A. Sizeable gains also occurred in the three fabric oriented industries, (textiles, knitting mills, and clothing). Partially offsetting the gains in most non-durables' groups were declines in foods and beverages, rubber, leather and chemicals. The most important of these in terms of contribution was that in foods and beverages which fell by nearly 4 percent, largely due to decreases in the three principal beverages components.

Durable manufacturing presented a mixed picture in October. Gains in wood products, furniture, primary metals, transportation equipment and non-metallic products were partially offset by decreases in the metal fabricating, machinery, and electrical products industries. The major factor in the durables' gains was the near 10 percent advance in sawmills and planing mills. This was largely due to increased production in British Columbia. Most of the remaining durables' gain was due to the 1 percent advance in transportation equipment where the motor vehicle industries continued to show strength.

Some significant movements in the durables' detail was obscured by aggregation. The fractional gain in the primary metals industries was entirely due to a better than 30 percent advance in the steel pipe and tube mills component that was largely a result of increased exports and stockpiling. In the machinery industries the decline was almost entirely due to a sizeable, largely labour dispute caused, decline in the agricultural implements component that was only partially offset by gains in most of the other components.

Utilities advanced by 1.6 percent. The bulk of it was due to the electric power component where gains in all areas of the country resulted in a near two percent increase.

In mining, (+0.9%), metals were responsible for most of the gain with fuels also contributing. All metals' components except gold, (-14%), shared in the advance. The decrease in gold was almost entirely due to the closing of and important producer in Ontario. In fuel both components shared in the gain. The coal increase was largely attributable to higher production in Alberta and was in part due to increased thermal power generation.

## NOTES TO USERS

 Annual growth rates for selected industries, for selected periods were published in the September, 1968 issue of this publication. A re-print of these rates can be obtained by writing to the Industrial Output Section, National Accounts, Production and Productivity Division, D.B.S.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{=}100)$ 

		1961		Sea	asonally	adjuste	d	
S.I.C.	Industry or industry group	percentage			19	68		
		weights	May	June	July	Aug.	Sept.	Oct.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	158.3	160.1	159.5	159.3	161.4	162.5
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	153.2	154.6	156.1	154.3	152.9	154.3
4:01	Metal mines	2.463	142.1	145.1	147.8	143.9	141.8	144.6
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	.325 .309 1.829	60.5 319.2 126.7	59.1 322.4 130.4	55.1 293.7 139.7	56.8 298.1 133.3	64.3 287.8 130.9	55.1 294.7 135.1
4:02	Mineral fuels	1.030	161.5	159.9	165.4	171.2	168.1	169.4
061 064	Coal mines Crude petroleum and natural gas	.152	101.8 171.9	94. 2 171. 2	104.5 175.9	105.2 182.6	87.9 182.0	92.8 182.6
4:03 071	Non-metal mines except coal mines	.385	207.7 127.6	213.2 137.5	195.5 131.2		194.4 127.0	186.1 118.6
5	MANUFACTURING	24.741	158.0	159.7	157.8	158.0	161.1	161.9
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	142.8	146.1	142.1	139.8	142.6	143.3
5:01	Foods and beverages	3.547	137.7	139.4	136.9	139.9	140.9	135.7
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	139.4 131.1 122.6 106.6 154.4 149.0	144.0 140.3 125.5 107.7 159.1 150.7	136.8 130.2 124.8 108.4 149.9 151.9	136.1 126.7 109.6 149.3	140.3 138.2 129.3 106.3 155.6 158.1	138.6 134.9 125.7 108.5 149.3 145.3
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	181.3 143.6 125.7	187.8 139.3 129.4	168.7 197.2 97.3	188.2 169.1 136.3	181.4 161.8 137.8	160.9 157.6 121.3
5:02	Tobacco products industries	.233	116.0	121.0	119.8	110.3	123.0	127.6
5:03	Rubber industries	.411	119.1	128.4	110.0	114.5	149.5	140.3
5:04 174	Leather industries	.293 .195	112.7 117.5	117.3 122.8	109.5 112.0		113.8 118.2	113.6 120.0
5:05	Textile industries	. 904	172.6	176.7	171.2	177.2	176.6	179.0
183 201	Cotton yarn and cloth mills	.211	95.7 235.7	132.0 227.5	88.3 234.5	110.0 235.7	94.4 248.5	96.8 249.8
5:06	Knitting mills	.218	137.1	134.5	134.6	137.2	137.4	142.1
5:07	Clothing industries	. 854	124.6	125.6	123.2	122.1	119.1	122.6
5:10	Paper and allied industries	2.675	140.3	147.9	134.9	125.6	128.7	135.0
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	2.170 .453	139.4 142.0	148.9 141.5	132.9	121.9 141.6	125.4 141.8	132.8 142.9
5:11	Printing, publishing and allied industries	1.353	137.1	137.9	139.5	136.4	136.6	137.7
5:18	Petroleum and coal products industries	. 583	137.4	143.6	147.9		135.0	142.5

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961		Sea	asonally	adjuste	d	
S.I.C.	Industry or industry group	percentage weights			19	68		
			May	June	July	Aug.	Sept.	Oct.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	162.2	166.1	166.8	158.9	167.3	165.9
375 376	medicines Paint and varnish manufacturers Manufacturers of soap and cleaning	.215 .150	163.3 126.1	196.6 129.7	218.4 124.9		197.4 132.0	132.4
370	compounds	.148	135.8	170.1	155.3			
378	Manufacturers of industrial chemicals	. 660	185.8	179.7	178.9	170.2	187.8	190.1
5:20	Miscellaneous manufacturing industries	.855	163.3	160.1	160.1	159.3	160.4	164.5
5:08-09;12-17	DURABLE MANUFACTURING	11.133	176.6	176.2	177.0	180.2	183.7	184.7
5:08	Wood industries	1.117	143.3	145.7	137.0		148.6	157.5
251	Sawmills and planing mills	. 678	150.2	151.6	141.8		156.7	171.8
252	Veneer and plywood mills	.153	152.3	171.8	149.8	154.3	163.1	
5:09	Furniture and fixture industries	. 448	157.2	157.2	153.3	157.2	159.2	162.3
5:12	Primary metal industries	2.256	150.6	151.0	155.1	151.0	154.4	155.2
291	Iron and steel mills	1.007	165.6	166.1	166.0	167.4	172.7	169.5
292	Steel pipe and tube mills	.126	183.4	191.7	196.8	151.7	138.7	184.5
294	Iron foundries	.136	128.2	125.8	148.3	150.8		153.9
295	Smelting and refining	.786	121.9	122.3	129.8	121.9	127.0	125.6
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	160.6	160.9	162.0		165.0	164.7
301	Boiler and plate works	.078	185.4	187.4	197.3		203.5	194.6
302 303	Fabricated structural metal industry Ornamental and architectural metal	.259	148.8	145.4	147.0	143.7	146.5	147.2
304	industry  Metal stamping, pressing and coating	.168	152.5	145.5	143.3	142.8	148.6	141.5
	industry	.458	161.3	158.7	164.0		172.8	176.1
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250 .165	161.3 180.4	181.4 180.4	178.2 175.3	175.1 179.1	172.3 185.8	172.1 186.1
5:14	Machinery industries (except electrical							
5;14	machinery)	. 995	190.3	189.7	203.1	204.2	202.3	196.4
	m	0.001	0/5 7	007.0	000 7	050 0	060 5	065.0
5:15 321 323;324	Transportation equipment industries  Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	2.001 .486	245.7 142.7	237.9 135.5	239.7	133.9	262.5 148.8	265.0 139.5
325	manufacturers	.788	340.7	335.0	358.1	370.7	383.4	396.0
223	manufacturers	.397	213.5	197.2	181.1	208.6	215.4	219.7
326	Railroad rolling stock industry	.076	264.5	278.8	218.3	238.0		223.5
327	Shipbuilding and repair	. 225	172.9	162.0	157.7	154.5	161.3	154.3
5:16 332	Electrical products industries	1.572	184.7	190.1	189.0	190.9	192.0	191.3
334	tric and non-electric)	.187	160.3	176.8	177.6	185.9	169.9	168.5
	television receivers	.132	209.2	228.5	230.6	228.8	228.6	224.4
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	232.9	243.4	240.0	238.4		246.5
	equipment	.305	175.7	172.3	170.3	172.2	169.9	170.9
5:17	Non-metallic mineral products industries	.887	142.5	141.5	134.1	139.1	140.6	141.8
341	Cement manufacturers	.171	134.5	131.0	118.8	123.9	127.4	123.4
348	Ready-mix concrete manufacturers	.079	192.6	185.9	170.8	170.6		175.5
356	Glass and glass products manufacturers	.168	162.6	163.4	162.1	172.9	174.0	169.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	169.0	172.1	179.9	179.0	176.8	179.6
572	Electric power	2.270	167.9	170.0	177.4	176.0	173.7	177.9
574	Gas distribution	.336	205.2	216.7	231.7		230.6	224.9

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961 \hbox{=} 100)$ 

		Ann	ua1	V	Vithout	seasor	al adju	stment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	Oct.	June	July	Aug.	Sept.	Oct.
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	154.9	165.7	148.4	152.9	163.8	166.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	155.5	158.7	152.6	151.3	157.1	161.3
4:01	Metal mines	125.0	133.8	144.3	155.1	147.0	137.9	145.2	153.0
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	71.8 261.1 111.5	65.4 276.1 122.0	63.2 343.6 125.1	367.5	54.5 349.5 129.2	56.8 310.0 123.2	64.1 336.7 127.3	55.4 356.6 135.9
4:02	Mineral fuels	145.6	158.0	157.6	156.3	161.5	166.7	168.3	164.0
0 61 0 64	Coal mines	105.9 152.5	106.2 166.9	116.5 164.7		78.4 175.9	74.7 182.6	89.2 182.0	103.0 174.6
4:03 071	Non-metal mines except coal mines	179.2 134.7	192.8 130.6	221.6 144.6		162.1	192.0 115.7		206.0
5	MANUFACTURING	151.2	151.7	154.7	168.0	147.7	153.3	165.9	167.3
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	142.9	152.0	136.7	144.9	149.2	148.5
5:01	Foods and beverages	129.9	134.9	145.6	153.8	148.3	160.5	158.5	143.6
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9	135.6	190.8 125.8 112.2 156.9		163.4	147.1 156.0 130.2 109.0 162.0 170.9	134.6
141 143 145	Soft drink manufacturers Distilleries Breweries	124.4 155.6 117.9	147.1 166.4 122.9	144.6 229.4 117.2	152.4	207.5 110.8 124.6	237.7 182.3 149.3	196.0 196.2 125.4	137.4 214.4 113.7
5:02	Tobacco products industries	119.5	120.3	123.0	137.1	82.1	110.3	127.4	131.8
5:03	Rubber industries	153.0	144.1	158.4	134.1	85.9	91.6	156.2	147.1
5:04 174	Leather industries	110.9 109.6	104.5 106.2			78.6 75.2		119.6 125.2	
5:05	Textile industries	155.0	158.0	161.4	184.5	140.6	178.0	192.2	189.4
183 201	Cotton yarn and cloth mills	117.4 200.8	119.6 203.9	127.0 201.8		54.3 182.9		106.2 273.4	107.5 260.5
5:06	Knitting mills	138.1	130.8	132.4	134.3	133.5	141.6	139.7	146.5
5:07	Clothing industries	127.8	122.9	122.8	120.9	119.9	126.8	122.2	125.6
5:10	Paper and allied industries	129.8	129.8	135.5	149.5	130.5	128.2	128.6	140.0
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	127.7 139.0	127.8 138.2			127.3 141.5	123.1 146.2	123.6 146.8	137.2
5:11	Printing, publishing and allied industries	128,3	133.6				129.8		141.9
	0, 1								

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ual	W	ithout sea	sonal adju	ıstment	
S.I.C.	Industry or industry group	aver	ages	1967		1968		
		1966	1967	Oct.	June Jul	y Aug.	Sept.	Oct.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0 171.3	153.8 166.7	172.2 149	.4 155.4		167.2
375	medicines  Paint and varnish manufacturers	126.2	126.9		164.9 136			120.0
376	Manufacturers of soap and cleaning compounds	125.0	129.8		176.9 114			
378	Manufacturers of industrial chemicals	160.0	169.6		181.3 158		184.8	189.5
5:20	Miscellaneous manufacturing industries	150.5	153.8	159.5	160.9 156	.9 164.2	166.7	170.9
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	169.0	187.5 161	.2 163.6	186.3	190.3
5:08	tto 1 to 1 shorter	137.5	136,6	100 0	159.0 140	0 151 6	156 5	152 0
251	Wood industries Sawmills and planing mills	141.1	140.7		172.1 150			
252	Veneer and plywood mills	146.0	147.8		171.8 129			203.0
5:09	Furniture and fixture industries	155.9	155.4		155.1 151			170 1
			138.3					
5:12 291	Primary metal industries	138.6 153.2	138.3		157.1 145 174.8 155		153.9 173.6	
292	Iron and steel mills	121.4	131.3		230.0 196			
294	Iron foundries	153.9	144.1		130.8 113		158.9	
295	Smelting and refining	110.9	118.3		122.0 122		124.6	125.0
5:13	Metal fabricating industries (except machinery and transportation equipment							
0.01	industries)	174.3	161.5		166.3 158			
301 302	Boiler and plate works	176.0 217.4	173.9 164.5	182.4	187.4 195 149.3 150			206.4 154.1
303	Ornamental and architectural metal		147.4					
304	industry Metal stamping, pressing and coating	173.4			146.9 148			
305	industry	169.5 157.9	164.3 147.3		167.2 166 193.8 149		177.5 180.4	
306	Hardware, tool and cutlery manufacturers	181.2	180.4		184.6 169			
5:14	Machinery industries (except electrical							
	machinery)	202.0	205.3	200.6	190.9 198	.6 202.0	203.9	196.8
5:15	Transportation equipment industries	206.9	217.5	206.4	275.5 175	.8 150.7	251.4	275.4
321	Aircraft and parts manufacturers	127.6	148.2	152.6	135.6 123			141.1
323;324	Motor vehicle and truck body and trailer							
325	manufacturers	249.4	265.2	231.1	427.1 214	.9 111.2	352.7	411.8
	manufacturers	201.9	207.4	208.1				
326 327	Railroad rolling stock industry Shipbuilding and repair	277.0 210.1	279.5 186.2	268.9 189.3	273.3 203 168.7 146			236.9
		104.0	100.0					
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	184.9	182.0	193.4	188.3 16	3.9 189.5	201.4	203.2
334	tric and non-electric)	169.8	160.3	185.5	183.0 100	.5 178.7	198.8	190.5
	television receivers	192.0	192.8	253.5	200.7 14	.3 217.4	269.7	298.7
335	Communications equipment manufacturers	201.2	214.9	221.5	240.3 22	3.5 238.9	248.2	249.7
336	Manufacturers of electrical industrial equipment	200.5	184.2	188.5	174.0 170	0.0 170.8	173.6	174.1
5: 17	Non-metallic mineral products industries	143.1	135.9		157.6 14			157.8
341	Cement manufacturers	138.0	121.7		166.4 15			
348	Ready-mix concrete manufacturers	182.5	153.8	210.1		2.3 216.0	217.6	238.3
356	Glass and glass products manufacturers	159.1	165.0	167.9	172.3 16	.1 173.5	176.1	170.1
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	156.2	155.9 14	7.8 151.2	154.9	169.5
572	Electric power	146.9	159.9	161.0	161.5 150	.6 160.2	162.9	174.7
574	Gas distribution	174.0	196.8		138.7 10:			

#### Real Domestic Product, (1) Third Quarter 1968

R.D.P., seasonally adjusted, rose by 1.0 per cent to a level of 145.2 from the revised second-quarter level of 143.8. Third quarter output, however, was dampened by strikes and lockouts, as it was in the first two quarters of this year, which increased by 0.8 and 1.5 per cent, respectively.

Trade accounted for almost half of the total third-quarter increase. Retail trade rose by 4 per cent; almost half of this came from an acceleration in sales of motor vehicle dealers, which more than offset a drop in sales of liquor, beer and wine stores (affected by strikes in Quebec and Ontario). Wholesale trade increased by 31/2 per cent.

Electric power, gas and water utilities advanced 6 per cent after a small dip in the second quarter (natural gas was affected by relatively warm weather in April).

Manufacturing industries rose fractionally in the third quarter, with an increase of 3 per cent in durables more than offsetting a drop of 2 per cent in non-durables. An advance in motor vehicle manufacturers and a drop in the strike-affected paper and allied industries group were the most significant changes,

Construction declined 2 per cent, with falls of 1 to 8 per cent in the highways, engineering, and non-residential building components. Residential construction was almost unchanged from its second-quarter level.

The transportation, storage and communication index was slightly less than it was at the end of the second quarter. It was affected by the St. Lawrence Seaway, the postal, and the grain handlers' strikes.

#### Real Domestic Product, First Three Quarters of 1968

In the first three quarters of this year compared to the same period of 1967, on a seasonally unadjusted basis, R.D.P. rose by 3.7 per cent. This compares with the 1946-67 growth rate of 4.7 per cent, the 1961-67 growth rate of 5.9 per cent, and the 1967 rate of 2.7 per cent. If an increase of 1 per cent is assumed for the fourth quarter of this year, the 1968 growth rate would be 3.8 per cent; if no increase is assumed, the rate of increase would be 3.5; if a decrease of 1 per cent is assumed, the growth would be 3.2 per cent.

(1) It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of different versus national boundaries, and the use of different veright-base periods.

The significant 1968 growths to date are compared with historical rates in the following table.

		Growth Rates		9 Months 1968 9 Months 1967
	1946-67	1961-67	1967/1966	(without seasonal adjustment)
R.D.P. less agriculture	5.0	6.0	3.6	3,7
ervice-producing industries	4.4	5.0	5.0	3.4
oods-producing industries	5.0	7.0	0.0	3.9
anufacturing	5.1	7.6	0.3	3.5
rade	4.6	5.3	4.2	3.3
inance, insurance and real estate	(1)	3.9	4.4	3.9
ommunity, business and personal service	4.2	5.8	4.8	2.9
ransportation, storage and communication	4.7	6,6	5.8	3, 2
ublic administration and defence	(1)	2,2	6.9	4.7
ining	8.7	6,7	6.4	5.6
lectric power, gas and water utilities	9.3	8.4	9.1	7.4
Construction	6.2	7.0	0.5	4.0

(1) Not available for this time period.

A 0.7 per cent increase was recorded for the Index of Industrial Production components in October.



TABLE 3. Seasonally Adjusted Index of Real Domestic Product (1961=100)

REAL DOMESTIC PRODUCT				5	easonal1	y adjust	ed		
REAL DOMESTIC PRODUCT	S.I.C.	Industry or industry group			1967			1968	
REAL DOMESTIC PRODUCT LESS AGRICULTURE 95.443 193.8 140.7 141.5 142.4 144.8 142 2 FORESTRY 1.257 134.9 131.5 124.0 129.4 131.3 12 2 FORESTRY 1.257 134.9 131.5 124.0 129.4 131.3 12 3 FISSING AND TRAFFING 2.62 94.5 111.4 94.3 104.2 110.9 12 4 MINES (including Milling), QUARRIES AND OIL 4.28 144.8 146.0 150.7 150.3 155.7 12 4.00 129.4 131.3 12 4.00 140.2 110.9 140.2 140.					III	IV	I	II	III
REAL DOMESTIC PRODUCT LESS AGRICULTURE 95.443 193.8 140.7 141.5 142.4 144.8 14  Z FORESTRY 1.257 134.3 191.5 124.0 129.4 191.3 12  3 FISHING AND TRAPPING 262 94.5 111.4 94.3 104.2 110.9 13  4 MINSS (Including Milling), QUARRIES AND OIL MELLS 161.5 161.5 162.9 164.0 180.7 190.3 155.7 190.0 18		REAL DOMESTIC PRODUCT	100,000	139.4	139.7	140.6	141.7	143.8	145.2
REAL DOMESTIC PRODUCT LESS AGRICULTURE	1		4.557	131.4	118.8	122.3	128.3	122.7	123.1
2 FORESTRY	-								
Section   Statistical Content   Section   Se									
4 MINES (Including Milling), QUARRIES AND OIL WELLS 4-01 Metal mines 2.465 131.5 132.7 140.9 Mineral fouts 1.000 160.7 166.5 159.1 157.2 161.5 16 5 MANUFACTURING 24.741 151.3 151.9 153.5 153.1 158.0 12 5:01-07;10-11; 18-20 NON-DURABLE MANUFACTURING 13.608 137.7 137.5 139.0 142.1 144.2 144.2 150.1 150.2 Tobacco products industries 3.547 134.7 135.8 138.6 138.8 139.9 142.1 144.2 144.2 145.1 146.0 147.1 146.2 146.1 146.1 146.2 146.1 146.2 146.1 146.2 146.1 146.2 146.1 146.2 146.1 146.2 146.3 157.7 137.5 139.0 142.1 144.2 144.2 146.1 146.2 146.1 146.2 146.1 146.2 146.1 146.2 146.1 146.2 146.1 146.2 146.1 146.2 146.2 146.3 136.3 137.5 139.0 142.1 144.2 144.2 146.1 146.2 146.1 146.2 146.1 146.2 146.2 146.1 146.2 146.2 146.3 146.				134.3	131.5				
WELLS	3	FISHING AND TRAPPING	. 262	94.5	111.4	94.3	104.2	110.9	118.8
	4		4.298	144.8	146.0	150.7	150.3	153.7	154.4
A		Metal mines							
5   MANUFACTURING									
5:01-07;10-11;   18-20   NON-DURABLE MANUFACTURING   13,608   137,7   137,5   139,0   142,1   144,2   145,0									
18-20   NON-DURABLE HANUFACTURING   13,608   137.7   137.5   139.0   142.1   144.2   145.0   145.0   15.02   Tobacco products industries   .233   122.7   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.2   118.0   119.3   15.03   Rubber industries   .233   122.7   119.2   118.0   119.2   118.0   119.2   118.0   119.3   15.03   Rubber industries   .293   103.3   128.3   128.9   125.03   128.0   129.3   158.4   163.0   164.3   172.6   119.5   125.05   Textile industries   .904   159.3   158.4   163.0   164.3   172.6   119.5   125.00   Rutting midls   .218   132.9   130.4   129.3   133.0   133.8   135.1   135.8   135.2   135.7   135.8   135.2   135.7   135.8   135.2   135.7   135.8   135.2   135.7   135.8   135.2   135.7   135.8   135.2   135.7   135.8   135.2   135.7   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.3   135.8   135.2   135.3   135.8   135.2   135.3   135.8		MANUFACTURING	24. /41	151.3	151.9	153.5	153.1	158.0	159.0
Tobacco products industries		NON-DURABLE MANUFACTURING	13.608	137.7	137.5	139.0	142.1	144.2	141.5
Tobacco products industries   .233   122,7   119,2   118,0   119,2   118,4   115:03   Rubber industries   .411   138,6   151.8   148,9   147,3   124,9   175:04   Leather industries   .994   159,3   158,4   163,0   164,3   172,6   175:05   Textile industries   .904   159,3   158,4   163,0   164,3   172,6   175:06   Rhitting mills   .218   132,9   130,4   129,3   133,0   132,6   132,5   135.0   135,8   15:07   Clothing industries   .884   124,7   121,2   121,6   122,5   124,9   125:10   Paper and allied industries   .2,675   129,6   128,8   129,1   131,6   142,3   125:11   Printing, publishing and allied industries   .333   133,6   133,9   135,2   135,7   136,6   125:11   Printing, publishing and allied industries   .583   135,3   135,9   136,1   140,7   142,5   125:10   Chemical and chemical products industries   .885   153,4   152,5   156,8   162,9	5:01	Foods and beverages	3.547	134.7	135.8	137.5	142.2	140.1	139.2
5:04   Leather industries		Tobacco products industries	.233			118.0	119.2	118.4	117.7
Textile Industries		Rubber industries							124.7
15.06									110.9
5:07   Clothing industries   .854   124.7   121.2   121.6   122.5   124.9   125.1			. 904						175.0
5:10		Knitting mills	.218						136.4
5:11 Printing, publishing and allied industries		Paper and allied industries							
Sila		Printing publishing and allied industries							
5:19 Chemical and chemical products industry 1.682 156.5 153.3 156.8 162.9 162.9 162.9 165:20 Miscellaneous manufacturing industries .855 153.4 152.5 156.1 158.8 161.3 165:08-09;12-17 DURABLE MANUFACTURING .11.133 167.9 169.5 171.1 166.5 175.0 185:08 Wood industries .1.117 139.6 135.8 135.2 133.8 141.9 125:09 Furniture and fixture industries .2.256 137.4 136.2 143.8 149.1 150.6 155:12 Primary metal industries (except machinery and transportation equipment industries) .1.857 161.4 158.4 160.1 159.2 159.7 165:14 Machinery industries (except electrical machinery) industries (except electrical machinery) machinery industries .2.001 214.8 228.7 225.2 199.0 237.1 25:16 Electrical products industries .1.572 177.8 179.3 185.2 185.3 185.9 15:17 Non-metallic mineral products industries .887 135.0 135.4 137.6 130.4 141.7 152.5 144.7 154.6 CONSTRUCTION INDUSTRY .5.840 143.4 146.2 141.6 143.7 152.5 145.7 164.7 165.0 155.2 165.1 1									142.1
5:20 Miscellaneous manufacturing industries									164.3
5:08   Wood industries   1.117   139.6   135.8   135.2   133.8   141.9   145.09   Furniture and fixture industries   .448   156.0   155.8   154.2   155.1   155.7   155.12   Primary metal industries (except machinery and transportation equipment industries)   1.857   161.4   158.4   160.1   159.2   159.7   165.14   167.2   160.8   160.1   169.2   169.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.2   160.8   160.3   160.8   160.2   160.8   160.3   160.8   160.2   160.8   160.3   160.8   160.8   160.3   160.8   160.3   160.8   160.3   160.8   160.3   160.8   160.8   160.3   160.8   160.8   160.3   160.8   160.8   160.8   160.3   160.8								161.3	160.0
Furniture and fixture industries	5:08-09;12-17	DURABLE MANUFACTURING	11.133	167.9	169.5	171.1	166.5	175.0	180.3
5:12       Primary metal industries       2,256       137.4       136.2       143.8       149.1       150.6       15         5:13       Metal fabricating industries (except machinery and transportation equipment industries)       1.857       161.4       158.4       160.1       159.2       159.7       16         5:14       Machinery industries (except electrical machinery)       .995       206.2       206.0       200.7       198.2       192.2       22       25:15       Transportation equipment industries       2.001       214.8       228.7       225.2       199.0       237.1       22       25:16       Electrical products industries       1.572       177.8       179.3       185.2       185.3       185.9       185.9       195.2       199.0       237.1       22       22       137.4       137.6       130.4       141.7       12       12       12       12       12       12       12       12       12       12       12       12       12       16       13       14       13       14 <t< td=""><td></td><td>Wood industries</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		Wood industries							
5:13       Metal fabricating industries (except machinery and transportation equipment industries)       1,857       161.4       158.4       160.1       159.2       159.7       16         5:14       Machinery industries (except electrical machinery)       .995       206.2       206.0       200.7       198.2       192.2       205.1       225.1       199.0       237.1       225.1       237.1       225.1       199.0       237.1       225.1       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       225.1       199.0       237.1       235.1       235.1       235		Furniture and fixture industries							
machinery and transportation equipment industries)         1,857         161.4         158.4         160.1         159.2         159.7         161.4         158.4         160.1         159.2         159.7         161.4         158.4         160.1         159.2         159.2         159.2         20.01         214.8         228.7         228.7         295.2         295.2         296.2         200.1         214.8         228.7         257.7         159.2         177.8         179.3         185.2         185.3         185.9         155.1         157.2         177.8         179.3         185.2         185.3         185.9         185.9         185.9         185.9         185.1         185.2         185.3         185.9         185.9         185.9         185.9         185.9         185.2         185.2         185.2         185.2<		Primary metal industries	2,256	137.4	136.2	143.8	149.1	150.6	153.5
industries)	2:13								
5:14 Machinery industries (except electrical machinery)			1 957	161 /	158 /	160 1	159 2	159 7	163.2
5:15       Transportation equipment industries       2,001       214,8       228.7       225.2       199.0       237.1       225:1       219.0       237.1       225:1       219.0       237.1       225:1       219.0       237.1       225:1       219.0       237.1       225:1       219.0       237.1       225:1       219.0       237.1       225:1       2185.3       185.9	5:14								
5:16       Electrical products industries       1,572       177.8       179.3       185.2       185.3       185.9       15         5:17       Non-metallic mineral products industries       .887       135.0       135.4       137.6       130.4       141.7       15         6       CONSTRUCTION INDUSTRY       5,840       143.4       146.2       141.6       143.7       152.5       14         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       2,812       160.8       162.3       164.9       169.8       169.0       17         572       Electric power       2,270       158.5       160.8       163.3       168.8       168.5       17         574       Gas distribution       336       202.6       198.6       203.1       206.1       200.6       23         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.985       144.3       145.1       146.2       149.3       148.5       14         501;502       Air transport       7.039       147.4       147.7       149.0       152.5       151.2       15         506       Railway transport       685       145.4       127.7       158.6       142.7       135.7       15         508<		machinery)							203.2
5:17       Non-metallic mineral products industries       .887       135.0       135.4       137.6       130.4       141.7       136         6       CONSTRUCTION INDUSTRY       5.840       143.4       146.2       141.6       143.7       152.5       14         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       2.812       160.8       162.3       164.9       169.8       169.0       15         572       Electric power       2.270       158.5       160.8       163.3       168.8       168.5       17         574       Gas distribution       336       202.6       198.6       203.1       206.1       200.6       20         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.985       144.3       145.1       146.2       149.3       148.5       14         7:01       Transportation       7.039       147.4       147.7       149.0       152.5       151.2       15         504;505       Water transport       .685       145.4       127.7       158.6       142.7       135.7       15         506       Railway transport       .2969       150.5       151.4       148.2       156.0       155.7       15         508       <		Transportation equipment industries							
7:04 ELECTRIC POWER, GAS AND WATER UTILITIES 2.812 160.8 162.3 164.9 169.8 169.0 175.7 ELECTRIC POWER 2.270 158.5 160.8 163.3 168.8 168.5 175.7 Gas distribution 336 202.6 198.6 203.1 206.1 200.6 23.7 TRANSPORTATION, STORAGE AND COMMUNICATION 9.985 144.3 145.1 146.2 149.3 148.5 147.7 149.0 152.5 151.2 155.1 150.1 149.0 163.5 149.0 169.8 169.0 169.0 169.8 169.0 169.									190.7 137.9
572     Electric power     2.270     158.5     160.8     163.3     168.8     168.5     17.5       574     Gas distribution     .336     202.6     198.6     203.1     206.1     200.6     22.7       7     TRANSPORTATION, STORAGE AND COMMUNICATION     9.985     144.3     145.1     146.2     149.3     148.5     14.7       7:01     Transportation     7.039     147.4     147.7     149.0     152.5     151.2     1.5       501;502     Air transport     .423     217.0     236.3     239.5     239.6     242.8     22.5       504;505     Water transport     .685     145.4     127.7     158.6     142.7     135.7     15.5       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     15.5       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     12.5       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     13       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Grain elevators     .273	6	CONSTRUCTION INDUSTRY	5.840	143.4	146.2	141.6	143.7	152.5	149.8
574     Gas distribution     .336     202.6     198.6     203.1     206.1     200.6     23       7     TRANSPORTATION, STORAGE AND COMMUNICATION     9.985     144.3     145.1     146.2     149.3     148.5     14       7:01     Transportation     7.039     147.4     147.7     149.0     152.5     151.2     15       501;502     Air transport     .423     217.0     236.3     239.5     239.6     242.8     25       504;505     Water transport     .685     145.4     127.7     158.6     142.7     135.7     15       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     8	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	160.8	162.3	164.9	169.8	169.0	178.6
574     Gas distribution     .336     202.6     198.6     203.1     206.1     200.6     23       7     TRANSPORTATION, STORAGE AND COMMUNICATION     9.985     144.3     145.1     146.2     149.3     148.5     14       7:01     Transportation     7.039     147.4     147.7     149.0     152.5     151.2     15       501;502     Air transport     .423     217.0     236.3     239.5     239.6     242.8     25       504;505     Water transport     .685     145.4     127.7     158.6     142.7     135.7     15       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     8	572	Electric power	2,270	158.5	160.8	163.3	168.8	168.5	175.7
7:01 Transportation		Gas distribution							
501;502	7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	144.3	145.1	146.2	149.3	148.5	148.3
501;502	7:01	Transportation	7-039	147.4	147.7	149.0	152.5	151.2	150.2
504;505     Water transport     .685     145.4     127.7     158.6     142.7     135.7     15       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     12       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     8									
506     Railway transport     2,969     150.5     151.4     148.2     156.0     155.7     150.5       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     150.5       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     110.7       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     50.7       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     80.7		Water transport							
508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     21       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     8	506	Railway transport	2.969					155.7	150.3
509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     524       6rain elevators     .273     113.7     103.8     105.1     112.6     107.3     8		Bus transport, interurban and rural	.097			167.9	161.9	163.5	155.3
524 Grain elevators	509		.348	121.3	124.0	101.8	109.1	107.2	112.2
7:03 Communication		StorageGrain elevators							97.3 89.0
	7:03	Communication	2.583	139.4	142.7	143.5	145.2	146.2	150.2

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasona?	lly adjus	ted		
S.I.C.	Industry or industry group	1961		1967			1968	
		percentage weights	II	III	IV	I	II	III
8	TRADE	12.721	136.7	136.0	137.4	136.5	137.7	142.7
8:01	WHOLESALE TRADE	4.788	137.1	135.2	137.4	135.2	137.9	142.7
	Wholesale Merchants	3.449	135.0	133.3	135.6	131.8	135.4	140.4
	Automotive parts and accessories	. 283	115.8	118.9	116.9	120.5	121 9	123.7
	Drugs and drug sundries	.097		143.5	149.0	155.4		164.9
	Clothing, furnishings and other textiles	,152		103.0	93.8	102.6		106.5
	Fresh fruits and vegetables	.072	121.4	124.5	121.4	120.7		124.9
	Groceries and food specialties	.283		127.5	129.9	132.8		131.6
	Hardware	.176	118.5	112.6	109.7	114.6	114.0	115.7
• •	Industrial and transportation equipment and	.369	156 3	148.0	148.2	150.2	1/17 5	143.3
	supplies	, 309	130.3	140.0	140,2	130.2	147.5	143.3
8:02	RETAIL TRADE	7.933	136.5	136.5	137.3	137.3	137.6	142.8
	Grocery and combination stores (chain)	. 682	129.2	129.0	130.5	132.2	133.1	137.1
	Grocery and combination stores (independent)	. 637	120.5	121.7	121.4	120.5		123.4
	All other food stores	.211		122.7	121.5	125.4		125.4
	Department stores	1.160		131.2	132.9	135.3		142.8
	General stores	.232		113.6	115.3	113.5	114.8	
	Variety stores	.300		174.9	179.5	167.0		173.4
	Motor vehicle dealers	.918		161.9	157.2	157.3		174.3
	Clothing stores	.,503		118.3	119.6	121.9		121.2
	Shoe stores	.118	126.1	122.6	128.6	119.7	119.3	
• •	Hardware stores Furniture, television, radio and appliance	.164		128.7	132.8	132.7	129.9	133.6
	stores Drug stores	.336		133.8 148.1	147.5	152.3		156.8
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	125.2	126.7	127.8	128.7	130.2	131.2
10	CONTRACTOR DUCTNIESS AND DED CONAL SERVICE							
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	13.789	138.7	139.9	140.3	141.2	142.2	143.7
10:01	Education and related services	3.527	154.8	155.6	156.1	157.8	160.2	163.0
10:02	Health and welfare services	3.563	128.0		130.8	132.4	134.2	135.9
10:04	Motion picture and recreational services	.389	140.2		144.6	150.4	148.9	
10:05	Services to business management	1.643	150.2		149.2	152.1	154.2	156.5
10:06	Personal services	3.623		124.5	124.5	123.9		122.3
874	Laundries, cleaners and pressers	.398	118.1		115.0	116.0	114.7	
875	Hotels, restaurants and taverns	2.326	129.9	130.3	130.3	128.8	126.7	126.3
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	116.2	117.4	117.9	120.2	120.9	121.5
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.3	147.0	147.9	149.1	152.8	153.9
2-6;7:04	Goods-producing industries less Agriculture	39.210	149.2	150.2	150.9	151.5	156.4	157.4
7:01-03;8-11	Service-producing industries	56.233	133.2	134.0	134.9	136.0	136.8	138.5
(1)	Commercial industries	84.355	141.2	141.2	142.2	143.2	145.5	146.9
(1)	Commercial industries less Agriculture	79.798	141.8	142.5	143.4	144.1	146.8	148.3
(1)	Non-commercial industries	15.645	129.8	131.6	132.0	133.7	135.0	136.3
4;5;7 :04	Index of Industrial Production	31.851	151.3	152.0	154.1	154.2	158.4	160.1

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

				With	out sea	sonal adj	ustment		
S.I.C.	Industry or industry group		ual		1967			1968	
		1966	1967	II	III	IV	I	II	III
	DIAL POWERING PROPRIET	125 5	120.7	138.2	148.9	140.4	133.6	142.8	155.0
	REAL DOMESTIC PRODUCT		139.1						
1	AGRICULTURE	145.4	124.7	67.5	296.4	69.7	64.9		319.5
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	135.0	139.8	141.6	141.9	143.8	136.9	146.9	147.1
2	FORESTRY	124.8	129.9	122.0	151.0	122.2	118.3	124.9	151.8
3	FISHING AND TRAPPING	112.9	104.1	99.7	189.0	74.4	59.1	118.7	211.8
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	136.5	145.2	147.0	147.4	151.9	143.4	155.8	153.7
4:01	Metal mines		133.8		135.5	140.4	129.9		143.4
4:02	Mineral fuels		158.0	154.4 200.0	160.9 187.5	160.4 211.6	164.6 196.0		165.5 185.6
4:03	Non-metal mines except coal mines	179.2	192.8	200.0	107.3	211.0	190.0	203.3	100.0
5	MANUFACTURING	151.2	151.7	155.2	149.4	154.6	150.1	162.6	155.7
5:01-07;10-11;	NOV. DUDANCE MANUFACTURE	125.0	137.6	139.3	139.5	140.1	137.6	1/.5 0	143.6
18-20	NON-DURABLE MANUFACTURING	135.9	137.0	139.3	139.3	140.1	137.0	143.0	143.0
5:01	Foods and beverages		134.9	136.1	152.0	137.9	122.2	141.4	155.8
5:02	Tobacco products industries		120.3		108.7	118.4	122.4	124.6	
5:03 5:04	Rubber industries	153.0 110.9	144.1	145.8	131.0 97.4	155.7 106.2	153.0 116.7	130.9 113.3	
5:05	Leather industries	155.0	158.0	161.3		169.1	165.3	174.6	
5:06	Textile industries	138.1	130.8	130.7	132.2	131.2	131.2	133.6	
5:07	Clothing industries		122.9		122.8	120.7	124.9	121.6	
5:10	Paper and allied industries		129.8		128.4	130.1	132.2	143.2	
5:11	Printing, publishing and allied indus-								
	tries	128.3	133.6	138.3	128.5	137.4	134.3	141.5	131.7
5:18	Petroleum and coal products industries		135.0		138.2	138.2	143.5		144.7
5:19	Chemical and chemical products industry	154.1	156.0		148.8	155.3	164.6	169.4	
5:20	Miscellaneous manufacturing industries	150.5	153.8	151.8	155.9	157.8	155.0	159.7	162.6
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	174.5	161.5	172.2	165.5	183.2	170.4
5:08	Wood industries	137.5	136.6	141.9	141.7	123.9	136.7	145.3	149.7
5:09	Furniture and fixture industries		155.4		159.0	159.2	150.1		159.8
5:12	Primary metal industries		138.3		131.7	141.5	149.3		148.7
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	174.3	161.5	163.3	160.9	160.0	154.8	161.7	165.3
5:14	Machinery industries (except electrical								
	machinery)		205.3	207.9	204.2	200.8	197.9		201.5
5:15	Transportation equipment industries		217.5		179.7	232.7	207.2	271.1	
5:16	Electrical products industries		182.0 135.9		176.5	191.9	183.0	184.1	
5:17	Non-metallic mineral products industries			138.5	149.8	139.6	111.6	145.0	
6	CONSTRUCTION INDUSTRY	141.7	142.4	143.0	169.9	146.9	114.1	152.3	173.5
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	154.4	138.7	171.1	194.9	163.3	151.3
572	Electric power		159.9	153.8	146.7	169.2	182.5		159.9
574	Gas distribution	174.0	196.8	180.4	96.1	214.8	323.2	178.8	110.2
7	TRANSPORTATION, STORAGE AND COMMUNICATION	136.4	144.3	147.6	150.6	146.5	139.1	151.6	154.0
7:01	Transportation	139.2	147.4	152.6	155.9	147.5	138.9	156.2	158.6
501;502	Air transport	184.7	225.8	223.5		205.3	203.8	250.0	
504;505	Water transport		141.0	166.7	151.5	156.2	84.8	155.5	
506	Railway transport		150.7	158.1	153.0	148.8	145.6	163.3	151.1
508	Bus transport, interurban and rural		176.9	166.6	250.5	151.3	132.0	156.0	
509	Urban transit systems	107.6	114.2		117.2	104.8	111.1	107.6	106.5
7:02	Starage	113.4	112.8	120.3	117.1	119.8	102.7	111.1	101.6
524	Storage	108.9	106.2	116.7	109.6	114.2	95.8	106.7	92.4
7:03	Communication	131.8	140.4	137.8	140.8	147.6	144.7	144.6	148.8

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded
(1961=100)

				Witho	ut seaso	onal adju	stment		
S.I.C.	Industry or industry group	Ann	ual ages		1967			1968	
		1966	1967	II	III	IV	I	II	III
8	TRADE	129.8	135.3	141.6	129.2	149.2	126.6	142.5	136.0
8:01	WHOLESALE TRADE	130.0	134.5	145.7	127.9	138.7	132.0	146.9	135.4
	Wholesale Merchants	128.6	132.5	147.6	127.8	134.4	125.1	148.5	135.3
	Automotive parts and accessories	112.9	117.3		123.1	112.5	107.7		128.6
• •	Drugs and drug sundries	134.4	144.0		142.6	156.3	156.7		164.7
• •	Clothing, furnishings and other textiles	98.2	100.0		108.2	97.4 122.8	97.5 108.1		112.6
	Fresh fruits and vegetables Groceries and food specialties	113.7 121.4	121.2 127.9	125.1	123.3 132.4	134.7	127.7		123.4
	Hardware	107.7	114.4	125.0	114.5	114.0	101.4		117.5
	Industrial and transportation equipment	10,1,							
	and supplies	146.6	145.9	183.5	131.7	141.4	143.6	174.6	127.1
8:02	RETAIL TRADE	129.7	135.8	139.1	130.0	155.6	123.3	139.9	136.3
	Grocery and combination stores (chain)	121.7	128.7	132.2	122.6	135.0	131.0	136.2	130.6
	Grocery and combination stores (independent)	114.3	120.8	120.2	120.1	127.0	116.7	119.6	122.0
	All other food stores	119.0	123.9	126.8	124.2	125.6	117.4	130.8	126.6
	Department stores	126.5	131.6		121.3	176.8	109.8	130.2	132.2
• •	General stores	111.2	114.4	117.1	117.8 169.6	128.4	93.7 117.0	117.5 160.4	118.4
• •	Variety stores  Motor vehicle dealers	154.3 155.7		191.4		244.6 150.5	151.6	186.3	151.0
	Clothing stores		119.4		108.6	151.2	100.9	118.2	
	Shoe stores		123.8		121.0	154.8	91.7	124.2	119.6
	Hardware stores		129.8		136.3	151.5	98.1	137.8	141.2
	Furniture, television, radio and appliance								
	Stores		136.2 145.3		129.3 143.3	161.6 158.5	122.0 149.4		141.7 151.7
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	125.4	127.9	127.5	127.5	130.5	132.4
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	132.5	138.8	139.1	142.9	139.1	138.8	142.5	146.7
10:01	Education and related services	151.0	155.0		155.6	156.1	157.8	160.2	163.0
10:02	Health and welfare services	122.5	128.8		130.6	130.8	132.1		136.2
10:04	Motion picture and recreational services		141.7		154.6	138.4	135.9		166.7
10:05	Services to business management		148.8		152.8	148.2 121.8	148.8 119.2		160.7 128.7
10:06 874	Personal services		123.9 116.8		131.2	115.4	112.4		115.3
875	Hotels, restaurants and taverns		129.6		140.7	126.0	121.8		136.3
11	PUBLIC ADMINISTRATION AND DEFENCE	109.3	116.8	116.3	121.0	119.5	117.9	120.9	125.3
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	146.7	142.3	166.9	144.1	137.2	148.3	174.8
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	151.0	151.8	152.7	145.6	158.9	158.0
7:01-03;8-1			133.2	135.1	135.0	137.5	130.8	138.6	139.6
(1)	Commercial industries		140.7		151.7	141.8	133.9	144.3	158.0
(1)	Commercial industries less Agriculture		141.7		143.4	146.0	137.9		148.8
							131.9		138.9
(1)	Non-commercial industries	123.1	130.4	129.9	134.0	132.7			
4;5;7:04	Index of Industrial Production	148.9	151.7	154.0	148.2	155.7	153.2	161.8	155.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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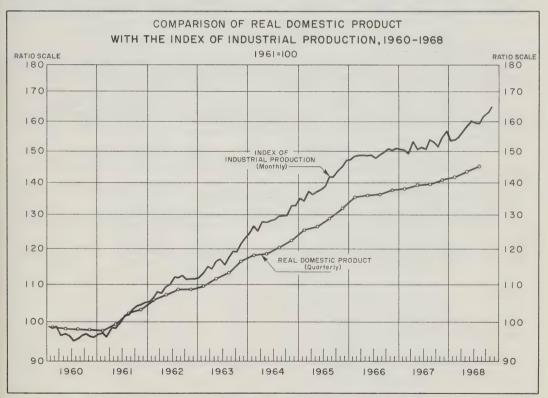
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# INDEX OF INDUSTRIAL PRODUCTION (1961=100)

## NOVEMBER 1968

The seasonally adjusted index of industrial production advanced by 1.0 per cent in November.

Real Domestic Product in the third quarter 1968 advanced by 1.0 percent from its second quarter 1968 level.



This issue includes indexes of Real Domestic Product for the third quarter of 1968.

National Accounts, Production and Productivity Division Industrial Output Section

January 1969 2205-502

#### IMPORTANT NOTICE - REGARDING WEIGHT AND REFERENCE BASE REVISIONS

The Real Domestic Product by industry system has been extensively revised. Occasional Paper, Indexes of Real Domestic Product by Industry - 1961 Base, D.B.S. Catalogue No. 61-506 contains these revisions and the complete historical record of annual and sub-annual ameasures of R.D.P. (including the Index of Industrial Production), back as far as 1919 for some series, and supersedes all previously published data. This publication, priced at \$2.00, can be ordered from Publications Distribution, Dominion Bureau of Statistics. (For a detailed description of concepts and methods users should continue to refer to D.B.S. occasional paper 61-505, Indexes of Real Domestic Product by Industry of Origin, 1935-61.)

The most important changes in the revised series are the incorporation of a 1961 weight and reference base, the use of the 1960 <u>Standard Industrial Classification</u> as of 1961, and the revision of the 1949-based indexes in industries other than those included in the Index of Industrial Production for the period from 1949 to 1960. As well, improved and up-to-date annual levels have been incorporated, the subannual projection techniques have been improved, and the sub-annual measures have been seasonally adjusted using the latest (X-11) variant of the U.S. Census Method II.

Users will note that the tables contained in this and all forthcoming publications of 61-005 extend the revised and rebased indexes into the current period. They present considerably expanded industrial detail for the service-producing industries as well as some additional detail for the Index of Industrial Production. Also included is an estimate of the output of agriculture each quarter, which will allow the regular quarterly release of total Real Domestic Product.

### November Index of Industrial Production

The seasonally adjusted Index of Industrial Production advanced by 1.0 percent in November, rising to 164.7 from the revised October level of 163.0 in a continuation of the upwards movement that began in August. Virtually all of the gain was due to the 1.3 percent advance in manufacturing as both mining and utilities showed little change.

The manufacturing gain was concentrated in non-durables, (+ 2.4%). While the rise was wide spread; (9 of the 12 major groups rose), most of it was concentrated in foods and beverages, paper, textiles, and printing and publishing. These groups registered gains that ranged from 3 to 5 percent. The foods and beverages increase reversed the movement of the previous month and was largely due to strong gains in both dairy products and distilleries. In paper products the major factor in the increase was the continued strength shown by the pulp and paper mills component. Cotton and synthetic textiles were responsible for most of the textiles advance.

In durables, (+0.3%), gains that ranged from fractional to 2 percent in machinery, metal fabricating, electrical products, primary metals and wood were largely offset by a drop in transportation equipment that was almost entirely due to decreased production of motor vehicles.

The mining index showed no change from October. Gains in non-metals and metals were almost entirely offset by declines in fuels and quarrying. Utilities components showed little or no change.

With the year nearly over the following changes are now shown: column 1 for the eleven months of 1968 as compared to the same period of 1967; columns 2, 3 and 4 for comparable periods of earlier years; columns 5 and 6 show longer term growth rates,

			onths y adjusted			growth tes
	1968-67	1967-66	1966-65	1965-64	1946-67	1961-67
	(1)	(2)	(3)	(4)	(5)	(6)
				percent		
Index of industrial production	4.8	1.8	7.5	8.3	5.8	7.6
Mines (including milling), quarries and oil wells	5.6	6.3	4.1	5.1	8.7	6.7
Manufacturing	4.3	0.2	7.7	8.8	5.1	7.,6
Non-durable manufacturing	4.2	1.3	6.0	6.1	4.9	5.8
Durable manufacturing	4.5	- 0.9	9.3	11.6	5.3	9.7
Electric power, gas and water utilities	7.8	9.4	10.4	8.5	9.3	8.4

#### NOTES TO USERS

- Annual growth rates for selected industries, for selected periods were published in the September, 1968 issue of this publication. A re-print of these rates can be obtained by writing to the Industrial Output Section, National Accounts, Production and Productivity Division, D.B.S.
- 2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in tables 3 and 4 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{=}100)$ 

				Se	asonally	adjuste	·d	
S.I.C.	Industry or industry group	1961 percentage			19	68		
		weights	June	July	Aug.	Sept.	Oct.	Nov.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	160.1	159.5	159.3	161.6	163.0	164.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	154.6	156.1	154.3	152.9	155.1	155.1
4:01	Metal mines	2.463	145.1	147.8	143.9	142.6	145.4	146.7
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	.325 .309 1.829	59.1 322.4 130.4	55.1 293.7 139.7	56.8 298.1 133.3	64.3 294.0 130.9	55.1 301.2 135.1	57.5 304.4 135.9
4:02	Mineral fuels	1.030	159.9	165.4	171.2	166.2	170.8	166.4
061 064	Coal mines  Crude petroleum and natural gas	.152 .878	94.2 171.2	104.5 175.9	105.2 182.6	87.9 179.7	92.8 184.3	93.1 179.1
4:03 071	Non-metal mines except coal mines	.385 .274	213.2 137.5	195,5 131,2	190.5 116.7	194.4 127.0	186.1 118.6	193.2 122.6
5	MANUFACTURING	24.741	159.7	157.8	158.0	161.3	162.5	164.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	146.1	142.1	139.8	142.8	144.0	147.4
5:01	Foods and beverages	3.547	139.4	136.9	139.9	141.6	137.1	141.2
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561	144.0 140.3 125.5 107.7 159.1 150.7	136.8 130.2 124.8 108.4 149.9 151.9	136.1 126.7 109.6 149.3	140.3 138.2 129.8 106.8 155.7 158.1	138.6 134.9 126.0 109.6 151.5 145.5	130.3 150.6 130.0 109.2 155.5 156.6
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	187.8 139.3 129.4	168.7 197.2 97.3	188.2 169.1 136.3	181.4 161.8 137.8	160.9 157.6 121.3	168.4 181.1 125.3
5:02	Tobacco products industries	.233	121.0	119.8	110.3	123.0	127.6	125.5
5:03	Rubber industries	.411	128.4	110.0	114.5	149.5	140.2	145.5
5:04 174	Leather industries	.293 .195	117.3 122.8	109.5 112.0		113.5 117.9	113.6 120.0	115.0 121.0
5:05	Textile industries	. 904	176.7	171.2	177.2	176.7	178.8	187.9
183 201	Cotton yarn and cloth mills	.211	132.0 227.5	88.3 234.5	110.0 235.7	94.4 248.5	96.8 249.8	111.4 262.1
5:06	Knitting mills	.218	134.5	134.6	137.2	137.6	140.3	137.7
5:07	Clothing industries	. 854	125.6	123.2	122.1	119.2	122.5	123.5
5:10	Paper and allied industries	2,675	147.9	134.9	125.6	128.8	135.7	140.4
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other paper converters		148.9 141.5	132.9		125.4 142.2	133.4 143.7	139.1 143.8
5:11	Printing, publishing and allied industries	1,353	137.9	139.5		136.9	137.7	143.0
5:18	Petroleum and coal products industries		143.6	147.9		135.0	144.7	144.3

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961 -		Sea	sonally	adjuste	d 	
S.I.C.	Industry or industry group	percentage weights			19	068		
			June	July	Aug.	Sept.	Oct.	Nov.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	166.1	166.8		166.4	167.0	167.4
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215 .150	196.6 129.7	218.4 124.9	186.3 127.1	197.2 133.0	183.9 132.4	131.7
378	compounds  Manufacturers of industrial chemicals	.148	170.1 179.7	155.3 178.9	130.9 170.2	187.8	190.1	182.3
5:20	Miscellaneous manufacturing industries	.855	160.1	160.1	159.3	161.3	165.0	166.7
5:08-09;12-17	DURABLE MANUFACTURING	11.133	176.2	177.0	180.2	183.9	185.1	185.7
5:08	Wood industries	1.117	145.7	137.0	144.9	148.4	157.7	161.0
251	Sawmills and planing mills	. 678	151.6	141.8	152.1	156.7	171.0	177.5
252	Veneer and plywood mills	.153	171.8	149.8	154.3	163.1	167.5	164.2
5:09	Furniture and fixture industries	. 448	157.2	153.3	157.2	160.3	162.1	161.8
5:12	Primary metal industries	2,256	151.0	155.1	151.0	154.4	155.0	158.0
291	Iron and steel mills	1.007	166.1	166.0		172.7	169.5	178.2
292	Steel pipe and tube mills	.126	191.7	196.8	151.7	138.7	184.5	165.1
294	Iron foundries	.136	125.8	148.3		149.8	153.9	151.4
295	Smelting and refining	.786	122.3	129.8	121.9	127.0	125.6	127.3
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	160.9	162.0		165.5	164.9	166.3
301	Boiler and plate works	.078	187.4	197.3	202.4		195.3	200.2
302 303	Fabricated structural metal industry Ornamental and architectural metal	.259	145.4	147.0	143.7	150.3	148.9	148.4
304	industry  Metal stamping, pressing and coating	.168	145.5	143.3		147.6	141.8	140.0
005	industry	.458	158.7	164.0		173.0	175.4	175.0
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250 .165	181.4 180.4	178.2 175.3		172.3 185.8	172.1 186.9	179.6 185.9
5:14	Machinery industries (except electrical							
	machinery)	. 995	189.7	203.1	204.2	202.7	199.0	200.1
5:15	Transportation equipment industries	2,001	237.9	239.7	252.0	262.9	265.3	259.7
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	135.5	127.4		148.6	140.2	143.9
325	manufacturers Motor vehicle parts and accessories	.788	335.0	358.1	370.7	383.4	396.0	376.4
	manufacturers	.397	197.2	181.1	208.6	215.8	218.5	223.1
326	Railroad rolling stock industry	.076	278.8	218.3		230.9	223.3	234.0
327	Shipbuilding and repair	.225	162.0	157.7	154.5	160.8	154.6	153.0
5:16 332	Electrical products industries	1.572	190.1	189.0	190.9	192.1	191.7	194.2
334	tric and non-electric)	.187	176.8	177.6	185.9	169.9	167.6	175.4
	television receivers	.132	228.5	230.6	228.8	228.6	228.4	243.5
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	243.4	240.0	238.4	245.0	246.0	246.9
	equipment	.305	172.3	170.3	172.2	169.9	171.2	169.8
5:17	Non-metallic mineral products industries	. 887	141.5	134.1		140.0	142.1	141.4
341	Cement manufacturers	.171	131.0	118.8	123.9		123.4	119.9
348	Ready-mix concrete manufacturers	.079	185.9	170.8		164.5	175.5	165.1
356	Glass and glass products manufacturers	.168	163.4	162.1	172.9	172.5	170.5	170.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	172.1	179.9	179.0	177.5	179.6	179.7
572	Electric power	2.270	170.0	177.4	176.0	173.7	177.9	178.0
574	Gas distribution	.336	216.7	231.7	222 0	235.7	225.1	225.1

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961 = 100)

		Ann	ual	W	ithout	seasona	l adjus	adjustment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	Nov.	July	Aug.	Sept.	Oct.	Nov.
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	158.8	148.4	152.9	164.0	167.3	170.4
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	151.7	152.6	151.3	157.1	162.2	157.6
4:01	Metal mines	125.0	133.8	139.4	147.0	137.9	146.1	153.9	147.5
051;052 058 053-057;059	Placer gold and gold quartz mines  Iron mines	71.8 261.1 111.5	65.4 276.1 122.0		54.5 349.5 129.2	56.8 310.0 123.2		364.4	56.5 304.4 137.2
4:02	Mineral fuels	145.6	158.0		161.5	166.7	166.4		167.9
061 064	Coal mines	105.9	106.2 166.9	126.5 167.1	78.4	74.7 182.6	89.2 179.7	103.0	111.7
4:03	Crude petroleum and natural gas  Non-metal mines except coal mines	179.2	192.8	209.3	162.1	192.0	202.6	206.0	204.2
071	Asbestos mines	134.7	130.6	135.2	112.8	115.7	126.9	130.0	130.6
5	MANUFACTURING	151.2	151.7	158.3	147.7	153.3	166.2	167.9	170.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	143.4	136.7	144.9	149.5	149.3	152.0
5:01	Foods and beverages	129.9	134.9	141.6	148.3	160.5	159.6	145.2	146.
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9	155.4 109.6 132.9 110.9 163.5 172.1	167.4 120.4 112.4 140.4	124.0 112.7	156.0 130.7 109.6 162.1	134.6 129.2 111.8 171.2	9 153. 5 120. 2 133. 3 109. 1 172. 1 182.
141 143 145	Soft drink manufacturers Distilleries Breweries	124.4 155.6 117.9	147.1 166.4 122.9	158.4 235.8 126.9	110.8		196.2	214.	166. 257. 130.
5:02	Tobacco products industries	119.5	120.3	126.5	82.1	110.3	127.4	131.	3 132.
5:03	Rubber industries	153.0	144.1	158.3	85.9	91.6	156.2	147.	L 160.
5:04 174	Leather industries	110.9 109.6	104.5 106.2	110.7 111.8		112.9 119.6			1 118.
5:05	Textile industries	155.0	158.0	178.1	140.6	178.0	192.2	189.	2 201.
183 201	Cotton yarn and cloth mills	117.4 200.8	119.6 203.9	132.2 232.2					5 131. 5 280.
5:06	Knitting mills	138.1	130.8	133.2	133.5	141.6	140.0	144.	5 141.
5:07	Clothing industries	127.8	122.9	121.0	119.9	126.8	122.3	125.	5 122.
5:10	Paper and allied industries	129.8	129.8	132.5	130.5	128.2	128.6	140.	7 144.
271 273;274	Pulp and paper mills Paper box and bag manufacturers and	127.7	127.8	130.6					8 143.
	other paper converters	139.0	138.2	140.1					5 146.
5:11	Printing, publishing and allied industries	128.3	133.6	141.7					9 148.
5:18	Petroleum and coal products industries	131.5	135.0	139.3	151.6	147.4	135.2	142.	4 146.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ual	W	ithout	seasona	l adjus	tment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	Nov.	July	Aug.	Sept.	Oct.	Nov.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0	158.2	149.4	155.4	166.3	168.3	167.1
375	medicines  Paint and varnish manufacturers	164.9 126.2	171.3 126.9			179.2 134.7			
376	Manufacturers of soap and cleaning compounds	125.0	129.8		114.5		184.8	190 6	107 7
378 5:20	Manufacturers of industrial chemicals  Miscellaneous manufacturing industries	160.0	169.6 153.8		158.7	164.2			
		170.0	168.9	176.5		163.6	186.5		193.4
5:08-09;12-17 5:08	DURABLE MANUFACTURING	137.5	136,6	124.9	140.9	151.6	156.3		148.6
251	Wood industries	141.1	140.7	121.1	150.8	160.9	167.7		154.5
252	Veneer and plywood mills	146.0	147.8	150.7	129.4	150.3	163.1		169.0
5:09	Furniture and fixture industries	155.9	155.4	160.9	151.1	162.4	166.9	169.9	167.9
5:12	Primary metal industries	138.6	138.3	144.7	145.9		153.8		
291	Iron and steel mills	153.2	148.1		155.9	162.9			
292	Steel pipe and tube mills	121.4	131.3			153.7			
294 295	Iron foundries Smelting and refining	153.9 110.9	144.1 118.3			113.5 120.7			
5:13	Metal fabricating industries (except machinery and transportation equipment			1/1 1	150 (	167.1	170.0	160 7	167 (
301	industries)	174.3 176.0	161.5 173.9		195.1	167.1 205.3	212.0		205.6
302 303	Boiler and plate works	217.4	164.5	158.1		150.6	159.7		152.7
304	industry Metal stamping, pressing and coating	173.4	147.4		148.3	157.1			
	industry	169.5	164.3	160.3			177.6		
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	157.9 181.2	147.3 180.4		149.7 169.6	177.2	180.4 183.6		
5:14	Machinery industries (except electrical								
	machinery)	202.0	205.3	201.9	198.6	202.0	204.3	199.3	200.8
5:15	Transportation equipment industries	206.9	217.5			150.7		275.7	
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	127.6	148.2		122.8			141.8	
325	manufacturers	249.4	265.2	320.8	214.9	208.6	352.7		7 234.3
326	manufacturers	277.0	279.5	283.8	205.8	238.0	241.5		7 249.3
327	Shipbuilding and repair	210.1	186.2	181.2	146.6	157.6			2 154.0
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	184.9	182.0	198.6		189.5	201.5		7 208.
334	tric and non-electric) Manufacturers of household radio and	169.8	160.3	209.9	106.5		198.8		5 198.2
225	television receivers	192.0	192.8	256.1	145.3	217.4	269.7		331.
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	201.2	214.9	227.7	228.5	238.9	248.2		2 252.
5: 17	equipment	143.1	135.9			155.6			
341	Cement manufacturers	138.0	121.7	121.9					3 122.
348	Ready-mix concrete manufacturers	182.5	153.8	186.7					3 188.
356	Glass and glass products manufacturers	159.1	165.0	170.0					172.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3			151.2			
572 574	Electric power	146.9 174.0	159.9 196.8			160.2 107.2			

#### Real Domestic Product, (1) Third Quarter 1968

R.D.P., seasonally adjusted, rose by 1.0 per cent to a level of 145.2 from the revised second-quarter level of 143.8. Third quarter output, however, was dampened by strikes and lockouts, as it was in the first two quarters of this year, which increased by 0.8 and 1.5 per cent, respectively,

Trade accounted for almost half of the total third-quarter increase. Retail trade rose by 4 per cent; almost half of this came from an acceleration in sales of motor vehicle dealers, which more than offset a drop in sales of liquor, beer and wine stores (affected by strikes in Quebec and Ontario). Wholesale trade increased by 31/2 per cent.

Electric power, gas and water utilities advanced 6 per cent after a small dip in the second quarter (natural gas was affected by relatively warm weather in April).

Manufacturing industries rose fractionally in the third quarter, with an increase of 3 per cent in durables more than offsetting a drop of 2 per cent in non-durables. An advance in motor vehicle manufacturers and a drop in the strike-affected paper and allied industries group were the most significant changes.

Construction declined 2 per cent, with falls of 1 to 8 per cent in the highways, engineering, and non-residential building components. Residential

The transportation, storage and communication index was slightly less than it was at the end of the second quarter. It was affected by the St. Lawrence Seaway, the postal, and the grain handlers' strikes.

### Real Domestic Product, First Three Quarters of 1968

In the first three quarters of this year compared to the same period of 1967, on a seasonally unadjusted basis, R.D.P. rose by 3.7 per cent. This compares with the 1966-67 growth rate of 4.7 per cent, the 1961-67 growth rate of 5.9 per cent, and the 1967 rate of 2.7 per cent. If an increase of 1 per cent is assumed for the fourth quarter of this year, the 1968 growth rate would be 3.8 per cent; if no increase is assumed, the rate of increase would be 3.5; if a decrease of 1 per cent is assumed, the growth would be 3.2 per cent.

(1) It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight-base periods.

The significant 1968 growths to date are compared with historical rates in the following table.

_		Growth Rates		9 Months 1968 9 Months 1967
	1946-67	1961-67	1967/1966	(without seasonal adjustment)
R.D.P. less agriculture	5.0	6.0	3.6	3.7
Service-producing industries	4.4	5.0	5.0	3,4
Goods-producing industries	5.0	7.0	0.0	3.9
fanufacturing	5.1	7.6	0.3	3.5
rade	4.6	5.3	4.2	3.3
inance, insurance and real estate	(1)	3.9	4.4	3.9
community, business and personal service	4.2	5.8	4.8	2.9
Transportation, storage and communication	4.7	6.6	5.8	3.2
ublic administration and defence	(1)	2, 2	6.9	4.7
ining	8.7	6.7	6.4	5.6
lectric power, gas and water utilities	9.3	8.4	9.1	7.4
Construction	6,2	7.0	0.5	4.0

(1) Not available for this time period.

A 0.7 per cent increase was recorded for the Index of Industrial Production components in October.

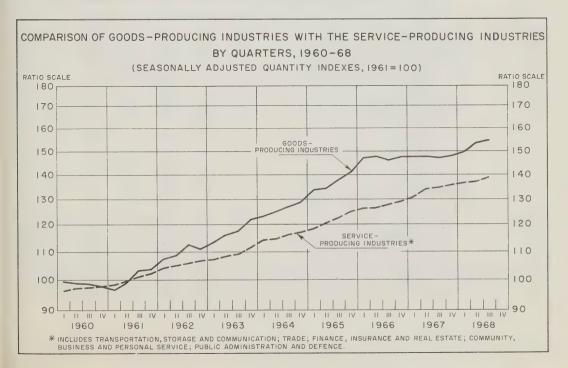


TABLE 3. Seasonally Adjusted Index of Real Domestic Product (1961 = 100)

REAL DOMESTIC PRODUCT. 100.000 139.4 139.7 140.6 141.7 143.8 14  1 AGRICULTURE				5	Seasonall	y adjust	ed		
REAL DOMESTIC PRODUCT	S.I.C.	Industry or industry group			1967			1968	
ACRICULTURE					III	IV	I	143.8 122.7 144.8 131.3 110.9 153.7 142.9 161.5 101.1 158.0 144.2 140.1 118.4 124.9 112.9	III
ACRICULTURE		DEAT DOMESTIC DRODUCT	100,000	120 6	120 7	1/0 6	161 7	1/2 8	145.
REAL DOMESTIC PRODUCT LESS AGRICULTURE   95.443   139.8   140.7   141.5   142.4   144.8   142   142.5   142.5   143.3   131.5   124.0   129.4   131.3   13   13   13   13   15   134.0   129.4   131.3   13   13   13   13   13   13									
2 FORESTRY	1	AGRICULTURE	4.557	131.4	118.8	122.3	128.3	122.7	123.
Section		REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	139.8	140.7	141.5	142.4	144.8	146.
### WINES (Including Milling), QUARRIES AND OIL ### WELLS ### WELL	2	FORESTRY	1.257	134.3	131.5	124.0	129.4	131.3	133.
WELLS	3	FISHING AND TRAPPING	. 262	94.5	111.4	94.3	104.2	110.9	118.
WELLS	4	MINES (including Milling), QUARRIES AND QIL							
			4.298	144.8	146.0	150.7	150.3	153.7	154.
	4:01	Metal mines	2.463	131.5	132.7	140.9	139.9	142.9	144.
5   MANUFACTURING   24,741   151,3   151.9   153.5   153.1   158.0   155.0   150.0   155.0   150.0   155.0   150.0   155.0   150.0   155.0   150.0   155.0   150.0   155.0   150.0   155.0   150.0   155.0   150.0   155.0   150.0		Mineral fuels							168.
13.608   137.7   137.5   139.0   142.1   144.2   145.5   145	4:03	Non-metal mines except coal mines	.385	195.8	188.1	201.9	208.4	210.1	193.
18-20   NON-DURABLE MANUFACTURING   13,608   137.7   137.5   139.0   142.1   144.2   145.5   150.1   140.2   145.5   140.1   135.5   150.2   Tobacco products industries   .233   122.7   119.2   118.0   119.2   118.4   115.0   118.5   118.5   130.3   Rubber industries   .233   122.7   119.2   118.0   119.2   118.4   115.0   118.5   118.5   135.3   138.6   151.8   148.9   147.3   124.9   12.5   125.0   129.5	5	MANUFACTURING	24.741	151.3	151.9	153.5	153.1	158.0	159.
Tobacco products industries   .233   122.7   119.2   118.0   119.2   118.4   115.0   120.5		NON-DURABLE MANUFACTURING	13.608	137.7	137.5	139.0	142.1	144.2	141.
Tobacco products industries   .233   122.7   119.2   118.0   119.2   118.4   115.0   120.5	F 01	m 1 - 11	0.5/7						
5:03   Rubber industries     .411   138.6   151.8   148.9   147.3   124.9   125:04   Leather industries     .293   103.3   104.3   107.1   108.8   121.9   115:05   Textile industries     .994   159.3   158.4   163.0   164.3   172.6   175:06   Rnitting mills     .218   132.9   130.4   129.3   133.0   135.8   135.7   135.0   175:07   Clothing industries     .884   124.7   121.2   121.6   122.5   124.9   125:10   Paper and allied industries     .854   124.7   121.2   121.6   122.5   124.9   125:11   Printing, publishing and allied industries   .1.   .333   133.6   133.9   135.2   135.7   136.6   135:18   Petroleum and coal products industries     .333   133.6   133.9   135.1   140.7   142.5   145:19   Chemical and chemical products industries     .855   153.3   156.8   162.9   162.9   165:20   Miscellaneous manufacturing industries   .855   153.4   152.5   156.1   158.8   161.3   165:20   165:08   165:09   Furniture and fixture industries   .448   156.0   155.8   154.2   155.1   155.7   155:12   Primary metal industries   .448   156.0   155.8   154.2   155.1   155.7   155:13   Metal fabricating industries   .2.   .256   137.4   136.2   138.8   141.9   145.13		Tobacca products industries							139.
5.06									124.
Textile industries									110.
15.06									175.
Single   Clothing industries	5:06							135.8	136.
5:11 Printing, publishing and allied industries	5:07	Clothing industries	. 854		121.2	121.6	122.5	124.9	121.
5:18 Petroleum and coal products industries		Paper and allied industries		129.6	128.8	129.1	131.6		
5:19 Chemical and chemical products industry. 1.682 156.5 153.3 156.8 162.9 162.9 165.20 Miscellaneous manufacturing industries	D 1	Printing, publishing and allied industries		133.6					
5:20 Miscellaneous manufacturing industries		Petroleum and coal products industries	. 583						142.
5:08-09;12-17 DURABLE MANUFACTURING 11.133 167.9 169.5 171.1 166.5 175.0 18 5:08 Wood industries 1.117 139.6 135.8 135.2 133.8 141.9 14 5:09 Furniture and fixture industries									164. 160.
Since   Sinc	5:20	Miscellaneous manufacturing industries	. 855	153.4	152.5	130.1	130.0	101.3	100.
Furniture and fixture industries   .448   156.0   155.8   154.2   155.1   155.7   155.1   155.2   155.1   155.2   155.3   155.2   155.3   155.2   155.3   155.3   155.2   155.3   155.3   155.1   155.1   155.1   155.2   155.3   155.2   155.3   15	5:08-09;12-17	DURABLE MANUFACTURING	11.133	167.9	169.5	171.1	166.5	175.0	180.
5:12       Primary metal industries       2.256       137.4       136.2       143.8       149.1       150.6       15         5:13       Metal fabricating industries (except machinery and transportation equipment industries)       1.857       161.4       158.4       160.1       159.2       159.7       16         5:14       Machinery industries (except electrical machinery)       .995       206.2       206.0       200.7       198.2       192.2       20       199.0       237.1       25       25:15       Transportation equipment industries       2.001       214.8       228.7       225.2       199.0       237.1       25       25:16       Electrical products industries       1.572       177.8       179.3       185.2       185.3       185.9       185.9       199.0       237.1       25       25:17       Non-metallic mineral products industries       .887       135.0       135.4       137.6       130.4       141.7       13       13       14       14       14       16       143.7       152.5       14         7:04       ELECTRIC FOWER, GAS AND WATER UTILITIES       2.812       160.8       162.3       164.9       169.8       169.0       17       15       17       2270       158.5       160.8       163.3		Wood industries							
5:13       Metal fabricating industries (except machinery and transportation equipment industries)       1.857       161.4       158.4       160.1       159.2       159.7       16         5:14       Machinery industries (except electrical machinery)       .995       206.2       206.0       200.7       198.2       192.2       205.1       25.15       Transportation equipment industries       2.001       214.8       228.7       225.2       199.0       237.1       25.15       195.1       195.2       185.3       185.9       185.3       185.9       195.1       195.1       206.2       206.0       200.7       198.2       192.2       206.1       206.2       206.0       200.7       198.2       192.2       206.1       206.2       206.0       200.7       198.2       192.2       206.1       206.2       206.0       200.7       198.2       192.2       206.2       206.0       200.7       198.2       192.2       206.2       206.0       200.7       198.2       192.2       206.3       185.3       185.9       185.3       185.3       185.9       185.2       185.3       185.9       185.2       185.2       185.2       185.2       185.2       185.3							155.1		
machinery and transportation equipment industries)         1,857         161.4         158.4         160.1         159.2         159.7         161.4         158.4         160.1         159.2         159.2         159.2         159.2         159.2         159.2         160.1         158.4         160.1         160.1         158.2         185.2         185.2         185.2         185.2         185.2         185.2         185.3         185.9         195.1         177.8         179.3         185.2         185.3         185.9         195.1         185.2         185.3         185.9         195.1         185.2         185.3         185.9         195.2         185.2         185.3         185.9         195.1         185.2         185.2         185.2         185.3         185.9         195.2         185.2         185.2         185.2<			2.256	137.4	136.2	143.8	149.1	150.6	153.
industries)	5:13								
5:14         Machinery industries (except electrical machinery)         995         206.2         206.0         200.7         198.2         192.2         205.5           5:15         Transportation equipment industries         2.001         214.8         228.7         225.2         199.0         237.1         25           5:16         Electrical products industries         1.572         177.8         179.3         185.2         185.3         185.9         19           5:17         Non-metallic mineral products industries         887         135.0         135.4         130.4         141.7         141.7         141.7         152.5         14           6         CONSTRUCTION INDUSTRY         5.840         143.4         146.2         141.6         143.7         152.5         14           7:04         ELECTRIC POWER, GAS AND WATER UTILITIES         2.812         160.8         162.3         164.9         169.8         169.0         17           572         Electric power         2.270         158.5         160.8         163.3         168.8         168.5         17           7.01         TRANSPORTATION, STORAGE AND COMMUNICATION         9.985         144.3         145.1         146.2         149.3         145.2         14			1 957	161 /	158 /	160 1	150 2	159 7	163.
machinery)         .995         206.2         206.0         200.7         198.2         192.2         20           5:15         Transportation equipment industries         2.001         214.8         228.7         225.2         199.0         237.1         25           5:16         Electrical products industries         1.572         177.8         179.3         185.2         185.3         185.9         195.1         25           5:17         Non-metallic mineral products industries         .887         135.0         135.4         137.6         130.4         141.7         13           6         CONSTRUCTION INDUSTRY         5.840         143.4         146.2         141.6         143.7         152.5         14           7:04         ELECTRIC POWER, GAS AND WATER UTILITIES         2.812         160.8         162.3         164.9         169.8         169.0         17           572         Electric power         2.270         158.5         160.8         163.3         168.8         168.5         17           574         Gas distribution         336         202.6         198.6         203.1         206.1         200.6         23           7         TRANSPORTATION, STORAGE AND COMMUNICATION         9.985	5:14		1.037	101.4	130.4	100.1	133.2	133.7	105.
5:15       Transportation equipment industries       2,001       214.8       228.7       225.2       199.0       237.1       25         5:16       Electrical products industries       1,572       177.8       179.3       185.2       185.9       19         5:17       Non-metallic mineral products industries       .887       135.0       135.4       137.6       130.4       141.7       13         6       CONSTRUCTION INDUSTRY       5.840       143.4       146.2       141.6       143.7       152.5       14         7:04       ELECTRIC FOWER, GAS AND WATER UTILITIES       2.812       160.8       162.3       164.9       169.8       169.0       17         572       Electric power       2.270       158.5       160.8       163.3       168.8       168.5       17         574       Gas distribution       .336       202.6       198.6       203.1       206.1       200.6       23         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.985       144.3       145.1       146.2       149.3       148.5       14         501;502       Air transport       .423       217.0       236.3       239.5       239.6       242.8       25       25       504;5			. 995	206.2	206.0	200.7	198.2	192.2	203.
5:16       Electrical products industries       1,572       177.8       179.3       185.2       185.3       185.9       19         5:17       Non-metallic mineral products industries       .887       135.0       135.4       137.6       130.4       141.7       13         6       CONSTRUCTION INDUSTRY       5.840       143.4       146.2       141.6       143.7       152.5       14         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       2.812       160.8       162.3       164.9       169.8       169.0       17         572       Electric power       2.270       158.5       160.8       163.3       168.8       168.5       17         574       Gas distribution       .336       202.6       198.6       203.1       206.1       200.6       23         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.985       144.3       145.1       146.2       149.3       148.5       14         501;502       Air transport       .423       217.0       236.3       239.5       239.6       242.8       25         504;505       Water transport       .685       145.4       127.7       158.6       142.7       135.7       13         5	5:15	Transportation equipment industries	2.001	214.8	228.7	225.2	199.0	237.1	251.
6 CONSTRUCTION INDUSTRY 5.840 143.4 146.2 141.6 143.7 152.5 147.04 ELECTRIC POWER, GAS AND WATER UTILITIES 2.812 160.8 162.3 164.9 169.8 169.0 177.05 160.8 162.3 164.9 169.8 169.0 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 160.8 163.3 168.8 168.5 177.05 168.8 169.0 178.		Electrical products industries	1.572						
7:04 ELECTRIC FOWER, GAS AND WATER UTILITIES 2.812 160.8 162.3 164.9 169.8 169.0 17 572 Electric power 2.270 158.5 160.8 163.3 168.8 168.5 17 574 Gas distribution 336 202.6 198.6 203.1 206.1 200.6 23 7 TRANSFORTATION, STORAGE AND COMMUNICATION 9.985 144.3 145.1 146.2 149.3 148.5 14 7:01 Transportation 7.039 147.4 147.7 149.0 152.5 151.2 15 501;502 Air transport 4.23 217.0 236.3 239.5 239.6 242.8 25 504;505 Water transport 6.85 145.4 127.7 158.6 142.7 135.7 13 506 Railway transport 2.969 150.5 151.4 148.2 156.0 155.7 15 508 Bus transport, interurban and rural 9.97 175.4 187.1 167.9 161.9 163.5 15 509 Urban transit systems 348 121.3 124.0 101.8 109.1 107.2 11 7:02 Storage 363 118.3 110.9 112.5 117.4 112.1 5 524 Crain elevators 2.73 113.7 103.8 105.1 112.6 107.3 8	5:17	Non-metallic mineral products industries	.887	135.0	135.4	137.6	130.4	141.7	137.
ST2	6	CONSTRUCTION INDUSTRY	5.840	143.4	146.2	141.6	143.7	152.5	149.
574         Gas distribution         .336         202.6         198.6         203.1         206.1         200.6         23           7         TRANSPORTATION, STORAGE AND COMMUNICATION         9.985         144.3         145.1         146.2         149.3         148.5         14           7:01         Transportation         7.039         147.4         147.7         149.0         152.5         151.2         15           501;502         Air transport         423         217.0         236.3         239.5         239.6         242.8         25           504;505         Water transport         685         145.4         127.7         158.6         142.7         135.7         13           506         Railway transport         2.969         150.5         151.4         148.2         156.0         155.7         15           508         Bus transport, interurban and rural         .097         175.4         187.1         167.9         161.9         163.5         15           509         Urban transit systems         .348         121.3         124.0         101.8         109.1         107.2         11           7:02         Storage         .363         118.3         110.9         112.5 <td>7:04</td> <td>ELECTRIC POWER, GAS AND WATER UTILITIES</td> <td>2.812</td> <td>160.8</td> <td>162.3</td> <td>164.9</td> <td>169.8</td> <td>169.0</td> <td>178.</td>	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	160.8	162.3	164.9	169.8	169.0	178.
574     Gas distribution     .336     202.6     198.6     203.1     206.1     200.6     23       7     TRANSPORTATION, STORAGE AND COMMUNICATION     9.985     144.3     145.1     146.2     149.3     148.5     14       7:01     Transportation     7.039     147.4     147.7     149.0     152.5     151.2     15       501;502     Air transport     .423     217.0     236.3     239.5     239.6     242.8     25       504;505     Water transport     .685     145.4     127.7     158.6     142.7     135.7     13       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     9       524     Crain elevators     .273     113.7     103.8     105.1     112.6     107.3     8		Electric power	2.270	158.5	160.8	163.3	168.8		
7:01 Transportation	574		.336	202.6	198.6	203.1	206.1	200.6	231.
501;502     Air transport     .423     217.0     236.3     239.5     239.6     242.8     25       504;505     Water transport     .685     145.4     127.7     156.6     142.7     135.7     13       506     Raflway transport     2.969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Crain elevators     .273     113.7     103.8     105.1     112.6     107.3     8	7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	144.3	145.1	146.2	149.3	148.5	148.
501;502     Air transport     .423     217.0     236.3     239.5     239.6     242.8     25       504;505     Water transport     .685     145.4     127.7     156.6     142.7     135.7     13       506     Raflway transport     2.969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Crain elevators     .273     113.7     103.8     105.1     112.6     107.3     8	7:01	Transportation	7.039	147.4	147.7	149.0	152.5	151.2	150.
504;505     Water transport     .685     145.4     127.7     158.6     142.7     135.7     13       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     8			. 423						
506     Railway transport     2,969     150.5     151.4     148.2     156.0     155.7     15       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Crain elevators     .273     113.7     103.8     105.1     112.6     107.3     8		Water transport	. 685				142.7	135.7	132.
508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     15       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     11       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     5       524     Crain elevators     .273     113.7     103.8     105.1     112.6     107.3     8	506	Railway transport	2.969	150.5	151.4		156.0		
7:02 Storage		Bus transport, interurban and rural							
524 Grain elevators	509	Urban transit systems	.348	121.3	124.0	101.8	109.1	107.2	112.
									97.
7:03 Communication	524	Grain elevators	.273	113.7	103.8	105.1	112.6	107.3	89.
	7:03	Communication	2.583	139.4	142.7	143.5	145.2	146.2	150.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded
(1961=100)

				Seasonal	lly adjus	ted		
S.I.C.	Industry or industry group	1961		1967			1968	
		percentage weights	II	III	IV	I	II	III
8	TRADE	12.721	136.7	136.0	137.4	136.5	137.7	142.7
8:01	WHOLESALE TRADE	4.788	137.1	135.2	137.4	135.2	137.9	142.7
••	Wholesale Merchants	3.449	135.0	133.3	135.6	131.8	135.4	140.4
	Automotive parts and accessories	.283	115.8	118.9	116.9	120.5	121.9	123.7
	Drugs and drug sundries	.097	144.0	143.5	149.0	155.4	155.6	164.9
	Clothing, furnishings and other textiles	.152	104.0	103.0	93.8	102.6	98.1	106.5
	Fresh fruits and vegetables	.072	121.4	124.5	121.4	120.7	120.1	
	Groceries and food specialties	.283	129.8	127.5	129.9	132.8	132.5	131.6
	Hardware	.176	118.5	112.6	109.7	114.6	114.0	115.7
	Industrial and transportation equipment and							
	supplies	.369	156.3	148.0	148.2	150.2	147.5	143.3
8:02	RETAIL TRADE	7.933	136.5	136.5	137.3	137.3	137.6	142.8
	Grocery and combination stores (chain)	. 682	129.2	129.0	130.5	132.2	133.1	137.1
	Grocery and combination stores (independent)	. 637		121.7	121.4	120.5	119.9	123.4
	All other food stores	.211		122.7	121.5	125.4		125.4
	Department stores	1.160	131.1	131.2	132.9	135.3	138.2	142.8
	General stores	.232	114.3	113.6	115.3	113.5	114.8	114.7
	Variety stores	.300		174.9	179.5	167.0		173.4
	Motor vehicle dealers	. 918		161.9	157.2	157.3		174.3
	Clothing stores	<sub>•,</sub> 503		118.3	119.6	121.9		121.2
	Shoe stores	.118		122.6	128.6	119.7		121.2
• •	Hardware stores	.164	128.1	128.7	132.8	132.7	129.9	133.6
	Furniture, television, radio and appliance					106.0	7100	115 7
	stores	.336		133.8	138.3	136.0		145.7
••	Drug stores	.341		148.1	147.5	152.3		156.8
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	125.2	126.7	127.8	128.7	130.2	131.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	138.7	139.9	140.3	141.2	142.2	143.7
10:01	Education and related services	3.527	154.8	155.6	156.1	157.8	160.2	163.0
10:02	Health and welfare services	3.563	128.0	130.4	130.8	132.4	134.2	135.9
10:04	Motion picture and recreational services	.389		139.8	144.6	150.4		151.4
10:05	Services to business management	1.643		148.7	149.2	152.1		156.5
10:06	Personal services	3.623		124.5	124.5	123.9		122.3
874	Laundries, cleaners and pressers	.398		117.0	115.0	116.0		113.6
875	Hotels, restaurants and taverns	2.326		130.3	130.3	128.8		126.3
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	116.2	117.4	117.9	120.2	120.9	121.5
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.3	147.0	147.9	149.1	152.8	153.9
2-6;7:04	Goods-producing industries less Agriculture	39.210	149.2	150.2	150.9	151.5	156.4	157.4
7:01-03;8-11	Service-producing industries	56.233	133.2	134.0	134.9	136.0	136.8	138.5
(1)	Commercial industries	84.355	141.2	141.2	142.2	143.2	145.5	146.9
(1)	Commercial industries less Agriculture	79.798	141.8	142.5	143.4	144.1	146.8	148.3
(1)	Non-commercial industries	15.645	129.8	131.6	132.0	133.7	135.0	136.3
4;5;7 :04	Index of Industrial Production	31.851	151.3	152.0	154.1	154.2	158.4	160.1

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

				With	out sea	sonal adj	ustment		
S.I.C.	Industry or industry group		ual ages		1967			1968	
		1966	1967	II	III	IV	I	II	III
	REAL DOMESTIC PRODUCT	135.5	139.1	138.2	148.9	140.4	133.6	142.8	155.0
1	AGRICULTURE	145.4		67.5	296.4	69.7	64.9	56.8	319.5
				141.6		143.8	136.9		147.1
	REAL DOMESTIC PRODUCT LESS AGRICULTURE		139.8		141.9				
2	FORESTRY		129.9	122.0	151.0	122.2	118.3		151.8
3	FISHING AND TRAPPING	112.9	104.1	99.7	189.0	74.4	59.1	118.7	211.8
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	147.0	147.4	151.9	143.4	155.8	153.7
4:01	Metal mines	125.0	133.8	136.9	135.5	140.4	129.9	148.8	143.4
4:02 4:03	Mineral fuels  Non-metal mines except coal mines	145.6 179.2	158.0 192.8	154.4 200.0	160.9 187.5	160.4 211.6	164.6 196.0	157.0 205.3	165.5 185.6
5	MANUFACTURING	151.2	151.7	155.2	149.4	154.6	150.1	162.6	155.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135 0	137.6	130 3	139.5	140.1	137.6	145.8	143.6
5:01 5:02	Foods and beverages Tobacco products industries	129.9 119.5	134.9	136.1 129.2	152.0 108.7	137.9 118.4	122.2		155.8
5:03	Rubber industries	153.0	144.1	145.8	131.0	155.7	153.0		111.2
5:04	Leather industries		104.5	103.7	97.4	106.2	116.7		103.7
5:05	Textile industries		158.0		151.3	169.1	165.3		170.3
5:06 5:07	Knitting mills	138.1 127.8		130.7	132.2	131.2 120.7	131.2		138.3
5:10 5:11	Clothing industries	129.8	129.8	130.5	128.4	130.1	132.2	143.2	129.1
	tries	128.3	133.6	138.3	128.5	137.4	134.3	141.5	131.7
5:18	Petroleum and coal products industries Chemical and chemical products industry	131.5 154.1	135.0 156.0	128.9	138.2	138.2	143.5	137.3 169.4	144.7 157.4
5:19 5:20	Miscellaneous manufacturing industries	150.5	153.8	162.6 151.8	148.8 155.9	155.3 157.8	164.6 155.0	159.7	162.6
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	174.5	161.5	172.2	165.5	183.2	170.4
5:08	Wood industries		136.6	141.9	141.7	123.9	136.7	145.3	
5:09	Furniture and fixture industries		155.4	152.7	159.0	159.2	150.1	152.4	159.8
5:12 5:13	Primary metal industries	138.6	138.3	143.6	131.7	141.5	149.3	157.7	148.7
5:14	industries)	174.3	161.5	163.3	160.9	160.0	154.8	161.7	165.3
	machinery)	202.0	205.3	207.9	204.2	200.8	197.9	192.9	201.5
5:15	Transportation equipment industries	206.9	217.5	241.0	179.7	232.7	207.2	271.1	192.6
5:16 5:17	Electrical products industries Non-metallic mineral products industries	184.9 143.1	182.0 135.9	176.1 138.5	176.5 149.8	191.9 139.6	183.0 111.6	184.1 145.0	186.6 153.8
6	CONSTRUCTION INDUSTRY	141.7	142,4	143.0	169.9	146.9	114.1	152.3	173.5
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	154.4	138.7	171.1	194.9	163.3	151.3
572	Electric power	146.9		153.8		169.2	182.5	164.8	
574	Gas distribution	174.0	196.8	180.4	96.1	214.8	323.2	178.8	
					150.6	146.5	139.1	151.6	
7:01 501;502	Transportation		147.4 225.8		155.9 299.3	147.5 205.3	138.9 203.8		158.6 325.8
504;505	Water transport	143.8		166.7		156.2	84.8	155.5	
506	Railway transport		150.7	158.1		148.8	145.6	163.3	
508	Bus transport, interurban and rural	153.0		166.6	250.5	151.3	132.0	156.0	208.1
509	Urban transit systems	107.6	114.2	121.6	117.2	104.8	111.1	107.6	
7:02 524	Storage	113.4 108.9	112.8 106.2	120.3 116.7	117.1 109.6	119.8 114.2	102.7 95.8	111.1 106.7	101.6 92.4

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded
(1961=100)

				Withou	ut seaso	nal adju	ustment				
S.I.C.	Industry or industry group	Ann			1967			1968			
		1966	1967	11	III	IV	I	II	III		
8	TRADE	129.8	135.3	141.6	129.2	149.2	126.6	142.5	136.0		
8:01	WHOLESALE TRADE	130.0	134.5	145.7	127.9	138.7	132.0	146.9	135.4		
	Wholesale Merchants	128.6	132.5	147.6	127.8	134.4	125.1	148.5	135.3		
	Automotive parts and accessories	112.9		130.1		112.5	107.7		128.6		
••	Drugs and drug sundries	134.4			142.6	156.3	156.7		164.7		
**	Clothing, furnishings and other textiles Fresh fruits and vegetables		100.0 121.2		108.2	97.4 122.8	97.5 108.1		112.6		
• •	Groceries and food specialties		127.9		132.4	134.7	127.7		136.6		
	Hardware	107.7	114.4	125.0	114.5	114.0	101.4		117.5		
	Industrial and transportation equipment										
	and supplies	146.6	145.9	183.5	131.7	141.4	143.6	174.6	127.1		
8:02	RETAIL TRADE	129.7	135.8	139.1	130.0	155.6	123.3	139.9	136.3		
	Grocery and combination stores (chain)	121.7	128.7	132.2	122.6	135.0	131.0	136.2	130.6		
	Grocery and combination stores (independent)				120.1	127.0	116.7		122.0		
	All other food stores	119.0	123.9			125.6	117.4		126.6		
	Department stores	126.5	131.6		121.3	176.8	109.8		132.2		
	General stores		114.4		117.8	128.4	93.7		118.4		
• •	Variety stores	154.3	173.8		169.6	244.6	117.0 151.6		168.7 151.0		
••	Motor vehicle dealers	155.7	155.8 119.4	191.4 120.8	137.4 108.6	150.5 151.2	100.9		111.2		
• •	Shoe stores	119.0	123.8	131.5		154.8	91.7		119.6		
	Hardware stores	123.4	129.8	136.2	136.3	151.5	98.1		141.2		
	Furniture, television, radio and appliance										
	stores	130.2	136.2	134.1	129.3	161.6	122.0	137.3	141.7		
••	Drug stores	132.3	145.3	141.1	143.3	158.5	149.4	150.0	151.7		
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	125.4	127.9	127.5	127.5	130.5	132.4		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE										
	INDUSTRIES	132.5	138.8	139.1	142.9	139.1	138.8	142.5	146.7		
10:01	Education and related services	151.0	155.0	154.8	155.6	156.1	157.8	160.2	163.0		
10:02	Health and welfare services	122.5		128.1	130.6	130.8	132.1		136.2		
10:04	Motion picture and recreational services		141.7	145.4	154.6	138.4	135.9		166.7		
10:05	Services to business management	141.4	148.8	150.3	152.8	148.2	148.8		160.7		
10:06	Personal services		123.9	125.0	131.2	121.8	119.2		128.7		
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns	115.7 123.1		119.6 130.8	118.8 140.7	115.4 126.0	112.4 121.8	115.7 127.3	115.3 136.3		
11	PUBLIC ADMINISTRATION AND DEFENCE		116.8	116.3	121.0	119.5	117.9	120.9	125.3		
	SPECIAL INDUSTRY INDEXES:										
1-6;7:04	Goods-producing industries	146.7	146.7	142.3	166.9	144.1	137.2	148.3	174.8		
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	151.0	151.8	152.7	145.6	158.9	158.0		
7:01-03;8-11	Service-producing industries		133.2		135.0	137.5	130.8		139.6		
				139.8		141.8	133.9		158.0		
(1)	Commercial industries		140.7								
(1)	Commercial industries less Agriculture		141.7	143.9		146.0	137.9		148.8		
(1)	Non-commercial industries	123.1	130.4	129.9	134.0	132.7	131.9		138.9		
		148.9		154.0		155.7	153.2		155.0		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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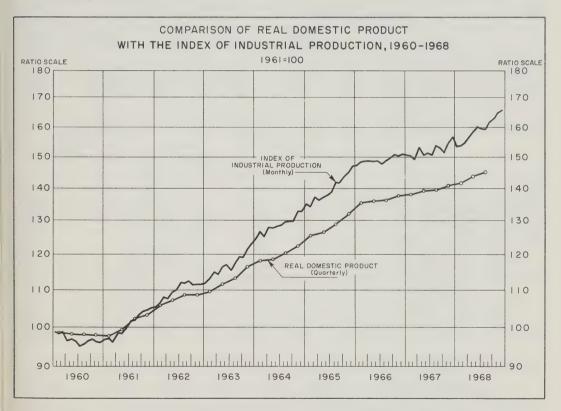
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# INDEX OF INDUSTRIAL PRODUCTION (1961=100)

DECEMBER 1968

The seasonally adjusted index of industrial production advanced by 0.5 per cent in December.

Real Domestic Product in the third quarter 1968 advanced by 1.0 percent from its second quarter 1968 level.



This issue includes indexes of Real Domestic Product for LIBRAR the third quarter of 1968.

National Accounts, Production and Productivity Divinin 0 1969 Industrial Output Section

February 1969 2205-502

### December Index of Industrial Production

The seasonally adjusted Index of Industrial Production rose to 165.7 in December, a gain of 0.5 percent from the revised November level of 164.9. Both manufacturing and utilities contributed to the increase, while mining fell. In manufacturing the net gain came from a 2.0 percent advance in non-durables.

The strong increase in the paper and allied industries was responsible for almost one half of the non-durables' movement. This mainly reflected the growth of newsprint production in response to higher demand from the U.K., Japan, and the U.S., where the increased demand was largely generated by increased newspaper advertising. The foods and beverages group was also particularly strong in December.

The drop in transportation equipment, in particular motor vehicles, was the major factor in the durables' decline.

Cold weather in most parts of Canada, which caused an increase in electric power generation, was the main reason for the utilities increase. In mining most of the decline was due to the metals component.

### 4th Quarter and Annual

The seasonally adjusted Index of Industrial Production advanced by 2.7 percent in the fourth quarter of 1968, leaving the year as a whole 5.0 percent higher than in 1967. The gain was a considerable improvement over the 1967 performance when the Index advanced by only 1.9 percent. The improvement shown by the Index in 1968, however, fell far short of the average annual growth rate of the 1961-67 period. Details of quarterly and annual movements, together with comparable figures for the U.S., are shown in the following tables.

TABLE 1. Percent change by Quarter and Year, for the Index of Industrial Production and Principal Components (quarterly data is seasonally adjusted)

			Canada		
	1st Q.68 4th Q.67	2nd Q.68 1st Q.68	3rd Q.68 2nd Q.68	4th Q.68 3rd Q.68	1968 1967
Index of industrial production	0.0	+ 2.7	+ 1.1	+ 2.7	+ 5.0
Mining Manufacturing	- 0.3 - 0.3	+ 2.3 + 3.2	+ 0.4 + 0.6	+ 0.2 + 3.3	+ 5.2 + 4.6
Non-durable manufacturing  Durable manufacturing	+ 2.2	+ 1.4 + 5.1	- 1.8 + 3.1	+ 4.1 + 2.5	+ 4.6
Electric power, gas and water utilities	+ 2.9	- 0.5	+ 5.8	+ 1.6	+ 8.0

TABLE 2. Annual growth Rates for the Index of Industrial Production and Principal Components, Canada and U.S.A.

	1968-	1967	1967-	1966	1961- Average Growth	
	Canada	U.S.A.	Canada	U.S.A.	Canada	U.S.A.
Index of industrial production	+ 5.0 + 5.2 + 4.6 + 4.6 + 4.6 + 8.0	+ 4.6 + 2.0 + 4.4 + 5.3 + 3.7 N.A.	+ 1.9 + 6.4 + 0.3 + 1.3 - 0.6 + 9.2	+ 1.2 + 2.7 + 0.7 + 2.5 - 0.7 + 6.3	+ 7.6 + 6.7 - + 7.6 + 5.8 + 9.7 + 8.4	+ 6.6 + 3.3 + 6.9 + 5.6 + 7.9 + 7.2

<sup>(1)</sup> Calculated by the least squares of logarithms method.

Growth in the Index of Industrial Production was halted in the first quarter of 1968, largely as a result of labour disputes in the motor vehicles and motor vehicles parts and accessories industries. If these industries had maintained their fourth quarter 1967 production levels then the Index of Industrial Production would have risen by almost 1 percent. In non-durables the growth was primarily due to gains in the foods and beverages and the chemicals components.

Movement in the second quarter was also considerably affected by labour disputes. To a considerable extent the large gain in durables, which was the major factor in the Index's strong upwards movement, was due to recovery from labour disputes. The slackening off of growth in non-durables was also, to a considerable extent, due to labour disputes; principally in the distilleries and rubber products industries. Partially offsetting these was the large increase shown by pulp and paper which in part was in anticipation of strikes that were expected in the third quarter.

The Index of Industrial Production increased by only 1.1 percent in the third quarter. This reduction from the second quarter rate of growth was largely due to the decline in non-durables, and was in part due to labour disputes.

In the fourth quarter output continued to expand as the Index of Industrial Production advanced by 2.7 percent. Most of this gain was due to the increase in manufacturing output, with both non-durables and durables contributing. All major groups contributed to the non-durables gain, the first time this has occurred since the first quarter of 1962. The major factor in the gain was the strong advance in pulp and paper mills. The production increase here was in part due to increased newspaper advertising in the U.S. In durables wood products were the major factor in the gain as lumber production increased.

In mining the fourth quarter gain was due to the fuels component. In utilities the gain was due to electric power.

### NOTES TO USERS

- Annual growth rates for selected industries, for selected periods were published in the September, 1968 issue of this publication. A re-print of these rates can be obtained by writing to the Industrial Output Section, National Accounts, Production and Productivity Division, DBS.
- 2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in tables 3 and 4 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1961=100)

		1061		Sea	asonally	adjusted	d	
S.I.C.	Industry or industry group	1961 percentage weights			19	68		
		weights	July	Aug.	1968  Sept. Oct.  161.6 162.9  152.9 155.0  142.6 145.4  64.3 55.1  294.0 301.2 130.9 135.1  166.2 170.5  87.9 92.5 179.7 184.0  194.4 186.1 127.0 118.6  161.3 162.5  142.8 144.2  141.6 137.7  140.3 138.6 138.2 137.0 129.8 126.0 161.8 157.6 137.8 121.3 123.0 127.6  149.5 140.2  113.5 112.7 117.9 118.6  176.7 178.9  94.4 96.8 248.5 249.8  137.6 140.5  119.2 122.3  128.8 135.6	Nov.	Dec.	
	INDEX OF INDUSTRIAL PRODUCTION	31.851	159.5	159.3	161.6	162.9	164.9	165.7
4	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4.298	156.1	154.3			155.4	154.0
4:01	Metal mines	2.463	147.8	143.9			145.2	142.6
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	.325 .309 1.829	55.1 293.7 139.7	56.8 298.1 133.3	294.0	301.2	57.5 291.0 136.1	57.3 313.0 128.9
4:02	Mineral fuels	1.030	165.4	171.2	166.2	170.5	171.1	175.4
061 064	Coal mines	.152 .878	104.5 175.9	105.2 182.6			89.0 185.3	99.3 188.6
4:03 071	Non-metal mines except coal mines	.385	195.5 131.2	190.5 116.7			193.4 122.6	187.4 115.4
5	MANUFACTURING	24.741	157.8	158.0	161.3	162.5	164.8	165.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	142.1	139.8	142.8	144.2	147.5	150.5
5:01	Foods and beverages	3.547	136.9	139.9	141.6	137.7	141.8	145.
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561	136.8 130.2 124.8 108.4 149.9 151.9	139.4 136.1 126.7 109.6 149.3 162.6	138.2 129.8 106.8 155.7	137.0 126.0 109.7 152.3	130.3 150.8 129.3 109.9 155.8 157.1	140.5 143.3 136.8 110.1 153.3 167.3
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	168.7 197.2 97.3	188.2 169.1 136.3	161.8	157.6	168.4 181.1 125.3	183. 187. 136.
5:02	Tobacco products industries	.233	119.8	110.3	123.0	127.6	125.5	119.
5:03	Rubber industries	.411	110.0	114.5	149.5	140.2	145.5	153.
5:04 174	Leather industries	.293 .195	109.5 112.0	109.5 115.6			115.6 121.8	106. 110.
5:05	Textile industries	. 904	171.2	177.2	176.7	178.9	187.5	187.
183 201	Cotton yarn and cloth mills	.211	88.3 234.5	110.0 235.7			111.4 262.1	104.4 269.
5:06	Knitting mills	.218	134.6	137.2	137.6	140.5	141.9	142.
5:07	Clothing industries	. 854	123.2	122.1	119.2	122.3	122.0	121.
5:10	Paper and allied industries	2.675	134.9	125.6	128.8	135.6	140.6	149.
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other	2.170 .453	132.9	121.9	125.4	133.4 143.3	139.1 144.8	149. 147.
5:11	paper converters	1.353	139.5	136.4	136.9	137.6	142.4	145.
	Printing, publishing and allied industries		147.9	143.2	135.0	144.7	141.7	144.
5:18	Petroleum and coal products industries	. 583	147.9	143.2	135.0	144./	141./	144.

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961 -		Se	asonally	adjusted	1	
S.I.C.	Industry or industry group	percentage			19	968		
		weights -	July	Aug.	Sept.	Oct.	. Nov.  .6 167.5 .4 200.9 .4 131.7 .1 182.4 .3 167.9 .7 186.1 .1 162.0 .0 179.4 .5 164.2 .7 163.8 .0 158.8 .5 165.1 .9 151.4 .6 127.3  .7 168.7 .4 210.9 .9 150.2 .3 146.1 .2 176.6 .1 179.6 .6 189.9 .7 197.7 .0 258.8 .4 137.7 .0 376.4 .7 220.8 .8 173.7 .9 196.5 .6 175.4 .8 243.8 .0 246.6 .8 173.7 .1 137.8 .1 137.8 .1 137.8 .1 179.7	Dec.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	166.8		166.4	167.6		169.
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215	218.4 124.9	127.1	197.2 133.0	185.4 132.4		127.
378	compounds Manufacturers of industrial chemicals	.148	155.3 178.9		146.4 187.8	134.1 190.1	182.4	184.
5:20	Miscellaneous manufacturing industries	.855	160.1	159.3	161.3	166.3	167.9	166.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	177.0	180.2	183.9	184.7	186.1	183.
5:08	Wood industries	1.117	137.0		148.4	157.1		155.
251 252	Sawmills and planing mills	.678 .153	141.8 149.8		156.7 163.1	171.0 167.5		169. 155.
5:09	Furniture and fixture industries	. 448	153.3		160.3	161.7		165.
5:12	Primary metal industries	2.256	155.1		154.4	155.0		161.
291	Iron and steel mills	1,007	166.0	167.4	172.7	169.5	178.2	186.
292	Steel pipe and tube mills	.126	196.8	151.7	138.7	184.5		163.
294 295	Iron foundries	.136	148.3		149.8 127.0	153.9 125.6		154. 124.
5:13	Metal fabricating industries (except							
	machinery and transportation equipment							
	industries)	1.857	162.0		165.5	164.7		168.
301 302	Boiler and plate works Fabricated structural metal industry	.078 .259	197.3 147.0	202.4 143.7	204.4 150.3	194.4 148.9		207. 149.
303	Ornamental and architectural metal industry	.168	143.3	142.8	147.6	142.3	146.1	145.
304	Metal stamping, pressing and coating industry	.458	164.0	169.6	173.0	175.2	176.6	177.
305	Wire and wire products manufacturers	.250	178.2	175.1	172.3	172.1	179.6	175.
306	Hardware, tool and cutlery manufacturers	.165	175.3	179.1	185.8	186.6	189.9	190.
5:14	Machinery industries (except electrical	005	202 1	20/ 0	202 7	198.7	107.7	204.
	machinery)	. 995	203.1	204.2	202.7	190.7	19/./	
5:15 321	Transportation equipment industries	2.001	239.7	252.0		265.0		245.
323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	127.4		148.6	139.4		
325	manufacturers Motor vehicle parts and accessories	.788	358.1		383.4	396.0		343.
326	manufacturers	.397	181.1 218.3	208.6		217.7		216.
327	Railroad rolling stock industry Shipbuilding and repair	.225	157.7	154.5	160.8	154.5		158.
5:16 332	Electrical products industries	1.572	189.0	190.9	192.1	191.9	196.5	197.
334	Manufacturers of major appliances (elec- tric and non-electric)	.187	177.6	185.9	169.9	167.6	175.4	178.
	television receivers	.132	230.6	228.8	228.6	228.4		245.
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	240.0	238.4		246.0		247.
	equipment	.305	170.3		169.9	170.8		173.
5:17 341	Non-metallic mineral products industries	.887	134.1 118.8	139.1 123.9	140.0 127.4	139.1 123.4		131.
348	Cement manufacturers	.079	170.8	170.6		175.5		151.
356	Glass and glass products manufacturers	.168	162.1		172.5	160.7		160.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	179.9	179.0	177.5	179.1	179.7	186.
572	Electric power	2.270	177.4	176.0	173.7	177.9	178.0	187.
574	Gas distribution	.336	231.7		235.7	220.4	225.1	219.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961 = 100)

			ual	Ţ,	lithout	season	al adju	stment	
S.I.C.	Industry or industry group	aver	ages	1967			1968		
		1966	1967	Dec.	Aug.	Sept.	Oct.	Nov.	Dec.
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	153.3	152.9	164.0	167.2	170.6	162.8
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	148.5	151.3	157.1	162.1	157.9	154.
4:01	Metal mines	125.0	133.8	137.4	137.9	146.1	153.9	145.9	142.
051;052 058 053-057;059	Placer gold and gold quartz mines  Iron mines Miscellaneous metal mines, n.e.s.	71.8 261.1 111.5	65.4 276.1 122.0	64.9 283.4 125.6	310.0	64.1 343.9 127.3	55.4 364.4 135.9	56.5 291.0 137.3	57.3 306.3
4:02	Mineral fuels	145.6	158.0		166.7			172.5	183.
061 064	Coal mines Crude petroleum and natural gas	105.9 152.5	106.2 166.9	102.0 172.9		89.2 179.7	102.7 175.9	106.8 183.9	103.8
4:03 071	Non-metal mines except coal mines	179.2 134.7	192.8 130.6	204.0 125.9		202.6		204.4 130.6	182.
5	MANUFACTURING	151.2	151.7	150.7	153.3	166.2	167.9	170.8	159.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	134.0	144.9	149.5	149.5	152.1	144.
5:01	Foods and beverages	129.9	134.9	126.5	160.5	159.6	145.8	147.3	132.
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9		163.4 124.0		136.7 129.2 111.9	153.7 120.7 132.7 110.4 172.9 183.3	129. 113. 135. 106. 161. 155.
141 143 145	Soft drink manufacturers Distilleries Breweries	124.4 155.6 117.9	147.1 166.4 122.9	152.0 166.9 117.6	182.3	196.0 196.2 125.4	214.4	166.7 257.2 130.3	171. 172. 127.
5:02	Tobacco products industries	119.5	120.3	105.6	110.3	127.4	131.8	132.7	107.
5:03	Rubber industries	153.0	144.1	150.4	91.6	156.2	147.1	160.2	154.
5:04 174	Leather industries	110.9 109.6	104.5 106.2	98.8 96.4		119.4 124.8	115.1 120.6		98. 98.
-5:05	Textile industries	155.0	158.0	167.9	178.0	192.2	189.3	200.9	188.
183 201	Cotton yarn and cloth mills	117.4 200.8	119.6 203.9	108.0 228.5		106.2 273.4		131.4 280.4	100. 278.
5:06	Knitting mills	138.1	130.8	128.1	141.6	140.0	144.9	145.8	140.
5:07	Clothing industries	127.8	122.9	118.2	126.8	122.3	125.3	120.9	116.
5:10	Paper and allied industries	129.8	129.8	122.3	128.2	128.6	140.6	144.3	141.
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	127.7	127.8 138.2	119.8		123.6		143.4	
5:11	Printing, publishing and allied industries	128.3	133.6	132.7			141.8	147.7	143.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

	Industry or industry group		ua1	W	ithout	season	al adju	stment		
S.I.C.		averages		1967		1968				
		1966	1967	Dec.	Aug.	Sept.	Oct.	Nov.	Dec,	
	NON-DURABLE MANUFACTURING - Concluded:									
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0 171.3	154.0 158.3			168.9 194.3	167.2	164.0	
375	medicines  Paint and varnish manufacturers	126.2	126.9	95.3		132.2	120.0	109.1	87.5	
376	Manufacturers of soap and cleaning compounds	125.0	129.8	115.8	117 6	149.3	151.5			
378	Manufacturers of industrial chemicals	160.0	169.6				189.6	187.8	190.5	
5:20	Miscellaneous manufacturing industries	150.5	153.8	154.6	164.2	167.6	172.8	171.9	161.4	
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	171.1	163.6	186.5	190.3	193.8	178.1	
5:08	Wood industries	137.5	136.6	118.1	151.6	156.3	154.1	149.4	130.7	
251	Sawmills and planing mills	141.1	140.7	116.5	160.9	167.7	164.2	156.1	134.4	
252	Veneer and plywood mills	146.0	147.8	130.5	150.3	163.1	167.8	169.0	140.0	
5:09	Furniture and fixture industries	155.9	155.4	155.1	162.4	166.9	169.5	170.0	166.3	
5:12	Primary metal industries	138.6	138.3			153.8	155.2	160.4	153.5	
291	Iron and steel mills	153.2	148.1	149.4		173.6	173.6	180.5	168.1	
292	Steel pipe and tube mills	121.4	131.3	164.1		125.5	139.5	156.8	149.1	
2 94	Iron foundries	153.9	144.1			158.9	166.2	15/.5	144.9	
295	Smelting and refining	110.9	118.3	121.3	120.7	124.6	125.0	128.4	127.6	
5:13	Metal fabricating industries (except machinery and transportation equipment									
0.01	industries)	174.3	161.5 173.9				168.5			
301 302 303	Boiler and plate works Fabricated structural metal industry Ornamental and architectural metal	176.0 217.4	164.5	179.0 147.1			206.2 155.9	216.6 154.5	207.7	
304	industry	173.4	147.4	147.9	157.1	158.6	155.3	154.7	146.9	
	industry	169.5	164.3	158.2	175.3	177.6	173.5	174.5	170.9	
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	157.9 181.2	147.3 180.4	132.9 177.8		180.4 183.6	177.8 186.6	181.6 191.7	151.8	
5:14	Machinery industries (except electrical									
3.14	machinery)	202.0	205.3	200.0	202.0	204.3	199.1	198.6	204.6	
5:15	Transportation equipment industries	206.9	217.5	248.1	150.7	251.8	275.4	289.8	248.4	
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	127.6	148.2	158.4	136.5	145.6	140.9	141.6	141.7	
325	manufacturers  Motor vehicle parts and accessories	249.4	265.2	337.5	111.2	352.7	411.8	444.2	343.1	
	manufacturers	201.9	207.4	215.8		222.2	230.7		229.3	
326	Railroad rolling stock industry	277.0	279.5	274.0		241.5		239.5	242.6	
327	Shipbuilding and repair	210.1	186.2	163.3	157.6	160.0	155.1	161.0	153.9	
5:16 332	Electrical products industries  Manufacturers of major appliances (elec-	184.9	182.0	183.6	189.5	201.5	204.0	210.5	197.2	
334	tric and non-electric)	169.8	160.3	148.3	178.7	198.8	189.6	198.2	159.0	
	television receivers	192.0	192.8			269.7		331.6		
335	Communications equipment manufacturers	201.2	214.9	226.5	238.9	248.2	249.2	252.5	249.7	
336	Manufacturers of electrical industrial equipment	200.5	184.2	184.5	170.8	173.6	174.0	177.9	176.4	
5: 17	Non-metallic mineral products industries	143.1	135.9			156.8				
341	Cement manufacturers	138.0	121.7 153.8			163.1	153.3 238.3	122.3	87.7 105.8	
348 356	Ready-mix concrete manufacturers Glass and glass products manufacturers	182.5 159.1	165.0				161.2		158.4	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	183.5	151.2	155.3	169.1	188.1	205.4	
572	Electric power	146.9	159.9				174.7			
574	Gas distribution	174.0	196.8	287.2	107.2	122.5	158.7	233.1	295.2	



## Real Domestic Product, (1) Third Quarter 1968

R.D.P., seasonally adjusted, rose by 1.0 per cent to a level of 145.2 from the revised second-quarter level of 143.8. Third quarter output, however, was dampened by strikes and lockouts, as it was in the first two quarters of this year, which increased by 0.8 and 1.5 per cent, respectively.

Trade accounted for almost half of the total third-quarter increase. Retail trade rose by 4 per cent; almost half of this came from an acceleration in sales of motor vehicle dealers, which more than offset a drop in sales of liquor, beer and wine stores (affected by strikes in Quebec and Ontario). Whole-sale trade increased by 31/2 per cent.

Electric power, gas and water utilities advanced 6 per cent after a small dip in the second quarter (natural gas was affected by relatively warm weather in April).

Manufacturing industries rose fractionally in the third quarter, with an increase of 3 per cent in durables more than offsetting a drop of 2 per cent in non-durables. An advance in motor vehicle manufacturers and a drop in the strike-affected paper and allied industries group were the most significant changes.

Construction declined 2 per cent, with falls of 1 to 8 per cent in the highways, engineering, and non-residential building components. Residential construction was almost unchanged from its second-quarter level.

The transportation, storage and communication index was slightly less than it was at the end of the second quarter. It was affected by the St. Lawrence Seaway, the postal, and the grain handlers' strikes.

### Real Domestic Product, First Three Quarters of 1968

In the first three quarters of this year compared to the same period of 1967, on a seasonally unadjusted basis, R.D.P. rose by 3.7 per cent. This compares with the 1946-67 growth rate of 4.7 per cent, the 1961-67 growth rate of 5.9 per cent, and the 1967 rate of 2.7 per cent. If an increase of 1 per cent is assumed for the fourth quarter of this year, the 1968 growth rate would be 3.8 per cent; if no increase is assumed, the rate of increase would be 3.5; if a decrease of 1 per cent is assumed, the growth would be 3.2 per cent.

(1) It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different veright-base periods.

The significant 1968 growths to date are compared with historical rates in the following table.

_		Growth Rates		9 Months 1968
	1946-67	1961-67	1967/1966	9 Months 1967 (without seasonal adjustment) 3.7 3.4 3.9 3.5 3.3 3.9 2.9 3.2 4.7 5.6 7.4
.D.P. less agriculture	5.0	6.0	3.6	3.7
ervice-producing industries	4.4	5.0	5,0	3,4
oods-producing industries	5.0	7.0	0.0	3.9
anufacturing	5.1	7.6	0.3	3.5
ade	4.6	5.3	4.2	3.3
nance, insurance and real estate	(1)	3.9	4.4	3.9
mmunity, business and personal service	4.2	5.8	4.8	2.9
ansportation, storage and communication	4.7	6.6	5.8	3.2
blic administration and defence	(1)	2.2	6.9	4.7
ning	8.7	6.7	6.4	5.6
ectric power, gas and water utilities	9.3	8.4	9.1	7.4
enstruction	6.2	7.0	0.5	4.0

(1) Not available for this time period.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product (1961=100)

A		Industry or industry group	Seasonally adjusted								
REAL DOMESTIC PRODUCT	S.I.C.		1961 1967			7 1968			3		
ACRICULTURE					III	IV	I	II	III		
ACRICULTURE		REAL DOMECTIC DODNICT	100 000	120 /	120 7	140.6	141 7	1/2 8	1//5 2		
REAL DOMESTIC PRODUCT LESS AGRICULTURE . 95,443 199.8 140.7 141.5 142.4 144.8 146.3 2 FORESTRY . 1.257 134.3 131.5 124.0 129.4 131.3 133.7 133.7 134.3 131.5 124.0 129.4 131.3 133.7 133.7 134.3 131.5 124.0 129.4 131.3 133.7 134.4 MINES (Including Milling), QUARRIES AND OIL WELLS . 1.000 160.7 160.5 139.1 150.3 153.7 154.4 140.1 MELLS . 1.000 160.7 160.5 139.1 150.3 153.7 154.4 140.1 Metal mines . 2.463 131.5 132.7 140.9 139.9 142.9 144.8 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 160.5 139.1 157.2 161.5 168.2 140.0 180.7 157.2 161.5 168.2 140.0 180.7 157.2 161.5 168.2 140.0 180.7 157.2 161.5 168.2 140.0 180.7 157.2 161.5 168.2 140.0 180.7 157.2 161.5 168.2 140.0 180											
2 PORESTRY	1	AGRICULTURE	4.557	131.4	118.8	122.3	128.3	122.7	123.1		
A		REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	139.8	140.7	141.5	142.4	144.8	146.3		
### WINES (including Milling), QUARRIES AND OIL #### WELLS ### Act of the Wells ### Act of th	2	FORESTRY	1.257	134.3	131.5	124.0	129.4	131.3	133.7		
WELLS	3	FISHING AND TRAPPING	. 262	94.5	111.4	94.3	104.2	110.9	118.8		
4:01 Metal mines	4		4 298	1/1/1 8	1/16 0	150.7	150 3	153 7	154 4		
4:02 Mineral fuels											
Non-metal mines except coal mines   .385   195.8   188.1   201.9   208.4   210.1   193.5   5   MANUFACTURING   .24.741   151.3   151.9   153.5   153.1   158.0   159.0   1501-07;10-11;   18-20   NON-DURABLE MANUFACTURING   .36.08   .37.7   .37.5   .39.0   .42.1   144.2   141.5   .501.0   .											
5   MANUFACTURING											
Section											
18-20   NON-DURABLE MANUFACTURING   13,608   137.7   137.5   139.0   142.1   144.2   144.5		MANUFACTURING	24.741	151.3	151.9	153.5	153.1	158.0	159.0		
Tobacco products industries   .233   122.7   119.2   118.0   119.2   118.4   117.7		NON-DURABLE MANUFACTURING	13.608	137.7	137.5	139.0	142.1	144.2	141.5		
Tobacco products industries   .233   122.7   119.2   118.0   119.2   118.4   117.7	5:01	Foods and beverages	3.547	134 7	135.8	137.5	142.2	140.1	139.2		
5:04   Leather industries	5:02		.233								
Textile industries	5:03	Rubber industries	.411	138.6	151.8	148.9	147.3	124.9	124.7		
Textile industries		Leather industries		103.3	104.3	107.1	108.8	112.9	110.9		
Solid   Clothing industries   .854   124, 7   121, 2   121, 6   122, 5   124, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 5   121, 9   121, 12   121, 6   122, 5   123, 9   123, 1   123, 9   123, 1   125, 7   136, 6   137, 5   131, 9   132, 1   135, 7   136, 6   137, 5   131, 9   132, 1   135, 7   136, 6   137, 5   121, 9   132, 1   132, 1   132, 9   132, 1	5:05	Textile industries									
Paper and allied industries   2,675   129,6   128,8   129,1   131,6   142,3   129,7											
5:11 Printing, publishing and allied industries			. 854								
5:18			2.675								
5:19 Chemical and chemical products industry								136.6	137.5		
5:20 Miscellaneous manufacturing industries											
1.117   139.6   135.8   135.2   133.8   141.9   143.5     5.09	5:20										
Furniture and fixture industries   .448   156.0   155.8   154.2   155.1   155.7   156.6	5:08-09;12-17	DURABLE MANUFACTURING	11.133	167.9	169.5	171.1	166.5	175.0	180.3		
Furniture and fixture industries	5:08	Wood industries	1,117	139.6	135.8	135.2	133.8	141.9	143.5		
5:12       Primary metal industries (except machinery and transportation equipment industries)       2.256       137.4       136.2       143.8       149.1       150.6       153.5         5:13       Metal fabricating industries (except machinery and transportation equipment industries)       1.857       161.4       158.4       160.1       159.2       159.7       163.2         5:14       Machinery industries (except electrical machinery)       .995       206.2       206.0       200.7       198.2       192.2       203.2         5:15       Transportation equipment industries       2.001       214.8       228.7       225.2       199.0       237.1       251.4         5:16       Electrical products industries       1.572       177.8       179.3       185.2       185.3       185.9       190.7         5:17       Non-metallic mineral products industries       .887       135.0       135.4       137.6       130.4       141.7       137.9         6       CONSTRUCTION INDUSTRY       5.840       143.4       146.2       141.6       143.7       152.5       149.8         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       2.812       160.8       162.3       164.9       169.8       169.0       178.6         572	5:09	Furniture and fixture industries	. 448						156.6		
industries)	5:12 5:13	Metal fabricating industries (except	2,256	137.4	136.2	143.8	149.1	150.6	153.5		
machinery)         .995         206.2         200.0         200.7         198.2         192.2         203.2           5:15         Transportation equipment industries         2.001         214.8         228.7         225.2         199.0         237.1         251.4           5:16         Electrical products industries         1.572         177.8         179.3         185.2         185.3         185.9         190.7           5:17         Non-metallic mineral products industries         .887         135.0         135.4         137.6         130.4         141.7         137.9           6         CONSTRUCTION INDUSTRY         5.840         143.4         146.2         141.6         143.7         152.5         149.8           7:04         ELECTRIC POWER, GAS AND WATER UTILITIES         2.812         160.8         162.3         164.9         169.8         169.0         178.6           572         Electric power         2.270         158.5         160.8         163.3         168.8         168.5         175.7           574         Gas distribution         336         202.6         198.6         203.1         206.1         200.6         231.8           7         TRANSPORTATION, STORAGE AND COMMUNICATION         9.985		industries)	1.857	161.4	158.4	160.1	159.2	159.7	163.2		
5:15 Transportation equipment industries	5:14		205	006.0	006.0	200 7	100 0	100.0	202 2		
5:16       Electrical products industries       1,572       177.8       179.3       185.2       185.3       185.9       190.7         5:17       Non-metallic mineral products industries       ,887       135.0       135.4       137.6       130.4       141.7       137.9         6       CONSTRUCTION INDUSTRY       5.840       143.4       146.2       141.6       143.7       152.5       149.8         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       2.812       160.8       162.3       164.9       169.8       169.0       178.6         572       Electric power       2.270       158.5       160.8       163.3       168.8       168.5       175.7         574       Gas distribution       336       202.6       198.6       203.1       206.1       200.6       231.8         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.985       144.3       145.1       146.2       149.3       148.5       148.3         7:01       Transportation       7.039       147.4       147.7       149.0       152.5       151.2       150.2         501;502       Air transport       423       217.0       236.3       239.5       239.6       242.8       254.9 <td>E.15</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	E.15										
5:17       Non-metallic mineral products industries       .887       135.0       135.4       137.6       130.4       141.7       137.9         6       CONSTRUCTION INDUSTRY       5.840       143.4       146.2       141.6       143.7       152.5       149.8         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       2.812       160.8       162.3       164.9       169.8       169.0       178.6         572       Electric power       2.270       158.5       160.8       163.3       168.8       168.5       175.7         574       Gas distribution       336       202.6       198.6       203.1       206.1       200.6       231.8         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.985       144.3       145.1       146.2       149.3       148.5       148.3         7:01       Transportation       7.039       147.4       147.7       149.0       152.5       151.2       150.2         504;505       Water transport       .685       145.4       127.7       158.6       142.7       135.7       132.9         506       Railway transport       .2969       150.5       151.4       148.2       156.0       155.7       155.3											
7:04 ELECTRIC POWER, GAS AND WATER UTILITIES 2.812 160.8 162.3 164.9 169.8 169.0 178.6  572 Electric power 2.270 158.5 160.8 163.3 168.8 168.5 175.7  574 Gas distribution 336 202.6 198.6 203.1 206.1 200.6 231.8  7 TRANSPORTATION, STORAGE AND COMMUNICATION 9.985 144.3 145.1 146.2 149.3 148.5 148.3  7:01 Transportation 7.039 147.4 147.7 149.0 152.5 151.2 150.2 200.6 250.5 200.6 250.5 200.6 250.5											
Electric power	6	CONSTRUCTION INDUSTRY	5.840	143.4	146.2	141.6	143.7	152.5	149.8		
574         Gas distribution         .336         202.6         198.6         203.1         206.1         200.6         231.8           7         TRANSPORTATION, STORAGE AND COMMUNICATION         9.985         144.3         145.1         146.2         149.3         148.5         148.3           7:01         Transportation         7.039         147.4         147.7         149.0         152.5         151.2         150.2           501;502         Air transport         423         217.0         236.3         239.5         239.6         242.8         254.9           504;505         Water transport         685         145.4         127.7         158.6         142.7         135.7         132.9           506         Railway transport         2.969         150.5         151.4         148.2         156.0         155.7         155.3           508         Bus transport, interurban and rural         .097         175.4         187.1         167.9         161.9         163.5         155.3           509         Urban transit systems         .348         121.3         124.0         101.8         109.1         107.2         112.2           7:02         Storage         .363         118.3         110.9 </td <td>7:04</td> <td>ELECTRIC POWER, GAS AND WATER UTILITIES</td> <td>2.812</td> <td>160.8</td> <td>162.3</td> <td>164.9</td> <td>169.8</td> <td>169.0</td> <td>178.6</td>	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	160.8	162.3	164.9	169.8	169.0	178.6		
TRANSPORTATION, STORAGE AND COMMUNICATION 9.985 144.3 145.1 146.2 149.3 148.5 148.3 7:01 Transportation 7.039 147.4 147.7 149.0 152.5 151.2 150.2 501;502 Air transport 4.23 217.0 236.3 239.5 239.6 242.8 254.9 504;505 Water transport 6.685 145.4 127.7 158.6 142.7 135.7 132.9 506 Railway transport 2.969 150.5 151.4 148.2 156.0 155.7 150.3 508 Bus transport, interurban and rural 0.97 175.4 187.1 167.9 161.9 163.5 155.3 509 Urban transit systems 348 121.3 124.0 101.8 109.1 107.2 112.2 7:02 Storage 363 118.3 110.9 112.5 117.4 112.1 97.3 524 Grain elevators 2.73 113.7 103.8 105.1 112.6 107.3 89.0	572	Electric power	2.270								
7:01 Transportation	574	Gas distribution	.336	202.6	198.6	203.1	206.1	200.6	231.8		
501;502     Air transport     423     217.0     236.3     239.5     239.6     242.8     254.9       504;505     Water transport     685     145.4     127.7     158.6     142.7     135.7     132.9       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     150.3       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     155.3       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     112.2       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     97.3       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     89.0	7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	144.3	145.1	146.2	149.3	148.5	148.3		
501;502       Air transport       .423       217.0       236.3       239.5       239.6       242.8       254.9         504;505       Water transport       .685       145.4       127.7       158.6       142.7       135.7       132.9         506       Railway transport       2.969       150.5       151.4       148.2       156.0       155.7       150.3         508       Bus transport, interurban and rural       .097       175.4       187.1       167.9       161.9       163.5       155.3         509       Urban transit systems       .348       121.3       124.0       101.8       109.1       107.2       112.2         7:02       Storage       .363       118.3       110.9       112.5       117.4       112.1       97.3         524       Grain elevators       .273       113.7       103.8       105.1       112.6       107.3       89.0		Transportation	7.039		147.7						
504;505     Water transport     .685     145.4     127.7     158.6     142.7     135.7     132.9       506     Railway transport     2.969     150.5     151.4     148.2     156.0     155.7     150.3       508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     155.3       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     112.2       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     97.3       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     89.0		Air transport	. 423	217.0	236.3						
508     Bus transport, interurban and rural     .097     175.4     187.1     167.9     161.9     163.5     155.3       509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     112.2       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     97.3       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     89.0		Water transport	. 685								
509     Urban transit systems     .348     121.3     124.0     101.8     109.1     107.2     112.2       7:02     Storage     .363     118.3     110.9     112.5     117.4     112.1     97.3       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     89.0											
7:02     Storage      .363     118.3     110.9     112.5     117.4     112.1     97.3       524     Grain elevators     .273     113.7     103.8     105.1     112.6     107.3     89.0		Bus transport, interurban and rural	.097								
524 Grain elevators	509	urban transit systems	.348	121.3	124.0	101.8	109.1	107.2	112.2		
524 Grain elevators	7:02	Storage	. 363	118 3	110 9	112 5	117 4	112.1	97.3		
7:03 Communication		Grain elevators									
	7:03	Communication	2.583	139.4	142.7	143.5	145.2	146.2	150.2		

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

		Seasonally adjusted								
S.I.C.	Industry or industry group	1961		1967		1968				
		percentage weights	II	III	IV	I	II	III		
8	TRADE	12.721	136.7	136.0	137.4	136.5	137.7	142.7		
8:01	WHOLESALE TRADE	4.788		135.2	137.4	135.2		142.7		
••	Wholesale Merchants	3.449	135.0	133.3	135.6	131.8	135.4	140.4		
	Automotive parts and accessories	.283	115.8	118.9	116.9	120.5	121.9	123.7		
	Drugs and drug sundries	.097	144.0		149.0	155.4	155.6	164.9		
	Clothing, furnishings and other textiles	.152	104.0	103.0	93.8	102.6	98.1	106.5		
	Fresh fruits and vegetables	.072	121.4		121.4	120.7	120.1	124.9		
	Groceries and food specialties	. 283	129.8	127.5	129.9	132.8	132.5	131.6		
	Hardware	.176	118.5	112.6	109.7	114.6	114.0	115.7		
• •	Industrial and transportation equipment and									
	supplies	.369	156.3	148.0	148.2	150.2	147.5	143.3		
8:02	RETAIL TRADE	7.933	136.5	136.5	137.3	137.3	137.6	142.8		
	Grocery and combination stores (chain)	. 682	129.2	129.0	130.5	132.2	133.1	137.1		
	Grocery and combination stores (independent)	. 637		121.7	121.4	120.5	119.9			
	All other food stores	.211		122.7	121.5	125.4	128.7			
	Department stores	1.160	131.1	131.2	132.9	135.3	138.2	142.8		
	General stores	. 232		113.6	115.3	113.5		114.7		
	Variety stores	.300		174.9	179.5	167.0	166.2	173.4		
	Motor vehicle dealers	.918		161.9	157.2	157.3	153.1	174.3		
	Clothing stores	.,503		118.3	119.6	121.9		121.2		
	Shoe stores	.118	126.1	122.6	128.6	119.7		121.2		
	Hardware stores Furniture, television, radio and appliance	.164	128.1	128.7	132.8	132.7	129.9	133.6		
	stores	.336	139.1	133.8	138.3	136.0	142.9	145.7		
• •	Drug stores	.341	143.7	148.1	147.5	152.3	152.8	156.8		
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	125.2	126.7	127.8	128.7	130.2	131.2		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE									
	INDUSTRIES	13.789	138.7	139.9	140.3	141.2	142.2	143.7		
10:01	Education and related services	3.527	15/4 8	155.6	156.1	157.8	160 2	163.0		
10:02	Health and welfare services	3.563		130.4	130.8	132.4		135.9		
10:04	Motion picture and recreational services	.389		139.8	144.6	150.4		151.4		
10:05	Services to business management	1.643		148.7	149.2	152.1		156.5		
10:06	Personal services	3.623	124.2	124.5	124.5	123.9	122.5	122.3		
874	Laundries, cleaners and pressers	.398		117.0	115.0	116.0	114.7	113.6		
875	Hotels, restaurants and taverns	2,326	129.9	130.3	130.3	128.8	126.7	126.3		
11	PUBLIC ADMINISTRATION AND DEFENCE	7,725	116.2	117.4	117.9	120.2	120.9	121.5		
	SPECIAL INDUSTRY INDEXES:									
1-6;7:04	Goods-producing industries	43.767	147.3	147.0	147.9	149.1	152.8	153.9		
2-6;7:04	Goods-producing industries less Agriculture	39.210	149.2	150.2	150.9	151.5	156.4	157.4		
7:01-03;8-11	Service-producing industries	56.233	133.2	134.0	134.9	136.0	136.8	138.5		
(1)	Commercial industries	84.355	141.2	141.2	142.2	143.2	145.5	146.9		
(1)	Commercial industries less Agriculture	79.798	141.8	142.5	143.4	144.1	146.8	148.3		
(1)	Non-commercial industries	15.645		131.6	132.0	133.7		136.3		
4;5;7:04	Index of Industrial Production	31.851	151.3	152.0	154.1	154.2	158.4	160.1		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

		Without seasonal adjustment									
S.I.C.	Industry or industry group	Annual averages			1967		1968				
		1966	1967	II	III	IV	I	II	III		
								1/0.0	7.55 0		
	REAL DOMESTIC PRODUCT	135.5	139.1	138.2	148.9	140.4	133.6		155.0		
1	AGRICULTURE	145.4	124.7	67.5	296.4	69.7	64.9	56.8	319.5		
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	135.0	139.8	141.6	141.9	143.8	136.9	146.9	147.1		
2	FORESTRY	124.8	129.9	122.0	151.0	122.2	118.3	124.9	151.8		
3	FISHING AND TRAPPING	112.9	104.1	99.7	189.0	74.4	59.1	118.7	211.8		
4	MINES (including Milling), QUARRIES AND OIL										
	WELLS	136.5	145.2	147.0	147.4	151.9	143.4	155.8	153.7		
4:01	Metal mines	125.0	133.8	136.9	135.5	140.4	129.9	148.8	143.4		
4:02	Mineral fuels	145.6	158.0	154.4	160.9	160.4	164.6		165.5		
4:03	Non-metal mines except coal mines	179.2	192.8	200.0	187.5	211.6	196.0	205.3	185.6		
5	MANUFACTURING	151.2	151.7	155.2	149.4	154.6	150.1	162.6	155.7		
5:01-07;10-11;		105.0	207.6	100.0	100 5	210.3	107.6	1/5 0	1/2 (		
18-20	NON-DURABLE MANUFACTURING	135.9	137.6	139.3	139.5	140.1	137.6	145.8	143.6		
5:01	Foods and beverages	129.9	134.9	136.1	152.0	137.9	122.2	141.4	155.8		
5:02	Tobacco products industries	119.5	120.3	129.2	108.7	118.4	122.4	124.6	106.6		
5:03	Rubber industries	153.0	144.1	145.8	131.0	155.7	153.0		111.2		
5:04	Leather industries	110.9	104.5	103.7	97.4	106.2	116.7		103.7		
5:05	Textile industries	155.0	158.0	161.3	151.3	169.1	165.3	174.6	170.3		
5:06	Knitting mills	138.1	130.8	130.7	132.2	131.2	131.2	133.6			
5:07	Clothing industries	127.8		121.3	122.8	120.7	124.9		122.9		
5:10	Paper and allied industries	129.8	129.8	130.5	128.4	130.1	132.2	143.2	129.1		
5:11	Printing, publishing and allied indus-										
	tries		133.6	138.3	128.5	137.4	134.3		131.7		
5:18	Petroleum and coal products industries		135.0		138.2	138.2	143.5		144.7		
5:19	Chemical and chemical products industry		156.0		148.8	155.3	164.6		157.4		
5:20	Miscellaneous manufacturing industries	150.5	153.8	151.8	155.9	157.8	155.0	159.7	162.6		
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	174.5	161.5	172.2	165.5	183.2	170.4		
5:08	Wood industries	137.5	136.6	141.9	141.7	123.9	136.7	145.3	149.7		
5:09	Furniture and fixture industries		155.4		159.0	159.2	150.1		159.8		
5:12	Primary metal industries		138.3	143.6	131.7	141.5	149.3		148.7		
5:13	Metal fabricating industries (except machinery and transportation equipment										
	industries)	174.3	161.5	163.3	160.9	160.0	154.8	161.7	165.3		
5:14	Machinery industries (except electrical			20010			25.00				
	machinery)	202.0	205.3	207.9	204.2	200.8	197.9		201.5		
5:15	Transportation equipment industries		217.5	241.0	179.7	232.7	207.2	271.1	192.6		
5:16	Electrical products industries		182.0	176.1	176.5	191.9	183.0	184.1	186.6		
5:17	Non-metallic mineral products industries	143.1	135.9	138.5	149.8	139.6	111.6	145.0	153.8		
6	CONSTRUCTION INDUSTRY	141.7	142.4	143.0	169.9	146.9	114.1	152.3	173.5		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	154.4	138.7	171.1	194.9	163.3	151.3		
572	Electric power	146.9	159.9	153.8	146.7	169.2	182.5	164.8	159.9		
574	Gas distribution		196.8	180.4	96.1	214.8	323.2		110.2		
7	TRANSPORTATION, STORAGE AND COMMUNICATION	136.4	144.3	147.6	150.6	146.5	139.1	151.6	154.0		
7:01	Transportation	139.2	147.4	152 6	155.9	147.5	138.9	156.2	158.6		
501;502	Air transport		225.8	223.5		205.3	203.8	250.0			
504;505	Water transport		141.0	166.7	151.5	156.2	84.8	155.5			
506	Railway transport		150.7	158.1	153.0	148.8	145.6	163.3	151.1		
508	Bus transport, interurban and rural		176.9	166.6	250.5	151.3	132.0	156.0	208.1		
509	Urban transit systems	107.6		121.6	117.2	104.8	111.1	107.6	106.5		
7:02 524	Storage	113.4 108.9	112.8 106.2	120.3 116.7	117.1 109.6	119.8 114.2	102.7 95.8	111.1 106.7	101.6 92.4		
7:03	Communication	131.8	140.4	137.8	140.8	147.6	144.7	144.6	148.8		

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

	Industry or industry group	Without seasonal adjustment									
S.I.C.		Annual 1967 averages				1968					
		1966	1967	II	III	IV	I	II	III		
8	TRADE	129.8	135.3	141.6	129.2	149.2	126.6	142.5	136.0		
8:01	WHOLESALE TRADE	130.0	134.5	145.7	127.9	138.7	132.0	146.9	135.4		
	Wholesale Merchants	128.6	132.5	147.6	127.8	134.4	125.1	148.5	135.3		
	Automotive parts and accessories	112.9	117.3	130.1	123.1	112.5	107.7	138.8			
	Drugs and drug sundries	134.4	144.0		142.6	156.3	156.7	148.1	164.7		
	Clothing, furnishings and other textiles	98.2	100.0		108.2	97.4	97.5	92.2	112.6		
	Fresh fruits and vegetables	113.7	121.2		123.3	122.8	108.1		123.4		
* *	Groceries and food specialties	121.4	127.9	125.1	132.4	134.7	127.7	127.7	136.6		
• •	Hardware Industrial and transportation equipment	107.7	114.4	125.0	114.5	114.0	101.4	120.0	117.5		
	and supplies	146.6	145.9	183.5	131.7	141.4	143.6	174.6	127.1		
8:02	RETAIL TRADE	129.7	135.8	139.1	130.0	155.6	123.3	139.9	136.3		
0.01											
• •	Grocery and combination stores (chain)	121.7	128.7		122.6	135.0	131.0	136.2			
• •	Grocery and combination stores (independent)		120.8	120.2		127.0 125.6	116.7 117.4	119.6	122.0		
• •	All other food stores  Department stores	119.0	123.9		124.2	176.8	109.8		132.2		
• •	General stores	126.5	131.6 114.4	117.1	117.8	128.4	93.7	117.5			
	Variety stores	154.3	173.8	170.3	169.6	244.6	117.0	160.4			
	Motor vehicle dealers	155.7	155.8	191.4	137.4	150.5	151.6	186.3	151.0		
	Clothing stores	117.6	119.4	120.8	108.6	151.2	100.9	118.2			
	Shoe stores	119.0	123.8	131.5	121.0	154.8	91.7	124.2			
••	Hardware stores	123.4	129.8	136.2	136.3	151.5	98.1	137.8	141.2		
• •	stores	130.2	136.2	134.1	129.3	161.6	122.0	137.3	141.7		
	Drug stores	132.3	145.3	141.1	143.3	158.5	149.4	150.0	151.7		
9	FINANCE, INSURANCE AND REAL ESTATE	120.4	125.7	125.4	127.9	127.5	127.5	130.5	132.4		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	132.5	138.8	139.1	142.9	139.1	138.8	142.5	146.7		
10:01	Education and related services	151 0	155.0	154.8	155.6	156.1	157.8	160.2	163.0		
10:01	Health and welfare services		128.8	128.1		130.8	132.1	134.3	136.2		
10:04	Motion picture and recreational services			145.4		138.4	135.9	154.3	166.7		
10:05	Services to business management			150.3	152.8	148.2	148.8	154.3	160.7		
10:06	Personal services			125.0	131.2	121.8	119.2	122.9	128.7		
874	Laundries, cleaners and pressers			119.6		115.4	112.4	115.7	115.3		
875	Hotels, restaurants and taverns	123.1	129.6	130.8	140.7	126.0	121.8	127.3	136.3		
11	PUBLIC ADMINISTRATION AND DEFENCE	109.3	116.8	116.3	121.0	119.5	117.9	120.9	125.3		
	SPECIAL INDUSTRY INDEXES:										
1-6;7:04	Goods-producing industries	146.7	146.7	142.3	166.9	144.1	137.2	148.3	174.8		
2-6;7:04	Goods-producing industries less Agriculture	146.8	149.3	151.0	151.8	152.7	145.6	158.9	158.0		
					135.0	137.5	130.8		139.6		
7:01-03;8-11	Service-producing industries		133.2								
(1)	Commercial industries	137.8	140.7	139.8	151.7	141.8	133.9	144.3	158.0		
(1)	Commercial industries less Agriculture	137.4	141.7	143.9	143.4	146.0	137.9	149.3	148.8		
(1)	Non~commercial industries	123.1	130.4	129.9	134.0	132.7	131.9	135.0	138.9		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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INDEX OF INDUSTRIAL PRODUCTION (1961=100)

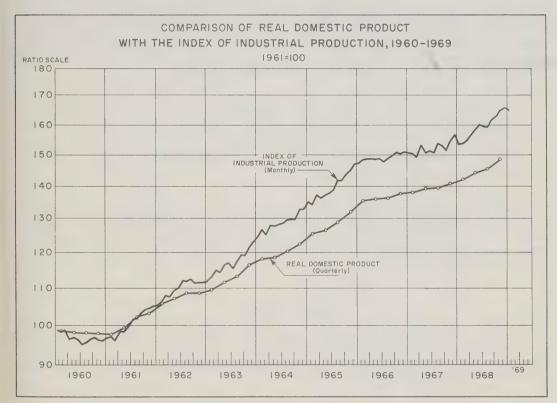
APR 24 1969

Vol. 9, No. 1

JANUARY 1969

The secondly adjusted index of industrial production declined by 0.9 per in Juneary.

Real Domestic Product in the fourth quarter 1968 advanced by 2.1 percent from its third quarter 1968 level.



This issue includes indexes of Real Domestic Product for the fourth quarter of 1968.  $\,$ 

National Accounts, Production and Productivity Division Industrial Output Section

March 1969 2205-502

## January Index of Industrial Production

The seasonally adjusted Index of Industrial Production was at 164.7 in January, a decline of 0.9 percent from the revised December level of 166.2. The decrease, which ended a series of gains that began last September, was entirely due to a 1.6 percent decline in manufacturing as mining and utilities advanced by 2.5 and 1.0 percent respectively. Within manufacturing the decline was almost evenly divided between non-durables and durables.

The decline in non-durables was concentrated in foods and beverages, printing, and paper. Between them these components accounted for almost 3/4 of the drop. Textiles, chemicals and rubber products were responsible for the balance. Most of the foods and beverages drop was due to beverages where all three components fell sharply. In paper products the decline was due to the decrease in pulp and paper mills, a reversal of the upwards movement that began in September. Partially offsetting the above declines were gains in the remaining principal non-durables components. Of these the largest was that in clothing, which advanced by more than 5 percent to reach its highest level since the summer of 1966.

In durables also, the decreases were widespread as 6 of the 8 major groups fell. The decline was mainly in wood and in primary metals, and in the latter particularly in the iron and steel mills industry. In wood, the decline was largely due to adverse weather conditions in British Columbia that depressed lumber production. Partially offsetting the above declines were small gains in transportation equipment and in furniture and fixtures.

In mining, nearly all of the gain was due to the sharp advance in metals which reached their highest level ever, largely because of increased iron ore and nickel output. In utilities most of the gain was due to increased natural gas consumption that was largely attributable to abnormally cold weather in most parts of Canada.

## NOTE TO USERS

Annual growth rates for selected industries, for selected periods were published in the September, 1968 issue of this publication. A re-print of these rates can be obtained by writing to the Industrial Output Section, National Accounts, Production and Productivity Division, DBS.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{\approx}100)$ 

		1961		S	easonally	adjuste	ed	
S.I.C.	Industry or industry group	percentage			1968			1969
		weights	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	159.3	161.6	162.9	165.1	166.2	164.7
4	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4.298	154.3	152.9	155.0	155.4	153.9	157.7
4:01	Metal mines	2.463	143.9	142.6	145.4	145.2	142.6	150.2
051;052	Placer gold and gold quartz mines	.325	56.8	64.3 294.0	55.1 301.2	57.5 291.0	57.3 313.0	59.1 337.3
058 053-057;059	Iron mines	.309 1.829	298.1 133.3	130.9	135.1	136.1	128.9	134.7
4:02	Mineral fuels	1.030	171.2	166.2	170.5	171.1	175.2	169.6
061		.152	105.2	87.9	92.5	89.0	99.5	98.
064	Coal mines Crude petroleum and natural gas	.878	182.6	179.7	184.0	185.3	188.3	181.8
4:03	Non-metal mines except coal mines	.385		194.4	186.1	193.4	187.4	191.9
071	Asbestos mines	.274	116.7	127.0	118.6	122.6	115.4	118.1
5	MANUFACTURING	24.741	158.0	161.3	162.5	165.2	166.0	163.3
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	139.8	142.8	144.2	147.6	150.9	148.1
5:01	Foods and beverages	3.547	139.9	141.6	137.7	141.5	144.9	139.
101;103	Meat products	.546	139 4	140.3	138.6	130.3	140.5	133.
105;107	Dairy products	. 524	136.1	138.2	137.0	150.9	143.1	136.3
123-125 128;129	Grain mills	.211		129.8 106.8	126.0 109.7	128.0 108.8	136.3 110.8	127.4
131-139	Other food processors	.561	149.3	155.7	152.3	155.4	149.3	161.
141-147	Beverage manufacturers	.820	162.6	158.1	145.5	157.1	167.4	147.
141	Soft drink manufacturers	. 234		181.4	160.9	168.4	183.2	165.1
143 145	Distilleries	.264	169.1 136.3	161.8 137.8	157.6 121.3	181.1 125.3	187.6 136.8	172.3
5:02	Tobacco products industries	.233	110.3	123.0	127.6	124.8	110.9	115.
5:03	Rubber industries	.411	114.5	149.5	140.2	145.5	153.7	148.
5:04	Leather industries	.293		113.5	112.7	115.8	106.8	107.
174 5:05	Shoe factories	.195		117.9	118. 6 178. 9	121.8	110.4	109.
183 201	Cotton yarn and cloth mills Synthetic textile mills	.211 .304	110.0 235.7	94.4 248.5	96.8 249.8	111.4 262.1	104.4 269.8	109. 243.
5:06	Knitting mills	.218	137.2	137.6	140.5	142.1	143.7	143.
5:07	Clothing industries	. 854	122.1	119.2	122.3	122.2	121.5	128.
5:10	Paper and allied industries	2.675	125.6	128,8	135.6	140.6	149.4	146.
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other	2.170	121.9	125.4	133.4	139.1	149.2	144.
	paper converters	.453	141.6	142.2	143.3	145.1	148.2	149.
5:11	Printing, publishing and allied industries	1.353	136.4	136.9	137.6	142.2	145.6	139.3
5:18	Petroleum and coal products industries	. 583	143.2	135.0	144.7	141.7	148.4	151.9

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

5:19 374 375 376 378 5:20 M 5:08-09;12-17 DUR 5:08 5:09 F 5:12 291 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324 325	Industry or industry group  N-DURABLE MANUFACTURING - Concluded: Chemical and chemical products industries Manufacturers of pharmaceuticals and medicines Paint and varnish manufacturers Manufacturers of soap and cleaning compounds Manufacturers of industrial chemicals Miscellaneous manufacturing industries RABLE MANUFACTURING Wood industries Sawmills and planing mills Veneer and plywood mills Furniture and fixture industries Primary metal industries Iron and steel mills Steel pipe and tube mills Iron foundries	1.682 .215 .150 .148 .660 .855 11.133 1.117 .678 .153	186.3 127.1 130.9 170.2	Sept.  166.4 197.2 133.0 146.4 187.8 161.3 183.9	167.6 185.4 132.4 134.1 190.1 166.3	Nov.  168.8  201.1 131.7 157.9 182.4 167.9	169.8 198.6 127.2 160.3 184.6	1969 Jan. 167.8 122.9 150.5
5:19 374 375 376 378 5:20 M 5:08-09;12-17 DUR 5:08 W 251 252 5:09 F 5:12 291 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324 325	Chemical and chemical products industries  Manufacturers of pharmaceuticals and medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds  Miscellaneous manufacturing industries  MABLE MANUFACTURING  Wood industries  Sawmills and planing mills  Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries	1.682 .215 .150 .148 .660 .855 11.133 1.117 .678 .153	158.9 186.3 127.1 130.9 170.2 159.3 180.2	166.4 197.2 133.0 146.4 187.8 161.3	167.6 185.4 132.4 134.1 190.1	168.8 201.1 131.7 157.9 182.4 167.9	169.8 198.6 127.2 160.3 184.6	167.8 122.9 150.5
5:19 CO 3774  3775 3776  3778  5:08-09;12-17 DUR 5:08 W 5:08-09;12-17 DUR 5:12 F 1291 1292 1291 1292 1303 1304 1305 1306 5:14 M 5:15 131 1323;324	Chemical and chemical products industries  Manufacturers of pharmaceuticals and medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds  Miscellaneous manufacturing industries  MABLE MANUFACTURING  Wood industries  Sawmills and planing mills  Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries	.215 .150 .148 .660 .855 11.133 1.117 .678 .153	186.3 127.1 130.9 170.2 159.3 180.2	197.2 133.0 146.4 187.8 161.3	185.4 132.4 134.1 190.1 166.3	201.1 131.7 157.9 182.4 167.9	198.6 127.2 160.3 184.6	122.
5:19 C  1774  1775  1776  1778  5:20 M  5:20-09;12-17 DUR  5:08-09;12-17 DUR  5:09 F  5:12 F  1992  1992  1993  1001  1002  1003  1004  1005  1006  5:14 M  5:15 II  1223;324	Chemical and chemical products industries  Manufacturers of pharmaceuticals and medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds  Miscellaneous manufacturing industries  MABLE MANUFACTURING  Wood industries  Sawmills and planing mills  Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries	.215 .150 .148 .660 .855 11.133 1.117 .678 .153	186.3 127.1 130.9 170.2 159.3 180.2	197.2 133.0 146.4 187.8 161.3	185.4 132.4 134.1 190.1 166.3	201.1 131.7 157.9 182.4 167.9	198.6 127.2 160.3 184.6	122.
374 375 376 378 5:20 M 5:08-09;12-17 DUR 5:08 5:51 5:52 5:09 F 5:12 F 191 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324	Manufacturers of pharmaceuticals and medicines Paint and varnish manufacturers Manufacturers of soap and cleaning compounds Manufacturers of industrial chemicals Miscellaneous manufacturing industries Mood industries Sawmills and planing mills Veneer and plywood mills Primary metal industries Iron and steel mills Steel pipe and tube mills Iron foundries	.215 .150 .148 .660 .855 11.133 1.117 .678 .153	186.3 127.1 130.9 170.2 159.3 180.2	197.2 133.0 146.4 187.8 161.3	185.4 132.4 134.1 190.1 166.3	201.1 131.7 157.9 182.4 167.9	198.6 127.2 160.3 184.6	122.
376 378 5:20 M 5:08-09;12-17 DUR 5:08 W 5:509 F 5:12 F 291 292 294 295 5:13 M 301 302 303 304 3305 306 5:14 M 5:15 321 323;324	Paint and varnish manufacturers Manufacturers of soap and cleaning compounds Manufacturers of industrial chemicals Miscellaneous manufacturing industries  MARABLE MANUFACTURING  Mood industries Sawmills and planing mills Veneer and plywood mills  Furniture and fixture industries  Primary metal industries Iron and steel mills Steel pipe and tube mills Iron foundries	.150 .148 .660 .855 11.133 1.117 .678 .153	127.1 130.9 170.2 159.3 180.2 144.9	133.0 146.4 187.8 161.3 183.9	132.4 134.1 190.1 166.3	131.7 157.9 182.4 167.9	127.2 160.3 184.6	150.
378 5:20 M 5:08-09;12-17 DUR 5:08 W 5:08 W 5:10 F 5:12 F 12 12 12 12 13 13 13 13 13 13 13 13 13 13 13 13 13	compounds Manufacturers of industrial chemicals Miscellaneous manufacturing industries RABLE MANUFACTURING Wood industries Sawmills and planing mills Veneer and plywood mills Furniture and fixture industries Primary metal industries Iron and steel mills Steel pipe and tube mills Iron foundries	.660 .855 11.133 1.117 .678 .153	170.2 159.3 180.2 144.9	187.8 161.3 183.9	190.1	182.4	184.6	
5:20 M 5:08-09;12-17 DUR 5:08 W 5:08 5:09 F 5:12 F 291 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324	Manufacturers of industrial chemicals  Miscellaneous manufacturing industries  RABLE MANUFACTURING  Mood industries  Sawmills and planing mills  Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries	.855 11.133 1.117 .678 .153	159.3 180.2 144.9	161.3 183.9	166.3	167.9		170
5:08-09;12-17 DUR 5:08 W 251 252 5:09 F 5:12 F 291 292 293 301 302 303 304 305 306 5:14 M 5:15 321 323;324	RABLE MANUFACTURING  Soumills and planing mills  Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills	11.133 1.117 .678 .153	180.2	183.9			170.0	170
5:08 W 251 252 5:09 F 5:12 F 291 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324	Jood industries	1.117 .678 .153	144.9		184.7			170.
251 252 252 252 253 254 255 251 251 251 251 251 251 251	Sawmills and planing mills  Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries	.678		1/18 /4		186.7	184.5	181.
251 252 5:09 F 5:12 F 291 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324 325	Sawmills and planing mills  Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries	.153			157.1	161.9	155.7	134.
5:09 F 5:12 F 291 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324	Veneer and plywood mills  Furniture and fixture industries  Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries				171.0	179.4	168.8	
5:12 F 2291 2292 2294 2295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324 325	Primary metal industries  Iron and steel mills  Steel pipe and tube mills  Iron foundries	//0	154.3	163.1	167.5	164.2	155.6	
291 292 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324 325	Iron and steel mills	. 448	157.2	160.3	161.7	164.2	164.1	165.
291 292 292 294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324 325	Iron and steel mills	2.256	151.0	154.4	155.0	158.8	161.4	155.0
294 295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324 325	Steel pipe and tube mills	1.007		172.7	169.5	178.2	186.0	177.6
295 5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324	Iron foundries	.126	151.7	138.7	184.5	165.1	163.8	151.
5:13 M 301 302 303 304 305 306 5:14 M 5:15 321 323;324		.136		149.8	153.9	151.4	154.7	142.
301 302 303 304 305 306 5:14 M 5:15 1 323 323;324	Smelting and refining	.786	121.9	127.0	125.6	127.3	124.2	121.
302 303 304 305 306 5:14 \$5:15 321 323;324 325	Metal fabricating industries (except machinery and transportation equipment							
302 303 304 305 306 5:14 \$5:15 321 323;324 325	industries)	1.857		165.5	164.7	168.6	169.5	169.
304 305 306 5:14 5:15 7 321 323;324	Boiler and plate works	.078		204.4 150.3	194.4 148.9	211.3 149.9	210.9 151.6	216. 159.
305 306 5:14 M 5:15 1 321 323;324	Ornamental and architectural metal industry	.168	142.8	147.6	142.3	147.7	147.8	148.
5:15 5:21 321 323;324	Metal stamping, pressing and coating industry	.458		173.0	175.2	176.4	176.7	174.
5:14 M 5:15 T 321 323;324	Wire and wire products manufacturers	.250		172.3	172.1	179.6	175.3	167.
5:15 1 321 323;324	Hardware, tool and cutlery manufacturers	.165	179.1	185.8	186.6	189.9	190.1	193.
321 323;324 325	Machinery industries (except electrical	. 995	20/ 2	202 7	100 7	202 0	203.9	203.
321 323;324 325	machinery)			202.7	198.7	202.9		
323;324 325	Transportation equipment industries	2.001	252.0		265.0	258.8	246.1	250.
	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	133.9	148.6	139.4	137.7	137.9	137.
	manufacturers	.788	370.7	383.4	396.0	376.4	343.1	347.
	manufacturers	.397	208.6	215.8	217.7	221.5	219.6	220.
326	Railroad rolling stock industry	.076	238.0	230.9	223.3	224.9	243.7	262.
327	Shipbuilding and repair	.225	154.5	160.8	154.5	159.2	161.0	184.
5:16 E	Electrical products industries	1.572	190.9	192.1	191.9	196.5	199.0	197.
334	tric and non-electric)	.187	185.9	169.9	167.6	175.4	178.7	I74.
	television receivers	.132	228.8	228.6	228.4	243.8	245.8	228.
335	Communications equipment manufacturers	.479	238.4	245.0	246.0	246.4	250.1	252.
336	Manufacturers of electrical industrial equipment	.305	172.2	169.9	170.8	173.6	175.0	180.
5:17 I	Non-metallic mineral products industries	.887				139.9	135.5	135.
341	Cement manufacturers	.171		140.0 127.4	139.1	119.9	118.8	114.
348	Ready-mix concrete manufacturers	.079		164.5	175.5	165.1	151.1	156.
356	Glass and glass products manufacturers	.168		172.5	160.7	170.4	176.0	172.
7:04 ELECT		2.812	179.0	177.5	179.1	179.8	186.4	188.
572 E1e	TRIC POWER, GAS AND WATER UTILITIES	2,270	176.0	173.7	177.9	178.0	187.0	186.
574 Gas	TRIC POWER, GAS AND WATER UTILITIES	.336		235.7	220.4	225.6	219.8	236.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

			ual	W	ithout	seasona	ıl adjı	ıstment	
S.I.C.	Industry or industry group	aver	ages	1968		196	58		1969
		1966	1967	Jan.	Sept.	Oct.	Nov.	Dec.	Jan.
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	150.4	164.0	167.2	170.9	163.2	161.1
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	137.2	157.1	162.1	157.9	154.2	148.
4:01	Metal mines	125.0	133.8	122.0	146.1	153.9	145.9	142.6	135.
051;052	Placer gold and gold quartz mines	71.8	65.4	55.4	64.1			57.1	56.5
058 053-057;059	Iron mines	261.1 111.5	276.1 122.0	230.7 115.5	343.9 127.3			306.7	263.1 128.1
4:02	Mineral fuels	145.6	158.0	163.9	166.4	165.1	172.5	183.0	179.
061 064	Coal mines	105.9 152.5	106.2 166.9	103.7 174.3	89.2 179.7			104.1 196.6	109.1
4:03	Non-metal mines except coal mines	179.2	192.8	187.1	202.6	206.0	204.4	182.5	180.4
071	Asbestos mines	134.7	130.6	113.6				108.5	105.3
5	MANUFACTURING	151.2	151.7	146.9	166.2	167.9	171.2	160.0	156.
5:01-07;10-11;									
18-20	NON-DURABLE MANUFACTURING	135.9	137.6		149.5				138.
5:01	Foods and beverages	129.9	134.9		159.6				117.
101;103 105;107	Meat products	125.8 133.7	133.7 134.3		147.1 156.0				131.
123-125	Grain mills	125.6	129.5	125.0	130.7	129.2	131.4	135.3	127.
128;129	Bakery products	111.9	111.3		109.6				110. 149.
131-139 141-147	Other food processors	136.6 133.0	143.9 144.9	121.7	162.1 170.9	156.1	183.3	3 155.8	112.
141	Soft drink manufacturers	124.4	147.1	127.8	196.0			171.1	128.
143 145	Distilleries	155.6 117.9	166.4 122.9	166.9 74.7	196.2 125.4	113.7	130.3	2 172.6 3 127.4	142. 68.
5:02	Tobacco products industries	119.5	120.3	117.8	127.4	131.8	131.9	100.1	114.
5:03	Rubber industries	153.0	144.1	128.7		147.1			130.
5:04 174	Leather industries Shoe factories	110.9 109.6	104.5 106.2	105.9 107.0		115.1 120.6		98.7	107. 108.
5:05	Textile industries	155.0	158.0	154.6	192.2	189.3	201.0	189.4	177.
183 201	Cotton yarn and cloth mills Synthetic textile mills	117.4 200.8	119.6 203.9	101.2 195.9		107.5 260.5		100.2	109. 239.
5:06	Knitting mills	138.1	130.8	128.8	140.0	144.9	146.1	141.7	141.
5:07	Clothing industries	127.8	122.9	121.6	122.3	125.3	121.	117.0	128.
5:10	Paper and allied industries	129.8	129.8	124.0	128.6	140.6	144.3	3 141.4	138.
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and	127.7	127.8	122.4	123.6	137.8	143.4	4 141.0	137.
213,214	other paper converters	139.0	138.2	137.2	147.2	148.0	147.	7 146.1	146.
5:11	Printing, publishing and allied industries	128.3	133.6	125.4	136.6	141.8	147.	5 143.6	129.
5:18	Petroleum and coal products industries	131.5	135.0	136.9	135.2	142.4	144.	1 154.8	153.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded  $(1961{=}100)$ 

		Ann	iua1	W	ithout	seasonal	adjus	tment	
S.I.C.	Industry or industry group	aver	ages	1968		1968	3		1966
		1966	1967	Jan.	Sept.	Oct. N	lov. I	Dec.	Jan.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0			168.9 1			165.8
375	medicines  Paint and varnish manufacturers	164.9 126.2	171.3 126.9		204.3	194.3 2 120.0 1			92.3
376	Manufacturers of soap and cleaning compounds	125.0	129.8	137.4					156.5
378	Manufacturers of industrial chemicals	160.0	169.6	175.1					130.3
5:20	Miscellaneous manufacturing industries	150.5	153.8	153.2	167.6	172.8 1	171.9	165.1	165.8
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	166.6	186.5	190.3 1	194.4	179.1	178.3
5:08	Wood industries	137.5	136.6	122.9	156.3	154.1 1	149.3	131.3	122.1
251	Sawmills and planing mills	141.1	140.7	124.7	167.7	164.2 ]	156.1	134.2	
252	Veneer and plywood mills	146.0	147.8	135.5	163.1	167.8 1	169.0	140.0	
5:09	Furniture and fixture industries	155.9	155.4	148.9	166.9	169.5 1	170.4	165.1	160.1
5:12	Primary metal industries	138.6	138.3	143.3					151.0
291	Iron and steel mills	153.2	148.1	154.7					169.9
292	Steel pipe and tube mills	121.4	131.3	181.6	125.5	139.5	156.8	149.1	153.2 144.8
294 295	Iron foundries Smelting and refining	153.9 110.9	144.1 118.3	117.1	124.6	166.2 1	128.4	127.6	119.2
273	omercing and retriving	110.7	110.5	711.11	144.0	125.0	120, 1	12780	117.2
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	174.3	161.5			168.5 1			162.8
301 302 303	Boiler and plate works Fabricated structural metal industry Ornamental and architectural metal	176.0 217.4	173.9 164.5		212.0 159.7	206.2 2 155.9 1			210.7 157.8
304	industry	173.4	147.4	131.8	158.6	155.3	156.4	149.8	138.5
304	industry	169.5	164.3	157.7	177.6	173.5	174.2	170.4	167.8
305	Wire and wire products manufacturers	157.9	147.3			177.8			149.4
306	Hardware, tool and cutlery manufacturers	181.2	180.4	176.1	183.6	186.6	191.7	190.9	192.8
5:14	Machinery industries (except electrical								
	machinery)	202.0	205.3	198.3	204.3	199.1	203.7	204.4	200.7
5:15	Transportation equipment industries	206.9	217.5			275.4			265.9
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	127.6	148.2			140.9			139.0
325	manufacturers  Motor vehicle parts and accessories	249.4	265.2	315.3		411.8			386.9
	manufacturers	201.9	207.4	221.7	222.2				224.9
326 327	Railroad rolling stock industry Shipbuilding and repair	277.0 210.1	279.5 186.2	276.5 160.5	241.5 160.0				256.9 175.4
5:16 332	Electrical products industries	184.9	182.0	178.8	201.5	204.0	210.5	198.9	193.6
334	Manufacturers of major appliances (elec- tric and non-electric) Manufacturers of household radio and	169.8	160.3	153.1	198.8	189.6	198.2	159.0	167.4
334	television receivers	192.0	192.8	151.8	269.7	304.0	331.6	263.7	201.4
335	Communications equipment manufacturers	201.2	214.9	227.8					252.5
336	Manufacturers of electrical industrial equipment	200.5	184.2	178.4	173.6	174.0	177.7	177.8	178.2
5 15		2/2 -	105.0				. /		
5: 17	Non-metallic mineral products industries	143.1	135.9			155.0			110.7
341 348	Cement manufacturers  Ready-mix concrete manufacturers	138.0 182.5	121.7 153.8		163.1	153.3			59.4 85.9
356	Glass and glass products manufacturers	159.1	165.0			161.2			168.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	201.2					222.3
572	Electric power	146.9	159.9			174.7			205.2
574	Gas distribution	174.0	196.8	344.7	122.5	158.7	234.2	295.2	397.3



#### Real Domestic Product, (1) Fourth Quarter 1968

R.D.P., seasonally adjusted, advanced by 2.1 per cent to a level of 148.7 from the revised third-quarter level of 145.7. This advance, which was the largest since the first quarter of 1966, followed increases of 1.2, 1.4 and 1.0 per cent, respectively, in the first three quarters of this year. The goodsproducing industries, with an increase of 3.1 per cent, were responsible for over 70 per cent of the increase in R.D.P.

Manufacturing accounted for nearly one-half of the total fourth-quarter advance. Its gain in this quarter, the majority of which came from non-durables, was larger than any since the third quarter of 1961. For the first time in many years every one of the major groups in non-durables rose, but by far the most significant was an increase in paper and allied industries. The most significant change in durables was a large increase in sawmills and planing mills, affected by greater exports of lumber to the U.S.

Between them the transportation, storage and communication and the agriculture divisions were responsible for close to one-third of the total fourth-quarter advance. The most significant changes in the former division were a large increase in water transportation in the latter part of the fourth quarter and a large increase in railway transportation (particularly of agricultural products) in the earlier part of the quarter. A substantial increase in the production of livestock was the main reason for the advance in agricultural output.

#### Real Domestic Product, the Year 1968

In 1968 R.D.P. rose by 4.2 per cent. This compares with the 1946-67 growth rate of 4.7 per cent, the 1961-67 rate of 5.9 per cent, and the 1967 rate of 2.7 per cent. Crowth rates for the major divisions of the economy are shown in the following table.

Several major factors affected industrial output in 1968. The major positive effect was the record increase in exports, paced by shipments under the Canadian-U.S. auto pact. Other positive factors were the growths in population and employment. Inhibiting the growth in the economy was the fact that the time lost in strikes and lockouts was one-third greater than it was in 1967. Major strikes occurred in the water transportation, storage, post office, retail trade (liquor), and the motor vehicle, wood, machinery, and rubber manufacturing industries. Another factor affecting 1968 output was the absence of the growth effect of EXPO and other centennial celebrations.

Although the increase in the output of the domestic economy was widespread, the largest contribution came from the manufacturing division. Durables and non-durables shared almost equally in the contribution (nearly 30 per cent), with foods and beverages, paper, textiles and chemicals recording the most important growth in non-durables, and transportation equipment and primary metal industries the most significant gains in durables.

Both finance, insurance and real estate and the community, business and personal service industries contributed 10 per cent each to the increase in total R.D.P. Continued gains in education and health and welfare services were the most significant changes in the latter group of industries.

Trade made almost the same contribution as the above two groups of industries. Two-thirds of this came from retail trade, with sales of department stores and motor vehicle dealers registering the most important increases.

Transportation, storage and communication rose in 1968 despite the effect of several strikes and the post-EXPO effect on passenger transportation. Construction also rose, because of residential construction; the reported number of starts on dwelling units was more than 32,000 greater than the previous record in 1965.

Other factors that occurred in 1968 which affected the output of specific industries were the abnormally cold weather in both January and December, a decline in the number of employees in defence services, the very low quality wheat crop, and widespread minor strikes (especially in manufacturing). The industry with the largest percentage change in 1968 was fishing and trapping, with both falantic and Zenfire fishing recording substantial increases.

(i) It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of different weight-base periods.

		Gro	wth rates	
	1946-67	1961-67	1967/1966	1968/1967
Real Domestic Product	4.7	5.9	2.7	4.2
Real Domeatic Product less agriculture	5.0	6.0	3,6	4.2
Goods-producing industries	5.0	7.0	0.0	5.0
Goods-producing industries less agriculture	5.8	7.4	1.7	5.0
Service-producing industries	4.4	5.0	5.0	3, 6
griculture	1.7	3.5	- 14.2	5. 3
Forestry	2.3	4.4	4.1	2.2
ishing and trapping	1.1	0.3	~ 7.8	14.6
fines (including milling), quarries and oil wells	8.7	6.7	6.4	5-2
fanufacturing	5.1	7.6	0.3	4.6
Non-durables	4.9	5.8	1.3	4-6
Durables	5.3	9.7	0.6	4.7
Clectric power, gas and water utilities	9.3	8.4	9.1	8.1
Construction	6,2	7.0	0.5	5.5
ransportation, storage and communication	4.7	6,6	5.8	3.8
Transportation	4.3	7.0	5.9	3.5
Storage	5.5	3,4	- 0,5	- 4.7
Communication	6.4	5.7	6.5	5.6
rade	4.6	5.3	4.2	3, 5
Wholesale	4.9	5.3	3,5	3.2
Retail	4.4	5.3	4.7	3, 7
inance, insurance and real estate	(1)	3,9	4.4	4.1
Community, business and personal service	4.2	5,8	4.8	3. 2
Public administration and defence	(1)	2,2	6.9	3, 6

<sup>(</sup>I) Not available for this time period.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $(1961 \!=\! 100)$ 

				Seasona	11y adjus	ted		
S.I.C.	Industry or industry group	1961		67		19	168	
		percentage weights	III	IV	I	II	III	IV
	REAL DOMESTIC PRODUCT	100,000	139.7	140.6	142.3	144.3	145.7	148.7
1	AGRICULTURE	4.557	118.8	122.3	140.0	132.3	129.4	138.6
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	140.7	141.5	142.4	144.9	146.5	149.1
2	FORESTRY	1.257	131.5	124.0	129.6	134.0	133.4	139.0
3		.262	111.4	94.3	104.2		118.4	124.0
	FISHING AND TRAPPING	. 202	22207	74.5	20402	110.5	220.4	12440
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	146.0	150.7	150.3	153.7	154.4	154.8
4:01	Metal mines	2.463	132.7		139.9		144.8	144.4
4:02	Mineral fuels	1.030	166.5		157.2		167.6	172.3
4:03	Non-metal mines except coal mines	.385	188.1	201.9	208.4		193.5	188.9
5	MANUFACTURING	24.741	151.9	153.5	153.1	158.0	159.0	164.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	137.5	139.0	142.1	144.2	141.6	147.6
- 04		0.5/7	105 0	107 5	1/0 0	1/0 1	120 /	141.4
5:01 5:02	Foods and beverages Tobacco products industries	3.547 .233	119 2	137.5 118.0	142.2 119.2	118.4	139.4 117.7	121.1
5:03	Rubber industries	.411	151.8	148.9	147.3	124.9		146.5
5:04	Leather industries	.293	104.3	107.1	108.8		110.9	111.8
5:05	Textile industries	. 904	158.4	163.0	164.3	172.6	175.0	184.9
5:06	Knitting mills	.218		129.3	133.0		136.5	142.1
5:07	Clothing industries	. 854	121.3	121.6	122.5		121.5	122.0
5:10	Paper and allied industries	2.675		129.1	131.6		129.7	141.9
5:11	Printing, publishing and allied industries	1.353		135.2	135.7		137.6	141.8
5:18	Petroleum and coal products industries	. 583		136.1	140.7		142.1	144.9
5:19	Chemical and chemical products industry	1.682		156.8	162.9 158.8	162.9	164.0	168.7
5:20	Miscellaneous manufacturing industries	.855		156.1				
5:08-09;12-17	DURABLE MANUFACTURING	11.133	169.5	171.2	166.5	175.0	180.3	185.3
5:08	Wood industries	1.117		135.2	133.8		143.4	158.3
5:09	Furniture and fixture industries	. 448		154.2	155.1		156.9	163.3
5:12 5:13	Primary metal industries	2,256	136.2	143.8	149.1	150.6	153.5	158.4
	machinery and transportation equipment	1.857	158 5	160.1	159.2	159 7	163.4	167.6
5:14	industries)							
	machinery)	. 995		200.7	198.2		203.3	201.8
5:15	Transportation equipment industries	2.001	179.3	225.2 185.2	199.0 185.3	237.1 185.9		256. 6 195. 8
5:16 5:17	Electrical products industries Non-metallic mineral products industries	1.572 .887		137.6	130.4	141.7		138.1
6	CONSTRUCTION INDUSTRY	5.840	146.2	141.6	143.7	152.5	151.6	154.0
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	162.3	164.9	169.8	169.0	178.8	181.8
572	Electric power	2,270	160.8	163.3	168.8	168.5	175.7	181.0
574	Gas distribution			203.1	206.1	200.6	233.5	221.9
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	145.1	146.2	149.3	148.4	149.2	153.6
7:01	Transportation	7.039		149.0	152.5		151.5	156.8
501;502	Air transport	.423		239.5	239.6		253.7	263.2
504;505	Water transport	. 685	127.7	158.6	163.1	151.4	138.9	182.0
506	Railway transport	2.969		148.2	156.0		153.6	157.0
508	Bus transport, interurban and rural			167.9	161.9		155.3	149.
509	Urban transit systems	.348	124.0	101.8	109.1	107.2	112.2	109.
7:02	Storage	.363	110.9	112.5	117.4	112.1		107.0
524	Grain elevators		103.8	105.1	112.6	107.3	89.0	100.
7:03	Communication	2,583	1/2 7	143.5	145.2	146.2	150.2	151.
1.03	Communication	2.303	1420/	T40.0	177.2	1-002	25002	2020

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Season	ally adju	sted		
S.I.C.	Industry or industry group	1961		1967			1968	
		percentage weights	III	IV	I	II	III	IV
8	TRADE	12.721	136.0	137.4	136.5	137.7	142.7	142.5
8:01	WHOLESALE TRADE	4.788	135.2	137.4	135.2	137.9	142.6	139.4
	Wholesale Merchants	3.449	133.3	135.6	131.8	135.4	140.3	136.6
	Automotive parts and accessories	.283	118.9	116.9	120.5	121.9	123.0	129.0
	Drugs and drug sundries	.097		149.0			164.7	169.2
	Clothing, furnishings and other textiles	.152	103.0	93.8	102.6		106.5	100.8
	Fresh fruits and vegetables	.072	124.5	121.4		120.1	124.9	120.0
	Groceries and food specialties	. 283	127.5	129.9		132.5		133.6
	Hardware	.176	112.6	109.7	114.6	114.0	115.7	111.1
	Industrial and transportation equipment and							
	supplies	.369	148.0	148.2	150.2	147.5	143.3	148.2
8:02	RETAIL TRADE	7.933	136.5	137.3	137.4	137.6	142.8	144.3
	Grocery and combination stores (chain)	. 682		130.5			137.1	136.6
	Grocery and combination stores (independent)	. 637	121.7	121.4	120.5	119.9	123.4	122.7
	All other food stores	.211		121.5			125.4	127.8
	Department stores	1.160		132.9			143.2	144.5
	General stores	.232		115.3			114.7	112.7
	Variety stores	.300		179.5			174.0	184.1
	Motor vehicle dealers	.918		157.2			174.3	173.7
	Clothing stores	. 503		119.6	121.9		121.2	121.3
	Shoe stores	.118		128.6	119.7		121.2	126.4
	Hardware stores	.164		132.8	132.7	129.9		133.6
	stores Drug stores	.336	133.8 148.1	138.3 147.5			145.7 156.8	145.3 159.8
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	126.7	127.8	128.7	130.2	131.2	132.1
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
10	INDUSTRIES	13.789	139.9	140.3	141.2	142.2	143.7	145.9
10:01	Education and related services	3.527	155 6	156.1	157 8	160 2	163.0	166.1
10:02	Health and welfare services	3.563		130.8			135.9	135.8
10:04	Motion picture and recreational services	.389		144.6			151.0	153.1
10:05	Services to business management	1.643		149.2			156.7	162.2
10:06	Personal services	3.623		124.5			122.1	124.2
874	Laundries, cleaners and pressers	.398	117.0	115.0	116.0		113.8	112.0
875	Hotels, restaurants and taverns	2.326	130.3	130.3	128.8		126.0	129.6
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	117.4	117.9	120.2	120.9	121.5	121.1
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.0	147.9	150.3	153.9	154.8	159.6
2-6;7:04	Goods-producing industries less Agriculture	39.210	150.2	150.9	151.5	156.4	157.7	162.1
7:01-03;8-11	Service-producing industries	56.233	134.0	134.9	136.0	136.8	138.7	140.1
(1)	Commercial industries	84.355	141.2	142.2	143.9	146.0	147.5	150.8
(1)	Commercial industries less Agriculture	79.798	142.5	143.4	144.1	146.8	148.5	151.5
(1)	Non-commercial industries	15.645	131.6	132.0	133.7	135.0	136.4	137.1

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

		Without seasonal adjustment								
S.I.C.	Industry or industry group	Ann		19	67		19	168		
		1967	1968	III	IV	I	II	III	IV	
	DUAL DOMESTIC MODIFICA									
	REAL DOMESTIC PRODUCT		145.0	148.9	140.4	133.7	142.9	155.2	148.	
	AGRICULTURE	124.7	131.3	296.4	69.7	67.4	58,4	318.8	80.	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.7	141.9	143.8	136.9	147.0	147.4	151.	
	FORESTRY	129.9	132.8	151.0	122.2	118.5	127.6	151.4	133.	
	FISHING AND TRAPPING	104.1	119.3	189.0	74.4	59.1	118.7	211.3	88	
	MINES, (including Milling) QUARRIES AND OIL									
	WELLS	145.2	152.7	147.4	151.9	143.4	155.8	153.7	158	
:01	Metal mines	133.8			140.4	129.9		143.7	147	
:02	Mineral fuels	158.0			160.4	164.6		164.9	173	
:03	Non-metal mines except coal mines	192.8	196.1	187.5	211.6	196.0	205.3	185.6	197	
	MANUFACTURING	151.7	158.7	149.4	154.6	150.1	162.6	155.7	166	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	120 5	140.1	137.6	1/15 8	143.7	148	
:01	Foods and beverages		140.3		137.9	122.2		156.1	141	
:02	Tobacco products industries	120.3	118.7		118.4	122.4		106.6	121	
:03	Rubber industries	144.1			155.7	153.0		111.2	154	
:04	Leather industries	104.5	111.2		106.2	116.7	113.3		111	
:05	Textile industries	158.0	175.9	151.3	169.1	165.3	174.6		193	
:06	Knitting mills	130.8	136.8	132.2	131.2	131.2	133.6	138.3	144	
:07	Clothing industries		122.7		120.7	124.9		123.0	121	
::10 ::11	Paper and allied industries Printing, publishing and allied indus-	129.8	136.7	128.4	130.1	132.2	143.2	129.1	142	
	tries		138.0		137.4	134.3		131.9	144	
:18	Petroleum and coal products industries		143.2		138.2	143.5	137.3		147	
:19	Chemical and chemical products industry	156.0	164.6	148.8	155.3	164.6	169.4	157.1	167	
: 20	Miscellaneous manufacturing industries	153.8	161.9	155.9	157.8	155.0	159.7	162.9	169	
:08-09;12-17	DURABLE MANUFACTURING	168.9	176.8	161.5	172.2	165.5	183.2	170.4	187	
:08	Wood industries	126 6	144.1	141.7	123.9	136.7	1/5 2	149.6	144	
:09	Furniture and fixture industries		157.8		159.2	150.7		160.1	168	
:12	Primary metal industries		153.0		141.5	149.3		148.7	156	
5:13	Metal fabricating industries (except	130.3	133.0	131.7	141.5	147.3	131.1	140.7	150	
	machinery and transportation equipment	161 5	160 0	160.0	160.0	15/ 0	161 7	165 5	1.67	
5:14	industries) Machinery industries (except electrical	101.5	162.3	160.9	160.0	154.8	101.7	165.5	167	
	machinery)	205.3	198.7	204.2	200.8	197.9		201.6	202	
5:15	Transportation equipment industries	217.5	235.7	179.7	232.7	207.2		192.7	271	
5:16	Electrical products industries	182.0			191.9	183.0		186.6	204	
5:17	Non-metallic mineral products industries	135.9	137.7	149.8	139.6	111.6	145.0	153.6	140	
5	CONSTRUCTION INDUSTRY	142.4	150.2	169.9	146.9	114.1	152.3	175.7	158	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.3	138.7	171.1	194.9	163.3	151.4	187	
572	Electric power	159.9	173.6	146.7	169.2	182.5	164.8	159.9	187	
574	Gas distribution	196.8		96.1	214.8	323.2	178.8		229	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	149.8	150.6	146.5	139.1	151.5	154.9	153	
7:01	Transportation	147.4	152.5	155 0	147.5	138.9	156.1	159.9	155	
501;502	Air transport	225.8		299.3	205.3	203.8	247.0		227	
504;505	Water transport	141.0		151.5	156.2	68.3	183.4		177	
506	Railway transport	150.7	155.0		148.8	145.6	163.3		156	
508	Bus transport, interurban and rural	176.9	157.3		151.3	132.0		208.0	133	
509	Urban transit systems	114.2	109.4		104.8	111.1		106.5	112	
7:02 524	Storage	112.8	107.5	117.1	119.8 114.2	102.7 95.8	111.1 106.7	101.6 92.4	114	
		100.2	101.2	200.0	22776	,,,,	230.7	24.7		
7:03	Communication	140.4	148.2	140.8	147.6	144.7	144.6	148.8	154	

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Witho	ut seaso	nal adjus	tment		
S.I.C.	Industry or industry group	Ann		19	67		19	68	
		1967	1968	III	IV	I	II	III	IV
8	TRADE	135.3	140.0	129.2	149.2	126.6	142.5	136.0	154.9
8:01	WHOLESALE TRADE	134.5	138.8	127.9	138.7	132.0	146.9	135.6	140.7
	Wholesale Merchants		136.1 124.3		134.4 112.5	125.1 107.7		135.2 127.8	135.7 123.7
• •	Drugs and drug sundries		161.3		156.3	156.7		164.5	175.8
• •	Clothing, furnishings and other textiles	100.0		108.2	97.4	97.5		112.6	102.7
	Fresh fruits and vegetables		121.4		122.8	108.1		123.4	121.9
	Groceries and food specialties	127.9	132.6	132.4	134.7	127.7		136.6	138.4
	Hardware	114.4	113.3	114.5	114.0	101.4	120.6	117.5	113.7
	Industrial and transportation equipment								
	and supplies	145.9	146.8	131.7	141.4	143.6	174.6	127.1	142.0
8:02	RETAIL TRADE	135.8	140.8	130.0	155.6	123.3	139.9	136.3	163.4
	Grocery and combination stores (chain)	128.7	134.7	122.6	135.0	131.0	136.2	130.6	141.0
	Grocery and combination stores (independent)				127.0	116.7		122.0	128.2
	All other food stores		126.7		125.6	117.4	130.8	126.6	132.1
	Department stores				176.8	109.8		132.2	191.7
	General stores	114.4	113.8	117.8	128.4	93.7	117.5	118.4	125.5
	Variety stores		175.1	169.6	244.6	117.0	160.4	168.7	254.4
	Motor vehicle dealers		164.1	137.4	150.5	151.6	186.3	151.0	167.5
	Clothing stores	119.4	121.0	108.6	151.2	100.9	118.2	111.2	153.6
	Shoe stores		122.2	121.0	154.8	91.7	124.2	119.6	153.4
	Hardware stores	129.8	132.5	136.3	151.5	98.1	137.8	141.2	152.8
	Furniture, television, radio and appliance								
	stores	136.3	142.8	129.3	161.6	122.0	137.3	141.7	170.1
••	Drug stores	145.3	155.6	143.3	158.5	149.4	150.0	151.7	171.2
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.8	127.9	127.5	127.5	130.5	132.4	132.8
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	138.8	143.2	142.9	139.1	138.8	142.5	146.7	144.8
10:01	Education and related services	155.0	161.8	155 6	156.1	157.8	160 2	163.0	166.1
10:02	Health and welfare services				130.8	132.1		136.2	135.7
10:04	Motion picture and recreational services		150.7		138.4	135.9		166.2	146.4
10:05	Services to business management				148.2	148.8		161.0	161.1
10:06	Personal services			131.2		119.2		128.6	121.8
874	Laundries, cleaners and pressers	116.8	113.8	118.8	115.4	112.4		115.3	111.6
875	Hotels, restaurants and taverns	129.6	127.7	140.7	126.0	121.8		136.1	125.6
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	121.0	121.0	119.5	117.9	120.9	125.3	120.0
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods producing industries	146.7	154.1	166.9	144.1	137.5	148.5	175.1	155.5
2-6;7:04	Goods-producing industries less Agriculture				152.7	145.6		158.4	164.2
7:01-03;8-11	Service-producing industries				137.5	130.8		139.7	142.7
(1)	Commercial industries		146.8	151.7	141.8	134.1		158.2	150.5
(1)	Commercial industries less Agriculture		147.7	143.4	146.0	137.9			154.5
								149.1	
(1)	Non-commercial industries		135.6	134.0	132.7	131.9	135.0	138.9	136.4
4;5;7:04	Index of Industrial Production	151.7	159.3	148.2	155.7	153.2	161.8	155.1	167.1

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related institutions (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

# DOMINION BUREAU OF STATISTICS

61-005

Monthly

OTTAWA - CANADA

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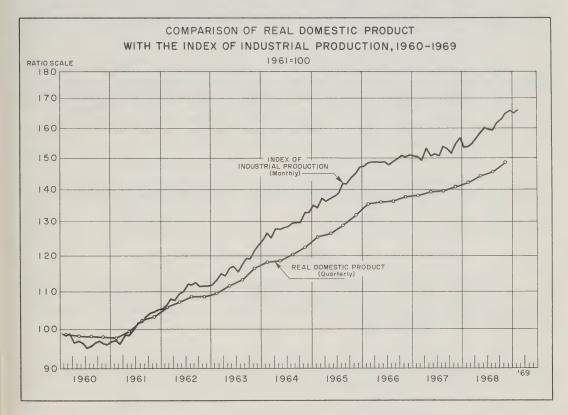
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MAY 15 1969

FEBRUARY 1969

The seasonally adjusted index of industrial production advanced by 0.7 per cent in February.

Real Domestic Product in the fourth quarter 1968 advanced by 2.1 percent from its third quarter 1968 level.



This issue includes indexes of Real Domestic Product for the fourth quarter of 1968.

National Accounts, Production and Productivity Division Industrial Output Section

April 1969 2205-502

## February Index of Industrial Production

The seasonally adjusted Index of Industrial Production rose to 166.0 in February, an increase of 0.7 percent from the revised January level of 164.8. The gain reversed the movement of last month and virtually returned the Index to its December 1968 level. All of the advance was due to widespread gains in the manufacturing industries as both mining and utilities fell.

Some two thirds of the manufacturing increase was due to gains in non-durables output which were led by a strong advance in foods and beverages, particularly in the breweries component. Textiles, where the synthetics component reached its highest level ever, also advanced strongly. All of the remaining principal non-durable components, with the exceptions of rubber products and of printing and publishing, also contributed to the increase.

Seven of the eight major durables groups registered gains. The most significant contributions were those made by electrical products and primary metals. Increased auto radio production in electrical products and recovery from ground lost last month in iron and steel mills were, respectively, the primary influences on these two industries. Declines in transportation equipment were confined to the motor vehicles industries. In part the motor vehicles decline was due to a shutdown at one plant to re-tool for the production of a new sub-compact car.

In mining all of the decline was due to the metals component as both fuels and non-metals rose. In utilities both components contributed to the decline.

## NOTES TO USERS

- 1. Annual growth rates for selected industries, for selected periods were published in the September, 1968 issue of this publication. A re-print of these rates can be obtained by writing to the Industrial Output Section, National Accounts, Production and Productivity Division, DBS.
- 2. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to December which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

		1061		Se	asonally	adjusted	i	
S.I.C.	Industry or industry group	1961 percentage		19	68		19	69
		weights	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	161.6	162.9	165.1	166.2	164.8	166.0
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	152.9	155.0	155.4	153.9	158.1	157.6
4:01	Metal mines	2,463	142.6	145.4	145.2	142.6	150.0	147.6
051;052	Placer gold and gold quartz mines	.325	64.3	55.1	57.5	57.3	59.1	55.4
058 053-057;059	Iron mines Miscellaneous metal mines, n.e.s	.309 1.829	294.0 130.9	301.2 135.1	291.0 136.1	313.0 128.9	336.3 134.7	341.8 131.1
4:02	Mineral fuels	1.030	166.2	170.5	171.1	175.1	169.7	170.6
061 064	Coal mines Crude petroleum and natural gas	.152 .878	87.9 179.7	92.5 184.0	89.0 185.3	99.5 188.2	98.9 181.9	101.0 182.7
4:03 071	Non-metal mines except coal mines	.385 .274	194.4 127.0	186.1 118.6	193.4 122.6	187.4 115.4	198.5 118.1	200.5 119.7
5	MANUFACTURING	24.741	161.3	162.5	165.2	166.0	163.3	165.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	142.8	144.2	147.6	150.9	147.5	150.1
5:01	Foods and beverages	3.547	141.6	137.7	141.5	144.7	138.9	144.6
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Crain mills Bakery products Other food processors	.546 .524 .211 .517	140.3 138.2 129.8 106.8 155.7	138.6 137.0 126.0 109.7 152.3	130.3 150.9 128.0 108.8 155.4	140.5 143.1 136.3 111.4 148.8	132.6 135.1 124.7 108.2 164.7	137.9 141.3 129.0 110.6 165.1
141-147	Beverage manufacturers	.820	158.1	145.5	157.1	167.4	147.4	164.4
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	181.4 161.8 137.8	160.9 157.6 121.3	168.4 181.1 125.3	183.2 187.6 136.8	165.1 172.8 107.5	180.9 174.9 139.7
5:02	Tobacco products industries	.233	123.0	127.6	124.8	117.9	115.1	122.8
5:03	Rubber industries	.411	149.5	140.2	145.5	153.7	148.2	144.4
5:04 174	Leather industries	.293 .195	113.5 117.9	112.7 118.6	115.8 121.8	106.8 110.4	107.6 109.4	109.6 113.2
5:05	Textile industries	. 904	176.7	178.9	187.6	188.4	182.5	193.1
183 201	Cotton yarn and cloth mills	.211	94.4 248.5	96.8 249.8	111.4 262.1	104.4 269.8	109.6 247.3	103.6 278.3
5:06	Knitting mills	.218	137.6	140.5	142.1	142.7	140.0	140.6
5:07	Clothing industries	. 854	119.2	122.3	122.2	121.8	120.3	121.1
5:10	Paper and allied industries	2.675	128.8	135.6	140.6	149.4	145.7	146.8
271 273;274	Pulp and paper millsPaper box and bag manufacturers and other	2.170	125.4	133.4	139.1	149.2	144.9	145.6
5:11	paper converters	.453	142.2	143.3	145.1	148.1	147.6	150.3
5:11	Printing, publishing and allied industries	1.353	136.9	137.6	142.2	145.8	140.4	137.4
3.10	Petroleum and coal products industries	. 583	135.0	144.7	141.7	148.4	149.6	152.9

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1961=100)

		1961		Sea	sonally	adjusted		
S.I.C.	Industry or industry group	percentage		19	68		19	69
		weights	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	166.4	167.6	168.8	169.7	170.8	170.
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215 .150	197.2 133.0	185.4 132.4	201.1	198.6 127.2	200.4 123.5	132.
378	compounds  Manufacturers of industrial chemicals	.148	146.4 187.8	134.1 190.1	157.9 182.4	160.3 184.6	150.5 190.3	184.
5:20	Miscellaneous manufacturing industries	.855	161.3	166.3	167.9	168.8	166.9	169.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	183.9	184.7	186.7	184.4	182.6	184.
5:08	Wood industries	1.117	148.4	157.1	161.9	155.7	141.0	145.
251 252	Sawmills and planing mills  Veneer and plywood mills	.678 .153	156.7 163.1	171.0 167.5	179.4 164.2	168.8 155.6	147.0 150.1	
5:09	Furniture and fixture industries	.448	160.3	161.7	164.2	163.6	164.2	165.
5:12 291	Primary metal industries	2.256 1.007	154.4 172.7	155.0 169.5	158.8 178.2	161.4 186.0	157.5 177.6	164. 188.
292	Steel pipe and tube mills	.126	138.7	184.5	165.1	163.8	151.5	162.
294 295	Iron foundries Smelting and refining	.136 .786	149.8 127.0	153.9 125.6	151.4 127.3	154.7 124.2	140.5 129.1	137.
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	165.5	164.7	168.6	169.2	168.7	170.
301 302 303	Boiler and plate works	.078 .259	204.4 150.3	194.4 148.9	211.3 149.9	210.9 151.6	208.5 159.4	211. 163.
304	Ornamental and architectural metal industry Metal stamping, pressing and coating	.168	147.6	142.3	147.7	147.1	153.2	152.
	industry	.458	173.0	175.2	176.4	176.1	173.8	177.
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250	172.3 185.8	172.1 186.6	179.6 189.9	175.3 190.1	167.9 185.5	171. 188.
5:14	Machinery industries (except electrical machinery)	. 995	202.7	198.7	202.9	203.8	206.5	208.
5:15 321 323;324	Transportation equipment industries  Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	2.001 .486	262.9 148.6	265.0 139.4	258.8 137.7	246.1 137.9	249.0 137.1	239. 139.
325,324	manufacturers	.788	383.4	396.0	376.4	343.1	347.0	321.
	manufacturers	.397	215.8	217.7	221.5	220.0	219.7	217.
326 327	Railroad rolling stock industry Shipbuilding and repair	.076	230.9 160.8	223.3 154.5	224.9 159.2	243.5 161.0	260.3 175.1	272. 176.
5:16 332	Electrical products industries	1.572	192.1	191.9	196.5	198.9	197.1	202.
334	tric and non-electric)	.187	169.9	167.6	175.4	178.7	174.9	179.
005	television receivers	.132	228.6	228.4	243.8	245.8	229.5	256.
335 336	Communications equipment manufacturers Manufacturers of electrical industrial equipment	.479	245.0 169.9	246.0 170.8	246.4 173.6	249.8 174.8	250.7 176.2	255. 178.
5:17	Non-metallic mineral products industries	.887	140.0	139.1	139.9	135.2	134.6	136.
341	Cement manufacturers	.171	127.4	123.4	119.9	118.8	114.2	115.
348 356	Ready-mix concrete manufacturers Glass and glass products manufacturers	.079	164.5 172.5	175.5 160.7	165.1 170.4	151.1 174.8	156.2 169.2	168. 159.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	177.5	179.1	179.8	186.4	188.3	184.
572	Electric power	2,270	173.7	177.9	178.0	187.0	186.9	182.
574	Gas distribution	.336	235.7	220.4	225.6	219.8	236.5	229.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

			ua1		lithout	season	al adju	stment	
S.I.C.	Industry or industry group	aver	ages	1968		1968		196	59
		1966	1967	Feb.	Oct.	Nov.	Dec.	Jan.	Feb.
	INDEX OF INDUSTRIAL PRODUCTION	148.9	151.7	154.4	167.2	170.9	163.2	161.3	168.5
4	MINES (including Milling), QUARRIES AND OIL WELLS	136.5	145.2	146.9	162.1	157.9	154.2	149.0	153.8
4:01	Metal mines	125.0	133.8	132.1	153.9	145.9	142.6	135.5	140.5
051;052 058 053-057;059	Placer gold and gold quartz mines  Iron mines Miscellaneous metal mines, n.e.s	71.8 261.1 111.5	65.4 276.1 122.0	249.0	55.4 364.4 135.9	56.5 291.0 137.3	57.1 306.7 130.1	56.5 262.3 128.1	56.4 290.5 130.1
4:02	Mineral fuels	145.6	158.0	172.9	165.1	172.5	182.8	179.3	183.0
061 064	Coal mines Crude petroleum and natural gas	105.9 152.5	106.2 166.9		102.7 175.9	106.8 183.9	104.1 196.4	109.1 191.4	109.7
4:03 071	Non-metal mines except coal mines	179.2 134.7	192.8 130.6		206.0 130.0	204.4	182.5 108.5	186.8 105.3	189.6 115.5
5	MANUFACTURING	151.2	151.7	150.7	167.9	171.2	160.0	156.5	165.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	135.9	137.6	139.6	149.5	152.2	144.4	137.9	148.8
5:01	Foods and beverages	129.9	134.9	122.7	145.8	147.0	131.6	116.4	127.0
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	125.8 133.7 125.6 111.9 136.6 133.0	133.7 134.3 129.5 111.3 143.9 144.9	101.8 126.0 105.7 144.5	153.9 136.7 129.2 111.9 172.0 156.1	153.7 120.7 131.4 109.4 172.5 183.3	129.1 112.9 135.3 107.6 157.3 155.8	131.4 98.2 124.4 104.4 153.7 112.4	
141 143	Soft drink manufacturers Distilleries	124.4 155.6	147.1 166.4	172.1	137.4	166.7 257.2	171.1 172.6	128.8	175.5 156.9
145 5:02	Breweries  Tobacco products industries	117.9	122.9		113.7	130.3	127.4	68.7	113.2
5:03	Rubber industries	153.0	144.1			160.2	154.8	130.4	161.7
5:04 174	Leather industries Shoe factories	110.9	104.5	122.1	115.1 120.6	119.4 124.4	98.7	107.6	
5:05	Textile industries	155.0	158.0		189.3	201.0		178.1	
183 201	Cotton yarn and cloth mills	117.4	119.6	126.9		131.4		109.5	
5:06	Knitting mills	138.1	130.8		144.9		140.7		
5:07	Clothing industries	127.8	122.9	127.0	125.3	121.1			124.9
5:10	Paper and allied industries	129.8	129.8	135.0	140.6	144.3	141.4	138.2	151.1
271 273;274	Pulp and paper mills	127.7	127.8		137.8	143.4		137.4	152.1
	other paper converters	139.0			148.0	147.7	146.0	144.6	148.8
5:11	Printing, publishing and allied industries	128.3	133.6	127.0	1/.7 0	11.7 6	143.7	120 0	137.5

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded  $(1961{=}100)$ 

		Ann	ual	V	lithout	season	al adju	stment	
S.I.C.	Industry or industry group		ages	1968		1968		196	59
		1966	1967	Feb.	Oct.	Nov.	Dec.	Jan.	Feb.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	154.1	156.0		168.9		164.3	168.9	179.0
0.75	medicines	164.9	171.3		194.3	202.3			100 5
375 376	Paint and varnish manufacturers Manufacturers of soap and cleaning	126.2	126.9		120.0	109.1	87.5 149.7	92.7	128.5
378	compounds Manufacturers of industrial chemicals	160.0	169.6		189.6	187.8	190.5	187.6	188.8
5:20	Miscellaneous manufacturing industries	150.5	153.8	154.4	172.8	171.9	163.9	162.2	165.4
5:08-09;12-17	DURABLE MANUFACTURING	170.0	168.9	164.3	190.3	194.4	179.0	179.3	185.6
5:08	Wood industries	137.5	136.6	142.8	154.1	149.3	131.3	127.4	154.2
251	Sawmills and planing mills	141.1	140.7		164.2	156.1	134.2	129.4	254.2
252	Veneer and plywood mills	146.0	147.8		167.8	169.0	140.0	139.6	
5:09	Furniture and fixture industries	155.9	155.4	151.0	169.5	170.4	164.6	158.4	161.2
5:12	Primary metal industries	138.6	138.3				153.5		
291	Iron and steel mills	153.2	148.1		173.6		168.2	169.9	189.2
292	Steel pipe and tube mills	121.4	131.3		139.5	156.8	149.1	153.2	166.2
294	Iron foundries	153.9	144.1		166.2	157.5		143.4	147.9
295	Smelting and refining	110.9	118.3	122.2	125.0	128.4	127.6	130.4	133.2
5:13	Metal fabricating industries (except machinery and transportation equipment								
201	industries)	174.3	161.5				163.4		
301 302 303	Boiler and plate works Fabricated structural metal industry Ornamental and architectural metal	176.0 217.4	173.9 164.5		206.2 155.9	217.0 154.3	144.3	202.7 157.8	207.3 157.2
303	industry	173.4	147.4	126 9	155 3	156 4	149.0	1/13 1	139 8
304	Metal stamping, pressing and coating industry	169.5	164.3		173.5	174.2	169.8	167.0	174.3
305	Wire and wire products manufacturers	157.9	147.3		177.8	181.6	151.8	149.4	
306	Hardware, tool and cutlery manufacturers	181.2	180.4	179.6	186.6	191.7	190.9	184.6	188.6
5:14	Machinery industries (except electrical								
	machinery)	202.0	205.3	198.7	199.1	203.7	204.2	204.2	207.8
5:15	Transportation equipment industries	206.9	217.5		275.4	289.9		264.1	
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	127.6	148.2		140.9	141.6			
325	manufacturers	249.4	265.2			444.2			353.0
	manufacturers	201.9	207.4		230.7	232.6	233.0	224.1	
326 327	Railroad rolling stock industry Shipbuilding and repair	277.0 210.1	279.5 186.2		236.7 155.1	239.5 160.3	243.5 156.8	254.6 166.2	
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	184.9	182.0	186.1	204.0	210.5	198.9	193.0	206.7
334	tric and non-electric)	169.8	160.3	173.9	189.6	198.2	159.0	167.4	194.3
	television receivers	192.0	192.8		304.0		263.7		
335	Communications equipment manufacturers	201.2	214.9	229.6	249.2	252.4	252.1	251.0	257.8
336	Manufacturers of electrical industrial equipment	200.5	184.2	179.7	174.0	177.7	177.6	174.2	174.3
5: 17	Non-metallic mineral products industries	143.1	135.9	111 7	155.0	145 7	121.0	110.1	116.2
341	Cement manufacturers	138.0	121.7		153.3	145.7 122.3	87.7	59.4	
348	Ready-mix concrete manufacturers	182.5	153.8		238.3	188.6	105.8	85.9	114.3
356	Glass and glass products manufacturers	159.1	165.0			172.1	172.5	165.7	155.2
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	147.8	161.3	198.8	169.1	188.1	205.4	222.3	218.6
572	Electric power	146.9	159.9				199.4		
574	Gas distribution	174.0	196.8	337.7	158.7	234.2	295.2	397.3	388.4



#### Real Domestic Product, (1) Fourth Quarter 1968

R.D.P., seasonally adjusted, advanced by 2.1 per cent to a level of 148.7 from the revised third-quarter level of 145.7. This advance, which was the largest since the first quarter of 1966, followed increases of 1.2, 1.4 and 1.0 per cent, respectively, in the first three quarters of this year. The goodsproducing industries, with an increase of 3.1 per cent, were responsible for over 70 per cent of the increase in R.D.P.

Manufacturing accounted for nearly one-half of the total fourth-quarter advance. Its gain in this quarter, the majority of which came from non-durables, was larger than any since the third quarter of 1961. For the first time in many years every one of the major groups in non-durables rose, but by far the most significant was an increase in paper and allied industries. The most significant change in durables was a large increase in sawmills and planing mills, affected by greater exports of lumber to the U.S.

Between them the transportation, storage and communication and the agriculture divisions were responsible for close to one-third of the total fourth-quarter advance. The most significant changes in the former division were a large increase in water transportation in the latter part of the fourth quarter and a large increase in railway transportation (particularly of agricultural products) in the earlier part of the quarter. A substantial increase in the production of livestock was the main reason for the advance in agricultural output.

#### Real Domestic Product, the Year 1968

In 1968 R.D.P. rose by 4.2 per cent. This compares with the 1946-67 growth rate of 4.7 per cent, the 1961-67 rate of 5.9 per cent, and the 1967 rate of 2.7 per cent. Growth rates for the major divisions of the economy are shown in the following table.

Several major factors affected industrial output in 1968. The major positive effect was the record increase in exports, paced by shipments under the Canadian-U.S. auto pact. Other positive factors were the growths in population and employment. Inhibiting the growth in the economy was the fact that the time lost in strikes and lockouts was one-third greater than it was in 1967. Major strikes occurred in the water transportation, storage, post office, retail trade (liquor), and the motor vehicle, wood, machinery, and rubber manufacturing industries. Another factor affecting 1968 output was the absence of the growth effect of EXPO and other centennial celebrations.

Although the increase in the output of the domestic economy was widespread, the largest contribution came from the manufacturing division. Durables and non-durables shared almost equally in the contribution (nearly 30 per cent), with foods and beverages, paper, textiles and chemicals recording the most important growth in non-durables, and transportation equipment and primary metal industries the most significant gains in durables.

Both finance, insurance and real estate and the community, business and personal service industries contributed 10 per cent each to the increase in total R.D.P. Continued gains in education and health and welfare services were the most significant changes in the latter group of industries.

Trade made almost the same contribution as the above two groups of industries. Two-thirds of this came from retail trade, with sales of department stores and motor vehicle dealers registering the most important increases.

Transportation, storage and communication rose in 1968 despite the effect of several strikes and the post-EXPO effect on passenger transportation. Construction also rose, because of residential construction; the reported number of starts on dwelling units was more than 32,000 greater than the previous record in 1965.

Other factors that occurred in 1968 which affected the output of specific industries were the abnormally cold weather in both January and December, a decline in the number of employees in defence services, the very low quality wheat crop, and widespread minor strikes (especially in manufacturing). The industry with the largest percentage change in 1968 was fishing and trapping, with both Atlantic and Pacific fishing recording substantial increases.

(1) It should be noted that the movements shown here may not always coincide with the constant price gross national expenditure data in the quarterly national Income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight-be periods.

		Growth	h rates	
	1946-67	1961-67	1967/1966	1968/1967
Real Domestic Product	4.7	5.9	2.7	4.2
Real Domeatic Product less agriculture	5,0	6, 0	3, 6	4.2
Goods-producing industries	5.0	7.0	0.0	5-0
Goods-producing industries less agriculture	5.8	7.4	1.7	5-0
Service-producing industries	4.4	5.0	5.0	3.6
Agriculture	1.7	3, 5	- 14.2	5. 3
Porestry	2, 3	4.4	4.1	2.2
Fishing and trapping	1.1	0.3	- 7.8	14.6
Mines (including milling), quarries and oil wells	8.7	6.7	6.4	5, 2
Manufacturing	5, 1	7.6	0.3	4.6
Non-durables	4.9	5.8	1.3	4.6
Durables	5, 3	9.7	0.6	4.7
Electric power, gas and water utilities	9,3	8.4	9.1	8.1
Construction	6.2	7.0	0.5	5.5
Transportation, storage and communication	4.7	6.6	5.8	3.8
Transportation	4.3	7.0	5.9	3, 5
Storage	5.5	3.4	- 0.5	- 4.7
Communication	6.4	5.7	6.5	5.6
Trade	4.6	5. 3	4.2	3, 5
Wholesale	4.9	5.3	3.5	3.2
Retail	4.4	5. 3	4.7	3. 7
Finance, insurance and real estate	(1)	3, 9	4.4	4.1
Community, business and personal service	4.2	5,8	4.3	3. 2
Public administration and defence	(1)	2, 2	6.9	3.6

<sup>(1)</sup> Not available for this time period.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $(1961 {=} 100) \label{eq:condition}$ 

				Seasona	lly adjus	ted		
S.I.C.	Industry or industry group	1961		67		19	168	
		percentage weights	III	IV	I	II	III	IV
	REAL DOMESTIC PRODUCT	100.000	139.7	140.6	142.3	144.3	145.7	148.7
1	AGRICULTURE	4.557	118.8	122.3	140.0	132.3	129.4	138.6
-	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443		141.5	142.4		146.5	149.1
0				124.0	129,6		133.4	139.0
2	FORESTRY	1.257						
3	FISHING AND TRAPPING	. 262	111.4	94.3	104.2	110.9	118.4	124.0
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	146.0	150.7	150.3	153.7	154.4	154.8
4:01	Metal mines	2.463	132.7		139.9		144.8	144.4
4:02 4:03	Mineral fuels	1.030 .385		159.1 201.9	157.2 208.4	161.5 210.1	167.6 193.5	172.3 188.9
	Non-metal mines except coal mines							
5	MANUFACTURING	24.741	151.9	153.5	153.1	158.0	159.0	164.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	137.5	139.0	142.1	144.2	141.6	147.6
5:01	Foods and beverages	3.547		137.5	142.2		139.4	141.4
5:02	Tobacco products industries	.233		118.0	119.2		117.7	121.1
5:03 5:04	Rubber industries	.411		148.9 107.1	147.3 108.8		124.7 110.9	146.5 111.8
5:04	Leather industries Textile industries	. 904		163.0	164.3		175.0	184.9
5:06	Knitting mills	.218	130.4	129.3	133.0		136.5	142.1
5:07	Clothing industries	. 854	121.3		122.5	124.9		122.0
5:10	Paper and allied industries	2.675	128.8		131.6	142.3		141.9
5:11	Printing, publishing and allied industries	1.353	133.9		135.7	136.6		141.8
5:18	Petroleum and coal products industries	. 583		136.1	140.7	142.5		144.9
5:19	Chemical and chemical products industry	1.682	153.3		162.9	162.9	164.0	168.7
5:20	Miscellaneous manufacturing industries	.855	152.5	156.1	158.8	161.3	160.3	168.1
5:08-09;12-17	DURABLE MANUFACTURING	11.133	169.5	171.2	166.5	175.0	180.3	185.3
5:08	Wood industries	1.117	135.8	135.2	133.8	141.9	143.4	158.3
5:09	Furniture and fixture industries	.448	155.8	154.2	155.1	155.7	156.9	163.3
5:12	Primary metal industries	2.256	136.2	143.8	149.1	150.6	153.5	158.4
5:13	Metal fabricating industries (except machinery and transportation equipment							
5:14	industries)	1.857	158.5	160.1	159.2	159.7	163.4	167.6
	machinery)	. 995		200.7	198.2		203.3	201.8
5:15	Transportation equipment industries	2.001	228.7	225.2	199.0		251.5	256.6
5:16 5:17	Electrical products industries Non-metallic mineral products industries	1.572 .887		185.2 137.6	185.3 130.4	185.9	190.7 137.7	195.8 138.1
6	CONSTRUCTION INDUSTRY	5.840	146.2	141.6	143.7	152.5	151.6	154.0
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	162.3	164.9	169.8	169.0	178.8	181.8
572 574	Electric power	2,270 .336		163.3 203.1	168.8 206.1		175.7 233.5	181.0 221.9
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985		146.2	149.3		149.2	153.6
7:01	Transportation	7.039		149.0	152.5		151.5	156.8
501;502	Air transport	.423		239.5	239.6		253.7	263.2
504;505	Water transport	. 685		158.6	142.7		133.0	157.1
506	Railway transport			148.2	156.0		153.6	157.0
508 509	Bus transport, interurban and rural Urban transit systems			167.9 101.8	161.9 109.1		155.3 112.2	149.5
	ordan transit systems							
7:02 524	Storage Grain elevators			112.5 105.1	117.4 112.6	112.1 107.3		107.0 100.2
7:03	Communication	2.583	142.7	143.5	145.2	146.2	150.2	151.4

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasonally adjusted							
S.I.C.	Industry or industry group	1961		1967			1968				
		percentage weights	III	IV	I	ĪI	III	IV			
8	TRADE	12.721	136.0	137.4	136.5	137.7	142.7	142.5			
8:01	WHOLESALE TRADE	4.788	135.2	137.4	135.2	137.9	142.6	139.4			
	Wholesale Merchants	3.449	133.3	135.6	131.8	135.4	140.3	136.6			
	Automotive parts and accessories	.283	118.9	116.9	120.5	121.9	123.0	129.0			
	Drugs and drug sundries	.097	143.5	149.0	155.4		164.7	169.2			
	Clothing, furnishings and other textiles	.152	103.0		102.6	98.1	106.5	100.8			
	Fresh fruits and vegetables	.072	124.5	121.4	120.7	120.1	124.9 131.6	120.0			
	Groceries and food specialties	. 283	127.5	129.9				133.6			
	Hardware	.176	112.6	109.7	114.6	114.0	115.7	111.1			
••	Industrial and transportation equipment and supplies	.369	148.0	148.2	150.2	147.5	143.3	148.2			
8:02	RETAIL TRADE	7.933	136.5	137.3	137.4	137.6	142.8	144.3			
	Grocery and combination stores (chain)	. 682	129 0	130.5	132 2	133.1	137.1	136.6			
	Grocery and combination stores (independent)	.637	121.7	121.4	120.5	119.9	123.4	122.7			
	All other food stores	.211	122.7	121.5	125.4	128.7	125.4	127.8			
	Department stores	1.160	131.2	132.9	135.3	138.2	143.2	144.5			
	General stores	.232	113.6	115.3	113.5	114.8		112.7			
	Variety stores	.300	174.9	179.5	167.0	166.2	174.0	184.1			
	Motor vehicle dealers	.918	161.9	157.2	157.3	153.1	174.3	173.7			
	Clothing stores	. 503	118.3	119.6	121.9	119.5	121.2	121.3			
	Shoe stores	.118	122.6		119.7		121.2	126.4			
	Hardware stores	.164	128.7	132.8	132.7	129.9	133.6	133.6			
	Furniture, television, radio and appliance	006	100 0								
	Stores Drug stores	.336		138.3 147.5	152.3		145.7 156.8	145.3 159.8			
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	126.7	127.8	128.7	130.2	131.2	132.1			
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE										
	INDUSTRIES	13.789	139.9	140.3	141.2	142.2	143.7	145.9			
10:01	Education and related services	3.527	155.6	156.1	157.8	160.2	163.0	166.1			
10:02	Health and welfare services	3.563	130.4	130.8	132.4		135.9	135.8			
10:04	Motion picture and recreational services	.389		144.6		148.9	151.0	153.1			
10:05	Services to business management	1.643		149.2			156.7	162.2			
10:06	Personal services	3.623		124.5			122.1	124.2			
874	Laundries, cleaners and pressers	.398		115.0			113.8	112.0			
875 11	Hotels, restaurants and taverns  PUBLIC ADMINISTRATION AND DEFENCE	2.326 7.725		130.3			126.0	129.6			
11	PUBLIC ADMINISTRATION AND DEFENCE	7.723	117.4	117.9	120.2	120.9	121.5	121.1			
	SPECIAL INDUSTRY INDEXES:										
1-6;7:04	Goods-producing industries	43.767	147.0	147.9	150.3	153.9	154.8	159.6			
2-6;7:04	Goods-producing industries less Agriculture	39,210	150.2	150.9	151.5	156.4	157.7	162.1			
7:01-03;8-11	Service-producing industries	56.233	134.0	134.9	136.0	136.8	138.7	140.1			
(1)	Commercial industries	84.355	141.2	142.2	143.9	146.0	147.5	150.8			
(1)	Commercial industries less Agriculture	79.798	142.5	143.4	144.1	146.8	148.5	151.5			
(1)	Non-commercial industries	15, 645	131.6	132.0	133.7		136.4	137.1			
4;5;7 :04	Index of Industrial Production	31.851	152.0	154.1	154.2	158.4	160.1	164.8			

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

				With	out seas	onal adju	stment		
S.I.C.	Industry or industry group	Ann		19	67		19	68	
		1967	1968	III	IV	ī	II	III	IV
	REAL DOMESTIC PRODUCT	139.1	145.0	148.9	140.4	133.7	142.9	155.2	148.3
1	AGRICULTURE	124.7	131.3	296.4	69.7	67.4	58.4	318.8	80.5
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.7	141.9	143.8	136.9	147.0	147.4	151.4
2	FORESTRY	129.9	132.8	151.0	122.2	118.5	127.6	151.4	133.6
3	FISHING AND TRAPPING	104.1	119.3	189.0	74.4	59.1	118.7	211.3	88.0
4	MINES, (including Milling) QUARRIES AND OIL								
	WELLS	145.2	152.7	147.4	151.9	143.4	155.8	153.7	158.1
4:01	Metal mines	133.8		135.5	140.4	129.9		143.7	147.5
4:02 4:03	Mineral fuels Non-metal mines except coal mines		165.0	160.9	160.4	164.6		164.9	173.5 197.6
		192.8	196.1	187.5	211.6	196.0	205.3	185.6	
5	MANUFACTURING	151.7	158.7	149.4	154.6	150.1	162.6	155.7	166.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	139.5	140.1	137.6	145.8	143.7	148.7
5:01	Foods and beverages	134.9	140.3	152.0	137.9	122.2	141.4	156.1	141.5
5:02	Tobacco products industries	120.3	118.7	108.7	118.4	122.4	124.6	106.6	121.3
5:03	Rubber industries	144.1	137.3	131.0	155.7	153.0	130.9		154.0
5:04 5:05	Leather industries		111.2	97.4		116.7		103.7	111.1
5:06	Textile industries		175.9		169.1 131.2	165.3 131.2		170.3 138.3	144.2
5:07	Clothing industries	122.9			120.7	124.9		123.0	121.1
5:10	Paper and allied industries		136.7	128.4	130.1	132.2		129.1	142.1
5:11	Printing, publishing and allied indus-								
	tries	133.6	138.0	128.5	137.4	134.3	141.5	131.9	144.3
5:18	Petroleum and coal products industries	135.0	143.2	138.2	138.2	143.5	137.3	144.7	147.1
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	156.0 153.8	164.6 161.9	148.8 155.9	155.3 157.8	164.6 155.0	169.4 159.7	157.1 162.9	167.4 169.9
5:08-09;12-17	DURABLE MANUFACTURING		176.8		172.2	165.5		170.4	187.9
5:08	Wood industries	136.6	144.1	141.7	123.9	136.7	145.3	149.6	144.9
5:09	Furniture and fixture industries	155.4	157.8	159.0	159.2	150.1	152.4	160.1	168.3
5:12	Primary metal industries	138.3	153.0	131.7	141.5	149.3	157.7		156.4
5:13	Metal fabricating industries (except								
	machinery and transportation equipment industries)	161.5	162.3	160.9	160.0	154.8	161.7	165.5	167.5
5:14	Machinery industries (except electrical			100.7					
	machinery)	205.3		204.2	200.8	197.9	192.9		202.4
5:15	Transportation equipment industries	217.5	235.7	179.7	232.7	207.2	271.1	192.7	271.6 204.5
5:16 5:17	Electrical products industries Non-metallic mineral products industries	182.0 135.9	189.5 137.7	176.5 149.8	191.9 139.6	183.0 111.6	184.1 145.0	186.6 153.6	140.7
6	CONSTRUCTION INDUSTRY	142.4	150.2	169.9	146.9	114.1	152.3	175.7	158.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES					194.9		151.4	187.5
572		161.3	174.3	138.7	171.1				
574	Electric power Gas distribution	159.9 196.8		146.7 96.1	169.2 214.8	182.5 323.2	164.8 178.8		187.1 229.4
7	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	149.8	150.6	146.5	139.1	151.5	154.9	153.6
7:01	Transportation	147.4			147.5	138.9	156.1	159.9	155.2
501;502	Air transport	225.8	250.6	299.3	205.3	203.8	247.0	324.3	227.3
504; 505	Water transport	141.0		151.5	156.2	84.8	155.5		157.0
506 508	Railway transport  Bus transport, interurban and rural	150.7	155.0	153.0	148.8 151.3	145.6 132.0	163.3 156.0		156.9 133.3
509	Urban transit systems	176.9 114.2		250.5 117.2	104.8	111.1	107.6		112.5
7:02	Chamana	110.0	107.5	117 1	110.0	102.7	111 1	101.6	114.6
524	Storage	112.8 106.2		117.1 109.6	119.8 114.2	95.8	106.7		109.7
7:03	Communication	140.4	148.2	140.8	147.6	144.7	144.6	148.8	154.8

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Witho	ut seaso	nal adjus	tment		
S.I.C.	Industry or industry group	Ann aver		19	67		19	68	
		1967	1968	III	IV	I	II	III	IV
8	TRADE	135,3	140.0	129.2	149.2	126.6	142.5	136.0	154.9
8:01	WHOLESALE TRADE	134.5	138.8	127.9	138.7	132.0	146.9	135.6	140.7
	Wholesale Merchants	132.5			134.4	125.1		135.2	135.7
	Automotive parts and accessories  Drugs and drug sundries	117.3	161.3		112.5 156.3	107.7 156.7		127.8 164.5	123.7 175.8
	Clothing, furnishings and other textiles		101.3	108.2	97.4	97.5		112.6	102.7
	Fresh fruits and vegetables		121.4		122.8	108.1		123.4	121.9
	Groceries and food specialties	127.9			134.7	127.7		136.6	138.4
	Hardware	114.4	113.3	114.5	114.0	101.4	120.6	117.5	113.7
	Industrial and transportation equipment and supplies	145.9	146.8	131.7	141.4	143.6	174.6	127.1	142.0
8:02	RETAIL TRADE	135.8	140.8	130.0	155.6	123.3	139.9	136.3	163.4
6:02									
• •	Grocery and combination stores (chain)	128.7	134.7		135.0	131.0		130.6	141.0
• •	Grocery and combination stores (independent) All other food stores		121.6 126.7		127.0 125.6	116.7 117.4		122.0 126.6	128.2
• •	Department stores				176.8	109.8		132.2	191.7
••	General stores		113.8		128.4	93.7		118.4	125.5
	Variety stores		175.1	169.6	244.6	117.0	160.4	168.7	254.4
	Motor vehicle dealers	155.8	164.1	137.4	150.5	151.6	186.3	151.0	167.5
	Clothing stores		121.0		151.2	100.9		111.2	153.6
	Shoe stores	123.8	122.2		154.8	91.7		119.6	153.4
* *	Hardware stores	129.8	132.5	136.3	151.5	98.1	137.8	141.2	152.8
••	Furniture, television, radio and appliance stores	136 3	142.8	129.3	161.6	122.0	137.3	141.7	170.1
	Drug stores		155.6	143.3	158.5	149.4	150.0		171.2
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.8	127.9	127.5	127.5	130.5	132.4	132.8
10	COMMUNITARY DESCRIPTION AND DED COMMUNICEDITION								
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	138.8	143.2	142.9	139.1	138.8	142.5	146.7	144.8
10:01	Education and related services	155.0	161.8	155.6	156.1	157.8	160.2	163.0	166.1
10:02	Health and welfare services		134.6	130.6	130.8	132.1	134.3		135.7
10:04	Motion picture and recreational services	141.7	150.7	154.6		135.9	154.3		146.4
10:05	Services to business management		156.3	152.8	148.2	148.8	154.3		161.1
10:06	Personal services		123.1	131.2		119.2	122.9		121.8
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns		113.8	118.8 140.7	115.4 126.0	112.4 121.8	115.7 127.3	115.3 136.1	111.6
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	121.0	121.0	119.5	117.9	120.9	125.3	120.0
	SPECIAL INDUSTRY INDEXES:								
1-6:7:04	Goods-producing industries	146.7	154.1	166.9	144.1	137.5	148.5	175.1	155.5
2-6;7:04	Goods-producing industries less Agriculture				152.7	145.6		158.4	. 164.2
7:01-03;8-11									
	Service-producing industries				137.5	130.8		139.7	142.7
(1)	Commercial industries			151.7	141.8	134.1	144.4	158.2	150.5
(1)	Commercial industries less Agriculture	141.7	147.7	143.4	146.0	137.9	149.3	149.1	154.5
(1)	Non-commercial industries	130.4	135.6	134.0	132.7	131.9	135.0	138.9	136.4
4;5;7:04	Index of Industrial Production	151.7	159.3	148.2	155.7	153.2	161.8	155.1	167.1

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related institutions (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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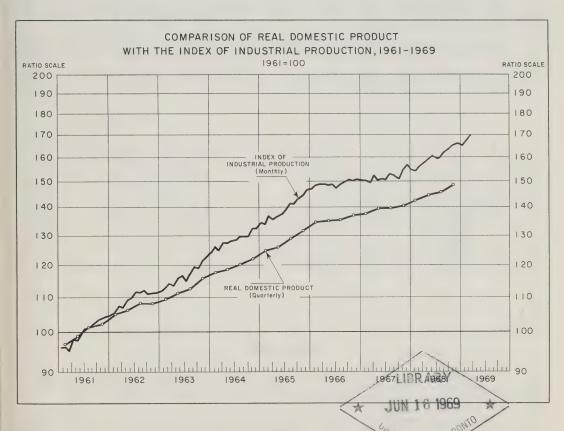
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## INDEX OF INDUSTRIAL PRODUCTION (1961=100)

MARCH 1969

The seasonally adjusted index of industrial production advanced by 1.6 per cent in March.



National Accounts, Production and Productivity Dryision Industrial Output Section

May 1969 2205-502

#### March Index of Industrial Production

The seasonally adjusted Index of Industrial Production rose strongly in March to reach 169.7, a gain of 1.6 percent from the revised February level of 167.1. Users should note that the whole of the 1968 Index of Industrial Production has now been revised to incorporate raw data changes and more up to date seasonal factors. These new seasonal factors have also been incorporated into the 1969 data.

Virtually all of the March increase was due to the 2.1 percent increase in manufacturing as utilities rose only fractionally while mining fell slightly. Durables accounted for almost two-thirds of the manufacturing gain.

While gains in durables were widespread, (7 of the 8 major groups rose), most of the increase was due to the motor vehicle sparked advance in transportation equipment where one of the major producers resumed full production after cutbacks in February. Other major contributors to the durables' gain were wood, where lumber production rose from the weather induced slump of the earlier part of the year, and metal fabricating. Steel pipe and tube mills rose by more than 20 percent, largely in response to increased demand for pipe-line construction.

Non-durable increases were also widespread as ten of the twelve major groups rose. The major factors in the increase were pulp and paper, in large part due to increased exports of newsprint, printing and publishing, and rubber.

In mining, declines in metals and non-metals were only partially offset by an increase in fuels while in utilities an increase in electric power was largely cancelled by a decline in gas distribution.

With the first quarter complete the following percentage changes are now shown, on a seasonally adjusted basis, from the fourth quarter of 1968.

	1st Q. '69 4th Q. '68
Index of Industrial Production Mining Manufacturing Non-durables Durables Utilities	+ 1.4 + 3.5 + 0.8 + 1.9 - 0.1 + 2.5

## NOTES TO USERS

- 1. Annual growth rates for selected industries, for selected periods were published in the September, 1968 issue of this publication. A re-print of these rates can be obtained by writing to the Industrial Output Section, National Accounts, Production and Productivity Division, DBS.
- 2. Users should note that all previously published figures for the Index of Industrial Production and its components and for Real Domestic Product have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1968 to date. Tables, together with a fuller explanation of these changes, can be found in the 1969 "Annual Supplement to the Index of Industrial Production (1961=100)", DBS Catalogue number 61-005. Current issues of this report will provide the figures for 1969.

TABLE 1. Seasonally Adjusted Index of Industrial Production
(1961=100)

		1961		Sea	asonally	adjusted	!	
S.I.C.	Industry or industry group	percentage		1968			1969	
		weights	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	163.7	165.7	166.0	165.3	167.1	169.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	154.0	155.1	154.4	160.2	160.0	159.5
4:01	Metal mines	2.463	144.7	145.4	143.3	152.6	151.4	149.8
051;052 058	Placer gold and gold quartz mines Iron mines	.325	55.7 303.3	57.6 296.6	57.1 311.9	59.3 357.8	55.2 375.8	56.9 370.2
053-057;059	Miscellaneous metal mines, n.e.s	1.829	133.7	135.4	130.1	134.5	130.6	129.1
4:02	Mineral fuels	1.030	167.7	170.2	175.5	170.9	172.0	175.2
061 064	Coal mines Crude petroleum and natural gas	.152 .878	92.5 180.7	90.6 184.0	98.6 188.8	99.8 183.2	101.1	104.0 187.5
4:03 071	Non-metal mines except coal mines	.385	186.7 120.0	191.1 123.0	187.1 117.2	198.9 118.3	195.9 119.8	193.9 112.2
5	MANUFACTURING	24.741	163.7	165.9	165.7	163.5	166.3	169.8
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	144.6	148.0	149.8	147.6	150.7	152.6
5:01	Foods and beverages	3.547	138.4	142.4	143.3	138.7	146.0	146.2
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	136.5 136.8 124.6 107.1 153.6 148.1	132.1 148.4 126.5 106.9 153.9 161.1	140.1 140.5 131.6 107.8 150.8 163.6	132.3 135.4 124.8 107.2 166.5 145.8	141.6 141.3 127.8 107.4 164.1 168.0	140.4 143.1 125.7 104.3 170.6
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	165.5 160.2 122.3	172.6 187.6 127.0	179.7 179.8 135.4	167.5 165.1 107.8	193.7 174.7 139.9	191.9 192.5 132.0
5:02	Tobacco products industries	.233	126.4	122.8	118.7	116.1	122.5	131.3
5:03	Rubber industries	.411	138.1	143.6	149.3	143.1	141.4	154.4
5:04 174	Leather industries	.293 .195	114.6 117.4	117.9 121.3	110.5 111.6	111.2 110.4	113.3 114.5	113.9 113.7
5:05	Textile industries	. 904	180.1	188.1	181.5	183.5	192.3	193.3
183 201	Cotton yarn and cloth mills	.211	96.7 255.5	111.2 267.0	97.5 259.4	109.6 250.9	102.2 279.0	108.2 278.8
5:06	Knitting mills	.218	140.7	142.5	143.4	140.8	139.4	141.7
5:07	Clothing industries	. 854	122.2	122.1	121.8	120.9	121.0	122.0
5:10	Paper and allied industries	2.675	136.4	141.0	149.8	145.8	148.4	152.3
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other paper converters	2.170 .453	134.1 143.4	139.5 145.0	149.9 147.8	144.5	147.2 151.9	152.3
5:11	Printing, publishing and allied industries	1,353	138.5	141.7	147.0	139.0	138.8	145.6
5:18	Petroleum and coal products industries	.583	145.0	141.7	144.4	150.4	152.0	146.7
3.10	rectoreum and coar products industries	. 303	145.0	143.5	146.6	130.4	132.0	140.

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961		Se	asonally	adjusted	1	
S.I.C.	Industry or industry group	percentage		1968			1969	
		weights	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	167.1		168.9	171.6	169.8	169.0
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215	189.3 131.1	130.3	187.3 129.9	204.4 125.4	189.4 143.3	186.6 134.7
378	compounds  Manufacturers of industrial chemicals	.148	135.8 188.2	157.9 184.6	161.6 185.2	146.8 190.3	153.0 184.9	158.5 184.1
5:20	Miscellaneous manufacturing industries	.855	165.7	167.5	168.7	167.9	170.4	172.0
5:08-09;12-17	DURABLE MANUFACTURING	11.133	187.0	187.8	185.0	183.0	185.5	190.7
5:08 251	Wood industries	1.117 .678	155.2		150.4 159.8	135.6	145.0 150.2	152.8
252	Sawmills and planing mills Veneer and plywood mills	.153	169.2 161.3	173.4 164.3	155.6	137.4 155.7	170.6	176.3
5:09	Furniture and fixture industries	. 448	155.3	156.7	156.1	158.5	160.1	162.4
5:12 291	Primary metal industries	2.256 1.007	157.0 174.5		160.2 184.0	159.3 177.6	164.1 187.5	163.5
292	Steel pipe and tube mills	.126	178.6	162.9	161.7	156.3	166.5	200.8
294 295	Iron foundries Smelting and refining	.136 .786	154.2 125.8		144.9 125.1	141.0 133.1	139.9 132.8	143.2
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	165.6		168.7	167.8	170.5	173.7
301 302	Boiler and plate works	.078 .259	168.3 154.4	179.8 153.3		182.0 162.7	179.1 167.2	180.9
303	Ornamental and architectural metal industry	.168	142.4	145.6	144.7	154.9	150.1	153.3
304	Metal stamping, pressing and coating industry	.458	180.1	180.6	179.6	174.9	178.6	183.3
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250 .165	172.6 186.8	178.9 189.7	176.4 190.5	162.7 185.6	174.1 186.3	178.7
5:14	Machinery industries (except electrical	005	100.0	000 /	202 0	007.0	000 0	016
	machinery)	. 995	198.9	202.4	203.9	207.9	208.9	216.0
5:15	Transportation equipment industries	2.001	274.3	265.5		251.4	240.6	257.4
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	139.6	138.0		137.4	136.5	137.3
325	manufacturers Motor vehicle parts and accessories	.788	399.2		345.8	357.6	322.1	364.5
326	manufacturers	.397	258.5 228.6		257.8 234.1	212.4 244.1	219.8 281.9	218.8
327	Shipbuilding and repair	. 225	154.0		159.1	180.3	182.5	177.5
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	1.572	194.9	199.5	200.7	198.7	209.2	210.6
334	tric and non-electric)	.187	183.6	196.7	192.8	182.2	191.5	196.4
	television receivers	.132	242.4	254.2		239.0	308.2	315.2
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.305	245.5	246.3	248.2 174.5	249.1 178.3	253.5	255.8
F. 17	equipment							
5:17	Non-metallic mineral products industries Cement manufacturers	.887 .171	140.1 123.7		136.3 118.5	136.9 114.0	142.2 135.9	143.6
348	Ready-mix concrete manufacturers	.079	172.8		149.1	171.1	178.6	177.
356	Glass and glass products manufacturers	.168	168.0		179.7	171.1	158.2	160.8
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	178.5	179.7	186.7	189.5	184.3	184.
572 574	Electric power		177.9 215.9		186.2 227.7	186.9 245.7	183.0 229.0	184.3

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961 \hbox{=} 100)$ 

		Ann	1		Withou	t season	al adjus	tment	
S.I.C.	Industry or industry group	aver			1968			1969	
		1967	1968	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	155.7	171.4	163.7	161.3	168.1	170.4
4	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	149.1	157.2	154.0	149.1	153.8	154.6
4:01	Metal mines	133.8	142.6	136.1	145.8	142.5	135.5	140.3	141.8
051;052 058 053-057:05	Placer gold and gold quartz mines  Iron mines  Miscellaneous metal mines, n.e.s	65.4 276.1 122.0	58.8 311.4 129.0	63.8 279.7 124.7	56.5 290.3 137.2	57.1 305.7 130.1	56.5 262.3 128.1	56.4 290.5 129.8	56.1 295.8 131.0
4:02	Mineral fuels	158.0	164.3	169.0	169.9	182.2	179.5	183.6	181.5
061 064	Coal mines	106.2 166.9	96.6 176.1	105.7 180.0	106.8 180.8	104.1 195.7	109.1 191.6	109.7 196.4	107.7 194.2
4:03 071	Non-metal mines except coal mines	192.8 130.6	196.1 124.9	203.0 132.8	204.4 130.6	182.6 108.5		189.6 115.5	
5	MANUFACTURING	151.7	159.4	153.6	171.9	160.5	156.6	164.8	169.3
5:01-07;10 18-20	-11; NON-DURABLE MANUFACTURING	137.6	143.9	142.4	152.1	144.2	138.3	148.3	150.2
5:01	Foods and beverages	134.9	139.8	126.9	147.0	131.5	116.4	126.9	130.2
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	133.7 134.3 129.5 111.3 143.9 144.9	138.2 137.0 125.7 106.8 153.0 155.4	138.1 116.7 130.5 104.5 147.7 141.8		129.1 112.9 134.5 104.9 157.3 155.8		135.1 106.1 130.6 103.4 155.3 146.6	123.1 127.5
141 143 145	Soft drink manufacturers Distilleries Breweries	147.1 166.4 122.9	169.4 175.9 125.2	133.7 169.6 123.0	166.7 257.2 130.3	171.1 172.6 127.4	128.8 142.0 68.7		152.2 184.8 127.5
5:02	Tobacco products industries	120.3	119.1	123.7	131.2	106.5	114.5	131.7	137.1
5:03	Rubber industries	144.1	137.3	169.7	160.2	154.8	130.4	164.7	169.8
5:04 174	Leather industries	104.5 106.2	113.0 115.2	123.3 130.3	122.0 124.4	101.3 98.8	110.5 108.9	126.3 131.3	124.1 128.2
5:05	Textile industries	158.0	175.0	172.6	199.9	188.2	178.2	197.8	188.3
183 201	Cotton yarn and cloth mills Synthetic textile mills	119.6 203.9	103.7 241.0	108.3 243.7	131.4 280.4	100.2 278.7	109.5 242.6	119.1 290.2	
5:06	Knitting mills	130.8	136.7	132.1	146.1	140.7	137.7	139.5	139.9
5:07	Clothing industries	122.9	122.4	125.8	120.8	116.9	121.3	124.9	124.4
5:10	Paper and allied industries	129.8	136.7	137.7	144.4	141.4	138.3	150.8	155.4
271 273;274	Pulp and paper mills		135.1 142.4	138.4 137.5		141.0 146.0		152.1 147.0	
5:11	Printing, publishing and allied industries	133.6	138.0	142.6	147.6	143.7	131.2	138.8	147.6
5:18	Petroleum and coal products industries	135.0	143.2	145.8	144.1	154.8	151.5	155.0	147.3

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded  $(1961{=}100)$ 

		Annu	al		Without seasonal adjustment							
S.I.C.	Industry or industry group	avera	ges		1968			1969				
		1967	1968	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.			
	NON-DURABLE MANUFACTURING - Concluded:											
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and		165.2	166.2	169.0		170.1		173.3			
375	medicines  Paint and varnish manufacturers	171.3 126.9	195.7 126.6	196.4 128.7	202.2	167.7 87.5	226.1 92.7	128.5	195.0 142.1			
376	Manufacturers of soap and cleaning											
378	compounds  Manufacturers of industrial chemicals	129.8 169.6	144.3 180.9	151.1 181.7	163.1 187.8	149.7 190.5	157.1 187.6	170.0 188.8	156.1 190.7			
5:20	Miscellaneous manufacturing industries	153.8	161.8	157.3	171.9	163.9	163.4	166.1	169.2			
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	167.3	196.1	180.5	178.9	184.9	192.7			
5:08 251	Wood industries		143.9 151.7	144.2	149.0 156.1		122.7 121.0	152.6 162.9	158.5 169.7			
252	Sawmills and planing mills  Veneer and plywood mills	147.8	154.7		169.0		146.4	177.3	184.5			
5:09	Furniture and fixture industries	155.4	152.9	147.2	163.4	157.3	152.6	156.1	156.2			
5:12	Primary metal industries	138.3	153.0	154.5	160.4	153.6	154.8	165.4	169.9			
291	Iron and steel mills	148.1	169.7	173.5	180.5	168.2	169.9	189.2	193.6			
292	Steel pipe and tube mills	131.3	174.4	191.6	156.8	149.1	153.2	166.2	219.9			
294	Iron foundries	144.1	139.4	130.7	157.5	144.9	143.4					
295	Smelting and refining	118.3	123.7	123.1	128.4	127.6	130.4	133.2	130.5			
5:13	Metal fabricating industries (except machinery and transportation equipment											
	industries)		162.9	156.7	170.5			163.4				
301	Boiler and plate works	173.9	171.8	163.8	187.3	181.9	176.0	171.8	176.0			
302 303	Fabricated structural metal industry Ornamental and architectural metal	164.5	152.7	143.0	158.2	148.0	154.1	159.2	161.7			
304	industry  Metal stamping, pressing and coating	147.4	143.5	126.7	155.2	146.8	143.1	134.5	140.4			
	industry	164.3	171.9	161.8	178.4	172.9	167.9	174.0	180.4			
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	147.3 180.4	165.4 181.6	163.3 179.3		151.8 190.9	149.4 184.7	172.7 187.4	187.1 191.7			
300	nardware, tool and cuttery mandracturers	100.4	101.0	1/9.3	191./	190.9	104.7	107.4	191./			
5:14	Machinery industries (except electrical	005.0	100 7	106.0	000 7	00/ 0	206.0	200 7	016.0			
	machinery)	205.3	198.7	196.8	203.7	204.2	206.9	209.7	216.2			
5:15	Transportation equipment industries	217.5	243.1	199.9	297.3	256.9	263.2	250.5				
321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	148.2	142.4	149.7	141.6	142.0	138.9	139.4	138.9			
325	manufacturers	265.2	322.4	230.8	444.2	343.1	386.9	353.0	405.0			
525	manufacturers	207.4	242.9	196.8	269.7	269.9	217.7	213.0	209.4			
326	Railroad rolling stock industry	279.5		251.6		243.5	254.6	264.7	281.2			
327	Shipbuilding and repair	186.2	164.0	177.3	160.3	156.8	168.8	178.7	184.2			
5:16	Electrical products industries	182.0	192.0	186.0	214.2	201.8	195.8	208.8	208.0			
332	Manufacturers of major appliances (elec-	160.0	****	101 0	015 0		175.0	005.1	100 6			
334	tric and non-electric)	160.3	182.9	181.3	215.9	172.6	175.3	205.1	198.6			
	television receivers	192.8	230.4	189.1	350.6	279.4	214.6	311.3				
335	Communications equipment manufacturers	214.9	238.4	231.1	252.4	252.1	251.3	251.7	257.1			
336	Manufacturers of electrical industrial equipment	184.2	175.2	177.9	177.7	177.6	176.5	177.5	176.6			
5: 17	Non-metallic mineral products industries	135.9	139.1	121.0	146.9	122.1	110.8	116.8	124.8			
341	Cement manufacturers	121.7	121.2	83.5	122.3	87.7	59.4	76.1	95.3			
348	Ready-mix concrete manufacturers	153.8		124.9	188.6	105.8	85.9	114.3				
356	Glass and glass products manufacturers	165.0	173.4	164.7	178.5	178.1	167.0	153.3				
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	184.6	188.4	207.0	222.2	218.6	203.9			
	Electric power	159.9	173.6	175.1	107	199.4	205.0	202.0	194.6			
572												

61-005

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Publication

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

JUL 23 1969

**APRIL 1969** 

The scannek Ty adjusted index of industrial production declined by 2.0 per cent in April.

Real Domestic Product in the first quarter 1969 advanced by 2.2 percent from its fourth quarter 1968 level.



This issue includes indexes of Real Domestic Product for the first quarter of 1969 as well as up-dated growth rates for 1935-68.

National Accounts, Production and Productivity Division Industrial Output Section

June 1969 2205-502

## April Index of Industrial Production

The seasonally adjusted Index of Industrial Production declined sharply in April, falling by 2.0 percent to 167.7 from the revised March level of 171.1. The drop erased last month's strong gain and virtually returned the Index to its February level. Both mining and manufacturing, which fell by 3.0 and 2.2 percent respectively, contributed to the decline, while utilities rose by 0.8 percent. The manufacturing drop was almost evenly divided between durables and non-durables.

While the decline in non-durables was widespread, (of the major groups only the textile industries and the knitting mills ran counter to the trend), the bulk of it was due to declines in foods and beverages and in paper products. The major causes were decreased sugar production in Quebec and a decline in newsprint production in Newfoundland due to strikes.

Partly due to a parts shortage, the major declines in durables were in the motor vehicles and parts industries. With the exception of wood products all other durables' groups also declined. The motor vehicles industry is expected to recover somewhat in May due to increased production of sub-compact cars.

Metals were the major factor in the mining decline as all components fell. The decline in fuels was largely due to the crude petroleum and natural gas component. Non-metals rose fractionally. In utilities the increase was entirely due to the electric power component as gas distribution fell.

## NOTE TO USERS

Users should note that all previously published figures for the Index of Industrial Production and its components and for Real Domestic Product have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1968 to date. Tables, together with a fuller explanation of these changes, can be found in the 1969 "Annual Supplement to the Index of Industrial Production (1961=100)", DBS Catalogue number 61-005. Current issues of this report will provide the figures for 1969.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

		1071		Se	asonally	adjusted	1	
S.I.C.	Industry or industry group	1961 percentage	196	8		19	69	
		weights	Nov.	Dec.	Jan.	Feb.	Mar	Apr.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	165.7	166.0	165.8	168.0	171.1	167.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	155 1	154.4	159.7	160.6	161.1	156.3
4:01		2,463	145.4	143.3		150.4	147.6	140.8
	Metal mines				151.0			
051;052 058	Placer gold and gold quartz mines Iron mines	.325	57.6 296.6	57.1 311.9	59.3 345.1	55.2 367.7	56.9 352.1	54.2 326.3
053-057;059	Miscellaneous metal mines, n.e.s	1.829	135.4	130.1	134.5	130.6	129.1	124.9
4:02	Mineral fuels	1.030	170.2	175.5	170.9	173.3	180.4	176.2
061	Coal mines	.152	90.6	98.6	99.8	101.1	104.0	100.9
064	Crude petroleum and natural gas	.878	184.0	188.8	183.2	185.8	193.6	189.2
4:03	Non-metal mines except coal mines	.385	191.1	187.1 117.2	203.4	205.9 133.9	211.4 136.7	211.8
071	Asbestos mines	.274	123.0	117.2	124.7	133.9	130.7	137.0
5	MANUFACTURING	24.741	165.9	165.7	164.2	167.5	171.3	167.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	148.0	149.8	147.6	150.8	153.7	150.4
5:01	Foods and beverages	3.547	142.4	143.3	138.7	146.6	147.6	142.6
101;103	Meat products	.546		140.1	132.3	141.6	140.4	134.8
105;107 123-125	Dairy products	. 524 . 211		140.5 131.6	135.5 124.8	140.7 128.2	143.2 126.8	141.9 124.5
128;129	Bakery products	.517	106.9	107.8	107.2	107.9	105.8	106.3
131-139	Other food processors	. 561	153.9 161.1	150.8 163.6	166.5 145.8	164.1 168.0	170.3 170.2	147.9 172.6
141-147	Beverage manufacturers	.820	101.1	103.0	145.6	100.0	170.2	
141 143	Soft drink manufacturers Distilleries	.234	172.6 187.6	179.7 179.8	167.5 165.1	193.7 174.7	191.9 192.5	203.8
145	Breweries	. 298	127.0	135.4	107.8	139.9	132.0	130.0
5:02	Tobacco products industries	.233	122.8	118.7	116.1	122.5	131.3	130.1
5:03	Rubber industries	.411	143.6	149.3	143.1	138.8	154.4	152.5
5:04 174	Leather industries	.293	117.9 121.3	110.5 111.6	111.2 110.4	113.3 114.5	113.9 113.7	112.9 111.7
5:05	Textile industries	. 904	188.1	181.5	183.5	192.6	191.7	201.2
183	Cotton yarn and cloth mills	.211	111.2	97.5	109.6	102.2	108.2	115.8
201	Synthetic textile mills	.304	267.0	259.4	250.9	279.0	269.0	282.6
5:06	Knitting mills	.218		143.4	140.8	139.9	141.4	143.8
5:07	Clothing industries	.854		121.8	120.9	121.5	122.8	122.0
5:10	Paper and allied industries	2.675		149.8	145.8	148.5	152.8	145.7
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other	2,170		149.9	144.5	147.2	152.3	144.1
	paper converters	.453	145.0	147.8	149.1	152.0	153.7	150.8
5:11	Printing, publishing and allied industries	1.353	141.7	144.4	139.0	138.8	145.7	139.0
5:18	Petroleum and coal products industries	. 583	143.5	146.6	150.4	152.0	151.8	147.0

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1961=100)

S.I.C.	Industry or industry group	1961 percentage weights	Seasonally adjusted						
			1968		1969				
			Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	169.6	168.9	171.6	169.8	171.7	169.5	
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215 .150	202.4 130.3	187.3 129.9	204.4 125.4	189.4 143.2	207.9 135.5	130.5	
378	compounds  Manufacturers of industrial chemicals	.148	157.9 184.6	161.6 185.2	146.8 190.3	153.0 184.9	158.5 184.1	191.2	
5:20	Miscellaneous manufacturing industries	.855	167.5	168.7	167.9	171.2	173.4	173.2	
5:08-09;12-17	DURABLE MANUFACTURING	11.133	187.8	185.0	184.5	187.8	192.8	188.6	
5:08 251	Wood industries	1.117	158.2 173.4		135.8 137.9	147.1 153.9	156.4 166.0	158.3 171.6	
252	Veneer and plywood mills	.153		155.6	155.7	170.6	176.3	163.5	
5:09	Furniture and fixture industries	.448	156.7	156.1	158.5	160.5	160.8	158.5	
5:12 291	Primary metal industries	2.256 1.007		160.2 184.0	159.3 177.6	163.9 187.5	163.7 184.7	163.2 188.3	
292	Steel pipe and tube mills	.126		161.7 144.9	156.3 141.0	166.5 139.9	200.8	173.1 131.6	
294 295	Iron foundries Smelting and refining	.136 .786		125.1	133.1	132.8	127.7	127.3	
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	1.857		168.7	167.8	171.5	173.4	171.6	
301 302 303	Boiler and plate works	.078	179.8 153.3	180.2 154.1	182.0 162.7	183.7 169.9	177.0 171.0	173.7	
304	industry	.168	145.6	144.7	154.9	155.7	157.5	158.1	
	industry	.458		179.6	174.9	178.8	183.5	175.5	
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250 .165		176.4 190.5	162.7 185.6	174.1 186.3	173.6 192.1	177.4 189.8	
5:14	Machinery industries (except electrical								
	machinery)	. 995	202.4	203.9	207.9	211.2	215.2	213.8	
5:15	Transportation equipment industries	2.001	265.5		259.8	249.5	267.1	248.6	
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486		137.8	137.4	136.6	138.7	138.0	
325	manufacturers Motor vehicle parts and accessories	.788		345.8	357.6 254.5	322.1	364.5	325.4	
326	manufacturers	.397		257.8 234.1	244.1	281.9	264.5 284.5	294.9	
327	Shipbuilding and repair	. 225	156.3	159.1	180.3	183.0	179.1	179.7	
5:16 332	Electrical products industries	1.572	199.5	200.7	198.7	209.3	210.4	207.7	
334	tric and non-electric)	.187		192.8	182.2	191.5	204.3	205.2	
335	television receivers	.132	254.2	258.7	239.0	308.2	314.5	294.3	
336	Communications equipment manufacturers  Manufacturers of electrical industrial equipment	.305	246.3	248.2 174.5	249.1 178.3	253.5 182.0	250.3 183.1	245.9 182.0	
5:17	Non-metallic mineral products industries	.887		136.3	137.3	144.8	145.4	144.8	
341	Cement manufacturers	.171		118.5	114.0	135.9	133.5	137.2	
348	Ready-mix concrete manufacturers	.079	165.5	149.1	171.1	178.6	177.3	179.2	
356	Glass and glass products manufacturers	.168	177.3	179.7	171.1	168.0	173.8	158.0	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2,812	179.7	186.7	189.5	184.3	184.7	186.2	
572 574	Electric power Gas distribution	2.270 .336	178.2 223.4	186.2 227.7	186.9 245.7	183.0 229.0	184.3 223.3	186.4 220.9	

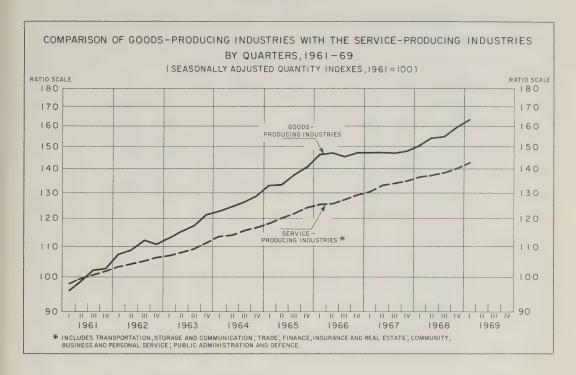
TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

S.I.C.	Industry or industry group	Annual averages		Without seasonal adjustment					
				1968		196		59	
		1967	1968	Apr.	Dec.	Jan.	Feb.	Mar.	Apr.
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	158.4	163.7	162.0	169.2	171.9	168.6
4	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	151.3	154.0	149.4	155.0	157.5	154.2
4:01	Metal mines	133.8	142.6	142.3	142.5	135.5	140.3	141.8	140.2
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	65.4 276.1 122.0	58.8 311.4 129.0	61.1 282.3 133.1	57.1 305.7 130.1	56.5 262.3 128.1	56.4 290.5 129.8	56.1 295.8 131.0	54.2 288.5 130.4
4:02	Mineral fuels	158.0	164.3	156.9	182.2	179.5	185.0	186.8	171.1
061 064	Coal mines	106.2 166.9	96.6 176.1	99.7 166.8	104.1 195.7	109.1 191.6	109.7 198.0	107.7 200.5	97.0 183.9
4:03 071	Non-metal mines except coal mines Asbestos mines		196.1 124.9	209.5 134.4	182.6 108.5		199.3 129.0		215.5 143.6
5	MANUFACTURING	151.7	159.4	158.1	160.5	157.3	166.0	170.8	168.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	141.4	144.2	138.3	148.4	151.2	148.6
5:01	Foods and beverages	134.9	139.8	131.2	131.5	116.4	127.3	131.3	133.0
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	134.3 129.5 111.3 143.9	138.2 137.0 125.7 106.8 153.0 155.4		129.1 112.9 134.5 104.9 157.3 155.8	131.0 98.2 124.5 103.1 155.0 112.5	135.1 105.7 130.9 103.9 155.3 146.6	134.2 123.2 128.5 102.6 158.4 153.9	130.3 139.0 121.6 102.9 141.0 166.0
141 143 145	Soft drink manufacturers Distilleries Breweries	166.4	169.4 175.9 125.2		171.1 172.6 127.4	128.8 142.0 68.7	156.9	152.2 184.8 127.5	186.1 180.9 138.0
5:02	Tobacco products industries	120.3	119.1	118.2	106,5	114.5	131.7	137.1	130.3
5:03	Rubber industries	144.1	137.3	137.9	154.8	130.4	161.7	169.8	163.7
5:04 174	Leather industries		113.0 115.2	114.0 116.7	101.3 98.8	110.5 108.9	126.3 131.3	124.1 128.2	115.8 116.2
5:05	Textile industries	158.0	175.0	166.3	188.2	178.2	198.0	186.8	197.3
183 201	Cotton yarn and cloth mills		103.7 241.0		100.2 278.7	109.5 242.6	119.1 290.2	115.2 260.1	110.3 284.6
5:06	Knitting mills	130.8	136.7	133.4	140.7	137.7	140.1	139.6	142.2
5:07	Clothing industries	122.9	122,4	122.2	116.9	121.3	125.5	125.2	120.7
5:10	Paper and allied industries	129.8	136.7	137.3	141.4	138.3	150.8	155.9	145.6
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters		135.1		141.0	137.4 145.4	152.1 147.1	157.3 150.7	144.7 148.6
5:11	Printing, publishing and allied industries	133.6	138.0	140.5	143.7	131.2	138.8	147.7	144.3
5:18	Petroleum and coal products industries	135.0	143.2	139.2	154.8	151.5	155.0	152.4	139.1

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

S.I.C.	Industry or industry group	Annual averages		Without seasonal adjustment					
				1968		19		969	
		1967	1968	Apr.	Dec.	Jan.	Feb.	Mar.	Apr.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2	168.9	162.5	170.1	174.3	176.1	175.3
375	medicines Paint and varnish manufacturers			192.6 144.9	167.7 87.5	226.1 92.7	215.3 128.5	217.3 143.0	151.4
376	Manufacturers of soap and cleaning compounds				149.7		170.0	156.1	
378	Manufacturers of industrial chemicals		180.9		190.5	187.6	188.8	190.7	196.9
5:20	Miscellaneous manufacturing industries	153.8	161.8	157.9	163.9		166.9		170.8
5:08-09;12-17	DURABLE MANUFACTURING		178.4		180.5		187.4	194.7	192.7
5:08	Wood industries	136.6	143.9	132.6			152.4		155.0
251	Sawmills and planing mills Veneer and plywood mills		151.7	133.3	134.2	121.2	162.9 177.3	175.6 184.5	165.1 174.7
252			154.7						154.9
5:09	Furniture and fixture industries		152.9		157.3		156.5		
5:12 291	Primary metal industries		153.0 169.7		153.6 168.2			170.1 193.6	170.6
292	Steel pipe and tube mills				149.1			219.9	
294	Iron foundries		139.4		144.9			153.2	
295	Smelting and refining	118.3	123.7	127.0	127.6	130.4	133.2	130.5	133.5
5:13	Metal fabricating industries (except machinery and transportation equipment								
301	industries)			165.1	163.2 181.9	176.0		170.9 172.2	
302 303	Boiler and plate works	164.5	152.7		148.0		161.7		
304	industry	147.4	143.5	132.1	146.8	143.1	139.5	144.3	147.8
	industry	164.3	171.9	164.5	172.9	167.9	174.1	180.5	174.3
305	Wire and wire products manufacturers	147.3	165.4		151.8		172.7		181.0
306	Hardware, tool and cutlery manufacturers	180.4	181.6	178.5	190.9	184.7	187.4	193.6	191.2
5:14	Machinery industries (except electrical machinery)	205 3	198.7	197.6	204.2	206.9	211.9	215.4	215.0
5:15	Transportation equipment industries				256.9	271.8	259.1		
321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	148.2	142.4	150.3	142.0	138.9	139.5	140.4	136.9
	manufacturers	265.2	322.4	362.6	343.1	386.9	353.0	405.0	388.2
325	Motor vehicle parts and accessories	207 /	242.9	2/.0 2	269.9	260.8	255.9	253.2	254.0
326	manufacturers	279.5	242.9	248.3 279.6	243.5	254.6	264.7	280.8	292.0
327	Shipbuilding and repair	186.2	164.0	177.7	156.8	168.8	179.2	185.9	186.0
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	182.0	192.0	182.0	201.8	195.8	208.9	207.7	202.9
334	tric and non-electric)	160.3	182.9	164.1	172.6	175.3	205.1	206.6	202.7
	television receivers	192.8	230.4	189.7		214.6		286.2	
335	Communications equipment manufacturers	214.9	238,4	229.2	252.1	251.3	251.7	251.6	244.9
336	Manufacturers of electrical industrial equipment	184.2	175.2	175.4	177.6	176.5	178.0	179.5	178.0
5: 17	Non-metallic mineral products industries	125 0	139.1	121.2	122.1	111.1	119.2	126.7	134.2
341	Cement manufacturers		121.2	111.7	87.7	59.4	76.1	95.3	
348	Ready-mix concrete manufacturers	153.8	173.4	152.5		85.9	114.3		146.8
356	Glass and glass products manufacturers	165.0	173.4	170.4	178.1	167.0	162.8		155.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	171.5	207.0	222.2	218.6	203.9	191.6
572	Electric power	159 9	173.6	168 3	199.4	205.0	202 0	194.6	186 1
574	Gas distribution				308.3		388.2		

#### REAL DOMESTIC PRODUCT



## Real Domestic Product,(1) First Quarter 1969

Canada's R.D.P., seasonally adjusted, advanced by 2.2 per cent from the fourth quarter of 1968, to record the second strong consecutive quarterly increase in output. Equally significant changes occurred in both the service-producing and the goods-producing industry components. With the exception of small declines in forestry and in fishing and trapping, each of the industry divisions rose.

The largest contributions to the advance in R.D.P. originated in manufacturing and in transportation, storage and communication. Non-durables were responsible for most of the increase in manufacturing. Within non-durables pulp and paper mills recorded by far the most significant increase. Within durables, drops in motor vehicles and in saw mills more than offset increases in the other components. The percentage change in transportation, storage and communication was the largest since the first quarter of 1965. It was also very widespread, with every component higher than its fourth-quarter level.

Three industry divisions (trade, construction, and community, business and personal services) made roughly equal contributions to the over-all increase. The majority of the increase in trade came from wholesale trade, particularly industrial and transportation equipment and supplies, construction materials, and household electrical appliances. Within retail trade there were widespread increases. The increase in construction came mostly from residential construction (erection of single-dwelling units increased more than multiple-dwelling units). The increase in the community, business and personal services division originated mainly in education and business services.

<sup>(1)</sup> It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market pricevaluation, the use of domestic versus national boundaries, and the use of different weight-base periods.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $(1961{=}100)$ 

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1967		19	68		1969
		percentage weights	IV	I	II	III	IV	I
		100 000					1.00	151 0
	REAL DOMESTIC PRODUCT	100.000	140.6	142.7	144.7	145.6	148.6	151.8
1	AGRICULTURE	4.557	122.3	137.4	130.9	128.4	137.8	143.9
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	141.5	142.9	145.3	146.5	149.1	152.2
2	FORESTRY	1.257	124.0	130.7	138.3	135.4	138.6	135.0
3	FISHING AND TRAPPING	.262	94.3	100.1	110.0	116.4	118.5	114.2
4	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4.298	150.7	151.2	152.2	152.9	154.5	160.5
4:01	Metal mines	2.463	140.9	140.8	142.6	142.9	144.5	149.7
4:02	Mineral fuels	1.030	159.1	159.8	160.1	166.7	171.1	174.8
4:03	Non-metal mines except coal mines	.385	201.9	205.3	199.9	191.3	188.3	206.9
5	MANUFACTURING	24.741	153.5	154.0	158.7	159.6	165.1	167.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	100.0	1/0 0	1/0 7	1/1 0	1/7 5	150.7
10-20	NOW-DURABLE PANOPACTURING	13.000	139.0	142.3	143.7	141.9	147.5	130.7
5:01	Foods and beverages	3.547	137.5	140.6	138.6	139.1	141.4	144.3
5:02	Tobacco products industries	.233	118.0	118.4		116.9	122.6	123.3
5:03	Rubber industries	.411	148.9	147.5	126.9		143.7	145.4
5:04	Leather industries	. 293	107.1		113.8		114.4	112.8
5:05	Textile industries	. 904	163.0		172.3		183.3	189.3
5:06	Knitting mills	.218	129.3		135.2		142.2	140.7
5:07	Clothing industries	. 854	121.6		123.5			121.7
5:10	Paper and allied industries	2.675	129.1		141.3	130.2	142.4	149.0
5:11	Printing, publishing and allied industries	1.353	135.2	136.1	136.6	137.6	141.5	141.2
5:18	Petroleum and coal products industries	. 583	136.1	141.9	143.3	142.3	145.0	151.4
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	156.8 156.1	164.3 158.5	163.7 161.1	164.1 160.1	168.5 167.3	171.0 170.8
5:08-09;12-17	DURABLE MANUFACTURING	11.133	171.2	168.2	177.1	181.3	186.6	188.4
5:08	Wood industries	1.117	135.2	137.5	139.9	143.1	154.6	146.5
5:09	Furniture and fixture industries	. 448	154.2	152.4	151.7	151.5	156.0	160.0
5:12	Primary metal industries	2.256	143.8	148.5	150.5		159.0	162.3
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	160.1	158.5	161.1	164.5	167.5	170.9
5:14	Machinery industries (except electrical							
	machinery)	. 995	200.7	197.9	192.3	203.0	201.7	211.4
5:15	Transportation equipment industries	2.001	225.2	206.4	246.8	253.0		258.8
5:16	Electrical products industries	1.572	185.2	186.5	189.0	193.6		206.1
5:17	Non-metallic mineral products industries	.887	137.6	133.9	141.8	139.6	139.1	142.5
6	CONSTRUCTION INDUSTRY	5.840	141.6	143.1	151.5	151.8	152.7	159.2
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2,812	164.9	169.2	170.8	177.8	181.6	186.1
572	Electric power	2.270	163.3	168.2	170.1	175.5	180.8	184.
574	Gas distribution	.336	203.1	205.2				232.
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	146.2	150.0	148.8	149.8	154.2	160.
7:01	Transportation	7.039	149.0	153.3	151.4	152.1	157.6	163.
501;502	Air transport	.423	239.5	240.5	241.5	247.2		284.8
504;505	Water transport	. 685	158.6	157.7	142.7	142.7	153.7	165.8
506	Railway transport	2.969	148.2	154.8	155.5			163.0
508	Bus transport, interurban and rural	.097	167.9	165.6				173.3
509	Urban transit systems	.348	101.8	110.4	108.0	111.8	111.5	116.0
7:02	Storage	.363	112.5	116.7	111.1	98.5	107.5	115.
524	Grain elevators	.273	105.1	111.9	106.1			108.
7:03	Communication	2.583	143.5	145.7	146.9	150.6	151.4	157.9

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1967		19	68		1969
		percentage weights	IV	I	II	III	IA	I
8	TRADE	12.721	137.4	137.2	139.5	141.4	141.3	144.4
8:01	WHOLESALE TRADE	4.788	137.4	136.3	142.7	138.3	137.2	141.6
	Wholesale Merchants	3.449	135.6	133.6	142.0	134.0	132.7	139.8
	Automotive parts and accessories	.283	116.9	121.6	124.8	124.9	130.3	135.9
	Drugs and drug sundries	.097	149.0			155.9		161.9
• •	Clothing, furnishings and other textiles	.152	93.8	100.2		104.8		105.1
	Fresh fruits and vegetables	.072	121.4			121.6		137.3
	Groceries and food specialties	.283	129.9			133.3		134.0
	Hardware	.176	109.7	113.1			110.7	119.1
• •		.170	107.7	113.1	114.	114.0	110.7	117.1
••	Industrial and transportation equipment and supplies	.369	148.2	147.9	143.3	139.5	143.4	161.4
8:02	RETAIL TRADE	7.933	137.3	137.8	137.7	143.2	143.8	146.2
	Grocery and combination stores (chain)	. 682	130.5	132.3	133.2	137.1	136.4	138.7
	Grocery and combination stores (independent)	. 637	121.4		120.0		122.4	121.3
	All other food stores	.211	121.5			126.0		131.3
• •		1.160	132.9			143.5		152.5
• •	Department stores							
• •	General stores	.232	115.3	113.6	114.8		112.1	116.2
• •	Variety stores	.300	179.5		165.2		184.4	190.9
	Motor vehicle dealers	. 918	157.2	157.2			171.9	169.1
	Clothing stores	. 503	119.6	121.1	119.4	121.4	121.5	125.1
	Shoe stores	.118	128.6	120.0	120.1	121.7	125.9	119.7
• •	Hardware stores	.164	132.8	132.1	130.6	133.9	133.1	130.5
	stores Drug stores	.336 .341	138.3 147.5	136.0 152.2	141.1 153.1	147.5 156.4	145.7 160.0	144.8 161.2
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	127.8	129.0	130.2	131.0	132.1	133.5
10	CONTRACTOR DESCRIPTION AND DEPOCALLY SERVICES							
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	13.789	140.3	141.9	142.8	144.4	147.3	149.8
10:01	Education and related services	3.527	156.1	162.6	165.7	168.7	171.4	174.1
10:02	Health and welfare services	3.563	130.8	130.7	132.3	133.7	133.9	134.9
10:04	Motion picture and recreational services	.389	144.6	149.9	149.2	151.6	154.1	160.6
10:05	Services to business management	1.643	149.2	151.2	152.6	155.4	163.2	172.0
10:06	Personal services	3.623	124.5			122.6		125.0
874	Laundries, cleaners and pressers	.398	115.0			113.7		111.7
875	Hotels, restaurants and taverns	2.326	130.3	128.7		126.3		129.9
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	117.9	120.3	120.1	119.8	119.4	120.2
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.9	150.5	154.1	154.9	159.6	163.3
2-6;7:04	Goods-producing industries less Agriculture	39.210	150.9	152.0	156.8	158.0	162.1	165.5
7:01-03;8-11	Service-producing industries	56,233	134.9			138.4		142.9
(1)	Commercial industries	84.355	142.2			147.4		154.3
		79.798						
(1)	Commercial industries less Agriculture		143.4			148.5		154.9
(1)	Non-commercial industries	15.645	132.0	134.5	135.3		137.1	138.8
4;5;7 :04	Index of Industrial Production	31.851	154.1	154.9	158.9	160.3	165.1	168.3

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

				Withou	it season	al adju	stment		
S.I.C.	Industry or industry group		ual ages	1967		19	68		1969
		1967	1968	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	139.1	145.4	140.4	134.0	143.0	155.9	148.5	143.5
1	AGRICULTURE	124.7	133.5	69.7	67.9	59.3	324.7	82.0	86.4
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.9	143.8	137.2	147.0	147.8	151.7	146.3
2	FORESTRY	129.9	132.6	122.2	118.3	127.4	151.2	133.4	124.8
3	FISHING AND TRAPPING	104.1	116.0	74.4	58.1	115.2	205.3	85.4	63.3
4	MINES (including Milling), QUARRIES AND OIL								
+	WELLS	145.2	152.7	151.9	144.2	155.5	153.5	157.5	154.0
4:01	Metal mines	133.8	142.6	140.4	129.8	149.3	144.0	147.4	139.2
4:02	Mineral fuels		164.3	160.4			163.3		183.8
4:03	Non-metal mines except coal mines	192.8	196.1	211.6	196.0	205.3	185.5	197.6	199.5
5	MANUFACTURING	151.7	159.4	154.6	150.9	163.4	156.4	167.0	164.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	127 6	143.9	140.1	127 7	1/15 7	143.5	1/12 6	146.0
10-20	NON-DURABLE PANOFACTURING	137.0	143.7	140.1	13/0/	143.7	143.3	140.0	140.0
5:01	Foods and beverages	134.9		137.9			155.5		125.0
5:02 5:03	Tobacco products industries	120.3	119.1 137.3	118.4 155.7	122.4		106.6		127.8 154.0
5:04	Rubber industries  Leather industries	104.5	113.0	106.2	117.9		105.6	113.6	120.3
5:05	Textile industries	158.0	175.0	169.1	164.8		169.3	192.1	187.7
5:06	Knitting mills			131.2	131.1			143.9	139.1
5:07	Clothing industries	122.9	122.4	120.7		121.4			124.0
5:10	Paper and allied industries	129.8	136.7	130.1		143.2	129.1	142.1	148.3
5:11	Printing, publishing and allied indus-								
	tries	133.6	138.0	137.4			131.9		139.2
5:18	Petroleum and coal products industries	135.0	143.2	138.2			144.7	147.1	153.0
5:19	Chemical and chemical products industry	156.0	165.2	155.3	166.7	170.4	156.9	166.8	173.5
5:20	Miscellaneous manufacturing industries	153.8	161.8	157.8	155.0	159.7	162.9	169.5	167.0
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	172.2	167.1	184.9	172.1	189.5	187.5
5:08	Wood industries	136 6	143 9	123.9	136.5	145.1	149.3	144.6	145.9
5:09	Furniture and fixture industries			159.2				161.2	154.6
5:12		138.3		141.5			148.6		163.4
5:13	Metal fabricating industries (except machinery and transportation equipment								
5:14	industries) Machinery industries (except electrical	161.5	162.9	160.0	154.2	162.8	167.0	167.7	166.2
3.14	machinery)	205.3	198.7	200.8	197.9	192.9	201.6	202.3	211.4
5:15	Transportation equipment industries	217.5	243.1	232.7	215.8		199.2	279.0	270.7
5:16	Electrical products industries		192.0	191.9	184.5	186.4	189.3	207.8	204.2
5:17	Non-metallic mineral products industries	135.9	139.1	139.6	112.7	146.6	155.1	141.8	119.0
6	CONSTRUCTION INDUSTRY	142.4	149.7	146.9	114.1	151.3	175.7	157.7	126.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	171.1	194.9	163.3	151.3	188.1	214.9
572	Electric power	159.9	173.6	169.2	182.6	164.8	159.9	187.1	200.5
574	Gas distribution	196.8	211.4	214.8	323.0	178.2	109.9	234.4	366.6
7	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	150.2	146.5	139.5	152.2	155.0	154.3	149.5
7:01	Transportation	147.4	153.0	147.5	139.5	156.9	159.8	156.0	149.4
501;502	Air transport	225.8	248.5	205.3	203.6	247.0	315.5		241.5
504;505	Water transport	141.0	144.9	156.2	89.7	163.8	167.8	158.1	96.9
506	Railway transport	150.7	156.1	148.8	146.5	164.3	154.4		155.1
508	Bus transport, interurban and rural	176.9		151.3		156.0		133.3	138.5
509	Urban transit systems	114.2	110.4	104.8	111.7	108.3	107.5	113.9	117.3
7:02	Storage	112.8	107.6	119.8	102.7	111.1	101.6	115.1	99.8
524	Grain elevators		101.2	114.2	95.8		92.4	109.7	90.7
7.02	0	110	1/0 5	1/7 6			- 10 -		
7:03	Communication	140.4	148.5	147.6	144.9	144.9	149.2	155.1	156.8

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	adjus	tment		
S.I.C.	Industry or industry group	Ann		1967		19	68		1969
		1967	1968	IV	I	II	III	IV	I
8	TRADE	135.3	140.1	149.2	126.1	140.9	137.7	155.8	132.6
8:01	WHOLESALE TRADE	134.5	138.9	138.7	130.8	141.9	139.9	143.0	136.0
	Wholesale Merchants	132.5	135.9	134.4	123.3	141.5	141.3	137.4	129.7
	Automotive parts and accessories		125.9	112.5			129.6		125.
• •	Drugs and drug sundries		153.5	156.3			155.3		146.0
••	Clothing, furnishings and other textiles Fresh fruits and vegetables		101.1 119.9	97.4 122.8	97.4		112.4		98.
	Groceries and food specialties		133.9	134.7			138.2		127.
	Hardware		112.5	114.0			116.6	112.7	98.
	Industrial and transportation equipment								
	and supplies	145.9	143.2	141.4	141.0	170.2	123.5	138.3	153.
8:02	RETAIL TRADE	135.8	140.8	155.6	123.3	140.2	136.3	163.5	130.
	Grocery and combination stores (chain)	128.7	134.7	135.0	131.0	136.2	130.6	141.0	137.4
	Grocery and combination stores (independent)			127.0			122.0		117.
	All other food stores	123.9	126.7	125.6	117.5	130.8	126.8	132.1	123.
	Department stores		141.0	176.8			132.2		124.
• •	General stores	114.4		128.4	93.7	117.4	118.4		95.
••	Variety stores	173.8	175.1	244.6	117.0			254.4	132.
••	Motor vehicle dealers	155.8	164.1	150.5	151.6	186.3		167.5	163. 104.
••	Clothing stores			151.2 154.8		124.2	111.2	153.6	90.
• •	Hardware stores		132.5	151.5	98.1	137.8			97.
• •	Furniture, television, radio and appliance	127.0	132.3	131.3	20.1	137.0	171.2	152.0	21.
	stores	136.2	142.8	161.6	122.0	137.3	141.7	170.1	129.
••	Drug stores	145.3	155.6	158.5	149.4	150.0	151.7	171.2	157.
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	127.5	127.6	130.5	132.4	131.7	132.
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	138.8	144.1	139.1	139.5	143.3	147.5	146.1	147.
10:01	Education and related services	155.0	167.1	156.1	162.6	165.7	168.7	171.4	174.
10:02	Health and welfare services			130.8	130.3				134.
10:04	Motion picture and recreational services	141.7	151.1	138.4			166.2		145.
10:05	Services to business management	148.8		148.2		153.1		161.8	168.
10:06	Personal services		123.4	121.8			128.9	122.4	120.
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns	129.6	113.9	115.4 126.0	112.4 121.8	115.7 127.3	136.1	112.1 126.1	108. 123.
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	120.1	119.5	117.6	120.3	124.4	118.0	117.
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	154.7	144.1	138.0	148.8	176.0	155.9	151.
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	152.7	146.2	159.2	158.7	164.5	159.
7:01-03;8-11	Service-producing industries	133.2	138.1	137.5	130.9	138.4	140.2	142.8	137.
(1)		140.7	147.1	141.8	134.3	144.4	158.9	150.8	144.
(1)		141.7		146.0			149.5		148.
(1)	Non-commercial industries		135.9	132.7				136.3	136.
4;5;7:04	Index of Industrial Production	151.7	159.8	155.7	153.9	162.3	155.5	10/.6	167.

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.T.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 1. Real Domestic Product (R.D.P.) Industry Annual Growth Rates(1)

1960 S.I.C. Number	Industry	1935-68	1946-68	1946-61	1961-68
			per	cent	
1-11	Real Domestic Product	4.6	4.7	4.7	5.6
2-11	Real Domestic Product less agriculture	5.0	5.0	5,1	5.7
1-6; part 7	Goods-producing industries	4,8	5,0	4.9	6.5
2-6; part 7	Goods-producing industries less agriculture	5.6	5.8	5.7	6.9
part 7; 8-11	Service-producing industries	4.5	4.4	4.5	4.9
1-6; part 7; 8-9; part 10	Commercial industries	4,8	4.8	4.7	5.8
2-6; part 7; 8-9; part 10	Commercial industries less agriculture	5,3	5.1	5,2	5.9
part 7; part 10; 11	Non-commercial industries	-	-	4.5(2)	4.5
4; 5; part 7	Index of Industrial Production	5.6	5.8	5.6	7.1
1	Agriculture	1.2	1.7	1,3	2.9
2	Forestry	3.2	2.3	1.7	4.2
3	Fishing and trapping	1.6	1.2	1,5	1.1
4	Mines (including milling), quarries and oil wells	6.2	8.5	10.2	6.5
5	Manufacturing	5,3	5.1	4.6	7.0
5:01-07; 10-11; 18-20	Non-durable manufacturing	5.1	4.9	4.7	5.4
5:08; 09; 12- 17	Durable manufacturing	5,6	5.4	.4,5	8.7
6	Construction industry	6,8	6.1	7.4	6,6
7:04	Electric power, gas and water utilities	8,5	9.3	9,8	8.5
7:01-03	Transportation, storage and communication	5.0	4.8	4.3	6.3
3	Trade	5,2	4.6	4.7	5.1
•	Finance, insurance and real estate	-	-	5.0(2)	3.9
10	Community, business and personal service industries	4.3	4.3	3,8	5.6
11	Public administration and defence		-	4.6(2)	2.5

<sup>(1)</sup> Based on the least squares of logarithms method.
(2) For these industries the 1946-61 and the 1961-68 periods are not considered sufficiently comparable to have been linked and annual growth rate triangles are not shown. (See Appendix 1 of Occasional paper, DBS Catalogue No. 61-506 "Indexes of Real Domestic Product by Industry - 1961 base").

Triangle
Rate(1)
Growth
Annual
Product:
Domestic
Real
II.
TABLE

1962		9.4	4.6	4.5	4.4	4.3	4.2	4.1	4.1	4.2	4.4	9.4	4.7	4.7	4.7	9.4	4.6	4.5	4.5	4.5	9.4	4.5	4.6	8.4	5.0	5.2	5.4	5.6	5.4	5.3	6.9	4.2	3.6	4.5	
1967		4.6	4.6	4.5	4.4	4.3	4.1	4.1	4.1		4.3	4.6	4.7	4.7	4.7	4.6	4.5	4.5	4.4	4.5	9.4	4.4	4.5	4.8		5.2	5.6	5.9	5.7	5.7	5.3	4.3	2.7		
1966		9.4	4.6	4.5	4.4	4.3	4.1	4.0	4.0	4.1	4.3	4.5	4.7	4.7	4.7	4.6	4.5	4.4	4.4	4.4	4.5	4.4	4.4	4.8	5.1	5.3	5.8	6.2	6.2	6.5	6.5	6.0			-
1965		4.6	4.5	4.4	4.4	4.2	4.0	3.9	3.9	4.1	4.2	4.5	4.6	4.6	4.6	4.5	4.4	4.3	4.2	4.3	4.3	4,1	4.1	4.5	4.8	5.1	5.6	6.2	6.2	6.7	6.9				
1964		4,6	4.5	4.4	4.3	4.2	4.0	3.9	3.8		4.2	4.4	4.6	4.6	4.6	4.5	4.3	4.2	4.1	4.1	4.1	3,8	3.8	4.2	4.5	4.6	5,3	0.9	5.7	6.4					
1963		4.6	4.5	4.4	4.3	4.1	3.9	3.8	3,8	3.9	4.1	4.4	4.6	4.6	4.5	4.5	4.3	4.1	4.0	4.0	4.0	3.6	3.4	3,8	4.1	5 4.2	4.9	9 6.0	5.1						-
1962		4.7	9.4	4-4	4.3	4.1	3,9	3,7	3.7	3.9	4.1	4.4	4.6	4.6	4.6	4.5	4.3	4.1	3.9	3.9	3.9	3,3	3.1	3.5	3.7	3.6	4.4	6.9							-
1961		4.7	4.6	4.5	4.3	4.1	3.9	3.7	3.7	3.9	4.1	4.5	4.7	4.7	4.7	4.5	4.3	4.1	3,9	3.9	3,9	3.1	5 2.6	3 3.0	8 3.1	4 2.2	2,0								-
1960		4.8	4.7	4.5	4.4	4.2	3.9	3.7	3.7	3.9	4.2	4.6	4.9	4.9	4.8	. 4	4.5	4,3	4.1	4.1	5 4.2	3 3,2	3 2.6	3,3	3.8	2.4									-
1959		4.8	4.7	4.6	4.4	4.2	3.9	3.7	3,6	3.8	4.2	4.6	5.0	5.0	5.0	5.0	4.7	4.4	4 4.3	5 4.4	0 4.6	2 3,3	1 2,3	7 3.4	5.2										-
1958		4.9	4.7	4.6	4.5	4.2	3.9	3.6	3.5	3.8	4.1	4.7	5.1	5,1	5.2	5.1	4.9	4.6	4.4	4.6	5.0		1,1	1.7											-
1957		6.4	4.8	4.6	4.5	4.2	3,8	3,5	3,5	3.7	4.1	4.8	5,3	5.4	5.5	5,5	5.2	4.9	4.8	5.4	9.9	4.4	0.4												
1956		5.0	8,4	4.7	4.5	4.2	3.7	3.4	3,3	3.6	4.0	4.8	5.4	5,5	5.6	5.7	5.5	5.2	5.1	6.1	9,5	8.5													
1955		5.0	8.4	9.4	4.4	4.0	3,5	3.1	3.0	3.2	3.7	4.5	5.2	5,3	5.4	5.5	5.0	4.3	3,6	4.3	10.5														
1954		5.0	4.8	4.6	4.4	3,9	3.4	2.9	2.6	2.9	3.4	4.3	5.1	5.2	5.4	5.4	4.7	3,4	1.2	- 1.6															
1953 1		5.1	5.0	4.7	4.5	0.4	3,4	2.8	2.5	2.8	3,3	4.5	5,5	5.9	4,9	6.9	6.7	5.9	4.1																
1952	+	5.2	5.0	8.4	4.5	3,9	3.1	2.4	2.0	2.2	2.8	4.1	5.4	5.8	6.5	7.5	7.8	7.7																	
1951	_	5.2	5.0	8.4	4.4	3,8	2.9	2.0	1,3	1.4	1.9	3.4	4.9	5.2	0.9	7,3	7.9																		
1950		5.4	5.2	4.9	4.5	3,00	2.6	1,5	9.0	0,5	6.0	2.4	4.2	4.3	4.9	8.9																			
1949		5.7	5.5	5,1	00	3.9	2.6	1.1	- 0.1	4.0 -	- 0.3	1.4	3.6	3.2	3.0																				
1948		6,1	0.9	5.7		4.4	2,8	1,1	9.0	1,3	1,5	0.4	3,9	3,5																					
1947		6.7	9.9	4.9		5.2	3,4	1.3	1,2	2.4	3,5	1.7	4.4																						
1946		7,5	7.5	7.5	7 7	6.5	4.5	0		3,4	6.6	7.4															_,								
		9							1																										
1945	_	7.6								1				_	_																				
7701	-	5				13.2 11																													
107.0		0 0				14.3 13										_																			
	1941 19	7 7 9				12.8 14			4																										
			1.0	_		10.6		4																											
	1940						2																												
	1939				0.3 3.0	6.4			_														-												
-	7 1938																																		
	1937			. 8.2								:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:		:	:
			1935	1936	1937	1938	1939	1940	1941	1942	1943	1944	1945	1946									1955 .					1960	1961	1962 .	1963 .	1964 .	1965	1966	1967

TABLE III. Real Domestic Product less Agriculture: Annual Growth Rate(1) Triangle

60	0	6	6	00	7	IO.	4	4	5	7	6	0	0	0	0	6	6	00	00	80	60	00	0	2	7	9	7	9	2	0	4	0	4
7 1968	5.0 5.0	6.4.9	6.9 4.9	4.8 4.8	7 4.7	4.5 4.5	4.4	4.4	5 4.5	4.7 4.7	6.9 4.9	5.0 5.0	5.0 5.0	5.0 5.0	5.0 5.0	4.9 4.9	4.8 4.9	4.8 4.8	4.8 4.8	4.8 4.8	4.7 4.8	4.7 4.8	5.0 5.0	5.3 5.2	5.4 5.4	5.8 5.6	6.0 5.7	5.9 5.6	6.0 5.5	5.4 5.0	4.6 4.4	3.6 4.0	4.4
6 1967		6.4			6 4.7		3 4.4	7	4 4.5																5.5 5	5.9 5							
5 1966	0 5.0	6.4	6.4.9	8 4.8	9.4.6	4 4.5	3 4.3	3 4.3	4.4	9,4,6	8 4.9	0 5.0	0 5.0	9 5.0	6.4	8 4.9	7 4.8	7 4.8	6 4.7	4.6 4.8	4.6	9.4.6	7 4.9	1 5,3			3 6.3	4 6.4	7.2 6.7	7.0 6.3	5.6		
4 1965	0 5.0	6.4	8.4.8	8 4.8	9.4.6	4.4	2 4.3	2 4.3	3 4.4	5 4.6	8 4.8	0 5.0	9 5.0	6.4	8 4.9	7 4.8	6 4.7	5 4.7	9.4.6		1 4.4	7.4 0	4 4.7	7 5.1	8 5.2	4 5.8	6.3	6.4		7.			
3 1964	0 2.0	6.4	8.4.8	8, 4, 8	9.4.6	3 4.4	1 4.2	1 4.2	2 4.3	5 4.5	8 4.8	0 2.0	6.4	6.4	8.4	7 4.7	5 4.6	4.5	3 4.5	3 4.4	6 4.1	7 4.0	0 4.4	3 4.7	3 4.8	0 5.4	5 5.9	0.9 9	7.4				
2 1963	1 5.0	0.4.9	6.4	8 4.8	9.4.6	3 4.3	1 4.1	1 4.1	2 4.2	5 4.5	8 4.8	0 5.0	6.4	6.4	9.4.8	7 4.7	6 4.5	5 4.4	3 4.3	2 4.3	7 3.9	3.7	7 4.0	1 4.3	9 4.3	9 5.0	3 5.5	4.6					
1 1962	1 5,1	0 5.0	6.4	8 4.8	9.4.6	3 4.3	1 4.1	0 4.1	2 4.2	5 4.5	8 4.8	1 5.0	1 5.0	0 5.0	6.4	8 4.7	9.4.6	5 4.5	3 4.3	2 4.2	5 3.7	3.4	3 3.7	7 4.1	3.9	5 4.9	6.3			_	_		
1961	2 5,1	1 5.0	6.4	8, 4, 8	9.4.6	3 4.3	1 4.1	0.4.0	2 4.2	5 4.5	9 4.8	2 5.1	2 5.1	2 5.0	1 5.0	0 4.8	9.4.6	7 4.5	6 4.3	5 4.2	3.5	9 3.0	3 3,3	0 3.7	1 2.8	3,5							
0961 6	2 5.2	1 5.1	0 5.0	8.4	9.4.6	3 4.3	0 4.1	0 4.0	2 4.2	5 4.5	6.4.9	4 5.2	4 5.2	5.2	5.1	2 5.0	1 4.8	0 4.7	9.4.6	9 4.5	3.6	8 2.9	4-3,3	0.4	2.1								
8 1959	 3 5.2	5.1	0 5.0	6.4	9.4.6	2 4,3	0.4.0	0.4	1 4.2	5 4.5	0 5.0	5 5.4	5 5.4	5 5.4	5 5.4	5.2	2 5.1	2 5.0	1 4.9	3 4.9	3.9	2.8	3,4	5.9						_			
1958	5,3	5.2	5.0	4.9	4.6	4.2	4.0	3.9	4.1	4.5	5.0	5.5	5.5	5.5	5,5	5.4	5.2	5.2	5.1	5.3	3.8	1.6	0.9										
1957	5.4	5.2	5.1	5.0	9*+9	4.2	3.9	3,8	4.0	4.5	5.1	5.6	5.7	5,8	5.9	5.8	5.7	5.8	0.9	6.9	5.5	2.3											
1956	5.4	5.2	5.1	5.0	9.4	4.1	3.7	3.6	3,8	4.3	5.0	2,6	5.7	5.9	0.9	5.9	5.8	0.9	9.9	0.6	80												
1955	5.4	5.2	5.0	6.4	4.5	3.9	3,5	3,3	3.5	3.9	4.7	5.4	5.5	5.6	5.7	5.4	5.1	5.0	5.1	9.2													
1954	5.4	5.3	5.1	6.4	4.4	3.8	3.2	3.0	3.1	3.6	4.5	5.4	5.4	5.6	5.6	5.2	4.5	3.6	1.1						_								
1953 1	 5.5	5.4	5.2	5.0	4.5	3.7	3,1	2.8	2.9	3.5	4.5	5.6	5.7	6,1	4.9	6.2	0.9	6.2												_			
1952	5.6	5.4	5.2	5.0	4.4	3,5	2.7	2.3	2.3	2.9	4.1	5,5	9.6	0.9	6.5	6.3	5.8									_							
1951	5.7	5.5	5.3	5.1	4.4	3,4	2.4	1.8	1.7	2.3	3.6	5,3	5.3	0.9	8.9	8.9																	
1950	5.9	5.7	5.5	5.2	4.5	3.2	2.0	1.1	0.8	1,3	2.8	6.4	4.7	5.4	8, 9																		
1949	6.2	0.9	5.8	5.5	4.7	3.2	1.6	0.5	- 0.1	0.2	1,8	4.5	3.9	4.1																			_
1948	9.9	6.5	6.3	6.1	5.2	3.5	1.5	0.1	1.1	1.2	0.7	6.4	3.6																				
	7.2	7.1	7.0	7.0	0.9	4.1	1.6	0,5	2.3	3.2	1.7	6.1													_		_	_	_	_		_	
6 1947	0.8	8.0	8.1	8.3	7.4	5,3	2,3	9.0	3.6	9.9	6.8																		_			_	_
1946								1		- 1	00																						
1945	9.1	9.5	6.6	10.7	10.4	8 .4	5.4	2.4	- 0.7	- 4.3																							
1944	6.6	10.5	11.3	12.9	13.2	11.6	8.7	5,8	2.9																								
1943	6.6	10.7	12.0	14.5	15.7	14.7	11.8	8.7																									
1942	9,3	10,1	11.6	15.2	17.8	17.7	14.8																										
1941	7.8	8.4	8.6	14.4	18.9	20.7																											
1940	5.7	5,6	5.9	10.9	17.1																												
1939	4.2	2.9	0.8	5.1																													
1938	4.8	2.8	- 3,3																														
1937	8,3	9.3				_	_																										
	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
	1935	1936	1937	1938	1939	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949	1950	1951	1952	1953	1954	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966	1967

TABLE IV. Goods - Producing Industries: Annual Grouth Rate(1) Triangle

1943 1944 1945 1946 1947	1944 1945 1946 1947	1943 1944 1945 1946 1947	1944 1945 1946 1947	1945 1946 1947	1946 1947			1948	1949	1950 1	1951 19	1952 19	1953 19	1954 19	1955 19	1956 19	1957 19	1958 1959	9 1960	1961	1962	1963	1964	1965	1966	1967 1968
													-		-											
10.1 9.6 8.2 7.0 6.3 5.8 5.4	9.6 8.2 7.0 6.3 5.8 5.4	10.1 9.6 8.2 7.0 6.3 5.8 5.4	9.6 8.2 7.0 6.3 5.8 5.4	8.2 7.0 6.3 5.8 5.4	7.0 6.3 5.8 5.4	6.3 5.8 5.4	5.8 5.4		5	5.2	5.1	5.1	5.1	5.0 5	5.0	5.0	5.0 4	6.9 4.9	9 4.8	8 4.7	4.7	4.7	4.7	4.9	8.4	4.8 4.8
10.7 9.9 8.2 6.9 6.0 5.5 5.1	10.7 9.9 8.2 6.9 6.0 5.5 5.1	10.7 9.9 8.2 6.9 6.0 5.5 5.1	9,9 8,2 6,9 6,0 5,5 5.1	8.2 6.9 6.0 5.5 5.1	6.9 6.0 5.5 5.1	6.0 5.5 5.1	5,5 5.1		4	6.4	8.4	6.4	6.4	4 .8 4	7 8.4	8.4	4.8 4	4.8 4.7	7 4.7	7 4.6	9.4	9.4	9.4	4.7	4.7	4.7 4.7
11.3 10.2 8.0 6.4 5.5 5.0 4.6	11.3 10.2 8.0 6.4 5.5 5.0 4.6	11.3 10.2 8.0 6.4 5.5 5.0 4.6	10.2 8.0 6.4 5.5 5.0 4.6	8.0 6.4 5.5 5.0 4.6	6.4 5.5 5.0 4.6	5.5 5.0 4.6	5.0 4.6		4	4.4	4.4	9.4	9.4	4.5 4	4.5	9.4	7 9.4	4.6 4.6	6 4.5	5 4.5	4.5	4.5	4.5	4.5	9.4	4.6 4.7
12.9 11.0 8.1 6.1 5.1 4.6 4.1	12.9 11.0 8.1 6.1 5.1 4.6 4.1	12.9 11.0 8.1 6.1 5.1 4.6 4.1	11.0 8.1 6.1 5.1 4.6 4.1	8.1 6.1 5.1 4.6 4.1	6.1 5.1 4.6 4.1	5.1 4.6 4.1	4.6 4.1			0.4	4.1	4.3	4.4	4.3 4	4.3	4.5	4.5 4	4.5 4.4	4.4	4 4.3	4.4	4.4	4.4	4.5	4.5	4.6 4.6
13.1 10.5 6.9 4.8 3.9 3.5 3.2	13.1 10.5 6.9 4.8 3.9 3.5 3.2	13.1 10.5 6.9 4.8 3.9 3.5 3.2	10.5 6.9 4.8 3.9 3.5 3.2	6.9 4.8 3.9 3.5 3.2	4.8 3.9 3.5 3.2	3.9 3.5 3.2	3,5 3,2	3,2		3.2	3.4	3.7	3.9	3.8	0.4	4.1	4.2 4	4.2 4.2	2 4.2	2 4.1	4.2	4.2	4.3	4.3	4.4	4.5 4.5
12.0 8.7 4.7 2.6 2.0 1.9 1.9	12.0 8.7 4.7 2.6 2.0 1.9 1.9	12.0 8.7 4.7 2.6 2.0 1.9 1.9	8,7 4,7 2.6 2.0 1.9 1.9	4.7 2.6 2.0 1.9 1.9	2.6 2.0 1.9 1.9	2.0 1.9 1.9	1.9 1.9	1.9		2.2	2.6	3.0	3,3	3.3	3.6	3.8	3,9	3.9 4.0	0 4.0	0 3.9	4.0	0*4	4.1	4.2	4.3	4.4 4.4
8.7 5.6 1.3 - 0.3 - 0.2 0.2 0.6	8.7 5.6 1.3 - 0.3 - 0.2 0.2 0.6	8.7 5.6 1.3 - 0.3 - 0.2 0.2 0.6	5.6 1.3 - 0.3 - 0.2 0.2 0.6	1.3 - 0.3 - 0.2 0.2 0.6	- 0.3 - 0.2 0.6	- 0.2 0.2 0.6	0.2 0.6	9.0	_	1.1	1.8	2.5	2.9	3.0	3,3	3.6	3.7	3.8 3.8	8 3.9	3.8	3.9	3,9	4.0	4.1	4.3	4.3 4.4
- 3.1 - 0.3 - 3.7 - 3.8 - 2.6 - 1.3 - 0.5	- 3.1 - 0.3 - 3.7 - 3.8 - 2.6 - 1.3 - 0.5	- 3.1 - 0.3 - 3.7 - 3.8 - 2.6 - 1.3 - 0.5	- 0.3 - 3.7 - 3.8 - 2.6 - 1.3 - 0.5	- 3.7 - 3.8 - 2.6 - 1.3 - 0.5	- 3.8 - 2.6 - 1.3 - 0.5	- 2.6 - 1.3 - 0.5	- 1.3 - 0.5	- 0.5	-	4.0	1.4	2.2	2.8	2.9	3.2	3.6	3.7	3.8 3.9	9 3.9	9 3.9	3.9	4.0	4.1	4.2	4.3	4.4 4.4
2.4 - 4.9 - 4.6 - 2.5 - 0.8 0.0	2.4 - 4.9 - 4.6 - 2.5 - 0.8 0.0	2.4 - 4.9 - 4.6 - 2.5 - 0.8 0.0	2.4 - 4.9 - 4.6 - 2.5 - 0.8 0.0	- 4.9 - 4.6 - 2.5 - 0.8 0.0	- 4.6 - 2.5 - 0.8 0.0	- 2.5 - 0.8 0.0	0.0 8.0 -	0.0		1.1	2.1	3.0	3.5	3.5	3.8	4.1	4.2	4.2 4.3	3 4.2	2 4.2	4.2	4.2	4.3	4.4	4.5	4.6 4.6
- 11.8 - 6.7 - 2.6 - 0.2 0.8	11.8 - 6.7 - 2.6 - 0.2 0.8	11.8 - 6.7 - 2.6 - 0.2 0.8	11.8 - 6.7 - 2.6 - 0.2 0.8	11.8 - 6.7 - 2.6 - 0.2 0.8	- 6.7 - 2.6 - 0.2 0.8	- 2.6 - 0.2 0.8	- 0.2 0.8	8.0		1.9	3,0	3.9	4.3	4.2	4.4	4.7	4.7	4.7 4.6	9.4 9	6 4.5	4.5	4.5	4.5	4.6	4.7	4.8 4.8
- 1.4 2.2 3.5 3.4	1.4 2.2 3.5 3.4	1.4 2.2 3.5 3.4	1.4 2.2 3.5 3.4	1.4 2.2 3.5 3.4	1.4 2.2 3.5 3.4	2.2 3.5 3.4	3.5 3.4	3.4		4.0	6.4	5.5	5.7	5.2	5.3	5.5	5.4	5,3 5	5.1 5.0	0 4.8	4.8	4.8	4.8	6.4	5.0	5.0 5.0
5.9 5.5 4.4	5.5 4.4	5.5 4.4	5.5 4.4	5.5 4.4	5.5 4.4	5.5 4.4	5.5 4.4	4.4		6.4	5.7	6.3	4. 9	9.6	5.6	5.8	5.7	5.5 5	5.3 5.1	1 4.9	4.8	4.8	6.4	4.9	5.0	5.0 5.0
5.2 3.5	3.5	3.5	3.5	3.5	3.5	3.5	3.5	3.5		4.7	5.9	6.7	9*9	5.6	5.7	5.9	5.7	5.4 5	5.2 5.	5.0 4.8	4.8	4.8	4.8	6.4	5.0	5.0 5.0
1.8										5.0	6.7	7.4	7.1	5.7	5.7	0.9	5.7	5.4 5	5.2 5.	5.0 4.7	4.7	4.7	4.7	8.4	5.0	5.0 5.0
										8,3	6,8	6.8	7.9	5.7	5.7	6.1	5.8	5.4 5	5,1 4	9.4 6.4	4.5	9*4	4.7	4.8	6.4	4.9 5.0
											9.6	9.1	7.5	9.4	2.0	5.7	5.4	5.0 4	4.7 4	4.5 4.2	4.3	4.3	4.5	9.4	4.8	4.8 4.9
												9.8	6.2	2.6	0.4	5.2	6.4	4.5 4	4.4	4.2 3.9	0.4	4.1	4.3	4.5	4.7	4.8 4.8
													3.9	4.0 -	3.1	5.1	4.8	4.3 4	4.2 4	4.0 3.7	80,00	0.4	4.2	4.5	4.7	4.8 4.8
													<u> </u>	- 4.5	4.0	9.9	5.6	4.7 4	4.4 4	4.1 3.7	3.9	4.1	4.3	9.4	6.4	4.9 4.9
															13.3	11.5	7.4	5.4 4	4.8 4	4.3 3.8	0.4.0	4.2	4.4	4.8	5.0	5.1 5.1
																8.6	4.3	2.9 3	3.0 2	2.9 2.7	3.2	3.6	4.0	4.5	4.8	4.9 5.0
																	1.0	0.3	1.7 2	2.1 2.1	2.9	3,5	4.0	9.4	5.0	5.0 5.1
																		1.5	3.1 3	3.0 2.6	3.5	4.1	4.7	5.2	5.6	5.5 5.5
																		7	8.4	3.5 2.6	3.9	4.6	5.1	5.7	0.9	5.9 5.8
																				2.3 1.6	0.4.0	6.4	5.6	6.1	6.5	6.2 6.0
																				1.0	5.4	6.1	6.5	6.9	7.2	6.6 6.3
																					6.6	8.1	7.7	7.8	7.8	7.0 6.5
																						6.3	6.9	7.5	7,6	6.5 6.0
																							7.5	8.1	8.0	6.3 5.7
																								8.6	8.1	5.5 5.0
																									7.6	3.7 3.8
									_										_							0.0 2.7
							_	_									_		_							

TABLE V. Goods-producing Industries less Agriculture: Annual Growth Rate(1) Triangle

1935 12.5 6.7 5.6 1939 1939 1939 1939 14.7 3.6 3.6 1939 14.7 1930 1940 1940 1941 1942 1944 1944 1944 1944 1944 1944 1946 19	19.1	9.4 9.7 10.8 16.8 21.5 23.8	1942 11.6 11.6 17.5 20.0 16.3	111.3 112.9 15.8 16.8 16.8 5.4	19.4 11.1 11.7 11.7 11.8 10.8 6.7 -0.6	1945	19466	7.5 7.2 6.8 6.8 5.5 5.5 1.5 - 2.4 - 1.7	7.0			rel .	1953	1954	1955	1956	-	195	1959	1960	1961	1962	1963 1	1964 1	1965	1966 19	1967 1968
12.5 6.7					10.7 11.1 11.7 13.2 10.8 6.7	5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5. 5		7.5 6.8 6.8 9.3 3.3 3.3 1.5 - 1								9											
16.5 6.7					11.11.11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	2 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6		7.5								9											
14.7 3.6					11.11 11.12 113.4 110.8 6.7 -0.6	2.5 5 1		7.2.				_					0.9	5.9	5.8	5.8	5.7	9.6	5.6	5.6	5.6	5.7	5.7 5.6
· · · · · · · · · · · · · · · · · · ·					11.7	9.6		6.8	_		_	5.9 5.	5.9 5.8	3 5.7	7 5.7	5,8	5.8	5.7	5.7	5.6	5.5	5.5	5.5	5.5	5.5	5.6	5.6 5.6
					13.4	10.3		6.8 3.3 1.5 1.7 1.7	_	5.9 5	5.7 5	5.6 5.	5.6 5.6	5.5	5.5	5.6	5.6	5.6	5.5	5.5	5.4	5.4	5.4	5.4	5.4	5.5	5.5 5.5
	19.1				10.8	2.55		5.5	6.2	5.7 5	5.5 5	5.5 5.4	.4 5.4	5.4	5.4	5.5	5.5	5.5	5.5	5.4	5.3	5.3	5.3	5.3	5.4	5.4	5.4 5.4
		3.			2.3	2.5.7.		3.3	5.0	4.7 4	4.6 4	4.7 4.8	8. 4.9	9 4.9	9 5.0	. 5.1	5.2	5.2	5.2	5.1	5.1	5.1	5.1	5.1	5.2	.3	5.3 5.3
			16.3	5.4	2.3	2.5		0.6	3.2	3.1	3.3	3.7 3.9	.9 4.1	1 4.2	4.4	4.7	4.8	4.8	4.9	4.8	4.8	6.4	6.4	6.9	5.0	5.1	5.1 5.2
				4.0	0 0 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	5.1 -		2.4 -	1.1	1.6 2	2.1 2	2.7 3.1	.1 3.5	3.7	7 4.0	4.3	4.5	4.6	4.6	9.4	4.6	4.7	4.7	8.4	6.4	5.0	5.0 5.1
					9.0	. 9.5		2.4 -	0.2	0.6	1.5 2	2.3 2.9		3,6	6 4.0	4.4	4.6	4.6	4.7	4.7	4.7	4.7	8.4	8.4	6.4	5.0	5.1 5.1
						2.6		1.7	0.4	0.8	1.8 2	2.8 3.4	.4 3.9	9 4.1	4.4	4.8	5.0	5.0	5.0	5.0	6.4	6.4	5.0	5.0	5.1	5.2	5.3 5.3
									8.0	2.0 3	3.0	3.9 4.4	4.8	8 4.9	5.1	5.4			5.5	5.4	5,3	5,3	5.2	5.3			
								2.8	4.4	4.6 5	5.2 5	5.7 5.9	.9 6.1	1 5.9	9 6.0	6.2		6.1	6.0	5.8	5.6	5.6	5.5	5.6			
								10.0	7.9	6.4 6	6.5 6	6.8 6.7	7 6.7	7 6.3	9 6.4	9.9	6.5	6.3	6.3	5.9	5.7	5.7	5.6	5.6	5.7	5.8	5.8 5.8
1947									5.8	4.8	5.7 6	6.4 6.4	.4 6.5	6.1	1 6.2	6.5	6.5	6.2	6.0	5.8	5.6	5.5	5.5	5,5	5.6	5.7	5.7 5.7
1948										3.9 6	6.0	6.9 6.7	.7 6.8	6.1	6,3	9.9	6.5	6.2	6.0	5.7	5,5	5.5	5.4	5.5	5.6	5.7	5.7 5.7
1949										- 00	8.1	3.2 7.2	.2 7.2	6.2	6.3	6.7	9.9	6.2	6.0	5.7	5.4	5.4	5.3	5.4	5.5	5.6	5.6 5.6
1950											60	8.3 6.6	6.8	3 5.6	6.0	9.9	6.5	6.0	5.8	5.5	5.2	5.2	5.2	5.3	5.4	5.5	5.6 5.
1951												5.0	0.6.4	4.7	7 5.6	9.9	6.5	5.9	5.6	5.3	5.0	5.0	5.0	5.1	5.3	5.5	5.5 5.5
1952													7.8	3 4.1	5.8	7.1	6.7	5.9	5.6	5.1	6.4	6.4	6.9	5.1	5.3	5.5	5.5 5.6
1953														0.6	5 5.6	7.7	7.0	5.7	5.4	4.9	4.6	4.7	4.7	5.0	5.3	5.5	5.5 5.5
1954															11.0	10.9	8.2	6.0	5.4	4.8	4.4	4.6	4.7	5.0	5.3	5.5	5.6 5.6
1955																10.8	6.4	4.0	4.0	3.7	3.5	3.9	4.2	9.4	5.1	5.4	5.5 5.5
1956																	2.2	1.0	2.5	2.6	2.8	3.5	3.9	4.5	5.1	5.5	5.5 5.6
1957																		- 0.1	3.1	3.0	3.1	3.9	4.4	5.0	5.6	5.9	5.9 5.9
1958																			6.4	4.1	3.7	9.4	5.0	5.6	6.2	6.5	6.4 6.3
1959																				1.8	2.7	4.5	5.1	5.9	9.9	6.9	6.6 6.5
1960																					3.6	6.1	6.2	6.9	7.4	7.6	7.1 6.8
1961																						9.8	7.1	7.7	8.1	8.1	7.4 6.9
1962																							5.5	7.7	8.3	8.2	7.2 6.6
1963																								6.6	9.5	9.6	7.1 6.4
1964																									9.1	8.0	6.0 5.4
1965																										6.9	4.3 4.3
9961																											1.7 3.4
1967										-																	5.2

Triangle
_
Rate(1)
Growth
Annual
Industries:
Service-producing
VI.
>
ABLE

67		4.5	4.4	4.3	4.3	- 1		3.9	3.8	3.00	3.8	0.4		7 * 5	7.7	4.4	4.4	4.4	4.3	4.3	4.2	4.2	4.2	4.2	4.2	4.3	4.5	4.6	4.8	5.0	5.0	5.2	5.0	8.4	5.0	
1966 1967		4.5 4	4.4	4.3	4.3 4				3.8	3.7	3.8	0			4.4	4.4	4.4	4.4	4.3	4.2	4.2	4.2	4.2	4.1	4.1	4.2	4.4	4.4	4.7	6.4	5.1	5,3	5.1	9**		
1965 19		4.5	4.4	4.3	4.2			3.9	3.7	3.7	3.7	0	, ,	1.4	4.4	4.4	4.4	4.4	4.3	4.2	4.1	4.1	4.1	3.9	3.9	4.1	4.3	4.3	4.6	6.4	5.1	5.5	5.5			
1964 1		4.5	4.4	4.3	4.2			3.8	3.7	3.6	3.7	0	0 .0	4.1	4.4	4.4	4.4	4.4	4.3	4.2	4.1	4.0	0.4	3,8	3,7	3.9	4.1	4.0	4.4	4.7	4.8	5.6				
1963 1		4.5	4.5	4.4	6. 4		4.1	3.8	3.6	3.6	3.6		0.0	4.1	4.4	4.4	4.4	4.4	4.3	4.2	4.0	0.4	3.9	3.7	3.5	3.7	3.9	3.7	4.1	4.3	4.0					
1962 1		9*4	4.5	4.4	~	;	4.1	3.8	3.6	3.5	3		x .	4.1	4.4	4.5	4.5	4.4	4.3	4.2	4.1	4.0	3.9	3.6	3.4	3.6	3.8	3.5	4.1	4.6						
1961		4.6	4.5	4.4		3	4.1	3.8	3.6	3.5			3.	4.1	4.5	4.5	4.6	4.5	4.4	4.3	4.1	4.0	4.0	3,5	3.2	3.5	3.7	3 2.9	3.5							_
1960		4.7	9.4	4.5		7.5	4.1	3.8	3.5	3.4		;	3.7	4.1	4.6	4.6	4.7	4.6	4.5	4.4	4.2	4.2	4.2	3.6	3.2	7 3.5	3.9	2,3								
1959		4.7	4.6	5.7		7.7	4.1	3.8	3.5				3.7	4.1	9.4	4.7	4.8	4.8	4.7	4.6	4.4	5 4.4	5 4.4	3.8	3,1	9 3.7	5.6									_
1958		4.8	4.7	2	;	7.7	4.1	3.7	3.4	3.2		2.0	3.6	4.1	4.7	4.8	4.9	4.9	4.8	4.6	4.5	4.5	4.6	3.6	2.1	1.9										
1957		8.4	4.7	9 7		4.4	4.1	3.7	3,3	-		3.2	3.5	4.1	4.8	4.9	5.1	5.1	5.1	5.0	6.4	5,1														
1956		6.4	8,4	9 7		4.4	4.1	3,6	3,2	0	,	3.0	3,3	3.9	4.8	5.0	5.2	5,3	5.2	5.1	5.1	5.5	7,1	6.9												
1955		4.9	8.4		0.4	4.4	4.0	3.5	3.0	,	;	2.6	3.0	3.7	4.6	8.4	5.1	5,1	5.0	4.7	7.7	4.6	7.4													
1954	-	5.0	α <	, ,	.,	4.4	4.0	3.3	2.7		t • 7	2.3	2.6	3.4	4.5	8.4	5.0	5.1	0 7	4.4	3,3	1.9														
1953 1	+	5,1				4.5	0.4	3,3	2.6		7.7	2.0	2.3	3.2	4.6	6.4	5.4	5.6	L .	. 5.	4.7															
1952 1	+	5.2		7.0	4.9	4.6	4.1	3.2	,	1	-	1.4	1.7	2.7	4.4	00	2	α,		4 9													_			
1951		r,	, ,	2.2	5.0	4.7	4.1	3.1			1.2	0.7	0.9	1.9	3.9	_				:																_
1950					5.3	5.0	4.3	3,1				- 0.1	3 - 0.1	6.0	3.4				· 										_			-				
1949		ď	1	2.8	5.6	5.4	4.6	3.2			0.3	6.0 -	- 1.3	- 0.4	2.8			<del>;</del> 																	_	
1948		4	1	6.3	6.3	6.1	5,3	3.7	, ,	Y . X	0.0	- 1,8	- 2.7	- 2.2			0.1																			
1941	1	0		7.1	7.2	7.1	4.9	7 7		2.5	0,2	- 2,3	4.4 -	- 5.0	c	0 * 7																				
1946	+	-	×.	8.1	4.8	8.7	-		† •	0.4	1.2	2.4	4.9	12.2																						
			0.	9.5	10.2	11.0		4 0	χ.	7.8	5.6	2.5	0.3				_																			
4 1945	-										8.8	5.5	-																							
3 1944	-		9 9.2	0.01 6	3 11.1	4 12.5				8 10.5		5	_		_																					
2 1943			0 8.9	6.6	5 11.3	3 13.4				.4 12.8	12.2																									
1922	-+-		9.0	4 8.9	.0 10.5	/ 13.3			17.9 15.7	13.4																										
1,01			9.9 6	9 7.4	8 9.0				17					_									_													
0,00	-	_	1 4.7	6.4 4.9	1.7 5.8			15.3					_		_																					
-	1939		3,4 3,1	2.2 2.4			'n															_														
-	7 1938				- 1										_	_																				
	1937		5.1	4.8				•					:	:	:		:				:	:		:		:	:	:	:	:	:	:	:	:	:	:
			1935	1936		1237	1938	1939	1940	1941	1942		1943	1944	1945	1946	1947	1948 .	1949 .	1950 .	1951 .	1952 .	1953 .	1954 .	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966

(1) Based on the least squares of logarithms method. Note: The change from 1935 to 1936 is 5.4%.

TABLE VII. Index of Industrial Production: Annual Growth Rate(1) Triangle

1967	5.6	5.5	5.4		5.2			j u	, ,		2	00	00	5.8	0.00	5.7	5.7	5.8	5.8	5.9	5.9	6.0	6.4	6.8	7.0	7.4	7.6	7.2	7.0	5.9	4.4	1.9	
1966	5.6	5.5	5.4		5.1	0 4						00			0.0	5.7	5.7	5.7	5.8	5.9	5.8	5.9	6.5	7.0	7.2	7.9	8.3	8.2	8.5	7.8	7.0	_	_
1965	5.6	5.4	5.3		5.0								5.7	5.6	5.6	5.6	5.5	5.6	5.6	5.7	5.5	5.6	6.2	6.8	7.0	7.9	8.5	8.5	9.3	8.6			-
1964	5.5	5.4	5.3	5.2	5.0	4.7					1 10	5.6	5,5	5.5	5.5	5.4	5.3	5.3	5.3	5.4	5.1	5.1	5.7	6.4	6.5	7.5	4.8	8.2	10.0				
1963	5.5	5.4	5.2	5.1	4.9	4.6			4.7		5.4	5.6	5.5	5.4	5.4	5.2	5.1	5.1	5.0	5.1	4.7	4.5	5.1	5.8	5.7	6.9	7.9	6.4					
1962	5.5	5.4	5.2	5,1	4.9	4.6				ır	5.4	5.6	5.5	5.4	5,3	5.2	5.0	5.0	6.4	4.9	4.3	4.0	4.6	5.4	5.0	6.7	9.5						
1961	5.5	5.4	5.2	5.1	4.8	4.5	4.3			0 7	5.4	5.6	5.5	5.4	5.3	5.2	4.9	6.4	4.7	4.7	3.9	3.3	3.9	4.6	3.0	4.0							
1960	5.6	5.4	5,3	5.1	4.8	4.5	4,3	. 4		2	5,5	5.7	5.6	5.6	5.5	5.3	5.1	5.1	6.4	6.4	3.9	3.1	3.8	5.3	2.1								
1959	1 5.7	5.5	5.3		4.9			- 4						5.8	5.7			5.4	5.2	5.4	4.0	2.8	3.9	8,7									
1958	5.7	5.5	5.3	5.2	4.8	4.4	4.1	4	4.4	.0.2	5.6	6.0	5.9	5.9	5.9	5.6	5.4	5.5	5.3	5.6	3,5	0.5	- 0.6										
1957	 5.8	5.6	5.4	5.2	4.9	4.4	4.0		4.4	5.0		6.2	6.2	6.2	6.3	6.2	6.0	6.4	9.9	7.9	5.9	1.6											
1956	 5.8	5,6	5.4	5.2	4.8	4.2	3,8	60	4.2	4.9	5.8	6.3	6.2	6,3	6.4	6.3	6.1	6.7	7.4	10.7	10.4												
1955	 5.8	5.6	5.3	5.1	4.6	4.0	3,5		3.8	4.5		6.1	5.9	6.0	6.0	5.7	5.1	5.3	5.3	11.0													
1954	 5.9	5.6	5,3	5.1	4.5	3,8	3.2		3.4	4.2		6.0	5,8	5.9	5.9	5.3	4.1	3.5	- 0.1														
2 1953	 0.9	8 5.7	5.4	5.2	4.6	3.7	3.0			4.1	5.6	6.5	6.3	9.9	7.0	6.7	5.7	7.4															
1952	 9 6.1	9 5.8	5.5	5.2	4.5	3,5	2.6	2.2	2.6	3.6	5.3	6.4	6.2	9.9	7.2	6.8	4.1																
1951	 6.3	5.	5.6	5.3	3 4.4	3.2	2.1	1.6	1.9	3.0	5.1	6.5	6.2	6,8	8.4	9.4			_														
9 1950	 7 6.4	4 6.1	9 5.6	6 5.3	5 4.3	8 2.9	9 1.5	2 0.7	4 0.8	7 1.9	6 4.3	0.9 0.	5 5.3	7 5.5	7.3															_			
1949	 2 6.	9 6	5.	2 5.	9 4.	9	.5	2 - 0.	- 0.	.0	3.	3 6.	3 4.5	3.7							_											_	
1948	 	6.9	6.5	6.2	4.9	2.9	0		- 1.7	- 0.		7.	.5,																				
1947	7.9	7.5	7.2	7.0	5.6	3.1	0.1	- 2.4	- 3.7	- 3.7	0.8	9.4																					
1946	8.7	8.5	8,3	8.3	6.9	4.1	0.2	- 3.5	- 6.5	- 9.1	- 7.1											****											
1945		10.3	10.5	11.2	10.2	7.3	3.0	- 1.4	- 5.4	- 11.1																							
1944	11.6	12.1	12.8	14.5	14.5	12.2	7.9	3.4	0.7													_	***********							_			
1943		12.8	14.0	17.0	18.1	16.5	12.0	6.1																									
1942	11.7	12.5	14.0	18.5	21.5	21.8	18.2																										
1941	10.0	10.5	11.7	17.6	22.5	25.5																											
1940	7.7	7.2	7.0	13.4	19.6												-																
1939	6.1	4.2	1.1	7.5			-										-																
1938	7.0	4.2	- 5.0																														
1937	12.4	14.3																														_	_
	:	:	1937	1938	1939	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949	0561	1951	1952	1953	1954	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966	

TABLE VIII. Agriculture: Annual Growth Rate(1) Triangle

15.2 4, 4 8.7 15.8 15.9 15.9 15.9 15.9 15.9 15.9 15.9 15.9	1967 1968	1.2	1.2	1:1	6.0	0.9 1.0	1.1 1.1	1.2 1.2	1.2 1.2	1.6 1.6	1.6 1.6	1.8 1.8	1.7 1.7	1.7 1.7	1.6 1.6	1.5 1.5	1.2 1.3	1.0 1.1	1.0 1.1	1.5 1.6	2.0 2.0	1.6 1.6	1.9	2.6 2.4	2,5 2,3	2.9 2.6	3.0 2.6	_	3.5 2.9	3.5	3.5	3.5	3.5
1597   1598   1599   1594   1592   1594   1595	-																											5.2 5.7	_				
1371   1381   1392   1394   1394   1394   1395   1394   1395	-																											7.4			0.5		
15.5 4.4 8.7 5.7 7.8 4.4 2.5 1.9 19.4 19.6 19.6 19.9 19.1 19.2 19.5 19.5 19.5 19.5 19.5 19.5 19.5 19.5	-	-:	1.1	6.0	0.7	0.7	0.8	1.0	1.0	1.5	1.5	1.8	1.6	1.6	1.5	1.3	8.0	0.3	0.2	1.1	1.9	1.0	1.5								12.0		1
1911 1918 1919 1910 1911 1912 1913 1914 1914 1914 1914 1915 1915 1915 1915	1962	1.0	1.0	0.8	0.5	0.5	9.0	0.8	0.7	1.3	1.3	1,6	1.4	1.4	1.2	6.0	0.3	5.0	0.7	0.2	1.0	7.0	0.2	1.4	0.3	1.4	2.5						
1939 1939 1930 1934 1935 1936 1935 1936 1939 1938 1938 1938 1938 1938 1938 1938	1961	1.0	0.9	0.7	0.5	0.4	0.5	0.7	9.0	1,3	1.2	1.6	1.3	1.3	1.1	0.8	0.0	6.0	1.4	0.5	0.4	1.6	1.9	4.0	3.4	4.7	13,3		_	_			
1937   1938   1936   1941   1942   1942   1942   1942   1942   1943   1944   1945   1945   1945   1951   1952   1952   1952   1952   1953   1954   1957   1958   1957   1958   1957   1958   1958   1957   1957	1960	1.1	1.1	0.8	9.0	0.5	0.7	6.0	0.8	1.6	1.6	2.0	1.8	1.8	1.6	1.3	0.5	4.0	6.0	0.3	1.8	0.5	0.4	3.2	0.7	4.6							
1937   1938   1940   1941   1942   1943   1946   1947   1948   1949   1950   1951   1952   1953   1954   1955   1956   1957   1958   1959	1959	1.1	1.1	0.8	0.5	0.5	9.0	6.0	8.0	1.6	1.6	2.1	1.9	1.9	1.7	1.4	4.0	8.0.	1.5	0.0	1.8	1.5	2.0	3.6	3.2								
1937 1938 1939 1940 1941 1942 1943 1946 1947 1948 1959 1959 1959 1959 1959 1959 1959 195	1958	1.2	1.1	6.0	0.5	0.5	9.0	6.0	0.8	1.8	1.8	2.4	2.1	2.3	2.1	1.8	9.0	8.0.	1.8	1.0	2.9	2.0	3.4	10.9									
1937 1938 1939 1940 1941 1942 1943 1944 1945 1946 1946 1950 1951 1952 1953 1954 1955 1955 1957 1958 1959 1959 1959 1959 1959 1959 1959	1957	1.2	1.1	0.8	0.5	4.0	9.0	0.8	0.8	1.8	1.8	2.6	2.3	2.5	2.3	2.0	0.5	. 1.4	- 3.0	9.0 -	3.6	5.5	15.9										
1937 1938 1939 1940 1941 1942 1943 1946 1946 1940 1950 1951 1952 1953 1956 155 1959 1959 1959 1959 1959 1959	1956	1.3	1.2	0.9	0.5	0.5	0.7	1.0	6.0	2.2	2.3	3,2	3.0	3.5	3.5	3,4	1.9	- 0.3	- 2.2	2.3	14.5	6.2								_			
1937-1938 1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1959 1953 1953 1953 1953 1953 1953 195	1955	1.2	1.1	0.8	0.3	0.2	5.0	0.7	9.0	2.1	2.1	3.2	2.9	3.5	3.4	3,3	1.2	2.3	6.7	2.6	23.4												
1937 1938 1939 1940 1941 1942 1944 1945 1946 1947 1948 1949 1959 1951 1952 1972 1973 1975 1975 1975 1975 1975 1975 1975 1975	1954	1.1	1.0	9.0	0.1	0.0	0.2	0.5	0.3	2.0	2.0	3,3	3.0	3.7	3.8	3.7	0.7	5.3	16.2	23.2													
1937 1938 1939 1940 1941 1942 1943 1944 1945 1946 1949 1950 1951 1952 1947 1938 1939 1940 1941 1942 1943 1944 1945 1946 1949 1950 1951 1952 1944 1945 15.6 12.9 7.3 9.6 5.5 4.4 2.5 1.9 1.3 1.0 0.6 0.5 0.7 1.2 28.2 21.8 14.5 6.1 9.5 4.3 3.4 1.2 0.6 0.7 0.9 -1.5 1.6 1.8 -1.8 -1.8 -1.8 -1.8 -1.8 -1.9 -1.6 0.7 0.9 1.3 -2.9 -2.0 -2.2 -1.4 -0.3 1.3 1.3 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5	1953	1.4	1.3	6.0	0.3	0.2	0.5	6.0	0.8	2.9	3.1	5.1	5.2	6.9	8,3	10.5	8.6	5.8	9.8														
1937 1938 1939 1940 1941 1942 1943 1946 1945 1946 1947 1946 1949 1950 1950 1950 1950 1950 1950 1950 195	1952	1.2	1.1	9.0	- 0.1	- 0.3	-0.1	0.4	0.1	2.5	2.6	5.0	5.2	7.6	10.0	15.1	18.2	22.4											_				
1937, 1938 1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1940 1941 1945 1944 1945 1946 1947 1948 1949 1949 1949 1949 1944 1949 1949	1921	0.7	0.5	- 0.1	- 1.0	1.4	- 1.3	1:1	- 1.7	0.7	0.5	2.9	2.3	4.3	5.9	11.7	14.1																
1937 1938 1939 1940 1941 1942 1943 1944 1945 1946 1947 1947 1946 1947 1947 1947 1947 1947 1947 1947 1947	1950	0.5	0.3	- 0.5	-1.6	- 2.2	-2.2	- 2.1	- 3.2	- 0.5	- 1.3	1.4	- 0.3	1.3	1.5																		
1937 1938 1939 1940 1941 1942 1944 1945 1946 1947 113  -5.2 4.4 8.7 5.7 7.8 4.9 4.4 2.5 1.9 1.3  -28.2 21.8 14.5 6.1 9.6 5.5 4.7 2.4 1.8 1.1  -28.2 21.8 14.5 6.1 9.6 6 0.7 0.9 -1.5 1.6 1.8 -1.8  -16.6 19.4 - 2.0 0.8 6.6 0.7 -3.3 -2.9 -3.0 -1.5  -16.6 19.4 - 2.0 0.9 -1.5 1.6 1.3 -1.6 1.8 -1.8  -16.6 19.7 - 2.0 0.9 -1.5 1.5 -1.6 1.8 -1.8  -16.6 19.7 - 2.0 0.9 -1.5 1.5 -1.6 1.8 -1.8  -16.6 19.7 - 3.3 -2.9 -3.0 -3.0 -3.0 -3.0 -3.0 -3.0 -3.0 -3.0	1949	9.0	0.3	9.0 -	- 1.9	- 2.6	- 2.8	- 2.8	7.4 -	- 1.2	- 2.5	0.8	- 2.4	- I.4	- 5.8																		
1937, 1938 1939 1940 1941 1942 1943 1944 1945 1946 114 1945 1946 1945 1946 1945 1946 1945 1946 1945 1946 1945 1946 1945 1946 1946 1946 1946 1946 1946 1946 1946	1948	1.0	0.7	- 0.2	- 1.8	- 2.7	- 2.9	- 2.9	- 5.0	- 0.8	- 2.6	2.8	- 1.5	3.3																			
1937 1938 1939 1940 1941 1942 1943 1944 1945 11  -5.2 4.4 8.7 8.7 5.7 7.8 4.9 4.4 2.5  -28.2 21.8 14.5 6.1 9.5 4.7 2.4  -15.8 8.0 - 0.8 6.6 0.7 0.9 - 1.5 -  -15.9 8.0 - 0.8 6.6 0.7 0.9 - 1.5 -  -15.1 1.5 8.0 - 0.8 6.6 0.7 0.9 - 1.5 -  -15.2 1.3 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5	1947	1.3	1.1	0.0	- 1.8	- 3.0	- 3.3	- 3.5	- 6.7	- 1,3	9.4 -	4.1	- 6.1																				
1937 1938 1939 1940 1941 1942 1943 1944 11  -5.2 4.4 8.7 5.7 7.8 4.9 4.4  28.2 21.8 12.9 7.3 9.6 5.5 4.3 9.6  15.8 8.0 - 0.8 6.6 0.7 0.9 - 0.9  -16.6 13.4 - 2.3 - 0.7 - 0.3  28.1 - 2.0 0.3 - 0.6  -16.6 13.4 - 2.3 - 0.3  28.2 21.8 1943 11  -16.6 13.4 - 2.3 - 0.3  -16.6 13.4 - 2.3 - 0.3  -17.6 12.3 - 1.3  -17.6 12.3 -	1946	1.9	1.8	9.0	- 1.6	- 2.9	- 3.4	- 3.7	- 8.5	6.0 -	6.9 -	15.4																					
1937, 1938 1939 1940 1941 1942 1943 1944  -5.2 4.4 8.7 8.7 5.7 7.8 4.9 4.4  -5.2 2.1.8 15.8 8.0 - 0.8 6.6 0.0 0.9  15.8 8.0 - 0.8 6.6 1.1.8 - 0.7  -16 6.13.4 - 2.3 - 0.6  -15	1945	2.5	2.4	1.1	- 1.5	- 3,3	- 4.1	- 4.8	-13.4	- 3,8	-24.8																						
1937, 1938, 1939, 1940, 1941, 1942, 1943, 1943, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944, 1942, 1944,		4.4	4.7	3.6	6.0	- 0.7	9.0 -	0.3		23.2																							
1937, 1938, 1939, 1940, 1941,		6.4	5.5	4.3	0.7	1.8	- 2.3	- 2.0																									
1937 1938 1939 1940  -5.2 4.4 8.7 8.7  28.2 21.8 14.5  15.8 8.0	-	Į.					13.4	54.1																									
1937, 1938, 1939, 1 -5.2 4,4 8,7 0.5 13.5 15.6 15.8 15.8	1941	5.7	7.3	6.1	- 0.8	- 8,3	-16.6																										
1937 - 1938   1939   19	1940	8.7	12.9	14.5	8.0	0.7																											
11	1939	8.7	15.6	21.8	15,8						٠																						
	1938	Į.	13.5	28.2																													
	_	- 5.2																															
1935 1936 1938 1938 1939 1944 1944 1947 1956 1957 1958	193					_	-																						:	ì			: : :

TABLE IX. Forestry: Annual Growth Rate(1) Triangle

	H					_	_	_	_	_	-	-					-	-	-		
pred	1945 1946	1947	1948	1949	1950	1951	1952 19	1953 1954	54 1955	5 1956	56 1957	1958	58 1959	1960	1961	1962	1963 1	1964	1965 19	1966 1967	1968
																			-		
33		4.6	8.4	4.4	4.4	7 9.4	4.6	4.4	4.3 4.2		4,1 3	3.9 3.	3.6 3.5	3,4	3,3	3,3	3.2	3,2	3.2 3.	2	3.2 3.2
er.	3.3 3.7	4.4	4.7	4.2	4.2	4.5	4.5 4	4.3 4	4.1 4.0		4.0	3,8	3.5 3.3	3.3	3.1	3.1					
6	3.2 3.7	4.5	8.4	4.2	4.2	7 9.4	4.5 4	4.3 4	4.1 4.0		4.0	3,8	3,4 3,3	3.2	3,1	3.0					
5	5.5 5.6	6,2	6.3	5,3	5.2	5,5	5.3 4	4.9	4.7 4.5		4 .4	4.1 3,	3.7 3.5	3,4	8,0	3.2					
3,3	.3 4.0	5.1	5.4	4.4	4.4	7 6.4	4.7 4	4 .4 4	4.2 4.0		4.0	3.7 3.	3.3 3.1	3.1	3.0	2.9	2.9	2.9	2.9 2		
2.1	1 3,4	6.4	5.2	4.1	4.2	4.7 4	4.6 4	4.3 4	4.0 3.9		3,8	3,6 3,1	1 2.9	2.9	2.8	2,8	2.8	2.8	2.8		
3,1	1 4.5	6.1	6.2	4.7	9.4	5.2	5.0 4	4.5 4	4.2 4.0		4.0	3.6 3.1	1 2.9	2.9	2.8	2.8					
4.6	6 2.9	7.6	7.4	5.1	6.4	5.6 3	5.2 4	4.7 4	4.3 4.1		4.0 3	3.6 3.0	0 2.8	2.8	2.7	2.7	2.7 2	2.7 2	2.7 2		
5.5	5 7.1	0.6	8,2	5.1	4.8	5.6 5	5.2 4	4.5 4	4.1 3.9		3.8	3.4 2.8	8 2.6	2.6	2.5	2.5	2.5	2.5 2	2.6 2	2.6 2.7	
7.4	80 80	10,8	0.6	4.5	4.4	5.5 5	5.0 4	4.2 3	3.8 3.6		3.6	3.2 2.5	5 2.3	2.4	2,3	2.3	2.3	2.4 2	2,4 2.	2.5 2.5	
	10.3	12.7	0.6	2.8	3.2	5.0 4	4.5 3	3.7 3	3.2 3.1		3.2 2.	2.7 2.1	1 1.9	2.0	2.0	2.0	2.1 2	2.1 2	2.2 2.3	3 2.4	2.5
		15.1	7.4 -	6.0	1.1	4.1 3	3,8 2	2.9 2.	2.6 2.6		2.7 2.	2.3 1.6	6 1.4	1.6	1.7	1.7	1.8	1.9 2	2.0 2.1		
			0.1	8 . 2	1.7	3,6 3	3,3 2	2.3 2	2.1 2.2		2.4 2	2.0 1.2	2 1.1	1.4	1,4	1.5	1.7	1.8	1.9 2.1		
			,	15.9	0.0	7.2 5	5,4 3	3.4 2.	2.7 2.7		2.9 2.	2.3 1.3	3 1.1	1,5	1,5						
				-F	18.9 19	19.0 10	10.01	5,3 3,	3.7 3.4		3.5 2.6	6 1.3	3 1.2	1,5	1.6	1.7	1.8 2	2.0 2			
					- 12	19.0 4	4.5	0,3 0.	0.2 0.9	1.7	7 1.1	1 - 0.1	1 0.0	0.6	8.0	1.0	1.3	1.6 1	1.8 2.0		
							8.3 - 6.	6.5 - 3.3	.3 - 0.9	0.7	7 0.2	2 - 1.1	1 - 0.7	0,2	0.5	8.0	1.2	1.5	1.7 1.9		
							4 -	4.6 - 0.	0.5 1.7	3,0	0 1.5	5 - 0.5	5 - 0.2	0,8	1.0	1.3	1,6 1	1.9 2.	2.1 2.3		2.6
								3.8	8.	5.1	1 2.2	2 - 0.7	7 - 0.3	1.0	1.3	1.5	1.9 2	2.2 2.	2.4 2.6	6 2.8	2.9
									5.7	5,6	6 1.0	0 - 2.5	5 - 1.4	9.0	1.0	1.4	1.9 2	2.2 2.	2.4 2.7	7 2.9	3.0
										5.6	6 - 2.0	0 - 5.6	5 - 2.9	0.2	6.0	1.4	2.0 2	2.3 2.	2.6 2.8	8 3.0	3.1
			_								0.6 -	0 -10.2	2 - 3.9	0.9	1.5	2.0	2.6 2	2.9 3.1	1 3.3	3 3,4	3,5
					_							-11.4	+ 0.1	5,5	4.5	4.2	4.3 4.	4.3 4.2	2 4.2	2 4.2	4.2
													13.0	13,7	8.1	6.2	5,6 5.	5.2 4.8	8. 4.8	8 4.7	4.5
														14.5	4.7	3.6	3.8 3.9	9 3,8	8 3.9	9 4.0	4.0
															- 4.2 -	-0.1	2.0 2.8	8 3.1	1 3.5	3.7	3.7
						_										4.1	5.0 4.7	7 4.3	3 4.4	4.4	4.2
																	5.9 4.8	8 4.1	1 4.4	4.4	4.2
																_	3.7	7 3.3	3 4.1	1 4.3	4.0
				_			_										_	3.0	0 4.5	5 4.5	4.0
																			0.9	5.1	4.1
					_															4.1	3.1
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Kate(1)	-
Growth Kate()	-
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ABLE X. Fishing and Trapping: A	-
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Fishing	
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ABLE	

1953 1954 1955 1956 1957 1958 1959 1960 1961 1962 1963 1964 1965 1966 1967	2.1 2.1 2.0 1.9 1.8 1.8 1.8 1.7 1.6 1.6 1.6 1.6	1.8 1.8 1.7 1.6 1.6 1.6	1.9 1.9 1.9 1.8 1.7 1.6		1.8 1.7 1.6 1.6 1.5	1.7 1.5 1.5 1.5	8 1.7 1.6 1.6 1.5 1.5	1.7 1.5 1.5 1.4 1.4	1.6 1.4 1.4 1.3 1.4	1.2 1.3 1.2	1.2 1.2 1.1	1.1 1.0	7 0.8 0.7	0.5 0.5	0.4 0.4	0.5 0.5	9.0 9	0.5 0.5 0.7	1 4	5 0.5	6.0 9.0 8.0	0.6 0.5 0.9	1.5 1.1 1.5	1.5 1.0 1.5	0.7 0.3 1.1	-0.3 - 0.5 0.7	1.5 0.5 1.8	3.5 1.1 2.6	15.7 3.3 4.5	7.8 1.4	11.4
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 1955 1956 1957 1958 1959 1966 1966 1966 1966 1966 1966 1966	2.1 2.0 1.9 1.8 1.8 1.8 1.7 1.6 1.6 1	2.1 1.9 1.8 1.8 1.8 1.7 1.6 1.6 1	1.9 1.9 1.9 1.8 1.7 1.6 1.6	1.8 1.8 1.7 1.6 1.6	1.8 1.7 1.6 1.6	1.7 1.5 1.5	1.7 1.6 1.6	1.5 1.5	1.4 1.4	1.2 1.3	1.2 1.2	1.1	0.8	0.5	4.0	0.5	9	v <	† 4	) I/I		9							~	- 7.	
1940 1941 1942 1943 1944 1945 1946 1947 1948 1950 1951 1952 1952 1952 1954 1955 1956 1957 1958 1959 1960 1961 1962 1963 1964 1965 1965 1965 1965 1965 1965 1965 1965	2.1 2.0 1.9 1.8 1.8 1.7 1.6 1	2.1 1.9 1.8 1.8 1.7 1.6 1	1.9 1.9 1.9 1.8 1.7 1.6	1.8 1.8 1.7 1.6	1.8 1.7 1.6	1.7 1.5	1.7 1.6	1.5	1.4	1.2	1.2		0	0			9.0	0.5	, ,		0.0	0.0	į.	H	0.	0-	H	e,	15.		
1940 1941 1942 1943 1944 1945 1946 1945 1946 1950 1951 1952 1952 1953 1954 1955 1956 1957 1958 1959 1960 1961 1962 1963 1964 1	2.1 2.0 1.9 1.8 1.8 1.8 1.7	2.1 1.9 1.8 1.8 1.8 1.7	1.9 1.9 1.9 1.8 1.7	1.8 1.8 1.7	1.8 1.7	1.7	1.7 1.					1.0	0.7	7	(4.)							and .	m	_	0	9	2	co			
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 1956 1959 1960 1961 1962 1963 1	2.1 2.0 1.9 1.8 1.8 1.8	2.1 1.9 1.8 1.8 1.8	1.9 1.9 1.9 1.8	1.8 1.8	1.8			1.7	1.6	13					0.3	0.3	7 0.4		, ,		9 0.3	6 - 0.1	2 0.8	5 0.7	0 1.0	4 - 3.6	4 - 3.5	- 7.3			
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 1955 1956 1957 1958 1959 1960 1961 1962 1	2.1 2.0 1.9 1.8 1.8	2.1 1.9 1.8 1.8	1.9 1.9 1.9	8 8		1.8	00				1.3	3 1.2		.5 0.5	4 0.4	5 0.5	7 0.7		5 0	. 0	6.0	9.0 9	9 2.2	0 2.5	4 1.0	2 - 2.4	0.4				
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 1959 1959 1960 1961 1	2.1 2.0 1.9 1.8	2.1 1.9 1.8	1.9 1.9			-		1.7	8 1.7	6 1.5	5 1.4	1.3	6.0 6.	5.0	3.00.	.4 0.5				4 0.5	6.0	4 0.6	2 2.9	7.8 4.0	6 2.4	- 5.2				—	
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 1955 1956 1950 1950 1950 1	2.1 2.0 1.9	2.1 1.9	1.9	1.8				3 1.8			5 1.5	3 1.4	0	2 0.	0.	0.	3 0.7			1.0 0.4	1.0 0.9	2.9 0.4	1.0 4.2	5.2 7.	10.6						
1940 1941 1942 1943 1944 1945 1946 1947 1948 1959 1950 1951 1952 1953 1954 1955 1955 1959 1959 1959 1	2.1 2.0	2.1		6 0				0 1.8	9 1.7	7 1.5	6 1.5	1.5 1.3	0.9 0.8	0.3 0.	0.0	0.0	0.3 0.3	_		0.0	1.9	6.7 - 2	3.1 1	-2							
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 1956 1957 1958 1	2.1		pred	1 1.9				2.3 2.0	2.2 1.9	0 1.7	2.0 1.6	1.9 1.	1.2 0.	0.6 0.	0.3	0.5 0	1.0 0	-		0.6 + 0		10.2 - 6	e .								
1940 1941 1942 1943 1944 1945 1946 1947 1948 1950 1951 1952 1952 1955 1956 1957 1977 1948 1950 1950 1951 1952 1955 1959 1957 1957 1958 1959 1957 1958 1959 1957 1958 1959 1957 1958 1959 1959 1959 1959 1959 1959 1959		2		2.2 2.1	2.3 6.1			2.5 2.	2.5 2.	2.3 2.	2.4 2	e	1.6 1	0.9 0	0.6 0	0.9 0	1.7 1			2.8		-9-									
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1956 1	2	2.1		0 0	y 6	5 4	- 10	9	2.5 2	2.3 2	2.4 2	2.2 2.	1.4	0.5 0	0.0	0.2 0	1.0			0.1											
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955 195	2	2.2 2				2.5 2.9		2.9 2.	2.9 2	2.7 2	2.8 2		1.9	0.8	0.3	9.0	2.1		1	5.6											
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 195	.2 2.					2 2				- 6		1 2.	2.0 1	0.6	0.3 0	0.0	2.0 2		0.9												
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952 1953 1	2	2.2	2	2 0	2 6	- i		. 6		.2	7 3.0	9 3.1			- 1				9 -												
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951 1952	2.3	2.3	2.4			2.7				3.3	3.7	3.9	2.7	1.0	- 0.1	0.5	5.2	8.4													_
1940 1941 1942 1943 1944 1945 1946 1947 1948 1959 1950 1951	2.2	2.2	2.4			2.6	7 6	· m		3.4	3,8	4.2	2.6	0.0	+ -2.4	3.5	2.0														
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950	2.2	2.3				2.7				0.4.0	6 4.8	9 5.7	4 4.1	5 0.7	4 - 3.4	8.00															
1940 1941 1942 1943 1944 1945 1946 1947 1948 1949	2.2	2.3	2.5	2.	2.		3 8		-4	.6 5.0	8.6.6	7 8.9		7 5.5	2.4							-									
1940 1941 1942 1943 1944 1945 1946 1947 1948	2.0	5 2.0	7 2.1		5		2.7			- 4	9	2 10.7		8.7																	
1940 1941 1942 1943 1944 1945 1946 1947	1.6	1.6	1.7				1.8					3 11.2																			
1940 1941 1942 1943 1944 1945 1946	1.3	1.2	1.2	1.1	0.9		8. 0	1.4																							
1940 1941 1942 1943 1944 1945	1.2	1.1	1.2	1.0	0.8	9.0	0.5	1 1	0.9	- 3.9	- 7.1																				
1940 1941 1942 1943 1944	1.5	1.4	1.5	1.4	1.2	1.2	1.2	2.5	5.4	- 0.6																					
1940 1941 1942 1943 1944	1.4	1.3	1.4	1.3	1.0	0.8	0.7	2.5	4.1																						
1940 1941 1942 1943	3	1.0	1.0	0.7	0.0	- 0.7	1.9	6.0	4.7																						
1940 1941		1.4	1.6	1.3	0.7	-0.1	1.8	1.1																							
1940	7.	1.7	2.1	1.9	1.1	0.1	-4.6																								
	7 - 2		3.1	3.4	3.4	5.1																									
		2.2	2.7	2.8	1.8																										
	7		2																												
1938	2 1 2	1.6		3.9																											
1937 19	2 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	0.4 1.1 1.6	2.0 2.9																	_			_		-	-					
	1 2 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1	1.1	2.0 2.9																												:

TABLE XI. Mining (including milling), Quarrying and Oil Wells: Annual Growth Rate(1) Triangle

1.0	1940 1947	106.6 106.6 10.0
0.1		0 1
0.1		
0.1	6.	1.4 0
	0.2	0.2 - 0
.4 - 0.9 - 0.2	1.4	1.2 - 1
3 - 1.6 - 0.7	n	2.4 - 2.3
3.4 - 2.3 - 1.1	4.	3.8
4.4 - 2.9 - 1.3	7	5.3 - 4.
.1 - 3.0 - 1.1	5.1	6.6 - 5
8 - 2.1 0.0	80	6.9 - 4.8
2 - 0.1 2.2	2	5.5 - 3.2
9 2.6 4.8	6	3.4 - 0.9
7 5.2 7.3	7	3.7 0.7
10.0 10.7	~	5.3
14.8 12.9		
11.0		
		_
		_

TABLE XII. Manufacturing: Annual Growth Rate(1) Triangle

											-		-	-	-	-	-		-											
1937	7 1938	1939	1940	1941	1945	1943	1944	1945	1946	1947	1948	1949	1950	1921	1952	1953	1954 1	1955	1956	1957	1958	1959 1	1960	1961	1962 1	1963 19	1964 19	1965 19	1966 19	1967 1968
190	_			-							-																			
															9	U	0	- 1	0.9	5.9	5.7	5.6	5.5	5,4	5,3	5,3	5,3	5.3	5,3	5.3 5.3
1935 12.4	.4 6.0	0 5.1	7.3	10.4	12.6	13.4	13.2	-11	7						0.0	) . 0					·	· ·	c u	-			- 1.5	5.1	5.2	5.2 5.2
1936 14.5	5 2.5	5 2.9	6.9	11.2	13.8	14.5	5 13.9	12.	0 10.0	8.8		8.0 7.3	3 6.8	9.9	6,3	6.2		x °	· ·	0.0	0.0	÷	7.6							0
			7.1	13.0	16.1	16,3	3 15.1	12.	5 10.0	0 8.6		7.6 6.9	9 6.4	6.2	0.9	5.8	5,6	5,5	5.5	5.4	5.2	5.1	2.0	6.4	6.4					0.0
/667	1					20			6 10.3	3 8.6		7.4 6.	6 6.1	5.9	5.7	5.6	5,3	5.2	5.2	5.2	5.0	4.9	4.8	4.7	4.7	4.7	4.8	4.8		4.9 5.0
1938					27.	2 5						6.0 5.3	3 4.9		4.7	4.8	4.6	9.4	4.7	4.6	4.5	4.5	4.4	4.3	4.4	4.4	4.5	9.4	4.7 4	4.7 4.7
1939			23.8											~	ir.	3.7	3.6	3.7	3.9	4.0	3,9	3,9	3.9	3.9	3.9	4.0	4.1	4.2	4.4	4.4 4.5
1940				30.4	26.1	20.1	1 15.1								, ,			0	0	~	3			5	3.6	3, 7	3.9	4.0	4.2	4.3 4.3
1941					22.0	14,9	9 10.2		4.4 0.9	9 0 6		0.7 0.9	9 1.3	1.9	2.3	2.7	2.8	3.0	5,3	t n			,	;	,					
						8.2	2 5.1	1	0.8 - 3.4	1	2.5 - 1	1.4 - 0.6	6 0,2	1.1	1.7	2.3	2.4	2.8	3,1	3,3	3,3	3.4	3,4	3,5	3.6	3.7	20	>		4.0
1942 ***								1	-		4.3 - 2	2.3 - 1.0	0 0.1	1.2	1.9	2.5	2.7	3.0	3.4	3.6	3.6	3,6	3.6	3.6	3.7	3,9	4.0			4.4 4.5
1943										1		1.7 - 0.	0.2 1.1	2.2	2.8	3.4	3.4	3.7	4.0	4.1	4.0	4.0	4.0	4.0	4.1	4.2	4.3	4.5	4.6	4.7 4.7
1944												2			4.6	4.9	4.7	4.7	5.0	4.9	4.7	9.4	4.5	4.4	4.5	4.5	4.6	4.8	4.9	5.0 5.0
1945													2		5.7	00	5.3	5,3	5.5	5,3	5.0	4.9	4.7	4.6	9.4	4.7	8.4	6.4	5.1	5.1 5.1
1946												. "	. 4	10	7.	5.7	5.1	5,1	5,3	5,2	4.9	4.7	4.6	4.4	4.5	9.4	4.7	6.9	5.0	5.1 5.1
1947												7	<		0	0.9	5.1	5.2	5,4	5.3	8,4	4.7	4.5	4.4	4.4	4.5	4.7	6.9	5.0	5.1 5.1
1948												1	9		6.5	6.5	5.1	5.2	5.5	5,3	4.8	4.6	4.4	4.3	4.3	4.5	9.4	6.9	5.1	5.1 5.2
1949																6.2	4.5	4.7	5.3	5.1	4.5	4.3	4.1	4.0	4.2	4.3	9.4	4.8	5.0	5.1 5.1
1950									_							5,4	3.2	4.1	5.1	4.8	4.2	4.1	3,9	3.8	4.0	4.2	4.5	4.8	5.0	5.1 5.2
1921											_					7.1	2.4	4.0	5.4	5.0	4.1	4.0	3.8	3.7	3.9	4.2	4.5	4.9	5.1	5.2 5.3
1952																	- 2.2	3,6	5.9	5.1	3.9	3.8	3.6	3,5	3,8	4.2	4.5	6.4	5.2	5.3 5.4
1953																		9.7	9.6	6.5	5 4.2	4.0	3.7	3,6	4.0	4.3	4.7	5.2	5.5	5.5 5.5
1954																			9.4	4.5	5 2.0	2.6	2.6	2.8	3.5	4.0	4.6	5.1	5.5	5.5 5.6
1955		_								_										- 0.2	1	1.3	1.9	2.3	3.4	4.1	4.8	5.3	5.7	5.8 5
1956								_													- 1.9	9 2.6	2.8	3.1	4.2	6.4	5.5	6.1	6.4	6.3 6.
1957																						7.4	4.5	4.1	5.3	5.8	6.4	6.9	7.1	6.9 6.
1958		_																					1.7	2.9	5.2	6.0	6.7	7.2	7.5	7.1 6.
6561																								4.1	7.2	7.4	7.9	8.2	8.2	7.5 7
1960																									10.5	8.6	8.7	80	9.6	7.6
1961																										6,8	8.1	9.6	8.4	7.1 6.
1962							_																				9.5	9.3	8.7	6.86
1963																												9.1	8.7	5.7 5.1
1964																													7.2	3.73
1965																														0.3 2.7
1966																														5.1
1001																														

TABLE XIII. Non-durable Manufacturing: Annual Growth Rate(1) Triangle

1968	5.1	5.0	5.0	4.9	4, 8	4.7	4.6	4.6	4.7	4.7	4.8	4.9	4.9	5.0	5.0	5.0	5.0	5.0	5.0	5.1	5.0	5.1	5.2	5.4	5.4	5.5	5.4	5.1	6.4	4.3	3.6	2.9	4.6
1967	5.1	5.1	5.0	6.9	4.8	4.6	4.5	4.5	9.4	4.7	4.8	4.9	6.4	5.0	5.0	5.0	5.0	5.1	5.1	5.1	5.1	5.1	5.3	5.5	5.6	5.8	5.8	5.5	5.3	4.5	3.5	1.3	
1966	5.1	5.1	5.0	6.4	4.8	4.6	4.5	4.5	4.6	4.7	4.8	6.9	6.4	5.0	5.0	5.0	5.0	5.1	5.1	5.2	5.1	5.2	5.5	5.7	5.8	6.2	6.3	6,3	6.5	0.9	5.8		
1965	 5.1	5.1	5.0	6.9	4.7	4.6	4.4	4.4	4.5	9.4	4.8	4.8	6.4	6.9	4.9	6.9	6.9	5.0	5.0	5.0	5.0	5.0	5.3	5.6	5.7	6.2	4.9	6.4	6.8	6.2	-,		
1964	 5.1	5.0	5.0	6.4	4.7	4.5	4.4	4.4	4.5	9.4	4.7	4.8	4.8	4.8	4.8	4.8	8.4	6.4	4.8	6.4	4.8	4.8	5.1	5.5	5.5	6,1	4.9	6.2	7.5				
1963	5.1	5.0	5.0	6.9	4.7	4.5	4.3	4.3	4.4	4.5	4.6	4.7	4.7	4.8	8.4	4.7	4.7	4.7	4.7	4.7	4.5	4.5	4.8	5.2	5.1	5.8	6.1	5.0					
1962	5.2	5.1	5.0	6.9	4.7	4.4	4.3	4.2	4.4	4.5	4.6	4.7	4.7	4.7	4.7	4.7	4.7	4.7	9.4	4.6	4.4	4.2	9.4	5.0	4.9	6.0	7.1						
1961	5.2	5.1	5.0	6.4	4.7	4.4	4.2	4.2	4.3	4.4	9.4	4.7	4.7	4.7	4.7	4.6	9.4	4.6	4.5	4.5	4.1	3,8	4.2	9.4	3.8	4.8							
1960	5.2	5.1	5.0	5.0	4.7	4.4	4.2	4.1	4.3	4.4	4.6	4.7	4.7	4.8	4.7	4.7	4.7	4.7	4.6	4.6	4.1	3.6	4.0	4.8	2.7								
1959	5,3	5.2	5.1	5.0	4.7	4.4	4.2	4.1	4.3	4.4	9.4	4.7	8.4	8.4	4.8	4.8	4.8	4.9	4.7	4.9	4.2	3.4	4.2	6.9									
1958	5.4	5.2	5.1	5.0	4.7	4.4	4.1	4.1	4.2	4.4	4.6	4.7	4.8	4.9	4.8	4.8	4.8	4.9	4.7	4.9	3.9	2.0	1.6										
1957	5,4	5,3	5.2	5, 7	4.8	4.4	4.1	4.0	4.2	4.4	4.7	4.8	4.9	5.0	5.1	5.0	5.1	5.4	5.4	6.2	5.2	2.4											
1956	5.5	5.4	5.3	5.2	4.8	4.4	4.0	3.9	4.1	4.3	4.6	4.8	4.9	5.0	5.1	5.0	5.2	5.7	5.8	7.8	8.2												
1955	 5,5	5.4	5,3	5.2	4.7	4.3	3,8	3.7	3.9	4.1	4.4	4.6	4.7	4.8	4.8	4.5	4.6	6.4	4.4	7.4													_
1954	5.6	5.5	5,3	5.2	4,8	4.2	3.7	3,5	3.7	3.9	4.3	4.5	4.6	4.7	4.6	4.2	4.1	4.2	1.6														_
1953 1	 5.8	5.6	5,5	5.4	4.9	4.2	3.7	3.5	3.7	3.9	4.4	4.6	4.8	5.0	5.1	4.7	4.9	6.9			_		_	_		_		_					
1952 1	 5,9 5	5.7 5	5.6 5	5.5 5	4.9 4	4.2 4	3,5	3,2	3.4 3	3.7	4.2 4	4.5 4	4.6 4	4.9 5	4.9 5	3.8 4	2.8 4	9				_											_
1951	 6.1	5.9	5.8	5.7	5.0	4.2	3.4	3.1	3.3	3,5	4.2	4.6	6.9	5.4	5.9	6.9														_			
1950	 6.2	6.1	0.9	5.9	5.2	4.2	3.2	2.7	2.9	3.1	3.9	4.3	9.4	5.4	7.0															_			
1949	 6.5	6.3	6.2	6.2	5.4	4.2	3.0	2.3	2.4	2.5	3,3	3.6	3.6	3.8																			
1948	8.9	6.7	9.9	6.7	5.8	4.5	3.0	2.0	2.1	2.0	3.1	3.6	3.4			_														-			
1947	 	7.2	7.2	7.4	6.5	6.4	3.1	1.8	1.7	1.4	2.8	3.9																		_		_	_
1946 1	7.7	7.8	7.9	8,3	7.4	5.7	3.4	1.5	1.2	0.1	1.8																					_	_
	8.3																																
4 1945	 0 8.	3 8.5	1 8.9	6 9.7	1 8,9	4 7.1	2 4.3	1 1.8	3 1.3	- 1.6																							
3 1944	1 9	7 9.3	8 10.1	2 11.6	4 11.1	9 9.4	0 6.2	9 3.1	4.3																								
1943	 0 9.	7 9.7	2 10.8	1 13.2	6 13.4	9 11.9	.4 8.0	1.9																									
1945	 0.6 9.0	0 9.7	4 11,2	6 15.1	.2 16.6	5 16.	14.																										
1961	5.7 7.	5.3 8.	5.7 9.	14.	17.	19.																											
9 1940				5 12.2	14.9																												
1939	 	2.6	0.8	9.6																													
1938	4.2	0.9	- 7.3																														
1937	9.4	9.8																															
	1935	1936	1937	1938	1939	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949	1950	1951	1952	1953	1954	1955	1956	1957	1958	6561	1960	1961	1962	1963	1964	1965	1966	1967

TABLE XIV, Durable Manufacturing: Annual Growth Rate(1) Triangle

∞ 1		-		0	7	3		_	4	m	7	2	7		3	en	6	6	2	7	0	6.1	6.5	7,3	8.0	8,3	8.7	8.7	7.9	7.3	5,9	4.0	4.	5.6	1
1300	 			9 5.0	6 4.7	4.2 4.3	3.9 4.1	3 0 4			4.6 4.7	5.1 5.2	5,3 5,4	5.2 5.3	5.2 5.3	5.2 5.3	5,2 5,3	5.2 5.3	5,3 5,5	5.5 5.7	5.9 6.0	6.0 6.	6.4 6.	7,4 7.	8,3	8.7 8	9.4	9.7 8	8.9 7	8.4 7	6.8 5	4.0 4	0.6 2.	Ŋ	-
1307			1 5,1	6,4	5 4.6						4,5 4,	5.0 5.	5.2 5.	5,1 5.	5,1 5	5,1 5	5.0 5	5.0 5	5,1 5	5.4 5	5,8 5	5,8 6	6,3	7.5 7	8.6	9.2	10,4	11.11	10.6	11.0	- 4	8.8			1
1966			5.1	6.4	3 4.5	9 4.1	3,8											4.6 5	4.7 5	4.8 5	5,2 5	5,2 5	5.7 6	6.9	8.2	6.8	10.4 10	11.5 11	10,9 10	12.0 11	12.1 10.				1
1965	 		2.0	5 4.7	4.3	3,9	3,5				0 4.2	5 4.8	8 5.0	5 4.8	5 4,8	4 4.8	2 4.7			4.2 4.	4.5 5.	4.4	4.7 5	9 0.9	7.4 8	8,1	9.9 10		10.2 10	11.8 12					-
1964	 		6.4	9.4	4.2	3,6	3,3			3.5	7 4.0	4 4,5	6 4.8	3 4.5	2 4.5	1 4,4	9 4.2	6 4.1	3.6 4.1	3,6 4,	3,8 4	3,4 4	3.6 4	9 6.4	6.5 7	7.0 8	9.3	.7 11.4	8,6 10	11					-
1963	 	5.2	4.8	9*+9	4.1	3.5	3,1			3,2	6 3.7	2 4.4	9.4.6	2 4.3	1 4.2	9 4.1	6 3.9	2 3.6		3.0 3,	3.2 3.	2,5 3,	2,4 3.	3.7 4	5.5 6	5.7 7	8.8	.8 11.7	00						-
1962	 	5.2	8.4	4.5	0.4	3,4	2.9			3.0	3,6	2 4.2	5 4.5	1 4.2	9 4,1	7 3.9	3 3.6	8 3,2	6 3,1			1,3 2,	0.7 2.	1.8	3,4 5	1,8	3,1 8	14.8							-
1961		5,2	6.4	4.6	4.0	3,3	2.8			2.9	3,5	4 4.2	7 4.5	3 4.1	3.9	0 3.7	5 3,3	0 2.8	7 2.6	4 2,4	6 2,4	0				0,5 1.	e e								-
1960		5.4	5.0	4.7	4.1	 				2.9	3,5	4.4	4.7	6.4	5 4.2	3 4.0	3.5	3.0	0 2.7	7 2,4	0 2.		1 - 0.1	7 1.4	8 4.1	-									-
1959	9	5,6	5,2	4.9	4.2	3,3			2.6	2.9	3,6	9,4	5.0	9.4	4.5	4.3	3,9	3.2	3.0	9 2.7	3 3.0	0.8	4-1.1	0.7	7.8										-
1958	 6.2	5.8	5.4	5.0	4.3	3,4			2.5	2,8	3.7	4.8	5.3	6.4	4.8	4.7	4.2	3,4	3,2	3 2.9	3.3	0.0	4.4	- 5.9											-
1957	6.5	6,1	5.6	5.3	4.5	3,5	, ,	7.7	2.5	2.9	3,0	5.2	5.9	5.5	5,5	5,6	5,2	4.5	4.6	4.8	6.9	3.6	- 3.0												
1956	 6.7	6.3	5,8	5.4	4.5	3.4	г с	7 . 7	2.2	2.7	3.7	5,3	6.2	5.8	5.9	0.9	5.6	4.9	5.2	0.9	11.6	10,6													
1955	6,8	6,3	5,8	5,4	4.4	3.1	C	7°7	1.7	2.1	3,3	5.1	6.1	5,5	5.6	5,6		3,6	3,2	2,7	12.6														
1954	 7.0	6.5	0.9	5.5	4.4	0 0	1 -	7	1.2	1.6	2.9	5.0	6,3	5.6	5,6	5.7	4,8	2.4	0.4	- 6,3															
1953	 7.4	6.9	6,3	5.8	4.7	0		L.5	6.0	1,3	2,8	5.4	7.2	9.9	7.1	8.0		6.1	7.7																
1952	7.7	7.1	6,5	5,9	4.6	,	, ,	× .	0.0	0,3	1.9	5.0	7.2	6.4	7.0	8,4	8,6	4.6																	_
1951	8.0	7,4	6.7	6,1	9.4		2 4	0.1	1.1	- 1.0	0.7	4.4	7.3	0.9	6.9	9.7	12.9																		
1950	8.4	7.8	7,1	4.9	4.7	0	T 1	8.0	- 2.5	2.9	- 1.2	3.0	9.9	4.2	4.1	9.9																			
1949	9,1	8,5	7.8	7.2	5.2	-	F + 3	- 1.5	3.9	- 4.7	- 3.2	2.1	7.5	3,5	1,6																				
1948	10,2	9.6	8.9	8,4	6.9		7.3	- 1.9	- 5.2	6.9 -	5.8	1,1	10.9	5.4																					
1947	11.4	10.9	10,3	10.0	7 7		D*5	- 2.4	- 7.1	- 10,5	- 11.1	3,3	16.7																						
1946	13,1	12,9	12,5	12.7	7 01		4.9	- 2.0	8.8	- 15,4	- 21.1	- 19.9																							
1945	16,1	16,5	17.1	8	17 7	1 1	11.9	4.5	- 3,4	- 11,8	- 22.2																								
1944	18,6	19.8	21,4	1 70	1 2	0.02	21.5	14.4	7.0	0.1																									
1943	19.0	20.7			y 0	0.25	29.4	22.2	14.4																										
1942	17.7	19.5					4	30.6																											
1941	14.5	15.6					9.44																												
1940	6,6					5.00																													
1939 1	9.9	3.5		2 4	ν. γ.																														
1938 1	9,1		0																																
1937	17.2	21.8																																	
	1935 1		:	1937	1938	1939	1940	1941	1942		6467	1944 ···	1945	1946		1948	1949	1950	1951	1952	1953	1954	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966	1967

Triangle
Rate (1)
Growth
Annual
Industry:
Construction
XV.
ABLE

		-	-	-	-	-	-			-	-		- section																	
	1937 1938	1939		1940 19	941 19	1942 19	1943 19	1944 1945	1946		1947 19	1948 19	1949 19	1950 19	1951 1952	52 1953	53 1954	54 1955	5 1956		1957 18	1958 19.	1959 19	1960 1961	1 1962	2 1963	3 1964	4 1965	1966	1967
																					-									
:	15.5	9 0.6	6.5	6.7 9	9.1 9	9.8	9,3 7	7.2 6	0.9	5.9	6.2	6.5	6.9 7	7.1 7	7.2 7.	7.3 7.	7.5 7	7.6 7.	7.6	7.8	7.9	7.9 7	7.8 7	7.7 7.	7.5 7.3	3 7.2	2 7.1	7.0	7.0	6.9
:	9 0.61	6.0 3.	3,8	5.2 8	8.8	9.8	9,1 6	6.7 5	5.3	5,3	5.7	6,2	6.6 7	7.0 7	7.0 7.	7.2 7.	7.4 7	7.5 7.	7.6 7	7.7	7.9	7.9 7	7.8 7	7.6 7.	7.4 7.3	3 7.1	1 7.0	6.9	6.9	6.8
:	100	5.6 - 1	1.5	3.2 8	8.9 10	10.3 9	9.3 6	6.2 4	4.6 4	8.4	5.4	0.9	6.5 6	6.9	7.0 7.	7.2 7.	7.4 7	7.5 7.	7.6	7.8	7.9	7.9 7	7.8 7	7.6 7.	7.4 7.3	3 7.1	1 7.0	6.9	6.9	6.8
:		2	2.7	7.9 14	14.5 14	14.2 11	11.5 6	6.9	4.7 4	6.4	5.6	6.2	6.8 7	7.2 7	7.3 7.	7.5 7.	7.7	7.8 7.	7.9	8.0	8,1	8.2 8	8.0 7	7.8 7.	7.6 7.4	4 7.2			6.9	6.8
:				13.3 21	21.1 17	17.4 12	12.2 5	5.8	3,3	3.9	5.0	5.9	6.7 7	7.2 7	7.2 7.	7.5 7.7		7.8 7.	7.9	8.1	8,2	8.2 8	8.0 7	7.8 7.	7.5 7.3	3 7.1	1 7.0	6.9	6.8	6.8
:				25	29.4 17	17.5 9	9.7 2	2.0 0	0.0	1.7	3,5	5.0	6.1 6	9.8	6.9 7.3	.3 7.6		7.7	7.8 8	8.0	8.1	8.2	8.0 7	7.7 7.5	5 7.2	2 7.0				6.7
:			_		9	6.7 1	1.5 - 5	5.3 - 5	5.2 - 1	1.3	1.9	4.1	5.6 6	6.5 6.	6.8 7.2	.2 7.6		7.7 7.	7.8	8.0	8.2	8.2 8	8.0 7	7.7 7.	7.4 7.2	2 6.9				9.9
:							3.4 -11.1	- 1	8,0 - 1	1.6	2.8	5.4	7.0 7	7.8 7.	7.9 8.1	.1 8.4		4.8	8,5	9.6	8.7	8.7	8.4	8.0 7.7	7 7.4	7.1		6.9		6.7
:							-18.2	-	8.4 1	1.6	9.9	8.8	10.0 10	10.3 9,	9.8 9.7	.7 9.8		9.5	9.5	9.5	9.5	9.3	8.9	8,5 8,1	1 7.7	7 7.4	4 7.1	7.0	6.9	6.8
:									2.5 13	13.0 13	15.2	15.0 1	14.5 13	13.6 12.	12.1	.5 11.2		10.7		10.3	10.1	6.6	9.4	8.8						6.9
:									24	24.6 20	20,5 1.	17,5 1.	15.8 14.1		12.1 11.3	.3 11.0		10.4 10.1		10.0	6.6	9.7	9.1 8.	8.5 8.0	0 7.6	5 7.1	1 6.9	9.8	6.7	9.9
:										Ä	16.6 14	14.2 1.	13.3 12.0		10.01	7 9.7		9.3	9.1	9.2	9.2 9	9.0	8.5	7.9 7.4	4 7.0	9.9	4.9	6.3	6.3	6.2
:								_				11.8 12	12.0 10.7		8.5 8.5	.5 8.9		8.5	8,5	8.7	8.9	8.7	8.1 7,	7.5 7.0	0 6.6	6.2	2 6.0	0.9	0.9	5.9
:			,										12.1 10.0		7.0 7.6	6 8.5		8,1 8,	8.2 8	8.5	8,7	8.6 7.	7.9 7.	7.2 6.7	7 6.2	5.8	8 5.7	5.7	5.7	5.7
:													_	7.9 4.	4.3 6.6	.6 8.2		7.8 8.	8.0	8.5	8.7 8	8.5	7.8 7.	7.0 6.4	4 5.9	5.5	5 5.4	5.4	5.5	5.4
:														0	0.9 7.0	.0 9.2		8.2 8.	8.4	6.8	9.1	8.8	7.8 6.	6.9 6.2	2 5.7	7 5.3	3 5,1	5.2	5,3	5.3
:												-			13.5	.5 12.8		9.6	9.2 9	9.6	9.6	9.1 7.	7.9 6.	6.7 5.9	9 5.4	5.0	6.4	5.0	5,1	5.1
:																12,2		7.2 7.	7.9	9.0	9.2 8	8.7 7.8	7.3 6.	6.0 5.2	2 4.7	7 4.3	3 4.3	4.5	4.7	4.8
:																	2	2.5 6.7		8.9	9.3	8.5 6.	6.8 5.	5.3 4.5	5 4.1	3,7	7 3.8	4.1	4.4	4.5
:														_				11.1		11.8 11	11.0	9.2 6.	6.6 4.	4.8 3.9	9 3.5	3.2	3.4	3.9	4.2	4.3
:																			12	12.6 10	10.6 8	8.2 5.	5.0 3.	3.1 2.5	5 2.4	i 2.3	3 2.6	3.3	3.8	4.0 4.2
:																				~	8.7 6	6.1 2.	2.4 0.	0.9 0.7	7 1.1	1,3	3 2.0	2.9	3.6	3.9 4.1
:							-														- m	3.5 - 0.	0.8 - 1.	1.5 - 0.7	7 0.3	0.7	7 1.7	2.9	3.7	4.0 4.2
:																						- 4.	4.8 - 3.	3.3 - 1.3	3 0.3	0.9	9 2.1	3.6	4.4	4.6 4.8
:																							- 1	1.7 0.7	7 2.1	2.2	3.4	4.9	5.7	5.7 5.6
:																								3.1	1 3.8	3.1	1 4.5	6.2	6.8	6.5 6.2
:																									4.6	2.9	5.1	7.2	7.7	7.0 6.6
:																						_				1.2	5.9	8.8	8,8	7.5 6.9
:																											10.9	12.4	10.6	8.1 7.0
:																												13.9	6.6	6.6 5.6
:																													0.9	3.2 3.5
:																														0.5 2.8
																													_	

a
Triangl
Rate(1)
Growth
Annual
Utilities:
and
Gas
Power,
Electric
E XVI.
TABLE

1937 1938	1939	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949	1950	1951 19	1952 19	1953 1954	54 1955	55 1956	-	1957 19	1958 1959	59 1960	1961	1 1962	2 1963	1964	1965	1966	1967	1968
-																													
	ur ur	- 4	7.9	28.7	0.0	8.7	8.0	7.4	7.3	7.2	7.0	7.1	7.2 7	7.4 7	7.5 7	7.5 7	7.7	7.8	7.9 8.	8.0 8.1	00	.2 8.3	00	00	00	8.4			5.
				0	0	6	89		7.2	7.1	7.0	7.0	7.2 7	7,4 7	7 .4 7	7.5 7	7.7	7,8	7.9 8	8.0 8.	2 8	3 8.4	4 8 4	4.8	8.4	8,4	00	8,5	8,5
			0				- 60		7.2	7.0	6.9	6.9	7.2	7.4 7	7.4 7	7.5	7.7	7.9	8.0 8	8.1 8,	2 8	4.8.4	4 8.5	5.8	8,5	8,5	8.5	8,5	9.8
o							0		7.2	7.0	6,8				7,5 7		7.8 7	7.9	8,1 8	8,2 8	3	8 4.	5 8,5	5 8.5	9,8	8.6	8.6	9.0	9.6
	C:/				_				9.9	6.5	4.9					7.5	7.7	7.9	8.0	8,1 8,	.3 00	.4 8,5	œ	9.8	9.8	9.8	9.8	9.6	9.6
		12.7							L.	77	7 2				7.1 7	7.3	7.5	7.8	8.0	8,1	ε.	8.4 8	5.8.6	9.8	9.8	9,6	9,8	9.8	9.6
			14.7						. ·	2 1										8.1 8.	.00	00	9.6	9.8	9.8	8.6	8.6	8.7	8.7
				12.3	9.6				6.3	7.7	0.0								-		LC	7	00	80	8,8	8.7	80.	80	8.8
					7.0	4.1			3,3	4,2	9.4													σ	- 6	6	6.8	6.0	8,9
						1.2	- 1,0	0.5	3.2	4.4	4.9	0.8	6.7	7.4														- 0	0
							- 3.2	0.8	4.8	5,8	0.9	6.8	7.8	8.3	8,4	8,5	8.7	6.8	6 0 6	9,1	9.3	9.4 9.4		6					7.1
								5,0	9.0	9.4	7.6	8,2	9.1	9.4	9.2	9.2	6,3	9.5	9,5	9.6	9.7 9	9.7 9.7	7 9.6	6 9.5	5 9.4	4.6			
									13.1	6,9	7.7	15,0	9.5	8.6	5.6	4.6	5.6	7.6	9.7	9.7	9.8	9.9 9.8	8 9.7	9,	6 9,5	9.4	9,3	9,3	9.3
										25	5.5	7.8	9.5	6.6	9.5	9.3	9.5	9.7	9.7	9.7 9	6.6	6.9 9.9	9 9.7	9.6	6 9.5	9.4	9.3	9.3	9.2
											5,3			11,0 1	10.1	7.6	9,8	10.01	10.0	9.9 10	10.1	10.1	6.6 0.	9 9.7	7 9.5	9.4	9.3	9.3	9.2
																	10.01	10.2	10.1	10.01	10.1	10.2 10.0	6.6 0.	6	6 9.5	9.4	9.3	9.2	9.2
																				9.7	9.9	10.0 9.	6	7	.5 9.3	9.2	9.2	9.1	9.1
																					9.9	10.0	9.8	6 9	4 9.2	9.1	9.1	9.0	9.0
																					10.2 10	10.2 10.0	0.	4.6	4 9.2	9.1	9.0	9.0	9.0
																					10.7 110.	6 10.	3	6.6	5 9,3	3 9.1	0.6	0.6	8.9
																				10,3 10.	9	10.6 10.	.1 9.7	6	.3 9.0	8.9	8.8	00	80
																					0,2 10,	6	4,6 8.		9 8.7	7 8.6	9.8	9.8	9.6
																					2	10.3	9.7 9.	2 8	9.4	00.3	3 8.4	8,4	8.
																						11.0	6	9.1	,4 8.2		2 8.3	8	4.8
																						11.2 9	9.4	8.6 7.8	8.	7 7.8	8.0	8.1	8.2
																								7.2 6.7	.7 7.0	0 7.3	3 7.6	5 7.9	8.0
				_																		2		6.5 6.1	.1 6.7	7 7.2	2 7.7	0.8	8.2
																							7	7.1 6.1	.1 7.0	0 7.5	5 8.1	4.8	8,5
																								5.	5.0 7.3	3 7.9	9 8.5	80	60
																									9.6	6 9.1	1 9.4	4.6	9.2
																										ω,	7 9	5 9.5	9.2
	_																										10.	3	.7 9.2
																												9.1	8.6
																													8.1
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Transportation,
XVII.
TABLE

3	1937 1938	1939	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949	1950	1951	1952	1953 1	1954 1	1955	1956	1957	1958	1959	1960	1961	1962 1	1963	1964 19	1965	1966 1967	57 1968
																													-	
	7.1 4.2	4.0	6.5	0.6	10.4	11.1	11.0	10.3	9.2	8.4	7.8	7.2	6.7	6.4 6	6.2	0.9	5.7	5.5	5,5	5.5	5.2	5.2	5.1	5.1	5.0	5.0	5.0	5.0	5.0 5	5.0 5.0
	6.3 2.0	2.9	6.7	10,0	11.5	12.2	11.8	10.8	9.3	8.5	7.7	7.0	6.5	6.2 6	0.9	5.7	5.4	5,3	5,3	5.3	5,1	5.0	5.0	6.9	6.4	4.8	4.8	4.8	4.9 4	6.9 6.9
	~ 2.1	2,1	8,3	12,3	13.6	13.8	12.9	11.5	9*6	8,5	7.6	6.8	6,3	6.0 5	5.7	5.5	5.2	5,1	5.1	5.1	6.4	6.9	6.8	4.7	4.7	4.7 6	4.7	4.7 6	4.7 4	4.8 4.8
		6.4	14.2	17.5	17.2	16.3	14.4	12.2	9.7	4.8	7.4	6.5	5.9	5.6 5	5.4	5.2	6.4	4.8	4.9	4.8	4.7	4.7	9.4	4.5	4.5	4.5	4.5	4.6	4.6 4	4.7 4.7
			22.6	22.7	19.6	17.4	14.5	11.7	8.7	7.3	6.3	5.5	6.4	4.7 4	4.7	4.5	4.3	4.3	4.4	4.4	4.3	4.3	4.2	4.2	4.2	4.2 4	4.3	4.3	4.4	4.5 4.5
				22.8	17.6	15.4	12.1	9.2	6.2	5.1	4.4	3,00	3.5	3.5 3	3.6	3.6	3.4	3.5	3.7	3,8	3.8	3.8	3,8	3.8	3.9	3.9	4.0	4.1	4.2 4	4.2 4.3
					12.6	12.3	9.1	6.3	3.3	2.8	2.5	2.2	2.1	2.4 2	2.7	2.8	2.7	2.9	3.2	3.4	3.4	3.5	3.5	3.6	3.6	3.7	3,8	3,9	4.0 4	4.1 4.2
						12.0	6.9	3.9	0.7	6.0	1.1	1.0	1,2	1.7 2	2.2	2.4	2.4	2.7	3.1	3,3	3,3	3.4	3.4	3.5		3.6				
							2.1	0.3	- 2.5	- 1.0	- 0.2	0.2	9.0	1.3	1.9	2.3	2.3	2.6	3.1	3,3	3,3	3.4	3.4	3.5	3.6	3.7	3,8		4.1 4	4.2 4.3
								- 1.4	6.4 -	- 1.4	- 0.1	0.3	8.0	1.7 2	2.4	2.7	2.6	2.9	3.4	3.6	3.6	3.7	3.7	ω π	3.8	3.9	7 0.4	4.1 4	4.2 4	4.3 4.4
									8.3	- 0.3	1.1	1.2	1.6	2,5 3	3.2	3,3	3.1	3.4	3.9	4.1	4.0	4.0	4.0	4.0	4.1	4.1 4	4.2 4		4.4	4.5 4.6
										8,5	5.0	3.2	2.9	3.7 4	4.2	4.2	3.7	4.0	4.5	4.6	4.4	4.3	4.3	4.3	4.3	4.3 4	4.4	4.5 4	4.6 4	4.7 4.8
											1.6	6.0	1.6	3.2 4	4.1	4.1	3,5	3.9	4.5	9.4	4.4	4.3	4.2	4.3	4.3	4.3 4	4.5	4.5 4	4.7 4	4.8
												0.2	1.8	4.2 5	5.0	4.7	3,8	4.2	4.8	6.4	9.4	4.5	4.4	4.4	4.4	4.4	4.6 4	4.6 4	4.8 4	4.9 4.9
													3,4	9 7.9	6.5	5.4	0.4	4.4	5.2	5.2	8.4	9.4	4.5	4.5	4.5	4.5 4	4.6	4.7 4	4.8 4	4.9 5.0
														9.5 7	7.5	5.4	3.4	4.2	5.3	5.3	4.7	9.4	4.4	4.4	4.4	4.5 4	4.6 4	4.7 4	4.8 4	4.9 5.0
														5	5.6	3.4	1.4	3,3	5.0	5.1	4.4	4.3	4,1	4.2	4.2	4.3 4	4.5 4	4.6	4.8 4	4.9 5.0
																1,3	9.0	3.3	5.7	5.6	4.5	4.4	4.2	4.2	4.3	4.4	4.6 4	4.7 4	4.9 5.	5.0 5.1
																_!_	2.4	5,3	7.9	6.9	5.1	4.7	4.4	4.4	4.4	4.5 4	4.7 4	6.9	5.0 5.	5.2 5.2
																	7	13.5	12.5	8.6	5.4	8.4	4.3	4.4	4.4	4.5 4	4.7 4	4.9 5	5.1 5.	5.2 5.3
																			11.5	5.8	2.4	2.8	2.8	3.3	3.6	3.9	4.3 4	4.6 4	4.9 5.1	1 5.2
																				0.3	1.6	1.0	1.7	2.8	3.3	3.8	4.3 4	4.6	4.9 5.2	2 5.3
																					3.4	2.2	2.6	3.7	4.1	4.5 5	5.0 5	5,3 5	5.5 5.6	6 5.7
																						8.1	6.4	5.4	5.3	5.4 5	5.8 5	5.9 6	6.1 6.1	1 6.1
																							1.9	4.7	8.4	5.2 5	5.8	9 0.9	6.1 6.2	2 6.1
																								7.6	5.9	5.9 6	6.4 6	6.5 6	6.6 6.5	5 6.4
																								-	4.1	5.4 6	6.4 6	6.4 6	6.6 6.5	5 6.3
																										6.7 7	7.5 7	7.0 7	7.0 6.8	8 6.4
																											8.2 7	7.0 7	7.0 6.7	7 6.3
																											- 2	5.8 6	6.5 6.4	4 5.9
																													7.2 6.5	5 5.7
																													5.8	8 4.9
																														4.1

TABLE XVIII. Trade: Annual Growth Rate(1) Triangle

1300	5.2	5.2	5.2	5.2	5.1	5.0	6.4		6.9	6.4	4.8	4.7	9.4	4.6	4.6	4.6	4.5	4.5	4.4	4.3	4.3	4.1	4.1	4.4	4.5	4.6	6.4	5,1	5,1	5,1	4.7	4.1	3.9	3.5
1967	5.2 5	5,2 5	5.2 5	5,2	5.1	5.0					8.4	4.7	9.4	9.4	4.6	9.4	4.5	4.5	4.4	4.3	4.3	4.1	4.1	4.3	4.5	4.6	5.0	5,3	5.3	5.5	5.2	4.3	4.2	
1900	5.3	5.2	5.2	5.2	5.2	5,1					8.4	4.7	9.4	9.4	9*+	9.4	4.5	4.5	4.4	4.3	4.2	0.4	3.9	4.2	4.4	4.5	5.1	5.4	5.5	5.9	5,8	4.4		
1967	5.3	5.3	5.3	5.3	5.2	5,1				6.4	8.4	4.7	4.6	4.5	4.6	4.6	4.5	4.5	4.3	4.2	4.1	3.8	3.7	4.0	4.2	4.3	5.0	5.4	5.6	6.5	7.2			
1964	5,3	5,3	5,3	5,3	5.2	5.1				5.0	4.8	4.7	4.5	4.5	9.4	4.5	4.5	4.4	4.3	4.1	3,9	3.5	3.4	3.7	3.8	3.7	4.5	4.9	4.8	5,8				
1963 1	5.4	5.4	5.4	5,4	5,3	5.2	1 -	7°C	5.1	5.0	4.9	4.7	9.4	9.4	9.4	4.6	4.5	4.5	4.3	4.1	3.9	3,3	3,1	3,4	3.4	3.2	4.1	4.7	3.8					
1962 1	5.5	5.4	5.4	5.4	5.4	5.3		2.2	5.2	5.1	5.0	4.8	9.4	4.6	4.7	4.7	9.4	9.4	4.4	4.1	0.4	3,3	2.9	3.2	3.2	2.7	4.0	5.6						
1961	5.5	5,5	5.5	5.5	5.5		2 0	5.3	5,3	5.2	5.1	6.4	4.7	4.7	4.8	4.8	4.7	4.8	4.5	4.3	4.0	3.2	2.6	3.0	2.8	1.3	2.5							
1960	5.6	5.6	5.6	5.6	5.6	٧.		5.4	5.4	5,3	5.2	5.0	4.8	6.4	5.1	5.1	5.0	5.1	6.9	9.4	4.5	3,4	2.7	3.4	3,4	0.2								
1959	5.7	5.7	5.7	5.7	5.7	4	0 1	5,5	5,5	5.5	5.3	5.2	5.0	5.0	5,3	5.3	5.3	5.5	5.3	5,1	5,1	3.8	2.9	4.5	6.7									
1958	5.7	5.7	5,8	5.8	5.7		0 1	5.5	5.6	5.5	5.4	5.2	5.0	5.0	5,3	5.4	5.4	5.6	5.5	5.3	5.4	3.4	1.2	2.4										
1957	5.8	5.8	5.8	5.9	00	, r	7.0	5.6	5.7	5.7	5,5	5,3	2*0	5,1	5.5	5.6	5.7	6.2	6.1	6.3	6.9	4.4	0.0											
1956	ις 00 *	5.8	5.9	0.9	0		ν. α	5.7	5.7	5.7	5.6	5.3	5.0	5.1	5.6	5.8	0.9	9.9	6.8	7.5	10.2	0.6												
1955	5.8	5.8	5.8	5.9	01	) [	5.7	5.6	5.6	5.6	5.4	5.1	9.4	4.6	5.1	5.2	5,3	5.9	5.8	6.1	11.4													
1954	5.8	5,8	0,0	0	0	, ,	5.7	5.6	5.6	5.5	5.3	6.4	4.3	4.2	4.7	4.7	4.5	5.0	3.9	1.1														
1953	5.9	6,0	0.9	-			8.0	5.7	5.8	5.8	5.5	5,1	4.3	4.3	5.0	5.1	5.0	8.9	8.9						_									
1952 1	6,0					T .	5.9	5.8	5.9	5.9	5.6	5.0	4.0	3.8	9.4	4.6	3.9	6.8																
1951	0.9	0.9			2 0	7.0	0.9	5.9	6.1	6.1	5.8	5.1	3.8	3,3	4.4	4.1	1.1																	
1950	1.0	, ,	, ,		2 1	0.0	6.3	6.2	6.5	6.7	6.4	5.7	4.0	3.4	5.7	7.1																		
1949	6.1	2	1 6	2	0 1	9.0	4.9	6,3	6.7	7.0	8.9	0.9	3,3	1,4	4.3																			
1948	0.9	1 6	) u	2 0	0	×.0	6.7	6.7	7.3	8.0	8.1	7.6	3.6	- 1.4																				
1947	0	2 0	2 0	2 0	0.7	7.1	7.0	7.0	8.0	9.4	10.7	12.1	0.6																					
1946	0	ν, L	0 ,	7.0	6.7	9.9	6.3	6.1	7.1	80.80	10.8	15.4																						
1945	u	0,0	0.0	0.0	6.1	5.9	5.2	4.4	4.9	6,1	.3																							
1944 1	ti ti	0.0	2.0	/• ′	6.3	6.1	5,1	3.7	4.1	5.9																								
1943	i.	5.5	5.5	2.8	8.9	6.7	5.4	2.8	2,3																									
1942	1	5.7	2.7	6.1	7.8	8.3	7.3	3.4																										
1941		5.5	5.4	5.9	8.6	10.3	11.4																											
1940		4.5	4.0	3.9	7.1	9.2																												
1939		3.9	2.7	1.1	5.0																													
1938		4.5	2.4	- 2.6																														
1937 1		7.6	7.7																															
		1935	1936	1937	1938	1939	1940			7	1943	1944	1945	1946	1947	1948	1949	1950	1951	1952	1953	1954	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966

TABLE XIX. Community, Business and Personal Service Industries; Annual Growth Rate(1) Triangle

7 1968	3 4.3	3 4.3	3 4.3	3 4.4	3 4.4	3 4.4	3 4.4	3 4.4	3 4.4	3 4.3	3 4.3	2 4.3	3 4.3	3 4.4	4.4	4.5	5 4.5	9.4.6	6 4.7	8 4.8	6.4	9 5.0	1 5.1	2 5.2	3 5.3	5.4	8 5.6	9 2.6	1 5.7	8 5.3	1 4.7	8 4.3	3.8
5 1967	4.3	4.3	6.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.2	4.3	4.3	4.4	4.4	4.5	4.5	9.4.6	4.8	6.4	6.4	5.1	1 5.2	5.3	5.5	9 5.8	5.9	6.1	5.8	5.1	4.	
1966	 4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.2	4.2	4.2	4.2	4.2	4.3	4.3	4.4	4.4	4.6	4.7	8.4	4.8	5.0	5.1	5.3	5.5	5.	6.1	9.9	6.4	5.4		
1965	4.2	4.2	4.2	4.3	4.3	4.2	4.2	4.2	4.2	4.2	4.1	4.1	4.1	4.1	4.2	4.2	4.2	4.3	4.4	4.6	4.7	4.7	4.8	5.0	5.0	5.3	5.8	6.1	7.0	7.4			
1964	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.1	4.0	4.0	4.0	4.0	4.0	4.1	4.1	4.1	4.2	4.4	4.5	4.4	4.6	4.6	4.6	4.9	5.3	5.4	9.9				
1963	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.1	4.1	4.0	3.9	3.9	3.9	4.0	4.0	4.0	4.0	4.1	4.3	4.3	4.3	4.4	4.4	4.3	4.4	4.8	4.2					
1962	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.1	4.1	4.0	3.9	3.9	3.9	3.9	3,9	3.9	4.0	4.1	4.2	4.3	4.2	4.4	4.4	4.2	4.4	5.4						
1961	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.1	4.1	4.0	3.8	3.8	3.9	3.9	3,9	3.8	3.9	4.0	4.2	4.3	4.1	4.3	4.2	3.7	3.4							
1960	4.2	4.2	4.2	4.3	4.3	4.2	4.2	4.2	.4.1	4.1	4.0	3.8	3.8	3.8	3.8	3,8	3.8	3.8	4.0	4.2	4.4	4.2	4.5	4.7	4.0								
1959	4.2	4.2	4.2	4.3	4.3	4.2	4.2	4.2	4.2	4.1	3.9	3.8	3.8	3.8	3.8	3,8	3.7	3.7	3.9	4.2	4.4	4.1	9.4	5.4									
1958	4.2	4.2	4.2	4.3	4.3	4.2	4.2	4.2	4.2	4.1	3.9	3.7	3.7	3.7	3.7	3.7	3.6	3.5	3.6	4.0	4.2	3.5	3.8										
1957	4.2	4.3	4.3	4.3	4.3	4.3	4.2	4.3	4.2	4.1	4.0	3,8	3.7	3.7	3.7	3.6	3.5	3.4	3.6	4.1	4.6	3.2											
1956	4.3	4.3	4.3	4.4	4.4	4.3	4.3	4.3	4.3	4.2	4.0	3.8	3.7	3.7	3.7	3.6	3.4	3.3	3.4	4.3	0.9												
1955	4.3	4.3	4.3	4.4	4.4	4.4	4.3	4.4	4.3	4.2	4.0	3.7	3.7	3.7	3.6	3.5	3.1	2.6	2.2	2.5													
1954	4.3	4.4	4.4	4.5	4.5	4.5	4.5	4.5	4.5	4.4	4.2	3.9	3.9	3.9	3.8	3.8	3.5	2.8	1.9														
1953	4.4	4.4	4.5	4.6	9.4	9.4	9.4	4.7	4.7	9.4	4.3	4.0	4.0	4.2	4.2	4.4	4.2	3.8															
1952	4.4	4.4	4.5	4.6	4.7	9.4	4.6	4.8	8.4	4.7	4.4	4.0	0.4	4.2	4.2	9.4	4.7																
1921	4.3	4.4	4.5	4.6	4.7	4.6	4.7	4.8	6.9	4.8	4.4	3.8	3.8	4.0	3.9	9.4			_														
1950	 4.3	4.4	4.5	9.4	4.7	4.7	4.7	5.0	5.1	5.0	4.6	3.7	3.7	3.8	3.3																		
1949	4.3	4.4	4.5	4.7	8.4	4.8	4.8	5.2	5.4	5.4	5.0	3.8	3.7	4.3																			
1948	4.3	4.4	4.5	4.7	8.4	8.4	6.4	5.3	5.7	5.8	5.5	3.6	3.2																				
1947	 4.2	4.3	4.4	9.4	4.8	4.8	6.9	5.5	6.1	6.7	6.8	4.1																					
1946 1	0.4	4.1	4.2	4.5	9.4	4.5	4.5	5.4	6.2	7.6	7.6																						
1945 19	3.8	3.8	3.8	4.1	4.2	3.8	3.5	4.2	4.7	5.5																							
1944 19	3.7	3.7	3.7	4.0	4.1	3.6	2.9	3.6	3.8																								
1943	3.7	3.7	3.7	4.1 2	4.4	3.6	2.3	3.3																									
1942 1	3.7	3.7	3.8	4.5	5.0	4.2	1.3																										
1941 1	3.7	3.7	3.8	6.4	9.9	7.1																											_
1940 1	3.2	3.0	2.6	3.6	6.1																												
1939	3.0	2.4	1.2	1.3																													
1938 19	3.7	3.2	0.1																														
1937 19	4.7	5.4												-																			
1	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:	:
	1935	1936	1937	1938	1939	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949	1950	1951	1952	1953	1954	1955	1956	1957	1958	1959	1960	1961	1962	1963	1964	1965	1966	1976

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System of National Accounts

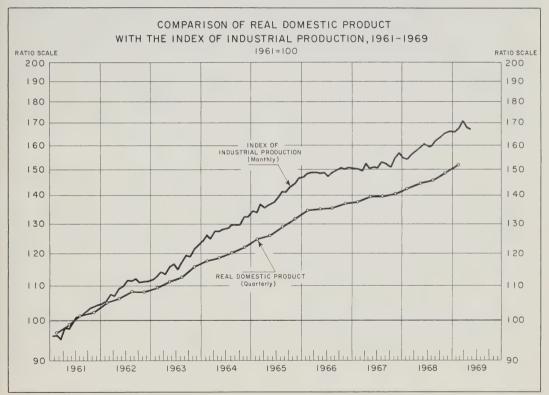
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

MAY 1969

The seasonally adjusted index of industrial production declined by 0.6 per cent in May.

Real Domestic Product in the first quarter 1969 advanced by 2.2 per cent from its fourth quarter 1968 level.



This issue includes indexes of Real Domestic Product for the first quarter of 1969.

National Accounts, Production and Productivity Division Industrial Output Section

July 1969 2205-502

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

## May Index of Industrial Production

The seasonally adjusted Index of Industrial Production in May fell to 166.6, a decline of 0.6 percent from the revised April level of 167.6. The decline, following on the heels of the April decline, left the Index 2.7 percent below its March peak. A drop in the output of mines that affected all principal components was the major factor in the decrease.

Metal mines, where iron ore production plummetted by 40 percent due to strikes, were the major factor in the mining decline. Lower oil production in Alberta and decreased use of coal for thermal power generation, (as abnormally high water levels permitted increased hydro generation), caused the drop in fuels. In non-metals mines the major factor in the decline was decreased potash production.

Manufacturing advanced fractionally in May as a result of increased durables output. Non-durables fell slightly. While gains in durables were widespread, (5 of the 8 major groups rose), the major factor in the durables' gain was the near 7 percent gain in transportation equipment, a result of both increased subcompact car production and recovery from labour disputes in the aircraft industry. Offsetting the increase in transportation equipment were declines in wood products, (where slackening demand and lower prices caused a fall-off in lumber production), and in primary metals, (largely due to decreased iron and steel mill output). Movements in the remaining durables major groups were fractional.

While non-durables as a whole fell, 8 of the 12 major groups rose. The major factor in the decline was foods and beverages (foods largely as a result of a decrease in fish products, and beverages due to decreased soft drink production). Tobacco, petroleum products and chemicals also declined.

In utilities the gain in electric power was partially offset by the decline in gas distribution.

# NOTES TO USERS

Users should note that all previously published figures for the Index of Industrial Production and its components and for Real Domestic Product have been revised, both on a seasonally unadjusted and adjusted basis, from January, 1968 to date. Tables, together with a fuller explanation of these changes, can be found in the 1969 "Annual Supplement of the Index of Industrial Production (1961=100)", DBS Catalogue number 61-005. Current issues of this report will provide the figures for 1969.

The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months which have not been incorporated in the latter. table.

Annual growth rates for selected industries for the years 1935-68 were published in the April 1969 issue of this publication. Amended tables for the Index of Industrial Production and for the Service-producing Industries are published in this issue. A reprint of these rates can be obtained by writing to the Industrial Output Section, National Accounts Production and Productivity Division, D.B.S.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

S.I.C.								
	Industry or industry group	1961 percentage weights	1968			1969		
		weights	Dec.	Jan.	Feb.	Mar.	Apr.	May
	INDEX OF INDUSTRIAL PRODUCTION	31.851	166.0	165.8	168.0	171.3	167.6	166.6
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	154.4	159.7	160.6	162.1	157.4	145.8
4:01	Metal mines	2.463	143.3	151.0	150.4	147.6	142.7	129.6
051;052	Placer gold and gold quartz mines	.325	57.1	59.3	55.2	56.9	54.2	51.3
058 053-057;059	Iron mines Miscellaneous metal mines, n.e.s	.309 1.829	311.9 130.1	345.1 134.5	367.7 130.6	352.1 129.1	326.3 127.3	194.3 132.6
4:02	Mineral fuels	1.030	175.5	170.9	173.3	184.1	176.1	167.3
061 064	Coal mines Crude petroleum and natural gas	.152 .878	98.6 188.8	99.8 183.2	101.1 185.8	104.0 198.0	100.9 189.1	87.8 181.1
		.385	187.1	203.4	205.9	212,2	212 /	195.5
4:03 071	Non-metal mines except coal mines	.274	117.2	124.7	133.9	136.7	137.0	
5	MANUFACTURING	24.741	165.7	164.2	167.5	171.3	167.3	167.9
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	149.8	147.6	150.8	153.6	150.3	149.9
5:01	Foods and beverages	3.547	143.3	138.7	146.6	147.6	143.4	140.1
101;103	Meat products	.546	140.1	132.3	141.6	140.6		134.4
105;107 123-125	Dairy products	.524 .211	140.5 131.6	135.5 124.8	140.7	143.1 127.2	142.1	
128;129	Bakery products	.517	107.8	107.2	128.2	105.6		102.1
131-139	Other food processors	.561	150.8	166.5	164.1	170.5	149.4	150.8
141-147	Beverage manufacturers	. 820	163.6	145.8	168.0	170.1	172.8	164.6
141	Soft drink manufacturers	.234	179.7	167.5	193.7	191.9	203.8	170.7
143 145	Distilleries	.264 .298	179.8 135.4	165.1 107.8	174.7 139.9	192.5 132.0	192.3 130.0	195.3 130.2
5:02	Tobacco products industries	.233	118.7	116.1	122.5	131.3	130.1	121.3
5:03	Rubber industries	.411	149.3	143.1	138.8	154.4	152.5	153.2
5:04 174	Leather industries	.293 .195	110.5 111.6	111.2 110.4	113.3 114.5	113.8 113.7		114.0
5:05	Textile industries	. 904	181.5	183.5	192.6	191.7	201.2	203.2
183	Cotton yarn and cloth mills	.211	97.5	109.6	102.2	108.2	115.8	124.1
201	Synthetic textile mills	.304	259.4	250.9	279.0	269.0	282.3	289.2
5:06	Knitting mills	.218	143.4	140.8	139.9	142.1	142.3	145.2
5:07	Clothing industries	.854	121.8	120.9	121.5	122.8	122.5	123.6
5:10	Paper and allied industries	2.675	149.8	145.8	148.5	152.8		146.5
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other	2.170	149.9	144.5	147.2	152.3	144.1	144.5
	paper converters	.453	147.8	149.1	152.0	154.0	152.1	154.7
5:11	Printing, publishing and allied industries	1.353	144.4	139.0	138.8	145.3	138.7	142.0
5:18	Petroleum and coal products industries	. 583	146.6	150.4	152.0	151.8	139.4	135.0

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961		Sea	sonally .	adjusted		
S.I.C.	Industry or industry group	percentage weights	1968			1969		
			Dec.	Jan.	Feb.	Mar.	Apr.	May
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	168.9	171.6	169.8	171.5		168.5
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215	187.3 129.9	204.4 125.4	189.4 143.2	207.9 135.5	186.4 130.5	129.8
378	compounds Manufacturers of industrial chemicals	.148	161.6	146.8 190.3	153.0	158.5		142.2
			185.2		184.9	184.1	191.2	
5:20	Miscellaneous manufacturing industries	.855	168.7	167.9	171.2	173.6	174.1	177.4
5:08-09;12-17	DURABLE MANUFACTURING	11.133	185.0	184.5	187.8	193.0	188.1	189.9
5:08	Wood industries	1.117	150.4	135.8	147.1	158.0		150.1
251 252	Sawmills and planing mills	.678 .153	159.8 155.6	137.9 155.7	153.9 170.6	168.8 176.3		157.4
5:09	Furniture and fixture industries	. 448	156.1	158.5	160.5	161.5	160.5	161.5
5:12	Primary metal industries	2.256	160.2	159.3	163.9	164.1		160.6
291 292	Iron and steel mills	1.007 .126	184.0 161.7	177.6 156.3	187.5 166.5	184.7 200.8	188.3 173.1	177.1
294	Iron foundries	.136	144.9	141.0	139.9	143.2		144.2
295	Smelting and refining	.786	125.1	133.1	132.8	127.7		129.5
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	168.7	167.8	171.5	172.7		172.1
301 302 303	Boiler and plate works Fabricated structural metal industry Ornamental and architectural metal	.078	180.2 154.1	182.0 162.7	183.7 169.9	175.7 170.0	173.7 170.5	
304	industry  Metal stamping, pressing and coating	.168	144.7	154.9	155.7	154.1		152.9
	industry	.458	179.6	174.9	178.8	182.7		184.4
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250 .165	176.4 190.5	162.7 185.6	174.1 186.3	173.6 192.5		166.3
5:14	Machinery industries (except electrical machinery)	. 995	203.9	207.9	211.2	215.1	212.2	212.8
5:15	Transportation equipment industries	2.001	254.0	259.8	249.5	267.5	244.0	260.5
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	137.8	137.4	136.6	138.8		144.9
325	manufacturers	. 788	345.8	357.6	322.1	364.5	325,4	344.6
	manufacturers	.397	257.8	254.5	264.1	266.7		256.1
326 327	Railroad rolling stock industry Shipbuilding and repair	.076	234.1 159.1	244.1 180.3	281.9 183.0	284.5 179.0		289.0 185.2
5:16 332	Electrical products industries	1.572	200.7	198.7	209.3	209.8	209.2	210.7
334	tric and non-electric)	.187	192.8	182.2	191.5	204.3	205.7	211.9
	television receivers	.132	258.7	239.0	308.2	314.5	294.3	275.6
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	248.2	249.1	253.5	247.3		254.1
	equipment	.305	174.5	178.3	182.0	184.5	183.8	186.3
5:17	Non-metallic mineral products industries	. 887	136.3	137.3	144.8	146.0		143.8
341	Cement manufacturers	.171	118.5	114.0	135.9	133.5		120.7
348 356	Ready-mix concrete manufacturers Glass and glass products manufacturers	.079	149.1 179.7	171.1 171.1	178.6 168.0	177.3 172.4		175.8
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	186.7	189.5	184.3	184.7		186.6
572		2,270	186.2	186.9	183.0	184.3	186 /	187.2
574	Electric power	.336	227.7	245.7	229.0	223.3		218.6

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961 \hbox{=} 100)$ 

			nual	W	ithout seas	onal adju	stment
S.I.C.	Industry or industry group	aver	ages	1968		1969	
		1967	1968	May	Jan. Fe	b. Mar.	Apr. May
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	162.4	162.0 16	9.2 172.1	168.5 170.
4	MINES (including Milling), QUARRIES AND OIL						
	WELLS	145.2	152.7	156.7	149.4 15	5.0 158.5	155.4 149.
:01	Metal mines	133.8	142.6	150.2	135.5 14	0.3 141.8	142.1 136.
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	65.4 276.1 122.0	58.8 311.4 129.0	60.1 348.1 132.8	56.5 5 262.3 29 128.1 12	0.5 295.8	288.5 214.
:02	Mineral fuels	158.0	164.3	152.0	179.5 18	5.0 190.8	171.0 159.
061 064	Coal mines Crude petroleum and natural gas	106.2 166.9	96.6 176.1	97.8 161.4	109.1 10 191.6 19		
4:03 071	Non-metal mines except coal mines	192.8 130.6	196.1 124.9	214.3 130.3	190.9 19 110.9 12		216.1 208. 143.6 138.
5	MANUFACTURING	151.7	159.4	163.3	157.3 16	6.0 170.8	168.1 172.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	144.0	138.3 14	8.4 151.2	148.5 151.
5:01	Foods and beverages	134.9	139.8	137.8	116.4 12	7.3 131.3	133.6 141.
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	133.7 134.3 129.5 111.3 143.9 144.9	138.2 137.0 125.7 106.8 153.0 155.4	135.2 148.2 118.8 105.6 147.8 152.1	98.2 10 124.5 13 103.1 10 155.0 15	5.7 123.1 0.9 129.0 3.9 102.5	121.1 130. 102.5 102. 142.4 146.
141 143 145	Soft drink manufacturers	147.1 166.4 122.9	169.4 175.9 125.2	179.9 139.3 141.4	142.0 15		186.1 181. 180.9 191. 138.0 145.
5:02	Tobacco products industries	120.3	119.1	118.4			130.3 124.
5:03	Rubber industries	144.1	137.3	120.6	130.4 16	1.7 169.8	163.7 150.
5:04 L74	Leather industries	104.5 106.2	113.0 115.2	111.4 114.1	110.5 12 108.9 13		
5:05	Textile industries	158.0	175.0	171.5	178.2 19	8.0 186.8	197.4 205.
183 201	Cotton yarn and cloth mills	119.6 203.9	103.7 241.0	91.8 233.3	109.5 11 242.6 29		
5:06	Knitting mills	130.8	136.7	133.1	137.7 14	0.1 140.3	140.7 142.
5:07	Clothing industries	122.9	122.4	121.2	121.3 12	5.5 125.2	121.2 121.
5:10	Paper and allied industries	129.8	136.7	142.9	138.3 15	0.8 156.0	145.8 150.
271 273;274	Pulp and paper mills	127.8	135.1	142.6			144.7 149.
5 11	other paper converters	138.2	142.4	140.4	145.4 14		
5:11	Printing, publishing and allied industries	133.6	138.0	143.8		8.8 147.3	
5:18	Petroleum and coal products industries	135.0	143.2	126.3	151.5 15	5.0 152.4	131.8 123.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961 = 100)

		Ann	ua1	W	ithout	seasona	l adjus	tment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1967	1968	May	Jan.	Feb.	Mar.	Apr.	May
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2	169.9			175.9		
375	medicines	171.3 126.9	195.7 126.6	170.0 156.9			217.3 143.0		
376	Manufacturers of soap and cleaning								
378	compounds	129.8 169.6	144.3 180.9	131.2 187.8			156.1 190.7		
5:20	Miscellaneous manufacturing industries	153.8	161.8	160.2	163.4	166.9	170.8	171.7	174.
							194.9		
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	186.9					
5:08	Wood industries	136.6	143.9	143.9			164.0		
251 252	Sawmills and planing mills Veneer and plywood mills	140.7 147.8	151.7 154.7	151.4 156.9			178.5 184.5		
5:09	Furniture and fixture industries	155.4	152.9	148.6	152.6	156.5	155.3	156.8	156.
5:12	Primary metal industries	138.3	153.0	159.1		165.2			
291	Iron and steel mills	148.1	169.7	179.1	169.9	189.2	193.6		
292	Steel pipe and tube mills	131.3	174.4	209.1 133.7	1/3.2	166.2	219.9		
295	Iron foundries Smelting and refining	144.1 118.3	139.4 123.7	125.1			153.2 130.5		
	omercine and retining								
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	161.5	162.9	162.9			170.2		
301	Boiler and plate works	173.9	171.8	158.3			171.0		
302 303	Fabricated structural metal industry Ornamental and architectural metal	164.5	152.7	151.1			160.4		
304	industry Metal stamping, pressing and coating	147.4	143.5	141.9	143.1	139.5	141.2	146.1	145.
	industry	164.3	171.9	171.5			179.8		
305	Wire and wire products manufacturers	147.3	165.4	172.8		172.7	181.8	181.0	
306	Hardware, tool and cutlery manufacturers	180.4	181.6	182.6	184./	187.4	194.0	192.7	194.
5:14	Machinery industries (except electrical								
	machinery)	205.3	198.7	190.1	206.9	211.9	215.3	213.3	213.
5:15	Transportation equipment industries	217.5	243.1	289.1	271.8	259.1	281.5	270.4	294.
321	Aircraft and parts manufacturers	148.2	142.4	141.1			140.5		
323;324	Motor vehicle and truck body and trailer	265 0	222 /	/ 00 0	006.0	050.0	/05.0		100
325	manufacturers  Motor vehicle parts and accessories	265.2	322.4	429.3	386.9	353.0	405.0	388.2	433.9
	manufacturers	207.4	242.9	255.4	260.8	255.9	255.2	251.4	252.
326	Railroad rolling stock industry	279.5	249.0	266.3		264.7	280.8	288.0	
327	Shipbuilding and repair	186.2	164.0	176.8	168.8	179.2	185.8	182.5	189.3
5:16	Electrical products industries	182.0	192.0	186.1	195.8	208.9	207.1	204.4	207.
332	Manufacturers of major appliances (elec-		100.0						
334	tric and non-electric)	160.3	182.9	179.0	175.3	205.1	206.6	203.3	210.5
	television receivers	192.8	230.4	205.7		311.3	286.2	265.5	
335	Communications equipment manufacturers	214.9	238.4	233.2	251.3	251.7	248.5	246.1	252.8
336	Manufacturers of electrical industrial equipment	184.2	175.2	173.6	176.5	178.0	180.8	179.8	182.6
5: 17		135.9	139.1	149.0	111 1	110 2	127.2	13/, 1	150 1
341	Non-metallic mineral products industries  Cement manufacturers	121.7	121.2	145.3		76.1		117.3	
348	Ready-mix concrete manufacturers	153.8	173.4	214.4			122.5		
356	Glass and glass products manufacturers	165.0	173.4	172.7			166.5		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	162.9	222.2	218.6	203.9	191.6	177.6
572	Electric power	159.9 196.8	173.6 211.4	164.6			194.6		
574	Gas distribution	190.0	211.4	176.4	397.0	300.2	314.2	200.9	104.

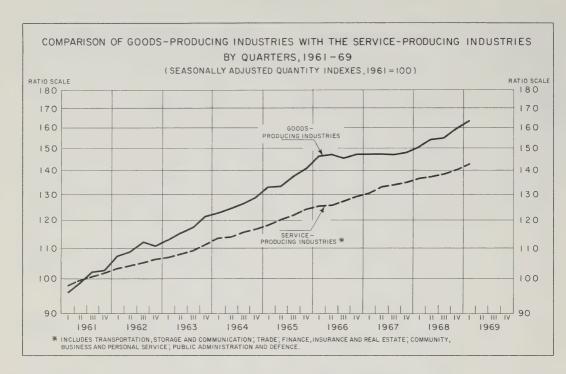
TABLE 2. Index of Industrial Production, without Seasonal Adjustment
(1961=100)

		Ann	nual	W	ithout	seasona	l adjus	tment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1967	1968	May	Jan.	Feb.	Mar.	Apr.	May
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	162.4	162.0	169.2	172.1	168.5	170.1
							_,		
4	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	156.7	149.4	155.0	158.5	155.4	149.8
4:01	Metal mines	133.8	142.6	150.2	135.5	140.3	141.8	142.1	136.8
051;052	Placer gold and gold quartz mines	65.4	58.8	60.1	56.5	56.4	56.1	54.2	52.1
058 053-057;059	Iron mines	276.1 122.0	311.4 129.0	348.1		290.5	295.8		
4:02	Miscellaneous metal mines, n.e.s	158.0	164.3	132.8			131.0	171.0	
	Mineral fuels								
061 064	Coal mines Crude petroleum and natural gas	106.2 166.9	96.6 176.1	97.8 161.4		109.7 198.0	107.7 205.1		172.2
4:03	Non-metal mines except coal mines	192.8	196.1	214.3	190.9	199.3	209.3	216.1	208.8
071	Asbestos mines	130.6	124.9	130.3	110.9	129.0	137.4	143.6	138.0
5	MANUFACTURING	151.7	159.4	163.3	157.3	166.0	170.8	168.1	172.8
5:01-07;10-11		107.6	1/2.0	1// 0	120.2	1/0/	151 0	1/0.5	1.51 .6
18-20	NON-DURABLE MANUFACTURING	137.6	143.9	144.0			151.2		
5:01	Foods and beverages	134.9	139.8	137.8	116.4	127.3	131.3	133.6	141.6
101;103 105;107	Meat products	133.7	138.2 137.0	135.2 148.2			134.4		
123-125	Grain mills	129.5	125.7	118.8			129.0		
128;129	Bakery products	111.3	106.8	105.6	103.1	103.9	102.5	102.5	102.8
131-139 141-147	Other food processors  Beverage manufacturers	143.9 144.9	153.0 155.4	147.8 152.1		155.3 146.6	158.6 153.9		146.1
141 143	Soft drink manufacturers Distilleries	147.1 166.4	169.4 175.9	179.9 139.3			152.2 184.8		181.8
145	Breweries	122.9	125.2	141.4			127.5	138.0	
5:02	Tobacco products industries	120.3	119.1	118.4	114.5	131.7	137.1	130.3	124.2
5:03	Rubber industries	144.1	137.3	120.6	130.4	161.7	169.8	163.7	150.4
5:04 174	Leather industries	104.5 106.2	113.0 115.2	111.4 114.1		126.3 131.3	124.1 128.2		111.4
5:05	Textile industries	158.0	175.0	171.5	178.2	198.0	186.8	197.4	205.9
183 201	Cotton yarn and cloth mills Synthetic textile mills	119.6 203.9	103.7 241.0	91.8 233.3			115.2 260.1		124.1
5:06	Knitting mills	130.8	136.7	133.1			140.3		
5:07	Clothing industries	122.9	122.4	121.2			125.2		
5:10	Paper and allied industries	129.8	136.7	142.9			156.0		
271	Pulp and paper mills	127.8	135.1	142.6		152.1	157.3	144.7	
273;274	Paper box and bag manufacturers and other paper converters	138.2	142.4	140.4		147.1	150.9		152.8
5:11	Printing, publishing and allied industries	133.6	138.0	143.8	131.2	138.8	147.3	144.0	149.3
5:18	Petroleum and coal products industries	135.0	143.2	126.3	151.5	155.0	152.4	131.8	123.4

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1	W	ithout sea	asonal	. adjus	tment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1967	1968	May	Jan. F	eb.	Mar.	Apr.	May
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2	169.9	170.1 1				175.
375	medicines	171.3 126.9	195.7 126.6	170.0 156.9	226.1 2 92.7 1	28.5	143.0	151.4	160.
376	Manufacturers of soap and cleaning								
378	compounds	129.8 169.6	144.3 180.9	131.2 187.8	157.1 1 187.6 1				
5:20	Miscellaneous manufacturing industries	153.8	161.8	160.2	163.4 1	66.9	170.8	171.7	174.3
5:08-09;12-17		168.9	178.4	186.9	180.5 1	87 /	19/4 9	192 1	198
	DURABLE MANUFACTURING								
5:08	Wood industries	136.6 140.7	143.9 151.7	143.9 151.4	122.8 1				
251 252	Sawmills and planing mills  Veneer and plywood mills	140.7	154.7	156.9	121.2 1 146.4 1				
5:09	Furniture and fixture industries	155.4	152.9	148.6	152.6 1	56.5	155.3	156.8	156.
5:12	Primary metal industries	138.3	153.0	159.1	154.8 1				
291	Iron and steel mills	148.1	169.7	179.1	169.9 1			198.0	
292 294	Steel pipe and tube mills	131.3	174.4 139.4	209.1 133.7	153.2 1 143.4 1				
295	Iron foundries	118.3	123.7	125.1	130.4 1				
	Smelting and refining	110.5	123.7	123.1	150.4 1.	JJ.2	130.3	155.5	155.
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	161.5	162.9	162.9	160.7 1	67.0	170.2	169.8	173.4
301	Boiler and plate works	173.9	171.8	158.3	176.0 1				
302 303	Fabricated structural metal industry Ornamental and architectural metal	164.5	152.7	151.1	154.1 1	61.7	160.4	164.9	163.
	industry	147.4	143.5	141.9	143.1 1	39.5	141.2	146.1	145.5
304	Metal stamping, pressing and coating	167.2	171.9	171 6	1(7 0 1	7/ 1	170.0	170 1	107 (
305	industry	164.3 147.3	165.4	171.5 172.8	167.9 11 149.4 11			175.1 181.0	
306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	180.4	181.6	182.6	184.7 1				
5:14	Machinery industries (except electrical machinery)	205.3	198.7	190.1	206.9 2	11.9	215.3	213.3	213.1
5:15	Transportation equipment industries	217.5	243.1	289.1	271.8 2			270.4	
321	Aircraft and parts manufacturers	148.2	142.4	141.1	138.9 13	39.5	140.5	122.3	142.4
323;324	Motor vehicle and truck body and trailer manufacturers	265.2	322.4	429.3	386.9 3	53.0	405.0	388.2	433.0
325	Motor vehicle parts and accessories								
326	manufacturers	207.4	242.9 249.0	255.4	260.8 2		255.2	251.4	252.5
327	Railroad rolling stock industry Shipbuilding and repair	186.2	164.0	266.3 176.8	254.6 26 168.8 1		185.8	288.0 182.5	
			100.0						
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	182.0	192.0	186.1	195.8 20	08.9	207.1	204.4	207.3
	tric and non-electric)	160.3	182.9	179.0	175.3 20	05.1	206.6	203.3	210.5
334	Manufacturers of household radio and television receivers	192.8	230.4	205.7	214.6 31	11.3	286.2	265.5	256.6
335	Communications equipment manufacturers	214.9	238.4	233.2	251.3 25		248.5	246.1	
336	Manufacturers of electrical industrial			170 6	176 5 1	70 0	100 0	170 0	100 6
	equipment	184.2	175.2	173.6	176.5 17				
5: 17	Non-metallic mineral products industries	135.9	139.1	149.0	111.1 11				
341	Cement manufacturers	121.7	121.2	145.3	59.4			117.3	
348	Ready-mix concrete manufacturers	153.8 165.0	173.4 173.4	214.4 172.7	167.0 16			146.8	
356	Glass and glass products manufacturers	103.0	175.4	2121	107.0 10	- 2 . 0	100.)	1,5.5	2,0.5
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	162.9	222.2 21	18.6	203.9	191.6	177.6
572	Electric power	159.9	173.6	164.6	205.0 20	02.0	194.6	186.1	181.3
574	Gas distribution	196.8	211.4	176.4	397.6 38				

#### REAL DOMESTIC PRODUCT



## Real Domestic Product,(1) First Quarter 1969

Canada's R.D.P., seasonally adjusted, advanced by 2.2 per cent from the fourth quarter of 1968, to record the second strong consecutive quarterly increase in output. Equally significant changes occurred in both the service-producing and the goods-producing industry components. With the exception of small declines in forestry and in fishing and trapping, each of the industry divisions rose.

The largest contributions to the advance in R.D.P. originated in manufacturing and in transportation, storage and communication. Non-durables were responsible for most of the increase in manufacturing. Within non-durables pulp and paper mills recorded by far the most significant increase. Within durables, drops in motor vehicles and in saw mills more than offset increases in the other components. The percentage change in transportation, storage and communication was the largest since the first quarter of 1965. It was also very widespread, with every component higher than its fourth-quarter level.

Three industry divisions (trade, construction, and community, business and personal services) made roughly equal contributions to the over-all increase. The majority of the increase in trade came from wholesale trade, particularly industrial and transportation equipment and supplies, construction materials, and household electrical appliances. Within retail trade there were widespread increases. The increase in construction came mostly from residential construction (erection of single-dwelling units increased more than multiple-dwelling units). The increase in the community, business and personal services division originated mainly in education and business services.

<sup>(1)</sup> It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market pricevaluation, the use of domestic versus national boundaries, and the use of different weight-base periods.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product

(1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1967		19	68		1969
		percentage weights	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	100.000	140.6	1/2 7	144.7	17.5 6	1/.0 6	151.8
1	AGRICULTURE	4.557	122.3	137.4	130.9	128.4	137.8	143.9
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	141.5	142.9	145.3	146.5	149.1	152.2
2	FORESTRY	1.257	124.0	130.7	138.3	135.4	138.6	135.0
3	FISHING AND TRAPPING	.262	94.3	100.1	110.0	116.4	118.5	114.2
4	MINES (including Milling), QUARRIES AND OIL	/ 000						
	WELLS	4.298	150.7		152.2			160.5
4:01	Metal mines	2.463	140.9	140.8	142.6	142.9	144.5	149.7
4:02 4:03	Mineral fuels	1.030 .385	159.1	159.8	160.1	166.7	171.1	174.8
			201.9	205.3	199.9	191.3	188.3	206.9
5	MANUFACTURING	24.741	153.5	154.0	158.7	159.6	165.1	167.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	139.0	142.3	143.7	141.9	147.5	150.7
5:01	Foods and beverages	3.547	137.5	140.6	138.6	139.1	141.4	144.3
5:02 5:03	Tobacco products industries	.233	118.0 148.9	118.4	118.1	116.9	122.6 143.7	145.4
5:04	Rubber industries Leather industries	.293	107.1		113.8		114.4	112.8
5:05	Textile industries	. 904	163.0			178.0		189.3
5:06	Knitting mills	.218	129.3		135.2			140.7
5:07	Clothing industries	. 854	121.6		123.5			121.7
5:10	Paper and allied industries	2.675	129.1	132.9	141.3	130.2	142.4	149.0
5:11	Printing, publishing and allied industries	1.353	135.2	136.1	136.6	137.6	141.5	141.2
5:18	Petroleum and coal products industries	. 583	136.1	141.9	143.3	142.3	145.0	151.4
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	156.8 156.1	164.3 158.5	163.7 161.1	164.1 160.1	168.5 167.3	171.0 170.8
5:08-09;12-17	DURABLE MANUFACTURING	11.133	171.2	168.2	177.1	181.3	186.6	188.4
5:08	Wood industries	1.117	135.2	137.5	139.9	143.1	154.6	146.5
5:09	Furniture and fixture industries	. 448	154.2	152.4		151.5		160.0
5:12 5:13	Primary metal industries	2,256	143.8	148.5	150.5	154.7	159.0	162.3
5:14	industries)	1.857	160.1	158.5	161.1	164.5	167.5	170.9
	machinery)	. 995	200.7	197.9	192.3	203.0	201.7	211.4
5:15	Transportation equipment industries	2.001	225.2	206.4	246.8			258.8
5:16	Electrical products industries	1.572	185.2	186.5		193.6		206.1
5:17	Non-metallic mineral products industries	.887	137.6	133.9	141.8	139.6	139.1	142.5
6	CONSTRUCTION INDUSTRY	5.840	141.6	143.1	151.5	151.8	152.7	159.2
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2,812	164.9	169.2	170.8	177.8	181.6	186.
572	Electric power	2.270	163.3	168.2		175.5	180.8	184.
574	Gas distribution	.336	203.1	205.2	205.0	226.1	222.3	232.
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	146.2	150.0	148.8	149.8	154.2	160.
7:01	Transportation	7.039	149.0	153.3		152.1		163.
501;502	Air transport	.423	239.5	240.5	241.5	247.2	267.2	284.
504;505 506	Water transport	. 685	158.6	157.7	142.7	142.7	153.7	165.
506 508	Railway transport  Bus transport, interurban and rural	2.969 .097	148.2	154.8	155.5 162.7	154.9 152.8	159.9 150.4	163.
509	Urban transit systems	.348	167.9 101.8	165.6 110.4	108.0	111.8	111.5	116.
7:02	Storage	.363	112.5	116.7	111.1	98.5	107.5	115.
524	Grain elevators	. 273	105.1	111.9	106.1	90.5		108.
7:03	Communication	2.583	143.5		146.9	150.6		157.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded  $(1961{=}100)$ 

S,I,C,	Industry or industry group	Seasonally adjusted						
		1961 percentage - weights	1967 IV	1968				1969
				I	II	III	IV	I
В	TRADE	12.721	137.4	137.2	139.5	141.4	141.3	144.4
8:01	WHOLESALE TRADE	4.788	137.4	136.3	142.7	138.3	137.2	141.6
	Wholesale Merchants	3.449	135.6	133.6	142.0	134.0	132.7	139.8
	Automotive parts and accessories	.283	116.9	121.6	124.8	124.9	130.3	135.9
	Drugs and drug sundries	.097	149.0	149.5	148.8	155.9	159.0	161.9
	Clothing, furnishings and other textiles	.152	93.8	100.2	99.3	104.8	100.8	105.
	Fresh fruits and vegetables	.072	121.4	119.8	119.0	121.6	119.7	137.3
	Groceries and food specialties	.283	129.9	134.3	133.5	133.3	134.4	134.0
	Hardware	.176	109.7	113.1	112.7	114.0	110.7	119.1
••	Industrial and transportation equipment and supplies	.369	148.2	147.9	143.3	139.5	143.4	161.4
8:02	RETAIL TRADE	7.933	137.3	137.8	137.7	143.2	143.8	146.2
• •	Grocery and combination stores (chain)	. 682	130.5			137.1		138.7
• •	Grocery and combination stores (independent)	. 637	121.4			123.8		121.3
• •	All other food stores	.211 1.160	121.5 132.9			126.0 143.5		152.5
• •	Department stores	.232	115.3			114.5		116.2
••	General stores	.300	179.5			174.0		190.9
	Motor vehicle dealers	.918	157.2			174.8		169.1
• •	Clothing stores	.503	119.6			121.4		125.1
	Shoe stores	.118	128.6			121.7		119.7
	Hardware stores	.164	132.8			133.9		130.5
	Furniture, television, radio and appliance							
	stores	.336	138.3	136.0	141.1	147.5	145.7	144.8
••	Drug stores	.341	147.5	152.2	153.1	156.4	160.0	161.2
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	127.8	129.0	130.2	131.0	132.1	133.5
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	140.3	141.9	142.8	144.4	147.3	149.8
10:01	Education and related services	3.527	156.1	162.6	165.7	168.7	171.4	174.1
10:02	Health and welfare services	3.563	130.8	130.7	132.3	133.7	133.9	134.9
10:04	Motion picture and recreational services	.389	144.6	149.9	149.2	151.6	154.1	160.6
10:05	Services to business management	1.643	149.2			155.4		172.0
10:06	Personal services	3.623	124.5					125.0
874	Laundries, cleaners and pressers	.398	115.0		114.1		112.1	111.7
875	Hotels, restaurants and taverns	2.326	130.3	128.7	126.3	126.3	130.2	129.9
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	117.9	120.3	120.1	119.8	119.4	120.2
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.9	150.5	154.1	154.9	159.6	163.3
2-6;7:04	Goods-producing industries less Agriculture	39.210	150.9	152.0	156.8	158.0	162.1	165.5
7:01-03;8-11	Service-producing industries	56.233	134.9	136.6	137.3	138.4	140.1	142.9
(1)	Commercial industries	84.355	142.2	144.2	146.4	147.4	150.7	154.3
(1)	Commercial industries less Agriculture	79.798	143.4	144.6	147.3	148.5	151.5	154.9
(1)	Non-commercial industries	15.645	132.0	134.5	135.3	136.2	137.1	138.8
4;5;7:04	Index of Industrial Production	31,851	154.1	15/, 0	158.9	160.3	165 1	168.

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.T.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (813), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

				Withou	it season	al adju	stment		
S.I.C.	Industry or industry group		ual ages	1967		19	168		1969
		1967	1968	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	139.1	145.4	140.4	134.0	143.0	155.9	148.5	143.5
1	AGRICULTURE		133.5	69.7	67.9	59.3	324.7	82.0	86.4
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.9	143.8	137.2	147.0	147.8	151.7	146.3
2	FORESTRY	129.9	132.6	122.2	118.3	127.4	151.2	133.4	124.8
3	FISHING AND TRAPPING	104.1	116.0	74.4	58.1	115.2	205.3	85.4	63.3
•	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	151.9	144.2	155.5	153.5	157.5	154.0
:01	Metal mines	133.8	142.6	140.4	129.8	149.3	144.0	147.4	139.
4:02 4:03	Mineral fuels  Non-metal mines except coal mines	158.0 192.8	164.3 196.1	160.4 211.6	168.2 196.0	154.5 205.3	163.3 185.5	171.3 197.6	183.8
5	MANUFACTURING								
	MANUFACTURING	151.7	159.4	154.6	150.9	163.4	156.4	167.0	164.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	140.1	137.7	145.7	143.5	148.6	146.0
5:01	Foods and beverages	134.9	139.8	137.9					125.0
5:02 5:03	Tobacco products industries	120.3	119.1 137.3	118.4 155.7	122.4			154.0	127.8
5:04	Leather industries		113.0	106.2			105.6		120.
:05	Textile industries			169.1			169.3		187.
:06	Knitting mills	130.8	136.7	131.2			138.4		139.
6:07 6:10 6:11	Clothing industries	122.9	122.4 136.7	120.7 130.1	124.7 132.2	121.4	122.7 129.1	120.9	124.
	tries	133.6	138.0	137.4	134.3	141.5		144.4	139.
5:18 5:19	Petroleum and coal products industries Chemical and chemical products industry	135.0 156.0	143.2 165.2	138.2 155.3	143.5 166.7	137.3	144.7	147.1 166.8	153. 173.
5:20	Miscellaneous manufacturing industries	153.8	161.8	157.8	155.0	159.7	162.9	169.5	167.
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	172.2	167.1	184.9	172.1	189.5	187.
5:08	Wood industries	136.6	143.9	123.9	136.5				145.
5:09 5:12	Furniture and fixture industries Primary metal industries		152.9 153.0	159.2 141.5	147.3	148.4	154.8 148.6	161.2	154. 163.
5:13	Metal fabricating industries (except machinery and transportation equipment	138.3	155.0	141.5	149.3	13/./	140.0	130.4	103.
5:14		161.5	162.9	160.0	154.2	162.8	167.0	167.7	166.
	machinery)			200.8	197.9		201.6	202.3	211.
5:15	Transportation equipment industries		243.1	232.7	215.8	278.3	199.2	279.0	270.
5:16 5:17	Electrical products industries Non-metallic mineral products industries	182.0 135.9	192.0 139.1	191.9 139.6	184.5 112.7	186.4 146.6	189.3 155.1	207.8 141.8	204. 119.
,	CONSTRUCTION INDUSTRY	142.4	149.7	146.9	114.1	151.3	175.7	157.7	126.
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	171.1	194.9	163.3	151.3	188.1	214.
572 574	Electric power	159.9 196.8	173.6 211.4	169.2 214.8		164.8 178.2		187.1 234.4	200.5 366.6
7	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	150.2	146.5	139.5	152.2	155.0	154.3	149.
7:01	Transportation	147.4	153.0	147.5	139.5	156.9	159.8	156.0	149.
501;502	Air transport	225.8	248.5	205.3	203.6	247.0	315.5	227.8	241.
504;505	Water transport		144.9	156.2 148.8	89.7 146.5	163.8	167.8 154.4	158.1 159.3	96.1 155.1
506 508	Railway transport Bus transport, interurban and rural	150.7 176.9	156.1 157.3	148.8	132.0	156.0	208.1	133.3	138.
509	Urban transit systems	114.2	110.4	104.8	111.7	108.3	107.5	113.9	117.
7:02	Storage		107.6	119.8	102.7		101.6		99.
524	Grain elevators	106.2	101.2	114.2	95.8	106.7	92.4	109.7	90.
7:03	Communication	140.4	148.5	147.6	144.9	144.9	149.2	155.1	156.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	l adjus	tment		
S.I.C.	Industry or industry group	Ann		1967		19	68		1969
		1967	1968	IV	I	II	III	IV	I
8	TRADE	135.3	140.1	149.2	126.1	140.9	137.7	155.8	132,6
8:01	WHOLESALE TRADE	134.5	138.9	138.7	130.8	141.9	139.9	143.0	136.0
	Wholesale Merchants		135.9 125.9	134.4 112.5			141.3 129.6		129.7 125.7
	Drugs and drug sundries	144.0	153.5	156.3	151.4	140.7	155.3	166.6	146.0
	Clothing, furnishings and other textiles	100.0	101.1	97.4	97.4	92.1	112.4	102.5	98.8
	Fresh fruits and vegetables	121.2	119.9	122.8	107.2	130.7	121.7	119.8	134.4
	Groceries and food specialties	127.9	133.9	134.7	128.6		138.2	139.9	127.2
	Hardware	114.4	112.5	114.0	101.0	119.9	116.6	112.7	98.1
	Industrial and transportation equipment								
	and supplies	145.9	143.2	141.4	141.0	170.2	123.5	138.3	153.8
8:02	RETAIL TRADE	135.8	140.8	155.6	123.3	140.2	136.3	163.5	130.6
	Grocery and combination stores (chain)	128.7	134.7	135.0	131.0	136.2	130.6	141.0	137.4
	Grocery and combination stores (independent)			127.0	116.7	119.6			117.8
	All other food stores		126.7	125.6	117.5	130.8			123.3
	Department stores			176.8		130.2			124.0
• •				128.4					95.8
••	General stores				93.7		118.4		
• •	Variety stores		175.1	244.6			168.7		132.3
• •	Motor vehicle dealers			150.5			151.0		163.2
* *	Clothing stores			151.2			111.2		104.6
• •	Shoe stores			154.8			119.6		90.1
	Hardware stores	129.8	132.5	151.5	98.1	137.8	141.2	152.8	97.0
	Stores		142.8 155.6	161.6 158.5			141.7 151.7		129.6
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	127.5	127.6	130.5	132.4	131.7	132.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	138.8	144.1	139.1	139.5	143.3	147.5	146.1	147.3
10:01		155.0		156.1			168.7		174.1
10:02		128.8		130.8			134.2		134.4
10:04	Motion picture and recreational services			138.4			166.2		145.8
10:05	Services to business management			148.2			159.5		168.3
10:06	Personal services			121.8			128.9		120.3
874	Laundries, cleaners and pressers			115.4			115.5		108.3
875	Hotels, restaurants and taverns			126.0		127.3		126.1	123.0
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	120.1	119.5	117.6	120.3	124.4	118.0	117.4
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	154.7	144.1	138.0	148.8	176.0	155.9	151.9
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	152.7	146.2	159.2	158.7	164.5	159.5
7:01-03;8-11	Service-producing industries	133.2	138.1	137.5	130.9	138.4	140.2	142.8	137.0
(1)	Commercial industries	140.7	147.1	141.8	134.3	144.4	158.9	150.8	144.8
(1)	Commercial industries less Agriculture	141.7	147.9	146.0	138.1	149.2	149.5	154.7	148.1
(1)	Non-commercial industries	130.4	135.9	132.7	132.4	135.5	139.3	136.3	136.6
4;5;7:04	Index of Industrial Production	151.7	159.8	155.7	153.9	162.3	155.5	16/.6	167.

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (813), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

4.4

4.5 4.4 4.3 4.3 4.0 4.0 4.0 4.0 4.0

4,4 4,4 4,4 4,3 4,3 4,2 4,2 4,4 4,4 4,6 4,6 4,6

4.5 4.6 4.8 4.9

4.8

5.0

	1967		4.5	4.4	4.3	4.	4.1	3.	m,	3.	ς,	4.1	4.	4.	4	4.	4.	4.	4	4	4	4	4	4	4	-4	-7	-4			LI 3	41	-		
-	1966 1		4.5	4.4	4.3	4.3	4.1	3.9	3.0	3.7	3.8	3.9	4.2	4.4	4.4	4.4	4.4	4.3	4.2	4.2	4.2	4.2	4.1	4.1	4.2	4*4	4.4	4.7	4.9	5.1	5,3	5,1	9.4		
-	965 1				4.3	4.2	4.1	3.9	3.7	3.7	3.7	3.9	4.1	4.4	4.4	4.4	4.4	4.3	4.2	4.1	4.1	4.1	3.9	3.9	4.1	4.3	4.3	4.6	6*4	5.1	5,5	5,5			
	1964 119			4.4	4.3	4.2	4.1	3.8	3.7		3.7		4.1	4.4	4.4	4.4	4.4	4.3	4.2	4.1	4.0	0.4	3.8	3,7	3.9	4.1	4.0	4.4	4.7	4.8	5.6				
	1963 19			4.5	4.4	4.2	4.1	3.8	3.6	3.6	3.6	3.8	4.1	4.4	4.4	4.4	4.4	4,3	4.2	0.4	0.4	3.9	3.7	3.5	3,7	3.9	3.7	4.1	4.3	0.4					
	1962 19		4.6	4.5 4	7 4.4	4.3	4.1	3.8	3.6	3.5	3.6	3.8	4.1	4.4	4.5	4.5	4.4	4.3	4.2	4.1	4.0	3.9	3.6	3,4	3.6	3.8	3,5	4.1	9*4						
	1961		4.6	4.5 4	4.4	4.3	4.1	3.8	3.6	3.5	3.5	3.7	4.1	4.5	4.5	9*4	4.5	4.4	4.3	4.1	4.0	4.0	3,5	3,2	3,5	3.7	2.9	3,5							
	1960 19		4.7 4	7 9.4	4.5 4	4.3 4	4.1 6	3,8	3.5	3.4	3.5	3.7	4.1	9.4	4.6	4.7	9**	4.5	4.4	4.2	4.2	4.2	3.6	3.2	3,5	3,9	2.3								
	1959 19		4.7 4	4.6 4	4.5 4	4.4	4.1 6	3.8	3,5	3,3	3.4	3.7	4.1	9.4	4.7	4.8	4.8	4.7	4.6	4.4	4.4	4.4	3.8	3,1	3.7	5.6									
	1958 19		4.8	4.7 6	4.5	4.4	4.1	3.7	3.4	3.2	3,3	3.6	4.1	4.7	8.4	4.9	6.4	4.8	9.4	4.5	4.5	4.6	3.6	2.1	1.9										
			4.8	4.7	4.6	4.4	4.1	3.7	3.3	3.1	3.2	3.5	4.1	8.4	6.4	5.1	5.1	5,1	5.0	6.4	5.1	5,6	9*4	2.3											
٥	6 1957						4.1 4	3.6	3,2 3	3.0	3.0	3.3	3.9	4.8	2.0	5.2	5.3	5.2	5.1	5,1	5,5														
riangl	1956		4.9	8.4.8	4.6	4.4										5,1 5	5.1 5	5.0 5	4.7	4.4	9.4									_					_
T (1) a:	1955		4.9	4.8	4.6	4.4	4.0	3.5	3.0	2.7	2.6	3.0	3.7	9.4	8 -4.8																				
oth Rat	1954		5.0	4.8	4.7	4.4	0.4		2.7	2.4	2.3	3 2.6	3.4	6.4.5	9 4.8	5.0	5,1	7 4.9	5 4.4																
1 Grov	1953		5.1	5.0	4.8	4.5			2.6	2.1	2.0	2.3	3.2	4.6	8 4.9	5.4		1 5.7	5.5																
Annua	1952		5,2	5.1	4.9					1.7	1.4		2.7	4*4	4.8	5.4			9*9																
tries:	1951	_	5.3	5.2	5.0						1 0.7		9 1.9	4 3.9		7 5.1																			
Indus	1950		5.6	5.4	5.3						- 0.1		6.0	3,4																					
lucing	1949		5.9	,0 80	5.6	5.4	7.6				- 1													_											
ce-pro	1948		4.9	6,3				3.7	00	0.0		- 2.7	- 2.2	2,3	1,8																				
TABLE VI, Service-producing Industries: Annual Growth Rate(1) Triangle	1947		7.0	7.1	7 2		7. 9	, ,		0.2		4.4	- 5.0											,											
ABLE VI	1946		7.8			t 10		1.0	† C	2	4 0	7 9	- 12.2																						
ę-	1945	-	00	0		7.0.7		11.1	0 0	0 4	, ,	7.7	2																						
	1944		0		2 .	1.1.	12.5	13.3	12.3	0.01	0 1	0.0																							
	1943		0		6.6	11.3	13.4	14.9	14.4	12.8	7.71																								
	1942 1		0	0 0						13.4																									
	1941	-							17.9																										
	1940	-						15.3																											
	1939 15						3.7																												
	1938					- 0.3				_																									
	1037			5,1	4.8																														
		,		:	36	37	38	39	*** 0*	41	42	43	579	54/	956	347	*** 876	656	056	951	952	953	954	955	926	7561	8561	6561	1960	1961	1962	1963	1964	1965	1966

(1) Based on the least squares of logarithms method. Note: The change from 1935 to 1936 is 5.4%.

TABLE VII. Index of Industrial Production: Annual Growth Rate(1) Triangle

1968	5.6	5.5	5.4	5.4	5.2	5.1				5,5	5.7	5,8	5,8	5.8	5,8	5.8	5.7	5.8	5.8	5.9	5.9	6.0	6.3	6.7	6.7	7.0	7.1	6.7	6.4	5.4	4.4	3,6	5.3
1967	5.6	5.5	5.4	5.3	5.2	5.0	4.9	5.0	5.2	5.4	5.7	5.8	5.8	5.8	5.8	5,7	5.7	5.8	5.8	5.9	5.9	6.0	6.4	6.8	7.0	7.4	7.6	7.2	7.0	5.9	4.4	1.9	
1966	5.6	5.5	5.4	5.3	5.1	4,9	4.8	4.9	5.1	5.4	5.7	5.8	5.8	5.8	5.8	5.7	5.7	5.7	5.8	5.9	5.8	5.9	6.5	7.0	7.2	7.9	80	8.2	8.5	7.8	7.0		
1965	5,6	5.4	5.3	5.2	5.0	4.8	4.7	4.8	5.0	5.3	5.6	5.7	5.7	5.6	5.6	5.6	5.5	5.6	5.6	5.7	5.5	5.6	6.2	6.8	7.0	7.9	8.5	8.5	9.3	8.6			
1964	5,5	5.4	5.3	5.2	5.0	4.7	4.6	4.6	4.8	5.1	5.5	5.6	5.5	5.5	5.5	5.4	5.3	5.3	5.3	5.4	5.1	5.1	5.7	6.4	6.5	7.5	8.4	8.2	10.0				_
1963	5,5	5.4	5.2	5.1	4.9	4.6	4.5	4.5	4.7	5.0	5.4	5.6	5.5	5.4	5.4	5.2	5.1	5.1	5.0	5.1	4.7	4.5	5.1	5.8	5.7	6.9	7.9	6.4					
1962	5.5	5.4	5.2	5,1	4.9	4.6	4.4	4.4	4.6	5.0	5.4	5.6	5.5	5.4	5.3	5.2	5.0	5.0	6.4	4.9	4.3	4.0	4.6	5.4	5.0	6.7	9.5			_			_
1961	5.5	5.4	5.2	5.1	4.8	4.5	4.3	4.3	4.6	4.9	5.4	5.6	5.5	5.4	5.3	5.2	6.9	4.9	4.7	4.7	3.9	3.3	3.9	9.4	3.0	4.0			_				_
1960	5.6	5.4	5,3	5.1	4.8	4.5	4.3	4.3	4.6	5.0	5.5	5.7	5.6	5.6	5.5	5.3	5.1	5.1	6.4	4.9	3.9	3.1	3.8	5.3	2.1								_
1959	5.7	5.5	5.3	5.2	6.4	4.5	4.2	4.2	4.5	5.0	5.6	5.9	5.8	5.8	5.7	5.5	5.3	5.4	5.2	5.4	4.0	2.8	3.9	8.7			_						_
1958	5.7	5.5	5.3	5.2	4.8	4.4	4.1	4.1	4.4	5.0	5,6	0.9	5.9	5.9	5.9	5.6	5.4	5.5	5.3	5.6	3,5	0.5	9.0 -										
1957	5.8	5.6	5.4	5.2	4.9	4.4	4.0	4.0	4.4	5.0	5.8	6.2	6.2	6.2	6.3	6.2	0.9	6.4	9.9	7.9	5.9	1.6					_						_
1956	5.8	5.6	5.4	5,2	4.8	4.2	3.8	3.8	4.2	6.4	5.8	6.3	6.2	6.3	6.4	6.3	6.1	6.7	7.4	10.7	10.4												_
1955	5.8	5.6	5.3	5.1	4.6	4.0	3,5	3.4	3,8	4.5	5.5	6.1	5.9	0.9	0.9	5.7	5.1	5.3	5.3	11.0		_											_
1954 1	5.9	5.6	5.3	5,1	4.5	3.8	3.2	3.0	3.4	4.2	5.4	0.9	5.8	5.9	5.9	5.3	4.1	3.5	0.1														
1953	6.0	5.7	5.4	5.2	4.6	3.7	3.0	2.8	3.2	4.1	5.6	6.5	6.3	9.9	7.0	6.7	5.7	7.4	. '														
1952	6.1	5.8	5.5	5.2	4.5	3.5	2.6	2,2	2.6	3.6	5.3	6.4	6.2	9.9	7.2	6.8	4.1																
1921	6.3	5.9	5.6	5.3	4.4	3,2	2.1	1.6	1.9	3.0	5.1	6.5	6.2	6.8	8.4	9.4								_			_						_
950	4.9	6.1	5.6	5,3	4.3	2.9	1.5	0.7	8.0	1.9	4.3	0.9	5.3	5.5	7.3																		
1949	6.7	6.4	5.9	5.6	4.5	2.8	6.0	0.2	0.4	0.7	3.6	0.9	4.5	3.7																			
1948	7.2	6.9	6.5	6.2	4.9	2.9	0.5	1.2	1.7	0.8	3.0	7.3	5.3											_								-	_
1947 1	7.9	7.5	7.2	7.0	5.6	3.1	0.1	- 2.4 -	- 3.7	- 3.7	8.0	9.4																					
1946	8.7	8.5	8.3	8,3	6.9	4.1	0.2	3.5	6.5	9.1	7.1			_																			_
1945 1	10.3	10.3	10.5	11.2	10.2	7.3	3.0	1.4 -	5.4 -	11.1																							
1944	11.6	12.1	12.8	14.5	14.5	12.2	7.9	3.4	0.7	-			_										_										_
1943 1	-	80	0	0		16.5	12.0	1.9																									
1942 19	11.7 12.	12.5 12.	4.0 14.	8.5 17.	1.5 18.	00	2																									_	
1941	0	5	1.7 14.	7.6 18.	22.5 21.	5.5 21.	18															_										_	
	7.7 10.	7.2 10.	.0 11		9	25.														_													_
39 1940	6.1 7.	4.2 7.	1.1 7.	7.5 13.4	19.																												
8 1939		4.2 4.	0	7																												_	
37 1938		2	- 5.																														
1937	. 12.4	14.	_																														
	1935	1936	1937	1938	1939	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949	1950	1951	1952	1953	1954	1955	1956	1957	8561	1959	1960	1961	1962	1963	1964	1965	1966	

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System of National Accounts

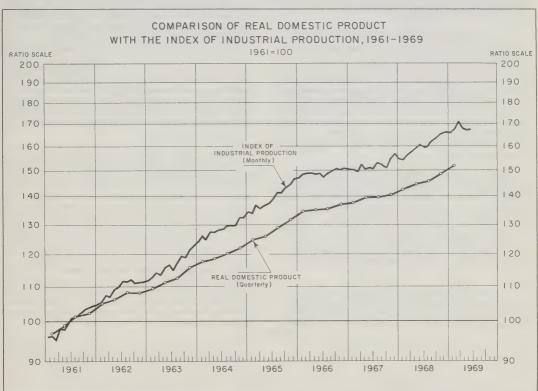
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

JUNE 1969

The seasonally adjusted index of industrial production advanced by 0.2 per cent in June.

Real Domestic Product in the first quarter 1969 advanced by 2.2 per cent from its fourth quarter 1968 level.



This issue includes indexes of Real Domestic Product for the first quarter of 1969.

National Output and Productivity Division Industrial Output Section

August 1969 2205-502

# THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### June Index of Industrial Production

The seasonally adjusted Index of Industrial Production showed little change in June in advancing to 167.3, a gain of 0.2 percent from the revised May level of 167.0. Fractional increases in both manufacturing and utilities contributed to the gain while mining declined for the third consecutive month. The fractional increase in the total Index for June followed declines in the two previous months, and left the Index below the February level. While these movements reflect special factors in the mining industry, manufacturing output also was growing less rapidly during the second quarter.

Non-durables accounted for 3/4 of the advance of manufacturing. Paper products provided the main impetus to this advance, largely because of increased pulp exports. Foods and beverages, where sugar production rose sharply after the settlement of labour disputes, was the other major contributor to the non-durables gain. Smaller gains occurred in petroleum and coal products, rubber, printing and publishing, clothing, and leather. Offsetting these increases were declines in the remaining major groups and especially in textiles, where sharp drops in most components resulted in a near 8 percent decrease for the group as a whole.

In durables, (+0.2%), performance was mixed as 4 of the eight major groups rose. Most of the increase was due to the specient gain in the primary metals industries where increased production from the iron and steel mills and the smelting and refining components provided most of the impetus. Electrical products advanced by 2 percent, largely as a result of increased production of household radio and television sets and other communications equipment. Smaller gains were registered by the machinery and the furniture industries. The above gains were largely offset by declines in the remaining major groups; particularly in wood products, (-7%), where slackening demand and lower prices caused lumber production to fall by more than 10 percent, (its second consecutive sharp decline); and in transportation equipment, where the major factor was the near 7 percent drop in the motor vehicle parts and accessories component.

In mining, (-1.4%), the decrease was due to iron ore, where production again fell sharply due to labour disputes. The latest decline left iron ore production at little more than 1/4 of its 1968 average. This decline was partially offset by increased petroleum production due to increased demand by Canadian refiners, and by increased output in non metal mining.

In utilities, (+0.3%), the entire increase was due to the gas distribution component as electric power fell fractionally.

### Second Quarter, 1969

The Index of Industrial Production turned downwards in the second quarter, for the first time since the first quarter of 1967. The decline was entirely due to the mining component as both manufacturing and utilities registered fractional gains. These gains were the smallest recorded since the first quarter of 1967 and the fourth quarter of 1962, respectively. Most of the mining decline was attributable to labour disputes in the iron ore industry.

Percent Change by quarter for the Index of Industrial Production and its Principal Components

### Seasonally Adjusted Data

	1Q 168 4Q 167	2Q'68 1Q'68	3Q168 2Q168	4Q'68 3Q'68	10'69 40'68	2Q'69 1Q'69
Index of Industrial Production	+ 0.5	+ 2.6	+ 0.9	+ 3.0	+ 1.9	- 0.6
Mining	+ 0.3	+ 0.7	+ 0.5	+ 1.0	+ 4.1	- 7.6
Manufacturing	+ 0.3	+ 3.1	+ 0.6	+ 3.4	+ 1.6	+ 0.4
Non-durable	+ 2.4	+ 1.0	- 1.3	+ 3.9	+ 2.2	+ 0.1
Durable	- 1.8	+ 5.3	+ 2.4	+ 2.9	+ 1.0	+ 0.8
Utilities	+ 2.6	+ 0.9	+ 4.1	+ 2.1	+ 2.5	+ 0.3

### NOTES TO USERS

- 1. The figures in tables 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months which have not been incorporated in the latter table.
- 2. For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, (Catalogue No. 61-005), published with March 1969 issue; and current issues for the year 1969.

3. Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication. A reprint of these rates can be obtained by writing to the Industrial Output Section, National Output and Productivity Division, DBS.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\label{eq:condition} (1961{=}100)$ 

		1961 -		Sea	sonally	adjuste	d	
S.I.C.	Industry or industry group	percentage weights			19	69		
			Jan.	Feb.	Mar.	Apr.	May	June
	INDEX OF INDUSTRIAL PRODUCTION	31.851	165.8	168.0	171.3	167.7	167.0	167.3
4	MINES (including Milling), QUARRIES AND OIL	/ 208	150.7	160.6	160.1	157.7	1/5.0	1/0/
4.01	WELLS	4.298 2.463	159.7 151.0	160.6	162.1	142.7	145.0	142.
4:01	Metal mines							
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, r.e.s.	.325 .309 1.829	59.3 345.1 134.5	55.2 367.7 130.6	56.9 352.1 129.1	54.2 326.3 127.3	51.3 194.3 132.6	53.6 85.1 139.3
4:02	Mineral fuels	1.030	170.9	173.3	184.1	176.3	162.8	172.
061 064	Coal mines	.152 .878	99.8 183.2	101.1 185.8	104.0 198.0	100.9 189.3	87.8 175.8	86.0 187.0
4:03 071	Non-metal mines except coal mines	.385	203.4 124.7	205.9 133.9	212.2 136.7		198.6 135.1	204. 128.
5	MANUFACTURING	24.741	164.2	167.5	171.3	167.3	168.6	169.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	147.6	150.8	153.6	150.2	150.6	151.
5:01	Foods and beverages	3.547	138.7	146.6	147.6	143.3	140.8	143.
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	132.3 135.5 124.8 107.2 166.5 145.8	141.6 140.7 128.2 107.9 164.1 168.0	140.6 143.1 127.2 105.6 170.5	142.1 124.1 105.9 149.4	131.8 102.6 150.9	133. 138. 128. 104. 165. 167.
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	167.5 165.1 107.8	193.7 174.7 139.9	191.9 192.5 132.0	192.3	170.7 195.3 130.2	179. 195. 132.
5:02	Tobacco products industries	.233	116.1	122.5	131.3		121.3	116.
5:03	Rubber industries	.411	143.1	138.8	154.4		153.1	158.
5:04 174	Leather industries	.293 .195	111.2 110.4	113.3 114.5	113.8 113.7	112.5 111.6		115.
5:05	Textile industries	. 904	183.5	192.6	191.7	201.1	203.5	187.
183 201	Cotton yarn and cloth mills	.211	109.6 250.9	102.2 279.0	108.2 269.0	115.8 282.3		110. 259.
5:06	Knitting mills	.218	140.8	139.9	142.1	142.4	145.0	141.
5:07	Clothing industries	. 854	120.9	121.5	122.8	122.5	123.1	125.
5:10	Paper and allied industries	2.675	145.8	148.5	152.8	145.9	148.3	152.
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other paper converters	2.170 .453	144.5 149.1	147.2 152.0	152.3 154.0	144.1 151.9	146.7 154.5	152. 153.
5:11	Printing, publishing and allied industries	1.353	139.0	138.8	145.3	138.8		144.

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $\ensuremath{(1961\text{=}100)}$ 

		1961		Se.	asonally	adjuste	d 	
S.I.C.	Industry or industry group	percentage weights			19	69		
			Jan.	Feb.	Mar.	Apr.	May	June
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries  Manufacturers of pharmaceuticals and medicines	1,682	171.6 204.4	169.8 189.4	171.5 207.9	168.9 186.4	170.1 197.0	168. 193.
75 76	Meditines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.150	125.4	143.2	135.5	129.9	129.8	129.
78	compounds Manufacturers of industrial chemicals	.148	146.8 190.3	153.0 184.9	158.5 184.1		142.2 190.1	185.
5:20	Miscellaneous manufacturing industries	.855	167.9	171.2	173.6	173.9	177.7	174.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	184.5	187.8	193.0	188.2	190.7	191.
5:08	Wood industries	1.117	135.8	147.1	158.0		153.4	142.
251 252	Sawmills and planing mills	.678 .153	137.9 155.7	153.9 170.6	168.8 176.3	173.3 163.5	162.9 162.5	145.
5:09	Furniture and fixture industries	.448	158.5	160.5	161.5	160.4		161.
5:12	Primary metal industries	2.256	159.3	163.9	164.1		160.6	168.
291 292	Iron and steel mills	1.007	177.6	187.5	184.7		177.1	188.
294	Steel pipe and tube mills	.126	156.3 141.0	166.5 139.9	143.2		169.5 144.2	172. 145.
295	Smelting and refining	.786	133.1	132.8	127.7		129.5	137.
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	167.8	171.5	172.7	171.4	172.9	172.
301	Boiler and plate works	.078	182.0	183.7	175.7	173.7	185.7	184.
302 303	Fabricated structural metal industry Ornamental and architectural metal	.259	162.7	169.9	170.0	170.5	166.0	166.
304	industry  Metal stamping, pressing and coating	.168	154.9	155.7	154.1		152.4	151.
201	industry	.458	174.9	178.8	182.7		184.6	182.
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250 .165	162.7 185.6	174.1 186.3	173.6 192.5	177.4 191.0	166.3 195.7	167. 190.
5:14	Machinery industries (except electrical							
	machinery)	. 995	207.9	211.2	215.1	213.1	212.7	215.
5:15	Transportation equipment industries	2.001	259.8	249.5	267.5	244.1	259.9	255.
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	137.4	136.6	138.8		139.5	138.
325	manufacturers Motor vehicle parts and accessories	.788	357.6	322.1	364.5	325.4	344.6	344.
200	manufacturers	.397	254.5 244.1	264.1 281.9	266.7 284.5	244.1 290.9	258.3 288.8	241. 296.
326 327	Railroad rolling stock industry Shipbuilding and repair	.076 .225	180.3	183.0	179.0	176.3		176.
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	1.572	198.7	209.3	209.8	209.1	213.5	218.
334	tric and non-electric)	.187	182.2	191.5	204.3	205.7	213.3	217.
	television receivers	.132	239.0	308.2	314.5		277.0	305.
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	. 479	249.1	253.5	247.3	247.2	259.5	266.
	equipment	.305	178.3	182.0	184.5	183.2	190.5	188.
5:17	Non-metallic mineral products industries	.887	137.3	144.8	146.0	144.8	145.2	143.
341	Cement manufacturers	.171	114.0	135.9	133.5		120.7	125.
348	Ready-mix concrete manufacturers	.079	171.1	178.6	177.3		175.8	168.
356	Glass and glass products manufacturers	.168	171.1	168.0	172.4	155.6	177.6	176.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	189.5	184.3	184.7	186.1	186.6	187.
572	Electric power	2,270	186.9	183.0	184.3	186.5		186.
574	Gas distribution	.336	245.7	229.0	223.3		218.6	226.

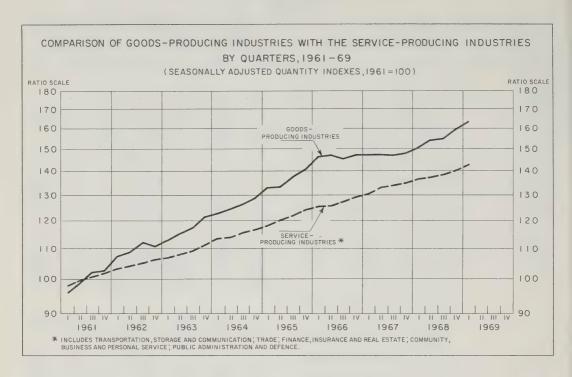
TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

		Ann	ual		Withou	t seaso	nal adj	ustment	
S.I.C.	Industry or industry group		ages	1968			1969		
		1967	1968	June	Feb.	Mar.	Apr.	May	June
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	166.1	169.2	172.1	168.5	170.6	173.5
4	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	158.4	155.0	158.5	155.7	149.1	148.5
4:01	Metal mines	133.8	142.6	155.4	140.3	141.8	142.1	136.8	128.8
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	65.4 276.1 122.0	58.8 311.4 129.0	60.8 374.3 135.2	290.5	56.1 5295.8 131.0	54.2 288.5 133.0	52.1 214.3 138.8	56.0 99.2 146.7
4:02	Mineral fuels	158.0	164.3	154.6	185.0	190.8	171.2	155.0	167.1
0 61 0 64	Coal mines Crude petroleum and natural gas	106.2 166.9	96.6 176.1	93.2 165.2		107.7	97.0 184.0	84.4 167.2	83.7 181.6
4:03 071	Non-metal mines except coal mines	192.8 130.6	196.1 124.9	192.1 140.2		3 209.3 3 137.4	218.8 143.6	212.4 138.0	220.5 139.7
5	MANUFACTURING	151.7	159.4	168.7	166.0	170.8	168.1	173.5	178.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	151.8	148.4	151.2	148.4	152.5	158.1
5:01	Foods and beverages	134.9	139.8	152.9	127.3	131.3	133.6	142.2	158.6
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	133.7 134.3 129.5 111.3 143.9 144.9	138.2 137.0 125.7 106.8 153.0 155.4	190.8 125.2 110.4 156.9	105.7 130.9 103.9 155.3	134.4 7 123.1 9 129.0 9 102.5 8 158.6 6 153.9	121.1 102.5 142.4	159.2 129.3 103.2	189.8 128.9 109.0 164.5
141 143 145	Soft drink manufacturers Distilleries Breweries	147.1 166.4 122.9	169.4 175.9 125.2	218.1 152.4 159.2	156.9	5 152.2 9 184.8 2 127.5	186.1 180.9 138.0	181.8 191.4 145.9	
5:02	Tobacco products industries	120.3	119.1	137.1	131.7	7 137.1	130.3	124.2	131.6
5:03	Rubber industries	144.1	137.3	134.1	161.7	7 169.8	163.7	150.4	163.8
5:04 174	Leather industries Shoe factories	104.5 106.2	113.0 115.2	119.2 122.0		3 124.1 3 128.2	115.3 116.1	111.5 109.2	123.6
5:05	Textile industries	158.0	175.0	183.7	198.0	186.8	197.2	206.2	197.2
183 201	Cotton yarn and cloth mills Synthetic textile mills	119.6 203.9	103.7 241.0	121.3 247.5		115.2	110.3 284.2		
5:06	Knitting mills	130.8	136.7	134.3	140.1	140.3	140.8	141.8	140.9
5:07	Clothing industries	122.9	122.4	120.7	125.5	125.2	121.2	120.6	122.9
5:10	Paper and allied industries	129.8	136.7	149.5	150.8	3 156.0	145.8	152.5	154.6
271 273;274	Pulp and paper millsPaper box and bag manufacturers and	127.8	135.1	149.5			144.7		153.6
5.11	other paper converters	138.2	142.4	143.3		150.9	149.8	152.6	155.2
5:11	Printing, publishing and allied industries	133.6	138.0	140.2			144.1	148.9	
5:18	Petroleum and coal products industries	135.0	143.2	146.5	155.0	152.4	131.8	122.7	145.2

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ual		WILHOU	seaso	nai auj	ustment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1967	1968	June	Feb.	Mar.	Apr.	May	June
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2				174.6		
375	medicines	171.3 126.9	195.7 126.6	200.2			190.7 150.6		
376	Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds	129.8	144.3				146.4		100.0
378	Manufacturers of industrial chemicals	169.6	180.9			190.7		194.7	186.4
5:20	Miscellaneous manufacturing industries	153.8	161.8	160.9	166.9	170.8	171.5	174.5	175.6
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	189.3	187.4	194.9	192.2	199.1	203.3
5:08	Wood industries	136.6	143.9	158.8	152.4	164.0	156.1	156.2	157.8
251	Sawmills and planing mills	140.7	151.7				166.7		
252	Veneer and plywood mills	147.8	154.7	171.8	177.3	184.5	174.7	166.4	
5:09	Furniture and fixture industries	155.4	152.9	150.7	156.5	155.3	156.7	155.6	159.3
5:12	Primary metal industries	138.3	153.0	157.1	165.2	170.5	170.9	170.0	
291	Iron and steel mills	148.1	169.7				198.0		199.0
292	Steel pipe and tube mills	131.3	174.4	230.0	166.2	219.9	183.5	201.7	206.6
294	Iron foundries	144.1	139.4	130.8	147.9	153.2	138.2	143.2	142.4
295	Smelting and refining	118.3	123.7	122.0	133.2	130.5	133.5	133.5	136.9
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	161.5	162.9				169.8		
301	Boiler and plate works	173.9	171.8				174.3	177.3	182.1
302 303	Fabricated structural metal industry Ornamental and architectural metal	164.5	152.7			160.4		164.7	169.8
304	industry  Metal stamping, pressing and coating	147.4	143.5				148.6		153.3
	industry	164.3	171.9				174.7		
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	147.3 180.4	165.4 181.6				181.0 192.3	178.1	180.2
E.1/	Markinson industrial (accept allegated)								
5:14	Machinery industries (except electrical machinery)	205.3	198.7	191.0	211.9	215.3	214.2	212.9	215.9
5 15		017 6	0/0 1	000 0	050 1	0.01 5	070 /	00/ 0	006 =
5:15 321	Transportation equipment industries  Aircraft and parts manufacturers	217.5 148.2	243.1 142.4	282.3 135.6		281.5	270.4	294.2	296.7 136.5
323;324	Motor vehicle and truck body and trailer	140.2	142.4	133.0	137.7	140.5	122.0	137.1	130.5
325,324	manufacturers	265.2	322.4	427.1	353.0	405.0	388.2	433.9	448.4
	manufacturers	207.4	242.9	234.4	255.9	255.2	251.7	254.6	241.0
326	Railroad rolling stock industry	279.5	249.0	273.3		280.8	288.0	294.3	299.7
327	Shipbuilding and repair	186.2	164.0	168.7	179.2	185.8	182.5	191.3	181.3
5:16 332	Electrical products industries	182.0	192.0	191.0	208.9	207.1	204.3	210.1	218.5
334	tric and non-electric)	160.3	182.9	200.1	205.1	206.6	203.3	211.8	239.1
	television receivers	192.8	230.4			286.2		257.9	284.2
335	Communications equipment manufacturers	214.9	238.4	240.3	251.7	248.5	246.2	258.2	263.9
336	Manufacturers of electrical industrial equipment	184.2	175.2	174.0	178.0	180.8	179.2	186.7	190.3
c 17		125.0	120 1						
5: 17	Non-metallic mineral products industries	135.9 121.7	139.1 121.2			95.3	134.1 117.3	135.3	160.3
341 348	Cement manufacturers  Ready-mix concrete manufacturers	153.8	173.4	166.4 217.5		122.5	146.8	200.3	204.7
356	Glass and glass products manufacturers	165.0	173.4			166.5		179.4	186.7
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	155.5	218.6	203.9	191.4	177.6	168.5
572	Electric power	159.9	173.6	161.5	202 0	19/-6	186.1	181 3	175 /
574	Gas distribution	196.8	211.4	134.9		314.2			

### REAL DOMESTIC PRODUCT



# Real Domestic Product, (1) First Quarter 1969

Canada's R.D.P., seasonally adjusted, advanced by 2.2 per cent from the fourth quarter of 1968, to record the second strong consecutive quarterly increase in output. Equally significant changes occurred in both the service-producing and the goods-producing industry components. With the exception of small declines in forestry and in fishing and trapping, each of the industry divisions rose.

The largest contributions to the advance in R.D.P. originated in manufacturing and in transportation, storage and communication. Non-durables were responsible for most of the increase in manufacturing. Within non-durables pulp and paper mills recorded by far the most significant increase. Within durables, drops in motor vehicles and in saw mills more than offset increases in the other components. The percentage change in transportation, storage and communication was the largest since the first quarter of 1965. It was also very widespread, with every component higher than its fourth-quarter level.

Three industry divisions (trade, construction, and community, business and personal services) made roughly equal contributions to the over-all increase. The majority of the increase in trade came from wholesale trade, particularly industrial and transportation equipment and supplies, construction materials, and household electrical appliances. Within retail trade there were widespread increases. The increase in construction came mostly from residential construction (erection of single-dwelling units increased more than multiple-dwelling units). The increase in the community, business and personal services division originated mainly in education and business services.

<sup>(1)</sup> It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market pricevaluation, the use of domestic versus national boundaries, and the use of different weight-base periods.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product

(1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1967		19	68		1969
		percentage weights	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	100.000	140.6	142.7	144.7	145.6	148.6	151.8
1	AGRICULTURE	4.557	122.3	137.4	130.9	128.4	137.8	143.9
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	141.5	142.9	145.3	146.5	149.1	152.2
2	FORESTRY	1.257	124.0	130.7	138.3	135.4	138.6	135.0
3	FISHING AND TRAPPING	.262	94.3	100.1	110.0	116.4	118.5	114.2
4	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4.298	150.7	151.2	152.2	152.9	154.5	160.5
4:01	Metal mines	2.463	140.9	140.8	142.6	142.9	144.5	149.7
4:02	Mineral fuels	1.030	159.1	159.8	160.1	166.7	171.1	174.8
4:03	Non-metal mines except coal mines	.385	201.9	205.3	199.9	191.3	188.3	206.9
5	MANUFACTURING	24.741	153.5	154.0	158.7	159.6	165.1	167.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13,608	139.0	142 3	143.7	141.9	147.5	150.7
5:01	Foods and beverages	3.547	137.5	140.6	138.6	139.1	141.4	144.3
5:02	Tobacco products industries	.233	118.0	118.4		116.9	122.6	123.3
5:03 5:04	Rubber industries	.411	148.9 107.1	147.5	126.9 113.8	126.9	143.7	112.8
5:05	Leather industries Textile industries	. 904	163.0		172.3			189.3
5:06	Knitting mills	.218	129.3		135.2			140.7
5:07	Clothing industries	.854	121.6		123.5		122.0	121.7
5:10	Paper and allied industries	2.675	129.1	132.9	141.3	130.2		149.0
5:11	Printing, publishing and allied industries	1.353	135.2	136.1	136.6			141.2
5:18	Petroleum and coal products industries	. 583	136.1	141.9	143.3	142.3	145.0	151.4
5:19	Chemical and chemical products industry	1.682	156.8	164.3		164.1	168.5	171.0
5:20	Miscellaneous manufacturing industries	.855	156.1	158.5	161.1	160.1	167.3	170.8
5:08-09;12-17	DURABLE MANUFACTURING	11.133	171.2	168.2	177.1	181.3	186.6	188.4
5:08	Wood industries	1.117	135.2		139.9			146.5
5:09	Furniture and fixture industries	.448	154.2		151.7			160.0
5:12 5:13	Primary metal industries Metal fabricating industries (except	2.256	143.8	148.5	150.5	154.7	159.0	162.3
	machinery and transportation equipment industries)	1.857	160.1	158 5	161.1	164.5	167.5	170.9
5:14	Machinery industries (except electrical	1.00/	100.1	1,00.5	101.1	104.5	107.5	270.
	machinery)	. 995	200.7	197.9	192.3	203.0	201.7	211.4
5:15	Transportation equipment industries	2.001	225.2	206.4				258.8
5:16	Electrical products industries	1.572	185.2	186.5				206.
5:17	Non-metallic mineral products industries	.887	137.6	133.9	141.8	139.6	139.1	142.
6	CONSTRUCTION INDUSTRY	5.840	141.6	143.1	151.5	151.8	152.7	159.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2,812	164.9	169.2	170.8	177.8	181.6	186.
572	Electric power	2,270	163.3	168.2				184.
574	Gas distribution	.336	203.1	205.2	205.0	226.1	222.3	232.
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	146.2	150.0	148.8	149.8	154.2	160.
7:01	Transportation	7.039	149.0	153.3	151.4	152.1	157.6	163.
501;502	Air transport	.423	239.5	240.5		247.2	267.2	284.
504;505	Water transport	. 685	158.6	157.7				165.
506	Railway transport	2.969	148.2	154.8				163.
508	Bus transport, interurban and rural	.097	167.9	165.6				173.
509	Urban transit systems	.348	101.8	110.4	108.0	111.8	111.5	116.
7:02 524	Storage Grain elevators	.363	112.5 105.1	116.7 111.9				115. 108.
7:03	Communication	2.583	143.5	145.7	146.9	150.6	151.4	157.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1967		19	68		1969
		percentage weights	IV	I	II	III	IV	I
8	TRADE	12.721	137.4	137.2	139.5	141.4	141.3	144.4
8:01	WHOLESALE TRADE	4.788	137.4	136.3	142.7	138.3	137.2	141.6
	Wholesale Merchants	3.449	135.6	133.6	142.0	134.0	132.7	139.8
	Automotive parts and accessories	.283	116.9	121.6	124.8	124.9	130.3	135.9
	Drugs and drug sundries	.097	149.0			155.9		161.9
	Clothing, furnishings and other textiles	.152	93.8	100.2		104.8		105.
	Fresh fruits and vegetables	.072	121.4	119.8	119.0	121.6	119.7	137.3
	Groceries and food specialties	.283	129.9	134.3	133.5	133.3	134.4	134.0
	Hardware	.176	109.7			114.0		119.
	Industrial and transportation equipment and							
	supplies	.369	148.2	147.9	143.3	139.5	143.4	161.4
8:02	RETAIL TRADE	7.933	137.3	137.8	137.7	143.2	143.8	146.2
	Grocery and combination stores (chain)	. 682	130.5	132.3	133.2	137.1	136.4	138.7
	Grocery and combination stores (independent)	. 637	121.4		120.0			121.3
	All other food stores	.211	121.5	125.1	127.2	126.0	128.5	131.3
	Department stores	1.160	132.9	135.6	138.4	143.5	143.9	152.5
	General stores	.232	115.3	113.6	114.8	114.5	112.1	116.2
	Variety stores	.300	179.5	169.6	165.2	174.0	184.4	190.9
	Motor vehicle dealers	.918	157.2		155.4			169.
	Clothing stores	. 503	119.6	121.1	119.4	121.4	121.5	125.
	Shoe stores	.118	128.6	120.0	120.1		125.9	119.7
	Hardware stores	.164	132.8	132.1	130.6	133.9	133.1	130.5
	stores Drug stores	.336 .341	138.3 147.5			147.5 156.4		144.8
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	127.8	129.0	130.2	131.0	132.1	133.
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
10	INDUSTRIES	13.789	140.3	141.9	142.8	144.4	147.3	149.8
10:01	Education and related services	3.527	156.1	162.6	165.7	168.7	171.4	174.
10:02	Health and welfare services	3.563	130.8	130.7	132.3			134.9
10:04	Motion picture and recreational services	.389	144.6	149.9				160.6
10:05	Services to business management	1.643	149.2	151.2				172.0
10:06	Personal services	3.623	124.5	124.0	122.2	122.6	125.1	125.0
874	Laundries, cleaners and pressers	.398	115.0	116.0	114.1	113.7	112.1	111.
875	Hotels, restaurants and taverns	2.326	130.3	128.7	126.3	126.3	130.2	129.9
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	117.9	120.3	120.1	119.8	119.4	120.
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	147.9	150.5	154.1	154.9	159.6	163.3
2-6;7:04	Goods-producing industries less Agriculture	39.210	150.9	152.0	156.8	158.0	162.1	165.5
7:01-03;8-11	Service-producing industries	56,233	134.9	136.6	137.3	138.4	140.1	142.9
(1)	Commercial industries	84.355	142.2	144.2	146.4	147.4	150.7	154.3
(1)	Commercial industries less Agriculture	79.798	143.4	144.6	147.3	148.5	151.5	154.9
(1)	Non-commercial industries	15.645	132.0	134.5	135.3	136.2	137.1	138.8
4;5;7 :04	Index of Industrial Production	31.851	154.1	154.9	158.9	160.3	165.1	168.3

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (813), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

				Withou	it season	al adju	stment		
S.I.C.	Industry or industry group		ual ages	1967		19	68		1969
		1967	1968	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	139.1	145.4	140.4	134.0	143.0	155.9	148.5	143.
	AGRICULTURE	124.7	133.5	69.7	67.9	59.3	324.7	82.0	86.
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.9	143.8	137.2	147.0	147.8	151.7	146.
	FORESTRY	129.9	132.6	122.2	118.3	127.4	151.2	133.4	124.
	FISHING AND TRAPPING	104.1	116.0	74.4	58.1	115.2	205.3	85.4	63
	MINES (including Milling), QUARRIES AND OIL								
	WELLS	145.2	152.7	151.9	144.2	155.5	153.5	157.5	154
:01	Metal mines	133.8	142.6	140.4	129.8	149.3	144.0	147.4	139
:02		158.0		160.4		154.5			183
:03	Non-metal mines except coal mines	192.8	196.1	211.6	196.0	205.3	185.5	197.6	199
	MANUFACTURING	151.7	159.4	154.6	150.9	163.4	156.4	167.0	164
:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	140.1	137.7	145.7	143.5	148.6	146
:01	Foods and beverages	134.9	139.8	137.9 118.4	121.6	140.6	155.5	141.5	125 127
:03	Tobacco products industries	144.1	137.3	155.7	153.0		111.2	154.0	154
:04	· Leather industries	104.5	113.0	106.2	117.9	114.9	105.6		120
:05	Textile industries		175.0	169.1		173.8	169.3		187
:06	Knitting mills			131.2		133.6			139
:07	Clothing industries			120.7		121.4			124
:10	Paper and allied industries		136.7	130.1		143.2		142.1	148
:11	Printing, publishing and allied indus-								
	tries	133.6	138.0	137.4	134.3	141.5	131.9	144.4	139
:18	Petroleum and coal products industries	135.0	143.2	138.2	143.5	137.3	144.7	147.1	153
:19	Chemical and chemical products industry	156.0	165.2	155.3	166.7	170.4	156.9	166.8	173
:20	Miscellaneous manufacturing industries	153.8	161.8	157.8	155.0	159.7	162.9	169.5	167
:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	172.2	167.1	184.9	172.1	189.5	187
:08	Wood industries	136.6	143 9	123.9	136 5	145.1	149 3	144.6	145
:09	Furniture and fixture industries			159.2			154.8		154
:12	Primary metal industries			141.5		157.7			163
:13	Metal fabricating industries (except machinery and transportation equipment	130,3	155.0	141.5	147.5	137.07	140.0	13044	200
	industries)	161.5	162.9	160.0	154.2	162.8	167.0	167.7	166
:14	Machinery industries (except electrical								
	machinery)		198.7	200.8	197.9	192.9	201.6	202.3	211
:15	Transportation equipment industries	217.5	243.1	232.7		278.3			270
:16	Electrical products industries		192.0	191.9		186.4			204
:17	Non-metallic mineral products industries	135.9	139.1	139.6	112.7	146.6	155.1	141.8	119
	CONSTRUCTION INDUSTRY	142.4	149.7	146.9	114.1	151.3	175.7	157.7	126
1:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	171.1	194.9	163.3	151.3	188.1	214
572	Electric power	159.9	173.6	169.2		164.8			200
574	Gas distribution	196.8	211.4	214.8	323.0	178.2	109.9	234.4	366
,	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	150.2	146.5	139.5	152.2	155.0	154.3	149
7:01	Transportation	147.4	153.0	147.5		156.9			149
501;502	Air transport	225.8	248.5	205.3		247.0			241
504;505	Water transport			156.2		163.8			96
506	Railway transport	150.7		148.8		164.3			155
508	Bus transport, interurban and rural	176.9	157.3	151.3		156.0	208.1	133.3	13
509	Urban transit systems	114.2	110.4	104.8	111.7	108.3	107.5	113.9	117
7:02	Storage	112.8	107.6	119.8 114.2	102.7	111.1		115.1 109.7	99
524	Grain elevators	106.2	101.2	114.2	95.8	106.7	92.4	109.7	9(
7:03	Communication	1/0 /	1/18 5	147.6	1/./. 0	1/4/ 9	149.2	155 1	156

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	l adjus	tment		
S.I.C.	Industry or industry group	Ann aver		1967			1969		
		1967	1968	IV	I	II	III	IV	I
8	TRADE	135.3	140.1	149.2	126.1	140.9	137.7	155.8	132.
8:01	WHOLESALE TRADE	134.5	138.9	138.7	130.8	141.9	139.9	143.0	136.0
	Wholesale Merchants		135.9	134.4			141.3		129.
• •	Automotive parts and accessories	117.3	125.9	112.5			129.6		125.
	Drugs and drug sundries	144.0	153.5	156.3		140.7	155.3		146.
	Clothing, furnishings and other textiles	100.0	101.1	97.4	97.4	92.1			98.
	Fresh fruits and vegetables	121.2	119.9	122.8	107.2	130.7	121.7	119.8	134.
	Groceries and food specialties	127.9	133.9	134.7	128.6		138.2	139.9	127.
	Hardware	114.4	112.5	114.0	101.0	119.9	116.6	112.7	98.
	Industrial and transportation equipment								
	and supplies	145.9	143.2	141.4	141.0	170.2	123.5	138.3	153.
8:02	RETAIL TRADE	135.8	140.8	155.6	123.3	140.2	136.3	163.5	130.
	Grocery and combination stores (chain)	128.7	134.7	135.0	131 0	136 2	130.6	1/1 0	137.
• •	Grocery and combination stores (independent)			127.0	116.7		122.0		117.
	All other food stores			125.6			126.8		123.
	Department stores			176.8			132.2		124.
• •	General stores			128.4			118.4		95.
	Variety stores			244.6			168.7		132.
	Motor vehicle dealers			150.5		186.3		167.5	163.
	Clothing stores			151.2			111.2		104.
	Shoe stores			154.8			119.6		90.
••	Hardware stores		132.5	151.5	98.1		141.2		97.
	Furniture, television, radio and appliance	127.0	132.3	131.3	20.1	137.00	141.5	132.0	27.0
• •	stores	136 2	1/12 8	161.6	122 0	137 3	141.7	170 1	129.
• •	Drug stores			158.5	149.4		151.7		157.
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	127.5	127.6	130.5	132.4	131.7	132.
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	138.8	144.1	139.1	139.5	143.3	147.5	146.1	147.
10:01	Education and related services	155 0	167 1	156.1	162 6	165 7	168.7	171 /	174.
10:02	Health and welfare services			130.8			134.2		134.
10:04	Motion picture and recreational services			138.4			166.2		145.
10:05	Services to business management			148.2			159.5		168.
10:06	Personal services			121.8			128.9		120.
874	Laundries, cleaners and pressers			115.4			115.5		108.
875	Hotels, restaurants and taverns			126.0		127.3		126.1	123.
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	120.1	119.5	117.6	120.3	124.4	118.0	117.
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	154.7	144.1	138.0	148.8	176.0	155.9	151.
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	152.7	146.2	159.2	158.7	164.5	159.
7:01-03;8-11	Service-producing industries		138.1	137.5	130.9		140.2		137.
(1)	Commercial industries		147.1	141.8		144.4		150.8	144.
(1)	Commercial industries less Agriculture		147.9	146.0			149.5	154.7	148.
(1)	Non-commercial industries	130.4	135.9	132.7	132.4	135.5	139.3	136.3	136.
4;5;7:04	Index of Industrial Production	151.7	159.8	155.7	153 9	162.3	155.5	167 6	167.

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

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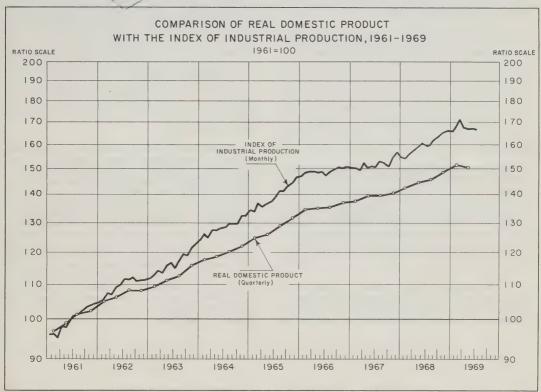
LIBRARVINDEX OF INDUSTRIAL PRODUCTION (1961=100)

OCT 29 1969

JULY 1969

The seasonally adjusted index of industrial production declined by 0.2 per cent in July.

Real Domestic Product in the second quarter 1969 declined by 0.6 per cent from its first quarter 1969 level.



This issue includes indexes of Real Domestic Product for the second quarter of 1969.

National Output and Productivity Division Industrial Output Section

September 1969 2205-502

### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### July Index of Industrial Production

The seasonally adjusted Index of Industrial Production drifted lower in July with a decline of 0.2 percent to 166.8 from the revised June level of 167.1. As has been the case for several months, the major influences were provided by labour disputes, the threat of labour disputes and recovery from labour disputes and no clear trend has emerged. A 2.5 percent decline in mining caused the marginal drop in the Index as utilities rose by 1.0 percent and manufacturing was unchanged.

Within mining, strong gains in fuels (largely due to increased production in Alberta) and large increases in asbestos production were more than offset by the 10 percent decline in metals. Labour disputes were the causes of the principal movements in metals as the 18 percent decline in the miscellaneous component (due to strikes in the Sudbury area) was only partially offset by a large gain in iron ore production where the effect of labour disputes eased.

Within manufacturing both durables and non-durables were virtually unchanged from the previous month. In non-durables gains in tobacco (the first since March), in leather (as a result of increased shoe production), in chemicals (where industrial chemicals moved sharply upward for the first time since March), in petroleum products and in textiles were almost exactly offset by downturns in the remaining principal components.

In durables (+ 0.1%), gains in metal fabricating and transportation equipment were almost entirely offset by declines in the remaining 6 principal components. The effects of labour disputes were particularly pronounced, and to some extent offsetting, in durables.

In primary metals (- 3%), a 17 percent decline in smelting and refining resulting from labour disputes in northern Ontario was offset to a considerable extent by a 5 percent increase in iron and steel mills output. Both the increase in iron and steel mills and in the metal fabricating industries were probably largely in response to anticipated strikes in August. In transportation equipment too, while part of the gain was due to the settlement of labour disputes in aircraft and parts most of the impetus came from the motor vehicles industries.

In utilities both components contributed to the gain.

### NOTES TO USERS

1. For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969.

Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this
publication. A reprint of these rates can be obtained by writing to the Industrial Output Section, National Output and
Productivity Division, DBS.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\ensuremath{(1961\text{--}100)}$ 

		1961	Seasonally adjusted							
S.I.C.	Industry or industry group	percentage			19	69				
		weights	Feb.	Mar.	Apr.	May	June	July		
	INDEX OF INDUSTRIAL PRODUCTION	31.851	168.0	171.3	167.7	167.0	167.1	166.8		
	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	160.6	162.1	157.7	145.5	142.5	139.0		
:01	Metal mines	2.463	150.4	147.6	142.7	129.6	121.2	109.6		
51;052	Placer gold and gold quartz mines	.325	55.2	56.9	54.2	51.3	53.6	50.		
58 53-057;059	Iron mines Miscellaneous metal mines, n.e.s.	.309 1.829	367.7 130.6	352.1 129.1	326.3 127.3	194.3 132.6	85.1 139.3	141.1 114.8		
:02	Mineral fuels	1.030	173.3	184.1	176.3	163.1	172.3	177.4		
61 64	Coal mines Crude petroleum and natural gas	.152 .878	101.1 185.8	104.0 198.0	100.9 189.3	87.8 176.2	86.0 187.2	94.9 191.7		
::03 071	Non-metal mines except coal mines	.385	205.9 133.9	212.2 136.7	215.1 137.0	199.6 135.1	196.6 118.7	216.2 147.1		
5	MANUFACTURING	24.741	167.5	171.3	167.3	168.5	169.1	169.1		
:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.8	153.6	150.2	150.6	151.1	151.1		
:01	Foods and beverages	3.547	146.6	147.6	143.3	140.8	143.6	141.2		
01;103 05;107 23-125 28;129 31-139 41-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561	141.6 140.7 128.2 107.9 164.1 168.0	140.6 143.1 127.2 105.6 170.5 170.1	135.0 142.1 124.1 105.9 149.4 172.8	141.1 131.8 102.6	133.7 138.8 129.3 107.2 163.1 167.6	130.9 133.2 126.4 107.9 171.0		
.41 .43 .45	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	193.7 174.7 139.9	191.9 192.5 132.0	203.8 192.3 130.0	170.7 195.3 130.2	179.1 195.8 132.9	175.9 197.9		
:02	Tobacco products industries	.233	122.5	131.3		121.3	116.0	122.5		
:03	Rubber industries	.411	138.8	154.4		153.1	158.4	158.2		
:04	Leather industries	.293 .195	113.3	113.8 113.7	112.5	114.2	108.5	119.2 123.4		
:05	Textile industries	. 904	192.6	191.7		203.4	186.8	190.4		
83 01	Cotton yarn and cloth mills	.211	102.2	108.2	115.8	124.1 289.2	110.2	113.9		
:06	Knitting mills	.218	139.9	142.1		144.4	141.5	138.		
:07	Clothing industries	.854	121.5	122.8		123.5	122.1	120.		
:10	Paper and allied industries	2.675	148.5	152.8		148.3	152.9	150.		
71 73;274	Pulp and paper mills	2.170	147.2	152.3	144.1	146.7	152.8	150.6		
73,214	paper converters	. 453	152.0	154.0	151.9	154.6	153.8	150.8		
:11	Printing, publishing and allied industries	1.353	138.8	145.3	138.8	141.4	144.7	142.5		
5:18	Petroleum and coal products industries	. 583	152.0	151.8	139.4	134.2	137.0	146.5		

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961		568	sonally	adjuste	u .	
S.I.C.	Industry or industry group	percentage weights			19	69		
			Feb.	Mar,	Apr.	May	June	July
	NON-DURABLE MANUFACTURING - Concluded:							
5:19	Chemical and chemical products industries	1.682	169.8	171.5	168.9	170.0	169.7	175.:
374	Manufacturers of pharmaceuticals and medicines	.215	189.4	207.9		197.0	204.2	198.
375 376	Paint and varnish manufacturers	.150	143.2	135.5		129.8	129.3	123.4
378	compounds	.148	153.0	158.5		142.3	144.8 185,9	149. 205.
			184.9	184.1	191.2	190.1		
5:20	Miscellaneous manufacturing industries	.855	171.2	173.6	173.9	177.8	175.2	169.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	187.8	193.0	188.2	190.3	191.0	191.
5:08	Wood industries	1.117	147.1	158.0		153.4	141.8 149.5	139. 141.
251 252	Sawmills and planing mills	.678	153.9 170.6	168.8 176.3		162.9 162.2	149.5	156.
		.448	160.5	161.5		160,6	162,3	158.
5:09	Furniture and fixture industries							
5:12 291	Primary metal industries	2.256	163,9 187.5	164.1 184.7	163.5 188.3	160.6 177.1	168.8 188.6	164. 197.
292	Iron and steel mills	1.007 .126	166.5	200.8	173.1		172.2	166.
294	Iron foundries	.136	139.9	143.2		144.2	146.6	142.
295	Smelting and refining	.786	132.8	127.7	127.3	129.5	137.8	115.
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	171.5	172.7		172.5	171.6	173.
301 302 303	Boiler and plate works Fabricated structural metal industry Ornamental and architectural metal	.078	183.7 169.9	175.7 170.0	173.7 170.5	185.7 165.4	178.5 164.0	177. 166.
304	industry	.168	155.7	154.1	159.0	152.4	151.1	143,
	industry	.458	178.8	182.7		183.7	183.4	180.
305	Wire and wire products manufacturers	.250	174.1	173.6		166.3	167.5	185.
306	Hardware, tool and cutlery manufacturers	.165	186.3	192.5	191.0	195.7	190.5	198.
5:14	Machinery industries (except electrical							
	machinery)	. 995	211.2	215.1	213.1	213.6	216.3	212.
5:15	Transportation equipment industries	2.001	249.5	267.5	244.1		255.3	264.
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	136.6	138.8	123.3	133.1	137.9	147.
325	manufacturers	. 788	322.1	364.5	325.4	344.6	344.9	349 .
	manufacturers	.397	264.1	266.7	244.1	257.5	238.6	263.
326	Railroad rolling stock industry	.076	281.9	284.5	290.9	288.8	290.0	304.
327	Shipbuilding and repair	. 225	183.0	179.0	176.3	187.2	178.3	177.
5:16 332	Electrical products industries	1.572	209.3	209.8	209.1	213.1	218.8	218.
334	tric and non-electric)	.187	191.5	204.3	205.7	213.3	214.2	217.
	television receivers	.132	308.2	314.5		277.0	305.6	307.
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	253.5	247.3	247.2	259.5	266.6	261.
	equipment	.305	182.0	184.5	183.2	188.3	187.9	183.
5:17	Non-metallic mineral products industries	.887	144.8	146.0	144.8	144.8	142.6	141.
341	Cement manufacturers	.171	135.9	133.5	137.2		125.7	117.
348	Ready-mix concrete manufacturers	.079	178.6	177.3	179.2		168.5	169.
356	Glass and glass products manufacturers	.168	168.0	172.4	155.6		175.9	170
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	184.3	184.7	186.1	186.6	187.1	189.
572	Electric power	2.270	183.0	184.3		187.3	186.8	187.
574	Gas distribution	.336	229.0	223.3	220.6	218.6	226.0	234.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961 = 100)

		Anr	nual	1	Without	season	al adju	stment	
S.I.C.	Industry or industry group		ages	1968	1969				
		1967	1968	July	Mar.	Apr.	May	June	July
		151 7	150.0	1/0 7	170 1	160 5	170 5	170.0	152
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	148.7	1/2.1	100.5	170.5	1/3,3	155.
	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	152.2	158.5	155.7	149.6	148.2	134.
:01	Metal mines	133.8	142.6	147.2	141.8	142.1	136.8	128.8	108.
51;052 58 53-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	65.4 276.1 122.0	58.8 311.4 129.0	54.5 355.9 128.4	295.8	54.2 288.5 133.0	52.1 214.3 138.8		47. 167. 109.
:02	Mineral fuels	158.0	164.3	159.6	190.8	171.2	155.3	167.3	174.
61 64	Coal mines Crude petroleum and natural gas	106.2 166.9	96.6 176.1	78.4 173.6		97.0 184.0	84.4 167.6	83.7 181.8	75.5 191.5
::03 971	Non-metal mines except coal mines	192.8 130.6	196.1 124.9	162.0 112.8			213.4 138.0		
i	MANUFACTURING	151.7	159.4	148.2	170.8	3 168.1	173.3	178.2	156.
:01-07;10-11 18-20	; NON-DURABLE MANUFACTURING	137.6	143.9	136.4	151.2	148.4	152.5	157.7	144.
:01	Foods and beverages	134.9	139.8	147.6	131.3	3 133.6	142.2	158.6	150.
01;103 05;107 23-125 28;129 31-139 41-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	133.7 134.3 129.5 111.3 143.9 144.9	138.2 137.0 125.7 106.8 153.0 155.4	128.0 167.4 119.8 110.5 140.3 141.1	123.1 129.0 102.5 158.6		131.7 159.2 129.3 103.2 146.2 171.5	190.6	
41 43 45	Soft drink manufacturers	147.1 166.4 122.9	169.4 175.9 125.2	194.3 110.8 124.6	184.8	2 186.1 3 180.9 5 138.0	181.8 191.4 145.9	225.3 215.6 163.8	116.
:02	Tobacco products industries	120.3	119.1	82.1	137.1	130.3	124.2	131.6	85.
:03	Rubber industries	144.1	137.3	85.9	169.8	163.7	150.4	163.8	122.
:04 74	Leather industries	104.5 106.2	113.0 115.2	80.3 75.2			111.5 109.2		84 . 80 .
:05	Textile industries	158.0	175.0	139.8	186.8	3 197.2	206.1	195.9	153.
83 01	Cotton yarn and cloth mills Synthetic textile mills	119.6 203.9	103.7 241.0	54.3 182.9			124.1 291.8		70 . 203 .
:06	Knitting mills	130.8	136.7	133.5	140.3	3 140.8	141.2	141.3	136
5:07	Clothing industries	122.9	122.4	119.6	125.2	2 121.2	121.0	119.8	117
5:10	Paper and allied industries	129.8	136.7	130.5	156.0	145.8	152.5	154.6	145
271 273;274	Pulp and paper mills	127.8 138.2	135.1	127.3 141.5			151.9 152.8		
5:11	Printing, publishing and allied industries	133.6	138.0	129.2	147.	3 144.1	148.8	147.6	132
5:18	Petroleum and coal products industries	135.0	143.2	151.6			122.7		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1	Į.	lithout	season	al adju	stment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1967	1968	July	Mar.	Apr.	May	June	July
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries  Manufacturers of pharmaceuticals and  medicines	156.0	165.2 195.7	149.4 175.0				175.6 207.1	
375	Paint and varnish manufacturers	126.9	126.6	136.7				166.6	
376	Manufacturers of soap and cleaning compounds	129.8	144.3	114.5	156 1	1/6 /	132 8	151.3	115 /
378	Manufacturers of industrial chemicals	169.6	180.9	158.7				186.8	
5:20	Miscellaneous manufacturing industries	153.8	161.8	156.9	170.8	171.5	174.6	176.2	166.7
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	162,6	194.9	192,2	198.7	203.3	171.3
5:08	Wood industries	136.6	143.9	140.6	164 0	156 1	156.2	157.5	136.2
251	Sawmills and planing mills	140.7	151.7	150.8			167.2		
252	Veneer and plywood mills	147.8	154.7	129.4				154.6	134.4
5:09	Furniture and fixture industries	155.4	152.9	146.4	155.3	156.7	155.6	160.6	156.3
5:12	Primary metal industries	138.3	153.0	145.4	170.5	170.9	170.0	174.6	153.8
291	Iron and steel mills	148.1	169.7	155.9	193.6	198.0	192.0	199.0	185.3
292	Steel pipe and tube mills	131.3	174.4	196.2				206.6	
294 295	Iron foundries Smelting and refining	144.1 118.3	139.4 123.7	112.7 122.0				143.4 136.9	
295	Smerting and retriting	110,5	123.7	122.0	130,3	133,5	133.3	130.5	100.5
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	161.5	162.9	160.3				175.8	
301 302	Boiler and plate works	173.9 164.5	171.8 152.7	172.3				175.8 167.3	
303	Fabricated structural metal industry Ornamental and architectural metal			156.9					
304	industry  Metal stamping, pressing and coating	147.4	143.5	150.3	141.2	148.6	145.1	153.2	149.1
	industry	164.3	171.9	173.4				188.9	
305	Wire and wire products manufacturers	147.3	165.4	149.7	181.8	181.0	178.1	180.2	166.8
306	Hardware, tool and cutlery manufacturers	180.4	181.6	169.6	194.0	192.3	198.1	194.5	191.0
5:14	Machinery industries (except electrical								
	machinery)	205.3	198.7	198.6	215.3	214.2	213.8	217.1	209.2
5:15	Transportation equipment industries	217.5	243.1	181.1	281.5	270.4	292.5	296.2	186.0
321	Aircraft and parts manufacturers	148.2	142.4	122.8			130.9		140.8
323;324	Motor vehicle and truck body and trailer	265 2	222 /	01/ 0	105.0	200 2	/ 22 0	//0 /	17/ 0
325	manufacturers  Motor vehicle parts and accessories	265.2	322.4	214.9	405.0	388.2	433.9	448.4	1/4.3
	manufacturers	207.4	242.9	186.3				238.3	
326	Railroad rolling stock industry	279.5	249.0	205.8			294.3		
327	Shipbuilding and repair	186.2	164.0	146.6	185.8	182.5	191.3	183.0	163.6
5:16	Electrical products industries	182.0	192.0	170.6	207.1	204.3	209.7	219,1	193.9
332	Manufacturers of major appliances (elec-	160.3	182.9	116.8	206 6	202 2	211 0	235.6	166 5
334	tric and non-electric)	100.3	102.9	110.0	200.0	203.3	211.0	233.0	144.7
	television receivers	192.8	230.4	151.3				284.2	
335	Communications equipment manufacturers	214.9	238.4	228.5	248.5	246.2	258.2	264.2	246.9
336	Manufacturers of electrical industrial equipment	184.2	175.2	170.0	180.8	179.2	184.5	189.8	182.8
5: 17	Non-metallic mineral products industries	135.9	139.1	150.1	127 2	134.1	151.1	159.9	153 0
341	Cement manufacturers	121.7	121.2	153.4		117.3			
348	Ready-mix concrete manufacturers	153.8	173.4	212.3		146.8			
356	Glass and glass products manufacturers	165.0	173.4	172.6	166.5	153.3	176.9	185.7	172.7
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	147.8	203.9	191.4	177.7	168.5	159.6
572	Electric power	159.9	173.6	156.6	194.6	186.1	181.3	175.4	169.1
574	Gas distribution	196.8	211.4	103.3				146.9	



# Real Domestic Product, (1) Second Quarter 1969

Canada's seasonally adjusted index of R.D.P. in the second quarter dropped 0.6 per cent to 150.5 from the revised first quarter level of 151.4. This quarterly decrease, which follows large advances in the previous two quarters, is the first one recorded since the current economic upswing started in 1961. Both the goods-producing industries and the service-producing industries contributed to this setback of output in the second quarter which, to a certain extent, was characterized by strikes and lockouts.

In goods, the decline originated mainly in the mining industries (-7 1/2 per cent) where the production of iron ore was seriously affected by labour disputes. Output in agriculture and in construction was also down with the latter partly affected by strikes. Manufacturing industries registered a small gain of 0.4 per cent with most of it coming from durable goods.

Transportation, storage and communication fell substantially by 4.6 per cent from the first quarter, and accounted entirely for the drop in the service-producing industries. Almost all of the decline occurred in the transportation industry where wide-spread decreases were shown in most of the components, with air, railway and water transport industries directly and indirectly affected by major labour disturbances.

Trade was up by 0.4 per cent from the revised first quarter level. Wholesale trade advanced almost 2 per cent while retail trade receded slightly.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods.



TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $(1961 \!=\! 100)$ 

			Seasonally adjusted							
S.I.C.	Industry or industry group	1961		19	168		19	969		
		percentage weights	I	II	III	IV	I	II		
	REAL DOMESTIC PRODUCT	100.000	142.7	144.7	145.6	148.6	151.4	150.5		
1	AGRICULTURE	4.557	137.4	130.9	128.4	137.8	140.5	136.9		
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95,443	142.9	145.3	146.5	149.1	151.9	151.1		
2	FORESTRY	1.257	130.7	138.3	135.4	138.6	135.9	142.1		
3	FISHING AND TRAPPING	.262	100.1		116.4	118.5	114.2	103.6		
4	MINES (including Milling), QUARRIES AND OIL									
4	WELLS	4.298	151.2	152.2	152.9	154.5	160.8	148.6		
4:01	Metal mines	2.463	140.8	142.6	142.9	144.5	149.7	131.2		
4:02 4:03	Mineral fuels Non-metal mines except coal mines	1.030 .385	159.8 205.3	160.1 199.9	166.7 191.3	171.1 188.3	176.1 207.2	170.6 203.8		
5	MANUFACTURING	24.741	154.0	158.7	159.6	165.1	167.7	168.3		
5:01-07;10-11;										
18-20	NON-DURABLE MANUFACTURING	13.608	142.3	143.7	141.9	147.5	150.7	150.6		
5:01 5:02	Foods and beverages	3.547	140.6 118.4	138.6	139.1 116.9	141.4 122.6	144.3 123.3	142.6 122.5		
5:02	Tobacco products industries	.233	147.5		126.9	143.7	145.4	154.7		
5:04	Leather industries	.293	110.5		113.5	114.4	112.8	111.7		
5:05	Textile industries	. 904	165.8		178.0	183.3	189.3	197.1		
5:06	Knitting mills	.218	132.6		136.9	142.2	140.9	142.8		
5:07	Clothing industries	. 854	122.4		121.5	122.0	121.7	122.7		
5:10	Paper and allied industries	2.675	132.9		130.2	142.4	149.0	149.0 141.7		
5:11 5:18	Printing, publishing and allied industries Petroleum and coal products industries	1.353 .583	136.1 141.9		137.6	141.5 145.0	141.0 151.4	136.9		
5:19	Chemical and chemical products industries	1.682	164.3		164.1	168.5	171.0	169.5		
5:20	Miscellaneous manufacturing industries	.855	158.5	161.1		167.3	170.9	175.6		
5:08-09;12-17	DURABLE MANUFACTURING	11.133	168.2	177.1	181.3	186.6	188.4	189.8		
5:08	Wood industries	1.117	137.5	139.9	143.1	154.6	147.0	151.6		
5:09	Furniture and fixture industries	. 448	152.4	151.7		156.0	160.2	161.1		
5:12 5:13	Primary metal industries	2.256	148.5	150.5	154.7	159.0	162.4	164.3		
5:14	industries) Machinery industries (except electrical	1.857	158.5	161.1	164.5	167.5	170.6	171.8		
	machinery)	. 995	197.9	192.3	203.0	201.7	211.4	214.3		
5:15	Transportation equipment industries	2.001	206.4	246.8	253.0	264.6	258.9	252.5		
5:16	Electrical products industries	1.572	186.5	189.0	193.6	198.4	205.9	213.7		
5:17	Non-metallic mineral products industries	.887	133.9	141.8		139.1	142.7	144.1		
6	CONSTRUCTION INDUSTRY	5.840	143.1	151.5	151.8	152.7	161.2	160.0		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	169.2	170.8	177.8	181.6	186.1	186.6		
572 574	Electric power	2.270 .336	168.2	170.1 205.0	175.5 226.1	180.8	184.7 232.7	186.9 221.7		
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9, 985	150.0	148.8	149.8	154.2	159.1	151.8		
7:01	Transportation	7.039	153.3	151.4	152.1	157.6	161.7	151.4		
501;502 504;505	Air transport	.423	240.5 157.7	241.5 142.7	247.2	267.2 153.7	284.8 147.3	230.7 134.3		
506	Water transport	.685 2.969	154.8	155.5	154.9	159.9	163.2	152.4		
508	Bus transport, interurban and rural	.097	165.6	162.7	152.8	150.4	173.3	171.1		
509	Urban transit systems	.348	110.4	108.0	111.8	111.5	116.0	104.8		
7:02	Storage	363	116.7	111.1	98.5	107.5	113.8	114.8		
524	Grain elevators	.273	111.9	106.1	90.5	100.2	107.1	107.7		
7:03	Communication	2.583	145.7	146.9	150.6	151.4	158.4	157.9		

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

		Seasonally adjusted								
S.I.C.	Industry or industry group	1961		19	68		1969			
		percentage weights	I	II	III	IV	I	II		
3	TRADE	12.721	137.2	139.5	141 4	141.3	142.9	143.		
1	TRADE	12.721	137.2	139.3	141.4	141.3	142.9	143.		
:01	WHOLESALE TRADE	4.788	136.3	142.7	138.3	137.2	139.6	142.		
• •	Wholesale Merchants	3.449	133.6	142.0	134.0	132.7	137.6	138.		
	Automotive parts and accessories	.283	121.6	124.8	124.9	130.3				
	Drugs and drug sundries	.097	149.5		155.9	159.0				
	Clothing, furnishings and other textiles	.152	100.2		104.8	100.8				
	Fresh fruits and vegetables	.072	119.8		121.6	119.7	4.			
	Groceries and food specialties	. 283	134.3	133.5		134.4				
	Hardware	.176	113.1		114.0	110.7				
	Industrial and transportation equipment and									
	supplies	.369	147.9	143.3	139.5	143.4				
:02	RETAIL TRADE	7.933	137.8	137.7	143.2	143.8	144.8	144.		
	Grocery and combination stores (chain)	. 682	132.3	133.2	137.1	136.4	142.8	144		
	Grocery and combination stores (independent)	. 637	120.2		123.8	122.4	121.3	121		
	All other food stores	.211	125.1		126.0	128.5	131.3	131		
• •	Department stores	1.160	135.6	138.4		143.9	152.4	153		
••	General stores	.232	113.6	114.8		112.1	116.2	116		
• •	Variety stores	.300	169.6	165.2		184.4	190.7	195		
• •	Motor vehicle dealers	.918	157.2	155.4		171.9	157.9	151		
• •		.503	121.1		121.4	121.5	125.0	125		
••	Clothing stores	.118	120.0	120.1	121.7	125.9	119.5	121		
• •	Hardware stores	.164	132.1	130.6	133.9	133.1	130.5	132		
	Furniture, television, radio and appliance	.336	136.0			145.7	144.6	147		
	Stores	.341	152.2		147.5 156.4	160.0	161.1	157		
)	FINANCE, INSURANCE AND REAL ESTATE	12.013	129.0	130.2	131.0	132.1	133.6	135.		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE									
	INDUSTRIES	13.789	141.9	142.8	144.4	147.3	149.9	150.		
10:01	Education and related services	3.527	162.6	165.7	168.7	171.4	174.1	176.		
10:02	Health and welfare services	3,563	130.7		133.7	133.9	134.9	136		
10:04	Motion picture and recreational services	.389	149.9		151.6	154.1	160.6	162		
10:05	Services to business management	1.643	151.2		155.4	163.2	172.2	174		
10:06	Personal services	3,623	124.0	122.2		125.1	125.2	124		
374	Laundries, cleaners and pressers	.398	116.0	114.1		112.1	111.7	109		
375	Hotels, restaurants and taverns	2.326	128.7	126.3		130.2	130.3	129		
.1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	120.3	120.1	119.8	119.4	118.3	118		
5	SPECIAL INDUSTRY INDEXES:									
1-6;7:04	Goods-producing industries	43.767	150.5	154.1	154.9	159.6	163.3	162		
2-6;7:04	Goods-producing industries less Agriculture	39.210	152.0	156.8	158.0	162.1	165.9	164		
7:01-03;8-11	Service-producing industries	56.233	136.6	137.3	138.4	140.1	142.1	141		
(1)	Commercial industries	84.355	144.2	146.4	147.4	150.7	153.9	152		
(1)	Commercial industries less Agriculture	79.798	144.6	147.3	148.5	151.5	154.7	153		
(1)	Non-commercial industries	15.645	134.5	135.3	136.2	137.1	137.8	138		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4, Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

		Without seasonal adjustment								
S.I.C.	Industry or industry group		ual ages		19	68		19	69	
		1967	1968	I	II	III	IV	I	II	
	DIAY DOWNSTER DOODING	120.1	1/5/	10/ 0	1/2 0	155.0	1/0 5	1/0 /	1/0 0	
	REAL DOMESTIC PRODUCT	139.1	145.4	134.0		155.9	148.5	142.5	149.0	
1	AGRICULTURE	124.7	133.5	67.9	59.3	324.7	82.0	68.1	62.1	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.9	137.2	147.0	147.8	151.7	146.0	153.1	
2 .	FORESTRY	129.9	132.6	118.3	127.4	151.2	133.4	125.8	132.4	
3	FISHING AND TRAPPING	104.1	116.0	58.1	115.2	205.3	85.4	63.3	107.	
4	MINES (including Milling), QUARRIES AND OIL									
	WELLS	145.2	152.7	144.2	155.5	153.5	157.5	154.3	151.	
4:01	Metal mines	133.8	142.6	129.8	149.3	144.0	147.4	139.2	135.9	
4:02	Mineral fuels	158.0	164.3	168.2		163.3	171.3	185.1		
4:03	Non-metal mines except coal mines	192.8	196.1	196.0	205.3	185.5	197.6	199.8	214.6	
5	MANUFACTURING	151.7	159.4	150.9	163.4	156.4	167.0	164.7	173.2	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	137.7	145.7	143.5	148.6	146.0	152.9	
								125.0		
5:01 5:02	Foods and beverages		139.8	121.6		155.5	141.5			
	Tobacco products industries		119.1	122.4		106.6	122.8	127.8		
5:03 5:04	Rubber industries	144.1		153.0	130.9		154.0	154.0		
5:05	Leather industries	104.5	113.0	117.9	114.9	105.6	113.6	120.3		
5:06	Textile industries	158.0	175.0 136.7	164.8	173.8		192.1	187.7	199.	
5:07	Clothing industries		122.4	131.1	133.6		143.9	139.3		
5:10	Paper and allied industries	122.9		124.7 132.2	121.4	129.1	142.1	148.4		
5:11	Printing, publishing and allied indus-									
	tries	133.6	138.0	134.3	141.5	131.9	144.4	139.1		
5:18	Petroleum and coal products industries	135.0	143.2	143.5	137.3	144.7	147.1	153.0	132.3	
5:19	Chemical and chemical products industry	156.0	165.2	166.7	170.4	156.9	166.8	173.4	175.	
5:20	Miscellaneous manufacturing industries	153.8	161.8	155.0	159.7	162.9	169.5	167.0	174.	
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	167.1	184.9	172.1	189.5	187.6	198.	
5:08	Wood industries	136.6	143.9	136.5	145.1	149.3	144.6	146.4	156.6	
5:09	Furniture and fixture industries		152.9	147.3	148.4		161.2	154.8		
5:12	Primary metal industries	138.3		149.3	157.7	148.6	156.4	163.5		
5:13	Metal fabricating industries (except									
	machinery and transportation equipment industries)	161 5	162.9	154.2	162.8	167.0	167.7	166.0	173	
5:14	Machinery industries (except electrical	101.5	202.5	137.2	102.0	107.0	10/8/	100.0	1,50	
	machinery)		198.7	197.9	192.9	201.6	202.3	211.4		
5:15	Transportation equipment industries	217.5	243.1	215.8		199.2	279.0	270.8	286.4	
5:16	Electrical products industries	182.0	192.0	184.5	186.4	189.3	207.8	204.0		
5:17	Non-metallic mineral products industries	135.9	139.1	112.7	146.6	155.1	141.8	119.2	148.	
6	CONSTRUCTION INDUSTRY	142.4	149.7	114.1	151.3	175.7	157.7	127.8	160.	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	194.9	163.3	151.3	188.1	214.9	179.	
572	Electric power		173.6	182.6	164.8	159.9	187.1	200.5	180.9	
574	Gas distribution	196.8	211.4	323.0	178.2	109.9	234.4	366.6	200.	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	150.2	139.5	152.2	155.0	154.3	149.5	154.	
7:01	Transportation	147.4	153.0	139.5	156.9	159.8	156.0	149.2	156.5	
501;502	Air transport	225.8	248.5	203.6		315.5	227.8	241.5		
504;505	Water transport		144.9	89.7	163.8	167.8	158.1	94.6	149.8	
506	Railway transport		156.1	146.5	164.3	154.4	159.3	155.4	160.8	
508	Bus transport, interurban and rural		157.3	132.0	156.0	208.1	133.3	138.5	163.4	
509	Urban transit systems	114.2	110.4	111.7	108.3	107.5	113.9	117.4	105.3	
7:02 524	Storage	112.8 106.2	107.6 101.2	102.7 95.8	111.1 106.7	101.6 92.4	115.1 109.7		113.6	
7:03	Communication	140 4	148.5	144.9	144 9	149.2	155.1	157.4	156	
	COMMUNICACE CONTRACTOR OF STREET	140.4	140.5	エーサ・ブ	1-1-1-5	1-702	1.0001	137.4	1300	

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

		Without seasonal adjustment								
S.I.C.	Industry or industry group	Annu			1968			1969		
		1967	1968	I	II	III	IV	I	II	
8	TRADE	135.3	140.1	126.1	140.9	137.7	155.8	131.2	146.8	
8:01	WHOLESALE TRADE	134.5	138.9	130.8	141.9	139.9	143.0	134.3	147.7	
	Wholesale Merchants	132.5	135 0	123.3	1/1 5	141.3	137.4	127.4	147.3	
	Automotive parts and accessories			108.6		129.6	125.9	14/04	147.3	
	Drugs and drug sundries	144.0	153.5	151.4	140.7	155.3	166.6	**		
• •	Clothing, furnishings and other textiles		101.1	97.4		112.4	102.5			
• •	Fresh fruits and vegetables			107.2	130.7		119.8	• •		
• •	Groceries and food specialties Hardware		133.9 112.5	128.6 101.0	119.9	138.2 116.6	139.9 112.7	• •	• •	
::	Industrial and transportation equipment	114.4	112.5	101.0	117.9	110.0	11201	• •	• •	
	and supplies	145.9	143.2	141.0	170.2	123.5	138.3	••	• •	
8:02	RETAIL TRADE	135.8	140.8	123.3	140.2	136.3	163.5	129.4	146.2	
	Grocery and combination stores (chain)	128.7	134.7	131.0	136.2	130.6	141.0		147.6	
	Grocery and combination stores (independent)			116.7	119.6	122.0	128.2		121.3	
	All other food stores			117.5		126.8	132.1	123.3	135.1	
**	Department stores			109.8		132.2	191.7	123.9	143.9	
• •	General stores		113.8	93.7 117.0		118.4	125.5 254.4	132.2	119.3	
• •	Variety stores			151.6	186.3	168.7 151.0	167.5	153.0		
• •	Clothing stores			100.9		111.2	153.6	104.4		
	Shoe stores			91.7	124.2		153.4	90.0	125.3	
	Hardware stores		132.5	98.1	137.8	141.2	152.8	97.0	140.6	
	Furniture, television, radio and appliance									
	stores			122.0	137.3	141.7	170.1	129.4	143.9	
	Drug stores	145.3	155.6	149.4	150.0	151.7	171.2	157.5	154.0	
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	127.6	130.5	132.4	131.7	132.3	135.7	
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE									
10	INDUSTRIES	138.8	144.1	139.5	143.3	147.5	146.1	147.3	151.2	
10:01	Education and related services	155.0	167.1	162.6	165.7	168.7	171.4	174.1	176.8	
10:02	Health and welfare services			130.3	132.4		133.7	134.4		
10:04	Motion picture and recreational services			135.9	154.3	166.2	148.1	145.8	167.6	
10:05	Services to business management			148.0		159.5	161.8	168.5		
10:06	Personal services			119.3		128.9	122.4		125.3	
874	Laundries, cleaners and pressers			112.4 121.8		115.5 136.1	112.1 126.1		111.5	
875	Hotels, restaurants and taverns									
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	120.1	117.6	120.3	124.4	118.0	115.5	118.1	
	SPECIAL INDUSTRY INDEXES:									
1-6;7:04	Goods-producing industries	146.7	154.7	138.0	148.8	176.0	155.9	150.2	156.6	
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	146.2	159.2	158.7	164.5	159.7	167.6	
7:01-03;8-11	Service-producing industries	133.2	138.1	130.9	138.4	140.2	142.8	136.5	143.0	
(1)	Commercial industries	140.7	147.1	134.3	144.4	158.9	150.8	143.8	150.9	
(1)	Commercial industries less Agriculture	141.7	147.9	138.1	149.2	149.5	154.7	148.1	156.0	
(1)	Non-commercial industries	130.4	135.9	132,4	135.5	139.3	136.3	135.7	138.5	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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System of National Accounts

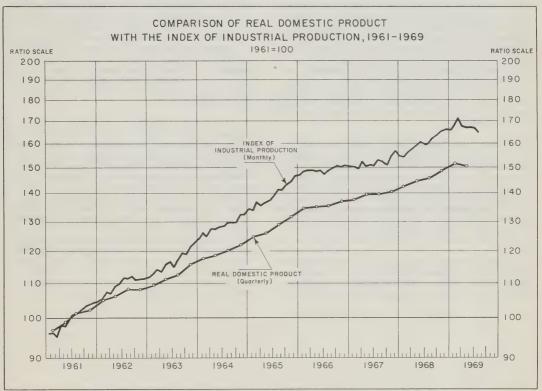
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

AUGUST 1969

The seasonally adjusted index of industrial production declined by 1.6 per cent in August.

Real Domestic Product in the second quarter 1969 declined by  $0.6~\mathrm{per}$  cent from its first quarter 1969 level.



This issue includes indexes of Real Domestic Product for the second quarter of 1969.

National Output and Productivity Division Industrial Output Section

October 1969 2205-502

## THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### August Index of Industrial Production

The seasonally adjusted Index of Industrial Production, its movements still dominated by the effects of labour disputes, fell to 164.2, a decline of 1.6 percent from the revised July level of 166.9. This is its lowest level since October, 1968. The drop was due to the 1.7 percent decline in manufacturing and the 3.2 percent decline in mining as utilities rose by 0.6 percent.

In manufacturing the decline centred in durables. Labour disputes in the primary metals and metal fabricating groups, (which fell by 26 and 5 percent respectively), were the principal causes of the durables decline of 4.1 percent. Major contributors to the primary metals slump were iron and steel mills, (-42%), steel pipe and tube mills, (-18%), and smelting and refining, (-10%). The metal fabricating industries fall was primarily the result of the 30 percent decline in the wire and wire products industry.

Elsewhere in durables movements were largely upwards. Most notable were the 4 percent gain in the wood industries where sawmills reversed their downturn of the past 3 months and the 3 percent gain in transportation equipment where increased auto production more than offset declines in the other components. In electrical products household radio and TV rose by 18 percent due to increased auto radio production.

In non-durables, (+0.7%), gains in foods and beverages, printing and publishing, petroleum and coal, paper, clothing and miscellaneous manufacturing more than offset the declines in the remaining 6 principal groups.

Mining movements were also largely a result of labour disputes. In metals, (-8%), a large gain in iron ore production due to strike recovery was more than offset by the considerable decline in the miscellaneous component due to labour disputes. Fuel and non-metals rose fractionally. In utilities both components shared in the gain.

## NOTES TO USERS

- 1. For a continuous record of the Index of Industrial Production, please consult the following publications:
  - Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969.
- Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this
  publication. A reprint of these rates can be obtained by writing to the Industrial Output Section, National Output and
  Productivity Division, DBS.
- 3. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\label{eq:condition} (1961{=}100)$ 

		1961	Seasonally adjusted						
S.I.C.	Industry or industry group	percentage weights			1	969			
		wc18.163	Mar.	Apr.	May	June	July	Aug.	
	INDEX OF INDUSTRIAL PRODUCTION	31.851	171.3	167.7	167.0	167.0	166.9	164.2	
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	162.1	157.7	145.5	142.6	138.9	134.5	
4:01	Metal mines	2.463	147.6	142.7	129.6	121.2	109.6	101.3	
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	.325 .309 1.829	56.9 352.1 129.1	54.2 326.3 127.3	51.3 194.3 132.6	53.6 85.1 139.3	50.7 141.1 114.8	49.4 200.3 93.8	
4:02	Mineral fuels	1.030	184.1	176.3	163.1	172.7	177.1	178.7	
)61 )64	Coal mines	.152 .878	104.0 198.0	100.9 189.3	87.8 176.2	86.0 187.7	97.7 190.8	92.1 193.7	
4:03 071	Non-metal mines except coal mines	.385	212.2 136.7	215.1 137.0	199.6 135.1	196.6 118.7	216.2 147.1	216.6 143.1	
5	MANUFACTURING	24.741	171.3	167.3	168.5	169.0	169.3	166.4	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	153.6	150.2	150.6	151.1	151.6	152.7	
5:01	Foods and beverages	3.547	147.6	143.3	140.8	143.7	140.0	145.3	
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	140.6 143.1 127.2 105.6 170.5 170.1		134.4 141.1 131.8 102.6 150.9 164.5	133.7 138.8 129.3 107.3 163.0 167.6	130.9 134.0 126.1 105.8 163.8 163.2	136.9 144.3 132.7 107.6 161.8 175.5	
141 143 145	Soft drink manufacturers	.234 .264 .298	191.9 192.5 132.0	203.8 192.3 130.0	170.7 195.3 130.2	179.1 195.8 132.9	175.9 197.9 122.4	201.0 203.0 131.2	
5:02	Tobacco products industries	.233	131.3	130.1	121.3	116.0	122.5	113.4	
5:03	Rubber industries	.411	154.4	152.5	153.1	158.4	158.2	145.8	
5:04 .74	Leather industries	.293 .195	113.8 113.7		114.2 112.1	108.5 107.7	119.7 123.4	110.6 113.3	
5:05	Textile industries	. 904	191.7	201.1	203.4	187.9	190.5	188.2	
.83 201	Cotton yarn and cloth mills	.211	108.2 269.0		124.1 289.2	110.2 259.8	113.9 267.6	106.1 267.1	
5:06	Knitting mills	.218	142.1	142.4	144.4	141.9	141.8	138.0	
5:07	Clothing industries	.854	122.8	122.5	123.5	122.4	119.7	123.0	
5:10	Paper and allied industries	2.675	152.8	145.9	148.3	152.9	150.8	152.1	
271 273;274	Pulp and paper mills	2.170 .453	152.3 154.0	144.1 151.9	146.7 154.6	152.8 154.2	150.6 151.6	153.3 147.3	
5:11	Printing, publishing and allied industries	1.353	145.3		141.4	144.7	142.7	152.1	
5:18		.583						158.1	

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded
(1961=100)

S.I.C.	Industry or industry group	1961			Seasonally adjusted						
		percentage weights	1969								
		weights	Mar.	Apr.	May	June	July	Aug.			
	NOW DUDANT WANTED COMPANY OF A STATE OF A ST										
	NON-DURABLE MANUFACTURING - Concluded:										
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	171.5		170.0	168.2	179.6	169.			
175	medicines	.215 .150	207.9		197.0 129.8	192.3 129.3	231.5 125.1	221. 129.			
376	Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds	.148	158.5	146.4		144.8	149.3	129.			
378	Manufacturers of industrial chemicals	. 660	184.1	191.2		185.9	205.9	185.			
:20	Miscellaneous manufacturing industries	.855	173.6	173.9	177.8	175.4	172.9	174.			
:08-09;12-17	DURABLE MANUFACTURING	11.133	193.0	188.2	190.3	190.8	191.0	183.			
80:	Wood industries	1.117	158.0	159.5	153.4	142.4	137.6	143.			
251	Sawmills and planing mills	. 678	168.8		162.9	149.5	138.2	147.			
252	Veneer and plywood mills	.153	176.3	163.5	162.2	141.6	156.4	158.			
5:09	Furniture and fixture industries	. 448	161.5	160.4	160.6	163.1	159.7	164			
:12	Primary metal industries	2.256	164.1		160.6	168.8	164.8	121			
91	Iron and steel mills	1.007	184.7	188.3	177.1	188.6	198.5	115			
92	Steel pipe and tube mills	.126	200.8		169.5	172.2	166.2	135			
94	Iron foundries	.136	143.2		144.2	146.6	142.5	133			
95	Smelting and refining	.786	127.7	12/.3	129.5	137.8	115.1	103			
:13	Metal fabricating industries (except machinery and transportation equipment	1.857	170 7		3 70 6	171 0	3.70.0	16			
01 .	industries)	.078	172.7 175.7	173.7	172.5 185.7	171.2 178.6	173.8 178.0	165			
02	Fabricated structural metal industry Ornamental and architectural metal	.259	170.0		165.4	160.6	167.6	169			
104	industry	.168	154.1	159.0	152.4	151.1	142.4	139			
	industry	.458	182.7	175.9	183.7	183.0	180.3	178			
105	Wire and wire products manufacturers	.250	173.6	177.4	166.3	167.5	185.3	130			
06	Hardware, tool and cutlery manufacturers	.165	192.5	191.0	195.7	190.5	197.7	193			
:14	Machinery industries (except electrical machinery)	. 995	215.1	213.1	213.6	214.6	214.5	21			
5:15	Transportation equipment industries	2.001	267.5	244.1		254.9	265.7	274			
21;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	138.8	123.3		137.9	145.4	13			
25	manufacturers Motor vehicle parts and accessories	.788	364.5		344.6	344.9	349.0	38			
26	manufacturers	.397	266:7 284.5	290.9	257.5	238.6 290.0	263.7 314.9	25 30			
27	Railroad rolling stock industry Shipbuilding and repair	. 225	179.0	176.3		175.4	185.9	16			
5:16 32	Electrical products industries	1.572	209.8	209.1	213.1	218.1	212.7	21:			
134	tric and non-electric)	.187	204.3	205.7	213.3	213.9	216.0	18.			
	television receivers	.132	314.5	294.3	277.0	305.6	276.9	32			
35	Communications equipment manufacturers	.479	247.3	247.2	259.5	266.0	264.0	26			
36	Manufacturers of electrical industrial equipment	.305	184.5	183.2	188.3	186.6	182.6	18			
		00=									
5:17	Non-metallic mineral products industries	.887	146.0		144.8	143.1	143.1	143			
341 348	Cement manufacturers	.171	133.5		120.7	125.7	128.8	128			
356	Ready-mix concrete manufacturers Glass and glass products manufacturers	.168	177.3 172.4		175.8 175.2	168.5 178.1	169.5 169.8	176			
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	184.7	186.1	186.6	187.1	189.0	190			
572	Electric power	2,270	184.3	186 5	187.3	186.8	187.9	188			
574	Gas distribution	.336	223.3		218.6	226.0	234.0	239			

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

		Ann	ua1	W	lithout	seasonal adju	stment
S.I.C.	Industry or industry group	aver	ages	1968		1969	
		1967	1968	Aug.	Apr.	May June	July Aug.
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	153.3	168.5	170.5 173.2	153.9 159.0
4	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	151.8	155.7	149.6 148.3	134.5 134.0
4:01	Metal mines	133.8	142.6	138.7	142.1	136.8 128.8	108.4 99.0
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	65.4 276.1 122.0	58.8 311.4 129.0	56.8 316.4 123.2	54.2 288.5 133.0	52.1 56.0 214.3 99.2 138.8 146.7	47.7 48.5 167.9 212.5 109.1 88.8
4:02	Mineral fuels	158.0	164.3	166.7	171.2	155.3 167.7	173.7 175.
0.61 0.64	Coal mines Crude petroleum and natural gas	106.2 166.9	96.6 176.1	74.7 182.6	97.0 184.0	84.4 83.7 167.6 182.3	78.2 62.6 190.2 195.3
4:03 071	Non-metal mines except coal mines	192.8 130.6	196.1 124.9	192.0 115.7	218.8 143.6	213.4 211.7 138.0 128.9	172.5 219.8 132.7 142.6
5	MANUFACTURING	151.7	159.4	153.9	168.1	173.3 178.1	156.7 163.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	144.5	148.4	152.5 157.6	144.8 155.4
5:01	Foods and beverages	134.9	139.8	159.9	133.6	142.2 158.7	149.2 164.3
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	133.7 134.3 129.5 111.3 143.9 144.9	138.2 137.0 125.7 106.8 153.0 155.4	163.4 123.4 110.5 150.5	139.2 121.1 102.5	103.2 111.5 146.2 162.0	
141 143 145	Soft drink manufacturers Distilleries Breweries	147.1 166.4 122.9	169.4 175.9 125.2	222.6 182.3 149.3	180.9	181.8 225.3 191.4 215.6 145.9 163.8	216.0 254.1 116.3 213.1 155.5 148.0
5:02	Tobacco products industries	120.3	119.1	110.3	130.3	124.2 131.6	85.2 107.
5:03	Rubber industries	144.1	137.3	91.6	163.7	150.4 163.8	122.3 111.8
5:04 174	Leather industries	104.5 106.2	113.0 115.2	115.0 119.6	115.3 116.1	111.5 110.4 109.2 109.9	84.8 112. 80.2 116.
5:05	Textile industries	158.0	175.0	177.0	197.2	206.1 197.2	153.4 184.0
183 201	Cotton yarn and cloth mills	119.6 203.9	103.7 241.0	100.4 245.1	110.3 284.2		70.3 97.0 203.9 260.
5:06	Knitting mills	130.8	136.7	141.6	140.8	141.2 141.6	139.8 142.
5:07	Clothing industries	122.9	122.4	126.5	121.2	121.0 120.1	116.8 127.
5:10	Paper and allied industries	129.8	136.7	128.2	145.8	152.5 154.7	145.7 154.
271 273;274	Pulp and paper mills	127.8	135.1	123.1	144.7	151.9 153.6	144.1 154.
F 11	other paper converters	138.2	142.4	146.2		152.8 155.8	150.2 151.
5:11	Printing, publishing and allied industries	133.6	138.0	129.8	144.1	148.8 147.6	132.6 144.0
5:18	Petroleum and coal products industries	135.0	143.2	147.4	131.8	122.7 142.5	158.4 160.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ual	V	Vithout	seasonal	adjustm	ent	
S.I.C.	Industry or industry group	aver	ages	1968		1969			
		1967	1968	Aug.	Apr.	May Ju	ne Ju	1у	Aug
	NON-DURABLE MANUFACTURING - Concluded:								
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2	153.9		176.8 17			
75	medicines  Paint and varnish manufacturers	171.3 126.9	195.7 126.6	178.9 134.7	190.7 150.6	191.3 19 160.8 16			205 135
76	Manufacturers of soap and cleaning compounds	129.8	144.3			133.8 15		5.4	200
78	Manufacturers of industrial chemicals	169.6	180.9	166.3		194.7 18			167
: 20	Miscellaneous manufacturing industries	153.8	161.8	164.2	171.5	174.6 17	6.5 17	0.5	180
:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	165.4	192.2	198.7 20	3.0 17	1.2	172
:08		136.6	143.9	151 3	156 1	156.2 15	R 1 13	/ <sub>4</sub>	1/4
51	Wood industries	140.7	151.7	160.9	166.7	167.2 17			
52	Veneer and plywood mills	147.8	154.7	150.3	174.7	166.1 15			
:09	Furniture and fixture industries	155.4	152.9	157.0	156.7	155.6 16	1.3 15	7,8	169
:12	Primary metal industries	138.3	153.0	146.5	170.9	170.0 17	4.6 15	4.3	11:
91	Iron and steel mills	148.1	169.7	162.9	198.0	192.0 19	9.0 18	35.8	11
92	Steel pipe and tube mills	131.3	174.4		183.5	201.7 20			
94 95	Iron foundries	144.1 118.3	139.4 123.7		138.2 133.5			12.6	
1.2									
13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	161.5	162.9		169.8			1.1	
12	Boiler and plate worksFabricated structural metal industry	173.9 164.5	171.8 152.7	180.1 157.2		177.3 17 164.1 16		6.0	
3	Ornamental and architectural metal								
14	industry  Metal stamping, pressing and coating	147.4	143.5	158.6					
	industry	164.3	171.9		174.7				
15 16	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	147.3 180.4	165.4 181.6	177.2		178.1 18 198.1 19			
14	Machinery industries (except electrical machinery)	205.3	198.7	202.0	214.2	213.8 21	5.5 21	0.8	21
15		217.5	243.1	157.5	270.4	292.5 29	E 0 10	37.0	20
113	Transportation equipment industries  Aircraft and parts manufacturers	148.2	142.4	136.5	122.3			9.0	
3;324	Motor vehicle and truck body and trailer								
5	manufacturers	265.2	322.4	111.2	388,2	433.9 44	8.4 17	4.5	21
	manufacturers	207.4	242.9	243.3	251.7	253.9 23		7.4	
6 7	Railroad rolling stock industry Shipbuilding and repair	279.5 186.2	249.0 164.0	238.0 157.6	288.0 182.5	294.3 29 191.3 17		1.0	
16		182.0	192.0	192.4					
2	Electrical products industries  Manufacturers of major appliances (elec-				204.3	209.7 21			
34	tric and non-electric)	160.3	182.9	195.9	203.3	211.8 23	5.3 14	3.4	18
	television receivers	192.8	230.4	227.4	265.5	257.9 28		7.2	
5 6	Communications equipment manufacturers Manufacturers of electrical industrial	214.9	238.4	238.9	246.2	258.2 26	3.6 24	8,9	26
	equipment	184.2	175.2	170.8	179.2	184.5 18	8.4 18	1.9	18
17	Non-metallic mineral products industries	135.9	139.1			151.1 16			
1	Cement manufacturers	121.7	121.2			135.3 16			
8	Ready-mix concrete manufacturers Glass and glass products manufacturers	153.8 165.0	173.4 173.4	216.0 182.1		200.3 20 176.9 18			
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	150.8	191.4	177.7 16			
2	Electric power	159.9	173.6 211.4	160.2	186.1	181.3 17.			
74	Gas distribution	196.8	211.4	103.7	208.9	184.5 14	0.9 11	4.6	114



#### Real Domestic Product, (1) Second Quarter 1969

Canada's seasonally adjusted index of R.D.P. in the second quarter dropped 0.6 per cent to 150.5 from the revised first quarter level of 151.4. This quarterly decrease, which follows large advances in the previous two quarters, is the first one recorded since the current economic upswing started in 1961. Both the goods-producing industries and the service-producing industries contributed to this setback of output in the second quarter which, to a certain extent, was characterized by strikes and lockouts.

In goods, the decline originated mainly in the mining industries (-7 1/2 per cent) where the production of iron ore was seriously affected by labour disputes. Output in agriculture and in construction was also down with the latter partly affected by strikes. Manufacturing industries registered a small gain of 0.4 per cent with most of it coming from durable goods.

Transportation, storage and communication fell substantially by 4.6 per cent from the first quarter, and accounted entirely for the drop in the service-producing industries. Almost all of the decline occurred in the transportation industry where wide-spread decreases were shown in most of the components, with air, railway and water transport industries directly and indirectly affected by major labour disturbances.

Trade was up by 0.4 per cent from the revised first quarter level. Wholesale trade advanced almost 2 per cent while retail trade receded slightly.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods.



TABLE 3. Seasonally Adjusted Index of Real Domestic Product (1961=100)

1		Seasonally adjusted								
1 2 3 4 4:01 4:02 4:03 5 5:01-07;10-11;	Industry or industry group	1961		19	68		19	69		
1 2 3 4 4:01 4:02 4:03 5 5:01-07;10-11;		percentage weights	I	II	III	īv	I	II		
4:01 4:02 4:03 5:01-07;10-11;	REAL DOMESTIC PRODUCT	100.000	142.7	144.7	145.6	148.6	151.4	150.5		
4:01 4:02 4:03 5:01-07;10-11;	AGRICULTURE	4.557	137.4		128.4	137.8	140.5	136.9		
2 3 4 4:01 4:02 4:03 5 5:01-07;10-11;	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	142.9		146.5	149.1	151.9	151.1		
3 4:01 4:02 4:03 5 5:01-07;10-11;										
4:01 4:02 4:03 5:01-07;10-11;	FORESTRY	1.257	130.7		135.4	138.6	135.9	142.1		
4:01 4:02 4:03 5 5:01-07;10-11;	FISHING AND TRAPPING	. 262	100.1	110.0	116.4	118.5	114.2	103.6		
4:02 4:03 5 5:01-07;10-11;	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	151.2	152.2	152.9	154.5	160.8	148.6		
4:03 5 5:01-07;10-11;	Metal mines	2,463	140.8	142.6	142.9	144.5	149.7	131.		
5:01-07;10 <b>-</b> 11;	Mineral fuels	1.030 .385	159.8 205.3	160.1	166.7 191.3	171.1 188.3	176.1 207.2	203.8		
5:01-07;10-11;										
	MANUFACTURING	24.741	154.0	158.7	159.6	165.1	167.7	168.3		
	NON-DURABLE MANUFACTURING	13,608	142.3	143.7	141.9	147.5	150.7	150.		
5:01	Foods and beverages	3.547	140.6	138.6	139.1	141.4	144.3	142.6		
5:02	Tobacco products industries	.233	118.4	118.1	116.9	122.6	123.3	122.5		
5:03	Rubber industries	.411	147.5	126.9	126.9	143.7	145.4	154.		
:04	Leather industries	.293	110.5 165.8	113.8		114.4 183.3	112.8 189.3	111. 197.		
5:06	Textile industries	.218	132.6		136.9	142.2	140.9	142.		
5:07	Clothing industries	.854	122.4		121.5	122.0	121.7	122.		
5:10	Paper and allied industries	2.675	132.9	141.3	130.2	142.4	149.0	149.		
5:11	Printing, publishing and allied industries	1.353	136.1		137.6	141.5	141.0	141.		
5:18	Petroleum and coal products industries	. 583	141.9	143.3		145.0	151.4	136.		
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	164.3 158.5	163.7 161.1	164.1	168.5 167.3	171.0 170.9	169. 175.		
5:08-09;12-17	DURABLE MANUFACTURING	11.133	168.2	177.1	181.3	186.6	188.4	189.		
5:08	Wood industries	1.117	137.5		143.1	154.6	147.0	151.		
5:09	Furniture and fixture industries	. 448	152.4	151.7		156.0	160.2	161.		
5:12 5:13	Primary metal industries Metal fabricating industries (except	2.256	148.5	150.5	154.7	159.0	162.4	164.		
	machinery and transportation equipment industries)	1.857	158.5	161.1	164.5	167.5	170.6	171.		
5:14	Machinery industries (except electrical	005	107.0	100 2	202 0	201 7	211 /	214.		
5:15	machinery) Transportation equipment industries	.995 2.001	197.9	192.3	203.0	201.7 264.6	211.4 258.9	252.		
5:16	Electrical products industries	1.572	186.5	189.0	193.6	198.4	205.9	213.		
5:17	Non-metallic mineral products industries	.887	133.9	141.8	139.6	139.1	142.7	144.		
5	CONSTRUCTION INDUSTRY	5.840	143.1	151.5	151.8	152.7	161.2	160.		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	169.2	170.8	177.8	181.6	186.1	186.		
572	Electric power	2.270	168.2	170.1		180.8	184.7	186.		
574	Gas distribution	.336	205.2	205.0	226.1	222.3	232.7	221.		
7		9.985	150.0	148.8	149.8	154.2	159.1	151.		
7:01	TRANSPORTATION, STORAGE AND COMMUNICATION									
501;502	Transportation	7.039	153.3		152.1	157.6	161.7	151.		
504;505 506	Transportation	.423	240.5	241.5	247.2	267.2	284.8	230.		
508	Transportation Air transport Water transport	.423	240.5 157.7	241.5 142.7	247.2 142.7	267.2 153.7	284.8 147.3	230. 134.		
509	Transportation Air transport Water transport Railway transport	.423 .685 2.969	240.5 157.7 154.8	241.5 142.7 155.5	247.2 142.7 154.9	267.2 153.7 159.9	284.8 147.3 163.2	230. 134. 152.		
	Transportation Air transport Water transport Railway transport Bus transport, interurban and rural	.423	240.5 157.7	241.5 142.7	247.2 142.7	267.2 153.7	284.8 147.3	230. 134.		
7:02 524	Transportation Air transport Water transport Railway transport Bus transport, interurban and rural Urban transit systems	. 423 . 685 2. 969 . 097 . 348	240.5 157.7 154.8 165.6 110.4	241.5 142.7 155.5 162.7 108.0	247.2 142.7 154.9 152.8 111.8	267.2 153.7 159.9 150.4 111.5	284.8 147.3 163.2 173.3 116.0	230. 134. 152. 171. 104.		
7:03	Transportation Air transport Water transport Railway transport Bus transport, interurban and rural	.423 .685 2.969 .097	240.5 157.7 154.8 165.6	241.5 142.7 155.5 162.7	247.2 142.7 154.9 152.8	267.2 153.7 159.9 150.4	284.8 147.3 163.2 173.3	230. 134. 152. 171.		

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded
(1961=100)

				Seasona	11y adju	usted			
S.I.C.	Industry or industry group	1961		19	68		1969		
		percentage weights	I	II	III	IV	I	II	
8	TRADE	12.721	137.2	139.5	141.4	141.3	142.9	143.5	
8:01	WHOLESALE TRADE	4.788	136.3	142.7	138.3	137.2	139.6	142.1	
	Wholesale Merchants	3.449	133.6	142.0	134.0	132.7	137.6	138.8	
	Automotive parts and accessories	.283	121.6	124.8	124.9	130.3			
• •	Drugs and drug sundries	.097	149.5		155.9	159.0	* *		
	Clothing, furnishings and other textiles	.152	100.2	99.3	104.8	100.8			
	Fresh fruits and vegetables	.072	119.8	119.0	121.6	119.7			
	Groceries and food specialties	. 283	134.3		133.3	134.4			
	Hardware	.176	113.1	112.7	114.0	110.7			
••	Industrial and transportation equipment and	.369	1/7 0	1/0 0	100 5	3/0/			
	supplies		147.9	143.3	139.5	143.4	• •	• • •	
8:02	RETAIL TRADE	7.933	137.8	137.7	143.2	143.8	144.8	144.3	
	Grocery and combination stores (chain)	. 682	132.3	133.2	137.1	136.4	142.8	144.4	
• •	Grocery and combination stores (independent)	. 637	120.2		123.8	122.4	121.3	121.8	
••	All other food stores	.211	125.1		126.0	128.5	131.3	131.3	
	Department stores	1.160	135.6		143.5	143.9	152.4	153.0	
••	General stores	.232	113.6		114.5	112.1	116.2	116.6	
••	Variety stores	.300	169.6	165.2		184.4	190.7	195.3	
••	Motor vehicle dealers	.918	157.2	155.4		171.9	157.9	151.0	
••	Clothing stores	.503	121.1	119.4	121.4	121.5 125.9	125.0 119.5	125.3	
• •	Hardware stores	.164	132.1		133.9	133.1	130.5	132.2	
••	Furniture, television, radio and appliance	.336	136.0		147.5	145.7	144.6	147.8	
••	Stores Drug stores	.341	152.2		156.4	160.0	161.1	157.3	
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	129.0	130.2	131.0	132.1	133.6	135.5	
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	13.789	141.9	142.8	144.4	147.3	149.9	150.8	
10:01	Education and related services	3.527	162.6	165.7	168.7	171.4	174.1	176,8	
10:02	Health and welfare services	3.563	130.7		133.7	133.9	134.9	136.1	
10:04	Motion picture and recreational services	.389	149.9		151.6	154.1	160.6	162.1	
10:05	Services to business management	1.643	151.2	152.6	155.4	163.2	172.2	174.0	
10:06	Personal services	3.623	124.0	122.2	122.6	125.1	125.2	124.8	
874	Laundries, cleaners and pressers	.398	116.0		113.7	112.1	111.7	109.9	
875	Hotels, restaurants and taverns	2.326	128.7	126.3	126.3	130.2	130.3	129.9	
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	120.3	120.1	119.8	119.4	118.3	118.1	
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	43.767	150.5	154.1	154.9	159.6	163.3	162.0	
2-6;7:04	Goods-producing industries less Agriculture	39.210	152.0	156.8	158.0	162.1	165.9	164.9	
7:01-03;8-11	Service-producing industries	56.233	136.6	137.3	138.4	140.1	142.1	141.5	
(1)	Commercial industries	84.355	144.2	146.4	147.4	150.7	153.9	152.7	
(1)	Commercial industries less Agriculture	79.798	144.6	147.3	148.5	151.5	154.7	153.6	
(1)	Non-commercial industries	15.645	134.5	135.3	136.2	137.1	137.8	138.5	
4;5;7 :04	Index of Industrial Production	31.851	154.9	158.9	160.3	165.1	168.4	167.2	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961 \hbox{=} 100)$ 

S.I.C.		Ann	un1						
	Industry or industry group	aver		1 .1	. 19	68		19	69
		1967	1968	I	II	III	IV	I	II
			1.6	101.0	***	155.0	1/0 =	1/0 =	1/0
	REAL DOMESTIC PRODUCT		145.4	134.0		155.9	148.5	142.5	149.0
l	AGRICULTURE	124.7	133.5	67.9	59.3	324.7	82.0	68.1	62.1
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.9	137.2	147.0	147.8	151.7	146.0	153.1
	FORESTRY	129.9	132.6	118.3	127.4	151.2	133.4	125.8	132.4
	FISHING AND TRAPPING	104.1	116.0	58.1	115.2	205.3	85.4	63.3	107.
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	145.2	152.7	144.2	155.5	153.5	157.5	154.3	151.
4:01	Metal mines	133.8	142.6	129.8	149.3	144.0	147.4	139.2	
4:02	Mineral fuels	158.0	164.3	168.2		163.3	171.3	185.1	
4:03	Non-metal mines except coal mines	192.8	196.1	196.0	205.3	185.5	197.6	199.8	
5	MANUFACTURING	151.7	159.4	150.9	163.4	156.4	167.0	164.7	173.3
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	137.7	145.7	143.5	148.6	146.0	152.0
10.20	NON DOMINUM IMPORTATION	137.0	143.9						
5:01	Foods and beverages		139.8	121.6		155.5	141.5	125.0	
5:02	Tobacco products industries			122.4		106.6	122.8	127.8	
5:03	Rubber industries	144.1		153.0	130.9		154.0	154.0	
5:04	Leather industries	104.5	113.0	117.9	114.9	105.6	113.6	120.3	
5:05 5:06	Textile industries	158.0	175.0	164.8	173.8	169.3	192.1	187.7	199.
5:06 5:07	Knitting mills	130.8	136.7	131.1	133.6		143.9	139.3	141.
	Clothing industries		122.4	124.7	121.4	122.7	120.9	124.0	
5:10 5:11	Paper and allied industries	129.8	136.7	132.2	143.2	129.1	142.1	148.4	151.0
2:11	Printing, publishing and allied indus-	133.6	138.0	134.3	141.5	131.9	144.4	139.1	146.8
5:18	tries  Petroleum and coal products industries	135.0	143.2	143.5	137.3	144.7	147.1	153.0	
5:19	Chemical and chemical products industry	156.0	165.2	166.7	170.4	156.9	166.8	173.4	175.
5:20	Miscellaneous manufacturing industries	153.8	161.8	155.0	159.7	162.9	169.5	167.0	174.
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	167.1	184.9	172.1	189.5	187.6	198.
5:08	Wood industries	136 6	143.9	136.5	145.1	149.3	144.6	146.4	156.
5:09	Furniture and fixture industries	155.4		147.3	148.4	154.8	161.2	154.8	
5:12	Primary metal industries		153.0	149.3	157.7	148.6	156.4	163.5	
5:13	Metal fabricating industries (except	1,00.5	20010	177.0	20101	240.0	1500-1	100.0	2720
3723	machinery and transportation equipment								
/	industries)	161.5	162.9	154.2	162.8	167.0	167.7	166.0	173.
5:14	Machinery industries (except electrical	205 2	100 7	107.0	102.0	201 6	202.2	211 /	215
c 1c	machinery)	217.5	198.7 243.1	197.9 215.8	278.3	201.6	202.3 279.0	270.8	215.
5:15 5:16	Transportation equipment industries Electrical products industries	182.0	192.0	184.5	186.4	189.3	207.8	204.0	
5:17	Non-metallic mineral products industries	135.9	139.1	112.7	146.6	155.1	141.8	119.2	
6	CONSTRUCTION INDUSTRY	142.4	149.7	114.1	151.3	175.7	157.7	127.8	160.9
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	194.9	163.3	151.3	188.1	214.9	179.
572 574	Electric power	159.9 196.8	173.6 211.4	182.6 323.0	178.2	159.9 109.9	187.1 234.4	200.5	
7	TRANSPORTATION, STORAGE AND COMMUNICATION			139.5		155.0	154.3		
7:01	Transportation		153.0	139.5	156.9		156.0		156.
501;502	Air transport			203.6	247.0		227.8	241.5	
504;505	Water transport	141.0	144.9	89.7	163.8	167.8	158.1	94.6	
506	Railway transport	150.7	156.1	146.5	164.3	154.4	159.3	155.4	
508	Bus transport, interurban and rural	176.9	157.3	132.0	156.0	208.1	133.3	138.5	
509	Urban transit systems	114.2	110.4	111.7	108.3	107.5	113.9	117.4	105.
	Chaman	110.0	107 (	102.7	111.1	101.6	115.1	00 6	113.
	Storage	112.8	107.6		TTTOT			99.0	TID
7:02 524	Grain elevators	106.2	101.2	95.8	106.7	92.4	109.7	90.7	106.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	season	al adjus	tment		
S.I.C.	Industry or industry group	Annu			1968			1	969
		1967	1968	I	II	III	IV	I	II
8	TRADE	135.3	140.1	126.1	140.9	137.7	155.8	131.2	146.8
8:01	WHOLESALE TRADE	134.5	138.9	130.8	141.9	139.9	143.0	134.3	147.7
	Wholesale Merchants	132.5	135.9	123.3	141.5	141.3	137.4	127.4	147.3
	Automotive parts and accessories			108.6		129.6	125.9		***
	Drugs and drug sundries			151.4		155.3	166.6		
• •	Clothing, furnishings and other textiles		101.1	97.4 107.2		112.4	102.5 119.8	• •	
	Fresh fruits and vegetables Groceries and food specialties	127.9	133.9	128.6		138.2	139.9		
	Hardware	114.4	112.5	101.0	119.9	116.6	112.7		
	Industrial and transportation equipment		* / 0 0						
	and supplies	145.9	143.2	141.0	170.2	123.5	138.3	• •	
8:02	RETAIL TRADE	135.8	140.8	123.3	140.2	136.3	163.5	129.4	146.2
	Grocery and combination stores (chain)	128.7	134.7	131.0	136.2		141.0		147.6
	Grocery and combination stores (independent)			116.7	119.6		128.2	117.8	
	All other food stores			117.5	130.8		132.1	123.3	135.1
• •	Department stores	131.6	141.0	109.8 93.7	130.2		191.7 125.5	123.9 95.8	
	General stores			117.0	160.4		254.4	132.2	
	Motor vehicle dealers	155.8	164.1	151.6	186.3	151.0	167.5	153.0	
	Clothing stores			100.9		111.2	153.6		124.2
	Shoe stores			91.7	124.2	119.6	153.4	90.0	125.3
	Hardware stores			98.1	137.8	141.2	152.8	97.0	140.6
	Furniture, television, radio and appliance								
	stores Drug stores	136.2	142.8 155.6	122.0 149.4	137.3 150.0	141.7 151.7	170.1 171.2	129.4	143.9 154.0
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	127.6	130.5	132.4	131.7	132.3	135.7
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
10	INDUSTRIES	138.8	144.1	139.5	143.3	147.5	146.1	147.3	151.2
10:01	Education and related services	155.0	167.1	162.6	165.7	168.7	171.4	174.1	176.8
10:02	Health and welfare services			130.3	132.4	134.2	133.7	134.4	136.2
10:04	Motion picture and recreational services	141.7	151.1	135.9	154.3	166.2	148.1		167.6
10:05	Services to business management			148.0		159.5	161.8		174.5
10:06	Personal services			119.3		128.9	122.4		125.3
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns			112.4 121.8		115.5 136.1	112.1 126.1		111.5
11	PUBLIC ADMINISTRATION AND DEFENCE			117.6		124.4	118.0		118.1
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	154.7	138.0		176.0	155.9		156.6
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	146.2		158.7	164.5		167.6
7:01-03;8-11	Service-producing industries		138.1	130.9		140.2	142.8		143.0
(1)	Commercial industries		147.1	134.3		158.9	150.8		150.9
(1)	Commercial industries less Agriculture		147.9	138.1		149.5	154.7		156.0
(1)	Non-commercial industries	130.4	135.9	132.4	135.5	139.3	136.3	135.7	138.5
4;5;7:04	Index of Industrial Production	151.7	159.8	153.9	162.3	155.5	167.6	167.7	170.8

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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# DOMINION BUREAU OF STATISTICS

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System of National Accounts

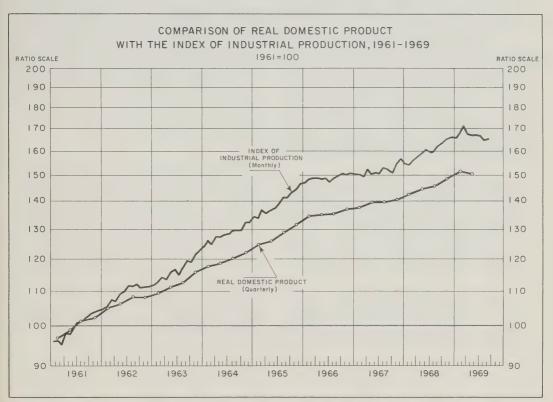
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

SEPTEMBER 1969

The seasonally adjusted index of industrial production advanced by 0.4 per cent in September.

Real Domestic Product in the second quarter 1969 declined by 0.6 per cent from its first quarter 1969 level.



This issue includes indexes of Real Domestic Product for the second quarter of 1969.

National Output and Productivity Division Industrial Output Section

November 1969 2505-502

## THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

#### September Index of Industrial Production

The seasonally adjusted Index of Industrial Production advanced to 165.2 in September, a gain of 0.4 percent from the revised August level of 164.5.

About 2/3 of the gain was due to the 4.3 percent advance in mining with the balance attributable to the 2.4 percent rise in utilities. Partially offsetting these was a decline of 0.4 percent in manufacturing where both non-durables and durables fell fractionally.

As has been the case in recent months labour disputes were the major factor behind the Index's movement. While metals, non-metals, and fuels all contributed to the mining gain the major element was the 7 percent increase in metals output and this was almost entirely due to the sharp increase in iron ore output as labour disputes were settled in that industry.

Despite the settlement of strikes in the iron ore industry time lost to labour disputes continued to grow, (it amounted to about 4 percent of time worked in manufacturing and mining in September) and continued to have a depressing influence on the mining and manufacturing components of the Index. A calculation abstracting the effects of the strikes on the industries affected suggests a level for the Index approximately 4 percent above the present one.

#### 3rd Quarter 1969

For the second quarter in a row the Index of Industrial Production registered a decline. This is the first time it has fallen for two quarters in succession since 1960.

In both quarters the primary cause of the decline has been labour disputes. In the second quarter the major cause of the decline was the better than 40 percent drop in iron ore production due to strikes. Recovery here that began in the third quarter was too late to have any great effect on the second to third quarter movement.

In the third quarter mining continued to decline as strikes in the Sudbury area affected the miscellaneous metals component. The effect of this on the total Index was reinforced by the decline in durables manufacturing where labour disputes lowered production in the iron and steel mills and in the smelting and refining industries.

# Seasonally Adjusted Data

#### Percent change

	10 68 40 67	2Q'68 1Q'68	3Q168 2Q168	4Q 168 3Q 168	1Q 169 4Q 168	2Q'69 1Q'69	3Q 69 2Q 69
Index of Ind. Prod	+ 0.5	+ 2.6	+ 0.9	+ 3.0	+ 1.9	- 0.7	- 1.0
Mining	+ 0.3	+ 0.7	+ 0.5	+ 1.0	+ 4.1	- 7.3	- 6.5
Manufacturing	+ 0.3	+ 3.1	+ 0.6	+ 3.4	+ 1.6	+ 0.3	- 0.5
Non-durable	+ 2.4	+ 1.0	- 1.3	+ 3.9	+ 2.2	- 0.1	+ 1.0
Durable	- 1.8	+ 5.3	+ 2.4	+ 2.9	+ 1.0	+ 0.7	- 2.1
Utilities	+ 2.6	+ 0.9	+ 4.1	+ 2.1	+ 2.5	+ 0.3	+ 2.5

#### NOTES TO USERS

- 1. For a continuous record of the Index of Industrial Production, please consult the following publications:
  - Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969.
- 2. Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication.
- 3. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{=}100)$ 

		1961	Seasonally adjusted							
S.I.C.	Industry or industry group	percentage			19	69				
		weights	Apr.	May	June	July	Aug.	Sept.		
	INDEX OF INDUSTRIAL PRODUCTION	31.851	167.7	167.0	167.1	167.1	164.5	165.2		
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	157.7	146.0	143.4	140.0	136.2	142.1		
4:01		2.463		129.6	121.2	109.6	101.7	109.1		
	Metal mines									
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	.325 .309 1.829	54.2 326.3 127.3	51.3 194.3 132.6	53.6 85.1 139.3	50.7 141.1 114.8	49.4 200.3 94.3	51.3 275.8 91.2		
4:02	Mineral fuels	1.030	176.3	163.1	172.7	177.1	180.8	189.1		
061 064	Coal mines	.152 .878	100.9 189.3	87.8 176.2	86.0 187.7	97.7 190.8	92.1 196.1	94.3 205.5		
4:03 071	Non-metal mines except coal mines	.385 .274	215.1 137.0	205.8 135.1	205.4 118.7	227.8 147.4	227.7 146.6			
5	MANUFACTURING	24.741	167.3	168.5	169.0	169.4	166.5	165.9		
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.2	150.6	151.1	151.6	152.4	152.2		
5:01	Foods and beverages	3.547	143.3	140.8	143.7	140.1	144.9	145.5		
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561			133.7 138.8 129.3 107.3 163.0 167.6	130.9 134.0 126.1 106.2 164.1 163.2	144.2 132.3 106.9	138.5 137.6 130.4 104.8 162.3 181.2		
141 143	Soft drink manufacturers Distilleries	.234	192.3	170.7 195.3	179.1 195.8	175.9 197.9	201.8			
145	Breweries	.298	130.0		132.9	122.4		138.1		
5:02	Tobacco products industries	.233		121.3	116.0	122.5		124.7		
5:03	Rubber industries	.411		153.1	158.4	158.2		146.6		
5:04 174	Leather industries Shoe factories	.293 .195	112.5 111.6	114.2 112.1	108.5 107.7	119.6 123.4	110.2	101.6		
5:05	Textile industries	. 904	201.1	203.4	187.9	190.5	187.7	180.5		
183 201	Cotton yarn and cloth mills	.211	115.8 282.3	124.1 289.2	110.2 259.8	113.9 267.6	106.1 266.1	98.1 262.2		
5:06	Knitting mills	.218	142.4	144.4	141.9	142.5	140.5	138.4		
5:07	Clothing industries	. 854	122.5	123.5	122.4	119.7	123.1	122.1		
5:10	Paper and allied industries	2,675	145.9	148.3	152.9	150.8	152.1	153.0		
271 273;274	Pulp and paper mills			146.7	152.8	150.6		153.1		
E.11	paper converters	.453		154.6	154. 2	151.6		151.1		
5:11	Printing, publishing and allied industries	1.353		141.4	144.7	142.7		152.0		
5:18	Petroleum and coal products industries	. 583	139.4	134.2	137.0	146.6	160.1	155.9		

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1961=100)

		1961			asonally	adjusted		
S.I.C.	Industry or industry group	percentage weights			19	69		
		weights	Apr.	May	June	July	Aug.	Sept
	NOW DUDING MANUFACTURE OF THE LAND							
	NON-DURABLE MANUFACTURING - Concluded:							
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682		170.0	168.2	179.5	166.7	
75	medicines	.215 .150	186.4 129.9	197.0 129.8	192.3 129.3	231.5 125.1	200.8	
76	Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds	.148	146.4		144.8	149.3	151.6	
78	Manufacturers of industrial chemicals	. 660	191.2		185.9	205.9	185.4	
:20	Miscellaneous manufacturing industries	.855	173.9	177.8	175.4	173.2	175.0	176.
:08-09;12-17	DURABLE MANUFACTURING	11.133	188.2	190.3	190.8	191.0	183.9	182
:08	Wood industries	1.117		153.4	142.4	137.6	144.5	
.51	Sawmills and planing mills	. 678	173.3		149.5	138.2	151.0	
52	Veneer and plywood mills	.153	163.5	162.2	141.6	156.4	158.4	152,
:09	Furniture and fixture industries	. 448	160.4	160.6	163.1	159.8	163.8	164
:12	Primary metal industries	2.256		160.6	168.8	164.8	120.8	
91	Iron and steel mills	1.007		177.1	188.6	198.5	115.7	
92	Steel pipe and tube mills	.126		169.5	172.2	166.2	135.5	
94 95	Iron foundries Smelting and refining	.136 .786		144.2 129.5	146.6 137.8	142.5 115.1	151.9 99.4	
:13	Metal fabricating industries (except							
	machinery and transportation equipment							
	industries)	1.857		172.5	171.2	174.1	166.2	
01 02 03	Boiler and plate works	.078		185.7 165.4	178.6 160.6	178.0 168.3	169.6 173.2	
104	industry	.168	159.0	152.4	151.1	142.3	143.7	148
	industry	.458	175.9	183.7	183.0	180.5	177.5	181
05	Wire and wire products manufacturers	.250		166.3	167.5	185.3	130.6	
06	Hardware, tool and cutlery manufacturers	.165	191.0	195.7	190.5	197.7	194.3	201
:14	Machinery industries (except electrical	. 995	213.1	213.6	214.6	214.9	216.9	221
	machinery)	• 555	213.1	213.0	214.0	214.7	210.5	
5:15	Transportation equipment industries	2.001	244.1		254.9	265.4	275.5	
21 23;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486		133.1	137.9	145.4	139.8	
25	manufacturers  Motor vehicle parts and accessories	.788	325.4	344.6	344.9	349.0	387.1	378
	manufacturers	.397		257.5	238.6	263.4	251.1	
26 27	Railroad rolling stock industry Shipbuilding and repair	.076		288.8 187.2	290.0 175.4	314.9 184.0	316.3 162.9	
5:16	Electrical products industries	1.572	209.1	213.1	218.1	212.9	213.8	217
132	Manufacturers of major appliances (electric and non-electric)	.187	205.7	213.3	213.9	217.3	182.7	205
34	Manufacturers of household radio and television receivers	.132	294.3	277.0	305.6	276.9	326.3	316
35	Communications equipment manufacturers	.479		259.5	266.0	264.1	261.5	
36	Manufacturers of electrical industrial equipment	.305	183.2	188.3	186.6	182.6	185.8	189
5:17	Non-metallic mineral products industries	.887			143.1	143.1	144.3	
541	Cement manufacturers	.171	137.2	144.8	125.7	128.8	128.4	
148	Ready-mix concrete manufacturers	.079	179.2	175.8	168.5	169.5	176.4	
356	Glass and glass products manufacturers		155.6		178.1	169.8	180.4	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	186.1	186.6	187.1	189.0	190.1	194
572	Electric power	2.270	186.5	187.3	186.8	187.9	188.4	193
574	Gas distribution	.336		218.6	226.0	234.0	239.4	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961 \hbox{=} 100)$ 

		Ann		W	Without seasonal adjustment					
S.I.C.	Industry or industry group	aver	ages	1968			1969			
		1967	1968	Sept.	May	June	July	Aug.	Sept.	
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	164.5	170.6	173.3	154.1	159.4	169.	
	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	156.5	150.3	149.1	135.2	135.7	146.	
::01	Metal mines	133.8	142.6	146.0	136.8	128.8	108.4	99.4	113.	
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	65.4 276.1 122.0	58.8 311.4 129.0	64.1 343.0 127.3	52.1 214.3 138.8	56.0 99.2 146.7	167.9	48.5 212.3 89.3	326.	
¥:02	Mineral fuels	158.0	164.3	163.8	155.3	167.7	173.7	177.8	185.	
061	Coal mines  Crude petroleum and natural gas	106.2 166.9	96.6 176.1	89.2 176.7	84.4 167.6	83.7 182.3		62.6		
4:03 071	Non-metal mines except coal mines	192.8 130.6	196.1 124.9	202.6 126.9	220.3 138.0			231.1		
5	MANUFACTURING	151.7	159.4	167.0	173.3	178.1	156.7	163.2	173.	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	149.5	152.5	157.6	144.8	155.0	158.	
5:01	Foods and beverages	134.9	139.8	159.2	142.2	158.7	149.3	163.7	163.	
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	133.7 134.3 129.5 111.3 143.9 144.9	138.2 137.0 125.7 106.8 153.0 155.4	147.1 156.0 130.0 107.3 162.0 167.3	131.7 159.2 129.3 103.2 146.2 171.5		172.7 119.7 110.5 153.2	3 135.4 171.1 129.1 5 110.0 2 161.8 2 199.6	155. 132. 107. 168.	
141 143 145	Soft drink manufacturers Distilleries Breweries	147.1 166.4 122.9	169.4 175.9 125.2	183.5 196.2 125.4	181.8 191.4	225.3 215.6 163.8	116.3	254.5 3 212.3 5 148.0	253	
5:02	Tobacco products industries	120.3	119.1	127.4		131.6		2 108.0		
5:03	Rubber industries	144.1	137.3	156.2	150.4	163.8	122.3	3 111.6	159	
5:04 174	Leather industries	104.5 106.2	113.0 115.2	121.6 124.8	111.5 109.2			7 111.7 2 116.8		
5:05	Textile industries	158.0	175.0	191.2	206.1	197.2	153.4	183.6	190	
183 201	Cotton yarn and cloth mills	119.6 203.9	103.7 241.0	106.2 273.4	124.1 291.8			97.6 9 259.2		
5:06	Knitting mills	130.8	136.7	140.0	141.2	141.6	140.5	145.0	140	
5:07	Clothing industries	122.9	122.4	122.0	121.0	120.1	116.8	3 128.0	123	
5:10	Paper and allied industries	129.8	136.7	128.7	152.5	154.7	145.7	154.4	151	
271 273;274	Pulp and paper mills	127.8 138.2	135.1 142.4	123.6 147.2	151.9 152.8	153.6 155.8		l 154.3 2 151.7		
5:11	Printing, publishing and allied industries	133.6	138.0	136.6	148.8	147.6	132.6	5 143.5	5 150	
5:18	Petroleum and coal products industries	135.0	143.2	135.2	122 7	142.5				

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1	1	Vithout	season	al adju	ustment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1967	1968	Sept.	May	June	July	Aug.	Sept.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2			174.1			
375	medicines  Paint and varnish manufacturers	171.3 126.9	195.7 126.6			195.0 166.6			
376	Manufacturers of soap and cleaning compounds	129.8	144.3			151.3			
378	Manufacturers of industrial chemicals	169.6	180.9			186.8			180.8
5:20	Miscellaneous manufacturing industries	153.8	161.8	167.6	174.6	176.5	170.7	180.3	182.4
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	188.3	198.7	203.0	171.3	173.1	190.9
5:08	Wood industries	136.6	143.9	156.0	156.2	158.1	134.8	151 3	150.9
251	Sawmills and planing mills	140.7	151.7	167.7	167.2			159.9	160.1
252	Veneer and plywood mills	147.8	154.7	163.1	166.1	154.6	134.4	153.7	154.9
5:09	Furniture and fixture industries	155.4	152.9	160.9	155.6	161.3	157.9	169.3	171.4
5:12	Primary metal industries	138.3	153.0	153.8	170.0	174.6	154.3	115.2	111.4
291	Iron and steel mills	148.1	169.7	173.6	192.0	199.0	185.8	111.0	101.8
292	Steel pipe and tube mills	131.3	174.4			206.6			
294	Iron foundries	144.1	139.4			143.4			
295	Smelting and refining	118.3	123.7	124.6	133.5	136.9	108.9	95.9	94.5
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	161.5	162.9			175.3			
301	Boiler and plate works	173.9	171.8			175.9			
302 303	Fabricated structural metal industry Ornamental and architectural metal	164.5	152.7			163.9			
304	industry  Metal stamping, pressing and coating	147.4	143.5			153.2			
205	industry	164.3	171.9			188.4			
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	147.3 180.4	181.6			180.2 194.5			
5:14	Machinery industries (except electrical								
	machinery)	205.3	198.7	204.3	213.8	215.5	211.1	215.4	222.8
5:15	Transportation equipment industries	217.5	243.1	259.0	292.5	295.9	186.7	7 207.6	294.0
321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	148.2	142.4	145.6	130,9	136.3	139.0	138,6	146.3
325	manufacturers Motor vehicle parts and accessories	265.2	322.4		433.9			216.8	
	manufacturers	207.4	242.9	258.7				251.1	
326 327	Railroad rolling stock industry Shipbuilding and repair	279.5 186.2	249.0 164.0	241.5 160.0		293.4 179.9		305.8	
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	182.0	192.0	204.8	209.7	218.5	189.4	211.9	228.
334	tric and non-electric)	160.3	182.9	217.8	211.8	235.3	144.3	3 181.2	242.9
	television receivers	192.8	230.4	282.9	257.9	284.2	177.2	306.1	364.1
335	Communications equipment manufacturers	214.9	238.4	248.2	258.2			260.2	
336	Manufacturers of electrical industrial equipment	184.2	175.2	173.6	184.5	188.4	181.9	185.4	194.2
5: 17	Non-metallic mineral products industries	135.9	139.1	158 1	151 1	160.4	155.6	5 161 2	159
341	Cement manufacturers	121.7	121.2			161.1			
348	Ready-mix concrete manufacturers	153.8	173.4			204.7			
356	Glass and glass products manufacturers	165.0	173.4	182.6	176.9	188.1	171.7	7 180.6	185.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	155.3	177.7	168.4	159.6	5 162.0	170.8
572	Electric power	159.9	173.6	163.0	181.3	175.4	169,1	172.2	179.8
574	Gas distribution	196.8	211.4			146.9			



#### Real Domestic Product, (1) Second Quarter 1969

Canada's seasonally adjusted index of R.D.P. in the second quarter dropped 0.6 per cent to 150.5 from the revised first quarter level of 151.4. This quarterly decrease, which follows large advances in the previous two quarters, is the first one recorded since the current economic upswing started in 1961. Both the goods-producing industries and the service-producing industries contributed to this setback of output in the second quarter which, to a certain extent, was characterized by strikes and lockouts.

In goods, the decline originated mainly in the mining industries (-7 1/2 per cent) where the production of iron ore was seriously affected by labour disputes. Output in agriculture and in construction was also down with the latter partly affected by strikes. Manufacturing industries registered a small gain of 0.4 per cent with most of it coming from durable goods.

Transportation, storage and communication fell substantially by 4.6 per cent from the first quarter, and accounted entirely for the drop in the service-producing industries. Almost all of the decline occurred in the transportation industry where wide-spread decreases were shown in most of the components, with air, railway and water transport industries directly and indirectly affected by major labour disturbances.

Trade was up by 0.4 per cent from the revised first quarter level. Wholesale trade advanced almost 2 per cent while retail trade receded slightly.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods.

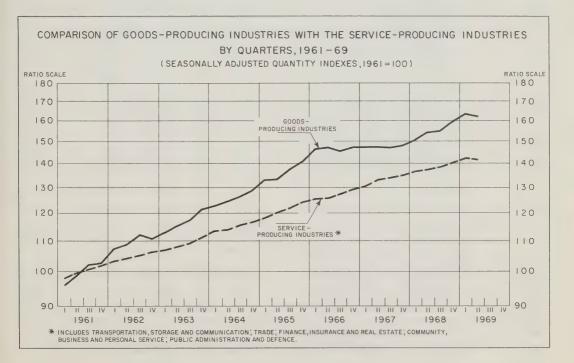


TABLE 3. Seasonally Adjusted Index of Real Domestic Product (1961 = 100)

				Seasona	11y adjı	usted			
S.I.C.	Industry or industry group	1961		19	68		1969		
		percentage weights	I	II	III	IV	I	II	
	REAL DOMESTIC PRODUCT	100.000	142.7	144.7	145.6	148.6	151.4	150.5	
1	AGRICULTURE	4.557	137.4	130.9	128.4	137.8	140.5	136.9	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	142.9	145.3	146.5	149.1	151.9	151.1	
2 ·	FORESTRY	1.257	130.7	138.3	135.4	138.6	135.9	142.1	
3	FISHING AND TRAPPING	.262	100.1	110.0	116.4	118.5	114.2	103.6	
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	4.298	151.2	152.2	152.9	154.5	160.8	148.6	
4:01	Metal mines	2.463	140.8		142.9	144.5	149.7	131.2	
4:02	Mineral fuels	1.030	159.8 205.3	160.1	166.7 191.3	171.1 188.3	176.1 207.2	170.6 203.8	
4:03	Non-metal mines except coal mines	.385							
5	MANUFACTURING	24.741	154.0	158.7	159.6	165.1	167.7	168.3	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	142.3	143.7	141.9	147.5	150.7	150.6	
5:01	Foods and beverages	3.547	140.6	138.6	139.1	141.4	144.3	142.6	
5:02	Tobacco products industries		118.4		116.9	122.6	123.3	122.5	
5:03	Rubber industries		147.5		126.9	143.7	145.4	154.7	
5:04	Leather industries	. 293	110.5		113.5	114.4	112.8	111.7	
5:05 5:06	Textile industries		165.8 132.6	135.2	178.0 136.9	183.3 142.2	189.3 140.9	197.1 142.8	
5:07	Knitting mills	.854	122.4	123.5		122.0	121.7	122.7	
5:10	Paper and allied industries	2.675	132.9	141.3	130.2	142.4	149.0	149.0	
5:11	Printing, publishing and allied industries	1.353	136.1	136.6	137.6	141.5	141.0	141.7	
5:18	Petroleum and coal products industries	. 583	141.9	143.3	142.3	145.0	151.4	136.9	
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	164.3 158.5	163.7 161.1	164.1 160.1	168.5 167.3	171.0 170.9	169.5 175.6	
5:08-09;12-17	DURABLE MANUFACTURING	11.133	168.2	177.1	181.3	186.6	188.4	189.8	
5:08	Wood industries	1.117	137.5	139.9	143.1	154.6	147.0	151.6	
5:09	Furniture and fixture industries	. 448	152.4	151.7		156.0	160.2	161.1	
5:12 5:13	Primary metal industries	2,256	148.5	150.5	154.7	159.0	162.4	164.3	
5:14	industries)	1.857	158.5	161.1	164.5	167.5	170.6	171.8	
5:14	Machinery industries (except electrical machinery)	. 995	197.9	192.3	203.0	201.7	271.4	214.3	
5:15	Transportation equipment industries		206.4		253.0	264.6	258.9	252.5	
5:16	Electrical products industries	1.572	186.5		193.6	198.4	205.9	213.7	
5:17	Non-metallic mineral products industries	.887	133.9	141.8	139.6	139.1	142.7	144.1	
6	CONSTRUCTION INDUSTRY	5.840	143.1	151.5	151.8	152.7	161.2	160.0	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2,812	169.2	170.8	177.8	181.6	186.1	186.6	
572 574	Electric power Gas distribution	2.270 .336	168.2 205.2	170.1 205.0		180.8	184.7 232.7	186.9 221.7	
7		9.985	150.0		149.8	154.2	159.1	151.8	
	TRANSPORTATION, STORAGE AND COMMUNICATION								
7:01 501;502	Transportation	7,039	153.3	151.4 241.5	152.1 247.2	157.6 267.2	161.7 284.8	151.4 230.7	
504;505	Air transport	.423	157.7	142.7	142.7	153.7	147.3	134.3	
506	Railway transport	2,969	154.8	155.5		159.9	163.2	152.4	
508	Bus transport, interurban and rural	.097	165.6	162.7	152.8	150.4	173.3	171.1	
509	Urban transit systems	.348	110.4	108.0		111.5	116.0	104.8	
7:02 524	Storage Grain elevators	.363	116.7 111.9	111.1 106.1	98.5 90.5	107.5 100.2	113.8 107.1	114.8 107.7	
7:03									
7:03	Communication	2.583	145.7	146.9	150.6	151.4	158.4	157.9	

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded
(1961=100)

				Seasona	lly adju	isted		
S.I.C.	Industry or industry group	1961		19	68		19	969
		percentage weights	I	II	III	IV	I	II
	TRADE	12.721	137.2	139.5	141.4	141.3	142.9	143.
	NADL	12.721	137.2	137.3	141.4	141.5	142.9	143.
:01	WHOLESALE TRADE	4.788	136.3	142.7	138.3	137.2	139.6	142.
• •	Wholesale Merchants	3.449	133.6	142.0	134.0	132.7	137.6	138.
	Automotive parts and accessories	.283	121.6	124.8	124.9	130.3		
	Drugs and drug sundries	.097	149.5		155.9	159.0		
	Clothing, furnishings and other textiles	.152	100.2		104.8	100.8		
	Fresh fruits and vegetables	.072	119.8		121.6	119.7		
	Groceries and food specialties	.283	134.3		133.3	134.4		
	Hardware	.176	113.1	112.7	114.0	110.7		
	Industrial and transportation equipment and	260						
	supplies	.369	147.9	143.3	139.5	143.4	• •	
:02	RETAIL TRADE	7.933	137.8	137.7	143.2	143.8	144.8	144
	Grocery and combination stores (chain)	. 682	132.3	133.2	137.1	136.4	142.8	144
	Grocery and combination stores (independent)	. 637	120.2	120.0	123.8	122.4	121.3	121
	All other food stores	.211	125.1	127.2	126.0	128.5	131.3	131
	Department stores	1.160	135.6	138.4	143.5	143.9	152.4	153
	General stores	.232	113.6	114.8	114.5	112.1	116.2	116
	Variety stores	.300	169.6	165.2	174.0	184.4	190.7	195
	Motor vehicle dealers	.918	157.2	155.4	174.8	171.9	157.9	151
	Clothing stores	. 503	121.1	119.4	121.4	121.5	125.0	125
	Shoe stores	.118	120.0	120.1	121.7	125.9	119.5	121
	Hardware stores	.164	132.1	130.6	133.9	133.1	130.5	132
	stores	.336	136.0 152.2	141.1 153.1	147.5 156.4	145.7 160.0	144.6 161.1	147 157
)	FINANCE, INSURANCE AND REAL ESTATE	12.013	129.0		131.0	132.1	133.6	135
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	13.789	141.9	1/2 9	144.4	147.3	149.9	150
10:01	Education and related services	3.527	162.6	165.7		171.4	174.1	176
.0:02	Health and welfare services	3.563	130.7		133.7	133.9	134.9	136
0:04	Motion picture and recreational services	.389	149.9		151.6	154.1	160.6	16:
.0:05	Services to business management	1.643	151.2		155.4	163.2	172.2	174
0:06	Personal services	3.623	124.0		122.6	125.1	125.2	124
174	Laundries, cleaners and pressers	.398	116.0		113.7	112.1	111.7	109
375	Hotels, restaurants and taverns	2.326	128.7	126.3	126.3	130.2	130.3	12
1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	120.3	120.1	119.8	119.4	118.3	118
	SPECIAL INDUSTRY INDEXES:							
L-6;7:04	Goods-producing industries	43.767	150.5	154.1	<b>1</b> 54.9	159.6	163.3	162
2-6;7:04	Goods-producing industries less Agriculture	39.210	152.0	156.8	158.0	162.1	165.9	164
7:01-03;8-11	Service-producing industries	56.233	136.6	137.3	138.4	140.1	142.1	141
(1)	Commercial industries	84.355	144.2	146.4	147.4	150.7	153.9	152
(1)	Commercial industries less Agriculture	79.798	144.6	147.3	148.5	151.5	154.7	153
(1)	Non-commercial industries	15.645	134.5	135.3	136.2	137.1	137.8	138
4;5;7:04	Index of Industrial Production	31.851	154.9	128.9	160.3	165.1	168.4	16

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100) \\$ 

				Withou	Without seasonal adjustment						
S.I.C.	Industry or industry group	Ann			19	68		19	69		
		1967	1968	I	II	III	IV	I	II		
			1/5 /	10/ 0	1/0.0	155.0	1/0 5	1/0 5	1/0		
	REAL DOMESTIC PRODUCT	139.1	145.4	134.0	143.0	155.9	148.5	142.5	149.		
	AGRICULTURE	124.7	133.5	67.9	59.3	324.7	82.0	68.1	62.		
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	139.8	145.9	137.2	147.0	147.8	151.7	146.0	153.		
2 .	FORESTRY	129.9	132.6	118.3	127.4	151.2	133.4	125.8	132.		
3	FISHING AND TRAPPING	104.1	116.0	58.1	115.2	205.3	85.4	63.3	107.		
4	MINES (including Milling), QUARRIES AND OIL										
	WELLS	145.2	152.7	144.2	155.5	153.5	157.5	154.3	151.		
4:01	Metal mines	133.8	142.6	129.8		144.0	147.4	139.2			
4:02 4:03	Mineral fuels Non-metal mines except coal mines	158.0 192.8	164.3 196.1	168.2 196.0	154.5 205.3	163.3 185.5	171.3 197.6	185.1	164. 214.		
5	MANUFACTURING	151.7	159.4	150.9	163.4	156.4	167.0	164.7	173.		
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	137.7	145.7	143.5	148.6	146.0	152.		
5:01			139.8	121.6	140.6	155.5	141.5	125.0	1/4/4		
5:02	Foods and beverages  Tobacco products industries	120.3	119.1	122.4	124.6	106.6	122.8	127.8	128.		
:03	Rubber industries	144.1	137.3	153.0	130.9	111.2	154.0	154.0			
:04	Leather industries	104.5	113.0	117.9	114.9	105.6	113.6	120.3	112		
:05	Textile industries	158.0	175.0	164.8	173.8	169.3	192.1	187.7			
:06	Knitting mills		136.7	131.1		138.4	143.9	139.3			
5:07	Clothing industries		122.4	124.7		122.7	120.9	124.0			
5:10 5:11	Paper and allied industries Printing, publishing and allied indus-	129.8	136.7	132.2	143.2	129.1	142.1	148.4	151		
):11	tries	133.6	138.0	134.3	141.5	131.9	144.4	139.1	146		
5:18	Petroleum and coal products industries	135.0	143.2	143.5	137.3	144.7	147.1	153.0			
5:19	Chemical and chemical products industry	156.0	165.2	166.7	170.4	156.9	166.8	173.4	175		
5:20	Miscellaneous manufacturing industries	153.8	161.8	155.0	159.7	162.9	169.5	167.0	174		
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	167.1	184.9	172.1	189.5	187.6	198		
5:08	Wood industries		143.9	136.5	145.1	149.3	144.6	146.4			
5:09	Furniture and fixture industries	155.4		147.3	148.4	154.8	161.2	154.8			
5:12	Primary metal industries	138.3	153.0	149.3	157.7	148.6	156.4	163.5	171		
5:13	Metal fabricating industries (except										
	machinery and transportation equipment industries)	161.5	162.9	154.2	162.8	167.0	167.7	166.0	173		
5:14	Machinery industries (except electrical	101.5	101.7	134.2	102.0	107.0	10/8/	100.0	1/-		
	machinery)	205.3	198.7	197.9	192.9	201.6	202.3	211.4	215		
5:15	Transportation equipment industries	217.5	243.1	215.8	278.3	199.2	279.0	270.8	286		
5:16	Electrical products industries	182.0	192.0	184.5	186.4	189.3	207.8	204.0			
5:17	Non-metallic mineral products industries	135.9	139.1	112.7	146.6	155.1	141.8	119.2	148		
5	CONSTRUCTION INDUSTRY	142.4	149.7	114.1	151.3	175.7	157.7	127.8	160		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	194.9	163.3	151.3	188.1	214.9	179		
572	Electric power	159.9	173.6	182.6	164.8	159.9	187.1	200.5	180		
574	Gas distribution	196.8	211.4	323.0	178.2		234.4	366.6			
7	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	150.2	139.5	152.2	155.0	154.3	149.5	154		
7:01	Transportation		153.0	139.5	156.9		156.0	149.2			
501;502	Air transport	225.8		203.6	247.0		227.8	241.5			
504;505	Water transport	141.0	144.9	89.7	163.8		158.1	94.6			
506	Railway transport	150.7	156.1	146.5 132.0	164.3 156.0	154.4 208.1	159.3 133.3	155.4 138.5			
508 509	Bus transport, interurban and rural	176.9 114.2	157.3	111.7	108.3	107.5	113.9	117.4			
509	Urban transit systems	114.2	110.4	111./	100.3	107.3	113.5	11/.4	10		
7:02	Storage			102.7	111.1	101.6	115.1	99.6			
524	Grain elevators	106.2	101.2	95.8	106.7	92.4	109.7	90.7	106		

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	season	al adjus	stment		
S.I.C.	Industry or industry group	Annu			1968			1	.969
		1967	1968	I	II	III	IV	I	II
8	TRADE	135.3	140.1	126.1	140.9	137.7	155.8	131.2	146.8
8:01	WHOLESALE TRADE	134.5	138.9	130.8	141.9	139.9	143.0	134.3	147.7
	Wholesale Merchants	132.5	135.9	123.3	141.5	141.3	137.4	127.4	147.3
	Automotive parts and accessories	117.3	125.9	108.6	139.6	129.6	125.9		
• •	Drugs and drug sundries		153.5	151.4		155.3	166.6		
	Clothing, furnishings and other textiles Fresh fruits and vegetables		101.1	97.4 107.2		112.4	102.5 119.8	* *	* *
• •	Groceries and food specialties		133.9	128.6		138.2	139.9		• •
	Hardware	114.4	112.5	101.0	119.9	116.6	112.7		
	Industrial and transportation equipment								
	and supplies	145.9	143.2	141.0	170.2	123.5	138.3	• •	
8:02	RETAIL TRADE	135.8	140.8	123.3	140.2	136.3	163.5	129.4	146.2
	Grocery and combination stores (chain)	128.7	134.7	131.0	136.2	130.6	141.0	141.4	147.6
	Grocery and combination stores (independent)		121.6	116.7		122.0	128.2		121.3
	All other food stores		126.7	117.5		126.8	132.1		135.1
	Department stores			109.8		132.2	191.7		143.9
• •	General stores			93.7 117.0		118.4 168.7	125.5 254.4		119.3
• •	Variety stores			151.6		151.0	167.5		180.7
	Clothing stores	119.4	121.0	100.9		111.2	153.6		124.2
	Shoe stores	123.8	122.2	91.7		119.6	153.4		125.3
	Hardware stores		132.5	98.1	137.8	141.2	152.8	97.0	
	Furniture, television, radio and appliance								
	stores			122.0	137.3	141.7	170.1	129.4	
••	Drug stores	145.3	155.6	149.4	150.0	151.7	171.2	157.5	154.0
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	127.6	130.5	132.4	131.7	132.3	135.7
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	138.8	144.1	139.5	143.3	147.5	146.1	147.3	151.2
10:01	Education and related services	155.0	167.1	162.6	165.7	168.7	171.4	174.1	176.8
10:02	Health and welfare services			130.3	132.4		133.7	134.4	
10:04	Motion picture and recreational services			135.9	154.3		148.1	145.8	
10:05	Services to business management			148.0	153.1		161.8	168.5	
10:06 874	Personal services	123.9	123.4	119.3 112.4	115.7	128.9 115.5	122.4 112.1	120.5	
875	Laundries, cleaners and pressers Hotels, restaurants and taverns	129.6	127.8	121.8	127.3	136.1	126.1	123.4	
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	120.1	117.6	120.3	124.4	118.0	115.5	118.1
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	154.7	138.0	148.8	176.0	155.9	150.2	156.6
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	146.2	159.2	158.7	164.5	159.7	167.6
7:01-03;8-11	Service-producing industries	133.2	138.1	130.9	138.4	140.2	142.8	136.5	143.0
(1)	Commercial industries	140.7	147.1	134.3	144.4	158.9	150.8	143.8	150.9
(1)	Commercial industries less Agriculture			138.1	149.2	149.5	154.7	148.1	156.0
(1)	Non-commercial industries	130.4	135.9	132.4	135.5	139.3	136.3	135.7	138.5
	Index of Industrial Production			153.9		155.5	167.6		170.8
4;5;7:04	Index of industrial froduction	1,11.7	137.0	133.3	102.3	133.3	107.0	10/0/	170.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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# DOMINION BUREAU OF STATISTICS

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System of National Accounts

Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

OCTOBER 1969

The seasonally adjusted index of industrial production declined by 0.1 per cent in October.

Real Domestic Product in the third quarter 1969 was unchanged from its second quarter 1969 level.



This issue includes indexes of Real Domestic Product for the third quarter of 1969.

National Output and Productivity Division Industrial Output Section

December 1969 2505-502

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

#### October Index of Industrial Production

Seasonally adjusted industrial production in October fell to 165.8, down marginally from September and down 3.2 per cent from the high in March. At this level the Index was only 1.3 per cent above the same month last year. The decreases in October in both non-durable manufacturing and mining output were almost entirely offset by gains in durables manufacturing and willing.

Within manufacturing, declines in non-durables were generally small but widespread. Principal among them were the declines in foods and beverages, (largely due to a falling off in meat and in dairy products), in paper products, (where pulp and paper fell from a high September level), and in printing and publishing. In durables, iron and steel centred increases were largely attributable to recovery from labour disputes.

In mining, gains in non-metals and fuels were more than offset by a drop in metals where declines in the miscellaneous component and in gold were only partially offset by a sharp increase in iron ore output. In utilities all components shared in the gain.

#### Comparison to U.S.

Over the past twelve months the performance of the Canadian Index of Industrial Production has been somewhat better than that of the U.S. and would have been even better if considerable production had not been lost due to labour disputes. All principal components, with the exception of mining, which was particularly hard hit by strikes, showed greater gains than their U.S. counterparts. Details are shown in the following table.

		U.S.A.				
	Nov. 67 to Oct. 68	Nov. 68 to Oct. 69	% change	Nov. 67 to Oct. 68	Nov. 68 to Oct. 69	% change
		12 month		easonally adj	usted data	
Index of Industrial Production Mining Manufacturing Durable Non-durable Utilities	149.0 122.6 150.5 157.3 142.4 162.4	156.5 125.9 157.8 164.4 150.0	+ 5.0 + 2.7 + 4.9 + 4.5 + 5.3 + 9.1	158.1 152.2 157.6 176.3 142.3	166.8 150.0 167.4 187.5 150.9	+ 5.5 - 1.4 + 6.2 + 6.4 + 6.0

#### NOTES TO USERS

- 1. For a continuous record of the Index of Industrial Production, please consult the following publications:
  - Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969.
- 2. Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1961=100)

		1061		Seas	sonally a	djusted		
S.I.C.	Industry or industry group	1961 percentage weights			196	9		
		weights	May	June	July	Aug.	Sept.	Oct.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	167.0	167.1	167.1	164.5	166.0	165.8
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	146.0	143.4	140.0	136.2	142.5	142.0
4:01	Metal mines	2.463	129.6	121.2	109.6	101.7	108.9	105.9
051:052	Placer gold and gold quartz mines	.325	51.3	53.6	50.7	49.4	51.0	47.
058 053-057;059	Iron mines	.309 1.829	194.3 132.6	85.1 139.3	141.1 114.8	200.3	275.8 91.0	310.3
4:02	Mineral fuels	1.030	163.1	172.7	177.1	180.8	188.9	193.2
061 064	Coal mines Crude petroleum and natural gas	.152 .878	87.8 176.2	86.0 187.7	97.7 190.8	92.1 196.1	94.3 205.3	93.3 210.5
4:03 071	Non-metal mines except coal mines	.385	205.8 135.1	205.4 118.7	227.8 147.4	227.7 146.6	228.5 147.2	231.6 148.2
5	MANUFACTURING	24.741	168.5	169.0	169.4	166.6	166.8	166.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.6	151.1	151.6	152.5	153.0	152.0
5:01	Foods and beverages	3.547	140.8	143.7	140.1	145.0	147.5	146.
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	134.4 141.1 131.8 102.6 150.9 164.5	133.7 138.8 129.3 107.3 163.0 167.6	130.9 134.0 126.1 106.2 164.1 163.2	136.5 144.2 132.3 106.8 162.7 175.1	140.8 140.1 132.5 105.5 164.7 181.4	137.8 136.6 132.9 105.8 164.3
141 143 145	Soft drink manufacturers Distilleries Breweries	.234	170.7 195.3 130.2	179.1 195.8 132.9	.75.9 197.9 122.4	201.0 201.8 131.2	193.7 219.7 138.1	203. 221. 129.
5:02	Tobacco products industries	. 233	121.3	116.0	122.5	113.7	124.7	124.
5:03	Rubber industries	. 411	153.1	158.4	158.2	145.5	146.6	150.
5:04 174	Leather industries	.293 .195	114.2 112.1	108.5 107.7	119.6 123.4	110.3 113.3	101.5 102.1	102.
5:05	Textile industries	. 904	203.4	187.9	190.5	187.4	182.1	181.
183 201	Cotton yarn and cloth mills	.211	124.1 289.2	110.2 259.8	113.9 267.6	106.1 266.1	98.1 262.2	103. 270.
5:06	Knitting mills	.218	144.4	141.9	142.5	140.9	139.4	140.
5:07	Clothing industries	. 854	123.5	122.4	119.7	123.1	121.8	122.
5:10	Paper and allied industries	2.675	148.3	152.9	150.8	152.1	153.1	149.
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other		146.7	152.8	150.6	153.3	153.1	149.
C.11	paper converters	.453	154.6	154.2	151.6	147.5	151.8	151.
5:11	Printing, publishing and allied industries	1.353	141.4	144.7	142.7	151.9	152.4	149.
5:18	Petroleum and coal products industries	. 583	134.2	137.0	146.6	160.1	150.2	143.

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1961=100)

S.I.C.				Seasonally adjusted							
	Industry or industry group	1961 percentage weights			196	9					
			May	June	July	Aug	Sept	Oct			
	NON-DURABLE MANUFACTURING - Concluded:										
			170.0	160.0	170 5	166.7	167.0	170			
:19 74	Chemical and chemical products industries  Manufacturers of pharmaceuticals and  medicines	1.682	170.0	168.2	179.5	200.8	167.0 205.5				
75 76	Paint and varnish manufacturers Manufacturers of soap and cleaning	.150	129.8	129.3	125.1	129.3	127.2	130.			
78	compounds  Manufacturers of industrial chemicals	.148	142.3	144.8 185.9		151.6 185.4	150.2 182.6				
: 20	Miscellaneous manufacturing industries	.855	177.8	175.4	173.2	176.5	182.5	181.			
:08-09;12-17	DURABLE MANUFACTURING	11.133	190.3	190.8		183.7	183.7				
		1,117	153.4	142.4		144.5	142.2				
:08 51	Wood industries	.678	162.9	149.5		151.0	147.7				
52	Veneer and plywood mills	.153	162.2	141.6		158.4	153.1				
:09	Furniture and fixture industries	.448	160.6	163.1	159.8	163.6	164.0	162,			
:12	Primary metal industries	2.256	160.6	168.8		120.8	113.6				
91	Iron and steel mills	1.007	177.1	188.6	198.5		102.2	114.			
92	Steel pipe and tube mills	.126	169.5 144.2	172.2 146.6		135.5 151.9	156.8 136.2	1/0			
94 95	Iron foundries Smelting and refining	.786	129.5	137.8	115.1		95.4	96.			
:13	Metal fabricating industries (except machinery and transportation equipment										
	industries)	1.857	172.5	171.2		165.6	166.2				
01 02 03	Boiler and plate works	.078 .259	185.7 165.4	178.6 160.6		171.5 175.3	171.1 170.8				
04	industry	.168	152.4	151.1	142.3	143.0	148.0	133			
04	industry	.458	183.7	183.0	180.5	177.5	181.9	183			
05	Wire and wire products manufacturers	.250	166.3	167.5		130.6	112.9	138			
06	Hardware, tool and cutlery manufacturers	.165	195.7	190.5	197.7	194.7	203.2	199			
:14	Machinery industries (except electrical machinery)	. 995	213.6	214.6	214.9	216.9	216.8	221			
:15	Transportation equipment industries Aircraft and parts manufacturers	2.001 .486	258.2 133.1	254.9 137.9	165.4 145.4		281.2 155.2	276 146			
23;324	Motor vehicle and truck body and trailer manufacturers	.788	344.6	344.9	349.0	387.1	389.7	391			
25	Motor vehicle parts and accessories	207		000 (	060.4	0.51 /	0.56 /	0.57			
26	manufacturers	.397	257.5 288.8	238.6	314.9	251.4	256.4 314.7				
27	Shipbuilding and repair	.225	187.2	175.4		162.9	161.8				
:16	Electrical products industries	1.572	213.1	218.1	212.9	213.6	217.7	213			
34	tric and non-electric)	.187	213.3	213.9	217.3	182.7	205.3	189			
	television receivers	.132	277.0	305.6	276.9		316.6				
35 36	Communications equipment manufacturers Manufacturers of electrical industrial	.479	259.5	266.0	264.1	261.5	263.6	265			
	equipment	.305	188.3	186.6	182.6	185.1	188.8	193			
:17	Non-metallic mineral products industries	.887	144.8	143.1		144.3	143.3				
341	Cement manufacturers	.171	120.7	125.7		128.4	114.0				
348 356	Ready-mix concrete manufacturers Glass and glass products manufacturers	.079 .168	175.8 175.2	168.5 178.1	169.5 169.8	176.4 180.4	170.9 182.2				
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	186.6	187.1		190.0	194.6				
572 574	Electric power	2,270 .336	187.3 218.6	186.8 226.0		188.3 239.4	193.0 246.3				

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

		Ann		Wi	thout se	easonal	adjus	tment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
	-	1967	1968	Oct.	June	July	Aug.	Sept.	Oct.
	INDEX OF INDUSTRIAL PRODUCTION	151.7	159.8	167.7	173.3	154.1	159.4	169.6	170.4
<i>\</i>	MINES (including Milling), QUARRIES AND OIL WELLS	145.2	152.7	161.3	149.1	135.2	135.7	146.6	149.
4:01	Metal mines	133.8	142.6	153.8	128.8	108.4	99.4	113.3	114.
051;052 058 053-057;059	Placer gold and gold quartz mines  Iron mines Miscellaneous metal mines, n.e.s	65.4 276.1 122.0	58.8 311.4 129.0	55.4 363.4 135.9	56.0 99.2 146.7	167.9	212.3	52.5 326.0 88.2	46.3 372.6 83.3
4:02	Mineral fuels	158.0	164.3	161.9	167.7	173.7	177.8	185.1	186.
0.61 0.64	Coal mines Crude petroleum and natural gas	106.2 166.9	96.6 176.1	102.7 172.2	83.7 182.3			94.4	103.
4:03 071	Non-metal mines except coal mines	192.8 130.6	196.1 124.9	206.0 130.0	221.1 128.9			241.0 149.3	
5	MANUFACTURING	151.7	159.4	168.6	178.1	156.7	163.2	173.5	172.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	149.5	157.6	144.8	155.2	159.1	157.
5:01	Foods and beverages	134.9	139.8	145.9	158.7	149.3	163.8	165.6	154.
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	133.7 134.3 129.5 111.3 143.9 144.9	138.2 137.0 125.7 106.8 153.0 155.4	153.9 136.7 128.4 109.5 172.0 156.0	190.6 129.5 111.5	172.7 119.7 110.5 153.2	171.1 129.1 109.9 162.1	148.5 158.7 134.7 108.1 171.4 198.4	136. 136. 108. 183.
141 143 145	Soft drink manufacturers	147.1 166.4 122.9	169.4 175.9 125.2	137.4 214.4 113.7	225.3 215.6 163.8	116.3	212.3	208.0 3 253.3 3 138.1	285.
5:02	Breweries  Tobacco products industries	120.3	119.1	130.8	131.6			130.0	
5:03	Rubber industries	144.1	137.3	147.1	163.8			159.8	
5:04 174	Leather industries	104.5 106.2	113.0 115.2	117.6 120.6	110.4 109.9			107.2	
5:05	Textile industries	158.0	175.0	188.1	197.2	153.4	183.2	192.4	189.
183 201	Cotton yarn and cloth mills	119.6 203.9	103.7 241.0	107.5 260.5	105.8 279.0			105.0	
5:06	Knitting mills	130.8	136.7	144.9	141.6	140.5	145.4	141.2	145.
5:07	Clothing industries	122.9	122.4	125.0	120.1	116.8	128.0	123.5	125.
5:10	Paper and allied industries	129.8	136.7	140.6	154.7	145.7	154.4	151.6	154.
271 273;274	Pulp and paper mills	127.8	135.1	137.8				3 149.5	
5.11	Printing, publishing and allied industries	133.6	138.0	148.0	155.8			7 156.8 3 151.1	
5:11	rimiting, publishing and allied industries	133.0	130.0	141.0	147.0	132.0	143.0	, 1/101	1320

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1	Wi	thout s	easonal	adjust	ment	
S.I.C.	Industry or industry group	aver		1968	1969				
	•	1967	1968	Oct.	June	July	Aug.	Sept.	Oct.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2 195.7	168.9 194.1		160.4 187.7		167.8	
375 376	medicines Paint and varnish manufacturers Manufacturers of soap and cleaning	171.3 126.9	126.6	120.0	166.6	136.9	135.9	129.6	119.
378	compounds	129.8 169.6	144.3 180.9	151.5 189.6	151.3 186.8	115.4 180.8		150.0	
5:20	Miscellaneous manufacturing industries	153.8	161.8	172.8	176.5	170.7	181.8	188.8	189.
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	192.1	203.0	171.3	173.0	191.2	191.
5:08	Wood industries	136.6	143.9 151.7	153.8 164.2		134.8 136.8			
251 252	Sawmills and planing mills  Veneer and plywood mills	147.8	154.7	167.8		134.4			
5:09	Furniture and fixture industries	155.4	152.9	163.0	161.3	157.9	169.0	171.1	170.
5:12	Primary metal industries	138.3	153.0	155.2		154.3			
291	Iron and steel mills	148.1	169.7	173.6		185.8			
292	Steel pipe and tube mills	131.3	174.4	139.5		168.0			
294	Iron foundries	144.1	139.4	166.2		102.6			
295	Smelting and refining	118.3	123.7	125.0	136.9	108.9	95.9	94.5	95.
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	161.5	162.9	169.4		171.4			
301 302 -	Boiler and plate works Fabricated structural metal industry	173.9 164.5	171.8 152.7	179.0 161.8	175.9 163.9	176.0 171.6		183.6	
303	Ornamental and architectural metal industry	147.4	143.5	155.2	153.2	147.6	155.3	158.0	145.
304	Metal stamping, pressing and coating industry	164.3	171.9	178.4	188.4	182.5	183.7	187.0	181.
305	Wire and wire products manufacturers	147.3	165.4	177.8		166.8			
306	Hardware, tool and cutlery manufacturers	180.4	181.6	186,6	194.5	190.4	191.0	201.8	198.
5:14	Machinery industries (except electrical	205.3	198.7	199.0	215 5	211.1	215 /	218 3	221
	machinery)			1,,,,,					
5:15 321	Transportation equipment industries Aircraft and parts manufacturers	217.5 148.2	243.1 142.4	282.8 140.9	295.9 136.3	186.7 139.0		295.8 3 151.8	
323;324	Motor vehicle and truck body and trailer manufacturers	265.2	322.4	411.8	448.4	174.5	216.8	3 420.1	426.
325	Motor vehicle parts and accessories	207.4	242.9	268.1	238.3	227 1	251 /	260	262
326	manufacturers	279.5	249.0	236.7	293.4			268.2 3 322.5	
327	Shipbuilding and repair	186.2	164.0	155.1	179.9	169.3		164.1	
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	182.0	192.0	207.4	218.5	189.4	211.7	7 229.2	227.
334	tric and non-electric)	160.3	182.9	207.0	235.3			2 242.9	
	television receivers	192.8	230.4	320.1	284.2				
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	214.9	238.4	249.2	263.6			2 267.3	
	equipment	184.2	175.2	174.0		181.9			
5: 17	Non-metallic mineral products industries	135.9	139.1	156.3		155.6			
341	Cement manufacturers	121.7 153.8	121.2 173.4	153.3 238.3	161.1			2 149.6	
348 356	Ready-mix concrete manufacturers Glass and glass products manufacturers	165.0	173.4	167.9	204.7 188.1			218.7 187.1	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	169.1	168.4	159.6	162.0	170.8	184.
		159.9	173.6	174.7	175 /	160 1	172.1	170 0	190
572 574	Electric power	159.9	211.4	174.7		169.1 114.6			
3/4	Gas alselloucion	1,0.0		150.0	140,7	114.0	114.4	- 1550	100

# Real Domestic Product(1), Third Quarter 1969

The seasonally adjusted R.D.P. index in the third quarter was unchanged from its second-quarter level. This is the second consecutive quarter in which this economic indicator has not advanced. A drop in the goods-producing industries offset an increase in the service-producing industries.

Production in the third quarter was strongly affected by strikes - the number of man-days lost established a post-1960 record (man-days lost to strikes and lockouts were also very large in the second quarter). Production losses from labour disturbances in the third quarter were much larger than the production gains from strike settlements.

Mining accounted for almost half of the drop in the goods-producing industries. The commencement of the nickel strikes more than offset a large increase in crude petroleum and natural gas mining, and a slight increase in iron ore mining which occurred because of the termination of strikes in the last month of the quarter. Agriculture(2) also recorded a significant decrease in the third quarter, because of smaller accrued income due to a large drop in Canadian Wheat Board profits (greatly reduced sales of wheat) and decreased production of livestock, and of vegetables and other items. A decrease in manufacturing, because of a downturn in durables, contributed one-fifth of the change in the goods-producing industries. Within durables manufacturing sharp declines in the strike-affected iron and steel mills and smelting and refining industries and a slowdown in sawmills more than offset an increase in the manufacturing of motor vehicles. Within non-durables manufacturing the most noteworthy changes were increases in the printing and publishing, petroleum and coal products, and paper industries. Forestry fell substantially because of a drop in cuttings of timber in B.C.; activity in this province fell from the high levels that occurred in the Spring, when there was a combination of short supplies (due to bad weather in the Winter) and high levels of demand (shortage of logs in the U.S. Northwest and record U.S. and Canadian construction activity).

Trade contributed more than a third of the increase in the service-producing industries. More than half of the increase in this division came from wholesale trade, which showed fairly widespread increases. In retail trade a large increase in sales of motor vehicle dealers took place. The community, business and personal services and the finance, insurance and real estate divisions each recorded substantial increases. Transportation, storage and communication registered a lesser over-all increase, but one which contained strong upward and downward movements. A substantial recovery in air transport from the strike-affected second quarter and an advance in pipeline transport (reflecting increased exports to the U.S.) more than offset declines in freight transportation by rail and water (both were strongly affected by the iron ore strikes).

(2) The 1969 crop estimates include the results of the September Forecast of Production of Principal Field Crops.

<sup>(1)</sup> It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods. At times there may also be statistical differences in the timing and the weight of the impact of temporary dislocations in the economy, such as strikes. It is possible that in this quarter these dislocations may have had a dampening effect on the series used to measure industrial output.

## Real Domestic Product, First Nine Months of 1969

In the first nine months of this year compared to the same period in 1968, R.D.P. rose by 5.1 per cent. This compares with the 1946-68 growth rate of 4.7 per cent and the 1961-68 growth rate of 5.6 per cent. Using growth assumptions in the fourth quarter of 1969 that range from an increase of 2 per cent to a decrease of 1 per cent, the rate of increase from the year 1969 would range from a high of 4.7 per cent to a low of 4.0 per cent. The 1969 growth would thus be of about the same size as the increase in 1968 of 4.5 per cent that followed the low growth in Centennial Year of 2.7 per cent.

The goods-producing industries accounted for 60 per cent of the year-over-year change in R.D.P. The output of both the goods-producing industries and the service-producing industries has been held down by the loss of production due to strikes and lockouts. There has been an increase of over thirty per cent in the number of man-days lost in the first nine months of this year compared to the January-September period in 1968.

Within the goods-producing industries, the increase in the index of manufacturing, unadjusted for seasonal variation, accounted for 60 per cent of the total increase in goods. More of the increase in manufacturing came from the fast-rising durables than from non-durables, despite the effect of strikes in the third quarter. Also within the goods-producing industries, increases in agriculture(1), construction, and the utilities much more than offset declines in mining, which was severely affected by strikes, and in fishing.

Within the service-producing industries, the community, business and personal services division recorded the largest amount of growth, followed by trade; finance, insurance and real estate; and transportation, storage and communication. The public administration and defence index, however, was lower this year than it was from January to September, 1968.

(1) The estimated constant-dollar value of the 1969 grain crops is 17 per cent larger than the value of the 1968 crops.



TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $\ensuremath{\text{(1961=100)}}$ 

				Seasonal	ly adjuste	ed		
S.I.C.	Industry or industry group	1961		1968			1969	
		percentage weights	II	III	IV	I	II	III
		100 000	144.7	145.6	148.6	152.1	151.4	151 /
	REAL DOMESTIC PRODUCT	100.000						
1	AGRICULTURE	4.557		128.4	137.8	150.9	147.0	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	145.3	146.5	149.1	152.2	151.6	151.9
2	FORESTRY	1.257	138.3	135.4	138.6	135.9	142.6	131.5
3	FISHING AND TRAPPING	.262	110.0	116.4	118.5	114.2	102.0	89.4
4	MINES (including Milling), QUARRIES AND OIL WELLS	4,298	152.2	152.9	154.5	160.8	149.1	139.5
4.01		2.463			144.5		131.2	
4:01 4:02	Metal mines	1.030	160.1	142.9 166.7	171.1	149.7 176.1	170.7	182.
4:02	Mineral fuels Non-metal mines except coal mines	.385	199.9	191.3	188.3	207.2	208.8	228.0
5	MANUFACTURING	24.741	158.7	159.6	165.1	167.7	168.2	167.6
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13,608	1/0 7	1/1 0	1/7 5	150.7	150.6	150
	NON-DURABLE MANUFACTURING			141.9	147.5			152.4
5:01	Foods and beverages	3.547	138.6	139.1	141.4	144.3	142.6	144.3
5:02	Tobacco products industries	.233	118.1 126.9	116.9	122.6 143.7	123.3 145.4	122.5 154.7	120.
5:03	Rubber industries	.411		126.9 113.5	114.4	112.8	111.7	110.
5:04	Leather industries	.293		178.0	183.3	189.3	197.5	
5:05	Textile industries	. 904		136.9	142.2	140.9	142.9	
5:06 5:07	Knitting mills	.218		121.5	122.0	121.7	122.8	
5:10	Clothing industries	2.675	141.3		142.4	149.0	149.0	
5:11	Printing, publishing and allied industries	1.353		137.6	141.5	141.0	141.6	
5:18	Petroleum and coal products industries	.583	143.3	142.3	145.0	151.4	136.9	
5:19	Chemical and chemical products industry	1.682	163.7	164.1	168.5	171.0	169.0	
5:20	Miscellaneous manufacturing industries	.855	161.1	160.1	167.3	170.9	175.7	
5:08-09;12-17	DURABLE MANUFACTURING	11.133	177.1	181.3	186.6	188.4	189.8	186.
5:08	Wood industries	1.117		143.1	154.6	147.0	151.8	
5:09	Furniture and fixture industries	. 448		151.5 154.7	156.0 159.0	160.2 162.4	164.3	162.
5:12 5:13	Primary metal industries	2.256	150.5	154.7	139.0	102.4	104.3	133.
r 1/	industries)	1.857	161.1	164.5	167.5	170.6	171.7	168.
5:14	Machinery industries (except electrical machinery)	. 995	192.3	203.0	201.7	211.4	213.8	216.
5:15	Transportation equipment industries	2.001	246.8		264.6	258.9	252.4	
5:16	Electrical products industries	1.572	189.0	193.6	198.4	205.9	213.4	
5:17	Non-metallic mineral products industries	.887	141.8	139.6	139.1	142.7	144.2	143.
6	CONSTRUCTION INDUSTRY	5.840	151.5	151.8	152.7	161.2	160.7	160.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	170.8	177.8	181.6	186.1	186.6	191.
572	Electric power	2.270	170.1 205.0	175.5 226.1	180.8	184.7 232.7	186.8 221.7	189. 239.
7	Gas distribution	.336	148.8		154.2	159.7	152.3	
	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985						
7:01	Transportation	7.039		152.1	157.6	162.5		153.
501;502	Air transport	.423		247.2	267.2	297.4		283.
504;505	Water transport	. 685	142.7		153.7	147.3		130.
506	Railway transport	2,969	155.5	154.9	159.9	163.2	154.3	
508	Bus transport, interurban and rural	.097	162.7	152.8	150.4	173.3	171.1	
509	Urban transit systems	.348	108.0		111.5	116.0	104.8	
7:02 524	Storage Grain elevators	.363 .273	111.1 106.1	98.5 90.5	107.5 100.2	113.8 107.1		115. 110.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded
(1961=100)

				Seasonal	ly adjust	ed		
S.I.C.	Industry or industry group	1961		1968			1969	
		percentage weights	II	III	IV	I	II	III
	TRADE	12.721	139.5	141.4	141.3	143.9	144.7	147.
:01	WHOLESALE TRADE	4.788	142.7	138.3	137.2	139.6	142.2	146.4
• •	Wholesale Merchants	3.449	142.0	134.0	132.7	137.6	138.8	142.4
	Automotive parts and accessories	.283	124.8	124.9	130.3			
	Drugs and drug sundries	.097	148.8	155.9	159.0			
	Clothing, furnishings and other textiles	.152	99.3	104.8	100.8			
	Fresh fruits and vegetables	.072	119.0	121.6	119.7			
	Groceries and food specialties	.283	133.5	133.3	134.4			
	Hardware	.176	112.7	114.0	110.7			
	Industrial and transportation equipment and							
	supplies	.369	143.3	139.5	143.4			1
:02	RETAIL TRADE	7.933	137.7	143.2	143.8	146.5	146.1	147.
	Grocery and combination stores (chain)	. 682	133.2	137.1	136.4	142.8	144.4	141.
	Grocery and combination stores (independent)	. 637		123.8	122.4	121.3	121.8	124.
	All other food stores	.211		126.0	128.5	131.3	131.3	129.
	Department stores	1.160		143.5	143.9	152.4	153.0	151.
	General stores	.232		114.5	112.1	116.2	116.6	117.
	Variety stores	.300		174.0	184.4	190.7	195.3	197.
	Motor vehicle dealers	.918		174.8	171.9	168.9	161.5	174.
· ·	Clothing stores	.503		121.4	121.5	125.0	125.3	122
	Shoe stores	.118		121.7	125.9	119.5	121.3	118.
• •	Hardware stores	.164		133.9	133.1	130.5	132.2	130.
••	Furniture, television, radio and appliance				145.7	144.6		153.
	stores Drug stores	.336		147.5 156.4	160.0	161.1	147.8 157.3	159.
)	FINANCE, INSURANCE AND REAL ESTATE	12.013	130.2	131.0	132.1	133.6	135.6	137.
.0	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	142.8	144.4	147.3	149.9	151.3	153.
0:01	Education and related services	3,527	165.7	168.7	171.4	174.1	176.6	179
0:02	Health and welfare services	3,563		133.7	133.9	134.9	136.2	
0:04	Motion picture and recreational services	.389		151.6	154.1	160.6	165.2	
0:05	Services to business management	1.643		155.4	163.2	172.2	173.8	
0:06	Personal services	3, 623		122.6	125.1	125.2	125.4	
74	Laundries, cleaners and pressers	.398		113.7	112.1	111.7	110.3	
75	Hotels, restaurants and taverns	2.326		126.3	130.2	130.3	130.9	
1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	120.1	119.8	119.4	119.3	119.7	119
	SPECIAL INDUSTRY INDEXES:							
-6;7:04	Goods-producing industries	43.767	154.1	154.9	159.6	164.3	163.2	161.
2-6;7:04	Goods-producing industries less Agriculture	39.210	156.8	158.0	162.1	165.9	165.1	163.
7:01-03;8-11	Service-producing industries	56.233	137.3	138.4	140.1	142.6	142.3	143.
(1)	Commercial industries	84.355	146.4	147.4	150.7	154.7	153.6	153.
(1)	Commercial industries less Agriculture	79.798	147.3	148.5	151.5	154.9	154.0	154
(1)	Non-commercial industries	15.645	135.3	136.2	137.1	138.4	139.5	140
								165

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

REAL DOMESTIC PRODUCT					Withou	t seasor	al adjus	tment		
REAL DOMESTIC PRODUCT	S.I.C.	Industry or industry group				1968			1969	
REAL DOMESTIC PRODUCT LESS AGRICULTURE . 139.8 145.9 147.0 147.8 151.7 146.3 153.6 13   FESTING AND TRAFPING . 129.9 132.6 127.4 151.2 133.4 125.8 132.8 13   FISHING AND TRAFPING . 104.1 116.0 115.2 205.3 85.4 63.3 105.5 13   MINES (Including Milling), QUARRIES AND OIL   MELLS . 133.8 142.6 149.3 154.0 157.5 154.3 151.7 146.0 155.2 153.3 153.5 157.5 154.3 151.7 146.0 157.0 157.5 158.5 159.5 15			1967	1968	II	III	IV	I	II	III
REAL DOMESTIC PRODUCT LESS AGRICULTURE 139.8 145.9 147.0 147.8 151.7 146.3 153.6 15  PREAL DOMESTIC PRODUCT LESS AGRICULTURE 139.8 145.9 147.0 147.8 151.7 146.3 153.6 15  PREAL DOMESTIC PRODUCT LESS AGRICULTURE 129.9 12.6 127.4 151.2 133.4 125.8 132.8 15  PREAL DOMESTIC PRODUCT LESS AGRICULTURE 129.9 12.6 127.4 151.2 133.4 125.8 132.8 15  PREAL DOMESTIC PRODUCT LESS AGRICULTURE 129.9 12.6 127.4 151.2 133.4 125.8 132.8 15  PREAL DOMESTIC PRODUCT LESS AGRICULTURE 133.8 142.6 127.4 151.2 133.4 125.8 132.8 15  MININES (Including Milling), QUARRIES AND OIL WELLS 150.7 155.5 153.5 157.5 157.5 157.5 157.5 157.5 157.5 157.7 154.3 151.7 157.4 160.3 157.1 157.5 157.7 154.3 151.7 157.9 154.0 157.7 157.9 154.3 157.7 154.0 157.7 157.9 154.0 157.7 157.9 154.0 157.7 157.9 154.0 157.7 157.9 154.0 157.7 157.9 154.0 157.7 157.9 154.0 157.7 157.9 154.0 157.7 157.9		REAL DOMESTIC PRODUCT	139.1	145.4	143.0	155.9	148.5	142.7	149.4	163.1
REAL DOMESTIC PRODUCT LESS AGRICULTURE 139.8 145.9 147.0 147.8 151.7 146.3 153.6 12  FORESTRY 129.9 132.6 127.4 151.2 133.4 125.8 132.8 12  FORESTRY 129.9 132.6 127.4 151.2 133.4 125.8 132.8 12  FISHING AND TRAFFING 104.1 116.0 115.2 205.3 85.4 63.3 105.5 12  MINES (including Milling), QUARRIES AND OIL WELLS 165.2 152.7 155.5 153.5 157.5 154.3 151.7 12  4.01 Metal sines 133.8 142.6 149.3 144.0 147.4 139.2 155.9 14.02  4.02 Mineral fuels 158.0 164.3 154.5 165.3 171.5 154.3 151.7 12  4.03 Non-metal mines except coal mines 192.8 196.1 205.3 185.5 197.6 199.8 220.1 2  5.01-07;10-11; 18-20 NON-DUARLE MANUFACTURING 137.6 143.9 145.7 143.5 146.6 167.0 164.7 173.2 15  5.01 TO DOMESTIC MANUFACTURING 137.6 143.9 145.7 143.5 148.6 146.0 152.9 15.0 15.0 15.0 15.0 15.0 15.0 15.0 15.0	1				59 3	324.7	82.0	68.1	62.4	376.3
PORESTRY   129,9   122.6   127.4   151.2   133.4   125.8   132.8   133.6   132.8   133.6   134.0   147.4   139.2   135.9   133.6   133.6   133.6   134.0   147.4   139.2   135.9   133.6   133.6   134.0   147.4   139.2   135.9   133.6   134.0   147.4   139.2   135.9   133.6   134.0   134.0   147.4   139.2   135.9   134.0   1	ı									
TISHING AND TRAPPING   100.1   116.0   115.2   205.3   85.4   63.3   105.5   124.5   124.5   124.5   125.7   125.5										
MINES (ticluding Milling), QUARRIES AND OIL   WELLS	2	FORESTRY	129.9	132.6	127.4	151.2	133.4	125.8	132.8	151.1
WELLS	3	FISHING AND TRAPPING	104.1	116.0	115.2	205.3	85.4	63.3	105.5	134.3
Mineral Fuels   158.0   164.3   156.5   163.3   171.3   185.1   164.7   140.0   150.0   161.0   173.2   155   163.3   171.3   185.1   164.7   173.2   155   163.0   171.3   185.1   164.7   173.2   155   163.0   171.3   185.1   164.7   173.2   155   163.0   171.3   185.1   164.7   173.2   155   163.0   171.3	4		145.2	152.7	155.5	153.5	157.5	154.3	151.7	139.2
Mineral Fuels   158.0   164.3   156.5   163.3   171.3   185.1   164.7   170.2   170.5   170.	4.01	Metal mines	133.8	142.6	149.3	144.0	147.4	139.2	135.9	107.0
Non-metal mines except coal mines   192,8   196,1   205,3   185,5   197,6   199,8   220,1   2   5		Mineral fuels								178.8
Sicilor   Sici	4:03	Non-metal mines except coal mines	192.8	196.1	205.3	185.5	197.6	199.8	220.1	217.6
18-20   NON-DURABLE MANUFACTURING   137.6   143.9   145.7   143.5   148.6   146.0   152.9   1	5	MANUFACTURING	151.7	159.4	163.4	156.4	167.0	164.7	173.2	164.5
Tobacco products industries   120.3   19.1   124.6   106.6   122.8   127.8   128.7   15.03   Rubber industries   144.1   137.3   130.7   111.2   154.0   154		NON-DURABLE MANUFACTURING	137.6	143.9	145.7	143.5	148.6	146.0	152.9	153.0
Tobacco products industries   120.3   19.1   124.6   106.6   122.8   127.8   128.7   15.03   Rubber industries   144.1   137.3   130.7   111.2   154.0   154	5.01	Banks and houseween	12/ 0	120.9	1/0 6	155 5	1/.1 5	125 0	1// 8	159.6
5:03   Rubber industries										107.7
104.5   13.0   113.6   120.3   112.4   15.05   15.05   Textile industries   158.0   175.0   173.8   169.3   192.1   187.7   200.2   15.06   Knitting mills   130.8   136.7   133.6   138.4   143.9   139.3   141.2   15.00   120.0   122.4   122.7   120.9   124.0   120.7   15.10   Paper and allied industries   122.9   122.4   122.7   120.9   124.0   120.7   15.11   Printing, publishing and allied industries   138.6   138.0   141.5   131.9   144.4   139.1   146.8   15.18   Petroleum and coal products industries   135.0   143.2   137.3   144.7   147.1   153.0   132.3   15.19   Chemical and chemical products industry   156.0   165.2   137.3   144.7   147.1   153.0   132.3   15.19   Chemical and chemical products industries   133.8   161.8   159.7   162.9   163.5   167.0   174.2   15.08   169.5   167.0   174.2   15.08   169.5   167.0   174.2   15.08   169.5   167.0   174.2   15.08   169.5   167.0   174.2   15.08   169.5   167.0   174.2   15.08   169.5   167.0   174.2   15.08   169.5										131.2
15.05   Textile industries								120.3	112.4	101.2
121, 5   10   122, 6   122, 7   122, 7   120, 9   124, 0   120, 7   121   121   122, 7   120, 9   124, 0   120, 7   121   121   121   121   122, 7   120, 9   124, 0   120, 7   121   121   121   121   122, 7   120, 9   124, 0   120, 7   121   121   121   121   122, 7   120, 9   124, 0   120, 7   121   121   121   121   122, 7   120, 9   124, 0   120, 7   121   12				175.0			192.1			176.3
15:10   Paper and allied industries   129.8   136.7   143.2   129.1   142.1   148.4   151.0   15:11   Printing, publishing and allied industries   133.6   138.0   141.5   131.9   144.4   139.1   146.8   15:18   Petroleum and coal products industries   135.0   143.2   137.3   144.7   147.1   153.0   132.3   15:19   Chemical and chemical products industry   156.0   165.2   170.4   156.9   166.8   173.4   175.2   15:20   Miscellaneous manufacturing industries   153.8   161.8   159.7   162.9   169.5   167.0   174.2   15:08-09;12-17   DURABLE MANUFACTURING   168.9   178.4   184.9   172.1   189.5   187.6   198.0   15:09   Furniture and fixture industries   155.4   152.9   148.4   154.8   161.2   154.8   157.9   15:12   Primary metal industries   155.4   152.9   148.4   154.8   161.2   154.8   157.9   15:12   Primary metal industries   182.0   183.3   153.0   157.7   148.6   156.4   163.5   171.8   187.14   188.14   188.14   188.14   188.14   188.15   178.14   188.15   178.14   188.15   188.1	5:06	Knitting mills	130.8	136.7	133.6	138.4	143.9	139.3	141.2	142.4
Printing, publishing and allied industries   133.6   138.0   141.5   131.9   144.4   139.1   146.8   151.8   Petroleum and coal products industries   135.0   143.2   137.3   144.7   147.1   153.0   132.3   151.9   145.0   165.2   170.4   156.9   166.8   173.4   175.2   151.9   Miscellaneous manufacturing industries   133.8   161.8   159.7   162.9   169.5   167.0   174.2   170.4   175.9   169.5   167.0   174.2   170.4   175.9   169.5   167.0   174.2   170.4   175.9   175.2	5:07	Clothing industries	122.9	122.4	121.4	122.7	120.9			122.8
tries	5:10		129.8	136.7	143.2	129.1	142.1	148.4	151.0	150.6
Sil8	5:11									
Sign										142.5
Size   Miscellaneous manufacturing industries   153.8   161.8   159.7   162.9   169.5   167.0   174.2   1   1   1   1   1   1   1   1   1										156.3
5:08-09;12-17   DURABLE MANUFACTURING   168.9   178.4   184.9   172.1   189.5   187.6   198.0   185.08   Wood industries   136.6   143.9   145.1   149.3   144.6   146.4   156.8   150.9   Furniture and fixture industries   155.4   152.9   148.4   154.8   161.2   154.8   157.9   151.2   Primary metal industries (except machinery and transportation equipment industries)   161.5   162.9   162.8   167.0   167.7   166.0   173.0						150.9				161.3
Single   Wood industries   136.6   143.9   145.1   149.3   144.6   146.4   156.8   150.9   Furniture and fixture industries   155.4   152.9   148.4   154.8   161.2   154.8   157.9   151.2   Primary metal industries (except machinery and transportation equipment industries)   161.5   162.9   162.8   167.0   167.7   166.0   173.0   167.1   167.7		· ·								
5:09   Furniture and fixture industries   155.4   152.9   148.4   154.8   161.2   154.8   157.9   1512   Primary metal industries   138.3   153.0   157.7   148.6   156.4   163.5   171.8   1513   Metal fabricating industries (except machinery and transportation equipment industries)   161.5   162.9   162.8   167.0   167.7   166.0   173.0   157.1   175.1	5:08-09;12-17	DURABLE MANUFACTURING			184.9	172.1	189.5			
138.3   153.0   157.7   148.6   156.4   163.5   171.8   15:13   Metal fabricating industries (except machinery and transportation equipment industries)   161.5   162.9   162.8   167.0   167.7   166.0   173.0   167.1   167.0   16		Wood industries								
Metal fabricating industries (except machinery and transportation equipment industries)       161.5 162.9 162.8 167.0 167.7 166.0 173.0 1         5:14       Machinery industries (except electrical machinery)       205.3 198.7 192.9 201.6 202.3 211.4 214.5 2       211.4 214.5 2       215.5 Transportation equipment industries       217.5 243.1 278.3 199.2 279.0 270.8 286.3 2       25:16 Electrical products industries       182.0 192.0 186.4 189.3 207.8 204.0 210.8 2       204.0 210.8 2       25:17 Non-metallic mineral products industries       182.0 192.0 186.4 189.3 207.8 204.0 210.8 2       204.0 210.8 2       26:16 20.8 20.8 204.0 210.8 2       205.10 20.8 2       204.0 210.8 2       204.0 210.8 2       205.10 2       205.1 20.8 2       204.0 210.8 2       205.1 2       205.1 2       205.1 2       205.1 2       205.1 2       206.0 200.1 2       206.0 2       207.8 204.0 2       206.0 2       206.0 2       206.0 2       207.8 204.0 2       206.0 2       206.0 2       206.0 2       207.8 204.0 2       206.0 2       206.0 2       207.8 204.0 2       206.0 2       206.0 2       207.8 204.0 2       206.0 2       206.0 2       207.8 204.0 2       206.0 2       206.0 2       207.8 204.0 2       206.0 2       207.8 204.0 2       206.0 2       207.8 204.0 2       206.0 2       207.8 204.0 2       207.8 204.0 2       207.8 204.0 2       207.8 204.0 2       207.8 204.0 2       207.8 204.0 2       207.8 204.0 2		Furniture and fixture industries								166.0
machinery and transportation equipment industries)       161.5 162.9 162.8 167.0 167.7 166.0 173.0 1         5:14       Machinery industries (except electrical machinery)       205.3 198.7 192.9 201.6 202.3 201.4 214.5 2         5:15       Transportation equipment industries       217.5 243.1 278.3 199.2 279.0 270.8 286.3 2         5:16       Electrical products industries       182.0 192.0 186.4 189.3 207.8 204.0 210.8 2         5:17       Non-metallic mineral products industries       135.9 139.1 146.6 155.1 141.8 119.2 148.6 1         6       CONSTRUCTION INDUSTRY       142.4 149.7 151.3 175.7 157.7 127.8 161.2 1         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       161.3 174.4 163.3 151.3 188.1 214.9 179.2 1         572       Electric power       159.9 173.6 164.8 159.9 187.1 200.5 180.9 1         574       Gas distribution       196.8 211.4 178.2 109.9 234.4 366.6 200.1 3         7       TRANSPORTATION, STORAGE AND COMMUNICATION       144.3 150.2 152.2 155.0 154.3 150.0 155.3 1         7:01       Transportation       147.4 153.0 156.9 159.8 156.0 149.9 157.0 1         504;505       Water transport       125.8 248.5 247.0 315.5 227.8 252.0 235.5 504;505         504;505       Water transport       150.7 156.1 164.3 154.4 159.3 155.4 162.8 15         508       Bus transport, interurban and rural       176.9 157.3 156.0 208.1 133.3 138.5 163.4 15	5:12	Primary metal industries	138.3	153.0	157.7	148.6	156.4	163.5	171.8	127.0
industries)	5:13									
machinery   205.3   198.7   192.9   201.6   202.3   211.4   214.5   2	5.1/	industries)	161.5	162.9	162.8	167.0	167.7	166.0	173.0	171.0
5:15         Transportation equipment industries         217.5         243.1         278.3         199.2         279.0         270.8         286.3         25:16           5:16         Electrical products industries         182.0         192.0         186.4         189.3         207.8         204.0         210.8         2           5:17         Non-metallic mineral products industries         135.9         139.1         146.6         155.1         141.8         119.2         148.6           6         CONSTRUCTION INDUSTRY         142.4         149.7         151.3         175.7         157.7         127.8         161.2         1           7:04         ELECTRIC POWER, GAS AND WATER UTILITIES         161.3         174.4         163.3         151.3         188.1         214.9         179.2         1           572         Electric power         159.9         173.6         164.8         159.9         187.1         200.5         180.9         1           7         TRANSPORTATION, STORAGE AND COMMUNICATION         144.3         150.2         152.2         155.0         154.3         150.0         155.3         1           501;502         Air transport         147.4         153.0         156.9         159.8         156.	5:14		205.3	198 7	102 0	201 6	202 2	211 /	21/ 5	215.0
5:16 Electrical products industries	5.15									
5:17       Non-metallic mineral products industries       135.9       139.1       146.6       155.1       141.8       119.2       148.6       1         6       CONSTRUCTION INDUSTRY       142.4       149.7       151.3       175.7       157.7       127.8       161.2       1         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES       161.3       174.4       163.3       151.3       188.1       214.9       179.2       1         572       Electric power       159.9       173.6       164.8       159.9       187.1       200.5       180.9       1         7       TRANSPORTATION, STORAGE AND COMMUNICATION       144.3       150.2       152.2       155.0       154.3       150.0       155.3       1         7:01       Transportation       147.4       153.0       156.9       159.8       156.0       149.9       157.0       1         504;505       Water transport       125.8       248.5       247.0       315.5       227.8       252.0       235.5       235.5       2504;505       164.3       159.3       156.0       149.9       157.0       1         506       Railway transport       150.1       140.0       140.9       163.8       167.8										210.1
7:04 ELECTRIC POWER, GAS AND WATER UTILITIES 161.3 174.4 163.3 151.3 188.1 214.9 179.2 1572 Electric power 159.9 173.6 164.8 159.9 187.1 200.5 180.9 1574 Gas distribution 196.8 211.4 178.2 109.9 234.4 366.6 200.1 177 TRANSPORTATION, STORAGE AND COMMUNICATION 144.3 150.2 152.2 155.0 154.3 150.0 155.3 177.01 Transportation 147.4 153.0 156.9 159.8 156.0 159.8 150.0 155.3 177.01 150.2 Air transport 225.8 248.5 247.0 315.5 227.8 252.0 235.5 504;505 Water transport 141.0 144.9 163.8 167.8 158.1 94.6 151.4 150.6 Railway transport 150.7 156.1 164.3 154.4 159.3 155.4 162.8 150.8 Bus transport, interurban and rural 176.9 157.3 156.0 208.1 133.3 138.5 163.4 250.9 Urban transit systems 114.2 110.4 108.3 107.5 113.9 117.4 105.3 17.02 Storage 112.8 107.6 111.1 101.6 115.1 99.6 113.6 152.4 Grain elevators 106.2 101.2 106.7 92.4 109.7 90.7 106.8 150.0 106.8 107.0 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 10.0 106.2 101.2 106.0 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.2 101.2 106.7 92.4 109.7 90.7 106.8 106.										159.0
Transportation	6	CONSTRUCTION INDUSTRY	142.4	149.7	151.3	175.7	157.7	127.8	161.2	185.7
TRANSPORTATION, STORAGE AND COMMUNICATION 144.3 150.2 152.2 155.0 154.3 150.0 155.3 17:01 Transportation 147.4 153.0 156.9 159.8 156.0 149.9 157.0 1501;502 Air transport 225.8 248.5 247.0 315.5 227.8 252.0 235.5 504;505 Water transport 141.0 144.9 163.8 167.8 158.1 94.6 151.4 150.8 Bus transport, interurban and rural 176.9 157.3 156.0 164.3 154.4 159.3 155.4 162.8 150.9 Urban transit systems 114.2 110.4 108.3 107.5 113.9 117.4 105.3 17.02 Storage 112.8 107.6 111.1 101.6 115.1 99.6 113.6 1524 Grain elevators 106.2 101.2 106.7 92.4 109.7 90.7 106.8 107.5 10.5 10.5 10.5 10.5 10.5 10.5 10.5 10	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	163.3	151.3	188.1	214.9	179.2	164.1
7:01 Transportation .	270	Electric power								
7:01 Transportation		Gas distribution								
501;502     Air transport     225.8 248.5     247.0 315.5 227.8 252.0 235.5       504;505     Water transport     141.0 144.9 163.8 167.8 158.1 94.6 151.4       506     Railway transport     150.1 156.1 164.3 154.4 159.3 155.4 162.8 167.8       508     Bus transport, interurban and rural     176.9 157.3 156.0 208.1 133.3 138.5 163.4 163.4 17.5 17.5 17.5 17.5 17.5 17.5 17.5 17.5										
504;505     Water transport     141.0     144.9     163.8     167.8     158.1     94.6     151.4     150.7       506     Railway transport     150.7     156.1     164.3     154.4     159.3     155.4     162.8     150.7       508     Bus transport, interurban and rural     176.9     157.3     156.0     208.1     133.3     138.5     163.4       509     Urban transit systems     114.2     110.4     108.3     107.5     113.9     117.4     105.3       7:02     Storage     112.8     107.6     111.1     101.6     115.1     99.6     113.6       524     Grain elevators     106.2     101.2     106.7     92.4     109.7     90.7     106.8										
506     Railway transport     150.7     156.1     164.3     154.4     159.3     155.4     162.8       508     Bus transport, interurban and rural     176.9     157.3     156.0     208.1     133.3     138.5     163.4       509     Urban transit systems     114.2     110.4     108.3     107.5     113.9     117.4     105.3       7:02     Storage     112.8     107.6     111.1     101.6     115.1     99.6     113.6       524     Grain elevators     106.2     101.2     106.7     92.4     109.7     90.7     106.8										
508 Bus transport, interurban and rural 176.9 157.3 156.0 208.1 133.3 138.5 163.4 2										
509     Urban transit systems     114.2     110.4     108.3     107.5     113.9     117.4     105.3       7:02     Storage     112.8     107.6     111.1     101.6     115.1     99.6     113.6       524     Grain elevators     106.2     101.2     106.7     92.4     109.7     90.7     106.8		Railway transport								
7:02 Storage 112.8 107.6 111.1 101.6 115.1 99.6 113.6 524 Grain elevators 106.2 101.2 106.7 92.4 109.7 90.7 106.8		Bus transport, interurban and rural	11/0.9							
524 Grain elevators	309	Utban transit systems	114.2	110.4	100.3	107.5	113.9	117.4	100.3	102.4
		Storage								
7:03 Communication	7:03	Communication	140 4	148.5	144 9	149.2	155.1	157.4	156.6	157.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded
(1961=100)

				Withou	t seaso	nal adju	stment		
S.I.C.	Industry or industry group	Annu			1968			1969	
		1967	1968	II	III	IV	I	II	III
0	MD A DE	105.0	1/0 1	1/0 0	107.7	155.0	100.0	1/0 1	1/1 (
8	TRADE	135.3	140.1	140.9	137.7	133.8	132.2	148.1	141.6
8:01	WHOLESALE TRADE	134.5	138.9	141.9	139.9	143.0	134.3	147.9	143.3
	Wholesale Merchants	132.5	135.9	141.5	141.3	137.4	127.4	147.3	143.5
	Automotive parts and accessories		125.9		129.6				
• •	Drugs and drug sundries	144.0	153.5	140.7	155.3	166.6	* *		**
• •	Clothing, furnishings and other textiles Fresh fruits and vegetables			92.1 130.7	112.4	119.8			
	Groceries and food specialties	127.9	133.9	129.0	138.2	139.9			
	Hardware	114.4	112.5	119.9	116.6	112.7			
	Industrial and transportation equipment								
	and supplies		143.2	170.2	123.5	138.3	• •	• •	
8:02	RETAIL TRADE	135.8	140.8	140.2	136.3	163.5	130.1	148.2	140.7
	Grocery and combination stores (chain)	128.7	134.7	136.2	130.6	141.0	141.4		135.4
• •	Grocery and combination stores (independent)	120.8		119.6		128.2	117.8	121.3	122.9
••	All other food stores  Department stores	123.9	126.7 141.0	130.8		132.1 191.7	123.3 123.9	135.1 143.9	129.5 139.0
	General stores	114.4	113.8	117.4			95.8	119.3	
	Variety stores	173.8	175.1	160.4		254.4	132.2	189.6	
	Motor vehicle dealers	155.8	164.1	186.3	151.0		163.0	193.3	152.0
	Clothing stores		121.0	118.2		153.6	104.4	124.2	
	Shoe stores		122.2	124.2	119.6	153.4	90.0	125.3	116.6
• •	Hardware stores	129.8	132.5	137.8	141.2	152.8	97.0	140.6	137.6
• •	stores	136 2	142.8	137.3	141.7	170.1	129.4	143.9	148.4
	Drug stores		155.6	150.0	151.7	171.2	157.5	154.0	154.7
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	130.5	132.4	131.7	132.3	135.8	138.4
1.0									
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	138.8	144.1	143.3	147.5	146.1	147.3	151.7	156.6
10:01	Education and related services	155.0	167.1	165.7	168.7	171.4	174.1	176 6	179.8
10:02	Health and welfare services				134.2		134.4	136.3	
10:04	Motion picture and recreational services				166.2		145.8	171.1	
10:05	Services to business management			153.1			168.5		180.9
10:06	Personal services				128.9		120.5		132.5
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns			115.7 127.3	115.5 136.1	112.1 126.1	108.3 123.4		109.6 141.7
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	120.1	120.3	124.4	118.0	116.5	119.7	123.3
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	154.7	148.8	176.0	155.9	150.2	156.8	186.3
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	159.2	158.7	164.5	159.7	167.7	164.2
7:01-03;8-11	Service-producing industries	133.2	138.1	138.4	140.2	142.8	136.9	143.7	145.1
(1)	Commercial industries	140.7	147.1	144.4	158.9	150.8	144.0	151.3	166.8
(1)	Commercial industries less Agriculture	141.7	147.9	149.2	149.5	154.7	148.3	156.4	154.8
(1)	Non-commercial industries	130.4	135.9	135.5	139.3	136.3	136.2	139.4	143.2
4;5;7:04	Index of Industrial Production	151.7	159.8	162.3	155.5	167.6	167.7	170.8	161.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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# DOMINION BUREAU OF STATISTICS

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System of National Accounts

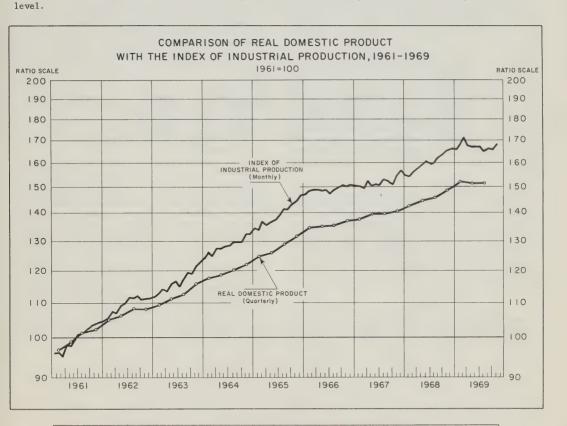
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

NOVEMBER 1969

The seasonally adjusted index of industrial production advanced by 1.8 per cent in November.

Real Domestic Product in the third quarter 1969 was unchanged from its second quarter 1969



This issue includes indexes of Real Domestic Product for the third quarter of 1969.

National Output and Productivity Division Industrial Output Section

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

#### November Index of Industrial Production

The seasonally adjusted Index of Industrial Production rose strongly in November, advancing by 1.8 per cent. Contributing to the gain were large increases in mining/manufacturing output; utilities fell fractionally. As has been the case for several months strike effects were the dominant factor in the Index's movements.

Within manufacturing, the gain was concentrated in durables where six of the eight major group rose. While increases were widespread in durables more than three fourths of the gain was due to the settlement of labour disputes in iron and steel mills and the wire products industries. Output of these two industries has now returned to near its pre-strike levels. In smelting and refining where labour disputes were settled in November a smaller recovery occurred. Recovery from this strike is expected to take several months. Smaller gains in durables were registered by wood products, (where both sawmills and veneer and plywood shared in the gain), in furniture, in electrical products and in non-metallic mineral product where output of construction material increased strongly.

Gains were also widespread in non-durables where eight of the twelve major groups rose. About 25 per cent of the non-durables gain was due to recovery from labour disputes in the rubber industry. Paper products, where pulp and paper mills advanced by more than 3 per cent, and petroleum and coal products accounted for most of the remaining non-durables advance. Notable among industries registering a decline was distilleries, which registered a sharp drop from high levels in September and October.

In mining most of the gain flowed from increased output of metal mines; this was also influenced by recovery from labour disputes. While iron ore production has largely regained its pre-strike levels, output in the miscellaneous metals component can be expected to continue to increase for several months as nickel output gets back to normal levels.

In utilities both components contributed to the decline.

#### NOTES TO USERS

1. For a continuous record of the Index of Industrial Production, please consult the following publication:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969.

- 2. Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication.
- 3. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months wich have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1961=100)

		1961		Sea	asonally	adjusted		
S.I.C.	Industry or industry group	percentage weights			19	69		
			June	July	Aug.	Sept.	Oct.	Nov.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	167.1	167.1	164.5	165.9	165.6	168.5
·	MINES (including Milling), QUARRIES AND OIL	4.298	143.4	140.0	136.2	141.8	140.3	146.6
÷:01	WELLS Metal mines	2.463	121.2	109.6	101.7	108.8	105.0	112.3
								53.4
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	.325 .309 1.829	53.6 85.1 139.3	50.7 141.1 114.8	49.4 200.3 94.3	51.0 275.8 90.9	47.7 310.3 80.5	349.6
4:02	Mineral fuels	1.030	172.7	177.1	180.8	186.1	188.5	193.2
)61 )64	Coal mines Crude petroleum and natural gas	.152 .878	86.0 187.7	97.7 190.8	92.1 196.1	94.3 202.0	93.3 205.0	91.5 210.8
4:03 071	Non-metal mines except coal mines Asbestos mines	.385	205.4 118.7	227.8 147.4	227.7 146.6	229.2 147.2		233.0 134.3
5	MANUFACTURING	24.741	169.0	169.4	166.6	166.8	166.6	169.3
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	151.1	151.6	152.5	152.9	152.3	153.
5:01	Foods and beverages	3.547	143.7	140.1	145.0	147.1	145.9	142.4
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561 .820	133.7 138.8 129.3 107.3 163.0 167.6	130.9 134.0 126.1 106.2 164.1 163.2	136.5 144.2 132.3 106.8 162.7 175.1	140.8 140.1 132.5 105.9 164.1 181.4	138.0 135.6 132.9 107.4 161.9 181.2	141. 137. 105. 161.
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	179.1 195.8 132.9	175.9 197.9 122.4	201.0 201.8 131.2	193.7 219.7 138.1		182.9 174.9 133.2
5:02	Tobacco products industries	.233	116.0	122.5	113.7	124.7	124.2	122.
5:03	Rubber industries	.411	158.4	158.2	145.5	146.6	150.1	168.9
5:04 174	Leather industries	.293 .195	108.5 107.7	119.6 123.4	110.3 113.3	100.8 102.1	102.0 103.0	104.4
5:05	Textile industries	. 904	187.9	190.5	187.4	182.3	182.2	185.
183 201	Cotton yarn and cloth mills	.211	110.2 259.8	113.9 267.6	106.1 266.1	98.1 262.2	103.2 270.5	92. 275.
5:06	Knitting mills	.218	141.9	142.5	140.9	140.1	140.0	144.
5:07	Clothing industries	. 854	122.4	119.7	123.1	121.9	122.8	120.
5:10	Paper and allied industries	2.675	152.9	150.8	152.1	153.1	151.8	155.
<b>271</b> 273;274	Pulp and paper mills Paper box and bag manufacturers and other paper converters	2.170 .453	152.8 154.2	150.6 151.6	153.3 147.5	153.1 151.8	151.4 152.3	
5:11	Printing, publishing and allied industries	1.353	134.2	142.7	151.9	152.3	149.7	

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded (1961=100)

		1961 -		Sea	sonally	adjuste	a	
S.I.C.	Industry or industry group	percentage weights			19	69		
			June	July	Aug.	Sept.	Oct.	Nov.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	168.2	179.5		167.1	168.8	170.
75	medicines Paint and varnish manufacturers	.215 .150	192.3 129.3	231.5 125.1		205.5	206.8 130.3	132.
76	Manufacturers of soap and cleaning							
78	compounds  Manufacturers of industrial chemicals	.148	144.8 185.9	149.3 205.9		150.2 182.6	151.0 184.0	159 180
:20	Miscellaneous manufacturing industries	.855	175.4	173.2	176 5	183.3	182.3	183
:08-09;12-17	DURABLE MANUFACTURING	11.133	190.8	191.0	183.7	183.8	184.1	189
:08	Wood industries	1.117	142.4	137.6		142.1	144.7	150
51 52	Sawmills and planing mills	.678 .153	149.5	138.2		147.7	152.1	157
	Veneer and plywood mills		141.6	156.4		153.1	151.3	172
:09	Furniture and fixture industries	. 448	163.1	159.8	163.6	164.2	162.6	163
:12	Primary metal industries	2.256	168.8	164.8		113.8	119.1	143
91	Iron and steel mills	1.007	188.6	198.5	115.7		114.9	170
92	Steel pipe and tube mills	.126	172.2	166.2		156.8	135.9	122
94 95	Iron foundries	.136 .786	146.6 137.8	142.5 115.1	99.4	136.2 95.4	149.7 96.4	151 99
10	W + 1 6 1 + + + + + + + + + + + + + + + +							
:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	171.2	174.1		167.2	168.9	17
01	Boiler and plate works	.078	178.6	178.0	171.5		180.4	18.
02	Fabricated structural metal industry Ornamental and architectural metal	.259	160.6	168.3	1/5.3	171.3	169.6	17.
04	industry  Metal stamping, pressing and coating	.168	151.1	142.3	143.0	151.8	140.3	140
,	industry	.458	183.0	180.5	177.5	183.3	184.2	17
05	Wire and wire products manufacturers	.250	167.5	185.3		112.9	138.3	16
06	Hardware, tool and cutlery manufacturers	.165	190.5	197.7	194.7	203.7	200.7	19
:14	Machinery industries (except electrical							
	machinery)	. 995	214.6	214.9	216.9	216.7	221.1	22
:15	Transportation equipment industries	2,001	254.9	265.4	275.4	281.1	276.3	26
21	Aircraft and parts manufacturers	.486	137.9	145.4	139.5		147.0	14
23;324	Motor vehicle and truck body and trailer manufacturers	.788	344.9	349.0	207 1	389.7	391.2	37
25	Motor vehicle parts and accessories			349.0				
	manufacturers	.397	238.6	263.4		256.4	253.5	24
26 27	Railroad rolling stock industry Shipbuilding and repair	.076	290.0 175.4	314.9 184.0	316.3 162.9		279.7 152.4	26 14
:16 32	Electrical products industries Manufacturers of major appliances (elec-	1.572	218.1	212.9	213.6	216.9	212.0	21
34	tric and non-electric)	.187	213.9	217.3	182.7	205.3	189.1	19
J-4	television receivers	.132	305.6	276.9	326.3	316.6	282.3	28
35	Communications equipment manufacturers	.479	266.0	264.1	261.5	261.9	262.9	25
36	Manufacturers of electrical industrial equipment	.305	186.6	182.6	185.1	188.8	190.2	19
:17	Non-metallic mineral products industries	.887	143.1	143.1	144.3		142.8	15
41	Cement manufacturers	.171	125.7 168.5	128.8 169.5	128.4 176.4		109.6 169.8	20
356	Glass and glass products manufacturers	.168	178.1	169.3	180.4		184.4	18
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	187.1	189.0	190.0	194.2	195.5	19
572	Electric power	2.270	186.8	187.9	188.3		193.1	192
574	Gas distribution	.336	226.0	234.0	239.4		252.8	

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

170 m mines   276.1   311.4   290.3   167.9   212.3   326.0   372   375.59   Miscellaneous metal mines, n.e.s.   122.0   129.0   137.2   199.1   89.3   88.2   82   4:02   Mineral fuels   158.0   164.3   169.9   173.7   177.8   182.3   181   061   Coal mines   106.2   96.6   106.8   78.2   62.6   94.4   103   106.4   Crude petroleum and natural gas   166.9   176.1   180.8   190.2   197.7   197.5   195	t	stment	1 adju	easona	thout s	Wi	ual	Ann		
INDEX OF INDUSTRIAL PRODUCTION 151.7 159.8 171.4 154.1 159,4 169.5 170  4 MINES (including Milling), QUARRIES AND OIL WELLS 145.2 152.7 157.2 135.2 135.7 145.9 147  4:01 Metal mines 133.8 142.6 145.8 108.4 99.4 113.3 113  051;052 Placer gold and gold quartr mines 65.4 58.8 56.5 47.7 48.5 52.5 46  058 Tron mines 122.0 129.0 137.2 109.1 39.2 89.3 82.2 82.4 100  4:02 Mineral fuels 158.0 164.3 169.9 173.7 177.8 182.3 181  061 Coal mines 106.2 96.6 106.8 78.2 62.6 94.4 103.064  Crude petroleum and natural gas 166.9 176.1 180.8 190.2 197.7 197.5 195  4:03 Non-metal mines except coal mines 192.8 196.1 204.4 180.7 231.1 241.8 255  071 Asbestos mines 130.6 124.9 130.6 132.9 146.2 149.3 160.1 132.1 144.8 155.2 159.0 157.5 160.1 144.8 155.2 159.0 157.5 160.1 144.8 155.2 159.0 157.5 160.1 144.8 155.2 159.0 157.5 160.1 144.8 155.2 159.0 157.5 160.1 144.8 155.2 159.0 157.5 160.1 144.8 155.2 159.0 157.5 160.1 144.8 145.5 159.0 157.5 160.1 144.8 145.5 159.0 157.5 160.1 144.8 145.5 159.0 157.5 160.1 144.8 145.5 159.0 157.5 160.1 144.8 145.5 159.0 157.5 160.1 144.8 145.5 159.0 157.5 160.1 144.8 145.5 159.0 157.5 160.1 144.8 145.5 150.1 144.8 145.5 150.1 144.8 155.2 159.0 157.5 160.1 144.8			1969			1968	ages	aver	Industry or industry group	S.I.C.
4 MINES (including Milling), QUARRIES AND OIL WELLS 145.2 152.7 157.2 135.2 135.7 145.9 147 4:01 Metal mines 133.8 142.6 145.8 108.4 99.4 113.3 113 051;052 Placer gold and gold quartz mines 65.4 58.8 56.5 47.7 48.5 52.5 66 058 Iron mines 122.0 129.0 137.2 109.1 89.3 88.2 49.0 120.3 167.9 122.3 326.0 372 0503-057;059 Miscellaneous metal mines, n.e.s. 122.0 129.0 137.2 109.8 89.3 88.2 49.0 147.0 148.2 169.9 173.7 177.8 182.3 181 061 Coal mines 106.2 96.6 164.3 169.9 173.7 177.8 182.3 181 062 Crude petroleum and natural gas 166.9 176.1 180.8 190.2 197.7 197.5 195 071 Asbestos mines 192.8 196.1 204.4 180.7 231.1 241.8 255 071 Asbestos mines 192.8 196.1 204.4 180.7 231.1 241.8 255 071 Asbestos mines 130.6 124.9 130.6 132.9 146.2 149.3 160 155 MANUFACTURING 151.7 159.4 171.9 156.7 163.2 173.5 172 15101-07;10-11; 18-20 NON-DURABLE MANUFACTURING 131.7 149.3 151.7 140.4 149.3 163.8 164.9 154.1 149.1	. Nov.	Oct.	Sept.	Aug.	July	Nov.	1968	1967		
MINES (including Milling), QUARRIES AND OIL WELLS  MELLS  MINES (including Milling), QUARRIES AND OIL WELLS  MELLS  MELLS  MELLS  MELLS  MELLS  MELLS  MINES  MINES (including Milling), QUARRIES AND OIL MELLS  MELLS  MELLS  MELLS  MELLS  MINES  MIN										
WELLS 145.2 152.7 157.2 135.2 135.7 145.9 147 4:01 Metal mines 133.8 142.6 145.8 108.4 99.4 113.3 113 0513;052 Placer gold and gold quartz mines 65.4 58.8 56.5 47.7 48.5 52.5 48 053-057;059 Miscellaneous metal mines, n.e.s. 122.0 129.0 137.2 109.1 89.3 88.2 82 053-057;059 Miscellaneous metal mines, n.e.s. 122.0 129.0 137.2 109.1 89.3 88.2 82 054.02 Mineral fuels 158.0 164.3 169.9 17.7 17.7 17.8 182.3 181 061	.2 174.	170.2	169.5	159.4	154.1	171.4	159.8	151.7	INDEX OF INDUSTRIAL PRODUCTION	
	.6 148	147.6	145.9	135.7	135.2	157.2	152.7	145.2		4
170 mines   276.1   311.4   290.3   167.9   212.3   326.0   372   375.50-57;059   Miscellaneous metal mines, n.e.s.   122.0   129.0   137.2   199.1   89.3   88.2   82.6   372   375.50-57;059   Miscellaneous metal mines, n.e.s.   122.0   129.0   137.2   199.1   89.3   88.2   82.6   372   375.50-57;059   Miscellaneous metal mines, n.e.s.   126.0   164.3   169.9   173.7   177.8   182.3   181.061   164.4   160.4   160.2   96.6   106.8   78.2   62.6   94.4   103.064   176.1   180.8   190.2   197.7   197.5   195.4   170.1   180.8   190.2   197.7   197.5   195.4   170.1   180.8   190.2   197.7   197.5   195.4   170.6   132.9   146.2   149.3   160.5   124.9   130.6   132.9   146.2   149.3   160.5   124.9   130.6   132.9   146.2   149.3   160.5   124.9   130.6   132.9   146.2   149.3   160.5   160.2   173.5   172.5	.8 112	113.8	113.3	99.4	108.4	145.8	142.6	133.8	Metal mines	4:01
Mineral fuels	.6 344	46.3 372.6 82.0	326.0	212.3	167.9	290.3	311.4	276.1	Iron mines	)58
1064 Crude petroleum and natural gas 166.9 176.1 180.8 190.2 197.7 197.5 195 195 14.03 Non-metal mines except coal mines 192.8 196.1 204.4 180.7 231.1 241.8 255 2071 Asbestos mines 130.6 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 124.9 130.6 132.9 146.2 149.3 160 127.0 127.0 127.1 128.20 127.1 144.8 155.2 159.0 157 128.20 129.1 124.9 139.8 147.0 149.3 163.8 164.9 154 129.1 1	.6 191	181.6				169.9	164.3	158.0	Mineral fuels	4:02
130.6   124.9   130.6   132.9   146.2   149.3   160.5									Coal mines Crude petroleum and natural gas	
5:01-07;10-11; 18-20 NON-DURABLE MANUFACTURING . 137.6 143.9 152.1 144.8 155.2 159.0 157 5:01 Foods and beverages . 134.9 139.8 147.0 149.3 163.8 164.9 154 101;103 Meat products . 133.7 138.2 153.7 122.3 135.4 148.5 153 105;107 Dairy products . 134.3 137.0 120.7 172.7 171.1 158.7 135 123-125 Crain mills . 129.5 125.7 130.7 119.7 129.1 134.7 136 128;129 Bakery products . 111.3 106.8 106.7 110.5 109.9 108.6 109 131-139 Other food processors . 143.9 153.0 172.6 153.2 162.1 170.7 180 141-147 Beverage manufacturers . 144.9 155.4 183.3 160.2 199.6 188.4 130 141 Soft drink manufacturers . 147.1 169.4 166.7 16.0 254.5 208.0 168 143 Distilleries . 166.4 175.9 257.2 116.3 212.3 253.3 285 145 Breweries . 122.9 125.2 130.3 155.5 148.0 138.1 120 5:02 Tobacco products industries . 120.3 119.1 131.2 85.2 108.0 130.0 128 5:03 Rubber industries . 144.1 137.3 160.2 122.3 111.6 159.8 160 5:04 Leather industries . 104.5 113.0 122.0 84.7 111.7 106.5 104 174 Shoe factories . 158.0 175.0 199.9 153.4 183.2 192.7 190 183 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 183 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 180 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 181 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 183 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 180 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 181 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 182 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 183 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 180 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 181 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 183 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 184 Cotton yarn and cloth mills . 119.6 103.7 131.4 70.3 97.6 105.0 115 181 Cotton yarn and cloth mills . 130.8 136.7 144.4 145.7 154.4 151.6 156										
18-20 NON-DURABLE MANUFACTURING	.5 176	172.5	173.5	163.2	156.7	171.9	159.4	151.7	MANUFACTURING	5
101;103   Meat products   133.7   138.2   153.7   122.3   135.4   148.5   153   105;107   Dairy products   134.3   137.0   120.7   172.7   171.1   158.7   135   123-125   Grain mills   129.5   125.7   130.7   119.7   129.1   134.7   136   128;129   Bakery products   111.3   106.8   106.7   110.5   109.9   108.6   109.8   109.0   109.6   1	.5 158	157.5	159.0	155.2	144.8	152.1	143.9	137.6	NON-DURABLE MANUFACTURING	
105;107	.0 148	154.0	164.9	163.8	149.3	147.0	139.8	134.9	Foods and beverages	5:01
143     Distilleries     166.4     175.9     257.2     116.3     212.3     233.3     285       145     Breweries     122.9     125.2     130.3     155.5     148.0     138.1     120       5:02     Tobacco products industries     120.3     119.1     131.2     85.2     108.0     130.0     128       5:03     Rubber industries     144.1     137.3     160.2     122.3     111.6     159.8     160       5:04     Leather industries     104.5     113.0     122.0     84.7     111.7     106.5     104       174     Shoe factories     106.2     115.2     124.4     80.2     116.8     109.2     105       5:05     Textile industries     158.0     175.0     199.9     153.4     183.2     192.7     190       183     Cotton yarn and cloth mills     119.6     103.7     131.4     70.3     97.6     105.0     115       201     Synthetic textile mills     203.9     241.0     280.4     203.9     259.2     276.4     275       5:06     Knitting mills     130.8     136.7     146.1     140.5     145.4     141.9     144       5:07     Clothing industries     122.9     122.4	5.6 124 5.9 141 9.8 105 9.7 180	135.6 136.9 109.8 180.7	158.7 134.7 108.6 170.7	171.1 129.1 109.9 162.1	172.7 119.7 110.5 153.2	120.7 130.7 106.7 172.6	137.0 125.7 106.8 153.0	134.3 129.5 111.3 143.9	Dairy products Crain mills Bakery products Other food processors	105;107 123-125 128;129 131-139
5:03 Rubber industries	5.7 239	285.7	253.3	212.3	116.3	257.2	175.9	166.4	Distilleries	143
Leather industries	3.4 131	128.4	130.0	108.0	85.2	131.2	119.1	120.3	Tobacco products industries	5:02
174 Shoe factories	.1 188	160.1	159.8	111.6	122.3	160.2	137.3	144.1	Rubber industries	5:03
Cotton yarn and cloth mills									Leather industries	
201 Synthetic textile mills	).1 199	190.1	192.7	183.2	153.4	199.9	175.0	158.0	Textile industries	5:05
5:07 Clothing industries										
5:10 Paper and allied industries	4.1 148	144.1	141.9	145.4	140.5	146.1	136.7	130.8	Knitting mills	5:06
271 Pulp and paper mills	5.4 119	125.4	123.7	128.0	116.8	120.8	122.4	122.9	Clothing industries	5:07
273;274 Paper box and bag manufacturers and	5.5 159	156.5	151.6	154.4	145.7	144.4	136.7	129.8	Paper and allied industries	5:10
						143.4 147.7	135.1	127.8 138.2	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	
										5.11
5:18 Petroleum and coal products industries 135.0 143.2 144.1 158.4 163.0 147.5 143.										

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded
(1961=100)

		Ann	ua1	Wi	thout s	easona	1 adjus	stment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1967	1968	Nov.	July	Aug.	Sept.	Oct.	Nov.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	156.0	165.2	169.0				171.0	169.4
0.75	medicines	171.3	195.7	202.2			217.8		110
375 376	Paint and varnish manufacturers Manufacturers of soap and cleaning	126.9	126.6	109.1				119.2	
378	compounds Manufacturers of industrial chemicals	169.6	180.9	187.8				185.5	183.2
5:20	Miscellaneous manufacturing industries	153.8	161.8	171.9	170.7	181.8	189.7	190.1	187.9
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	196.1	171.3	173.0	191.3	190.9	198.
5:08	Wood industries	136.6	143.9	149.0	12/ 0	151 /	151 0	143.4	1/-2
251	Wood industries Sawmills and planing mills	140.7	151.7	156.1				147.6	
252	Veneer and plywood mills	147.8	154.7	169.0				157.1	
5:09	Furniture and fixture industries	155.4	152.9	163.4	157.9	169.0	171.3	170.6	169.
5:12	Primary metal industries	138.3	153.0	160.4	154.3	115.2	111.8	118.0	144.
291	Iron and steel mills	148.1	169.7	180.5	185.8	111.0	101.8	114.3	169.
292	Steel pipe and tube mills	131.3	174.4	156.8				106.3	
294 295	Iron foundries Smelting and refining	144.1 118.3	139.4 123.7	157.5 128.4			146.8 94.5	162.1 95.7	159.
5:13	Metal fabricating industries (except								
	machinery and transportation equipment	161 5	162.0	170.5	177 /	170 0	172 0	172 2	17/
301	industries)	161.5 173.9	162.9 171.8	187.3				172.3 187.6	
302 303	Boiler and plate works Fabricated structural metal industry Ornamental and architectural metal	164.5	152.7	158.2				177.7	
304	industry	147.4	143.5	155.2	147.6	155.3	162.1	153.0	149.
	industry	164.3	171.9	178.4				182.3	
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	147.3 180.4	165.4 181.6	181.6 191.7				142.3 200.5	
5:14	Machinery industries (except electrical								
J.14	machinery industries (except electrical	205.3	198.7	203.7	211.1	215.4	218.3	221.3	221.
5:15	Transportation equipment industries	217.5	243.1	297.3	186.7	207.6	295.7	293.4	299.
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	148.2	142.4	141.6	139.0	138.3	151.6	148.3	151.
325	manufacturers  Motor vehicle parts and accessories	265.2	322.4	444.2				426.4	
	manufacturers	207.4	242.9	269.7				262.9	
326 327	Railroad rolling stock industry Shipbuilding and repair	279.5 186.2	249.0 164.0	239.5 160.3				272.7 152.4	
5:16 332	Electrical products industries	182.0	192.0	214.2	189.4	211.7	228.4	225.8	228.
334	Manufacturers of major appliances (elec- tric and non-electric) Manufacturers of household radio and	160.3	182.9	215.9	144.3	181.2	242.9	211.8	215.
	television receivers	192.8	230.4	350.6	177-2	306.1	364.1	372.3	395.
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	214.9	238.4	252.4			265.5		
	equipment	184.2	175.2	177.7	181.9	184.8	193.6	194.0	196.
5: 17	Non-metallic mineral products industries	135.9	139.1	146.9				158.2	
341	Cement manufacturers	121.7	121.2	122.3				135.9	
348 356	Ready-mix concrete manufacturers Glass and glass products manufacturers	153.8 165.0	173.4 173.4	188.6 178.5	205.8	7 180.6	218.7 187.1	229.2 184.4	235. 183.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	188.4	159.6	162.0	170.5	184.7	204.
572	Electric power	159.9	173.6	187.1	169 1	172 1	179 5	189.6	202.
574	Gas distribution	196.8	211.4	236.2				185.5	

# Real Domestic Product(1), Third Quarter 1969

The seasonally adjusted R.D.P. index in the third quarter was unchanged from its second-quarter level. This is the second consecutive quarter in which this economic indicator has not advanced. A drop in the goods-producing industries offset an increase in the service-producing industries.

Production in the third quarter was strongly affected by strikes - the number of man-days lost established a post-1960 record (man-days lost to strikes and lockouts were also very large in the second quarter). Production losses from labour disturbances in the third quarter were much larger than the production gains from strike settlements.

Mining accounted for almost half of the drop in the goods-producing industries. The commencement of the nickel strikes more than offset a large increase in crude petroleum and natural gas mining, and a slight increase in iron ore mining which occurred because of the termination of strikes in the last month of the quarter. Agriculture(2) also recorded a significant decrease in the third quarter, because of smaller accrued income due to a large drop in Canadian Wheat Board profits (greatly reduced sales of wheat) and decreased production of livestock, and of vegetables and other items. A decrease in manufacturing, because of a downturn in durables, contributed one-fifth of the change in the goods-producing industries. Within durables manufacturing sharp declines in the strike-affected iron and steel mills and smelting and refining industries and a slowdown in sawmills more than offset an increase in the manufacturing of motor vehicles. Within non-durables manufacturing the most noteworthy changes were increases in the printing and publishing, petroleum and coal products, and paper industries. Forestry fell substantially because of a drop in cuttings of timber in B.C.; activity in this province fell from the high levels that occurred in the Spring, when there was a combination of short supplies (due to bad weather in the Winter) and high levels of demand (shortage of logs in the U.S. Northwest and record U.S. and Canadian construction activity).

Trade contributed more than a third of the increase in the service-producing industries. More than half of the increase in this division came from wholesale trade, which showed fairly widespread increases. In retail trade a large increase in sales of motor vehicle dealers took place. The community, business and personal services and the finance, insurance and real estate divisions each recorded substantial increases. Transportation, storage and communication registered a lesser over-all increase, but one which contained strong upward and downward movements. A substantial recovery in air transport from the strike-affected second quarter and an advance in pipeline transport (reflecting increased exports to the U.S.) more than offset declines in freight transportation by rail and water (both were strongly affected by the iron ore strikes).

<sup>(1)</sup> It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods. At times there may also be statistical differences in the timing and the weight of the impact of temporary dislocations in the economy, such as strikes. It is possible that in this quarter these dislocations may have had a dampening effect on the series used to measure industrial output.

<sup>(2)</sup> The 1969 crop estimates include the results of the September Forecast of Production of Principal Field Crops.

### Real Domestic Product, First Nine Months of 1969

In the first nine months of this year compared to the same period in 1968, R.D.P. rose by 5.1 per cent. This compares with the 1946-68 growth rate of 4.7 per cent and the 1961-68 growth rate of 5.6 per cent. Using growth assumptions in the fourth quarter of 1969 that range from an increase of 2 per cent to a decrease of 1 per cent, the rate of increase from the year 1969 would range from a high of 4.7 per cent to a low of 4.0 per cent. The 1969 growth would thus be of about the same size as the increase in 1968 of 4.5 per cent that followed the low growth in Centennial Year of 2.7 per cent.

The goods-producing industries accounted for 60 per cent of the year-over-year charge in R.D.P. The output of both the goods-producing industries and the service-producing industries has been held down by the loss of production due to strikes and lockouts. There has been an increase of over thirty per cent in the number of man-days lost in the first nine months of this year compared to the January-September period in 1968.

Within the goods-producing industries, the increase in the index of manufacturing, unadjusted for seasonal variation, accounted for 60 per cent of the total increase in goods. More of the increase in manufacturing came from the fast-rising durables than from non-durables, despite the effect of strikes in the third quarter. Also within the goods-producing industries, increases in agriculture(1), construction, and the utilities much more than offset declines in mining, which was severely affected by strikes, and in fishing.

Within the service-producing industries, the community, business and personal services division recorded the largest amount of growth, followed by trade; finance, insurance and real estate; and transportation, storage and communication. The public administration and defence index, however, was lower this year than it was from January to September, 1968.

(1) The estimated constant-dollar value of the 1969 grain crops is 17 per cent larger than the value of the 1968 crops.

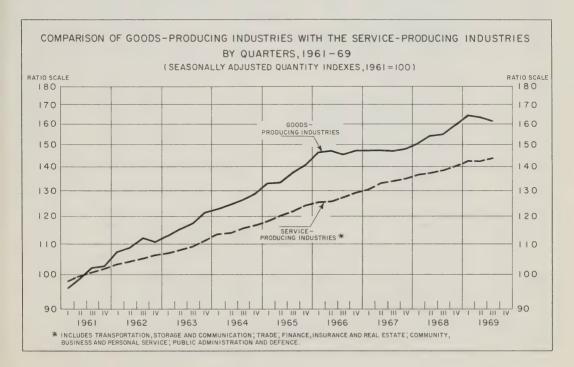


TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $\ensuremath{\text{(1961=100)}}$ 

REAL DOMESTIC PROPERTY  REAL DOMESTIC PROPERTY  FORESTRY  FISHING AND TRAMA  MINES (including WELLS	DUCT LESS AGRICULTURE  PPING	1961 percentage weights  100.000 4.557 95.443 1.257 .262 4.298 2.463 1.030 .385 24.741	144.7 130.9 145.3 138.3	142.9 166.7	1V 148.6 137.8 149.1 138.6 118.5 154.5	1 152.1 150.9 152.2 135.9 114.2 160.8	1969 II 151.4 147.0 151.6 142.6 102.0 149.1 131.2	151.9 131.5 89.4
AGRICULTURE  REAL DOMESTIC PROI FORESTRY  FISHING AND TRAI MINES (including WELLS  4:01 Metal mines Mineral fuels Non-metal mines MANUFACTURING  5:01-07;10-11;	DUCT LESS AGRICULTURE  PPING g Milling), QUARRIES AND OIL es except coal mines	weights  100.000 4.557 95.443 1.257 .262 4.298 2.463 1.030 .385	11 144.7 130.9 145.3 138.3 110.0 152.2 142.6 160.1	145.6 128.4 146.5 135.4 116.4 152.9 142.9 166.7	148.6 137.8 149.1 138.6 118.5 154.5	152.1 150.9 152.2 135.9 114.2	151.4 147.0 151.6 142.6 102.0	151.4 142.7 151.9 131.5 89.4
1 AGRICULTURE  REAL DOMESTIC PROI 2 FORESTRY 3 FISHING AND TRAI 4 MINES (including WELLS 4:01 Metal mines 4:02 Mineral fuels Non-metal mines 5 MANUFACTURING .	DUCT LESS AGRICULTURE  PPING g Milling), QUARRIES AND OIL es except coal mines	4.557 95.443 1.257 .262 4.298 2.463 1.030 .385	130.9 145.3 138.3 110.0 152.2 142.6 160.1	128.4 146.5 135.4 116.4 152.9 142.9 166.7	137.8 149.1 138.6 118.5 154.5	150.9 152.2 135.9 114.2	147.0 151.6 142.6 102.0	142.7 151.9 131.5 89.4
AGRICULTURE  REAL DOMESTIC PROI  FORESTRY  FISHING AND TRAI  MINES (including WELLS  4:01 Metal mines  Mineral fuels Non-metal mines  MANUFACTURING .	DUCT LESS AGRICULTURE  PPING g Milling), QUARRIES AND OIL es except coal mines	4.557 95.443 1.257 .262 4.298 2.463 1.030 .385	130.9 145.3 138.3 110.0 152.2 142.6 160.1	128.4 146.5 135.4 116.4 152.9 142.9 166.7	137.8 149.1 138.6 118.5 154.5	150.9 152.2 135.9 114.2	147.0 151.6 142.6 102.0	142.7 151.9 131.5 89.4
REAL DOMESTIC PROI  FORESTRY  FISHING AND TRA  MINES (including WELLS  4:01 Metal mines .  4:02 Mineral fuels Non-metal mines  MANUFACTURING .	PPING  g Milling), QUARRIES AND OIL  es except coal mines	95.443 1.257 .262 4.298 2.463 1.030 .385	145.3 138.3 110.0 152.2 142.6 160.1	146.5 135.4 116.4 152.9 142.9 166.7	149.1 138.6 118.5 154.5 144.5	152.2 135.9 114.2 160.8	151.6 142.6 102.0 149.1	151.9 131.5 89.4
FORESTRY  FISHING AND TRA:  MINES (including WELLS  4:01 Metal mines  4:02 Mineral fuels Non-metal mine  5 MANUFACTURING .	PPING g Milling), QUARRIES AND OIL es except coal mines	1.257 .262 4.298 2.463 1.030 .385	138.3 110.0 152.2 142.6 160.1	135.4 116.4 152.9 142.9 166.7	138.6 118.5 154.5 144.5	135.9 114.2 160.8	142.6 102.0 149.1	131.5 89.4 139.5
FISHING AND TRA  MINES (including WELLS  4:01 Metal mines  4:02 Mineral fuels Non-metal mines  5 MANUFACTURING	PPING g Milling), QUARRIES AND OIL es except coal mines	.262 4.298 2.463 1.030 .385	110.0 152.2 142.6 160.1	116.4 152.9 142.9 166.7	118.5 154.5 144.5	114.2	102.0	89.4
4 MINES (including WELLS 4:01 Metal mines 4:02 Mineral fuels Non-metal mines 5 MANUFACTURING	g Milling), QUARRIES AND OIL	4.298 2.463 1.030 .385	152.2 142.6 160.1	152.9 142.9 166.7	154.5 144.5	160.8	149.1	139.5
WELLS 4:01 Metal mines . 4:02 Mineral fuels 4:03 Non-metal min 5 MANUFACTURING . 5:01-07;10-11;	es except coal mines	2.463 1.030 .385	142.6 160.1	142.9 166.7	144.5			
4:01 Metal mines . 4:02 Mineral fuels 4:03 Non-metal min 5 MANUFACTURING .	es except coal mines	2.463 1.030 .385	142.6 160.1	142.9 166.7	144.5			
4:02 Mineral fuels Non-metal min 5 MANUFACTURING . 5:01-07;10-11;	es except coal mines	1.030 .385	160.1	166.7		149.7	131 2	
4:03 Non-metal mind 5 MANUFACTURING . 5:01-07;10-11;	es except coal mines	.385						106.7
5 MANUFACTURING . 5:01-07;10-11;			199.9		171.1	176.1	170.7	182.3
5:01-07;10-11;		24.741		191.3	188.3	207.2	208.8	228.0
	ANUFACTURING		158.7	159.6	165.1	167.7	168.2	167.6
		13,608	143.7	141.9	147.5	150.7	150.6	152.4
r 01		0.5/7						
	everages	3.547	138.6	139.1	141.4 122.6	144.3 123.3	142.6 122.5	144.2
	ducts industries	.233	118.1 126.9	116.9	143.7	145.4	154.7	
	stries	.293	113.8		114.4	112.8	111.7	
	ustries	. 904	172.3		183.3	189.3	197.5	
	11s	.218	135.2		142.2	140.9	142.9	
	dustries	.854	123.5	121.5	122.0	121.7	122.8	
	llied industries	2.675	141.3	130.2	142.4	149.0	149.0	152.0
	ublishing and allied industries	1.353	136.6	137.6	141.5	141.0	141.6	
	nd coal products industries	. 583	143.3	142.3	145.0	151.4	136.9	152.3
	d chemical products industry	1.682	163.7	164.1	168.5	171.0	169.0	171.1
	us manufacturing industries	.855	161.1	160.1	167.3	170.9	175.7	177.4
5:08-09;12-17 DURABLE MANUF.	ACTURING	11.133	177.1	181.3	186.6	188.4	189.8	186.2
5:08 Wood indust	ries	1.117		143.1	154.6	147.0	151.8	
	nd fixture industries	. 448	151.7	151.5	156.0	160.2		162.5
5:12 Primary met	al industries	2.256	150.5	154.7	159.0	162.4	164.3	133.1
	cating industries (except and transportation equipment							
industrie	s)	1.857	161.1	164.5	167.5	170.6	171.7	168.7
5:14 Machinery i	ndustries (except electrical							
machinery	)	. 995	192.3	203.0	201.7	211.4		216.2
	ion equipment industries	2.001		253.0	264.6	258.9		274.0
	products industries	1.572		193.6	198.4	205.9		214.7
	c mineral products industries	.887	141.8	139.6	139.1	142.7	144.2	143.5
6 CONSTRUCTION IN	DUSTRY	5.840	151.5	151.8	152.7	161.2	160.7	160.4
7:04 ELECTRIC POWER,	GAS AND WATER UTILITIES	2.812	170,8	177.8	181.6	186.1	186.6	191.2
572 Electric powe	r	2.270	170.1	175.5	180.8	184.7		189.7
574 Gas distribut	ion	.336	205.0	226.1	222.3	232.7	221.7	239.9
7 TRANSPORTATION,	STORAGE AND COMMUNICATION	9.985	148.8	149.8	154.2	159.7	152.3	153.2
7:01 Transportatio	n	7.039	151.4	152.1	157.6	162.5	151.9	153.0
	rt	.423	241.5	247.2	267.2	297.4	226.0	
504;505 Water trans	port	. 685	142.7	142.7	153.7	147.3	135.7	130.3
506 Railway tra	nsport	2,969	155.5	154.9	159.9	163.2	154.3	148.6
508 Bus transpo	rt, interurban and rural	.097	162.7	152.8	150.4	173.3	171.1	
509 Urban trans	it systems	.348	108.0	111.8	111.5	116.0	104.8	106.2
		. 363	111.1	98.5	107.5	113.8		115.7
524 Grain eleva	tors	. 273	106.1	90.5	100.2	107.1	107.7	110.7
7:03 Communication		2.583	146.9	150.6	151.4	158.4	158.5	

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasonal	ly adjust	ed		
S.I.C.	Industry or industry group	1961		1968			1969	
		percentage weights	11	III	IV	I	II	III
8	TRADE	12.721	139.5	141.4	141.3	143.9	144.7	147.1
8:01	WHOLESALE TRADE	4.788	142.7	138.3	137.2	139.6	142.2	146.4
	Wholesale Merchants	3.449	142.0	134.0	132.7	137.6		142.4
		.283	12/. 0	124.9	130.3			
	Automotive parts and accessories Drugs and drug sundries	.203		155.9	159.0			
	Clothing, furnishings and other textiles	.152		104.8	100.8			
	Fresh fruits and vegetables	.072		121.6	119.7			
	Groceries and food specialties	. 283		133.3	134.4			
	Hardware	.176	112.7	114.0	110.7			
••	Industrial and transportation equipment and supplies	.369	143.3	139.5	143.4			
8:02	RETAIL TRADE	7.933	137.7	143.2	143.8	146.5	146.1	147.5
	Grocery and combination stores (chain)	. 682	133.2	137.1	136.4	142.8	144.4	141.7
	Grocery and combination stores (independent)	. 637		123.8	122.4	121.3	121.8	124.3
	All other food stores	.211		126.0	128.5	131.3	131.3	129.5
	Department stores	1.160		143.5	143.9	152.4	153.0	
	General stores	.232		114.5	112.1	116.2		117.2
••	Variety stores	.300		174.0	184.4 171.9	190.7	195.3	197.7
• •	Motor vehicle dealers	. 918		174.8	171.9	168.9 125.0	161.5 125.3	
••	Clothing stores	.503 .118	120.1	121.4 121.7	125.9	119.5	121.3	118.3
• •	Hardware stores	.164		133.9	133.1	130.5	132.2	
	Furniture, television, radio and appliance							
	Stores Drug stores	.336	141.1 153.1	147.5 156.4	145.7 160.0	144.6 161.1	147.8 157.3	153.6 159.3
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	130.2	131.0	132.1	133.6	135.6	137.0
10	COMMINITY DISTRICT AND DEDCOMAT SERVICE							
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	13.789	142.8	144.4	147.3	149.9	151.3	153.2
10:01	Education and related services	3.527	165.7	168.7	171.4	174.1	176.6	179.8
10:02	Health and welfare services	3.563	132.3	133.7	133.9	134.9	136.2	137.1
10:04	Motion picture and recreational services	.389	149.2		154.1	160.6	165.2	175.9
10:05	Services to business management	1.643	152.6		163.2	172.2	173.8	
10:06	Personal services	3.623	122.2	122.6	125.1	125.2	125.4	126.1
874	Laundries, cleaners and pressers	.398	114.1		112.1	111.7	110.3	
875	Hotels, restaurants and taverns	2.326	126.3	126.3	130.2	130.3	130.9	131.6
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	120.1	119.8	119.4	119.3	119.7	119.7
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	154.1	154.9	159.6	164.3	163.2	161.3
2-6;7:04	Goods-producing industries less Agriculture	39.210	156.8	158.0	162.1	165.9	165.1	163.4
7:01-03;8-11	Service-producing industries	56.233	137.3	138.4	140.1	142.6	142.3	143.8
(1)	Commercial industries	84,355	146.4	147.4	150.7	154.7	153.6	153.5
(1)	Commercial industries less Agriculture	79, 798		148.5	151.5	154.9	154.0	154.1
(1)	Non-commercial industries	15.645	135.3		137.1	138.4	139.5	140.4
4;5;7:04	Index of Industrial Production	31.851	158.9	160.3	165.1	168.4	107.3	165.9

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

				Withou	Without seasonal adjustment					
S.I.C.	Industry or industry group	Ann			1968			1969		
		1967	1968	II	III	IV	I	II	III	
	REAL DOMESTIC PRODUCT	139.1	145.4	143.0	155.9	148.5	142.7	149.4	163.1	
1	AGRICULTURE	124.7	133.5	59.3	324.7	82.0	68.1	62.4	376.3	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE		145.9		147.8	151.7	146.3	153.6	152.9	
2	FORESTRY		132.6	127.4	151.2	133.4	125.8		151.1	
3	FISHING AND TRAPPING	104.1	116.0	115.2	205.3	85.4	63.3		134.3	
4	MINES (including Milling), QUARRIES AND OIL			113.2	203.3	03.4	03.3	103.3	13413	
+	WELLS	145.2	152.7	155.5	153.5	157.5	154.3	151.7	139.2	
4:01	Metal mines	133.8	142.6	149.3	144.0	147.4	139.2	135.9	107.0	
4:02 4:03	Mineral fuels  Non-metal mines except coal mines	158.0 192.8	164.3 196.1	154.5 205.3	163.3 185.5	171.3 197.6	185.1 199.8	164.7 220.1	178.8 217.6	
5	MANUFACTURING	151.7	159.4	163.4	156.4	167.0	164.7	173.2	164.5	
	PANOFACIURING ************************************	131.1	133.4	103.4	130.4	107.0	104.7	1/3.2	104.5	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	137.6	143.9	145.7	143.5	148.6	146.0	152.9	153.0	
5:01	Foods and beverages	134.9	139.8	140.6	155.5	141.5	125.0	144.8	159.6	
5:02	Tobacco products industries	120.3	119.1	124.6	106.6	122.8	127.8	128.7	107.7	
5:03	Rubber industries	144.1	137.3	130.9		154.0		159.3	131.2	
5:04	Leather industries	104.5	113.0		105.6	113.6		112.4		
5:05 5:06	Textile industries		175.0		169.3	192.1	187.7		176.3	
5:07	Knitting mills	130.8	136.7		138.4	143.9 120.9		141.2	122.8	
5:10	Paper and allied industries		136.7	143.2	122.7 129.1	142.1	148.4	151.0		
5:11	Printing, publishing and allied indus-	129.0	130.7	143.4	147.1	142.1	140.4	131.0	150.0	
	tries	133.6	138.0	141.5	131.9	144.4	139.1	146.8	142.5	
5:18	Petroleum and coal products industries	135.0	143.2	137.3	144.7	147.1	153.0	132.3	156.3	
5:19	Chemical and chemical products industry	156.0	165.2	170.4	156.9	166.8	173.4	175.2	161.3	
5:20	Miscellaneous manufacturing industries	153.8	161.8	159.7	162.9	169.5	167.0	174.2	180.5	
5:08-09;12-17	DURABLE MANUFACTURING	168.9	178.4	184.9	172.1	189.5	187.6	198.0	178.	
5:08	Wood industries	136.6	143.9	145.1	149.3	144.6	146.4	156.8	146.0	
5:09	Furniture and fixture industries	155.4	152.9	148.4	154.8	161.2	154.8	157.9		
5:12	Primary metal industries	138.3	153.0	157.7	148.6	156.4	163.5	171.8	127.0	
5:13	Metal fabricating industries (except machinery and transportation equipment									
5:14	industries) Machinery industries (except electrical	161.5	162.9	162.8	167.0	167.7	166.0	173.0	171.	
	machinery)	205.3	198.7	192.9	201.6	202.3	211.4	214.5	215.	
5:15	Transportation equipment industries	217.5	243.1	278.3		279.0	270.8			
5:16	Electrical products industries	182.0	192.0	186.4	189.3	207.8	204.0	210.8	210.	
5:17	Non-metallic mineral products industries	135.9	139.1	146.6	155.1	141.8	119.2	148.6	159.	
6	CONSTRUCTION INDUSTRY	142.4	149.7	151.3	175.7	157.7	127.8	161.2	185,	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	161.3	174.4	163.3	151.3	188.1	214.9	179.2	164.	
572	Electric power	159.9	173.6	164.8		187.1	200.5	180.9	173.	
574	Gas distribution	196.8	211.4	178.2	109.9	234.4	366.6	200.1	121.	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	144.3	150.2	152.2	155.0	154.3	150.0	155.3	158.3	
7:01	Transportation	147.4	153.0	156.9	159.8	156.0	149.9	157.0	160.	
501;502	Air transport	225.8	248.5	247.0	315.5	227.8	252.0	235.5	361.9	
504;505	Water transport	141.0	144.9	163.8		158.1	94.6			
506	Railway transport	150.7	156.1	164.3		159.3	155.4		147.	
508	Bus transport, interurban and rural	176.9	157.3	156.0		133.3	138.5			
509	Urban transit systems	114.2	110.4	108.3	107.5	113.9	117.4	105.3	102.	
7:02	Storage	112.8	107.6	111.1	101.6	115.1	99.6	113.6	119.	
524	Grain elevators	106.2		106.7		109.7	90.7			

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Withou	t season	nal adju	stment		
S.I.C.	Industry or industry group	Annu			1968			1969	
		1967	1968	II	III	IV	I	II	III
8	TRADE	135.3	140.1	140.9	137.7	155.8	132.2	148.1	141.6
	1	20310	14011		-5777				
8:01	WHOLESALE TRADE	134.5	138.9	141.9	139.9	143.0	134.3	147.9	143.3
	Wholesale Merchants		135.9	141.5	141.3	137.4	127.4	147.3	143.5
• •	Automotive parts and accessories		125.9	139.6	129.6	125.9	• •		
• •	Drugs and drug sundries	144.0	153.5 101.1	140.7 92.1	155.3	166.6 102.5	• •	• •	
• •	Fresh fruits and vegetables			130.7	121.7	119.8			
	Groceries and food specialties		133.9	129.0	138.2	139.9			
	Hardware	114.4	112.5	119.9	116.6	112.7			
	Industrial and transportation equipment								
	and supplies	145.9	143.2	170.2	123.5	138.3	• •		
8:02	RETAIL TRADE	135.8	140.8	140.2	136.3	163.5	130.1	148.2	140.7
	Grocery and combination stores (chain)	128.7	134.7	136.2	130.6	141.0	141.4	147.6	135.4
	Grocery and combination stores (independent)			119.6	122.0	128.2	117.8	121.3	122.9
	All other food stores			130.8	126.8	132.1	123.3	135.1	129.5
	Department stores			130.2	132.2	191.7	123.9	143.9	139.0
• •	General stores			117.4	118.4	125.5	95.8	119.3	121.2
• •	Variety stores		175.1 164.1	160.4 186.3	168.7	254.4 167.5	132.2 163.0	189.6 193.3	191.9 152.0
• •	Motor vehicle dealers			118.2	111.2	153.6	104.4	124.2	111.7
	Shoe stores	123.8	122.2	124.2	119.6	153.4	90.0	125.3	116.6
	Hardware stores		132.5	137.8	141.2	152.8	97.0	140.6	137.6
	Furniture, television, radio and appliance								
	stores			137.3	141.7	170.1	129.4	143.9	148.4
••	Drug stores	145.3	155.6	150.0	151.7	171.2	157.5	154.0	154.7
9	FINANCE, INSURANCE AND REAL ESTATE	125.7	130.6	130.5	132.4	131.7	132.3	135.8	138.4
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	138.8	144.1	143.3	147.5	146.1	147.3	151.7	156.6
10:01	Whenter and milated countries	155 0	167 1	165 7	160 7	171 /	17/ 1	176 6	179.8
10:01	Education and related services  Health and welfare services			165.7	134.2	171.4	174.1 134.4		137.6
10:04	Motion picture and recreational services				166.2		145.8		192.9
10:05	Services to business management				159.5		168.5		180.9
10:06	Personal services				128.9		120.5		132.5
874	Laundries, cleaners and pressers	116.8	113.9	115.7		112.1	108.3	111.8	109.6
875	Hotels, restaurants and taverns	129.6	127.8	127.3	136.1	126.1	123.4	131.4	141.7
11	PUBLIC ADMINISTRATION AND DEFENCE	116.8	120.1	120.3	124.4	118.0	116.5	119.7	123.3
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	146.7	154.7	148.8	176.0	155.9	150.2	156.8	186.3
2-6;7:04	Goods-producing industries less Agriculture	149.3	157.1	159.2	158.7	164.5	159.7	167.7	164.2
7:01-03;8-11	Service-producing industries	133.2	138.1	138.4	140.2	142.8	136.9	143.7	145.1
(1)	Commercial industries	140.7	147.1	144.4	158.9	150.8	144.0	151.3	166.8
(1)	Commercial industries less Agriculture	141.7	147.9	149.2	149.5	154.7	148.3	156.4	154.8
(1)	Non-commercial industries	130.4	135.9	135.5	139.3	136.3	136.2	139.4	143.2
4;5;7:04	Index of Industrial Production	151.7	159.8	162.3	155.5	167.6	167.7	170.8	161.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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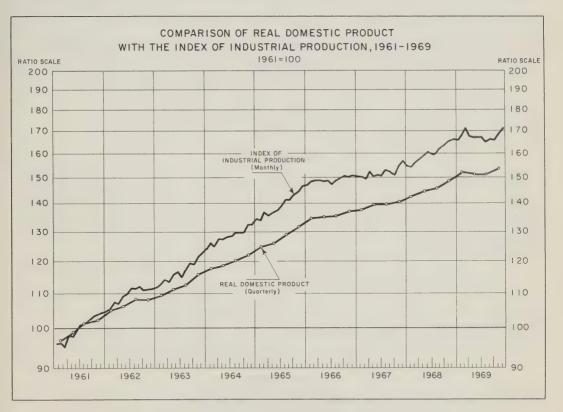
Domestic Product by Industry

ENDEX OF INDUSTRIAL PRODUCTION (1961=100)

DECEMBER 1969

The seasonally adjusted index of industrial production advanced by 1.4 per cent in December.

Real Domestic Product in the fourth quarter 1969 advanced by 1.5 from its third quarter 1969 level.



This issue includes indexes of Real Domestic Product for the fourth quarter of 1969.

National Output and Productivity Division Industrial Output Section

#### December Index of Industrial Production

The seasonally adjusted Index of Industrial Production advanced to 171.5 in December, a gain of 1.4% from the revised November level of 169.2. The latest advance virtually restored the Index to its previous high point reached in March, 1969.

While all three principal components shared in the rise, most of it was due to the 7% gain in mining. Within mining nearly all of the gain originated in metals and was largely due to recovery from labour disputes in nickel mining.

Manufacturing advanced by 0.5% in December. About two thirds of the gain came from the durables component where the major factors were increased output from the iron and steel mills and the smelting and refining industries, particularly in nickel and copper. Paper products were the major contributor to the 0.3% non-durables increase. The paper gain was due to increased output of packaging materials and to increased exports of pulp to non-U.S. markets.

Contributions to the December change are shown in the following table.

TABLE 1. Percent Contribution of Principal Components to Change in the Total Index of Industrial Production

December 1969(1)

	(Mi	ning + 64.6)	
Metals	+ 64.9 + 5.0	Mineral Fuels	- 4.2
	(Manuf	acturing + 31.8)	
	(Non-D	urables + 10.5)	
Paper & Allied Industries Printing, Publishing & Allied Chemical & Chemical Products Miscellaneous Mfg. Clothing Knitting Mills	+ 47.8 + 5.8 + 3.4 + 2.3 + 0.3 + 0.1	Textile Industries Foods & Beverages Rubber Products Petroleum & Coal Products Tobacco Products Leather Products	- 22.2 - 17.0 - 7.2 - 1.5 - 0.8 - 0.7
	(Dur	ables + 21.3)	
Primary Metals Wood Metal Fabricating Machinery (except electrical) Furniture & Fixtures	+ 55.1 + 7.2 + 2.0 + 1.0 + 0.1	Transportation Equipment  Electrical Products  Non-Metallic Mineral Products	- 22.1 - 17.3 - 4.7
(Ele	ectric Power,	Gas, Water Utilities + 3.6)	
Electric Power	+ 13.0	Gas	- 9.5

<sup>(1)</sup> Detail may not add due to rounding and inclusion of unpublished detail in totals.

#### 4th Quarter and Annual

The seasonally adjusted Index of Industrial Production advanced by 1.8% in the 4th Quarter of 1969, leaving the year as a whole 5% higher than in 1968. The gain was slightly less than that shown in 1968 when the Index rose by 5.3% and considerably less than the 1961-68 average growth rate of + 7.1%. Details of quarterly and annual movements, together with comparable figures for the USA are shown in the following tables.

TABLE 2. Percent change by Quarter and Year, for the Index of Industrial Production and its Principal Components

C			

	1st Q'69 4th Q'68	2nd Q'69 1st Q'69	3rd Q'69 2nd Q'69	4th Q'69 3rd Q'69	1969 1968
Index of Industrial Production	+ 2.0	- 0.7	- 0.9	+ 1.8	+ 5.0
Mining	+ 4.1	- 7.3	- 6.6	+ 8.9	- 1.8
Manufacturing	+ 1.6	+ 0.3	- 0.4	+ 0.7	+ 5.6
Non-Durable Manufacturing	+ 2.2	- 0.1	+ 1.1	+ 0.5	+ 5.4
Durable Manufacturing	+ 1.0	+ 0.7	- 1.9	+ 0.9	+ 5.8
Utilities	+ 2.5	+ 0.3	+ 2.4	+ 2.1	+ 9.2

TABLE 3. Annual Growth Rates for the Index of Industrial Production and its Principal Components, Canada and USA

	1969-68		1968-67		1961-68 Average Annual Growth Rates(1	
	Canada	USA	Canada	USA	Canada	USA
Index of Industrial Production	+ 5.0	+ 4.4	+ 5.3 + 5.2	+ 4.7 + 2.3	+ 7.1 + 6.5	+ 6.3 + 3.2
Manufacturing  Non-Durable Manufacturing  Durable Manufacturing	+ 5.6 + 5.4 + 5.8	+ 4.1 + 4.4 + 3.9	+ 5.1 + 4.6 + 5.6	+ 4.5 + 5.6 + 3.7	+ 7.0 + 5.4 + 8.7	+ 6.4 + 5.5 + 7.2
Utilities	+ 9.2	n/a	+ 8.1	+ 9.5	+ 8.5	+ 7.3

<sup>(1)</sup> Calculated by least square of logarithms method.

Most of the 4th Quarter gain was due to increased mines output and was concentrated in the metals component where the cessation of labour disputes caused nickel ore output to advance strongly.

Manufacturing advanced by 0.7%. Most of the gain was due to advances in durables where strike settlements caused both iron and steel mills and smelting and refining to show large gains. In non-durables paper advanced strongly due to increased exports and was the major factor in the gain.

In utilities both components shared in the gain.

All of the annual increase in the Index originated in the manufacturing and utilities components as mining output fell for the first time since 1946. Durables and non-durables contributed about equally to the gain. Within durables all major groups, with the exception of primary metals, which was severely affected by strikes, shared in the gain. In non-durables, all major groups, except leather and clothing advanced.

#### NOTES TO USERS

1. For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969.

Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{=}100)$ 

		1961		Se	asonally	adjuste	d 	
S.I.C.	Industry or industry group	percentage			19	969		
		weights	Ju1y	Aug.	Sept.	Oct.	Nov.	Dec.
	INDEX OF INDUSTRIAL PRODUCTION	31,851	167.1	164.5	165.9	165.6	169.2	171.5
<b>,</b>	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	140.0	136.2	141.8	140.3	151.8	163.1
4:01	Metal mines	2.463	109.6	101.7	108.8	105.0	121.6	141.3
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	.325 .309 1.829	50.7 141.1 114.8	49.4 200.3 94.3	51.0 275.8 90.9	47.7 310.3 80.5	52.5 379.7 90.2	49.6 315.6 128.2
:02	Mineral fuels	1.030	177.1	180.8	186.1	188.3	196.1	193.0
)61 )64	Coal mines Crude petroleum and natural gas	.152 .878	97.7 190.8	92.1 196.1	94.3 202.0	93.3 204.7	91.5 214.2	84.2 211.9
4:03 071	Non-metal mines except coal mines	.385	227.8 147.4	227.7 146.6	229.2 147.2	231.6 148.2	233.0 134.3	242.9 142.8
5	MANUFACTURING	24.741	169.4	166.6	166.8	166.7	169.3	170.2
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	151.6	152.5	152.9	152.4	153.1	153.6
5:01	Foods and beverages	3.547	140.1	145.0	147.1	145.9	142.4	138.8
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561	130.9 134.0 126.1 106.2 164.1 163.2			138.0 135.6 132.5 107.4 161.8 181.2	133.6 141.1 136.7 106.2 161.9 161.5	129.0 139.3 132.7 104.4 160.0 155.4
141 143 145	Soft drink manufacturers Distilleries Breweries	.234 .264 .298	175.9 197.9 122.4	201.0 201.8 131.2	193.7 219.7 138.1	203.4 221.5 129.8	182.9 174.9 133.2	193.0 153.8 127.4
5:02	Tobacco products industries	.233	122.5	113.7	124.7	124.2	122.8	120.3
5:03	Rubber industries	.411	158.2	145.5	146.6	150.1	168.9	155.7
5:04 174	Leather industries	.293 .195	119.6 123.4	110.3 113.3		102.0 103.0	104.2 105.0	102.4
5:05	Textile industries	. 904	190.5	187.4	182.3	182.4	184.5	166.1
183 201	Cotton yarn and cloth mills	.211	113.9 267.6	106.1 266.1	98.1 262.2	103.2 270.5	92.9 275.4	91.6 223.0
5:06	Knitting mills	.218	142.5	140.9	140.1	140.5	139.7	140.2
5:07	Clothing industries	.854	119.7	123.1	121.9	123.0	120.7	121.0
5:10	Paper and allied industries	2.675	150.8	152.1	153.1	151.8	155.1	168.5
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other paper converters	2.170 .453	150.6 151.6	153.3 147.5	153.1 151.8	151.4 152.3	156.5 148.7	172.8 152.0
		1.353	142.7		152.3	149.7	147.4	150.6
5:11	Printing, publishing and allied industries	1.000	14601	1.7.1.6.7	17607	エマン・リ	T+10+	

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961 \! = \! 100)$ 

		1961		Se	asonally	adjusted	1	
S.I.C.	Industry or industry group	percentage weights			19	169		
			July	Aug.	Sept.	Oct.	Nov.	Dec.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	179.5		167.1	168.8	170.2	171.8
375 376	medicines Paint and varnish manufacturers Manufacturers of soap and cleaning	.215 .150	231.5 125.1	200.8		206.8	217.0 135.3	206.7 127.0
	compounds	.148	149.3		150.2	151.0	159.5	157.2
378	Manufacturers of industrial chemicals	. 660	205.9	185.4	182.6	184.0	180.0	187.8
5:20	Miscellaneous manufacturing industries	.855	173.2	176.5	183.3	184.0	183.9	185.9
5:08-09;12-17	DURABLE MANUFACTURING	11.133	191.0	183.7	183.8	184.1	189.1	190.5
5:08	Wood industries	1.117	137.6		142.1	144.7	148.4	153.3
251 252	Sawmills and planing mills  Veneer and plywood mills	.678 .153	138.2 156.4		147.7 153.1	152.1 151.3	154.6 172.2	161.4 173.3
5:09	Furniture and fixture industries	.448				163.0	162.5	162.6
			159.8	103.0	164.2		102.5	
5:12 291	Primary metal industries	2,256 1,007	164.8 198.5		113.8	119.1	145.4	163.7 190.9
292	Iron and steel mills Steel pipe and tube mills	.126	166.2		102.2 156.8	114.9 135.9	122.8	148.5
294	Iron foundries	.136	142.5		136.2	149.7	151.2	122.3
295	Smelting and refining	.786	115.1	99.4	95.4	96.4	104.0	131.8
5:13	Metal fabricating industries (except machinery and transportation equipment							
0.01	industries)	1.857	174.1	165.6	167.2	168.9	171.8	172.7
301 302 303	Boiler and plate works	.078 .259	178.0 168.3	171.5 175.3	175.8 171.3	180.4 169.5	176.9 173.6	179.3 175.5
304	industry	.168	142.3	143.0	151.8	140.3	145.3	143.9
	industry	.458	180.5	177.5		184.2	179.8	177.9
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250 .165	185.3 197.7	130.6 194.7	112.9 203.7	138.3 201.5	163.2 199.9	169.8
5:14	Machinery industries (except electrical							
	machinery)	. 995	214.9	216.9	216.7	221.2	219.8	220.5
5:15	Transportation equipment industries	2.001	265.4	275.4	281.1	276.3	267.8	259.6
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	145.4	139.5	155.0	147.0	146.9	147.3
325	manufacturers	.788	349.0	387.1	389.7	391.2	376.4	354.0
	manufacturers	.397	263.4	251.4		253.4	242.4	238.4
326 327	Railroad rolling stock industry	.076	314.9 184.0	316.3 162.9		279.7 152.4	280.3	288.9 156.6
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	1.572	212.9		216.9	211.6	214.0	205.8
334	tric and non-electric)	.187	217.3	182.7 326.3		186.5	198.2	258.7
335	television receivers Communications equipment manufacturers	.479	264.1	261.5		262.1	259.6	258.9
336	Manufacturers of electrical industrial equipment	.305	182.6		188.8	190.1	191.4	188.5
5:17		.887	143.1	144.2	143.6	142.6	145.0	141.0
341	Non-metallic mineral products industries  Cement manufacturers	.171	128.8		114.0	109.6	123.1	113.0
348	Ready-mix concrete manufacturers	.079	169.5		170.9	169.8	168.1	158.8
356	Glass and glass products manufacturers	.168	169.8		182.2	184.0	180.7	181.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	189.0	190.0	194.2	195.4	194.6	195.6
572	Electric power	2.270	187.9	188.3	192.5	193.0	192.8	197.1
574	Gas distribution	.336	234.0		246.3	252.8	247.4	226.2

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961 = 100)

INDEX OF INDUSTRIAL PRODUCTION   159.8   167.8   163.7   159.4   169.5   170.			Ann	ual	Wi	ithout	seasona	al adju	stment	
INDEX OF INDUSTRIAL PRODUCTION	S.I.C.	Industry or industry group	aver	ages	1968			1969		
4' MIMES (including Milling), QUARRIES AND OIL WELLS			1968	1969	Dec.	Aug.	Sept.	Oct.	Nov.	Dec.
WELLS		INDEX OF INDUSTRIAL PRODUCTION	159.8	167.8	163.7	159.4	169.5	170.3	175.4	169.3
WELLS   152.7   149.9   154.0   135.7   145.9   147.   161.										
Sign   Placer gold and gold quartz mines   58.8   52.4   57.1   48.5   52.5   46.5   52.5   56.5   170 m mines   311.4   267.7   305.7   212.3   326.0   372.5   326.0   326			152.7	149.9	154.0	135.7	145.9	147.5	153.5	162.
170   170	01	Metal mines	142.6	126.9	142.5	99.4	113.8	113.8	121.7	140.
170   170	1;052	Placer gold and gold quartz mines		52.4	57.1	48.5	52.5	46.3	52.5	49.
Mineral fuels		Iron mines		267.7				372.6	373.6	
Coal mines   96.6   93.3   104.1   62.6   94.4   103.64   103.64   104.1   104.9   195.7   197.7   197.5   194.65   194.9   195.7   197.7   197.5   194.65   194.9   195.7   197.7   197.5   194.65   194.9   195.7   197.7   197.5   194.65   194.9   195.7   197.7   197.5   194.65   194.9   195.7   197.7   197.5   194.65   194.9   195.7   197.7   197.5   194.65   197.7   197.5   194.65   197.7   197.5   194.65   197.7   197.5   194.65   197.7   197.5   194.65   197.7   197.5   194.65   197.7   197.5	3-057;059	Miscellaneous metal mines, n.e.s	129.0	115./	130.1	89.3	88.2	82.0	91.5	128.
176.1   194.9   195.7   197.7   197.5   194.6   196.1   194.9   195.7   197.7   197.5   194.6   196.1   196.	)2	Mineral fuels	164.3	179.9	182.2	177.8	182.3	181.4	194.0	200.
Asbestos mines									100.7	
Asbestos mines	22	Non-motel minor count and minor	106 7	221 6	100 6	221 1	27.1 0	255 5	249.1	2/.1
143.9   151.6   144.2   155.2   159.0   157.										
143.9   151.6   144.2   155.2   159.0   157.		MANUFACTURA	150 /	160 2	7.00 5	7.00.0	170 5	170 6	176 0	167
18-20 NON-DURABLE MANUFACTURING 143.9 151.6 144.2 155.2 159.0 157. 5:01 Foods and beverages 139.8 143.2 131.5 163.8 164.9 154. 101;103 Meat products 138.2 135.3 129.1 135.4 148.5 153. 105;107 Dairy products 137.0 140.9 112.9 171.1 158.7 135. 123-125 Grain mills 125.7 130.1 134.5 129.1 134.5 129.1 134.5 129.1 134.7 135. 128;129 Bakery products 106.8 106.1 104.9 109.9 108.6 109. 131-139 Other food processors 153.0 161.1 157.3 162.1 170.7 180. 141-147 Beverage manufacturers 155.4 168.9 155.8 195.6 198.4 141. 147 Beverage manufacturers 155.4 168.9 155.8 195.6 198.4 143 Distilleries 175.9 193.9 172.6 212.3 253.3 285 125.2 128.5 127.4 140.0 138.1 120. 150.0 128. 125.0 Tobacco products industries 119.1 121.7 106.5 108.0 130.0 128. 150.0 Tobacco products industries 119.1 121.7 106.5 108.0 130.0 128. 150.0 Textile industries 115.2 109.1 98.8 116.8 109.2 105. 108.0 130.0 128. 109.0 Textile industries 175.0 187.8 188.2 183.2 192.7 190. 183		MANUFACTURING	139.4	100.3	160.5	103.2	1/3.5	1/2.0	1/0.0	104.
101;103   Meat products   138.2   135.3   129.1   135.4   148.5   153.     105;107   Dairy products   137.0   140.9   112.9   171.1   158.7   135.     123-125   Grain mills   125.7   130.1   134.5   129.1   134.7   136.     128;129   Bakery products   106.8   106.1   104.9   109.9   108.6   109.     131-139   Other food processors   153.0   161.1   157.3   162.1   170.7   180.     141   Soft drink manufacturers   155.4   168.9   155.8   159.6   158.4   190.     141   Soft drink manufacturers   164.8   171.1   254.5   208.0   168.     143   Distilleries   175.9   193.9   172.6   212.3   253.3   285.     145   Breweries   125.2   128.5   127.4   148.0   138.1   120.     15:02   Tobacco products industries   119.1   121.7   106.5   108.0   130.0   128.     15:03   Rubber industries   137.3   153.7   154.8   111.6   159.8   160.     15:04   Leather industries   137.3   153.7   154.8   111.6   159.8   160.     16:04   Leather industries   115.2   109.1   98.8   116.8   109.2   105.     16:05   Textile industries   175.0   187.8   188.2   183.2   192.7   190.     183   Cotton yarn and cloth mills   103.7   106.4   100.2   97.6   105.0   115.     201   Synthetic textile mills   136.7   141.2   140.7   145.4   141.9   144.     5:07   Clothing industries   122.4   122.0   116.9   128.0   123.7   125.     5:10   Paper and allied industries   136.7   152.0   141.4   154.4   151.6   156.     271   Pulp and paper mills   135.1   152.0   141.0   154.3   149.5   155.     273;274   Paper box and bag manufacturers and other paper converters   142.4   151.6   146.0   151.7   156.8   157.		NON-DURABLE MANUFACTURING	143.9	151.6	144.2	155.2	2 159.0	157.6	158.0	147.
105;107	01	Foods and beverages	139.8	143.2	131.5	163.8	3 164.9	154.1	148.8	128.
105;107	1:103	Meat products	138.2	135.3	129.1	135.4	148.5	153.2	155.3	118.
123-125	5;107	Dairy products	137.0	140.9				135.6	124.2	112.
Other food processors 153.0 161.1 157.3 162.1 170.7 180 Reverage manufacturers 155.4 168.9 155.8 199.6 198.4 190.  141 Soft drink manufacturers 165.4 188.1 171.1 254.5 208.0 168.4 184.3 Distilleries 175.9 193.9 172.6 212.3 253.3 285 125.2 128.5 127.4 148.0 138.1 120 125.2 128.5 127.4 148.0 138.1 120 125.2 128.5 127.4 148.0 138.1 120 125.2 128.5 127.4 148.0 138.1 120 125.2 128.5 127.4 148.0 138.1 120 125.2 128.5 127.4 148.0 138.1 120 125.2 128.5 127.4 148.0 138.1 120 125.0 125.2 128.5 127.4 148.0 138.1 120 125.0 128.0 130.0 128 125.0 1		Grain mills						136.5	140.9	
Beverage manufacturers   155.4   168.9   155.8   199.6   198.4   190.0										
Distilleries   175.9   193.9   172.6   212.3   253.3   285										
125.2   128.5   127.4   148.0   138.1   120	1	Soft drink manufacturers	169.4	188.1	171.1	254.5	208.0	168.8	176.5	183.
5:02 Tobacco products industries										
Rubber industries	5	Breweries	125.2	128.5	127.4	148.0	) 138.1	120.8	136.3	119.
Leather industries	02	Tobacco products industries	119.1	121.7	106.5	108.0	130.0	128.4	131.4	107.
Shoe factories 115.2 109.1 98.8 116.8 109.2 105 5:05 Textile industries 175.0 187.8 188.2 183.2 192.7 190 183 Cotton yarn and cloth mills 103.7 106.4 100.2 97.6 105.0 115 5:06 Knitting mills 241.0 266.7 278.7 259.2 276.4 275 5:06 Knitting mills 136.7 141.2 140.7 145.4 141.9 144 5:07 Clothing industries 122.4 122.0 116.9 128.0 123.7 125 5:10 Paper and allied industries 136.7 152.0 141.4 154.4 151.6 156 271 Pulp and paper mills 135.1 152.0 141.0 154.3 149.5 155 Paper box and bag manufacturers and other paper converters 142.4 151.6 156.8 157	03	Rubber industries	137.3	153.7	154.8	111.6	5 159.8	160.1	188.5	161.
Textile industries									107.8	
Synthetic textile mills	05	Textile industries	175.0	187.8	188.2	183.	2 192.7	190.3	198.3	3 172
5:06 Knitting mills										
Clothing industries										
Paper and allied industries										
271 Pulp and paper mills										
273;274 Paper box and bag manufacturers and other paper converters										
	_	Paper box and bag manufacturers and		,	141.0					
5:11 Printing, publishing and allied industries 138.0 145.2 143.7 143.8 151.1 153					146.0					
5:18 Petroleum and coal products industries 143.2 149.1 154.8 163.0 147.5 143	18	Petroleum and coal products industries	143.2	149.1	154.8	163.	0 147.5	143.9	157.	0 163

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	ua1	W	ithout	season	al adju	stment	
S.I.C.	Industry or industry group	aver	ages	1968			1969		
		1968	1969	Dec.	Aug.	Sept.	Oct.	Nov.	Dec.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 174	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	169.6				171.0		
175	medicines  Paint and varnish manufacturers	195.7 126.6	203.5 130.2				211.8		
76	Manufacturers of soap and cleaning compounds	144.3	148.9				168.5		
78	Manufacturers of industrial chemicals	180.9	186.3				185.5		
:20	Miscellaneous manufacturing industries	161.8	177.3	163.9	181.8	189.7	191.9	188.7	180.
:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	180.5	173.0	191.3	190.8	198.0	184
:08	Wood industries	143.9	147.2	130.9	151.4	151.8	143.4	142.3	133
51	Sawmills and planing mills	151.7	154.3	134.2		161.0			
52	Veneer and plywood mills	154.7	161.4	140.0			157.1		155
:09	Furniture and fixture industries	152.9	161.7	157.3	169.0	171.3	171.0	169.3	163
:12	Primary metal industries	153.0	150.7	153.6	115.2	111.8	118.0	145.7	156
91	Iron and steel mills	169.7	166.6				114.3		
92	Steel pipe and tube mills	174.4	159.0				106.3		
94	Iron foundries	139.4	139.9		115.9	146.8	162.1		
95	Smelting and refining	123.7	119.3	127.6	95.9	94.5	95.7	104.8	134
:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	170.4				172.3		
01	Boiler and plate works	171.8	178.0	181.9			187.6		
02 03	Fabricated structural metal industry Ornamental and architectural metal	152.7	169.4	148.0			177.6		
04	industry  Metal stamping, pressing and coating	143.5	149.1				153.0		
	industry	171.9	179.8				182.3		
05 06	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	165.4 181.6	159.9 195.2				142.3 201.3		
:14	Machinery industries (except electrical								
1.14	machinery)	198.7	215.5	204.2	215.4	218.3	221.5	221.1	. 220
5:15	Transportation equipment industries	243.1	267.5	256.9	207.6	295.7	293.4	300.0	255
21	Aircraft and parts manufacturers	142.4	140.7	142.0			148.3		
23;324	Motor vehicle and truck body and trailer manufacturers	322.4	369.2	343.1	216.8	420.1	426.4	444.6	332
25	Motor vehicle parts and accessories manufacturers	242.9	253.2	269.9	251 /	260 2	262.8	253 6	2/10
26	Railroad rolling stock industry	242.9	288.6	243.5			272.7		
27	Shipbuilding and repair	164.0	170.2				152.4		
32	Electrical products industries Manufacturers of major appliances (elec-	192.0	211.4	201.8	211.7	228.4	225.3	230.3	207
	tric and non-electric)	182.9	198.1	172.6	181.2	242.9	208.9	217.4	144
34	Manufacturers of household radio and television receivers	230.4	293.3	279.4	306 1	364.1	372.3	400.5	270
35	Communications equipment manufacturers	238.4	257.5	252.1			266.1		
36	Manufacturers of electrical industrial equipment	175.2	185.8				193.9		
17									
5: 17	Non-metallic mineral products industries	139.1	143.0 121.9	122.1			158.0		
341 348	Cement manufacturers  Ready-mix concrete manufacturers	173.4	171.3	87.7			135.9 229.2		
356	Glass and glass products manufacturers	173.4	175.0	178.1	180.6	187.1	184.0	181.8	179
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	207.0	162.0	170.5	184.6	204.2	2 221
572	Flectric power	173.6	189.5	100 /	172 1	170 5	180 5	202 /	216
572 574	Electric power	211.4	235.4				189.5 185.5		
// 7	ONO GEOGREPHE !	211.4	20004	300.3	114.2	. 133./	100.0	202.2	. 31,2

#### Real Domestic Product(1), Fourth Quarter 1969

The seasonally adjusted R.D.P. index rose 1.5 per cent in the fourth quarter from its slightly revised third-quarter level. In 1969 production in the domestic economy started very strongly, with the first quarter exceeding the substantial expansion that had occurred in the last quarter of 1968. In the second quarter, however, production declined for the first time in the current expansionary period; the level of output in the third quarter was almost unchanged from that in the second.

Strikes and lockouts played a dominant role in the quarter-to-quarter movements. There were fewer working days lost in the first quarter than in the same quarter for the last several years. Not since the current expansionary period began, however, have the second, third and fourth quarters recorded so many days lost, and the third quarter established a new record,

The service-producing industries accounted for over 60 per cent of the increase in R.D.P. in the fourth quarter. Transportation, storage and communication recorded the major increase within this grouping. Railway transport led the way, because of renewed carriage of commodities that had fallen off in volume in the previous months due to the iron ore, steel, and nickel strikes. Water transport also benefitted from the pickup in activity. Pipeline transport was up strongly, particularly gas pipelines, in response to accelerated demand from the United States. The effects of recovery from the B.C. telephone strike as well as continued advances in output are reflected in the advance in telephone systems.

Mining's strong advance was the result of iron ore mining rising from the strike-depressed levels of the previous two quarters, and an expansion in the crude petroleum and natural gas industry. Manufacturing also rose significantly in the fourth quarter, with most of the increase originating in durables. Within durables, strike recoveries in iron and steel mills and in smelring and refining, along with expansion in the wood industries, more than offset decreases in the transportation equipment industries and in the electrical product industries.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods.

#### Real Domestic Product, 1969

Canada's R.D.P. for 1969 rose by 4.6 per cent. This compares with the 1946-68 average growth rate of 4.7 per cent, the 1961-68 growth rate of 5.6 per cent, the 1968 rate of 4.5 per cent, and the 1967 rate of 2.7 per cent. Growth rates for the major segments of the economy are listed in the following table. They show that the domestic economy is moving towards the post-war rate of advance, but is still considerably below the rate of expansion that took place in 1962 to 1966. The decrease in mining was one of the major dampening influences on the economy in 1969; mining growth in the '60's has also slowed considerably from the post-war rate. Decelerations from the 1946-68 rates also occurred in transportation, storage and communication, and in trade.

Several major factors affected industrial output in 1969. Exports rose strongly, led by shipments of automotive products to the U.S. Population grew, but at a lesser rate than in 1968 because of decreased immigration from Europe. The labour force, however, increased by a larger percentage in 1969 than in the previous year, as did labour force employment. The major dampening factor was the increase of more than one-half in the number of man-days lost to strikes and lockouts. This loss amounted to one day for each person employed in Canada. The larger of the major strikes occurred in the miscellaneous metal mining (nickel), steel mills, iron ore mining, smelting and refining, construction, and air transport industries.

In 1969 the faster-rising goods-producing industries accounted for a little more than one-half of the growth in R.D.P. Increased manufacturing output had the largest effect within the goods-producing industries; the advance in manufacturing alone accounted for one-third of the year-over-year increase in output in the domestic economy. Within manufacturing, durables grew a little faster than non-durables. The increase in durables resulted from advances in the transportation equipment, electrical products, machinery, and metal fabricating industries which more than offset a decrease in the strike-affected primary metal industries. Non-durables increased on the basis of a strong advance in paper and allied industries, and gains in the foods and beverages, textile, and printing and publishing industries.

Of the other six goods-producing industry divisions, construction made the largest contribution to the change in aggregate R.D.P. The increase in this division originated in residential construction, which rose sharply in the year on the strength of the first and second quarter. Scarcity of mortgage money and rising interest rates and construction costs combined to slow the erection of housing units in the latter half of the year. These factors and the June deferral of capital cost allowances on commercial projects in three provinces contributed to holding non-residential building down to its 1968 level. Within residential construction, the number of starts rose to a new record within the year, but all of the increase came from multiple units.

Agriculture and the utilities recorded significant advances of about the same magnitude. The 1969 rise in agriculture originated in increased production of grain (wheat), poultry and eggs, miscellaneous products (particularly tobacco), and livestock (cattle and calves). Expenses also rose, with an increase in feed expenses more than offsetting a decrease in machinery expenses.

The utilities expanded on the strength of large gains in both the electric power utilities and gas distribution. Forestry's rise, although small in terms of its impact on the total output of the national economy, was much stronger than the depressed level of operations in 1968. Pulpwood cuttings advanced in response to growth in external demand for pulp and paper, particularly from overseas markets.

In 1969 more than one-third of the increase in the service-producing industries came from the community, business and personal service division. Continued advances were recorded for education, business management, health and welfare, personal, and other services.

Trade showed the second most significant increase of the service-producing industries, with two-thirds of it originating in retail trade. Department, variety, and chain grocery stores showed the largest volume increases among the retail outlets, while the most significant wholesale trade increases occurred in automotive parts and accessories, household electrical appliances, industrial and transportation equipment, and petroleum bulk tank stations.

Of the other two service-producing industry divisions with significant increases, the finance, insurance and real estate division received most of its growth from insurance and real estate, although the finance industries grew at a faster relative rate. The dominant factor in the transportation, storage and communication division's increase was the lack of growth in rail and water transport, neither of which were able to advance in the year primarily because of the effect of strikes in the mining industry. A continued strong upward movement in telephone systems, and increases in air transport (despite being strike-bound in April and May) and pipeline transport (particularly gas pipelines) were also important factors.

The increase in the output of the domestic economy was not as widespread as in 1968, when all of the twelve industry divisions rose. In 1969 three divisions decreased. Mining's decline was the most significant, and was caused by the miscellaneous metals and the iron ore strikes more than offsetting increases in the crude petroleum and natural gas industry and in non-metal mining (except coal).

The public administration and defence index was fractionally lower than in the previous year, because decreases in federal and provincial administration more than offset an increase in local administration. A very large percentage decrease was suffered by the fishing industry. Atlantic fishing declined, and B.C. fishing shrank substantially, because of a drop off in the salmon catch.

Growth Rates

	1946-68	1961-68	1967-66	1968-67	1969-68
Real Domestic Product	4.7	5.6	2.7	4.5	4.6
Real Domestic Product less agriculture	5.0	5.7	3.6	4.4	4.5
Goods-producing industries	5.0	6.5	0.0	5.5	5.3
Goods-producing industries less agriculture	5.8	6.9	1.7	5.2	5.1
Service-producing industries	4.4	4.9	5.0	3.7	4.0
Agriculture	1.7	2.9	- 14.2	7.1	7.8
Porestry	2.3	4.2	4.1	2.1	4.2
Pishing and trapping	1.2	1.1	- 7.8	11.4	- 18.3
fines (Incl. milling), quarries and oil wells	8.5	6.5	6.4	5.2	- 1.8
Manufacturing	5.1	7.0	0.3	5.1	5.6
Non-durables	4.9	5.4	1.3	4.6	5.4
Durables	5.4	8.7	- 0.6	5.6	5.8
Electric power, gas and water utilities	9.3	8.5	9.1	8.1	9.2
Construction	6.1	6.6	0.5	5.1	6.5
Transportation, storage and communication	4.8	6.3	5.8	4.1	4.0
Trade	4.6	5.1	4.2	3.5	4.3
Inance, insurance and real estate	(1)	3.9	4.4	3.9	4.2
Community, business and personal service	4.3	5.6	4.8	3.8	5.8
Public administration and defence	(1)	2.5	6.9	2.8	- 0.7

(1) Not available for this time period.

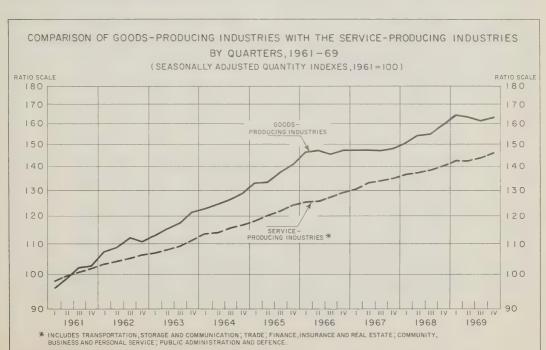


TABLE 3. Seasonally Adjusted Index of Real Domestic Product (1961=100)

				Seasonal1	y adjust	ed		
S.I.C.	Industry or industry group	1961	19	68		19	69	
		percentage weights	III	IV	I	II	III	IV
	REAL DOMESTIC PRODUCT	100.000	145.6	148.6	152.1	151.4	151.3	153.6
1		4,557	128.4	137.8	149.6		140.9	139.6
1	AGRICULTURE							
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95,443	146.5	149.1	152.2	151.6	151.8	154.3
2	FORESTRY	1.257	135.4	138.6	135.9	142.6	131.7	145.2
3	FISHING AND TRAPPING	.262	116.4	118.5	114.2	102.0	89.4	99.9
4	MINES (including Milling), QUARRIES AND OIL	4 200	152.0	15/ 5	160.0	1/0 1	220.2	151 7
	WELLS	4.298	152.9	154.5	160.8	149.1	139.3	151.7
4:01	Metal mines	2.463	142.9	144.5	149.7	131.2	106.7	122.7
4:02	Mineral fuels	1.030 .385	166.7	171.1	176.1	170.7 208.8	181.3	192.5 235.8
4:03	Non-metal mines except coal mines		191.3	188.3	207.2			
5	MANUFACTURING	24.741	159.6	165.1	167.7	168.2	167.6	168.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	141.9	147.5	150.7	150.6	152.3	153.0
5:01	Foods and beverages	3.547	139.1	141.4	144.3	142.6	144.1	142.3
5:02	Tobacco products industries		116.9	122.6	123.3		120.3	122.4
5:03	Rubber industries		126.9	143.7	145.4	154.7	150.1	158.2
5:04	Leather industries	.293	113.5	114.4	112.8	111.7		102.9
5:05	Textile industries	. 904	178.0	183.3	189.3	197.5	186.7	177.7
5:06	Knitting mills	.218	136.9	142.2	140.9	142.9	141.2	140.1
5:07	Clothing industries	.854	121.5	122.0	121.7	122.8	121.6	121.6
5:10	Paper and allied industries	2.675	130.2	142.4	149.0	149.0	152.0	158.5
5:11 5:18	Printing, publishing and allied industries Petroleum and coal products industries	1.353 .583	137.6 142.3	141.5 145.0	141.0 151.4	141.6 136.9	149.0 152.3	149.2 152.5
5:19	Chemical and chemical products industry	1.682	164.1	168.5	171.0	169.0	171.1	170.3
5:20	Miscellaneous manufacturing industries	.855	160.1	167.3	170.9	175.7	177.6	184.6
5:08-09;12-17	DURABLE MANUTACTURING	11.133	181.3	186.6	188.4	189.8	186.2	187.9
5:08	Wood industries	1.117	143.1	154.6	147.0		141.4	148.8
5:09	Furniture and fixture industries	.448	151.5	156.0	160.2		162.5	162.7
5:12	Primary metal industries	2.256	154.7	159.0	162.4	164.3	133.1	142.7
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	164.5	167.5	170.6	171.7	169.0	171.1
5:14	Machinery industries (except electrical	. 995				070 0	016 1	000 5
5:15	machinery) Transportation equipment industries		203.0 253.0	201.7	211.4 258.9	213.8	216.1	220.5
5:16	Electrical products industries		193.6	264.6 198.4	205.9	252.4 213.4		210.5
5:17	Non-metallic mineral products industries		139.6	139.1	142.7	144.2	143.7	142.9
6	CONSTRUCTION INDUSTRY	5.840	151.8	152.7	161.2	160.7	160.6	157.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	177.8	181.6	186.1	186.6	191.1	195.2
572	Electric power	2.270	175.5	180.8	184.7	186.8	189.6	194.3
574	Gas distribution	.336	226.1	222.3	232.7	221.7		242.1
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	149.8	154.2	159.7	152.3	152.8	161.1
7:01	Transportation	7.039	152.1	157.6	162.5	151 0	152.4	161.0
501;502	Air transport		247.2	267.2	297.4		283.9	293.9
504;505	Water transport		142.7	153.7	147.3	135.7		146.3
506	Railway transport	2.969	154.9	159.9	163.2		147.1	159.5
508	Bus transport, interurban and rural	.097	152.8	150.4	173.3	171.1		175.0
509	Urban transit systems	.348	111.8	111.5	116.0	104.8		109.1
7:02 524	Storage Grain elevators	.363	98.5	107.5	113.8	114.9		111.1 103.2
			90.5	100.2	107.1	107.7	110.7	
7:03	Communication	2.583	150.6	151.4	158.4	158.5	159.3	168.5

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasonall	y adjuste	d		
S.I.C.	Industry or industry group	1961	19	68		19	69	
		percentage weights	III	IV	I	II	III	IV
3	TRADE	12.721	141.4	141.3	143.9	144.7	147.4	148.
8:01	WHOLESALE TRADE	4.788	138.3	137.2	139.6	142.2	147.2	148.
	Wholesale Merchants	3.449	134.0	132.7	137.6	138.8	143.3	145.
	Automotive parts and accessories	.283	124.9	130.3				
	Drugs and drug sundries	.097	155.9	159.0				
	Clothing, furnishings and other textiles	.152	104.8	100.8				
	Fresh fruits and vegetables	.072	121.6	119.7				
	Groceries and food specialties	. 283	133.3	134.4				
	Hardware	.176	114.0	110.7				
	Industrial and transportation equipment and							
	supplies	.369	139.5	143.4				
3:02	RETAIL TRADE	7.933	143.2	143.8	146.5	146.1	147.5	148.
	Grocery and combination stores (chain)	. 682	137.1	136.4	142.8	144.4	141.7	151.
	Grocery and combination stores (independent)	. 637	123.8	122.4	121.3		124.3	121
	All other food stores	.211	126.0	128.5	131.3		129.5	129
	Department stores	1.160	143.5	143.9	152.4		151.4	156
	General stores	. 232	114.5	112.1	116.2	116.6	117.2	113
	Variety stores	.300	174.0	184.4	190.7		198.4	208
	Motor vehicle dealers	.918	174.8	171.9	168.9		174.3	164
	Clothing stores	. 503	121.4	121.5	125.0	125.3	122.5	122
	Shoe stores	.118	121.7	125.9	119.5		118.6	124
	Hardware stores	.164	133.9	133.1	130.5	132.2	130.9	130
	Furniture, television, radio and appliance							
	stores	.336	147.5	145.7	144.6	147.8	153.6	146
• •	Drug stores	.341	156.4	160.0	161.1	157.3	159.3	165
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	131.0	132.1	133.6	135.6	136.9	138.
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	144.4	147.3	149.9	151.3	153.2	155.
10:01	Education and related services	3.527	168.7	171.4	174.1	176.6	179.8	182.
0:02	Health and welfare services	3.563	133.7	133.9	134.9	136.2	137.1	138
0:04	Motion picture and recreational services	.389	151.6	154.1	160.6	165.2	173.7	162
0:05	Services to business management	1.643	155.4	163.2	172.2	173.8	176.7	180
0:06	Personal services	3.623	122.6	125.1	125.2	125.4	125.9	127
374	Laundries, cleaners and pressers	.398	113.7	112.1	111.7	110.3	108.1	107
375	Hotels, restaurants and taverns	2,326	126.3	130.2	130.3	130.9	131.3	133
.1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	119.8	119.4	119.3	119.7	119.4	118
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	154.9	159.6	164.2	163.0	161.1	163
2-6;7:04	Goods-producing industries less Agriculture	39.210	158.0	162.1	165.9	165.1	163.5	165
7:01-03;8-11	Service-producing industries	56.233	138.4	140.1	142.6	142.3	143.7	146
(1)	Commercial industries	84.355	147.4	150.7	154.6	153.6	153.4	155
(1)	Commercial industries less Agriculture	79,798	148.5	151.5	154.9	154.0	154.1	156
(1)	Non-commercial industries	15.645	136.2	137.1	138.4	139.5	140.3	141
4;5;7 :04	Index of Industrial Production	31.851	160.2	165 1	168.4	167.2	165 0	168
+, 5, 7:04	index of industrial Production	31.031	160.3	165.1	100.4	10/.3	165.8	100

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

S.I.C.	Industry or industry group	Ann		1968	2				
		aver	ages					1969	
		1968	1969	III	IV	1	II	III	IV
	REAL DOMESTIC PRODUCT	145.4	152.1	155.9	148.5	142.7	149.4	162.8	153.2
1	AGRICULTURE	133.5	143.9	324.7	82.0	68.1	62.4	371.2	74.]
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	145.9	152.4	147.8	151.7	146.3		152.9	157.0
2		132.6	138.2	151.2	133.4	125.8	132.8	151.4	142.6
	FORESTRY	116.0	94.8	205.3	85.4	63.3	105.5	134.3	75.9
3	FISHING AND TRAPPING	110.0	24.0	200,0	05.4	03.3	105.5	134.3	75.
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.9	153.5	157.5	154.3	151.7	139.0	154.
4:01	Metal mines	142.6	126.9	144.0	147.4	139.2	135.9	107.0	123.4
4:02 4:03	Mineral fuels Non-metal mines except coal mines	164.3 196.1	179.9 221.6	163.3 185.5	171.3 197.6	185.1 199.8	164.7 220.1	177.9 217.8	191.9 248.6
5	MANUFACTURING	159.4	168.3	156.4	167.0	164.7	173.2	164.5	171.0
5:01-07;10-11;									
18-20	NON-DURABLE MANUFACTURING	143.9	151.6	143.5	148.6	146.0	152.9	153.0	154.5
5:01	Foods and beverages	139.8	143.2	155.5	141.5	125.0		159.3	143.6
5:02 5:03	Tobacco products industries	119.1	121.7 153.7	106.6	122.8 154.0	127.8 154.0	128.7	107.7	122.0
5:04	Leather industries	113.0	108.7	105.6	113.6	120.3		101.0	101.2
5:05	Textile industries	175.0	187.8	169.3	192.1	187.7		176.4	186.9
5:06	Knitting mills		141.2	138.4	143.9	139.3		142.6	141.7
5:07	Clothing industries	122.4	122.0	122.7	120.9	124.0		122.8	120.3
5:10	Paper and allied industries	136.7	152.0	129.1	142.1	148.4		150.6	158.1
5:11	Printing, publishing and allied indus-	23017	15210	22712	2-12-1	11011	23210	25010	13011
3.11	tries	138.0	145.2	131.9	144.4	139.1	146.8	142.5	152.2
5:18	Petroleum and coal products industries	143.2	149.1	144.7	147.1	153.0	132.3	156.3	154.7
5:19	Chemical and chemical products industry	165.2	169.6	156.9	166.8	173.4	175.2	161.3	168.6
5:20	Miscellaneous manufacturing industries	161.8	177.3	162.9	169.5	167.0	174.2	180.7	187.1
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	172.1	189.5	187.6	198.0	178.5	191.
5:08	Wood industries	143.9	147.2	149.3	144.6	146.4	156.8	146.0	139.7
5:09	Furniture and fixture industries	152.9	161.7	154.8	161.2	154.8	157.9	166.1	168.1
5:12	Primary metal industries	153.0	150.7	148.6	156.4	163.5	171.8	127.1	140.2
5:13	Metal fabricating industries (except								
	machinery and transportation equipment								
5:14	industries) Machinery industries (except electrical	162.9	170.4	167.0	167.7	166.0	173.0	171.4	171.2
	machinery)	198.7	215.5	201.6	202.3	211.4	214.5	214.9	221.0
5:15	Transportation equipment industries	243.1	267.5	199.2	279.0	270.8	286.3	230.0	282.9
5:16	Electrical products industries	192.0	211.4	189.3	207.8	204.0	210.8	209.8	221.0
5:17	Non-metallic mineral products industries	139.1	143.0	155.1	141.8	119.2	148.6	159.1	145.1
6	CONSTRUCTION INDUSTRY	149.7	159.4	175.7	157.7	127.8	161.2	186.3	162.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	151.3	188.1	214.9	179.2	164.0	203.5
572	Electric power	173.6	189.5	159.9	187.1	200.5	180.9	173.6	202.9
574	Gas distribution	211.4	235.4	109.9	234.4	366.6	200.1	121.5	253.3
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.2	155.0	154.3	150.0	155.3	157.8	161.6
7:01	Transportation	153.0	156.6	159.8	156.0	149.9	157.0	159.9	159.6
501;502	Air transport	248.5	275.3	315.5	227.8	252.0		361.9	251.8
504;505	Water transport	144.9	137.2	167.8	158.1	94.6		150.0	152.7
506	Railway transport	156.1		154.4	159.3	155.4		145.9	159.1
508	Bus transport, interurban and rural	157.3	168.6	208.1	133.3	138.5		217.6	154.9
509	Urban transit systems	110.4	109.1	107.5	113.9	117.4	105.3	102.2	111.3
7:02 524	Storage	107.6	112.7 105.7	101.6 92.4	115.1 109.7	99.6 90.7	113.6 106.8	119.4 113.3	118.2
7:03	Communication	148.5	161.2	149.2	155.1	157.4	156.6	157.7	173.0

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasonal	adjust	ment		
S.I.C.	Industry or industry group	Annu		19	68		19	169	
		1968	1969	III	IV	I	11	III	IV
8	TRADE	140.1	146.1	137.7	155.8	132.2	148.1	142.0	162.0
8:01	WHOLESALE TRADE	138.9	144.3	139.9	143.0	134.3	147.9	144.2	150.7
	Wholesale Merchants		141.2	141.3	137.4		147.3	144.5	145.6
• •	Automotive parts and accessories		• •	129.6	125.9	• •	• •		
• •	Drugs and drug sundries	101.1		155.3 112.4	166.6 102.5	• •	• • •	• •	• •
• •	Fresh fruits and vegetables			121.7	119.8				
	Groceries and food specialties			138.2	139.9				
	Hardware	112.5		116.6	112.7				
• •	Industrial and transportation equipment and supplies	143.2		123.5	138.3		• •		
8:02		140.8	147.2	136.3	163.5	131.0		140.7	
6:02	RETAIL TRADE								
• •	Grocery and combination stores (chain)		145.3	130.6	141.0		147.6		
• •	Grocery and combination stores (independent)		122.3	122.0 126.8	128.2 132.1		121.3 135.1		
• •	All other food stores  Department stores		130.5 153.5	132.2	191.7		143.9		
	General stores			118.4	125.5		119.3		
	Variety stores			168.7	254.4		189.6		
	Motor vehicle dealers			151.0	167.5		193.3		
	Clothing stores	121.0	124.0	111.2	153.6	104.4	124.2	111.7	155.6
	Shoe stores	122.2	121.0	119.6	153.4		125.3		
	Hardware stores	132.5	131.0	141.2	152.8	97.0	140.6	137.6	148.7
	stores	142.8	148.0	141.7	170.1	129.4	143.9	148.4	170.5
	Drug stores	155.6	161.1	151.7	171.2	157.5	154.0	154.7	178.0
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.1	132.4	131.7	132.3	135.8	138.2	138.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	144.1	152.4	147.5	146.1	147.3	151.7	156.5	154.0
10:01	Education and related services	167.1	178.3	168.7	171.4	174.1	176.6	179.8	182.7
10:02	Health and welfare services			134.2	133.7		136.3		
10:04	Motion picture and recreational services	151.1	165.8	166.2	148.1	145.8	171.1	190.7	155.8
10:05	Services to business management		175.7	159.5	161.8		174.4		
10:06	Personal services	123.4	125.9	128.9	122.4		126.0		
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns		109.3 131.5	115.5 136.1	112.1 126.1	123.4	111.8 131.4	109.8 141.4	129.8
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	119.3	124.4	118.0	116.5	119.7	123.0	118.1
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	154.7	162.9	176.0	155.9	150.2	156.8	185.8	158.9
2-6;7:04	Goods-producing industries less Agriculture			158.7	164.5		167.7		
7:01-03;8-11	Service-producing industries		143.6	140.2	142.8	136.9		145.0	
(1)	Commercial industries			158.9	150.8	144.0			155.5
(1)	Commercial industries less Agriculture		154.9	149.5	154.7	148.3		154.8	
(1)	Non-commercial industries		139.8	139.3	136.3	136.2			140.8
4;5;7:04	Index of Industrial Production	159.8	167.8	155.5	167.6	167.7	170.8	161.0	171.7

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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System of National Accounts

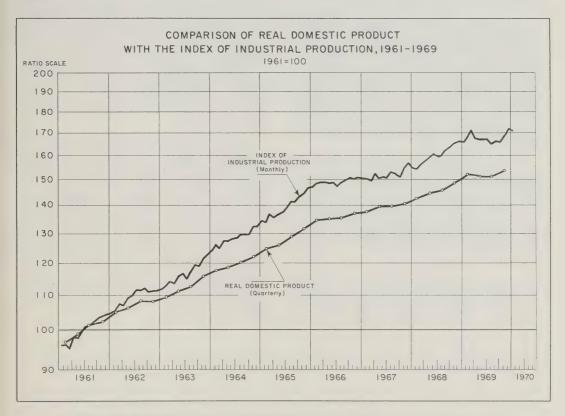
Domestic Product by Industry

NDEX OF INDUSTRIAL PRODUCTION (1961=100)

JANUARY 1970

The seasonally adjusted index of industrial production declined by 0.8 per cent in January.

Real Domestic Product in the fourth quarter 1969 advanced by 1.5 from its third quarter 1969 level.



This issue includes indexes of Real Domestic Product for the fourth quarter of 1969.

National Output and Productivity Division Industrial Output Section

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### January Index of Industrial Production

In January the seasonally adjusted Index of Industrial Production fell by 0.8 percent. All of the downturn was due to the decrease in manufacturing as both mining and utilities advanced. Within manufacturing the drop was almost equally divided between durables and non-durables.

Within non-durables, most of the decrease was due to the sharp fall in pulp and paper output from an unusually high December level. This was, in large part, attributable to decreased pulp exports and to decreased output of container materials. Both of these declines were from unusually high December levels.

In durables, the principal factor in the drop was motor vehicles, where output fell by 13 percent as a result of shutdowns by all three principal producers. Preliminary figures indicate that motor vehicle production will fall farther in February. With the exception of wood products and primary metal products all other durables' major groups also contributed to the decline.

In mining both metals and fuels contributed to the gain. In fuels the principal factor was increased oil exports to the U.S.

In utilities both components contributed to the gain.

For the first time in nearly a year the month to month movement in the Index has been relatively unaffected by labour disputes since, as the table below shows, both December and January were free from such disputes.

Time Lost in Labour Disputes

	To	otal .	Mi	ning	Manuf	acturing	Uti	lities
	Working days	Estimated working days	Working days	Estimated working days	Working days	Estimated working days	Working days	Estimated working days
	000's	%	000's	%	000's	%	000's	%
Monthly average 1968	304.3	0.71	7.6	0.30	296.5	0.77	0.2	0.01
1969 - January	90.0	0.20	2.2	0.08	87.6	0.22	0.2	0.01
February	90.4	0.23	_	-	57.3	0.16	33.1	1.82
March	114.8	0.28	4.8	0.20	93.5	0.25	16.5	0.84
April	151.4	0.34	8.8	0.36	142.6	0.36	-	-
May	208.2	0.46	61.3	2.34	146.1	0.36	0.8	0.04
June	197.8	0.45	87.5	3.39	110.3	0.28	-	-
July	422.1	0.87	66.0	2.47	350.0	0.80	6.1	0.26
August	979.2	2.20	93.5	3.81	885.7	2.21	~	~
September	1,016.6	2.29	85.9	3.58	930.7	2.32	-	-
October	923.9	1.98	436.2	17.56	487.7	1.16	-	-
November	307.0	0.77	219.5	9.30	87.5	0.24	-	-
December	61.4	0.14	7.5	0.29	53.9	0.13	-	-
Monthly average 1969	380.2	0.86	89.4	3.55	286.1	0.72	4.7	0.23
1970 - January	58.4	0.14	7.8	0.30	50.6	0.13	_	

# NOTES TO USERS

- 1. For a continuous record of the Index of Industrial Production, please consult the following publication:
  - Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969.
- 2. Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication.
- 3. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in table 3 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{=}100)$ 

		1961		S	easonall	y adjust	ed	
S.I.C.	Industry or industry group	percentage			1969			1970
		weights	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	164.5	165.9	165.6	169.3	172.0	170.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	136.2	141.8	140.3	151.8	163.4	168.1
4:01	Metal mines	2.463	101.7	108.8	105.0	121.6	141.3	148.0
051;052 058	Placer gold and gold quartz mines Iron mines	.325	49.4 200.3	51.0 275.8	47.7 310.3	5 <b>2.</b> 5	49.6 315.6	53.9 339.9
053-057;059	Miscellaneous metal mines, n.e.s	1.829	94.3	90.9	80.5	90.2	128.2	132.3
4:02	Mineral fuels	1.030	180.8	186.1	188.3	196.1	194.5	204.5
061 064	Coal mines Crude petroleum and natural gas	.152 .878	92.1 196.1	94.3 202.0	93.3 204.7	91.5 214.2	84.2 213.6	93.2 223.7
4:03 071	Non-metal mines except coal mines	.385 .274	227.7 146.6	229.2 147.2	231.6 148.2	233.0 134.3		227.3 146.3
5	MANUFACTURING	24.741	166.6	166.8	166.7	169.5	170.7	167.7
5:01-07;10-11 18-20	; NON-DURABLE MANUFACTURING	13.608	152.5	152.9	152.4	153.4	154.3	151.8
5:01	Foods and beverages	3.547	145.0	147.1	145.9	142.4	142.4	142.8
101;103 105;107	Meat products	.546		140.8	138.0 135.6		141.1 141.6	135.9 144.6
123-125 128;129 131-139	Grain mills	.211 .517 .561	132.3 106.8 162.7	132.5 105.9 164.1	132.5 107.4 161.8	136.6 106.7 162.1	132.7 105.2 161.5	131.8 104.8 164.3
141-147	Beverage manufacturers	.820		181.4	181.2		155.6	160.0
141 143 145	Soft drink manufacturers Distilleries Breweries	.264	201.0 201.8 131.2	193.7 219.7 138.1	203.4 221.5 129.8	182.9 174.9 133.2	193.0 153.8 127.4	193.7 162.3 130.8
5:02	Tobacco products industries	.233	113.7	124.7	124.2	122.8	120.3	124.0
5:03	Rubber industries	.411	145.5	146.6	150.1	168.9	155.7	149.0
5:04 174	Leather industries Shoe factories	.293 .195	110.3 113.3	100.8 102.1	102.0 103.0		101.5 100.9	95.8 96.2
5:05	Textile industries	. 904	187.4	182.3	182.4	184.5	165.4	181.4
183 201	Cotton yarn and cloth mills	.211	106.1 266.1	98.1 262.2	103.2 270.5	92.9 275.4	91.6 223.0	102.5 256.8
5:06	Knitting mills	.218	140.9	140.1	140.5	139.8	140.7	137.7
5:07	Clothing industries	. 854	123.1	121.9	123.0	121.3	120.6	123.8
5:10	Paper and allied industries	2.675	152.1	153.1	151.8	155.1	168.5	155.3
271 273;274	Pulp and paper mills		153.3	153.1	151.4	156.5		156.8
5.11	paper converters	. 453	147.5	151.8	152.3	148.5	151.7	152.2
5:11 5:18	Printing, publishing and allied industries	1.353	151.9	152.3	149.7		145.7	143.3
3:10	Petroleum and coal products industries	.583	160.1	150.2	146.6	156.4	153.9	154.5

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961		Se	asonally	adjust	ed	
S.I.C.	Industry or industry group	percentage weights			1969			1970
			Aug.	Sept.	Oct.	Nov.	Dec.	Jan.
	NON-DURABLE MANUFACTURING - Concluded:							
:19	Chemical and chemical products industries	1,682	166.7	167.1	168.8	171.0	172.6	167.
74	Manufacturers of pharmaceuticals and	21.5	200 0	205 5	206.8	200 7	209.4	202
75	medicines Paint and varnish manufacturers	.215 .150	200.8	205.5	130.3	222.7 132.5	127.0	202
76	Manufacturers of soap and cleaning							
78	compounds Manufacturers of industrial chemicals	.148	151.6 185.4	150.2 182.6	151.0 184.0	159.5 180.0	157.2 187.8	144 182
:20	Miscellaneous manufacturing industries	.855	176.5	183.3	184.0	187.0	189.1	186
:08-09;12-17	DURABLE MANUFACTURING	11.133	183.7	183.8	184.1	189.2	190.7	187
:08	Wood industries	1.117	144.5	142.1	144.7	148.5	155.2	155
51	Sawmills and planing mills	. 678		147.7	152.1	154.6	164.9	164
52	Veneer and plywood mills	.153	158.4	153.1	151.3	172.2	173.6	176
:09	Furniture and fixture industries	. 448	163.6	164.2	163.0	162.6	162.4	160
:12	Deiman, makal industria	2.256	120.8	113.8	119.1	145.4	164.0	168
91	Primary metal industries	1.007	115.7	102.2	114.9	170.3	190.9	19:
92	Steel pipe and tube mills	.126	135.5	156.8	135.9		148.5	159
94	Iron foundries	.136	151.9	136.2	149.7		122.3	118
95	Smelting and refining	.786	99.4	95.4	96.4	104.0	131.8	13
:13	Metal fabricating industries (except							
	machinery and transportation equipment							
)1	industries)	1.857		167.2	168.9 180.4	172.3	171.9 171.5	17 16
)2	Boiler and plate worksFabricated structural metal industry	.259	175.3	175.8 171.3	169.5	172.3	172.5	15
03	Ornamental and architectural metal	,	4,440					
	industry	.168	143.0	151.8	140.3	145.9	144.7	14
04	Metal stamping, pressing and coating	. 458	177.5	183.3	184.2	170 8	175.5	17
05	industry Wire and wire products manufacturers	.250	130.6		138.3		169.8	16
06	Hardware, tool and cutlery manufacturers	.165	194.7		201.5	200.9		20
1.1								
:14	Machinery industries (except electrical machinery)	. 995	216.9	216.7	221.2	219.3	220.9	21
	machinery)	.,,,,	210.7	210.7	44104	217.5	22000	
:15	Transportation equipment industries	2.001	275.4	281.1	276.3	267.9	258.8	24
21	Aircraft and parts manufacturers	. 486	139.5	155.0	147.0	146.8	147.3	14
23;324	Motor vehicle and truck body and trailer	.788	007 1	200 7	207.0	276 /	25/ 0	30
25	manufacturers Motor vehicle parts and accessories	. / 00	387.1	389.7	391.2	3/0.4	354.0	30
	manufacturers	.397	251.4	256.4	253.4	242.8	239.9	24
26	Railroad rolling stock industry	.076	316.3		279.7	280.3		27
27	Shipbuilding and repair	. 225	162.9	161.8	152.4	145.7	145.8	15
:16	Electrical products industries	1.572	213.6	216.9	211.6	214.4	207.8	20
32	Manufacturers of major appliances (elec-							
34	tric and non-electric)	.187	182.7	205.3	186.5	198.2	177.2	17
34	television receivers	.132	326.3	316.6	282.3	289.8	258.7	27
35	Communications equipment manufacturers	.479	261.5		262.1	259.5		25
36	Manufacturers of electrical industrial	205			100 1	101 /	107.7	1.0
	equipment	.305	185.1	188.8	190.1	191.4	187.7	19
:17	Non-metallic mineral products industries	.887	144.3		142.6		139.1	13
41	Cement manufacturers	.171	128.4		109.6	123.1		12
48	Ready-mix concrete manufacturers	.079	176.4		169.8	168.1		15 15
56	Glass and glass products manufacturers	.168	180.4	182.2	184.0	178.4	172.3	13
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	190.0	194.2	195.4	194.6	197.0	20
572	Electric power	2.270	188.3	192.5	193.0	192.7	197.1	20
74	Gas distribution	.336		246.3	252.8		237.9	24

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

S.I.C.	Industry or industry group	Annual averages		Without seasonal adjustment					
					1970				
		1968	1969	Jan. Sept.	Oct.	Nov. Dec.	Jan.		
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	162.0 169.5	170.3	175.6 169.8	167.8		
	MINES (including Milling), QUARRIES AND OIL				1/- 5	150 5 1/0 0	160		
::01	WELLS	152.7	149.9	149.4 145.9		153.5 163.3	160.4		
	Metal mines	142.6	126.9	135.5 113.8		121.7 140.5			
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	58.8 311.4 129.0	52.4 267.7 116.3	56.5 52.5 262.3 326.0 128.1 88.2	372.6	52.5 49.8 373.6 309.2 91.5 128.2	52.8 275.3 128.4		
:02	Mineral fuels	164.3	180.0	179.5 182.3	181.4	194.0 201.8	214.		
) 61 ) 64	Coal mines Crude petroleum and natural gas	96.6 176.1	93.3 195.0	109.1 94.4 191.6 197.5		100.6 88.8 210.1 221.3	101.8		
4:03 071	Non-metal mines except coal mines	196.1 124.9	221.6 138.0	190.9 241.8 110.9 149.3			212.9 130.2		
5	MANUFACTURING	159.4	168.4	157.3 173.5	172.6	176.2 164.8	160.5		
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	151.7	138.3 159.0	157.6	158.3 148.6	143.		
5:01	Foods and beverages	139.8	143.5	116.4 164.9	154.1	148.9 131.2	121.		
101;103 105;107 123-125 128;129 131-139 141-147	Meat products Dairy products Crain mills Bakery products Other food processors Beverage manufacturers	138.2 137.0 125.7 106.8 153.0 155.4	136.3 141.0 130.1 106.2 161.2 168.9	131.0 148. 98.2 158. 124.5 134. 103.1 108. 155.0 170. 112.5 198.	135.6 136.5 109.8 180.6	124.2 114.0 140.9 135.4 106.5 102.3 181.4 167.4	131. 104. 131. 100. 159.		
141 143 145	Soft drink manufacturers Distilleries Breweries	169.4 175.9 125.2	188.1 193.9 128.5	128.8 208.0 142.0 253.1 68.7 138.1	285.7	239.5 147.7	159. 139. 83.		
5:02	Tobacco products industries	119.1	121.7	114.5 130.	128.4	131.4 107.9	122.		
5:03	Rubber industries	137.3	153.7	130.4 159.	3 160.1	188.5 161.9	135.		
5:04 174	Leather industries	113.0 115.2	108.6 109.1	110.5 106. 108.9 109.			92. 91.		
5:05	Textile industries	175.0	187.7	178.2 192.	7 190.3	198.3 171.4	176.		
183 201	Cotton yarn and cloth mills	103.7 241.0	106.4 266.7	109.5 105. 242.6 276.			102. 248.		
5:06	Knitting mills	136.7	141.3	137.7 141.	9 144.5	143.3 138.0	134.		
5:07	Clothing industries	122.4	122.0	121.3 123.	7 125.6	120.0 115.6	124.		
5:10	Paper and allied industries	136.7	152.0	138.3 151.	6 156.5	158.8 159.0	147.		
271 273;274	Pulp and paper mills Paper box and bag manufacturers and	135.1	152.0			160.7 162.5			
r.11	other paper converters	142.4	151.6	145.4 156.					
5:11 5:18	Printing, publishing and allied industries  Petroleum and coal products industries		144.8	131.2 151.					
3110	retroleum and coal products industries	143.2	149.0	151.5 147.	5 143.9	157.0 162.6	159		

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

S.I.C.	Industry or industry group	Annual averages		Without seasonal adjustment					
				1969					1970
		1968	1969	Jan.	Sept.	Oct.	Nov.	Dec.	Jan.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	169.8				170.4		170.9
	medicines	195.7	204.1				222.2		224.1
375 376	Paint and varnish manufacturers Manufacturers of soap and cleaning	126.6	130.0						15/ 5
378	compounds Manufacturers of industrial chemicals	144.3 180.9	148.9 186.3				164.8 183.2		154.5 188.5
5:20	Miscellaneous manufacturing industries	161.8	177.8	163.4	189.7	191.9	191.9	183.6	181.8
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	180.5	191.3	190.8	198.0	184.7	181.9
5:08	Wood industries	143.9	147.4	122.8	151.8	143.4	142.3	135.2	140.3
251	Sawmills and planing mills	151.7	154.5		161.0		142.2		144.6
252	Veneer and plywood mills	154.7	161.4	146.4	155.4	157.1	177.2	155.5	166.0
5:09	Furniture and fixture industries	152.9	161.7	152.6	171.3	171.0	169.4	163.7	154.3
5:12	Primary metal industries	153.0	150.7				145.8		163.7
291	Iron and steel mills	169.7	166.6	169.9	101.8	114.3	169.5	174.6	186.9
292	Steel pipe and tube mills	174.4	159.0				115.4		156.4
294 295	Iron foundries	139.4 123.7	139.9 119.3		94.5		159.7 104.8		115.6 135.6
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	170.4				174.6		163.4
301 302 303	Boiler and plate works	171.8 152.7	177.1 169.0				181.6 177.8		157.5 151.4
304	industry	143.5	149.3	143.1	162.1	153.0	155.4	146.9	137.8
	industry	171.9	179.6	167.9	188.5	182.3	177.6	169.0	169.1
305	Wire and wire products manufacturers	165.4	159.9				165.5		149.0
306	Hardware, tool and cutlery manufacturers	181.6	195.2	184.7	202.3	201.3	203.2	203.1	204.5
5:14	Machinery industries (except electrical					007 5	000 7		010 /
	machinery)	198.7	215.5		218.3				213.4
5:15	Transportation equipment industries	243.1	267.4		295.7				249.8
321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer manufacturers	142.4 322.4	140.7 369.2			148.3	150.6 444.6		146.4 332.7
325	Motor vehicle parts and accessories manufacturers	242.9	253.4				254.0		241.6
326	Railroad rolling stock industry	249.0	288.8			272.7			286.1
327	Shipbuilding and repair	164.0	169.3				149.6		143.6
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	192.0	211.6	195.8	228.4	<b>225.</b> 3	230.6	209.4	201.8
334	tric and non-electric) Manufacturers of household radio and	182.9	199.2				217.4		157.8
0.0.5	television receivers	230.4	293.3		364.1		400.5		246.2
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	238.4	257.6		265.5		266.0		255.6
	equipment	175.2	185.7				196.0		188.4
5: 17	Non-metallic mineral products industries	139.1 121.2	142.8 121.9				151.4		108.7
341 348	Cement manufacturers	173.4	171.3	59.4	149.6	135.9	125.3	83./	68.0 74.2
356	Glass and glass products manufacturers	173.4	174.0	167.0	187.1	184.0	191.5 179.5	170.9	155.1
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.6	222.2	170.5	184.6	204.1	223.7	243.3
572	Electric power	173.6	189.5	205.0	179.5	189.5	202.4	216.8	227.7
574	Gas distribution	211.4	236.7	397 €	135.7	185.5	262.2	328.3	418.2

#### Real Domestic Product(1), Fourth Quarter 1969

The seasonally adjusted R.D.P. index rose 1.5 per cent in the fourth quarter from its slightly revised third-quarter level. In 1969 production in the domestic economy started very strongly, with the first quarter exceeding the substantial expansion that had occurred in the last quarter of 1968. In the second quarter, however, production declined for the first time in the current expansionary period; the level of output in the third quarter was almost unchanged from that in the second.

Strikes and lockouts played a dominant role in the quarter-to-quarter movements. There were fewer working days lost in the first quarter than in the same quarter for the last several years. Not since the current expansionary period began, however, have the second, third and fourth quarters recorded so many days lost, and the third quarter established a new record.

The service-producing industries accounted for over 60 per cent of the increase in R.D.P. in the fourth quarter. Transportation, storage and communication recorded the major increase within this grouping. Railway transport led the way, because of renewed carriage of commodities that had fallen off in volume in the previous months due to the iron ore, steel, and nickel strikes. Water transport also benefitted from the pickup in activity. Pipeline transport was up strongly, particularly gas pipelines, in response to accelerated demand from the United States. The effects of recovery from the B.C. telephone strike as well as continued advances in output are reflected in the advance in telephone systems.

Mining's strong advance was the result of iron ore mining rising from the strike-depressed levels of the previous two quarters, and an expansion in the crude petroleum and natural gas industry. Manufacturing also rose significantly in the fourth quarter, with most of the increase originating in durables. Within durables, strike recoveries in iron and steel mills and in smelting and refining, along with expansion in the wood industries, more than offset decreases in the transportation equipment industries and in the electrical product industries.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods.

#### Real Domestic Product, 1969

Canada's R.D.P. for 1969 rose by 4.6 per cent. This compares with the 1946-68 average growth rate of 4.7 per cent, the 1961-68 growth rate of 5.6 per cent, the 1968 rate of 4.5 per cent, and the 1967 rate of 2.7 per cent. Growth rates for the major segments of the economy are listed in the following table. They show that the domestic economy is moving towards the post-war rate of advance, but is still considerably below the rate of expansion that took place in 1962 to 1966. The decrease in mining was one of the major dampening influences on the economy in 1969; mining growth in the '60's has also slowed considerably from the post-war rate. Decelerations from the 1946-68 rates also occurred in transportation, storage and communication, and in trade.

Several major factors affected industrial output in 1969. Exports rose strongly, led by shipments of automotive products to the U.S. Population grew, but at a lesser rate than in 1968 because of decreased immigration from Europe. The labour force, however, increased by a larger percentage in 1969 than in the previous year, as did labour force employment. The major dampening factor was the increase of more than one-half in the number of man-days lost to strikes and lockouts. This loss amounted to one day for each person employed in Canada. The larger of the major strikes occurred in the miscellaneous metal mining (nickel), steel mills, iron ore mining, smelting and refining, construction, and air transport industries.

In 1969 the faster-rising goods-producing industries accounted for a little more than one-half of the growth in R.D.P. Increased manufacturing output had the largest effect within the goods-producing industries; the advance in manufacturing alone accounted for one-third of the year-over-year increase in output in the domestic economy. Within manufacturing, durables grew a little faster than non-durables. The increase in durables resulted from advances in the transportation equipment, electrical products, machinery, and metal fabricating industries which more than offset a decrease in the strike-affected primary metal industries. Non-durables increased on the basis of a strong advance in paper and allied industries, and gains in the foods and beverages, textile, and printing and publishing industries.

Of the other six goods-producing industry divisions, construction made the largest contribution to the change in aggregate R.D.P. The increase in this division originated in residential construction, which rose sharply in the year on the strength of the first and second quarter. Scarcity of mortgage money and rising interest rates and construction costs combined to slow the erection of housing units in the latter half of the year. These factors and the June deferral of capital cost allowances on commercial projects in three provinces contributed to holding non-residential building down to its 1968 level. Within residential construction, the number of starts rose to a new record within the year, but all of the increase came from multiple units.

Agriculture and the utilities recorded significant advances of about the same magnitude. The 1969 rise in agriculture originated in increased production of grain (wheat), poultry and eggs, miscellaneous products (particularly tobacco), and livestock (cattle and calves). Expenses also rose, with an increase in feed expenses more than offsetting a decrease in machinery expenses.

The utilities expanded on the strength of large gains in both the electric power utilities and gas distribution. Forestry's rise, although small in terms of its impact on the total output of the national economy, was much stronger than the depressed level of operations in 1968. Pulpwood cuttings advanced in response to growth in external demand for pulp and paper, particularly from overseas markets.

In 1969 more than one-third of the increase in the service-producing industries came from the community, business and personal service division. Continued advances were recorded for education, business management, health and welfare, personal, and other services.

Trade showed the second most significant increase of the service-producing industries, with two-thirds of it originating in retail trade. Department, variety, and chain grocery stores showed the largest volume increases among the retail outlets, while the most significant wholesale trade increases occurred in automotive parts and accessories, household electrical appliances, industrial and transportation equipment, and petroleum bulk tank stations.

Of the other two service-producing industry divisions with significant increases, the finance, insurance and real estate division received most of its growth from insurance and real estate, although the finance industries grew at a faster relative rate. The dominant factor in the transportation, storage and communication division's increase was the lack of growth in rail and water transport, neither of which were able to advance in the year primarily because of the effect of strikes in the mining industry. A continued strong upward movement in telephone systems, and increases in air transport (despite being strike-bound in April and May) and pipeline transport (particularly gas pipelines) were also important factors.

The increase in the output of the domestic economy was not as widespread as in 1968, when all of the twelve industry divisions rose. In 1969 three divisions decreased. Mining's decline was the most significant, and was caused by the miscellaneous metals and the iron ore strikes more than offsetting increases in the crude petroleum and natural gas industry and in non-metal mining (except coal).

The public administration and defence index was fractionally lower than in the previous year, because decreases in federal and provincial administration more than offset an increase in local administration. A very large percentage decrease was suffered by the fishing industry. Atlantic fishing declined, and B.C. fishing shrank substantially, because of a drop off in the salmon catch.

Growth Rates

	1946-68	1961-68	1967-66	1968-67	1969-68
Real Domestic Product	4.7	5,6	2.7	4.5	4.6
Real Domestic Product less agriculture	5.0	5.7	3.6	4.4	4.5
Goods-producing industries	5.0	6.5	0.0	5.5	5.3
Goods-producing industries less agriculture	5.8	6.9	1.7	5.2	5.1
Service-producing industries	4.4	4.9	5.0	3.7	4.0
Agriculture	1.7	2.9	- 14.2	7.1	7.8
Forestry	2.3	4.2	4.1	2.1	4.2
Fishing and trapping	1.2	1.1	- 7.8	11.4	- 18.3
Mines (Incl. milling), quarries and oil wells	8.5	6.5	6.4	5.2	- 1.8
Manufacturing	5.1	7.0	0.3	5.1	5.6
Non-durables	4.9	5.4	1.3	4.6	5.4
Durables	5.4	8.7	- 0.6	5.6	5.8
Electric power, gas and water utilities	9.3	8.5	9.1	8.1	9.2
Construction	6.1	6.6	0.5	5.1	6.5
ransportation, storage and communication	4.8	6.3	5.8	4.1	4.0
rade	4.6	5.1	4.2	3.5	4.3
inance, insurance and real estate	(1)	3.9	4.4	3.9	4.2
ommunity, business and personal service	4.3	5.6	4.8	3:8	5.8
Public administration and defence	(1)	2.5	6.9	2.8	- 0.7

<sup>(1)</sup> Not available for this time period.

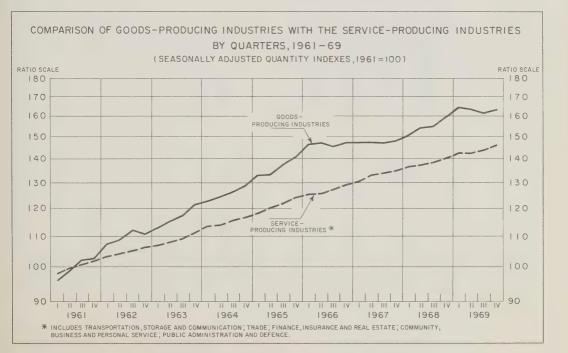


TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $\qquad \qquad (1961\text{=}100) \\$ 

		Seasonally adjusted							
S.I.C.	Industry or industry group	1961		68		19	69		
		percentage weights	III	IV	I	II	III	IV	
	REAL DOMESTIC PRODUCT	100.000	145.6	148.6	152.1	151.4	151.3	153.	
	AGRICULTURE	4.557	128.4	137.8	149.6	145.7	140.9	139.	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	146.5	149.1	152.2	151.6	151.8	154.	
	FORESTRY	1.257	135.4	138.6	135.9	142.6	131.7	145.	
3	FISHING AND TRAPPING	.262	116.4	118.5	114.2	102.0	89.4	99.	
	MINES (including Milling), QUARRIES AND OIL								
•	WELLS	4.298	152.9	154.5	160.8	149.1	139.3	151.	
:01	Metal mines	2.463	142.9	144.5	149.7	131.2	106.7	122.	
4:02	Mineral fuels	1.030	166.7	171.1	176.1	170.7	181.3	192.	
4:03	Non-metal mines except coal mines	.385	191.3	188.3	207.2	208.8	228.3	235.	
5	MANUFACTURING	24.741	159.6	165.1	167.7	168.2	167.6	168.	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	141.9	147.5	150.7	150.6	152.3	153.	
5:01	Foods and beverages	3.547	139.1	141.4	144.3		144.1	142.	
5:02	Tobacco products industries	.233	116.9	122.6	123.3	122.5		122.	
5:03	Rubber industries	.411	126.9	143.7	145.4	154.7	150.1	158.	
:04	Leather industries	.293	113.5	114.4	112.8	111.7	110.2	102	
:05	Textile industries	. 904	178.0	183.3	189.3	197.5		177 140	
:06	Knitting mills	.218	136.9	142.2	140.9	142.9	141.2		
5:07	Clothing industries		121.5	122.0	121.7	122.8		121 158	
5:10	Paper and allied industries		130.2	142.4	149.0		152.0		
5:11	Printing, publishing and allied industries	1.353 .583	137.6	141.5	141.0	141.6		149	
:18	Petroleum and coal products industries	1,682	142.3	145.0	151.4	136.9		152 170	
: 20	Chemical and chemical products industry Miscellaneous manufacturing industries	.855	164.1 160.1	168.5 167.3	171.0 170.9	169.0 175.7		184	
5:08-09;12-17	DURABLE MANUFACTURING	11.133	181.3	186.6	188.4	189.8	186.2	187	
5:08	Wood industries	1.117	143.1	154.6	147.0	151.8	141.4	148	
5:09	Furniture and fixture industries		151.5	156.0	160.2	161.4		162	
:12	Primary metal industries		154.7	159.0	162.4	164.3		142	
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	1.857	164.5	167.5	170.6	171.7	169.0	171	
:14	Machinery industries (except electrical	0.05							
	machinery)		203.0	201.7	211.4	213.8		220	
5:15 5:16	Transportation equipment industries		253.0	264.6	258.9	252.4		267	
:16	Electrical products industries Non-metallic mineral products industries		193.6 139.6	198.4 139.1	205.9 142.7	213.4 144.2		210 142	
5	CONSTRUCTION INDUSTRY	5.840	151.8	152.7	161.2	160.7	160.6	157	
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	177.8	181.6	186.1	186.6	191.1	195	
572	Electric power	2.270	175.5	180.8	184.7	186.8	189.6	194	
574	Gas distribution		226.1	222.3	232.7	221.7		242	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	149.8	154.2	159.7	152.3	152.8	161	
7:01	Transportation		152.1	157.6	162.5		152.4	161	
501;502	Air transport	.423	247.2	267.2	297.4		283.9	293	
504;505	Water transport		142.7	153.7	147.3	135.7	129.8	146	
506	Railway transport	2.969	154.9	159.9	163.2		147.1	159	
508	Bus transport, interurban and rural	.097	152.8	150.4	173.3		160.0	175	
509	Urban transit systems	.348	111.8	111.5	116.0	104.8	106.2	109	
7:02 524	Storage		98.5	107.5	113.8		115.7	111	
	Grain elevators		90.5	100.2	107.1	107.7		103	
7:03	Communication	2.583	150.6	151.4	158.4	158.5	159.3	168	

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

S.I.C.	Industry or industry group	1961	19	68		19	2 147.2 3 143.3	
		percentage weights	III	IV	I	II .	III	IV
3	TRADE	12.721	141.4	141.3	143.9	144 7	147 4	148.1
,	IMDE	12.721	272.7	171.3	143.7	A-1-1-0 /	1-777	140,1
8:01	WHOLESALE TRADE	4.788	138.3	137.2	139.6	142.2	147.2	148.1
	Wholesale Merchants	3.449	134.0	132.7	137.6	138.8	143.3	145.1
	Automotive parts and accessories	.283	124.9	130.3				
	Drugs and drug sundries	.097	155.9	159.0				
	Clothing, furnishings and other textiles	.152	104.8	100.8				
	Fresh fruits and vegetables	.072	121.6	119.7				
	Groceries and food specialties	.283	133.3	134.4				
		.176	114.0	110.7				
	Hardware	.1/0	114.0	110.7				
••	supplies	.369	139.5	143.4				
8:02	RETAIL TRADE	7.933	143.2	143.8	146.5	146.1	147.5	148.2
	Grocery and combination stores (chain)	. 682	137.1	136.4	142.8	144.4	141.7	151.8
	Grocery and combination stores (independent)	. 637	123.8	122.4	121.3	121.8	124.3	121.7
	All other food stores	.211	126.0	128.5	131.3			129.8
	Department stores	1.160	143.5	143.9	152.4			156,2
	General stores	.232	114.5	112.1	116.2			113.5
	Variety stores	.300	174.0	184.4	190.7			208.6
	Motor vehicle dealers	.918	174.8	171.9	168.9			164.0
• •		.503	121.4	121.5	125.0			122.8
• •	Clothing stores	.118	121.7	125.9	119.5	121.3		124.5
••	Shoe stores	.164	133.9	133.1	130.5	132.2		130.1
• •	Hardware storesFurniture, television, radio and appliance							
	Drug stores	.336	147.5 156.4	145.7 160.0	144.6 161.1	157.3		146.8 165.8
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	131.0	132.1	133.6	135.6	136.9	138.5
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRÍES	13.789	144.4	147.3	149.9	151.3	153.2	155.5
10:01	Education and related services	3.527	168.7	171.4	174.1	176.6	179 8	182.7
10:02	Health and welfare services	3.563	133.7	133.9	134.9	136.2		138.2
10:04	Motion picture and recreational services	.389	151.6	154.1	160.6	165.2		162.8
10:05	Services to business management	1.643	155.4	163.2	172.2	173.8		180.4
10:06	Personal services	3.623	122.6	125.1	125.2	125.4		127.5
874		.398	113.7	112.1	111.7	110.3		107.1
875	Laundries, cleaners and pressers	2,326	126.3	130.2	130.3	130.9		133.9
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	119.8	119.4	119.3	119.7	119.4	118.9
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	154.9	159.6	164.2	163.0	161.1	163.
2-6;7:04	Goods-producing industries less Agriculture	39.210	158.0	162.1	165.9	165.1	163.5	165.9
7:01-03;8-11	Service-producing industries	56.233	138.4	140.1	142.6	142.3	143.7	146.2
(1)	Commercial industries	84.355	147.4	150.7	154.6	153.6	153.4	155.9
(1)	Commercial industries less Agriculture	79.798	148.5	151.5	154.9	154.0	154.1	156.8
(1)	Non-commercial industries	15.645	136.2	137.1	138.4	139.5	140.3	141.
								168.

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

				Withou	it season	al adjust	ment		
S.I.C.	Industry or industry group	Ann		1968	3			1969	
		1968	1969	III	IV	I	II	III	IV
	REAL DOMESTIC PRODUCT	145.4	152.1	155.9	148.5	142.7	149.4	162.8	153.2
1	AGRICULTURE	133.5	143.9	324.7	82.0	68.1	62.4	371.2	74.1
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	145.9	152.4	147.8	151.7	146.3	153.6	152.9	157.0
2	FORESTRY	132.6	138.2	151.2	133.4	125.8	132.8	151.4	142.6
3	FISHING AND TRAPPING	116.0	94.8	205.3	85.4	63.3	105.5	134.3	75.9
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	152.7	149.9	153.5	157.5	154.3	151.7	139.0	154.7
4:01	Metal mines	142.6	126.9	144.0	147.4	139.2	135.9	107.0	123.4
4:02	Mineral fuels	164.3	179.9	163.3	171.3	185.1	164.7	177.9	191.9
4:03	Non-metal mines except coal mines	196.1	221.6	185.5	197.6	199.8	220.1	217.8	248.6
5	MANUFACTURING	159.4	168.3	156.4	167.0	164.7	173.2	164.5	171.0
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	151.6	143.5	148.6	146.0	152.9	153.0	154.5
	NON DONADA MINORIOTONINO ELEMENTE INC.			143.3	140.0				
5:01	Foods and beverages	139.8	143.2	155.5	141.5	125.0	144.8		143.6
5:02 5:03	Tobacco products industries Rubber industries	119.1	121.7 153.7	106.6 111.2	122.8 154.0	127.8 154.0	128.7 159.3	107.7 131.2	122.6
5:04	Leather industries	137.3	108.7	105.6	113.6	120.3	112.4	101.0	101.
5:05	Textile industries	175.0	187.8	169.3	192.1	187.7	200.2		186.
5:06	Knitting mills	136.7	141.2	138.4	143.9	139.3	141.2		141.
5:07	Clothing industries	122.4		122.7	120.9	124.0		122.8	120.
5:10	Paper and allied industries	136.7	152.0	129.1	142.1	148.4	151.0		158.
5:11	Printing, publishing and allied indus-	130.7	132.0	127.1	142.1	140.4	131.0	130.0	130.
5.11	tries	138.0	145.2	131.9	144.4	139.1	146.8	142.5	152.
5:18	Petroleum and coal products industries	143.2	149.1	144.7	147.1	153.0	132.3	156.3	154.
5:19	Chemical and chemical products industry	165.2	169.6	156.9	166.8	173.4	175.2	161.3	168.
5:20	Miscellaneous manufacturing industries	161.8	177.3	162.9	169.5	167.0	174.2	180.7	187.
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	172.1	189.5	187.6	198.0	178.5	191.
5:08	Wood industries	143.9	147.2	149.3	144.6	146.4	156.8	146.0	139.
5:09	Furniture and fixture industries	152.9	161.7	154.8	161.2	154.8	157.9	166.1	168.
5:12	Primary metal industries	153.0	150.7	148.6	156.4	163.5	171.8	127.1	140.
5:13	Metal fabricating industries (except								
	machinery and transportation equipment								
r 1/	industries)	162.9	170.4	167.0	167.7	166.0	173.0	171.4	171.
5:14	Machinery industries (except electrical	198.7	215.5	201.6	202.3	211.4	214.5	214.9	221.
5:15	machinery)	243.1	267.5	199.2	279.0	270.8	286.3	230.0	282.
5:16	Electrical products industries	192.0	211.4	189.3	207.8	204.0	210.8	209.8	221.
5:17	Non-metallic mineral products industries	139.1	143.0	155.1	141.8	119.2	148.6	159.1	145.
6	CONSTRUCTION INDUSTRY	149.7	159.4	175.7	157.7	127.8	161.2	186.3	1,62.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	151.3	188.1	214.9	179.2	164.0	203.
572	Flectric nover	173.6	189.5	159.9	187.1	200.5	180.9	173.6	202.9
574	Electric power	211.4	235.4	109.9	234.4	366.6	200.1	121.5	253.3
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.2	155.0	154.3	150.0	155.3	157.8	161.6
7:01	Transportation	153.0	156.6	159.8	156.0	149.9	157.0	159.9	159.6
501;502			275.3	315.5	227.8	252.0		361.9	251.8
504;505	Air transport		137.2	167.8	158.1	94.6	151.4	150.0	152.7
504;505	Water transport	156.1	155.8	154.4	159.3	155.4	162.8	145.9	159.
508	Bus transport, interurban and rural	157.3	168.6	208.1	133.3	138.5	163.4	217.6	154.9
509	Urban transit systems	110.4	109.1	107.5	113.9	117.4	105.4	102.2	111.
				20,10			20000	10111	
7:02	Storage	107.6		101.6	115.1	99.6	113.6	119.4	118.
524	Grain elevators	101.2	105.7	92.4	109.7	90.7	106.8		111.
7.02	0	1/0.5	161 6	1/0 0	1.55	157	150.5	155 -	1.00
7:03	Communication	148.5	161.2	149.2	155.1	157.4	156.6	157.7	173.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	l adjust	ment		
S.I.C.	Industry or industry group	Annu		19	68		19	169	
		1968	1969	III	IV	I	II	III	IV
8	TRADE	140.1	146.1	137.7	155.8	132.2	148.1	142.0	162.0
8:01	WHOLESALE TRADE	138.9	144.3	139.9	143.0	134.3	147.9	144.2	150.7
	Wholesale Merchants		141.2	141.3	137.4	127.4	147.3	144.5	145.6
	Automotive parts and accessories		141.2	129.6	125.9	1-7	14703		1-73.0
	Drugs and drug sundries			155.3	166.6				
	Clothing, furnishings and other textiles	101.1		112.4	102.5				
	Fresh fruits and vegetables			121.7	119.8				
	Groceries and food specialties			138.2	139.9				
	Hardware Industrial and transportation equipment	112.5	• •	116.6	112.7	• •	• •	• •	• •
	and supplies	143.2	••	123.5	138.3	• •	• •	• •	••
8:02	RETAIL TRADE	140.8	147.2	136.3	163.5	131.0	148.2	140.7	168.8
	Grocery and combination stores (chain)	134.7	145.3	130.6	141.0	141.4	147.6	135.4	156.7
	Grocery and combination stores (independent)		122.3	122.0	128.2	117.8	121.3	122.9	127.1
	All other food stores	126.7	130.5	126.8	132.1	123.3	135.1	129.5	134.1
	Department stores		153.5	132.2	191.7	123.9	143.9	139.0	207.2
	General stores		115.8	118.4	125.5	95.8	119.3		126.8
	Variety stores		200.4	168.7	254.4	132.2	189.6		288.1
• •	Motor vehicle dealers		166.9	151.0	167.5	163.0	193.3	152.0	
	Clothing stores		124.0	111.2	153.6	104.4	124.2	111.7	155.6
••	Shoe stores		121.0	119.6	153.4	90.0	125.3	116.6	152.3
	Hardware stores	132.5	131.0	141.2	152.8	97.0	140.6	137.6	148.7
	stores		148.0	141.7	170.1	129.4	143.9	148.4	
• •	Drug stores	155.6	161.1	151.7	171.2	157.5	154.0	154.7	178.0
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.1	132.4	131.7	132.3	135.8	138.2	138.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	144.1	152.4	147.5	146.1	147.3	151.7	156.5	154.0
10:01	Education and related services	167.1	178.3	168.7	171.4	174.1	176.6	179.8	182.7
10:02	Health and welfare services			134.2	133.7	134.4		137.6	137.0
10:04	Motion picture and recreational services	151.1	165.8	166.2	148.1	145.8	171.1		155.8
10:05	Services to business management			159.5	161.8	168.5	174.4	181.3	178.7
10:06	Personal services			128.9	122.4	120.5	126.0	132.4	124.9
874	Laundries, cleaners and pressers	113.9	109.3	115.5	112.1	108.3	111.8		107.1
875	Hotels, restaurants and taverns	127.8	131.5	136.1	126.1	123.4	131.4	141.4	129.8
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	119.3	124.4	118.0	116.5	119.7	123.0	118.1
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	154.7	162.9	176.0	155.9	150.2	156.8	185.8	158.9
2-6;7:04	Goods-producing industries less Agriculture	157.1	165.1	158.7	164.5	159.7	167.7	164.3	168.7
7:01-03;8-11	Service-producing industries	138.1	143.6	140.2	142.8	136.9	143.7	145.0	148.8
(1)	Commercial industries	147.1	154.3	158.9	150.8	144.0	151.3	166.5	155.5
(1)	Commercial industries less Agriculture	147.9	154.9	149.5	154.7	148.3	156.4	154.8	160.2
(1)	Non-commercial industries	135.9	139.8	139.3	136.3	136.2	139.4	142.9	140.8
4;5;7:04	Index of Industrial Production	159.8	167.8	155.5	167.6	167.7	170.8	161 0	171.7

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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System of National Accounts

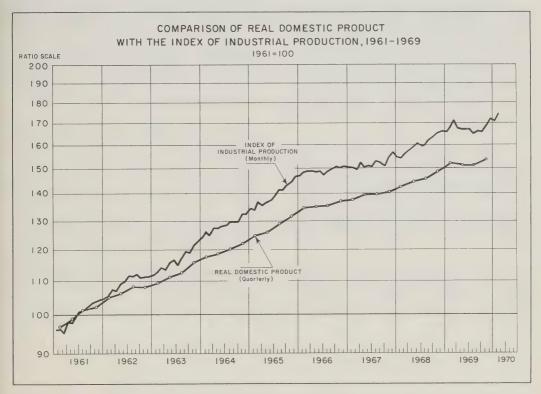
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

FBRUARY 1970

The seasonally adjusted index of industrial production advanced by 2.2 per cent in February.

Real Domestic Product in the fourth quarter 1969 advanced by 1.5 from its third quarter 1969 level.



This issue includes indexes of Real Domestic Product for the fourth quarter of 1969.  $\,$ 

National Output and Productivity Division Industrial Output Section

April 1970 2505-502

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

# February Index of Industrial Production

The seasonally adjusted Index of Industrial Production rose strongly in February to reach a level of 174.6, a gain of 2.2 percent from the revised January level of 170.8. The advance was in contrast to the United States experience where the Index of Industrial Production fell by 0.5 percent in spite of a considerable amount of strike recovery. Canadian gains were widespread, with all three principal components advancing.

The 2.6 percent increase in durables manufacturing contributed more than two-fifths of the Index's gains. Transportation equipment, where motor vehicles advanced from a low January level, was the major factor in the durables gain. This again was in contrast to the United States experience where auto production fell by more than 3 percent. Other major contributors to the durables' increase were electrical products, where all components advanced, and primary metals where increased production of pipe for pipelines was the major factor. Smaller contributions to the durables' gain were made by the machinery, wood, and non-metallic minerals industries.

There were widespread, although generally smaller, gains in non-durables with 6 out of the 12 major groups advancing. About 50 percent of the non-durables' gain was due to increases in the foods and beverages component, particularly in beverages where distillery production continued to recover from its low December level. Other major contributors to the non-durables' advance were chemical products, in particular industrial chemicals, and miscellaneous manufacturing. Smaller contributions to the non-durables' gain were made by rubber, by leather, and by petroleum and coal products.

Metal mines, in particular the miscellaneous metals component, were the major factor in the mining advance; accounting for more than half of the increase. Most of the remainder originated in the petroleum and natural gas and the other non-metals component.

In utilities both components shared in the gain.

#### NOTES TO USERS

 For a continuous record of the Index of Industrial Production, please consult the following publication:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969 and 1970.

- 2. Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication.
- 3. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in tables 3 and 4 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

		1961		Se	asonally	adjusted	1	
S.I.C.	Industry or industry group	percentage		1969			19	70
		weights	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	165.9	165.6	169.3	172.0	170.8	174.6
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	141.8	140.3.	151.8	163.4	170.1	177.8
4:01	Metal mines	2.463	108.8	105.0	121.6	141.3	149.0	156.0
051;052 058 053-057;059	Placer gold and gold quartz mines  Iron mines	.325 .309 1.829	51.0 272.8 90.9	47.7 310.3 80.5	52.5 379.7 90.2	49.6 315.6 128.2	53.9 339.9 133.6	51.0 355.2 140.9
4:02	Mineral fuels	1.030	186.1	188.3	196.1	194.4	209.6	215.7
0 61 0 64	Coal mines Crude petroleum and natural gas	.152	94.3 202.0	93.3 204.7	91.5 214.2	84.2 213.5	93.2 229.8	97.2 236.2
4:03 071	Non-metal mines except coal mines	.385	229.2 147.2	231.6 148.2	233.0 134.3	242.9 142.8	229.9 146.3	254.8 159.0
5	MANUFACTURING	24.741	166.8	166.7	169.5	170.9	167.5	170.8
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	152.9	152.4	153.4	154.7	152.3	154.3
5:01	Foods and beverages	3.547	147.1	145.9	142.4	142.9	143.9	148.9
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	.546 .524 .211 .517	140.8 140.1 132.5 105.9 164.1	138.0 135.6 132.5 107.4 161.8	133.6 141.1 136.6 106.7 162.1	141.1 141.6 132.7 105.1 161.5	135.9 148.0 134.1 105.1 170.0	139.2 150.5 141.3 106.1 179.1
141-147 141 143	Beverage manufacturers	.820	181.4 193.7 219.7	181.2 203.4 221.5	161.5 182.9 174.9	155.6 193.0 153.8	160.2 193.7 162.3	167.4 199.6 177.9
145	Distilleries Breweries	. 264	138.1	129.8	133.2	127.4	130.8	132.4
5:02	Tobacco products industries	.233	124.7	124.2	122.8	120.3	124.0	121.1
5:03	Rubber industries	.411	146.6	150.1	168.9	155.7	149.0	161.8
5:04 174	Leather industriesShoe factories	.293 .195	100.8 102.1	102.0 103.0	104.1 105.0	101.5	98.5 100.2	102.4 104.7
5:05	Textile industries	. 904	182.3	182.4	184.5	168.2	182.5	176.2
183 201	Cotton yarn and cloth mills	.211	98.1 262.2	103.2 270.5	92.9 275.4	91.6 231.2	102.5 258.1	94.5 242.8
5:06	Knitting mills	.218	140.1	140.5	139.8	141.0	142.9	140.7
5:07	Clothing industries	.854	121.9	123.0	121.3	120.8	122.5	120.5
5:10	Paper and allied industries	2.675	153.1	151.8	155.1	168.5	155.5	154.5
271 273;274	Pulp and paper mills	2.170 .453	153.1 151.8	151.4 152.3	156.5 148.5	172.8 151.7	156.8 153.5	154.4
5:11	Printing, publishing and allied industries	1.353	152.3	149.7	147.0	145.7	142.2	142.1
5:18	Petroleum and coal products industries	. 583	150.2	146.6	156.4	153.9	157.4	158.9

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1041		Sea	asonally	adjusted	1	
S.I.C.	Industry or industry group	1961 percentage weights		1969			19	70
	·	werghes	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682 .215	167.1 205.5	168.8	171.0	172.7	169.0	174.5
375 376	medicines Paint and varnish manufacturers Manufacturers of soap and cleaning	.150	127.2	130.3	132.5	127.0	122.6	127.5
	compounds  Manufacturers of industrial chemicals	.148	150.2 182.6	151.0 184.0	159.5 180.0	157.2 187.8	147.9 183.4	159.2 196.7
378		. 660						
5:20	Miscellaneous manufacturing industries	. 855	183.3	184.0	187.0	189.5	184.5	189.3
5:08-09;12-17	DURABLE MANUFACTURING	11.133	183.8	184.1	189.2	190.7	186.2	191.0
5:08	Wood industries	1.117	142.1	144.7	148.5	154.8	150.8	152.9
251 252	Sawmills and planing mills	.678 .153	147.7 153.1	152.1 151.3	154.6 172.2	164.9 173.6	159.8 176.6	162.4
5:09	Furniture and fixture industries	.448	164.2	163.0	162.6	162.4	162.0	154.5
5:12	Primary metal industries	2,256	113.8	119.1	145.4	164.0	168.7	173.4
291	Iron and steel mills	1.007	102.2	114.9	170.3	190.9	195.3 159.6	198.3
294	Steel pipe and tube mills	.136	156.8 136.2	135.9 149.7	122.8	148.5 122.3	118.0	119.6
295	Smelting and refining	.786	95.4	96.4	104.0	131.8	138.4	138.1
5:13	Metal fabricating industries (except							
	machinery and transportation equipment industries)	1.857	167.2	168.9	172.3	172.0	170.8	169.5
301	Boiler and plate works	.078	175.8	180.4	174.1	171.5	164.0	174.0
302 303	Fabricated structural metal industry Ornamental and architectural metal	.259	171.3	169.5	172.3	172.5	170.4	169.8
304	industry	.168	151.8	140.3	145.9	145.9	149.9	152.1
	industry	. 458	183.3	184.2	179.8	175.5	175.1	170.8
305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	.250	112.9 203.7	138.3	163.2	169.8 202.6	162.3	168.0
		. 103	203.7	201.5	200,9	202.0	200.2	200.1
5:14	Machinery industries (except electrical machinery)	. 995	216.7	221.2	219.3	220.8	215.7	219.6
5:15	Transportation equipment industries	2.001	281.1	276.3	267.9	258.8	238.0	251.4
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	155.0	147.0	146.8	147.3	148.4	145.6
	manufacturers	.788	389.7	391.2	376.4	354.0	307.5	337.3
325	Motor vehicle parts and accessories manufacturers	.397	256.4	253.4	242.8	239.7	230.4	236.8
326	Railroad rolling stock industry	.076	314.7	279.7	280.3	290.9	271.4	301.6
327	Shipbuilding and repair	. 225	161.8	152.4	145.7	145.6	156.4	153.6
5:16 332	Electrical products industries	1.572	216.9	211.6	214.4	207.7	204.3	212.7
334	tric and non-electric)	.187	205.3	186.5	198.2	177.2	165.7	182.3
	television receivers	.132	316.6	282.3	289.8	258.7	265.0	293.0
335 336	Communications equipment manufacturers	.479	261.9	262.1	259.5	260.2	254.7	258.0
220	Manufacturers of electrical industrial equipment	.305	188.8	190.1	191.4	187.7	184.8	195.5
5:17	Non-metallic mineral products industries	.887	143.6	142.6	144.6	139.1	137.7	139.7
341	Cement manufacturers	.171	114.0	109.6	123.1	113.0	125.5	131.6
348	Ready-mix concrete manufacturers	.079	170.9	169.8	168.1	158.8	159.6	159.2
356	Glass and glass products manufacturers	.168	182.2	184.0	178.4	172.5	167.0	165.9
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	194.2	195.4	194.6	195.2	201.0	203.0
572	Electric power	2.270	192.5	193.0	192.7	194.9	201.5	203.3
574	Gas distribution	.336	246.3	252.8	247.4	237.9	241.7	246.2

TABLE 2. Index of Industrial Production, without Seasonal Adjustment  $(1961 \hbox{=} 100)$ 

		Ann	ual	Withou	t season	al adju	stment	
S.I.C.	Industry or industry group	aver	ages		L969		197	0
	•	1968	1969	Feb. Oct.	Nov.	Dec.	Jan.	Feb.
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	169,2 170.	3 175.6	169.8	168.0	176.3
	THE ACT THE CONTROL OF THE CONTROL O	13310	107.5	107.2 1701.	, 1,3.0	20,,0	100.0	1,000
4	MINES (including Milling), QUARRIES AND OIL							
	WELLS	152.7	149.9	155.0 147.				
4:01	Metal mines	142.6	126.9	140.3 113.	3 121.7	140.5	137.8	147.4
051;052 058	Placer gold and gold quartz mines	58.8	52.4	56.4 46		49.8	52.8	52.2
053-057;059	Iron mines Miscellaneous metal mines, n.e.s	311.4 129.0	267.7 116.3	290.5 372. 129.8 82.		309.2 128.2	275.3 129.7	291.3 140.0
4:02	Mineral fuels	164.3	180.0	185.0 181.	194.0	201.7	219.7	230.5
061	Coal mines	96.6	93.3	109.7 103.		88.8		108.9
064	Crude petroleum and natural gas	176.1	195.0	198.0 194.	210.1	221.2	240.1	251.5
4:03 071	Non-metal mines except coal mines	196.1 124.9	221.6 138.0	199.3 255. 129.0 160.			215.5	246.6
0/1	Asbestos mines	124.9	130.0	129.0 100.	142.2	13/.1	130.2	100.0
5	MANUFACTURING	159.4	168.4	166.0 172.	5 176.2	165.0	160.4	169.5
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	151.7	148.4 157.	5 158.3	148.9	143.6	152.1
5:01	Foods and beverages	139.8	143.5	127.3 154.	L 148.9	131.5	122.2	130.8
101;103	Meat products	138.2	136.3	135.1 153.				
105;107 123-125	Dairy productsGrain mills	137.0 125.7	141.0 130.1	105.7 135. 130.9 136.		114.0 135.5	107.3	113.2
128;129	Bakery products	106.8	106.2	103.9 109.			101.1	102.2
131-139	Other food processors	153.0	161.2	155.3 180.			164.7	174.7
141-147	Beverage manufacturers	155.4	168.9	146.6 190.			125.2	146.2
141 143	Soft drink manufacturers Distilleries	169.4 175.9	188.1 193.9	175.5 168. 156.9 285.		183.7 147.7	159.6 139.4	180.9
145	Breweries	125.2	131.3	113.2 120.		119.8	83.3	107.1
5:02	Tobacco products industries	119.1	121.7	131.7 128.	4 131.4	107.9	122.2	130.3
5:03	Rubber industries	137.3	153.7	161.7 160.	188.5	161.9	135.7	188.4
5:04 174	Leather industries	113.0 115.2	108.6 109.1	126.3 104. 131.3 105.		90.1 85.8	95.4 95.2	114.0
5:05	Textile industries	175.0	188.0	198.0 190.			177.2	180.9
183	Cotton yarn and cloth mills	103.7	106.4	119.1 115.		94.4		110.1
201	Synthetic textile mills	241.0	267.4	290.2 275.			249.3	252.5
5:06	Knitting mills	136.7	141.3	140.1 144.	5 143.3	138.3	139.7	140.8
5:07	Clothing industries	122.4	122.0	125.5 125.	6 120.0	115.8	122.9	124.5
5:10	Paper and allied industries	136.7	152.0	150.8 156.	5 158.8	159.0	147.8	157.3
271 273;274	Pulp and paper mills Paper box and bag manufacturers and	135.1	152.0	152.1 155.				159.7
	other paper converters	142.4	151.6	147.1 157.	1 151.2	149.9	149.6	151.8
5:11	Printing, publishing and allied industries	138.0	144.8	138.8 153.	1 153.1	146.6	132.5	139.4
5:18	Petroleum and coal products industries	143.2	149.0	155.0 143.	9 157.0	162.6	162.1	162.1

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded  $(1961{=}100)$ 

		Ann	ual	V	Vithout	season	al adju	stment	
S.I.C.	Industry or industry group	aver			19	69		197	0
		1968	1969	Feb.	Oct.	Nov.	Dec.	Jan.	Feb.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	169.8					172.4	179.8
0.75	medicines	195.7	204.1 130.0		211.8	222.2		238.0	110 6
375 376	Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds	126.6	148.9				85.4	90.4	
378	Manufacturers of industrial chemicals	180.9	186.3				193.2		200.8
5:20	Miscellaneous manufacturing industries	161.8	177.8	166.9	191.9	191.9	184.0	179.5	184.5
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	187.4	190.8	198.0	184.7	180.9	190.7
5:08	Wood industries	143.9	147.4			142.3	134.8		
251	. Sawmills and planing mills	151.7	154.5	162.9	147.6	142.2	138.9	140.4	171.6
252	Veneer and plywood mills	154.7	161.4		157.1	177.2	155.5	166.0	183.1
5:09	Furniture and fixture industries	152.9	161.7				163.7		150.7
5:12	Primary metal industries	153.0	150.7					163.6	
291	Iron and steel mills	169.7	166.6		114.3			186.9	
292 294	Steel pipe and tube mills	174.4 139.4	159.0 139.9		106.3			156.4 115.6	
295	Iron foundries Smelting and refining	123.7	119.3		95.7			135.6	
5:13	Metal fabricating industries (except								
3:13	machinery and transportation equipment								
	industries)	162.9	170.4	167.0	172.3	174.6	166.6	163.6	165.1
301	Boiler and plate works	171.8	177.1						
302 303	Fabricated structural metal industry Ornamental and architectural metal	152.7	169.0	161.7	177.6	177.8	165.6	161.4	161.4
304	industry Metal stamping, pressing and coating	143.5	149.4				148.1		
	industry	171.9	179.6	174.1	182.3	177.6		166.8	
305	Wire and wire products manufacturers	165.4	159.9		142.3			149.0	
306	Hardware, tool and cutlery manufacturers	181.6	195.2	187.4	201.3	203.2	203.0	199.2	201.3
5:14	Machinery industries (except electrical								
	machinery)	198.7	215.5		221.5	220.7	221.1		219.3
5:15	Transportation equipment industries	243.1	267.4		293.4	300.0			262.1
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	142.4	140.7		148.3			150.1	
325	manufacturers	322.4	369.2						
326	manufacturers	242.9 249.0	253.4 288.8	250.9	272 7	298.6	304.0	225.8	
327	Shipbuilding and repair	164.0	169.2	179.2	152.4	149.6	143.6		
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	192.0	211.6	208.9	225.3	230.6	209.3	200.3	211.6
334	tric and non-electric)	182.9	199.2	205.1	208.9	217.4	158.8	150.8	195.2
	television receivers	230.4	293.3	311.3	372.3	400.5	279.9	237.7	287.4
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	238.4	257.6	251.7	266.1	266.0	264.4	257.3	256.2
	equipment	175.2	185.7	178.0	193.9	196.0	191.0	182.9	191.2
5: 17	Non-metallic mineral products industries	139.1	142.8	119.2	158.0	151.4	123.4	110.1	116.0
341	Cement manufacturers	121.2	121.9		135.9	125.3	83.7		
348	Ready-mix concrete manufacturers	173.4	171.3		229.2	191.5	112.8	74.2	97.4
356	Glass and glass products manufacturers	173.4	174.0		184.0		170.9	163.0	160.7
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4		184.6		221.8	243.3	240.5
572	Electric power	173.6	189.3		189.5				224.4
574	Gas distribution	211.4	236.7	388.2	185.5	262.2	328.3	418.2	417.1

#### Real Domestic Product(1), Fourth Quarter 1969

The seasonally adjusted R.D.P. index rose 1.5 per cent in the fourth quarter from its slightly revised third-quarter level. In 1969 production in the domestic economy started very strongly, with the first quarter exceeding the substantial expansion that had occurred in the last quarter of 1968. In the second quarter, however, production declined for the first time in the current expansionary period; the level of output in the third quarter was almost unchanged from that in the second,

Strikes and lockouts played a dominant role in the quarter-to-quarter movements. There were fewer working days lost in the first quarter than in the same quarter for the last several years. Not since the current expansionary period began, however, have the second, third and fourth quarters recorded so many days lost, and the third quarter established a new record.

The service-producing industries accounted for over 60 per cent of the increase in R.D.P. in the fourth quarter. Transportation, storage and communication recorded the major increase within this grouping. Railway transport led the way, because of renewed carriage of commodities that had fallen off in volume in the previous months due to the iron ore, steel, and nickel strikes. Water transport also benefitted from the pickup in activity. Pipeline transport was up strongly, particularly gas pipelines, in response to accelerated demand from the United States. The effects of recovery from the B.C. telephone strike as well as continued advances in output are reflected in the advance in telephone systems.

Mining's strong advance was the result of iron ore mining rising from the strike-depressed levels of the previous two quarters, and an expansion in the crude petroleum and natural gas industry. Manufacturing also rose significantly in the fourth quarter, with most of the increase originating in durables. Within durables, strike recoveries in iron and steel mills and in smelting and refining, along with expansion in the wood industries, more than offset decreases in the transportation equipment industries and in the electrical product industries.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods.

# Real Domestic Product, 1969

Canada's R.D.P. for 1969 rose by 4.6 per cent. This compares with the 1946-68 average growth rate of 4.7 per cent, the 1961-68 growth rate of 5.6 per cent, the 1968 rate of 4.5 per cent, and the 1967 rate of 2.7 per cent. Growth rates for the major segments of the economy are listed in the following table. They show that the domestic economy is moving towards the post-war rate of advance, but is still considerably below the rate of expansion that took place in 1962 to 1966. The decrease in mining was one of the major dampening influences on the economy in 1969; mining growth in the '60's has also slowed considerably from the post-war rate. Decelerations from the 1946-68 rates also occurred in transportation, storage and communication, and in trade.

Several major factors affected industrial output in 1969. Exports rose strongly, led by shipments of automotive products to the U.S. Population grew, but at a lesser rate than in 1968 because of decreased immigration from Europe. The labour force, however, increased by a larger percentage in 1969 than in the previous year, as did labour force employment. The major dampening factor was the increase of more than one-half in the number of man-days lost to strikes and lockouts. This loss amounted to one day for each person employed in Canada. The larger of the major strikes occurred in the miscellaneous metal mining (nickel), steel mills, iron ore mining, smelting and refining, construction, and air transport industries.

In 1969 the faster-rising goods-producing industries accounted for a little more than one-half of the growth in R.D.P. Increased manufacturing output had the largest effect within the goods-producing industries; the advance in manufacturing alone accounted for one-third of the year-over-year increase in output in the domestic economy. Within manufacturing, durables grew a little faster than non-durables. The increase in durables resulted from advances in the transportation equipment, electrical products, machinery, and metal fabricating industries which more than offset a decrease in the strike-affected primary metal industries. Non-durables increased on the basis of a strong advance in paper and allied industries, and gains in the foods and beverages, textile, and printing and publishing industries.

Of the other six goods-producing industry divisions, construction made the largest contribution to the change in aggregate R.D.P. The increase in this division originated in residential construction, which rose sharply in the year on the strength of the first and second quarter. Scarcity of mortgage money and rising interest rates and construction costs combined to slow the erection of housing units in the latter half of the year. These factors and the June deferral of capital cost allowances on commercial projects in three provinces contributed to holding non-residential building down to its 1968 level. Within residential construction, the number of starts rose to a new record within the year, but all of the increase came from multiple units.

Agriculture and the utilities recorded significant advances of about the same magnitude. The 1969 rise in agriculture originated in increased production of grain (wheat), poultry and eggs, miscellaneous products (particularly tobacco), and livestock (cattle and calves). Expenses also rose, with an increase in feed expenses more than offsetting a decrease in machinery expenses.

The utilities expanded on the strength of large gains in both the electric power utilities and gas distribution. Forestry's rise, although small in terms of its impact on the total output of the national economy, was much stronger than the depressed level of operations in 1968. Pulpwood cuttings advanced in response to growth in external demand for pulp and paper, particularly from overseas markets.

In 1969 more than one-third of the increase in the service-producing industries came from the community, business and personal service division. Continued advances were recorded for education, business management, health and welfare, personal, and other services.

Trade showed the second most significant increase of the service-producing industries, with two-thirds of it originating in retail trade. Department, variety, and chain grocery stores showed the largest volume increases among the retail
outlets, while the most significant wholesale trade increases occurred in automotive parts and accessories, household electrical appliances, industrial and transportation equipment, and petroleum bulk tank stations.

Of the other two service-producing industry divisions with significant increases, the finance, insurance and real estate division received most of its growth from insurance and real estate, although the finance industries grew at a faster relative rate. The dominant factor in the transportation, storage and communication division's increase was the lack of growth in rail and water transport, neither of which were able to advance in the year primarily because of the effect of strikes in the mining industry. A continued strong upward movement in telephone systems, and increases in air transport (despite being strike-bound in April and May) and pipeline transport (particularly gas pipelines) were also important factors.

The increase in the output of the domestic economy was not as widespread as in 1968, when all of the twelve industry divisions rose. In 1969 three divisions decreased. Mining's decline was the most significant, and was caused by the miscellaneous metals and the iron ore strikes more than offsetting increases in the crude petroleum and natural gas industry and in non-metal mining (except coal).

The public administration and defence index was fractionally lower than in the previous year, because decreases in federal and provincial administration more than offset an increase in local administration. A very large percentage decrease was suffered by the fishing industry. Atlantic fishing declined, and B.C. fishing shrank substantially, because of a drop off in the salmon catch.

Growth Rates

	1946-68	1961-68	1967-66	1968-67	1969-68
Real Domestic Product	4.7	5.6	2.7	4.5	4.6
eal Domestic Product less agriculture	5.0	5.7	3.6	4.4	4.5
oods-producing industries	5.0	6.5	0.0	5.5	5.3
oods-producing industries less agriculture	5.8	6.9	1.7	5.2	5.1
ervice-producing industries	4.4	4.9	5.0	3.7	4.0
griculture	1.7	2.9	- 14.2	7.1	7.8
prestry	2.3	4.2	4.1	2.1	4.2
Ishing and trapping	1.2	1.1	- 7.8	11.4	- 18.3
ines (Incl. milling), quarries and oil wells	8.5	6.5	6.4	5.2	- 1.8
anufacturing	5.1	7.0	0.3	5.1	5.6
Non-durables	4.9	5.4	1.3	4.6	5.4
Durables	5.4	8.7	- 0.6	5.6	5.8
lectric power, gas and water utilities	9.3	8,5	9.1	8.1	9.2
onstruction	6.1	6,6	0.5	5.1	6.5
cansportation, storage and communication	4.8	6.3	5.8	4.1	4.0
cade	4.6	5.1	4.2	3.5	4.3
nance, insurance and real estate	(1)	3.9	4.4	3.9	4.2
ommunity, business and personal service	4.3	5.6	4.8	3.8	5.8
ublic administration and defence	(1)	2.5	6.9	2.8	- 0.7

<sup>(1)</sup> Not available for this time period.

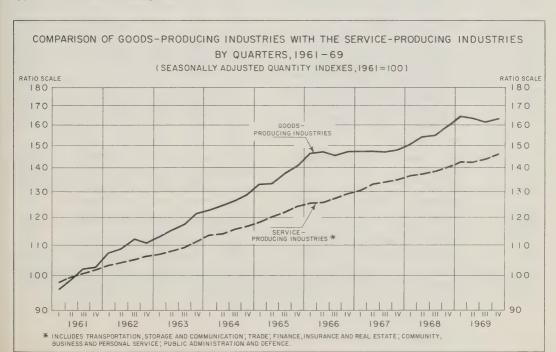


TABLE 3. Seasonally Adjusted Index of Real Domestic Product  $(1961{=}100)$ 

				Seasonal1	y adjuste	ed		
S.I.C.	Industry or industry group	1961 percentage	19	68		19	169	
		weights	III	IA	. I	II	III	IV
	REAL DOMESTIC PRODUCT	100.000	145.6	148.6	. 152.1	151.4	151.3	153.6
1	AGRICULTURE	4.557	128.4	137.8	149.6		140.9	139.6
1								
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	146.5	149.1	152.2	151.6	151.8	154.3
2	FORESTRY	1.257	135.4	138.6	135.9	142.6	131.7	145.2
3	FISHING AND TRAPPING	. 262	116.4	118.5	114.2	102.0	89.4	99.9
4	MINES (including Milling), QUARRIES AND OIL	4.298	152.0	15/ 5	160.8	149.1	139.3	151.7
	WELLS		152.9	154.5				
4:01	Metal mines	2.463	142.9	144.5	149.7	131.2		122.7
4:02	Mineral fuels	1.030	166.7	171.1	176.1	170.7	181.3	192.5
4:03	Non-metal mines except coal mines	.385	191.3	188.3	207.2	208.8		235.8
5	MANUFACTURING	24.741	159.6	165.1	167.7	168.2	167.6	168.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	141.9	147.5	150.7	150.6	152.3	153.0
5:01	Foods and hoversoos	3.547	139.1	141.4	144.3	1/12 6	144.1	142.3
5:02	Foods and beverages	.233	116.9	122.6	123.3		120.3	122.4
5:03	Rubber industries	.411	126.9	143.7	145.4		150.1	158.2
5:04	Leather industries	.293	113.5	114.4	112.8	111.7		102.9
5:05	Textile industries	. 904	178.0	183.3	189.3	197.5	186.7	177.7
5:06	Knitting mills	.218	136.9	142.2	140.9	142.9	141.2	140.1
5:07	Clothing industries	.854	121.5	122.0	121.7	122.8	121.6	121.6
5:10	Paper and allied industries	2.675	130.2	142.4	149.0	149.0	152.0	158.5
5:11	Printing, publishing and allied industries	1.353	137.6	141.5	141.0	141.6	149.0	149.2
5:18	Petroleum and coal products industries	. 583	142.3	145.0	151.4	136.9	152.3	152.5
5:19	Chemical and chemical products industry	1.682	164.1	168.5	171.0		171.1	170.3
5:20	Miscellaneous manufacturing industries	.855	160.1	167.3	170.9		177.6	184.6
5:08-09;12-17	DURABLE MANUFACTURING	11.133	181.3	186.6	188.4	189.8	186.2	187.9
5:08	Wood industries	1.117	143.1	154.6	147.0	151.8	141.4	148.8
5:09	Furniture and fixture industries	.448	151.5	156.0	160.2		162.5	162.7
5:12	Primary metal industries	2.256	154.7	159.0	162.4	164.3		142.7
5:13	Metal fabricating industries (except machinery and transportation equipment		25-7-7	233.0	20211	20110		
	industries)	1.857	164.5	167.5	170.6	171 7	169.0	171.1
5:14	Machinery industries (except electrical	1.057	104.5	107.5	1/0.0	1/1./	109.0	1/1.1
	machinery)	. 995	203.0	201.7	211.4	213.8	216.1	220.5
5:15	Transportation equipment industries	2,001	253.0	264.6	258.9	252.4		267.9
5:16	Electrical products industries	1.572	193.6	198.4	205.9	213.4		210.5
5:17	Non-metallic mineral products industries	.887	139.6	139.1	142.7	144.2	143.7	142.9
6	CONSTRUCTION INDUSTRY	5.840	151.8	152.7	161.2	160.7	160.6	157.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	177.8	181.6	186.1	186.6	191.1	195.2
572	Electric power	2.270	175.5	180.8	184.7	186.8	189.6	194.3
574	Gas distribution	.336	226.1	222.3	232.7	221.7		242.1
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	149.8	154.2	159.7	152.3	152.8	161.1
7:01	Transportation	7.039	152.1	157.6	162.5	151.0	152.4	161.0
501;502	Air transport	.423	247.2	267.2	297.4		283.9	293.9
504;505	Water transport	.685	142.7	153.7	147.3		129.8	146.3
504,303	Railway transport	2.969	154.9	159.9	163.2		147.1	159.5
508	Bus transport, interurban and rural	.097	152.8	150.4	173.3	171.1		175.0
509	Urban transit systems	.348	111.8	111.5	116.0	104.8	106.2	109.1
					120.0	107.0	200.2	207.1
7:02 524	Storage	.363	98.5	107.5	113.8	114.9	115.7	111.1 103.2
			90.5	100.2	107.1	107.7		
7:03	Communication	2.583	150.6	151.4	158.4	158.5	159.3	168.5

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasonall	y adjuste	ed		
S.I.C.	Industry or industry group	1961	19	168		1969 II III  9 144.7 147.4 6 142.2 147.2 6 138.8 143.3		
		percentage weights	III	IV	I	II	III	IV
3	TRADE	12.721	141.4	141.3	143.9	144.7	147.4	148.
3:01	WHOLESALE TRADE	4.788	138.3	137.2	139.6	142.2	147.2	148.
	Wholesale Merchants	3.449	134.0	132.7	137.6	138.8	143.3	145.
	Automotive parts and accessories	.283	124.9	130.3				
	Drugs and drug sundries	.097	155.9	159.0				
	Clothing, furnishings and other textiles	.152	104.8	100.8				
	Fresh fruits and vegetables	.072	121.6	119.7				
	Groceries and food specialties	.283	133.3	134.4				
	Hardware	.176	114.0	110.7				
	Industrial and transportation equipment and							
	supplies	.369	139.5	143.4	• •	• •		
:02	RETAIL TRADE	7,933	143.2	143.8	146.5	146.1	147.5	148
	Grocery and combination stores (chain)	. 682	137.1	136.4	142.8	144.4	141.7	151
	Grocery and combination stores (independent)	. 637	123.8	122.4	121.3			121
••	All other food stores	.211	126.0	128.5	131.3			129
• •	Department stores	1.160	143.5	143.9	152.4			156
••	General stores	.232	114.5	112.1	116.2			113
	Variety stores	.300	174.0	184.4	190.7			208
• •	Motor vehicle dealers	.918	174.8	171.9	168.9			164
	Clothing stores	. 503	121.4	121.5	125.0			122
• •	Shoe stores	.118	121.7	125.9	119.5			124
	Hardware stores	.164	133.9	133.1	130.5			130
••	Furniture, television, radio and appliance							
	Stores Drug stores	.336	147.5 156.4	145.7 160.0	144.6 161.1			146 165
	FINANCE, INSURANCE AND REAL ESTATE	12.013	131.0	132.1	133.6	135.6	136.9	138
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	144.4	147.3	149.9	151.3	153.2	155
0:01	Education and related services	3.527	168.7	171.4	174.1	176.6	179.8	182
0:02	Health and welfare services	3.563	133.7	133.9	134.9	136.2	137.1	138
0:04	Motion picture and recreational services	.389	151.6	154.1	160.6	165.2	173.7	162
0:05	Services to business management	1.643	155.4	163.2	172.2	173.8	176.7	180
0:06	Personal services	3.623	122.6	125.1	125.2			127
74	Laundries, cleaners and pressers	.398	113.7	112.1	111.7			107
75	Hotels, restaurants and taverns	2.326	126.3	130.2	130.3	130.9	131.3	133
1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	119.8	119.4	119.3	119.7	119.4	118
	SPECIAL INDUSTRY INDEXES:							
-6;7:04	Goods-producing industries	43.767	154.9	159.6	164.2	163.0	161.1	163
-6;7:04	Goods-producing industries less Agriculture	39.210	158.0	162.1	165.9	165.1	163.5	165
:01-03;8-11	Service-producing industries	56.233	138.4	140.1	142.6	142.3	143.7	146
(1)	Commercial industries	84.355	147.4	150.7	154.6	153.6	153.4	155
(1)	Commercial industries less Agriculture	79.798	148.5	151.5	154.9	154.0	154.1	156
(1)	Non-commercial industries	15.645	136.2	137.1	138.4	139.5	140.3	141
;5;7 :04	Index of Industrial Production	31.851	160.3	165.1	168.4		165.8	168

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.T.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

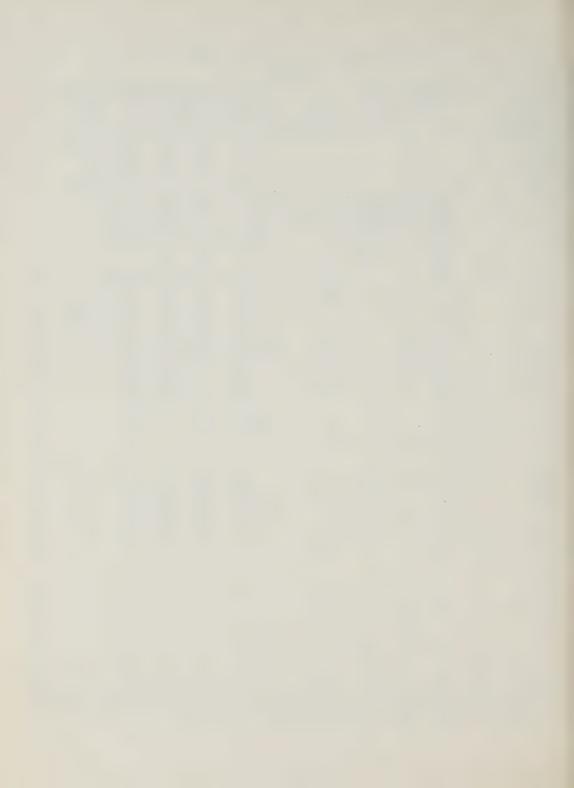
TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961 = 100)

				WICHOU	it season	ar adjust	merre			
S.I.C.	Industry or industry group	Ann		196	8			1969		
		1968	1969	III	IV	I	II	III	IV	
	REAL DOMESTIC PRODUCT	145.4	152.1	155.9	148.5	142.7	149.4	162.8	153.	
1	AGRICULTURE	133.5	143.9	324.7	82.0	68.1	62.4	371.2	74.	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	145.9	152.4	147.8	151.7	146.3	153.6	152.9	157.	
2	FORESTRY	132.6	138.2	151.2	133.4	125.8	132.8	151.4	142.	
3	FISHING AND TRAPPING	116.0	94.8	205.3	85.4	63.3	105.5	134.3	75.	
4	MINES (including Milling), QUARRIES AND OIL									
7	WELLS	152.7	149.9	153.5	157.5	154.3	151.7	139.0	154.	
4:01	Metal mines	142.6	126.9	144.0	147.4	139.2	135.9	107.0	123.	
4:02	Mineral fuels	164.3	179.9	163.3	171.3	185.1	164.7		191.	
4:03	Non-metal mines except coal mines	196.1	221.6	185.5	197.6	199.8	220.1	217.8	248.	
5	MANUFACTURING	159.4	168.3	156.4	167.0	164.7	173.2	164.5	171.	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	151.6	143.5	148.6	146.0	152.9	153.0	154.	
5:01	Foods and beverages		143.2	155.5	141.5	125.0		159.3	143.	
5:02 5:03	Tobacco products industries	119.1	121.7 153.7	106.6	122.8 154.0	127.8 154.0	159.3	107.7	122.	
5:04	Leather industries	113.0	108.7	111.2	113.6	120.3	112.4	101.0	101.	
5:05	Textile industries	175.0	187.8	169.3	192.1	187.7	200.2	176.4	186.	
5:06	Knitting mills	136.7	141.2	138.4	143.9	139.3	141.2	142.6	141.	
5:07	Clothing industries	122.4		122.7	120.9	124.0	120.7	122.8	120.	
5:10	Paper and allied industries	136.7	152.0	129.1	142.1	148.4		150.6	158.	
5:11	Printing, publishing and allied indus-	130.7	132.0	129.1	144.1	140.4	131.0	130.0	100.	
J. II	tries	138.0	145.2	131.9	144.4	139.1	146.8	142.5	152.	
5:18	Petroleum and coal products industries	143.2	149.1	144.7	147.1	153.0	132.3	156.3	154.	
5:19	Chemical and chemical products industry	165.2	169.6	156.9	166.8	173.4	175.2	161.3	168.	
5:20	Miscellaneous manufacturing industries	161.8	177.3	162.9	169.5	167.0	174.2	180.7	187.	
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	172.1	189.5	187.6	198.0	178.5	191.	
5:08	Wood industries	143.9	147.2	149.3	144.6	146.4	156.8	146.0	139.	
5:09	Furniture and fixture industries	152.9	161.7	154.8	161.2	154.8	157.9	166.1	168.	
5:12	Primary metal industries	153.0	150.7	148.6	156.4	163.5		127.1	140.	
5:13	Metal fabricating industries (except		25007			20015				
,,,,,	machinery and transportation equipment									
	industries)	162.9	170.4	167.0	167.7	166.0	173.0	171.4	171.	
5:14	Machinery industries (except electrical	100 7	215 5	201 (	000 0	011 (	01/ 5	01/ 0	001	
. 1 5	machinery)	198.7 243.1	215.5 267.5	201.6	202.3	211.4	214.5 286.3		221.	
5:15	Transportation equipment industries	192.0	211.4	189.3	207.8	204.0	210.8	209.8	221.	
5:16 5:17	Electrical products industries Non-metallic mineral products industries	139.1	143.0	155.1	141.8	119.2	148.6	159.1	145.	
6	CONSTRUCTION INDUSTRY	149.7	159.4	175.7	157.7	127.8	161.2	186.3	162.	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	151.3	188.1	214.9	179.2	164.0	203.	
			189.5	159.9			180.9			
572 574	Electric power	173.6 211.4	235.4	109.9	187.1 234.4	200.5 366.6	200.1	173.6 121.5	202. 253.	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.2	155.0	154.3	150.0	155.3	157.8	161.	
7:01	Transportation	153.0	156.6	159.8	156.0	149.9	157.0	159.9	159.	
501;502	Air transport	248.5	275.3	315.5	227.8	252.0		361.9	251.	
504;505	Water transport		137.2	167.8	158.1	94.6		150.0	152.	
506	Railway transport		155.8	154.4	159.3	155.4		145.9	159.	
508	Bus transport, interurban and rural		168.6	208.1	133.3	138.5		217.6	154.	
509	Urban transit systems	110.4	109.1	107.5	113.9	117.4	105.3	102.2	111.	
	,									
7:02	Storage	107.6	112.7	101.6	115.1	99.6	113.6	119.4	118	
524	Grain elevators		105.7	92.4	109.7	90.7	106.8	113.3	111.	
7:03	Communication	148.5		149.2	155.1	157.4				

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	l adjust	ment		
S.I.C.	Industry or industry group	Annu		19	68		19	969	
Angelone of Proceedings of the Control of the Contr		1968	1969	III	IV	I	II	11	IV
8	TRADE	140.1	146.1	137.7	155.8	132.2	148.1	142.0	162.0
8:01	WHOLESALE TRADE	138.9	144.3	139.9	143.0	134.3	147.9	144.2	150.7
	Wholesale Merchants	135.9	141.2	141.3	137.4	127.4	147.3	144.5	145.6
	Automotive parts and accessories	125.9		129.6	125.9				
	Drugs and drug sundries	153.5		155.3	166.6				
	Clothing, furnishings and other textiles	101.1	• •	112.4	102.5				
• •	Fresh fruits and vegetables	119.9	• •	121.7 138.2	119.8 139.9	• •			
	Groceries and food specialties Hardware			116.6	112.7				
	Industrial and transportation equipment	112.3	••						
	and supplies	143.2	• •	123.5	138.3	• •	• •	* *	• •
8:02	RETAIL TRADE	140.8	147.2	136.3	163.5	131.0	148.2	140.7	168.8
	Grocery and combination stores (chain)	134.7	145.3	130.6	141.0	141.4	147.6	135.4	156.7
	Grocery and combination stores (independent)			122.0	128.2	117.8	121.3		127.1
	All other food stores			126.8	132.1	123.3	135.1		134.1
	Department stores	141.0	153.5	132.2	191.7	123.9	143.9	139.0	
	General stores			118.4	125.5	95.8			
• •	Variety stores	175.1	200.4	168.7	254.4	132.2			
• •	Motor vehicle dealers	104.1	166.9	151.0 111.2	167.5 153.6	163.0 104.4			
• •	Clothing stores	121.0	124.0 121.0	119.6	153.4	90.0			
	Hardware stores	132.5	131.0	141.2	152.8	97.0			148.7
	Furniture, television, radio and appliance	20215	2020			-,			
	stores	142.8	148.0	141.7	170.1	129.4	143.9	148.4	170.5
••	Drug stores	155.6	161.1	151.7	171.2	157.5	154.0	154.7	178.0
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.1	132.4	131.7	132.3	135.8	138.2	138.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	144.1	152.4	147.5	146.1	147.3	151.7	156.5	154.0
10:01	Education and related services	167.1	178.3	168.7	171.4	174.1	176.6	179.8	182.7
10:02	Health and welfare services		136.3	134.2	133.7	134.4		137.6	
10:04	Motion picture and recreational services		165.8	166.2	148.1	145.8	171.1	190.7	155.8
10:05	Services to business management	155.6	175.7	159.5	161.8	168.5		181.3	178.7
10:06	Personal services	123.4	125.9	128.9	122.4	120.5			
874 875	Laundries, cleaners and pressers Hotels, restaurants and taverns	113.9	109.3	115.5 136.1	112.1 126.1	108.3		141.4	129.8
11	PUBLIC ADMINISTRATION AND DEFENCE			124.4	118.0	116.5	119.7		118.1
	SPECIAL INDUSTRY INDEXES:								
1 ( 7 0)		151 7		7.00	155.0	150.0	156.0	105.0	7.50.0
1-6;7:04	Goods-producing industries			176.0	155.9				
2-6;7:04	Goods-producing industries less Agriculture	157.1	165.1	158.7	164.5	159.7	167.7	164.3	168.7
7:01-03;8-11	Service-producing industries	138.1	143.6	140.2	142.8	136.9	143.7	145.0	148.8
(1)	Commercial industries	147.1	154.3	158.9	150.8	144.0	151.3	166.5	155.5
(1)	Commercial industries less Agriculture	147.9	154.9	149.5	154.7	148.3	156.4	154.8	160.2
(1)	Non-commercial industries	135.9	139.8	139.3	136.3	136.2	139.4	142.9	140.8
4;5;7:04	Index of Industrial Production	150 8	167 0	155.5	167.6	167 7	170 0	161.0	171 7

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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System of National Accounts

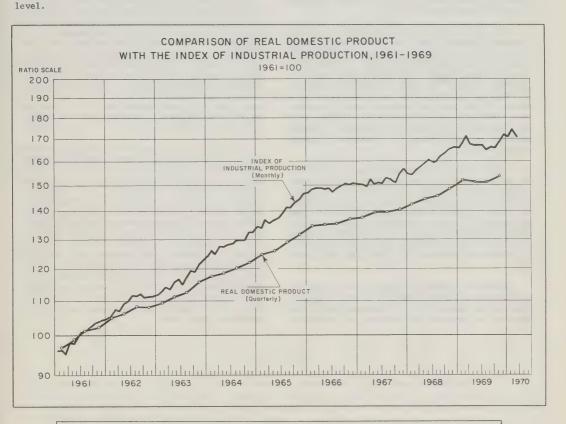
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

MARCH 1970

The seasonally adjusted index of industrial production declined by 1.9 per cent in March

Real Domestic Product in the fourth quarter 1969 advanced by 1.5 from its third quarter 1969



This issue includes indexes of Real Domestic Product for the fourth quarter of 1969.

National Output and Productivity Division Industrial Output Section

May 1970 2505-502

# THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

#### March Index of Industrial Production

The seasonally adjusted Index of Industrial Production slipped to 171.1 in March, a decline of 1.9 percent from the revised February level of 174.4. This returned the Index to its January level. Both mining and manufacturing contributed to the decline while utilities registered their fifth consecutive increase.

About half of the decline was due to a decrease in durable manufacturing in which all major groups shared. Major factors were decreased output from the iron and steel mills, decreased output of motor vehicles, and slowdown in the production of radios and television sets and in other communication equipment.

In non-durables all major groups except textiles and printing and publishing shared in the decline. The major factors in the drop were tobacco products, which fell to its lowest level since 1964, rubber products, where the industry indicated several plants would shut down for part of the month due to excessive inventories, petroleum and coal products, and industrial chemicals.

In mining, both metals and fuels fell while non-metals showed little change. Most of the metals decline was due to decreased zinc output. In fuels a decrease in output of crude petroleum and natural gas due to decreased exports of oil was only partially offset by a sharp increase in coal production due to increased stockpiling for export and to increased demand for thermal power generation.

With the first quarter of 1970 now over, the following changes are shown in the Index of Industrial Production and its principal components as well as comparable figures for the United States. All data are seasonally adjusted.

# Percent change from Previous Quarter, Canada and the United States

#### (Seasonally adjusted data)

	4Q 1968	1Q 1969	2Q 1969	3Q 1969	4Q 1969	1Q 1970
	···					
Index of Industrial Production						
Canada	+ 3.0	+ 2.0	~ 0.7	- 0.9	+ 1.9	+ 1.9
United States	+ 1.3	+ 1.7	+ 1.4	+ 1.0	- 1.4	- 1.0
fining						
Canada	+ 1.0	+ 4.1	- 7.3	- 6.6	+ 9.0	+ 13.2
United States	- 3.1	+ 0.8	+ 4.3	+ 0.6	+ 0.3	+ 1.4
Manufacturing						
Canada	+ 3.4	+ 1.6	+ 0.3	- 0.4	+ 0.8	- 0.1
United States	+ 1.5	+ 1.6	+ 1.3	+ 0.9	- 1.8	- 1.5
Non-durables						
Canada	+ 3.9	+ 2.2	- 0.1	+ 1.1	+ 0.8	- 0.3
United States	+ 2.0	+ 1.0	+ 1.1	+ 0.7	- 0.3	- 0.4
Ourables						
Canada	+ 2.9	+ 1.0	+ 0.7	- 1.9	+ 1.0	+ 0.1
United States	+ 1.1	± 2.0	+ 1.4	+ 1.0	~ 2.9	- 2.4
Itilities						
Canada	+ 2.1	+ 2.5	+ 0.3	+ 2.4	+ 2.1	+ 3.7
United States	+ 3.2	+ 3.1	+ 0.1	+ 3.3	+ 1.9	+ 2.0

#### NOTES TO USERS

- 1. For a continuous record of the Index of Industrial Production, please consult the following publications:
  - Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1969 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the year 1968, (published with March 1969 issue); and current issues for the year 1969 and 1970.
- 2. Annual growth rates for selected industries for the years 1935-68 were published in the April and May 1969 issues of this publication.
- 3. The figures in Tables 1 and 2 may not reconcile with those on the Index of Industrial Production in Tables 3 and 4 because of small revisions to earlier months which have not been incorporated in the latter table.

TABLE 1. Seasonally Adjusted Index of Industrial Production (1961=100)

		1961		S.	easonally	adjusted	J	
S.I.C.	Industry or industry group	percentage weights		1969			1970	
			Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	165.6	169.3	172.0	171.1	174.4	171.1
•	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	140.3	151.8	163.4	170.2	175.7	169.5
:01	Metal mines	2.463	105.0	121.6	141.3	149.0	156.4	150.1
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	.325 .309 1.829	47.7 310.3 80.5	52.5 379.7 90.2	49.6 315.6 128.2	53.9 339.9 133.6	50.8 355.2 141.5	51.5 354.1 133.2
:02	Mineral fuels	1.030	188.3	196.1	194.4	209.9	206.2	195.7
061	Coal mines Crude petroleum and natural gas	.152 .878	93.3 204.7	91.5 214.2	84.2 213.5	93.2 230.1	97.2 225.1	112.6 210.1
4:03 071	Non-metal mines except coal mines	.385	231.6 148.2	233.0 134.3	242.9 142.8	229.9 146.3	254.8 159.0	255.5 152.9
5	MANUFACTURING	24.741	166.7	169.5	170.9	167.8	171.0	167.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	152.4	153.4	154.7	152.3	154.3	152.5
5:01	Foods and beverages	3.547	145.9	142.4	142.9	144.0	148.6	148.2
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	.546 .524 .211 .517 .561		133.6 141.1 136.6 106.7 162.1 161.5	141.1 141.6 132.7 105.1 161.5 155.6	135.9 148.0 134.1 105.4 169.8 160.2	139.2 147.7 141.8 107.5 177.8 167.4	
141 143 145	Soft drink manufacturers	.234 .264 .298	203.4 221.5 129.8	182.9 174.9 133.2	193.0 153.8 127.4	193.7 162.3 130.8	199.6 177.9 132.4	187.1 184.5 138.1
5:02	Tobacco products industries	. 233	124.2	122.8	120.3	124.0	121.1	105.9
5:03	Rubber industries	.411	150.1	168.9	155.7	149.0	161.8	153.2
5:04 174	Leather industries	.293 .195	102.0 103.0		101.5 100.9	98.7 100.2	99.7 101.4	95.4 96.3
5:05	Textile industries	. 904	182.4	184.5	168.2	182.8	176.0	179.1
183 201	Cotton yarn and cloth mills	.211	103.2 270.5	92.9 275.4	91.6 231.2	102.5 259.1	94.5 242.8	92.5 250.9
5:06	Knitting mills	.218	140.5	139.8	141.0	142.9	141.5	139.3
5:07	Clothing industries	. 854	123.0	121.3	120.8	122.7	122.8	120.8
5:10	Paper and allied industries	2.675	151.8	155.1	168.5	155.5	154.6	154.1
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other paper converters	2.170 .453	151.4 152.3	156.5 148.5	172.8 151.7	156.8 153.2	154.4 157.2	
5:11	Printing, publishing and allied industries	1.353		147.0	145.7	142.5		141.7

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961 \! = \! 100)$ 

		1961		50	easonally	adjusted	1	
S.I.C.	Industry or industry group	percentage weights	1969				1970	
			Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
	NON-DURABLE MANUFACTURING - Concluded:							
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682		171.0	172.7 209.4	169.0	176.1 207.9	171. 206.
75	medicines Paint and varnish manufacturers	.150		132.5	127.0	122.6	127.5	116.
76	Manufacturers of soap and cleaning							
78	compounds	.148	151.0 184.0	159.5 180.0	157.2 187.8	147.9 183.4	159.2	160 189
/0	Manufacturers of industrial chemicals	.000	104.0	100.0	10/.0	103.4	190./	109
:20	Miscellaneous manufacturing industries	.855	184.0	187.0	189.5	184.1	187.3	134
:08-09;12-17	DURABLE MANUFACTURING	11.133	134.1	139.2	190.7	186.8	191.4	186
:08	Wood industries	1.117	144.7	148.5	154.8	150.9	148.3	145
51	Sawmills and planing mills	. 678		154.6	164.9	159.8	155.5	153
52	Veneer and plywood mills	.153	151.3	172.2	173.6	176.6	173.8	169
:09	Furniture and fixture industries	. 448	163.0	162.6	162.4	162.1	155.7	151
:12	Primary metal industries	2.256	119.1	145.4	154.0	168.7	173.4	166
91	Iron and steel mills	1.007		170.3	190.9	195.3	198.3	189
92	Steel pipe and tube mills	.126		122.8	148.5	159.6	212.5	192
94	Iron foundries	.136		151.2	122.3	118.0	11.9.6	112
95	Smelting and refining	.786	96.4	104.0	131.8	138.4	138.2	135
:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857		172.3	172.0	171.1	171.2	165
01	Boiler and plate works	.078		174.1	171.5	164.6	183.6	175
02 03	Fabricated structural metal industry Ornamental and architectural metal	.259	169.5	172.3	172.5	159.7	173.3	170
04	industry	.168	140.3	145.9	145.9	149.0	148.2	150
	industry	. 458		179.8	175.5	176.6	173.7	168
05	Wire and wire products manufacturers	.250	138.3		169.8	162.3	168.7	150
06	Hardware, tool and cutlery manufacturers	.165	201.5	200.9	202.6	200,2	201.1	199
:14	Machinery industries (except electrical							
	machinery)	. 995	221.2	219.3	220.8	220.5	213.5	219
:15	Transportation equipment industries	2.001	276.3	267.9	258.8	237 . 8	251.0	246
21	Aircraft and parts manufacturers	.486		146.8	147.3	148.8	143.6	139
23;324	Motor vehicle and truck body and trailer							
25	manufacturers	.788	391.2	376.4	354.0	307.5	337.3	329
	manufacturers	.397	253.4		239.7	229.4	232.2	236
26	Railroad rolling stock industry	.076	279.7		290.9	271.4	316.0	297
27	Shipbuilding and repair	. 225	152.4	145.7	145.6	157.7	155.6	149
:16	Electrical products industries	1.572	211.6	214.4	207.7	204.7	214.4	207
32	Manufacturers of major appliances (elec- tric and non-electric)	.187	136 5	198.2	177.2	170.8	182.3	171
34	Manufacturers of household radio and							
35	television receivers	.132	282.3		258.7	262.3	289.6	250
36	Communications equipment manufacturers Manufacturers of electrical industrial	. 479	262.1	259.5	260.2	254.7	263.5	254
30	equipment	.305	190.1	191.4	187.7	184.8	196.3	193
:17	Non-metallic mineral products industries	.887	142.6	144.6	139.1	138.5	140.3	138
41	Cement manufacturers	.171		123.1	113.0	131.1	135.1	119
148	Ready-mix concrete manufacturers	.079	169.8	168.1	158.8	159.6	159.2	148
56	Glass and glass products manufacturers	.168	184.0	178.4	172.5	165.4	165.1	183
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	195.4	194.6	195.2	201.0	203.0	203
572	Electric power	2.270	193.0	192.7	194.9	201.4	203.3	201
574	Gas distribution	.336		247.4	237.9	241.7	246.2	263

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

		Ann	ual		Without	t seasor	nal adju								
S.I.C.	Industry or industry group	aver	ages		1969			1970							
		1968	1969	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.						
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	172.1	175.6	169.8	168.2	176.2	172.						
	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.9	158.5	153.5	163.2	162.5	171.7	167.						
:01	Metal mines	142.6	126.9	141.8	121.7	140.5	137.8	147.8	145.						
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	58.8 311.4 129.0	52.4 267.7 116.3	56.1 295.8 131.0	373.6	49.8 309.2 128.2	275.3	52.0 291.3 140.5	50.3 304.1 135.						
:02	Mineral fuels	164.3	180.0	190.8	194.0	201.7	220.0	220.4	202.						
)61 )64	Coal mines Crude petroleum and natural gas	96.6 176.1	93.3 195.0	107.7 205.1	100.6	88.8 221.2		108.9 239.7	116.7						
4:03 071	Non-metal mines except coal mines Asbestos mines	196.1 124.9	221.6 138.0	209.3 137.4		241.0 137.1			253.2 153.8						
5	MANUFACTURING	159.4	168.4	170.8	176.2	165.0	160.6	169.7	167.						
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	151.7	151.2	158.3	148.9	143.6	152.1	150.						
5:01	Foods and beverages	139.8	143.5	131.3	148.9	131.5	122.2	130.5	132.						
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors Beverage manufacturers	138.2 137.0 125.7 106.8 153.0 155.4	136.3 141.0 130.1 106.2 161.2 168.9	123.1 129.0 102.5 158.6	140.9	114.0 135.5 102.3 167.5	107.3 133.7 101.3 164.5	132.8 111.1 144.8 103.5 173.5 146.2	121. 139. 106. 169.						
141 143 145	Soft drink manufacturers Distilleries Breweries	169.4 175.9 125.2	188.1 193.9 131.3	184.8	176.5 239.5 136.3	147.7	139.4	180.9 159.6 107.1	179.						
5:02	Tobacco products industries	119.1	121.7	137.1	131.4	107.9	122.2	130.3	110.						
5:03	Rubber industries	137.3	153.7	169.8	188.5	161.9	135.7	188.4	158.						
5:04 174	Leather industries	113.0 115.2	108.6 109.1	124.1 128.2		90.1		111.1							
5:05	Textile industries	175.0	138.0	186.8	198.3	3 174.3	177.5	180.7	174.						
183 201	Cotton yarn and cloth mills	103.7 241.0	106.4 267.4	115.2 260.1	110.1	94.4		110.1							
5:06	Knitting mills	136.7	141.3	140.3	143.3	138.3	139.7	141.7	137						
5:07	Clothing industries	122.4	122.0	125.2	120.0	115.8	123.2	126.8	123						
5:10	Paper and allied industries	136.7	152.0	156.0	158.8	3 159.0	147.8	157.4	159						
271 273;274	Pulp and paper mills Paper box and bag manufacturers and	135.1	152.0			7 162.5		159.7							
	other paper converters  Printing, publishing and allied industries	142.4	151.6	150.9		2 149.9 L 146.6		152.2							
5:11															

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann								
S.I.C.	Industry or industry group	aver	ages		1969			1970		
		1968	1969	Mar.	Nov.	Dec.	Jan.	Feb.	Mar.	
	NON-DURABLE MANUFACTURING - Concluded:									
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2 195.7	169.8		170.4			181.7		
75	medicines  Paint and varnish manufacturers	126.6	130.0		222.2	187.7 85.4		236.4		
76	Manufacturers of soap and cleaning	144.3	148.9		164.8					
78	compounds Manufacturers of industrial chemicals	180.9	186.3			193.2		177.0		
::20	Miscellaneous manufacturing industries	161.8	177.8	170.8	191.9	184.0	179.1	182.6	181.	
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	194.9	198.0	184.7	181.4	191.2	187.	
5:08	Wood industries	143.9	147.4	164.0	142.3	134.8	136.1	153.7	150.	
251	Sawmills and planing mills	151.7	154.5		142.2			164.4		
252	Veneer and plywood mills	154.7	161.4	184.5	177.2	155.5	166.0	180.6	177.	
:09	Furniture and fixture industries	152.9	161.7	155.3	169.4	163.7	156.1	151.8	146.	
:12	Primary metal industries	153.0	150.7	170.5	145.8	157.3	163.6	174.8	173.	
91	Iron and steel mills	169.7	166.6	193.6	169.5	174.6	186.9	200.3	198.	
92	Steel pipe and tube mills	174.4	159.0			137.6		212.2		
94	Iron foundries	139.4	139.9			122.2		126.3		
95	Smelting and refining	123.7	119.3	130.5	104.8	134.3	135.6	138.6	138	
:13	Metal fabricating industries (except machinery and transportation equipment									
0.1	industries)	162.9 171.8	170.4 177.1			166.6		166.7		
01 02	Boiler and plate works Fabricated structural metal industry	152.7	169.0		181.6 177.8	173.2 165.6		176.0 164.8		
03	Ornamental and architectural metal industry Metal stamping, pressing and coating	143.5	149.4	141.2	155.4	148.1	138.9	132.8	137	
104	industry	171.9	179.6	179.8	177.6	169.0	168.3	169.2	166.	
05	Wire and wire products manufacturers	165.4	159.9			146.0		167.3		
06	Hardware, tool and cutlery manufacturers	181.6	195.2	194.0	203.2	203.0	199.2	202.3	198.	
:14	Machinery industries (except electrical									
	machinery)	198.7	215.5	215.3	220.7	221.1	219.3	224.1	219	
:15	Transportation equipment industries	243.1	267.4	281.5	300.0	254.7	246.1	261.6	258.	
321	Aircraft and parts manufacturers	142.4	140.7	140.5	150.6	151.9	150.4	146.6	141.	
23;324	Motor vehicle and truck body and trailer manufacturers	322.4	369.2	405.0	444.6	332.8	332.7	369.0	365	
25	Motor vehicle parts and accessories manufacturers	242.9	253.4			251.0		225.0		
126	Railroad rolling stock industry	249.0	288.8		298.6			316.0		
27	Shipbuilding and repair	164.0	169.2			143.6		152.3		
5:16	Electrical products industries	192.0	211.6	207.1	230.6	209.3	200.7	213.3	203.	
332	Manufacturers of major appliances (electric and non-electric)	182.9	199.2	206.6	217.4	158.8	155.5	195.2	173.	
334	Manufacturers of household radio and television receivers	230.4	293.3		400.5			284.1		
35	Communications equipment manufacturers	238.4	257.6	248.5	266.0	264.4	257.3	261.6	255	
336	Manufacturers of electrical industrial equipment	175.2	185.7	180.8	196.0	191.0	182.9	191.9	189.	
5: 17	Non-metallic mineral products industries	139.1	142.8	127.2	151.4	123.4	110.5	116.3	121	
341	Cement manufacturers	121.2	121.9		125.3	83.7	71.1	80.0	85	
348	Ready-mix concrete manufacturers	173.4	171.3		191.5		74.2	97.4	102	
356	Glass and glass products manufacturers	173.4	174.0		179.5	170.9		160.0		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	203.9	204.1	221.8	243.2	240.5	225.	
572	Electric power	173.6	189.3	194.6	202.4	214.4	227.6	224.4	212.	
574	Gas distribution	211.4	236.7		262.2			417.1		

#### Real Domestic Product(1), Fourth Quarter 1969

The seasonally adjusted R.D.P. index rose 1.5 per cent in the fourth quarter from its slightly revised third-quarter level. In 1969 production in the domestic economy started very strongly, with the first quarter exceeding the substantial expansion that had occurred in the last quarter of 1968. In the second quarter, however, production declined for the first time in the current expansionary period; the level of output in the third quarter was almost unchanged from that in the second.

Strikes and lockouts played a dominant role in the quarter-to-quarter movements. There were fewer working days lost in the first quarter than in the same quarter for the last several years. Not since the current expansionary period began, however, have the second, third and fourth quarters recorded so many days lost, and the third quarter established a new record.

The service-producing industries accounted for over 60 per cent of the increase in R.D.P. in the fourth quarter. Transportation, storage and communication recorded the major increase within this grouping. Railway transport led the way, because of renewed carriage of commodities that had fallen off in volume in the previous months due to the iron ore, steel, and nickel strikes. Water transport also benefitted from the pickup in activity. Pipeline transport was up strongly, particularly gas pipelines, in response to accelerated demand from the United States. The effects of recovery from the B.C. telephone strike as well as continued advances in output are reflected in the advance in telephone systems.

Mining's strong advance was the result of iron ore mining rising from the strike-depressed levels of the previous two quarters, and an expansion in the crude petroleum and natural gas industry. Manufacturing also rose significantly in the fourth quarter, with most of the increase originating in durables. Within durables, strike recoveries in iron and steel mills and in smelting and refining, along with expansion in the wood industries, more than offset decreases in the transportation equipment industries and in the electrical product industries.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, the use of domestic versus national boundaries, and the use of different weight base periods.

#### Real Domestic Product, 1969

Canada's R.D.P. for 1969 rose by 4.6 per cent. This compares with the 1946-68 average growth rate of 4.7 per cent, the 1961-68 growth rate of 5.6 per cent, the 1968 rate of 4.5 per cent, and the 1967 rate of 2.7 per cent. Growth rates for the major segments of the economy are listed in the following table. They show that the domestic economy is moving towards the post-war rate of advance, but is still considerably below the rate of expansion that took place in 1962 to 1966. The decrease in mining was one of the major dampening influences on the economy in 1969; mining growth in the '60's has also slowed considerably from the post-war rate. Decelerations from the 1946-68 rates also occurred in transportation, storage and communication, and in trade.

Several major factors affected industrial output in 1969. Exports rose strongly, led by shipments of automotive products to the U.S. Population grew, but at a lesser rate than in 1968 because of decreased immigration from Europe. The labour force, however, increased by a larger percentage in 1969 than in the previous year, as did labour force employment. The major dampening factor was the increase of more than one-half in the number of man-days lost to strikes and lockouts. This loss amounted to one day for each person employed in Canada. The larger of the major strikes occurred in the miscellaneous metal mining (nickel), steel mills, iron ore mining, smelting and refining, construction, and air transport industries.

In 1969 the faster-rising goods-producing industries accounted for a little more than one-half of the growth in R.D.P. Increased manufacturing output had the largest effect within the goods-producing industries; the advance in manufacturing alone accounted for one-third of the year-over-year increase in output in the domestic economy. Within manufacturing, durables grew a little faster than non-durables. The increase in durables resulted from advances in the transportation equipment, electrical products, machinery, and metal fabricating industries which more than offset a decrease in the strike-affected primary metal industries. Non-durables increased on the basis of a strong advance in paper and allied industries, and gains in the foods and beverages, textile, and printing and publishing industries.

Of the other six goods-producing industry divisions, construction made the largest contribution to the change in aggregate R.D.P. The increase in this division originated in residential construction, which rose sharply in the year on the strength of the first and second quarter. Scarcity of mortgage money and rising interest rates and construction costs combined to slow the erection of housing units in the latter half of the year. These factors and the June deferral of capital cost allowances on commercial projects in three provinces contributed to holding non-residential building down to its 1968 level. Within residential construction, the number of starts rose to a new record within the year, but all of the increase came from multiple units.

Agriculture and the utilities recorded significant advances of about the same magnitude. The 1969 rise in agriculture originated in increased production of grain (wheat), poultry and eggs, miscellaneous products (particularly tobacco), and livestock (cattle and calves). Expenses also rose, with an increase in feed expenses more than offsetting a decrease in machinery expenses.

The utilities expanded on the strength of large gains in both the electric power utilities and gas distribution. Forestry's rise, although small in terms of its impact on the total output of the national economy, was much stronger than the depressed level of operations in 1968. Pulpwood cuttings advanced in response to growth in external demand for pulp and paper, particularly from overseas markets.

In 1969 more than one-third of the increase in the service-producing industries came from the community, business and personal service division. Continued advances were recorded for education, business management, health and welfare, personal, and other services.

Trade showed the second most significant increase of the service-producing industries, with two-thirds of it originating in retail trade. Department, variety, and chain grocery stores showed the largest volume increases among the retail outlets, while the most significant wholesale trade increases occurred in automotive parts and accessories, household electrical appliances, industrial and transportation equipment, and petroleum bulk tank stations.

Of the other two service-producing industry divisions with significant increases, the finance, insurance and real estate division received most of its growth from insurance and real estate, although the finance industries grew at a faster relative rate. The dominant factor in the transportation, storage and communication division's increase was the lack of growth in rail and water transport, neither of which were able to advance in the year primarily because of the effect of strikes in the mining industry. A continued strong upward movement in telephone systems, and increases in air transport (despite being strike-bound in April and May) and pipeline transport (particularly gas pipelines) were also important factors.

The increase in the output of the domestic economy was not as widespread as in 1968, when all of the twelve industry divisions rose. In 1969 three divisions decreased. Mining's decline was the most significant, and was caused by the miscellaneous metals and the iron ore strikes more than offsetting increases in the crude petroleum and natural gas industry and in non-metal mining (except coal).

The public administration and defence index was fractionally lower than in the previous year, because decreases in federal and provincial administration more than offset an increase in local administration. A very large percentage decrease was suffered by the fishing industry. Atlantic fishing declined, and B.C. fishing shrank substantially, because of a drop off in the salmon catch.

Growth Rates

	1946-68	1961-68	1967-66	1968-67	1969-68
eal Domestic Product	4.7	5,6	2.7	4.5	4.6
eal Domestic Product less agriculture	5.0	5.7	3.6	4.4	4.5
oods-producing industries	5.0	6.5	0.0	5.5	5.3
oods-producing industries less agriculture	5.8	6.9	1.7	5.2	5.1
ervice-producing industries	4.4	4.9	5.0	3.7	4.0
griculture	1.7	2.9	- 14.2	7.1	7.8
orestry	2.3	4.2	4.1	2.1	4.2
ishing and trapping	1.2	1.1	- 7.8	11.4	- 18.3
ines (Incl. milling), quarries and oil wells	8.5	6.5	6.4	5.2	- 1.8
anufacturing	5.1	7.0	0.3	5.1	5,6
Non-durables	4.9	5.4	1.3	4.6	5.4
Durables	5.4	8.7	- 0.6	5.6	5.8
lectric power, gas and water utilities	9.3	8.5	9.1	8.1	9.2
onstruction	6.1	6.6	0.5	5. 1	6.5
ransportation, storage and communication	4.8	6.3	5.8	4.1	4.0
rade	4.6	5.1	4.2	3.5	4.3
inance, insurance and real estate	(1)	3.9	4.4	3.9	4.2
ommunity, business and personal service	4.3	5.6	4.8	3.8	5.8
Public administration and defence	(1)	2.5	6.9	2.8	- 0.7

<sup>(1)</sup> Not available for this time period.



TABLE 3. Seasonally Adjusted Index of Real Domestic Product

(1961=100)

				Seasonall	y adjust	ed		
S.I.C.	Industry or industry group	1961 percentage		68		19	169	
		weights	III	IV	I	II	III	IV
			215 6	1/0 6	150 1			
	REAL DOMESTIC PRODUCT	100.000	145.6	148.6	152.1	151.4	151.3	153.
L	AGRICULTURE	4.557	128.4	137.8	149.6	145.7	140.9	139.
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	146.5	149.1	152.2	151.6	151.8	154.
2	FORESTRY	1.257	135.4	138.6	135.9	142.6	131.7	145.
3	FISHING AND TRAPPING	.262	116.4	118.5	114.2	102.0	89.4	99.
4	MINES (including Milling), QUARRIES AND OIL							
*	WELLS	4.298	152.9	154.5	160.8	149.1	139.3	151.
4:01	Metal mines	2.463	142.9	144.5	149.7	131.2	106.7	122.
4:02	Mineral fuels	1.030	166.7	171.1	176.1	170.7	181.3	192.
4:03	Non-metal mines except coal mines	.385	191.3	188.3	207.2	208.8	228.3	235.8
5	MANUFACTURING	24.741	159.6	165.1	167.7	168,2	167.6	168.7
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	141.9	147.5	150.7	150.6	152.3	153.0
5:01	Foods and beverages	3.547	139.1	141.4	144.3	142.6		142.
5:02	Tobacco products industries	.233	116.9	122.6	123.3	122.5		122.
5:03	Rubber industries	.411	126.9	143.7	145.4	154.7		158.
5:04	Leather industries	.293	113.5	114.4	112.8	111.7		102.
5:05	Textile industries	. 904	178.0	183.3	189.3		186.7	177.
5:06	Knitting mills	.218	136.9	142.2	140.9	142.9	141.2	140.
5:07	Clothing industries	. 854	121.5	122.0	121.7		121.6	121.
5:10	Paper and allied industries	2,675	130.2	142.4	149.0		152.0	158
5:11	Printing, publishing and allied industries	1.353	137.6	141.5	141.0		149.0	149.
5:18	Petroleum and coal products industries	. 583	142.3	145.0	151.4	136.9		152.
5:19	Chemical and chemical products industry	1.682	164.1	168.5	171.0	169.0	171.1	170.
5:20	Miscellaneous manufacturing industries	.855	160.1	167.3	170.9	175.7	177.6	184.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	181.3	186.6	188.4	189.8	186.2	187.
5:08	Wood industries	1.117	143.1	154.6	147.0	151.8	141.4	148.
5:09	Furniture and fixture industries	. 448	151.5	156.0	160.2	161.4	162.5	162.
5:12	Primary metal industries	2,256	154.7	159.0	162.4	164.3	133.1	142.
5:13	Metal fabricating industries (except							
	machinery and transportation equipment							
5:14	industries)	1.857	164.5	167.5	170.6	171.7	169.0	171.
	machinery)	. 995	203.0	201.7	211.4	213.8	216.1	220.
5:15	Transportation equipment industries	2.001	253.0	264.6	258.9	252.4		267.
5:16	Electrical products industries	1.572	193.6	198.4	205.9	213.4		210.
5:17	Non-metallic mineral products industries	.887	139.6	139.1	142.7	144.2		142.
6	CONSTRUCTION INDUSTRY	5.840	151.8	152.7	161.2	160.7	160.6	157.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	177.8	181.6	186.1	186.6	191.1	195.
572	Electric power	2.270	175.5	180.8	184.7	186.8	189.6	194.
574	Gas distribution	.336	226.1	222.3	232.7	221.7		242.
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	149.8	154.2	159.7	152.3	152.8	161.
7:01	Transportation	7,039	152.1	157.6	162.5	151.9	152.4	161.
501;502	Air transport		247.2		297.4			293.
504;505	Water transport		142.7	267.2 153.7	147.3	226.0 135.7		146.
506	Railway transport		154.9	153.7	163.2		147.1	159.
508	Bus transport, interurban and rural							
509	Urban transit evetame	.348	152.8	150.4	173.3	171.1		175.
309	Urban transit systems	.348	111.8	111.5	116.0	104.8	106.2	109.
7:02	Storage		98.5	107.5	113.8		115.7	111.
524	Grain elevators	.273	90.5	100.2	107.1	107.7		103.
7:03	Communication	2.583	150.6	151.4	158.4		159.3	168.
7:03	Communication	2.583	150.6	151.4	158.4	138.5	137.3	106.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

				Seasonally	y adjuste	d		
S.I.C.	Industry or industry group	1961	. 19	68		19	69	
		percentage weights	III	IV	I	II	III	IV
	TRADE	12.721	141.4	141.3	143.9	144.7	147.4	148.
:01	WHOLESALE TRADE	4.788	138.3	137.2	139.6	142.2	147.2	148.
	Wholesale Merchants	3.449	134.0	132.7	137.6	138.8	143.3	145.
	Automotive parts and accessories	.283	124.9	130.3				
	Drugs and drug sundries	.097	155.9	159.0				
	Clothing, furnishings and other textiles	.152	104.8	100.8				
• •	Fresh fruits and vegetables	.072	121.6	119.7				
	Groceries and food specialties	. 283	133.3	134.4				
	Hardware	.176	114.0	110.7				
	Industrial and transportation equipment and							
	supplies	.369	139.5	143.4				
:02	RETAIL TRADE	7.933	143.2	143.8	146.5	146.1	147.5	148
	Grocery and combination stores (chain)	. 682	137.1	136.4	142.8	144.4	141.7	151
• •	Grocery and combination stores (independent)	.637	123.8	122.4	121.3	121.8	124.3	121
	All other food stores	.211	126.0	128.5	131.3	131.3		129
			143.5	143.9	152.4	153.0	151.4	156
• •	Department stores	1.160						113
•	General stores	.232	114.5	112.1	116.2	116.6	117.2	
• •	Variety stores	300	174.0	184.4	190.7	195.3	198.4	208
	Motor vehicle dealers	. 918	174.8	171.9	168.9	161.5	174.3	164
	Clothing stores	. 503	121.4	121.5	125.0	125.3	122.5	122
	Shoe stores	.118	121.7	125.9	119.5	121.3	118.6	124
• •	Hardware stores	.164	133.9	133.1	130.5	132.2	130.9	130
	stores Drug stores	.336	147.5 156.4	145.7 160.0	144.6 161.1	147.8 157.3	153.6 159.3	146 165
	FINANCE, INSURANCE AND REAL ESTATE	12.013	131.0	132.1	133.6	135.6	136.9	138
.0	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	144.4	147.3	149.9	151.3	153.2	155
0:01	Education and related services	3.527	168.7	171.4	174.1	176.6	179.8	182
0:02	Health and welfare services	3.563	133.7	133.9	134.9	136.2	137.1	138
0:04	Motion picture and recreational services	.389	151.6	154.1	160.6	165.2	173.7	162
0:05	Services to business management	1.643	155.4	163.2	172.2	173.8	176.7	180
0:06	Personal services	3, 623	122.6	125.1	125.2	125.4	125.9	127
74	Laundries, cleaners and pressers	.398	113.7	112.1	111.7	110.3	108.1	107
75	Hotels, restaurants and taverns	2.326	126.3	130.2	130.3	130.9	131.3	133
1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	119.8	119.4	119.3	119.7	119.4	118
	SPECIAL INDUSTRY INDEXES:							
-6;7:04	Goods-producing industries	43.767	154.9	159.6	164.2	163.0	161.1	163
2-6;7:04	Goods-producing industries less Agriculture	39.210	158.0	162.1	165.9		163.5	165
7:01-03;8-		56.233	138.4	140.1	142.6		143.7	146
(1)	Commercial industries	84.355	147.4	150.7	154.6		153.4	155
(1)	Commercial industries less Agriculture	79.798	148.5	151.5	154.9		154.1	156
	Non-commercial industries	15.645	136.2	137.1	138.4	139.5	140.3	14:
(1)								

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment (1961=100)

				Withou	it season	al adjust	ment		
s.1.c.	Industry or industry group	Ann		196	8			1969	
		1968	1969	III	IV	I	II	III	IV
	REAL DOMESTIC PRODUCT	145.4	152.1	155.9	148.5	142.7	149.4	162.8	153.2
1	AGRICULTURE	133.5	143.9	324.7	82.0	68.1	62.4	371.2	74.1
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	145.9	152.4	147.8	151.7	146.3	153.6	152.9	157.0
2	FORESTRY	132.6	138.2	151.2	133.4	125.8	132.8	151.4	142.6
3	FISHING AND TRAPPING	116.0	94.8	205.3	85.4	63.3	105.5	134.3	75.9
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	152.7	149.9	153.5	157.5	154.3	151.7	139.0	154.7
4:01	Metal mines	142.6	126.9	144.0	147.4	139.2	135.9	107.0	123.4
4:02	Mineral fuels	164.3	179.9	163.3	171.3	185.1	164.7	177.9	191.9
4:03	Non-metal mines except coal mines	196.1	221.6	185.5	197.6	199.8	220.1	217.8	248.6
5	MANUFACTURING	159.4	168.3	156.4	167.0	164.7	173.2	164.5	171.0
5:01-07;10-11;									
18-20	NON-DURABLE MANUFACTURING	143.9	151.6	143.5	148.6	146.0	152.9	153.0	154.5
5:01	Foods and beverages	139.8	143.2	155.5	141.5	125.0	144.8	159.3	143.6
5:02	Tobacco products industries	119.1	121.7	106.6	122.8	127.8	128.7	107.7	122.6
5:03	Rubber industries	137.3	153.7	111.2	154.0	154.0	159.3	131.2	170.2
5:04	Leather industries	113.0	108.7	105.6	113.6	120.3		101.0	101.2
5:05	Textile industries	175.0	187.8	169.3	192.1	187.7		176.4	186.9
5:06	Knitting mills	136.7	141.2	138.4	143.9	139.3	141.2		141.7
5:07	Clothing industries	122.4	122.0	122.7	120.9	124.0	120.7	122.8	120.3
5:10	Paper and allied industries	136.7	152.0	129.1	142.1	148.4	151.0	150.6	158.1
5:11	Printing, publishing and allied indus-	120 0	115 0	121 0	144.4	120 1	166.0	1/2 E	150 0
	tries	138.0	145.2	131.9 144.7	144.4	139.1 153.0		142.5 156.3	152.2
5:18	Petroleum and coal products industries	143.2	149.1	156.9	166.8	173.4	175.2	161.3	168.6
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	161.8	169.6 177.3	162.9	169.5	167.0	174.2	180.7	187.1
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.8	172.1	189.5	187.6	198.0	178.5	191.1
5:08	Wood industries	143.9	147.2	149.3	144.6	146.4	156.8	146.0	139.7
5:09	Furniture and fixture industries	152.9	161.7	154.8	161.2	154.8	157.9	166.1	168.1
5:12	Primary metal industries	153.0	150.7	148.6	156.4	163.5	171.8	127.1	140.2
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	170.4	167.0	167.7	166.0	173.0	171.4	171.2
5:14	Machinery industries (except electrical								
	machinery)	198.7	215.5	201.6	202.3	211.4	214.5	214.9	221.0
5:15	Transportation equipment industries	243.1	267.5	199.2	279.0	270.8	286.3	230.0	282.9
5:16	Electrical products industries	192.0	211.4	189.3	207.8	204.0	210.8		221.0
5:17	Non-metallic mineral products industries	139.1	143.0	155.1	141.8	119.2	148.6	159.1	145.1
6	CONSTRUCTION INDUSTRY	149.7	159.4	175.7	157.7	127.8	161.2	186.3	162.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	151.3	188.1	214.9	179.2	164.0	203.5
572	Electric power	173.6	189.5	159.9	187.1	200.5	180.9	173.6	202.9
574	Gas distribution	211.4	235.4	109.9	234.4	366.6	200.1	121.5	253.3
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.2	155.0	154.3	150.0	155.3	157.8	161.6
7:01	Transportation	153.0	156.6	159.8	156.0	149.9	157.0	159.9	159.6
501;502	Air transport	248.5	275.3	315.5	227.8	252.0	235.5	361.9	251.8
504;505	Water transport	144.9	137.2	167.8	158.1	94.6	151.4	150.0	152.7
506	Railway transport	156.1	155.8	154.4	159.3	155.4	162.8	145.9	159.
508	Bus transport, interurban and rural	157.3	168.6	208.1	133.3	138.5		217.6	154.9
509	Urban transit systems	110.4	109.1	107.5	113.9	117.4	105.3	102.2	111.3
7:02 524	Storage	107.6 101.2	112.7 105.7	101.6 92.4	115.1 109.7	99.6 90.7	113.6 106.8	119.4 113.3	118.2
7:03	Communication	148.5	161.2	149.2	155.1	157.4	156.6	157.7	173.0

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	l adjusti	ment			
S.I.C.	Industry or industry group	Annu		19	68		19	169		
		1968	1969	III	IV	I	11	III	IV	
	TRADE	140.1	146.1	137.7	155.8	132.2	148.1	142.0	162.0	
3:01	WHOLESALE TRADE	138.9	144.3	139.9	143.0	134.3	147.9	144.2	150.	
	Wholesale Merchants	135.9	141.2	141.3	137.4	127.4	147.3	144.5	145.6	
	Automotive parts and accessories			129.6	125.9					
	Drugs and drug sundries	153.5		155.3	166.6					
	Clothing, furnishings and other textiles	101.1		112.4	102.5					
	Fresh fruits and vegetables	119.9		121.7	119.8					
	Groceries and food specialties	133.9		138.2	139.9					
	Hardware	112.5		116.6	112.7					
	Industrial and transportation equipment			* 00 F	100.0					
	and supplies	143.2	• •	123.5	138.3		• •	• •		
:02	RETAIL TRADE	140.8	147.2	136.3	163.5	131.0	148.2	140.7	168.	
	Grocery and combination stores (chain)	134.7	145.3	130.6	141.0	141.4	147.6	135.4	156.	
	Grocery and combination stores (independent)			122.0	128.2	117.8	121.3	122.9	127.	
	All other food stores		130.5	126.8	132.1	123.3	135.1	129.5	134.	
	Department stores		153.5	132.2	191.7	123.9	143.9	139.0	207.	
	General stores		115.8	118.4	125.5	95.8	119.3	121.2	126.	
	Variety stores		200.4	168.7	254.4	132.2	189.6	191.9	288.	
	Motor vehicle dealers		166.9	151.0	167.5	163.0	193.3	152.0	159,	
	Clothing stores			111.2	153.6	104.4	124.2	111.7	155.	
	Shoe stores		121.0	119.6	153.4	90.0	125.3	116.6	152.	
	Hardware stores		131.0	141.2	152.8	97.0	140.6	137.6	148.	
	Furniture, television, radio and appliance									
	stores	142.8	148.0	141.7	170.1	129.4	143.9	148.4	170.	
	Drug stores		161.1	151.7	171.2	157.5	154.0		178.	
)	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.1	132.4	131.7	132.3	135.8	138.2	138.	
LO	COMMUNITY, BUSINESS AND PERSONAL SERVICE									
	INDUSTRIES	144.1	152.4	147.5	146.1	147.3	151.7	156.5	154.	
0:01	Education and related services	167 1	170 2	168.7	171.4	17/-1	176 6	1.79.8	182	
0:02	Health and welfare services			134.2	133.7			137.6		
0:04	Motion picture and recreational services			166.2	148.1			190.7		
0:05				159.5	161.8			181.3		
10:06	Services to business management			128.9	122.4			132.4		
74	Personal services			115.5	112.1			109.8		
75	Hotels, restaurants and taverns		131.5	136.1	126.1			141.4		
.1	PUBLIC ADMINISTRATION AND DEFENCE		119.3	124.4	118.0	116.5	119.7	123.0	118.	
	SPECIAL INDUSTRY INDEXES:									
6.7.01		154.5		120	155.0	150	157	105.5	7.55	
6;7:04	Goods-producing industries		162.9	176.0	155.9			185.8		
2-6;7:04	Goods-producing industries less Agriculture	157.1	165.1	158.7	164.5	159.7	167.7	164.3	168.	
7:01-03;8-11	Service-producing industries	138.1	143.6	140.2	142.8	136.9	143.7	145.0	148.	
(1)	Commercial industries	147.1	154.3	158.9	150.8	144.0	151.3	166.5	155.	
(1)	Commercial industries less Agriculture	147.9	154.9	149.5	154.7	148.3	156.4	154.8	160.	
(1)	Non-commercial industries	135.9	139.8	139.3	136.3	136.2	139.4	142.9	140	
;5;7:04	Index of Industrial Production	159.8	167.8	155.5	167.6	167 7	170 8	161.0	171	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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System of National Accounts

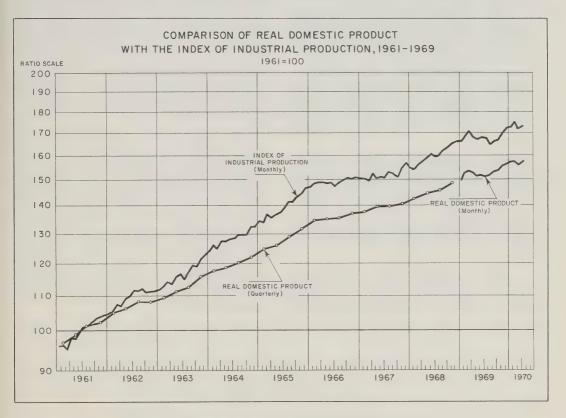
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

APRIL 1970

The seasonally adjusted index of industrial production advanced by 0.9 per cent in April.

Real Domestic Product (seasonally adjusted) advanced by 1.0 per cent in April.



New in this issue:

Monthly Indexes of Real Domestic Product (see p. 8).

National Output and Productivity Division Industrial Output Section

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

## April Index of Industrial Production

The seasonally adjusted Index of Industrial Production advanced to 172.9, a gain of 0.9 percent from the revised March level of 171.4. Users should note that all previously published data from January, 1969 to date have now been revised to incorporate raw data changes and more up to date seasonal factors.

Returning to the April movement, about 80 percent of the gain came from the manufacturing component with the balance being contributed by utilities. Within manufacturing both durables and non-durables shared in the gain. Mining fell.

Transportation equipment accounted for more than 2/3 of the durables' advance. Most of this increase was due to motor vehicles, which rose by 8 percent despite production being curtailed by parts shortages caused by trucking strikes in the United States. This increase in motor vehicle production was largely for domestic consumption, not export. Elsewhere in durables smaller gains were registered by the wood, metal fabricating, machinery and electrical products industries. Declines occurred in primary metals, furniture and non-metallic minerals.

In non-durable manufacturing 8 of the 12 major groups advanced. Major contributors to the 1.3 percent non-durables gain were foods and beverages, (where meat products, in part due to increased exports, rose strongly), chemical products, (largely due to increased output of detergents and of industrial chemicals), tobacco products, (which recovered from last month's decline), and printing and publishing. Declines were registered by rubber, knitting, clothing and paper.

While all principal components fell, the major factor in the mining decline was mineral fuels. Here a large increase in coal production due to increased exports to Japan only partially offset a decline in oil production due to decreased exports to the United States. In metals, the other major factor in the mining decline, the principal cause was decreased copper output.

In utilities both electricity and gas shared in the gain.

#### NOTE TO USERS

1. For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; the Supplement attached to this publication provides revised data for the years 1968 and 1969.

TABLE 1. Seasonally Adjusted Index of Industrial Production  $(1961{=}100)$ 

		1961		Se	easonally	adjuste	d	
S.I.C.	Industry or industry group	percentage	19	169		19	70	
		weights	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	160 0	172.2	172.5	175.1	171.4	172.9
	INDEA OF INDUSTRIAL PRODUCTION	31.031	107.7	1/2.2	1/243	27341	2/207	1,21,
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	152.7	163.1	170.8	174.3	169.8	165.0
4:01	Metal mines	2.463	122.9	140.6	149.7	153.4	147.5	144.7
051;052	Placer gold and gold quartz mines	.325	53.6	49.2	54.9	50.8	50.4	47.0
058 053-057;059	Iron mines	.309 1.829	359.0 95.3	315.7 127.3	337.3 134.8	337.2 140.6	330.6 133.8	338.3
		1.030	194.2	194.0	212.3	206.5	200.8	191.0
4:02	Mineral fuels							
061 064	Coal mines Crude petroleum and natural gas	.152 .878	91.3 212.0	86.9 212.5	91.1 233.2	98.1 225.3	106.5 217.1	128.5 201.8
4:03	Non-metal mines except coal mines	.385	239.7	245.7	230.3	256.6	260.9	254.4
071	Asbestos mines	.274	138.5	143.1	146.7	157.4	150.8	143.8
5	MANUFACTURING	24.741	169.9	170.9,	169.5	172.0	168.0	170.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	154.0	154.2	154.6	154.8	152.8	154.8
5:01	Foods and beverages	3.547	144.0	142.7	147.8	149.4	146.7	148.3
101;103	Meat products	. 546		140.6	134.1	138.0	132.7	144.2
105;107 123-125	Dairy products	.524	144.9 135.1	141.2 131.8	149.2 132.9	147.8 142.4	145.2 136.8	140.1
128;129	Bakery products	. 517	106.5	105.5	105.2	106.6	106.0	104.5
131-139	Other food processors	. 561	161.1	160.5	172.0	174.5	166.0	168.4
141-147	Beverage manufacturers	. 820		159.7	176.2	175.0	176.0 208.3	175.4 201.1
141 143	Soft drink manufacturers Distilleries	.234	183.4 183.7	191.1 167.8	233.1 174.2	214.8 183.0	189.0	191.8
145	Breweries	. 298	132.6		133.9	137.6	139.4	140.1
5:02	Tobacco products industries	.233	122.4	121.8	123.6	121.2	111.3	125.4
5:03	Rubber industries	.411	168.4	153.5	151.6	170.9	147.3	142.6
5:04 174	Leather industries	.293 .195	102.5 103.0	99.9 99.2	97.6 98.9	99.8 100.8	95.4 96.3	98.5 97.8
5:05	Textile industries	. 904	178.0	174.4	189.8	180.1	180.3	187.9
183 201	Cotton yarn and cloth mills	.211	96.5 256.4		105.1 282.8	99.8 258.4	96.5 262.4	105.2 273.0
5:06	Knitting mills	.218	139.5	140.2	143.2	143.0	138.8	138.0
5:07	Clothing industries	. 854	121.5	121.0	123.3	122.9	118.4	116.2
5:10	Paper and allied industries	2.675	156.2	160.0	154.0	152.4	155.5	153.7
271 273;274	Pulp and paper mills	2.170	157.9	162.6	155.5	152.7	157.5	154.3
2/3;2/4	Paper box and bag manufacturers and other paper converters	.453	148.8	150.3	150.3	153.8	147.9	153.0
5:11	Printing, publishing and allied industries	1.353	147.1	148.7	141.2	139.1	141.2	144.1
5:18	Petroleum and coal products industries	. 583	155.4	155.7	160.8	157.0	152.0	154.4

TABLE 1. Seasonally Adjusted Index of Industrial Production - Concluded  $(1961{=}100)$ 

		1961		S	easonally	adjusted	d 	
S.I.C.	Industry or industry group	percentage weights		1969		19	70	
			Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
	NON-DURABLE MANUFACTURING - Concluded:							
:19 74	Chemical and chemical products industries  Manufacturers of pharmaceuticals and	1.682	173.4	174.7	173.9	178.1	175.8	182
	medicines	.215	219.3	213.4	209.1	207.0	223.1	222
75 76	Paint and varnish manufacturers Manufacturers of soap and cleaning	.150		127.9	124.1	128.2	114.4	119
78	compounds Manufacturers of industrial chemicals	.148		154.1 187.6	148.6 190.3	159.0 196.3	158.8 189.6	186
20	Miscellaneous manufacturing industries	.855	191.5	193.6	190.0	191.3	185.3	188
08-09;12-17				191.4	187.8	192.9	186.7	189
	DURABLE MANUFACTURING	11.133						
:08	Wood industries	1.117		152.0	152.8	146.6	141.6	145
51 52	Sawmills and planing mills	. 678	154.4		163.1	154.2 165.1	150.4 152.4	150
	Veneer and plywood mills	.153	155.9		175,4			
09	Furniture and fixture industries	. 448	162.9	163.1	162.1	156.0	152.3	14
12	Primary metal industries	2.256	149.1	165.1	169.0	173.2	167.0	16
1	Iron and steel mills	1.007		189.3	195.3	195.8	187.7	18
2	Steel pipe and tube mills	.126		148.2	158.5	215.2	175.2	18
4	Iron foundries	.136		124.9	115.8	119.9	114.2	12
5	Smelting and refining	:786	116.6	135.4	138.3	138.8	139.9	14
13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857		170.8	172.5	169.6	165.4	16
1	Boiler and plate works	.078		171.9	164.5	179.8	176.7	1.6
2 3 ·	Fabricated structural metal industry Ornamental and architectural metal	. 259		172.8	170.2	168.9	167.0	16
)4	industry  Metal stamping, pressing and coating	.168	147.4	148.1	156.3	145.9	145.1	. 14
	industry	.458	177.4	173.9	179.2	175.2	173.5	1.7
5	Wire and wire products manufacturers	. 250	163.2		168.9	168.4	152.5	16
6	Hardware, tool and cutlery manufacturers	.165	199.9	201.1	201.8	202.4	200.4	. 20
14	Machinery industries (except electrical							
	machinery)	. 995	219.9	221.3	220.0	223.2	222.9	22
15	Transportation equipment industries	2,001	267.9	263.3	240.3	265.3	249.6	26
:1 :3;324	Aircraft and parts manufacturers	.486		140.7	142.0	136.9	133.4	12
25	manufacturers	.788	377.9	366.5	321.5	381.2	347.1	37
- 5	manufacturers	.397	2/17 4	246.7	224.4	230.3	229.8	24
6	Railroad rolling stock industry	.076	262.9		246.6	282.7	251.2	24
7	Shipbuilding and repair	. 225		154.0	154.1	153.2	152.7	15
16	Electrical products industries	1.572	212.4	208.2	205.6	211.2	206.5	20
34	tric and non-electric)	.187	189.7	177.1	169.3	185.2	173.4	17
	television receivers	.132		250.6	259.3	249.3	228.6	23
5	Communications equipment manufacturers	.479	263.1	263.6	258.5	265.7	267.0	26
6	Manufacturers of electrical industrial equipment	.305	191.3	189.2	186.0	194.9	190.2	19
17	Non-metallic mineral products industries	.887	1/2 5	140.0	138.1	139.3	138.1	13
1	Cement manufacturers	.171		117.7	128.6	139.5	117.5	12
48	Ready-mix concrete manufacturers	.079		159.4	148.7	151.5	147.1	14
56	Class and glass products manufacturers	.168		170.8	169.9	169.1	192.6	1
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	196.1	197.4	202.0	203.9	203.0	20
72	Electric power	2.270	194.3	197.3	202.5	204.4	201.7	20
	Gas distribution	.336		239.7	243.1	246.5	256.7	26

TABLE 2. Index of Industrial Production, without Seasonal Adjustment (1961=100)

		Ann	ual	W	ithout s	easonal	adjust	tment	
S.I.C.	Industry or industry group	aver	ages	19	969		19	70	
		1968	8 167.9 168.6 169.8 168.5 176.3 17 7 149.8 157.4 163.7 162.6 170.7 16 6 126.7 145.1 141.3 138.1 145.8 14 8 52.4 54.2 49.8 52.8 52.0 5 116.1 137.0 129.2 130.0 137.9 13 3 180.0 171.2 201.7 220.0 220.4 20 6 93.3 97.0 88.8 101.8 108.9 11 1 195.0 184.0 221.2 240.5 239.7 22 1 221.6 218.8 241.0 215.5 246.8 25 9 138.0 143.6 137.0 130.2 153.3 15 4 168.5 168.0 165.0 161.1 170.0 16 9 152.0 148.6 149.3 144.6 152.9 15 8 143.4 133.5 131.3 122.7 131.2 13 2 136.3 130.3 130.6 131.3 132.3 12 0 141.0 139.1 144.0 106.8 110.7 12 7 130.1 121.1 135.3 133.3 144.3 13 8 106.2 102.6 102.3 101.3 103.2 10 159.7 141.2 165.0 161.9 168.7 15 4 168.9 165.9 148.2 129.2 150.7 15 4 168.9 165.9 148.2 129.2 150.7 15 4 168.9 165.9 148.2 129.2 150.7 15 4 168.9 165.9 148.2 129.2 150.7 15 4 168.9 165.9 148.2 129.2 150.7 15 4 168.9 165.9 148.2 129.2 150.7 15 1 121.7 130.3 108.1 122.9 130.8 11 3 153.7 163.4 162.6 136.7 189.8 15 0 108.6 115.4 90.1 96.1 111.3 10 2 109.1 116.1 85.9 95.5 116.6 10 0 184.6 192.8 171.4 184.7 184.5 17 7 109.1 116.2 95.3 105.3 112.7 10	Mar.	Apr.				
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	168.6	169.8	168.5	176.3	172.7	174.
4	MINES (including Milling), QUARRIES AND OIL								
*	WELLS	152.7	149.8	157.4	163.7	162.6	170.7	168.6	164.
4:01	Metal mines	142.6	126.7	145.1	141.3	138.1	145.8	145.5	145.
051;052	Placer gold and gold quartz mines	58.8							
058 053-057;059	Iron mines Miscellaneous metal mines, n.e.s	311.4 129.0							
4:02	Mineral fuels	164.3	180.0	171.2	201.7	220.0	220.4	209.2	185.
061	Coal mines	96.6 176.1							
0.64	Crude petroleum and natural gas	196.1							
4:03 071	Non-metal mines except coal mines Asbestos mines	124.9							
5	MANUFACTURING	159.4	168.5	168.0	165.0	161.1	170.0	167.6	171.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	148.6	149.3	144.6	152.9	150.9	153.
5:01	Foods and beverages	139.8	143.4	133.5	131.3	122.7	131.2	131.2	140.
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Crain mills Bakery products Other food processors	138.2 137.0 125.7 106.8 153.0	141.0 130.1 106.2	139.1 121.1 102.6	114.0 135.3 102.3	106.8 133.3 101.3	110.7 144.3 103.2	122.6 137.2 103.0	137. 139. 100.
141-147	Beverage manufacturers	155.4							
141	Soft drink manufacturers	169.4	188.1	185.6	183.9	173.9	196.9	161.4	189.
143 145	Distilleries Breweries	175.9 125.2							
5:02	Tobacco products industries	119.1	121.7	130.3	108.1	122.9	130.8	116.3	135.
5:03	Rubber industries	137.3	153.7	163.4	162.6	136.7	189.8	159.7	152.
5:04 174	Leather industries Shoe factories	113.0 115.2							
5:05	Textile industries	175.0	184.6	192.8	171.4	184.7	184.5	179.3	188.
183 201	Cotton yarn and cloth mills	103.7 241.0	109.1 258.5	116.2 269.9	95.3 243.8			102.2	
5:06	Knitting mills	136.7	141.3	140.9	138.3	139.7	142.3	137.1	136.
5:07	Clothing industries	122.4	122.0	121.2	115.7	123.2	127.0	120.9	115.
5:10	Paper and allied industries	136.7	152.0	145.9	158.7	146.8	156.1	158.0	153.
271	Pulp and paper mills	135.1	152.0	144.9	162.1	148.3	158.6	161.6	154.
273;274	Paper box and bag manufacturers and other paper converters	142.4	151.6	149.9	149.0	146.3	149.3	145.6	150.
5:11	Printing, publishing and allied industries	138.0	144.8	144.1	146.6	132.9	138.5	144.5	148.
5:18	Petroleum and coal products industries	143.2	149.0	131.7	162.7	162.1	162.2	154.8	143.

TABLE 2. Index of Industrial Production, without Seasonal Adjustment - Concluded  $(1961{=}100)$ 

		Ann	ual	W	ithout s	easonal	adjus	tment	
S.I.C.	Industry or industry group	aver	ages	19	69		19	70	
		1968	1969	Apr.	Dec.	Jan.	Feb.	Mar.  5 181.4 4 239.4 6 121.6 6 121.6 6 143.7 5 182.9 8 188.0 1 17 164.6 6 147.4 0 174.5 3 198.6 3 199.1 1 176.1 6 167.9 8 203.6 6 159.2 2 210.7 7 134.8 8 266.5 7 134.8 8 266.5 7 134.8 8 266.5 9 187.7 9 187.7 7 186.8 6 152.5 6 162	Apr.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	172.3	176.9	169.0	173.5	183.5	181.4	189.
	medicines	195.7	204.1		187.7				
375 376	Paint and varnish manufacturers Manufacturers of soap and cleaning	126.6	130.0	150.6	85.4				
378	compounds	180.9	189.1		145.4 194.9				
5:20	Miscellaneous manufacturing industries	161.8	181.5	174.3	189.3	184.7	187.5	182.9	185.
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	191.7	184.0	181.2	190.8	188.0	194.
5:08		143.9	146.6		132.2				
251	Wood industries Sawmills and planing mills	151.7	154.5	166.7					
252	Veneer and plywood mills	154.7	155.7	161.5					
5:09	Furniture and fixture industries	152.9	161.7	156.7	163.7	156.1	152.6	147.4	145.
5:12	Primary metal industries	153.0	152.9	171 5	158.4	16/1 8	176.0	17/ 5	174
291	Iron and steel mills	169.7	166.6		174.6				
292	Steel pipe and tube mills	174.4	159.0		137.6				
94	Iron foundries	139.4	139.9		122.2				
295	Smelting and refining	123.7	125.0		137.1				
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	169.9		166.1				
301 302	Fabricated structural metal industry	171.8 152.7	177.1 169.0		173.5 165.6				
303	Ornamental and architectural metal industry	143.5	149.4	149.3	149.6	141.4	134.8	133.3	135.
304	Metal stamping, pressing and coating		770 (	175 0	160.0	171 5	170 0	170 /	17/
05	industry	171.9 165.4	179.6 159.9		168.9 147.2				
306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	181.6	195.2		202.8				
:14	Machinery industries (except electrical								
	machinery)	198.7	215.5	214.2	221.1	219.4	224.8	223.4	225.
5:15	Transportation equipment industries	243.1	265.7	269.0	252.4	243 1	258 8	256 5	284
21	Aircraft and parts manufacturers	142.4	136.6		145.7				
23;324	Motor vehicle and truck body and trailer manufacturers	322.4	369.2	388.3	333.2				
125	Motor vehicle parts and accessories								
126	manufacturers	242.9	253.4		250.9 268.8				
327	Railroad rolling stock industry Shipbuilding and repair	249.0 164.0	265.3 170.4		147.5				
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	192.0	210.6	203.7	208.5	200.9	212.7	203.5	203.
334	tric and non-electric)	182.9	199.2	204.6	159.1	161.1	200.1	176.1	174.
,,,,	television receivers	230.4	271.1	248.1	255.7	214.7	259.0	198.2	206
135	Communications equipment manufacturers	238.4	260.4		268.0				
336	Manufacturers of electrical industrial equipment	175.2	185.7		191.2				
. 17			142.8						
5: 17 341	Non-metallic mineral products industries	139.1	121.9		123.3 83.7				
348	Cement manufacturers  Ready-mix concrete manufacturers	173.4	171.3	117.4	112.8				
356	Glass and glass products manufacturers	173.4	174.0		170.5				
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	191.6	221.8	243.2	240.5	223.8	3 212.
572	Flectric power	173.6	189.3	186.1	21/- 5	227 6	22/1	212	20/
574	Electric power	211.4	236.7		214.5	418 3	117 1	359.4	31/
	Guo diocizone i i i i i i i i i i i i i i i i i i i	C. L	23007	200.9	520.2	410.2	· +1/.1	. 557.6	J14.

#### Technical Note

## New Monthly Real Domestic Product Indexes, January, 1969 to April, 1970

These new statistical series, released to the public for the first time in tables 3 and 4 of the report and in the 1970 Supplement, are a monthly expression of the previously published system of quarterly indexes of Real Domestic Product by industry. The monthly indexes should provide a more timely indication of emerging economic trends in Canada as measured by such aggregative indicators as GDP, GNP or GNE. The industrial detail now available on a monthly basis is quite extensive. About 120 individual series and industry aggregated will henceforth be published monthly, including the approximately 80 previously published monthly Index of Industrial Production components, which, users should be reminded, form an integral part of the RDP system. The publication, on a monthly basis, of industry output indexes for the remainder of the economy should provide a better perspective and a systematic framework within which to analyze the short-term output movements of individual industry areas, such as manufacturing, and also to pinpoint the sources of emerging stagnation or expansion for the economy as a whole, insofar as these can be detected by analyzing the output patterns of individual industries. It is hoped that the improved timeliness made possible by the release of monthly data will facilitate such analyses. The quarterly RDP indexes will for the time being continue to be published as a convenience to users. It should be noted that the quarterly indexes are a simple arithmetic average of the monthly indexes for each industry.

The publication of the monthly RDP indexes is the culmination of a major statistical development project which spanned a decade and was carried on simultaneously with other major research and revision projects in the area of industry output measurement. Although some work had been undertaken prior to the publication of the quarterly RDP indexes in 1963, following their release a concerted effort was made to convert the entire RDP system to a monthly basis. The project was conducted in the National output and Productivity Division under the direction of Mr. J.A.C. Parent. The basic development work of the monthly measures was completed late in 1968 and the indexes have been computed on a regular monthly schedule but on an experimental basis as of 1969. The quality, but particularly the timing, of the monthly indexes have been considerably improved during this experimental period to the point where it is felt that they can now be published on a regular monthly basis.

It should be noted that all data for 1969 and 1970 shown in this publication and the attached Supplement have been revised as usual to incorporate some basic data changes and more up-to-date seasonal factors. Indexes for the following months will be published in subsequent issues of 61-005, along with tables aboving quarterly averages.

Work on the monthly RDP record for the period prior to 1969 is now in its final stages of completion. Monthly indexes of Real Domestic Product starting with January 1961 will be contained in a forthcoming reference paper planned for release later this year. The purpose of this document will be to present the final phase of the historical revisions to the industry real output system, the first phase of which was the publication in 1966 of revisions to the Index of Industrial Production to incorporate more up-to-date annual levels for the 1950's. The reference document scheduled for publication this winter will show revisions for the 1961 forward period only. The revisions will consist basically of the incorporation of more recent annual levels for all industries (including the results of the 1966 census of merchandising and services), revisions to the 1961 Gross Domestic Product at factor cost distribution which forms the basis of the industry weighting system, and the incorporation of the total activity concept in manufacturing.

#### Real Domestic Product(1), April and the first three months of 1970

Canada's Real Domestic Product, seasonally adjusted, rose by 1 per cent in April. This expansion follows a decline in March which constituted the first downturn in total output since July of 1969.

The April expansion in R.D.P. was broadly based, with the goods and the service-producing industries contributing about equally to the increase in aggregate output.

A 1.4 per cent gain in manufacturing made the largest single contribution to the April advance, accounting for slightly more than one-third of the total increase. Most notable was the April upturn in motor vehicle and motor vehicle parts production, although increases in the output of sawmills, meat products and chemicals also contributed to the expansion in manufacturing.

Trade, with a 2.2 per cent increase, was the next most important contributor to the April rise in R.D.P. Both wholesale and retail trade advanced from the depressed levels of the preceding months, with strong gains in construction materials and equipment, industrial and transportation equipment and automotive parts leading the way at the wholesale level. Increases in department store and motor vehicle and fuel dealer sales predominated in retail trade. Both wholesale and retail sales of clothing declined, as did retail food stores and used car dealers.

In addition to manufacturing, increases in construction, agriculture, the utilities and forestry also contributed to the 1.2 per cent rise in the output of the goods-producing industries in April, which was somewhat dampened by the nearly 3 per cent drop in mining, where most components, but particularly crude petroleum, declined. Transportation, communication, finance and insurance, community, recreation and business services and the three levels of government all contributed to the April increase in R.D.P. Jointly with trade, these industries helped to raise the service-producing industry index to 0.9 per cent above its March level. Within the groups, some declines were recorded in such areas as air, truck and pipeline transport, grain storage and hotels and restaurants.

The April expansion followed a 0.7 per cent decline in March. Real output had increased fractionally in February and advanced by 0.6 per cent in January from a December index level of 155.9. The average of the first three months of 1970 thus stood 1 per cent above the level for the preceding quarter, which already represented a strong advance from the strike-affected levels of the second and third quarters of 1969. The declines in April, May and June of 1969 in fact had resulted in the first quarterly decline since 1961. The impact on output levels of strikes and strike settlements during the last 9 months of 1969 was very pronounced and may still have affected the output of some industries in the early months of 1970. By March and April, however, other factors had achieved predominance.

(1) It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences.

Among these differences are factor cost versus market price valuation, and the use of domestic versus national boundaries.

Close to one-half of the increase in R.D.P. over the first three months of 1970 originated with mining, where increased production of copper and nickel ores and concentrates reflected settlement of labour disputes. Another major factor was the increase in the output of the crude petroleum and natural gas industries in response to the record demand for their products emanating largely from the United States during the first two months of the year. In March, however, mining began to decline, followed by an even stronger drop in April. April shipments by the crude petroleum industry were curtailed particularly sharply as a result of the import controls on oil imposed by the United States in March.

Transportation, storage and communication, which made only a minor contribution to the April increase in output, played an important role in the 1.4 per cent advance in the service-producing industries in the first quarter of this year. Finance and insurance, health, education and government were among the other main contributors.

Within transportation, storage and communication, the 4.1 per cent increase in the output of the transportation industries accounted for the bulk of the first quarter gain — suggesting considerable strength in 1970. An examination of the monthly data, however, reveals that transportation output peaked in January and did not turn up until April, and then only fractionally. The total transportation index rose by 3.2 per cent in January, dropped by 1.4 per cent in February and decreased by another 1 per cent in March. Most components rose in January but increased transport of goods by rail (notably grain products, fertilizers and miscellaneous manufactured articles) and the exceptionally large volume of oil being moved through pipelines were the most notable factors. In the case of railways, output dropped in February and March but recovered in April. Pipeline throughput has continued to decline since January with a particularly pronounced decline in April. Air and water transport on the other hand had dropped sharply at the outset of the year and levels for subsequent months represent recoveries.

Manufacturing activity in the first quarter did not play the same dominant rose as in April nor did it have its usual strong influence on the change in aggregate supply. The declines in January and March nearly counterbalanced the strong February increase. There were, however, several noteworthy movements in the components — continued expansion in the primary metal industries during January and February; a drop in the manufacturing of motor vehicles and of motor vehicle parts in January and March in response to the fall-off in sales; and a decrease in printing and publishing in February.

In trade, the high April increase was also a reversal from movements in the first quarter with wholesale trade declining in February and March, and retail trade decreasing throughout the quarter. Wholesale sales of farm machinery continued to drop during the first three months reflecting the decreases in farm cash income and reduced grain crop seeding intentions; wholesale sales of construction materials decreased, in line with the slowdown in construction; and wholesale sales of household electrical appliances fell, influenced by the contraction in housing starts in the quarter. Total retail sales were most affected by the continued slowdown in sales by motor vehicle dealers, but were also influenced by decreases in department stores (in February and March) and in furniture, T.V. and appliance stores.

Construction declined in the quarter, with all components at a lower level than in the previous quarter. This decline continued throughout the quarter with a particularly sharp drop in March. The non-residential building component fell in March as did residential construction, which, however, showed some recovery in April.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product

(1961=100)

				Seasonall	y Adjuste	d		
S.I.C.	Industry or industry group	1961	. 19	59		197	0	
		percentage weights	Nov.	Dec.	Jan.	Feb.	Mar.  155.9 145.7 156.4 150.5 99.7 169.8 168.0 152.8 186.7 143.0 203.0 325.6 157.5 174.4 102.7 249.0 122.7 116.2 143.9 144.5 143.9 144.5 115.2 143.9 144.6 157.5 112.2 127.2 128.5 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 112.2 128.5 1	Apr.
	Dala borgana phonya	100 000						
L	REAL DOMESTIC PRODUCT AGRICULTURE	100.000 4.557	155.4 153.9	155.9 139.0	156.9 145.0	131.0		157.5 150.2
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	155.5	156.7	157.5	158.3	156.4	157.9
	FORESTRY	1.257	142.7	152.2	154.9	153.8		156.1
3	FISHING AND TRAPPING	.262	112.9	106.4	111.3	103.1	99.7	88.4
	WELLS	4.298	152.7	163.1	170.8	174.3	169.8	165.
: :01-07;10-11;	MANUFACTURING	24.741	169.9	170.9	169.5	172.0	168.0	170.
18-20	NON-DURABLE MANUFACTURING	13.608	154.0	154.2	154.6	154.8		154.
:08-09;12-17	DURABLE MANUFACTURING	11.133	189.2	191.4	187.8	192.9	186.7	189.
,	CONSTRUCTION INDUSTRY	5.840	154.7	150.7	148.4			
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	196.1	197.4	202.0	203.9		206.
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	159.1	163.2	166.5			164.
7:01	Transportation	7.039	158.9 298.8	163.8 307.9	169.1 293.1			165. 324.
501;502 506	Air Transport	.423	149.3	158.9	172.3	163.6		
08	Railway transport  Bus transport, interurban and rural	2.969 .097	171.8	182.6	177.3	180.8		175.
09	Urban transit systems	.348	107.1	108.0	102.0	105.7		107.
15	Pipeline transport	.475	238.8	247.9	257.4	251.2		
:02	Storage	.363	114.3	111.6	115.2	122.5		121.
24	Grain elevators	.273	105.3	101.4	106.6	115.7	116.2	113.
:03	Communication	2.583	166.0	168.6	166.5	170.8	166.2	168.
	TRADE	12.721	147.2	146.9	147.4	145.2	143.9	147.
:01	WHOLESALE TRADE	4.788	150.4	145.5	147.3	146.4		150.
••	Wholesale Merchants	3.449	145.9	141.2	140.5	142.0		144.
:02	RETAIL TRADE	7.933	145.3	147.7	147.5	144.5	143.6	145.
	Food stores	1.530	138.2	133.4	137.6	138.6	139.4	138,
	Department stores	1.160	151.9	155.6	156.4			
	General stores	.232	105.9	112.9	116.9			
	Variety stores	.300	166.1	180.5	167.9			
• •	Motor vehicle dealers	.918	166.5	161.6	157.8			
• •	Clothing stores	.503	120.0	130.3	127.8			
• •	Shoe stores	.118	117.3 130.4	122.4 132.1	116.6 131.5			
• •	Furniture, television, radio and							
	appliance stores Drug stores	.336 .341	143.8 165.8	148.7 172.9	144.4 167.6			
	FINANCE, INSURANCE AND REAL ESTATE	12.013	139.9	140.2	140.9	141.9		142.
.0	COMMUNITY, BUSINESS AND PERSONAL SERVICE	13.789	161.5	162.6	163.5			
0:01	INDUSTRIES Education and related services	3,527	203.8	206.5	209.2	211.7		
0:02	Health and welfare services	3.563	141.6	144.6	145.8			
0:04	Motion picture and recreational services	.389	162.7	156.8	159.6			
0:05	Services to business management	1.643	172.6	171.9	172.6			
0:06	Personal services	3.623	129.7	128.7	127.8	129.3	129.2	128
75	Hotels, restaurants and taverns	2.326	135.2	133.0	131.4	133.4	133.7	132
.1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	122.7	122.8	124.7	124.7	125.4	127.
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	165.1	164.9	165.6	165.9		
:-6;7:04	Goods-producing industries less Agriculture	39.210	166.4	167.9	168.0	169.9		
:01-03;8-11	Service-producing industries	56,233	147.9	148.9	150.2	150.2		
(1)	Commercial industries	84.355	156.7	157.1	157.9	157.9		158
(1)	Commercial industries less Agriculture	79.798	156.9	158.1	158.7		157.0	158.
(1)	Non-commercial industries	15.645	148.3	149.7	151.5	152.2		
4;5;7:04	Index of Industrial Production	31.851	169.9	172.2	172.5	175.1	171.4	172

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Sessonal Adjustment (1961=100)

				Withou	t season	al adjus	tment		
S.I.C.	Industry or industy group		ual ages	19	69		1	970	
::01-07;10-11; 18-20;:08-09;12-17  ::04  ::01 :01;502 :06 :08 :09 :15 ::02 :24 ::03 :::01 ::02 ::04 ::01 ::01 ::01 ::01 ::01 ::01 ::01		1968	1969	Apr.	Dec.	Jan.	Feb.	Mar.	Apr.
	REAL DOMESTIC PRODUCT		152.8		152.6		149.6		157.
	AGRICULTURE	133.5	145.2	147.7	60.7	72.1	65.4	92.7	181.
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	145.9	153.1	150.8	157.0	149.0	153.7	153.5	156
	FORESTRY	132.6	138.9	111.1	136.8	134.9	153.4	143.9	118
	FISHING AND TRAPPING	116.0	104.7	64.8	98.5	54.1	60.1	61.8	48
	MINES (including Milling), QUARRIES AND OIL								
	WELLS	152.7	149.8		163.7		170.7		164
.01-07-10-11-	MANUFACTURING	159.4	168.5	168.0	165.0	161.1	170.0	167.6	171
	NON-DURABLE MANUFACTURING	143.9	152.0	148 6	149.3	144 6	152.9	150 9	153
	DURABLE MANUFACTURING	178.4	188.7	191.7			190.8	188.0	194
,									
	CONSTRUCTION INDUSTRY	149.7	153.9	143.7	130.5	112.7	120.5	118.1	131
04	ELECTRIC POWER, GAS AND WATER UTILITIES		190.4		221.8	243.2		223.8	212
	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8		160.4		158.8		165
:01	Transportation	153.0	157.9	158.4	157.6		157.4		168
01;502	Air transport	248.5	277.3		270.5		263.6		290
)6	Railway transport	156.1	155.6		153.6		163.1		174
	Bus transport, interurban and rural		166.2		162.2		146.3		160
09	Urban transit systems		108.4		107.7		108.7		106
	Pipeline transport		213.9		262.4		271.1		235
	Storage		113.8		113.7		110.1		114
	Grain elevators		105.6		104.9	100.9		100.1	105
:03	Communication	148.5	159.7	155.1	174.5	164.5	169.3	166.6	166
	TRADE	140.1	146.0	143.6	174.1	129.6	132.9	138.7	146
:01	WHOLESALE TRADE	138.9	146.1	145.4	143.1	132.1	144.0	147.2	151
	Wholesale Merchants	135.9	142.3	143.2	131.5	120.1	134.7	139.6	148
:02	RETAIL TRADE	140.8	145.9	142.5	192.7	128.1	126.3	133.5	143
	Food stores		133.1	134.6	148.5	129.7	136.9	137.3	138
	Department stores		152.3		259.1	115.4	114.0	127.6	148
	General stores	113.8	110.9	107.2	136.9	94.9	100.4	100.8	117
	Variety stores			137.7	367.1	104.6	110.2	114.2	116
	Motor vehicle dealers	164.1	171.3	192.6	138.9	128.3	140.7	165.4	178
	Clothing stores			114.8	208.0	114.5	98.2	112.0	117
	Shoe stores		120.3	129.8	174.4	102.9	72.1	88.8	126
	Hardware stores	132.5	131.8	114.2	180.2	88.8	100.2	96.3	109
	Furniture, television, radio and								
	appliance stores		146.8		176.5	150.6	103.1	114.5	134
	Drug stores	155.6	161.9	154.4	221.6	166.2	164.5	154.7	150
	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	134.5	139.0	139.2	140.3	141.0	141
0	COMMUNITY, BUSINESS AND PERSONAL SERVICE				100	2.00	165	166	
	INDUSTRIES	144.1	156.5		159.7	160.5			164
	Education and related services		192.9	186.8		209.2	211.7	214.2	216
	Health and welfare services		139.1	137.2	144.1	145.2	145.3	145.8	146
	Motion picture and recreational services	151.1	164.1	148.9		145.2	146.2	149.3	163
	Services to business management			166.5	165.9	168.8	168.9	168.9	171
	Personal services		127.2 131.8	121.5 123.7		121.3 121.7	124.7 126.6	125.6 128.5	124
/3	Hotels, restaurants and taverns	127.0	131.0	123.7	123.3	121.7	120.0	120.3	12/
l	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	121.2	120.4	122.2	121.9	123.2	124
	SPECIAL INDUSTRY INDEXES:			4	4.00				
-6;7:04	Goods-producing industries				151.8		156.0		167
-6;7:04	Goods-producing industries less Agriculture				162.4	158.4			165
:01-03;8-11	Services-producing industries			142.7		142.5			150
(1)	Commercial industries	147.1			153.5	144.7		150.6	158
(1)	Commercial industries less Agriculture			152.5		148.9			157
(1)	Non-commercial industries	135.9	144.8		148.0	149.7			152
;5;7:04	Index of Industrial Production	159.8	167.9	168.6	169.8	168.5	176.3	1/2.7	174

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Index of Real Domestic Product (1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1968		19	69		1970
		percentage weights	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	100.000	148.6	152.0	151.8	152.0	155.0	156.6
1	AGRICULTURE	4.557	137.8	147.0	149.5	139.8	146.7	140.5
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	149.1	152.2	151.9	152.6	155.4	157.4
2	FORESTRY	1.257	138.6	135.2	144.3	133.1	146.2	153.0
3	FISHING AND TRAPPING	.262	118.5	117.6	109.6	103.2	108.3	104.7
4	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4.298	154.5	159.4	148.5	138.0	153.5	171.
4:01	Metal mines	2.463	144.5		129.2		125.1	150.2
4:02	Mineral fuels	1.030	171.1	176.2	171.2	180.3	192.1	206.5
4:03	Non-metal mines except coal mines	.385	188.3	208.5	214.0	223.2	240.6	249.3
5	MANUFACTURING	24.741	165.1	168.1	168.8	167.8	169.3	169.8
5:01-07;10-11;		40.600	1/7 5	150 (	150.7	150.0	150.7	15/ 1
18-20	NON-DURABLE MANUFACTURING	13.608	147.5	150.6	150.7	153.0	155.7	154.1
5:01	Foods and beverages	3.547	141.4		141.7	144.0		147.9
5:02	Tobacco products industries	.6.13	122.6	123.1	121.5	119.5	122.6	118.
5:03	Rubber industries	.411	143.7	148.9	156.9	151.4		156.
5:04	Leather industries	.293	114.4	112.9	111.6	108.9	101.6	97.
:05	Textile industries	.904	183.3	186.8	192.2	182.5	176.8	183.
:06	Knitting mills	.218	142.2	141.3	142.6	141.5	140.0	141.
.07.	Clothing industries	.854	122.0		122.9		121.7	121.
5:10	Paper and allied industries	2.675	142.4	148.8	149.3	153.4		153.
5:11	Printing, publishing and allied industries	1.353	141.5		142.0	148.2		140.
5:18	Petroleum and coal products industries	.583	145.0		139.7	153.2		156.
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	168.5 167.3	172.8	170.6 178.4	174.3 183.0	173.5 191.4	175. 188.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	186.6	189.6	190.9	185.9	188.3	189.
5:08	Wood industries	1.117	154.6	1/5 6	151 0	141.3	148.5	147.
5:09	Thereit and finham industria		156.0	159.6				156.
5:12	Furniture and fixture industries	.448	159.0			162.8		169.
5:12 5:13	Primary metal industries  Metal fabricating industries (except	2.256	159.0	102.3	103.4	137.5	140.3	109.
J. 1. J	machinery and transportation equipment							
		1.857	167.5	170.5	170 6	168.5	170 1	169.
5:14	industries)  Machinery industries (except electrical	1.03/						
	machinery)	.995	201.7	210.7	213.9			222.
5:15	Transportation equipment industries	2.001	264.6	266.4	259.8	269.4	267.3	251.
5:16	Electrical products industries	1.572	198.4	206.5	213.0	212.4	210.5	207.
5:17	Non-metallic mineral products industries	.887	139.1	142.2	143.3	143.7	141.8	138.
5	CONSTRUCTION INDUSTRY	5.840	152.7	155.3	153.7	154.4	152.5	146.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	181.6	185.0	187.1	192.9	196.6	203.
572	Electric power	2.270	180.8	184.0	187.1	190.8	195.2	202.
574	Gas distribution	.336	222.3	228.3				248.
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	154.2	157.7	150.5	153.4	160.3	165.
7:01	Transportation	7.039	157.6		150.2	153.6		166.
501;502	Air Transport	.423	267.2		230.9	287.8		310.
506	Railway transport	2.969	159.9	157.4	148.9	143.3	154.8	164.
508	Bus transport, interurban and rural	.097	150.4	169.9	165.9	159.2	174.1	177.
509	Urban transit systems	.348	111.5			105.3		103.
515	Pipeline transport	.475	193.5			218.7		252.
7:02	Storage	.363	107.5	110.8	113.6	117.8	113.8	120.
524	Grain elevators	.273	100.2	102.6				112.
7:03	Communication	2 502	151 /	150 1	156 /	157.7	166 F	167.
:03	Communication	2.583	151.4	158.1	156.4	157.7	100.5	16/.

TABLE 5. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1968		19	69		1970
		percentage - weights	IV	I	II	III	IV	I
8	TRADE	12.721	141.3	144.3	144.8	<b>1</b> 47.5	147.2	145.5
8:01	WHOLESALE TRADE	4.788	137.2	141.8	144.7	149.4	148.6	146.0
	Wholesale Merchants	3.449	132.7	138.8	140.5	145.6	144.7	140.1
8:02	RETAIL TRADE	7.933	143.8	145.8	144.9	146.3	146.4	145.2
	Food stores	1.530	129.5	132.0	132.6	132.9	134.9	138.6
	Department stores	1.160	143.9	150.7	153.3	150.8	153.7	151.0
• •	General stores	.232	112.1 184.4			110.6 167.0		119.2 158.3
• •	Variety stores	.918	171.9			179.1		151.8
**	Clothing stores	.503	121.5			123.3		128.7
* *	Shoe stores	.118	125.9 133.1			119.3		116.9 128.6
• •	Hardware stores	.164	133.1	13343	131.4	132.0	131.0	120.0
	stores	.336	145.7			151.1		137.8
••	Drug stores	.341	160.0	159.8	158.9	161.5	166.3	164.0
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	132.1	133.9	135.9	137.4	139.6	141.6
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	147.3	152.0	154.6	157.8	161.4	164.5
10:01	Education and related services	3.527	171.4	182.9	188.9	195.9	203.8	211.7
10:02	Health and welfare services	3.563	133.9			139.5		146.1
10:04	Motion picture and recreational services	.389	154.1 163.2			171.4 170.5		160.7 171.8
10:05 10:06	Services to business management Personal services	1.643 3.623	125.1			127.6		128.8
875	Hotels, restaurants and taverns	2.326	130.2	129.7	131.0	132.1	134.3	132.8
11	DIELTO ADMINISTRATION AND DEPENDE	7 705	119.4	121 8	122.2	122.4	122.8	125.0
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	117.4	121.0	124.2	122.4	122.0	125.0
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	159.6	163.2	162.9	160.4	163.9	165.1
2-6;7:04	Goods-producing industries less Agriculture	39.210	162.1	165.1	164.5	162.8	165.8	168.0
7:01-03;8-11	Service-producing industries	56.233	140.1	143.3	143.2	145.5	148.0	150.0
(1)	Commercial industries	84.355	150.7	153.9	153.3	153.2	156.2	157.4
(1)	Commercial industries less Agriculture	79.798	151.5	154.3	153.6	153.9	156.7	158.4
(1)	Non-commercial industries	15.645	137.1	141.7	143.6	145.7	148.5	152.4
4;5;7:04	Index of Industrial Production	31.851	165.1	168.4	167.7	166.0	169.5	173.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water system and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

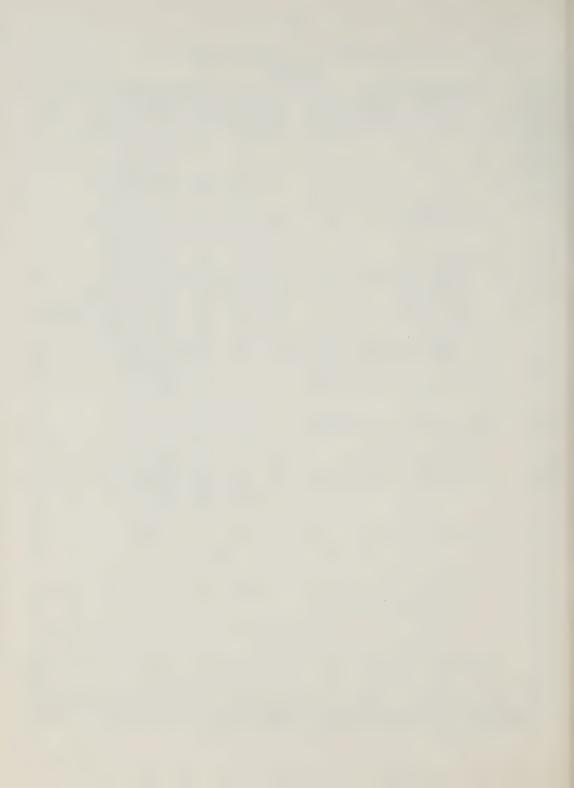
TABLE 6. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

S.I.C.	Industry or industry group		ual ages	1968		196	9		1970
		1968	1969	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	145.4	152.8	148.5	143.0	150.8	162.8	154.4	148.6
1	AGRICULTURE	133.5	145.2	82.0	66.5	86.8	352.3	75.1	76.7
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	145.9	153.1	151.7	146.7	153.9	153.8	158.2	152.0
2	FORESTRY	132.6	138.9	133.4	126.2	133.5	152.1	143.6	144.1
3	FISHING AND TRAPPING	116.0	104.7	85.4	65.3	117.5	152.3	83.7	58.7
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	152.7	149.8	157.5	154.7	150.4	138.2	155.9	167.3
4:01	Metal mines	142.6	126.7	147.4	139.9	133.8	105.8	127.4	143.1
4:02	Mineral fuels		180.0	171.3	185.1	164.7	177.9	192.3	216.5
4:03	Non-metal mines except coal mines	196.1	221.6	197.6	199 8	220.1	217.9	248.6	238.5
5	MANUFACTURING	159.4	168.5	167.0	164.7	173.0	164.9	171.4	166.2
5:01-07;10-11;		1/2 0	150.0	1/0 6	1/.6 1	150 1	150 6	155 0	1/0 5
18-20	NON-DURABLE MANUFACTURING	143.9	152.0	148.6	146.1	153.1	153.6	155.2	149.5
5:01	Foods and beverages	139.8	14 4	141.5	125.0	144.7	159.3	144.6	128.4
5:02	Tobacco products industries		121.7	122.8		128.6	107.6		123.3
5:03	Rubber industries	137.3		154.0	154.1		131.1		162.1
5:04	Leather industries	113.0	108.6	113.6	120.4	112.4	100.9	100.9	103.8
5:05	Textile industries	175.0	184.6	192.1	186.4	194.5	175.3	182.0	182.8
5:06	Knitting mills	136.7	141.3	143.9	139.3	141.3	142.6	142.0	139.7
5:07	Clothing industries		122.0	120.9	124.0	120.7	122.8	120.4	123.7
5:10	Paper and allied industries	136.7	152.0	142.1	148.3	151.2	150.7	157.8	153.6
5:11	Printing, publishing and allied indus-		1110	3//	100 1	1110	1/0 5	151 0	
	tries		144.8	144.4	139.1		142.5		138.6
5:18	Petroleum and coal products industries			147.1	152.9	132.2	156.3	154.6	159.7
5:19	Chemical and chemical products industry Miscellaneous manufacturing industries	165.2 161.8	172.3 181.5	166.8 169.5	174.1 169.2	178.1 177.3	164.9 185.0	172.3 194.4	179.5
5:20									185.0
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	189.5	187.4	197.5	178.7	191.1	186.7
5:08	Wood industries	143.9	146.6	144.6	145.0	156.5	146.0	138.8	145.4
5:09	Furniture and fixture industries		161.7	161.2		157.9	166.1	168.1	152.0
5:12	Primary metal industries	153.0	152.9	156.4	164.1	172.2	131.2	143.9	171.7
5:13	Metal fabricating industries (except								
	machinery and transportation equipment industries)	162 0	169.9	167.7	166.0	172.3	170.7	170 6	164.6
5:14	Machinery industries (except electrical	102.7	107.7	10/./	100.0	2,2,5	1/0./	170.0	104.0
	machinery)	198.7	215.5	202.3	211.4	214.5	214.9	221.1	222.6
5:15	Transportation equipment industries	243.1	265.7	279.0		284.4	228.4		252.8
5:16	Electrical products industries		210.6	207.8	204.1			220.1	205.
5:17	Non-metallic mineral products industries	139.1	142.8	141.8	119.7	148.5	158.8	144.1	116.9
6	CONSTRUCTION INDUSTRY	149.7	153.9	157.7	124.8	155.6	178.9	156.4	117.1
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	188.1	214.9	179.2	164.0	203.5	235.8
572	Electric power	173.6	189.3	187.1	200.5	180.9	173.6	202.2	221.4
574	Gas distribution	211.4		234.4	366.7	200.1	121.5		398.2
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	154.3	150.0	155.0	159.6	162.5	157.5
7:01	Transportation	153.0	157.9	156.0	150.0	157.3	162.9	161.6	156.
501;502	Air transport		277.3	227.8	253.3			253.5	266.8
506	Railway transport		155.6	159.3	153.7				160.9
508	Bus transport, interurban and rural		166.2	133.3	136.9				143.
509	Urban transit systems	110.4		113.9	117.0		101.5		105.4
515	Pipeline transport	185.6	213.9	195.8	214.9	189.4	208.7	242.7	263.8
7:02 524	Storage	107.6		115.1 109.7	100.2 90.7	114.5 106.7	120.6 113.2		109.3
	Grain elevators								100.8
7:03	Communication	148.5	159.7	155.1	157.2	154.4	156.3	171.0	166.8

TABLE 6. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	1 adjus	tment		
S.I.C.	Industry or industry group		ual ages	1968		19	69		1970
		1968	1969	IV	I	II	III	IV	I
8	TRADE	140.1	146.0	155.8	132.0	148.0	142.1	161.8	133.7
8:01	WHOLESALE TRADE		146.1	143.0	135.5	150.1	146.4	152.2	141.1
	Wholesale Merchants	135.9	142.3	137.4	128.1	149.2	146.3	145.5	131.5
8:02	RETAIL TRADE	140.8	145.9	163.5	129.9	146.7	139.5	167.6	129.3
	Food stores			134.4		134.1		140.9	134.7
	Department stores			191.1 125.5	119.1		143.0 114.2		119.0 98.7
	Variety stores			254.4			160.9		106.3
	Motor vehicle dealers	164.1	171.3	167.5	164.4	198.2	157.1	165.6	144.8
• •	Clothing stores			153.6		125.1	112.6		108.2
• •	Shoe stores			153.4 152.8		139.2	115.7	151.1 150.4	95.1
	Furniture, television, radio and appliance								
	stores		146.8	170.1		142.6		168.2	122.7
• •	Drug stores	133.0	101,9	171.2	157.7	104.7	155.9	1/9.4	161.8
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	131.7	132.5	136.2	138.8	139.2	140.1
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
	INDUSTRIES	144.1	156.5	146.1	149.6	155.0	161.0	160.2	162.0
10:01	Education and related services	167.1	192.9	171.4	182.9	188.9	195.9	203.8	211.7
10:02	Health and welfare services			133.7	136.0				145.4
10:04 10:05	Motion picture and recreational services			148.1	144.5				146.9
10:05	Services to business management Personal services	123.4	127.2	161.8 122.4	164.4 121.0			170.3 126.8	168.9 123.8
875	Hotels, restaurants and taverns			126.1			142.1		125.6
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	118.0	119.3	122.6	126.2	121.1	122.4
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	154.7	162.5	155.9	149.7	158.4	183.2	158.6	153.6
2-6;7:04	Goods-producing industries less Agriculture			164.5	159.3	166.8	163.5	168.3	162.6
7:01-03;8-11	Service-producing industries	138.1	145.2	142.8	137.9	144.9	147.0	151.1	144.7
(1)	Commercial industries	147.1	154.2	150.8	143.7	152.1	165.5	155.7	148.3
(1)	Commercial industries less Agriculture	147.9	154.8	154.7	148.1	155.9	154.8	160.3	152.4
(1)	Non-commercial industries	135.9	144.8	136.3	139.7	143.8	148.4	147.5	150.3
4;5;7:04	Index of Industrial Production	159.8	167.9	167.6	167.8	170.5	161.2	172 1	172.5

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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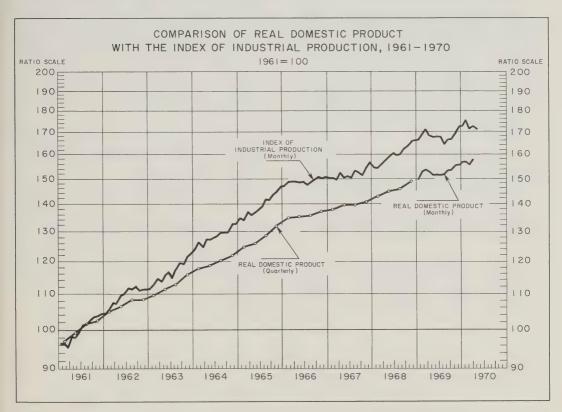
Vol. 10, No. 5

System of National Accounts Domestic Product by Industry Price 20 cents, \$2.00 a year

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

MAY 1970

The seasonally adjusted index of industrial production declined by 0.8 per cent in May. Real Domestic Product (seasonally adjusted) advanced by 1.0 per cent in April.



Indexes of Real Domestic Products for May will appear in the June issue. These data will appear earlier in the D.B.S. Daily Bulletin.

> National Output and Productivity Division Industrial Output Section

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

## May Index of Industrial Production

The seasonally adjusted Index of Industrial Production declined to 171.1 in May, a fall of 0.8 percent from the revised April level of 172.5. Declines in manufacturing and utilities contributed to the decrease while mining rose. The manufacturing decline was confined to durables where all major groups, except furniture and fixtures, fell. The latest movement left the Index more or less on the high plateau where it has been, if one disregards strike effects, since the latter part of 1969.

The wood products and primary metals industries accounted for almost half of the durables' decline. Most of the decrease in wood products was due to lower output of lumber in British Columbia where towboat strikes curtailed shipments. In primary metals, (-4%), the decline was due to decreased output from the iron and steel and the steel pipe and tube mills. In the non-metallic minerals group construction oriented industries registered declines of from 8 to 11 percent. In the construction industry housing starts declined from 169,100 in April to 125,500 in May on a seasonally adjusted annual rate basis, in part because of construction strikes in Montreal and British Columbia and a reduction in publicly initiated starts. In electrical products, (-3%), the major cause of the decline was a near 17 percent fall-off in the output of major appliances.

Turning to non-durables, (+0.6%), gains were registered in tobacco, rubber, printing and publishing, petroleum and coal products, clothing, and miscellaneous manufacturers. The largest single factor in the non-durables' increase was rubber, where increased exports to the United States were largely responsible for the 19 percent advance. In petroleum and coal products, most of the increase was due to increased motor gasoline output. In paper products, (-2.0%), output was adversely affected by the towboat strike in British Columbia.

Metals were the major factor in the mining gain, with all components contributing. In fuels coal output continued to rise as exports increased. Petroleum and natural gas partially recovered from its low April level.

In utilities both components declined.

## NOTES TO USERS

- 1. For a continuous record of the Index of Industrial Production, please consult the following publications:
  - Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1970 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the years 1968 and 1969, (published with April 1970 issue); and current issues for the year 1970.
- 2. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in tables 3, 4, 5 and 6 because of small revisions to earlier months which have not been incorporated in the latter tables.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production (1961=100)

		1071		Seas	onally a	djusted		
S.I.C.	Industry or industry group	1961 percentage weights	1969			1970		
			Dec.	Jan.	Feb.	Mar,	Apr.	May
	INDEX OF INDUSTRIAL PRODUCTION	31.851	172.2	172.5	175.1	171.5	172.5	171.1
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	163.1	170.7	174.3	170.6	164.0	167.4
4:01	Metal mines	2.463	140.6	149.5	153.1	148.4	145.9	151.4
051;052 058	Placer gold and gold quartz mines	.325	49.2 315.7	54.9 337.3	50.8 337.2	50.4 330.6	47.0 338.3	51.0 349.1
053-057;059	Miscellaneous metal mines, n.e.s	1.829	127.3	134.6	140.1	135.0	130.9	135.8
4:02	Mineral fuels	1.030	194.0	212.3	206.5	200.8	182.6	189.2
061 064	Coal mines Crude petroleum and natural gas	.152 .878	86.9 212.5	91.1 233.2	98.1 225.3	106.5 217.1	128.5 191.9	139.1 197.9
4:03	Non-metal mines except coal mines	.385	245.7	230.3	258.7	263.9		248.2
071	Asbestos mines	. 274	143.1	150.6	161.1	154.1	147.3	157.7
5	MANUFACTURING	24.741	170.9	169.5	171.9	168.1	170.1	168.1
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	154.2	154.5	154.8	152.8	154.7	155.6
5:01	Foods and beverages	3.547	142.7	147.6	149.2	147.0	148.5	148.3
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	.546 .524 .211 .517	140.6 141.2 131.8 105.5 160.5	133.2 149.2 132.9 105.2 172.0	136.8 147.8 142.4 106.6 174.5	134.7 145.2 136.8 106.0 166.0	144.6 106.2	142.4 149.5 153.0 105.3 171.1
141-147	Beverage manufacturers	. 820	159.7	176.2	175.0	176.0	175.6	168.1
141 143	Soft drink manufacturers Distilleries	.234	191.1 167.8	233.1 174.2	214.8 183.0	208.3		195.0 177.3
145	Breweries	.298	127.6	133.9	137.6	139.4		137.2
5:02	Tobacco products industries	.233	121.8	123.6	121.2	111.3	125.4	141.2
5:03	Rubber industries	.411	153.5	151.6	170.9	147.3	142.6	170.1
5:04 174	Leather industries Shoe factories	.293 .195	99.9 99.2	97.6 98.9	99.8 100.8	95.4 96.3	98.0 97.5	96.4 95.2
5:05	Textile industries	. 904	174.4	189.8	180.1	180.3	188.7	183.9
183 201	Cotton yarn and cloth mills	.211	101.3 245.6	105.0 282.8	99.8 258.4	96.5 262.4		105.6
5:06	Knitting mills	.218	140.2	143.2	143.0	138.8	136.5	135.1
5:07	Clothing industries	.854	121.0	123.3	122.9	118.4	117.7	119.6
5:10	Paper and allied industries	2.675	160.0	154.0	152.4	155.5	153.6	150.5
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other		162.6	155.5	152.7	157.5		150.3
	paper converters	.453	150.3	150.3	153.8	147.9		153.4
5:11	Printing, publishing and allied industries	1.353	148.7	141.2	139.1		144.6	145.2
5:18	Petroleum and coal products industries	. 583	155.7	160.8	157.0	152.0	152.3	166.9

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded (1961=100)

		1961		Seas	onally a	djusted		
S.I.C.	Industry or industry group	percentage weights	1969			1970		
		weights	Dec.	Jan.	Feb.	Mar.	Apr.	Мау
	NON-DURABLE MANUFACTURING - Concluded:							
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	174.7	173.9	178.1	175.7	182.4	181.2
	medicines	.215	213.4	209.1	207.0	223.1		
375 376	Paint and varnish manufacturers Manufacturers of soap and cleaning	.150	127.9	124.1	128.2		119.2	120.8
378	compounds Manufacturers of industrial chemicals	. 660	187.6	148.6 190.3	159.0 196.3	189.3	186.9 196.0	189.7
5:20	Miscellaneous manufacturing industries	.855	193.6	190.0	191.3	185.3	186.2	188.9
5:08-09;12-17	DURABLE MANUFACTURING	11.133	191.4	187.8	192.9	186.7	189.0	183.4
5:08	Wood industries	1.117	152.0	152.8	146.6	141.6	140.7	125.1
251	Sawmills and planing mills	. 678	163.3	163.1	154.2		149.4	
252	Veneer and plywood mills	.153	160.1	175.4	165.1	152.4	153.7	
5:09	Furniture and fixture industries	. 448	163.1	162.1	156.0	152.3	147.6	150.7
5:12	Primary metal industries	2.256	165.1	169.0	173.2		166.2	159.8
291	Iron and steel mills	1.007	189.3	195.3	195.8	187.7	182.6	171.8
292	Steel pipe and tube mills	.126	148.2	158.5	215.2		189.4	149.7
294 295	Iron foundries Smelting and refining	.136 .786	124.9 135.4	115.8 138.3	119.9 138.8		122.9 141.2	
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	170.8	172.5	169.6		169.3	
301 302 303	Boiler and plate works	.078 .259	171.9 172.8	164.5 170.2	179.8 168.9	176.7 167.0	176.2 175.8	183.2
304	industry	.168	148.1	156.3	145.9	145.1	151.5	148.8
	industry	.458	173.9	179.2	175.2	173.5	175.4	167.8
305	Wire and wire products manufacturers	.250	167.7	168.9	168.4	152.5	160.8	168.8
306	Hardware, tool and cutlery manufacturers	.165	201.1	201.8	202.4	200.4	201.8	193.9
5:14	Machinery industries (except electrical							
	machinery)	. 995	221.3	220.0	223.2	222.9	222.8	216.9
5:15	Transportation equipment industries	2.001	263.3	240.3	265.3	249.6	260.5	256.1
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	140.7	142.0	136.9	133.4	129.8	128.1
325	manufacturers	.788	366.5	321.5	381.2		375.6	
226	manufacturers	.397	246.7	224.4	230.3		229.9	236.2
326 327	Railroad rolling stock industry Shipbuilding and repair	.076 .225	266.5 154.0	246.6 154.1	282.7 153.2	251.2 152.7		264.6 143.0
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	1.572	208.2	205.6	211.2	206.5	207.7	202.4
334	tric and non-electric)	.187	177.1	169.3	185.2	173.4	176.9	147.
	television receivers	.132	250.6	259.3	249.3	228.6	232.1	220.4
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	263.6	258.5	265.7	267.0	266.9	262.1
	equipment	.305	189.2	186.0	194.9	190.2	189.9	200.5
5:17	Non-metallic mineral products industries	.887	140.0	138.1	139.3	138.1	137.1	130.3
341	Cement manufacturers	.171	117.7	128.6	130.5	117.5	122.2	111.4
348 356	Ready-mix concrete manufacturers Glass and glass products manufacturers	.079 .168	159.4 170.8	148.7 169.9	151.5 169.1	147.1 192.6	144.3	129.3
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	197.4	202.0	203.9	203.0	206.4	203.4
F70	71	2 270	107.6	000 5	201	0.01	205.2	000
572 574	Electric power	2.270 .336	197.3 239.7	202.5 243.1	204.4	201.7 256.7	205.3	202.0

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment (1961=100)

		Anı	nual	Wi	thout se	asonal	ladjus	tment	
S.I.C.	Industry or industry group		rages	1969			1970		
		1968	1969	May	Jan.	Feb.	Mar.	Apr.	May
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	170.4	168.5	176.3	172.8	174.1	174.1
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	149.1	162.5	170.8	169.4	163.3	171.6
4:01	Metal mines	142.6	126.7	134.8	137.9	145.5	146.3	147.0	160.8
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s	58.8 311.4 129.0	52.4 267.7 116.1	52.1 214.4 136.0	275.6	291.4	304.8	48.3 308.2 137.3	382.3
4:02	Mineral fuels	164.3	180.0	155.2	220.0	220.4	209.2	176.9	180.0
061 064	Coal mines  Crude petroleum and natural gas	96.6 176.1	93.3 195.0	84.4 167.5				127.6 185.4	
4:03 071	Non-metal mines except coal mines	196.1 124.9	221.6 138.0	220.4	215.5	249.7	256.4	263.5 156.1	254.0
5	MANUFACTURING	159.4	168.5	173.2	161.0	170.0	167.6	171.6	172.4
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	152.7	144.5	152.9	151.0	153.7	157.6
5:01	Foods and beverages	139.8	143.4	142.1	122.6	131.0	131.5	140.5	149.1
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	138.2 137.0 125.7 106.8 153.0	136.3 141.0 130.1 106.2 159.7	131.2 159.2 129.5 103.3 144.9	106.8 133.3 101.3	110.7 144.3 103.2	122.6 137.2 103.0	141.8 137.6 139.1 102.5 160.4	165.5 151.6 105.5
141-147 141 143 145	Beverage manufacturers Soft drink manufacturers Distilleries Breweries	155.4 169.4 175.9 125.2	168.9 188.1 193.9 131.3	171.3 181.3 191.3 146.0	173.9 139.4	196.9 159.6	161.4		
5:02	Tobacco products industries	119.1	121.7	124.1	122.9	130.8	116.3	135.4	143.1
5:03	Rubber industries	137.3	153.7	150.1	136.7	189.8	159.7	152.2	160.4
5:04 174	Leather industries	113.0 115.2	108.6 109.1	111.5 109.1					95.7 92.5
5:05	Textile industries	175.0	184.6	199.9	184.7	184.5	179.3	188.7	187.9
183 201	Cotton yarn and cloth mills Synthetic textile mills	103.7 241.0	109.1 258.5	125.0 275.9					110.5
5:06	Knitting mills	136.7	141.3	141.3	139.7	142.3	3 137.1	135.4	133.4
5:07	Clothing industries	122.4	122.0	121.0	123.2	127.0	120.9	116.6	117.6
5:10	Paper and allied industries	136.7	152.0	152.7	146.8	156.1	158.0	153.2	154.8
271 273;274	Pulp and paper mills	135.1 142.4	152.0 151.6	152.1 153.4					155.3
5:11	Printing, publishing and allied industries	138.0	144.8	148.8	132.9	138.5	5 144.5	149.1	151.9
5:18	Petroleum and coal products industries	143.2	149.0	122.6	162.1	162.2	2 154.8	3 141.6	149.5

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Ann	nua1	Wi	thout s	easona	l adju	stment	
S.I.C.	Industry or industry group	avei	rages	1969			1970		
		1968	1969	May	Jan,	Feb.	Mar.	Apr.	May
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	172.3	179.8				189.0	191.3
375	medicines	195.7 126.6	204.1 130.0	191.3 160.7				242.8 139.7	1/0 1
376	Paint and varnish manufacturers Manufacturers of soap and cleaning compounds	144.3	148.9	133.7		177.6			148.3
378	Manufacturers of industrial chemicals	180.9	189.1	198.6				204.3	201.3
5:20	Miscellaneous manufacturing industries	161.8	181.5	177.7	184.7	187.5	182.9	183.9	187.6
F. 09 00-12 17		170 /	188.7	100 /	101 0	100 0	100 0	100 5	100 6
5:08-09;12-17	DURABLE MANUFACTURING	178.4		198.4				193.5	
5:08	Wood industries	143.9	146.6	156.5				146.4	
251	Sawmills and planing mills	151.7 154.7	154.5 155.7	167.2				158.4	
252	Veneer and plywood mills	134.7	133.7	168.2	158.3	169./	164.6	159.8	137.9
5:09	Furniture and fixture industries	152.9	161.7	155.6	156.1	152.6	147.4	144.2	145.9
5:12	Primary metal industries	153.0	152.9	170.5	164.8	176.0	174.5	174.2	167.0
291	Iron and steel mills	169.7	166.6	192.1	186.9	200.3	198.6	194.0	184.2
292	Steel pipe and tube mills	174.4	159.0	201.6				210.2	
294	Iron foundries	139.4	139.9	143.3				126.8	
295	Smelting and refining	123.7	125.0	134.3	137.8	140.9	141.4	145.5	144.
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	169.9	173.1	164.4	166.5	162.9	168.1	169.
301	Boiler and plate works	171.8	177.1	177.7				175.0	
302 303	Fabricated structural metal industry Ornamental and architectural metal	152.7	169.0	164.3	160.8	163.0	159.0	172.1	177.3
303	industry	143.5	149.4	145.6	141 4	134 8	133 3	142.6	1/12
304	Metal stamping, pressing and coating								
	industry	171.9	179.6	186.8				173.6	
305	Wire and wire products manufacturers	165.4	159.9	176.2				166.3	
306	Hardware, tool and cutlery manufacturers	181.6	195.2	197.9	201.0	203.8	203.0	202.8	197.0
5:14	Machinery industries (except electrical								
	machinery)	198.7	215.5	213.8	219.4	224.8	223.4	223.6	216.
5:15	Transportation equipment industries	243.1	265.7	291.2	243.1	258.8	256.5	281.9	285.2
321	Aircraft and parts manufacturers	142.4	136.6	127.6				127.6	
323;324	Motor vehicle and truck body and trailer								
325	manufacturers	322.4	369.2	434.2	333.4	369.8	366.5	431.9	440.8
	manufacturers	242.9	253.4	253.8	224.6	226.2	228.0	230.4	235.
326	Railroad rolling stock industry	249.0	265.3	273.4	249.8	276.2	253.4	256.9	272.
327	Shipbuilding and repair	164.0	170.4	192.2	144.7	151.2	157.9	156.4	150.
5:16	Electrical products industries	192.0	210.6	208.9	200.9	212.7	203.5	203.2	198.
332	Manufacturers of major appliances (elec-	100.0	700 0						
334	tric and non-electric)	182.9	199.2	210.2	161.1	200.1	176.1	174.0	144.
	television receivers	230.4	271.1	240.0				206.1	
335	Communications equipment manufacturers	238.4	260.4	260.9	261.3	265.5	266.4	265.5	260.
336	Manufacturers of electrical industrial equipment	175.2	185.7	184.5	183.0	191.9	187.7	185.9	198.
r. 17			142.8					129.4	
5: <b>1</b> 7 341	Non-metallic mineral products industries	139.1	142.8	151.0 135.3				129.4	
341	Cement manufacturers  Ready-mix concrete manufacturers	173.4	171.3	200.3				109.9	
356	Glass and glass products manufacturers	173.4	174.0	176.3				183.8	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	177.6	243.2	240.5	223.7	212.3	192
572	Electric power	173.6	189.3	181.2				204.7	
574	. Gas distribution	211.4	236.7	184.5	418.2	417.1	. 359.4	313.9	208.

#### Technical Note

#### New Monthly Real Domestic Product Indexes, January, 1969 to April, 1970

These new statistical series, released to the public for the first time in tables 3 and 4 of the report and in the 1970 Supplement, are a monthly expression of the previously published system of quarterly indexes of Real Domestic Product by industry. The monthly indexes should provide a more timely indication of emerging economic trends in Canada as measured by such aggregative indicators as GDP, GNP or GNE. The industrial detail now available on a monthly basis is quite extensive. About 120 individual series and industry aggregated will henceforth be published monthly, including the approximately 80 previously published monthly Index of Industrial Production components, which, users should be reminded, form an integral part of the RDP system. The publication, on a monthly basis, of industry output indexes for the remainder of the economy should provide a better perspective and a systematic framework within which to analyze the short-term output movements of individual industry areas, such as manufacturing, and also to pinpoint the sources of emerging stagnation or expansion for the economy as a whole, insofar as these can be detected by analyzing the output patterns of individual industries. It is hoped that the improved timeliness made possible by the release of monthly data will facilitate such analyses. The quarterly RDP indexes will for the time being continue to be published as a convenience to users. It should be noted that the quarterly indexes are a simple arithmetic average of the monthly indexes for each industry.

The publication of the monthly RDP indexes is the culmination of a major statistical development project which spanned a decade and was carried on simultaneously with other major research and revision projects in the area of industry output measurement. Although some work had been undertaken prior to the publication of the quarterly RDP indexes in 1963, following their release a concerted effort was made to convert the entire RDP system to a monthly basis. The project was conducted in the National output and Productivity Division under the direction of Mr. J.A.C. Parent. The basic development work of the monthly measures was completed late in 1968 and the indexes have been computed on a regular monthly schedule but on an experimental basis as of 1969. The quality, but particularly the timing, of the monthly indexes have been considerably improved during this experimental period to the point where it is felt that they can now be published on a regular monthly basis.

It should be noted that all data for 1969 and 1970 shown in this publication and the attached Supplement have been revised as usual to incorporate some basic data changes and more up-to-date seasonal factors. Indexes for the following months will be published in subsequent issues of 61-005, along with tables showing quarterly averages.

Work on the monthly RDP record for the period prior to 1969 is now in its final stages of completion. Monthly indexes of Real Domestic Product starting with January 1961 will be contained in a forthcoming reference paper planned for release later this year. The purpose of this document will be to present the final phase of the historical revisions to the industry real output system, the first phase of which was the publication in 1966 of revisions to the Index of Industrial Production to incorporate more up-to-date annual levels for the 1950's. The reference document scheduled for publication this winter will show revisions for the 1961 forward period only. The revisions will consist basically of the incorporation of more recent annual levels for all industries (including the results of the 1966 census of merchandising and services), revisions to the 1961 Gross Domestic Product at factor cost distribution which forms the basis of the industry weighting system, and the incorporation of the total activity concept in manufacturing.

#### Real Domestic Product(1), April and the first three months of 1970

Canada's Real Domestic Product, seasonally adjusted, rose by 1 per cent in April. This expansion follows a decline in March which constituted the first downturn in total output since July of 1969.

The April expansion in R.D.P. was broadly based, with the goods and the service-producing industries contributing about equally to the increase in aggregate output.

A 1.4 per cent gain in manufacturing made the largest single contribution to the April advance, accounting for slightly more than one-third of the total increase. Most notable was the April upturn in motor vehicle and motor vehicle parts production, although increases in the output of sawmills, meat products and chemicals also contributed to the expansion in manufacturing,

Trade, with a 2.2 per cent increase, was the next most important contributor to the April rise in R.D.P. Both wholesale and retail trade advanced from the depressed levels of the preceding months, with strong gains in construction materials and equipment, industrial and transportation equipment and automotive parts leading the way at the wholesale level. Increases in department store and motor vehicle and fuel dealer sales predominated in retail trade. Both wholesale and retail sales of clothing declined, as did retail food stores and used car dealers.

In addition to manufacturing, increases in construction, agriculture, the utilities and forestry also contributed to the 1.2 per cent rise in the output of the goods-producing industries in April, which was somewhat dampened by the nearly 3 per cent drop in mining, where most components, but particularly crude petroleum, declined. Transportation, communication, finance and insurance, community, recreation and business services and the three levels of government all contributed to the April increase in R.D.P. Jointly with trade, these industries helped to raise the service-producing industry index to 0.9 per cent above its March level. Within the groups, some declines were recorded in such areas as air, truck and pipeline transport, grain storage and hotels and restaurants.

The April expansion followed a 0.7 per cent decline in March. Real output had increased fractionally in February and advanced by 0.6 per cent in January from a December index level of 155.9. The average of the first three months of 1970 thus stood 1 per cent above the level for the preceding quarter, which already represented a strong advance from the strike-affected levels of the second and third quarters of 1969. The declines in April, May and June of 1969 in fact had resulted in the first quarterly decline since 1961. The impact on output levels of strikes and strike settlements during the last 9 months of 1969 was very pronounced and may still have affected the output of some industries in the early months of 1970. By March and April, however, other factors had achieved predominance.

<sup>(1)</sup> It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences.

Among these differences are factor cost versus market price valuation, and the use of domestic versus national boundaries.

Close to one-half of the increase in R.D.P. over the first three months of 1970 originated with mining, where increased production of copper and nickel ores and concentrates reflected settlement of labour disputes. Another major factor was the increase in the output of the crude petroleum and natural gas industries in response to the record demand for their products emanating largely from the United States during the first two months of the year. In March, however, mining began to decline, followed by an even stronger drop in April. April shipments by the crude petroleum industry were curtailed particularly sharply as a result of the import controls on oil imposed by the United States in March.

Transportation, storage and communication, which made only a minor contribution to the April increase in output, played an important role in the 1.4 per cent advance in the service-producing industries in the first quarter of this year. Finance and insurance, health, education and government were among the other main contributors.

Within transportation, storage and communication, the 4.1 per cent increase in the output of the transportation industries accounted for the bulk of the first quarter gain — suggesting considerable strength in 1970. An examination of the monthly data, however, reveals that transportation output peaked in January and did not turn up until April, and then only fractionally. The total transportation index rose by 3.2 per cent in January, dropped by 1.4 per cent in February and decreased by another 1 per cent in March. Most components rose in January but increased transport of goods by rail (notably grain products, fertilizers and miscellaneous manufactured articles) and the exceptionally large volume of oil being moved through pipelines were the most notable factors. In the case of railways, output dropped in February and March but recovered in April. Pipeline throughput has continued to decline since January with a particularly pronounced decline in April. Air and water transport on the other hand had dropped sharply at the outset of the year and levels for subsequent months represent recoveries.

Manufacturing activity in the first quarter did not play the same dominant rose as in April nor did it have its usual strong influence on the change in aggregate supply. The declines in January and March nearly counterbalanced the strong February increase. There were, however, several noteworthy movements in the components — continued expansion in the primary metal industries during January and February; a drop in the manufacturing of motor vehicles and of motor vehicle parts in January and March in response to the fall-off in sales; and a decrease in printing and publishing in February.

In trade, the high April increase was also a reversal from movements in the first quarter with wholesale trade declining in February and March, and retail trade decreasing throughout the quarter. Wholesale sales of farm machinery continued to drop during the first three months reflecting the decreases in farm cash income and reduced grain crop seeding intentions; wholesale sales of construction materials decreased, in line with the slowdown in construction; and wholesale sales of household electrical appliances fell, influenced by the contraction in housing starts in the quarter. Total retail sales were most affected by the continued slowdown in sales by motor vehicle dealers, but were also influenced by decreases in department stores (in February and March) and in furniture, T.V. and appliance stores.

Construction declined in the quarter, with all components at a lower level than in the previous quarter. This decline continued throughout the quarter with a particularly sharp drop in March. The non-residential building component fell in March as did residential construction, which, however, showed some recovery in April.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product (1961=100)

				Seasonall;	y Adjuste	d		
S.I.C.	Industry or industry group	1961	19	69		197	0	
		percentage weights	Nov.	Dec.	Jan.	Feb.	Mar.	Apr
	REAL DOMESTIC PRODUCT	100.000 4.557	155.4 153.9	155.9 139.0	156.9 145.0		155.9 145.7	
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	95.443	155.5	156.7	157.5		156.4	
	FORESTRY FISHING AND TRAPPING	1.257 .262	142.7 112.9	152.2 106.4	154.9 111.3	153.8 103.1	150.5 99.7	156 88
	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	152.7	163.1	170.8	17/. 3	169.8	165
:01-07;10-11;	MANUFACTURING	24.741	169.9	170.9	169.5	172.0		
18-20	NON-DURABLE MANUFACTURING	13.608	154.0	154.2	154.6	154.8		
08-09;12-17	DURABLE MANUFACTURING	11.133	189.2	191.4	187.8	192.9	186.7	189
	CONSTRUCTION INDUSTRY	5.840	154.7	150.7	148.4	148.0	143.0	
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	196.1	197.4	202.0		203.0	206
	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	159.1 158.9	163.2 163.8	166.5 169.1	166.1		164
:01	Transportation	7.039	298.8	307.9	293.1	166.7	165.0 325.6	324
01;502 06	Air Transport	.423 2.969	149.3	158.9	172.3	163.6		
)8	Railway transport  Bus transport, interurban and rural	.097	171.8	182.6	177.3	180.8	174.4	
09	Urban transit systems	.348	107.1	108.0	102.0	105.7	102.7	10
15	Pipeline transport	.475	238.8	247.9	257.4		249.0	
:02	Storage	.363	114.3	111.6	115.2	122.5	122.7	12
24	Grain elevators	.273	105.3	101.4	106.6	115.7	116.2	113
03	Communication	2.583	166.0	168.6	166.5	170.8	166.2	168
	TRADE	12.721	147.2	146.9	147.4	145.2	143.9	14
01	WHOLESALE TRADE	4.788	150.4	145.5	147.3	146.4	144.3	15
	Wholesale Merchants	3.449	145.9	141.2	140.5	142.0	137.9	14
:02	RETAIL TRADE	7.933	145.3	147.7	147.5		143.6	
	Food stores	1.530	138.2	133.4	137.6		139.4	
	Department stores	1.160	151.9	155.6	156.4		145.8	
•	General stores	.232	105.9	112.9	116.9		119.7	
	Variety stores	.300	166.1	180.5	167.9		151.2	
• •	Motor vehicle dealers	.918	166.5	161.6	157.8		153.2	
•	Clothing stores	.503	120.0	130.3	127.8 116.6		128.5 112.2	
• •	Shoe stores	.118	117.3 130.4	122.4 132.1	131.5		127.2	
•	Hardware stores Furniture, television, radio and							
	appliance stores Drug stores	.336 .341	143.8 165.8	148.7 172.9	144.4 167.6		132.9 161.0	
	FINANCE, INSURANCE AND REAL ESTATE	12.013	139.9	140.2	140.9	141.9	141.9	14:
0	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	13.789	161.5	162.6	163.5	16/. 5	165.5	16
0:01	Education and related services	3.527	203.8	206.5	209.2		214.2	
0:02	Health and welfare services	3.563	141.6	144.6	145.8		146.5	
0:04	Motion picture and recreational services	.389	162.7	156.8	159.6		164.0	
0:05	Services to business management	1.643	172.6	171.9	172.6		171.5	
0:06	Personal services	3.623	129.7	128.7	127.8		129.2	
75	Hotels, restaurants and taverns	2.326	135.2	133.0	131.4	133.4	133.7	13:
L	PUBLIC ADMINISTRATION AND DEFENCE	7.725	122.7	122.8	124.7	124.7	125.4	12
	SPECIAL INDUSTRY INDEXES:		- 4-					
-6;7:04	Goods-producing industries	43.767	165.1	164.9	165.6		163.9	
-6;7:04	Goods-producing industries less Agriculture	39.210	166.4	167.9	168.0		166.0	
:01-03;8-11	Service-producing industries	56.233	147.9	148.9	150.2		149.8	
(1)	Commercial industries	84.355	156.7	157.1	157.9		156.4	
(1)	Commercial industries less Agriculture	79.798	156.9	158.1	158.7		157.0	
(1)	Non-commercial industries	15.645 31.851	148.3 169.9	149.7 172.2	151.5 172.5		153.3 171.4	
;5;7:04								

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment

Without seasonal adjustment Annua1 S.I.C. Industry or industy group 1969 averages 1968 1969 Apr. Dec. Jan. Feb. Mar. Anr 150.6 152.6 145.5 149.6 150.7 157.7 AGRICULTURE ..... 133.5 145.2 147.7 60.7 72.1 65.4 92.7 181.6 REAL DOMESTIC PRODUCT LESS AGRICULTURE ..... 145.9 153.1 150.8 157.0 149.0 153.7 153.5 FORESTRY ..... 132.6 138.9 111.1 136.8 134.9 153.4 143.9 118.3 FISHING AND TRAPPING ..... 64.8 98.5 54.1 60.1 61.8 116.0 104.7 48 2 MINES (including Milling), QUARRIES AND OIL 152.7 149.8 WELLS ..... 157.4 163.7 162.6 170.7 168.6 161.1 170.0 167.6 164.1 MANUFACTURING ..... 159.4 168.5 168.0 165.0 171.9 5:01-07;10-11; 143.9 152.0 18~20 NON-DURABLE MANUFACTURING ..... 148.6 149.3 144.6 152.9 150.9 181.2 190.8 188.0 5:08-09;12-17 DURABLE MANUFACTURING ..... 178.4 188.7 191.7 184.0 194.1 CONSTRUCTION INDUSTRY 149.7 153.9 143.7 130.5 191.6 221.8 112.7 120.5 118.1 243.2 240.5 223.8 7:04 ELECTRIC POWER, GAS AND WATER UTILITIES ... 174.4 190.4 212.4 165.9 TRANSPORTATION, STORAGE AND COMMUNICATION 150.2 156.8 155.8 160.4 153.6 158.8 160.0 Transportation ..... 153.0 157.9 158.4 157.6 151.9 157.4 160.3 168.3 Air transport ..... 215.2 270.5 501;502 248.5 277.3 241.2 263.6 295.6 Railway transport ..... 166.0 153.6 152.9 162.2 506 156.1 155.6 157.3 166.2 154.4 163.1 165.2 174.7 139.6 146.3 508 Bus transport, interurban and rural ... 143.5 160.2 106.2 107.7 202.4 262.4 102.1 108.7 105.5 509 Urban transit systems ..... 110.4 108.4 106 1 515 Pipeline transport ..... 185.6 213.9 262.6 271.1 257.9 235.4 109.5 113.7 101.0 104.9 114.6 7:02 Storage ..... 107.6 113.8 109.2 110.1 108.6 100.9 101.5 100.1 524 Grain elevators 101.2 105.6 105.4 148.5 159.7 155.1 174.5 164.5 169.3 166.6 7:03 166.7 146.5 TRADE .. 143.6 174.1 145.4 143.1 129.6 132.9 138.7 132.1 144.0 147.2 8-01 151.8 143.2 131.5 120.1 134.7 139.6 Wholesale Merchants ...... 135.9 142.3 8.02 RETAIL TRADE ...... 140.8 145.9 142.5 192.7 128.1 126.3 133.5 Food stores ...... 128.2 133.1 134.6 148.5 135.2 259.1 129.7 136.9 137.3 115.4 114.0 127.6 138.1 Department stores ...... 141.0 152.3 148.7 General stores ...... 113.8 110.9 107.2 136.9 94.9 100.4 100.8 117.6 171.2 Variety stores ..... 137.7 104.6 110.2 114.2 175.1 367.1 116.5 Motor vehicle dealers ...... 164.1 171.3 192.6 138.9 128.3 140.7 165.4 178.5 Clothing stores ..... 121.0 125.0 114.8 208.0 129.8 174.4 114.5 98.2 102.9 72.1 112.0 126.2 Shoe stores ...... 122.2 120.3 88.8 88.8 100.2 96.3 109 0 114.2 180.2 Furniture, television, radio and 143.8 176.5 154.4 221.6 150.6 103.1 114.5 134.5 166.2 164.5 154.7 150.5 FINANCE, INSURANCE AND REAL ESTATE 130.6 136.7 134.5 139.0 139.2 140.3 141.0 141.7 10 COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES ...... 144.1 156.5 151.5 159.7 160.5 162.1 163.3 164.6 209.2 211.7 214.2 Education and related services ...... 167.1 192.9 186.8 206.5 216.7 10:01 10:02 Health and welfare services ............ 132.7 139.1 137.2 144.1 145.2 145.3 145.8 146.4 10:04 151.1 164.1 139.6 145.2 146.2 149.3 163.6 Motion picture and recreational services 148.9 166.5 165.9 168.8 168.9 168.9 10:05 Services to business management ...... 155.6 169.6 171.2 121.5 123.8 123.7 125.3 10:06 121.3 124.7 125.6 124.6 127.0 121.7 126.6 128.5 875 11 PUBLIC ADMINISTRATION AND DEFENCE ...... 120.1 122.3 121.2 120.4 122.2 121.9 123.2 124.7 SPECIAL INDUSTRY INDEXES: Goods-producing industries ...... 154.7 162.5 1-6:7:04 160.8 151.8 149.4 156.0 155.6 Goods-producing industries less Agriculture 157.1 164.5 162.4 162.4 142.7 153.2 158.4 166.5 162.9 142.5 144.7 146.9 165.4 2-6:7:04 Services-producing industries ...... 138.1 145.2 7:01-03;8-11 150.3 144.7 149.6 150.6 148.9 154.4 153.9 (1) Commercial industries ..... 147 1 154.2 152.2 153.5 158.6 152.5 158.8 142.0 148.0 149.7 150.0 151.4 168.5 176.3 172.7 152.8 4;5;7:04 168.6 169.8 174.4

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Index of Real Domestic Product (1961=100)

1 RE 2 3 4 4:01 4:02 4:03 5 5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	Industry or industry group  EAL DOMESTIC PRODUCT  AGRICULTURE  EAL DOMESTIC PRODUCT LESS AGRICULTURE  FORESTRY  FISHING AND TRAPPING  MINES (including Milling), QUARRIES AND OIL WELLS  Metal mines  Mineral fuels  Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages  Tobacco products industries  Rubber industries	1961 percentage weights  100.000 4.557 95.443 1.257 .262 4.298 2.463 1.030 .385 24.741 13.608	1968 1V 148.6 137.8 149.1 138.6 118.5 154.5 144.5 171.1 188.3 165.1	147.0 152.2 135.2 117.6	151.8 149.5 151.9 144.3 109.6	152.0 139.8 152.6 133.1 103.2 138.0	146.7 155.4 146.2 108.3	1970 1 156.6 140.5 157.4 153.0 104.7 171.6 150.2
1 RE 2 3 4 4:01 4:02 4:03 5 5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5.07 5:10 5:11 5:18 5:19 5:20	AGRICULTURE  EAL DOMESTIC PRODUCT LESS AGRICULTURE  FORESTRY  FISHING AND TRAPPING  MINES (including Milling), QUARRIES AND OIL WELLS.  Metal mines  Mineral fuels  Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages  Tobacco products industries  Rubber industries	weights  100.000 4.557 95.443 1.257 .262 4.298 2.463 1.030 .385 24.741	148.6 137.8 149.1 138.6 118.5 154.5 144.5 171.1 188.3	152.0 147.0 152.2 135.2 117.6 159.4 147.0 176.2 208.5	151.8 149.5 151.9 144.3 109.6 148.5 129.2 171.2	152.0 139.8 152.6 133.1 103.2 138.0	155.0 146.7 155.4 146.2 108.3 153.5 125.1	156.6 140.5 157.4 153.0 104.7 171.6 150.2
1 RE 2 3 4 4:01 4:02 4:03 5 5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:18 5:19 5:20	AGRICULTURE  EAL DOMESTIC PRODUCT LESS AGRICULTURE  FORESTRY  FISHING AND TRAPPING  MINES (including Milling), QUARRIES AND OIL WELLS.  Metal mines  Mineral fuels  Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages  Tobacco products industries  Rubber industries	4.557 95.443 1.257 .262 4.298 2.463 1.030 .385 24.741	137.8 149.1 138.6 118.5 154.5 144.5 171.1 188.3	147.0 152.2 135.2 117.6 159.4 147.0 176.2 208.5	149.5 151.9 144.3 109.6  148.5	139.8 152.6 133.1 103.2 138.0 105.6	146.7 155.4 146.2 108.3 153.5 125.1	140.5 157.4 153.0 104.7 171.6 150.2
1 RE 2 3 4 4:01 4:02 4:03 5 5:01-07;10-11; 18-20 5:03 5:04 5:05 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	AGRICULTURE  EAL DOMESTIC PRODUCT LESS AGRICULTURE  FORESTRY  FISHING AND TRAPPING  MINES (including Milling), QUARRIES AND OIL WELLS.  Metal mines  Mineral fuels  Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages  Tobacco products industries  Rubber industries	4.557 95.443 1.257 .262 4.298 2.463 1.030 .385 24.741	137.8 149.1 138.6 118.5 154.5 144.5 171.1 188.3	147.0 152.2 135.2 117.6 159.4 147.0 176.2 208.5	149.5 151.9 144.3 109.6  148.5	139.8 152.6 133.1 103.2 138.0 105.6	146.7 155.4 146.2 108.3 153.5 125.1	157.4 153.0 104.7 171.6 150.2
RE  2  3  4  4:01  4:02  4:03  5  5:01-07;10-11;  18-20  5:01  5:02  5:03  5:04  5:05  5:05  5:06  5:07  5:10  5:11  5:18  5:19  5:20	FORESTIC PRODUCT LESS AGRICULTURE  FORESTRY  FISHING AND TRAPPING  MINES (including Milling), QUARRIES AND OIL  WELLS  Metal mines  Mineral fuels  Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages  Tobacco products industries  Rubber industries	95.443 1.257 .262 4.298 2.463 1.030 .385 24.741	149.1 138.6 118.5 154.5 144.5 171.1 188.3	152.2 135.2 117.6 159.4 147.0 176.2 208.5	151.9 144.3 109.6 148.5 129.2 171.2	152.6 133.1 103.2 138.0 105.6	155.4 146.2 108.3 153.5 125.1	157.4 153.0 104.7 171.6 150.2
2 3 4 4 4 01 4 02 4 103 5 5 101 -07; 10 -11; 18 -20 5 103 5 104 5 105 5 105 5 10 5 11 5 118 5 118 5 119 5 120	FORESTRY  FISHING AND TRAPPING  MINES (including Milling), QUARRIES AND OIL  WELLS  Metal mines  Mineral fuels  Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages  Tobacco products industries  Rubber industries	1,257 ,262 4,298 2,463 1,030 ,385 24,741	138.6 118.5 154.5 144.5 171.1 188.3	135.2 117.6 159.4 147.0 176.2 208.5	144.3 109.6 148.5 129.2 171.2	133.1 103.2 138.0 105.6	146.2 108.3 153.5 125.1	153.0 104.7 171.6 150.2
3 4 4:01 4:02 4:03 5 5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	FISHING AND TRAPPING  MINES (including Milling), QUARRIES AND OIL WELLS  Metal mines Mineral fuels Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages Tobacco products industries Rubber industries	.262 4.298 2.463 1.030 .385 24.741	118.5 154.5 144.5 171.1 188.3	117.6 159.4 147.0 176.2 208.5	109.6 148.5 129.2 171.2	103.2 138.0 105.6	108.3 153.5 125.1	104.7 171.6 150.2
4:01 4:02 4:03 5 5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:11 5:18 5:19 5:20	MINES (including Milling), QUARRIES AND OIL WELLS  Metal mines Mineral fuels Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages Tobacco products industries Rubber industries	4.298 2.463 1.030 .385 24.741	154.5 144.5 171.1 188.3	159.4 147.0 176.2 208.5	148.5 129.2 171.2	138.0 105.6	153.5 125.1	171.6 150.2
4:01 4:02 4:03 5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	MELLS  Metal mines Mineral fuels Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages Tobacco products industries Rubber industries	2.463 1.030 .385 24.741	144.5 171.1 188.3	147.0 176.2 208.5	129.2 171.2	105.6	125.1	150.2
4:02 4:03 5 5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	Mineral fuels Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages Tobacco products industries Rubber industries	1.030 .385 24.741	171.1 188.3	176.2 208.5	171.2			
4:03  5:01-07;10-11; 18-20  5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	Mineral fuels Non-metal mines except coal mines  MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages Tobacco products industries Rubber industries	.385 24.741	188.3	208.5		180.3	192.1	
5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:06 5:10 5:11 5:11 5:18 5:19 5:20	MANUFACTURING  NON-DURABLE MANUFACTURING  Foods and beverages  Tobacco products industries  Rubber industries	24.741			21700	223.2	240.6	206.5
5:01-07;10-11; 18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:11 5:18 5:19	NON-DURABLE MANUFACTURING  Foods and beverages Tobacco products industries Rubber industries		103.1		160 0			169.8
18-20 5:01 5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	Foods and beverages Tobacco products industries Rubber industries	13,608			100.0	10/.0	109.3	109.0
5:02 5:03 5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	Tobacco products industries		147.5	150.6	150.7	153.0	153.7	154.1
5:03 5:04 5:05 5:06 5:06 5:10 5:11 5:11 5:18 5:19	Rubber industries	3.547	141.4		141.7			147.9
5:04 5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20	Rubber industries	.233	122.6	123.1 148.9	121.5 156.9	119.5	122.6	118.7 156.6
5:05 5:06 5:07 5:10 5:11 5:18 5:19 5:20		.411 .293	143.7 114.4	112.9	111.6	151.4	157.6 101.6	97.6
5:06 5:07 5:10 5:11 5:18 5:19 5:20	Leather industries Textile industries	.904	183.3	186.8	192.2	182.5	176.8	183.4
5.07 5:10 5:11 5:18 5:19 5:20	Knitting mills	.218	142.2	141.3	142.6	141.5	140.0	141.6
5:10 5:11 5:18 5:19 5:20	Clothing industries	.854	122.0		122.9	121.5	121.7	121.5
5:18 5:19 5:20	Paper and allied industries	2.675	142.4	148.8	149.3	153.4	156.5	153.9
5:19 5:20	Printing, publishing and allied industries	1.353	141.5	140.9	142.0	148.2	148.3	140.5
5:20	Petroleum and coal products industries	.583	145.0			153.2		156.6
	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	168.5 167.3		170.6 178.4	174.3 183.0		175.9 188.9
5:08-09;12-17	DURABLE MANUFACTURING	11.133	186.6	189.6	190.9	185.9	188.3	189.1
5:08	Wood industries	1,117	154.6	145.6	151.0	141.3	148.5	147.0
5:09	Furniture and fixture industries	.448	156.0	159.6	161.2	162.8	163.1	156.8
5:12	Primary metal industries	2.256	159.0	162.3	165.4	137.5	146.3	169.7
5:13	Metal fabricating industries (except machinery and transportation equipment							
5:14	industries) Machinery industries (except electrical	1.857	167.5	170.5	170.6	168.5	170.1	169.2
	machinery)	.995	201.7	210.7	213.9		220.8	222.0
5:15	Transportation equipment industries	2.001	264.6	266.4	259.8	269.4	267.3	251.7
5:16	Electrical products industries	1.572	198.4	206.5	213.0		210.5	207.8
5:17	Non-metallic mineral products industries	.887	139.1	142.2	143.3	143.7	141.8	138.5
6	CONSTRUCTION INDUSTRY	5.840	152.7	155.3	153.7	154.4	152.5	146.5
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	181.6	185.0	187.1	192.9	196.6	203.0
572 574	Electric power	2.270	180.8 222.3			190.8 246.8		202.9
	Gas distribution							
	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	154.2		150.5		160.3	165.5
7:01	Transportation	7.039	157.6	160.0	150.2	153.6	160.4	166.9
501;502	Air Transport	.423	267.2	294.6	230.9	287.8	294.2	310.1
506	Railway transport	2.969	159.9	157.4	148.9	143.3	154.8	164.5
508 509	Bus transport, interurban and rural	.097	150.4 111.5	169.9	165.9 105.2	159.2 105.3	174.1 108.2	177.5 103.5
515	Urban transit systems	.348 .475	193.5		195.0	218.7	238.4	252.6
7.00			400 0	440				
7:02 524	Storage Grain elevators	.363 .273	107.5 100.2		113.6 105.0	117.8 111.3	113.8 104.8	120.1 112.8
7:03		2.583	151.4	159 1	156.4	157 7		167.8

TABLE 5. Seasonally Adjusted Index of Real Domestic Product - Concluded (1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961	1968		19	969		1970
		percentage - weights	IV	I	II	III	IV	I
8	TRADE	12.721	141.3	144.3	144.8	<b>147.</b> 5	147.2	145.5
8:01	WHOLESALE TRADE	4.788	137.2	141.8	144.7	149.4	148.6	146.0
••	Wholesale Merchants	3.449	132.7	138.8	140.5	145.6	144.7	140.1
8:02	RETAIL TRADE	7.933	143.8	145.8	144.9	146.3	146.4	145.2
	Food stores Department stores	1.530 1.160	129.5 143.9			132.9 150.8		138.6 151.0
	General stores	.232	112.1			110.6		119.2
• •	Variety stores	.300	184.4 171.9			167.0 179.1		158.3 151.8
• •	Motor vehicle dealers	.918 .503	121.5			123.3		128.7
	Shoe stores	.118	125.9			119.3		116.9
	Hardware stores	.164	133.1	133.3	131.4	132.0	131.0	128.6
• •	Furniture, television, radio and appliance	226	145.7	1// 6	1/5 6	151.1	1/6/	137.8
••	Stores	.336	160.0			161.5		164.0
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	132.1	133.9	135.9	137.4	139.6	141.6
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	147.3	152.0	154.6	157.8	161.4	164.5
10:01	Education and related services	3.527	171.4	182.9	188.9	195.9	203.8	211.7
10:02	Health and welfare services	3.563	133.9	136.6	138.3	139.5	142.2	146.1
10:04	Motion picture and recreational services	.389	154.1			171.4		160.7
10:05 10:06	Services to business management	1.643	163.2 125.1	125.5		170.5	172.2 129.2	171.8 128.8
875	Personal services	3.623 2.326	130.2			132.1		132.8
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	119.4	121.8	122.2	122.4	122.8	125.0
	SPECIAL INDUSTRY INDEXES:							
1-6;7:04	Goods-producing industries	43.767	159.6			160.4		165.1
2-6;7:04	Goods-producing industries less Agriculture	39.210	162.1			162.8		168.0
7:01-03;8-11	Service-producing industries	56.233	140.1			145.5		150.0
(1)	Commercial industries	84.355	150.7			153.2		157.4
(1)	Commercial industries less Agriculture	79.798	151.5			153.9		158.4
(1)	Non-commercial industries	15.645	137.1			145.7		173.0
4;5;7:04	Index of Industrial Production	31.851	165.1	168.4	10/./	166.0	109.5	1/3.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water system and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 6. Index of Real Domestic Product, without Seasonal Adjustment  $(1961{=}100)$ 

					seasona				
S.I.C.	Industry or industry group		ual ages	1968		196	9		1970
		1968	1969	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	145.4	152.8	148.5	143.0	150.8	162.8	154.4	148.6
1	AGRICULTURE		145.2	82.0	66.5		352.3	75.1	76.7
1									
	REAL DOMESTIC PRODUCT LESS AGRICULTURE	145.9	153.1	151.7			153.8		152.0
2	FORESTRY	132.6	138.9	133.4	126.2	133.5	152.1	143.6	144.1
3	FISHING AND TRAPPING	116.0	104.7	85.4	65.3	117.5	152.3	83.7	58.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	157.5	15/, 7	150.4	138 2	155.9	167.3
4:01	Metal mines	142.6 164.3	126.7 180.0	147.4 171.3	139.9 185.1	133.8 164.7	105.8	127.4 192.3	143.1
4:02 4:03	Mineral fuels  Non-metal mines except coal mines	196.1	221.6	197.6	199.8	220.1		248.6	216.5
5	MANUFACTURING	159.4	168.5	167.0	164.7	173.0	164.9	171.4	166.2
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	148.6	146.1	153.1	153.6	155.2	149.5
5:01	Foods and beverages	139.8	143.4	141.5	125.0	144.7	159.3	144.6	128.4
5:02	Tobacco products industries	119.1	121.7	122.8	127.9	128.6	107.6	122.7	123.3
5:03	Rubber industries	137.3	153.7	154.0	154.1	159.0	131.1	170.6	162.1
5:04	Leather industries		108.6	113.6			100.9		103.8
5:05	Textile industries		184.6	192.1			175.3		182.8
5:06 5:07	Kni_ting mills	136.7 122.4	141.3	143.9 120.9	139.3		142.6 122.8	120.4	139.7 123.7
5:10	Clothing industries	136.7	152.0	142.1	148.3	151.2	150.7	157.8	153.6
5:11	Printing, publishing and allied indus-	130.,	132.0	174.1	140.5	13112	150 8 7	237.0	155.0
	tries	138.0	144.8	144.4	139.1	146.8	142.5	151.0	138.6
5:18	Petroleum and coal products industries	143.2	149.0	147.1	152.9	132.2	156.3	154.6	159.7
5:19	Chemical and chemical products industry	165.2	172.3	166.8	174.1	178.1	164.9	172.3	179.5
5:20	Miscellaneous manufacturing industries	161.8	181.5	169.5	169.2	177.3	185.0	194.4	185.0
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	189.5	187.4	197.5	178.7	191.1	186.7
5:08	Wood industries	143.9	146.6	144.6	145.0			138.8	145.4
5:09	Furniture and fixture industries	152.9	161.7	161.2	154.8		166.1	168.1	152.0
5:12	Primary metal industries	153.0	152.9	156.4	164.1	172,2	131.2	143.9	171.7
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	169.9	167.7	166.0	172.3	170.7	170.6	164.6
5:14	Machinery industries (except electrical	100 7	015 5	000 0	011 /	01/ 5	01/ 0	001 1	
5:15	machinery)	198.7 243.1	215.5 265.7	202.3 279.0	211.4	214.5 284.4	214.9 228.4	221.1	222.6
5:16	Transportation equipment industries Electrical products industries	192.0	210.6	207.8	204.1		208.1	220.1	252.8 205.7
5:17	Non-metallic mineral products industries	139.1	142.8	141.8	119.7	148.5	158.8	144.1	116.9
6	CONSTRUCTION INDUSTRY	149.7	153.9	157.7	124.8	155.6	178.9	156.4	117.1
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	188.1	214.9	179.2	164.0	203.5	235.8
572	Electric power	173.6	189.3	187.1	200.5	180.9	173.6	202.2	221.4
574	Gas distribution	211.4	236.7	234.4	366.7	200.1		258.6	398.2
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	154.3	150.0	155.0	159.6	162.5	157.5
7:01	Transportation	153.0	157.9	156.0	150.0	157.3	162.9	161.6	156.5
501;502	Air transport	248.5	277.3	227.8	253.3		368.3		266.8
506	Railway transport	156.1	155.6	159.3	153.7	163.2	146.1	159.4	160.9
508	Bus transport, interurban and rural	157.3	166.2	133.3	136.9	161.0	214.1	152.6	143.1
509	Urban transit systems	110.4	108.4	113.9	117.0	104.8	101.5	110.3	105.4
515	Pipeline transport	185.6	213.9	195.8	214.9	189.4	208.7	242.7	263.8
		107 6	112 0	115.1	100.2	114 5	120.6	110 7	
7:02	Storage	107.6	113.0	113.1	100.2			119./	109.3
7:02 524	Storage Grain elevators		105.6	109.7	90.7	106.7	113.2		109.3 100.8

TABLE 6. Index of Real Domestic Product, without Seasonal Adjustment - Concluded (1961=100)

				Without	seasona	1 adjus	tment		
S.I.C.	Industry or industry group		ual ages	1968		19	69		1970
		1968	1969	IV	I	II	III	IV	I
	TRADE	140.1	146.0	155.8	132.0	148.0	142.1	161.8	133.7
:01	WHOLESALE TRADE	138.9	146.1	143.0	135.5	150.1	146.4	152.2	141.1
••	Wholesale Merchants	135.9	142.3	137.4	128.1	149.2	146.3	145.5	131.5
:02	RETAIL TRADE	140.8	145.9	163.5	129.9	146.7	139.5	167.6	129.3
	Food stores	128.2	133.1	134.4	128.2	134.1	129.3	140.9	134.
	Department stores	141.0	152.3	191.1	119.1			203.5	119.0
	General stores			125.5	92.9	111.9	114.2	124.5	98.
	Variety stores	175.1	171.2	254.4		159.9			106.
	Motor vehicle dealers	121.0	125.0	167.5 153.6	104.4	198.2 125.1			144.
	Shoe stores	122.2	120.3	153.4	88.7		115.7	151.1	87.
	Hardware stores	132.5	131.8	152.8	98.7	139.2	139.2	150.4	95.
• •	Furniture, television, radio and appliance	1/2 0	1/6 8	170.1	100 0	1/2 6	1/7 2	168.2	100
	Stores Drug stores	155.6	161.9	171.2		142.6 154.7			161.
)	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	131.7	132.5	136.2	138.8	139.2	140.
10	COLMIN.TY, BUSINESS AND PERSONAL SERVICE	1// 1	156 5	116 1	110.6	355.0	161.0	760.0	* 60
	INDUSTR <sup>⊤</sup> E <b>S</b>	144.1	150.5	146.1	149.6	155.0	161.0	160.2	162.
10:01	Education and related services	167.1	192.9	171.4	182.9	188.9	195.9	203.8	211.
10:02	Health and welfare services	132.7	139.1	133.7		138.5			145.
10:04	Motion picture and recreational services	151.1	164.1	148.1	144.5			155.2	146.
LO:05 LO:06	Services to business management Personal services	123.4	127.2	161.8 122.4	164.4			170.3 126.8	168. 123.
375	Hotels, restaurants and taverns	127.8	131.8	126.1		131.5			125.
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	118.0	119.3	122.6	126.2	121.1	122.
	SPECIAL INDUSTRY INDEXES:								
1-6;7:04	Goods-producing industries	154.7	162.5	155.9	149.7	158.4	183.2	158.6	153.
2-6;7:04	Goods-producing industries less Agriculture	157.1	164.5	164.5	159.3	166.8	163.5	168.3	162.
7:01-03;8-11	Service-producing industries			142.8		144.9			144.
(1)	Commercial industries	147.1	154.2	150.8	143.7	152.1	165.5	155.7	148.
(1)	Commercial industries less Agriculture			154.7		155.9			152.
(1)	Non-commercial industries	135.9	144.8	136.3	139.7	143.8	148.4	147.5	150.
4;5;7:04	Index of Industrial Production	159.8	167.9	167.6	167.8	170.5	161.2	172.1	172.

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (813), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE A. Real Domestic Product (R.D.P.) Industry Annual Growth Rates(1)

1960 S.I.C. Number	Industry	1935-69	1946-69	1946-61	1961-69
			per	cent	
1-11	Real Domestic Product	4.6	4.7	4.7	5.4
2-11	Real Domestic Product less agriculture	5.0	5.0	5.1	5.5
1-6; part 7	Goods-producing industries	4.8	5.1	4.9	6.1
2-6; part 7	Goods-producing industries less agriculture	5.6	5.7	5.7	6.5
part 7; 8-11	Service-producing industries	4.5	4.4	4.5	4.8
1-6; part 7; 8-9; part 10	Commercial industries	4.8	4.8	4.7	5.6
2-6; part 7; 8-9; part 10	Commercial industries less agriculture	5.3	5.1	5.2	5.7
part 7; part 10; 11	Non-commercial industries	-(2)	-(2)	4.5	4.7
4; 5; part 7	Index of Industrial Production	5.6	5.8	5.6	6.7
1	Agriculture	1.3	1.7	1.3	3.0
2	Forestry	3.2	2.4	1.7	4.2
3	Fishing and trapping	1.5	1.1	1.5	0.6
4	Mines (including milling), quarries and oil wells	6.2	8.3	10.2	5.8
5	Manufacturing	5.3	5.2	4.6	6.6
5:01-07; 10-11; 18-20	Non-durable manufacturing	5.1	4.9	4.7	5.3
5:08; 09; 12- 17	Durable manufacturing	5.6	5.4	4.5	8.1
6	Construction industry	6.7	6.0	7.4	6.1
7:04	Electric power, gas and water utilities	8.5	9.2	9.8	8,6
7:01-03 7:01 7:03	Transportation, storage and communication Transportation Communication	5.0 4.7 6.6	4.8 4.4 6.3	4.3 3.5 6.9	6.1 6.3 5.9
8 8:01 8:02	Trade Wholesale trade Retail trade	5.2 5.2 5.1	4.6 4.9 4.4	4.7 5.1 4.5	4.9 4.9 5.0
9	Finance, insurance and real estate	-(2)	-(2)	5.0	3.9
10	Community, business and personal service industries	4.3	4.4	3.8	5.7
11	Public administration and defence	-(2)	-(2)	4.6	2.6

<sup>(1)</sup> Based on the least squares of logarithms method.
(2) For these industries the 1946-61 and the 1961-69 periods are not considered sufficiently comparable to have been linked and annual growth rate are not shown. (See Appendix 1 of Occasional paper, DBS Catalogue No. 61-506 "Indexes of Real Domestic Product by Industry - 1961 base").

Price: 20 cents, \$2.00 a year

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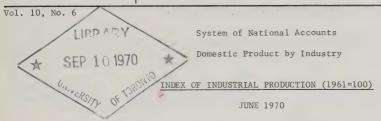
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MONTHLY

## DOMINION BUREAU OF STATISTICS

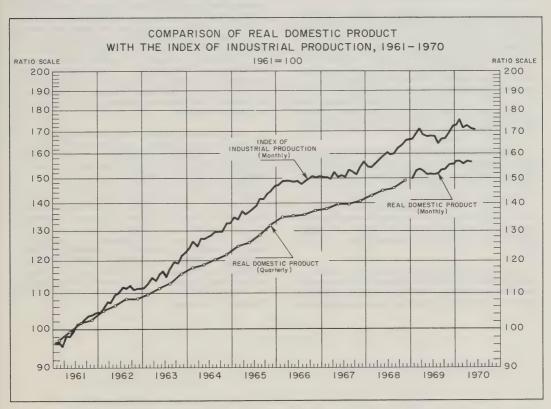
OTTAWA - CANADA

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The seasonally adjusted index of industrial production declined by 0.2 per cent in June.

Real Domestic Product (seasonally adjusted) declined by 0.2 per cent in May.



Indexes of Real Domestic Products for June will appear in the July issue.

These data will appear earlier in the D.B.S. Daily.

National Output and Productivity Division Industrial Output Section

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

#### June Index of Industrial Production

The seasonally adjusted Index of Industrial Production declined fractionally in June, falling to 170.2 from its revised May level of 170.5. The decline was confined to manufacturing, (-0.7%), as mining and utilities advanced by 1.7 and 1.2 per cent respectively. Within manufacturing durables advanced while non-durables declined.

About 60 per cent of the non-durables' decrease was due to the 3 per cent drops in foods and beverages and in paper products. While declines in foods and beverages were widespread the major factor was the sharp drop in dairy products. In paper products pulp and paper mill output declined for the second month as strikes continued to affect production. In chemicals most of the decline was due to lowered output of granular detergents, possibly in anticipation of the government restrictions that took effect on August 1st. Petroleum and coal products fell after a sharp May increase.

In durables by far the largest factor in the increase was an 11 per cent advance in iron and steel mills that reversed the downward movement of the past three months. In large part this was due to increased exports to both Europe and the Pacific rim. Smaller gains were registered by the machinery and non-metallic minerals components. Partially offsetting these gains were declines in wood products, (where sawmill output continued to suffer from strikes), in electrical products, (where household radio and television receiver production again declined) in furniture, in metal fabricating and in transportation equipment (which fell fractionally despite small gains in both motor vehicles and motor vehicles parts and accessories).

In mining both metals and fuels contributed to the gain while non-metals fell. In utilities, electricity rose while gas fell.

With 1970 now half over, the following changes are shown for the Index and its principal components:

Per (	Cent	Change-Index	of	Industrial	Production	and	Principal	Components
-------	------	--------------	----	------------	------------	-----	-----------	------------

	Da	ta adjusted	for season	al variati	on	Data not adjusted for seasonal variation			
	2nd Q '69 1st Q '69	3rd Q '69 2nd Q '69	4th Q '69 3rd Q '69		2nd Q '70 1st Q '70	July '69 - June '79 July '68 - June '69			
Index of Industrial Production		- 1.0	+ 2.1	+ 2.1	- 1.2	+ 2.8	+ 5.1		
Mining Manufacturing Non-Durables Durables	+ 0.4 + 0.1	- 7.1 - 0.6 + 1.5 - 2.6	+ 11.2 + 0.9 + 0.5 + 1.3	+ 11.9 + 0.3 + 0.3 + 0.4	- 3.0 - 1.1 - 0.1 - 2.1	+ 2.3 + 2.1 + 3.9 + 0.3	- 1.9 + 5.7 + 5.6 + 5.8		
Utilities	+ 1.1	+ 3.1	+ 1.9	+ 3.3	+ 0.9	+ 8.9	+ 9.2		

## NOTES TO USERS

1. For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1970 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the years 1968 and 1969, (published with April 1970 issue); and current issues for the year 1970.

2. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in tables 3, 4, 5 and 6 because of small revisions to earlier months which have not been incorporated in the latter tables.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production  $\ensuremath{\mbox{(1961=100)}}$ 

		1961 -		Se	asonally	adjusted	1	
S.I.C.	Industry or industry group	percentage weights			197	0		
		***************************************	Jan.	Feb.	Mar.	Apr.	May	June
	INDEX OF INDUSTRIAL PRODUCTION	31.851	172.5	175.1	171.5	172.4	170.5	170.2
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	170.7	174.3	170.6	164.2	166.6	169.4
4:01	Metal mines	2.463	149.5	153.1	148.4	145.9	149.0	153.5
051;052 058	Placer gold and gold quartz mines Iron mines	.325	54.9 337.3	50.8 337.2	50.4 330.6	47.0 338.3	51.0 349.1	50.3 336.2
053-057;059	Miscellaneous metal mines, n.e.s	1.829	134.6	140.1	135.0	130.9	132.5	141.0
4:02	Mineral fuels	1.030	212.3	206.5	200.8	182.6	190.8	198.8
061	Coal mines	.152	91.1	98.1	106.5	128.5	139.1	155.9
064	Crude petroleum and natural gas	.878	233.2	225.3	217.1	191.9	199.8	206.2
4:03	Non-metal mines except coal mines	.385	230.3	258.7	263.9	258.0	248.3	218.8
071	Asbestos mines	. 274	150.6	161.1	154.1	147.3	157.7	143.4
5	MANUFACTURING	24.741	169.5	171.9	168.1	170.0	167.5	166.4
5:01-07;10-11;								
18-20	NON-DURABLE MANUFACTURING	13.608	154.5	154.8	152.8	154.8	155.0	152.1
5:01	Foods and beverages	3.547	147.6	149.2	147.0	148.4	147.3	143.0
101;103	Meat products	.546	133.2	136.8	134.7	146.4	142.4	140.7
105;107 123-125	Dairy products	.524	149.2 132.9	147.8	145.2 136.8	140.0 143.6	147.2 151.8	134.5 143.4
128;129	Grain mills	.517	105.2	142.4 106.6	106.0	106.3	106.3	107.5
131-139	Other food processors	. 561	172.0	174.5	166.0	167.9	170.0	163.2
141-147	Beverage manufacturers	. 820	176.2	175.0	176.0	175.6	167.9	170.5
141	Soft drink manufacturers	. 234	233.1	214.8	208.3	201.1	195.0	183.5
143 145	Distilleries Breweries	.264	174.2 133.9	183.0 137.6	189.0 139.4	191.8 140.1	177.3 137.2	190.1 141.7
5:02	Tobacco products industries	.233	123.6	121.2	111.3	125.4	141.2	126.9
5:03	Rubber industries	.411	151.6	170.9	147.3	142.6	170.1	167.1
5:04	Leather industries	.293	97.6	99.8	95.4	98.5	96.9	98.2
174 5:05	Shoe factories	.195	98.9	100.8	96.3	98.3	96.4	99.2
3:03	Textile industries	. 904	189.8	180.1	180.3	188.6	182.9	186.9
183 201	Cotton yarn and cloth mills	.211	105.0 282.8	99.8 258.4	96.5 262.4	105.2 273.7	105.6 260.0	99.9 268.6
5:06	Knitting mills	.218	143.2	143.0	138.8	136.2	138.1	131.1
5:07	Clothing industries	.854	123.3	122.9	118.4	118.1	121.1	123.4
5:10	Paper and allied industries	2.675	154.0	152.4	155.5	153.6	150.5	145.7
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other	2.170	155.5	152.7	157.5	154.3	150.3	144.7
,	paper converters	.453	150.3	153.8	147.9	152.6	153.5	151.3
5:11	Printing, publishing and allied industries	1.353	141.2	139.1	141.2	144.5	147.6	145.6
5:18	Petroleum and coal products industries	. 583	160.8	157.0	152.0	152.3	166.9	157.9

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded (1961=100)

		1961 -		Sea	sonally	adjusted		
S.I.C.	Industry or industry group	percentage weights -			197	0		
			Jan.	Feb.	Mar.	Apr.	May	June
	NON-DURABLE MANUFACTURING - Concluded:							
	HON-DORABLE PERFORACTORING - Concluded.							
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	173.9	178.1	175.7	182.4	175.5	173.
75	medicines  Paint and varnish manufacturers	.215	209.1	207.0	223.1 114.4	239.2	223.9	120.
76	Manufacturers of soap and cleaning compounds	.148	124.1	128.2	158.8	119.2	120.8	131
78	Manufacturers of industrial chemicals	. 660	190.3	196.3	189.3	196.0	189.7	190
: 20	Miscellaneous manufacturing industries	.855	190.0	191.3	185.3	186.9	189.6	189
:08-09;12-17	DURABLE MANUFACTURING	11.133	187.8	192.9	186.7	188.6	182.8	183
:08	Hood industriae	1.117	152.8	146.6	141.6	140.8	127.8	122
51	Wood industries	.678	163.1	154.2	150.4	140.8	132.9	122
52	Veneer and plywood mills	.153	175.4	165.1	152.4	153.7	130.7	129
:09	Furniture and fixture industries	. 448	162.1	156.0	152.3	147.6	148.6	143
:12	Primary metal industries	2,256	169.0	173,2	167.0	165.8	159.4	168
91	Iron and steel mills	1.007	195.3	195.8	187.7	182.6	171.8	190
92	Steel pipe and tube mills	.126	158.5	215.2	175.2	189.4	149.7	156
94	Iron foundries	.136	115.8	119.9	114.2	122.9	126.0	107
95	Smelting and refining	.786	138.3	138.8	139.9	140.4	141.4	146
:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	172.5	169.6	165.4	169.0	168.5	16
01	Boiler and plate worksFabricated structural metal industry	.078 .259	164.5 170.2	179.8 168.9	176.7 167.0	171.5 177.6	181.2 182.6	18; 190
03	Ornamental and architectural metal industry	.168	156.3	145.9	145.1	150.4	150.3	145
04	Metal stamping, pressing and coating industry	. 458	179.2	175.2	173.5	173.9	166.0	170
05	Wire and wire products manufacturers	.250	168.9	168.4	152.5	160.8	168.8	149
06	Hardware, tool and cutlery manufacturers	.165	201.8	202.4	200.4	201.8	193.7	190
:14	Machinery industries (except electrical							
	machinery)	. 995	220.0	223,2.	222.9	222.1	213.4	215
:15	Transportation equipment industries	2,001	240.3	265.3	249.6	260.3	256.2	256
21 23;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	142.0	136.9	133.4	128.7	125.0	120
25	manufacturers	. 788	321.5	381.2	347.1	375.6	364.6	366
	manufacturers	.397	224.4	230.3	229.8	229.8	237.2	240
26 27	Railroad rolling stock industry	.076	246.6 154.1	282.7 153.2	251.2 152.7	260.3 152.4	265.8 143.2	249
:16 32	Electrical products industries Manufacturers of major appliances (elec-	1.572	205.6	211.2	206.5	208.2	200.7	198
34	tric and non-electric)	.187	169.3	185.2	173.4	179.2	146.0	148
	television receivers	.132	259.3	249.3	228.6	232.1	220.4	205
35 36	Communications equipment manufacturers Manufacturers of electrical industrial	.479	258.5	265.7	267.0	267.9	265.5	266
	equipment	.305	186.0	194.9	190.2	188.8	185.3	177
:17	Non-metallic mineral products industries	. 887	138.1	139.3	138.1	134.6	127.6	130
41	Cement manufacturers	.171	128.6	130.5	117.5	122.2	111.9	107
48 56	Ready-mix concrete manufacturers Glass and glass products manufacturers	.079	148.7 169.9	151.5 169.1	147.1 192.6	144.3 173.3	134.2 166.3	156 169
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	202.0	203.9	203.0	206.4	202.7	205
72		2,270	202.5	204.4	201.7	205.3	202.0	205
74	Electric power	.336	243.1	246.5	256.7	260.5	252.3	249
	Out discribation ( , , , , , , , , , , , , , , , , , ,		Z-7J.I	240,5	250.7	200.5	202.0	243

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

S.I.C.	Industry or industry group	Annual averages		Without seasonal adjustment					
				1969			1970		
		1968	1969	June	Feb.	Mar.	Apr.	May	June
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	172.6	176.3	172.8	174.0	173.5	174.5
4	MINES (including Milling), QUARRIES AND OIL	150 7		344.0			360.4		
4:01	WELLS Metal mines	152.7	149.8	144.8		169.4		158.2	172.6
		58.8							
051;052 058 053-057;059	Placer gold and gold quartz mines  Iron mines  Miscellaneous metal mines, n.e.s	311.4	52.4 267.7 116.1	56.1 99.2 136.7	291.4	50.8 304.8 136.5	308.2		52.9 359.7 145.0
4:02	Mineral fuels	164.3	180.0	167.7	220.4	209.2	176.9	181.5	191.7
061 064	Coal mines Crude petroleum and natural gas	96.6 176.1	93.3 195.0	83.7 182.2		115.9 225.3		132.7 190.0	147.1 199.4
4:03 071	Non-metal mines except coal mines	196.1 124.9	221.6 138.0	221.1 128.9		256.4 157.2		254.1 161.9	221.7 150.1
5	MANUFACTURING	159.4	168.5	177.9	170.0	167.6	171.4	171.8	173.9
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	157.9	152.9	151.0	153.7	157.0	158.1
5:01	Foods and beverages	139.8	143.4	158.7	131.0	131.5	140.4	148.2	158.6
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	138.2 137.0 125.7 106.8 153.0	136.3 141.0 130.1 106.2 159.7	127.5 190.9 129.7 111.3 160.7	110.7 144.3 103.3	130.9 122.6 137.2 103.0 157.5	137.6 138.2 102.6	140.0 162.9 150.3 106.4 164.0	134.9 183.9 143.9 112.0 165.0
141-147 141 143 145	Beverage manufacturers Soft drink manufacturers Distilleries Breweries	155.4 169.4 175.9 125.2	168.9 188.1 193.9 131.3	198.1 225.7 215.5 164.0	159.6	156.4 161.4 179.0 132.8	189.6	172.4 197.3 173.6 152.6	201.9 228.3 207.8 178.6
5:02	Tobacco products industries	119.1	121.7	131.4	130.8	116.3	135.4	143.1	143.4
5:03	Rubber industries	137.3	153.7	163.5	189.8	159.7	152.2	160.4	171.7
5:04 174	Leather industries	113.0 115.2	108.6 109.1	110.3 109.8		104.4 108.9	101.4 102.2	96.2 93.7	98.7 99.8
5:05	Textile industries	175.0	184.6	190.9	184.5	179.3	188.7	186.9	190.7
183 201	Cotton yarn and cloth mills	103.7 241.0	109.1 258.5	108.5 262.0		102.2 260.8	105.5 277.5		96.2 271.3
5:06	Knitting mills	136.7	141.3	141.6	142.3	137.1	135.1	136.3	130.6
5:07	Clothing industries	122.4	122.0	120.0	127.0	120.9	117.0	119.0	120.3
5:10	Paper and allied industries	136.7	152.0	155.1	156.1	158.0	153.2	154.8	147.8
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	135.1	152.0 151.6	154.0 156.8		161.6 145.6	154.6 149.8		146.0 153.5
5:11	Printing, publishing and allied industries	138.0	144.8	147.5	138.5	144.5	149.0	154.3	149.1
5:18	Petroleum and coal products industries	143.2	149.0	1424	162.2	154.8	141.6	149.5	159.6

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Anı	nua1	W	ithout	season	ar auju	3 CIIICIIC	
S.I.C.	Industry or industry group	ave	rages	1969			1970		
		1968	1969	June	Feb.	Mar.	Apr.	May	June
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2 195.7	172.3	177.6 195.0			189.0		178.2
375	medicines	126.6	204.1 130.0	166.6		121.6	242.8	148.3	155.
376	Manufacturers of soap and cleaning	144.3	148.9	151.3					
378	compounds Manufacturers of industrial chemicals	180.9	189.1	191.0		163.6 195.3		143.1 201.3	
5:20	Miscellaneous manufacturing industries	161.8	181.5	179.9	187.5	182.9	184.6	188.3	190.0
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	202.3	190.8	188.0	193.1	189.9	193.2
		143.9	146.6	158.7	150 /	1/.0 0	146.4	122 5	120
5:08	Wood industries	151.7	154.5	171.1			158.4		
251 252	Sawmills and planing mills  Veneer and plywood mills	154.7	155.7	158.7			159.8		
5:09	Furniture and fixture industries	152.9	161.7	161.3	152.6	147.4	144.2	143.9	142.1
5:12	Primary metal industries	153.0	152.9	174.6			173.8		
291	Iron and steel mills	169.7	166.6	199.1	200.3	198.6		184.2	
292	Steel pipe and tube mills	174.4	159.0	206.6		210.9		167.7	
294	Iron foundries	139.4	139.9	143.5			126.8		
295	Smelting and refining	123.7	125.0	136.1	140.9	141.4	144.6	144.1	145.9
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	169.9	174.9			167.8		
301	Boiler and plate works	171.8	177.1	176.9			170.3		
302 303	Fabricated structural metal industry Ornamental and architectural metal	152.7	169.0	163.8	163.0	159.0	173.9	180.6	193.6
	industry	143.5	149.4	153.8	134.8	133.3	141.5	143.5	149.2
304	Metal stamping, pressing and coating								
	industry	171.9	179.6	187.2			172.1		
305	Wire and wire products manufacturers	165.4	159.9	181.8			166.3		
306	Hardware, tool and cutlery manufacturers	181.6	195.2	193.9	203.8	203.0	202.8	196.8	191.
5:14	Machinery industries (except electrical								
	machinery)	198.7	215.5	215.4	224.8	223.4	223.0	213.1	216.2
5:15	Transportation equipment industries	243.1	265.7	293.1	258.8	256.5	281.7	285.3	286.3
321	Aircraft and parts manufacturers	142.4	136.6	132.5			126.5		
323;324	Motor vehicle and truck body and trailer								
325	manufacturers	322.4	369.2	445.2	369.8	366.5	431.9	440.8	445.4
323	manufacturers	242.9	253.4	238.5	226.2	228.0	230.2	236.0	237.3
326	Railroad rolling stock industry	249.0	265.3	270.6		253.4		273.5	
327	Shipbuilding and repair	164.0	170.4	181.9	151.2	157.9		150.4	
5:16	Electrical products industries	192.0	210.6	217.3	212.7	203.5	203.7	196.9	198.1
332	Manufacturers of major appliances (elec- tric and non-electric)	182.9	199.2	233.6	200 1	176 1	176.3	1//3 0	158
334	Manufacturers of household radio and								
	television receivers	230.4	271.1	262.2			206.1		
335	Communications equipment manufacturers	238.4	260.4	266.4	266.5	266.4	265.5	264.2	266.9
336	Manufacturers of electrical industrial equipment	175.2	185.7	188.4	191.9	187.7	184.8	183.1	179.3
			4/1						
5: 17	Non-metallic mineral products industries	139.1	142.8	160.2			126.9		
341	Cement manufacturers	121.2	121.9	161.1			109.9		
348	Ready-mix concrete manufacturers	173.4	171.3	204.7			121.8		
356	Glass and glass products manufacturers	173.4	174.0	186.6	162.7	186.8	168.8	166.6	178.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	168.4	240.5	223.7	212.3	191.8	183.2
	77	173.6	189.3	175.4	224 4	212.2	204 7	195 5	192 1
572	Electric power								

#### REAL DOMESTIC PRODUCT



# Real Domestic Product, May 1970

The index of Canada's real domestic product (1961=100) seasonally adjusted, decreased 0.2% to 157.0 in May from 157.3 in April. This brought the index back to the January and February levels. Total production for the first five months increased by 4.1% over the same period in 1969.

Strikes and lockouts have again affected industrial output. Although less time was lost in work stoppages in the first three months of 1970 than in the first quarter of 1969, time lost in April and May was considerably higher, the net result: 27% more time was lost in the first five months of 1970 than in the corresponding 1969 period.

Production in May was characterized by strong and largely offsetting movements. Changes in the goods-producing industries dominated the change in R.D.P. index with decreases in manufacturing (1.2% below April), construction (5.0%) and forestry (12.5%) more than offsetting advances of 7.5% in agriculture and 12.1% in mining.

Manufacturing output fell back to its March level of 168.1, which was lower than the previous four months. Noteworthy decreases were recorded for the wood industries and pulp and paper manufacturers (affected by the towboat strike in British Columbia); for the electrical products industries (a temporary plant shutdown in major appliances), and for the non-metallic mineral products industries (whose output was greatly affected by declines in the construction industry — both fell to the same extent). The most significant increase originated in the rubber industries, where sharp advances were made on the strength of exports to the United States, whose rubber industry was strike-affected.

Construction dropped sharply (5.0%) in May after a small upturn in April following four consecutive monthly decreases. The index for May at 137.4 was considerably lower than for any month in 1969. A marked decrease in residential building was the main reason. The number of units completed declined substantially more than in the previous months; the number of units started and under construction also decreased. Strikes in British Columbia and Quebec and a temporary reduction in starts

of government-initiated housing were major factors.

Forestry output fell 12.5% to a level only somewhat higher than it was during the middle months of 1969, with the towboat strike seriously hampering or closing down several forest operations in British Columbia. Cuttings of wood for manufacture into sawn lumber and cuttings of pulpwood were both affected.

Agricultural output rose strongly (7.5%) in May over April, with gains recorded for production of livestock, poultry and eggs, and dairy products. The sharp increase in livestock production came from larger cattle inventories, particularly in the Prairie provinces. Generally livestock inventories have been building up, especially in the last quarter of 1969. Prairie farmers have been adding to their breeding stock because of their diversification from grain production in response to large grain stocks.

Mining increased 2.1% in May, after declining in the previous two months. Miscellaneous metal mining, crude petroleum and natural gas increased, and coal production continued to rise as exports increased. Potash mining declined.

Within the service-producing industries, the May index for trade rose 1.4% on the strength of a fairly substantial advance in wholesale trade as well as an increase in retail trade. Noteworthy movements in wholesale trade were a large increase in the volume of grain sales, decreases in sales of petroleum, construction and newsprint products, and a continued decline in sales of household electrical appliances. Retail trade increased for the second consecutive month, following three months of steadily-declining sales. Department store trading again rose strongly, and motor vehicle dealers again reported a small monthly increase.

The decline in the transportation, storage and communication division came from decreases in railway freight (a slowdown in fertilizer shipments) and water transport (affected by the British Columbia towboat strike). These decreases more than offset an advance in air transportation. Other changes were a sizeable increase in the handling of grain in country elevators, reflecting the rise in wheat shipments that started in January; a further decrease in oil pipeline transport, which continued to be affected by the restrictions on oil imports imposed by the United States; a decrease in the Post Office component, influenced by rotating strikes which started toward the end of May.

TABLE 3. Seasonally Adjusted Index of Real Domestic Product, by months,  $(1961 {=} 100)$ 

			Se	easonally	Adjuste	d.		
S.I.C.	Industry or industry group	1961	1969			1970		
		percentage weights	Dec.	Jan.	Feb.	Mar.	Apr.	May
								4 5 7 0
4	REAL DOMESTIC PRODUCT	100.000	155.9	157.0	157.0	155.9	157.3	157.0
1 2	AGRICULTURE	4.557 1.257	139.0 152.2	145.0 154.9	131.0 153.8	145.0 150.5	149.0 152.5	133.4
2 3	FORESTRY	.262	106.4	111.3	103.1	99.7	92.4	88.5
4	MINES (including Milling), QUARRIES AND OIL	. 202	10004	111.0	103.1	,,,,,	2201	00.5
	WELLS	4.298	163.1	170.7	174.3	170.6	164.0	167.4
5	MANUFACTURING	24.741	170.9	169.5	171.9	168.1	170.1	168.1
5:01-07;10-11;								
18-20	NON-DURABLE MANUFACTURING	13.608	154.2	154.5	154.8	152.8	154.7	155.6
5:08-09;12-17	DURABLE MANUFACTURING	11.133	191.4	187.8	192.9	186.7	189.0	183.4
5	CONSTRUCTION INDUSTRY	5.840	150.7	148.4	148.0	143.0	144.7	137.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	197.4	202.0	203.9	203.0		203.4
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	163.2	166.5		163.4	164.1	162.3
7:01	Transportation	7.039	163.8	169.1	166.2	163.8	164.1	161.3
501;502	Air Transport	.423	307.9	293.1	311.6		324.6	
506	Railway transport	2.969	158.9	172.3		157.5	161.1	
508	Bus transport, interurban and rural	.097	182.6	177.3		174.4	175.9	
509 515	Urban transit systems	. 348	108.0 247.9	102.0 257.4	105.7 251.2		107.6	234.6
7:02	Pipeline transport	.475	111.6	115.2	122.5			124.9
524	Grain elevators	.273	101.4	106.6		116.2		118.0
7:03	Communication	2.583	168.6	166.5		168.2	170.1	
3	TRADE	12.721	146.9	148.2		144.1		149.5
3:01	WHOLESALE TRADE	4.788	145.5	149.4	146.2			154.6
••	Wholesale Merchants	3.449	141.2	143.5	141.6	138.5	145.0	150.2
3:02	RETAIL TRADE	7.933	147.7	147.5	144.4	143.6	145.4	146.4
• •	Food stores	1.530	133.4	137.8	138.5	139.4		
	Department stores	1.160	155.6	156.4	150.8	145.8		165.6
••	General stores	.232	112.9	116.9	120.9	119.7	120.3	123.8
• •	Variety stores	.300	180.5 161.6	167.9	155.7 144.3	151.2 153.2	133.9 155.5	148.2
••	Motor vehicle dealers	.918	130.3	157.8 127.8	129.8	128.5	127.0	129.9
• •	Clothing stores	.503 .118	122.4	116.6	121.9	112.2	117.9	118.9
	Hardware stores	.164	132.1	131.5	127.1			136.3
	Furniture, television, radio and							
	appliance stores	.336	148.7	144.4		132.9		133.8
••	Drug stores	.341	172.9	167.6	163.5	161.0	156.6	164.6
) 10	FINANCE, INSURANCE AND REAL ESTATE COMMUNITY, BUSINESS AND PERSONAL SERVICE	12.013	140.2	140.9	141.9	141.9		143.1
	INDUSTRIES	13.789	162.6	163.4	164.4			167.5
0:01	Education and related services	3.527	206.5	209.2	211.7	214.2		219.2
10:02	Health and welfare services	3.563	144.6 156.8	145.8 159.6	146.0 158.5	146.5 164.0		146.3
10:04 10:05	Motion picture and recreational services Services to business management	.389	171.9	172.6	171.3	171.8		177.8
10:05	Personal services	1.643 3.623	128.7	127.3	128.9	128.7		128.6
375	Hotels, restaurants and tayerns	2.326	133.0	130.7	132.7	133.0		133.0
1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	122.8	124.7	124.7	125.4	126.6	126.3
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	156.7	157.6	158.2	156.5	157.7	156.9
1-6;7:04	Goods-producing industries	43.767	164.9	165.6	165.8		165.3	
2-6;7:04	Goods-producing industries less Agriculture	39.210	167.9	168.0	169.9		167.2	164.3
7:01-03;8-11	Service-producing industries	56.233	148.9	150.4	150.0		151.1	151.6
(1)	Commercial industries	84.355	157.1	158.0		156.4	157.9	157.5
(1)	Commercial industries less Agriculture	79.798	158.1	158.8		157.1		157.3
(1)	Non-commercial industries	15.645	149.7	151.5		153.3	172.5	154.4
4;5;7:04	Index of Industrial Production	31.851	172.2	172.5	173.1	171.5	112.5	1/101

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Index of Real Domestic Product, without Seasonal Adjustment, by months.

# (1961=100)

				Without	seasonal	adjust	ment		
S.I.C.	Industry or industy group		ual ages	1969	,		1970		
		1968	1969	May	Jan.	Feb.	Mar.	Apr.	May
	PRAY POMPORTA PRODUCT	1/6 /	150.0	150.0		***			
	REAL DOMESTIC PRODUCT		152.8	150.8		149.6		157.1	
	AGRICULTURE	133.5	145.2	91.7	72.1	65.4	92.7	173.5	
	FORESTRY	132.6	138.9	132.5	134.9	153.4	143.9	115.0	
	FISHING AND TRAPPING	116.0	104.7	122.2	54.1	60.1	61.8	52.1	103
	MINES (including Milling), QUARRIES AND OIL	150 7	149.8	149.1	160 5	170 0	160 /	160.0	171
	WELLS MANUFACTURING	152.7 159.4	168.5	173.2	162.5 161.0	170.8 170.0	169.4	163.3	
01 07.10 11.	PANUFACTURING	139.4	100.5	1/3.2	101.0	170.0	167.6	171.6	172
01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	152.7	144.5	152.9	151.0	153.7	157
:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	198.4	181.2	190.8	188.0	193.5	190
00-03,12-17	DURABLE PANOPACIONING	1/0.4	100.7	190.4	101.2	190.0	100.0	193.3	190
	CONSTRUCTION INDUSTRY	149.7	153.9	155.6	112.7	120.5	118.1	131.8	139
:04	ELECTRIC POWER, GAS AND WATER UTILITIES		190.4	177.6	243.2		223.7	212.3	192
.04	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2		151.7	153.6		160.1	165.5	166
01	Transportation	153.0		152.9	151.9	157.6	159.5	167.1	168
1;502	Air transport			164.4	241.2		295.6	290.2	321
)6	Railway transport			161.9	154.4		165.2	174.9	171
8	Bus transport, interurban and rural	157 3	166.2	157.3		146.3	143.5	160.2	
9	Urban transit systems	110 4	108.4	105.8		108.7		106.1	98
15	Pipeline transport		213.9	185.0		271.1		235.0	
:02	Storage		113.8	113.8		110.1		114.4	
24	Grain elevators		105.6	106.0		101.5			124
:03	Communication		159.7	153.8		169.3	168.9		166
				-5510	40112			=====	
	TRADE	140.1	146.0	149.4		132.9		147.0	
:01	WHOLESALE TRADE		146.1	152.9		144.0	147.7	153.3	167
• •	Wholesale Merchants	135.9	142.3	151.9	120.1	134.7	140.1	149.0	167
:02	RETAIL TRADE	140.8	145.9	147.3	128.1	126.3	133.5	143.2	148
	Food stores	128.2	133.1	134.5	129.7	136.9	137.3	138.1	140
	Department stores	141.0	152.3	149.5	115.4	1140	127.6	148.7	153
	General stores	113.8	110.9	110.9	94.9	100.4	100.8	116.7	126
	Variety stores	175.1	171.2	163.2	104.6	100.2	114.2	116.5	140
	Motor vehicle dealers	164.1	171.3	196.2	128.3	140.7	165.4	178.5	189
	Clothing stores	121.0	125.0	122.5	114.5	98.2	112.0	117.0	128
	Shoe stores		120.3	123.0	102.9	72.1	88.8	126.2	119
		132.5	131.8	148.2	88.8	100.2	96.3	109.0	153
	Furniture, television, radio and								
		142.8		140.6	150.6	103.1			129
	Drug stores	155.6	161.9	152.9	166.2	164.5	154.7	150.5	157
	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	136.3	139.2	140.3	141.0	141.7	143
)	COMMUNITY, BUSINESS AND PERSONAL SERVICE	144.1	156.5	155.0	160 /	162.0	163.3	164.5	167
0:01	INDUSTRIES Education and related services	167.1		188.9	209.2				
0:02	Health and welfare services	132.7	139.1	138.3	145.2	145.3	214.2 145.8	216.7	219
0:04	Motion picture and recreational services	151.1	164.1	171.3	145.2	146.2	149.3	146.0 159.8	176
0:04	Services to business management	155.6	169.6	168.6	168.8	168.9	169.2	171.2	178
0:06	Personal services	123.4	127.2	127.0	120.9	124.2	125.1	124.8	128
75	Hotels, restaurants and taverns	127.8	131.8	131.4	121.1	125.9	127.8	127.1	132
	,								
	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	120.9	122.2	121.9	123.2	123.8	126
	SPECIAL INDUSTRY INDEXES: Real domestic product less agriculture	145.9	153.1	153.6	149.0	153.7	153.5	156.3	159
-6;7:04	Goods-producing industries			158.8		155.9	155.7		162
-6;7:04	Goods-producing industries less Agriculture		164.5	166.6	158.3	166.5			166
:01-03;8-11	Services-producing industries		145.2	144.5	142.4	144.7			153
(1)	Commercial industries			152.2	144.7	149.6		158.0	158
(1)	Commercial industries less Agriculture		154.8	155.7	148.8		153.9	157.1	160
(1)	Non-commercial industries	135.9	144.8	142.9	149.7	150.0	151.4	152.3	154

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Index of Real Domestic Product, by quarters (1961=100)

			Se	asonally	adjust	ed		
S.I.C.	Industry or industry group	1961 percentage	1968		19	969		1970
		weights	IV	I	II	III	IV	I
	REAL DOMESTIC PRODUCT	100.000	148.6	152.0	151.8	152.0	155.0	156.6
1	AGRICULTURE	4.557	137.8	147.0	149.5	139.8	146.7	140.3
2 .	FORESTRY	1.257	138.6	135.2	144.3	133.1	146.2	153.0
3.	FISHING AND TRAPPING	.262	118.5	117.6	109.6	103.2	108.3	104.7
4	MINES (including Milling), QUARRIES AND OIL							
7	WELLS	4.298	154.5	159.4	148.5	138.0	153.5	171.8
4:01	Metal mines	2.463	144.5	147.0	129.2	105.6	125.1	150.3
4:02	Mineral fuels	1.030	171.1	176.2	171.2	180.3	192.1	206.5
4:03	Non-metal mines except coal mines	.385	188.3	208.5	214.0	223.2	240.6	251.0
5	MANUFACTURING	24.741	165.1	168.1	168.8	167.8	169.3	169.8
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	147.5	150.6	150.7	153.0	153.7	154.1
5:01 5:02	Foods and beverages	3.547 .233	141.4 122.6	144.2	141.7	144.0 119.5	143.8	147.9 118.7
5:02	Tobacco products industries	.411	143.7	148.9	156.9	151.4		156.6
5:04	Leather industries	.293	114.4		111.6	108.9		97.6
5:05	Textile industries	.904	183.3		192.2	182.5	176.8	183.4
5:06	Knitting mills	.218	142.2	141.3		141.5	140.0	141.6
5.07	Clothing industries	.854	122.0	121.8	122.9	121.5	121.7	121.5
5:10	Paper and allied industries	2.675	142.4	148.8	149.3	153.4	156.5	153.9
5:11	Printing, publishing and allied industries	1.353	141.5	140.9	142.0	148.2	148.3	140.5
5:18	Petroleum and coal products industries	.583	145.0	149.9	139.7	153.2	153.1	156.6
5:19	Chemical and chemical products industry	1.682	168.5	171.0	170.6	174.3	173.5	175.9
5:20	Miscellaneous manufacturing industries	.855	167.3	172.8	178.4	183.0	191.4	188.9
5:08-09;12-17	DURABLE MANUFACTURING	11.133	186.6	189.6	190.9	185.9	188.3	189.1
5:08	Wood industries	1.117	154.6	145.6	151.0	141.3	148.5	147.0
5:09	Furniture and fixture industries	.448	156.0	159.6	161.2	162.8	163.1	156.8
5:12 5:13	Primary metal industries Metal fabricating industries (except	2.256	159.0	162.3	165.4	137.5	146.3	169.7
	machinery and transportation equipment industries)	1.857	167.5	170.5	170.6	168.5	170.1	169.2
5:14	Machinery industries (except electrical	2,037	107.5	170.5	170.0	100.5	17001	107.2
	machinery)	.995	201.7	210.7	213.9	216.5	220.8	222.0
5:15	Transportation equipment industries	2.001	264.6	266.4	259.8	269.4	267.3	251.7
5:16	Electrical products industries	1.572	198.4		213.0	212.4	210.5	207.8
5:17	Non-metallic mineral products industries	.887	139.1	142.2	143.3	143.7	141.8	138.5
6 .	CONSTRUCTION INDUSTRY	5.840	152.7	155.3	153.7	154.4	152.5	146,5
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	181.6	185.0	187.1	192.9	196.6	203.0
572 574	Electric power	2.270 .336	180.8 222.3	184.0 228.3	187.1 224.1	190.8 246.8	195.2 247.8	202.8 248.8
7 .	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	154.2	157.7	150.5	153.4	160.3	165.2
7:01	Transportation	7.039	157.6	160.0	150.2	153.6	160.4	166.3
501;502	Air Transport	.423	267.2	294.6	230.9	287.8		310.1
506	Railway transport	2.969	159.9	157.4	148.9	143.3	154.8	164.5
508	Bus transport, interurban and rural	.097	150.4	169.9	165.9	159.2	174.1	177.5
509	Urban transit systems	. 348	111.5	114.8	105.2	105.3	108.2	103.5
515	Pipeline transport	.475	193.5	203.0	195.0	218.7	238.4	252.6
7:02	Storage	.363	107.5	110.8	113.6	117.8	113 8	120.2
524	Grain elevators	.273	100.2	102.6	105.0		104.8	112.8
7:03	Communication	2.583	151.4	158.1	156.4	157.7	166.5	168.5

TABLE 5. Seasonally Adjusted Index of Real Domestic Product by quarters - Concluded (1961=100)

			Se	easonally	adjust	ed		
S.I.C.	Industry or industry group	1961 percentage	1968		19	69		1970
		weights	IV	I	II	III	IV	I
8	TRADE	12.721	141.3	144.3	144.8	147.5	147.2	145.8
8:01	WHOLESALE TRADE	4.788	137.2	141.8	144.7	149.4	148.6	146.8
	Wholesale Merchants	3.449	132.7	138.8	140.5	145.6	144.7	141.2
8:02	RETAIL TRADE	7.933	143.8	145.8	144.9	146.3	146.4	145.2
	Food stores	1.530	129.5	132.0	132.6	132.9	134.9	138.6
	Department stores	1.160	143.9	150.7		150.8		151.0
	General stores	.232	112.1 184.4		109.7	110.6 167.0	110.9	119.2 158.3
	Motor vehicle dealers	.918	171.9			179.1		151.8
	Clothing stores	.503	121.5	124.3	125.5	123.3	125.6	128.7
••	Shoe stores	.118	125.9		120.2		123.5	116.9
	Hardware stores	.104	133.1	133.3	131.4	132.0	131.0	128.6
	stores	.336	145.7	144.6	145.6	151.1	146.4	137.8
••	Drug stores	.341	160.0	159.8	158.9	161.5	166.3	164.0
9 ·	FINANCE, INSURANCE AND REAL ESTATE	12.013	132.1	133.9	135.9	137.4	139.6	141.6
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	147.3	152.0	154.6	157.8	161.4	164.4
10:01	Education and related services	3.527	171.4	182.9	188.9	195.9	203.8	211.7
10:02	Health and welfare services	3.563	133.9	136.6	138.3		142.2	146.1
10:04	Motion picture and recreational services	.389	154.1			171.4		160.7
10:05	Services to business management	1.643 3.623	163.2 125.1	125.5	168.4 126.5	170.5	172.2 129.2	171.9 128.3
10:06 875	Personal services Hotels, restaurants and taverns	2.326	130.2	129.7		132.1	134.3	132.1
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	119.4	121.8	122.2	122.4	122.8	125.0
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	149.1	152.2	151.9	152.6	155.4	157.4
1-6;7:04	Goods-producing industries	43.767	159.6	163.2	162.9	160.4	163.9	165.1
2-6;7:04	Goods-producing industries less Agriculture	39.210	162.1	165.1	164.5	162.8	165.8	168.0
7:01-03;8-11	Service-producing industries	56.233	140.1	143.3	143.2	145.5	148.0	150.0
(1)	Commercial industries	84.355	150.7			153.2		157.4
(1)	Commercial industries less Agriculture	79.798	151.5			153.9		158.4
(1)	Non-commercial industries	15.645	137.1			145.7		152.3
4;5;7:04	Index of Industrial Production	31.851	165.1	168.4	167.7	166.0	169.5	173.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water system and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 6. Seasonally Adjusted Index of Real Domestic Product, by quarters.  $(1961{=}100)$ 

				Without	seasona	1 adjus	tment		
S.I.C.	Industry or industry group	Ann	ual	1968		19	69		1970
		1968	1969	IV	I	II	III	IV	I
F	REAL DOMESTIC PRODUCT	145.4	152.8	148.5	143.0	150.8	162.8	154.4	148.6
1	AGRICULTURE	133.5	145.2	82.0	66.5	86.8	352.3	75.1	76.7
2	FORESTRY	132.6	138.9	133.4	126.2	133.5	152.1	143.6	144.1
3	FISHING AND TRAPPING	116.0	104.7	85.4	65.3	117.5	152.3	83.7	58.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	157.5	154.7	150.4	138.2	155.9	167.6
4:01	Metal mines	142.6	126.7	147.4	139.9	133.8	105.8	127.4	143.3
4:02	Mineral fuels	164.3	180.0	171.3	185.1	164.7	177.9	192.3	216.5
4:03	Non-metal mines except coal mines			197.6	199.8	220.1	217.9	248.6	240.5
5	MANUFACTURING	159.4	168.5	167.0	164.7	173.0	164.9	171.4	166.2
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	148.6	146.1	153.1	153.6	155.2	149.5
5:01	Foods and beverages	139 8	143 4	141.5	125.0	144.7	159.3	144.6	128.4
5:02	Tobacco products industries			122.8			107.6		123.3
5:03	Rubber industries	137.3	153.7	154.0	154.1		131.1		162.1
5:04	Leather industries	113.0	108.6	113.6	120.4	112.4	100.9	100.9	103.8
5:05 5:06	Textile industries		184.6	192.1	186.4	194.5	175.3	182.0	182.8
5:07	Clothing industries		122.0	143.9 120.9	139.3 124.0	141.3	142.6	142.0 120.4	139.7 123.7
5:10	Paper and allied industries		152.0	142.1	148.3	151.2	150.7	157.8	153.6
5:11	Printing, publishing and allied indus-								
5 10	tries	138.0	144.8	144.4	139.1	146.8	142.5	151.0	138.6
5:18 5:19	Petroleum and coal products industries Chemical and chemical products industry	143.2 165.2	149.0 172.3	147.1 166.8	152.9 174.1	132.2 178.1	156.3 164.9	154.6 172.3	159.7 179.4
5:20	Miscellaneous manufacturing industries	161.8	181.5	169.5	169.2	177.3	185.0	194.4	185.0
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	189.5	187.4	197.5	178.7	191.1	186.7
5:08	Wood industries	143.9	146.6	144.6	145.0	156.5	146.0	138.8	145.4
5:09	Furniture and fixture industries		161.7	161.2	154.8	157.9	166.1	168.1	152.0
5:12	Primary metal industries	153.0	152.9	156.4	164.1	172.2	131.2	143.9	171.7
5:13	Metal fabricating industries (except machinery and transportation equipment								
5:14	industries)	162.9	169.9	167.7	166.0	172.3	170.7	170.6	164.6
5:14	Machinery industries (except electrical machinery)	198.7	215.5	202.3	211.4	214.5	214.9	221.1	222.6
5:15	Transportation equipment industries	243.1	265.7	279.0	269.1	284.4	228.4	280.9	252.8
5:16	Electrical products industries	192.0	210.6	207.8	204.1	210.0	208.1	220.1	205.7
5:17	Non-metallic mineral products industries	139.1	142.8	141.8	119.7	148.5	158.8	144.1	116.9
6	CONSTRUCTION INDUSTRY	149.7	153.9	157.7	124.8	155.6	178.9	156.4	117.1
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	188.1	214.9	179.2	164.0	203.5	235.8
572 574	Electric power	173.6 211.4	189.3 236.7	187.1 234.4	200.5 366.7	180.9 200.1	173.6 121.5	202.2 258.6	221.4 398.2
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	154.3	150.0	155.0	159.6	162.5	157.5
7:01	The same and same and same	152.0	157.0	156	155	1.55	162.6		
7:01 501;502	Transportation	248.5	157.9 277.3	156.0 227.8	150.0 253.3	157.3 234.2	162.9 368.3	161.6 253.5	156.3 266.8
506	Railway transport	156.1	155.6	159.3	153.7	163.2	146.1	159.4	160.9
508	Bus transport, interurban and rural	157.3	166.2	133.3	136.9	161.0	214.1	152.6	143.1
509	Urban transit systems	110.4	108.4	113.9	117.0	104.8	101.5	110.3	105.4
515	Pipeline transport	185.6	213.9	195.8	214.9	189.4	208.7	242.7	263.8
7:02	Storage	107 6	113.8	115.1	100.2	114.5	120.6	110 7	109.4
		101.2							109.4
524	Grain elevators	101.2	105.0	109.7	90.7	106.7	113.2	111.8	100.0

TABLE 6. Index of Real Domestic Product, without Seasonal Adjustment, by quarters - Concluded
(1961=100)

				Withou	t season	al adjus	tment		
S.I.C.	Industry or industry group		ual ages	1968		196	59		1970
		1968	1969	IA	I	II	III	IV	I
8	TRADE	140.1	146.0	155.8	132.0	148.0	142.1	161.8	133.8
8:01	WHOLESALE TRADE	138.9	146.1	143.0	135.5	150.1	146.4	152.2	141.3
••	Wholesale Merchants	135.9	142.3	137.4	128.1	149.2	146.3	145.5	131.6
8:02	RETAIL TRADE	140.8	145.9	163.5	129.9	146.7	139.5	167.6	129.3
	Food stores	128.2	133.1	134.4	128.2	134.1	129.3	140.9	134.7
••	Department stores	141.0	152.3	191.7	119.1	143.6	143.0	203.5	119.0
• •	General stores  Variety stores		110.9 171.2	125.5 254.4	92.9 121.5	111.9 159.9		124.5 242.5	98.7 106.3
• •	Motor vehicle dealers	164.1	171.3	167.5	164.4		157.1	165.6	144.8
••	Clothing stores	121.0	125.0	153.6	104.7		112.6	157.7	108.2
• •	Shoe stores	132.5		153.4 152.8	88.7 98.7		115.7 139.2	151.1 150.4	87.9 95.1
	Furniture, television, radio and appliance			132.0	,,,,	137.2	137.2	150.4	75.1
		142.8		170.1	128.9		147.3	168.2	122.7
••	Drug stores	155.6	101.9	171.2	157.7	154.7	155.9	179.4	161.8
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	131.7	132.5	136.2	138.8	139.2	140.1
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE								
10		144.1	156.5	146.1	149.6	155.0	161.0	160.2	161.9
10:01	Education and related services	167.1	192.9	171.4	182.9	188 0	195.9	203.8	211.7
10:02	Health and welfare services			133.7	136.0		140.2	141.8	145.4
10:04	Motion picture and recreational services			148.1	144.5		188.0	155.2	146.9
10:05 10:06	Services to business management Personal services			161.8 122.4	164.4 121.0		174.4 134.1	170.3 126.8	169.0 123.4
875	Hotels, restaurants and taverns			126.1	123.0		142.1	130.4	124.9
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	118.0	119.3	122.6	126.2	121.1	122.4
	SPECIAL INDUSTRY INDEXES:								
	Real domestic product less agriculture	145.9	153.1	151.7	146.7	153.9	153.8	158.2	152.1
1-6;7:04	Goods-producing industries	154.7	162.5	155.9	149.7	158.4	183.2	158.6	153.7
2-6;7:04	Goods-producing industries less Agriculture	157.1	164.5	164.5	159.3	166.8	163.5	168.3	162.6
7:01-03;8-11	Service-producing industries	138.1	145.2	142.8	137.9	144.9	147.0	151.1	144.7
(1)	Commercial industries	147.1	154.2	150.8	143.7	152.1	165.5	155.7	148.3
(1)	Commercial industries less Agriculture	147.9	154.8	154.7	148.1	155.9	154.8	160.3	152.4
(1)	Non-commercial industries	135.9	144.8	136.3	139.7	143.8	148.4	147.5	150.3
4;5;7:04	Index of Industrial Production	159.8	167.9	167.6	167.8	170.5	161.2	172.1	172.5

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

# CATALOGUE No.

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MONTHLY

# DOMINION BUREAU OF STATISTICS

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System of National Accounts

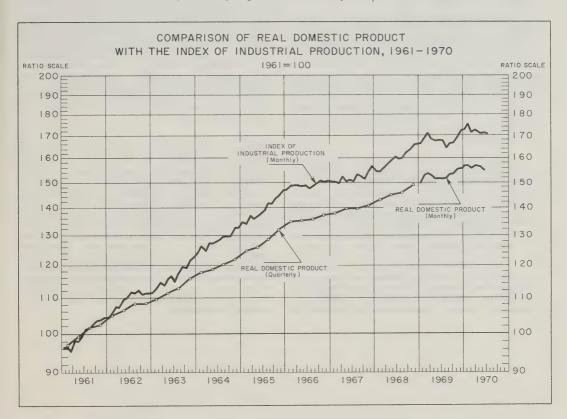
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

July 1970

The seasonally adjusted index of industrial production declined by 0.6 per cent in July.

Real Domestic Product (seasonally adjusted) declined by 1.0 per cent in June



Indexes of Real Domestic Products for July will appear in the August issue. These data will appear earlier in the D.B.S. Daily.

National Output and Productivity Division Industrial Output Section

#### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

# July Index of Industrial Production

The seasonally adjusted Index of Industrial Production declined by 0.6 percent in July, falling to 170.2 from the upwards revised June level of 171.2. All of the decrease was due to the durables centered drop in manufacturing as both mining and utilities rose fractionally.

The primary metals and the metal fabricating industries accounted for more than three fourths of the durables' decline. Major factors in the primary metals drop were the near 10 percent drop in smelting and refining (almost entirely due to labour disputes) and the 5 percent drop in iron and steel mills, which fell from a high June level. Declines in the metal fabricating industries were general, with all components except wire products sharing in the decline. Wood products advanced due to the settlement of strikes.

In non-durables movements were largely offsetting. Foods and beverages advanced by 4 percent largely because of a near 9 percent advance in meat products and a 24 percent advance in fruit and vegetable processing that was in part due to the settlement of a labour dispute. Petroleum products advanced despite the announcement of production cutbacks by some major refiners. Tobacco products fell by 10 percent. Rubber products advanced by 5 percent, due to an increase in footwear production.

In mining all of the increase was due to the advance in fuels, in which both components shared, as metals and non-metals fell. In utilities both electric power and gas rose.

# NOTES TO USERS

 For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1970 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the years 1968 and 1969, (published with April 1970 issue); and current issues for the year 1970.

2. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial Production in tables 3, 4, 5 and 6 because of small revisions to earlier months which have not been incorporated in the latter tables.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production  $(1961{=}100)$ 

		1961		Sea	nsonally	adjuste	d	
S.I.C.	Industry or industry group	percentage weights			19	70		
			Feb.	Mar.	Apr.	May	June	July
	INDEX OF INDUSTRIAL PRODUCTION	31.851	175.1	171.5	172.4	170.5	171.2	170.2
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	174.3	170.6	164.2	166.6	170.6	171.1
4:01	Metal mines	2.463	153.1	148.4	145.9	149.0	153.5	152.8
051;052	Placer gold and gold quartz mines	.325	50.8	50.4	47.0	51.0	50.3	48.4
058	Iron mines	.309	337.2	330.6	338.3	349.1	336.2	317.8
053-057;059	Miscellaneous metal mines, n.e.s	1.829	140.1	135.0	130.9	132.5	141.0	143.5
4:02	Mineral fuels	1.030	206.5	200.8	182.6	190.8	203.5	208.5
061	Coal mines	.152	98.1	106.5	128.5	139.1	155.9	163.1
0 64	Crude petroleum and natural gas	.878	225.3	217.1	191.9	199.8	211.7	216.3
4:03	Non-metal mines except coal mines	.385	258.7	263.9	258.0	248.3	218.8	218.2
071	Asbestos mines	.274	161.1	154.1	147.3	157.7	143.4	150.2
5	MANUFACTURING	24.741	171.9	168.1	170.0	167.5	167.5	165.9
5:01-07;10-11;								
18-20	NON-DURABLE MANUFACTURING	13.608	154.8	152.8	154.8	155.0	153.2	153.2
5:01	Foods and beverages	3.547	149.2	147.0	148.4	147.2	143.8	149.6
101;103	Meat products	.546	136.8	134.7	146.4	142.4	140.7	153.0
105;107	Dairy products	. 524	147.8	145.2			134.1	134.8
123-125 128;129	Grain mills	.211	142.4 106.6	136.8 106.0		151.8 106.1	144.5 106.7	144.5 108.6
131-139	Other food processors	. 561	174.5	166.0		169.6	163.2	164.7
141-147	Beverage manufacturers	. 820	175.0	176.0	175.6	167.9	170.4	172.0
141	Soft drink manufacturers	. 234	214.8	208.3	201.1	195.0	183.5	205.5
143 145	Distilleries	.264	183.0 137.6	189.0 139.4	191.8	177.3 137.2	190.1 141.7	181.2 137.6
5:02	Tobacco products industries	.233	121.2	111.3	125.4	141.2	126.9	114.2
5:03								
	Rubber industries	.411	170.9	147.3		170.1	167.1	176.3
5:04 174	Leather industries	.293 .195	99.8 100.8	95.4 96.3	98.5 98.3	96.9 96.4	98.8 99.2	100.1 98.5
5:05	Textile industries	. 904	180.1	180.3	188.6	182.6	186.2	177.0
183	Cotton yarn and cloth mills	.211					99.9	102.7
201	Synthetic textile mills	.304	99.8 258.4	96.5 262.4	105.2 273.7	105.6 260.0	268.6	248.8
5:06	Knitting mills	.218	143.0	138.8	136.2	138.1	133.5	126.1
5:07	Clothing industries	. 854	122.9	118.4	118.1	121.4	122.7	117.6
5:10	Paper and allied industries	2.675	152.4	155.5		150.5	145.5	143.6
271	Pulp and paper mills	2.170	152.7	157.5	154.3	150.3	144.7	142.6
273;274	Paper box and bag manufacturers and other							
	paper converters	.453	153.8	147.9	152.6	153.6	150.5	149.2
5:11	Printing, publishing and allied industries	1.353	139.1	141.2	144.5	147.3	149.4	149.7
5:18	Petroleum and coal products industries	. 583	157.0	152.0	152.3	166.9	156.7	159.7

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded (1961=100)

S.I.C.	Industry or industry group	1961 · percentage			19	70		
10								
10		weights -	Feb.	Mar.	Apr.	May	June	July
10								
10	NON-DURABLE MANUFACTURING - Concluded:							
:19	Chemical and chemical products industries  Manufacturers of pharmaceuticals and  medicines	1.682	178.1 207.0	175.7 223.1		175.7 223.9	178.8 255.3	177. 253.
75 76	Paint and varnish manufacturers Manufacturers of soap and cleaning	.150	128.2	114.4	119.2	120.8	120.9	121
78	compounds  Manufacturers of industrial chemicals	.148	159.0 196.3	158.8 189.3		151.3 189.7	131.4 190.4	124 186
20	Miscellaneous manufacturing industries	.855	191.3	185.3	186.9	190.4	188.7	186
08-09;12-17	DURABLE MANUFACTURING	11.133	192.9	186.7	188.6	182.8	185.0	181
08	Wood industries	1.117	146.6	141.6		127.6	129.4	134
51	Sawmills and planing mills	. 678	154.2	150.4	149.4		135.3	144
52	Veneer and plywood mills	.153	165.1	152.4		130.7	129.4	136
:09	Furniture and fixture industries	.448	156.0	152.3	147.6	148.6	146.9	139
:12	Primary metal industries	2.256	173.2	167.0		159.4	169.1	158
91	Iron and steel mills	1.007	195.8	187.7		171.8	190.8	18:
)2	Steel pipe and tube mills	.126	215.2	175.2		149.7	156.9	14:
4 5	Iron foundries Smelting and refining	.136 .786	119.9 138.8	114.2 139.9	122.9 140.4	126.0 141.4	107.7 146.0	10 13
13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	169.6	165.4	169 0	169.1	169.3	16
1	Boiler and plate works	.078	179.8	176.7	171.5		188.1	17
2 3	Fabricated structural metal industry Ornamental and architectural metal	.259	168.9	167.0		183.0	192.7	17
	industry	.168	145.9	145.1	150.4	150.6	145.9	14
4	Metal stamping, pressing and coating industry	. 458	175.2	173.5	173.9	166.7	173.7	16
)5	Wire and wire products manufacturers	.250	168.4	152.5		168.8	149.9	15
)6	Hardware, tool and cutlery manufacturers	.165	202.4	200.4		194.4	191.5	18
14	Machinery industries (except electrical							
	machinery)	. 995	223.2	222.9	222.1	213.7	220.1	21
15	Transportation equipment industries	2,001	265.3	249.6	260.3	256.3	254.1	25
1 3;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	136.9	133.4	128.7	125.3	120.0	12
25	manufacturers	.788	381.2	347.1	375.6	364.6	366.3	36
	manufacturers	.397	230.3	229.8	229.8	237.3	236.6	24
.6 .7	Railroad rolling stock industry	.076	282.7	251.2	260.3		235.5	21
	Shipbuilding and repair		153.2	152.7		143.6	149.3	16
16 2	Electrical products industries Manufacturers of major appliances (elec-	1.572	211.2	206.5	208.2	199.5	197.3	19
34	tric and non-electric)	.187	185.2	173.4		146.0	148.2	16
	television receivers	.132	249.3	228.6	232.1		205.2	17
5	Communications equipment manufacturers Manufacturers of electrical industrial	.479	265.7	267.0	267.9	264.4	259.8	26
	equipment	.305	194.9	190.2	188.8	185.6	184.0	18
17	Non-metallic mineral products industries	.887	139.3	138.1	134.6	127.6	131.1	13
1	Cement manufacturers	.171	130.5	117.5	122.2		107.8	11
8	Ready-mix concrete manufacturers Glass and glass products manufacturers	.079	151.5 169.1	147.1 192.6	144.3 173.3	134.2 166.3	156.5 167.5	16 16
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	203.9	203.0	206.4	202.7	205.1	20
72 74	Electric power	2.270 .336	204.4 246.5	201.7 256.7	205.3	202.0 252.3	205.3 249.5	20

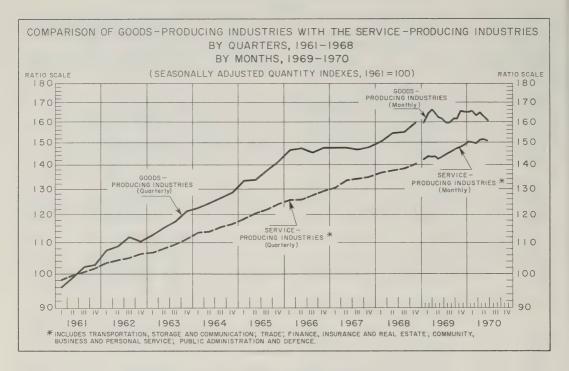
TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment (1961=100)

			nual	W	ithout	season	al adj	ustment	
S.I.C.	Industry or industry group	ave	rages	1969			1970		
		1968	1969	Ju1y	Mar.	Apr.	May	June	July
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	154.5	172.8	174.0	173.5	175.6	157.9
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	134.7	169.4	163.4	170.7	173.7	168.3
4:01	Metal mines	142.6	126.7	107.5	146.3	147.0	158.2	159.8	154.3
051;052	Placer gold and gold quartz mines	58.8	52.4	47.8		48.3		52.9	46.3
058 053-057;059	Iron mines Miscellaneous metal mines, n.e.s	311.4 129.0	267.7 116.1	167.9 107.9			382.3 139.3	359.7 145.0	367.8 137.4
4:02	Mineral fuels	164.3	180.0	173.7	209.2	176.9	181.5	196.2	203.5
061 064	Coal mines Crude petroleum and natural gas	96.6 176.1	93.3 195.0	78.2		127.6		147.1	133.1
4:03	Non-metal mines except coal mines	196.1	221.6	190.2			190.0	204.7	215.7
071	Asbestos mines	124.9	138.0	180.7 133.0				221.7 150.1	
5	MANUFACTURING	159.4	168.5	157.3	167.6	171.4	171.8	175.1	154.5
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	145.9	151.0	153.7	157.1	159.1	146.6
5:01	Foods and beverages	139.8	143.4	149.4	131.5	140.4	148.1	159.2	159.2
101;103	Meat products	138.2	136.3	122.1	130.9	141.8	140.0	134.9	141.7
105;107 123-125	Dairy products	137.0 125.7	141.0 130.1					183.4 145.1	
128;129 131-139	Bakery products Other food processors	106.8	106.2 159.7		103.0	102.6		111.1	112.5
141-147 141	Beverage manufacturers	155.4 169.4	168.9 188.1		156.4 161.4			201.8	168.7 245.1
143	Distilleries	175.9	193.9	116.4	179.0	187.1	173.6	207.8	100.9
145	Breweries	125.2	131.3	155.6	132.8	148.8	152.6	178.6	169.2
5:02	Tobacco products industries	119.1	121.7	85.1	116.3	135.4	143.1	143.4	78.9
5:03	Rubber industries	137.3	153.7					171.7	135.2
5:04 174	Leather industriesShoe factories	113.0 115.2	108.6 109.1	84.6 80.1	104.4 108.9			99.4 99.8	74.0 66.9
5:05	Textile industries	175.0	184.6	158.9	179.3	188.7	186.6	190.3	149.2
183 201	Cotton yarn and cloth mills	103.7 241.0	109.1 258.5	71.8 222.0	102.2			96.2 271.3	65.7 206.5
5:06	Knitting mills	136.7	141.3	140.5				132.9	124.3
5:07	Clothing industries	122.4	122.0	116.8	120.9	117.0	119.3	119.6	111.0
5:10	Paper and allied industries	136.7	152.0	145.8	158.0	153.2	154.8	147.7	137.7
271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	135.1	152.0 151.6		161.6			146.0 152.6	135.6
5:11	Printing, publishing and allied industries	138.0	144.8					153.0	
5:18	Petroleum and coal products industries	143.2	149.0					158.4	
	, , , , , , , , , , , , , , , , , , , ,	143.2	147.0	130.4	134.0	141.0	147.3	130.4	100.0

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

			nual	W	ithout	season	nal adj	ustment	
S.I.C.	Industry or industry group	ave	rages	1969			1970		
		1968	1969	July	Mar.	Apr.	May	June	July
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	172.3					183.6	
375	medicines  Paint and varnish manufacturers	195.7 126.6	204.1 130.0	187.7 136.9			148.3	240.8 155.7	
376	Manufacturers of soap and cleaning	144.3	148.9						
378	compounds	180.9	189.1	115.3 185.0			143.1 201.3	135.7 192.0	97.7 164.3
5:20	Miscellaneous manufacturing industries	161.8	181.5	174.5	182.9	184.6	189.1	188.9	182.1
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	171.3	188.0	193.1	189.9	194.5	164.3
		143.9	146.6						122.2
5:08 251	Wood industries	151.7	154.5	135.1				138.3	
252	Veneer and plywood mills	154.7	155.7	136.5			137.9		
5:09	Furniture and fixture industries	152.9	161.7	158.0	147.4	144.2	143.9	145.9	135.0
5:12	Primary metal industries	153.0	152.9	157.2	174.5	173.8	166.7	174.1	150.1
291	Iron and steel mills	169.7	166.6	185.9			184.2		
292	Steel pipe and tube mills	174.4	159.0	168.0	210.9	210.2	167.7	186.7	
294	Iron foundries	139.4	139.9				123.6		79.0
295	Smelting and refining	123.7	125.0	116.5	141.4	144.6	144.1	145.9	127.7
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	169.9					173.9	
301	Boiler and plate works	171.8	177.1	177.2				184.6	
302 303	Fabricated structural metal industry Ornamental and architectural metal	152.7	169.0	1/1.6	159.0	1/3.9	181.0	195.6	174.8
	industry	143.5	149.4	148.1	133.3	141.5	143.9	149.4	149.2
304	Metal stamping, pressing and coating	171.9	179.6	101 0	170 /	170 1	1/0 0	1.70 0	261 1
305	industry	165.4	159.9	168.3			180.1	179.2 167.5	
306	Hardware, tool and cutlery manufacturers	181.6	195.2					192.3	
5:14	Machinery industries (except electrical								
5.14	machinery)	198.7	215.5	211.0	223.4	223.0	213.3	220.6	208.7
5:15	Transportation equipment industries	243.1	265.7	185.2	256.5	281.7	285.4	284.5	186.7
321	Aircraft and parts manufacturers	142.4	136.6					117.4	
323;324	Motor vehicle and truck body and trailer	322.4	369.2	17/. 7	266 5	/21 O	/./.O 0	1.1.5 1.	199.4
325	manufacturers  Motor vehicle parts and accessories							445.4	
	manufacturers	242.9	253.4	237.2			236.1		
326 327	Railroad rolling stock industry Shipbuilding and repair	249.0 164.0	265.3 170.4	261.5 171.9			273.5 150.7	234.6 155.2	218.6 155.8
5:16	Electrical andusts industries	192.0	210.6	188.1	202 5	202 7	105 7	107 5	178.0
332	Electrical products industries Manufacturers of major appliances (elec-						195.7		
334	tric and non-electric)	182.9	199.2	136.7	176.1	176.3	143.0	158.1	104.8
	television receivers	230.4	271.1	163.3				189.1	98.6
335	Communications equipment manufacturers	238.4	260.4	251.9	266.4	265.5	263.1	259.8	252.2
336	Manufacturers of electrical industrial equipment	175.2	185.7	181.8	187.7	184.8	183.4	186.0	181.0
5: 17	Non-metallic mineral products industries	139.1	142.8	155.2			133.2		142.0
341	Cement manufacturers	121.2	121.9	159.6			124.3	140.5	
348	Ready-mix concrete manufacturers	173.4	171.3	205.9			156.3	197.2	197.3
356	Glass and glass products manufacturers	173.4	174.0	170.0	186.8	168.8	166.6	176.0	166.0
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	159.5	223.7	212.3	191.8	183.2	171.7
570	Plantwin nerve	173.6	189.3	169.1	212 2	204 7	195 5	192.2	183 4
572 574	Electric power	211.4	236.7					154.7	
J. 1	000 0100110001000 111111111111111111111	2-21-1							

#### REAL DOMESTIC PRODUCT



# Real Domestic Product, June 1970

Canada's real domestic product, seasonally adjusted, fell by 1.0% in June. This downturn in aggregate production, which was almost as sharp as the strike-affected drop that took place in May of last year, marks the fourth time in the first six months of this year that aggregate production has either decreased or shown no growth. This latest decline places the R.D.P. index at a level lower than that for the previous November. In June both the goods-producing and the service-producing industries declined. For the goods-producing industries this was the third monthly decrease (all of which have been relatively large) in the last six months.

On a quarterly basis(1), production was slightly lower (-0.1%) in the second quarter of 1970 than in the first. This quarterly change followed the moderate increase in the first quarter of the year, and the strong advance in the fourth quarter of 1969 from the strike-affected second and third quarters. In the January to June period of 1970 compared to the same period last year, seasonally unadjusted, R.D.P. increased by 3.7%, compared to the 5.1% growth that was recorded for all of 1969. Strikes and lockouts in the first six month of this year have accounted for one-quarter more time lost than in the same period last year. This loss has been concentrated in the construction industry, and is one of the reasons why industry has been a major dampening influence on economic growth this year.

Trade reported the most significant of the many divisional decreases that occurred in June. Wholesale trade fell sharply, following May's large increase in the volume of grain sales, but also because of continued decreases in the sales of construction materials and farm machinery. A decline in retail trade almost eliminated the gains of April and May. Within retail trade, the impact of a further monthly decrease in food stores and a fall-off in department store sales from the strong gains that took place in the previous two months was greater than that of the continued increase in motor vehicle dealer sales.

Agriculture(2) also recorded a substantial decrease. The change in cattle inventories was small, following the unusually large increase that occurred in May. There was also a smaller amount

of income accruing from Canadian Wheat Board sales, due to decreased sales of wheat more than offsetting increases in oats and barley.

Manufacturing output decreased again in June, with the index falling to a level equivalent to that of last August, which was the second-lowest month in all of 1969. The sharp drop in non-durables was widespread, but the most note-worthy declines were reported by the pulp and paper manufacturers, which were strike-affected, and the petroleum and coal products industry. Manufacturing of durables increased during the month, with an advance in iron and steel mills more than offsetting a decrease in the wood industries, which were affected by the British Columbia towboat strike and falling demand for forest products.

The amount of construction put in place in June was again lower than in the previous month - the monthly construction industry index has increased only once so far this year. Changes in the residential portion of construction continued to dominate the industry. For the second consecutive month, multiple-housing units fell markedly, and in June single-housing units also registered a large decline.

Production in the forestry industry again fell sharply in June. In this month cuttings of pulpwood were even more affected by strikes and falling demand than were cuttings of wood for manufacture into sawn lumber.

Of the industry divisions that increased their output, mining rose on the strength of gains in miscellaneous metal mining and crude petroleum an natural gas; public administration and defence increased because of an advance in federal non-defence services; and the utilities index was higher because of the provision of more electric power.

<sup>(1)</sup> It should be note that the movements describe here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts due to conceptual and statistical differences. Among these differences are factor cost versus market price valuation, and the use of domestic versus national boundaries.

<sup>(2)</sup> It should be noted that the June survey of seeded acreage has been incorporated. The effects of these data on the 1970 crop estimated have been incorporated into the agriculture indexes.

TABLE 3. Seasonally Adjusted Indexes of Real Domestic Product, by months,  $(1961{=}100)$ 

			2	Seasonal:	ly Adjust	ed		
S.I.C.	Industry or industry group	1961			19	70		
		percentage weights	Jan.	Feb.	Mar.	Apr.	May	Jun
	REAL DOMESTIC PRODUCT	100.000	156.7	156.7	155.7	157 0	156.5	154
	AGRICULTURE	4.557	138.8	125.6	139.3	142.7	153.4	143
	FORESTRY	1.257	154.9	153.8	150.5	152.5	129.8	115
	FISHING AND TRAPPING	.262	111.3	103.1	99.7	92.4	90.0	74
	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4.298	170.7	174.3	170.6		166.6	169
	MANUFACTURING	24.741	169.5	171.9	168.1	170.0	167.5	166
:01-07;10-11;	MON DEPLOYE MANUACONIDANA	12 (00	15/ 5	15/ 0	152 0	154.8	155.0	152
18-20 :08-09;12-17	NON-DURABLE MANUFACTURING DURABLE MANUFACTURING	13.608 11.133	154.5 187.8	154.8 192.9	152.8 186.7		182.8	183
.00-07,12-17	DOMODIA IMMOINDIONING ***********************************	11.133	107.0	172.7	100.7	100.0	10210	10.
	CONSTRUCTION INDUSTRY	5.840	148.4	148.0	143.0	145.4	137.0	13:
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	202.0	203.9	203.0		202.7	20
	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	166.5	165.8	163.4	164.2		16:
:01	Transportation	7.039	169.1	166.2	163.8	163.9		16
01;502	Air Transport	.423	293.1	311.6	325.6		338.1	33
06	Railway transport	2.969	172.3	163.6	157.5	161.1	156.4	15
08	Bus transport, interurban and rural	.097	177.3	180.8	174.4	175.9	169.9	16
09	Urban transit systems	. 348	102.0	105.7	102.7	107.6	98.3	10
15	Pipeline transport	.475	257.4	251.2	249.0	236.3		25
:02	Storage	. 363	115.2	122.5	122.9	121.5	124.9	12
24	Grain elevators	.273	106.6	115.7	116.2	113.5	118.0	11
:03	Communication	2.583	166.5	170.8	168.2	171.0	172.4	17:
	TRADE	12.721	148.2	145.1	144.1		149.7	14
:01	WHOLESALE TRADE	4.788 3.449	149.4 143.5	146.2 141.6	144.9 138.5	151.0 145.0	155.2 150.2	14 14
								14
:02	RETAIL TRADE	7.933	147.5	144.4	143.6		146.4	13
• •	Food stores	1.530	137.8	138.5	139.4		137.8	
• •	Department stores	1.160	156.4	150.8	145.8		165.6	16
• •	General stores	.232	116.9	120.9	119.7 151.2	120.3		12 14
• •	Variety stores	.300	167.9 157.8	155.7 144.3	153.2	133.9	157.4	16
• •	Motor vehicle dealers	.918	127.8	129.8	128.5		129.9	12
• •	Clothing stores	.503	116.6	121.9	112.2	117.9	118.9	11
• •	Shoe stores	.118	131.5	127.1	127.2	125.3	136.3	12
	Hardware stores	.164	131.3	12/.1	127.2	143.3	130,3	12
	appliance stores	.336	144.4	136.1	132.9	136.2	133.8	13
	Drug stores	.341	167.6	163.5	161.0	156.6	164.6	16
	FINANCE, INSURANCE AND REAL ESTATE	12.013	140.9	141.9	141.9	142.2	143.1	14
0	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	163.4	164.4	165.4		167.1	16
0:01	Education and related services	3.527	209.2	211.7	214.2		219.2	22
0:02	Health and welfare services	3.563	145.8	146.0	146.5		147.2	14
0:04	Motion picture and recreational services	. 389	159.6	158.5	164.0	162.8	173.9	16
0:05	Services to business management	1.643	172.6	171.3	171.8	173.8	170.2	16
0:06	Personal services	3.623	127.3	128.9	128.7	128.5	128.8	12
75	Hotels, restaurants and taverns	2.326	130.7	132.7	133.0	132.8	133.4	12
l	PUBLIC ADMINISTRATION AND DEFENCE	7.725	124.7	124.7	125.4	126.5	126.5	12
	SPECIAL INDUSTRY INDEXES:	05 //2	157 (	150.0	156 5	157 7	156 7	1.5
6 7 04	Real domestic product less agriculture	95.443	157.6	158.2	156.5		156.7	15
-6;7:04	Goods-producing industries	43.767	164.9	165.3	163.3		162.6	16
-6;7:04	Goods-producing industries less Agriculture	39.210	168.0	169.9	166.1		163.7	16
:01-03;8-11	Service-producing industries	56.233	150.4	150.0	149.7		151.8	15
(1)	Commercial industries	84.355	157.7	157.5	156.1		156.8	1.5
(1)	Commercial industries less Agriculture	79.798	158.8	159.4	157.1		157.0	15
(1)	Non-commercial industries	15.645	151.5	152.2	153.3		155.0	15
4;5;7:04	Index of Industrial Production	31.851	172.5	175.1	171.5	1/2.4	170.5	17

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Indexes of Real Domestic Product, without Seasonal Adjustment, by months.

#### (1961=100)

				Without	seasona	al adjus	tment		
S.I.C.	Industry or industy group		ual			19	70		
		1968	1969	Jan.	Feb.	Mar.	Apr.	May	June
	ATLAN DOMESTIC AND			3/5 5	140.6				
	REAL DOMESTIC PRODUCT		152.8		149.6		157.1		154.4
	AGRICULTURE		145.2	72.1	65.4	92.7	172.8		38.
	FORESTRY		138.9	134.9	153.4	143.9		113.4	142.
	FISHING AND TRAPPING MINES (including Milling), QUARRIES AND OIL	116.0	104.7	54.1	60.1	61.8	52.1	105.6	105.3
	WELLS	152.7	149.8	162.5	170.8		163.4	170.7	172.
	MANUFACTURING	159.4	168.5	161.0	170.0	167.6	171.4	171.8	173.
:01-07;10-11;				1// -			7		4.00
18-20 :08-09;12-17	NON-DURABLE MANUFACTURING DURABLE MANUFACTURING	143.9 178.4	152.0 188.7		152.9 190.8	151.0 188.0	153.7 193.1	157.0 189.9	158.
	AANATINI AANATAN TANDARANA	1/0 =	150.0	110 7	100 5	110 1	100 (	100 0	1/0
	CONSTRUCTION INDUSTRY	149.7	153.9	112.7			132.6	138.9	149.
:04	ELECTRIC POWER, GAS AND WATER UTILITIES				240.5	223.7		191.8	183.
0.1	TRANSPORTATION, STORAGE AND COMMUNICATION		156.8		158.9	160.1		167.6	162.
:01	Transportation			151.9		159.5		169.2	174.
01;502	Air transport				263.6		290.2		386.
06	Railway transport				163.1		174.9		171.
08	Bus transport, interurban and rural				146.3		160.2		178.
09	Urban transit systems			102.1	108.7	105.5		98.3	103.
15	Pipeline transport			262.6	271.1		235.0		237.
:02	Storage				110.1		114.4		141.
24	Grain elevators				101.5		105.4		139.
:03	Communication	148.5	159.7	164.5	169.3	168.9	169.2	168.7	171.
	TRADE	140.1	146.0	129.6	132.9	138.8	147.0	155.4	150.
:01	WHOLESALE TRADE	138.9	146.1	132.1	144.0	147.7	153.3	167.6	151.
	Wholesale Merchants	135.9	142.3	120.1	134.7	140.1	149.0	167.0	150.
:02	RETAIL TRADE	140.8	145.9	128.1	126.3	133.5	143.2	148.0	149.
	Food stores		133.1	129.7	136.9	137.3	138.1	140.0	137.
	Department stores		152.3		114.0	127.6	148.7	153.0	152.
	General stores	113.8	110.9	94.9		100.8	116.7		131.
			171.2	104.6		114.2	116.5		150.
	Motor vehicle dealers		171.3	128.3	140.7	165.4	178.5	189.4	192.
	Clothing stores	121.0	125.0	114.5	98.2	112.0	117.0	128.3	136.
	Shoe stores		120.3	102.9	72.1	88.8	126.2	119.0	122.
	Hardware stores Furniture, television, radio and		131.8	88.8	100.2	96.3	109.0	153.1	149.
	appliance stores	142.8	146.8	150.6	103.1	114.5	134.5	129.8	130.
	Drug stores		161.9	166.2	164.5	154.7	150.5	157.5	163.
0	FINANCE, INSURANCE AND REAL ESTATE COMMUNITY, BUSINESS AND PERSONAL SERVICE	130.6	136.7	139.2	140.3	141.0	141.6	143.4	144.
	INDUSTRIES	144 1	156 5	160 4	162.0	163.3	164.5	167.4	169.
0:01	Education and related services				211.7		216.7		221.
0:02	Health and welfare services				145.3	145.8	146.0		148.
0:04	Motion picture and recreational services		164.1		146.2	149.3	157.7		183.
0:05			169.6		168.9	169.2	171.3	170.9	172.
0:06	Services to business management			120.9	124.2	125.1	124.6	128.6	131.
	Personal services	123.4	127.2		125.9	127.8	126.9	132.7	136.
75	Hotels, restaurants and taverns	127.8	131.8	121.1					
1	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	122.2	121.9	123.2	123.7	126.7	131.
	SPECIAL INDUSTRY INDEXES: Real domestic product less agriculture	145.0	153.1	149.0	153.7	153.5	156.4	158.9	159.
6.7.0%				149.4		155.7	165.9	162.0	155.
-6;7:04	Goods-producing industries		162.5	158.3		163.0	165.1	165.9	169.
2-6;7:04	Goods-producing industries less Agriculture				144.7	146.9	150.3		153.
(1)	Services-producing industries				144.7		158.0		153.
(1)	Commercial industries				154.4	153.9		157.9	160.
(1)	Commercial industries less Agriculture				150.0		152.4		158.
(1) 4;5;7:04	Non-commercial industries				176.3		174.0		174.
			16/9	100.0	1/0.3	1/4.0	1/4.0	1/300	1/40

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product, by quarters  $(1961{=}100)$ 

			5	easonal	ly adjus	sted		
S.I.C.	Industry or industry group	1961		1	969		19	70
		percentage weights	I	II	III	IV	I	II
	REAL DOMESTIC PRODUCT	100.000	152.0	151.8	152.0	155.0	156.4	156.2
1	AGRICULTURE	4.557	147.0	149.5	139.8	146.7	134.6	146.4
2	FORESTRY	1.257	135.2	144.3	133.1	146.2	153.0	132.4
3	FISHING AND TRAPPING	.262	117.6	109.6	103.2	108.3	104.7	85.5
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	159.4	148.5	138.0	153.5	171.8	166.7
4:01	Metal mines	2.463	147.0	129.2	105.6	125.1	150.3	149.5
4:02	Mineral fuels	1.030	176.2		180.3	192.1	206.5	190.7
4:03	Non-metal mines except coal mines	.385		214.0		240.6	251.0	241.7
5	MANUFACTURING	24.741	168.1	168.8	167.8	169.3	169.8	168.0
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.6	150.7	153.0	153.7	154.1	154.0
5:01	Foods and beverages	3.547	144.2	141.7	144.0	143.8	147.9	146.2
5:02	Tobacco products industries	.233		121.5		122.6	118.7	131.1
5:03	Rubber industries	.411	148.9			157.6		159.9
5:04	Leather industries	.293		111.6		101.6	97.6	97.9
5:05	Textile industries	.904		192.2		176.8	183.4	186.1
5:06	Knitting mills	.218	141.3	142.6	141.5	140.0	141.6	135.1
5.07	Clothing industries	.854	121.8	122.9	121.5	121.7	121.5	120.8
5:10	Paper and allied industries	2.675	148.8	149.3		156.5	153.9	149.9
5:11	Printing, publishing and allied industries	1.353	140.9	142.0		148.3	140.5	
5:18	Petroleum and coal products industries	.583	149.9	139.7		153.1	156.6	159.0
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	171.0 172.8	170.6 178.4		173.5 191.4	175.9 188.9	188.8
5:08-09;12-17	DURABLE MANUFACTURING	11.133	189.6	190.9	185.9	188.3	189.1	185.1
5:08	Wood industries	1.117	145.6	151.0	141.3	148.5	147.0	130.2
5:09	Furniture and fixture industries	.448	159.6	161.2	162.8	163.1	156.8	146.5
5:12	Primary metal industries	2.256	162.3	165.4	137.5	146.3	169.7	164.6
5:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	170.5	170.6	168.5	170.1	169.2	168.3
5:14	Machinery industries (except electrical							
	machinery)	.995	210.7			220.8	222.0	217.1
5:15	Transportation equipment industries	2.001	266.4	259.8	269.4		251.7	
5:16	Electrical products industries	1.572	206.5	213.0		210.5	207.8	
5:17	Non-metallic mineral products industries	.887	142.2	143.3	143.7	141.8	138.5	131.1
6	CONSTRUCTION INDUSTRY	5.840	155.3			152.5	146.5	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	185.0	187.1		196.6	203.0	204.8
572 574	Electric power	2.270 .336	184.0 228.3			195.2 247.8	202.8 248.8	204.2 254.1
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	157.7	150.5	153.4	160.2	165.2	163.7
7:01	Transportation	7.039	160.0	150.2	153.6	160.4	166.3	162.7
501;502	Air Transport	.423	294.6	230.9	287.8	294.2	310.1	332.7
506	Railway transport	2.969	157.4	148.9	143.3	154.8	164.5	157.8
508	Bus transport, interurban and rural	.097	169.9	165.9	159.2	174.1	177.5	170.7
509	Urban transit systems	.348		105.2	105.3	108.2	103.5	103.0
515	Pipeline transport	.475	203.0	195.0	218.7	238.4	252.6	240.8
7.02	Ch	262	110.0	110 6	117 6	110.0	100	201
7:02 524	Storage	.363	110.8	113.6	117.8		120.2	124.0
224								

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product by quarters - Concluded
(1961=100)

			S	easonal:	ly adjus	ted		
S.I.C.	Industry or industry group	1961		1	969		19	70
		percentage weights	I	II	III	IV	I	II
8	TRADE	12.721	144.3	144.8	147.5	147.2	145.8	147.5
8:01	WHOLESALE TRADE	4.788	141.8	144.7	149 4	148.6	146.8	150.8
**	Wholesale Merchants	3.449		140.5		144.7		145.1
8:02	RETAIL TRADE	7.933	145.8	144.9	146.3	146.4	145.2	145.5
		1.530	132 0	132.6	132 9	134.9	138.6	137.1
	Food stores	1.160	150.7	153.3	150.8	153.7	151.0	161.3
	General stores	.232		109.7		110.9		122.0
• •	Variety stores	.300		165.4 168.0		172.2 168.2		141.7 158.4
	Clothing stores	.503		125.5		125.6		127.8
	Shoe stores	.118		120.2		123.5		117.5
• •	Hardware stores	.164	133.3	131.4	132.0	131.0	128.6	129.6
	stores	.336		145.6		146.4		134.4
• •	Drug stores	.341	159.8	158.9	161.5	166.3	164.0	162.1
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	133.9	135.9	137.4	139.6	141.6	142.9
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE	10 700	150.0	15/ 6	157.0	161 /	164.4	166.6
	INDUSTRIES	13.789	152.0	154.6	15/.8	161.4	164.4	166.6
10:01	Education and related services	3.527	182.9	188.9		203.8	211.7	219.2
10:02	Health and welfare services	3.563	136.6			142.2	146.1	146.9
10:04 10:05	Motion picture and recreational services  Services to business management	.389 1.643	158.3 167.4	163.0 168.4		162.0 172.2	160.7 171.9	168.3
10:06	Personal services	3.623	125.5	126.5	127.6	129.2	128.3	127.8
875	Hotels, restaurants and taverns	2.326	129.7	131.0	132.1	134.3	132.1	131.4
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	121.8	122.2	122.4	122.8	125.0	126.8
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	152.2	151.9	152.6	155.4	157.4	156.6
1-6;7:04	Goods-producing industries	43.767	163.2	162.9	160.4	163.9	164.5	162.5
2-6;7:04	Goods-producing industries less Agriculture	39.210	165.1	164.5	162.8	165.8	168.0	164.4
7:01-03;8-11	Service-producing industries	56.233		143.2		148.0		151.2
(1)	Commercial industries	84.355	153.9	153.3	153.2	156.2	157.1	156.4
(1)	Commercial industries less Agriculture	79.798	154.3	153.6	153.9	156.7	158.4	157.0
(1)	Non-commercial industries	15.645	141.7	143.6	145.7	148.5	152.3	155.0
4;5;7:04	Index of Industrial Production	31.851	168.4	167.7	166.0	169.5	173.0	171.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 6. Seasonally Adjusted Indexes of Real Domestic Product, by quarters (1961=100)

				Without	season	al adju	stment		
S.I.C.	Industry or industry group		ual ages		196	59		19	70
		1968	1969	I	II	III	IA	I	II
	REAL DOMESTIC PRODUCT	145.4	152.8	143.0	150.8	162.8	154.4	148.6	156.
1	AGRICULTURE	133.5	145.2	66.5	86.8	352.3	75.1	76.7	113.
2	FORESTRY	132.6	138.9	126.2	133.5	152.1	143.6	144.1	123.
3	FISHING AND TRAPPING	116.0	104.7	65.3	117.5	152.3	83.7	58.7	87.
<b>+</b>	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	154.7	150.4	138.2	155.9	167.6	168.
÷:01	Metal mines	142.6	126.7	139.9	133.8	105.8	127.4	143.3	155.
:02	Mineral fuels	164.3	180.0	185.1	164.7	177.9	192.3	216.5	183.
4:03	Non-metal mines except coal mines			199.8	220.1		248.6	240.5	246.
5	MANUFACTURING	159.4	168.5	164.7	173.0	164.9	171.4	166.2	172.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	146.1	153.1	153.6	155.2	149.5	156.
5 - 0.1	Poods and haveness	130 0	1/2 /	125.0	144.7	159.3	144.6	128.4	149.
5:01 5:02	Foods and beverages	139.8 119.1	143.4 121.7	127.9		107.6		123.3	149.
5:03	Tobacco products industries		153.7	154.1		131.1		162.1	161.
5:04	Leather industries		108.6	120.4		100.9		103.8	98.
5:05	Textile industries		184.6	186.4		175.3		182.8	188.
5:06	Knitting mills	136.7	141.3	139.3	141.3		142.0	139.7	134.
5:07	Clothing industries		122.0	124.0	120.7	122.8	120.4	123.7	118.
5:10	Paper and allied industries	136.7	152.0	148.3	151.2	150.7	157.8	153.6	151.
5:11	Printing, publishing and allied indus- tries	138.0	144.8	139.1	146.8		151.0	138.6	150.
5:18	Petroleum and coal products industries		149.0	152.9			154.6	159.7	150.
5:19	Chemical and chemical products industry		172.3	174.1			172.3	179.4	184.
5:20	Miscellaneous manufacturing industries		181.5	169.2	177.3			185.0	187.
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	187.4	197.5	178.7	191.1	186.7	192.
5:08	Wood industries	143.9	146.6	145.0	156.5	146.0	138.8	145.4	136.
5:09	Furniture and fixture industries	152.9	161.7	154.8	157.9		168.1	152.0	143.
5:12	Primary metal industries		152.9	164.1	172.2	131.2	143.9	171.7	171.
5:13	Metal fabricating industries (except machinery and transportation equipment								
5:14	industries)	162.9	169.9	166.0	172.3	170.7	170.6	164.6	170.
	machinery)	198.7	215.5	211.4	214.5	214.9	221.1	222.6	217.
5:15	Transportation equipment industries	243.1		269.1	284.4	228.4	280.9	252.8	284.
5:16 5:17	Electrical products industries Non-metallic mineral products industries		210.6 142.8	204.1 119.7	210.0 148.5	208.1 158.8	220.1 144.1	205.7 116.9	199. 135.
6	CONSTRUCTION INDUSTRY	149.7	153.9	124.8	155.6	178.9	156.4	117.1	140.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	214.9	179.2	164.0	203.5	235.8	195.
572 574	Electric power	173.6	189.3	200.5 366.7		173.6		221.4 398.2	197. 224.
7	TRANSPORTATION, STORAGE AND COMMUNICATION	211.4	236.7 156.8	150.0		121.5 159.6		157.5	165.
7:01			157.9	150.0	157.3			156.3	170.
501;502	Transportation	248.5	277.3	253.3	234.2	368.3	253.5	266.8	332.
506	Air transport	156.1	155.6	153.7	163.2	146.1	159.4	160.9	172.
508	Bus transport, interurban and rural	157.3	166.2	136.9	161.0	214.1		143.1	165.
509	Urban transit systems		108.4	117.0	104.8	101.5		105.4	102.
515	Pipeline transport	185.6	213.9	214.9	189.4	208.7	242.7	263.8	233.
			340.7	227,7	105.4	200.7		203.3	255.
7:02 524	Storage	107.6 101.2	113.8 105.6	100.2 90.7	114.5 106.7	120.6 113.2		109.4 100.8	128. 123.

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters - Concluded (1961=100)

				Withou	t season	al adju	stment		
S.I.C.	Industry or industry group		ual ages		196	59		19	70
		1968	1969	I	II	III	IV	I	II
8	TRADE	140.1	146.0	132.0	148.0	142.1	161.8	133.8	151.0
8:01	WHOLESALE TRADE	138:9	146.1	135.5	150.1	146.4	152.2	141.3	157.6
••	Wholesale Merchants	135.9	142.3	128.1	149.2	146.3	145.5	131.6	155.6
8:02	RETAIL TRADE	140.8	145.9	129.9	146.7	139.5	167.6	129.3	147.0
	Food stores	128 2	133 1	128 2	12/. 1	120 2	140.0	124. 7	120 6
	Food stores Department stores	128.2 141.0	133.1 152.3	128.2 119.1	134.1 143.6	129.3 143.0	140.9 203.5	134.7 119.0	138.6 151.5
	General stores	113.8	110.9	92.9	111.9	114.2	124.5	98.7	124.8
• •	Variety stores  Motor vehicle dealers		171.2 171.3	121.5 164.4	159.9 198.2			106.3 144.8	135.9 186.7
	Clothing stores			104.4	125.1	112.6		108.2	127.3
	Shoe stores	122.2	120.3	88.7	125.7	115.7	151 1	87.9	122.5
• •	Hardware stores	132.5	131.8	98.7	139.2	139.2	150.4	95.1	137.3
••	stores	142.8	146.8	128.9	142.6	147.3	168.2	122.7	131.6
••	Drug stores			157.7		155.9		161.8	157.3
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	132.5	136.2	138.8	139.2	140.1	143.2
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	144.1	156 5	149.6	155.0	161.0	160.2	161.9	167.1
	INDUCATION STATES STATE	177.1	150.5	147.0	133.0	101.0	100.2	101.5	107.1
10:01	Education and related services		192.9	182.9	188.9	195.9	203.8	211.7	219.2
10:02 10:04	Health and welfare services		139.1 164.1	136.0 144.5	138.5 168.9	140.2 188.0		145.4 146.9	147.1 174.0
10:05	Services to business management	155.6	169.6	164.4	169.2	174.4	170.3	169.0	171.6
10:06 875	Personal services	123.4	127.2	121.0 123.0		134.1 142.1	126.8 130.4	123.4 124.9	128.2 131.9
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	119.3	122.6	126.2	121.1	122.4	127.2
	SPECIAL INDUSTRY INDEXES:								
	Real domestic product less agriculture			146.7		153.8		152.1	158.4
1-6;7:04	Goods-producing industries	154.7		149.7		183.2		153.7	161.2
2-6;7:04	Goods-producing industries less Agriculture	157.1	145.2	159.3		163.5		162.6	166.8
7:01-03;8-11	Service-producing industries  Commercial industries		154.2	137.9		147.0 165.5		144.7	152.5 156.5
(1)		147.9	154.8	148.1	155.9		160.3	152.4	159.0
(1)		135.9	144.8	139.7			147.5	150.3	155.2
4;5;7:04	Index of Industrial Production	159.8	167.9	167.8	170.5	161.2	172.1	172.5	174.0

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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# DOMINION BUREAU OF STATISTICS

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System of National Accounts

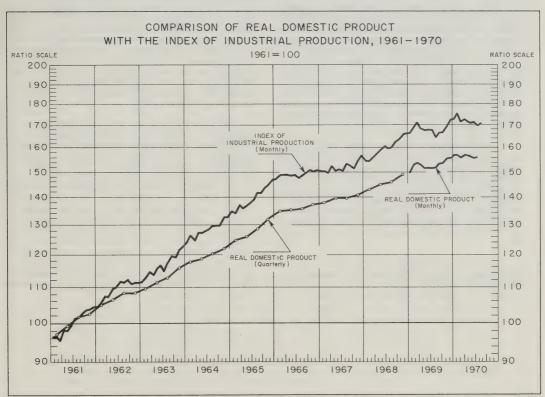
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

AUGUST 1970

The seasonally adjusted index of industrial production increased by 0.3 per cent in August.

Real Domestic Product (seasonally adjusted) increased by 0.4 per cent in July.



Indexes of Real Domestic Product for August will appear in the September issue. These data will appear earlier in the D.B.S. Daily.

National Output and Productivity Division Industrial Output Section

# THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### August Index of Industrial Production

The seasonally adjusted Index of Industrial Production for August rose by 0.3% to 170.2 from a revised July level of 169.7. Most of the increase came from Mining where the index rose from 171.6 to 174.0 (+ 1.4%). Manufacturing increased by 0.2% to reach a level of 165.4. Utilities fell from 206.3 to 205.9 (- 0.2%).

In Mining, metal mines went up by 0.8%. Iron ore mines showed an increase of 3.7%, which is in line with increases in primary metal industries. Output of the coal mining industry increased by 7.9% in response to increased export demand, largely from Japan. Most of this larger production occurred in Alberta and British Columbia. All components contributed to the increase in the non-metal mining industries.

In manufacturing, non-durables fell by 0.4%. Most of the decrease came from the pulp and paper industries, where there were several strikes. Canadian exports of wood pulp also declined. The rubber industries decreased by 8.7%, from an unusually high level for July. In foods and beverages, the output of fish products manufacturers continued to increase, due to large salmon catches in British Columbia. Sugar refineries returned to more normal production levels, following some inventory decumulation during the last 2 months. Tobacco production also resumed to its more normal levels, after a decline in July. In the chemicals group, mixed fertilizers production responded to increased exports demand; and manufacturers of soaps and cleaning compounds increased production, following decreases in output for the preceding three months. Movements in the output of this industry were probably in response to government regulations regarding the phosphate content of detergents which went into effect on August 1st.

Durable manufacturing went up by 0.8%. Within durables, only the electrical products industries group declined, due to a strike at the end of the month in manufacturers of major appliances and layoffs in communication equipment manufacturers. The increases in primary metal industries (steel pipes and tubes mills, iron and steel mills and iron foundries), caused partly by increased export demand for pipes from the United States, were damped by a decline in the output of smelting and refining manufacturers due to a strike in this industry. In the transportation industries, a decline of 3.6% in motor vehicles manufacturers was offset by an increase of 16.2% in motor vehicles parts and accessories output, due to increased exports to the United States. All other major groups went up.

In utilities, all the decline was due to electric power utilities while gas distribution and water systems and other utilities increased.

#### NOTES TO USERS

1. For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1970 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the years 1968 and 1969, (published with April 1970 issue); and current issues for the year 1970.

2. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial production in tables 3, 4, 5 and 6 because of small revisions to earlier months which have not been incorporated in the latter tables.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

		1961		Se	asonally	adjuste	d	
S.I.C.	Industry or industry group	percentage			19	70		
		weights	Mar.	Apr.	May	June	July	Aug.
	INDEX OF INDUSTRIAL PRODUCTION	31.851	171.5	172.4	170.5	171.2	169.7	170.2
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	170.6	164.2	166.6	170.8	171.6	174.0
4:01	Metal mines	2.463	148.4	145.9	149.0	153.9	156.3	157.5
051;052 058	Placer gold and gold quartz mines Iron mines	.325 .309 1.829	50.4 330.6 135.0	47.0 338.3 130.9	51.0 349.1 132.5	50.3 336.2 141.5	48.4 347.0 143.2	44.9 359.7 143.4
053-057;059 4:02	Miscellaneous metal mines, n.e.s	1.030	200.8	182.6	190.8	203.5	202.3	205.0
061	Coal mines	,152	106.5	128.5	139.1	155.9	158.9	171.5
064	Crude petroleum and natural gas	.878	217.1	191.9	199.8	211.7	209.8	210.8
4:03 071	Non-metal mines except coal mines	.385	263.9 154.1	258.0 147.3	248.3 157.7	218.8 143.4	218.2	230.3 158.7
5	MANUFACTURING	24.741	168.1	170.0	167.5	167.4	165.1	165.4
F 01 07:10 11:								
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	152.8	154.8	155.0	152.4	151.8	151.2
5:01	Foods and beverages	3.547	147.0	148.4	147.2	144.1	145.9	148.8
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	.546 .524 .211 .517 .561	134.7 145.2 136.8 106.0 166.0	143.6 106.3	142.4 147.2 151.8 106.1 169.6	140.7 134.1 144.5 106.1 162.7	153.0 135.5 145.4 101.5 157.4	144.7 141.3 145.5 103.7 164.5
141-147 141 143	Beverage manufacturers	.820 .234 .264	176.0 208.3 189.0	175.6 201.1 191.8	167.9 195.0 177.3	171.1 183.5 192.4	172.4 205.5 183.1	177.8 202.6 189.0
145	Breweries	.298	139.4	140.1	137.2	141.7	137.6	149.4
5:02	Tobacco products industries	.233	111.3	125.4	141.2	126.9	114.2	129.4
5:03	Rubber industries	.411	147.3		170.1	167.1	176.3	160.9
5:04 174	Leather industries	.293 .195	95.4 96.3	98.5 98.3	96.9 96.4	99.0 99.2	100.6 98.5	102.8 101.9
5:05	Textile industries	. 904	180.3	188.6	182.6	183.8	175.5	173.3
183 201	Cotton yarn and cloth mills	.211	96.5 262.4	105.2 273.7	105.6 260.0	99.9 261.8	102.7 250.8	96.1 248.1
5:06	Knitting mills	.218	138.8	136.2	138.1	133.2	128.8	132.9
5:07	Clothing industries	.854	118.4	118.1	121.4	123.1	117.6	120.5
5:10	Paper and allied industries	2.675	155.5	153.6	150.5	145.5	143.2	134.8
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other paper converters	2.170 .453	157.5 147.9	154.3 152.6	150.3 153.6	144.7 150.5	142.6 146.9	132.4 145.2
5:11	Printing, publishing and allied industries	1.353	141.2	144.5	147.3	149.5	151.3	148.7
5:18	Petroleum and coal products industries	.583	152.0	152.3		156.7	154.3	162.2

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded (1961=100)

		1961		Se	asonally	adjusted	!	
S.I.C.	Industry or industry group	percentage weights			19	70		
			Mar.	Apr.	May	June	July	Aug
	NON-DURABLE MANUFACTURING - Concluded:							
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	175.7		175.7	173.3	176.0	177
	medicines	.215	223.1	239.2		212.4	253.8	
75 76	Paint and varnish manufacturers Manufacturers of soap and cleaning	.150	114.4		120.8	120.9	120.9	120
78	compounds Manufacturers of industrial chemicals	. 660	189.3		189.7	190.4	186.7	185
:20	Miscellaneous manufacturing industries	.855	185.3	186.9	190.4	188.6	185.8	188
:08-09;12-17	DURABLE MANUFACTURING	11.133	186.7	188.6	182.8	185.8	181.4	182
:08	Wood industries	1.117	141.6	140.8	127.6	129.5	133.2	136
51	Sawmills and planing mills	. 678	150.4	149.4	132.9	135.3	140.7	145
52	Veneer and plywood mills	.153	152.4	153.7	130.7	129.4	139.5	13
:09	Furniture and fixture industries	.448	152.3		148.6	147.5	146.6	14
:12	Primary metal industries	2.256	167.0		159.4	169.2	158.0	16
91	Iron and steel mills	1.007	187.7		171.8	190.8	181.6	19
92 94	Steel pipe and tube mills	.126	175.2		149.7	156.9	142.5	20
15	Iron foundries	.136 .786	114.2 139.9	122.9 140.4	126.0 141.4	107.7 146.0	106.4 132.2	11
:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	165.4	169.0	169.1	168.8	162.6	16
)1	Boiler and plate works	.078	176.7		182.3	183.6	171.3	17
)2 )3	Fabricated structural metal industry Ornamental and architectural metal	.259	167.0		183.0	191.7	175.9	18
04	industry Metal stamping, pressing and coating	.168	145.1		150.6	144.9	140.6	14
05	industry Wire and wire products manufacturers	.458 .250	173.5		166.7	174.1	166.4	17 15
06	Hardware, tool and cutlery manufacturers	.165	152.5 200.4	160.8		149.9 190.8	154.5 182.3	18
:14	Machinery industries (except electrical							
	machinery)	. 995	222.9	222.1	213.7	218.9	214.2	21
:15	Transportation equipment industries	2.001	249.6	260.3	256.3	259.0	253.0	25
1 13;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	133.4	128.7	125.3	119.8	107.5	10
25	manufacturers	.788	347.1		364.6	366.3	362.5	34
	manufacturers	.397	229.8	229.8		255.2	235.2	27
26 27	Railroad rolling stock industry Shipbuilding and repair	.076 .225	251.2 152.7	260.3 152.4	265.8 143.6	235.5 151.4	254.7 166.6	26 16
:16	Electrical products industries	1.572	206.5	208.2	199.5	197.2	196.2	18
34	tric and non-electric)	.187	173.4	179.2	146.0	148.2	165.1	15
-	television receivers	.132	228.6	232.1	220.4	205.2	179.0	16
15	Communications equipment manufacturers	.479	267.0	267.9	264.4	260.2	262.8	24
6	Manufacturers of electrical industrial equipment	.305	190.2	188.8	185.6	182.8	183.9	17
17		997	120 1	126 6	127.6	131.1	134.7	13
:17 41	Non-metallic mineral products industries	.887 .171	138.1 117.5	134.6	111.9	107.8	134.7	13
48	Cement manufacturers	.079	147.1	144.3	134.2	156.5	164.3	15
56	Glass and glass products manufacturers	.168	192.6		166.3	167.5	169.2	17
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	203.0	206.4	202.7	205.0	206.3	20
.04								

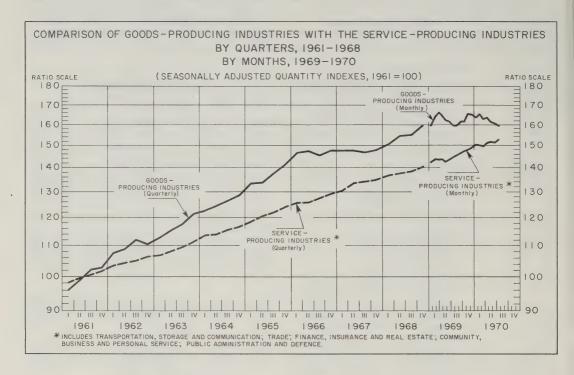
TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment (1961=100)

		Anı	nua1	W:	ithout :	seasona	al adju	stment	
S.I.C.	Industry or industry group	ave	ages	1969			1970		
		1968	1969	Aug.	Apr.	May	June	July	Aug.
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	159.5	174 0	173.5	175.6	157 3	163.8
	1.02.0 01 1.0001.0.10 1.00001.0.0 1.00001.0.0	253.0	107.5	-33.13		-,,,,	-,,,,,,	-5,	
	MINES (including Milling), QUARRIES AND OIL								
	WELLS	152.7	149.8	134.2			173.9		
:01	Metal mines	142.6	126.7	96.8	147.0	158.2	160.2	154.0	150.
51;052	Placer gold and gold quartz mines	58.8	52.4	48.5		51.3		46.3	
58 53-057;059	Iron mines Miscellaneous metal mines, n.e.s	311.4 129.0	267.7 116.1	212.2 85.8		382.3		367.8	
			180.0	177.7			196.2		
:02	Mineral fuels	164.3	100.0	1//./	1/0.9	101.5	190.2	197.3	203.
61	Coal mines	96.6	93.3	62.6			147.1		
64	Crude petroleum and natural gas	176.1	195.0	197.6	185.4	190.0	204.7	209.2	213.
:03	Non-metal mines except coal mines	196.1	221.6	231.0			221.7		
71	Asbestos mines	124.9	138.0	146.1	156.1	161.9	150.1	144.2	158.
	MANUFACTURING	159.4	168.5	163.6	171.4	171.8	175.0	154.0	161.3
:01-07;10-11;	NON-DURABLE MANUFACTURING	143.9	152.0	155.7	153.7	157.1	158.5	145.6	154.
:01	Foods and beverages	139.8	143.4	163.7			159.7		
01;103 05;107	Meat products	138.2 137.0	136.3 141.0	134.9 171.4			134.9 183.4		144.
23-125	Grain mills	125.7	130.1	129.2			145.1		
28;129	Bakery products	106.8	106.2	110.0			110.4		
.31-139	Other food processors	153.0	159.7	160.6	160.1	. 163.7	164.5	148.0	164.
141-147	Beverage manufacturers	155.4	168.9	199.8			202.6		
141 143	Soft drink manufacturers	169.4	188.1	254.8			228.3		263.
145	Distilleries	175.9 125.2	193.9 131.3	212.4 148.1			210.3 178.6		196.
5:02	Tobacco products industries	119.1	121.7						
				107.8			143.4		124.
5:03	Rubber industries	137.3	153.7	111.5	152.2	2 160.4	171.7	135.2	2 121.
5:04 L74	Leather industries	113.0 115.2	108.6 109.1	111.7 116.7		96.2 93.7			104. 106.
5:05	Textile industries	175.0	184.6	180.6			187.9		170.
		102.7	109.1						
183 201	Cotton yarn and cloth mills Synthetic textile mills	103.7 241.0	258.5	101.0 252.3		110.5 259.0	264.4		89.
5:06	Knitting mills	136.7	141.3	145.4	135.1	. 136.3	132.7	127.0	136.
5:07	Clothing industries	122.4	122.0	128.0	117.0	119.3	120.0	110.8	3 126.
5:10	Paper and allied industries	136.7	152.0	154.6	153.2	2 154.8	147.7	137.3	3 135.
271	Pulp and paper mills	135.1	152.0	154.6	154.6	5 155.3	146.0	135.6	5 132.
273;274	Paper box and bag manufacturers and other paper converters	142.4	151.6	152.6			152.6		
5:11	Printing, publishing and allied industries	138.0	144.8	143.8			153.1		
5:18	Petroleum and coal products industries								
):10	retroieum and coar products industries	143.2	149.0	163.0	141.6	149.5	158.4	161.	168.

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment - Concluded  $(1961{=}100)$ 

			nual	Wit	thout se	asonal	adjus	tment	
S.I.C.	Industry or industry group	avei	rages	1969			1970		
		1968	1969	Aug.	Apr.	May	June	July	Aug.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	172.3	159.2	189.0	186.1	178.3	161.6	161.3
374	medicines	195.7	204.1	186.8	242.8	219.2	200.2	233.5	
375 376	Paint and varnish manufacturers Manufacturers of soap and cleaning	126.6	130.0	135.9			155.7		
378	compounds	144.3	148.9 189.1	127.1 170.4			135.7 192.0		
5:20	Miscallaneous manufacturing industries	161.8	181.5	106 1	10/. 6	100 1	100 0	101 5	107 7
	Miscellaneous manufacturing industries			186.1	184.6	189.1	188.8	181.5	191./
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	173.2	193.1	189.9	195.2	164.2	170.2
5:08	Wood industries	143.9	146.6	151.0			138.5		
251 252	Sawmills and planing mills	151.7 154.7	154.5 155.7	159.9			147.5		
232	Veneer and plywood mills			151.4	159.8	137.9	134.6	123.0	137.0
5:09	Furniture and fixture industries	152.9	161.7	168.9	144.2	143.9	146.5	142.2	152.0
5:12	Primary metal industries	153.0	152.9	119.8	173.8	166.7	174.2	149.6	153.4
291	Iron and steel mills	169.7	166.6	111.0			198.6		
292 294	Steel pipe and tube mills	174.4	159.0 139.9	132.4			186.7		
<b>2</b> 95	Iron foundries	123.7	125.0	115.9 108.6			105.1		
5:13	Metal fabricating industries (except machinery and transportation equipment		460.0						
227	industries)	162.9	169.9	169.3			173.5		
301 302	Boiler and plate worksFabricated structural metal industry	171.8 152.7	177.1 169.0	175.0 182.1			180.1		
303	Ornamental and architectural metal industry	143.5	149.4	156.0	141.5	143.9	148.4	145.3	147.6
304	Metal stamping, pressing and coating industry	171.9	179.6	182.2	172.1	169.8	179.7	167.0	181.8
305	Wire and wire products manufacturers	165.4	159.9	135.6			167.5		
306	Hardware, tool and cutlery manufacturers	181.6	195.2	190.3			191.6		
5:14	Machinery industries (except electrical								
	machinery)	198.7	215.5	215.4	223.0	213.3	219.5	211.1	209.8
5:15	Transportation equipment industries	243.1	265.7	206.0	281.7	285.4	289.3	184.1	183.0
321	Aircraft and parts manufacturers	142.4	136.6	133.8	126.5	121.3	117.2	102.8	102.8
323;324	Motor vehicle and truck body and trailer manufacturers	322.4	369.2	217.1	431 9	440 8	445.4	199 /	167
325	Motor vehicle parts and accessories								
	manufacturers	242.9	253.4	251.6			251.4		
326 327	Railroad rolling stock industry Shipbuilding and repair	249.0 164.0	265.3 170.4	278.2 167.6			234.6		
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	192.0	210.6	209.8			197.3		
334	tric and non-electric)	182.9	199.2	179.3			158.1		
	television receivers	230.4	271.1	275.6			189.1		
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	238.4	260.4	263.1	265.5	263.1	260.2	247.8	246
330	equipment	175.2	185.7	184.8	184.8	183.4	184.8	182.2	175.
5: 17	Non-metallic mineral products industries	139.1	142.8	160.8			2 147.4		
341	Cement manufacturers	121.2	121.9	164.1	109.9	124.3	3 140.5	154.8	156.4
348	Ready-mix concrete manufacturers	173.4	171.3	222.7			197.2		
356	Glass and glass products manufacturers	173.4	174.0	178.8	168.8	166.6	176.0	168.5	177.
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	162.0	212.3	191.8	3 183.1	. 171.7	174.
572	Electric power	173.6	189.3	172.2	204.7	195.5	192.0	183.4	186.
574	Gas distribution	211.4	236.7	114.2	313.9	204.3	154.7	117.3	119.

#### REAL DOMESTIC PRODUCT



# Real Domestic Product\*, July 1970

Canada's index of real domestic product, seasonally adjusted, increased by 0.4% in July. The increase resulted from a 1.1% gain in output of the service-producing group of industries, as output of the goods-producing group declined by 0.5%.

No clear pattern has been established by movements of RDP and its components during recent months. The index shows increases in January and February (continuing the upward trend of the latter part of 1969); a significant drop in March; a moderate rise in April; declines in May and June and the small increase in July -- which brought the index back to its level of December 1969.

As a group, the service-producing industries more than recovered in July from losses in June. Trade rose strongly with wholesale merchants overcoming their sharp drop in June (which followed their large increases in April and May). Retail trade also reversed its June decline, but still remained below the output levels reached at the beginning of the year.

The output of transportation, storage and communication (largely dominated by transportation) continued its increase in July. Air transport maintained its almost unbroken advance. Railway transport increased only fractionally, far from recovering from sharp drops earlier in the year. Water transport also rose in July (the B.C. towboat strike had been settled), but most other types of transport decreased. Storage was also up noticeably due to large increases in receipts and shipments of grain. In the communication component, the post office industry, affected by the labour dispute, continued to decline.

The group of goods-producing industries experienced its third consecutive monthly decline in July, but the combinations of individual industries which accounted for the declines were different in each month. In May, the set-back arose mainly from substantial declines in manufacturing, construction and forestry, which outweighed a gain in agriculture. The drop in June came chiefly from the continued decline in construction and forestry and a drop in agriculture. In July, agriculture and manufacturing were the only major goods-producing industries which declined. As a result of the May, June and July decreases, the index of output for the goods-producing industries was back at its strike-affected levels of July and August of 1969.

The July decrease in manufacturing came entirely from a drop in output of durables. This, in turn, was accounted for mostly by declines in the primary metal, metal fabricating and machinery industries.

In agriculture, the July drop was due mostly to decreases in poultry, cattle and calf production.

After significant drops in May and June, the index for construction increased in July -- only the second increase in eight months. This new strength came almost entirely from residential construction, as output movements in other types of construction were largely offsetting. The estimate of multiple housing units put in place sharply reversed its downward movement of May and June (reflecting the increase in low-income housing starts financed by CMHC) while output of single housing units increased slightly.

Forestry output was up in July, reflecting chiefly a recovery from the towboat strike in British Columbia which affected output in May and June. However, the level of production in this industry was still much lower than during the first four months of the year.

\* Real Domestic Product movements may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditures accounts due to conceptual and statistical differences. For example, factor costs (rather than market prices) are used in calculating RDP and domestic boundaries rather than national boundaries.

# Index of Real Domestic Product\*\* (1961=100)

(Seasonally Adjusted)

1970	Real Domestic Product	Agriculture	Goods-producing Industries	Commercial Industries
January	156.2	127.2	163.7	157.1
February	156.9	129.1	165.6	157.7
March	155.5	136.6	163.0	156.0
April	156.6	133.2	163.7	157.0

<sup>\*\*</sup> The agriculture indexes and affected aggregates have now been revised in light of the July preliminary estimates of crop and June livestock surveys. No other indexes for the first four months of 1970 have been revised.

TABLE 3. Seasonally Adjusted Indexes of Real Domestic Product, by months (1961=100)

			:	Seasonal:	ly Adjus	ted		
S.I.C.	Industry or industry group	1961			19	70		
		percentage weights	Feb.	Mar.	Apr.	May	June	Ju1y
	REAL DOMESTIC PRODUCT	100.000	156.9	155.5		156.2	155.2	155.
	AGRICULTURE	4.557	129.1	136.6		145.1	136.3	124
	FORESTRY	1.257	153.8	150.5		129.8	119.8	133
	FISHING AND TRAPPING	.262	103.1	99.7	92.4	90.0	74.1	97
•	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4.298	174.3	170.6		166.6	170.6	171
	MANUFACTURING	24.741	171.9	168.1	170.0	167.5	167.5	165
:01-07;10-11;	NON PURPORE MANUFACTURENCE	10 (00		150.0	15/ 0	155 0	750 0	150
18-20	NON-DURABLE MANUFACTURING	13.608	154.8	152.8		155.0	153.2	153
:08-09;12-17	DURABLE MANUFACTURING	11.133	192.9	186.7	188.6	182.8	185.0	181
	CONSTRUCTION INDUSTRY	5.840	7/0 0	1/2 0	1/5/	107 1	132.7	137
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	148.0	143.0		137.1		206
7 : 04	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	203.9 165.8	203.0	206.4		205.1 164.4	165
7:01		7.039		163.4	163.9			
	Transportation		166.2	163.8			163.4	164
501;502 506	Air Transport	.423	311.6	325.6		338.1	335.4	347
	Railway transport	2.969	163.6	157.5		156.4	155.6	156
508	Bus transport, interurban and rural	.097	180.8	174.4		169.9	166.2	163
509	Urban transit systems	.348	105.7	102.7	107.6	98.3	103.1	98
515	Pipeline transport	.475	251.2	249.0		234.9	251.3	246
7:02	Storage	.363	122.5	122.9		125.3	125.5	135
524	Grain elevators	.273	115.7	116.2		118.0	119.9	133
7:03	Communication	2,583	170.8	168.2	1/1.0	172.4	172.7	173
3	TRADE	12.721	145.1	144.1		149.7	145.7	151
8:01	WHOLESALE TRADE	4.788	146.2	144.9		155.2	147.2	156
••	Wholesale Merchants	3.449	1.41.6	138.5	145.0	150.2	141.7	151
3:02	RETAIL TRADE	7.933	144.4	143.6	145.3	146.4	144.7	147
••	Food stores	1.530	138.5	139.4		137.8	134.9	141
	Department stores	1.160	150.8	145.8		165.6	160.3	158
	General stores	.232	120.9	119.7		123.8	121.9	126
	Variety stores	.300	155.7	151.2		148.2	143.2	141
	Motor vehicle dealers	.918	144.3	153.2		157.4	162.2	162
	Clothing stores	.503	129.8	128.5	127.0		126.3	127
	Shoe stores	.118	121.9	112.2	117.9	118.9	115.6	117
	Hardware stores	.164	127.1	127.2	125.3		127.2	128
	Furniture, television, radio and		12111	12,,,	123.3	13013	12,.2	120
• •	appliance stores	.336	136.1	132.9	136.2	133.8	133.3	149
	Drug stores	.341	163.5	161.0	156.6	164.6	165.0	166
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	141.9	141.9	1/12 2	143.2	143.4	143
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE		141.7	141.7	T-7-2- C	143.2	143.4	145
	INDUSTRIES	13.789	164.4	165.4	166.4	167.0	166.6	167
10:01	Education and related services	3,527	211.7	214.2	216.7		221.7	224
10:02	Health and welfare services	3,563	146.0	146.5	146.4		147.1	147
10:04	Motion picture and recreational services	.389	158.5	164.0		166.5	170.2	162
10:05	Services to business management	1.643	171.3	171.8		169.8	168.4	166
10:06	Personal services	3.623	128.9	128.7		129.1	127.2	128
875	Hotels, restaurants and taverns	2.326	132.7	133.0	132.8	133.7	130.0	131
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	124.7	125.4	126.5	126.5	127.5	127
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	158.2	156.5	157.7	156.7	156.1	157
1-6;7:04	Goods-producing industries	43.767	165.6	163.0		161.7	160.4	159
2-6;7:04	Goods-producing industries less Agriculture	39.210	169.9	166.1		163.7	163.2	163
7:01-03;8-11	Service-producing industries	56.233	150.0	149.7		151.8	151.1	152
(1)	Commercial industries		157.7	156.0		156.4	155.1	155
(1)	Commercial industries less Agriculture		159.4	157.1		157.0	156.2	157
(1)	Non-commercial industries		152.2	153.3	154.3	155.0	155.5	156
4;5;7:04	Index of Industrial Production		175.1	171.5		170.5	171.2	170
7,7,7,07	THEOR OF THEMSELTAT LEGENCETON SESSESSESSESSES	021001	21012	2.20	2127	2.000	41416	411

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Indexes of Real Domestic Product, without Seasonal Adjustment, by months.

#### (1961=100) Without seasonal adjustment Annual S.I.C. Industry or industy group 1969 1970 averages 1968 1969 July Apr. May June July REAL DOMESTIC PRODUCT ...... 145.4 152.8 145.5 150.3 156.3 156.9 155.4 150.9 AGRICULTURE ..... 133 5 145 2 40.8 83.5 154.3 113.5 27.3 42.7 2 FORESTRY ..... 132.6 138.9 143.1 143.9 115.0 113.4 147.4 152.8 FISHING AND TRAPPING ..... 116.0 104.7 189.8 61.8 52.1 105.6 105.3 205.5 MINES (including Milling), QUARRIES AND OIL 149.8 134.7 169.4 163.4 170.7 168.3 173.7 168.5 157.3 167.6 171.4 171.8 175.1 154.5 5:01-07;10-11; 18-20 NON-DURABLE MANUFACTURING ..... 143.9 152.0 145.9 151.0 153.7 157.1 159.1 146.6 5:08-09;12-17 188.0 193.1 189.9 171.3 194.5 164.3 CONSTRUCTION INDUSTRY ...... 118.1 132.6 139.0 172.0 150.5 159.3 ELECTRIC POWER, GAS AND WATER UTILITIES ... 174.4 TRANSPORTATION STORAGE AND COMMUNICATION 150.2 7.04 190.4 159.5 223.7 212.3 191.8 183.2 TRANSPORTATION, STORAGE AND COMMUNICATION 150.2 156.8 158.7 160.1 165.6 167.9 173.3 174.0 7.01 Transportation ..... 153.0 157.9 159.5 166.9 163.1 169.5 175.6 175.4 Air transport ..... 501;502 248.5 277.3 372.2 295.6 290.2 321.2 386.3 447.8 506 Railway transport ..... 156.1 155.6 165.2 174.9 171.8 171.2 153.9 161.8 508 Bus transport, interurban and rural ... 157.3 166.2 143.5 160.2 158.5 219.4 178.9 228.2 509 Urban transit systems ..... 110.4 108.4 99.1 105.5 106.1 98.3 93.1 Pipeline transport ..... 185.6 213.9 193.1 237.6 257.9 235.0 227.5 231.3 Storage ..... 107.6 113.8 108.8 129.6 114.4 141.5 154.1 Grain elevators ..... 101.2 105.6 524 129.2 100.1 105.4 124.9 139.9 157.0 7:03 Communication ..... 148.5 159.7 150.4 168.9 169.2 168.8 171.6 172.9 TRADE ..... 140.1 146.0 137.9 138.8 147.0 155.4 150.5 143.4 8:01 137.2 147.7 153.3 167.6 147.8 151.9 136.4 140.1 149.0 167.0 8:02 140.8 145.9 RETAIL TRADE ..... 138.4 133.5 143.2 148.0 149.6 140.7 137.3 138.1 127.4 140.0 137.8 137.4 Department stores ..... 141.0 152.3 134.6 127.6 148.7 153.0 137.7 General stores ...... 113.8 110.9 114.8 100.8 116.7 126.3 131.5 131.3 165.1 114.2 116.5 140.3 171 2 150.9 138.9 165.4 178.5 189.4 192.2 158.2 Motor vehicle dealers ..... 164 1 171 3 161.2 Clothing stores ...... 121.0 125.0 111.8 112.0 117.0 128.3 136.6 114.7 110.2 Shoe stores ..... 122.2 120.3 112.0 88.88 126.2 119.0 122.2 142.2 96.3 109.0 153.1 149.8 136.4 Furniture, television, radio and 153.0 114.5 134.5 129.8 130.7 140.8 appliance stores ...... 142.8 146.8 Drug stores ...... 155.6 161.9 154.7 150.5 157.5 163.7 160.0 153.0 9 FINANCE, INSURANCE AND REAL ESTATE 130.6 136.7 138.7 141.0 141.6 143.5 144.8 145.5 10 COMMUNITY, BUSINESS AND PERSONAL SERVICE 144.1 156.5 160.9 163.3 164.5 167.2 169.5 171.2 10.01 167.1 192.9 132.7 139.1 193.4 214.2 216.7 219.2 221.7 224.3 147.3 141.0 145.8 146.0 148.1 149.2 10:02 Health and welfare services ..... 172.8 186.0 10.04 Motion picture and recreational services 151.1 164.1 196.6 149.3 157.7 185.8 10:05 Services to business management ...... 155.6 169.6 174.5 169.2 171.3 170.5 171.8 171.6 134.8 125.1 124.6 128.9 132.8 135.3 10:06 Personal services ..... 123.4 127.2 Hotels, restaurants and taverns ...... 127.8 131.8 127.8 126.9 875 142.5 133.1 138.0 141.8 PUBLIC ADMINISTRATION AND DEFENCE ...... 120.1 122.3 123.2 123.7 126.7 131.2 132.7 11 127.3 SPECIAL INDUSTRY INDEXES: Real domestic product less agriculture .... 145.9 153.1 150.5 153.5 156.4 158.9 161.6 144.9 146.2 Goods-producing industries ...... 154.7 162.5 154.7 164.0 160.5 155.6 1-6:7:04 Goods-producing industries less Agriculture 157.0 157.1 164.5 163.0 165.1 165.9 170.5 158.3 2-6;7:04 145.9 146.9 150.3 154.0 155.3 154.6 7:01-03:8-11 Service-producing industries ..... 138.1 145.2 Commercial industries ..... 150.1 155.0 149.3 147.1 154.2 144.9 (1) Commercial industries less Agriculture .... 147.9 154.8 150.9 153.9 157.1 159.7 162.2 155.4 148.5 151.4 152.4 155.2 158.0 159.8 157.9

154.5

Index of Industrial Production ........... 159.8 167.9

4;5;7:04

175.6

172.8 174.0 173.5

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations nizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product, by quarters (1961=100)

			S	easonall	ly adjus	sted		
S.I.C.	Industry or industry group	1961 percentage		196	9.		19	70
		weights	I	II	III	IV	I	II
	REAL DOMESTIC PRODUCT	100.000	152.0	151.8	152.0	155.0	156.2	156.0
1	AGRICULTURE	4.557	147.0	149.5	139.8	146.7	131.0	138.2
2	FORESTRY	1.257	135.2	144.3	133.1	146.2	153.0	134.0
3	FISHING AND TRAPPING	.262	117.6	109.6	103.2	108.3	104.7	85.5
4	MINES (including Milling), QUARRIES AND OIL							
	WELLS	4,298	159.4	148.5	138.0	153.5	171.8	167.1
4:01	Metal mines	2.463	147.0	129.2		125.1	150.3	149.5
4:02	Mineral fuels	1.030	176.2	171.2	180.3	192.1	206.5	192.3
4:03	Non-metal mines except coal mines	.385	208.5	214.0	223.2	240.6	251.0	241.7
5	MANUFACTURING	24.741	168.1	168.8	167.8	169.3	169.8	168.3
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.6	150.7	153.0	153.7	154.1	154.3
5:01	Foods and havenages	3.547	144.2	141.7	144.0	1/2 0	147.9	146.5
5:02	Foods and beverages  Tobacco products industries	.233	123.1		119.5		118.7	131.1
5:03	Rubber industries	.411	148.9	156.9		157.6	156.6	159.9
5:04	Leather industries	.293	112.9	111.6			97.6	98.1
5:05	Textile industries	.904	186.8	192.2	182.5	176.8	183.4	185.8
5:06	Knitting mills	.218	141.3	142.6	141.5	140.0	141.6	135.9
5.07	Clothing industries	.854	121.8	122.9	121.5	121.7	121.5	120.7
5:10	Paper and allied industries	2.675	148.8		153.4		153.9	149.9
5:11	Printing, publishing and allied industries	1.353	140.9			148.3	140.5	147.1
5:18	Petroleum and coal products industries	.583 1.682	149.9			153.1	156.6	158.6
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	.855	171.0 172.8	178.4	174.3 183.0	173.5 191.4	175.9 188.9	179.0
5:08-09;12-17	DURABLE MANUFACTURING	11.133	189.6	190.9	185.9	188.3	189.1	185.5
5:08	Wood industries	1,117	145.6	151 0	141.3	148.5	147.0	132.6
5:09	Furniture and fixture industries	.448	159.6	161.2	162.8	163.1	156.8	147.7
5:12	Primary metal industries	2.256	162.3	165.4	137.5	146.3	169.7	164.8
5:13	Metal fabricating industries (except machinery and transportation equipment		102.5	10344	13713	14015	107.	10440
	industries)	1.857	170.5	170.6	168.5	170.1	169.2	169.1
5:14	Machinery industries (except electrical							
C 10	machinery)	.995	210.7		216.5	220.8	222.0	218.6
5:15 5:16	Transportation equipment industries  Electrical products industries	2.001 1.572	266.4 206.5	259.8 213.0	269.4	267.3 210.5	251.7 207.8	256.9
5:17	Non-metallic mineral products industries	.887	142.2	143.3	143.7	141.8	138.5	131.1
6	CONSTRUCTION INDUSTRY	5.840	155.3	153.7	154.4	152.5	146.5	138.4
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	185.0	187.1	192.9	196.6	203.0	204.8
572	Electric power	2.270	184.0	187.1	190.8	195.2	202.8	204.2
574	Gas distribution	.336	228.3	224.1	246.8	247.8	248.8	254.1
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	157.7	150.5	153.4	160.2	165.2	164.0
7:01	Transportation	7.039	160.0	150.2	153.6	160.4	166.3	163.2
501;502	Air Transport	.423	294.6	230.9	287.8		310.1	332.7
506	Railway transport	2.969	157.4	148.9	143.3	154.8	164.5	157.7
508	Bus transport, interurban and rural	.097	169.9	165.9	159.2	174.1	177.5	170.7
515	Urban transit systems	.348 .475	114.8	105.2	105.3	108.2	103.5	103.0
223	Pipeline transport	.473	203.0	195.0	218.7	238.4	252.6	240.8
				770 6				
7:02	Storage	.363	110.8	113.6	117.8	113.8	120.2	124 1
7:02 524	Storage Grain elevators	.363	110.8	105.0	117.8 111.3	113.8 104.8	120.2 112.8	124.1 117.1

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product by quarters - Concluded (1961=100)

			Se	asonally	y adjust	ted		
S.I.C.	Industry or industry group	1961 percentage		196	9		19	70
		weights	I	II	III	IV	I	II
3	TRADE	12.721	144.3	144.8	147.5	147.2	145.8	147.
3:01	WHOLESALE TRADE	4.788	141.8	144.7	149.4	148.6	146.8	151.
••	Wholesale Merchants	3,449	138.8	140.5	145.6	144.7	141.2	145.
3:02	RETAIL TRADE	7.933	145.8	144.9	146.3	146.4	145.2	145.
	Food stores	1.530	132.0	132.6	132.9	134.9	138.6	137.
	Department stores	1.160	150.7	153.3	150.8	153.7	151.0	161.3
••	General stores	.232	112.6 177.2	109.7	110.6	110.9	119.2	122.
• •	Variety stores	.918	171.5	165.4	167.0 179.1	172.2	158.3 151.8	141.
	Clothing stores	.503	124.3	125.5	123.3	125.6	128.7	127.
• •	Shoe stores	.118	117.6	120.2	119.3	123.5	116.9	117.
••	Hardware stores	.164	133.3	131.4	132.0	131.0	128.6	129.
• •	Furniture, television, radio and appliance stores	.336	144.6	145.6	151.1	146.4	137.8	134.
••	Drug stores	.341	159.8	158.9	161.5	166.3	164.0	162.
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	133.9	135.9	137.4	139.6	141.6	143.
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE	12 790	150.0	15/ /	157.0	161 /	16/ /	166
	INDUSTRIES	13.789	152.0	154.0	157.8	161.4	164.4	166.
10:01	Education and related services	3.527	182.9	188.9	195.9	203.8	211.7	219.
10:02	Health and welfare services	3,563	136.6	138.3			146.1	146.
10:04	Motion picture and recreational services		158.3	163.0		162.0	160.7	166.
10:05 10:06	Services to business management Personal services		167.4 125.5	126.5	170.5	129.2	171.9 128.3	170.
875	Hotels, restaurants and taverns		129.7			134.3	132.1	132.
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	121.8	122.2	122.4	122.8	125.0	126.
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	152.2	151.9	152.6	155.4	157.4	156.
1-6;7:04	Goods-producing industries	43.767	163.2	162.9	160.4	163.9	164.1	161.
2-6;7:04	Goods-producing industries less Agriculture		165.1		162.8		168.0	164.
7:01-03;8-11	Service-producing industries		143.3		145.5		150.0	151.
(1)	Commercial industries		153.9 154.3		153.2 153.9		156.9	156.
(1)	Non-commercial industries		141.7		145.7		152.3	155.
4;5;7:04	Index of Industrial Production	31.851	168.4	167.7	166.0	169.5	173.0	171

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters (1961=100)

				Without	season	al adju	stment		
S.I.C.	Industry or industry group	Ann			196	9		19	70
		1968	1969	I	II	III	IV	I	II
							454.4	1/0.0	156.2
	REAL DOMESTIC PRODUCT		152.8	143.0		162.8		148.2	
1	AGRICULTURE		145.2	66.5	86.8	352.3	75.1	67.0	98.3
2	FORESTRY			126.2		152.1	143.6	144.1	125.3
3	FISHING AND TRAPPING	116.0	104.7	65.3	117.5	152.3	83.7	58.7	87.7
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	154.7	150.4	138.2	155.9	167.6	169.3
4:01	Metal mines	142.6	126.7	139.9	133.8	105.8	127.4	143.3	155.0
4:02 4:03	Mineral fuels  Non-metal mines except coal mines	164.3 196.1	180.0 221.6	185.1 199.8	164.7 220.1	177.9 217.9	192.3 248.6	216.5 240.5	184.9 246.5
5	MANUFACTURING	159.4	168.5	164.7	173.0	164.9	171.4	166.2	172.8
5:01-07;10-11;						450.6		7/0 5	356
18-20	NON-DURABLE MANUFACTURING	143.9	152.0	146.1	153.1	153.6	155.2	149.5	156.6
5:01	Foods and beverages		143.4	125.0	144.7		144.6	128.4	149.2
5:02 5:03	Tobacco products industries	119.1	121.7 153.7	127.9 154.1	128.6 159.0	107.6		123.3 162.1	140.7
5:04	Leather industries		108.6	120.4		100.9		103.8	99.0
5:05	Textile industries		184.6	186.4		175.3		182.8	188.5
5:06	Knitting mills	136.7	141.3	139.3		142.6		139.7	134.8
5:07	Clothing industries	122.4	122.0	124.0	120.7			123.7	118.6
5:10 5:11	Paper and allied industries Printing, publishing and allied indus-	136.7	152.0	148.3	151.2	150.7	157.8	153.6	151.9
	tries	138.0	144.8	139.1	146.8	142.5	151.0	138.6	152.0
5:18	Petroleum and coal products industries		149.0	152.9	132.2		154.6	159.7	149.8
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	165.2 161.8	172.3 181.5	174.1 169.2	178.1 177.3	164.9 185.0	172.3 194.4	179.4 185.0	186.2
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	187.4	197.5	178.7	191.1	186.7	192.5
5:08	Wood industries	143.9	146.6	145.0	156.5	146.0	138.8	145.4	139.0
5:09	Furniture and fixture industries		161.7	154.8	157.9	166.1		152.0	144.
5:12	Primary metal industries	153.0	152.9	164.1		131.2		171.7	171.5
5:13	Metal fabricating industries (except machinery and transportation equipment								
5.14	industries)	162.9	169.9	166.0	172.3	170.7	170.6	164.6	170.
5:14	Machinery industries (except electrical machinery)	198.7	215.5	211.4	214.5	214.9	221.1	222.6	219.0
5:15	Transportation equipment industries			269.1	284.4		280.9	252.8	283.9
5:16	Electrical products industries		210.6	204.1	210.0	208.1	220.1	205.7	199.0
5:17	Non-metallic mineral products industries	139.1	142.8	119.7	148.5	158.8	144.1	116.9	135.9
6	CONSTRUCTION INDUSTRY	149.7	153.9	124.8	155.6	178.9	156.4	117.1	140.7
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	214.9	179.2	164.0	203.5	235.8	195.8
572 574	Electric power	173.6 211.4	189.3 236.7	200.5 366.7	180.9 200.1	173.6 121.5	202.2 258.6	221.4 398.2	197.5 224.3
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	150.0	155.0	159.6	162.5	157.5	168.9
7:01	Transportation	153.0	157.9	150.0	157.3	162.9	161.6	156.3	170.
501;502	Air transport	248.5	277.3	253.3	234.2	368.3	253.5	266.8	332.6
506	Railway transport	156.1		153.7	163.2	146.1	159.4	160.9	172.6
508	Bus transport, interurban and rural	157.3	166.2	136.9	161.0	214.1		143.1	165.8
509 515	Urban transit systems	110.4	108.4	117.0	104.8		110.3	105.4	102.5
313	Pipeline transport	185.6	213.9	214.9	189.4	208.7	242.7	263.8	233.4
7:02	Storage	107.6	113.8	100.2	114 5	120.6	119 7	109.4	128.
524	Grain elevators	101.2		90.7	106.7		111.8	100.8	123.4

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters - Concluded
(1961=100)

				Without	season	al adju	stment		
S.I.C.	Industry or industry group		ual		196	9		19	70
		1968	1969	I	II	III	IV	I	II
	TRADE	140.1	146.0	132.0	148.0	142.1	161.8	133.8	151.
:01	WHOLESALE TRADE	138.9	146.1	135.5	150.1	146.4	152.2	141.3	157.
••	Wholesale Merchants	135.9	142.3	128.1	149.2	146.3	145.5	131.6	155.
:02	RETAIL TRADE	140.8	145.9	129.9	146.7	139.5	167.6	129.3	147.
	Food stores	128.2	133.1	128.2	134.1	129.3	140.9	134.7	138.
	Department stores		152.3	119.1	143.6	143.0	203.5	119.0	151.
• •	General stores		110.9 171.2	92.9 121.5	111.9 159.9	114.2	124.5 242.5	98.7 106.3	124.
	Motor vehicle dealers	164.1	171.3	164.4	198.2	157.1	165.6	144.8	186.
••	Clothing stores	121.0	125.0 120.3	104.7 88.7	125.1 125.7	112.6 115.7	157.7 151.1	108.2 87.9	127.
••	Hardware stores	132.5	131.8	98.7	139.2	139.2	150.4	95.1	137.
••	Furniture, television, radio and appliance	162 0	146 0	120 0	1/0 6	147.0	160 0	100 7	131.
	Drug stores		146.8 161.9	128.9 157.7	142.6 154.7	147.3 155.9	168.2 179.4	122.7 161.8	157.
	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	132.5	136.2	138.8	139.2	140.1	143.
0	COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES	144.1	156.5	149.6	155.0	161.0	160.2	161.9	167.
0:01	Education and related services Health and welfare services			182.9 136.0		195.9 140.2		211.7 145.4	219. 147.
0:04	Motion picture and recreational services	151.1	164.1	144.5		188.0		146.9	172
0:05 0:06	Services to business management Personal services			164.4		174.4 134.1		169.0	171.
75	Hotels, restaurants and taverns			121.0 123.0	131.5		130.4	123.4	128. 132
1	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	119.3	122.6	126.2	121.1	122.4	127.
	SPECIAL INDUSTRY INDEXES:								
	Real domestic product less agriculture	145.9	153.1	146.7	153.9	153.8	158.2	152.1	158.
-6;7:04	Goods-producing industries	154.7	162.5	149.7	158.4	183.2	158.6	152.7	160.
-6;7:04	Goods-producing industries less Agriculture			159.3		163.5		162.6	167.
:01-03;8-11	Service-producing industries		145.2	137.9		147.0		144.7	153.
(1)	Commercial industries	147.1	154.2	143.7	152.1	165.5	155.7	147.8	156.
(1)	Commercial industries less Agriculture	147.9	154.8	148.1	155.9	154.8	160.3	152.4	159.
(1)	Non-commercial industries	135.9	144.8	139.7	143.8	148.4	147.5	150.3	155.
;5;7:04	Index of Industrial Production	159.8	167.9	167.8	170.5	161.2	172.1	172.5	174

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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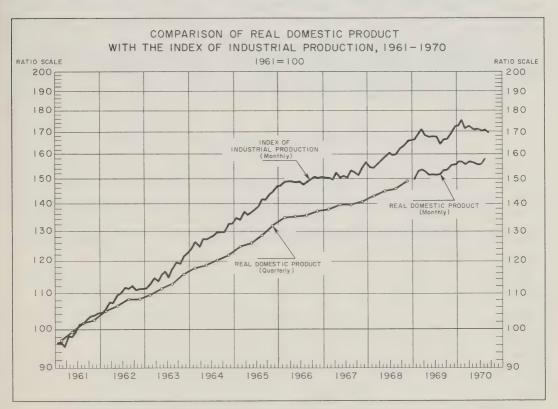
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System of National Accounts Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

SEPTEMBER 1970

The seasonally adjusted index of industrial production decreased by 0.9 per cent in September. Real Domestic Product (seasonally adjusted) increased by 1.3 per cent in August.



Indexes of Real Domestic Product for September will appear in the October issue. These data will appear earlier in the D.B.S. Daily.

> National Output and Productivity Division Industrial Output Section

#### Index of Industrial Production - September 1970

The seasonally adjusted Index of Industrial Production fell to 169.4, a decline of 0.9 percent from the revised August level of 170.9. All of the decrease originated in manufacturing where durables fell sharply.

Most of the durables drop was due to the largely strike caused 16 percent decline in transportation equipment where production of motor vehicles and of parts and accessories fell by 27 and 4 percent respectively. With the continuation of the strike further declines are expected in October.

The General Motors strike also affected other durables components with lay-offs due to it reported in wood products, steel pipe and tube mills, metal stamping, pressing, and coating, wire and wire products, and communications equipment. These effects were generally small, (in the case of wire and of pipe and tube mills they were more than offset by other factors), but they are expected to be larger and more pervasive in October.

Elsewhere in durables, the primary metal industries rose by 3 percent despite the effects of the automotive strike. The major impetuses were provided by pipe and tube mills, which recorded their second consecutive sharp increase due to increased exports to the United States, and by iron and steel mills. Although showing a fractional increase from August output of wood products continued to run considerably below year ago levels. Industry spokesmen have attributed this to depressed prices for both lumber and plywood caused by a general slackness in house construction in both Canada and the United States. An additional cutback in plywood production in the October Index is expected due to reported layoffs in British Columbia.

Non-durable manufacturing rose fractionally in September, largely due to strike recoveries in the paper and allied industries and to gains in petroleum refining and clothing. The gain in clothing is in contrast to the movements in the textiles industries where all components, (except synthetic, which rose fractionally), registered declines.

Mining rose by 1.6 percent as the mineral fuels advance (largely due to increased exports) and the non-metal increase more than offset the metals decline. In utilities both components advanced.

#### 3rd Quarter, 1970

The seasonally adjusted Index of Industrial Production fell by 0.8 percent in the third quarter. This decline followed upon a 0.9 percent decrease in the second quarter. The increases of 2.1 percent in each of the preceding quarters were largely attributable to strike recoveries. Movements in the latest two quarters were closely in line with those of the United States. In both cases a slump in manufacturing output has been the cause of the decline in the past two quarters. In both cases a major factor in the latest quarterly decline has been strikes in the automotive industry.

A comparison of Canadian and American movements for the immediate past by principal components is shown in table 1.

TABLE 1. Comparison between Canada and United States of Seasonally Adjusted Indexes

per cent change

		19	68			19	69			19	70
	1	2	3	4	1	2	3	4	1	2	3
Index of Industrial Production											
Canada United States											
Mining											
Canada United States									+ 11.9 + 1.0		
Manufacturing											
Canada United States											
Non-durable											
Canada United States									+ 0.3 + 0.1		
Durable											
Canada United States									+ 0.4		
Utilities											
Canada									+ 3.3 + 1.9		

#### First Nine Months, 1970

Table 2 compares the first nine months of 1970 to the first nine months of 1969 and gives comparable movements for the preceding two years. The large increase in mining in the most recent period is due to a recovery from a strike depressed 1969 level and to near record exports of oil and natural gas.

While both durables and non-durables contributed to the decline durables showed the greatest drop. The major factor was a 6 percent decline in transportation equipment output.

TABLE 2. Percent Change 9 Months/9 Months and Year/Year

(9 Months data is seasonally adjusted)

	9 Months '67 9 Months '66	12 Months '67 12 Months '66	9 Months '68 9 Months '67	12 Months '68 12 Months '67	9 Months '69 9 Months '68	12 Months '69 12 Months '68	9 Months '70 9 Months '69
Index of Industrial Production	+ 1.8	+ 1.9	+ 4.6	+ 5.3	+ 5.9	+ 5.1	+ 2.4
Mining	+ 6.0	+ 6.4	+ 5.6	+ 5.2	- 2.3	- 1.9	+ 15.3
Manufacturing	+ 0.3	+ 0.3	+ 4.0	+ 5.1	+ 6.9	+ 5.7	- 0.3
Non-durables	+ 1.3	+ 1.3	+ 3.9	+ 4.6	+ 6.2	+ 5.6	+ 1.3
Durables	- 0.6	- 0.6	+ 4.2	+ 5.6	+ 7.6	+ 5.8	- 1.9
Utilities	+ 9.6	+ 9.1	+ 7.6	+ 8.1	+ 9.1	+ 9.2	+ 8.8

### NOTES TO USERS

1. For a continuous record of the Index of Industrial Production, please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1970 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the years 1968 and 1969, (published with April 1970 issue); and current issues for the year 1970.

2. The figures in Tables 1 and 2 may not reconcile with those on the Index of Industrial production in Tables 3, 4, 5 and 6 because of small revisions to earlier months which have not been incorporated in the latter Tables.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

		1961 -		Se	asonally	adjusted	d	
S.I.C.	Industry or industry group	percentage			1970	0		
		weights -	Apr.	May	June	July	Aug.	Sept.
	INDEX OF INDUSTRIAL PRODUCTION	.31.851	172.4	170.5	171.2	170.0	170.9	169.4
	102001201 10100111111111111111111111111	,527.032	2,00	2,015	,	2,000	-/	
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	164.2	166.6	170.8	173.4	174.6	177.4
4:01	Metal mines	2.463	145.9	149.0	153.9	159.4	160.4	158.1
051;052 058 053-057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	.325 .309 1.829	47.0 338.3 130.9	51.0 349.1 132.5	50.3 336.2 141.5	48.4 347.0 147.4	44.9 359.7 147.2	43.8 339.4 147.8
4:02	Mineral fuels	1.030	182.6	190.8	203.5	202.3	200.4	213.5
061 064	Coal mines Crude petroleum and natural gas	.152 .878	128.5 191.9	139.1 199.8	155.9 211.7	158.9 209.8	171.5 205.4	165.1 221.9
4:03 071	Non-metal mines except coal mines	.385		248.3 157.7	218.8 143.4	218.2 150.2		236.5 163.5
5	MANUFACTURING	24.741	170.0	167.5	167.4	165.4	166.3	163.5
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	154.8	155.0	152.4	152.0	151.7	151.9
5:01	Foods and beverages	3.547	148.4	147.2	144.1	145.7	149.8	148.1
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	.546 .524 .211 .517		142.4 147.2 151.8 106.1 169.6	140.7 134.1 144.5 106.1 162.7	153.0 135.5 145.4 101.6 160.2	144.7 139.9 145.5 103.3 166.8	150.8 140.2 138.8 104.1 160.7
141-147 141 143 145	Beverage manufacturers Soft drink manufacturers Distilleries Breweries	.820 .234 .264 .298			171.1 183.5 192.4 141.7	172.4 205.5 183.1 137.6		180.2 211.8 191.9 145.2
5:02	Tobacco products industries	.233	125.4	141.2	126.9	114.2	129.4	139.4
5:03	Rubber industries	.411	142.6	170.1	167.1	176.3	160.9	158.6
5:04 174	Leather industries	.293 .195	98.5 98.3	96.9 96.4	99.0 99.2	100.8 98.5	103.7 101.9	100.2 98.7
5:05	Textile industries	. 904	188.6	182.6	183.8	175.5	176.4	173.5
183 201	Cotton yarn and cloth mills	.211	105.2 273.7	105.6 260.0	99.9 261.8	102.7 250.8	101.3 253.1	96.0 254.0
5:06	Knitting mills	.218	136.2	138.1	133.2	129.2	133.7	129.3
5:07	Clothing industries	. 854	118.1	121.4	123.1	117.3	118.0	121.9
5:10	Paper and allied industries	2.675	153.6	150.5	145.5	144.4	135.1	138.8
271 273;274	Pulp and paper mills	2.170 .453		150.3 153.6	144.7 150.5	143.9 147.6		136.2
5:11	Printing, publishing and allied industries	1.353		147.3	149.5	151.4		147.3
5:18	Petroleum and coal products industries	.583		166.9	156.7	154.3		165.5

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded (1961=100)

		1961		Se	easonally	adjuste	d	
S.I.C.	Industry or industry group	percentage weights			19	70		
		werghts	Apr.	May	June	July	Aug.	Sept
	NON-DURABLE MANUFACTURING - Concluded:							
:19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682		175.7	173.3	176.1	176.7	175.
75 76	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215 .150		223.9	212.4	253.8 120.9	120.8	119.
78	compounds Manufacturers of industrial chemicals	.148		151.3 189.7	131.4 190.4	124.8 186.7	150.5 185.1	
:20	Miscellaneous manufacturing industries	.855	186.9	190.4	188.6	186.0	192.1	192
:08-09;12-17	DURABLE MANUFACTURING	11.133	188.6	182.8	185.8	181.7	184.1	177
:08	Wood industries	1.117	140.8	127.6	129.5	133.3	134.8	135
51	Sawmills and planing mills	. 678	149.4	132.9	135.3	140.7	144.0	
52	Veneer and plywood mills	.153		130.7	129.4	139.5	137.4	
:09	Furniture and fixture industries	. 448	147.6	148.6	147.5	146.5	149.2	145
:12	Primary metal industries	2.256	165.8	159.4	169.2	158.0	162.6	
91	Iron and steel mills	1.007	182.6	171.8 149.7 126.0	190.8	181.6	190.5	
92	Steel pipe and tube mills	.126	189.4	149.7	156.9	142.5	206.9	
94 95	Iron foundries	.136	122.9	126.0	107.7	106.4	117.1	
	Smelting and refining	.786	140.4	141.4	146.0	132.2	119.0	120
:13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857		169.1	168.8	163.2	168.0	
01 02	Boiler and plate works	.078		182.3 183.0	183.6 191.7	173.2 177.9	172.0 191.4	
03	Ornamental and architectural metal industry	.168	150.4	150.6	144.9	141.1	145.6	148
04	Metal stamping, pressing and coating industry	.458	173.9	166.7	174.1	166.6	172.9	168
05	Wire and wire products manufacturers	.250		168.8	149.9	154.5	151.0	163
06	Hardware, tool and cutlery manufacturers	.165		194.4	190.8	184.9	188.8	
:14	Machinery industries (except electrical							
	machinery)	. 995	222.1	213.7	218.9	214.5	218.8	21
:15	Transportation equipment industries	2.001	260.3	256.3	259.0	253.7	251.7	21:
21 23;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	128.7	125.3	119.8	109.0	108.6	10
325	manufacturers	.788	375.6	364.6	366.3	362.5	349.3	25
	manufacturers	.397	229.8		255.2	236.8	257.0	
26 27	Railroad rolling stock industry Shipbuilding and repair	.076 .225	260.3 152.4		235.5 151.4	255.5 165.9	288.8 146.1	
5:16 332	Electrical products industries	1.572	208.2	199.5	197.2	196.1	199.9	190
334	tric and non-electric)	.187	179.2	146.0	148.2	165.1	155.0	14
135	television receivers	.132	232.1	220.4	205.2	179.0	225.4	
336	Manufacturers of electrical industrial		267.9		260.2	263.9	265.4	
	equipment	.305		185.6	182.8	183.6	176.1	
5:17	Non-metallic mineral products industries	.887		127.6	131.1	134.4	133.2	
341	Cement manufacturers	.171	122.2		107.8	124.6	121.0	
148 156	Ready-mix concrete manufacturers Class and glass products manufacturers	.079 .168	144.3 173.3		156.5 167.5	164.3 169.2	162.2 168.7	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	206.4		205.0	206.1	205.9	
572	Electric power	2.270		202.0	205.2	206.2	205.1	

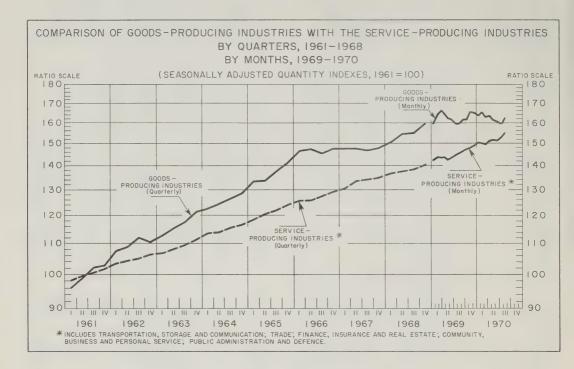
TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

			nual	W:	ithout s	easona	l adju	stment	
S.I.C.	Industry or industry group	ave	rages	1969			1970		
		1968	1969	Sept.	May	June	July	Aug.	Sept.
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	169.7	173.5	175.6	157.6	164.5	173.0
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	152.7	149.8	145.8	170.7	173.9	168.5	171.2	179.9
4:01	Metal mines	142.6	126.7	113.1	158.2	160.2	157.1	153.1	160.0
051;052 058	Placer gold and gold quartz mines	58.8 311.4	52.4 267.7	52.5 326.1	51.3 382.3		46.3		
053-057;059	Iron mines Miscellaneous metal mines, n.e.s	129.0	116.1	87.8	139.3		367.8 141.1		
4:02	Mineral fuels	164.3	180.0	182.3	181.5	196.2	197.5	199.1	210.3
061 064	Coal mines Crude petroleum and natural gas	96.6 176.1	93.3 <b>195.0</b>	94.4 197.5	132.7 190.0		129.7		
4:03	Non-metal mines except coal mines	196.1	221.6	241.8	254.1		180.6		
071	Asbestos mines	124.9	138.0	149.2		150.1			
5	MANUFACTURING	159.4	168.5	173.8	171.8	175.0	154.2	162.2	170.8
5:01-07;10-11;									
18-20	NON-DURABLE MANUFACTURING	143.9	152.0	159.3	157.1	158.5	145.8	154.6	159.5
5:01	Foods and beverages	139.8	143.4	164.8	148.1	159.7	154.8	172.5	167.0
101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	138.2 137.0 125.7 106.8 153.0	136.3 141.0 130.1 106.2 159.7	148.7 159.0 134.8 108.6 168.8	106.3		105.3	166.9 142.6 106.5	154.6 140.0 106.8
141-147	Beverage manufacturers	155.4	168.9	198.4		202.6			
141 143	Soft drink manufacturers Distilleries	169.4 175.9	188.1 193.9	208.3 253.4	197.3 173.6		245.1 102.0		
145	Breweries	125.2	131.3	138.0	152.6		169.2		
5:02	Tobacco products industries	119.1	121.7	129.9	143.1	143.4	78.9	124.5	146.3
5:03	Rubber industries	137.3	153.7	159.8	160.4	171.7	135.2	121.1	171.7
5:04 174	Leather industries	113.0 115.2	108.6 109.1	106.5 109.1	96.2 93.7		74.7		
5:05	Textile industries	175.0	184.6	186.3	186.6	187.9	150.9	173.5	179.3
183 201	Cotton yarn and cloth mills	103.7 241.0	109.1 258.5	107.1 260.2	110.5 259.0		216.4		
5:06	Knitting mills	136.7	141.3	141.9	136.3	132.7	127.4	137.3	130.8
5:07	Clothing industries	122.4	122.0	123.6	119.3	120.0	110.6	123.3	123.
5:10	Paper and allied industries	136.7	152.0	151.6	154.8	147.7	138.3	136.0	136.4
271	Pulp and paper mills	135.1	152.0	149.6	155.3	146.0	136.8	132.1	131.4
273;274	Paper box and bag manufacturers and other paper converters	142.4	151.6	157.3	153.1	152.6	145.8	151.1	154.8
5:11	Printing, publishing and allied industries	138.0	144.8	151.1	154.0	153.1	139.4	141.7	144.9
5:18	Petroleum and coal products industries	143.2	149.0	147.5	149.5	158.4	161.1	166.2	162.0

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

			nual	W1	thout s	easona	. adju	stment	
S.I.C.	Industry or industry group	ave	rages	1969			1970		
		1968	1969	Sept.	May	June	July	Aug.	Sept
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	172.3	171.4		178.3			174.0
0.75	medicines	195.7	204.1	217.7	219.2		233.5		101
375 376	Paint and varnish manufacturers Manufacturers of soap and cleaning	126.6	130.0	129.6		155.7 135.7			
378	compounds Manufacturers of industrial chemicals	180.9	189.1	184.2	201.3	192.0	164.3	159.2	185.
5:20	Miscellaneous manufacturing industries	161.8	181.5	194.4	189.1	188.8	181.7	195.9	198.
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	191.6	189.9	195.2	164.4	171.5	184.
5:08	Wood industries	143.9	146.6	151.8	132.3	138.5	132.1	141.4	143.
251	Sawmills and planing mills	151.7	154.5	161.0	139.1			151.9	
252	Veneer and plywood mills	154.7	155.7	154.8	137.9			137.0	
5:09	Furniture and fixture industries	152.9	161.7	171.3	143.9	146.5	142.1	154.1	152.
5:12	Primary metal industries	153.0	152.9	116.7		174.2			
291	Iron and steel mills	169.7	166.6	101.8		198.6			
292	Steel pipe and tube mills	174.4	159.0	117.5	167.7			185.6	
294	Iron foundries	139.4	139.9	146.8		105.1			
295	Smelting and refining	123.7	125.0	108.3	144.1	145.9	127.7	115.1	119.
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	169.9	172.1		173.5			
301	Boiler and plate works	171.8	177.1	183.0		180.1			
302 303	Fabricated structural metal industry Ornamental and architectural metal	152.7	169.0	184.0		194.5			
304	industry Metal stamping, pressing and coating	143.5	149.4	162.9		148.4			
305	industry	171.9 165.4	179.6 159.9	187.0 121.1		179.7 167.5			
306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	181.6	195.2	201.6		191.6			
5:14	Machinery industries (except electrical								
	machinery)	198.7	215.5	218.3	213.3	219.5	211.4	213.1	217.
5:15	Transportation equipment industries	243.1	265.7	293.9	285.4	289.3	184.7	179.9	227.
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	142.4	136.6	146.4	121.3			106.8	
325	manufacturers	322.4	369.2	420.6	440.8	445.4	199.4	167.7	282.
	manufacturers	242.9	253.4	268.4		251.4			
326 327	Railroad rolling stock industry Shipbuilding and repair	249.0 164.0	265.3 170.4	291.3 167.5		234.6 157.4			
5:16	Electrical products industries	192.0	210.6	226.5	195.7	197.3	175.3	198.4	207.
332	Manufacturers of major appliances (electric and non-electric)	182.9	199.2	240.6	143.0	158.1	104.8	149.4	168.
334	Manufacturers of household radio and television receivers	230.4	271.1	333.1	196.4			229.2	
335	Communications equipment manufacturers	238.4	260.4	268.9	263.1	260.2	248.9	261.9	265.
336	Manufacturers of electrical industrial equipment	175.2	185.7	193.5	183.4	184.8	181.9	175.2	175.
5: 17	Non-motallic minoral andusts industria	139.1	142.8	160.4	133 0	1/17 /	1/15 0	1/10 /	150
5: 17 341	Non-metallic mineral products industries  Cement manufacturers	121.2	121.9	149.6		147.4			
348	Ready-mix concrete manufacturers	173.4	171.3	218.8		197.2			
356	Glass and glass products manufacturers	173.4	174.0	185.6		176.0			
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	170.5	191.8	183.1	171.6	174.4	182.
572	Electric power	173.6	189:3	179.5	195.5	192.0	183.3	186.5	192

#### REAL DOMESTIC PRODUCT



### Real Domestic Product, August 1970

The seasonally adjusted index of real domestic product rose strongly in August (1.3%) based on advances in both the goods-producing and the service-producing industries. Output in the goods-producing industries reversed the downward movement of the previous three months, but was still lower than in the first quarter. The service-producing industries, however, had been increasing their output all year.

Aggregate production, not seasonally adjusted, in the first eight months of this year was 3.7% more than in the same period last year. Considerably less time was lost to strikes and lockouts in August than in July, but the cumulative January-through-August loss was slightly larger than in 1969.

Almost all of the advance in RDP came from sharp increases in trade and construction, and, to a lesser degree, from agriculture and fishing. The increase in fishing was due mainly to larger salmon catches in the west. Output figures of the remaining industry divisions, including manufacturing, remained close to their July levels.

Wholesale sales advanced sharply, while retail sales declined. Most of the components of the wholesale trade increased, with grain sales the predominant factor. (For several months the marketing, storage, transportation and export of grain, particularly wheat and barley, had been a major source of industrial activity. This activity accelerated in August.) On the other hand, most retail sales decreased, returning the aggregate retail sales index to approximately the average level that had prevailed since January.

In the construction industry, the recovery that began in July accelerated during August, bringing output back to its average level of 1969. This new strength originated mainly in residential construction, but was supported in August by non-residential building and engineering construction. The residential component gained because of a large increase in the construction of multiple housing units in August, and because of a somewhat smaller one in the building of single units. The entire construction industry was influenced by markedly fewer strikes in August than in July.

TABLE 3. Seasonally Adjusted Indexes of Real Domestic Product, by months, (1961=100)

				Seasonal	lly Adju	sted		
S.I.C.	Industry or industry group	1961			19	70		
		percentage weights	Mar.	Apr.	May	June	July	Aug.
	REAL DOMESTIC PRODUCT	100.000	155.5	156.6	156.2	155.2	156.0	158.0
	AGRICULTURE	4.557	136.6	133.2	145.1	136.3	123.6	131.6
	FORESTRY	1.257	150.5		129.8	119.8	132.2	131.9
	FISHING AND TRAPPING	.262	99.7	92.4	90.0	85.2	101.8	120.7
	WELLS	4.298	170.6		166.6	170.8	171.6	174.0
:01-07;10-11;	MANUFACTURING	24.741	168.1	170.0	167.5	167.4	165.1	165.4
18-20 5:08-09;12-17	NON-DURABLE MANUFACTURING DURABLE MANUFACTURING	13.608 11.133	152.8 186.7	154.8 188.6	155.0 182.8	152.4 185.8	151.8 181.4	151.2
,	CONSTRUCTION INDUSTRY	5.840	143.0	145.4	137.1	133.4	142.5	154.3
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	203.0	206.4		205.0	206.3	205.9
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	163.4	164.2	163.6	163.8	166.3	166.3
7:01	Transportation	7.039	163.8	163.9	162.3	163.0	164.7	163.4
501;502	Air Transport	.423	325.6	324.6		335.4	347.9	342.
06	Railway transport	2.969	157.5	161.1	156.4	155.6	156.3	157.
08	Bus transport, interurban and rural	.097	174.4	175.9		166.2	163.6	163. 97.
09 15	Urban transit systems	.348 .475	102.7	107.6 236.3	98.3 234.9	103.1 251.3	98.8 246.6	249.
:02	Pipeline transport	.363	249.0 122.9	121.5	125.3	125.5	135.5	138.
24	Grain elevators	.273	116.2	113.5	118.0	119.9	133.4	137.
:03	Communication	2.583	168.2	171.0	172.4	171.4	175.0	177.
	MDAD T	12.721	144.1	1/7 5	149.7	145.7	152.0	158.
:01	TRADE	4.788	144.9	151.0	155.2	147.2	159.3	181.
	Wholesale Merchants	3.449	138.5		150.2	141.7	154.1	183.
:02	RETAIL TRADE	7.933	143.6	145.3	146.4	144.7	147.6	145.
	Food stores	1.530	139.4		137.8	134.9	141.7	140.
	Department stores	1.160	145.8		165.6	160.3	158.1	156.
	General stores	.232	119.7		123.8	121.9	126.2	129.
• •	Variety stores	.300	151.2		148.2	143.2	141.9	136.
• •	Motor vehicle dealers	.918 .503	153.2 128.5	127.0	157.4 129.9	162.2 126.3	162.9 127.4	161. 120.
••	Clothing stores	.118	112.2	117.9	118.9	115.6	117.1	106.
	Hardware stores	.164	127.2	125.3	136.3	127.2	128.5	125.
••	Furniture, television, radio and	.336	132.9	136.2		133.3	149.1	131.
••	appliance stores Drug stores	.341	161.0	156.6		165.0	166.8	167.
9 10	FINANCE, INSURANCE AND REAL ESTATE COMMUNITY, BUSINESS AND PERSONAL SERVICE	12.013	141.9	142.2	143.2	143.5	143.6	143.
	INDUSTRIES	13.789	165.4	166.4	167.0	166.5	166.6	167.
0:01	Education and related services	3.527	214.2	216.7		221.7	224.3	226.
0:02	Health and welfare services	3.563	146.5		147.2	147.1	147.9	148.
.0:04	Motion picture and recreational services	.389	164.0	162.8	166.5	169.7	162.3	167.
0:05	Services to business management	1.643	171.8	173.8		168.2	164.9	163
.0:06 375	Personal services	3.623 2.326	128.7 133.0	128.5 132.8		127.7 130.7	127.4 130.1	127 130
.1	PUBLIC ADMINISTRATION AND DEFENCE	7.725	125.4	126.5	126.5	127.5	127.9	126
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	156.5	157.7	156.7	156.1	157.5	159
1-6;7:04	Goods-producing industries		163.0		161.7	160.5	159.8	162
2-6;7:04	Goods-producing industries less Agriculture	39.210	166.1	167.2	163.7	163.4	164.0	166
7:01-03;8-11	Service-producing industries		149.7	151.1		151.0	153.0	154
(1)	Commercial industries		156.0		156.4	155.2	155.9	158
(1)	Commercial industries less Agriculture		157.1		157.0	156.2	157.8	159
(1)	Non-commercial industries		153.3	154.3		155.3	156.3	156
4;5;7:04	Index of Industrial Production	31.851	171.5	1/2.4	170.5	171.2	169.7	170

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Indexes of Real Domestic Froduct, without Seasonal Adjustment, by months (1961=100)

				Without	t seasona	1 adjust	ment		
S.I.C.	Industry or industy group	Ann	ual ages	1969			1970		
		1968	1969	Aug.	Apr.	May	June	July	Aug.
	NEAY DOMESTIC PROPRIET	1/- /	150.0	1/7 6	156.0	156.0	155 /	151 0	1.57
	REAL DOMESTIC PRODUCT	145.4	152.8	147.6	156.3		155.4		154.
	AGRICULTURE	133.5	145.2	27.9	154.3	113.5	27.3	47.1	36. 152.
	FORESTRY	132.6	138.9	157.0	115.0 52.1	113.4 105.6	147.4	151.5 212.3	215.
	FISHING AND TRAPPING MINES (including Milling), QUARRIES AND OIL	116.0	104.7	152.2				166.8	170.
	WELLS	152.7	149.8	134.2 163.6	163.4 171.4	170.7	173.9 175.0	154.0	161.
:01-07;10-11;	MANUFACTURING	159.4	168.5	103.0	1/1.4	1/1.0	1/3.0	134.0	101.
18-20	NON-DURABLE MANUFACTURING	143.9	152.0	155.7	153.7	157.1	158,5	145.6	154.
:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	173.2	193.1	189.9	195.2	164.2	170
	CONSTRUCTION INDUSTRY	149.7	153.9	184.2	132.6	139.0	150 5	165.2	182.
:04	ELECTRIC POWER, GAS AND WATER UTILITIES			162.0	212.3			171.7	174
• • • • • • • • • • • • • • • • • • • •	TRANSPORTATION, STORAGE AND COMMUNICATION		156.8	158.7	165.6			174.5	172
:01	Transportation			162.0	166.9			175.5	174
01;502	Air transport			405.1		321.2		447.8	466
06	Railway transport			136.9		171.8		161.8	156
08	Bus transport, interurban and rural			245.2		158.5	178 9	228.2	245
09	Urban transit systems			97.2	106.1	98.3	103.1	93.1	91
15	Pipeline transport			210.6		227.5		231.3	239
:02	Storage		113.8	108.5		129.6		154.4	124
24	Grain elevators		105.6	97.4		124.9		157.0	116
:03	Communication		159.7	156.8		168.8		174.4	174
.03	COMMUNICACION	140.5	135.7	130.0	107.1	100,0	170.4	47.74	217
	TRADE	140.1	146.0	139.3		155.4		143.4	151
:01	WHOLESALE TRADE	138.9	146.1	145.5		167.6		148.0	178
• •	Wholesale Merchants	135.9	142.3	145.5	149.0	167.0	150.7	146.5	185
:02	RETAIL TRADE	140.8	145.9	135.5	143.2	148.0	149.6	140.7	135
	Food stores	128.2	133.1	126.8	138.1	140.0	137.8	137.4	134
	Department stores		152.3	139.6	148.7	153.0	152.7	137.7	142
	General stores	113.8	110.9	118.2	116.7	126.3	131.5	131.3	133
	Variety stores	175.1	171.2	162.4	116.5	140.3	150.9	138.9	131
	Motor vehicle dealers	164.1		143.7	178.5		192.2	158.2	134
	Clothing stores	121.0	125.0	107.3	117.0		136.6	114.7	105
	Shoe stores	122.2	120.3	105.1	126.2		122.2	110.2	93
	Hardware stores	132.5	131.8	132.2		153.1	149.8	136.4	125
	appliance stores			142.2		129.8	130.7	140.8	128
	Drug stores	155.6	161.9	153.7	150.5	157.5	163.7	160.0	157
0	FINANCE, INSURANCE AND REAL ESTATE COMMUNITY, BUSINESS AND PERSONAL SERVICE	130.6	136.7	138.9	141.6	143.5	144.8	145.4	145
	INDUSTRIES	144.1	156.5	161.8	164.5	167.2		170.5	171
0:01	Education and related services	167.1	192.9	195.8	216.7	219.2	221.7	224.3	226
0:02	Health and welfare services	132.7	139.1	140.0	146.0	147.3	148.1	149.5	149
0:04	Motion picture and recreational services	151.1	164.1	195.0		172.8	185.4	185.2	186
0:05	Services to business management	155.6	169.6	174.6	171.3	170.5	171.6	169.7	166
0:06	Personal services	123.4	127.2	135.3	124.6	128.9	132.8	134.6	135
75	Hotels, restaurants and taverns	127.8	131.8	144.9	126.9	133.1	138.0	140.8	143
1	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	127.0	123.7	126.7	131.2	133.1	131
	SPECIAL INDUSTRY INDEXES: Real domestic product less agriculture	145.9	153.1	153.3	156 4	158.9	161,5	156.2	160
-6;7:04	Goods-producing industries		162.5	149.0	164.0		155.6		152
2-6;7:04	Goods-producing industries		164.5	163.0		165.9	170.6		166
:-0;7:04 ':01-03;8-11	Service-producing industries less Agriculture		145.2	146.5	150.3		155.2		155
(1)	Commercial industries	147.1		147.3		157.2	154.9		15:
(1)	Commercial industries less Agriculture			154.1	157.1		162.2		160
	commercial industries ress watrenithie ****								15
(1)	Non-commercial industries	135 0	144 8	149.1	152.4	155.2	157.8	159.8	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product, by quarters  $(1961{=}100)$ 

			S	easonal	ly adjus	sted		
S.I.C.	Industry or industry group	1961		19	169		1970	
		percentage weights	I	II	III	IV	I	II
	REAL DOMESTIC PRODUCT	100.000	152.0	151.8	152.0	155.0	156.2	156.
	AGRICULTURE	4.557	147.0	149.5	139.0	146.7	131.0	138.
2	FORESTRY	1.257	135.2	144.3	133.1	146.2	153.0	134.0
3	FISHING AND TRAPPING	.262	117.6	109.6	103.2	108.3	104.7	89.
	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	159.4	148.5	138.0	153.5	171.8	167.
:01	Metal mines	2,463	147.0	129.2	105,6	125.1	150.3	149.
:02	Mineral fuels	1.030	176.2	171.2	180.3	192.1	206.5	192.
4:03	Non-metal mines except coal mines	.385	208.5	214.0	223.2	240.6	251.0	241.
5	MANUFACTURING	24.741	168.1	168.8	167.8	169.3	169.8	168.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.6	150.7	153.0	153.7	154.1	154.
5:01	Foods and beverages	3.547	144.2		133.0	143.8	147.9	146.
5:02	Tobacco products industries	.233	123.1	121.5	119.5	122.6	118.7	131.
:03	Rubber industries	.411	148.9	156.9	151.4	157.6	156.6	159.
:04	Leather industries	.293	122.9	111.6		101.6	97.6	98.
:05	Textile industries	.904	186.8	192.2	182.5	176.8	183.4	185.
:06	Knitting mills	.218	141.3	142.6		140.0	141.6	135.
.07	Clothing industries	.854	121.8	122.9	121.5	121.7	121.5	120.
5:10	Paper and allied industries	2.675	148.8		153.4	156.5	153.9	149.
5:11	Printing, publishing and allied industries	1.353	140.9	142.0	148.2	148.3	140.5	147.
5:18	Petroleum and coal products industries	.583	149.9	139.7	153.2	153.1	156.6	158.
5:19	Chemical and chemical products industry	1.682	171.0	170.6	174.3	173.5	175.9	177.
5:20	Miscellaneous manufacturing industries	.855	172.8	178.4	183.0	191.4	188.9	188.
5:08-09;12-17	DURABLE MANUFACTURING	11.133	189.6	190.9	185.9	188.3	189.1	185.
5:08	Wood industries	1.117	145.6	151.0	141.3	148.5	147.0	132.
5:09	Furniture and fixture industries	.448	159.6	161.2	162.8	163.1	156.8	147.
:12	Primary metal industries	2,256	162.3	165.4	137.5	146.3	169.7	164.
5:13	Metal fabricating industries (except machinery and transportation equipment							
5:14	industries)	1.857	170.5	170.6	168.5	170.1	169.2	169.
	machinery)	.995	210.7	213.9	216.5	220.8	222.0	218.
:15	Transportation equipment industries	2.001	266.4	259.8	269.4	267.3	251.7	258
:16	Electrical products industries	1.572	206.5	213.0	212.4	210.5	207.8	201
5:17	Non-metallic mineral products industries	.887	142.2	143.3	143.7	141.8	138.5	131.
;	CONSTRUCTION INDUSTRY	5.840	155.3	153.7	154.4	152.5	146.5	138
:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	185.0	197.1	192.9	196.6	203.0	204
572	Electric power	2.270	184.0	187.1	190.8	195.2	202.8	204
574	Gas distribution	.336	228.3	224.1		247.8	248.8	254.
	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	157.7	150.5	153.4	160.2	165.2	163
7:01	Transportation	7.039	160.0	150.2	153.6	160.4	166.3	163
501;502	Air Transport	.423		230.9		294.2	310.1	332
506	Railway transport	2.969		148.9		154.8	164.5	157
508	Bus transport, interurban and rural	.097	169.9			174.1	177.5	170
509	Urban transit systems	.348	114.8	105.2	105.3	108.2	103.5	103
15	Pipeline transport	.475	203.0	195.0		238.4	252.6	240
20	riperine transport	*413	203.0	190.0	210./	230.4	232.0	240
7:02	Channe	.363	110 0	112 6	117 0	113.8	120.2	124
524	Storage	.273	110.8	113.6		104.8	112.8	117
	Grain elevators	.413	102.0	103.0	111.3	104.0	112.0	11/
7:03	Communication	2.583	150 1	156 /	157.7	166.5	168.5	1.71
:03	Communication	2.303	138.1	130.4	157.7	100.5	108.5	171

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product by quarters — Concluded (1961=100)

			S	easonal	ly adjus	sted		
S.I.C.	Industry or industry group	1961		19	169		19	70
		percentage weights	I	II	III	IV	I	II
8	TRADE	12.721	144.3	144.8	147.5	147.2	145.8	147.
8:01	WHOLESALE TRADE	4.788	141.8	144.7	149.4	148.6	146.8	151.
	Wholesale Merchants	3.449		140.5		144.7	141.2	145.
8:02	RETAIL TRADE	7.933	145.8	144.9	146.3	146.4	145.2	145.
	Food stores	1.530		132.6		134.9	138.6	137.
	Department stores	1.160	150.7	153.3	150.8 110.6	153.7 110.9	151.0 119.2	161.
	Variety stores	.300		165.4		172.2	158.3	141.
	Motor vehicle dealers	.918	171.5	168.0	179.1	168.2	151.8	158.
• •	Clothing stores	.503		125.5		125.6	128.7	127.
• •	Shoe stores	.118	133.3	120.2	132.0	123.5 131.0	116.9 128.6	117.
• •	Furniture, television, radio and appliance	,104	133.3	131.4	132.0	131.0	120.0	127.1
	stores	.336	144.6	145.6	151.1	146.4	137.8	134.4
••	Drug stores	.341	159.8	158.9	161.5	166.3	164.0	162.
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	133.9	135.9	137.4	139.6	141.6	143.
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE	10 700	150.0		457.0			
	INDUSTRIES	13.789	152.0	154.6	157.8	161.4	164.4	166.
10:01	Education and related services	3.527	182.9	188.9	195.9	203.8	211.7	219.
10:02	Health and welfare services	3.563		138.3		142.2	146.1	146.9
10:04	Motion picture and recreational services	.389		163.0		162.0	160.7	166.3
10:05	Services to business management	1.643		1168.4		172.2	171.9	170.
10:06 875	Personal services	3,623 2,326		126.5 131.0		129.2 134.3	128.3 132.1	132.4
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	121.8	122.2	122.4	122.8	125.0	126.
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	152.2	151.9	152.6	155.4	157.4	156.
1-6;7:04	Goods-producing industries	43.767	163.2	162.9	160.4	163.9	164.1	162.
2-6;7:04	Goods-producing industries less Agriculture		165.1	164.5	162.8	165.8	168.0	164.
7:01-03;8-11	Service-producing industries			143.2		148.0	150.0	151.
(1)	Commercial industries  Commercial industries less Agriculture			153.3 153.6		156.2 156.7	156.9 158.4	156.
(1)	Non-commercial industries			143.6		148.5	152.3	154.
4;5;7:04	Index of Industrial Production	31.851	168.4	167.7	166.0	169.5	173.0	171.4

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters

# (1961=100)

				Withou	c seaso	nar auju	io cincii c		
S.I.C.	Industry or industry group	Ann aver	ual ages		19	69		19	70
		1968	1969	I	II	III	IV	I	II
	REAL DOMESTIC PRODUCT	145.4	152.8	143.0	150.8	162.8	154.4	148.2	156.
1	AGRICULTURE	133.5	145.2	66.5	86.8	252.3	75.1	67.0	98.
2	FORESTRY	132.6	138.9	126.2	133.5	152.1	143.6	144.1	125.
3	FISHING AND TRAPPING	116.0	104.7	65.3	117.5	152.3	83.7	58.7	91.
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	154.7	150.4	138.2	155.9	167.6	169.
4:01	Metal mines	142.6	126.7	139.9	133.8	105.8	127.4	143.3	155.
4:02 4:03	Mineral fuels	164.3 196.1	180.0 221.6	185.1 199.8	164.7 220.1	177.9 217.9	192.3 248.6	216.5 240.5	184. 246.
5	MANUFACTURING	159.4	168.5	164.7	173.0	164.9	171.4	166.2	172.
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	146.1	153.1	153.6	155.2	149.5	156.
5:01				125.0	144.7	159.3	144.6	128.4	
5:02	Foods and beverages Tobacco products industries		143.4 121.7	127.9	128.6	107.6	122.7	123.3	149.
5:03	Rubber industries	137.3	153.7	154.1	159.0	131.1	170.6	162.1	
5:04	Leather industries		108.6		112.4		100.9	103.8	99
5:05 5:06	Textile industries	175.0 136.7	184.6 141.3	186.4 139.3	194.5 141.3	175.3 142.6	182.0 142.0	182.8 139.7	134
5:07	Knitting mills	122.4	122.0	124.0	120.7	122.8	120.4	123.7	118
5:10 5:11	Paper and allied industries Printing, publishing and allied indus-	136.7	152.0	148.3	151.2	150.7	157.8	153.6	151.
	tries	138.0	144.8	139.1	146.8	142.5	151.0	138.6	152.
5:18 5:19	Petroleum and coal products industries	143.2 165.2	149.0	152.9	132.2	156.3	154.6	159.7	149
5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	161.8	172.3 181.5	174.1 169.2	178.1 177.3	164.9 185.0	172.3 194.4	179.4 185.0	187
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	187.4	197.5	178.7	191.1	186.7	192
5:08	Wood industries	143.9	146.6		156.5	146.0	138.8	145.4	
5:09	Furniture and fixture industries	152.9	161.7	154.8		166.1	168.1	152.0	
5:12 5:13	Primary metal industries	153.0	152.9	164.1	172.2	131.2	143.9	171.7	171
F . 1/	industries)	162.9	169.9	166.0	172.3	170.7	170.6	164.6	170
5:14	Machinery industries (except electrical machinery)	198.7	215.5	211.4	124.5	214.9	221.1	222.6	218
5:15	Transportation equipment industries	243.1	265.7	269.1	284.4	228.4	280.9	252.8	285
5:16	Electrical products industries	192.0	210.6	204.1	210.0	208.1	220.1	205.7	198
5:17	Non-metallic mineral products industries	139.1	142.8	119.7	148.5	158.8	144.1	116.9	135
6	CONSTRUCTION INDUSTRY	149.7	153.9	124.8	155.6	178.9	156.4	117.1	140
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	214.9	179.2	164.0	203.5	235.8	195
572 574	Electric power	173.6 211.4	189.3 236.7	200.5 366.7	180.9 200.1	173.6 121.5	202.2 258.6	221.4 398.2	197 224
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	150.0	155.0	159.6	162.5	157.5	168
7:01	Transportation	153.0	157.9	150.0	157.3	162.9	161.6	156.3	
501;502 506	Air transport	248.5	277.3	253.3	234.2	368.3	253.5	266.8	332
508	Railway transport Bus transport, interurban and rural	156.1 157.3	155.6 166.2	153.7 136.9	163.2 161.0	146.1 214.1	159.4 152.6	160.9 143.1	172
509	Urban transit systems	110.4	108.4	136.9	104.8	101.5	110.3	105.4	102
515	Pipeline transport	185.6	213.9	214.9	189.4	208.7	242.7	263.8	233
7:02	Storage	107.6	113.8	100.2	114.5	120.6	119.7	109.4	128
524	Grain elevators	101.2	105.6	90.7	106.7	113.2	111.8	100.8	123
J 2 - 1									

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters - Concluded
(1961=100)

		Without seasonal adjustment									
S.I.C.	Industry or industry group	Ann	ual		19	69		197	70		
		1968	1969	I	II	III	IV	I	II		
8	TRADE	140.1	146.0	132.0	148.0	142.1	161.8	133.8	151.0		
8:01	WHOLESALE TRADE	138.9	146.1	135.5	150.1	146.4	152.2	141.3	157.6		
	Wholesale Merchants	135.9	142.3	128.1	149.2	146.3	145.5	131.6	155.6		
8:02	RETAIL TRADE	140.8	145.9	129.9	146.7	139.5	167.6	129.3	147.0		
	Food stores	128.2	133.1	128.2	134.1	129.3	140.9	134.7	138.6		
	Department stores			119.1	143.6	143.0	203.5	119.0	151.5		
• •	General stores  Variety stores			121.5	111.9 159.9	160.9	124.5 242.5	98.7 106.3	124.8		
	Motor vehicle dealers	164.1	171.3	164.4	198.2	157.1	165.6	144.8	186.7		
	Clothing stores	121.0	125.0	104.7	125.1	112.6	157.7	108.2	127.3		
• •	Shoe stores				125.7		151.1 150.4	87.9	122.5		
	Hardware stores Furniture, television, radio and appliance	132.5	131.8	90.7	139.2	139.2	130.4	95.1	13/.3		
	stores	142.8	146.8	128.9	142.6	147.3	168.2	122.7	131.6		
••	Drug stores	155.6	161.9	157.7	<b>1</b> 54.7	155.9	179.4	161.8	<b>1</b> 57.3		
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	132.5	136.2	138.8	139.2	140.1	143.3		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE										
	INDUSTRIES	144.1	156.5	149.6	155.0	161.0	160.2	161.9	167.0		
10:01	Education and related services	167.1	192.9	182.9	188.9	195.9	203.8	211.7	219.2		
10:02	Health and welfare services				138.5		141.8	145.4	147.1		
10:04 10:05	Motion picture and recreational services	151.1	164.1		168.9 169.2		155.2 170.3	146.9 169.0	172.0 171.1		
10:06	Services to business management Personal services			121.0	127.0	134.1	126.8	123.4	128.8		
875	Hotels, restaurants and taverns				131.5		130.4	124.9	132.7		
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	119.3	122.6	126.2	121.1	122.4	127.2		
	SPECIAL INDUSTRY INDEXES:										
	Real domestic product less agriculture	145.9	153.1	146.7	153.9	153.8	158.2	152.1	158.9		
1-6;7:04	Goods-producing industries	154.7	162.5	149.7	158.4	183.2	158.6	152.7	160.0		
2-6;7:04	Goods-producing industries less Agriculture	157.1	164.5	159.3	166.8	163.5	168.3	162.6	167.2		
7:01-03;8-11	Service-producing industries	138.1	145.2	137.9	144.9	147.0	151.1	144.7	153.2		
(1)	Commercial industries	147.1	154.2	143.7	152.1	165.5	155.7	147.8	156.4		
(1)	Commercial industries less Agriculture	147.9	154.8	148.1	155.9	154.8	160.3	152.4	159.7		
(1)	Non-commercial industries	135.9	144.8	139.7	143.8	148.4	147.5	150.3	155.1		
4;5;7:04	Index of Industrial Production	159.8	167.9	167.8	170.5	161.2	172.1	172.5	174.3		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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# DOMINION BUREAU OF STATISTICS

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System of National Accounts

Domestic Product by Industry

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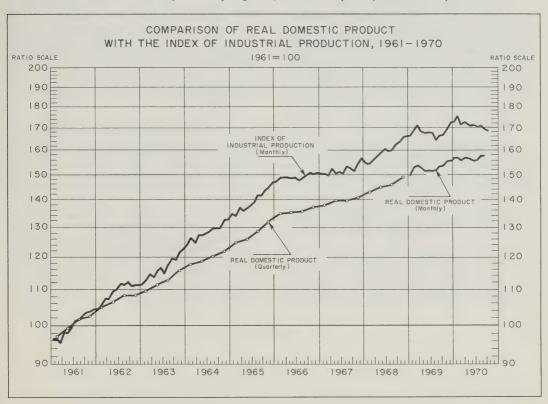
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# INDEX OF INDUSTRIAL PRODUCTION (1961=100)

OCTOBER 1970

The seasonally adjusted index of industrial production decreased by 0.2 per cent in October.

Real Domestic Product (seasonally adjusted) increased by 0.1 per cent in September.



Indexes of Real Domestic Product for October will appear in the November issue. These data will appear earlier in the D.B.S. Daily.

National Output and Productivity Division Industrial Output Section

# THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### October Index of Industrial Production

The seasonally adjusted Index of Industrial Production fell to 168.6 in October, a decline of 0.2 percent from the revised September level of 169.0 and 3.7 percent below the February, 1970 peak. In comparison the United States Index of Industrial Production fell 2.3 percent in October and was 7.0 percent below its July, 1969 peak.

In both countries the auto strike was a major factor in the Index's movements in September and October. Estimated figures, with the direct effects of the auto strike removed, are shown below.

Index of Industrial Production

	May	June	July	Aug.	Sept.	Oct.
Canada (1961 = 100) Actual Without auto strike						
United States (1957-59 = 100)     Actual						

The strike effect removed figures suggest somewhat more strength in the Canadian economy than in the American.

Returning to the October Canadian Index, manufacturing as a whole fell by 0.4 percent. The decline was entirely due to the 2.3 percent fall in durables as non-durables rose by 1.6 percent. Aside from autos, the principal factor in the durables' drop was primary metals, (- 7%), where iron and steel mills output fell by 11 percent. This was largely due to decreased demand from automotive manufacturers and to decreased exports. Elsewhere in durables smaller declines were registered in metal fabricating, where most components fell, and in machinery. Contrary to expectations, preliminary data for October indicate that wood products rose by 8 percent, mainly because of a large increase in sawmill output that moved the industry to its highest level since January.

In non-durables, (1.6%), where performance was mixed with 6 major groups rising and 6 falling, the major factor in the increase was the 7 percent advance in paper products, largely attributable to strike settlements. While the increase brought paper products to its highest level since May, output still remains well below the 1969 average. Chemical products were responsible for most of the remaining non-durables gain as they advanced by 3 percent. While most chemical components shared in the increase the principal factor was the 4 percent advance in industrial chemicals.

In mining, (-1.1%), metals advanced while non-metals and fuels fell. The non-metal decline resulted from decrease asbestos production while in fuels both components contributed about equally to the drop.

In utilities both components shared in the gain.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production (1961=100)

		1961	Seasonally adjusted						
S.I.C.	Industry or industry group	percentage			19	70			
		weights	May	June	July	Aug.	Sept.	Oct.	
	INDEX OF INDUSTRIAL PRODUCTION	31.851	170.5	171.2	170.0	171.0	169.0	168.6	
4	MINES (including Milling), QUARRIES AND OIL WELLS	4.298	166.6	170.8	173.4	174.6	178.2	176.3	
4:01	Metal mines	2.463	149.0	153.9	159.4	160.4	157.8	158.7	
051;052	Placer gold and gold quartz mines	.325	51.0	50.3	48.4	44.9	43.8	47.7	
058 053-057;059	Iron mines Miscellaneous metal mines, n.e.s	.309 1.829	349.1 132.5	336.2 141.5	347.0 147.4	359.7 147.2	339.4 147.4	344.4	
4:02	Mineral fuels	1,030	190.8	203.5	202.3	200.4	217.7	213.0	
061		.152	100 1			171 5		1/7/	
064	Coal mines	,878	139.1 199.8	155.9 211.7	158.9 209.8	171.5 205.4	165.1 226.8	147.4 224.3	
4:03	Non-metal mines except coal mines	.385	248.3	218.8	218.2	230.4	236.5	224.5	
071	Asbestos mines	.274	157.7	143.4	150.2	158.7	163.5	146.6	
5	MANUFACTURING	24.741	167.5	167.4	165.4	166.5	162.9	162.3	
5:01-07;10-11;	NOV. DUDANT MANUFACTURE	10.000	155.0	150 /	150.0	151.0	150.0	1-1 1	
18-20	NON-DURABLE MANUFACTURING	13.608	155.0	152.4	152.0	151.8	152.0	154.4	
5:01	Foods and beverages	3.547	147.2	144.1	145.7	150.2	149.0	147.9	
101;103	Meat products	.546	142.4	140.7	153.0	144.7	150.8	144.3	
105;107 123-125	Dairy products	.524	147.2 151.8	134.1 144.5	135.5 145.4	139.9 145.5	140.6 147.7	137.6	
128;129	Bakery products	.517	106.1	106.1	101.6	103.2	103.7	101.8	
131-139	Other food processors	. 561	169.6	162.7	160.2	167.3	162.7	165.8	
141-147	Beverage manufacturers	.820	167.9	171.1	172.4	178.0	180.9	177.3	
141	Soft drink manufacturers	. 234	195.0	183.5	205.5	202.6	211.8	212.3	
143 145	Distilleries	.264	177.3 137.2	192.4 141.7	183.1 137.6	189.0 149.4	191.9 145.2	197.5	
5:02	Tobacco products industries	.233	141.2	126.9	114.2	129.4	139.4	130.5	
5:03	Rubber industries	.411	170.1	167.1	176.3	160.9	158.6	157.6	
5:04 174	Leather industriesShoe factories	.293 .195	96.9 96.4	99.0 99.2	100.8 98.5	104.0 101.9	100.0 98.7	105.1 105.5	
5:05	Textile industries	. 904	182.6	183.8	175.5	176.6	175.0	175.8	
183 201	Cotton yarn and cloth mills	.211	105.6 260.0	99.9 261.8	102.7 250.8	101.3 253.1	96.0 257.1	92.5 263.8	
5:06	Knitting mills	.218	138.1	133.2	129.2	134.5	136.2	135.0	
5:07	Clothing industries	. 854	121.4	123.1	117.3	118.7	120.2	119.3	
5:10	Paper and allied industries	2.675	150.5	145.5	144.4	135.1	138.6	147.9	
271	Pulp and paper mills	2.170	150.3	144.7	143.9	132.4	136.2	148.1	
273;274	Paper box and bag manufacturers and other paper converters	.453	153.6	150.5	147.6	147.1	149.5	146.2	
5:11	Printing, publishing and allied industries	1.353	147.3	149.5	151.4	147.8	146.8	148.4	
5:18	Petroleum and coal products industries	. 583	166.9	156.7	154.3	160.1	165.8	167.4	
		.,,,,	100.9	150.7	154.0	100.1	100.0	10/14	

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded (1961=100)

		1961		Sea	sonally	adjuste	1	
S.I.C.	Industry or industry group	percentage weights			19	70		
			May	June	July	Aug.	Sept.	0ct
	NON DUDANT MANUFACTURANCE OF A 1 1 1							
	NON-DURABLE MANUFACTURING - Concluded:							
: 19 74	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.682	175.7	173.3	176.1		173.3	179
7.5	medicines	.215	223.9 120.8	212.4 120.9	253.8 120.9		232.4 119.5	243 122
76	Paint and varnish manufacturers  Manufacturers of soap and cleaning compounds	.150	151.3	131.4	124.8		144.3	154
78	Manufacturers of industrial chemicals	. 660	189.7	190.4	186.7		187.9	195
20	Miscellaneous manufacturing industries	.855	190.4	188.6	186.0	192.5	192.9	192
08-09;12-17	DURABLE MANUFACTURING	11.133	182.8	185.8	181.7	184.4	176.2	172
:08	Wood industries	1.117	127.6	129.5	133.3	134.9	135.3	146
51	Sawmills and planing mills	. 678	132.9	135.3	140.7		143.5	162
52	Veneer and plywood mills	.153	130.7	129.4	139.5	137.4	137.8	143
09	Furniture and fixture industries	. 448	148.6	147.5	146.5	149.2	148.1	14
12	Primary metal industries	2.256	159.4	169.2	158.0	162.4	166.0	15
1	Iron and steel mills	1.007	171.8	190.8	181.6	190.5	194.5	17
2	Steel pipe and tube mills	.126	149.7	156.9	142.5		238.3	20
4	Iron foundries	.136	126.0	107.7	106.4		116.1	Š
5	Smelting and refining	<sub>2</sub> 786	141.4	146.0	132.2	119.0	120.2	13
13	Metal fabricating industries (except machinery and transportation equipment							
	industries)	1.857	169.1	168.8	163.2		168.9	10
L 2 3	Boiler and plate works  Fabricated structural metal industry  Ornamental and architectural metal	.078 .259	182.3 183.0	183.6 191.7	173.2 177.9		172.9 185.5	1
4	industry	.168	150.6	144.9	141.1	148.1	151.4	1.
	industry	. 458	166.7	174.1	166.6	173.2	169.8	1
5	Wire and wire products manufacturers	. 250	168.8	149.9	154.5	151.0	163.8	1
6	Hardware, tool and cutlery manufacturers	.165	194.4	190.8	184.9	191.6	187.3	13
14	Machinery industries (except electrical							
	machinery)	. 995	213.7	218.9	214.5	218.8	215.2	2
15	Transportation equipment industries	2.001	256.3	259.0	253.7	252.2	206.5	1
l 3;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	.486	125.3	119.8	109.0	108.2		ĩ
5	manufacturers  Motor vehicle parts and accessories	.788	364.6	366.3	362.5	349.3	255.7	2:
	manufacturers	.397	237.3	255.2	236.8	257.2	224.0	1
6	Railroad rolling stock industry	.076	265.8	235.5	255.5	275.3	242.6	2.
7	Shipbuilding and repair	.225	143.6	151.4	165.9	154.4	156.2	1
1 6 2	Electrical products industries	1.572	199.5	197.2	196.1	200.3	197.5	1
4	tric and non-electric)	.187	146.0	148.2	165.1	155.0	141.2	1
	television receivers	.132	220.4	205.2	179.0	225.4	225.6	2
5 6	Communications equipment manufacturers Manufacturers of electrical industrial	.479	264.4	260.2	263.9	265.4	263.5	2.
	equipment	.305	185.6	182.8	183.6	177.0	172.1	1
17	Non-metallic mineral products industries	.887	127.6	131.1	134.4		133.8	1.
1	Cement manufacturers	.171	111.9	107.8	124.6		116.4	1:
8	Ready-mix concrete manufacturers	.079	134.2	156.5	164.3		171.2	10
6	Glass and glass products manufacturers	.168	166.3	167.5	169.2	166.2	159.3	1.
04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	202.7	205.0	206.1	205.9	208.4	21
2	Electric power	2.270	202.0	205.2	206.2	205.1	206.7	20
4	Gas distribution	.336	252.3	249.5	251.7	256.3	267.1	27

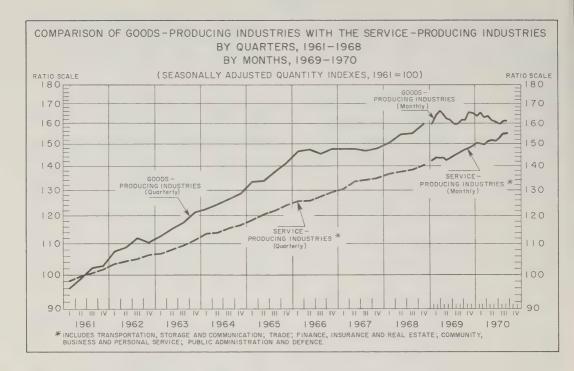
TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment  $(1961{=}100)$ 

			nual	Wi	thout se	asonal	. adjus	tment	
S.I.C.	Industry or industry group	ave	rages	1969			1970		
		1968	1969	Oct.	June	July	Aug.	Sept.	Oct.
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	170.8	175.6	157.6	164.7	171.7	172.
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	148.9	173.9	168.5	171.2	180.7	180.
4:01	Metal mines	142.6	126.7	116.2				159.6	
051;052	Placer gold and gold quartz mines	58.8	52.4	46.3				44.9	46.
058 053-057;059	Iron mines	311.4	267.7 116.1	372.6 85.3	359.7	367.8	388.5	387.3 141.6	395. 143.
4:02	Mineral fuels	164.3	180.0	181.4	196.2	197.5	199.1	214.4	206.
061 064	Coal mines Crude petroleum and natural gas	96.6 176.1	93.3 195.0	103.5 194.9				163.9 223.2	160. 214.
4:03 071	Non-metal mines except coal mines	196.1 124.9	221.6 138.0	255.6 160.5				245.7 165.8	242. 158.
5	MANUFACTURING	159.4	168.5	173.0	175.0	154.2	162.4	168.9	167.
5:01-07;10-11; 18-20	; NON-DURABLE MANUFACTURING	143.9	152.0	158.0	158.5	145.8	154.8	157.3	159.
5:01	Foods and beverages	139.8	143.4	153.8				167.4	
101;103	Meat products	138.2	136.3	153.0				160.9	161.
105;107 123-125 128;129 131-139	Dairy products Crain mills Bakery products Other food processors	137.0 125.7 106.8 153.0	141.0 130.1 106.2 159.7	135.7 136.4 109.8 178.2	183.4 145.1 110.4	165.3 137.3 105.3	166.9 142.6 106.4	155.1 148.8 106.3 168.5	132. 143. 104. 179.
141-147	Beverage manufacturers	155.4	168.9	190.6	202.6	168.8	204.0	201.9	188.
141 143	Soft drink manufacturers Distilleries	169.4 175.9	188.1 193.9	169.0 285.9	228.3	245.1	263.7	229.4	183.
145	Breweries	125.2	131.3	120.8				234.1 145.2	276. 112.
5:02	Tobacco products industries	119.1	121.7	128.5	143.4	78.9	124.5	146.3	135.
5:03	Rubber industries	137.3	153.7	160.4	171.7	135.2	121.1	171.7	167.
5:04 174	Leather industries	113.0 115.2	108.6 109.1	104.7 106.0	99.6 99.8			105.5	107. 107.
5:05	Textile industries	175.0	184.6	185.7	187.9	150.9	173.7	181.2	184.
183 201	Cotton yarn and cloth mills Synthetic textile mills	103.7 241.0	109.1 258.5	119.1 262.7				102.8	
5:06	Knitting mills	136.7	141.3	144.5	132.7	127.4	138.1	137.7	138.
5:07	Clothing industries	122.4	122.0	125.7				122.0	
5:10	Paper and allied industries	136.7	152.0	156.3				136.2	
271	Pulp and paper mills	135.1	152.0	155.4				131.4	
273;274	Paper box and bag manufacturers and other paper converters	142.4	151.6	157.2				153.8	
5:11	Printing, publishing and allied industries	138.0	144.8	153.2	153.1	139.4	141.5	144.3	157.
5:18	Petroleum and coal products industries	143.2	149.0	144.0	158.4	161.1	166.2	162.3	162.

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

			ua1	Wi	thout	season	al adju	stment	
S.I.C.	Industry or industry group	avei	ages	1969			1970		
		1968	1969	Oct.	June	July	Aug.	Sept.	Oct.
	NON-DURABLE MANUFACTURING - Concluded:								
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	172.3	174.3			5 160.8		
375	medicines  Paint and varnish manufacturers	195.7 126.6	204.1 130.0	211.7 119.2			5 224.5 3 128.2	241.3	
376	Manufacturers of soap and cleaning		148.9						
378	compounds	144.3	189.1	168.5 188.4			7 129.3 3 159.2	143.7 185.0	
5:20	Miscellaneous manufacturing industries	161.8	181.5	196.9				199.3	
	· ·			190.9	100.0	2 101.	/ 190.3	199.3	200.
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	191.4	195.	2 164.4	4 171.7	183.0	177.6
5:08	Wood industries	143.9	146.6	144.1	138.	5 132.	1 141.6	143.1	143.
251	Sawmills and planing mills	151.7	154.5	147.5	147.	5 140.	7 151.9	153.4	154.
252	Veneer and plywood mills	154.7	155.7	162.2	134.	6 123.	0 137.0	142.4	150.5
5:09	Furniture and fixture industries	152.9	161.7	171.1	146.	5 142.	1 154.1	154.6	155.8
5:12	Primary metal industries	153.0	152.9	123.2	174.	2 149.0	6 154.1	161.6	151.
291	Iron and steel mills	169.7	166.6	114.3				191.8	
292	Steel pipe and tube mills	174.4	159.0	106.3	186.	7 145.5	9 185.6	177.0	152.
294	Iron foundries	139.4	139.9	162.1	105.	1 79.4	4 92.7	124.4	112.2
295	Smelting and refining	123.7	125.0	110.0	145.	9 127.	7 115.1	119.2	121.8
5:13	Metal fabricating industries (except machinery and transportation equipment								
	industries)	162.9	169.9	171.6				175.7	
301 302	Boiler and plate works Fabricated structural metal industry	171.8 152.7	177.1 169.0	188.5 177.5				179.1 199.4	
303	Ornamental and architectural metal	143.5	149.4	154.0				162.5	
304	industry Metal stamping, pressing and coating								
	industry	171.9	179.6	181.2	179.	7 167.:	3 179.7	175.7	174.4
305	Wire and wire products manufacturers	165.4	159.9	143.5	167	5 136.	7 154.9	174.6	168.8
306	Hardware, tool and cutlery manufacturers	181.6	195.2	200.9	191.	b 1/8.	2 185.9	187.5	182.
5:14	Machinery industries (except electrical	100 7	015 5						
	machinery)	198.7	215.5	221.5	219.	5 211.	4 213.1	215.1	207.4
5:15	Transportation equipment industries	243.1	265.7	292.5	289.	3 184.	7 180.5	221.0	209.3
321	Aircraft and parts manufacturers	142.4	136.6	142.9				109.0	
323;324	Motor vehicle and truck body and trailer	322.4	369.2			, 100		000 0	0.60
325	manufacturers		309.2	429.1	445.	4 199.	4 16/./	282.3	269.
	manufacturers	242.9	253.4	263.0			4 255.7		
326	Railroad rolling stock industry	249.0	265.3	244.6			6 280.8		
327	Shipbuilding and repair	164.0	170.4	156.0	157.	4 154.	1 156.2	159.6	152.2
5:16 332	Electrical products industries	192.0	210.6	223.5	197.	3 175.	3 198.8	208.5	208.8
332	Manufacturers of major appliances (elec- tric and non-electric)	182.9	199.2	207.5	158.	1 104.	8 149.4	168.7	190.3
334	Manufacturers of household radio and	220 /							
335	television receivers	230.4	271.1 260.4	340.3 269.5			4 229.2 9 261.9	283.4	
336	Manufacturers of electrical industrial								
	equipment	175.2	185.7	193.8	184.	8 181.	9 176.1	176.2	173.0
5: 17	Non-metallic mineral products industries	139.1	142.8	157.8	147.	4 145.	2 147.8	150.3	153.3
341	Cement manufacturers	121.2	121.9	135.8				149.5	
348	Ready-mix concrete manufacturers	173.4	171.3	229.3	197.	2 197.	3 205.1	220.7	229.6
356	Glass and glass products manufacturers	173.4	174.0	182.8	176.	0 168.	5 166.3	165.0	160.6
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	184.6	183.	1 171.	6 174.4	182.6	198.6
572	Electric power	173.6	189.3	189.6	192	183	3 186 5	192.4	204.6
216	Gas distribution	211.4	236.7	185.5				147.4	

#### REAL DOMESTIC PRODUCT



# Real Domestic Product, September 1970

The seasonally adjusted index of real domestic product increased only fractionally (0.1%) in September. The sluggishness of this year's economy is illustrated by the fact that September's RDP index is only 1.2% higher than that of December 1969. Fractional gains in the first two months of this year were more than wiped out by a drop in aggregate production in March; a recovery in April was more than eliminated by decreases in RDP for May and June; a small increase in July helped to bring the level of the index closer to that prevailing in December. This was followed by a strong increase in August and a levelling off in September. Almost all of the small growth that had occurred since December, therefore, took place after July.

The goods-producing industries have been trending downward through the year. As a result, in September the index was 2% lower than in December 1969. The service-producing industries, on the other hand, have generally continued to advance throughout the nine-month period and were 4% higher in September than in December.

Aggregate production (not seasonally adjusted) in the January to September period this year, was 2.8% higher than in the same period last year. This compares with the 5.1% growth that was recorded for all of 1969. The continued advances in the community, business and personal services group; the increases in the transportation, storage and communication and the mining industries from the strike-

affected levels of 1969; and a continued expansion in finance, insurance and real estate service were dampened by declines in agriculture (small wheat crop), construction, and in manufacturing. Using growth assumptions for the last three months of this year that range from an increase of 1.0% to a decrease of 0.5%, the rate of increase for 1970 could range from a high of 2.9% to a low of 2.6%.

On a quarterly basis\*, RDP rose by 0.6% in the third quarter of this year, following a slight decrease in the second quarter, and an increase of 0.8% in the first quarter. Recoveries in the production of nickel-copper from the previous year's strikes affected the first quarter. The second quarter was dampened by declines in the construction and the manufacturing industries, with strikes affecting the output of the construction industry. The mild upturn in the third quarter originated mainly in trade. Mining also rose significantly in the third quarter, based on increases in miscellaneous metal mining and crude petroleum and natural gas. Transportation, storage and communication increased, due to advances in oil and pipeline transport, and in rail and water shipments of grain products to world markets. These and other increases more than offset the second consecutive quarterly decrease in manufacturing output, which was mainly the result of the September strike in the motor vehicle manufacturing industry, and the pulp and paper strikes in British Columbia in August and September.

In September the growing momentum of grain transportation and the continued strength of mineral production were almost completely offset by a monthly fluctuation in wholesale sales and by the effects of the automobile strike. Within the transportation, storage and communication industries, in addition to the greater carriage of grains and ores by rail and water, there was a recovery in the Post Office as a result of the strike settlement of the early part of the month, and an advance in gas and oil pipeline transport. The increase in agriculture in September came from further sales of wheat, barley and oats by the Canadian Wheat Board and from an increase in hog production which more than offset decreased production of cattle and calves. Community, business and personal service industries raised their output somewhat more than the relatively low rates of increase recorded for the preceding months. The recovery in the construction industry that began to appear in August when both residential and non-residential construction increased, continued at a slower rate in September, dampened by a pause in residential construction. Mining continued its advance of the previous few months, with an increase in the crude petroleum and natural gas industries more than outweighing a decrease in iron ore mining.

Two significant decreases in output occurred in September. Manufacturing continued its zig-zagging downward trend of 1970, with the weakness this time coming from the strike in the motor vehicle industry. Trade fell back in the month from the very high level of August, as a result of a decline in wholesale trade. Retail trade in September rose strongly, with almost every type of store reporting increases. Motor vehicle dealer sales were substantially higher.

In summary, the economy in September was dominated by the positive effects of grain sales, high levels of mining, and an apparent upturn in construction; and the negative effects of the automobile strike which are expected to persist in October and November.

<sup>\*</sup> It should be noted that the movements described here may not always coincide with the constant price gross national expenditure data in the quarterly national income and expenditure accounts, due to conceptual and statistical differences.

TABLE 3. Seasonally Adjusted Indexes of Real Domestic Product, by months,

(1961=100) Seasonally Adjusted 1970 S.I.C. Industry or industry group 1961 percentage weights July Aug. REAL DOMESTIC PRODUCT ..... 100.000 156.6 156.2 155.2 155.6 157.7 157.8 133.2 145.1 136.3 123.6 131.0 140.0 4.557 AGRICULTURE ..... 119.8 FORESTRY ..... 1.257 152.5 129.8 129.8 134.1 92.4 90 0 85.2 100 9 120.7 95.2 .262 164.2 166.6 170.8 173.4 174.6 177.4 WELLS ..... 4.298 170.0 167.5 167.4 165.4 166.3 163.5 MANUFACTURING .... 24.741 5:01-07;10-11; NON-DURABLE MANUFACTURING ..... 152.4 18-20 13.608 154.8 155.0 151.7 151.9 5:08-09;12-17 DURABLE MANUFACTURING ..... 188.6 182.8 185.8 181.7 184.1 177.7 CONSTRUCTION INDUSTRY ..... 5.840 145.4 137.1 136.0 142.9 144.5 133.4 7:04 ELECTRIC POWER, GAS AND WATER UTILITIES ..... 2.812 206.4 202.7 164.2 163.6 205.0 206.1 205.9 208.4 TRANSPORTATION, STORAGE AND COMMUNICATION ... 163.8 170.6 9.985 165.2 165.3 7:01 Transportation ..... 7.039 163.9 162.3 163.0 164.5 164.2 170.7 Air Transport
Railway transport 324.6 338.1 335.4 349.4 351.9 .423 344.6 161.1 156.4 2.969 155.6 156.3 157.4 508 Bus transport, interurban and rural ..... .097 175.9 169.9 107.6 98.3 166.2 163.6 163.1 163.1 509 Urban transit systems ..... .348 98.8 97.7 246.6 249.8 258.4 515 Pipeline transport ..... .475 236.3 234.9 251.3 Storage ..... 121.5 125.3 125.5 135.5 138.5 134.0 .363 113.5 118.0 524 Grain elevators ..... 119.9 133.4 137.3 131.2 171.0 172.4 171.0 172.2 Communication ..... 2.583 171.4 147.5 149.7 145.7 152.0 159.0 153.9 WHOLESALE TRADE ..... 151.0 155.2 145.0 150.2 147.2 159.3 181.8 159.5 8 - 01 4.788 Wholesale Merchants ..... 141.7 154.1 183.2 153.5 3.449 147.5 RETAIL TRADE ..... 144.7 145.2 150.5 145.3 146.4 8:02 Food stores ..... 138.6 137.8 134.9 141.7 140.9 141.9 1.530 157.9 165.6 Department stores ..... 160.3 158.1 156.7 157.4 General stores ..... .232 120.3 123.8 121.9 126.2 129.4 128.6 133.9 148.2 143.2 141.9 136.5 147.0 Variety stores ..... .300 Motor vehicle dealers ..... .918 155.5 157.4 127.0 129.9 162.2 162.9 161.7 175.8 . . Clothing stores ..... 126.3 127.4 120.6 130.0 .503 . . Shoe stores ..... 117.9 118.9 106.7 130.8 .118 115.6 Hardware stores ..... 125.3 136.3 128.5 125.6 .164 Furniture, television, radio and .336 136.2 133.8 156.6 164.6 149.1 131.4 140.3 167.0 167.5 appliance stores ..... 133.3 Drug stores ..... .341 165.0 166.8 FINANCE, INSURANCE AND REAL ESTATE ...... 142.2 143.2 143.5 143.8 143.8 144.2 10 COMMUNITY, BUSINESS AND PERSONAL SERVICE INDUSTRIES .... 166.4 167.0 216.7 219.2 166.9 166.5 167.3 168.4 13.789 Education and related services ..... 226.8 229.3 3.527 221.7 224.3 Health and welfare services ..... 3.563 146.4 147.2 147.1 147.9 147.9 148.4 Motion picture and recreational services 162.8 166.5 .389 169.7 169.8 171.4 166.3 10:05 Services to business management ...... 1.643 173.8 169.8 168.2 165.0 164.2 161.5 Personal services ..... 128.5 129.1 132.8 133.7 127.3 3.623 129.5 Hotels, restaurants and taverns ...... 875 2.326 130.7 130.6 133.9 PUBLIC ADMINISTRATION AND DEFENCE ..... 126.5 126.5 127.5 127.4 128.1 128.3 SPECIAL INDUSTRY INDEXES: 157.7 156.7 156.1 157.1 158.9 158.6 95.443 Real domestic product less agriculture ..... 1-6;7:04 Goods-producing industries ...... 43.767 163.7 161.7 160.5 159.2 161.5 161.6 39.210 167.2 163.7 151.1 151.8 163.4 163.3 165.1 164.0 2-6;7:04 Goods-producing industries less Agriculture 7:01-03;8-11 Service-producing industries ..... 56.233 152.8 154.7 154.8 Commercial industries ..... 84.355 157.0 156.4 158.4 157.0 155.2 155.5 157.8 157.8 79.798 156.2 157.4 159.4 158.8 Commercial industries less Agriculture .....

Non-commercial industries .....

Index of Industrial Production .....

4;5;7:04

15.645

31.851

154.3 155.0

172.4 170.5

155.3

156.0

170.0

156.8 157.7

170.9 169.4

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Indexes of Real Domestic Product, without Seasonal Adjustment, by months (1961=100)

				Witho	ut season	nal adjus	tment		
S.I.C.	Industry or industy group	Ann aver		1969		1970			
		1968	1969	Sept.	May	June	July	Aug.	Sept
	REAL DOMESTIC PRODUCT	145.4	152.0	195.4	156.9	155.4	150.9	154.2	100
	AGRICULTURE	133.5	145.2	988.3	113.5	27.3	47.1	35.2	
	FORESTRY	132.6	138.9	156.2	113.4	147.4	151.5	150.5	
	FISHING AND TRAPPING	116.0	104.7	114.9	105.6	117.0	211.0	215.9	
	MINES (including Milling), QUARRIES AND OIL								
	WELLS	152.7	149.8	145.8	170.7	173.9	168.5	171.2	
	MANUFACTURING	159.4	168.5	173.8	171.8	175.0	154.2	162.2	170
:01-07;10-11;									
18-20 :08-09;12-17	NON-DURABLE MANUFACTURING	143.9	152.0	159.3	157.1	158.5	145.8	154.6	
:00-09;12-17	DURABLE MANUFACTURING	178.4	188.7	191.6	189.9	195.2	164.4	171.5	184
	CONSTRUCTION INDUSTRY	149.7	153.9	180.4	139.0	150.5	158.2	169.6	1.70
:04	ELECTRIC POWER, GAS AND WATER UTILITIES		190.4	170.5	191.8	183.1	171.6	174.4	
	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	161.5	167.9	172.8	173.4	171.8	
:01	Transportation	153.0	157.9	163.6	169.5	175.3	175.7	175.2	
01;502	Air transport	248.5	277.3	327.6	321.2	386.3	455.2	472.4	
06	Railway transport	156.1	155.6	147.4	171.8	171.2	161.9	156.3	
08	Bus transport, interurban and rural	157.3	166.2	177.8	158.5	178.9	228.2	245.4	
09	Urban transit systems	110.4	108.4	108.1	98.3	103.1	93.1	91.8	
15	Pipeline transport	185.6	213.9	222.3	227.5	237.6	231.3	239.4	
:02	Storage	107.6	113.8	121.2	129.6	141.5	154.4	124.2	
24	Grain elevators	101.2	105.6	112.9	124.9	139.9	157.0	116.5	134
:03	Communication	148.5	159.7	161.6	168.8	170.4	169.7	169.0	
	TRADE	140.1	146.0	149.2	155.4	150.5	143.4	151.8	154
:01	WHOLESALE TRADE	138.9	146.1	156.6	167.6	151.9	148.0	179.1	164
	Wholesale Merchants	135.9	142.3	157.1	167.0	150.7	146.5	185.7	162
:02	RETAIL TRADE	1/10 8	145 9	144.6	148.0	149.6	140.7	135.3	148
	Food stores		133.1	133.6	140.0	137.8	137.4	134.0	
	Department stores		152.3	154.7	153.0	152.7	137.7	142.8	
	General stores		110.9	109.6	126.3	131.5	131.3	133.6	
	Variety stores			155.3	140.3	150.9	138.9	131.7	
• •	Motor vehicle dealers		171.3	166.3	189.4	192.2	158.2	134.2	
	Clothing stores		125.0	118.6	128.3	136.6	114.7	105.5	
	Shoe stores			130.1	119.0	122.2	110.2	93.3	
	Hardware stores		131.8	143.1	153.1	149.8	136.4	125.0	
	Furniture, television, radio and	20415	20210	14341	133.1	21780	25001	22040	
	appliance stores	142.8	146.8	146.8	129.8	130.7	140.8	128.6	14:
	Drug stores		161.9	161.0	157.5	163.7	160.0	157.8	16
	FINANCE, INSURANCE AND REAL ESTATE	130 6	136.7	138.9	143.5	144.8	145.6	145.4	149
0	COMMUNITY, BUSINESS AND PERSONAL SERVICE	250.0	250.7	130.9	1-3.3	1-1-1-0	1.13.0	27547	4-6
	INDUSTRIES	144.1	156.5	160.3	167.2	169.3	170.9	171.2	1.70
0:01	Education and related services			198.5	219.2	221.7	224.3	226.8	22
0:02	Health and welfare services		139.1	139.7	147.3	148.1	149.5	148.6	14
0:04	Motion picture and recreational services		164.1	172.4	172.8	185.4	193.7	192.7	16
0:05	Services to business management		169.6	174.2	170.5	171.6	169.8	168.2	16
0:06	Personal services		127.2	132.0	128.9	132.8	134.9	135.3	133
75	Hotels, restaurants and taverns		131.8		133.1	138.0	141.4	143.7	140
1	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	124.2	126.7	131.2	132.7	133.0	130
	SPECIAL INDUSTRY INDEXES:								
	Real domestic product less agriculture	145.9	153.1	157.5	158.9	161.5	155.9	159.9	16
-6;7:04	Goods-producing industries			255.7	160.5	155.6	146.4	151.6	
-6;7:04	Goods-producing industries less Agriculture			170.5	165.9	170.6	157.9	165.2	
:01-03;8-11	Service-producing industries	138.1	145.2		154.0	155.2	154.5	156.2	
(1)	Commercial industries	147.1	154.2	204.3	157.2	154.9	149.3	153.0	
(1)	Commercial industries less Agriculture	147.9	154.8	159.5	159.7	162.2	155.1	159.8	
(1)	Non-commercial industries	135.9	144.8		155.2	157.8	159.7	160.3	
;5;7:04	Index of Industrial Production				173.5	175.6	157.6	164.5	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product, by quarters (1961=100)

		Seasonally adjusted							
S.I.C.	Industry or industry group	1961		1969			1970		
		percentage weights	II	III	IV	I	II	III	
	REAL DOMESTIC PRODUCT	100.000	151.8	152.0	155.0	156.2	156.0	157.0	
1	AGRICULTURE	4.557	149.5	139.0	146.7	131.0	138.2	131.5	
2	FORESTRY	1.257	144.3	133.1	146.2	153.0	134.0	132.0	
3	FISHING AND TRAPPING	.262	109.6	103.2	108.3	104.7	89.2	105.6	
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	4.298		138.0		171.8	167.2	175.1	
4:01	Metal mines	2.463	129.2	105.6	125.1	150.3	149.6	159.3	
4:02	Mineral fuels	1.030	171.2	180.3	192.1	206.5	192.3	205.4	
4:03	Non-metal mines except coal mines	.385	214.0	223.2	240.6	251.0	241.7	228.4	
5	MANUFACTURING	24.741	168.8	167.8	169.3	169.8	168.3	165.1	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.7	153.0	153.7	154.1	154.1	151.9	
		0 5/2	161 7	133.0	143.8	147.9	7/6 6	147.9	
5:01	Foods and beverages	3.547	141.7	119.5		118.7	146.6	127.7	
5:02	Tobacco products industries	.233	156.9		157.6	156.6		165.2	
5:03	Rubber industries	.411							
5:04	Leather industries	.293		108.9		97.6		101.5	
5:05	Textile industries	.904		182.5		183.4		175.1	
5:06	Knitting mills	.218	142.6	141.5	140.0	141.6	135.8	130.7	
5.07	Clothing industries	.854	122.9	121.5	121.7	121.5	120.8	119.1	
5:10	Paper and allied industries	2.675	149.3	153.4	156.5	153.9	149.9	139.4	
5:11	Printing, publishing and allied industries	1.353	142.0	148.2	148.3	140.5	147.1	148.9	
5:18	Petroleum and coal products industries	.583	139.7	153.2	153.1	156.6	158.6	159.9	
		1,682		174.3		175.9	177 2	176.0	
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	.855	178.4	183.0	191.4	188.9	188.6		
5:08-09;12-17	DURABLE MANUFACTURING	11.133	190.9	185.9	188.3	189.1	185.7	181.2	
5:08	Wood industries	1.117	151.0	141.3	148.5	147.0	132.6	134.5	
5:09	Furniture and fixture industries	.448	161.2		163.1	156.8		147.1	
5:12		2.256	165.4	137.5	146.3	169.7	164.8	162.7	
5:13	Primary metal industries Metal fabricating industries (except	2.230	103.4	137.3	140.5	107.7	104.0	102.7	
	machinery and transportation equipment	1.857	170.6	168.5	170.1	169.2	169.0	167.1	
5:14	industries) Machinery industries (except electrical								
	machinery)	.995	213.9	216.5	220.8	222.0	218.3	216.9	
5:15	Transportation equipment industries	2.001	259.8	269.4	267.3	251.7	258.5		
5:16	Electrical products industries	1.572	213.0 143.3	212.4	210.5 141.8	207.8	201.7	197.5 133.8	
5:17	Non-metallic mineral products industries	.887				146.5		141.2	
6	CONSTRUCTION INDUSTRY	5.840		154.4					
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812		192.9		203.0	204.7	206.8	
572	Electric power	2.270	187.1 224.1	190.8 246.8	195.2 247.8	202.8	204.1	206.0	
574	Gas distribution	.336					254.1		
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985		153.4		165.2	163.9	167.0	
7:01	Transportation	7.039	150.2		160.4	166.3		166.5	
501;502	Air Transport	.423	230.9	287.8		310.1	332.7		
506	Railway transport	2.969	148.9	143.3	154.8	164.5	157.7	161.2	
508	Bus transport, interurban and rural	.097	165.9	159.2	174.1	177.5	170.7	163.3	
509	Urban transit systems	.348	105.2		108.2	103.5	103.0		
515		.475	195.0	218.7	238.4	252.6	240.8		
	Pipeline transport								
7:02 524	Storage	.363	113.6 105.0	117.8 111.3	113.8 104.8	120.2 112.8		136.0 134.0	
			156 /	157.7		168.5		172.9	
7:03	Communication	2.583	130.4	13/./	100.5	100.5	1/1.6	1/2.9	

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product by quarters — Concluded (1961=100)

			S	easonal	ly adjust	ted		
S.I.C.	Industry or industry group	1961		1969			1970	
		percentage weights	II	III	IV	I	II	III
	TRADE	12.721	144.8	147.5	147.2	145.8	147.6	154.9
3:01	WHOLESALE TRADE	4.788	144.7	149.4	148.6	146.8	151.1	166.
	Wholesale Merchants	3.449	140.5	145.6	144.7	141.2	145.6	163.
3:02	RETAIL TRADE	7.933	144.9	146.3	146.4	145.2	145.5	147.
	Food stores	1.530		132.9			137.1	141.
	Department stores	1.160		150.8			161.3	157.
••	General stores	.232	109.7 165.4	110.6 167.0	172.2	158.3	122.0 141.7	128.
	Motor vehicle dealers	.918	168.0	179.1	168.2	151.8	158.4	166.
	Clothing stores	.503		123.3		128.7	127.8	126.
	Shoe stores	.118		119.3			117.5	118.
**	Hardware stores	.164	131.4	132.0	131.0	120.0	129.6	126.
	stores	.336	145.6	151.1	146.4	137.8	134.4	140.
••	Drug stores	.341		161.5		164.0	162.1	167.
9	FINANCE, INSURANCE AND REAL ESTATE	12.013	135.9	137.4	139.6	141.6	143.0	143.
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE							
	INDUSTRIES	13.789	154.6	157.8	161.4	164.4	166.6	167.
10:01	Education and related services	3.527	188.9	195.9	203.8	211.7	219.2	226.
10:02	Health and welfare services	3.563		139.5			146.9	148.
10:04	Motion picture and recreational services	.389	163.0	171.4	162.0	160.7	166.3	169.
10:05	Services to business management		168.4	170.5	172.2		170.6	163.
10:06 875	Personal services			127.6 132.1			128.5 132.4	128. 131.
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	122.2	122.4	122.8	125.0	126.8	127.
	SPECIAL INDUSTRY INDEXES:							
	Real domestic product less agriculture	95.443	151.9	152.6	155.4	157.4	156.8	158.
1-6;7:04	Goods-producing industries	43.767	162.9	160.4	163.9	164.1	162.0	160.
2-6;7:04	Goods-producing industries less Agriculture	39.210	164.5	162.8	165.8	168.0	164.8	164.
7:01-03;8-11	Service-producing industries	56.233	143.2	145.5	148.0	150.0	151.3	154
(1)	Commercial industries	84.355	153.3	153.2	156.2	156.9	156.2	157
(1)	Commercial industries less Agriculture	79.798	153.6	153.9	156.7	158.4	157.2	158
(1)	Non-commercial industries	15.645	143.6	145.7	148.5	152.3	154.9	156
4;5;7:04	Index of Industrial Production	31.851	167.7	166.0	169.5	173.0	171.4	170

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

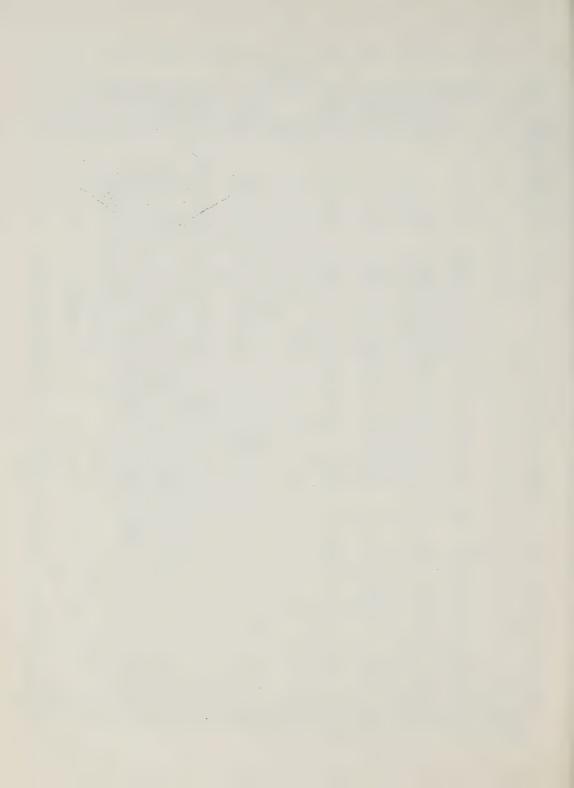
TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters  $(1961{=}100) \\$ 

S.I.C.			Without seasonal adjustment							
	Industry or industry group	Annual averages		1969			1970			
		1968	1969	II	III	IV	I	II	III	
	REAL DOMESTIC PRODUCT	145.4	152.8	150.8	162.8	154.4	148.2	156.2	165.3	
1	AGRICULTURE	133.5	145.2	86.8	252.3	75.1	67.0	98.3	285.9	
2	FORESTRY	132.6	138.9	133.5	152.1	143.6	144.1	125.3	150.8	
3	FISHING AND TRAPPING	116.0	104.7	117.5	152.3	83.7	58.7	91.6	181.1	
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	150.4	138.2	155.9	167.6	169.3	173.2	
4:01	Metal mines			133.8		127.4	143.3	155.1	156.7	
4:02	Mineral fuels	164.3	180.0	164.7	177.9	192.3	216.5	184.9	202.3	
4:03	Non-metal mines except coal mines			220.1		248.6	240.5	246.5	219.0	
5	MANUFACTURING	159.4	168.5	173.0	164.9	171.4	166.2	172.8	162.4	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	153.1	153.6	155.2	149.5	156.4	153.3	
5:01	Foods and beverages	139.8	143.4	144.7	159.3	144.6	128.4	149.4	164.8	
5:02	Tobacco products industries	119.1	121.7		107.6	122.7	123.3		116.6	
5:03	Rubber industries	137.3	153.7	159.0	131.1	170.6	162.1		142.7	
5:04 5:05	Leather industries		108.6 184.6	112.4 194.5		100.9 182.0	103.8 182.8	99.1 187.7	95.3 167.9	
5:06	Knitting mills	136.7		141.3	142.6	142.0	139.7	134.7		
5:07	Clothing industries	122.4	122.0	120.7	122.8	120.4	123.7	118.8	119.2	
5:10	Paper and allied industries	136.7	152.0	151.2	150.7	157.8	153.6	151.9	136.9	
5:11	Printing, publishing and allied indus-	120.0	1// 0	1/6 0	1/0 5	151.0	100 (	150.0	1/0 0	
5:18	tries Petroleum and coal products industries	1/3 2	144.8	132.2	142.5	151.0	138.6 159.7	149.8	142.0 163.1	
5:19	Chemical and chemical products industry	165.2	172.3	178.1	164.9		179.4	184.5	165.5	
5:20	Miscellaneous manufacturing industries			177.3		194.4	185.0	187.5	203.4	
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	197.5	178.7	191.1	186.7	192.8	173.5	
5:08	Wood industries	143.9	146.6	156.5	146.0	138.8	145.4	139.1	138.9	
5:09	Furniture and fixture industries	152.9	161.7	157.9		168.1	152.0	144.9		
5:12	Primary metal industries	153.0	152.9	172.2	131.2	143.9	171.7	171.5	155.6	
5:13	Metal fabricating industries (except machinery and transportation equipment									
5:14	industries)		169.9		170.7		164.6		169.5	
	machinery)	198.7	215.5	124.5		221.1	222.6		213.9	
5:15 5:16	Transportation equipment industries Electrical products industries		265.7 210.6	284.4	228.4	280.9	252.8 205.7	198.9	197.2 193.8	
5:17	Non-metallic mineral products industries	139.1		148.5		144.1	116.9	135.9		
6	CONSTRUCTION INDUSTRY	149.7	153.9	155.6	178.9	156.4	117.1	140.7	166.0	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	179.2	164.0	203.5	235.8	195.7	176.2	
572	Electric power	173.6	189.3	180.9	173.6	202.2	221.4	197.4	187.4	
574	Gas distribution			200.1		258.6	398.2	224.3		
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	155.0	159.6	162.5	157.5	168.8	174.1	
7:01	Transportation		157.9	157.3		161.6	156.3		177.0	
501;502	Air transport	248.5	277.3		368.3		266.8		448.5	
506	Railway transport	156.1	155.6	163.2		159.4	160.9		163.6	
508 509	Bus transport, interurban and rural Urban transit systems	157.3 110.4		161.0 104.8		152.6 110.3	143.1 105.4	165.8	219.3 96.5	
515	Pipeline transport			189.4		242.7	263.8	233.4		
	reperine cranoport	200.0	225.7	200.4	200.7	2-72 . /	400.0	200.4	239.3	
7:02 524	Storage	107.6 101.2		114.5 106.7	120.6 113.2	119.7 111.8	109.4 100.8		138.8 135.9	
7:03			159.7	154.4	156.3	171 0	167.6	160 5	171.2	
, 105	Communication	140.5	139.7	134.4	136.3	1/1.0	107.6	109.5	1/1.2	

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by Quarters - Concluded
(1961=100)

		Without seasonal adjustment									
S.I.C.	Industry or industry group	Ann			1969			1970			
		1968	1969	II	III	IV	I	II	III		
8	TRADE	140.1	146.0	148.0	142.1	161.8	133.8	151.0	149.8		
8:01	WHOLESALE TRADE	138.9	146.1	150.1	146.4	152.2	141.3	157.6	163.8		
	Wholesale Merchants	135.9	142.3	149.2	146.3	145.5	131.6	155.6	164.7		
8:02	RETAIL TRADE	140.8	145.9	146.7	139.5	167.6	129.3	147.0	141.3		
	Food stores	128.2	133.1	134.1	129.3	140.9	134.7	138.6	137.9		
	Department stores	141.0	152.3	143.6	143.0	203.5	119.0	151.5	149.8		
• •	General stores		110.9 171.2	111.9 159.9		124.5 242.5	98.7 106.3	124.8	131.9 136.6		
	Motor vehicle dealers		171.3		157.1		144.8	186.7	147.3		
	Clothing stores	121.0			112.6		108.2	127.3	114.7		
• •	Shoe stores		120.3	125.7 139.2		151.1	87.9 95.1	122.5	115.6		
	Furniture, television, radio and appliance	132.3	131.0	137.4	139.2	130.4	37.1	137.3	133.7		
	stores	142.8	146.8		147.3		122.7		137.1		
••	Drug stores	155.6	161.9	154.7	155.9	179.4	161.8	157.3	161.3		
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	136.2	138.8	139.2	140.1	143.3	145.4		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE	144.1	156.5	155.0	161.0	160.2	161.9	167.0	170.7		
10:01	Education and related services				195.9		211.7		226.8		
10:04	Health and welfare services				140.2		145.4 146.9		149.0 185.4		
10:05	Services to business management				174.4		169.0		167.4		
10:06	Personal services				134.1		123.4		134.6		
875	Hotels, restaurants and taverns	127.8	131.8	131.5	142.1	130.4	124.9	132.7	141.8		
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	122.6	126.2	121.1	122.4	127.2	131.9		
	ATTATA TUNIATRI TUNIATRI										
	SPECIAL INDUSTRY INDEXES:										
	Real domestic product less agriculture				153.8		152.1		159.6		
1-6;7:04	Goods-producing industries	154.7	162.5	158.4	183.2	158.6	152.7	160.0	177.5		
2-6;7:04	Goods-producing industries less Agriculture	157.1	164.5		163.5		162.6		164.9		
7:01-03;8-1	1 Service-producing industries	138.1	145.2		147.0		144.7		155.9		
(1)	Commercial industries	147.1	154.2	152.1	165.5	155.7	147.8	156.4	166.4		
(1)	Commercial industries less Agriculture	147.9	154.8	155.9	154.8	160.3	152.4	159.7	159.5		
(1)	Non-commercial industries	135.9	144.8	143.8	148.4	147.5	150.3	155.1	159.6		
4;5;7:04	Index of Industrial Production	159.8	167.9	170.5	161.2	172.1	172.5	174.3	165.1		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.



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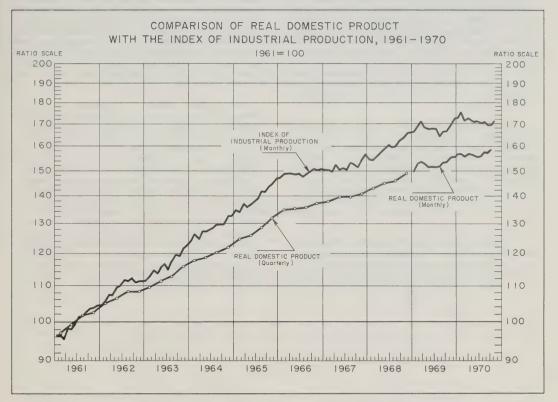
System of National Accounts

Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

NOVEMBER 1970

The seasonally adjusted index of industrial production increased by 1.3 per cent in November. Real Domestic Product (seasonally adjusted) increased by 0.3 per cent in October.



Indexes of Real Domestic Product for November will appear in the December issue. These data will appear earlier in the D.B.S. Daily.

National Output and Productivity Division Industrial Output Section

### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### Index of Industrial Production, November 1970

The seasonally adjusted Index of Industrial Production for November rose by 1.3% to 171.5 from a revised October level of 169.3. Mining and manufacturing went up, while utilities remained unchanged.

In mining, (+2.4%), metal mines went down with all the decrease coming from iron ore mines, due to labour disputes. Mineral fuels and non-metal mining both went up, as did all their components. Coal and crude petroleum followed their export trend again. Quarrying also increased.

In manufacturing, all the increase (+2.7%) came from non-durables. In foods and beverages (+1.2%), distilleries increased substantially, (which is reflected in the exports), as did breweries and wineries. Fruits and vegetables and fish products decreased. Other major groups to decrease were rubber industries, leather industries, petroleum and coal product industries and miscellaneous manufacturers. Pulp and paper manufacturers were responsible for the increase in non-durable manufacturing, due to strike recovery for the second month. All other major groups increased.

In durable manufacturing industries (-0.2%), there was an increase in wood industries, while the veneer and plywood index remained unchanged, in primary metal industries where the increase came from iron and steel mills, iron foundries and smelting and refining manufacturers, and in machinery industries. All other major groups declined, with transportation equipment industries (-2.2%) and electrical product industries (-3.7%) having the largest drop. In transportation, motor vehicle manufacturers dropped by 2.7%, due to the strike and some lay-offs. In electrical products industries, most of the decrease came from the strike affected communications equipment industry. In durables, movements were nearly offsetting.

In utilities, electric power utilities and water systems increased, while gas distribution decreased.

### NOTES TO USERS

- 1. For a continuous record of the Index of Industrial Production, please consult the following publications:
  - Indexes of Real Domestic Product by Industry (1961 Base), Catalogue No. 61-506, for the period 1919 to 1967; 1970 Annual Supplement to Monthly Index of Industrial Production, Catalogue No. 61-005 for the years 1968 and 1969, (published with April 1970 issue); and current issues for the year 1970.
- 2. The figures in table 1 and 2 may not reconcile with those on the Index of Industrial production in tables 3, 4, 5 and 6 because of small revisions to earlier months which have not been incorporated in the latter tables.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

		1961	Seasonally adjusted							
S.I.C.	Industry or industry group	percentage	1970							
		weights	June	Ju1y	Aug.	Sept.	Oct.	Nov.		
	INDEX OF INDUSTRIAL PRODUCTION	31.851	171.2	170.0	171.0	169.1	169.3	171.5		
4	MINES (including Milling), QUARRIES AND OIL	4.298	170.8	173.4	17/. (	178.2	176.8	181.0		
4:01	WELLS Metal mines	2.463	153.9	159.4		157.8	158.7	157.7		
051;052 058	Placer gold and gold quartz mines Iron mines	.325	50.3 336.2	48.4 347.0	44.9 359.7	43.8	47.7 344.4	50.9 331.2		
053-057;059	Miscellaneous metal mines, n.e.s	1.829	141.5	147.4		147.4	147.1	147.3		
4:02	Mineral fuels	1.030	203.5	202.3	200.4	217.7	215.0	228.3		
061 064	Coal mines	.152 .878	155.9 211.7	158.9 209.8	171.5 205.4	165.1 226.8	147.4 226.7	169.9 238.4		
4:03	Non-metal mines except coal mines	.385	218.8	218.2	230.4	236.5	224.5	240.8		
071	Asbestos mines	. 274	143.4	150.2		163.5	146.6	156.0		
5	MANUFACTIBLING	24 741	167.4	165.4	166 5	163.1	163.3	165.4		
,	MANUFACTURING	24.741	10/64	103.4	100.5	105.1	103.3	105.4		
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	152.4	152.0	151.8	152.2	154.6	158.7		
5:01	Foods and beverages	3.547	144.1	145.7	150.2	148.9	148.2	150.0		
101;103	Meat products	. 546	140.7	153.0	144.7		144.3	146.9		
105;107 123-125	Dairy products	. 524	134.1 144.5	135.5	139.9 145.5	140.6 147.7	140.2 140.1	142.5		
128;129	Grain mills	.211 .517	106.1	145.4 101.6		103.7	101.8	102.3		
131-139	Other food processors	. 561	162.7	160.2		163.9	166.0	166.1		
141-147	Beverage manufacturers	.820	171.1	172.4		180.9	176.7	189.7		
141 143	Soft drink manufacturers Distilleries	.234	183.5 192.4	205.5 183.1	202.6	211.8	212.3 197.5	209.4		
145	Breweries	.298	141.7	137.6	149.4		132.6	140.8		
5:02	Tobacco products industries	.233	126.9	114.2	129.4	139.4	130.5	137.7		
5:03	Rubber industries	.411	167.1	176.3	160.9	158.6	158.4	155.4		
5:04 174	Leather industries Shoe factories	.293 .195	99.0 99.2	100.8 98.5	104.0 101.9	100.2 98.7	105.3 105.5	100.8 96.4		
5:05	Textile industries	. 904	183.8	175.5	176.6	175.2	174.6	176.7		
183 201	Cotton yarn and cloth mills Synthetic textile mills	.211	99.9 261.8	102.7 250.8	101.3 253.1	96.0 257.1	92.5 264.1	97.3 263.1		
5:06	Knitting mills	.218	133.2	129.2	134.5	136.0	138.9	139.4		
5:07	Clothing industries	. 854	123.1	117.3	118.7	120.7	119.3	119.9		
5:10	Paper and allied industries	2.675	145.5	144.4	135.1	138.6	148.0	159.9		
271 273;274	Pulp and paper mills Paper box and bag manufacturers and other	2.170	144.7	143.9	132.4	136.2	148.1	163.1		
	paper converters	.453	150.5	147.6	147.1	149.6	146.9	143.9		
5:11	Printing, publishing and allied industries	1,353	149.5	151.4		147.2	149.3	157.8		
5:18	Petroleum and coal products industries	. 583	156.7	154.3	160.1	165.8	169.3	162.8		

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded
(1961=100)

		1961	Seasonally adjusted							
S.I.C.	Industry or industry group	percentage	1970							
		weights	June	July	Aug.	Sept.	Oct.	Nov.		
	NON-DURABLE MANUFACTURING - Concluded:									
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1,682	173.3	176.1		173.2	179.1	183.7		
375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	.215 .150	212.4	253.8	120.8	232.4	240.7 110.3	253.4		
378	compounds Manufacturers of industrial chemicals	.148	131.4 190.4	124.8 186.7		144.3 187.9	154.2 195.9	160.1 200.3		
5:20	Miscellaneous manufacturing industries	.855	188.6	186.0	192.5	195.2	192.2	191.9		
5:08-09;12-17	DURABLE MANUFACTURING	11.133	185.8	181.7	184.4	176.4	173.8	173.5		
5:08	Wood industries	1.117	129.5	133.3	134.9	135.2	149.4	150.0		
251	Sawmills and planing mills	. 678	135.3	140.7	144.0		166.1	166.6		
252	Veneer and plywood mills	.153	129.4	139.5	137.4		143.5	143.5		
5:09	Furniture and fixture industries	. 448	147.5	146.5	149.2	148.9	150.1	148.		
5:12	Primary metal industries	2,256	169.2	158.0	162.4	166.0	155.2	162.3		
291	Iron and steel mills	1.007	190.8	181.6		194.5	172.5	186.		
292	Steel pipe and tube mills	.126	156.9	142.5		238.3	209.5	191.2		
294	Iron foundries	.136	107.7	106.4		116.1	96.3	102.		
295	Smelting and refining	.786	146.0	132.2	119.0	120.2	123.9	130.		
5:13	Metal fabricating industries (except machinery and transportation equipment									
	industries)	1.857	168.8	163.2	168.8	169.1	170.4	169.0		
301 302	Boiler and plate worksFabricated structural metal industry	.078 .259	183.6 191.7	173.2 177.9	172.5 194.1		166.3 195.5	165.0		
303	Ornamental and architectural metal industry Metal stamping, pressing and coating	.168	144.9	141.1	148.1	153.9	156.0	154.		
304	industry	.458	174.1	166.6	172 2	169.9	172.8	163.		
305	Wire and wire products manufacturers	.250	149.9	154.5	151.0		166.4	177.		
306	Hardware, tool and cutlery manufacturers	.165	190.8	184.9	191.6		185.4	187.		
5:14	Machinery industries (except electrical									
	machinery)	. 995	218.9	214.5	218.8	214.9	211.6	215.		
5:15	Transportation equipment industries	2.001	259.0	253.7	252.2	206.5	194.4	190.		
321 323;324	Aircraft and parts manufacturers Motor vehicle and truck body and trailer	.486	119.8	109.0	108.2		108.3	108.		
325	manufacturers	.788	366.3	362.5	349.3	255.7	237.8	231.		
	manufacturers	.397	255.2	236.8	257.2	225.7	197.2	199.		
326	Railroad rolling stock industry	.076	235.5	255.5	275.3		278.9	265.		
327	Shipbuilding and repair	. 225	151.4	165.9	154.4	153.5	149.0	138.		
5:16 332	Electrical products industries Manufacturers of major appliances (elec-	1.572	197.2	196.1	200.3	198.0	199.3	191.		
334	tric and non-electric)	.187	148.2	165.1		141.2	170.7	165.		
	television receivers	.132	205.2	179.0	225.4		222.8	228.0		
335 336	Communications equipment manufacturers Manufacturers of electrical industrial	.479	260.2	263.9		263.3	256.1	237.0		
	equipment	.305	182.8	183.6		172.4	176.0	174.		
5:17	Non-metallic mineral products industries	.887	131.1	134.4		133.9	136.8	135.		
341	Cement manufacturers	.171	107.8	124.6	121.0		129.3	132.		
348	Ready-mix concrete manufacturers	.079	156.5	164.3	162.2		167.0	178.		
356	Glass and glass products manufacturers	.168	167.5	169.2	166.2	160.6	161.3	156.		
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	205.0	206.1	205.9	208.4	211.4	211.		
572	Electric power	2.270	205.2	206.2	205.1	206.7	209.4	210.		
	Gas distribution	.336	249.5	251.7	256.3		272.9	263.		

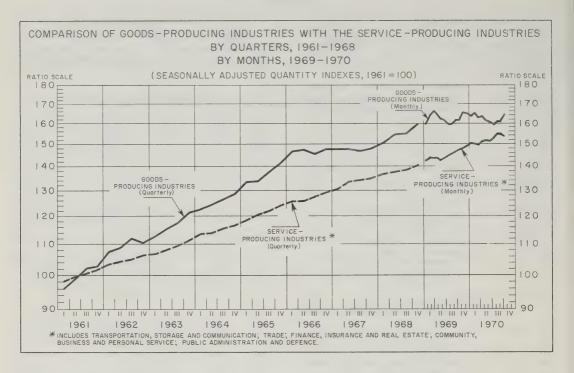
TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment (1961=100)

		An	nual	Wi	thout season	al adjus	tment	
S.I.C.	Industry or industry group	ave	rages	1969	1970			
		1968	1969	Nov.	July Aug	Sept.	Oct.	Nov.
	INDEX OF INDUSTRIAL PRODUCTION	159.8	167.9	175.8	157.6 164	7 171.8	1/2.8	1/6.8
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	155.2	168.5 171	.2 180.7	180.5	182.6
4:01	Metal mines	142.6	126.7	124.7	157.1 153	1 159.6	162.5	157.4
051;052	Placer gold and gold quartz mines	58.8	52.4	52.5	46.3 43	6 44.9	46.2	49.8
058	Iron mines	311.4	267.7	373.6	367.8 388			331.2
053~057;059	Miscellaneous metal mines, n.e.s	129.0	116.1	95.5	141.1 132	8 141.6	143.9	147.1
4:02	Mineral fuels	164.3	180.0	193.9	197.5 199	1 214.4	208.0	229.1
061	Coal mines	96.6	93.3	100.6	129.7 145	8 163.9	160.7	188.3
064	Crude petroleum and natural gas	176.1	195.0	210.1	209.2 208			2 236.2
4:03	Non-metal mines except coal mines	196.1	221.6	249.2	180.6 230			2 250.1
071	Asbestos mines	124.9	138.0	142.3	144.2 158	.1 165.8	158.1	160.7
5	MANUFACTURING	159.4	168.5	176.1	154.2 162	. 4 169.0	168.6	5 170.0
		23314	20,5	27032	23412 202	. 4 20310	20010	1,000
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143:9	152.0	158.3	145.8 154	8 157.5	159.8	3 163.
5:01	Foods and beverages	139.8	143.4	148.6	154.8 173			
101;103 105;107	Meat products  Dairy products	138.2	136.3 141.0	155.5 124.2	141.7 144 165.3 166			5 122.
123-125	Grain mills	125.7	130.1	140.8	137.3 142			
128;129	Bakery products	106.8	106.2	106.5	105.3 106			
131-139	Other food processors	153.0	159.7	178.9	150.9 166	.8 169.7	182.0	184.
141-147	Beverage manufacturers	155.4	168.9	181.9	168.8 204	.0 201.9	187.9	9 211.2
141	Soft drink manufacturers	169.4	188.1	176.7	245.1 263		183.2	2 201.
143	Distilleries	175.9	193.9	239.6	102.0 196			5 298.
145	Breweries	125.2	131.3	136.2	169.2 167	.2 143.2	112.	144.
5:02	Tobacco products industries	119.1	121.7	131.5	78.9 124			
5:03	Rubber industries	137.3	153.7	188.9	135.2 121			
5:04 174	Leather industries Shoe factories	113.0 115.2	108.6 109.1	107.8 107.8	74.7 105 66.9 106			
5:05	Textile industries	175.0	184.6	189.0	150.9 173	.7 181.4	183.6	5 188.
183 201	Cotton yarn and cloth mills	103.7 241.0	109.1 258.5	112.0 272.5	65.7 94 216.4 250			6 113. 9 280.
5:06	Knitting mills	136.7	141.3	143.2	127.4 138	.1 137.5	142.9	9 143.
5:07	Clothing industries	122.4	122.0	119.9	110.6 124	.0 122.5	122.	1 118.
5:10	Paper and allied industries	136.7	152.0	158.5	138.3 136	.0 136.2	150.9	9 162.
271	Pulp and paper mills	135.1	152.0	160.4	136.8 132	.1 131.4	149.1	8 165.
273;274	Paper box and bag manufacturers and other paper converters	142.4	151.6	150.8	145.8 150			
5:11	Printing, publishing and allied industries	138.0	144.8	153.1	139.4 141			
5:18	Petroleum and coal products industries	143.2	149.0	157.1	161.1 166			
	strong and coar products indistries	143.2	147.0	15/.1	101.1 166	. Z 10Z. 3	104.	104.

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment - Concluded (1961=100)

		Anı	nual	Wit	hout se	asonal	adjust	ment	ient	
S.I.C.	Industry or industry group	ave	rages	1969	19			970		
		1968	1969	Nov.	July	Aug.	Sept.	Oct.	Nov.	
	NON-DURABLE MANUFACTURING - Concluded:									
5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	165.2	172.3	173.5				181.2		
375	medicines  Paint and varnish manufacturers	195.7 126.6	204.1 130.0	222.2 110.7				239.2		
376	Manufacturers of soap and cleaning		148.9							
378	compounds Manufacturers of industrial chemicals	144.3 180.9	189.1	164.7 185.6				170.7 198.9		
5:20	Miscellaneous manufacturing industries	161.8	181.5	197.1	181.7	196.3	201.6	200.3	197.0	
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	197.9	164.4	171.7	183.1	179.3	180.	
			146.6	140.2	122 1	1/1 6	1/2 0	145.9	1/2	
5:08 251	Wood industries	143.9 151.7	154.5	140.2				157.8		
252	Sawmills and planing mills  Veneer and plywood mills	154.7	155.7	161.9			142.4			
5:09	Furniture and fixture industries	152.9	161.7	169.5	142.1	134.1	133.4	157.2	134.	
5:12	Primary metal industries	153.0	152.9	150.2			161.6			
291 292	Iron and steel mills	169.7	166.6 159.0	169.5 115.3				171.4		
292	Steel pipe and tube mills	174.4	139.0	159.7				112.2		
295	Iron foundries Smelting and refining	123.7	125.0	117.0	127.7	115.1	119.2	122.3	130.	
5:13	Metal fabricating industries (except machinery and transportation equipment									
	industries)	162.9	169.9	174.0				174.0		
301	Boiler and plate works	171.8	177.1	182.2				177.1		
302 303	Fabricated structural metal industry Ornamental and architectural metal	152.7	169.0	177.8	180.9	200.3	199.8	203.9	198.	
	industry	143.5	149.4	156.7	145.8	154.1	165.1	166.9	164.	
304	Metal stamping, pressing and coating									
	industry	171.9	179.6	177.0				172.6		
305 306	Wire and wire products manufacturers	165.4 181.6	159.9 195.2	166.9 202.8				168.8		
306	Hardware, tool and cutlery manufacturers	101.0	193.2	202.0	1/0.2	100.9	10/./	103.4	109.	
5:14	Machinery industries (except electrical									
	machinery)	198.7	215.5	220.6	211.4	213.1	214.8	211.8	216.	
5:15	Transportation equipment industries	243.1	265.7	297.9				209.3		
321	Aircraft and parts manufacturers	142.4	136.6	144.7	104.2	106.5	108.8	109.4	111.	
323;324	Motor vehicle and truck body and trailer	200 /	260.2	444.9	100 /	1677	202 2	267 0	271	
325	manufacturers	322.4	369.2	444.9	199.4	10/./	202.3	267.8	2/1.	
	manufacturers	242.9	253.4	254.1	227.4	255.7	235.8	205.8	205.	
326	Railroad rolling stock industry	249.0	265.3	265.9			247.8	272.0		
327	Shipbuilding and repair	164.0	170.4	153.4	154.1	156.2	156.9	148.2	133.	
5:16	Electrical products industries	192.0	210.6	228.4	175.3	198.8	208.9	210.5	206.	
332	Manufacturers of major appliances (electric and non-electric)	182.9	199.2	216,6	104.8	149.4	168.7	190.3	183.	
334	Manufacturers of household radio and television receivers	230.4	271.1	362.1				292.1		
335	Communications equipment manufacturers	238.4	260.4	269.4				260.2		
336	Manufacturers of electrical industrial									
	equipment	175.2	185.7	196.1				179.2		
5: 17	Non-metallic mineral products industries	139.1	142.8	151.2				154.0		
341	Cement manufacturers	121.2	121.9	125.3 191.5				156.1		
348 356	Ready-mix concrete manufacturers	173.4 173.4	171.3 174.0	178.7				164.4		
330	Glass and glass products manufacturers	1/3.4	174.0							
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	204.1	171.6	174.4	182.6	198.6	220.	
572	Electric power	173.6	189.3	202.4				204.6		
574	Gas distribution	211.4	236.7	262.2	117.3	119.2	147.4	199.0	276.	

### REAL DOMESTIC PRODUCT



### Real Domestic Product, October 1970

The seasonally adjusted index of real domestic product edged up 0.3% to 158.3 in October, after registering almost no change in September. The small October gain came entirely from the goods-producing industries as the service-producing industries reported a decline.

The output of the goods-producing industries increased by 1.5% in October following a substantial recovery in August and a fractional decrease in September.

Continuing upward movements in agriculture and construction accounted for most of the October strength. Large increases in livestock production as well as a continued rise in accrued income from sales by the Canadian Wheat Board accounted for the increase in agriculture. In the construction industry, residential construction advanced sharply, especially multiple dwellings, reflecting the effects of government-initiated housing programs.

The continuing decline in manufacturing output was largely attributable to the strike-affected motor vehicle industry and its suppliers, particularly iron and steel mills.

Among the service-producing industries, all groups recorded declines in October except community and business services and public administration and defence.

Trade fell for the second consecutive month from the high level in August. The decline in retail store sales was widespread, with motor vehicle dealer sales showing the most substantial drop due largely to the effects of the strike in the auto industry. Department stores and used car dealers, on the other hand, showed sizable increases.

Output in the transportation, storage and communication industries was also down significantly from the high level in September, due mainly to declines in air and railway transport.

TABLE 3. Seasonally Adjusted Indexes of Real Domestic Product, by months,

(1961=100)

				Seasonall	ly Adjust	ed			
S.I.C.	Industry or industry group	1961	1970						
		percentage weights	May	June	July	Aug.	Sept.	Oct.	
	REAL DOMESTIC PRODUCT	100.000	156.2	155.2	155.6		157.8	158.3	
L	AGRICULTURE	4.557	145.1	136.3	123.6	132.7	141.1	155.9	
2	FORESTRY	1.257	129.8	119.8	132.2	129.8	134.1	138.7	
3	FISHING AND TRAPPINGMINES (including Milling), QUARRIES AND OIL	.262	90.0	85.2 170.8	100.9	119.5	95.2 178.2	123.2	
	WELLS	4.298 24.741	167.5	167.4	165.4		162.9	162.3	
5:01-07;10-11;	MANUFACTURING	24.741	107.5	107.4	103.4	100.5	102.9	102.5	
18-20	NON-DURABLE MANUFACTURING	13.608	155.0	152.4	152.0	151.8	152.0	154.4	
5:08-09;12-17	DURABLE MANUFACTURING	11.133	182.8	185.8	181.7		176.2	172.1	
5	CONSTRUCTION INDUSTRY	5.840	137.1	133.4	136.0		146.5	153.3	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	202.7	205.0	206.1		208.4	211.4	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985	163.6	163.8	165.2		169.4	167.3	
7:01	Transportation	7.039	162.3	163.0	164.5	164.3		166.8	
501;502	Air Transport	.423	338.1	335.4	349.4		344.0	317.6	
506	Railway transport	2.969	156.4 169.9	155.6 166.2	156.3 163.6	157.4	169.8 161.9	166.9 165.4	
508	Bus transport, interurban and rural	.097	98.3	103.1	98.8	97.7		103.4	
509 515	Urban transit systems	.348	234.9	251.3	246.6		258.4	258.9	
7:02	Pipeline transport	.363	125.3	125.5	135.5		133.0	131.5	
524	Grain elevators	.273	118.0	119.9	133.4		131.2	130.9	
7:03	Communication	2,583	172.4	171.4	171.0		174.9	173.8	
.03	Conditional Conference of the	2.303							
3	TRADE	12.721	149.7	145.7	152.0	159.0	153.9	150.3	
3:01	WHOLESALE TRADE	4.788	155.2	147.2	159.3		160.3	159.1	
••	Wholesale Merchants	3.449	150.2	141.7	154.1	183.2	153.5	153.8	
3:02	RETAIL TRADE	7.933	146.4	144.7	147.5		150.0	145.0	
	Food stores	1.530	137.8	134.9	141.7		141.8	138.0	
	Department stores	1.160	165.6	160.3	158.1		157.4	161.5	
	General stores	.232	123.8	121.9	126.2		128.6	123.5	
	Variety stores	.300	148.2	143.2	141.9		147.0	138.2	
	Motor vehicle dealers	.918	157.4	162.2	162.9		175.8	159.6	
* *	Clothing stores	.503	129.9 118.9	126.3 115.6	127.4		129.3	123.4 125.0	
	Shoe stores	.118	136.3	127.2	117.1 128.5		126.5	129.9	
	Hardware stores								
	appliance stores	.336	133.8	133.3	149.1		140.3	139.6	
0 0	Drug stores	.341	164.6	165.0	166.8		167.5	170.1	
) LO	FINANCE, INSURANCE AND REAL ESTATE COMMUNITY, BUSINESS AND PERSONAL SERVICE	12.013	143.2	143.5	143.8	143.9	144.2	144.1	
	INDUSTRIES	13.789	167.0	166.5	166.9		168.7	169.9	
10:01	Education and related services	3.527	219.2	221.7	224.3		229.3	231.8	
0:02	Health and welfare services	3.563	147.2	147.1	147.9		147.6	148.5	
L0:04	Motion picture and recreational services	.389	166.5	169.7	169.8		170.5	162.2	
10:05	Services to business management	1.643	169.8	168.2	165.0		162.8	166.8	
10:06	Personal services	3.623	129.1 133.7	127.7	127.7		129.6 134.2	129.2	
375		2.326		130.7	130.6			133.9	
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	126.5	127.5	127.4	127.6	128.5	129.0	
	SPECIAL INDUSTRY INDEXES:	05.44	156 5				100		
	Real domestic product less agriculture	95.443	156.7	156.1	157.1		158.6	158.5	
1-6;7:04	Goods-producing industries	43.767	161.7	160.5	159.2		161.6	164.1	
2-6;7:04	Goods-producing industries less Agriculture	39.210	163.7	163.4	163.3		164.0	165.0	
7:01-03;8-11	Service-producing industries	56.233	151.8	151.0	152.8		154.7	153.9	
(1)	Commercial industries	84.355	156.4 157.0	155.2	155.5		157.7	158.2	
(1)	Commercial industries less Agriculture Non-commercial industries	79.798 15.645	155.0	156.2 155.3	157.4 156.0		158.7 157.8	158.4 158.9	
(1) 4;5;7:04	Non-commercial industries	31.851	170.5	171.2	170.0		169.0	168.6	
4;5;7:04	Index of industrial reduction	31,031	2/0.5	1/1.2	1/0.0	1/1.0	105.0	100.0	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Indexes of Real Domestic Product, without Seasonal Adjustment, by months
(1961=100)

		Without seasonal adjustment								
S.I.C.	Industry or industy group	Ann	ual ages_	1969	1970					
		1968	1969	Oct.	June	July	Aug.	Sept.	Oct.	
	REAL DOMESTIC PRODUCT	145.4	152.8	153.2	155.4	150.9	154.4	190.8	158.	
	AGRICULTURE	133.5	145.2	60.7	27.3	47.1	37.2	782.5	87.	
	FORESTRY	132.6	138.9	152.6	147.4	151.5	150.5	150.6	145.	
	FISHING AND TRAPPING	116.0	104.7	76.9	117.0	211.0	214.4	116.3	100.	
	MINES (including Milling), QUARRIES AND OIL									
	WELLS	152.7	149.8	148.9	173.9		171.2	180.7	180.	
:01-07;10-11;	MANUFACTURING	159.4	168.5	173.0	175.0	154.2	162.4	168.9	167.	
18-20	NON-DURABLE MANUFACTURING	143.9	152.0	158.0	158.5	145.8	154.8	157.3	159.	
:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	191.4	195.2		171.7	183.0	177.	
	CONTRACTOR WATER TO THE PARTY OF THE PARTY O	1/0 7	150.0	101 (	150.5	150.0			0	
:04	CONSTRUCTION INDUSTRY	149.7	153.9	171.4 184.6	150.5 183.1		170.0	173.1	172.	
.04	TRANSPORTATION, STORAGE AND COMMUNICATION		156.8	164.3	172.8		174.4 172.0	182.6 175.4	198. 172.	
:01	Transportation			165.2	175.3		175.2	177.7	173.	
01;502	Air transport		277.3	262.2	386.3		472.4	399.4	291.	
06	Railway transport		155.6	166.2	171.2	161.9	156.3	172.7	178	
08	Bus transport, interurban and rural	157.3	166.2	157.7	178.9	228.2	245.4	182.9	155	
09	Urban transit systems		108.4	111.3	103.1	93.1	91.8	104.6	104	
15	Pipeline transport		213.9	218.5	237.6		239.4	247.7	247	
:02	Storage		113.8	120.9	141.5	154.4		136.6	138	
24	Grain elevators	101.2	105.6	113.1	139.9	157.0	116.5	134.3	138	
:03	Communication	148.5	159.7	168.0	170.4	169.7	169.9	174.4	176	
		1/0 1	1// 0	151.4	150.5	142 4	151 0	154.6	154	
:01	TRADE	140.1 138.9	146.0 146.1	154.6	151.9	148.0	151.8			
	WHOLESALE TRADE	135.9	140.1	153.0	150.7		179.1 185.7	165.5 162.0	163 160	
0.0	DOMEST COLOR	1/0 0	1/5 0	1/0 5	1/0 6			1/0 0	1/0	
:02	RETAIL TRADE		145.9 133.1	149.5 135.4	149.6 137.8	140.7 137.4		148.0	148 139	
	Department stores		152.3	156.6	152.7	137.4		169.1	167	
	General stores		110.9	122.7	131.5	131.3		130.9	132	
	Variety stores		171.2	166.9	150.9	138.9		139.0	134	
	Motor vehicle dealers		171.3	186.0	192.2	158.2	134.2	149.6	168	
	Clothing stores		125.0	128.4	136.6	114.7	105.5	124.3	124	
	Shoe stores		120.3	133.2	122.2	110.2	93.3	143.3	127	
	Hardware stores	132.5	131.8	140.3	149.8	136.4	125.0	140.4	139	
	appliance stores	142.8	146.8	153.8	130.7		128.6	142.0	146	
	Drug stores	155.6	161.9	159.9	163.7	160.0	157.8	166.0	169	
	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	139.1	144.8	145.6	145.5	145.1	144	
.0	COMMUNITY, BUSINESS AND PERSONAL SERVICE	166.1	156 5	160.4	169.3	170 0	171 0	170 /	170	
0:01	INDUSTRIES Education and related services	144.1 167.1	156.5 192.9	201.2	221.7	170.9 224.3		170.4 229.3	231	
0:02	Health and welfare services	132.7	139.1	140.1	148.1		148.6	147.9	148	
0:04	Motion picture and recreational services	151.1	164.1	169.5	185.4	193.7		174.1	165	
0:05	Services to business management	155.6		172.9	171.6	169.8	168.7	165.6	167	
0:06	Personal services	123.4	127.2	129.1	132.8	134.9	135.6	133.8	129	
75	Hotels, restaurants and taverns	127.8	131.8	134.5	138.0	141.4	144.2	140.6	133	
1	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	122.0	131.2	132.7	132.5	130.2	128	
	SPECIAL INDUSTRY INDEXES:	1/5 0	150.1	157.6	161.5	155.0	160.0	160.6	161	
	Real domestic product less agriculture			157.6 158.3	161.5 155.6	155.9 146.4	160.0	162.6 234.5	161 162	
1-6;7:04	Goods-producing industries	154.7	162.5		170.6	157.9	152.0 165.3	170.9	170	
2-6;7:04 7:01-03;8-11	Goods-producing industries less Agriculture Service-producing industries	137.1	145.2		155.2	154.5	156.3	156.8	155	
(1)	Commercial industries		154.2		154.9	149.3		196.7	158	
(1)	Commercial industries less Agriculture				162.2	155.1		163.3	162	
(1)	Non-commercial industries	135.9	144.8	147.1	157.8	159.7	160.4	159.0	158	
	Index of Industrial Production				175.6	157.6		171.7	172	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product, by quarters (1961=100)

		Seasonally adjusted							
S.I.C.	Industry or industry group	1961		1969		1970			
		percentage weights	II	III	IV	I	II	III	
	REAL DOMESTIC PRODUCT	100.000	151.8	152.0	155.0	156.2	156.0	157.1	
1	AGRICULTURE	4.557	149.5	139.0	146.7	131.0	138.2	132.5	
2	FORESTRY	1.257	144.3	133.1	146.2	153.0	134.0	132.0	
3	FISHING AND TRAPPING	.262	109.6	103.2	108.3	104.7	89.2	105.2	
4	MINES (including Milling), QUARRIES AND OIL								
	WELLS	4.298				171.8		175.4	
4:01	Metal mines	2.463	129.2		125.1	150.3		159.2	
4:02 4:03	Mineral fuels  Non-metal mines except coal mines	1.030 .385	171.2 214.0	180.3	192.1 240.6	206.5 251.0	192.3 241.7	206.8 228.4	
5	MANUFACTURING	24.741	168.8	167.8	169.3	169.8	168.3	164.9	
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	13.608	150.7	153.0	153.7	154.1	154.1	151.9	
5:01	Foods and beverages	3.547	141.7	133.0	143.8	147.9		148.3	
5:02	Tobacco products industries	.233	121.5			118.7		127.7	
5:03	Rubber industries	.411		151.4		156.6		165.2	
5:04	Leather industries	.293		108.9		97.6		101.6	
5:05	Textile industries	.904	192.2	182.5		183.4	185.0	175.7	
5:06	Knitting mills	.218	142.6	141.5	140.0	141.6	135.8	133.3	
5.07	Clothing industries	.854	122.9	121.5	121.7	121.5	120.8	118.7	
5:10	Paper and allied industries	2.675	149.3	153.4	156.5	153.9	149.9		
5:11	Printing, publishing and allied industries	1.353	142.0	148.2		140.5	147.1	148.7	
5:18	Petroleum and coal products industries	.583	139.7	153.2	153.1	156.6		160.1	
5:19 5:20	Chemical and chemical products industry Miscellaneous manufacturing industries	1.682 .855	170.6	174.3 183.0	1/3.5	175.9 188.9		175.3 190.5	
5:08-09;12-17	DURABLE MANUFACTURING	11.133	190.9	185.9	188.3	189.1	185.7	180.8	
5:08	Wood industries	1.117	151.0	141.3	148.5	147.0	132.6	134.5	
5:09	Furniture and fixture industries	.448	161.2	162.8	163.1	156.8	147.9	147.9	
5:12	Primary metal industries	2,256	165.4	137.5	146.3	169.7	164.8	162.1	
5:13	Metal fabricating industries (except machinery and transportation equipment	2,230	103,4	137.3	140.3	105.7	104,0	102.1	
	industries)	1.857	170.6	168.5	170.1	169.2	169.0	167.0	
5:14	Machinery industries (except electrical	.995							
5:15	machinery) Transportation equipment industries	2.001	259.8	216.5	220.8	222.0 251.7	218.3	216.2	
5:16	Electrical products industries	1.572	213.0	212.4		207.8	201.7	237.5 198.0	
5:17	Non-metallic mineral products industries	.887	143.3	143.7	141.8	138.5	131.1	133.6	
6	CONSTRUCTION INDUSTRY	5.840	153.7	154.4	152.5	146.5	138.6	142.0	
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.812	197.1	192.9	196.6	203.0	204.7	206.8	
572 574	Electric power	2.270	187.1	190.8		202.8	204.1	206.0	
	Gas distribution		224.1			248.8	254.1	258.4	
7	TRANSPORTATION, STORAGE AND COMMUNICATION	9.985		153.4		165.2	163.9	166.7	
7:01	Transportation	7.039	150.2	153.6	160.4	166.3	163.1	166.0	
501;502	Air Transport	.423	230.9	287.8	294.2	310.1	332.7	346.0	
506	Railway transport	2.969	148.9	143.3	154.8	164.5	157.7	161.2	
508	Bus transport, interurban and rural	.097	165.9		174.1	177.5	170.7	162.9	
509	Urban transit systems	.348	105.2	105.3	108.2	103.5	103.0	100.0	
515	Pipeline transport	.475	195.0	218.7	238.4	252.6	240.8	251.6	
7:02	Chamaca	.363	110 6	117 0	112 0	100.0	10/ 1	105.5	
524	Storage	.273	113.6	117.8 111.3		120.2 112.8		135.5 134.0	

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product by quarters - Concluded
(1961=100)

		Seasonally adjusted								
S.I.C.	Industry or industry group	1961		1969		1970				
		percentage weights	II	III	IV	I	II	III		
3	TRADE	12.721	144.8	147.5	147.2	145.8	147.6	154.		
3:01	WHOLESALE TRADE	4.788	144.7	149.4	148.6	146.8	151.1	167.		
••	Wholesale Merchants	3.449	140.5	145.6	144.7	141.2	145.6	163.		
8:02	RETAIL TRADE	7.933	144.9	146.3	146.4	145.2	145.5	147.		
	Food stores	1.530	132.6	132.9	134.9	138.6	137.1	141		
	Department stores	1.160	153.3	150.8	153.7	151.0	161.3	157.		
••	General stores	.232		110.6		119.2	122.0			
••	Motor vehicle dealers	.918		167.0 179.1		158.3 151.8	141.7 158.4			
	Clothing stores	.503		123.3		128.7	127.8			
• •	Shoe stores	.118		119.3		116.9	117.5			
• •	Hardware stores	.164	131.4	132.0	131.0	128.6	129.6	126		
	stores	.336	145.6	151.1	146.4	137.8	134.4	140		
••	Drug stores	.341		161.5		164.0	162.1			
)	FINANCE, INSURANCE AND REAL ESTATE	12.013	135.9	137.4	139.6	141.6	143.0	144.		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE									
	INDUSTRIES	13.789	154.6	157.8	161.4	164.4	166.6	167		
10:01	Education and related services	3.527	188.9	195.9	203.8	211.7	219.2	226		
0:02	Health and welfare services	3.563	138.3	139.5	142.2	146.1	146.9	147		
0:04	Motion picture and recreational services	.389		171.4		160.7	166.3			
LO:05 LO:06	Services to business management Personal services	1.643 3.623	108.4	170.5 127.6		171.9 128.3	170.6 128.5	164		
175	Hotels, restaurants and taverns	2.326		132.1		132.1	132.4			
11	PUBLIC ADMINISTRATION AND DEFENCE	7.725	122.2	122.4	122.8	125.0	126.8	127		
	SPECIAL INDUSTRY INDEXES:									
	Real domestic product less agriculture	95.443	151.9	152.6	155.4	157.4	156.8	158		
1-6;7:04	Goods-producing industries	43.767	162.9	160.4	163.9	164.1	162.0	160		
2-6;7:04	Goods-producing industries less Agriculture	39.210	164.5	162.8	165.8	168.0	164.8	164		
7:01-03;8-11	Service-producing industries	56.233	143.2	145.5	148.0	150.0	151.3	154		
(1)	Commercial industries	84.355	153.3	153.2	156.2	156.9	156.2	157.		
(1)	Commercial industries less Agriculture	79.798	153.6	153.9	156.7	158.4	157.2	158.		
(1)	Non-commercial industries	15.645	143.6	145.7	148.5	152.3	154.9	156		
4;5;7:04	Index of Industrial Production	31.851	167.7	166.0	169.5	173.0	171.4	170.		

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters.

### (1961=100)

		Without seasonal adjustment							
S.I.C.	Industry or industry group		ual ages		1969			1970	
		1968	1969	II	III	IV	I	II	III
	REAL DOMESTIC PRODUCT	145.4	152.8	150.8	162.8	154.4	148.2	156.2	165.4
1	AGRICULTURE	133.5	145.2	86.8	252.3	75.1	67.0	98.3	289.0
2	FORESTRY	132.6	138.9	133.5	152.1	143.6	144.1	125.3	150.8
3	FISHING AND TRAPPING	116.0	104.7	117.5	152.3	83.7	58.7	91.6	180,6
4	MINES (including Milling), QUARRIES AND OIL WELLS	152.7	149.8	150.4	138.2	155.9	167.6	169.3	173.5
4:01	Metal mines	142.6	126.7	133.8	105.8		143.3		156.6
4:02	Mineral fuels	164.3	180.0	164.7	177.9	192.3	216.5	184.9 246.5	203.7
4:03	Non-metal mines except coal mines	196.1	221.6	220.1	217.9	248.6	240.5		
5	MANUFACTURING	159.4	168.5	1/3.0	164.9	1/1.4	166.2	1/2.0	161.8
5:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	143.9	152.0	153.1	153.6	155.2	149.5	156.4	152.6
5:01	Foods and beverages	139.8	143.4	144.7	159.3	144.6	128.4	149.4	165.1
5:02	Tobacco products industries	119.1	121.7		107.6		123.3		116.6
5:03 5:04	Rubber industries	137.3 113.0	153.7 108.6		131.1	170.6 100.9	162.1 103.8	99.1	142.7 95.3
5:05	Leather industries Textile industries	175.0	184.6	194.5	175.3		182.8	187.7	168.6
5:06	Knitting mills	136.7	141.3	141.3	142.6	142.0	139.7	134.7	134.4
5:07	Clothing industries	122.4	122.0	120.7	122.8	120.4	123.7	118.8	
5:10 5:11	Paper and allied industries Printing, publishing and allied indus-	136.7	152.0		150.7	157.8	153.6	151.9	136.8
5:18	tries	138.0	144.8 149.0			151.0	138.6 159.7	152.0	141.7
5:19	Petroleum and coal products industries Chemical and chemical products industry	143.2	172.3	132.2	156.3 164.9		179.4	184.5	163.2 164.8
5:20	Miscellaneous manufacturing industries	161.8	181.5	177.3	185.0		185.0	187.5	192.5
5:08-09;12-17	DURABLE MANUFACTURING	178.4	188.7	197.5	178.7	191.1	186.7	192.8	173.1
5:08	Wood industries	143.9	146.6	156.5	146.0	138.8	145.4	139.1	138.9
5:09	Furniture and fixture industries	152.9	161.7	157.9	166.1	168.1	152.0		150.3
5:12 5:13	Primary metal industries Metal fabricating industries (except	153.0	152.9	172.2	131.2	143.9	171.7	171.5	155.1
	machinery and transportation equipment industries)	162.9	169.9	172.3	170.7	170.6	164.6	170.6	169.5
5:14	Machinery industries (except electrical								
5:15	machinery)	198.7	215.5	124.5	214.9	221.1	222.6		213.2
5:16	Transportation equipment industries Electrical products industries	243.1	265.7 210.6	284.4	228.4	280.9	252.8 205.7		195.4 194.2
5:17	Non-metallic mineral products industries	139.1		148.5	158.8	144.1	116.9		147.8
6	CONSTRUCTION INDUSTRY	149.7	153.9	155.6	178.9	156.4	117.1	140.7	167.1
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	174.4	190.4	179.2	164.0	203.5	235.8	195.7	176.2
572 574	Electric power	173.6 211.4	189.3 236.7	180.9 200.1	173.6 121.5	202.2 258.6	221.4 398.2	197.4 224.3	187.4 128.0
7	TRANSPORTATION, STORAGE AND COMMUNICATION	150.2	156.8	155.0	159.6	162.5	157.5	168.8	173.6
7:01	Transportation	153.0	157.9	157.3	162.9	161.6	156.3	170.6	176.2
501;502	Air transport	248.5	277.3	234.2	368.3	253.5	266.8	332.6	442.3
506	Railway transport	156.1	155.6	163.2	146.1		160.9	172.6	163.6
508 509	Bus transport, interurban and rural	157.3	166.2	161.0	214.1		143.1	165.8	218.8
515	Urban transit systems Pipeline transport	110.4 185.6	108.4 213.9	104.8 189.4	101.5 208.7	110.3 242.7	105.4 263.8	102.5 233.4	96.5 239.5
7:02	Storage	107.6	113.8	114.5	120.6	119.7	109.4	128.5	138.2
524	Grain elevators	101.2	105.6	106.7	113.2	111.8	100.8	123.4	135.9
7:03	Communication	148.5	159.7	154.4	156.3	171.0	167.6	169.5	171.4

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters - Concluded
(1961=100)

		Without seasonal adjustment								
S.I.C.	Industry or industry group	Ann	ual		1969		1970			
		1968	1969	II	III	IV	I	II	III	
8	TRADE	140.1	146.0	148.0	142.1	161.8	133.8	151.0	150.0	
8:01	WHOLESALE TRADE	138.9	146.1	150.1	146.4	152.2	141.3	157.6	164.2	
	Wholesale Merchants	135.9	142.3	149.2	146.3	145.5	131.6	155.6	164.7	
8:02	RETAIL TRADE	140.8	145.9	146.7	139.5	167.6	129.3	147.0	141.3	
	Food stores	128.2	133.1	134.1	129.3	140.9	134.7	138 6	137.9	
	Department stores		152.3		143.0		119.0	151.5		
	General stores			111.9			98.7	124.8		
• •	Variety stores			159.9 198.2			106.3 144.8	135.9 186.7	136.6	
	Motor vehicle dealers			125.1			108.2	127.3	114.7	
	Shoe stores			125.7	115.7	151.1	87.9	122.5	115.6	
• •	Hardware stores			139.2	139.2	150.4	95.1	137.3	133.9	
• •	Furniture, television, radio and appliance stores	1/12 8	1/16 8	1/12 6	147.3	168 2	122.7	131 6	137.1	
• •	Drug stores				155.9		161.8		161.3	
9	FINANCE, INSURANCE AND REAL ESTATE	130.6	136.7	136.2	138.8	139.2	140.1	143.3	145.4	
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE									
10	INDUSTRIES	144.1	156.5	155.0	161.0	160.2	161.9	167.0	171.0	
10:01	Education and related services	167 1	192 9	100 0	195.9	203 B	211.7	210 2	226.8	
10:02	Health and welfare services				140.2		145.4		148.7	
10:04	Motion picture and recreational services	151.1	164.1	168.9	188.0	155.2	146.9	172.0	187.2	
10:05	Services to business management				174.4		169.0		168.0	
10:06 875	Personal services				134.1 142.1		123.4 124.9		134.8	
	,	12		131.5	142.1	130.4	124.7	132.0	1-12-1	
11	PUBLIC ADMINISTRATION AND DEFENCE	120.1	122.3	122.6	126.2	121.1	122.4	127.2	131.8	
	SPECIAL INDUSTRY INDEXES:									
		1/5 0	150 1	152.0	150 0	150 0	150 1	150 0	150 5	
	Real domestic product less agriculture				153.8		152.1		159.5	
1-6;7:04	Goods-producing industries				183.2		152.7		177.6	
2-6;7:04	Goods-producing industries less Agriculture				163.5		162.6		164.7	
7:01-03;8-11	Service-producing industries				147.0		144.7		155.9	
(1)	Commercial industries					155.7	147.8		166.4	
(1)	Commercial industries less Agriculture	147.9	154.8		154.8		152.4		159.4	
(1)	Non-commercial industries	135.9	144.8		148.4		150.3		159.7	
4;5;7:04	Index of Industrial Production	159.8	167.9	170.5	161.2	172.1	172.5	174.3	164.7	

<sup>(1)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10-1), Miscellaneous services (10-7), Public administration and defence (11); all other industries are considered to be commercial.





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MONTH! Y

# DOMINION BUREAU OF STATISTICS

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System of National Accounts

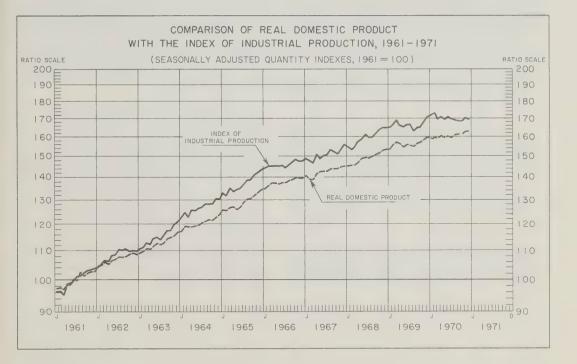
Domestic Product by Industry

INDEX OF INDUSTRIAL PRODUCTION (1961=100)

DECEMBER 1970

The seasonally adjusted index of industrial production declined by 0.2 percent in December.

Real Domestic Product (seasonally adjusted) was unchanged in December.



National Output and Productivity Division Industrial Output Section

### THE SYSTEM OF NATIONAL ACCOUNTS

In Canada, the National Accounts have been developed since the close of the Second World War in a series of publications relating to their constituent parts. These have now reached a stage of evolution where they can be termed a "System of National Accounts". For purposes of identification, all publications (containing tables of statistics, descriptions of conceptual frameworks, and descriptions of sources and methods) which make up this System will now carry the term "System of National Accounts" as a general title.

The System of National Accounts in Canada consists of several parts. The annual and quarterly Income and Expenditure Accounts (included with Catalogue Nos. carrying the prefix 13) were, historically speaking, the first set of statistics to be referred to with the title "National Accounts" (National Accounts, Income and Expenditure). The Balance of International Payments data, (Catalogue Nos. with prefix 67), in their more summary form, are also part of the System of National Accounts and they, in fact, pre-date the Income and Expenditure Accounts.

Greatly expanded structural detail on industries and on goods and services is portrayed in the Input-Output Tables of the System (Catalogue Nos. with prefix 15). The Indexes of Real Domestic Product by Industry (included with Catalogue Nos. carrying the prefix 61) provide "constant dollar" measures of the contribution of each industry to gross domestic product at factor cost. Inputs and outputs are related in Productivity Studies (Catalogue Nos. with prefix 14).

Both the Input-Output Tables and Indexes of Real Domestic Product by Industry use the establishment as the primary unit of industrial production. Measures of financial transactions are provided by the Financial Flow Accounts (Catalogue Nos. with prefix 13). Types of lenders and financial instruments are the primary detail in these statistics, and the legal entity is the main unit of classification of transactors. Also, provision is made in the System for incorporation of balance sheet (wealth) estimates when such data are sufficiently developed.

The System of National Accounts provides an overall conceptually integrated framework in which the various parts can be considered as interrelated sub-systems. At present, direct comparisons amongst those parts which use the establishment as the basic unit and those which use the legal entity can be carried out only at highly aggregated levels of data. However, the Dominion Bureau of Statistics is continuing research on enterprise-company-establishment relationships; it may eventually be feasible to reclassify the data which are on one basis (say the establishment basis) to correspond to the units employed on another (the company or the enterprise basis).

In its broad outline, the Canadian System of National Accounts bears a close relationship to the international standard as described in the United Nations publication, "A System of National Accounts" (Studies in Methods, Series F., No. 2, Rev. 3, Statistical Office, Department of Economic and Social Affairs, United Nations, New York, 1968). In the future, a document on the conceptual framework of the Canadian System of National Accounts will be prepared for publication by the Dominion Bureau of Statistics. This document will furnish the broad theoretical outline of the System. The finer conceptual details, the statistical tables, and the descriptions of sources and methods as they pertain to the individual parts of the System, will appear in the various regular and occasional publications relating to those parts.

### December Index of Industrial Production

Users should note that all previously published figures from January 1961 to date have now been revised to incorporate revised 1961 industry weights, new annual index levels, improvements to the monthly projectors, extension of the total activity concept to manufacturing and mining, and more up to date seasonal factors.

For a continuous record of the Index of Industrial Production please consult the following publications:

Indexes of Real Domestic Product by Industry (1961 base) Catalogue No. 61-506, for the period 1919 to 1960. Indexes of Real Domestic Product by Industry 1961-1969, 1961-109, Catalogue No. 61-510, for the period 1961-1969, the December issue of the Index of Industrial Production, Catalogue No. 61-005, for the year 1970, and current issues for the Succeeding periods.

The seasonally adjusted Index of Industrial Production fell to 169.8 in December, a decline of 0.2 percent from the November level of 170.2. Most of the decline originated in manufacturing where it was confined to non-durables, (- 1.7%), as durables rose by 0.7 percent.

Within non-durables, the largest factor in the decline was foods and beverages which fell by nearly 3 percent. About two-thirds of this was due to a widespread decline in food industry output. The decline followed on the heels of a November increase and virtually returned food output to its October level. Other major declines occurred in rubber, which fell to its lowest level since April, and in paper, which returned to a more average level.

Durables manufacturing registered its first gain since June. By far the largest part of the gain was due to transportation equipment where recovery from labour disputes in the motor vehicles industries sparked a near 8 percent advance, the first since July. Despite this recovery, the output of the transportation equipment industries remained depressed. Sharing in the durables gain, but to a considerably lesser extent, were electrical products, up nearly two percent because of an advance in communications equipment, and machinery, which registered a fractional increase.

In mining, (-1.0%), both metals and non-metals fell. Virtually all of the non-metals decline, (accounting for one-half of the total mining decline), was due to decreased potash production in Saskatchewan. Fuels rose strongly as coal exports increased.

In utilities, (+ 3.2%), both components shared in the gain.

### Index of Industrial Production - 1970

The Index of Industrial Production rose to 170.2 in 1970, a gain of 2.2 percent from the revised 1969 level of 166.6. The increase was the smallest recorded in this decade. The principal factor in the slowdown was the 0.7 percent fall in manufacturing as utilities grew at about the 1961-69 average rate and mining advanced by 15.6 percent from a strike depressed 1969 level. All of the manufacturing decline originated in durables. Table I shows annual growth rates for recent years and selected periods for the Index and its principal components.

### TARLE T. Annual Growth Rates

### Percent change

	1961-66 average	1966-69 average	1961-69 average	1966-67	1967-68	1968-69	1969-70
Index of Industrial Production	+ 8.0	+ 4.6	+ 6.7	+ 3.3	+ 5.9	+ 4.3	+ 2.2
Mining	+ 6.6	+ 3.9	+ 5.4	+ 5.9	+ 5.6	- 0.3	+ 15.6
Manufacturing	+ 8.3	+ 4.4	+ 6.8	+ 2.4	+ 5.8	+ 4.5	- 0.7
Non-durables	+ 6.0	+ 3.7	+ 5.1	+ 2.3	+ 4.3	+ 4.4	+ 1.8
Durables	+ 11.1	+ 5.0	+ 8.7	+ 2.7	+ 7.1	+ 4.7	- 3.1
Utilities	+ 7.2	+ 7.9	+ 7.6	+ 6.9	+ 7.7	+ 9.3	+ 7.8

The decline in manufacturing was the first since 1958. While the decline was entirely due to durables, non-durables registered their smallest gain since 1958. Accompanying the decline in manufacturing was a marked slowdown in the rate of

increase in industrial prices. The average annual change in 1970 was 2.3 percent, a fractionally lower increase than the average of 2.4 percent for the preceding five years and considerably less than the 1969 advance of 3.7 percent. Details are shown in Table II.

TABLE II. Industrial Selling Price Index (Manufacturing) (unadjusted for seasonal variation)

Indexes and Percent Change from Same Period in Previous year

1969 Total ISPI	Percent change from same period in 1968	1970 Total ISPI	Percent change from same period in 1969
115.0	+ 3.1	119.3	+ 3.7
116.3	+ 4.0	119.4	+ 2.7
116.6	+ 3.8	118.6	+ 1.7
117.4	+ 4.0	118.8	+ 1.2
116.3	+ 3.7	119.0	+ 2.3
	Total ISPI  115.0  116.3  116.6  117.4	Total from same period in 1968  115.0 + 3.1  116.3 + 4.0  116.6 + 3.8  117.4 + 4.0	Total from same period in 1968 TSPI  115.0 + 3.1 119.3  116.3 + 4.0 119.4  116.6 + 3.8 118.6  117.4 + 4.0 118.8

The major factor in the decline of durables' output was the 12 percent drop in transportation equipment, largely attributable to a fall in the motor vehicles industries where motor vehicles dropped by 14 percent and parts by 10 percent. Accompanying the fall-off in output were declines of 22 and 16 percent respectively in the number of new cars and new commercial vehicles of North American manufacture sold. Domestic sales of new overseas manufactured cars and commercial vehicles increased by 23 and 30 percent respectively.

While the major factor in the durables decline was the fall-off in the motor vehicles industries, movements were below average in all durables' major groups, with the exeption of primary metals. Even there the strength of the gain to a considerable extent was due to recovery from a strike-affected low 1969 level.

Recent annual movements and movements for selected periods are shown in Table III.

TABLE III. Annual Movements - Percent Change

	1961-66 average	1966-69 average	1961-69 average	1966-67	1967-68	1968-69	1969-70
Durable manufacturing	+ 11.1	+ 5.0	+ 8.7	+ 2.7	+ 71	+ 4.7	- 3.1
Wood industries	+ 7.3	0.0	+ 4.2	+ 1.6	- 0.7	- 0.6	- 3.2
Furniture and fixtures	+ 9.6	+ 3.3	+ 7.8	+ 2.2	+ 2.9	+ 5.0	- 4.2
Primary metals	+ 8.5	+ 4.1	+ 6.3	- 3.4	+ 14.1	- 0.8	+ 6.6
Metal fabricating	+ 11.3	+ 2.3	+ 7.8	- 1.5	+ 4.0	+ 3.9	+ 2.3
Machinery industries	+ 13.4	+ 3.4	+ 9.7	+ 1.6	+ 0.5	+ 9.4	+ 1.2
Transportation equipment	+ 14.7	+ 12.2	+ 14.0	+ 16.1	+ 12.5	+ 8.2	- 11.8
Electrical products	+ 12.5	+ 4.2	+ 9.4	+ 1.4	+ 3.6	+ 8.0	- 5.5
Non-metallic mineral products	+ 7.5	+ 1.5	+ 4.7	- 6.6	+ 8.9	+ 0.4	- 5.5

Non-durables rose by only 1.8 percent in 1970, their smallest growth since 1958. Annual rates of growth for recent years for selected periods are shown in Table IV.

TABLE IV. Annual Movements - Percent Change

	1961-66 average	1966-69 average	1961-69 average	1966-67	1967-68	1968-69	1969-70
Non-durable manufacturing	+ 6.0	+ 3.7	+ 5.1	+ 2.3	+ 4.3	+ 4.4	+ 1.8
Foods and beverages	+ 5.2	+ 3.3	+ 4.7	+ 5.5	+ 2.6	+ 2.2	+ 3.9
Tobacco products	+ 4.9	- 2.3	+ 2.4	- 1.0	- 6.2	+ 1.7	+ 9.8
Rubber industries	+ 9.6	+ 3.0	+ 7.3	+ 7.3	- 2.6	+ 6.4	+ 7.5
Leather industries	+ 0.8	- 3.6	- 0.8	- 11.7	+ 3.3	- 4.1	- 7.7
Textile industries	+ 7.4	+ 5.9	+ 6.1	+ 3.6	+ 8.4	+ 4.8	- 3.4
Knitting mills	+ 5.6	+ 7.1	+ 5.0	- 4.5	+ 17.7	+ 6.1	- 0.5
Clothing industries	+ 4.2	+ 1.8	+ 3.0	- 2.0	+ 4.8	+ 1.8	+ 0.3
Paper and allied industries	+ 4.8	+ 2.6	+ 3.7	- 3.6	+ 4.4	+ 6.7	- 2.9
Printing, publishing & allied industries	+ 3.7	+ 2.8	+ 3.8	+ 3.2	+ 2.2	+ 3.4	+ 0.6
Petroleum & coal products industries	+ 5.0	+ 2.6	+ 3.9	+ 1.1	+ 4.1	+ 2.2	+ 5.4
Chemical & chemical products industries	+ 9.8	+ 5.8	+ 8.3	+ 4.1	+ 6.9	+ 6.2	+ 4.0
Miscellaneous manufacturing industries	+ 8.7	+ 7.1	+ 8.4	+ 6.5	+ 7.6	+ 7.1	+ 4.0

The decline in the output of the paper and allied industries was the largest single factor in the slow down of non-durables manufacturing. In part, output was depressed by labour unrest but other factors such as decreased demand and the higher exchange rate for the Canadian dollar have also probably been significant. Several expansion projects were halted.

The performance of the economy as depicted by Canadian Index of Industrial Production was, broadly speaking, less than bright. It was, however, in general, far superior to that of the United States. Table V compares quarterly and annual movements in the United States and Canada for the Index and its principal components.

TABLE V. Percentage Growth Rates, Canada and United States

Seasonally Adjusted Data by Ouarters

	1st Qtr 4th Qt		2nd Qt 1st Qt		3rd Qt 2nd Qt		4th Qtr 3rd Qtr		1970/1	.969
	Canada	U.S.	Canada	U.S.	Canada	U.S.	Canada	U.S.	Canada	U.S.
Index of industrial production	+ 2.0	- 0.7	- 0.6	- 0.8	- 0.8	- 0.8	+ 0.3	- 3.2	+ 2.2	- 2.
Mining	+ 11.6	+ 1.0	- 2.2	+ 0.7	+ 3.7	+ 1.4	+ 3.4	+ 2.3	+ 15.6	+ 4.8
Manufacturing	+ 0.3	- 1.1	- 0.4	- 1.0	- 1.8	- 1.2	- 0.7	- 4.0	- 0.7	- 4.
Non-durables	0.0	+ 0.1	+ 0.3	- 0.7	- 1.3	- 0.5	+ 2.8	- 0.8	+ 1.8	- 0.4
Durables	+ 0.5	- 2.0	- 1.1	- 1.4	- 2.3	+ 1.8	- 4.2	- 6.7	- 3.1	- 6.
Utilities	+ 3.4	+ 1.9	- 0.1	+ 1.6	+ 1.0	+ 1.5	+ 3.0	+ 1.3	+ 7.8	+ 7.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production  $\ensuremath{(1961\text{=}100)}$ 

			1961	Se	asonally adjust	ed
	S.I.C.	Industry or industry group	percentage weight		1970	
No.				January	February	March
1	4;5;7:04	INDEX OF INDUSTRIAL PRODUCTION	32.415	171.3	173.5	169.6
2	4	MINES (including Milling), QUARRIES AND OIL WELLS	4.564	169.8	174.1	168.2
3	4:01	Metal mines	2.484	139.4	144.9	140.7
4 5 6	051;052 058 053~057;059	Placer gold and gold quartz mines Iron mines Miscellaneous metal mines, n.e.s.	0.317 0.296 1.871	61.6 294.6 128.0	57.0 311.8 133.4	56.6 306.4 128.7
7	4:02	Mineral fuels	1.281	233.5	230.1	219.1
8 9	061 064	Coal mines	0.196 1.085	87.9 259.8	97.1 254.1	105.7 239.6
10 11	4:03 071	Non-metal mines except coal mines	0.377 0.281	212.0 144.0	235.6 154.3	231.9 147.5
12	5	MANUFACTURING	24.943	169.3	171.6	167.6
13	5:01-07;10-11 18-20	NON-DURABLE MANUFACTURING	13.933	150.8	151.3	149.0
14	5:01	Foods and beverages	3.605	146.7	147.7	145.7
15 16 17 18 19	101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	0.540 0.527 0.227 0.526 0.578	142.5 144.0 149.5 118.8 157.8	146.2 142.3 156.5 120.3 161.9	142.1 139.9 151.0 119.3 153.2
20 21 22 23	141-147 141 143 145	Beverage manufacturers Soft drink manufacturers Distilleries Breweries	0.834 0.254 0.258 0.300	164.4 175.2 182.9 138.1	159.2 150.8 194.1 134.9	163.5 146.8 201.4 143.3
24	5:02	Tobacco products industries	0.220	123.5	120.8	111.6
25	5:03	Rubber industries	0.419	191.1	209.5	190.9
26 27	5:04 174	Leather industries	0.308 0.205	84.1 78.4	85.7 80.2	82.4 76.5
28	5:05	Textile industries	0.919	166.2	158.0	159.6
29 30	183 201	Cotton yarn and cloth mills	0.233 0.301	106.7 193.6	101.3 174.4	99.1 180.1
31	5:06	Knitting mills	0.218	156.0	156.2	152.1
32	5:07	Clothing industries	0.862	130.2	129.8	125.1
33	5:10	Paper and allied industries	2.701	133.9	132.7	135.1
34	271 273;274	Pulp and paper mills Paper box and bag manufacturers and other	2.181	131.1	128.7	132.8
36	5:11	paper converters	0.468	147.5	150.8	145.3 127.6
50	5:18	Petroleum and coal products industries	0.737	147.8	143.3	139.1

TABLE 1. Seasonally Adjusted Indexes of Industrial Production  $(1961{=}100)$ 

				Seasonall:	y adjusted				
				19	70				
April	May	June	July	August	September	October	November	December	No.
171.0	169.5	170.7	169.6	169.0	168.5	168.6	170.2	169.8	1
161.0	168.5	171.4	170.8	170.6	177.8	175.4	181.6	179.8	2
137.5	145.1	147.3	146.3	144.0	148.3	148.0	148.8	144.0	3
52.9 308.8 124.7	57.6 322.0 131.9	56.5 299.5 138.6	54.4 307.3 136.5	50.5 341.6 128.5	49.3 310.6 139.3	53.5 302.1 139.6	57.3 302.2 140.1	52.9 297.0 135.3	4 5 6
200.4	216.3	224.3	225.3	226.5	241.1	237.9	252.7	265.5	7
123.9 214.2	136.2 230.8	144.3 238.7	152.8 238.4	191.3 232.8	159.1 255.9	142.0 255.2	163.2 268.9	204.3 276.5	8 9
228.6 141.2	219.3 151.2	204.8 139.8	201.2 152.6	211.0 152.5	216.1 156.6	202.1 140.4	215.9 147.2	187.0 142.0	10
170.4	167.6	168.4	167.0	166.3	164.0	164.3	165.3	164.4	12
150.8	151.7	150.1	148.4	148.6	149.6	152.0	155.0	152.3	13
148.2	147.3	145.2	145.5	150.2	149.9	147.1	151.0	146.6	14
155.3 134.7 158.9 119.4 156.2	150.9 141.3 168.9 119.2 157.3	149.0 129.1 158.9 118.7 151.8	161.6 127.8 159.2 113.5 148.3	152.6 134.5 155.9 115.7 155.2	160.0 131.6 162.2 117.0 152.4	153.0 130.8 155.4 114.7 153.7	155.5 141.3 158.3 115.8 154.3	149.9 132.9 159.5 114.1 149.1	15 16 17 18 19
164.9 145.7 205.6 143.5	159.6 146.2 192.5 140.6	166.5 143.4 207.6 149.2	164.4 156.2 198.5 141.0	169.4 154.1 204.6 150.8	177.5 161.1 217.4 155.3	165.2 160.7 216.3 125.4	179.9 158.4 241.6 145.1	173.6 150.3 248.7 127.7	20 21 22 23
131.6	142.9	128.1	116.1	<b>127.</b> 5	141.3	131.8	138.9	132.8	24
182.2	208.8	213.7	219.3	202.0	205.3	205.1	202.3	188.7	25
85.0 78.3	83.7 76.9	85.1 79.0	87.9 78.1	87.7 80.7	86.7 78.1	90.0 83.0	85.8 75.6	88.5 81.7	26 27
165.8	164.5	162.2	158.8	158.8	153.4	156.6	158.7	160.9	28
104.7 185.4	112.7 176.8	98.1 175.8	103.5 173.9	102.0 171.0	96.7 170.0	93.1 183.8	99.8 181.2	105.9 188.9	29 30
149.6	151.6	147.2	143.0	149.2	151.5	154.6	153.4	154.1	31
125.0	128.7	130.5	120.7	127.2	128.7	127.9	129.0	129.4	32
133.5	131.0	126.4	125.4	117.3	120.3	127.8	137.1	134.0	33
129.8	126.4	121.3	120.7	110.6	113.3	123.0	135.2	131.9	34
150.0	151.2	148.0	145.3	144.8	147.0	144.7	141.5	142.1	35
130.1	131.7	133.4	134.4	131.9	129.4	136.4	139.2	133.2	36
140.0	152.8	143.2	140.6	148.6	150.8	152.3	149.8	150.0	37

TABLE 1. Seasonally Adjusted Indexes of Industrial Production — Concluded (1961=100)

			1961	Se	asonally adjust	ed
	S.I.C.	Industry or industry group	percentage		1970	
			weight	January	February	March
		NON-DURABLE MANUFACTURING - Concluded:				
1 -	5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	1.751	190.8	196.5	190.2
	375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	0.215 0.151	206.3 136.6	212.4 142.3	201.3 126.3
3	378	compounds  Manufacturers of industrial chemicals	0.146 0.692	137.1 213.1	146.6 220.4	143.5 212.8
5	5:20	Miscellaneous manufacturing industries	0.847	194.0	195.9	190.1
5	5:08;09;12-17	DURABLE MANUFACTURING	11.010	192.6	197.3	191.2
5	5:08	Wood industries	1.114	145.1	143.3	137.1
	251	Sawmills and planing mills	0.662	154.3	150.9	143.8
2	252	Veneer and plywood mills	0.158	148.9	144.2	135.2
5	5:09	Furniture and fixture industries	0.450	176.0	170.6	167.8
5	5:12	Primary metal industries	2.207	178.9	179.6	173.1
	291	Tron and steel mills	1.001	189.3	184.2	175.
	292	Steel pipe and tube mills	0.122	192.7	242.5	200.0
2	294	Iron foundries	0.135	141.5	148.4	140.3
2	295	Smelting and refining	0.749	161.9	160.3	162.6
5	5:13	Metal fabricating industries (except machinery and transportation equipment				
		industries)	1.835	185.9	183.6	179.4
3	301	Boiler and plate works	0.077	194.5	213.3	209.4
	302 303	Fabricated structural metal industry Ornamental and architectural metal	0.255	192.3	191.3	189.
3	304	industry Metal stamping, pressing and coating	0.165	185.1	172.5	172.
1.		industry	0.452	189.3	186.8	186.0
~	305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	0.252 0.163	188.0 189.8	187.7 190.3	170.2
5	5:14	Machinery industries (except electrical				
		machinery)	0.981	212.3	216.0	215.0
5	5:15	Transportation equipment industries	1.981	248.7	270.3	258.
3	321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	0.481	144.7	139.3	137.0
	325	manufacturers	0.784	326.2	376.8	348.
-	J 44 J	manufacturers	0.393	255.4	261.6	265.
13	326	Railroad rolling stock industry	0.072	174.9	198.5	176.
	327	Shipbuilding and repair	0.223	129.7	129.1	128.
	5:16 332	Electrical Products industries Manufacturers of major appliances (elec-	1.560	204.0	210.5	203.:
	334	tric and non-electric)	0.187	148.5	160.3	149.0
		television receivers	0.130	190.1	195.2	154.8
	335 336	Communications equipment manufacturers Manufacturers of electrical industrial	0.470	249.8	256.3	256.
3	550	equipment	0.312	211.5	222.1	216.
5	5:17	Non-metallic mineral products industries	0.882	141.2	144.5	141.9
	341	Cement manufacturers	0.176	122.3	123.8	111.
	348	Ready-mix concrete manufacturers	0.079	173.6	182.3	170.
	356	Glass and glass products manufacturers	0.167	159.4	157.8	178.
7	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	2.908	191.0	189.1	188.2
5	572	Electric power	2.387	188.2	186.5	183.9
			0.329	247.2	243.2	TOO.

TABLE 1. Seasonally Adjusted Indexes of Industrial Production - Concluded (1961=100)

				Seasonall	y adjusted				
				19	70				
April	May	June	July	August	September	October	November	December	No.
194.9	190.1	194.0	189.4	187.6	191.3	198.4	199.8	196.5	38
218.0 131.2	198.2 132.2	226.5 133.1	213.3 133.3	233.7 133.2	235.2 131.0	235.6 128.4	222.4 121.5	230.6 126.1	39 40
167.3 216.3	139.5 213.7	121.1 215.4	115.1 211.7	136.7 198.1	132.9 214.2	142.1 223.7	150.9 229.2	139.6 219.7	41 42
191.8	196.0	194.0	191.5	198.3	201.5	198.4	194.6	200.3	43
195.3	187.9	191.5	190.5	188.7	182.1	179.9	178.3	179.6	44
146.3 158.8 138.0	122.4 121.7 123.2	121.6 119.7 119.1	133.5 137.8 133.7	132.3 137.2 128.3	133.0 135.6 135.6	145.1 157.1 135.9	143.3 153.3 135.7	141.6 149.8 135.4	45 46 47
163.4	165.5	165.2	162.8	168.3	168.2	169.1	168.2	167.7	48
172.7 169.6 227.8 162.6 162.4	164.9 160.0 163.0 164.1 162.7	175.2 177.8 166.2 138.2 172.1	167.6 172.6 166.2 163.9 156.4	165.2 177.8 215.0 118.2 140.4	172.2 180.8 278.5 156.3 140.9	165.4 165.9 254.8 144.0 146.8	169.6 176.5 224.8 137.3 152.2	164.6 164.2 178.0 142.3 160.7	49 50 51 52 53
183.6 204.0 201.6	185.0 223.2 208.6	184.7 218.3 218.5	179.4 207.4 204.3	184.9 207.9 222.8	186.3 207.7 213.4	187.2 201.3 221.6	187.9 206.6 213.7	184.6 204.3 211.1	54 55 56
179.3	179.7	173.0	169.6	170.9	185.5	185.9	182.6	182.8	57
187.3 176.2 189.8	179.9 188.8 182.7	188.7 167.2 180.1	181.7 173.7 173.8	189.1 169.6 179.5	186.0 184.1 176.3	190.6 182.1 173.9	181.4 211.1 176.1	180.7 190.0 177.8	58 59 60
215.1	206.3	211.9	207.5	206.1	208.3	205.8	211.4	212.5	61
273.3 130.9	265.4 127.5	272.1 122.2	277.5 111.6	262.0 109.7	215.6 107.5	201.6 110.2	190.8 110.5	205.8 109.1	62 63
386.2	370.2	378.7	390.2	355.0	263.8	245.8	228.3	255.3	64
268.2 182.9 128.6	270.2 187.1 121.8	291.3 165.4 128.2	298.3 192.5 135.6	293.3 196.0 130.7	257.1 171.8 132.4	221.9 198.1 124.6	219.1 187.6 115.1	243.8 187.9 110.1	65 66 67
205.8	198.6	196.4	193.5	197.8	196.0	196.5	187.9	191.1	68
149.6	126.1	127.7	141.8	129.2	121.1	146.2	136.1	121.5	69
177.0 257.2	172.6 254.1	161.3 249.7	124.7 252.8	179.7 <b>2</b> 53.6	179.9 251.7	171.6 244.5	180.2 223.8	185.1 234.7	70 71
214.9	211.2	207.6	208.3	200.7	195.5	199.8	196.2	199.9	72
138.3 113.4 168.3 161.0	131.5 106.4 156.4 153.9	136.2 102.5 188.8 155.0	137.5 113.0 191.7 156.3	136.8 115.1 187.9 153.1	138.7 110.7 198.4 148.9	143.4 121.4 193.6 154.2	147.5 129.2 204.7 152.9	144.3 124.1 190.9 153.9	73 74 75 76
191.3	186.7	189.7	190.4	190.0	192.9	195.0	194.8	201.0	77
187.1 257.4	183.9 240.3	186.6 247.2	187.1 249.5	186.0 <b>2</b> 53.5	187.8 266.2	189.8 269.3	190.8 260.5	197.7 <b>2</b> 65.2	78 79

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment (1961=100)

			Annu	al	Without	seasonal ad	justment
	S.I.C.	Industry or industry group	avera		1969	1	970
10.			1969	1970	December	January	February
1	4;5;7:04	INDEX OF INDUSTRIAL PRODUCTION	166.6	170.2	168.6	167.7	175.5
2	4	MINES (including Milling), QUARRIES AND OIL WELLS	149.5	172.9	164.0	165.4	172.4
3	4:01	Metal mines	121.2	145.6	134.5	131.5	138.7
4 5 6	051;052 058 053-057;059	Placer gold and gold quartz mines  Iron mines Miscellaneous metal mines, n.e.s	58.9 248.3 111.7	55.0 316.5 133.8	56.0 286.1 123.8	59.4 254.8 124.2	58.4 269.7 131.6
7	4:02	Mineral fuels	197.5	230.8	222.9	243.0	243.3
8 9	061 064	Coal mines	90.6 216.8	140.7 247.1	86.2 247.6	98.8 269.0	105.7 268.1
10	4:03 071	Non-metal mines except coal mines	202.4 132.7	213.5 147.3	218.0 131.7	198.4 128.3	227.6 150.7
L2	5	MANUFACTURING	168.4	167.3	165.0	161.3	170.4
13	5:01-07;10-11 18-20	NON-DURABLE MANUFACTURING	148.4	151.0	145.9	141.4	150.0
14	5:01	Foods and beverages	142.6	148.1	130.3	122.2	130.7
15 16 17 18	101;103 105;107 123-125 128;129 131-139	Meat products Dairy products Grain mills Bakery products Other food processors	146.7 136.4 141.9 120.7 149.4	151.6 135.1 157.6 117.2 154.5	139.7 110.2 149.5 116.1 153.7	139.3 103.2 144.4 114.6 150.7	139.7 107.0 159.3 116.3 157.0
20 21 22 23	141-147 141 143 145	Beverage manufacturers Soft drink manufacturers Distilleries Breweries	153.8 126.5 198.2 136.5	168.3 153.5 212.0 142.1	132.9 118.9 154.1 123.9	118.5 124.6 146.5 86.0	139.6 143.3 168.7 110.3
24	5:02	Tobacco products industries	117.7	129.2	106.3	121.5	130.0
25	5:03	Rubber industries	189.2	203.4	203.9	173.0	241.3
26 27	5:04 174	Leather industries	93.1 86.9	86.0 78.8	77.6 68.2	82.4 75.9	94.9 92.7
28	5:05	Textile industries	166.1	160.4	155.8	162.5	162.7
29	183 201	Cotton yarm and cloth mills	112.0 190.2	102.1 179.6	97.1 178.7	107.0 187.0	114.4 182.0
31	5:06	Knitting mills	152.3	151.5	148.5	152.6	155.8
32	5:07	Clothing industries	127.3	127.6	121.9	130.1	134.4
33	5:10	Paper and allied industries	133.5	129.6	138.1	128.1	135.9
34 35	271 273;274	Pulp and paper mills  Paper box and bag manufacturers and other paper converters	129.9 147.5	125.4 146.4	137.3 145.5	125.7 143.2	134.2 146.4
36	5:11	Printing, publishing and allied industries	131.0	131.8	131.8	120.9	125.5
	5:18	Petroleum and coal products industries	138.9	146.5	150.4	149.6	149.3

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment (1961=100)

				Without	seasonal ad	justment				
					1970					
March	April	May	June	July	August	September	October	November	December	No.
171.6	172.4	172.3	175.2	157.2	163.9	171.5	172.1	175.8	167.8	1
169.9	161.1	169.3	174.0	168.0	169.9	179.8	179.0	184.3	181.7	2
139.2	139.8	152.3	154.9	148.4	144.3	150.7	153.3	149.3	144.1	3
57.2 281.9 130.5	54.3 284.7 131.3	57.7 352.9 136.6	59.5 332.4 142.9	52.1 339.5 134.5	49.0 358.3 126.6	50.5 357.2 135.0	51.9 364.0 137.2	56.0 305.5 140.4	54.1 297.0 135.2	4 5 6
231.1	195.0	200.1	216.6	218.4	220.1	237.2	231.0	256.2	277.7	7
112.5 252.5	123.9 207.9	128.9 213.0	142.8 229.9	125.9 235.1	141.6 234.3	159.1 251.3	156.0 244.5	182.8 269.5	210.2 289.9	8 9
233.3 151.0	238.9 150.0	231.4 155.5	203.1 144.3	168.0 138.6	211.3 151.9	224.7 159.3	218.7 151.9	226.4 154.4	179.8 132.2	10
167.8	171.6	172.2	176.1	155.1	163.2	170.3	169.5	171.1	158.4	12
147.4	150.0	153.5	156.0	143.1	152.2	155.4	157.2	159.7	146.5	13
131.9	140.4	148.3	159.6	154.7	173.2	167.6	156.5	157.3	135.0	14
139.2 118.5 151.4 115.9 146.5	150.5 133.0 152.2 115.3 148.9	148.2 157.4 166.0 119.2 152.2	142.7 177.3 159.7 123.7 153.0	149.8 159.7 150.1 118.0 140.0	152.2 161.2 155.2 119.2 154.8	170.2 149.8 162.6 119.5 157.3	170.9 130.0 158.5 117.7 169.7	177.6 115.9 166.2 115.9 171.2	139.3 107.9 165.6 111.2 152.1	15 16 17 18 19
148.6 118.9 190.2 137.0	164.6 141.3 199.9 153.1	164.3 148.5 187.9 156.7	193.5 173.6 226.5 183.3	157.9 187.0 110.1 173.8	193.3 201.2 212.2 171.7	193.2 174.8 253.5 149.1	182.1 139.2 299.4 115.8	204.6 152.7 322.8 148.2	159.7 136.8 226.3 120.2	20 21 22 23
116.2	135.8	144.2	144.8	79.9	126.0	147.9	137.0	149.3	118.1	24
203.9	195.2	206.8	222.0	175.5	157.6	223.7	219.6	227.8	194.4	25
89.4 86.6	87.1 81.3	82.5 74.6	85.2 79.3	66.3 53.1	90.5 83.9	90.5 83.2	92.1 85.0	90.2 79.3	80.7 70.8	26 27
158.0	165.9	165.8	165.7	136.1	156.1	160.5	163.9	168.8	158.4	28
103.6 177.7	106.8 188.7	111.7 176.0	97.1 179.5	66.2 146.8	94.7 170.2	103.5 177.1	105.1 190.0	113.8 193.7	101.3 185.9	29 30
150.4	148.4	150.1	146.4	140.8	153.1	152.7	158.7	157.3	151.9	31
127.9	123.9	126.4	127.2	117.6	132.1	130.7	130.8	127.0	123,6	32
137.5	133.6	135.1	128.9	120.8	118.8	118.8	130.8	139.7	127.2	33
136.6	130.6	131.1	122.9	115.2	110.9	109.9	125.1	138.1	124.9	34
142.9	147.3	150.6	150.2	143.7	148.8	151.6	148.7	143.2	140.8	35
130.2	133.6	136.9	136.4	125.0	127.1	130.1	139.7	144.6	131.3	36
142.3	129.9	137.1	144.9	147.2	151.7	147.8	149.7	151.4	156.6	37

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment — Concluded  $(1961{=}100)$ 

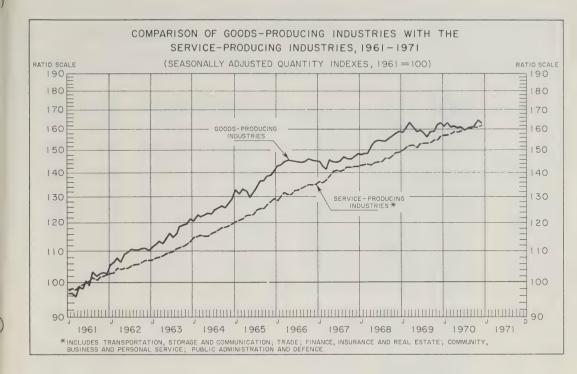
			Ant	nual	Without	seasonal ad	justment
	S.I.C.	Industry or industry group	avei	rages	1969	19	70
			1969	1970	December	January	Februar
		NON-DURABLE MANUFACTURING - Concluded:					
	5:19 374	Chemical and chemical products industries Manufacturers of pharmaceuticals and	186.1	193.5	184.1	189.2	201.
	375 376	medicines  Paint and varnish manufacturers  Manufacturers of soap and cleaning	196.1 140.9	220.0 131.9	176.3 94.2	233.8 99.7	130.
1	378	compounds  Manufacturers of industrial chemicals	137.2 207.9	140.3 215.5	134.0 216.8	146.4 211.2	163. 224.
	5:20	Miscellaneous manufacturing industries	188.1	195.6	195.3	188.2	191.
	5:08;09;12-17	DURABLE MANUFACTURING	193.7	187.8	189.2	186.6	196.
	5:08	Wood industries	141.0	136.5	127.4	133.9	149.
	251	Sawmills and planing mills	147.5	142.4	130.7	139.8	162.
4	252	Veneer and plywood mills	146.4	134.4	130.3	143.2	150.
0.7	5:09	Furniture and fixture industries	175.1	167.7	179.6	169.5	166.
	5:12	Primary metal industries	159.7	170.1	164.5	172.0	183.
	291	Iron and steel mills	156.9	174.1	164.1	175.7	188.
	292	Steel pipe and tube mills	179.6	200.9	157.0	181.2	245.
	294	Iron foundries	162.5	146.7	136.0	147.9	161.
4	295	Smelting and refining	146.2	156.7	160.3	161.1	164.
	5:13	Metal fabricating industries (except machinery and transportation equipment					
		industries)	180.4	184.5	178.4	177.1	179.
	301	Boiler and plate works	206.9	208.1	204.8	188.3	207.
	302 303	Fabricated structural metal industry Ornamental and architectural metal	188.6	207.7	186.8	181.8	184.
47	304	industry Metal stamping, pressing and coating	175.2	178.3	177.1	167.5	159.
		industry	184.7	185.6	177.7	181.7	182.
	305 306	Wire and wire products manufacturers Hardware, tool and cutlery manufacturers	175.4 183.5	183.0 181.6	162.8 190.6	166.3 189.0	187. 191.
5	5:14	Machinery industries (except electrical					
		machinery)	208.1	210.7	212.7	212.2	217.
	5:15	Transportation equipment industries	278.1	245.4	265.2	254.0	270.
3	321 323;324	Aircraft and parts manufacturers  Motor vehicle and truck body and trailer	140.1	121.9	148.6	147.0	142.
	325	manufacturers  Motor vehicle parts and accessories	382.8	328.7	344.9	345.8	383.
	326	manufacturers	289.3	261.2	287.3	256.5	258.
-	326	Railroad rolling stock industry Shipbuilding and repair	187.0 144.5	184.6 126.1	189.3 124.8	176.1 122.5	194. 127.
	5:16	Electrical products industries	210.1	198.6	207.9	200.6	210.
	332	Manufacturers of major appliances (electric and non-electric)	170.8	138.3	136.5	138.1	171.
	,,,	television receivers	215.8	174.8	200.4	167.3	201.
	335 336	Communications equipment manufacturers Manufacturers of electrical industrial	252.8	248.6	258.7	252.0	255.
		equipment	212.8	206.9	218.2	208.8	218.
-	5:17	Non-metallic mineral products industries	148.1	140.1	127.0	113.5	120.
	341	Cement manufacturers	115.7	115.2	79.5	67.4	75.
	348	Ready-mix concrete manufacturers	200.4	185.6	131.7	86.6	113.
	356	Glass and glass products manufacturers	166.4	157.0	161.1	155.4	152.
1	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES	177.9	191.7	206.4	226.0	223.
1 -	572	Electric power	174.4	188.0	196.5	208.1	205.
1 0	574	Gas distribution	233.1	254.3	323.7	412.8	411.

TABLE 2. Indexes of Industrial Production, without Seasonal Adjustment — Concluded (1961=100)

									+
				1970					
 April	May	June	July	August	September	October	November	December	
203.6	200.6	199.7	174.1	176.5	190.0	200.2	199.6	191.9	
220.0	194.3	225.1	192.0	212.7	243.5	234.2	225.7	203.4	
153.9	163.4	171.5	144.8	141.4	132.3	117.1	103.6	90.8	
175.4	131.8	125.1	90.0	119.2	132.4	157.3	159.5	131.9	
229.3	226.5	216.3	185.6	180.3	209.9	226.2	230.8	227.6	
189.5	194.6	194.6	187.6	202.7	208.1	206.6	200.0	195.9	1
198.9	195.9	201.7	170.3	177.0	189.2	185.1	185.6	173.4	
140.2	125.0	131.5	129.0	137.5	139.8	142.6	138.9	124.1	
148.9	125.0	134.0	133.7	142.7	144.0	150.3	144.1	126.1	
142.1	128.2	123.6	110.9	127.1	138.5	142.2	139.9	121.9	
159.7	160.2	164.0	159.9	174.0	175.7	177.0	175.1	168.2	
181.8	174.3	181.5	155.9	158.2	167.6	158.1	169.0	157.8	
182.2	173.0	186.5	159.3	169.4	179.7	160.4	174.9	153.6	
241.4	192.0	213.4	166.7	212.2	202.8	175.3	203.0	135.3	1
167.5	164.3	142.6	114.2	100.0	166.2	151.9	155.1	134.3	
169.1	168.4	170.6	149.3	134.5	139.4	143.0	152.7	163.1	
182.4	186.1	189.9	175.8	189.6	194.0	191.9	191.2	179.5	-
202.4	212.7	215.1	207.2	211.3	215.2	214.6	214.4	206.1	
197.6	206.1	222.0	207.0	229.3	229.2	230.9	219.9	203.7	
168.4	171.5	177.2	174.4	184.5	197.4	199.1	194.3	186.6	
185.1	183.3	194.9	182.2	196.5	192.6	190.0	181.0	175.5	
185.0	200.5	187.0	152.9	173.3	195.7	189.4	215.1	166.4	
190.7	185.7	180.1	167.6	174.7	176.5	173.9	178.7	179.2	
215.9	206.2	212.0	204.4	206.0	208.1	205.8	211.7	211.9	
294.6	298.8	303.9	194.1	190.3	232.6	218.8	216.9	202.2	
128.9	123.5	119.2	106.0	108.4	110.7	111.3	113.8	113.4	
448.0	457.2	462.0	206.8	173.9	292.8	277.8	282.0	234.9	
262.8	269.6	287.0	259.5	291.9	269.2	231.9	230.1	257.4	
181.1	192.9	165.4	181.5	198.0	174.7	190.2	190.6	190.9	
132.7	127.3	133.0	130.1	132.0	132,4	124.0	112.8	105.4	
202.5	194.8	196.4	176.5	196.3	204.8	205.8	199.9	191.8	
151.1	122.5	135.5	89.9	128.1	144.6	163.2	155.2	109.0	
158.9	150.9	145.0	75.1	174.3	215,0	221.2	244.5	191.2	
256.2	252.6	249.7	238.4	250.8	255.5	248.6	229.2	238.4	
210.4	208.6	210.1	206.7	199.9	200.2	203.2	200.7	. 201. 5	
130.4	137.4	152.5	150.1	153.3	156.5	161.5	155.0	124.9	
104.3	118.0	133.3	146.8	148.4	141.8	148.1	129.2	88.0	
141.8	182.1	229.6	229.7	238.6	256.4	264.6	231.1	133.3	
156.7	154.1	162.3	155.4	153.7	154.2	157.1	155.0	153.4	
196.8	177.5	169.3	158.4	160.9	168.5	183.3	202.9	225.9	
186.6	178.0	174.7	166.5	169.2	174.7	185.6	198.9	215.3	
310.1	201.8	153.0	116.0	117.9	145.6	196.6	273.0	357.8	



#### REAL DOMESTIC PRODUCT



### Real Domestic Product Indexes for 1970

Users should note that the January to November 1970 RDP indexes published in DBS Catalogue No. 61-005 have been revised. The new indexes are continuous with the 1961-69 data in DBS Catalogue No. 61-510, released on February 12, 1971.

The revised indexes for 1970 show that, in real terms, the output of the economy fluctuated around the same level from January to July. In the latter part of the year, it very slowly began to increase from this plateau.

In the first part of the year, the major influences on month-to-month movements were fluctuations in the manufacturing industries, particularly motor vehicles, and increases in sales of grain. During the early months of the year three were also strong increases in mining output. In the remainder of the year, trade increased, as did construction, as a result of the recovery in residential construction. The effects of grain movements on transportation and other industries lessened towards the end of this period. November registered the strongest monthly increase of the year. In December there was a strong increase in retail trade, especially in department store sales, an advance in the electric power and gas distribution utilities, and increases in air and water transportation. These increases balanced off a decrease in non-durables manufacturing (of food and beverages, printing and publishing, pulp and paper, and chemical products), a decrease in livestock production within the agriculture industry, a decrease in the forestry industry because of reduced cuttings of wood for use by pulp mills and sawmills, and a decline in mining (where all but the mineral fuels showed decreases).

In 1970 the major dampening factors in the relatively small increase in RDP was the lack of growth in the agriculture (smaller wheat crop), manufacturing, and construction industries. On the other hand, mining recovered strongly from the strike-affected 1969 levels, as did transportation, storage and communication.

Strikes and lockouts again had a major role in affecting month-to-month changes in the economy. Slightly more manworking days were lost in 1970 than in 1969, which had been the record year in the 1960's. Major strikes took place in the construction, pulp and paper, Post office and automobile manufacturing industries.

TABLE 3. Seasonally Adjusted Indexes of Real Domestic Product, by Months  $(1961{=}100)$ 

			Seasonally adjusted						
S.I	.C. Industry or industry group	1961		1970					
		percentage weight	January	February	Marci				
1-11	REAL DOMESTIC PRODUCT	100.000	159.2	160.0	159.4				
1	AGRICULTURE		107.5	113.8	121.0				
2	FORESTRY		162.5	154.5	154.8				
3	FISHING AND TRAPPING		92.0	93.6	107.3				
4	MINES (including Milling), QUARRIES AND OI								
5	WELLS		169.8	174.1	168.				
	MANUFACTURING	24.943	169.3	171.6	167.				
	7;10-11;								
18-2			150.8	151.3	149.				
5:08-0	9;12-17 DURABLE MANUFACTURING	11.010	192.6	197.3	191.				
6	CONSTRUCTION INDUSTRY	5.803	153.0	151.8	150.				
7:01:0		9.910	169.6	170.7	169.				
7:01	Transportation		172.1	172.7	172.				
501;50	2 Air transport		323.1	321.3	329.				
506	Railway transport		164.7	163.9	163.				
508	Bus transport, interurban and rural		192.3	191.2	194.				
508	Urban transit systems		104.0	107.4	105.				
	Pipeline transport		276.8	277.8	274.				
515 7:02	Storage	0.299	118.2	124.9	126.				
524	Grain elevators		106.5	115.5	117.				
7:03	Communication	2.738	169.0	170.7	168.				
7:04	ELECTRIC POWER, GAS AND WATER UTILITIES(1)	2.908	191.0	189.1	188.				
7.04	EMPORATO TOWNERS OND AND WATER OTHER TRACE.	2,700	171.0	103.1	100.				
8	TRADE	12.973	159.2	156.5	158.				
8:01	WHOLESALE TRADE	4.906	175.1	173.2	176.				
	Wholesale merchants		185.1	183.6	186.				
8:02	RETAIL TRADE	8.067	149.5	146.3	147.				
1	Food stores		135.0	135.1	135.				
1::	Department stores		166.6	163.4	161.				
1	General stores		95.8	94.4	93.				
1	Variety stores		180.9	183.4	187.				
	Motor vehicle dealers		172.2	155.4	169.				
			144.0	143.9	145.				
	Clothing stores		125.9	130.9					
	Shoe stores		122.6	119.9	126. 118.				
	Hardware stores	0.167	122.0	119.9	110.				
	Furniture, television, radio and	0.2/5	130.4	100 /	110				
	appliance stores		163.7	122.4 160.3	118. 157.				
	Drug stores	0.343	103./	100.3	157.				
9	FINANCE, INSURANCE AND REAL ESTATE COMMUNITY, BUSINESS AND PERSONAL SERVICE	11.831	148.0	148.6	148.				
	INDUSTRIES	13.821	170.5	171.5	173.				
10:01	Education and related services		220.9	222.5	225.				
10:02	Health and welfare services		159.9	160.5	161.				
10:02	Motion picture and recreational services		154.9	154.2	159.				
10:05	Services to business management		175.9	175.6	177.				
10:06	Personal services		126.6	127.9	128.				
875	Hotels, restaurants and taverns		130.1	131.4	132.				
11	PUBLIC ADMINISTRATION AND DEFENCE	7.232	126.3	126.4	127.				
2-11	SPECIAL INDUSTRY GROUPINGS:	05 /25							
	Real Domestic Product less Agriculture		161.6	162.2	161.				
1-6;7:		44.233	161.7	163.6	161.				
2-6;7:		e 39.708	167.8	169.3	165.				
	3;8-11 Service-producing industries		157.2	157.2	157.				
(2)	Commercial industries	85.478	160.2	161.0	160.				
(2)	Commercial industries less Agriculture		163.1	163.7	162.				
(2)	Non-commercial industries		153.3	154.0	155.3				
4;5;7:	O4 Index of Industrial Production	32.415	171.3	173.5	169.6				

<sup>(1)</sup> For RDP purposes the content of S.I.C. Division 7 has been altered to include only transportation, storage and communication; electric power, gas, water and other utilities are excluded and measured separately, as a component of the Index of Industrial Production.

TABLE 3. Seasonally Adjusted Indexes of Real Domestic Product, by Months (1961=100)

				adjusted	Seasonally				
				0	197				
N	December	November	October	September	August	July	June	May	April
	162.8	162.8	161.4	161.3	160.8	159.7	160.1	159.5	160.3
	138.8 144.5	143.2 154.5	135.7 144.3	127.1 138.2	131.1 132.2	111.2 138.8	122.9 129.0	123.4 135.7	116.9 158.4
	99.3	104.1	138.8	119.0	141.2	102.5	99.1	104.2	102.4
	179.8	181.6	175.4	177.8	170.6	170.8	171.4	168.5	161.0
	164.4	165.3	164.3	164.0	166.3	167.0	168.4	167.6	170.4
	152.3	155.0	152.0	149.6	148.6	148.4	150.1	151.7	150.8
	179.6	178.3	179.9	182.1	188.7	190.5	191.5	187.9	195.3
1.	155.9	156.4	152.5	148.1	144.0	144.1	145.8	147.0	149.6
1	173.5	172.3 173.1	173.1	175.7 177.6	173.4 174.6	170.9 171.9	169.9 171.2	171.1 172.8	171.4 172.9
1	174.7 338.5	326.6	174.8 320.0	345.4	349.4	356.2	355.8	358.2	350.7
1	161.6	164.6	171.6	174.7	166.9	160.1	158.0	164.1	165.8
1	191.3	179.9	177.1	171.5	177.7	176.2	177.5	179.6	187.4
1	106.1	108.3	105.1	105.7	102.3	102.0	105.3	103.8	108.3
1	308.1	302.3	290.3	289.6	282.0	278.1	282.0	262.6	264.2
1	120.2	118.9	129.9	132.5	135.5	134.5	127.2	126.7	123.6
1	110.9	110.1	125.6	128.5	131.9	129.1	118.8	116.6	112.5
1 2	176.5	176.3 194.8	173.4 195.0	175.8 192.9	174.4 190.0	172.3 190.4	171.1 189.7	171.8 186.7	172.8 191.3
4	201.0	194.0	193.0	192.9	190.0	190.4	109.7	100.7	191.3
2	162.6	161.0	158.7	164.7	161.8	160.9	160.2	157.3	159.3
2	179.2	181.1	175.2	185.3	185.5	181.2	181.4	173.7	176.7
2	188.6	193.0	185.9	195.2	198.0	191.9	192.5	183.9	186.0
2	152.5	148.8	148.7	152.2	147.3	148.7	147.4	147.3	148.7
2	147.3	146.3	136.6	138.9	136.8	138.2	133.9	134.3	134.3
2	186.2	169.3	176.8	172.8	168.1	166.2	171.5	171.2	170.8
2	104.2 192.5	96.3 183.3	98.0 188.8	100.4 192.8	99.5 181.9	97.5 181.7	96.5 184.0	96.5 189.7	94.4 198.8
2	139.2	150.4	169.7	176.5	171.3	172.5	170.5	169.4	168.6
3	148.3	143.7	138.4	144.2	135.8	141.1	141.2	144.6	141.1
3	134.1	133.7	139.6	139.5	120.2	126.9	126.8	130.4	126.7
3	121.1	122.9	122.9	119.5	118.3	120.8	121.1	125.5	118.0
3	106.5	114.6	124.9	119.7	118.0	128.0	118.9	118.7	120.5
3	168.9	169.1	166.5	163.7	163.7	163.4	161.8	160.9	154.5
3	152.8	152.7	152.0	151.7	151.2	150.8	150.7	150.1	149.4
3	177.2	176.8	177.3	175.0	175.7	175.3	173.9	174.2	174.0
3	237.3	235.6	236.2	231.9	235.2	235.1	230.0	228.0	226.6
3	164.7	164.3	163.9	163.5	163.2	162.4	161.9	161.7	161.6
3	163.1 175.8	159.9 178.5	158.1 178.3	161.2 173.3	165.3 175.1	162.0 175.2	162.0 177.3	160.2 178.4	158.1 180.4
4	128.2	128.7	130.3	129.2	128.2	129.0	128.1	128.6	128.5
4	133.0	133.4	134.1	134.0	131.1	130.7	130.3	132.2	132.5
4	131.7	131.1	130.0	129.8	129.9	130.5	130.3	129.4	129.2
4	163.9	163.8	162.6	162.9	162.2	162.0	161.9	161.3	162.4
4	163.7	164.8	162.3	160.5	160.7	159.0	161.0	160.5	161.9
4	166.5	167.3	165.3	164.3	164.0	164.5	165.3	164.7	167.0
4	162.1	161.3	160.7	161.9	160.9	160.1	159.4	158.8	159.1
4	163.1	163.3	161.7	161.8	161.0	159.7	160.5	159.9	160.9
4	164.5	164.4	163.1	163.7	162.7	162.4	162.6	162.0	163.4
5	160.9	160.2	160.0	158.4	159.4	159.7	158.0	157.2	156.6
5	169.8	170.2	168.6	168.5	169.0	169.6	170.7	169.5	171.0

<sup>(2)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10.01), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 4. Indexes of Real Domestic Product, without Seasonal Adjustment, by Months (1961=100)

			Without seasonal adjustment							
	S.I.C.	Industry or industry group	Annu		1969	19	970			
No.			1969	1970	December	January	February			
1	1-11	REAL DOMESTIC PRODUCT	156.2	160.7	158.0	149.1	152.0			
2	1	AGRICULTURE	131.0	124.1	55.1	34.3	47.8			
3 4	2	FORESTRY	136.8	144.2	134.8	141.9	156.0			
5	4	FISHING AND TRAPPING	112.8	112.9	102.4	55.6	56.8			
6	5	WELLS MANUFACTURING	149.5 168.4	172.9 167.3	164.0 165.0	165.4 161.3	172.4 170.4			
7	5:01-07;10-11; 18-20		148.4	151.0	145.9	141.4	150.0			
8	5:08-09;12-17	DURABLE MANUFACTURING	193.7	187.8	189.2	186.6	196.2			
9 .	6	CONSTRUCTION INDUSTRY	154.2	149.8	141.3	132.0	136.7			
10	7:01-03 7:01	TRANSPORTATION, STORAGE AND COMMUNICATION	161.7	171.8	166.5	159.9	159.2			
11 12	501;502	Air transport	163.9 285.3	173.4 341.4	164.8 299.7	159.1 265.9	157.1 268.5			
13	506	Railway transport	160.2	164.9	158.4	155.5	150.7			
14	508	Bus transport, interurban and rural	181.2	181.8	178.2	152.5	146.2			
15	509	Urban transit systems	110.4	105.3	111.0	105.4	103.4			
16	515	Pipeline transport	218.6	282.0	261.0	294.3	303.4			
17	7:02	Storage	117.1	127.2	116.9	110.9	111.8			
18	524	Grain elevators	105.6	119.6	105.0	99.0	99.6			
19	7:03	Communication	161.0	172.8	176.0	167.2	169.4			
20	7:04	ELECTRIC POWER, GAS AND WATER UTILITIES(1)	177.9	191.7	206.4	226.0	223.4			
21	8	TRADE	157.9	160,4	190.4	139.8	132.9			
22	8:01	WHOLESALE TRADE	172.8	178.8	174.5	151.9	155.5			
23		Wholesale merchants	182.4	189.4	176.3	152.1	160.2			
24	8:02	RETAIL TRADE	148.9	149.2	200.1	132.4	119.1			
25		Food stores	133.9	137.7	154.3	130.3	124.1			
26		Department stores	161.6	171.8	285.9	124.2	112.8			
27		General stores	91.4	97.5	112.9	78.6	74.3			
28		Variety stores	178.1	190.7	367.3	127.0	128.7			
29		Motor vehicle dealers	186.2	165.8	153.2	140.9	140.6			
30		Clothing stores	141.5	142.9	238.7	130.2	101.0			
31		Shoe stores	132.0	130.6	187.9	115.7	73.0			
32 33	• •	Hardware stores	121.9	121.0	165.9	84.3	86.9			
		stores	129.4	119.8	149.8	135.6	84.4			
34	• •	Drug stores	159.3	163.0	217.5	165.9	149.3			
35 36	9	FINANCE, INSURANCE AND REAL ESTATE COMMUNITY, BUSINESS AND PERSONAL SERVICE	143.2	150.5	145.8	146.2	147.2			
		INDUSTRIES	166.3	174.5	169.8	169.1	170.4			
37	10:01	Education and related services	215.1	230.5	226.5	226.1	228.2			
38	10:02	Health and welfare services	154.1	162.4	159.8	160.1	160.1.			
39	10:04	Motion picture and recreational services	163.7	160.0	139.2	139.8	140.7			
40	10:05	Services to business management	167.4	176.7	167.9	172.5	173.7			
41	10:06	Personal services	128.3	128.4	125.5	120.8	122.7			
42	875	Hotels, restaurants and taverns	132.3	132.1	127.1	120.8	121.9			
43	11	PUBLIC ADMINISTRATION AND DEFENCE	123.4	129.3	122.0	123.8	123.8			
44		SPECIAL INDUSTRY GROUPINGS:	157 /	160 (	160.0	15/ 5	150.0			
44	2-11 1-6;7:04	Real Domestic Product less Agriculture	157.4	162.4	162.9	154.5	156.9			
45	2-6;7:04	Goods producing industries	160.2	161.8	152.1	148.0	156.1			
46	7:01-03;8-11	Goods-producing industries less Agriculture	163.5	166.1	163.1	161.0	168.4			
48	(2)	Service-producing industries  Commercial industries	153.1 157.4	159.8 161.2	162.7 159.0	149.9 148.4	148.7 151.7			
	(2)	Commercial industries	157.4	163.3	164.8	154.7	157.5			
49		Common order Titudo Error Teso Agriculture	170.0			1.54.1				
49 50	(2)	Non-commercial industries	149.4	157.7	152.2	153.1	153.7			

<sup>(1)</sup> For RDP purposes the content of S.I.C. Division 7 has been altered to include only transportation, storage and communication; electric power, gas, water and other utilities are excluded and measured separately, as a component of the Index of Industrial Production.

TABLE 4. Indexes of Real Domestic Product, without Seasonal Adjustment, by Months (1961=100)

				Without s	easonal adju	stment				
					1970					
March	April	May	June	July	August	September	October	November	December	1
155.0	159.4	160.6	159.4	154.7	156.9	191.9	162.2	165.0	161.9	
68.7	133.8	102.5	21.3	40.5	43.8	731.9	72.6	113.3	78.3	
147.3 61.0	118.6 49.2	116.8 113.0	150.4 130.7	155.6 228.5	153.3 245.5	154.3 148.6	151.1 120.9	154.7 63.6	130.3 81.8	
01.0	47.4	113.0	130.7	220.3	243.3	140.0	120.9	03.0	01.0	
169.9	161.1	169.3	174.0	168.0	169.9	179.8	179.0	184.3	181.7	
167.8	171.6	172.2	176.1	155.1	163.2	170.3	169.5	171.1	158.4	
147.4	150.0	153.5	156.0	143.1	152.2	155.4	157.2	159.7	146.5	
193.5	198.9	195.9	201.7	170.3	177.0	189.2	185.1	185.6	173.4	
135.3	139.7	143.2	152.1	158.4	161.3	167.5	166.9	162.1	142.8	
164.7	169.2	174.8	176.2	178.6	178.9	179.2	177.0	173.6	170.7	
165.9	170.2	178.8	180.2	182.9	184.5	182.4	179.1	172.7	168.2	
301.7	300.7	341.4	416.6	468.2	485.9	409.3	291.6	250.2	296.9	
166.6	170.0	177.4	166.0	161.6	160.0	168.2	179.7	168.4	154.1	
165.2	163.4	171.0	187.6	247.7	269.2	192.1	169.1	142.1	175.8	
11.2	105.4	104.8	103.3	95.6	97.9	105.3	108.7	112.9	109.3	
288.5	262.5	254.0	265.7	258.6	267.7	276.8	276.5	309.2	326.9	
110.6	116.1	130.2	141.3	153.1	124.5	136.4	138.8	131.7	121.2	
98.3	103.4	122.5	137.3	154.0	114.3	131.8	135.9	126.0	113.1	
167.8	172.4	169.8	170.1	170.7	170.9	175.8	175.8	180.6	182.5	
207.6	196.8	177.5	169.3	158.4	160.9	168.5	183.3	202.9	225.9	
L51.9 L75.0	156.6 176.8	165.0 184.9	163.3 185.7	157.4 178.7	155.8 183.6	167.1 197.5	167.6 190.4	172.0 187.1	195.2 178.7	
182.5	188.2	199.1	202.4	193.3	199.4	213.0	204.9	197.8	180.0	
137.8	144.2	152.9	149.7	144.5	138.9	148.7	153.7	162.8	205.3	
135.7	132.0	140.3	132.9	136.3	133.7	136.6	140.4	145.6	164.9	
138.9	157.9	164.3	161.7	150.0	153.1	182.4	181.7	213.2	320.8	
				103.2			107.1		125.6	
81.0	90.0	100.3	101.6		106.3	100.3		101.5		
54.7	175.2	185.9	190.9	182.5	179.5	185.1	186.2	204.6	387.7	
180.2	188.7	206.2	200.5	171.9	146.1	155.7	182.9	154.8	121.0	
26.0	128.3	145.7	149.5	128.4	119.8	136.0	141.8	163.5	244.9	
98.1	134.4 100.5	133.6 147.8	131.5 138.0	122.1 130.6	103.5 119.4	154.9 130.1	143.2 133.7	163.1 122.2	194.0 167.6	
103.3	115.7 147.2	117.5 156.5	114.6 157.7	126.2 159.3	116.7 157.1	122.9 159.8	132.1 168.7	141.4 159.0	126.7 222.3	
148.0	148.8	150.5	152.1	152.6	152.7	152.5	152.3	152.3	151.5	
72.5 231.2	173.0 230.0	175.2	175.7 226.7	175.5 220.9	174.7 216.6	175.4	178.4 239.5	177.8 243.0	176.5 244.3	
						229.6				
60.5	160.9	161.8	163.1	164.4	163.9	162.8	163.1	163.8	164.1	
143.5	151.8	166.3	178.4	186.4	186.5	167.2	161.4	154.2	144.0	
75.0	178.4	178.7	180.7	179.4	178.6	176.2	179.2	178.1	170.3	
25.7	125.1 125.8	129.8	132.3 136.9	135.4	134.9	131.5	130.8	127.0 129.3	125.3	
		133.3		141.8	144.9	139.8	135.6		126.6	
25.1	126.6	129.6	134.2	135.5	134.5	131.2	129.2	128.9	129.2	
159.1	160.6	163.4	166.0	160.1	162.3	166.3	166.5	167.5	165.9	
155.0	161.9	159.4	155.5	145.8	151.5	227.7	160.3	166.4	153.8	
L64.9	165.1	165.9	170.8	157.8	163.7	170.2	170.3	172.4	162.4	
55.0	157.4	161.6	162.5	161.8	161.2	163.6	163.7	164.0	168.4	
55.0	160.0	161.1	159.4	153.9	156.8	197.6	162.6	165.7	162.0	
59.8	161.4	164.4	167.1	160.3	163.1	167.8	167.6	168.7	166.7	
L55.0	155.9	157.7	159.6	159.5	157.6	158.4	160.2	160.9	161.3	
L71.6	172.4	172.3	175.2	157.2	163.9	171.5	172.1	175.8	167.8	

<sup>(2)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10.01), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product, by quarters (1961=100)

1 AGRICULTURE			Seasonally adjusted								
REAL DOMESTIC FROUCT . 100.000 155.6 158.4 159.5 160.0 160.6 162.  REAL DOMESTIC FROUCT . 100.000 155.6 158.4 159.5 160.0 160.6 162.  ACRECULTURE . 4.525 126.6 134.8 114.1 121.1 123.1 129.  PORESTRY . 1.231 131.7 143.9 157.3 141.0 162.4 147.  BY FISHING AND TRAPPING . 0.239 105.5 111.7 97.6 161.9 120.9 120.9 141.4 141.4 141.1 121.1 123.1 123.1 129.1 12	S.I.C.	Industry or industry group		19	69	1					
1 AGRICULTURE				III	IV	I	II	III	IV		
1 AGRICULTURE											
2   FORESTRY   1.231   131.7   143.9   157.3   141.0   136.4   147.		REAL DOMESTIC PRODUCT	100.000	155.6	158.4	159.5	160.0	160.6	162.3		
PISHING AND TRAPPING	1	AGRICULTURE	4.525	126.6	134.8	114.1	121.1	123.1	139.3		
### ACTIONS (including Milling), QUARRIES AND OIL   WELLS	2	FORESTRY	1.231	131.7	143.9	157.3	141.0	136.4	147.8		
WELLS	3	FISHING AND TRAPPING	0.259	105.5	111.7	97.6	101.9	120.9	114.0		
	4		4.564	139.3	153.0	170.7	166.9	173.1	178.9		
MANUFACTURING   24,943   167.5   169.1   169.5   168.8   165.7   164.5   165.7   165		Metal mines							146.9		
Section									252.0		
Section		· ·									
18-20   NON-UURABLE MANURACTURING   13.933   149.0   150.4   150.4   150.9   148.9   153.5   150.1		PANUFACTURING	24.943	107.5	109.1	109.5	100.0	103.7	104.0		
Tobacco products industries		NON-DURABLE MANUFACTURING	13.933	149.0	150.4	150.4	150.9	148.9	153.1		
Section			3.605	143.1	142.8	146.7	146.9	148.6	148.2		
5:04   Leather industries									134.5		
5:05   Textile industries											
5:06		Textile industries									
5.07 Clothing industries		Knitting mills					149 5	147 9			
5:10   Paper and allied industries   2,701   133,3   138,2   133,9   130,3   121,0   135,11   Printing, publishing and allied industries   1,346   133,6   133,5   137,2   131,7   131,7   131,9   136,5   131,7   131,7   131,9   136,5   131,7   131,7   131,9   136,5   131,7   131,7   131,9   136,5   131,7   131,7   131,9   136,5   131,7   131,9   136,5   131,7   131,9   136,5   131,7   131,9   136,5   131,7   131,9   136,5   131,7   131,9   1		Clothing industries									
5:11		Paper and allied industries							133.0		
5:19 Chemical and chemical products industry 1.751 188.6 188.3 192.5 193.0 189.5 198.5 199		Printing, publishing and allied industries	1.346	133.6	133.5	127.2	131.7	131.9	136.3		
5:20 Miscellaneous manufacturing industries									150.7		
Signature   Sign									198.2 197.8		
Furniture and fixture industries   0.450   175.7   178.2   171.5   164.7   166.4   168.5   165.12   Primary metal industries   2.207   144.2   153.3   177.2   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   160.6   166.5   170.0   170.8   173.3   173.5   180.0   184.4   183.5   186.5	5:08-09;12-17	DURABLE MANUFACTURING	11.010	191.0	192.7	193.7	191.6	187.1	179.2		
Furniture and fixture industries   0.450   175.7   178.2   171.5   164.7   166.4   168.5   165.12   Primary metal industries   2.207   144.2   153.3   177.2   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   168.3   166.5   170.0   170.9   160.6   166.5   170.0   170.8   173.3   173.5   180.0   184.4   183.5   186.5	5:08	Wood industries	1.114	136.4	143 3	141 9	130 1	133 0	143.4		
5:12 Primary metal industries									168.3		
industries)       1.835       178.5       181.9       183.0       184.4       183.5       186.         5:14       Machinery industries (except electrical machinery)       0.981       209.7       212.9       214.4       211.1       207.3       209.         5:15       Transportation equipment industries       1.981       281.8       274.6       259.2       270.3       251.7       199.         5:16       Electrical products industries       1.560       212.1       209.8       205.9       200.2       195.8       191.         5:17       Non-metallic mineral products industries       0.882       148.1       147.2       142.5       135.3       137.7       145.         6       CONSTRUCTION INDUSTRY       5.803       153.7       153.8       151.8       147.5       145.4       154.         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.910       160.6       166.5       170.0       170.8       173.3       173.         7:01       Transportation       6.873       162.2       168.2       172.3       174.7       174.         501;502       Air Transport       0.463       291.6       307.9       324.7       354.9       350.3       328.		Metal fabricating industries (except	2.207						166.5		
machinery)     0.981     209.7     212.9     214.4     211.1     207.3     209.       5:15     Transportation equipment industries     1.981     281.8     274.6     259.2     270.3     251.7     199.       5:16     Electrical products industries     1.560     212.1     209.8     250.9     200.2     195.8     191.       5:17     Non-metallic mineral products industries     0.882     148.1     147.2     142.5     135.3     137.7     145.       6     CONSTRUCTION INDUSTRY     5.803     153.7     153.8     151.8     147.5     145.4     154.       7     TRANSPORTATION, STORAGE AND COMMUNICATION     9.910     160.6     166.5     170.0     170.8     173.3     173.3       7:01     Transportation     6.873     162.2     168.2     172.3     174.7     174.       501;502     Air Transport     0.463     291.6     307.9     324.7     354.9     350.3     328.       506     Railway transport     2.859     155.0     164.5     164.0     162.6     167.2     165.       508     Bus transport, interurba and rural     0.096     173.2     188.3     192.5     181.5     175.1     182.       509     Urban tr	5.1/	industries)	1.835	178.5	181.9	183.0	184.4	183.5	186.6		
5:15       Transportation equipment industries       1,981       281,8       274,6       259,2       270,3       251,7       199,5:16         5:16       Electrical products industries       1,560       212,1       209,8       205,9       200,2       195,8       191,7         5:17       Non-metallic mineral products industries       0,882       148,1       147,2       142,5       135,3       137,7       145,6         6       CONSTRUCTION INDUSTRY       5,803       153,7       153,8       151,8       147,5       145,4       154,4         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9,910       160,6       166,5       170,0       170,8       173,3       173,7         7:01       Transportation       6,873       162,2       168,2       172,3       174,7       174,501,502         Air Transport       0,463       291,6       307,9       324,7       354,9       350,3       328,506         Railway transport       2,859       155,0       164,5       164,0       162,6       167,2       165,508         Bus transport, interurban and rural       0,096       173,2       188,3       192,5       181,5       175,1       182,5         505       Pipeli	J. 1. T		0.981	209.7	212.9	214.4	211.1	207.3	209.9		
5:16       Electrical products industries       1.560       212.1       209.8       205.9       200.2       195.8       191.         5:17       Non-metallic mineral products industries       0.882       148.1       147.2       142.5       135.3       137.7       145.         6       CONSTRUCTION INDUSTRY       5.803       153.7       153.8       151.8       147.5       145.4       154.         7       TRANSPORTATION, STORAGE AND COMMUNICATION       9.910       160.6       166.5       170.0       170.8       173.3       173.3         7:01       Transportation       6.873       162.2       168.2       172.3       174.7       174.         501;502       Air Transport       0.463       291.6       307.9       324.7       354.9       350.3       328.         506       Railway transport, interurban and rural       0.96       173.2       188.3       192.5       181.5       175.1       185.         509       Urban transit systems       0.303       108.1       109.5       105.5       105.8       103.3       106.         515       Pipeline transport       0.451       223.9       237.6       276.3       269.6       283.2       300.		Transportation equipment industries	1.981						199.4		
6 CONSTRUCTION INDUSTRY 5.803 153.7 153.8 151.8 147.5 145.4 154.4 154.7 TRANSPORTATION, STORAGE AND COMMUNICATION 9.910 160.6 166.5 170.0 170.8 173.3 173.3 173.7 17.01 Transportation 6.873 162.2 168.2 172.3 172.3 174.7 174.501;502 Air Transport 9.404 291.6 307.9 324.7 354.9 350.3 328.									191.8		
7 TRANSPORTATION, STORAGE AND COMMUNICATION 9.910 160.6 166.5 170.0 170.8 173.3 173.7 7:01 Transportation 6.873 162.2 168.2 172.3 172.3 174.7 174. 501;502 Air Transport 0.463 291.6 307.9 324.7 354.9 350.3 328. 506 Railway transport 2.859 155.0 164.5 164.0 162.6 167.2 165. 508 Bus transport, interurban and rural 0.096 173.2 188.3 192.5 181.5 175.1 182. 509 Urban transit systems 0.303 108.1 109.5 105.5 105.8 103.3 106. 515 Pipeline transport 0.451 223.9 237.6 276.3 269.6 283.2 300. 7:02 Storage 0.299 119.7 117.5 123.2 125.8 134.2 123. 524 Grain elevators 0.211 109.4 105.3 113.1 116.0 129.8 115. 7:03 Communication 2.738 160.9 167.4 169.4 171.9 174.2 175. 7:04 ELECTRIC POWER, GAS AND WATER UTILITIES(1) 2.908 180.2 183.2 189.4 189.2 191.1 196. 572 Electric power 2.387 175.8 179.0 186.2 185.9 187.0 192.									145.1		
7:01 Transportation									154.9		
501;502       Air Transport       0.463       291,6       307.9       324.7       354.9       350.3       328.         506       Railway transport       2.859       155.0       164.5       164.0       162.6       167.2       165.5         508       Bus transport, interurban and rural       0.096       173.2       188.3       192.5       181.5       175.1       182.         509       Urban transit systems       0.303       108.1       109.5       105.5       105.8       103.3       106.         515       Pipeline transport       0.451       223.9       237.6       276.3       269.6       283.2       300.         7:02       Storage       0.299       119.7       117.5       123.2       125.8       134.2       123.         524       Grain elevators       0.211       109.4       105.3       113.1       116.0       129.8       115.         7:03       Communication       2.738       160.9       167.4       169.4       171.9       174.2       175.         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES(1)       2.908       180.2       183.2       189.4       189.2       191.1       196.         572       Electri									173.0		
506       Railway transport       2.859       155.0       164.5       164.6       167.2       165.         508       Bus transport, interurban and rural       0.096       173.2       188.3       192.5       181.5       175.1       182.         509       Urban transit systems       0.303       108.1       109.5       105.5       105.8       103.3       106.         515       Pipeline transport       0.451       223.9       237.6       276.3       269.6       283.2       300.         7:02       Storage       0.299       119.7       117.5       123.2       125.8       134.2       123.         524       Grain elevators       0.211       109.4       105.3       113.1       116.0       129.8       115.         7:03       Communication       2.738       160.9       167.4       169.4       171.9       174.2       175.         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES(1)       2.908       180.2       183.2       189.4       189.2       191.1       196.         572       Electric power       2.387       175.8       179.0       186.2       185.9       187.0       192.								174.7	174.2		
508       Bus transport, interurban and rural       0.096       173.2       188.3       192.5       181.5       175.1       182.         509       Urban transit systems       0.303       100.1       109.5       105.5       105.8       103.3       106.         515       Pipeline transport       0.451       223.9       237.6       276.3       269.6       283.2       300.         7:02       Storage       0.299       119.7       117.5       123.2       125.8       134.2       123.         524       Grain elevators       0.211       109.4       105.3       113.1       116.0       129.8       115.         7:03       Communication       2.738       160.9       167.4       169.4       171.9       174.2       175.         7:04       ELECTRIC POWER, GAS AND WATER UTILITIES(1)       2.908       180.2       183.2       189.4       189.2       191.1       196.         572       Electric power       2.387       175.8       179.0       186.2       185.9       187.0       192.		Alf Transport				164.0		167.2			
509     Urban transit systems     0.303     108.1     109.5     105.5     105.8     103.3     106.5       515     Pipeline transport     0.451     223.9     237.6     276.3     269.6     283.2     300.       7:02     Storage     0.299     119.7     117.5     123.2     125.8     134.2     123.       524     Grain elevators     0.211     109.4     105.3     113.1     116.0     129.8     115.       7:03     Communication     2.738     160.9     167.4     169.4     171.9     174.2     175.       7:04     ELECTRIC POWER, GAS AND WATER UTILITIES(1)     2.908     180.2     183.2     189.4     189.2     191.1     196.       572     Electric power     2.387     175.8     179.0     186.2     185.9     187.0     192.									182.8		
515     Pipeline transport     0.451     223.9     237.6     276.3     269.6     283.2     300.       7:02     Storage     0.299     119.7     117.5     123.2     125.8     134.2     123.       524     Grain elevators     0.211     109.4     105.3     113.1     116.0     129.8     115.       7:03     Communication     2.738     160.9     167.4     169.4     171.9     174.2     175.       7:04     ELECTRIC POWER, GAS AND WATER UTILITIES(1)     2.908     180.2     183.2     189.4     189.2     191.1     196.       572     Electric power     2.387     175.8     179.0     186.2     185.9     187.0     192.									106.5		
524     Grain elevators     0.211     100.4     105.3     113.1     116.0     129.8     115.       7:03     Communication     2.738     160.9     167.4     169.4     171.9     174.2     175.       7:04     ELECTRIC POWER, GAS AND WATER UTILITIES(1)     2.908     180.2     183.2     189.4     189.2     191.1     196.       572     Electric power     2.387     175.8     179.0     186.2     185.9     187.0     192.									300.2		
7:03 Communication						× 11 0 + 11			123.0		
7:04 ELECTRIC POWER, GAS AND WATER UTILITIES(1) 2.908 180.2 183.2 189.4 189.2 191.1 196. 572 Electric power											
572 Electric power									196.9		
		Gas distribution							265.0		

<sup>(1)</sup> For RDP purposes the content of S.I.C. Division 7 has been altered to include only transportation, storage and communication; electric power, gas, water and other utilities are excluded and measured separately in the Index of Industrial Production.

TABLE 5. Seasonally Adjusted Indexes of Real Domestic Product by quarters — Concluded (1961=100)

		Seasonally adjusted								
S.I.C.	Industry or industry group	1961 percentage	19	169	1970					
		weight	III	IV	I	II	III	IV		
8	TRADE	12.973	158 1	159.2	157.9	158 Q	162.5	160.8		
O	INCLE	12.973	100,1	139.2	137.09	130.9	102.5	100.0		
8:01	WHOLESALE TRADE	4.906	173.4	174.8	174.9	177.3	184.0	178.5		
**	Wholesale Merchants	3.491	183.1	184.6	185.0	187.5	195.0	189.2		
8:02	RETAIL TRADE	8.067	148.7	149.7	147.6	147.8	149.4	150.0		
	Food stores	1.552	133.0	137.2	135.1	134.2	138.0	143.4		
	Department stores	1.161		164.4	164.0	171.2	169.0	177.4		
	General stores	0.239	92.4	91.3	94.6	95.8	99.1	99.5		
	Variety stores	0.301 0.926	175.2	176.7 182.4	183.9 165.8		185.5 173.4	188.2 153.1		
	Clothing stores	0.507		141.7	144.4	142.3		143.5		
	Shoe stores	0.119		134.1	127.9	128.0	128.9	135.8		
	Hardware stores	0.167	121.1	120.9	120.3	121.5	119.5	122.3		
0 0	Furniture, television, radio and appliance stores	0.345	131.5	125.6	123.8	119.4	121.9	115.3		
••	Drug stores	0.343		162.6	160.6		163.6	168.2		
9	FINANCE, INSURANCE AND REAL ESTATE	11.831	144.2	146.4	148.5	150.1	151.2	152.5		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE									
	INDUSTRIES	13.821	167.8	169.0	171.7	174.0	175.3	177.1		
10:01	Education and related services	3.450	219.1	216.2	222.9	228.2	234.1	236.4		
10:02	Health and welfare services	3.476	154.9	157.9	160.5	161.7	163.0	164.3		
10:04	Motion picture and recreational services	0.400		161.6	156.1		162.8	160.4		
10:05	Services to business management	1.616		172.5	176.4		174.5	177.5 129.1		
10:06 875	Personal services	3.766 2.212		129.1 134.6	127.6 131.5		128.8 131.9	133.5		
11	PUBLIC ADMINISTRATION AND DEFENCE	7.232	123.8	124.5	126.7	129.6	130.1	131.0		
	SPECIAL INDUSTRY INDEXES:									
	Real domestic product less agriculture	95,475	156.9	159.5	161.7	161.8	162.4	163.4		
1-6;7:04	Goods-producing industries	44.233		161.8	162.2		160.1	163.6		
2-6;7:04	Goods-producing industries less Agriculture	39.708	161.7	164.9	167.7	165.7	164.3	166.4		
7:01-03;8-11	Service-producing industries	55.767	153.6	155.7	157.4	159.1	161.0	161.4		
(2)	Commercial industries	85.478	156.4	159.7	160.4	160.5	160.8	162.7		
(2)	Commercial industries less Agriculture	80.953	158.1	161.1	163.0	162.7	162.9	164.0		
(2)	Non-commercial industries	14.522	150.6	150.6	154.2	157.3	159.2	160.3		
4;5;7:04	Index of Industrial Production	32.415	164.7	168.1	171.5	170.4	169.1	169.5		

<sup>(2)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10:01), Public administration and defence (11); all other industries are considered to be commercial.

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters
(1961=100)

		Without seasonal adjustment										
S.I.C.	Industry or industry group	Annual 1969 averages			69	1970						
		1969	1970	III	IV	I	II	III	IV			
	REAL DOMESTIC PRODUCT	156.2	160.7	165.2	158.4	152.0	159.8	167.8	163.			
	AGRICULTURE	131.0	124.1	328.9	66.1	50.3	85.9	272.1	88.			
	FORESTRY	136.8	144.2	149.9	141.5	148.4	128.6	154.4	145.			
	FISHING AND TRAPPING	112.8	112.9	173.0	89.7	57.8	97.6	207.5	88.			
	MINES (including Milling), QUARRIES AND OIL WELLS	149.5	172.9	139.0	155.5	169.2	168.1	172.5	181.			
:01	Metal mines	121.2	145.6	101 5	120.9	136.5	149.0	147.8	148.			
:02	Mineral fuels	197.5	230.8	195.7	211.8	239.1	203.9	225.2	255			
:03	Non-metal mines except coal mines	202.4	213.5	199.7	225.7	219.8	224.5	201.3	208			
	MANUFACTURING	168.4	167.3	164.5	171.4	166.5	173.3	162.9	166			
:01-07;10-11; 18-20	NON-DURABLE MANUFACTURING	148.4	151.0	149.7	151.5	146.3	153.2	150.2	154			
:01	Foods and beverages  Tobacco products industries	142.6 117.7	148.1 129.2	157.8 103.9	143.7 119.9	128.3 122.6	149.5 141.6	165.1 117.9	149 134			
:03	Rubber industries	189.2	203.4	159.6	212.1	206.1	208.0	185.6	213			
:04	Leather industries	93.1	86.0	87.6	86.6	88.9	84.9	82.4	87			
05	Textile industries	166.1	160.4	157.4	165.3	161.1	165.8	150.9	163			
:06	Knitting mills	152.3	151.5	154.4	152.9	152.9	148.3	148.9	150			
07	Clothing industries	127.3	127.6	128.5	126.6	130.8	125.8	126.8	12			
10 11	Paper and allied industries Printing, publishing and allied indus-	133.5	129.6	131.6	137.6	133.8	132.5	119.5	13.			
:18	tries	131.0	131.8 146.5	129.0 145.4	135.6 143.1	125.5 147.1	135.6	127.4 148.9	13			
: 19	Chemical and chemical products industry	186.1	193.5	179.1	186.9	195.2	201.3	180.2	19			
20	Miscellaneous manufacturing industries	188.1	195.6	190.4	200.4	189.1	192.9	199.5	200			
08-09;12-17	DURABLE MANUFACTURING	193.7	187.8	183.3	196.5	192.1	198.8	178.8	18			
08	Wood industries	141.0	136.5	138.9	134.7	143.1	132.3	135.4	13			
09	Furniture and fixture industries	175.1	167.7	179.4	183.6	166.2	161.3	169.9	17			
12 13	Primary metal industries Metal fabricating industries (except	159.7	170.1	137.5	149.8	179.2	179.2	160.6	16			
16	machinery and transportation equipment industries)	180.4	184.5	180.9	182.7	177.8	186.1	186.4	18			
: 14	Machinery industries (except electrical machinery)	208.1	210.7	208.0	212.9	215.4	211.3	206.2	20			
15	Transportation equipment industries	278.1	245.4	239.0	295.0	264.0	299.1	205.7	21			
16	Electrical products industries	210.1	198.6	207.8	218.0	204.7	197.9	192.5	19			
17	Non-metallic mineral products industries	148.1	140.1	164.7	149.4	119.6	140.1	153.3	14			
	CONSTRUCTION INDUSTRY	154.2	149.8	171.2	156.5	134.7	145.0	162.4	15			
	TRANSPORTATION, STORAGE AND COMMUNICATION	161.7	171.8	165.5	167.4	161.3	173.4	178.9	17			
:01	Transportation	163.9		170.0		160.7	176.4		17			
01;502	Air transport	285.3	341.4	378.0	263.3	278.7	352.9	454.5	27 16			
)6 )8	Railway transport	160.2 181.2	164.9 181.8	151.9 234.8	165.7 166.7	157.6 154.6	171.1 174.0	163.3 236.3	16			
)9	Urban transit systems	110.4	105.3	104.1	113.5	106.7	104.5	99.6	11			
15	Pipeline transport	218.6	282.0	212.6	240.8	295.4	260.7	267.7	30			
:02 24	Storage	117.1 105.6	127.2 119.6	123.6 112.9	122.9 111.8	111.1 99.0	129.2 121.1	138.0 133.4	13			
:03	Communication	161.0	172.8	158.8	171.7	168.1	170.8	172.5	17			
:04	ELECTRIC POWER, GAS AND WATER UTILITIES(1)	177.9	191.7	153.3	189.6	219.0	181.2	162.6	20			
72 74	Electric powerGas distribution	174.4 233.1	188.0 254.3	160.1 119.6	185.5 254.9	202.2	179.8 221.6	170.1 126.5	199 275			
	one distribution	477.1	424.0	117.0	624.7	313.4	241.0	140.0	41.			

TABLE 6. Indexes of Real Domestic Product, without Seasonal Adjustment, by quarters - Concluded (1961=100)

		Without seasonal adjustment									
S.I.C.	Industry or industry group		ual ages	1969		1970					
		1969	1970	III	IV	I	II	III	IV		
8	TRADE	157.9	160.4	155.9	175.7	141.5	161.6	160.1	178.3		
8:01	WHOLESALE TRADE	172.8	178.8	177.0	180.9	160.8	182.4	186.6	185.4		
**	Wholesale Merchants	182.4	189.4	191.0	188.8	164.9	196.6	201.9	194.2		
8:02	RETAIL TRADE	148.9	149.2	143.0	172.5	129.8	148.9	144.0	173.9		
	Food stores				143.8	130.0	135.1	135.5	150.3		
	Department stores				219.5	125.3		161.8	238.6		
	General stores	91.4 178.1	97.5 190.7		102.5	78.0 136.8		103.3	111.4 259.5		
	Motor vehicle dealers	186.2	165.8		181.3	153.9		157.9	152.9		
* *	Clothing stores				180.4	119.1		128.1	183.4		
• •	Shoe stores		121.0		165.2 139.6	95.6 87.5		126.8 126.7	166.8 141.2		
	Furniture, television, radio and appliance	121.7	121.0	120.5	133.0	0,19	120.0	12017	141.6		
	stores				146.6	107.8		121.9	133.4		
• •	Drug stores	159.3	163.0	153.5	177.4	156.3	153.8	158.7	183.3		
9	FINANCE, INSURANCE AND REAL ESTATE	143.2	150.5	145.6	146.0	147.1	150.5	152.6	152.0		
10	COMMUNITY, BUSINESS AND PERSONAL SERVICE										
	INDUSTRÍES	166.3	174.5	167.7	169.5	170.7	174.6	175.2	177.5		
10:01	Education and related services	215.1	230.5	206.8	222.2	228.5	228.7	222.4	242.3		
10:02	Health and welfare services	154.1	162.4	155.7	157.3	160.2		163.7	163.7		
10:04 10:05	Motion picture and recreational services  Services to business management				154.6	141.3		180.0	153.2		
10:05	Personal services				170.8 127.7	173.7 123.1		178.1 133.9	175.9 127.7		
875	Hotels, restaurants and taverns	132.3	132.1		131.4	123.9		142.2	130.5		
11	PUBLIC ADMINISTRATION AND DEFENCE	123.4	129.3	127.7	122.8	124.2	130.1	133.7	129.1		
	SPECIAL INDUSTRY INDEXES:										
	Real domestic product less agriculture	157 /	162 /	757 /	162.7	156.8	163 3	162.9	166.6		
1.6.7.0/	Goods-producing industries				156.9	153.0		175.0	160.2		
1-6;7:04	Goods-producing industries less Agriculture				167.3	164.7		163.9	168.4		
2-6;7:04	Service-producing industries				159.5	151.2		162.2	165.3		
7:01-03;8-11	Commercial industries				159.6	151.7		169.4	163.4		
(2)	Commercial industries less Agriculture				164.8	157.3	164.3	163.7	167.6		
(2)	Non-commercial industries			149.9	151.1	153.9	157.7	158.5	160.8		
4;5;7:04	Index of Industrial Production				170.8	171.6		164.2	171.9		
4;5;7:04		100.0	1/0.Z			handlet a					

<sup>(2)</sup> The non-commercial industry group includes the following industries (S.I.C. code shown in brackets): Highway and bridge maintenance (516), Water systems and other utilities (576-9), Hospitals (821), Welfare organizations (828), Religious organizations (831), Private households (873), Education and related services (10:01), Public administration and defence (11); all other industries are considered to be commercial.







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